

CFISD Money Matters

Scope and Sequence

Endorsement: Business and Industry**Cluster:** Business, Marketing & Finance**Meets advanced course requirement?** NO ▾**Program of Study:** Accounting & Financial Services**Meets the foundation requirement for math, science, fine arts, English, and LOTE?** NO ▾**Course Description:**

In Money Matters, students will gain an understanding of the fundamental principles of money and personal financial planning. Special emphasis is placed on bank record management, use of credit, investing, insurance, and budgets. In addition, students are introduced to financial market and securities analysis, and career readiness. Current economic events indicate that it is never too early for students to gain an awareness of factors that will impact their short-term and long-term financial plans.

TEKS link:

- 1 credit
- Grades 9-12
- Lab supplies or fees may be required
- Required prerequisites: N/A
- Recommended prerequisites: N/A

Industry Certification/Credential: N/A**TEA recognized IBC (to count toward program of study completion)?** NO ▾

Instructional Units	Grading Period
• Goals & Values • Evolution of Money • Careers & Ethics in the Workplace • Income, Benefits & Taxes • Purchasing Power	N1 (fall)
• Financial Decisions & Planning • Find an Apartment • Checking • Savings	N2 (fall)
• Types of Credit • Managing Credit • Financial Pitfalls • Insurance	N3 (spring)
Completing a 1040 (refresh of filing taxes) • Investing • Cost of Education • How to Adult (Book Study)	N4 (spring)

Primary Instructional Materials: Personal Financial Literacy by Ryan and Ryan. (ISBN-13: 978-1-305-65307-8) Publisher: South-Western Cengage Learning

Supplementary Instructional Materials: Financial Literacy for Teens by Chad Foster (09644456-3-8) Publisher: Rising Books • [Next Gen Personal Finance](#) • [Money Instructor](#) • [Federal Reserve Bank](#) • [Stockmarketgame.org](#) • [Practical Money Skills](#) • [Take Charge Arizona](#) • [IRS](#) • [NEFE](#)