Q4 WAF REPORT

High-level overview of Foundation activities and initiatives for **April 1 – June 30, 2026 (Q4 of FY26)**

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

WESTLAKE ACADEMY FOUNDATION

Blacksmith Annual Fund (BAF)

Q4 Transfer to WA (*Apr - June 2026*)	$5,774
***Campaign Total**	$1,521,281
Operating Support Provided to WA since 2004	$18,613,446

**Closed on 6/15/2026 to ensure WA received transfer by 6/30/26 FY-end.*

BAF STATS (AS OF 6/30/26)

- 372 of 550 WA families donated (68%)
- 178 families did not contribute
- 43 of 73 new families donated (59%)
- Total = 22% year over year increase
  $228,719 shy of $1.75M goal



Q4 IMPACT - SUPPORT REQUESTED BY WESTLAKE ACADEMY

4/26	$1,260	5 Sets of TX Bluebonnet List Books for G3-5 (Quinn Fund grant)
5/26	$6,000	G5 Science Lab Furniture (WAF grant)
5/26	$975	Thank You Gift Cards for Substitute Teachers (WAF grant)
5/26	$1,887	G4 Approaches to Learning Planners (Quinn Fund grant)
5/26	$547	G8 Class Set of *For Everyone,* series books & floor cushions (Quinn grant)
5/26	$399	Subscription for The PBL Project (Quinn Fund grant)
5/26	$2,100	2026 Leadership Retreat (WAF grant)
5/26	$6,939	Nat'l Council of Teaching Mathematics Conf. (WAF grant)
5/26	$1,300	Life Skills-Functional Academics Curriculum (Quinn Fund grant)
5/26	$6,000	Teacher/Staff of Year Awards (WAF grant)
5/26	$624	PYP Music Room Soundproofing (WAF grant)
TOTAL	**$28,031**	

$119,050

Provided 4 gift cards for classroom resources in support of WA Teacher Retention initiative

$1,521,281

Total Blacksmith Annual Fund transferred to WA for FY26

$632,839

Grant requests & special projects managed & supported thru June 30

- *$58,657 total FY26 WAF & Quinn grants*
- *$157,206 Gala 2026 FAI sports court + $59,500 for Gala 2025 FAI project*
- *$322,124 for WA Special Projects*
- *$35,352 for motivational speaker, PYP literacy night, end-of-year celebration*

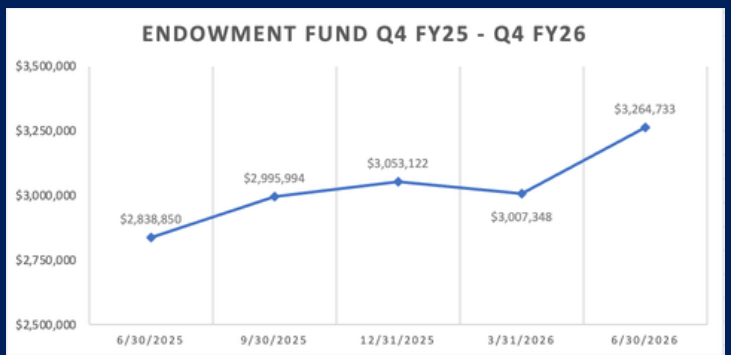
Q4 ACTIVITIES OF NOTE

- Launched 'Donor Impact Videos' initiative; 40+ personalized videos showing donors how students & teachers benefit from funded grants
- Ongoing support as Gala auction winners redeem packages
- Coordinated and presented Class of 2026 gifts (Jefferson Cups, frames)
- Supported accounting team in filing annual IRS Form 990
- Supporting preliminary work for FY26 annual audit
- Welcome/Info table at PYP New Family Open House
- Ongoing social media campaign highlighting donor impact



ONGOING ENDOWMENT FUND PERFORMANCE

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



**Figures above are invested endowment monies only.*



