SENIOR CITIZEN TAX EXEMPTION CLAIM FOR THE *TAX YEAR 2027-2028*
Mt. Diablo Unified School District
Mello-Roos Community Facilities District No. 1

This application will exempt you from the Mt. Diablo "Measure A" tax levy passed by the voters in November 1989. The tax is listed as "MT D MELLO ROOS … $67.00" on the left side of your Secured Property Tax Bill under Special Taxes & Assessments. **This exemption is ONLY for your primary residence; the residence which you OWN and LIVE IN.** Once filed, this exemption will remain on the property as long as you are the owner(s). At least one of the homeowners is required to be 65 years of age or older. **You DO NOT have to renew the exemption each year.**

Name of person completing this form: Last Name _____ First Name_____

Name(s)_____ Parcel Number _____ - _____ - _____ - ____
NAME(S) AS IT APPEARS ON TAX BILL
(This is the 10-digit number in the upper left corner of your County tax bill.)

Address _____

City _____ State _____ Zip _____ Phone (_____) _____ - _____

Email _____

1) On July 1, 2027, I will be 65 years old or older. ❑ **Yes** ❑ **No** **DOB:** mm/dd/yyyy_____

2) I OWN and RESIDE in the above residence in the Mt. Diablo Unified School District. ❑ **Yes** ❑ **No**

Under penalty of perjury, I declare that this claim (including the attached proof of age document) is correct and complete.

3) Signature _____ Date mm/dd/yyyy_____

4) A COPY of proof of your age must accompany this application. Proof of age must include month, day and year of birth. Which document are you including with your application?

❑ **CA Driver's License** ❑ **CA Senior Identification Card** ❑ **CA Identification Card** ❑ **US Passport**

Please Note:

- This application must be submitted to the Mt. Diablo Unified School District **no later than June 01, 2027**.
- If you have any questions or do not know if you live in the district, please email: melloroos@mdusd.org.

Tape a COPY of proof of your age here.

Complete all required information above and return this form with proof of age to:
Senior Exemptions, Mt. Diablo Unified School District, 1936 Carlotta Drive, Concord, CA 94519