HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

RESOLUTION NO. 13-26

A RESOLUTION of the Board of Directors of Highline School District No. 401, King County, Washington, authorizing the District to request a Certificate of Eligibility from the State Treasurer pursuant to chapter 39.98 RCW and the rules adopted thereunder by the State Finance Committee; designating the District officials authorized to file with the State Treasurer the request for a Certificate of Eligibility; and providing for related matters.

ADOPTED: JULY 1, 2026

This document prepared by:

FOSTER GARVEY P.C.
1111 Third Avenue, Suite 3000
Seattle, Washington 98101
(206) 447-6264

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

RESOLUTION NO. 13-26

A RESOLUTION of the Board of Directors of Highline School District No. 401, King County, Washington, authorizing the District to request a Certificate of Eligibility from the State Treasurer pursuant to chapter 39.98 RCW and the rules adopted thereunder by the State Finance Committee; designating the District officials authorized to file with the State Treasurer the request for a Certificate of Eligibility; and providing for related matters.

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF HIGHLINE SCHOOL DISTRICT NO. 401, KING COUNTY, WASHINGTON, as follows:

Section 1. Findings and Determinations. The Board of Directors (the "Board") of Highline School District No. 401, King County, Washington (the "District") takes note of the following facts and makes the following findings and determinations:

(a) Pursuant to Resolution No. 07-15, adopted by the Board on May 6, 2015, (the "2015 Resolution") and that certain Official Notice of Sale, dated May 21, 2015, and the successful bid of Wells Fargo Bank, National Association (collectively, the "2015 Bond Purchase Agreement"), the District issued, sold and delivered its Unlimited Tax General Obligation Refunding Bonds, 2015, in the principal amount of $43,955,000, dated June 10, 2015 (the "2015 Bonds"), and by the 2015 Resolution and the 2015 Bond Purchase Agreement reserved the right to refund a portion of the 2015 Bonds. The 2015 Bonds were issued to advance refund the callable portion of the District's Unlimited Tax General Obligation Bonds, 2007 (the "2007 Bonds"). The 2007 Bonds were approved by the District's voters on November 9, 2005, pursuant to Resolution No. 2195, adopted by the Board on November 9, 2005. A true and correct copy of Resolution No. 2195 is attached hereto as Exhibit "A" and by this reference is incorporated herein.

(b) Pursuant to Resolution No. 18-16, adopted by the Board on December 14, 2016, (the "2017 Resolution") and that certain Official Notice of Sale, dated January 4, 2017, and the successful bid of Bank of America Merrill Lynch (collectively, the "2017 Bond Purchase Agreement"), the District issued, sold and delivered its Unlimited Tax General Obligation Bonds, 2017, in the principal amount of $212,685,000, dated January 26, 2017 (the "2017 Bonds"), and by the 2017 Resolution and the 2017 Bond Purchase Agreement reserved the right to refund a portion of the 2017 Bonds. The 2017 Bonds were approved by the District's voters on November 8, 2016, pursuant to Resolution No. 15-16, adopted by the Board on July 20, 2016. A true and correct copy of Resolution No. 15-16 is attached hereto as Exhibit "B" and by this reference is incorporated herein.

(c) There is presently outstanding (i) $32,910,000 principal amount of the 2015 Bonds that may be currently refunded under the 2015 Resolution and the 2015 Bond Purchase Agreement (the "2015 Outstanding Bonds") and (ii) $193,560,000 principal amount of the 2017 Bonds that may be currently refunded under the 2017 Resolution and the 2017 Bond Purchase Agreement (the "2017 Outstanding Bonds").

(d) It is in the best interests of the District to refund all or a portion of the 2015 Outstanding Bonds and the 2017 Outstanding Bonds with the sale, issuance and delivery of the District's unlimited tax general obligation refunding bonds as a single series or as a part of a combined series with other authorized bonds, or in more than one series, the aggregate principal amount of the refunding bonds issued to refund the 2015 Outstanding Bonds not to exceed $35,000,000 and the aggregate principal amount of refunding bonds issued to refund the 2017 Outstanding Bonds not to exceed $200,000,000 (collectively, the "Refunding Bonds").

(e) Pursuant to the Washington State School District Credit Enhancement Program, authorized by chapter 39.98 RCW (the "Guarantee Program"), the State of Washington (the "State") is authorized to pledge its full faith, credit and taxing power to guarantee the payment of voter-approved school district general obligation bonds. The purpose of the Guarantee Program is to encourage lower interest rates for such bonds than school districts alone can command, thereby providing a savings to the taxpayers. Certain rules to implement and administer the Guarantee Program under chapter 39.98 RCW have been adopted by the State Finance Committee (the "Rules"). To become eligible under the Guarantee Program, chapter 39.98 RCW and the Rules require the Board to adopt a resolution that: (i) authorizes the District to request a certificate evidencing the State's guaranty under the Guarantee Program (a "Certificate of Eligibility") from the Treasurer of the State (the "State Treasurer"); and (ii) designates the District official(s) to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility. It is in the best interests of the District's taxpayers to request the State's guaranty for payment of the Refunding Bonds under the Guarantee Program.

<u>Section 2</u>. <u>Request for Certificate of Eligibility</u>. The Board authorizes the District to request a Certificate of Eligibility from the State Treasurer evidencing the State's guaranty for payment of the Refunding Bonds pursuant to the Guarantee Program and in accordance with chapter 39.98 RCW and the Rules (which request may include other authorized bonds).

<u>Section 3</u>. <u>Authorized District Officials</u>. The Board designates the Secretary to the Board (the "Secretary"), the District's Chief Financial Officer (the "Chief Financial Officer") and the District's Controller (the "Controller") as the District officials severally authorized (*i.e.*, each of them acting alone) to file with the State Treasurer, on behalf of the District, the request for the Certificate of Eligibility authorized in Section 2 of this resolution pursuant to the Guarantee Program and in accordance with chapter 39.98 RCW and the Rules.

<u>Section 4</u>. <u>Execution; General Authorization and Ratification</u>. This resolution may be executed by the Directors being present and voting in favor of the resolution, or only the President of the Board (the "President"), and attested by the Secretary, in tangible medium, manual, facsimile or electronic form under any security procedure or platform, and notwithstanding any other District resolution, rule, policy or procedure, or in any other manner evidencing its adoption. The President, the Secretary, the Chief Financial Officer, the Controller, the Treasurer, other appropriate officials of the District and the District's Bond Counsel, Foster Garvey P.C., are further severally authorized and directed to take such actions and to create, accept, execute, send, use and rely upon such tangible medium, manual, facsimile or electronic documents, records and signatures under any security procedure or platform, and notwithstanding any other District resolution, rule, policy or procedure, as in their judgment may be necessary or desirable to effectuate the provisions of this resolution. All actions taken prior to the effective date of this

resolution in furtherance of and not inconsistent with the provisions of this resolution are ratified and confirmed in all respects.

Section 5. Effective Date. This resolution takes effect from and after its adoption.

ADOPTED by the Board of Directors of Highline School District No. 401, King County, Washington, at a regular open public meeting held on July 1, 2026.

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

Joe Van
Joe Van (Jul 1, 2026 16:11:28 PDT)

President and Director

Angelica Alvarez
Angelica Alvarez (Jul 6, 2026 13:08:27 PDT)

Vice President and Director

Damarys Espinoza (Jul 2, 2026 14:59:12 PDT)

Director

Blaine Hollen (Jul 1, 2026 18:44:40 PDT)

Director

Stephanie Tidholm (Jul 2, 2026 13:34:03 PDT)

Director

ATTEST:

Ivan Duran
Ivan Duran (Jul 6, 2026 13:26:56 PDT)

DR. IVAN DURAN
Secretary to the Board of Directors

EXHIBIT "A"

COPY OF RESOLUTION NO. 2195

05 NOV 10 AM 10: 58

HIGHLINE SCHOOL DISTRICT NO. 401

KING COUNTY, WASHINGTON

RESOLUTION NO. 2195

A RESOLUTION of the Board of Directors of Highline School District No. 401, King County, Washington, providing for the submission to the voters of the District at a special election to be held therein on March 14, 2006, of a proposition authorizing the District to issue general obligation bonds in the principal amount of no more than $148,000,000 (or such lesser maximum amount as may be legally issued under the laws governing the limitation of indebtedness), for the purpose of paying costs of constructing and equipping four new replacement elementary schools at Shorewood, Midway, Parkside and Marvista, modernizing Camp Waskowitz, upgrading security and safety systems at secondary schools, making District-wide technology system improvements, and making educational, health, safety and other capital improvements, the principal of and interest on such bonds to be payable from annual property tax levies to be made in excess of regular property tax levies; designating the Secretary to the Board to receive notice of the ballot title from the Director of Records and Elections of King County, Washington; authorizing a request for a Certificate of Eligibility from the State Treasurer pursuant to chapter 39.98 RCW; and designating the Secretary to the Board as the District official authorized to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility.

ADOPTED: NOVEMBER 9, 2005

This document prepared by:

FOSTER PEPPER & SHEFELMAN PLLC
1111 Third Avenue, Suite 3400
Seattle, Washington 98101
(206) 447-4400

HIGHLINE SCHOOL DISTRICT NO. 401

KING COUNTY, WASHINGTON

RESOLUTION NO. 2195

A RESOLUTION of the Board of Directors of Highline School District No. 401, King County, Washington, providing for the submission to the voters of the District at a special election to be held therein on March 14, 2006, of a proposition authorizing the District to issue general obligation bonds in the principal amount of no more than $148,000,000 (or such lesser maximum amount as may be legally issued under the laws governing the limitation of indebtedness), for the purpose of paying costs of constructing and equipping four new replacement elementary schools at Shorewood, Midway, Parkside and Marvista, modernizing Camp Waskowitz, upgrading security and safety systems at secondary schools, making District-wide technology system improvements, and making educational, health, safety and other capital improvements, the principal of and interest on such bonds to be payable from annual property tax levies to be madê in excess of regular property tax levies; designating the Secretary to the Board to receive notice of the ballot title from the Director of Records and Elections of King County, Washington; authorizing a request for a Certificate of Eligibility from the State Treasurer pursuant to chapter 39.98 RCW; and designating the Secretary to the Board as the District official authorized to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility.

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF HIGHLINE SCHOOL DISTRICT NO. 401, KING COUNTY, WASHINGTON, as follows:

Section 1. The Board of Directors (the "Board") of Highline School District No. 401, King County, Washington (the "District"), hereby makes the following findings and determinations:

(a) Enrollment demands, the existing condition of school facilities and institution of new educational programs require that the District construct and equip four new replacement elementary schools at Shorewood, Midway, Parkside and Marvista, modernize Camp Waskowitz, upgrade security and safety systems at secondary schools, make District-wide technology system improvements, and make educational, health, safety and other capital improvements, all as more particularly defined and described in Section 3 herein (collectively, the "Projects").

(b) The District lacks sufficient money with which to pay costs of the Projects, which are urgently required to correct the existing conditions.

(c) To pay costs of the Projects, the Board hereby deems it necessary and advisable that the District issue and sell unlimited tax general obligation bonds in the principal amount of no more than $148,000,000 (the "Bonds") (or such lesser maximum amount as may be legally issued under the laws governing the limitation of indebtedness).

(d) The District is authorized pursuant to Article VII, Section 2(b) of the Washington Constitution and laws of the State of Washington (including RCW 28A.530.010, RCW 28A.530.020, RCW 39.36.050 and RCW 84.52.056) to submit to the District's voters at a special election, for their approval or rejection, the proposition of whether the District shall issue the Bonds to pay costs of the Projects and levy annual excess property taxes to pay and retire the Bonds.

Section 2. The Board hereby finds and declares that the best interests of the District's students, staff and community require the District to carry out and accomplish the Projects as hereinafter provided.

Section 3. The Board hereby finds and declares that the Projects to be paid for with proceeds of the Bonds are more particularly defined and described as follows:

(a) Construct and equip four new replacement elementary schools at Shorewood, Midway, Parkside and Marvista, all as more fully described in Exhibit "A" attached hereto and by this reference incorporated herein and deemed necessary and advisable by the Board.

(b) Modernize Camp Waskowitz, all as more fully described in Exhibit "B" attached hereto and by this reference incorporated herein and deemed necessary and advisable by the Board.

(c) Upgrade security and safety systems at secondary schools, all as more fully described in Exhibit "C" attached hereto and by this reference incorporated herein and deemed necessary and advisable by the Board.

(d) Make District-wide technology system improvements, all as more fully described in Exhibit "D" attached hereto and by this reference incorporated herein and deemed necessary and advisable by the Board. The foregoing technology system improvements shall be part of the District's integrated technology system and facilities for instruction and research.

(e) Make educational, health, safety and other capital improvements at District educational and ancillary facilities, all as more fully described in Exhibit "E" attached hereto and by this reference incorporated herein and deemed necessary and advisable by the Board.

(f) Acquire, construct and install all necessary furniture, equipment, apparatus, fixtures and appurtenances in the foregoing, including nonconsumable curriculum materials, all as deemed necessary and advisable by the Board.

(g) Pay incidental costs incurred in connection with carrying out and accomplishing the foregoing pursuant to RCW 39.46.070. Such costs include, but are not limited to, costs related to the sale, issuance and delivery of the Bonds; payments for fiscal and legal expenses; obtaining ratings and bond insurance; printing, advertising, establishing and funding accounts; necessary and related engineering, architectural, planning, consulting, inspection and testing costs; administrative and relocation expenses; site improvement; demolition; on and off-site utilities and road improvements; and other similar activities or purposes, all as deemed necessary and advisable by the Board.

The Projects, or any portion or portions thereof, shall be acquired or made insofar as is practicable with available money and in such order of time as shall be deemed necessary and advisable by the Board. The Board shall determine the application of available money between the various parts of the Projects so as to accomplish, as near as may be, all of the Projects. The Board shall determine the exact order, extent and specifications for the Projects. The Projects are to be more fully described in the plans and specifications to be prepared by the District's architects and engineers and to be filed with the District.

Section 4. It is found and declared by the Board that an emergency exists requiring the calling of a special election and the Director of Records and Elections of King County, Washington, as *ex officio* Supervisor of Elections (the "Auditor"), is requested to find and declare the existence of an emergency. The Auditor further is requested to call and conduct a special election in the District, in the manner provided by law, to be held therein on March 14, 2006, for the purpose of submitting to the District's voters, for their approval or rejection, the proposition of whether the District shall issue the Bonds to pay costs of the Projects and levy annual excess property taxes to pay and retire the Bonds.

If such proposition is approved by the requisite number of voters, the District will be authorized to issue and sell the Bonds in the manner described in this resolution, spend the proceeds thereof to pay costs of the Projects, and levy annual excess property taxes to pay and retire the Bonds. The money derived from the sale of the Bonds shall be used, either with or without additional money now available or hereafter available to the District, for capital purposes only, as permitted by law, which shall not include the replacement of equipment.

Section 5. The Bonds authorized may be issued as a single issue, as a part of a combined issue with other authorized bonds, or in more than one series, as deemed necessary and advisable by the Board and as permitted by law. The Bonds shall be fully registered bonds; shall bear interest payable as permitted by law; shall mature within 20 years from the date of issue (but may mature at an earlier date or dates as fixed by the Board); shall be paid by annual property tax levies sufficient in amount to pay both principal and interest when due, which annual property tax levies shall be made in excess of regular property tax levies without limitation as to rate or amount but only in amounts sufficient to meet such payments of principal and interest as they come due; and shall be issued and sold in such manner, at such times and in such amounts as shall be required for the purposes for which the Bonds are to be issued, all as deemed necessary and advisable by the Board and as permitted by law. The exact date, form, terms, option of prior redemption, price, interest rate or rates and maturities of the Bonds shall be hereafter fixed by resolution of the Board. Pending the issuance of the Bonds, the District may issue short-term obligations pursuant to chapter 39.50 RCW.

The Board declares that to the extent, prior to the date the Bonds or other short-term obligations are issued to pay costs of the Projects, the District shall make capital expenditures for the Projects from money that is not (and is not reasonably expected to be) reserved, allocated on a long-term basis or otherwise set aside by the District under its existing and reasonably foreseeable budgetary and financial circumstances to pay costs of the Projects, those capital expenditures are intended to be reimbursed out of proceeds of the Bonds or other short-term obligations issued in an amount not to exceed the principal amount of the Bonds provided by this resolution.

Section 6. If available money from the proceeds of Bonds is more than sufficient to pay costs of the Projects, or should state or local circumstances require any alteration in the Projects, the District may acquire, construct, equip and make other capital improvements to the District's facilities, or retire and/or defease a portion of the Bonds, all as the Board may determine by resolution, after holding a public hearing thereon pursuant to RCW 28A.530.020.

If the Board shall determine that it has become impractical to accomplish any of the Projects or portions thereof by reason of state or local circumstances, including, but not limited to, changed conditions or needs, regulatory considerations, incompatible development or costs substantially in excess of those estimated, the District shall not be required to accomplish such Projects and may apply the Bond proceeds or any portion thereof to other portions of the Projects, to other capital improvements to the District's facilities, or to retire and/or defease a portion of the Bonds, all as the Board may determine by resolution after holding a public hearing thereon pursuant to RCW 28A.530.020. In the event that the proceeds of sale of the Bonds, plus any other money of the District legally available therefor, are insufficient to accomplish all of the Projects, the District shall use the available money for paying the cost of that portion of the Projects that is deemed by the Board most necessary and in the best interest of the District.

It is anticipated that the District may receive some money from the State of Washington as state financing assistance under chapter 28A.525 RCW with respect to the Projects. Such money shall be used, when and in such amounts as it may become available, to accomplish and carry out those elements of the Projects consisting of constructing and equipping four new replacement elementary schools at Shorewood, Midway, Parkside and Marvista (the "Replacement Schools"). If state financing assistance remains that will not be needed for constructing and equipping the Replacement Schools, such money shall be used for constructing and equipping a new replacement elementary school at McMicken Heights, all as more fully described in Exhibit "F" attached hereto and by this reference incorporated herein and deemed necessary and advisable by the Board. If state financing assistance remains after completion of constructing and equipping the replacement elementary school at McMicken Heights, such money may be used to acquire, construct, equip and make other capital improvements to the District's facilities, or retire and/or defease a portion of the Bonds, or for such other purposes, all as the Board may determine by resolution after holding a public hearing thereon pursuant to RCW 28A.530.020.

Section 7. Pursuant to RCW 29A.36.071, the King County Prosecuting Attorney is requested to prepare the concise description of the aforesaid proposition for the ballot title in substantially the following form:

PROPOSITION 1

HIGHLINE SCHOOL DISTRICT NO. 401

BONDS FOR CONSTRUCTION AND MODERNIZATION
OF SCHOOL FACILITIES

> The Board of Directors of Highline School District No. 401 adopted Resolution No. 2195, concerning a proposition to finance construction and modernization of school facilities. This proposition would authorize the District to construct and equip four new replacement elementary schools at Shorewood, Midway, Parkside and Marvista, modernize Camp Waskowitz, upgrade security and safety systems at secondary schools, make District-wide technology system improvements, and make educational, health, safety and other capital improvements; issue no more than \$148,000,000 of general obligation bonds maturing within 20 years; and levy annual excess property taxes to repay the bonds, all as provided in Resolution No. 2195. Should this proposition be:

Approved........ ☐
Rejected.......... ☐

Section 8. The Secretary to the Board or his designee is directed to (a) present a certified copy of this resolution to the Auditor at least 45 days prior to the date of such special election, and (b) perform such other duties as are necessary or required by law to submit to the District's voters at the aforesaid special election, for their approval or rejection, the proposition of whether the District shall issue the Bonds to pay costs of the Projects and levy annual excess property taxes to pay and retire the Bonds.

Section 9. For purposes of receiving notice of the exact language of the ballot title required by RCW 29A.36.080, the Board hereby designates the Secretary to the Board as the individual to whom the Auditor shall provide such notice.

Section 10. If the District receives voter approval to issue the Bonds in the manner described in this resolution, the Board hereby finds and determines that it will be in the best interests of the District's taxpayers to request the State of Washington's guaranty for payment of the Bonds under chapter 39.98 RCW, the Washington State School District Credit Enhancement Program. Accordingly, the Board hereby requests the State Treasurer to issue a Certificate of Eligibility to the District pledging the full faith, credit, and taxing power of the State of Washington to guarantee the payment, when due, of the principal of and interest on the Bonds pursuant to chapter 39.98 RCW and the rules promulgated thereunder by the State Finance Committee. The Board designates the Secretary to the Board as the District official authorized to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility.

Section 11. If any provision of this resolution shall be declared finally by any court of competent jurisdiction to be invalid, then such provision shall be null and void and shall be separable from the remaining provisions of this resolution and shall in no way affect the validity of the other provisions of this resolution, of the Bonds or of the levy or collection of the taxes pledged to pay and retire the Bonds.

Section 12. This resolution shall become effective immediately upon its adoption.

ADOPTED by the Board of Directors of Highline School District No. 401, King County, Washington, at a regular open public meeting thereof, held this 9th day of November, 2005, the following Directors being present and voting in favor of the resolution.

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

____
President and Director

____
Director

____
Director

____
Director

____
Director

ATTEST:

____
JOHN P. WELCH
Secretary to the Board of Directors

EXHIBIT "A"

Article I. SHOREWOOD ELEMENTARY SCHOOL PROJECT.

1. Approximately 40,500 square feet of building demolition.

2. Approximately 60,000 square feet of new construction, composed of classrooms, library, gymnasium, multi-purpose room, administration and required "support" areas.

3. Relocate students, staff and equipment to the Beverly Park interim school site.

4. Paved parking areas, lanes and sidewalks for bus riding students and students dropped off by car.

5. Site development work (grading, sidewalks, landscaping, utilities, etc.) to accommodate elementary play fields, paved playground, covered play court and play equipment.

6. Site utility work such as domestic water, fire protection, waste water, electricity, gas, telecommunications, television, computer and video technology.

7. Acquire, construct, install and equip all such other related capital improvements, including nonconsumable curriculum materials, deemed necessary and advisable by the Board.

Article II. MIDWAY ELEMENTARY SCHOOL PROJECT.

1. Approximately 43,700 square feet of building demolition.

2. Approximately 66,500 square feet of new construction, composed of classrooms, library, gymnasium, multi-purpose room, administration and required "support" areas. New construction to be consistent with guidelines established by the Sound Environment for Education study.

3. Relocate students, staff and equipment to the Manhattan interim school site.

4. Paved parking areas, lanes and sidewalks for bus riding students and students dropped off by car.

5. Site development work (grading, sidewalks, landscaping, utilities, etc.) to accommodate elementary play fields, paved playground, covered play court and play equipment.

6. Site utility work such as domestic water, fire protection, waste water, electricity, gas, telecommunications, television, computer and video technology.

7. Acquire, construct, install and equip all such other related capital improvements, including nonconsumable curriculum materials, deemed necessary and advisable by the Board.

Article III. PARKSIDE ELEMENTARY SCHOOL PROJECT.

1. Approximately 47,800 square feet of building demolition.

2. Approximately 66,500 square feet of new construction, composed of classrooms, library, gymnasium, multi-purpose room, administration and required "support" areas. New construction to be consistent with guidelines established by the Sound Environment for Education study.

3. Relocate students, staff and equipment to an available interim school site, if necessary.

4. Paved parking areas, lanes and sidewalks for bus riding students and students dropped off by car.

5. Site development work (grading, sidewalks, landscaping, utilities, etc.) to accommodate elementary play fields, paved playground, covered play court and play equipment.

6. Site utility work such as domestic water, fire protection, waste water, electricity, gas, telecommunications, television, computer and video technology.

7. Acquire, construct, install and equip all such other related capital improvements, including nonconsumable curriculum materials, deemed necessary and advisable by the Board.

Article IV. MARVISTA ELEMENTARY SCHOOL PROJECT.

1. Approximately 39,100 square feet of building demolition.

2. Approximately 66,500 square feet of new construction, composed of classrooms, library, gymnasium, multi-purpose room, administration and required "support" areas.

3. Relocate students, staff and equipment to an available interim school site, if necessary.

4. Paved parking areas, lanes and sidewalks for bus riding students and students dropped off by car.

5. Site development work (grading, sidewalks, landscaping, utilities, etc.) to accommodate elementary play fields, paved playground, covered play court and play equipment.

6. Site utility work such as domestic water, fire protection, waste water, electricity, gas, telecommunications, television, computer and video technology.

7. Acquire, construct, install and equip all such other related capital improvements, including nonconsumable curriculum materials, deemed necessary and advisable by the Board.

EXHIBIT "B"

Article I. CAMP WASKOWITZ PROJECT.

1. Rehabilitate Dining Hall.

2. Acquire, construct, install and equip a new kitchen and water tower.

3. Acquire, construct, install and equip all such other related capital improvements deemed necessary and advisable by the Board.

EXHIBIT "C"

Article I. UPGRADE SECURITY AND SAFETY SYSTEMS AT SECONDARY SCHOOLS.

1. Acquire, construct, install and equip camera surveillance systems at Tyee, Evergreen, Aviation and Highline High Schools and Cascade, Sylvester, Pacific and Chinook Middle Schools.

2. Acquire, construct, install and equip security fencing at Tyee, Evergreen, Aviation and Highline High Schools and Cascade, Sylvester, Pacific and Chinook Middle Schools.

3. Acquire, construct, install and equip additional security lighting at Tyee, Evergreen, Aviation and Highline High Schools and Cascade, Sylvester, Pacific and Chinook Middle Schools.

4. Acquire, construct, install and equip all such other related security and safety system improvements deemed necessary and advisable by the Board.

EXHIBIT "D"

Article I. DISTRICT-WIDE TECHNOLOGY SYSTEM IMPROVEMENTS.

1. Upgrade District Wide Area Network (WAN) and secondary school Local Area Networks (LANs). Bring fiber optic WAN connections to all sites that do not currently have them (17 sites).

2. Upgrade obsolete desktop computer equipment, printers and copiers.

3. Upgrade telephone systems at nine sites, including telephones in each classroom.

4. Provide additional initial support implementation and staff training programs for use of instructional technology at both new and existing buildings.

5. Acquire a student data system and add a data warehouse component for student assessment and curriculum planning.

6. Upgrade and expand exchange servers and add central storage capacity.

7. Acquire, construct, install and equip all such other related technology system improvements, all as deemed necessary and advisable by the Board.

EXHIBIT "E"

Article I. EDUCATIONAL, HEALTH, SAFETY AND OTHER CAPITAL IMPROVEMENTS.

1. Acquire, construct and install new roofing at Chinook, Evergreen, Cascade, Hilltop, Sylvester, Tyee, Highline, Pacific and other schools and ancillary facilities.

2. Facility modifications to support educational programs.

3. Health and safety improvements.

4. Emergency capital expenditures.

5. Acquire, construct, install and equip other educational, health and safety improvements, and other capital improvements, including nonconsumable curriculum materials, all as deemed necessary and advisable by the Board.

EXHIBIT "F"

Article I. MCMICKEN HEIGHTS ELEMENTARY SCHOOL PROJECT.

1. Approximately 37,000 square feet of building demolition.

2. Approximately 66,500 square feet of new construction, composed of classrooms, library, gymnasium, multi-purpose room, administration and required "support" areas.

3. Relocate students, staff and equipment to the Beverly Park interim school site.

4. Paved parking areas, lanes and sidewalks for bus riding students and students dropped off by car.

5. Site development work (grading, sidewalks, landscaping, utilities, etc.) to accommodate elementary play fields, paved playground, covered play court and play equipment.

6. Site utility work such as domestic water, fire protection, waste water, electricity, gas, telecommunications, television, computer and video technology.

7. Acquire, construct, install and equip all such other related capital improvements, including nonconsumable curriculum materials, deemed necessary and desirable by the Board.

The provisions of Subsections 3(f) and 3(g), together with the last paragraph of Section 3, of this resolution are incorporated by reference and made a part of this Exhibit "F".

CERTIFICATION

I, JOHN P. WELCH, Secretary to the Board of Directors of Highline School District No. 401, King County, Washington (the "District"), hereby certify as follows:

1. The foregoing Resolution No. 2195 (the "Resolution") is a full, true and correct copy of the Resolution duly adopted at a regular meeting of the Board of Directors of the District (the "Board") held at the regular meeting place thereof on November 9, 2005, as that Resolution appears on the minute book of the District, and the Resolution is now in full force and effect; and

2. A quorum of the members of the Board was present throughout the meeting and a sufficient number of members of the Board present voted in the proper manner for the adoption of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand this 9th day of November, 2005.

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

JOHN P. WELCH
Secretary to the Board of Directors

EXHIBIT "B"

COPY OF RESOLUTION NO. 15-16

RECEIVED
AUG 02 2016
KING COUNTY ELECTIONS

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON
(HIGHLINE PUBLIC SCHOOLS)

BONDS TO CONSTRUCT NEW SCHOOLS AND REPLACE AND RENOVATE DETERIORATING SCHOOLS

RESOLUTION NO. 15-16

A RESOLUTION of the Board of Directors of Highline School District No. 401, King County, Washington, providing for the submission to the voters of the District at a special election to be held on November 8, 2016, in conjunction with the State General election to be held on the same date, of a proposition authorizing the District to issue general obligation bonds in the principal amount of no more than $299,850,000, for the purpose of paying costs of rebuilding Highline High School, constructing a new middle school, constructing a new elementary school to replace Des Moines Elementary, developing designs for future rebuild of Evergreen, Tyee and Pacific Schools, renovating Olympic School, and making District-wide health, safety and security improvements, the principal of and interest on such bonds to be payable from annual excess property tax levies; designating the District's Chief of Staff and Finance and bond counsel to receive notice of the ballot title from the Director of Records and Elections of King County, Washington; authorizing a request for a Certificate of Eligibility from the State Treasurer pursuant to chapter 39.98 RCW; designating the Secretary to the Board and/or the District's Chief of Staff and Finance as the District officials authorized to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility; authorizing participation in the Local Voters' Pamphlet; and providing for other matters properly related thereto, all as more particularly set forth herein.

ADOPTED: JULY 20, 2016

This document prepared by:

FOSTER PEPPER PLLC
1111 Third Avenue, Suite 3000
Seattle, Washington 98101
(206) 447-5339

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON
(HIGHLINE PUBLIC SCHOOLS)

RESOLUTION NO. 15-16

A RESOLUTION of the Board of Directors of Highline School District No. 401, King County, Washington, providing for the submission to the voters of the District at a special election to be held on November 8, 2016, in conjunction with the State General election to be held on the same date, of a proposition authorizing the District to issue general obligation bonds in the principal amount of no more than $299,850,000, for the purpose of paying costs of rebuilding Highline High School, constructing a new middle school, constructing a new elementary school to replace Des Moines Elementary, developing designs for future rebuild of Evergreen, Tyee and Pacific Schools, renovating Olympic School, and making District-wide health, safety and security improvements, the principal of and interest on such bonds to be payable from annual excess property tax levies; designating the District's Chief of Staff and Finance and bond counsel to receive notice of the ballot title from the Director of Records and Elections of King County, Washington; authorizing a request for a Certificate of Eligibility from the State Treasurer pursuant to chapter 39.98 RCW; designating the Secretary to the Board and/or the District's Chief of Staff and Finance as the District officials authorized to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility; authorizing participation in the Local Voters' Pamphlet; and providing for other matters properly related thereto, all as more particularly set forth herein.

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF HIGHLINE SCHOOL DISTRICT NO. 401, KING COUNTY, WASHINGTON, as follows:

Section 1. Findings and Determinations. The Board of Directors (the "Board") of Highline School District No. 401, King County, Washington (the "District"), takes note of the following facts and hereby makes the following findings and determinations:

(a) Overcrowding, deteriorating and educationally outdated infrastructure and schools, State of Washington class size reduction requirements and the needs of our educational programs require that the District rebuild Highline High School, construct a new middle school, construct a new elementary school to replace Des Moines Elementary, develop designs for future rebuild of Evergreen, Tyee and Pacific Schools, renovate Olympic School, and make District-wide health, safety and security improvements, all as more particularly defined and described in Section 2 herein (collectively, the "Projects"). The Projects are urgently required to correct the existing conditions.

(b) The District lacks sufficient money with which to pay costs of the Projects.

(c) To pay costs of the Projects, it is necessary and advisable that the District issue and sell unlimited tax general obligation bonds in the principal amount of no more than

$299,850,000 (the "Bonds"), or such lesser maximum amount as may be legally issued under the laws governing the limitation of indebtedness or required to carry out and accomplish the Projects.

(d) The District is authorized pursuant to Article VII, Section 2(b) of the Washington Constitution and laws of the State of Washington, including Revised Code of Washington ("RCW") 28A.530.010, RCW 28A.530.020, RCW 39.36.050 and RCW 84.52.056, to submit to the District's voters at a special election, for their approval or rejection, the proposition of whether the District shall issue the Bonds to pay costs of the Projects and levy annual excess property taxes to pay and retire the Bonds.

(e) The best interests of the District's students and other inhabitants require the District to carry out and accomplish the Projects as hereinafter provided.

Section 2. Description of Projects. The Projects to be paid for with proceeds of the Bonds, including interest earnings thereon ("Bond Proceeds"), are more particularly defined and described as follows:

(a) Rebuild Highline High School at or near the existing site, all as deemed necessary and advisable by the Board.

(b) Construct a new middle school at the Glacier site, or other site to be determined by the Board, all as deemed necessary and advisable by the Board.

(c) Construct a new elementary school at the Zenith site to replace Des Moines Elementary School, all as deemed necessary and advisable by the Board.

(d) Develop designs and plans for future rebuild of Evergreen and Tyee High Schools, and Pacific Middle School, all as deemed necessary and advisable by the Board.

(e) Renovate Olympic Junior High School for interim student housing, all as deemed necessary and advisable by the Board.

(f) Make District-wide health, safety, security, and other capital improvements, including, but not limited to: (1) making critical improvements identified in the *Highline School District No. 401 2015 Study and Survey, A Comprehensive Report on Existing School Facilities*, dated October 2015, prepared by Highline Public Schools in association with Bassetti Architects and Integrus Architecture, as further supplemented by District Facilities Services Staff, and not otherwise completed as provided herein, which are incorporated herein by this reference; and (2) making other District-wide health, safety, security, and other capital improvements, all as deemed necessary and advisable by the Board.

(g) Acquire, construct and install all necessary furniture, equipment, apparatus, accessories, fixtures and appurtenances in the foregoing, all as deemed necessary and advisable by the Board.

(h) Pay incidental costs incurred in connection with carrying out and accomplishing the Projects described above pursuant to RCW 39.46.070. Such incidental costs shall be deemed part of the Projects and shall include, but not be limited to: (1) costs related to the issuance, sale and delivery of the Bonds; (2) payments for fiscal and legal expenses; (3) costs of obtaining ratings and bond insurance; (4) costs of printing, advertising, establishing and funding accounts; (5) payment of interest due on the Bonds for up to six months after completion of construction; (6) necessary and related engineering, architectural, planning, consulting, inspection, permitting and testing costs; (7) administrative and relocation expenses; (8) site acquisition and improvement costs; (9) demolition costs; (10) costs related to demolition and/or deconstruction of existing school facilities to recycle, reclaim and repurpose such school facilities and/or building materials; (11) costs of on-site and off-site utilities and road improvements; and (12) costs of other similar activities or purposes, all as deemed necessary and advisable by the Board. The Projects, or any portion or portions thereof, shall be acquired or made insofar as is practicable with available Bond Proceeds, together with any other money of the District legally available therefor, and in such order of time as shall be deemed necessary and advisable by the Board. Subject to Section 6 of this resolution, the Board shall allocate the Bond Proceeds, together with any other money of the District legally available therefor, between the various parts of the Projects so as to accomplish, as near as may be, all of the Projects. The Board shall determine the exact order, extent and specifications for the Projects. The Projects are to be more fully described in the plans and specifications to be filed with the District.

Section 3. Calling of Election. The Director of Records and Elections of King County, Washington, as *ex officio* Supervisor of Elections (the "Auditor"), is requested to call and conduct a special election in the District, in the manner provided by law, to be held therein on November 8, 2016, in conjunction with the State General election to be held on the same date, for the purpose of submitting to the District's voters, for their approval or rejection, the proposition of whether the District shall issue the Bonds to pay costs of the Projects and levy annual excess property taxes to pay and retire the Bonds.

If the proposition is approved by the requisite number of voters, the District will be authorized to issue, sell and deliver the Bonds in the manner described in this resolution, spend the Bond Proceeds to pay costs of the Projects, and levy annual excess property taxes to pay and retire the Bonds. The Bond Proceeds shall be used, either with or without additional money now available or hereafter available to the District, for capital purposes only, as permitted by law, which shall not include the replacement of equipment.

Section 4. Authorization to Issue the Bonds. The Bonds authorized may be issued as a single issue, as a part of a combined issue with other authorized bonds, or in more than one series, all as deemed necessary and advisable by the Board and as permitted by law. Further, the Bonds may be issued, as deemed necessary and advisable by the Board, as taxable bonds, tax-exempt bonds and/or any other type of tax credit bonds that are now or in the future may be authorized under applicable state and federal law, including, but not limited to, "build America bonds" or "qualified tax credit bonds" within the meaning of Section 54A(d)(1) of the Internal Revenue Code of 1986, as amended (the "Code") (generically, "Tax Credit Bonds").

Each series of the Bonds shall be issued as fully registered bonds; shall bear interest payable as permitted by law; shall mature within 21 years from the date of issuance of such series of the Bonds (but may mature at an earlier date or dates as fixed by the Board); shall be paid by annual property tax levies sufficient in amount to pay both principal and interest when due, which annual property tax levies shall be made in excess of regular property tax levies without limitation as to rate or amount but only in amounts sufficient to meet such payments of principal and interest as they come due; and shall be issued and sold in such manner, at such times and in such amounts as shall be required for the purpose for which each series of the Bonds are to be issued, all as deemed necessary and advisable by the Board and as permitted by law. The life of the Projects to be financed with the Bond Proceeds shall exceed the term of the respective series of Bonds that finance such Projects. The Board hereby authorizes and directs the Secretary to the Board (the "Secretary") and/or the District's Chief of Staff and Finance (the "Chief of Staff and Finance") to determine for each series of Bonds whether such series should be sold by negotiated or competitive sale, and with respect to such series of Bonds that are to be sold by competitive sale, to: (a) specify a date and time of sale of such Bonds; (b) give notice of that sale; (c) determine any bid requirements and criteria for determining the award of the bid; (d) provide for the use of an electronic bidding mechanism if the Secretary and/or Chief of Staff and Finance deems electronic bidding to be beneficial to the District; and (e) specify other matters in his or her determination necessary, appropriate or desirable to carry out the sale of the Bonds. Notwithstanding the foregoing, the amount, date, denominations, interest rates, payment dates, final maturity, redemption rights, price, and other terms and conditions of the Bonds (or parameters with respect thereto) shall be hereafter fixed by one or more resolutions of the Board authorizing the issuance, sale and delivery of such series of Bonds, which resolutions may delegate to a District officer or employee the authority to fix any of the foregoing, all as deemed necessary and advisable by the Board and as permitted by law.

Pending the issuance of any series of the Bonds, the District may issue short-term obligations pursuant to chapter 39.50 RCW (which may be issued as Tax Credit Bonds, if permitted under applicable law) to pay for any portion of the costs of the Projects. Such obligations may be paid or refunded with the Bond Proceeds.

If the District receives voter approval to issue the Bonds in the manner described in this resolution, the Board authorizes and directs the Secretary and/or the Chief of Staff and Finance to: (a) review and "deem final" (within the meaning of Rule 15c2-12 of the Securities and Exchange Commission), if necessary and upon such official's satisfaction, any preliminary official statement prepared in connection with the sale of each series of the Bonds by the District; (b) authorize the "deemed final" preliminary official statement to be distributed prior to the date any underwriter or purchaser bids for, purchases, offers or sells each series of the Bonds; and (c) acknowledge in writing any action taken pursuant to clauses (a) and (b) of this paragraph.

<u>Section 5</u>. <u>Intent to Reimburse</u>. The Board declares that to the extent, prior to the date the Bonds, or other bonds or obligations (which includes the Bonds, or other bonds or obligations issued as tax-exempt bonds and/or Tax Credit Bonds) are issued to pay costs of the Projects, the District shall make capital expenditures for the Projects from money that is not (and is not reasonably expected to be) reserved, allocated on a long-term basis or otherwise set aside by the District under its existing and reasonably foreseeable budgetary and financial circumstances to pay costs of the Projects, those capital expenditures are intended to be reimbursed out of the Bond Proceeds, or proceeds of other bonds or obligations, issued in an amount not to exceed the principal amount of the Bonds provided by this resolution.

Section 6. Sufficiency of Bond Proceeds. If Bond Proceeds are more than sufficient to carry out and accomplish the Projects (the "Excess Bond Proceeds"), and state or local circumstances require, the District may use the Excess Bond Proceeds to: (a) acquire, construct, install, equip and make other capital improvements to the District's facilities; or (b) retire and/or defease a portion of the Bonds or other outstanding bonds of the District, all as the Board may determine by resolution, after holding a public hearing thereon pursuant to RCW 28A.530.020. In the event that the Bond Proceeds, together with any other money of the District legally available therefor, are insufficient to carry out and accomplish all of the Projects, the District shall use the Bond Proceeds and other available money for paying the cost of that portion of the Projects that is deemed by the Board most necessary and in the best interest of the District.

Section 7. Use of State Financing Assistance. It is anticipated that the District may receive some money from the State of Washington as state financing assistance under chapter 28A.525 RCW with respect to the Projects (the "State Financing Assistance"). The State Financing Assistance shall be used, when and in such amounts as it may become available, to carry out and accomplish the Projects. If the State Financing Assistance is more than sufficient to carry out and accomplish the Projects (the "Excess State Financing Assistance"), the District shall use the Excess State Financing Assistance to carry out and accomplish any other capital improvements identified in the District's 6-year Capital Facilities Improvement Plan, and not otherwise completed as provided herein, which are incorporated herein by this reference (collectively referred to herein as the "Excess State Financing Assistance Improvements"). The provisions of Section 2(g) and (h) of this resolution are incorporated herein by this reference and made a part of the Excess State Financing Assistance Improvements.

If the Excess State Financing Assistance is more than sufficient to carry out and accomplish the Excess State Financing Assistance Improvements (the "Remaining Excess State Financing Assistance"), and state or local circumstances require, the District may use the Remaining Excess State Financing Assistance to: (a) acquire, construct, install, equip and make other capital improvements to the District's facilities; (b) retire and/or defease a portion of the Bonds or other outstanding bonds of the District; or (c) provide for other purposes, all as the Board may determine by resolution, after holding a public hearing thereon pursuant to RCW 28A.530.020.

Section 8. Alteration of Expenditures. If the Board shall subsequently determine that state or local circumstances, including, but not limited to, changed conditions or needs, regulatory considerations or incompatible development, should cause any alteration to the Projects or the Excess State Financing Assistance Improvements, the District shall not be required to accomplish the Projects or the Excess State Financing Assistance Improvements, and may apply the Bond Proceeds, State Financing Assistance or Excess State Financing Assistance (or any portion thereof) to: (a) other portions of the Projects or the Excess State Financing Assistance Improvements; (b) acquire, construct, install, equip and make other capital improvements to the District's facilities; or (c) retire and/or defease a portion of the Bonds or other outstanding bonds of the District, all as the Board may determine by resolution after holding a public hearing thereon pursuant to RCW 28A.530.020.

Section 9. Form of Ballot Title. Pursuant to RCW 29A.36.071, the King County Prosecuting Attorney is requested to prepare the concise description of the aforesaid proposition for the ballot title in substantially the following form:

PROPOSITION 1

HIGHLINE SCHOOL DISTRICT NO. 401
(HIGHLINE PUBLIC SCHOOLS)

BONDS TO CONSTRUCT NEW SCHOOLS AND REPLACE
AND RENOVATE DETERIORATING SCHOOLS

The Board of Directors of Highline School District No. 401 adopted Resolution No. 15-16, concerning a proposition to relieve overcrowding and replace deteriorating, outdated schools. This proposition would authorize the District to: rebuild Highline High School, construct a new middle school, construct a new elementary school to replace Des Moines Elementary, develop designs for future rebuild of Evergreen, Tyee and Pacific Schools, renovate Olympic School, and make District-wide health, safety and security improvements; issue no more than $299,850,000 of general obligation bonds maturing within 21 years; and levy annual excess property taxes to repay the bonds, all as provided in Resolution No. 15-16. Should this proposition be:

Approved .... ☐
Rejected .... ☐

Section 10. Authorization to Deliver Resolution to Auditor and Perform Other Necessary Duties. The Secretary or her designee is directed to: (a) present a certified copy of this resolution to the Auditor no later than August 2, 2016; and (b) perform such other duties as are necessary or required by law to submit to the District's voters at the aforesaid special election, for their approval or rejection, the proposition of whether the District shall issue the Bonds to pay costs of the Projects and levy annual excess property taxes to pay and retire the Bonds.

Section 11. Notices Relating to Ballot Title. For purposes of receiving notice of the exact language of the ballot title required by RCW 29A.36.080, the Board hereby designates the (a) Chief of Staff and Finance (Duggan Harman), telephone: 206.631.3078; fax: 206.433.2351; email: duggan.harman@highlineschools.org; and (b) bond counsel, Foster Pepper PLLC (Jim McNeill), telephone: 206.447.5339; fax 800.533.2284; email: mcnej@foster.com, as the individuals to whom the Auditor shall provide such notice. The Secretary is authorized to approve changes to the ballot title, if any, deemed necessary by the Auditor or the King County Prosecuting Attorney.

Section 12. Authorization to Request Participation in Washington State School District Credit Enhancement Program Authorized. The Board hereby finds and determines that, if the District receives voter approval to issue the Bonds in the manner described in this resolution, it will be in the best interests of the District's taxpayers to request the State of Washington's guaranty for payment of the Bonds under chapter 39.98 RCW, the Washington State School District Credit Enhancement Program. Accordingly, the Board hereby requests the State Treasurer to issue a Certificate of Eligibility to the District pledging the full faith, credit, and taxing power of the State of Washington to guarantee the payment, when due, of the principal of and interest on the Bonds pursuant to chapter 39.98 RCW and the rules promulgated thereunder by the State Finance Committee. The Board designates the Secretary and/or the Chief of Staff and Finance as the District officials authorized to file with the State Treasurer, on behalf of the District, the request for a Certificate of Eligibility.

Section 13. Authorization to Request Authority to Issue Tax Credit Bonds. To the extent the Board deems it necessary and advisable to issue all or a portion of the Bonds as Tax Credit Bonds, the Board hereby (a) authorizes the District to request authorization from Office of the Superintendent of Public Instruction ("OSPI"), if applicable, to issue such Bonds as Tax Credit Bonds for the purpose of paying costs of the Projects, and (b) designates the Secretary and/or the Chief of Staff and Finance as the District officials authorized to prepare, sign and submit to OSPI the appropriate applications (or other required forms or documents) to issue the Tax Credit Bonds.

Section 14. Authorization of Local Voters' Pamphlet. The preparation and distribution of information on the ballot measure for inclusion in a local voters' pamphlet (the "Pamphlet") is hereby authorized. The Pamphlet shall include, but not be limited to, the text of the ballot measure, an explanatory statement and statements in favor of and in opposition to the ballot measure, if any. The Board hereby appoints a committee to prepare arguments advocating voters' approval of the ballot measure ("Pro Committee") and a committee to prepare arguments advocating voters' rejection of the ballot measure ("Con Committee"). The Secretary is authorized and directed to take such actions to appoint for the District persons known to favor the ballot measure to serve on the Pro Committee and shall, whenever possible, appoint persons known to oppose the ballot measure to serve on the Con Committee. The preparation of the explanatory statement, the appointment of Pro/Con Committee members and the preparation of statements in favor of and in opposition to the ballot measure, if any, shall be in accordance with chapter 29A.32 RCW and the rules and guidelines of the Auditor, as applicable. The District understands that it is responsible to pay its proportionate share of the costs of the Pamphlet under RCW 29A.32.270.

Section 15. General Authorization and Ratification. The Secretary, the Chief of Staff and Finance, the President of the Board, other appropriate officers of the District and bond counsel, Foster Pepper PLLC, are severally authorized and directed to take such actions and to execute such documents as in their judgment may be necessary or desirable to effectuate the provisions of this resolution. All actions taken prior to the effective date of this resolution in furtherance of and not inconsistent with the provisions of this resolution are hereby ratified and confirmed in all respects.

Section 16. Severability. If any provision of this resolution shall be declared by any court of competent jurisdiction to be invalid, then such provision shall be null and void and shall be separable from the remaining provisions of this resolution and shall in no way affect the validity of the other provisions of this resolution, of the Bonds or of the levy or collection of the taxes pledged to pay and retire the Bonds.

Section 17. Effective Date. This resolution shall become effective immediately upon its adoption.

ADOPTED by the Board of Directors of Highline School District No. 401, King County, Washington, at a special open public meeting thereof, of which due notice was given as required by law, held this 20th day of July, 2016, the following Directors being present and voting in favor of the resolution.

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

Michael D. Spear, President and Director

Bernie Dorsey, Vice President and Director

Angelica Alvarez, Director

Tyrone Curry Sr., Director

Joe Van, Director

ATTEST:

Susan A. Enfield, Ed.D.
Secretary to the Board of Directors

CERTIFICATE

I, SUSAN A. ENFIELD, Ed.D., Secretary to the Board of Directors of Highline School District No. 401, King County, Washington (the "District"), hereby certify as follows:

1. The foregoing Resolution No. 15-16 (the "Resolution") is a full, true and correct copy of the Resolution duly adopted at a special meeting of the Board of Directors of the District (the "Board") held at a special meeting place thereof on July 20, 2016, as that Resolution appears on the minute book of the District, and the Resolution is now in full force and effect;

2. Written notice specifying the time and place of the special meeting and noting the business to be transacted was given to all members of the Board by mail, fax, electronic mail or by personal delivery at least 24 hours prior to the special meeting (the "Notice"), a true and complete copy of the Notice is attached hereto as Appendix 1;

3. The Notice was also posted on the District's web site and prominently displayed at the main entrance of the District's Administrative Office at least 24 hours prior to the special meeting and the special meeting site at least 24 hours prior to the special meeting;

4. The Notice was also given by mail, fax, electronic mail or by personal delivery at least 24 hours prior to the special meeting to each local radio or television station and to each newspaper of general circulation that has on file with the District a written request to be notified of special meetings and to any others to which such notices are customarily given by the District; and

5. A quorum of the members of the Board was present throughout the meeting and a sufficient number of members of the Board present voted in the proper manner for the adoption of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand this 20th day of July, 2016.

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

SUSAN A. ENFIELD, Ed.D.
Secretary to the Board of Directors

APPENDIX 1

COPY OF NOTICE OF SPECIAL MEETING

15675 Ambaum Boulevard Southwest
Burien, Washington 98166
highlineschools.org
206.631.3070

June 17, 2016

NOTICE OF SPECIAL BOARD MEETING OF
THE HIGHLINE SCHOOL DISTRICT BOARD OF DIRECTORS

Would you please give appropriate publicity to the following:

In accordance with provisions of RCW 28A.343.380 and RCW 42.30.080, you are hereby notified that the Board of Directors of Highline School District NO. 401, King County, Washington (the "District"), will hold an Executive Session on July 20, 2016, at 5:00 p.m. for an evaluation of a public employee and will hold a Special Meeting on July 20, 2016, at 6:00 p.m. in the library of Highline High School located at225 South 152nd Street Burien, WA 98166. The July 20, 2016 special meeting is called for the purpose of considering and acting upon the following items:

Evaluation of a public employee and Resolution No. 15-16, which provides for the submission to the District's voters, at a special election to be held on November 8, 2016, of a proposition authorizing the District to issue its general obligation bonds for the purpose of paying costs to construct new schools and replace and renovate deteriorating schools.

Wednesday, July 20, 2016,
Executive Session - 5:00-6:00 p.m.
Board Meeting - 6:00 p.m.

Highline High School Library
225 South 152nd Street
Burien, WA 98166

Those who wish to address the School Board at a meeting may do so as a "scheduled" speaker during the Communication portion of the agenda. Scheduled speakers must call the District Office at 206.631.3070 by 12 p.m. on the day of the meeting in order to be included on the agenda. Scheduled speakers are allotted four minutes to speak.

Those who wish to address the School Board but have not called to sign up to speak by the noon deadline may sign-up to speak during the Unscheduled Communication portion which is scheduled toward the end of the meeting. Unscheduled speakers are allotted two minutes.

For disability accommodations to attend the board meeting, please contact the school board office at least three working days in advance of the meeting.

By Order of the Board of Directors
HIGHLINE PUBLIC SCHOOLS
DISTRICT NO. 401 - KING COUNTY

S. Enfield

Susan Enfield, Ed.D.
Superintendent

CERTIFICATION

I, DR. IVAN DURAN, Secretary to the Board of Directors of Highline School District No. 401, King County, Washington (the "District"), hereby certify as follows:

1. The foregoing Resolution No. 13-26 (the "Resolution") is a full, true and correct copy of the Resolution duly adopted at a regular meeting of the Board of Directors of the District (the "Board") held at its regular meeting place on July 1, 2026 (the "Meeting"), as that Resolution appears in the records of the District, and the Resolution is now in full force and effect; and

2. The Meeting was duly convened, held and included an opportunity for public comment, in all respects in accordance with law, a quorum of the members of the Board was present throughout the Meeting, and a sufficient number of members of the Board present voted in the proper manner for the adoption of the Resolution.

Dated: July 1, 2026.

HIGHLINE SCHOOL DISTRICT NO. 401
KING COUNTY, WASHINGTON

Ivan Duran
Ivan Duran (Jul 6, 2026 13:26:56 PDT)

DR. IVAN DURAN
Secretary to the Board of Directors