

Waco Independent School District
Debt Transparency Information
August 31, 2025

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Kroll Rating
ULT School Building Bonds Series 2023	Yes	\$ 78,455,000	08/31/2025	\$ 76,955,000	\$ 60,250,480	\$ 137,205,480	8/15/2053	NR	Aa2	NR
ULT School Building Bonds, Series 2022B	Yes	72,885,000	08/31/2025	69,150,000	49,786,782	118,936,782	8/15/2052	NR	Aa2	NR
ULT School Building Bonds, Series 2022	Yes	189,500,000	08/31/2025	186,930,000	122,813,325	309,743,325	8/15/2052	AA-	Aa2	NR
ULT Refunding Bonds, Series 2021	Yes	106,740,000	08/31/2025	102,305,000	16,643,279	118,948,279	8/15/2038	NR	Aa2	NR
ULT Refunding Bonds, Series 2016	Yes	47,120,000	08/31/2025	8,700,000	1,060,450	9,760,450	8/15/2030	AA-	NR	NR
Totals		\$ 494,700,000		\$ 444,040,000	\$ 250,554,316	\$ 694,594,316				

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
ULT School Building Bonds Series 2023	\$ 78,455,000	\$ 67,338,833	\$ 11,116,167	\$ 76,955,000	\$ 137,205,480	School Building	\$ 766	\$ 751	\$ 1,339
ULT School Building Bonds, Series 2022B	72,885,000	72,885,000	-	69,150,000	118,936,782	School Building	711	\$ 675	1,161
ULT School Building Bonds, Series 2022	189,500,000	189,500,000	-	186,930,000	309,743,325	School Building	1,849	\$ 1,824	3,023
ULT Refunding Bonds, Series 2021	106,740,000	-	106,740,000	102,305,000	118,948,279	Refunding for Savings	1,042	\$ 998	1,161
ULT Refunding Bonds, Series 2016	47,120,000	-	47,120,000	8,700,000	9,760,450	Refunding for Savings	460	\$ 85	95
Totals	\$ 494,700,000		\$ 164,976,167	\$ 444,040,000	\$ 694,594,316		\$ 4,828	\$ 4,334	\$ 6,779

Key:
Source: Municipal Advisory Council of Texas and the Issuer
Population from MAC on the filing date is

102,466