



Holy Names Academy Legacy Society

What is the HNA Legacy Society?

The HNA Legacy Society recognizes individuals who have designated Holy Names Academy in their estate plans.

Why leave a legacy gift?

Members of the HNA Legacy Society believe in the future of the Academy and want the traditions of academic excellence, spiritual strength, and education of the whole person to be available to future generations of young women. The enduring value of an Academy education will become part of your legacy through a gift from your estate. Estate gifts of any size are a significant source of support for Holy Names Academy.

How does one join the HNA Legacy Society?

Notify the HNA Advancement Office of your intent to include HNA in your estate plans. Complete and return the required Legacy Society Form to ensure your gift is stewarded according to your intentions.

What are the benefits of membership?

Including Holy Names Academy in your estate plans gives the school an opportunity to recognize you during your lifetime. Along with our deep appreciation, you will receive:

- Recognition in both the Annual Report and on the Holy Names Academy Honor Roll of Philanthropy located on the main entry floor of the school building (unless you prefer to remain anonymous.)
- Invitation to the annual Endowment and Scholarship Reception for an opportunity to connect with students and others who share a deep love for the Academy and its impact on the lives of young women.
- Private tour of Holy Names Academy with any friends and loved ones you wish to invite.
- Legacy Society ribbon to wear at HNA events, and a lapel pin to showcase your HNA pride.
- The joy of providing for the future of the Academy and the young women it will serve.

What types of gifts are accepted?

There are several ways to make an estate gift to the Academy. We would be happy to work with you, your family, and your advisors to find the best choice for you.

- Bequests in your will or living trust.
- Beneficiary designation on an IRA, or other retirement plan.
- Charitable remainder trust.
- Life insurance policy or a portion of the proceeds of a policy.

Sample Language for a Bequest

The preferred language in a will depends on the type of bequest you choose to make. Listed below are examples of language for different types of bequests to Holy Names Academy. ***This is an illustration only and is not legal advice. All bequest wording should be drafted by a qualified attorney.***

1. Percentage of estate:

I give, devise and bequeath to Holy Names Academy, a Washington non-profit corporation with offices at 728 21st Avenue East, Seattle, WA 98112-4058, _____% of my estate after payment of all debts, claims, expenses and taxes for the use and purposes of the Academy.

2. Specified amount:

I give, devise and bequeath to Holy Names Academy, with offices at 728 21st Avenue East, Seattle, WA 98112-4058, the sum of \$_____ for the use and purposes of the Academy.

3. Residual amount:

All the rest, residue and remainder of my estate, including real and personal property, wherever situated, I give, devise and bequeath to Holy Names Academy, with offices at 728 21st Avenue East, Seattle, WA 98112, for the uses and purposes of the Academy.

4. Specified designation:

I give, devise and bequeath to Holy Names Academy, with offices at 728 21st Avenue East, Seattle, WA 98112-4058, the sum of \$_____ to support the <<FUND NAME>> at Holy Names Academy.

How can I find out more?

You can find more information about including Holy Names Academy in your estate plans by going to our website at <https://www.holynames-sea.org/support-hna/legacy-society/>. You may also contact our Advancement Office at advancement@holynames-sea.org or 206-720-7802.