UNADOPTED MINUTES OF THE REGULAR MEETING
CITIZENS BOND OVERSIGHT COMMITTEE MEETING
HACIENDA LA PUENTE UNIFIED SCHOOL DISTRICT
MAY 6, 2026

The Regular Citizens Bond Oversight Committee Meeting on May 6, 2026, was called to order by Jason Hinojosa at 6:32 pm, In Person/ZOOM meeting of the District Administration building located at 15959 East Gale Avenue, Hacienda Heights, California 91745.

Members present: Antonio Ruiz, Jason Hinojosa, Berenice De Anda, Raji Venkataraman

Members absent: Dr. Perla Hernandez-Trumkul

Item No. 1	**AGENDA REVIEW AND RE-ORDER** Moved by Jason Hinojosa and seconded by Antonio Ruiz for Review and Re-order. 4 yes 0 No 0 Abstain **Review and Re-order** **None**
Item No. 2	Request to speak to agenda (Non-Agenda) Items **None**
Item No. 3	Moved by Jason Hinojosa and seconded by Antonio Ruiz for Approval of minutes from previous meeting – May 6, 2026 4 yes 0 No 0 Abstain **Review and Change** **None**
Item No. 4	**BOND EXPENDITURES** Blanca: Okay, I'll go ahead and start first. Good evening, everyone. My name is Blanca Risco and I am the Interim Associate Superintendent of Business Services. And I'm very pleased to be here with you again tonight. But I'm also very pleased that we actually have our Director of Fiscal Services now. So I do want to welcome Jackie Pielin here with us tonight. I'm very grateful to have her on our team. She previously was with Hacienda La Puente and then she left our district for a couple of years, was working at LACOE, and now has returned back again. So we're very pleased for her to be here with us, and she will be sharing the bond expenditures. Jackie: Well, thank you, Blanca, for that. Well, thank you, Blanca, for the introduction. As she said, I'm Jackie Pielin, the Director of Fiscal Services. And today I'll be presenting on the Measure BB expenditures and

	committed Funds as of April 24, 2026. I'll begin with the expenditure portion of this slide. Looking at the total cost of issuance, there is a zero variance, which indicates there was no expenditures. It remained the same from the prior period to the current period, as well as attorney fees and DSA fees. The 0 variance again indicates that there were no expenditures during this time period. We move on to our materials and supplies. The variance shows approximately $1.3 million that we expended between December 5th through April. And these purchases include furniture from Culver Newlin and Lakeshore, document cameras for Arey Jones, and various materials and supplies like boxes and tapes that were purchased through this object code. Our other contracted services, we did see about a $472,000 in expenditures. This would include expenditures with Cummings Construction Management, container rentals, and any abatement services that were experienced during this time period. Our site work and construction, it reflects the largest activity for this reporting period. We see a jump to a total of $63 million with approximately $8.43 in expenditures for this period. And the main component of this comes from Chalmers Construction Contractor and Network Integration Contractor for the fiber connectivity. As we move down to our architect and engineering piece, we do see again an expenditure of approximately $312,000 for this reporting period, bringing our total up to $5.8. And this includes our architects, Studio Plus, TbP, and PBK for services provided for oversight of the construction project. And then we have our other fees and change orders. We saw an increase of approximately $167,000. This generally includes general inspection. So it brings our total in this particular line item to about $3.2 million. We had a total expenditure of approximately $10.8 million for this time period. And you'll see that reflected in the variance section of the report with a grand total of $100 million. And then if we move down to our committed fund amount, you'll see that our committed funds dropped significantly. They dropped by about $9.3 million. This is a combination of the expenditures that we paid, that $10.8 million, and any new POs that we issued during this time period. So you see that it's about a million dollar difference. You see at the very bottom, $1.4 million, that kind of indicates that we issued some more POs during this time period. Any questions? Blanca: I was just I was just going to thank her if there were no questions but if you do have a question you can definitely. Jason: I have no questions I was going to say the same thing. Further questions? Thank you very much. Blanca: Thank you Jackie. Jackie: Thank you. Jason: Okay thank you very much for the updates. Can we move forward with our bond update like to move for item five?

Item No. 5	**BOND PRESENTATION** Blanca: Yes, and I know last time there was, we had had more of a verbal update, and the request was to go ahead and do a presentation. So we did move forward with that. We're very happy to have Jessica back. I think we hurt her feelings last time when we didn't have her at the last meeting. So we're very happy that she's here. She's gonna go ahead and go through the presentation. And then, if there are any questions, either her or Joel will be able to answer those for you. Jessica: I'm Jessica Morley I'm with Cumming Group. I'm the Bond Manager. Let's just start with the next photo. Next slide. As you can see the list on the right hand side column is getting pretty long we have Fairgrove and Palm that are still under construction. Fairgrove is working on punch list right now and Palm started in April. We have out to bid right now, Valley's Alternative and Orange Grove. And we're working on Sparks Middle School revisit. It's with the architect. We are at the 50% construction document space, and that means that we're getting ready to submit to DSA at the end of the month. Next slide. This just tracks the progress of all of the projects as far as which ones are completed. And, as you can see, we are in certification on most of them. Next slide. Here's a picture of some progress photos from Fairgrove. Next slide. Progress photos and completion from Kwis, a kindergarten room and a regular classroom. Next slide, please. Lasalette, progress photos of completed work at Lasalette. Next slide, please. Sparks Elementary School. Next slide. Valinda, I don't know if you can see that we did any improvements. All the artwork is all over, so I think it works. Next slide, please. Wing Lane Elementary. Next slide. That's it. Jason: Thank you very much. Any questions? Comments? Looks absolutely beautiful. Absolutely beautiful. Jessica: So much better than the vertical. Thank you and thank you for letting me come and present. I appreciate it. Jason: I'm actually a little bit jealous. The school district that I work for, we need some major upgrades. Some of our schools are over 100 years old and looking at that, looking at those floors and just the walls, it makes such a big difference when kids walk into the room and see, you know, that you guys have just made it more likelihood to be able to come in, the walls white, the floors look amazing. Jessica: It is shocking because, I mean, every time we started years ago at Nelson and, you know, the first time I walked into one of the completed rooms, it was like, wow, that's a lot. And still, I mean, we just finished up many of these and it's still really surprising and gratifying to see it look so different. Jason: So thanks for that. Yeah my kids aren't fans of it. You know they've been displaced ah we're in the band room again. We're over here in the

	multipurpose room but, but you know at the end of the day it just looks great and it's good for future generations. Jessica: Smells good. Looks good yeah. Jason: Easy on the eyes. Jessica: Thanks so much. Jason: Thank you. Raji: After Jason's comments, Jason and I had visited two schools so we're very pleased. Thank you so much.
Item No. 6	**<u>BOND AUDIT REPORT</u>** Jason: All right. I'd like to move to item number seven, the bond audit reports. Do I need a second? Blanca: It's only for discussion. Jason: All right. Blanca: So I'll go ahead. You do have the copy in your packet of the Measure BB Bond Building Fund Audit Report. So, as you can see with the report that you have in front of you, we won't be going over the entire report, but it is here for you, and I do just want to go ahead and provide the highlights. We did have the CPA partner from Christy White, Mr. Kyle Montgomery, who came out to the April Board meeting to do a summary presentation to the board regarding the bond audit. Pretty much with the bond audit, the audit report provided opinions in two areas. Report on the audit of the financial statements, which that you will actually find on page 1. And the objective was to obtain reasonable assurance that the financial statements of the Measure BB Bond Building Fund are fairly represented and free from material misstatement. It also included report on internal control over financial reporting, which can be found on page 11. And the second area is the report on performance on page 13. And the objective is to obtain reasonable assurance that the proceeds from the bond issuances under the Measure BB bond authorization were expended for the specific projects approved by the voters. And the summary of the auditor's results were that for part one, the financial statement findings. And this is, the schedule is presented on page 15, that there were no financial statement findings for the year ended June 30th, 2025. And part two, performance audit findings. There were no findings or recommendations related to the Measure BB Bond Building Fund for the year ended June 30th, 2025. And then part three, prior audit findings. and that there were no findings or recommendations for the year ended prior of June 30th, 2024. So Mr. Montgomery had shared that this was as clean as audit as it can be and there was no information. It was the best rating we could

	receive. So it was a very short presentation and we got a clean bill of health. Jason: Congratulations on the clean bill of health. Blanca: Thank you. Jason: That's great. Any questions? No questions? I'd like to move to item number seven, then identify points of discussion for upcoming meetings.
Item No. 7	**IDENTIFY POINTS OF DISCUSSION FOR UPCOMING MEETING** Jason: Anybody have any suggestions or comments or concerns for our next meeting? Blanca: Actually, I would. I would like to share. I know that we were looking at the beautiful pictures of the classrooms, and how it really does change the atmosphere of the class, the environment, and really engaging our students and so forth. But I also just kind of wanted to share that we're looking, we're taking a look comprehensive, right, in regards to our school site. So we just wanted to share an update because as beautiful as when you see the classrooms, we also want to make sure that the infrastructure is also there and it's solid. And just for example, we also, as you may be aware, we are doing the IT infrastructure, which we have been updating the phones, all the things related, the cabling, the fire alarms, everything related, the call boxes, the speakers and so forth with that as well. But then also, as you are aware, we do have our new Superintendent. And he did come in and visit us at, I believe it was the last, CBOC meeting that we had. And he's also very, he's very big on the essentials as well, right? Because for example, it's great to have a beautiful classroom, but if sometimes the HVAC or the air conditioning is not working and that's not going to be conducive to learning because it's going to be a very hot environment for our students and they're going to be very uncomfortable. So just a few things that when we are looking at these projects that we have in line and that are happening and that we're making these improvements to our district, we're also kind of looking through the lens of the district of that comprehensive view. So we are able to address other items in addition to some of this modernization that we are doing in the classrooms. Jason: How long is, as you know, for, for example, the floors, how long are the floors gonna last? Another 60 years, more or less? Joel: No, unfortunately, the way that materials are made nowadays, the floors will not last. I think that maintaining floors, I think they have a useful life of 10 to 12 years, Jessica, would you say that's about accurate? Jessica: Yeah, that's what it would be. Yeah.

	Joel: Some of the materials that were used in what I'll call the olden days, contain materials that we no longer use today for various reasons. But they didn't work. Jason: Like my mom says, they don't make them like they used to. So what happens after 12 years? Is it just like maintaining? Is it if you have to upgrade the whole thing? Is it just, you know, fix certain parts of it and just try to make it last longer? What usually happens with that? Joel: I mean, so at that point, it'll kind of follow it on our facilities team and that those types of things, paint, flooring, they'll be incorporated into the overall, either deferred maintenance plan or other types of building maintenance, maintenance type programs. So it'll just kind of fall in line with what that means. Jason: So it gets to last after the 12 years. It just needs to be kind of like maintained and tidied up. Joel: I mean flooring specifically that may at some point have to be reinstalled, removed and reinstalled. But there are, I mean, we do have maintenance programs. Some of the cleaning processes and procedures will keep the floors lasting a little bit longer, but probably at about that between 10 and 15 years, they'll exceed their useful life, and we'll have to remove and replace.
Item No. 8	**NEXT SCHEDULED MEETING** August 5, 2026
Item No. 9	**ADJOURN** Moved by Jason Hinojosa and seconded by Antonio Ruiz for Adjournment at 6:55 pm. 4 yes 0 No 0 Abstain