Q3 WAF REPORT

High-level overview of Foundation activities and initiatives for **Jan 1 – March 31, 2026 (Q3 of FY26)**

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

WESTLAKE ACADEMY FOUNDATION

Blacksmith Annual Fund (BAF)

Q3 Transfer to WA (*Jan - March 2026*)	$65,647
Campaign To-Date	$1,597,952.19
Operating Support Provided to WA since 2004	$18,734,313

**Represents Blacksmith gifts and pledges as of 3/31/2026*

BAF STATS (AS OF 3/31/26)

- 369 of 550 WA families donated (67%)
- 181 families have yet to donate
- 43 of 73 new families donated (59%)
- $152,048 left to meet $1.75 M goal



Q3 IMPACT - SUPPORT REQUESTED BY WESTLAKE ACADEMY

2/26	$675	"Understanding Emotions" Parent Forum (Quinn Fund grant)
2/26	$300	PYP Library Bluebonnet Award Breakfast (Quinn Fund grant)
3/26	$1,765	Sphero Indi Robotics Classroom Pack (Quinn Fund grant)
3/26	$157,000	"Modern Sport Court" Renovation (Gala Fund-an-Item)
TOTAL	**$159,740**	

$119,050

Total of 4 gift cards thru March 31 for WA Teacher Retention initiative

$1,515,507

Total Blacksmith Annual Fund transferred to WA for FY26

$428,291

Grant requests & special projects supported thru March 31

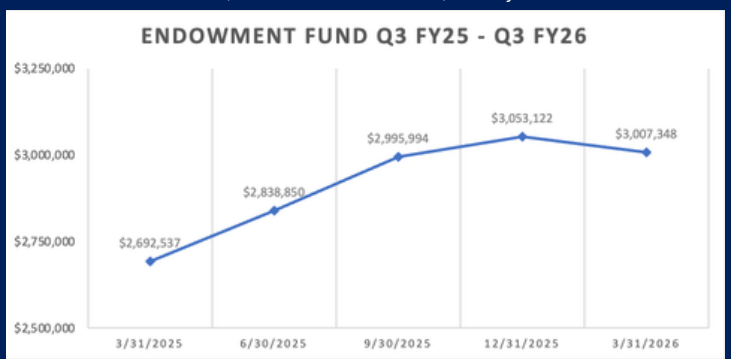
- $50,966 grants (July - Mar)
- $157,000 Gala 2026 FAI sports court + $43,050 for Gala 2025 FAI project
- $177,275 for WA Special Projects

Q3 ACTIVITIES OF NOTE

- New Year's $250 Gift Card + Spring Break $100 Gift Card distributed to 108 teachers & staff ($37k total)
- Class of 2025 IB Diploma Ceremony presentation speaker
- Foundation Board-Board of Trustees planning workshop
- Ongoing admin support for Special Projects (donor-designated funds)
- Monthly participation at HOC meetings
- Gala planning, marketing, solicitation and execution; record-setting $498k contributed; post-event wrap-up, recognition and appreciation

ONGOING ENDOWMENT FUND PERFORMANCE

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



**Figures above are invested endowment monies only.*

