

NANSEMOND-SUFFOLK ACADEMY SAINTS ENDOWMENT COUNCIL

2025-2026 Annual Report

(reflects gifts from July 1, 2025–June 30, 2026)

OUR MISSION

The mission of the Saints Endowment Council (SEC) is to educate and empower students through real-world investment experience. By actively managing a live endowment portfolio, students develop critical skills in finance, research and decision-making—preparing them for success in college and beyond.



2025-2026 Saints Endowment Council

OVERVIEW

Established in January 2024 through generous community support, the Saints Endowment Council is a dedicated component of Nansemond-Suffolk Academy's Endowment Fund.

The SEC is charged with managing a live investment portfolio. Students conduct in-depth research and make data-driven investment recommendations, all under the guidance of faculty and industry professionals. Through this hands-on experience, students strengthen their financial literacy, critical thinking and collaboration skills.

Earnings from the SEC directly support projects that benefit the Nansemond-Suffolk Academy community.



2025-2026

Leadership Team

Christina Tabet '26, Chair
Eliana Carson '26, Vice Chair
Jahmairie Burke '29,
Recording Secretary

Fund Managers

Max Dorsey '26,
US Growth Fund
Paxton Gould '26,
Income Fund
Madeline Korving '27,
International Fund
Cross Henderson '27,
Alternative Fund

Members

Gigi Bolling '28
Jon Bolling '29
Marcella Chee '28
Aniston Crane '29
Margaret Laney Cross '28
Abigail Crystal '26
Aidan DeFeo '27
Preston DeFeo '27
Chase Eliason '27
Liam Graning '27
Wesley Hlinovsky '31
Alex Jones '27
Olivia King '30
Patrick Leavy '26
Caitlin Miranda '27
Ellis Moore '30
Charlie Morgan '28
Dana Myers '30
Nathan Nguyen '30
Kush Patel '27
Om Patel '28
Matthew Piculell '26
Aubrey Rountree '26
Magnus Thigpen '30
Leilani Williams '30

PERFORMANCE

as of 6/30/2026

Asset Growth

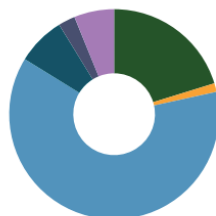
	YTD 12/31/25 6/30/26	MTD 5/31/26 6/30/26	QTD 3/31/26 6/30/26	Inception 6/4/24 6/30/26
Beginning Market Value	\$56,933.62	\$75,588.06	\$58,563.46	\$10,000.00
Contributions/ Withdrawals	\$13,100.00	\$0.00	\$10,100.00	\$50,708.69
Income	\$418.75	\$186.14	\$229.15	\$1,336.60
Change in Market Value	\$4,178.98	(\$1,142.85)	\$5,738.74	\$12,586.06
Ending Market Value	\$74,631.35	\$74,631.35	\$74,631.35	\$74,631.35
Investment Results	\$4,597.73	(\$956.71)	\$5,967.89	\$13,922.66

ALLOCATION

as of 6/30/2026

Asset Allocation

	Market Value (\$)	% of Portfolio
Cash & Cash Alternatives	15,117.57	20.26%
■ Cash*	15,112.34	20.25%
■ Cash Alternatives	5.23	0.01%
Fixed Income	980.90	1.31%
Equity	53,934.19	72.27%
■ U.S. Equity	46,429.30	62.21%
■ Non U.S. Equity	5,545.55	7.43%
■ Real Estate	1,950.01	2.61%
■ Equity Other	9.33	0.01%
■ Alternative Investments	4,587.89	6.15%
Allocation Strategies	0.00	0.00%
■ Non-Classified	10.79	0.01%
Total Portfolio	\$74,631.35	100%



Packaged products may be represented across multiple asset classes.

*\$14,891.89 is held in cash and cash sweep products



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Andy Rivenbark '04

SEC Investment Advisor

Financial Advisor

Raymond James

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Kenda Council '91

Director of Philanthropy

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NANSEMOND-SUFFOLK ACADEMY

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