TAHOE TRUCKEE
UNIFIED SCHOOL DISTRICT

PATHWAYS TO POSSIBILITIES AND STUDENT SUCCESS

District Office
Kerstin Kramer
Superintendent
Chief Learning Officer
11603 Donner Pass Rd
Truckee, CA
96161-4953
P (530) 582-2500
F (530) 582-7606
www.ttusd.org

Board of Trustees
Patrick Mooney
Area 1
Kirsten Livak
Area 2
Cristina Hennessey
Area 3
Denyelle Nishimori
Area 4
Dianna Driller
Area 5

Elementary Schools
Donner Trail Elementary
Glenshire Elementary
Kings Beach Elementary
Tahoe Lake Elementary
Truckee Elementary

Middle Schools
Alder Creek Middle
North Tahoe Middle

High Schools
Cold Stream Alternative
North Tahoe High
Sierra High
Tahoe Truckee High

An Equal Opportunity Employer

Dear Senior Citizen:

Thank you for your inquiry regarding the Senior Citizen's Exemption to our Measure AA tax for the 2027-2028 fiscal year.

In order to process your exemption, we will need the following:

- ☐ The Exemption Form filled out and signed by all Owners
- ☐ A copy of your original 2026-2027 property tax bill with owner's name listed on the tax bill
- ☐ Proof of age for all owners (a copy of your birth certificate or driver's license)
- ☐ A copy of the page of your trust that names you as trustee and beneficiary of a revocable trust

<u>If your property is held in a trust, you must be the trustee and beneficiary of a revocable trust. Property held in the name of Corporations, Partnerships, and Family Trusts are not entitled to the exemption.</u>

If you co-own the property with anyone who is not 65 as of July 1, 2027, we will prorate the exemption based on the percentage of ownership for the senior (50% ownership would be a $74.00 exemption).

If you sell your property or make any changes to the deed, please let us know. Your exemption is automatically canceled when your deed is changed. Please call (530) 582-2590 if you have any additional questions.

Measure AA Business Department
Tahoe Truckee Unified School District

Thank you! MEASURE AA

CLAIM FOR SENIOR CITIZEN'S EXEMPTION TO THE TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT MEASURE AA PARCEL TAX

IN ORDER TO CLAIM ELIGIBILITY, RETURN THIS COMPLETED FORM WITH A COPY OF YOUR 2026/2027 PROPERTY TAX BILL AND PROOF OF AGE FOR ALL OWNERS. TO THE ADDRESS LISTED BELOW:

TAHOE TRUCKEE UNIFIED SCHOOL DISTRICT
ATTENTION: MEASURE AA
11603 DONNER PASS ROAD
TRUCKEE, CA 96161

OWNER(S) NAME(S):_____
(NAME) (DATE OF BIRTH)

_____
(NAME) (DATE OF BIRTH)

TELEPHONE NO. (8:00 a.m. – 5:00 p.m.): (_____)_____

MAILING ADDRESS:_____
(P.O. BOX OR STREET)

_____
(CITY) (STATE) (ZIP)

PLEASE LIST NAMES, ADDRESSES, & DATES OF BIRTH OF OTHER OWNERS:

_____

_____

(IF MORE SPACE IS NEEDED FOR ADDITIONAL OWNERS, ATTACH A SEPARATE SHEET LISTING THE ABOVE INFORMATION.)

STATEMENTS MADE UNDER PENALTY OF PERJURY

1. **DESCRIBE THE PROPERTY FOR WHICH YOU ARE CLAIMING THE EXEMPTION BY GIVING:**
   a. **ASSESSOR'S PARCEL NO.**_____
   b. **COUNTY**_____
   c. **PHYSICAL ADDRESS OF PROPERTY**_____
      _____
2. **IF THERE HAS BEEN A CHANGE IN TITLE SINCE YOU ACQUIRED THE PROPERTY, ATTACH COPIES OF THE DOCUMENTS SHOWING HOW TITLE IS CURRENTLY HELD.**
3. **ATTACH A LEGIBLE COPY OF THE BIRTH CERTIFICATE(S), DRIVERS LICENSE(S) OR OTHER DOCUMENTARY PROOF SHOWING EACH OWNER'S DATE OF BIRTH.**
4. **A COPY OF THE DEED IS NOT REQUIRED UNLESS SUBMITTED INFORMATION DOES NOT MATCH THE COUNTY ASSESSOR'S RECORDS.**

OVER

5. **IF THE PRIMARY OWNER HAS FILED A CLAIM FOR EXEMPTION ON ANOTHER PARCEL, PLEASE LITS:**

    a) **ASSESSOR'S PARCEL NUMBER(S)_____**
    _____

    b) **COUNTY(IES)_____**
    _____

6. **IS THIS PROPERTY HELD IN A REVOCABLE TRUST?_____**
IF THIS PROPERTY IS HELD IN A REVOCABLE TRUST, PLEASE COMPLETE THE TRUST ADDENDUM AT THE BOTTOM OF THE PAGE.

I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING AND ALL INFORMATION SUBMITTED IN SUPPORT OF THIS CLAIM FOR EXEMPTION ARE TRUE, CORRECT AND COMPLETE. EXECUTED THIS _____ DAY OF _____20____.

OWNER'S SIGNATURE(S)_____

_____

_____

_____

TRUST ADDENDUM FOR THE SENIOR CITIZEN'S EXEMPTION TO THE TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT MEASURE AA PARCEL TAX

OWNER(S) NAME(S): _____
THE TAXPAYER MUST OWN THE PROPERTY AS AN INDIVIDUAL. PROPERTY HELD IN THE NAME OF CORPORATIONS, PARTNERSHIPS, TRUSTS AND OTHER ENTITIES ARE NOT ENTITLED TO THE EXEMPTION, EXCEPT THAT ANY INDIVIDUALS WHO HOLD TITLE AS A TRUSTEES OF A REVOCABLE TRUST OF WHICH THEY ARE THE GRANTOR AND PRESENT BENEFICIARY AND WHICH TRUST IS NOT TREATED AS A SEPARATE TAXPAYER BY THE INTERNAL REVENUE CODE OF 1986, SHALL BE ENTITLED TO THE EXEMPTION UPON SUBMITTING PROOF OF THE EXISTENCE OF THE TRUST. I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT MY CLAIM FOR EXEMPTION IS BASED ON A REVOCABLE TRUST. EXECUTED THIS_____DAY OF_____20____.

OWNER'S SIGNATURE_____

OWNER'S SIGNATURE_____