



Department of Purchasing

100 N. Main Street, 2nd Floor
Suffolk, VA 23434
(757) 925-6762

NOTICE OF INTENT TO AWARD

TO: Steven Scheuermann
Divisional Vice President
Corebridge Financial
10800 Midlothian Turnpike Ste 200
North Chesterfield, VA 23235

Date: July 9, 2026

Topic: RFP 1965-P – Plan Providers, 403(b) and 457(b) Plans

This notice of award is to Corebridge Financial to provide 403(b) and 457(b) Plans for Suffolk Public Schools based on the evaluation of the committee, using criteria listed in the RFP. Performance of all services related to this award shall be in accordance with RFP 1965-P and addenda, your proposal received on June 29, 2026, and any negotiations all of which are incorporated in this award letter. If you have any questions concerning this matter, please contact me. Please return an acknowledged copy of this **NOTICE OF INTENT TO AWARD** to the Coordinator of Purchasing at the above address within ten (10) calendar days.

By:

Linda Bates, NIGP-CPP, VCO, VCA
Coordinator of Purchasing

ACCEPTANCE OF NOTICE

Receipt of the above **NOTICE OF INTENT TO AWARD** is hereby acknowledged by:

_____ this the _____ day of _____, 2026.

By _____ Title _____

Copies: Dr. John B. Gordon, III, Superintendent
Mr. Anthony Lebron, Chief Financial Officer
Bid File

RFP 1965-P
Plan Providers, 403(b) and 457(b) Plans
July 9, 2026

Terms of Agreement

The initial term of this agreement shall begin on and continue through June 30, 2027 after which this agreement will automatically be extended for four (4) additional one-year periods, beginning July 1st and ending June 30th of each year, unless otherwise terminated by either party by giving written notice by May 1st of any given year. Suffolk Public Schools reserves the right to negotiate for additional years in order to provide for the continuation of services.

Initials _____

Date _____



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NOTICE OF INTENT TO AWARD

TO: Jim Kais
Signatory Officer, Group Retirement
Equitable
1345 Avenue of the Americas
New York, NY 10105

Date: July 9, 2026

Topic: RFP 1965-P – Plan Providers, 403(b) and 457(b) Plans

This notice of award is to Equitable to provide 403(b) and 457(b) Plans for Suffolk Public Schools based on the evaluation of the committee, using criteria listed in the RFP. Performance of all services related to this award shall be in accordance with RFP 1965-P and addenda, your proposal received on June 29, 2026, and any negotiations all of which are incorporated in this award letter. If you have any questions concerning this matter, please contact me. Please return an acknowledged copy of this **NOTICE OF INTENT TO AWARD** to the Coordinator of Purchasing at the above address within ten (10) calendar days.

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NOTICE OF INTENT TO AWARD

TO: Rich Rush
RVP, Business Development Officer
PlanMember Securities Corporation
6187 Carpinteria Ave.
Carpinteria, CA 93013

Date: July 9, 2026

Topic: RFP 1965-P – Plan Providers, 403(b) and 457(b) Plans

This notice of award is to PlanMember Securities Corporation to provide 403(b) and 457(b) Plans for Suffolk Public Schools based on the evaluation of the committee, using criteria listed in the RFP. Performance of all services related to this award shall be in accordance with RFP 1965-P and addenda, your proposal received on June 29, 2026, and any negotiations all of which are incorporated in this award letter. If you have any questions concerning this matter, please contact me. Please return an acknowledged copy of this **NOTICE OF INTENT TO AWARD** to the Coordinator of Purchasing at the above address within ten (10) calendar days.

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Linda Bates, NIGP-CPP, VCO, VCA
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