



Wooster School John D. Verdery Society

At Wooster School, our purpose is to prepare young people for fulfillment, happiness, and success in life through the rigorous and healthy development of intellect, conscience, body, and spirit. Planned giving, also known as legacy giving, ensures we can continue this work and that the "life of our school goes on from strength to strength". By including Wooster School in your estate plans, you are making a lasting impact on our students, faculty, and community, thank you! Your lasting impact ensures that there are future generations of Gentle, Generous, Truthful, Kind, and Brave Generals to come.

Declaration of Intent:

It is with an abiding commitment to my/our community that I/we sign this declaration to provide for future generations at Wooster School. I/We are proud to declare my/our intent to leave a legacy gift to Wooster School. *(Please check all that apply.)

- ☐ Bequest in My/Our Will or Living Trust
- ☐ Charitable Gift Annuity
- ☐ Charitable Lead Trust
- ☐ Charitable Remainder Trust
- ☐ Life Insurance Beneficiary Designation
- ☐ Retirement Plan Beneficiary Designation
- ☐ Other: _____

Optional: The amount of my/our planned gift is: \$_____ or _____% of my/our estate. I/We intend to include Wooster School in my/our estate plans by the following date: _____.

Recognition Options:

Please indicate below how you wish to be listed as a member of our legacy society.

- ☐ I/We would like our names to be listed in publications as follows:

- ☐ I/We would like to remain anonymous.

Signature _____ Date _____

Contact Information:

Name(s) _____

Street Address _____

City _____ State/PR. _____ Zip/Postal _____

Telephone (____) _____ E-mail _____

Relation to Wooster School _____

*Please note: This Declaration of Intent is not a binding legal or financial document and is for informational and recognition purposes only. We recommend consulting with your financial advisor to ensure that your estate plans align with your financial goals and personal values. Their guidance can help you maximize the impact of your legacy and make informed decisions about your planned giving.

Please return to Wooster School Attn: Development, 91 Miry Brook Road, Danbury, CT 06810

For more information, please contact Shannon Prohaszka, Chief Development Officer, at shannon.prohaszka@woosterschool.org or 203-830-3910.