



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0307 Deer Park Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB			
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement	
E1	DEER PARK K-6	140	62,554.00	934,794.00	145	62,554.00	968,107.00 +	
M1	DEER PARK 7-8	34	125,110.00	290,997.50	34	125,110.00	290,997.50 +	
2.	* Direct State Aid						646,705.52	
3.	** Quality Educator						126,230.40	
4.	At Risk Student						2,896.95	
5.	* Indian Education For All						4,677.27	
6.	American Indian Achievement Gap						512.00	
7.	* Data For Achievement						4,478.58	
8.	Special Education Funding (FY 2027):							
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
	Special Education Block Grant Eligibility Status							Yes
	Special Education Block Grant Rates Per Current ANB							
	Instructional Block Grant Rate [IBG]							168.54
	Related Services Block Grant Rate [RSBG]							56.18
	Threshold to Determine Disproportionate Costs							3.45795135
	Special Education Allowable Cost Payments							
	* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]					29,325.96	
	* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]					N/A	
	c.	Reimbursement for Disproportionate Costs - See Page 2.					0.00	
	* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]					29,325.96	
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
	* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)					9,775.32	
	Required Local Match							
	* f(i).	District's Required Match for IBG [8a X 0.33]					9,677.57	
	f(ii).	District's Required Match for RSBG [8b X 0.33]					N/A	
	* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]					3,225.86	
	* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]					12,903.43	
	Minimum Special Education Budget to Avoid Reversions							
	* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]					42,229.39	



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County: 15 Flathead

District: 0307 Deer Park Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	41,425.44	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	41,397.26	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	1,341,176.47
c.	Maximum Budget Limit	1,690,418.08
d.	Maximum Budget Limit Increase Amount	46,202.46
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	1,406,284.01
* f.	Highest Budget With A Vote	1,690,418.08
* g.	Highest Voted Amount (9e-9d)	284,134.07

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	1,353,851.67
b.	FY 2026 Maximum Budget	1,699,825.10
c.	FY 2026 Budget Limit ANB	189
d.	FY 2026 Adopted General Fund Budget	1,418,959.21
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	65,107.54

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	4,668,795	N/A
g. FY 2026 District Budget Limit ANB	189	N/A
h. District Debt Service Mill Value per ANB	24.70	N/A
Statewide		



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FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	61,735.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.89		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0308 Fair-Mont-Egan Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	FAIR-MONT-EGAN K-6	131	62,554.00	874,818.00	125	62,554.00	834,825.00 +
M1	FAIR-MONT-EGAN 7-8	19	125,110.00	162,687.50	26	125,110.00	222,579.50 +
2.	* Direct State Aid						556,545.62
3.	** Quality Educator						120,776.00
4.	At Risk Student						9,816.14
5.	* Indian Education For All						3,477.94
6.	American Indian Achievement Gap						512.00
7.	* Data For Achievement						3,778.02
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						25,281.00
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						25,281.00
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						8,427.00
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						8,342.73
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						2,780.91
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						11,123.64
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						36,404.64



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0308 Fair-Mont-Egan Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	109,751.74	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	31,791.26	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	1,173,179.10
c.	Maximum Budget Limit	1,474,285.74
d.	Maximum Budget Limit Increase Amount	40,295.14
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	1,333,905.29
* f.	Highest Budget With A Vote	1,474,285.74
* g.	Highest Voted Amount (9e-9d)	140,380.45

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	1,281,211.53
b.	FY 2026 Maximum Budget	1,624,974.67
c.	FY 2026 Budget Limit ANB	163
d.	FY 2026 Adopted General Fund Budget	1,441,937.72
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	160,726.19

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	6,107,514	N/A
g. FY 2026 District Budget Limit ANB	163	N/A
h. District Debt Service Mill Value per ANB	37.47	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	58,745.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	3.05		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0309 Swan River Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	SWAN RIVER K-6	117	62,554.00	781,489.80	126	62,554.00	841,491.00 +
M1	SWAN RIVER 7-8	29	125,110.00	248,240.00	42	125,110.00	359,383.50 +
2.	* Direct State Aid						620,676.71
3.	** Quality Educator						109,088.00
4.	At Risk Student						10,452.89
5.	* Indian Education For All						2,828.71
6.	American Indian Achievement Gap						1,536.00
7.	* Data For Achievement						4,203.36
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						24,606.84
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						24,606.84
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						8,202.28
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						8,120.26
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						2,706.75
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						10,827.01
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						35,433.85



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0309 Swan River Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	115,298.70	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	42,540.83	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	1,276,670.25
c.	Maximum Budget Limit	1,618,294.60
d.	Maximum Budget Limit Increase Amount	44,231.18
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	1,328,295.96
* f.	Highest Budget With A Vote	1,618,294.60
* g.	Highest Voted Amount (9e-9d)	289,998.64

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	1,357,229.35
b.	FY 2026 Maximum Budget	1,711,431.11
c.	FY 2026 Budget Limit ANB	185
d.	FY 2026 Adopted General Fund Budget	1,408,855.06
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	51,625.71

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	11,247,930	N/A
g. FY 2026 District Budget Limit ANB	185	N/A
h. District Debt Service Mill Value per ANB	60.80	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	61,275.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	1.52		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0310 Kalispell Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	KALISPELL K-6	2,395	328,434.00	15,646,324.00	2,420	331,562.00	15,808,604.00 +
M1	KALISPELL 7-8	718	156,385.00	6,022,404.50	725	162,640.00	6,079,850.00 +
2.	* Direct State Aid						10,005,047.23
3.	** Quality Educator						1,768,316.48
4.	At Risk Student						91,945.36
5.	* Indian Education For All						82,178.85
6.	American Indian Achievement Gap						30,720.00
7.	* Data For Achievement						78,687.90
8.	Special Education Funding (FY 2027):						
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
Special Education Block Grant Eligibility Status							Yes
Special Education Block Grant Rates Per Current ANB							
Instructional Block Grant Rate [IBG]							168.54
Related Services Block Grant Rate [RSBG]							56.18
Threshold to Determine Disproportionate Costs							3.45795135
Special Education Allowable Cost Payments							
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						524,665.02
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						174,888.34
c.	Reimbursement for Disproportionate Costs - See Page 2.						127,779.92
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						827,333.28
Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
Required Local Match							
* f(i).	District's Required Match for IBG [8a X 0.33]						173,139.46
f(ii).	District's Required Match for RSBG [8b X 0.33]						57,713.15
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						230,852.61
Minimum Special Education Budget to Avoid Reversions							
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						930,405.97



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0310 Kalispell Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	3,385,432.36	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	886,647.11	0.00	0.00
c. Reimbursement for Disproportionate Costs	127,779.92	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	21,116,239.98
c.	Maximum Budget Limit	26,822,276.86
d.	Maximum Budget Limit Increase Amount	733,105.71
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	25,719,980.88
* f.	Highest Budget With A Vote	26,822,276.86
* g.	Highest Voted Amount (9e-9d)	1,102,295.98

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	20,794,013.01
b.	FY 2026 Maximum Budget	26,248,044.43
c.	FY 2026 Budget Limit ANB	3,173
d.	FY 2026 Adopted General Fund Budget	25,397,753.91
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	4,603,740.90

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	79,542,234	N/A
g. FY 2026 District Budget Limit ANB	3,173	N/A
h. District Debt Service Mill Value per ANB	25.07	N/A
Statewide		



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i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	404,895.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.24		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0311 Flathead H S

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
H1	FLATHEAD HS 9-12	2,855	844,533.00	23,478,012.50	2,932	863,301.00	24,106,910.00 +
H2	KRW CHARTER 9-12	89	375,333.00	760,505.00	89	375,333.00	760,505.00 +
H3	FPA CHARTER 9-12	59	375,333.00	504,597.50	59	375,333.00	504,597.50 +
2.	* Direct State Aid						12,062,732.84
3.	** Quality Educator						1,733,720.00
4.	At Risk Student						68,799.96
5.	* Indian Education For All						80,480.40
6.	American Indian Achievement Gap						23,552.00
7.	* Data For Achievement						77,061.60
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						506,125.62
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						168,708.54
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						674,834.16
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						167,021.45
f(ii).	District's Required Match for RSBG [8b X 0.33]						55,673.82
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						222,695.27
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						897,529.43



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0311 Flathead H S

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	0.00	2,070,109.09	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	0.00	889,745.30	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	24,517,165.38
c.	Maximum Budget Limit	31,171,233.04
d.	Maximum Budget Limit Increase Amount	851,971.26
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	30,105,301.32
* f.	Highest Budget With A Vote	31,171,233.04
* g.	Highest Voted Amount (9e-9d)	1,065,931.72

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	24,204,847.92
b.	FY 2026 Maximum Budget	30,602,019.45
c.	FY 2026 Budget Limit ANB	3,152
d.	FY 2026 Adopted General Fund Budget	29,792,983.86
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	5,588,135.94

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	N/A	224,972,989
g. FY 2026 District Budget Limit ANB	N/A	3,152
h. District Debt Service Mill Value per ANB	N/A	71.37
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount		402,480.00	
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****		1.50	

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0312 Columbia Falls Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	COLUMBIA FALLS K-6	1,152	175,162.00	7,577,762.40	1,190	178,290.00	7,824,428.00 +
M1	COLUMBIA FALLS 7-8	371	125,110.00	3,144,039.50	375	125,110.00	3,177,562.50 +
2.	* Direct State Aid						5,053,509.56
3.	** Quality Educator						995,739.68
4.	At Risk Student						97,085.46
5.	* Indian Education For All						9,365.26
6.	American Indian Achievement Gap						22,272.00
7.	* Data For Achievement						39,156.30
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						256,686.42
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						85,562.14
c.	Reimbursement for Disproportionate Costs - See Page 2.						74,382.56
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						416,631.12
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						84,706.52
f(ii).	District's Required Match for RSBG [8b X 0.33]						28,235.51
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						112,942.03
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						455,190.59



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0312 Columbia Falls Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	1,763,749.19	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	456,279.64	0.00	0.00
c. Reimbursement for Disproportionate Costs	74,382.56	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	10,791,214.67
c.	Maximum Budget Limit	13,676,065.27
d.	Maximum Budget Limit Increase Amount	373,793.83
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	12,842,642.43
* f.	Highest Budget With A Vote	13,676,065.27
* g.	Highest Voted Amount (9e-9d)	833,422.84

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	10,690,510.46
b.	FY 2026 Maximum Budget	13,501,515.39
c.	FY 2026 Budget Limit ANB	1,598
d.	FY 2026 Adopted General Fund Budget	12,741,938.00
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	2,051,427.76

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	52,556,743	N/A
g. FY 2026 District Budget Limit ANB	1,598	N/A
h. District Debt Service Mill Value per ANB	32.89	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	223,770.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	1.64		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0313 Columbia Falls H S

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
H1	COLUMBIA FALLS HS 9-12	659	375,333.00	5,537,247.50	690	375,333.00	5,792,377.50 +
2.	* Direct State Aid						2,756,966.59
3.	** Quality Educator						394,275.20
4.	At Risk Student						43,314.33
5.	* Indian Education For All						5,441.10
6.	American Indian Achievement Gap						9,728.00
7.	* Data For Achievement						17,263.80
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						111,067.86
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						37,022.62
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						148,090.48
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						36,652.39
f(ii).	District's Required Match for RSBG [8b X 0.33]						12,217.46
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						48,869.85
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						196,960.33



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0313 Columbia Falls H S

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	0.00	620,766.28	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	0.00	198,566.14	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	5,611,517.50
c.	Maximum Budget Limit	7,128,756.87
d.	Maximum Budget Limit Increase Amount	194,842.98
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	6,877,608.56
* f.	Highest Budget With A Vote	7,128,756.87
* g.	Highest Voted Amount (9e-9d)	251,148.31

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	5,565,141.05
b.	FY 2026 Maximum Budget	7,033,243.50
c.	FY 2026 Budget Limit ANB	706
d.	FY 2026 Adopted General Fund Budget	6,831,232.00
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	1,266,091.06

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	N/A	61,897,648
g. FY 2026 District Budget Limit ANB	N/A	706
h. District Debt Service Mill Value per ANB	N/A	87.67
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount		121,190.00	
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****		1.74	

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0316 Creston Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	CRESTON K-6	85	62,554.00	568,021.00	94	62,554.00	628,079.80 +
2.	* Direct State Aid						308,713.31
3.	** Quality Educator						76,361.60
4.	At Risk Student						1,793.49
5.	* Indian Education For All						2,456.22
6.	American Indian Achievement Gap						256.00
7.	* Data For Achievement						2,351.88
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						
							Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						14,325.90
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						14,325.90
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						4,775.30
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						4,727.55
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						1,575.85
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						6,303.40
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						20,629.30



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0316 Creston Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	79,673.52	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	24,701.12	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	657,692.61
c.	Maximum Budget Limit	829,964.66
d.	Maximum Budget Limit Increase Amount	22,684.57
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	728,723.16
* f.	Highest Budget With A Vote	829,964.66
* g.	Highest Voted Amount (9e-9d)	101,241.50

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	734,617.60
b.	FY 2026 Maximum Budget	925,347.05
c.	FY 2026 Budget Limit ANB	107
d.	FY 2026 Adopted General Fund Budget	805,648.15
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	71,030.55

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	5,831,423	N/A
g. FY 2026 District Budget Limit ANB	107	N/A
h. District Debt Service Mill Value per ANB	54.50	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	52,305.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.70		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0317 Cayuse Prairie Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB			
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement	
E1	CAYUSE PRAIRIE K-6	257	62,554.00	1,713,007.80 +	262	62,554.00	1,746,203.80	
M1	CAYUSE PRAIRIE 7-8	80	125,110.00	683,780.00 +	63	125,110.00	538,744.50	
2.	* Direct State Aid						1,155,249.95	
3.	** Quality Educator						200,955.68	
4.	At Risk Student						7,177.98	
5.	* Indian Education For All						8,805.81	
6.	American Indian Achievement Gap						3,072.00	
7.	* Data For Achievement						8,431.74	
8.	Special Education Funding (FY 2027):							
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
	Special Education Block Grant Eligibility Status							Yes
	Special Education Block Grant Rates Per Current ANB							
	Instructional Block Grant Rate [IBG]							168.54
	Related Services Block Grant Rate [RSBG]							56.18
	Threshold to Determine Disproportionate Costs							3.45795135
	Special Education Allowable Cost Payments							
	* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]					56,797.98	
	* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]					N/A	
	c.	Reimbursement for Disproportionate Costs - See Page 2.					8,936.85	
	* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]					65,734.83	
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
	* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)					18,932.66	
	Required Local Match							
	* f(i).	District's Required Match for IBG [8a X 0.33]					18,743.33	
	f(ii).	District's Required Match for RSBG [8b X 0.33]					N/A	
	* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]					6,247.78	
	* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]					24,991.11	
	Minimum Special Education Budget to Avoid Reversions							
	* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]					81,789.09	



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0317 Cayuse Prairie Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	272,260.88	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	72,273.65	0.00	0.00
c. Reimbursement for Disproportionate Costs	8,936.85	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	2,395,606.48
c.	Maximum Budget Limit	3,024,804.33
d.	Maximum Budget Limit Increase Amount	82,673.87
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	2,554,206.48
* f.	Highest Budget With A Vote	3,024,804.33
* g.	Highest Voted Amount (9e-9d)	470,597.85

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	2,218,598.96
b.	FY 2026 Maximum Budget	2,785,074.70
c.	FY 2026 Budget Limit ANB	320
d.	FY 2026 Adopted General Fund Budget	2,377,198.96
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	158,600.00

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	10,910,722	N/A
g. FY 2026 District Budget Limit ANB	320	N/A
h. District Debt Service Mill Value per ANB	34.10	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	76,800.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.10		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0320 Helena Flats Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1.		Certified ANB	FY 2027		3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	HELENA FLATS K-6	261	62,554.00	1,739,565.00 +	257	62,554.00	1,713,007.80
M1	HELENA FLATS 7-8	45	125,110.00	385,020.00 +	45	125,110.00	385,020.00
2.	*	Direct State Aid					1,033,575.30
3.	**	Quality Educator					185,060.00
4.		At Risk Student					18,210.44
5.	*	Indian Education For All					7,995.78
6.		American Indian Achievement Gap					1,280.00
7.	*	Data For Achievement					7,656.12
8. Special Education Funding (FY 2027):							
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
Special Education Block Grant Eligibility Status							Yes
Special Education Block Grant Rates Per Current ANB							
Instructional Block Grant Rate [IBG]							168.54
Related Services Block Grant Rate [RSBG]							56.18
Threshold to Determine Disproportionate Costs							3.45795135
Special Education Allowable Cost Payments							
*	a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]					51,573.24
*	b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]					N/A
	c.	Reimbursement for Disproportionate Costs - See Page 2.					0.00
*	d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]					51,573.24
Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
*	e.	Related Services Block Grant Entitlement (Paid Directly to Coop)					17,191.08
Required Local Match							
*	f(i).	District's Required Match for IBG [8a X 0.33]					17,019.17
	f(ii).	District's Required Match for RSBG [8b X 0.33]					N/A
*	f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]					5,673.06
*	f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]					22,692.23
Minimum Special Education Budget to Avoid Reversions							
*	g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]					74,265.47



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0320 Helena Flats Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	207,937.34	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	67,928.09	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	2,149,080.51
c.	Maximum Budget Limit	2,727,332.27
d.	Maximum Budget Limit Increase Amount	74,543.37
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	2,357,893.42
* f.	Highest Budget With A Vote	2,727,332.27
* g.	Highest Voted Amount (9e-9d)	369,438.85

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	2,022,946.89
b.	FY 2026 Maximum Budget	2,539,217.52
c.	FY 2026 Budget Limit ANB	299
d.	FY 2026 Adopted General Fund Budget	2,231,759.80
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	208,812.91

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	6,139,248	N/A
g. FY 2026 District Budget Limit ANB	299	N/A
h. District Debt Service Mill Value per ANB	20.53	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	74,385.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	3.41		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0323 Kila Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1.		Certified ANB	FY 2027		3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	KILA K-8	151	62,554.00	1,008,076.00 +	146	62,554.00	974,769.00
M1	KILA 7-8	54	125,110.00	461,902.50 +	47	125,110.00	402,108.50
2.	*	Direct State Aid					740,966.20
3.	**	Quality Educator					124,672.00
4.		At Risk Student					7,405.72
5.	*	Indian Education For All					5,356.65
6.		American Indian Achievement Gap					1,024.00
7.	*	Data For Achievement					5,129.10
8.		Special Education Funding (FY 2027):					
		NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.					
		Special Education Block Grant Eligibility Status					Yes
		Special Education Block Grant Rates Per Current ANB					
		Instructional Block Grant Rate [IBG]					168.54
		Related Services Block Grant Rate [RSBG]					56.18
		Threshold to Determine Disproportionate Costs					3.45795135
		Special Education Allowable Cost Payments					
	* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]					34,550.70
	* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]					N/A
	c.	Reimbursement for Disproportionate Costs - See Page 2.					0.00
	* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]					34,550.70
		Prorated Cooperative Cost Payments (Members of Cooperatives Only)					
	* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)					11,516.90
		Required Local Match					
	* f(i).	District's Required Match for IBG [8a X 0.33]					11,401.73
	f(ii).	District's Required Match for RSBG [8b X 0.33]					N/A
	* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]					3,800.58
	* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]					15,202.31
		Minimum Special Education Budget to Avoid Reversions					
	* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]					49,753.01



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0323 Kila Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	121,007.56	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	41,168.54	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then			
[a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	1,522,679.21
c.	Maximum Budget Limit	1,922,887.68
d.	Maximum Budget Limit Increase Amount	52,556.31
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	1,646,582.29
* f.	Highest Budget With A Vote	1,922,887.68
* g.	Highest Voted Amount (9e-9d)	276,305.39

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	1,379,302.59
b.	FY 2026 Maximum Budget	1,730,347.68
c.	FY 2026 Budget Limit ANB	190
d.	FY 2026 Adopted General Fund Budget	1,503,205.67
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	123,903.08

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a.	Tax Year 2025 County Taxable Value	543,043,955
b.	FY 2026 County ANB	10,638
c.	County Retirement Mill Value per ANB	51.05
d.	County General Fund BASE GTBA Area	28,181,084.53
e.	County TV per General Fund BASE Area	19.27
District		
f.	Tax Year 2025 District Taxable Value	5,621,333
g.	FY 2026 District Budget Limit ANB	190
h.	District Debt Service Mill Value per ANB	29.59
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	61,850.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	3.06		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0324 Smith Valley Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	SMITH VALLEY K-6	140	62,554.00	934,794.00	149	62,554.00	994,753.80 +
M1	SMITH VALLEY 7-8	40	125,110.00	342,290.00	45	125,110.00	385,020.00 +
2.	* Direct State Aid						700,644.70
3.	** Quality Educator						140,256.00
4.	At Risk Student						23,300.80
5.	* Indian Education For All						5,069.22
6.	American Indian Achievement Gap						1,024.00
7.	* Data For Achievement						4,853.88
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						30,337.20
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						23,695.20
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						54,032.40
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						10,112.40
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						10,011.28
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						3,337.09
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						13,348.37
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						43,685.57



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0324 Smith Valley Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	222,950.62	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	47,343.82	0.00	0.00
c. Reimbursement for Disproportionate Costs	23,695.20	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	1,508,144.46
c.	Maximum Budget Limit	1,895,901.42
d.	Maximum Budget Limit Increase Amount	51,818.72
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	1,620,662.50
* f.	Highest Budget With A Vote	1,895,901.42
* g.	Highest Voted Amount (9e-9d)	275,238.92

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	1,571,644.68
b.	FY 2026 Maximum Budget	1,965,588.88
c.	FY 2026 Budget Limit ANB	209
d.	FY 2026 Adopted General Fund Budget	1,684,162.72
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	112,518.04

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	5,647,033	N/A
g. FY 2026 District Budget Limit ANB	209	N/A
h. District Debt Service Mill Value per ANB	27.02	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	64,035.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.95		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0325 Pleasant Valley Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1.		Certified ANB	FY 2027		3 Year Avg ANB			
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement	
E1	PLEASANT VALLEY K-8		10	62,554.00	66,901.00 +	10	62,554.00	66,901.00
2.	*	Direct State Aid						57,866.39
3.	**	Quality Educator						11,298.40
4.		At Risk Student						0.00
5.	*	Indian Education For All						261.30
6.		American Indian Achievement Gap						0.00
7.	*	Data For Achievement						250.20
8.	Special Education Funding (FY 2027):							
NOTE: Block Grant Eligiblity Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligiblity Status = "No" means you have NOT yet qualified.								
Special Education Block Grant Eligibility Status							Yes	
Special Education Block Grant Rates Per Current ANB								
Instructional Block Grant Rate [IBG]							168.54	
Related Services Block Grant Rate [RSBG]							56.18	
Threshold to Determine Disproportionate Costs							3.45795135	
Special Education Allowable Cost Payments								
*	a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						1,685.40
*	b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
	c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
*	d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						1,685.40
Prorated Cooperative Cost Payments (Members of Cooperatives Only)								
*	e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						561.80
Required Local Match								
*	f(i).	District's Required Match for IBG [8a X 0.33]						556.18
	f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
*	f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						185.39
*	f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						741.57
Minimum Special Education Budget to Avoid Reversions								
*	g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						2,426.97



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0325 Pleasant Valley Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	2,463.71	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	2,287.14	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	117,958.18
c.	Maximum Budget Limit	148,699.96
d.	Maximum Budget Limit Increase Amount	4,064.26
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	127,782.79
* f.	Highest Budget With A Vote	148,699.96
* g.	Highest Voted Amount (9e-9d)	20,917.17

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	123,928.38
b.	FY 2026 Maximum Budget	154,497.38
c.	FY 2026 Budget Limit ANB	11
d.	FY 2026 Adopted General Fund Budget	133,752.99
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	9,824.61

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	741,448	N/A
g. FY 2026 District Budget Limit ANB	11	N/A
h. District Debt Service Mill Value per ANB	67.40	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	41,265.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	4.00		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0327 Somers Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	SOMERS K-6	411	81,322.00	2,733,150.00	423	81,322.00	2,812,442.40 +
M1	SOMERS 7-8	139	125,110.00	1,186,017.50	130	125,110.00	1,109,517.50 +
2.	* Direct State Aid						1,845,391.18
3.	** Quality Educator						370,992.70
4.	At Risk Student						15,888.64
5.	* Indian Education For All						14,449.89
6.	American Indian Achievement Gap						3,584.00
7.	* Data For Achievement						13,836.06
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						
							Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						92,697.00
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						92,697.00
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						30,899.00
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						30,590.01
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						10,196.67
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						40,786.68
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						133,483.68



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0327 Somers Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	242,421.21	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	125,792.76	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	77%
* b.	BASE Budget	3,863,600.21
c.	Maximum Budget Limit	4,868,062.87
d.	Maximum Budget Limit Increase Amount	133,053.76
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	4,347,533.74
* f.	Highest Budget With A Vote	4,868,062.87
* g.	Highest Voted Amount (9e-9d)	520,529.13

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	3,775,520.84
b.	FY 2026 Maximum Budget	4,765,451.50
c.	FY 2026 Budget Limit ANB	561
d.	FY 2026 Adopted General Fund Budget	4,259,454.37
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	483,933.53

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	47,258,144	N/A
g. FY 2026 District Budget Limit ANB	561	N/A
h. District Debt Service Mill Value per ANB	84.24	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	104,515.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	0.44		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0330 Bigfork Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	BIGFORK K-6	428	84,450.00	2,845,472.40	443	84,450.00	2,944,532.40 +
M1	BIGFORK 7-8	173	125,110.00	1,474,652.00	167	125,110.00	1,423,758.50 +
2.	* Direct State Aid						2,046,299.35
3.	** Quality Educator						356,250.24
4.	At Risk Student						11,073.61
5.	* Indian Education For All						14,910.21
6.	American Indian Achievement Gap						3,840.00
7.	* Data For Achievement						15,262.20
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						101,292.54
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						33,764.18
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						135,056.72
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						33,426.54
f(ii).	District's Required Match for RSBG [8b X 0.33]						11,142.18
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						44,568.72
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						179,625.44



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0330 Bigfork Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	469,836.80	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	176,315.47	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	4,252,696.39
c.	Maximum Budget Limit	5,396,805.95
d.	Maximum Budget Limit Increase Amount	147,505.35
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	5,114,503.23
* f.	Highest Budget With A Vote	5,396,805.95
* g.	Highest Voted Amount (9e-9d)	282,302.72

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	4,194,324.66
b.	FY 2026 Maximum Budget	5,294,164.92
c.	FY 2026 Budget Limit ANB	624
d.	FY 2026 Adopted General Fund Budget	5,056,131.50
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	861,806.84

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	58,790,518	N/A
g. FY 2026 District Budget Limit ANB	624	N/A
h. District Debt Service Mill Value per ANB	94.22	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	111,760.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	0.29		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0331 Bigfork H S

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1.		Certified ANB	FY 2027		3 Year Avg ANB		



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0331 Bigfork H S

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	0.00	257,676.53	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	0.00	100,550.51	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	2,993,006.10
c.	Maximum Budget Limit	3,804,498.26
d.	Maximum Budget Limit Increase Amount	103,984.44
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	3,588,611.15
* f.	Highest Budget With A Vote	3,804,498.26
* g.	Highest Voted Amount (9e-9d)	215,887.11

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	2,961,725.17
b.	FY 2026 Maximum Budget	3,737,382.63
c.	FY 2026 Budget Limit ANB	353
d.	FY 2026 Adopted General Fund Budget	3,557,330.22
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	595,605.05

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	N/A	73,732,677
g. FY 2026 District Budget Limit ANB	N/A	353
h. District Debt Service Mill Value per ANB	N/A	208.87
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount		80,595.00	
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****		0.49	

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0334 Whitefish Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	WHITEFISH K-6	981	153,266.00	6,467,733.00	996	153,266.00	6,565,134.00 +
M1	WHITEFISH 7-8	346	125,110.00	2,934,339.50	350	125,110.00	2,967,912.50 +
2.	* Direct State Aid						4,385,705.86
3.	** Quality Educator						857,532.98
4.	At Risk Student						20,759.35
5.	* Indian Education For All						35,170.98
6.	American Indian Achievement Gap						8,704.00
7.	* Data For Achievement						33,676.92
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						223,652.58
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						74,550.86
c.	Reimbursement for Disproportionate Costs - See Page 2.						331,587.26
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						629,790.70
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						73,805.35
f(ii).	District's Required Match for RSBG [8b X 0.33]						24,601.78
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						98,407.13
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						396,610.57



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0334 Whitefish Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	2,159,378.62	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	384,739.50	0.00	0.00
c. Reimbursement for Disproportionate Costs	331,587.26	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	77%
* b.	BASE Budget	9,686,689.21
c.	Maximum Budget Limit	12,215,880.37
d.	Maximum Budget Limit Increase Amount	333,884.10
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	11,871,393.13
* f.	Highest Budget With A Vote	12,215,880.37
* g.	Highest Voted Amount (9e-9d)	344,487.24

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	9,518,778.48
b.	FY 2026 Maximum Budget	11,917,061.03
c.	FY 2026 Budget Limit ANB	1,358
d.	FY 2026 Adopted General Fund Budget	11,703,482.00
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	2,184,703.92

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	204,714,253	N/A
g. FY 2026 District Budget Limit ANB	1,358	N/A
h. District Debt Service Mill Value per ANB	150.75	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	196,170.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	0.18		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0335 Whitefish H S

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
H1	WHITEFISH HS 9-12	671	375,333.00	5,636,064.50 +	653	375,333.00	5,487,812.00
2.	* Direct State Aid						2,687,094.68
3.	** Quality Educator						413,809.74
4.	At Risk Student						7,362.67
5.	* Indian Education For All						17,533.23
6.	American Indian Achievement Gap						2,304.00
7.	* Data For Achievement						16,788.42
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						
							Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						113,090.34
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						37,696.78
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						150,787.12
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						37,319.81
f(ii).	District's Required Match for RSBG [8b X 0.33]						12,439.94
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						49,759.75
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						200,546.87



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0335 Whitefish H S

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	0.00	600,339.81	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	0.00	183,356.82	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	75%
* b.	BASE Budget	5,478,018.03
c.	Maximum Budget Limit	6,922,272.37
d.	Maximum Budget Limit Increase Amount	189,199.35
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	6,727,234.45
* f.	Highest Budget With A Vote	6,922,272.37
* g.	Highest Voted Amount (9e-9d)	195,037.92

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	5,073,883.21
b.	FY 2026 Maximum Budget	6,370,331.90
c.	FY 2026 Budget Limit ANB	635
d.	FY 2026 Adopted General Fund Budget	6,323,099.63
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	1,249,216.42

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	N/A	209,474,269
g. FY 2026 District Budget Limit ANB	N/A	635
h. District Debt Service Mill Value per ANB	N/A	329.88
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount		113,025.00	
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****		0.18	

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0339 Evergreen Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	EVERGREEN K-6	507	93,834.00	3,366,682.80	511	93,834.00	3,393,040.00 +
M1	EVERGREEN 7-8	149	125,110.00	1,270,970.00	149	125,110.00	1,270,970.00 +
2.	* Direct State Aid						2,182,680.44
3.	** Quality Educator						506,480.00
4.	At Risk Student						66,191.47
5.	* Indian Education For All						17,245.80
6.	American Indian Achievement Gap						6,912.00
7.	* Data For Achievement						16,513.20
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						110,562.24
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						36,854.08
c.	Reimbursement for Disproportionate Costs - See Page 2.						287,307.40
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						434,723.72
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						N/A
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						36,485.54
f(ii).	District's Required Match for RSBG [8b X 0.33]						12,161.85
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						N/A
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						48,647.39
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						196,063.71



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0339 Evergreen Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	1,358,151.12	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	185,046.74	0.00	0.00
c. Reimbursement for Disproportionate Costs	287,307.40	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	5,128,318.88
c.	Maximum Budget Limit	6,544,621.31
d.	Maximum Budget Limit Increase Amount	178,877.40
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	5,864,717.28
* f.	Highest Budget With A Vote	6,544,621.31
* g.	Highest Voted Amount (9e-9d)	679,904.03

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	4,972,493.72
b.	FY 2026 Maximum Budget	6,298,202.53
c.	FY 2026 Budget Limit ANB	669
d.	FY 2026 Adopted General Fund Budget	5,708,892.12
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	736,398.40

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	14,953,749	N/A
g. FY 2026 District Budget Limit ANB	669	N/A
h. District Debt Service Mill Value per ANB	22.35	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	116,935.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.81		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0341 Marion Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	MARION K-6	114	62,554.00	761,485.80	125	62,554.00	834,825.00 +
M1	MARION 7-8	36	125,110.00	308,097.00	34	125,110.00	290,997.50 +
2.	* Direct State Aid						587,128.46
3.	** Quality Educator						102,464.80
4.	At Risk Student						17,532.54
5.	* Indian Education For All						4,154.67
6.	American Indian Achievement Gap						1,792.00
7.	* Data For Achievement						3,978.18
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						25,281.00
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						7,739.26
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						33,020.26
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						8,427.00
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						8,342.73
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						2,780.91
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						11,123.64
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						36,404.64



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0341 Marion Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	160,916.08	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	40,939.83	0.00	0.00
c. Reimbursement for Disproportionate Costs	7,739.26	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	1,230,310.55
c.	Maximum Budget Limit	1,560,528.53
d.	Maximum Budget Limit Increase Amount	42,652.32
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	1,369,491.84
* f.	Highest Budget With A Vote	1,560,528.53
* g.	Highest Voted Amount (9e-9d)	191,036.69

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	1,241,497.20
b.	FY 2026 Maximum Budget	1,556,868.15
c.	FY 2026 Budget Limit ANB	165
d.	FY 2026 Adopted General Fund Budget	1,380,678.49
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	139,181.29

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	14,455,979	N/A
g. FY 2026 District Budget Limit ANB	165	N/A
h. District Debt Service Mill Value per ANB	87.61	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	58,975.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	1.33		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0342 Olney-Bissell Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	OLNEY-BISSELL K-6	79	62,554.00	527,972.80 +	80	62,554.00	534,648.00
M1	BISSELL 7-8	23	125,110.00	196,914.50 +	21	125,110.00	179,802.00
2.	* Direct State Aid						407,910.43
3.	** Quality Educator						101,296.00
4.	At Risk Student						3,481.81
5.	* Indian Education For All						2,665.26
6.	American Indian Achievement Gap						0.00
7.	* Data For Achievement						2,552.04
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						17,191.08
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						22,309.04
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						39,500.12
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						5,730.36
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						5,673.06
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						1,891.02
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						7,564.08
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						24,755.16



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 0342 Olney-Bissell Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures Total K-12 Expenditures Prorated by FY 2025 ANB	131,697.28	0.00	0.00
b. FY 2025 Amount to Avoid Reversion	21,956.55	0.00	0.00
c. Reimbursement for Disproportionate Costs If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4	22,309.04	0.00	0.00

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	897,628.46
c.	Maximum Budget Limit	1,138,391.49
d.	Maximum Budget Limit Increase Amount	31,114.48
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	994,439.52
* f.	Highest Budget With A Vote	1,138,391.49
* g.	Highest Voted Amount (9e-9d)	143,951.97

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	835,778.66
b.	FY 2026 Maximum Budget	1,046,682.95
c.	FY 2026 Budget Limit ANB	102
d.	FY 2026 Adopted General Fund Budget	932,589.72
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	96,811.06

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	6,934,800	N/A
g. FY 2026 District Budget Limit ANB	102	N/A
h. District Debt Service Mill Value per ANB	67.99	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	51,730.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.54		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 1184 West Valley Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	WEST VALLEY K-6	635	109,474.00	4,208,526.00 +	633	109,474.00	4,195,397.40
M1	WEST VALLEY 7-8	189	125,110.00	1,610,280.00 +	183	125,110.00	1,559,434.50
2.	* Direct State Aid						2,705,865.33
3.	** Quality Educator						436,352.00
4.	At Risk Student						13,211.99
5.	* Indian Education For All						21,531.12
6.	American Indian Achievement Gap						6,144.00
7.	* Data For Achievement						20,616.48
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						138,876.96
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						138,876.96
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						46,292.32
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						45,829.40
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						15,276.47
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						61,105.87
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						199,982.83



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 1184 West Valley Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	608,656.15	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	181,370.28	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	5,553,512.26
c.	Maximum Budget Limit	7,068,487.53
d.	Maximum Budget Limit Increase Amount	193,195.70
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	6,272,777.93
* f.	Highest Budget With A Vote	7,068,487.53
* g.	Highest Voted Amount (9e-9d)	795,709.60

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	5,377,261.23
b.	FY 2026 Maximum Budget	6,811,429.89
c.	FY 2026 Budget Limit ANB	828
d.	FY 2026 Adopted General Fund Budget	6,096,526.90
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	719,265.67

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	21,904,727	N/A
g. FY 2026 District Budget Limit ANB	828	N/A
h. District Debt Service Mill Value per ANB	26.45	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	135,220.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	2.17		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 1223 West Glacier Elem

NOTE: Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2027 final budget form. (+) This symbol indicates whether the current ANB or 3 year average ANB (whichever is greater) is used to determine budget funding. Information shown on the asterisked line below (**) means that if a District qualifies for the Teacher Incentive Program, payment is doubled.

1. Certified ANB		FY 2027			3 Year Avg ANB		
*Budget Unit		ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1	WEST GLACIER K-6	67	62,554.00	447,854.80	70	62,554.00	467,887.00 +
2.	* Direct State Aid						237,107.13
3.	** Quality Educator						66,232.00
4.	At Risk Student						1,112.55
5.	* Indian Education For All						1,829.10
6.	American Indian Achievement Gap						768.00
7.	* Data For Achievement						1,751.40
8.	Special Education Funding (FY 2027):						
	NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
	Special Education Block Grant Eligibility Status						
							Yes
	Special Education Block Grant Rates Per Current ANB						
	Instructional Block Grant Rate [IBG]						168.54
	Related Services Block Grant Rate [RSBG]						56.18
	Threshold to Determine Disproportionate Costs						3.45795135
	Special Education Allowable Cost Payments						
* a.	Instructional Block Grant Entitlement [IBG rate X Current Year ANB]						11,292.18
* b.	Related Services Block Grant Entitlement [RSBG rate X Current Year ANB]						N/A
c.	Reimbursement for Disproportionate Costs - See Page 2.						0.00
* d.	Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c]						11,292.18
	Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)						3,764.06
	Required Local Match						
* f(i).	District's Required Match for IBG [8a X 0.33]						3,726.42
f(ii).	District's Required Match for RSBG [8b X 0.33]						N/A
* f(iii).	District's RSBG Match to be Paid by District to Cooperative [8e X 0.33]						1,242.14
* f(iv).	Total Required Local Match to Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)]						4,968.56
	Minimum Special Education Budget to Avoid Reversions						
* g.	Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)]						16,260.74



PRELIMINARY BUDGET DATA SHEET

FY 2027

County: 15 Flathead

District: 1223 West Glacier Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY 2025 Allowable Cost Expenditures	27,620.79	0.00	0.00
Total K-12 Expenditures Prorated by FY 2025 ANB			
b. FY 2025 Amount to Avoid Reversion	17,382.28	0.00	0.00
c. Reimbursement for Disproportionate Costs	0.00	0.00	0.00
If (a-b) > 0 and a > (b * 3.45795135) then [a - (b * 3.45795135)] * 0.4			

9. FY 2027 Budget Limits:

* a.	Required % of Special Ed Funding in Maximum [20-9-306(9), MCA]	100%
* b.	BASE Budget	513,360.53
c.	Maximum Budget Limit	646,142.83
d.	Maximum Budget Limit Increase Amount	17,660.36
* e.	Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other Over-BASE revenues)	576,270.29
* f.	Highest Budget With A Vote	646,142.83
* g.	Highest Voted Amount (9e-9d)	69,872.54

10. Prior Year Information for Budgeting:

a.	FY 2026 BASE Budget	518,254.71
b.	FY 2026 Maximum Budget	649,233.92
c.	FY 2026 Budget Limit ANB	74
d.	FY 2026 Adopted General Fund Budget	581,164.47
e.	Highest Levy Over-BASE Authorized or Imposed Between FY 2022 FY 2026	62,909.76

11. Debt Service Fund and County Retirement GTB:

	Elementary	High School
County		
a. Tax Year 2025 County Taxable Value	543,043,955	543,043,955
b. FY 2026 County ANB	10,638	4,766
c. County Retirement Mill Value per ANB	51.05	113.94
d. County General Fund BASE GTBA Area	28,181,084.53	14,842,752.04
e. County TV per General Fund BASE Area	19.27	36.59
District		
f. Tax Year 2025 District Taxable Value	9,340,905	N/A
g. FY 2026 District Budget Limit ANB	74	N/A
h. District Debt Service Mill Value per ANB	126.23	N/A
Statewide		



PRELIMINARY BUDGET DATA SHEET

FY 2027

i.	Statewide Retirement Mill Value per ANB	81.55	188.81
j.	Debt Service Assistance Mill Value per ANB	60.40	139.86
k.	Statewide General Fund BASE Value	44.97	80.37

12. Building Reserve Permissive Sub-Fund School Major Maintenance Aid Subsidy

	Elementary	High School	K-12
a. District State Major Maintenance Aid (SMMA) Allowable Amount	48,510.00		
b. Calculated Amount of State School Major Maintenance Aid Per Dollar of Local Effort****	1.81		

**** State major maintenance aid per dollar of local effort calculated as per 20-9-525, MCA assumes full state funding for this program. Proration may apply due to limitations in state appropriation and/or available state revenue for funding.