NEW CANEY INDEPENDENT SCHOOL DISTRICT
DEBT OBLIGATION SUMMARY AS OF AUGUST 31, 2025

TAX-SUPPORTED DEBT

Series	Issue Date	Interest Rate	Original Issue Amount	Maturity Date	Principal Balance	Interest Balance	Total Debt Obligations	Per Capita[1]	Per Student[2]
2013 REF	3/1/2013	3.25-6.25%	$ 13,985,000	2/15/2035	$ 8,675,000	$ 1,697,094	$ 10,372,094	$ 123	$ 588
2014 BLDG	7/1/2014	2.00-4.25%	$ 9,240,000	2/15/2042	$ 735,000	$ 456,500	$ 1,191,500	$ 14	$ 68
2015 BLDG	7/1/2015	2.00-5.00%	$ 86,315,000	2/15/2045	$ 38,585,000	$ 28,594,100	$ 67,179,100	$ 797	$ 3,807
2015A REF	11/1/2015	2.00-5.00%	$ 10,610,000	2/15/2030	$ 5,735,000	$ 505,919	$ 6,240,919	$ 74	$ 354
2016 REF	5/15/2016	2.00-4.00%	$ 8,605,000	8/15/2038	$ 7,610,000	$ 2,612,400	$ 10,222,400	$ 121	$ 579
2017 BLDG	2/1/2017	2.00-5.00%	$ 73,895,000	2/15/2047	$ 69,205,000	$ 59,560,050	$ 128,765,050	$ 1,527	$ 7,297
2017 REF	9/1/2017	2.00-5.00%	$ 28,550,000	2/15/2039	$ 20,840,000	$ 5,963,750	$ 26,803,750	$ 318	$ 1,519
2018 BLDG	7/1/2018	1.25%	$ 59,015,000	2/15/2050	$ 57,005,000	$ 51,842,900	$ 108,847,900	$ 1,291	$ 6,168
2019 BLDG	7/15/2019	3.00-5.00%	$ 59,230,000	2/15/2051	$ 58,545,000	$ 46,563,400	$ 105,108,400	$ 1,247	$ 5,957
2019 REF	11/1/2019	3.00-5.00%	$ 16,875,000	2/15/2039	$ 15,500,000	$ 4,145,600	$ 19,645,600	$ 233	$ 1,113
2020 REF	9/1/2020	1.519-5.00%	$ 61,210,000	2/15/2042	$ 60,095,000	$ 14,579,118	$ 74,674,118	$ 886	$ 4,232
2020 REF CABS	9/1/2020	3.00-5.00%	$ 1,055,000	2/15/2042	$ 255,000	$ 2,485,000	$ 2,740,000	$ 32	$ 155
2021 BLDG	4/1/2021	2.00-5.00%	$ 49,170,000	2/15/2051	$ 45,875,000	$ 18,672,600	$ 64,547,600	$ 766	$ 3,658
2022 BLDG	3/15/2022	3.00-5.00%	$ 29,845,000	2/15/2052	$ 28,330,000	$ 19,933,450	$ 48,263,450	$ 572	$ 2,735
2023 BLDG/REF	7/15/2023	5.00%	$ 205,200,000	2/15/2053	$ 200,600,000	$ 166,220,750	$ 366,820,750	$ 4,351	$ 20,788
2024 BLDG	5/15/2024	4.00-5.00%	$ 194,355,000	2/15/2054	$ 194,060,000	$ 149,912,525	$ 343,972,525	$ 4,080	$ 19,493
2024 REF	11/15/2024	5.00%	$ 82,460,000	2/15/2042	$ 81,400,000	$ 36,074,000	$ 117,474,000	$ 1,393	$ 6,657
			$ 989,615,000		$ 893,050,000	$ 609,819,155	$ 1,502,869,155	$ 17,826	$ 85,168

[1] Municipal Advisory Council of Texas

[2] TEA Summary of Finance

ANNUAL DEBT SERVICE REQUIREMENTS

Year Ending August 31,	Principal	Interest	Total Requirements
2026	$ 16,060,000	$ 38,805,245	$ 54,865,245
2027	$ 16,800,000	$ 38,062,345	$ 54,862,345
2028	$ 19,490,000	$ 35,938,977	$ 55,428,977
2029	$ 20,430,000	$ 34,999,989	$ 55,429,989
2030	$ 21,380,000	$ 34,049,343	$ 55,429,343
2031	$ 22,340,000	$ 33,089,353	$ 55,429,353
2032	$ 23,305,000	$ 32,121,339	$ 55,426,339
2033	$ 24,270,000	$ 31,157,597	$ 55,427,597
2034	$ 25,265,000	$ 30,160,301	$ 55,425,301
2035	$ 26,310,000	$ 29,114,810	$ 55,424,810
2036	$ 27,415,000	$ 28,012,648	$ 55,427,648
2037	$ 28,585,000	$ 26,843,868	$ 55,428,868
2038	$ 29,815,000	$ 25,613,866	$ 55,428,866
2039	$ 31,105,000	$ 24,321,303	$ 55,426,303
2040	$ 32,475,000	$ 22,952,969	$ 55,427,969
2041	$ 33,920,000	$ 21,509,510	$ 55,429,510
2042	$ 35,430,000	$ 19,996,001	$ 55,426,001
2043	$ 37,655,000	$ 18,375,184	$ 56,030,184
2044	$ 39,385,000	$ 16,642,844	$ 56,027,844
2045	$ 41,160,000	$ 14,869,388	$ 56,029,388
2046	$ 43,115,000	$ 13,047,994	$ 56,162,994
2047	$ 45,030,000	$ 11,134,825	$ 56,164,825
2048	$ 46,930,000	$ 9,233,563	$ 56,163,563
2049	$ 48,815,000	$ 7,349,688	$ 56,164,688
2050	$ 50,780,000	$ 5,384,450	$ 56,164,450
2051	$ 40,945,000	$ 3,578,831	$ 44,523,831
2052	$ 28,550,000	$ 2,175,325	$ 30,725,325
2053	$ 24,025,000	$ 1,032,300	$ 25,057,300
2054	$ 12,265,000	$ 245,300	$ 12,510,300
Total	$ 893,050,000	$ 609,819,155	$ 1,502,869,155

Issuer Name	Issuer Type	County	Election Date	Prop Number	Result	Amount	Purpose	Purpose Description	Votes For	Votes Against
New Caney ISD	ISD	Montgomery	2/12/2000	1	Carried	$ 36,500,000	Building	School Building	1,000	175
New Caney ISD	ISD	Montgomery	9/14/2002	1	Carried	$ 39,600,000	Building	School Building	695	236
New Caney ISD	ISD	Montgomery	10/2/2004	1	Carried	$ 48,000,000	Building	School Building	696	276
New Caney ISD	ISD	Montgomery	5/12/2007	1	Carried	$ 89,500,000	Building	Bldg/Renovations	1	-
New Caney ISD	ISD	Montgomery	5/12/2012	1	Carried	$ 97,500,000	Building	School Building	910	461
New Caney ISD	ISD	Montgomery	5/9/2015	1	Carried	$ 173,000,000	Building	School Building	753	546
New Caney ISD	ISD	Montgomery	5/5/2018	1	Carried	$ 200,000,000	Building	School Building	679	593
New Caney ISD	ISD	Montgomery	5/6/2023	1	Carried	$ 634,000,000	Building	School Building	720	453
New Caney ISD	ISD	Montgomery	5/6/2023	2	Carried	$ 61,000,000	Other	Athletic Facilities Improvements	685	484