



215 Chastain Park Ave. NW
Atlanta, GA 30342

404.252.8389
gallowayschool.org

Stock Transfer Instructions

MAKING YOUR STOCK GIFT

You can make a gift of stock by either option below.

1. Instruct your broker to transfer the stock to the following account:

Wells Fargo Advisors DTC #0141

The Galloway School account #3989-7200

In addition, please notify Karen Paolozzi, CFP (Phone: 404-760-7651) of the gift and donor.

2. Deliver endorsed certificates to Jill Paulson at The Galloway School.

For tax purposes, the gift is valued at the average of the high and low price on the day the shares are delivered or transferred to The Galloway School.

Use the following mailing address if needed:

Wells Fargo Advisors – Private Client Group

3280 Peachtree Rd NE

Suite 400

Atlanta, GA 30305

Thank you for supporting The Galloway School. *Donors are advised to consult with their own legal, tax, and estate planning professionals when considering gifts other than cash.*