

RESOLUTION OF THE BOARD OF DIRECTORS OF HARMONY
PUBLIC SCHOOLS AUTHORIZING A BORROWING FROM THE
ARLINGTON HIGHER EDUCATION FINANCE CORPORATION TO
FINANCE EDUCATIONAL FACILITIES, APPROVING THE ISSUANCE
OF BONDS, DELEGATING AUTHORITY TO APPROVE THE TERMS
OF THE BONDS, EFFECT THE SALE, ISSUANCE AND DELIVERY OF
BONDS AND AUTHORIZING THE EXECUTION AND DELIVERY OF
THE DOCUMENTS RELATED THERETO, AND CONTAINING OTHER
MATTERS RELATED THERETO

I, the undersigned, hereby certify that I am the Secretary of the Board of Directors of Harmony Public Schools (the "*Company*"), a non-profit corporation duly organized under the laws of the State of Texas. I further certify that at a meeting of the Board of Directors of the Company, duly and legally called and held in accordance with the Articles of Incorporation and Bylaws of the Company on June 20, 2026, the following Resolution (the "*Resolution*") was duly adopted, at which time a quorum of such body was present and voting throughout, and at which such body had authority under the laws of Texas to adopt the Resolution; the Resolution has been duly recorded in said Board's minutes of said meeting; each of the officers and members of said Board was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said Resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; said meeting was open to the public as required by law, and public notice of the date, hour, place and subject of said meeting was given in accordance with the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended, as required by Section 12.1051 of the Texas Education Code, as amended, and the Resolution has not been rescinded, modified or amended and are in full force and effect on the date hereof:

WHEREAS, the Board of Directors (the "*Board*") of Harmony Public Schools (the "*Company*") has determined that it is in the best interest of the Company to enter into a financing to (i) finance and/or refinance the cost of the projects described in Exhibit A attached to the Loan Agreement (defined herein) (the "*Project*"), and (ii) to pay the costs of such financing; and

WHEREAS, Chapter 53, Texas Education Code (the "*Act*"), authorizes and empowers the Arlington Higher Education Finance Corporation (the "*Issuer*") to issue revenue bonds to finance the cost of an "educational facility," as defined in the Act; and

WHEREAS, the Company has requested (the "*Company Request*") that the Issuer issue bonds in the aggregate principal amount not to exceed \$300,000,000, in one or more series, on a tax-exempt or taxable basis, to be designated the Arlington Higher Education Finance Corporation Education Revenue Bonds (Harmony Public Schools) Series 2026 (the "*Bonds*"), or such other name or designation as may be set forth in the Bond Indenture approved herein, to be issued pursuant to a Trust Indenture and Security Agreement (the "*Bond Indenture*") between the Issuer and Regions Bank, as trustee (the "*Bond Trustee*"), and that the Issuer loan the proceeds of the sale of the Bonds (the "*Loan*") to the Company for

the purposes described above, such loan to be entered into pursuant to a Loan Agreement (the "*Loan Agreement*") between the Issuer and the Company; and

WHEREAS, the Company has previously entered into a Master Trust Indenture and Security Agreement (the "*Master Indenture*") with Regions Bank, as master trustee (the "*Master Trustee*"), for the purpose of pledging certain revenues of the Company to secure the debt of the Company issued pursuant thereto; and

WHEREAS, the obligations of the Company with respect to the Bonds will be evidenced by one or more promissory notes (the "*Master Notes*") to be issued under the Master Indenture as supplemented by Supplemental Master Trust Indenture No. 38 (the "*Supplemental Master Indenture*"); and

WHEREAS, the Texas Education Agency has approved the guarantee of the Bonds under and pursuant to the Bond Guarantee Program established under Chapter 45, Subchapter C, Texas Education Code;

WHEREAS, it is proposed that the Company enter into one or more supplements (collectively, the "*Supplemental Deed of Trust*") to those certain Deeds of Trust and Security Agreement (with Assignment of Leases and Rents), dated as of June 1, 2007, May 1, 2008, August 1, 2008, from the Company in favor of a mortgage trustee for the benefit of the Master Trustee, as beneficiary, encumbering the real and personal property constituting the Project as additional security for the Company's obligations under the Loan Agreement and the Master Indenture; and

RESOLVED FURTHER, that the Bonds will be offered through competitive sale, and the sale of the Bonds to the winning bidder and initial purchaser (the "Initial Purchaser"), pursuant to the terms of their bid (the "Bid Form"), is hereby authorized and the Authorized Officers may execute the Bid Form and any other related documents awarding the sale of the Bonds to the Initial Purchaser; and

RESOLVED FURTHER, that the Borrower hereby approves the form and content and distribution of the Preliminary Official Statement prepared in the initial offering and sale of the Bonds and hereby authorizes the preparation of a final Official Statement reflecting the terms of the Bid Form and other relevant information. The use of such final Official Statement by the Initial Purchaser is hereby approved and authorized and the proper officials of the Borrower are authorized to sign such Official Statement; and

WHEREAS, the Board now desires to (i) approve and ratify the submission of the Company Request; (ii) approve the issuance of the Bonds; (iii) delegate to each of the President of the Board, the Chief Executive Officer, and the Chief Financial Officer (the "*Authorized Officers*" and each an "*Authorized Officer*") authority to commit the Company to terms and conditions of the issuance of the Bonds contained in the Bid Form, subject to the conditions set forth herein, and

take all actions and approve, execute and/or deliver the Bond Indenture, the Loan Agreement, the Supplemental Master Indenture, the Master Notes, the Supplemental Deed of Trust, the Bid Form, the Preliminary Official Statement and Official Statement, and any and all agreements, instruments, certificates, filings and other documents (collectively, the "*Transaction Documents*") in connection with the issuance, sale and delivery of the Bonds and the financing, refinancing, acquisition, construction of the Project or in order to effectuate the further purposes of this Resolution; (iv) approve preparation and distribution of a Preliminary Official Statement and Official Statement; and (v) take and authorize certain other actions in connection with the foregoing.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF HARMONY PUBLIC SCHOOLS, as follows:

RESOLVED, that the recitals to this Resolution, including the terms defined in such recitals, are hereby approved by the Board and incorporated into this Resolution.

RESOLVED FURTHER, that the action or directed action of the Company in connection with the submission of the Company Request to the Issuer for the bond financing is hereby approved and ratified.

RESOLVED FURTHER, that the Company hereby authorizes and approves the issuance of the Bonds an aggregate principal amount not to exceed \$300,000,000; the final terms of the Bonds, including, without limitation, the dated date, the years in which the Bonds will mature, the aggregate principal amount of the Bonds, the principal amount to mature in each year of maturity, the rate of interest to be borne by each such maturity, any optional and mandatory redemption provisions, and the places of payment, shall be as provided in the Bond Indenture, as finally executed and as acknowledged and accepted by an Authorized Officer in the Loan Agreement.

RESOLVED FURTHER, that the Company hereby authorizes each of the Authorized Officers individually to take all actions and to approve the form, terms and provisions of, and to execute and deliver all the Transaction Documents on behalf of the Company as he or she may deem necessary or desirable (as conclusively evidenced by the taking of such action or the execution and delivery of such Transaction Documents by such Authorized Officer on behalf of the Company) in connection with the sale, issuance and delivery of the Bonds, the guarantee of the Bonds by the Permanent School Fund, the Loan to the Company, the acquisition of title insurance, the financing, acquisition, construction, and completion of the Project, and the terms and provisions of this Resolution and the documents described herein, subject to the conditions and carrying out the other procedures as set forth herein, and further authorizes the Authorized Officers to consent to and approve such changes as they may deem necessary or appropriate to such documents, such approval to be conclusively evidenced by their execution and delivery thereof.

RESOLVED FURTHER, that the preparation and dissemination of the Preliminary Official Statement and the Official Statement containing information relating to the Company is hereby authorized and approved. The Authorized officers and other appropriate officials of the Company are hereby authorized individually to deem final the Preliminary Official Statement as of its date, within the meaning of subparagraph (b)(1) of Rule 15c(2)-12 of the Securities and Exchange Commission, and the Authorized Representatives or other appropriate officials of the Company are hereby authorized to sign and/or to deliver a certificate pertaining to the Official Statement as prescribed therein.

RESOLVED FURTHER, that upon execution and delivery thereof, the Transaction Documents shall be valid and binding obligations of the Company enforceable in accordance with their respective terms.

RESOLVED FURTHER, the proper officers, agents, and employees of the Company are hereby authorized, empowered, and directed to do all such acts and things and to executed and deliver such documents as may be necessary to carry out and comply with the provisions of the Transaction Documents.

RESOLVED FURTHER, that the Company hereby confirms, approves and ratifies all agreements heretofore signed by any officer of the Company and any action heretofore taken by any officer on behalf of the Company in connection with the issuance of the Bonds and the loan of the proceeds thereof to the Company.

* * *

IN WITNESS WHEREOF, I hereunto subscribe my name on this the 20th day of June,
2026.

A handwritten signature in blue ink, appearing to read "M. Kog", is written above a horizontal line.

Secretary, Board of Directors
Harmony Public Schools

RESOLUTION OF THE BOARD OF DIRECTORS OF HARMONY
PUBLIC SCHOOLS AUTHORIZING A BORROWING FROM THE
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FINANCE EDUCATIONAL FACILITIES, APPROVING THE ISSUANCE
OF BONDS, DELEGATING AUTHORITY TO APPROVE THE TERMS
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WHEREAS, the Board of Directors (the "*Board*") of Harmony Public Schools (the "*Company*") has determined that it is in the best interest of the Company to enter into a financing to (i) finance and/or refinance the cost of the projects described in Exhibit A attached to the Loan Agreement (defined herein) (the "*Project*"), and (ii) to pay the costs of such financing; and

WHEREAS, Chapter 53, Texas Education Code (the "*Act*"), authorizes and empowers the Arlington Higher Education Finance Corporation (the "*Issuer*") to issue revenue bonds to finance the cost of an "educational facility," as defined in the Act; and

WHEREAS, the Company has requested (the "*Company Request*") that the Issuer issue bonds in the aggregate principal amount not to exceed \$300,000,000, in one or more series, on a tax-exempt or taxable basis, to be designated the Arlington Higher Education Finance Corporation Education Revenue Bonds (Harmony Public Schools) Series 2026 (the "*Bonds*"), or such other name or designation as may be set forth in the Bond Indenture approved herein, to be issued pursuant to a Trust Indenture and Security Agreement (the "*Bond Indenture*") between the Issuer and Regions Bank, as trustee (the "*Bond Trustee*"), and that the Issuer loan the proceeds of the sale of the Bonds (the "*Loan*") to the Company for

the purposes described above, such loan to be entered into pursuant to a Loan Agreement (the "*Loan Agreement*") between the Issuer and the Company; and

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WHEREAS, the obligations of the Company with respect to the Bonds will be evidenced by one or more promissory notes (the "*Master Notes*") to be issued under the Master Indenture as supplemented by Supplemental Master Trust Indenture No. 38 (the "*Supplemental Master Indenture*"); and

WHEREAS, the Texas Education Agency has approved the guarantee of the Bonds under and pursuant to the Bond Guarantee Program established under Chapter 45, Subchapter C, Texas Education Code;

WHEREAS, it is proposed that the Company enter into one or more supplements (collectively, the "*Supplemental Deed of Trust*") to those certain Deeds of Trust and Security Agreement (with Assignment of Leases and Rents), dated as of June 1, 2007, May 1, 2008, August 1, 2008, from the Company in favor of a mortgage trustee for the benefit of the Master Trustee, as beneficiary, encumbering the real and personal property constituting the Project as additional security for the Company's obligations under the Loan Agreement and the Master Indenture; and

RESOLVED FURTHER, that the Bonds will be offered through competitive sale, and the sale of the Bonds to the winning bidder and initial purchaser (the "Initial Purchaser"), pursuant to the terms of their bid (the "Bid Form"), is hereby authorized and the Authorized Officers may execute the Bid Form and any other related documents awarding the sale of the Bonds to the Initial Purchaser; and

RESOLVED FURTHER, that the Borrower hereby approves the form and content and distribution of the Preliminary Official Statement prepared in the initial offering and sale of the Bonds and hereby authorizes the preparation of a final Official Statement reflecting the terms of the Bid Form and other relevant information. The use of such final Official Statement by the Initial Purchaser is hereby approved and authorized and the proper officials of the Borrower are authorized to sign such Official Statement; and

WHEREAS, the Board now desires to (i) approve and ratify the submission of the Company Request; (ii) approve the issuance of the Bonds; (iii) delegate to each of the President of the Board, the Chief Executive Officer, and the Chief Financial Officer (the "*Authorized Officers*" and each an "*Authorized Officer*") authority to commit the Company to terms and conditions of the issuance of the Bonds contained in the Bid Form, subject to the conditions set forth herein, and

take all actions and approve, execute and/or deliver the Bond Indenture, the Loan Agreement, the Supplemental Master Indenture, the Master Notes, the Supplemental Deed of Trust, the Bid Form, the Preliminary Official Statement and Official Statement, and any and all agreements, instruments, certificates, filings and other documents (collectively, the "*Transaction Documents*") in connection with the issuance, sale and delivery of the Bonds and the financing, refinancing, acquisition, construction of the Project or in order to effectuate the further purposes of this Resolution; (iv) approve preparation and distribution of a Preliminary Official Statement and Official Statement; and (v) take and authorize certain other actions in connection with the foregoing.

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RESOLVED FURTHER, that the action or directed action of the Company in connection with the submission of the Company Request to the Issuer for the bond financing is hereby approved and ratified.

RESOLVED FURTHER, that the Company hereby authorizes and approves the issuance of the Bonds an aggregate principal amount not to exceed \$300,000,000; the final terms of the Bonds, including, without limitation, the dated date, the years in which the Bonds will mature, the aggregate principal amount of the Bonds, the principal amount to mature in each year of maturity, the rate of interest to be borne by each such maturity, any optional and mandatory redemption provisions, and the places of payment, shall be as provided in the Bond Indenture, as finally executed and as acknowledged and accepted by an Authorized Officer in the Loan Agreement.

RESOLVED FURTHER, that the Company hereby authorizes each of the Authorized Officers individually to take all actions and to approve the form, terms and provisions of, and to execute and deliver all the Transaction Documents on behalf of the Company as he or she may deem necessary or desirable (as conclusively evidenced by the taking of such action or the execution and delivery of such Transaction Documents by such Authorized Officer on behalf of the Company) in connection with the sale, issuance and delivery of the Bonds, the guarantee of the Bonds by the Permanent School Fund, the Loan to the Company, the acquisition of title insurance, the financing, acquisition, construction, and completion of the Project, and the terms and provisions of this Resolution and the documents described herein, subject to the conditions and carrying out the other procedures as set forth herein, and further authorizes the Authorized Officers to consent to and approve such changes as they may deem necessary or appropriate to such documents, such approval to be conclusively evidenced by their execution and delivery thereof.

RESOLVED FURTHER, that the preparation and dissemination of the Preliminary Official Statement and the Official Statement containing information relating to the Company is hereby authorized and approved. The Authorized officers and other appropriate officials of the Company are hereby authorized individually to deem final the Preliminary Official Statement as of its date, within the meaning of subparagraph (b)(1) of Rule 15c(2)-12 of the Securities and Exchange Commission, and the Authorized Representatives or other appropriate officials of the Company are hereby authorized to sign and/or to deliver a certificate pertaining to the Official Statement as prescribed therein.

RESOLVED FURTHER, that upon execution and delivery thereof, the Transaction Documents shall be valid and binding obligations of the Company enforceable in accordance with their respective terms.

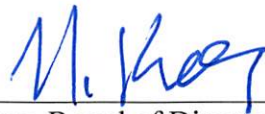
RESOLVED FURTHER, the proper officers, agents, and employees of the Company are hereby authorized, empowered, and directed to do all such acts and things and to executed and deliver such documents as may be necessary to carry out and comply with the provisions of the Transaction Documents.

RESOLVED FURTHER, that the Company hereby confirms, approves and ratifies all agreements heretofore signed by any officer of the Company and any action heretofore taken by any officer on behalf of the Company in connection with the issuance of the Bonds and the loan of the proceeds thereof to the Company.

RESOLVED FURTHER, that the Company hereby authorizes the redemption and/or defeasance of the 2041 maturity of certain outstanding bonds titled the Arlington Higher Education Finance Corporation Revenue Refunding Bonds (Harmony Public Schools), Series 2015 in the amount of \$2,200,000, and an escrow agreement, the purchase of defeasance obligations as authorized under Section 1207.062, Texas Government Code, the engagement of any necessary verification agent and the payment of any fees or costs related hereto. The Authorized Officers are hereby authorized to take all necessary steps to complete such defeasance and/or redemption, including providing the requisite 30-day notice for any redemption date selected by such Authorized Officer.

* * *

IN WITNESS WHEREOF, I hereunto subscribe my name on this the 20th day of June,
2026.

A handwritten signature in blue ink, appearing to read "M. Hoag", is written above a horizontal line.

Secretary, Board of Directors
Harmony Public Schools

IN WITNESS WHEREOF, I hereunto subscribe my name on this the 20th day of June,
2026.

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