



1305 E. Vine Street
Lodi, CA 95240-3418

MEETING AGENDA

MEASURE U CITIZENS' BOND OVERSIGHT COMMITTEE

DATE: August 10, 2026
TIME: 10:30 AM
LOCATION: F&P Office
880 N. Guild Ave, Lodi, CA 95240

AGENDA:

- I. CALL TO ORDER – Stephanie Hammond**
- II. ROLL CALL – Stephanie Hammond**
- III. MINUTES OF THE APRIL 6, 2026 MEETING – Stephanie Hammond**
The minutes from the April 6, 2026 meeting were prepared by Amberly Kidder for approval by the Committee.
- IV. PROJECT PROGRESS REPORT – Joe Patty**
Staff will present a summary of progress to-date on the bond projects.
- V. PROJECT EXPENSE REPORT – Joe Patty**
Staff will present a summary of current bond project expenses.
- VI. FUTURE MEETINGS – Amberly Kidder**
Staff and committee members to discuss tentative meeting dates:
 - 10/19/26 Regular meeting
 - 12/7/26 Audit meeting
 - 12/14/26 Special meeting for audit report committee approval
 - 2/22/27 Regular meeting
 - 4/12/27 Regular meeting
- VII. QUESTIONS AND ANSWERS – Joe Patty**
This item is to provide members of the Committee with an opportunity to ask questions regarding Measure U, which may not be specific to agenda items, and to receive responses to previous questions which may have required additional research.
- VIII. NEXT MEETING – Monday, October 19, 2026**
- IV. ADJORN**

**MINUTES OF THE 4/6/26 MEETING
MEASURE U CITIZENS' BOND OVERSIGHT COMMITTEE**

**Facilities & Planning
880 N. Guild Ave, Lodi, CA 95240**

I. CALL TO ORDER

The meeting was called to order at 12:30 PM.

II. ROLL CALL

Committee members present: Stephanie Hammond, Michael Mark, Ron Heberle
District Staff: Joe Patty, Amberly Kidder

III. MINUTES OF THE DECEMBER 8, 2025 & JANUARY 13, 2026 MEETING

Motion by Ron Heberle and second by Michael Mark to approve the minutes of the 12/8/25 and 1/13/26. Motion Approved.

IV. PROJECT PROGRESS REPORT

Joe Patty discussed construction progress at Lodi Middle School and upcoming meeting for phase 2 of modernization recently awarded. Washington progress was a bit delayed but shade structure completed. Vinewood is on schedule for bus turnout construction during summer. Nichols modernization will complete over summer for concrete work. Mosher and Julia Morgan Shade installations in progress and completed over summer. Lakewood last phase of modernization to complete over summer. Shade structure at Independence to complete over summer – dirt remediation currently in progress. Elkhorn modernization site delayed due to approvals required for connection to city sewer with City of Stockton. Davis site work to be bid soon and working with local ordinance to remove well water. Detailed a few other projects that are being funded from maintenance funds instead of bond funding.

V. REPORT ON BOND FUNDS

Joe Patty briefly addressed the current bond funds remaining.

VI. QUESTIONS AND ANSWERS

Michael Mark inquired about the status of new committee members as he is looking to retire committee. Amberly Kidder advised she would work with Edith Holbert to push out notifications/memos to sites to find replacement.

VII. NEXT MEETING

Committee was advised of next meeting on Monday 8/10/26 at 10:30 AM with teams option.

VIII. ADJORN

Meeting adjourned at 1:17 PM.

PROGRESS OF MEASURE U FUNDED PROJECTS - AUGUST 10, 2026

Project Site	Imp Plan Budget	PLANNING	Planning Status	CONSTRUCTION	Construction Status	Pending Construction to Complete Imp Plan
Adams	\$ 413,941.00	100%	Bid	100%	Completed	
Bear Creek	\$ 4,995,655.00	100%	Bid	100%	Completed	
Beckman	\$ 3,109,216.00	100%	Bid	100%	Completed	
Borchardt	\$ 541,717.00	100%	Bid	100%	Completed	
Clairmont	\$ 931,700.00	100%	Bid	100%	Completed	
Creekside	\$ 809,248.00	100%	Bid	100%	Completed	
Davis	\$ 7,409,677.00	100%	Bid	25%	In Progress	Modular GMP established; site work to begin Fall 2026
Delta Sierra	\$ 379,335.00	100%	Bid	100%	Completed	
Elkhorn	\$ 15,793,178.00	100%	Bid	5%	In Progress	Modular pending GMP; Site Work Fall 2026
Henderson (& Lodi HS)	\$ 411,279.00	100%	Bid	25%	In Progress	Dirt abatement completed Henderson & Lodi HS; Pending Shade
Heritage	\$ 2,049,740.00	100%	Bid	100%	Completed	
Houston (Joe Serna)	\$ 2,999,850.00	100%	Bid	100%	Completed	
Joe Serna (Turner West)	\$ 15,972.00	100%	Bid	100%	Completed	
Lakewood	\$ 5,516,528.00	100%	Bid	100%	Completed	
Larson	\$ 891,770.00	100%	Bid	100%	Completed	
Lawrence	\$ 487,932.00	100%	Bid	100%	Completed	
Liberty	\$ 2,465,012.00	100%	Bid	100%	Completed	
Lincoln Tech	\$ 399,300.00	100%	Bid	100%	Completed	
Live Oak	\$ 1,876,710.00	100%	Bid	100%	Completed	
Lockeford	\$ 959,154.00	100%	Bid	100%	Completed	
Lodi High	\$ 61,991,997.00	100%	Bid	100%	Completed	
LHS Aquatics	\$ -	100%	Bid	100%	Completed	
Lodi Middle	\$ 6,734,130.00	100%	Bid	50%	In Progress	Classrooms completed; MPR in progress; modernize in progress
McAuliffe	\$ 1,116,709.00	100%	Bid	100%	Completed	
McNair	\$ 996,919.00	100%	Bid	100%	Completed	
Millswood	\$ 826,551.00	100%	Bid	100%	Completed	
Morada	\$ 2,209,803.00	100%	Bid	100%	Completed	
Morgan	\$ 396,584.00	100%	Bid	100%	Completed	
Mosher	\$ 358,708.00	100%	Bid	100%	Completed	
Muir	\$ 600,446.00	100%	Bid	100%	Completed	
Needham	\$ 14,116,905.00	100%	Bid	100%	Completed	
Nichols	\$ 1,997,831.00	100%	Bid	90%	Near Completion	Fall 26 final off-site work to be completed
Oakwood	\$ 2,575,080.00	100%	Bid	100%	Completed	
Parklane	\$ 1,658,426.00	100%	Bid	100%	Completed	
Plaza	\$ 869,143.00	100%	Bid	100%	Completed	
Podesta	\$ 31,944.00	100%	Bid	100%	Completed	
Reese	\$ 1,721,130.00	100%	Bid	100%	Completed	
Tokay	\$ 25,665,446.00	100%	Bid	100%	Completed	
THS Stadium	\$ -	100%	Bid	100%	Completed	
Silva	\$ 473,836.00	100%	Bid	100%	Completed	
Sutherland	\$ 532,400.00	100%	Bid	100%	Completed	
Turner East	\$ 793,711.00	100%	Bid	100%	Completed	
Victor	\$ 567,006.00	100%	Bid	100%	Completed	
Vinewood	\$ 8,473,084.00	100%	Bid	75%	Near Completion	Final phase to be completed 2028
Wagner Holt	\$ 1,589,214.00	100%	Bid	100%	Completed	
Washington	\$ 6,463,336.00	100%	Bid	50%	In Progress	Shade completed; modernize in progress
Westwood	\$ 1,937,039.00	100%	Bid	100%	Completed	
Woodbridge	\$ 1,911,316.00	100%	Bid	100%	Completed	
M&O	\$ 24,200,536.00	100%	Bid	100%	Completed	