

MILTON ACADEMY

170 Centre Street • Milton, MA 02186

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milton.edu

OFFICE OF DEVELOPMENT AND ALUMNI RELATIONS

Instructions for Making Gifts of Securities

Milton Academy's preferred method of receiving stocks is via DTC, to our agent:

Morgan Stanley

28 State Street • Boston, MA 02110

Kelly Petherick (617) 478-6505

DTC Clearing Account: 0015

Account Number: 863-094280-714

For further credit to: Milton Academy

Milton Tax ID: 042-103603

Please contact Laura Rogers at (617) 898-2383 or laura_rogers@milton.edu to inform us of your intentions and provide the following information:

Full name of the donor(s)

Name of the security being gifted

Number of shares

Date of transfer

Intended uses

Name and telephone number of the broker

THANK YOU FOR SUPPORTING MILTON ACADEMY!