ALAMEDA UNIFIED SCHOOL DISTRICT

Excellence & Equity For All Students

# MEASURE E - EXEMPTION INFORMATION
# SENIOR / SSI / SSDI EXEMPTION APPLICATION FOR FY 2027-28

| Measure E |
|---|
| ***Supports**:* All Alameda students and maintain quality schools without increasing tax rates by attracting and retaining excellent teachers; sustaining strong academic programs in reading, writing, math, science, and arts; supporting struggling students; and preparing students for college/careers. |
| ***Duration:*** July 1, 2025 - June 30, 2034 |
| ***Rate:*** $598 per unimproved parcel; $0.585 per building area sqft, max rate at $15,998 per parcel. |

**Measure E- Parcel Tax Exemptions available for owner-occupied primary residences:**

- **Senior Exemption:** Property owners who attain 65 years of age prior to July 1 of the upcoming fiscal year.
- **Supplemental Security Income (SSI)/ Social Security Disability Insurance Benefits (SSDI):** Property owners receiving SSI or SSDI, regardless of age. SSDI recipient's yearly income does not exceed 250% of the 2026 federal poverty guidelines issued by the United States Dept of Health and Human Services as shown below:

**2026 Poverty Guidelines for the 48 Contiguous States and District of Columbia**

| Persons in Family/ Household | Annual: 250% of 2026 Guideline | Month: 250% of 2026 Guideline |
|---|---|---|
| 1 | $39,900 | $3,325 |
| 2 | $54,100 | $4,508 |
| 3 | $68,300 | $5,692 |
| 4 | $82,500 | $6,875 |

**How to apply for the Measure E Parcel Tax Exemption:**

- **Complete the Exemption Application and include the following documentation** (copies only):
    - Proof of ownership (current property tax bill)
    - Proof of residence (utility bill in applicant's name with service address)
    - Proof of birth date (driver's license, birth certificate, or passport)
    - Benefits verification Letter ***(SSI/SSDI only)*****:** A current Benefits Verification Letter may be obtained by calling the Social Security Administration at (800) 772-1213.
- **Submit the signed application with copies of eligibility documentation no later than June 30, 2027:**
    - **Mail:** Alameda USD Exemptions, 4745 Mangels Blvd, Fairfield, CA 94534
    - **Email or Fax**: AlamedaUSDexe@sci-cg.com or (707) 430-4319

If you received an exemption in 2026-2027 or prior (for Measures A and B1) and are still the homeowner and currently reside at the same address, you **do not** need to renew your tax exemption for Measure E. If you sold your home and purchased a new home, you must re-file for an exemption for the new property.

If you have questions about this application, please call the Parcel Tax Administrator, SCI Consulting Group, at **(844) 332-0549**, or email AlamedaUSDexe@sci-cg.com.

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To qualify for an exemption, the applicant must own and occupy the property as a primary residence. Please complete the application to request an exemption from Measure E.

Assessor's Parcel Number:

Name (Last, First): Date of Birth:

Property Address: City:

Telephone Number: Email Address *(Optional)*:

**Is the address your principal place of residence?** Yes _____ No _____

**I claim exemption from** *(check all that apply)*: **Measure E** _____

**I claim the exemption:** _____ Senior *(65 years of age prior to July 1 of the upcoming fiscal year)*

_____ SSI

_____ SSDI *(Applicant must meet income requirement.)*

*Under penalty of perjury, I hereby declare that this application for exemption and the accompanying verifications of residence and birth date are true and correct to the best of my knowledge.*

_____ _____

**Signature of Applicant** **Date**

**We may request additional documentation in order to determine eligibility.**

**Submit the signed application with copies of eligibility documentation no later than June 30, 2027:**

- **Mail:** Alameda USD Exemptions, 4745 Mangels Blvd, Fairfield, CA 94534
- **Email or Fax:** AlamedaUSDexe@sci-cg.com or (707) 430-4319

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**Supporting documents to verify ownership, age, occupancy, and SSDI/SSI Benefits Letter, if applicable:**

| **Ownership** | **Age** *(Senior only)* | **Occupancy** | **SSDI / SSI only** |
|---|---|---|---|
| ___ Current property tax bill | ___ Driver's License/ID | ___ Utility Bill | ___ Benefits Verification Letter |
| | ___ Passport | | |

Once approved for the exemption and continue to own and occupy the property as your main residence, you **do not** need to reapply for the exemption. The exemption will automatically be renewed. If you sell your home and purchase a new home, you must re-apply for the exemption for the new residence.

**If you have questions about this form, please contact the Parcel Tax Administrator by phone at (844) 332-0549 or email at AlamedaUSDexe@sci-cg.com.**