



WELCOME TO DUNCANVILLE ISD!

Introducing TCG Advisors: Your Retirement and Financial Planning Resource



Congratulations on your new role at Duncanville ISD! As you embark on this exciting journey, we want to ensure that you have access to the essential financial services and support you need. That's where TCG Advisors, a HUB International company comes in.

TCG Advisors works with the Duncanville ISD by helping employees understand their retirement and investment planning options. Our goal is to empower you with the knowledge and strategies to make informed financial decisions, both now and for your future.

We can help you with...

- **Retirement and Investment Planning**

Personalized 457(b)/403(b) retirement planning guidance to help you understand your options, create a roadmap, and make the most of your retirement savings.

- **TRS Pension & Social Security Coordination**

Understand how your pension and Social Security benefits work together to maximize your retirement income.

- **Investment and Cash Flow Strategies**

Tailored investment plans to help you achieve your financial goals and manage cash flow effectively.

- **Consolidating Old Employer Plans**

Simplify your retirement accounts by consolidating previous employer plans for easier management.

- **Tax Preparation & Will Services***

Receive complimentary tax-preparation and estate planning assistance.

- **Financial Coaching***

Receive personalized guidance, education, and ongoing support to build financial confidence.

*offered through RAMS 457(b) plans.

Schedule a TeleWealth Meeting at

www.tcgservices.com/telewealth

For extended hours or weekends, please email
hello@tcgservices.com



Scan code for quick
meeting booking access