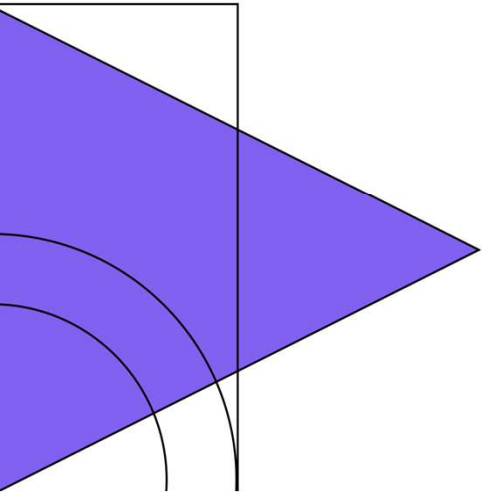
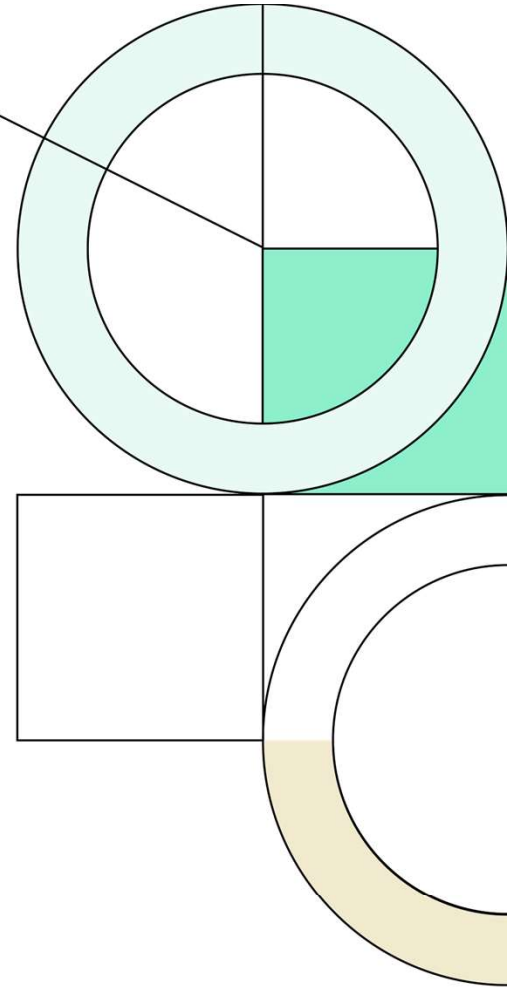




Forney Independent School District

Spring 2026 Mobility and Housing Report

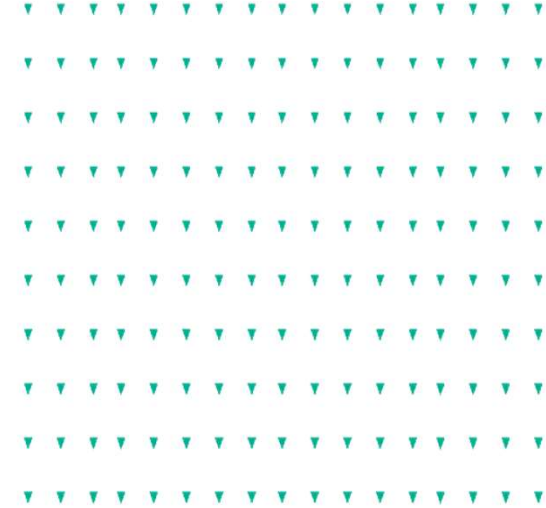
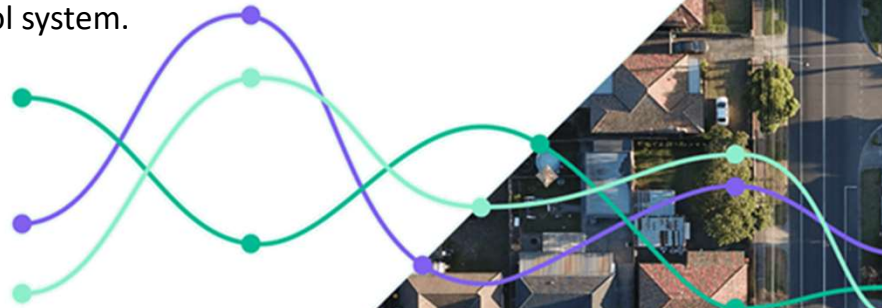
May 2026



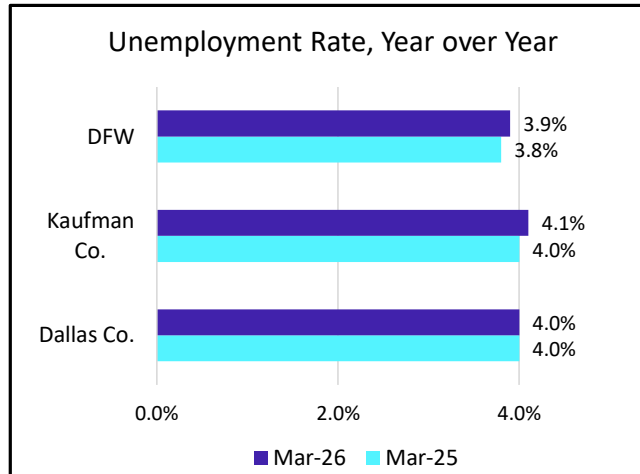
Zonda™ Demographics

Zonda's demographic division, formerly Templeton Demographics, was established in 2006 and has been assisting public schools with demographic services for over 18 years. From day one, our mission has been to continually improve and provide accurate and timely data combined with outstanding consulting services. The fusion of demographics with unparalleled housing data from Zonda has made us a leader in the market. The data provides an in-depth look at how the impact of housing and development influences decisions made now and in the future across the nation. The 12 dedicated employees in our division work diligently to provide the best possible data and enrollment projections to help you make informed decisions for your school system.

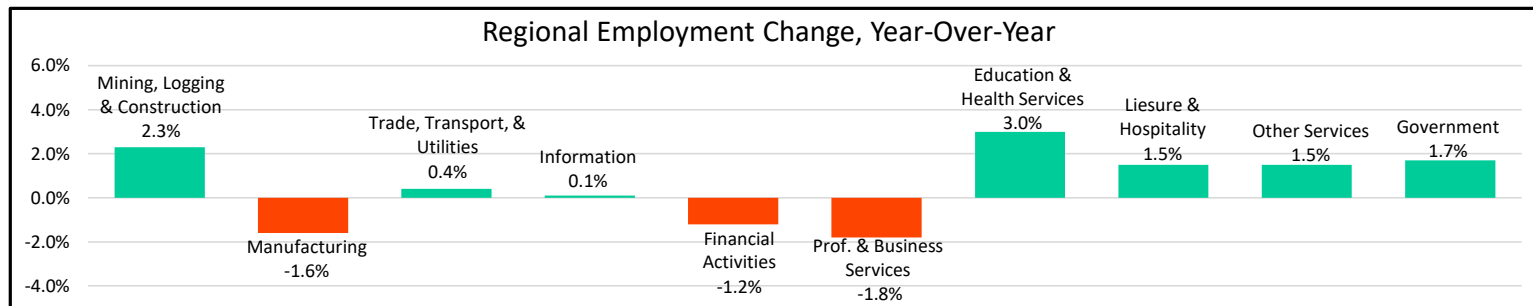
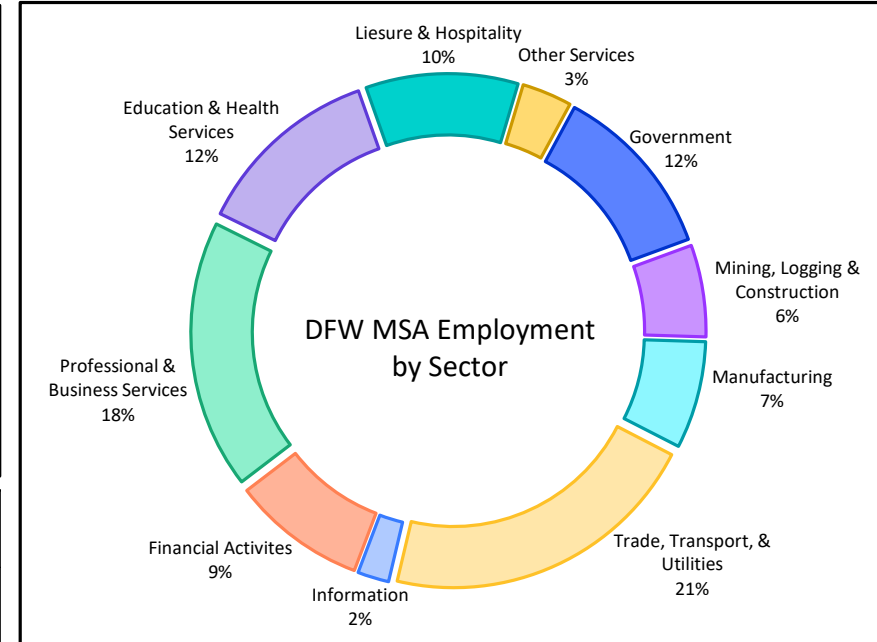
We are the #1 demographer in the state of Texas and now work with clients in Arkansas, Colorado, Georgia, Missouri, Oklahoma, North Carolina and South Carolina.



- Unemployment levels in the region were steady or increased approximately 0.1% from last years numbers
- 18,500 jobs have been added in the area over the past 12 months
- Largest employers in the area were related to Trade, Transportation, & Utilities, as well as Professional & Business Services sectors
- Sector with the greatest rate of increases in job numbers over the past year was in the Education and Health Services sector
- The largest rate of decline this past year was in Professional & Business Services the last 12 months



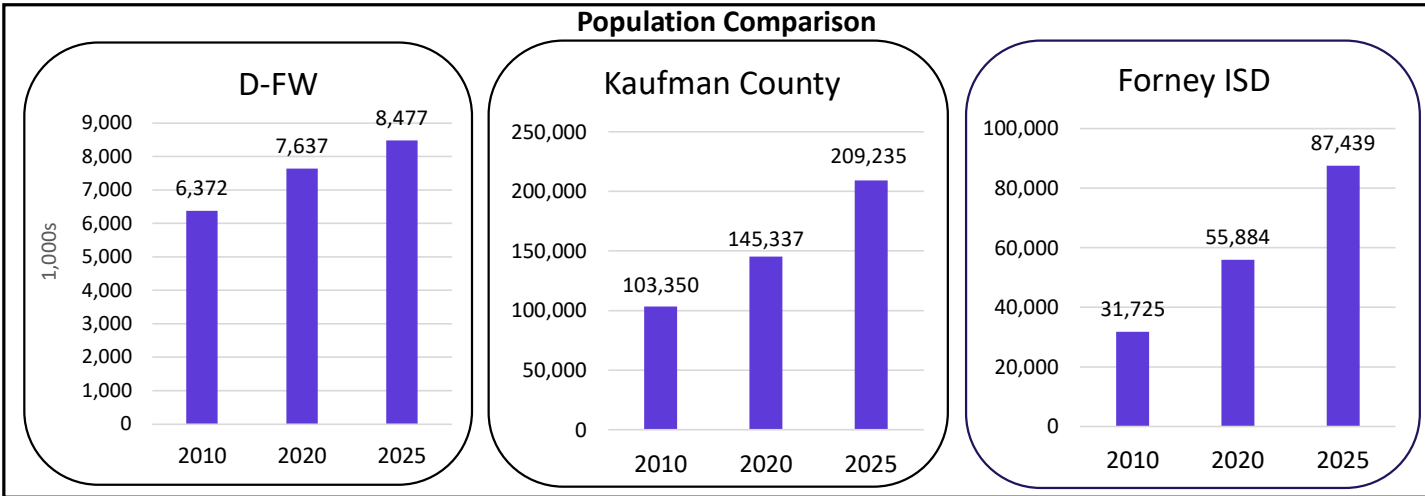
All Industry Sectors	Nov-2024	Nov-2025	YOY Change
(DFW MSA) Total Nonfarm Employment #s	4,317,400	4,335,900	0.4%



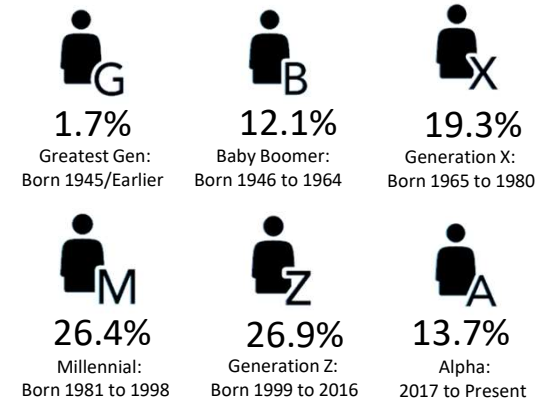
Source: US BLS; US BEA

District Enrollment and Housing Snapshot

Enrollment and Housings



Population by Generation



Commuters



Approx.
62.4%
Spend 5+ hours
commuting to and
from work per week
**78% Drive Alone to Work*

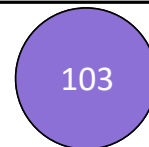
Age/Income



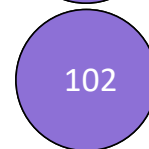
Median Age



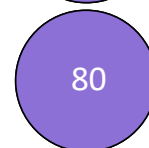
Median Household
Income



Wealth Index

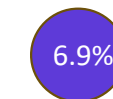


Housing
Affordability



Diversity Index

Education



No High
School Diploma



22.8%
High School
Graduate



33.2%
Some College/
Associate's
Degree



37.1%
Bachelor's/Grad/
Prof Degree



Source: This infographic information contains data provided by Esri (2024), Esri-U.S. BLS (2024), ACS (2018-2022).

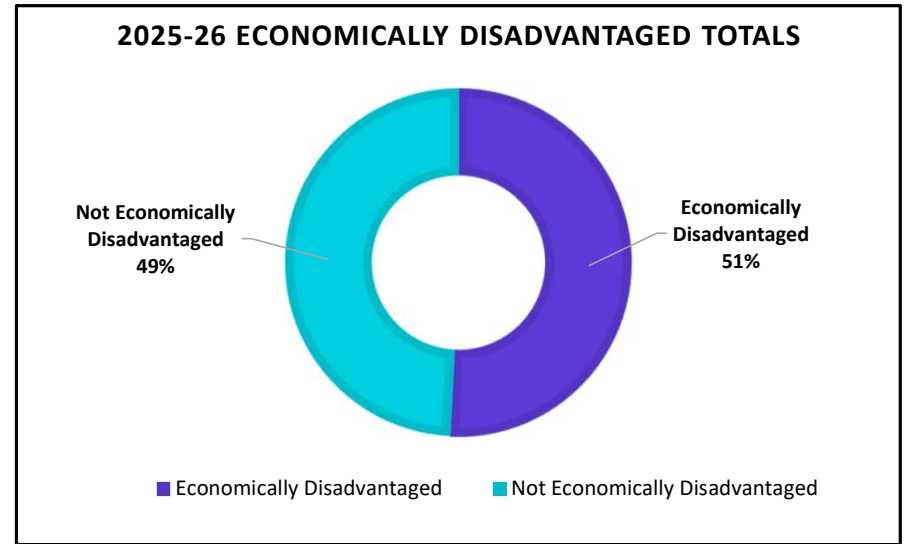
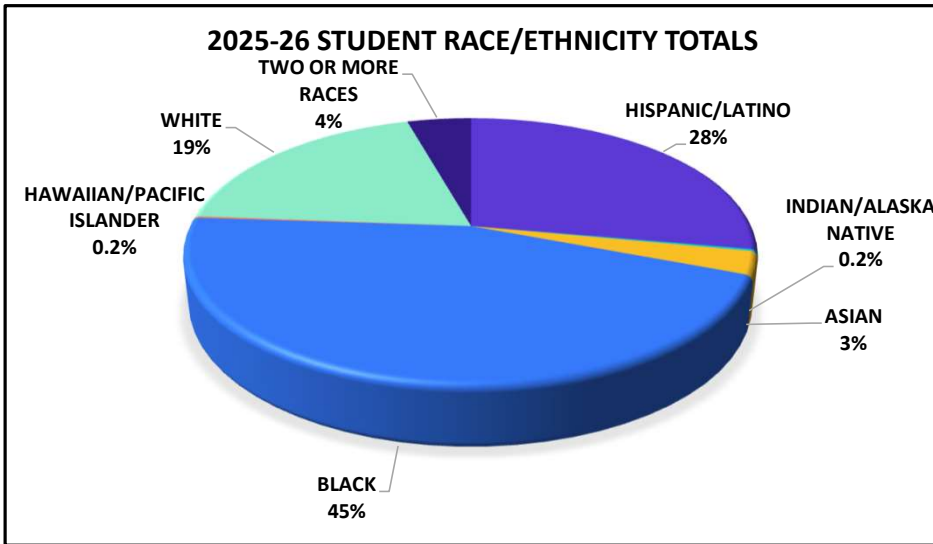


District – Student Demographics

Demographics

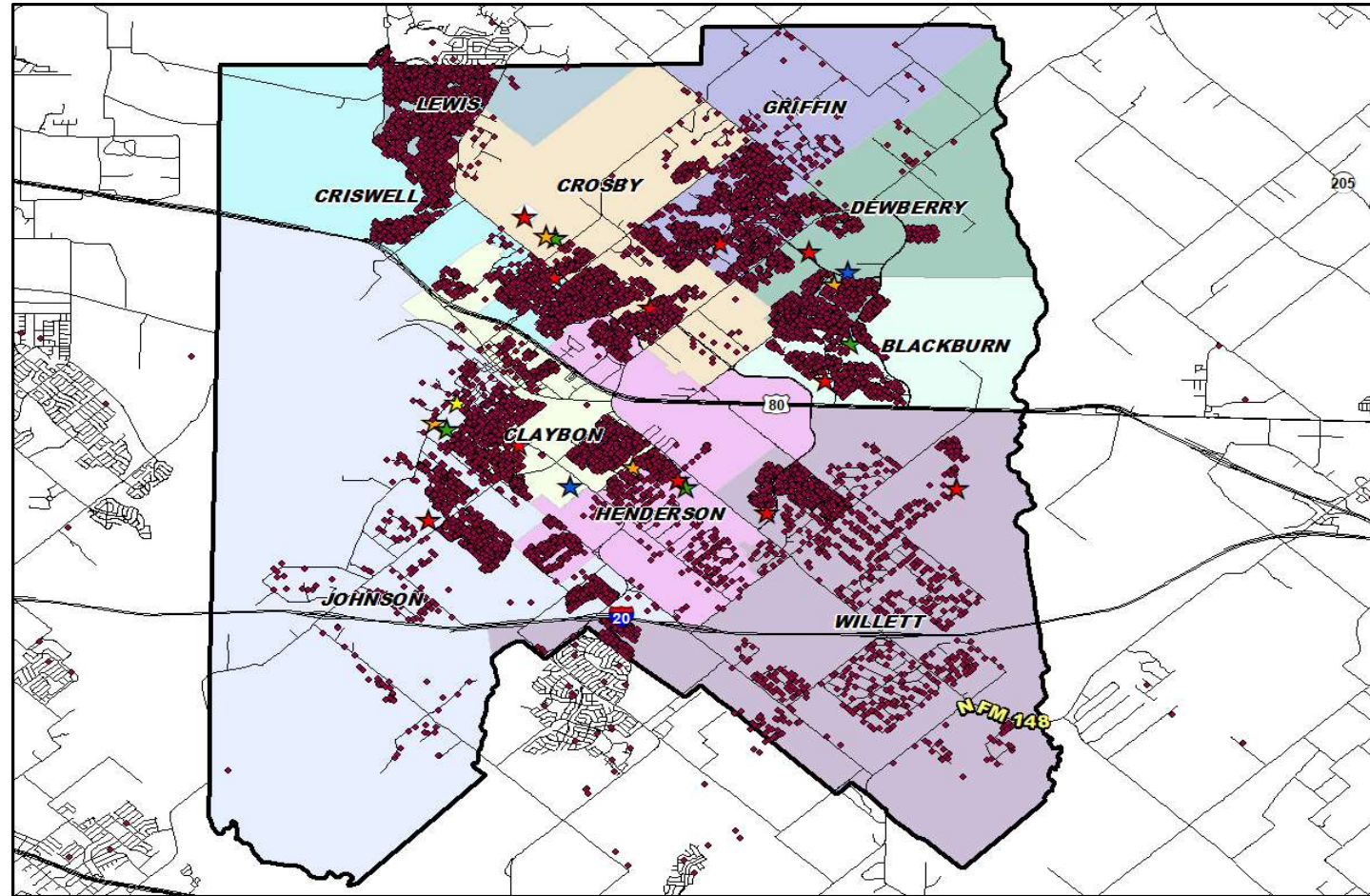


Year	Total	Black	%	Hispanic	%	American Indian or Alaska Native	%	Asian	%	White	%	Two or more races	%	Native Hawaiian/ Other Pacific Islander	%	Economically Disadvantaged	% ED
2018/19	11,133	2,122	19.1%	2,965	26.6%	49	0.4%	229	2.1%	5,372	48.3%	380	3.4%	16	0.1%	3,205	28.8%
2019/20	11,977	2,761	23.1%	3,240	27.1%	50	0.4%	246	2.1%	5,248	43.8%	413	3.4%	19	0.2%	3,829	32.0%
2020/21	12,765	3,423	26.8%	3,578	28.0%	44	0.3%	260	2.0%	4,961	38.9%	472	3.7%	27	0.2%	4,264	33.4%
2021/22	14,349	4,470	31.2%	4,132	28.8%	46	0.3%	286	2.0%	4,854	33.8%	537	3.7%	24	0.2%	5,094	35.5%
2022/23	16,211	5,876	36.2%	4,631	28.6%	49	0.3%	386	2.4%	4,601	28.4%	633	3.9%	35	0.2%	6,984	43.1%
2023/24	17,002	6,641	39.1%	4,842	28.5%	39	0.2%	438	2.6%	4,284	25.2%	722	4.2%	36	0.2%	7,803	45.9%
2024/25	18,565	8,007	43.1%	5,125	27.6%	41	0.2%	485	2.6%	4,029	21.7%	836	4.5%	42	0.2%	9,005	48.5%
2025/26	19,695	8,907	45.2%	5,477	27.8%	45	0.2%	550	2.8%	3,823	19.4%	855	4.3%	38	0.2%	10,096	51.3%



**Student Density Numbers
(2025-26 School Year) -**

- There are 356 students that currently reside outside the district.
- This represents approximately 1.8% of the total student population.
- 7,029 students, or approximately 36% of the total student population, resides within the Forney city limits. Travis Ranch had the next largest concentration with 1,549 students, or nearly 8% of the total student population.



Mobility

District Mobility Data/Statistics

What changed and why is Student Mobility a trend that may remain?

- **Pandemic Event** – The Covid-19 pandemic significantly disrupted student’s education by forcing schools to close and shifting learning to remote or hybrid formats. That disruption not only took place in the world of education, but also initiated work from home which created opportunities for parents to begin evaluating their children staying home and learning while they were home.
- **Technology** – Greater use of technology devices and the development of more online instructional programming has created a new market for online curriculum and instruction. The growth of social networks, the programming of algorithms used by those social networks related to concentrated content & messaging, and the flexibility of being able to learn anytime & anywhere is a dramatic departure from the traditional instructional schedules and models.
- **Geopolitical** – The business of political campaigning has grown even more over the last several years. Political races have ongoing advertisements referencing political platforms at a higher frequency than what we have had in the past. The messaging of school choice, school safety, and concerns about the quality of education being provided are referenced in many of the political ads regardless of political affiliation.



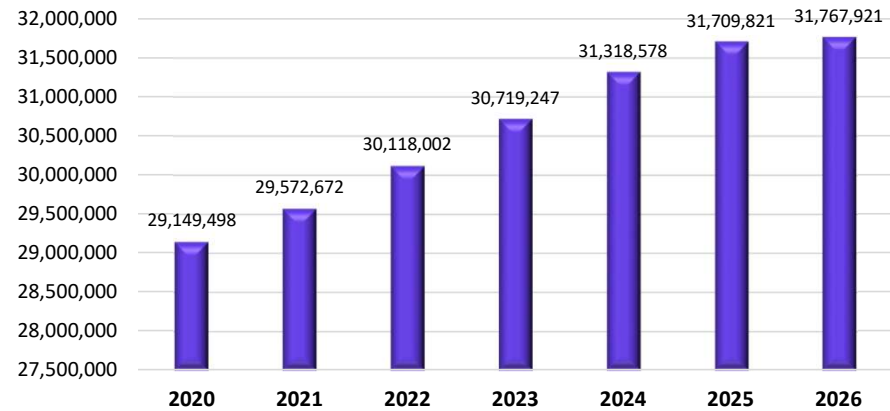
Texas Led U.S. in population growth in 2025, but immigration slowed

Texas’ population growth slowed significantly last year amid a nationwide slowdown in the number of newcomers moving to the United States but still topped the rest of the country for adding new residents, new U.S. Census Bureau data show.

Texas added 391,243 residents in 2025, bringing the state’s population to 31.7 million. but the Lone Star State grew by 1.2%, its slowest clip since 2021, after years of red-hot growth following the COVID-19 pandemic.

Texas Tribune Article – January 2026

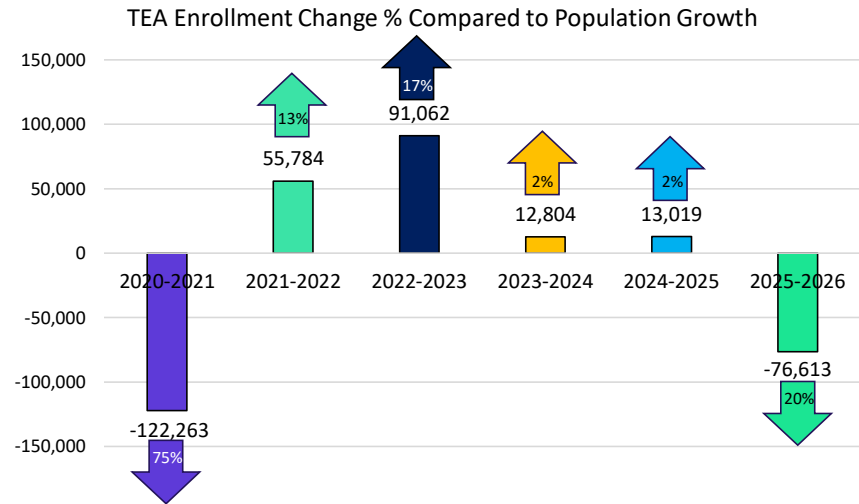
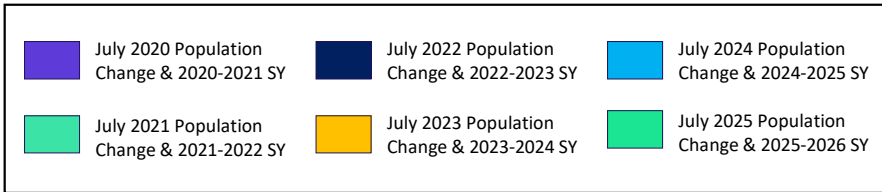
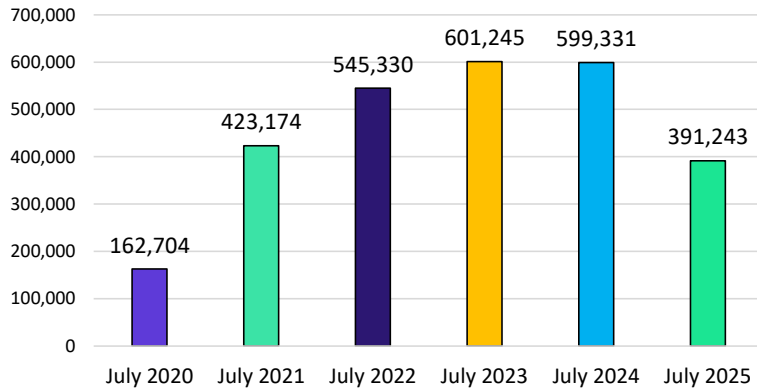
State of Texas Population Growth



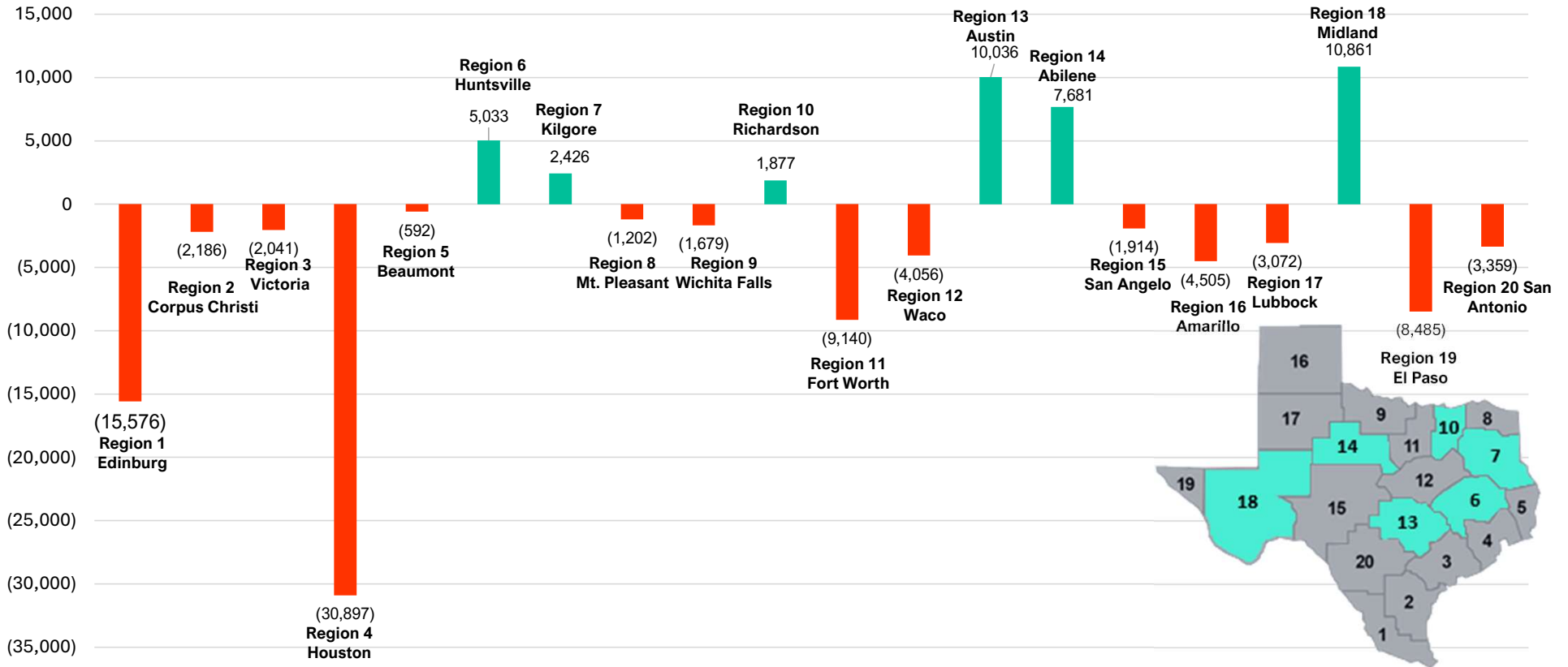
How did the population increase in the State of Texas impact the Public & Charter School Enrollment numbers the last 6 years?

Census Year	Population Increase	School Year	Public & Charter School Enrollment Change
July 2020	162,704	2020-2021	-122,263
July 2021	423,174	2021-2022	55,784
July 2022	545,330	2022-2023	91,062
July 2023	601,245	2023-2024	12,804
July 2024	599,331	2024-2025	13,019
July 2025	391,243	2025-2026	-76,613

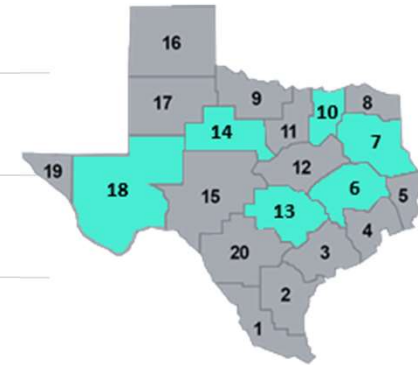
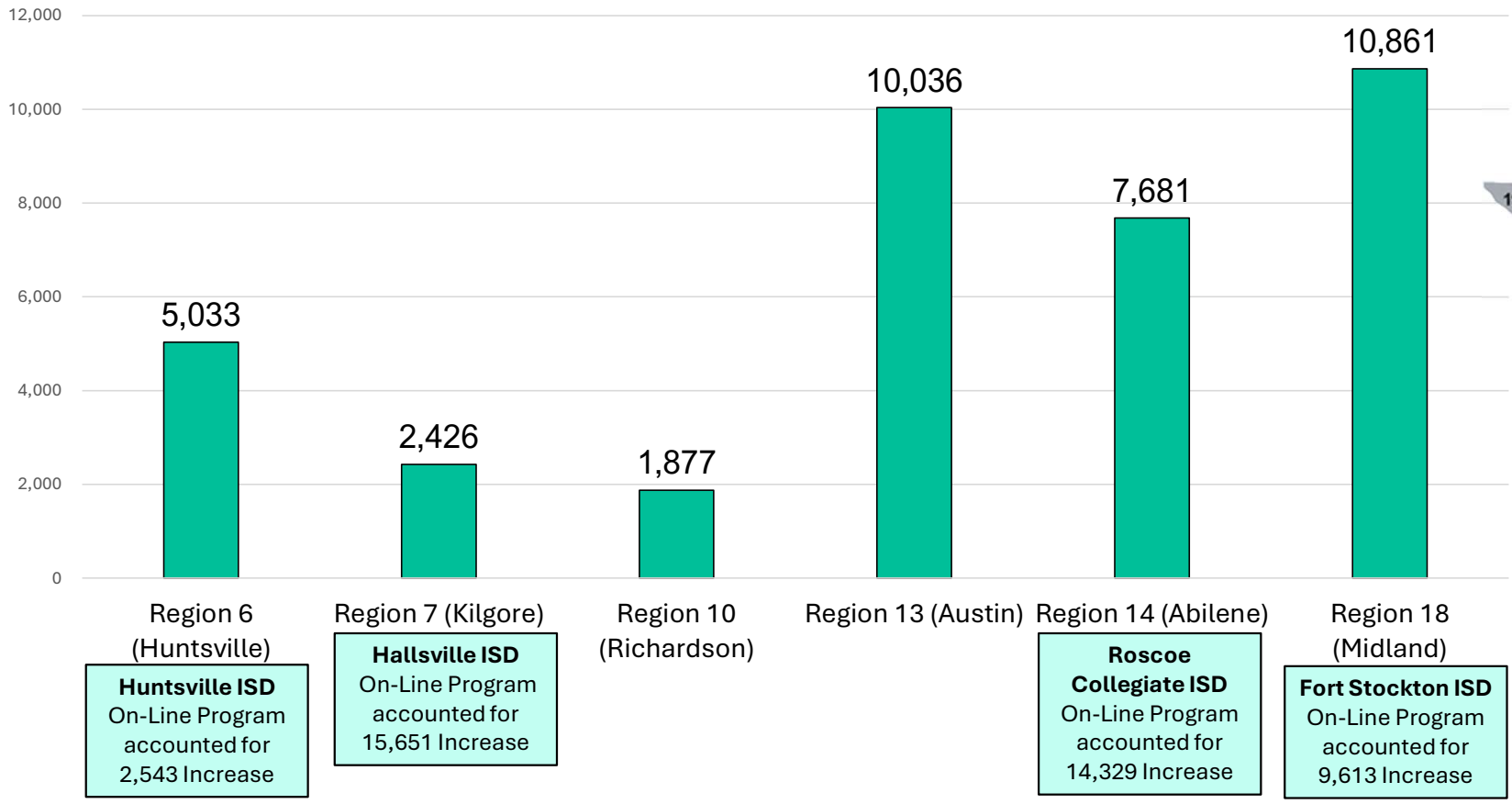
State of Texas - Population Increase



3 Year Change (2022-23 School Year to Current 2025-26 School Year)

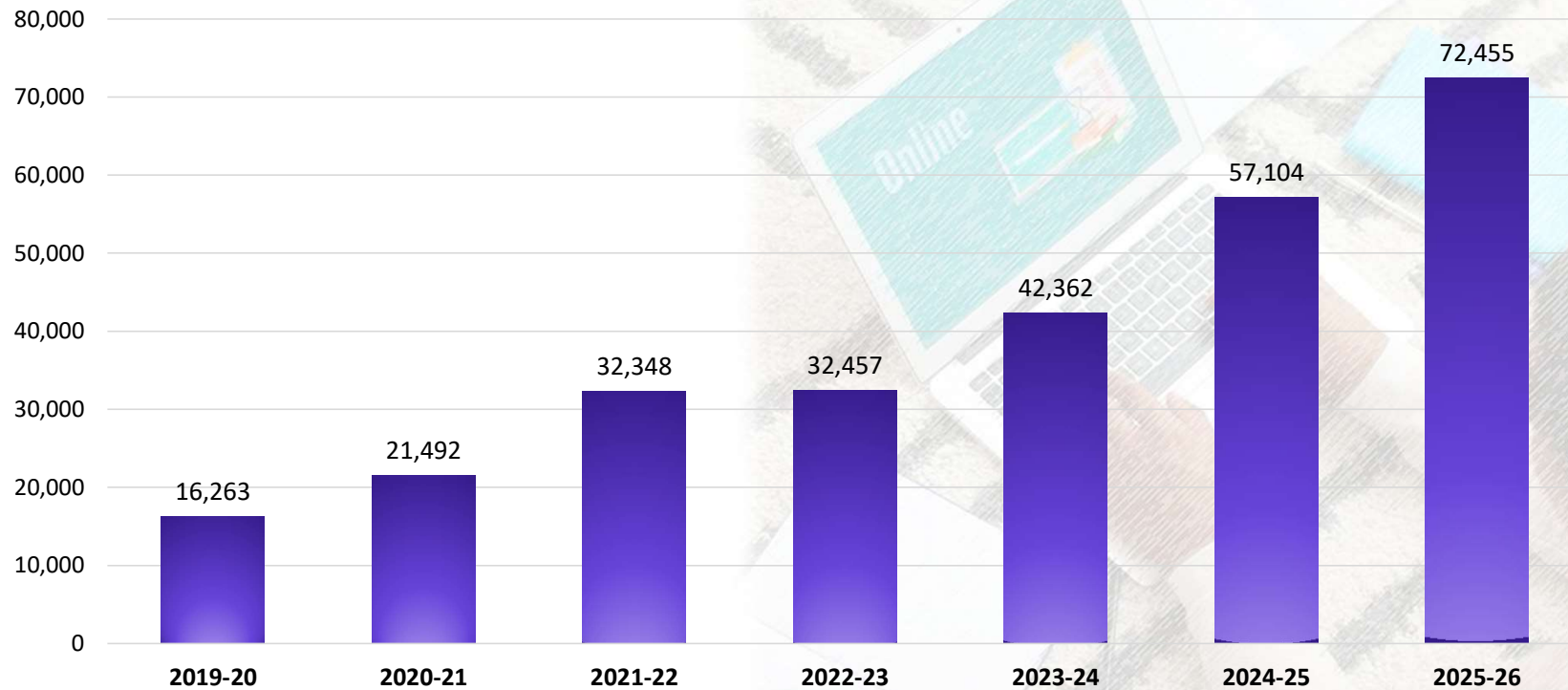


3 Year Change - Positive Enrollment Growth Regions



Growth in Region 10 & 13 is related to increases in regional job growth, new housing developments, migration into suburban communities and post-Covid enrollment stabilization.

State of Texas – Virtual/Online School Enrollment



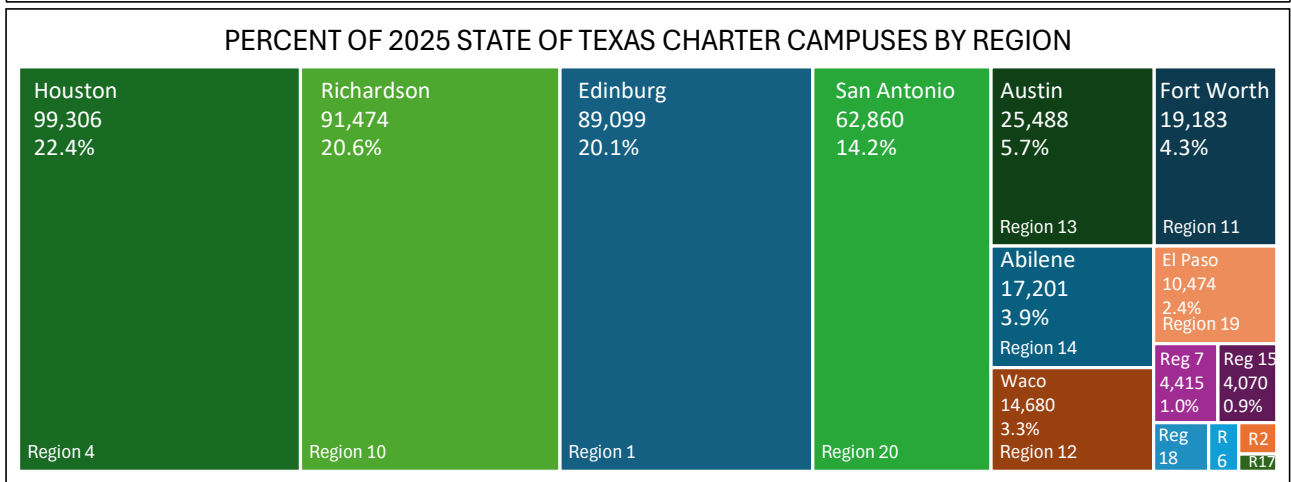
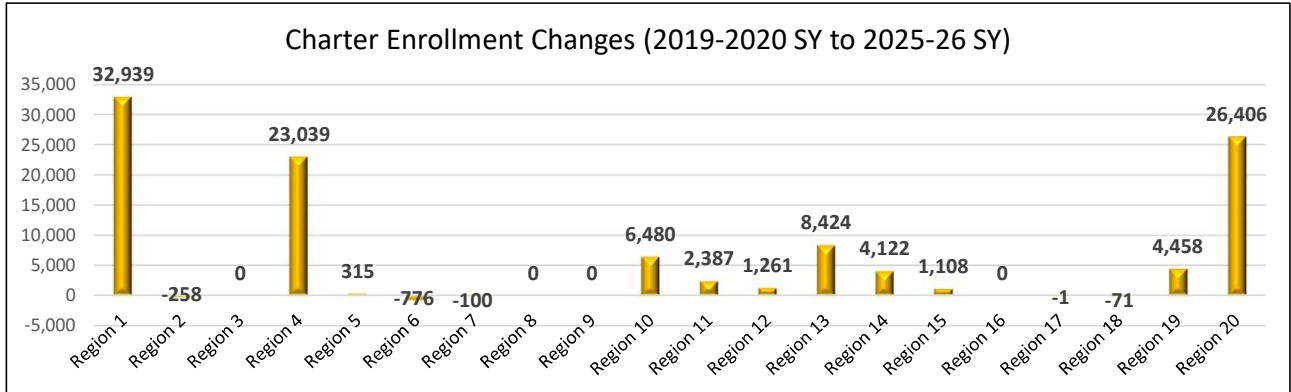
Enrollment has increased by over 56,000 students since the 2019-20 school year. An increase of over 345%.

Regional Open Enrollment Charter Number Changes

Student Mobility Report



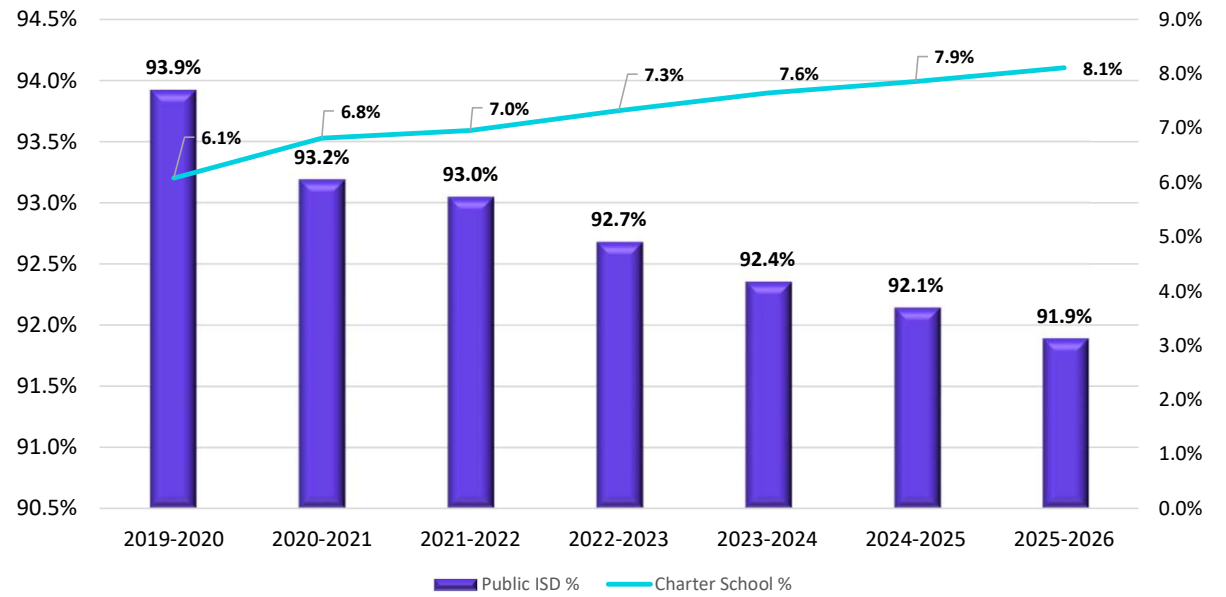
Region	2019-2020	2025-2026	Change
Region 1 (Edinburg)	56,160	89,099	32,939
Region 2 (Corpus Christi)	1,295	1,037	-258
Region 3 (Victoria)	0	0	0
Region 4 (Houston)	76,267	99,306	23,039
Region 5 (Beaumont)	2,865	3,180	315
Region 6 (Huntsville)	2,048	1,272	-776
Region 7 (Kilgore)	4,515	4,415	-100
Region 8 (Mt. Pleasant)	0	0	0
Region 9 (Wichita Falls)	0	0	0
Region 10 (Richardson)	84,994	91,474	6,480
Region 11 (Fort Worth)	16,796	19,183	2,387
Region 12 (Waco)	13,419	14,680	1,261
Region 13 (Austin)	17,064	25,488	8,424
Region 14 (Abilene)	13,079	17,201	4,122
Region 15 (San Angelo)	2,962	4,070	1,108
Region 16 (Amarillo)	0	0	0
Region 17 (Lubbock)	575	574	-1
Region 18 (Midland)	2,391	2,320	-71
Region 19 (El Paso)	6,016	10,474	4,458
Region 20 (San Antonio)	36,454	62,860	26,406
Totals	336,900	446,633	109,733



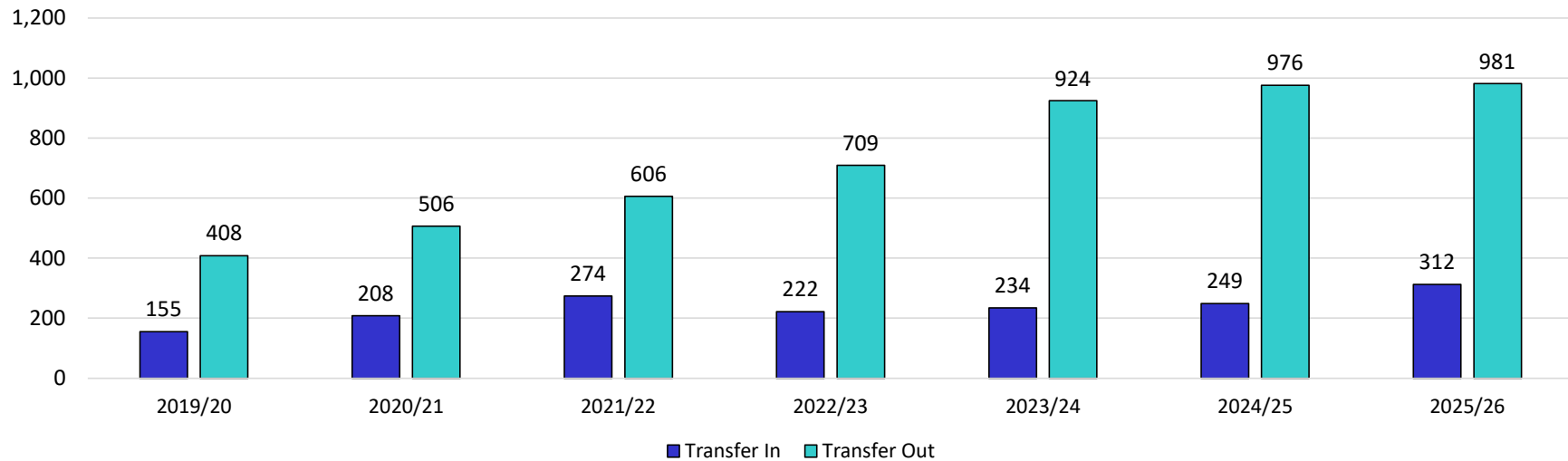
% Breakdown of Statewide Enrollment, Public ISD and Public Charter Enrollment

School Year	Public ISD %	Charter School %
2019-2020	93.9%	6.1%
2020-2021	93.2%	6.8%
2021-2022	93.0%	7.0%
2022-2023	92.7%	7.3%
2023-2024	92.4%	7.6%
2024-2025	92.1%	7.9%
2025-2026	91.9%	8.1%

Enrollment Data (2019-20 to 2025-2026)



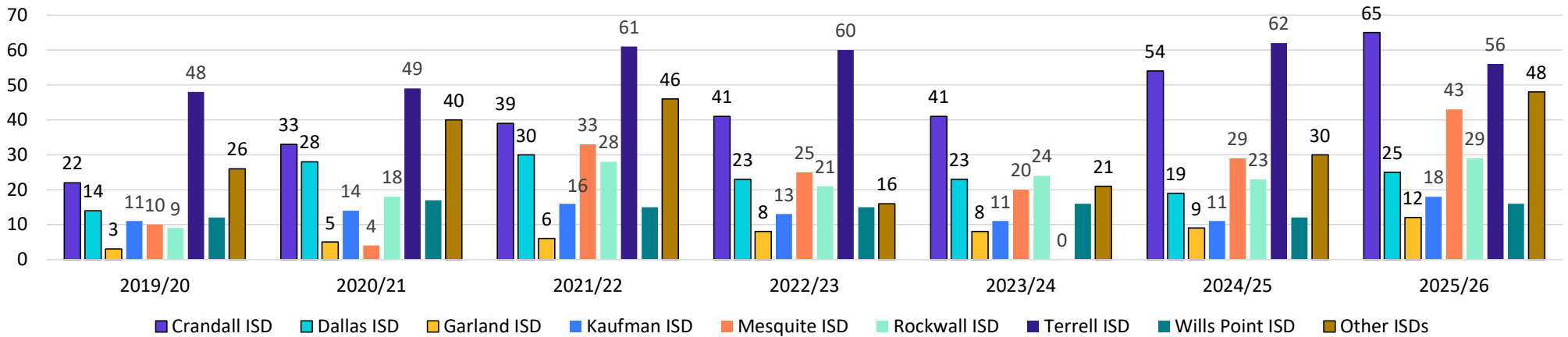
Forney ISD Student Transfer #s (2019-2020 through 2025-2026)



The numbers above that reference “Transferring In” represent the number of students that are enrolled in Forney ISD but reside outside of the District boundaries.

The numbers associated with “Transferring” Out refer to the number of students that reside within the District but attend another neighboring School District or Educational Entity.

Forney ISD – Student Transfer In Analysis



School District	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Crandall ISD	22	33	39	41	41	54	65
Dallas ISD	14	28	30	23	23	19	25
Garland ISD	3	5	6	8	8	9	12
Kaufman ISD	11	14	16	13	11	11	18
Mesquite ISD	10	4	33	25	20	29	43
Rockwall ISD	9	18	28	21	24	23	29
Terrell ISD	48	49	61	60	70	62	56
Wills Point ISD	12	17	15	15	16	12	16
Other ISDs	26	40	46	16	21	30	48
Total Transfers In	155	208	274	222	234	249	312

District Enrollment Analysis – TEA Student Transfer “Out” Data

Student Mobility Report



Year	Neighborhood District/Parental Employment Related Enrollment	%	Charter Schools	%	Virtual Enrollment	%	Total
2019/20	329	80.7%	43	10.5%	36	8.8%	408
2020/21	364	71.9%	88	17.4%	54	10.7%	506
2021/22	405	66.9%	118	19.4%	83	13.7%	606
2022/23	441	62.2%	134	18.9%	133	18.9%	709
2023/24	664	71.9%	186	20.0%	74	8.1%	924
2024/25	592	60.6%	172	17.6%	212	21.8%	976
2025/26	568	57.9%	223	22.7%	190	19.4%	981
7 Year Average	480.4	67.4%	137.7	18.1%	111.7	14.5%	730

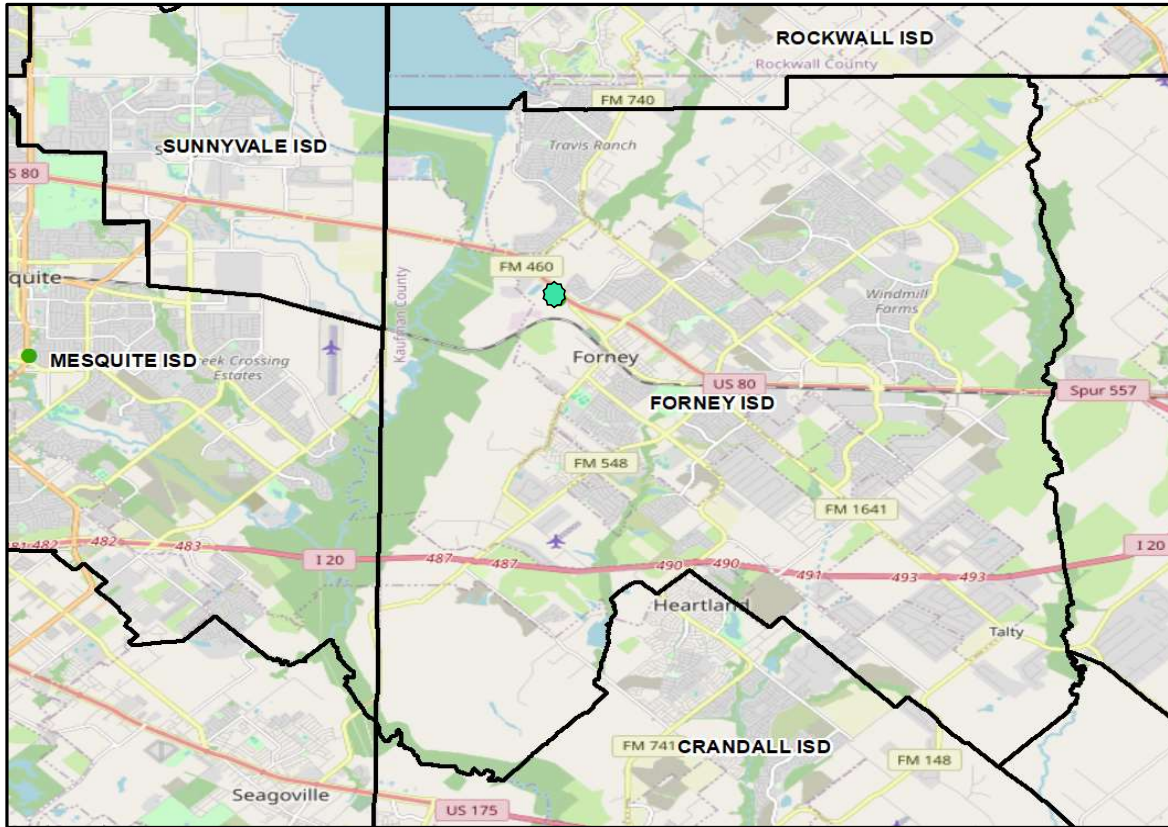
2025-26 Student Transfer Out Assessment	
Largest Transfer Numbers to Neighboring Districts	
Dallas ISD	151 Students
Mesquite ISD	150 Students
Rockwall ISD	62 Students
Crandall ISD	49 Students
Sunnyvale ISD	34 Students

List of Largest Charter Schools	
Uplift Education	62 Students
Pioneer Technology & Arts Academy	33 Students
Premier High Schools	24 Students
Harmony Public Schools	21 Students
Trinity Basin Preparatory	18 Students

List of Largest Virtual School Programs	
Hallsville ISD	78 Students
Roscoe Collegiate ISD	52 Students
Fort Stockton ISD	41 Students

Private/Chart School Enrollment Analysis

Private School Locations



- - Private School Locations
- - Charter School Locations

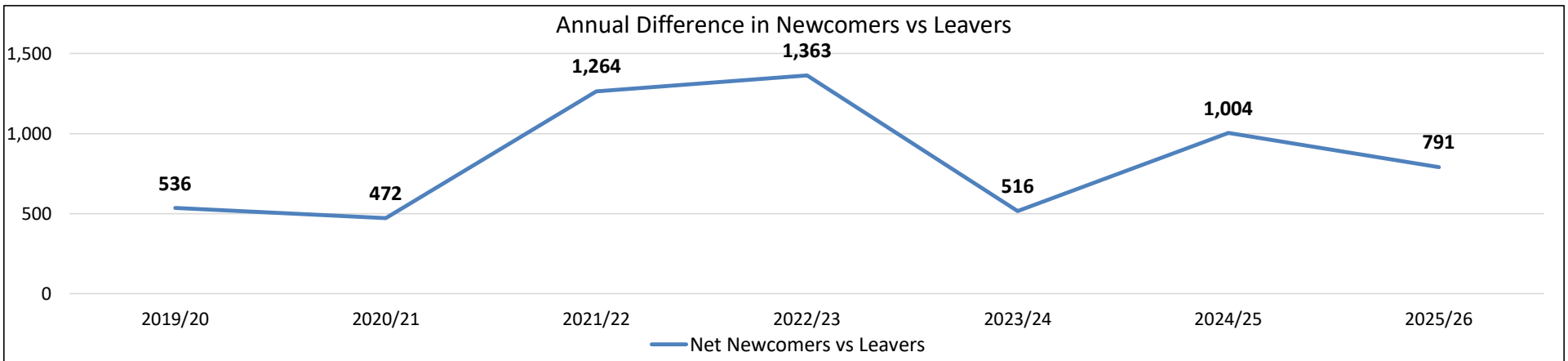
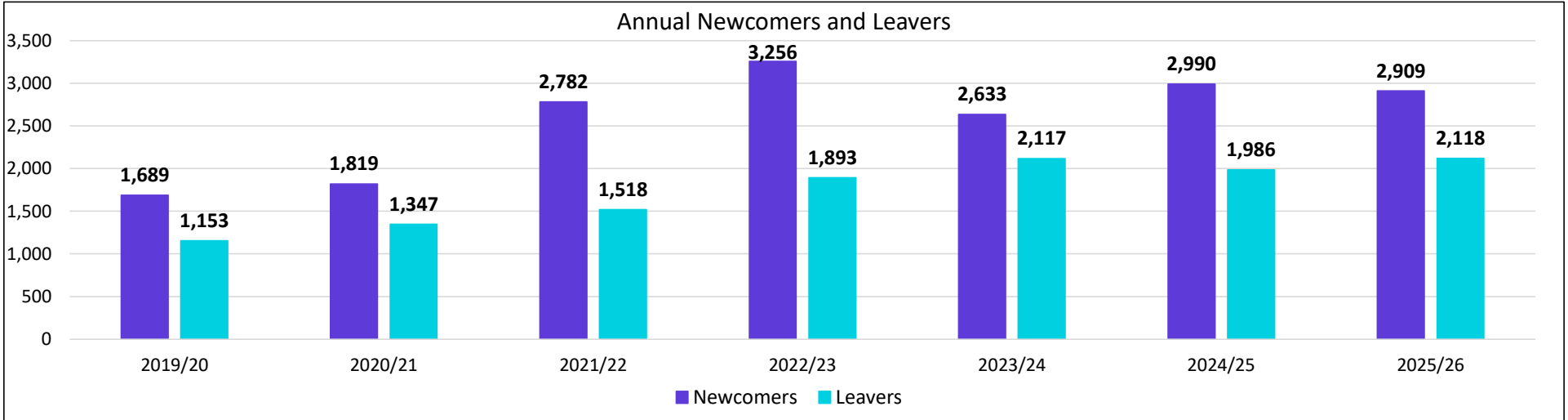
* Private School Information provided by Datience'IQ & Private School Review

List of Private Schools in District –

- None

List of Charter Schools in District –

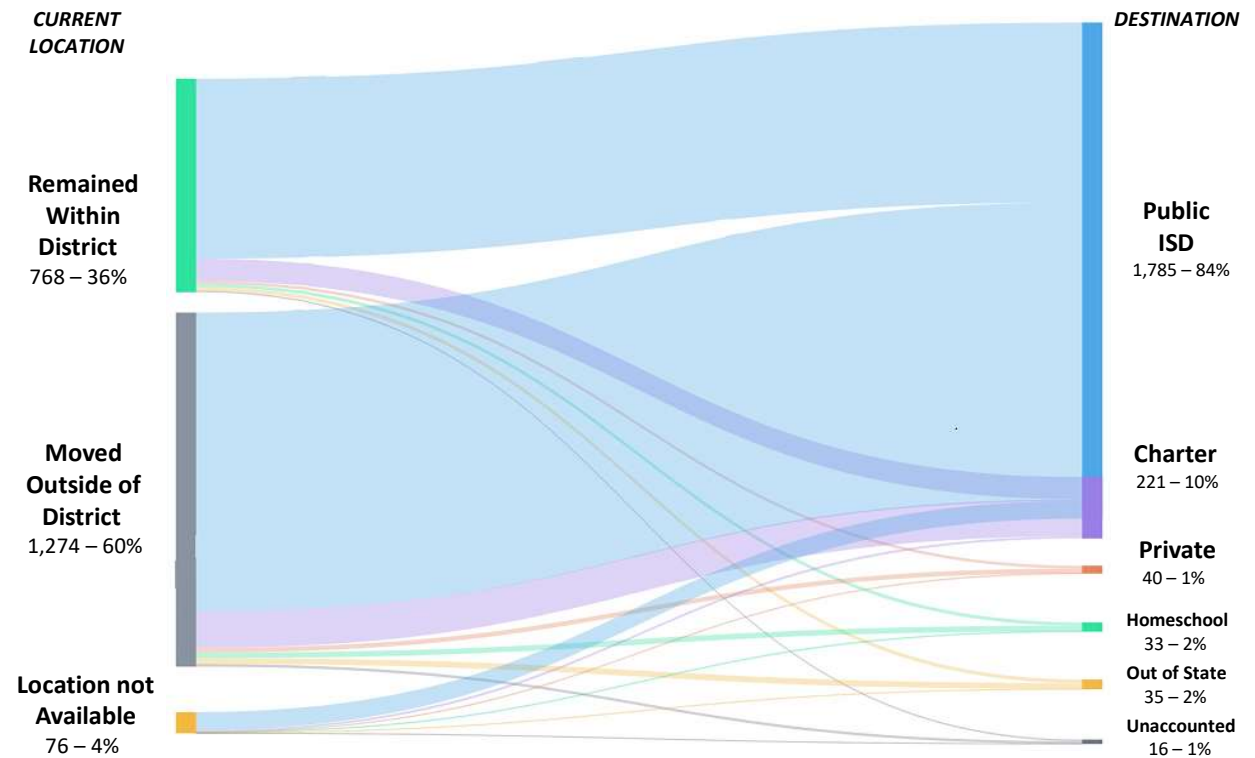
- Basepoint Academy - ~16 students, serves grades 6th through 12th grade with capacity cap of 24



Evaluation of **2,118 Leavers** from last year to this School Year –

- Approximately 60% of students that did not re-enroll this school year in Forney ISD were due to the students moving outside the District’s boundaries.
- Of the Students that left the school district this school year 84% stayed in Traditional ISD schools.
- Evaluating School Choice conditions; 10% of students that left the District selected attending a Charter School versus a much smaller % that enrolled in Private School or Homeschool.

The graph below identifies students that were enrolled in Forney ISD last year and are no longer enrolled in the District this current 2025-26 school year. It is intended to provide insight as to if the students still reside within the District and decided on another school system this year or if they potentially moved outside the District and are attending and what type of instructional programming they selected for this current school year.





Student Mobility Report

District Enrollment Analysis – Leaver Analysis

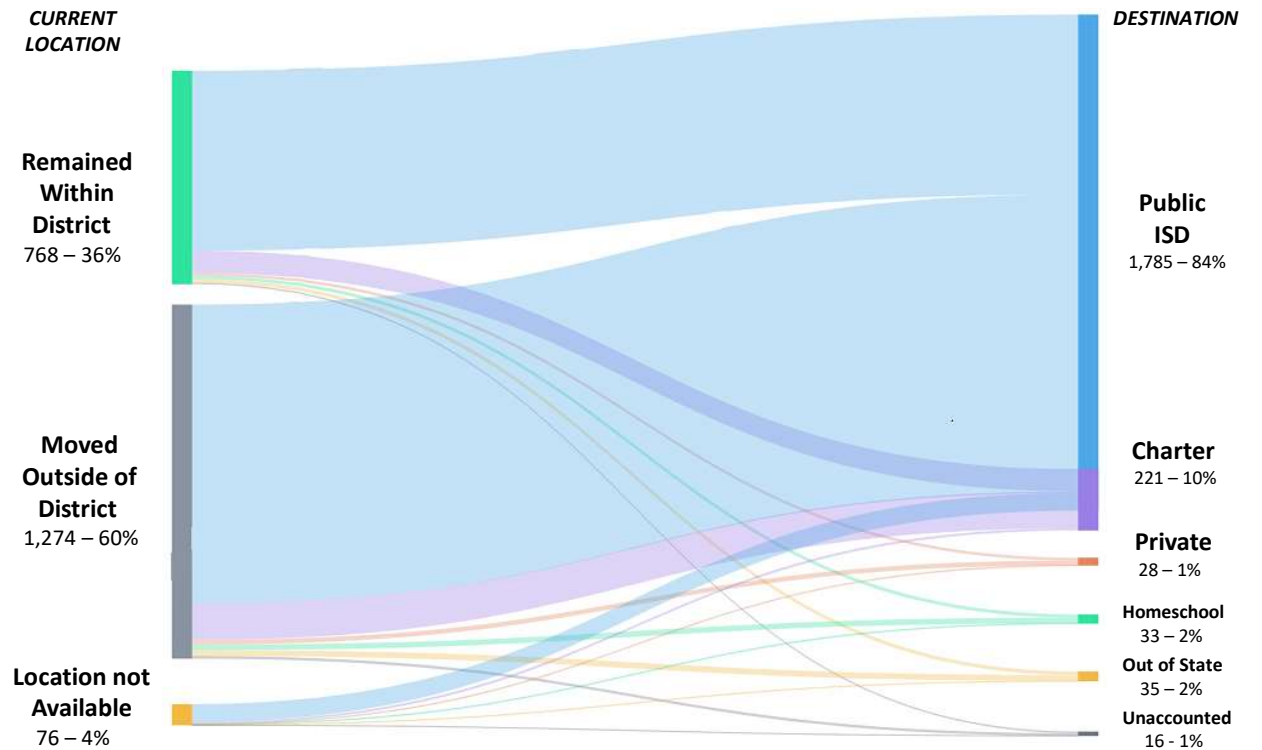


Evaluation of 2,118 Leavers from last year to this School Year –

The graph below identifies students that were enrolled in Forney ISD last year and are no longer enrolled in the District this current 2025-26 school year. It is intended to provide insight as to if the students still reside within the District and decided on another school system this year or if they potentially moved outside the District and are attending and what type of instructional programming they selected for this current school year.

TOP CAMPUSES	
NORTH FORNEY HIGH	327
FORNEY HIGH	193
LEWIS ELEM	110
SMITH INT	108
DEWBERRY ELEM	104

PROGRAMS	
Economically Disadvantaged	1,316
Bilingual	56
Special Education	0
ESL	0
LEP	171

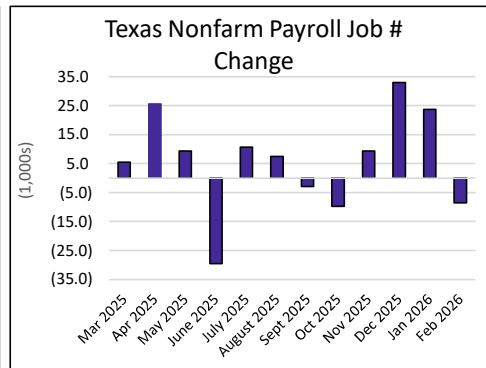
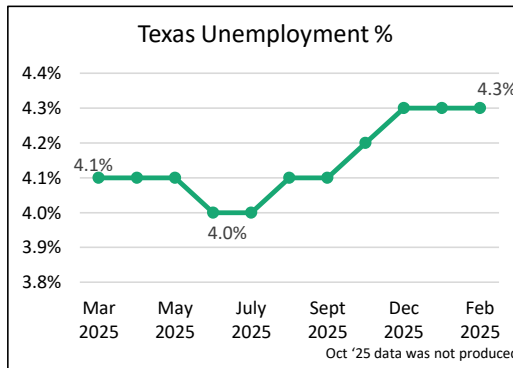
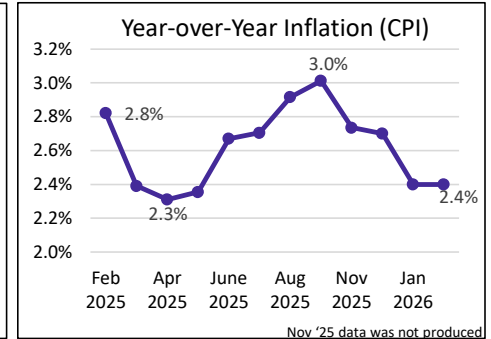
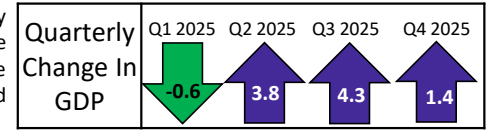
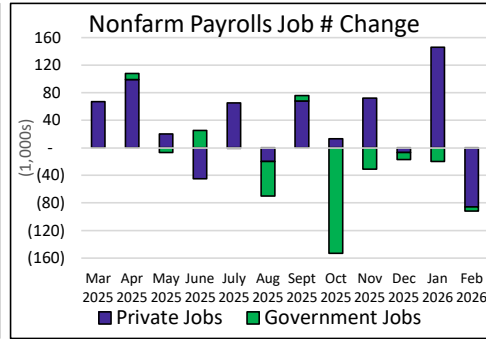
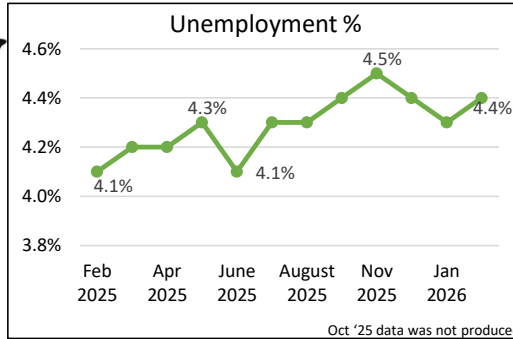
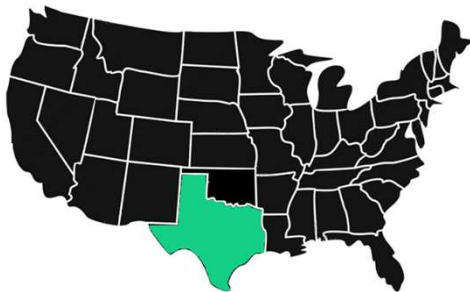


Single-Family Housing

National Market Information & Area Sales Data

National Economic Conditions

The national unemployment rate has increased from 4.1% to 4.4% over the past year. The past year's monthly payroll numbers peaked in January followed negative growth in February and government jobs declined the most in October due to the government shutdown. Inflation rates have increased after slowing but have remained at 3% or lower. The GDP has remained positive after slowing in early 2025, and inflation has slowed after reaching 3% in September.



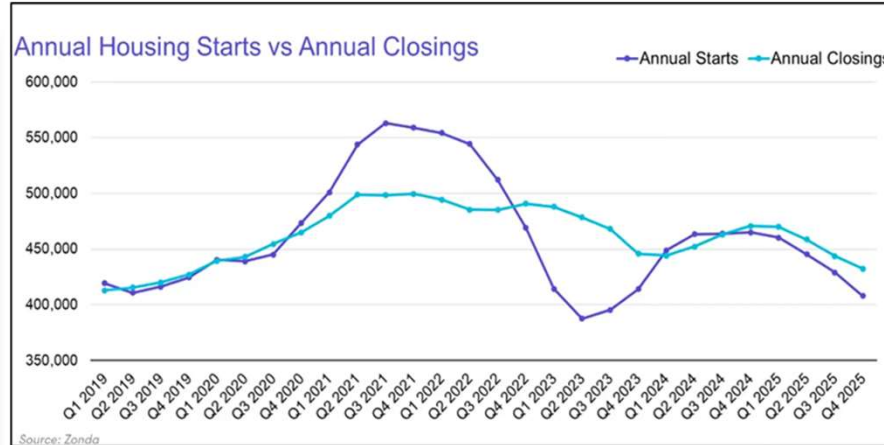
The Federal Reserve Bank of Dallas reports that the Texas economy began 2026 with a modest rebound following a stagnant 2025. While manufacturing output accelerated in April, the service sector remains flat, and the overall job growth forecast has been tempered to 1.4%. Regional growth continues to be constrained by labor shortages linked to declining immigration, while geopolitical instability and persistent tariff-related price pressures have driven finished goods prices to their highest levels since 2022.

Federal Reserve Bank of Dallas, Feb/April, 2026

Source: US BLS; US BEA

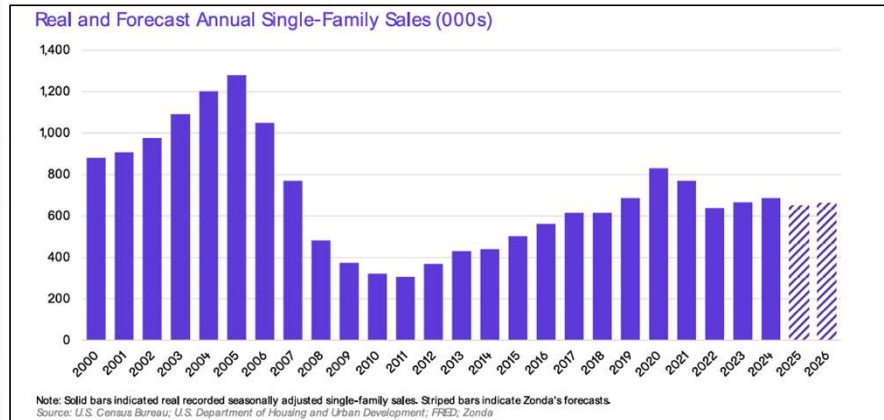
National Housing Market Conditions

Single-Family Housing



New home closings have declined in 2025 after increasing in 2024. Starts also declined after a significant upswing starting in 2023.

Among Zonda's top 50 major markets across the country, 26% were overperforming, 38% were average, and 36% were underperforming.

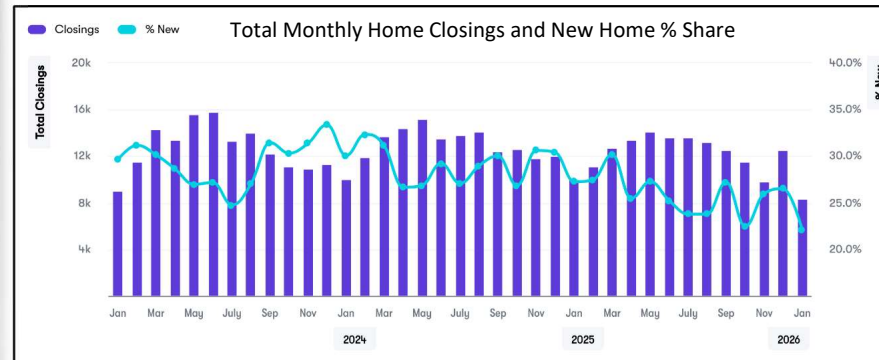
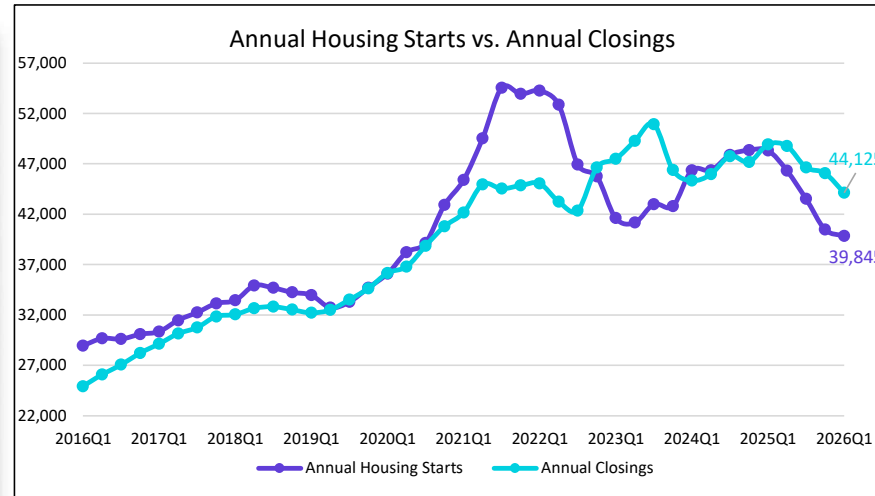


Single-family sales for new communities are averaging two homes per month. 60% of builders are offering mortgage rate buydowns, and yet 70% of builders report demand was slower than expected.

Monitoring Several Variables Impacting the Market Potential shifts in monetary policy, fiscal policy, international relations, investor sentiment, and consumer behavior are all being evaluated as to what impacts we may see in the coming months.

Regional Housing Market Conditions

Single-Family Housing



Dallas/Fort Worth maintains an average monthly sales rate of 1.9 net monthly sales per community among active projects.

Among Texas' four major markets, Austin MSA and San Antonio MSA are overperforming the DFW and Houston markets in terms of new home sales adjusted for supply and seasonality.

Dallas - Ft Worth - Arlington MSA experienced 44,125 new home closings in the last 12 months, a decrease of -9.8%.

New home sales have accounted for approximately 24% to 31% of total closings the past year.

Builder surveys report that affordability and consumer confidence are keeping consumers on the sidelines leading to tempering of new home activity.

The industry backdrop

Confidence: Conflicts with Iran, geopolitics, recession talks, stock market volatility, oil & gas, the Fed, mortgage rates, AI and the labor market are planting seeds of doubt

Labor market: Bouncing between positive and negative growth nationally

Mortgage rates: 6.4% with consensus of higher for longer





DFW Area ISD Ranked by Annual Closings 1Q26

Single-Family Housing

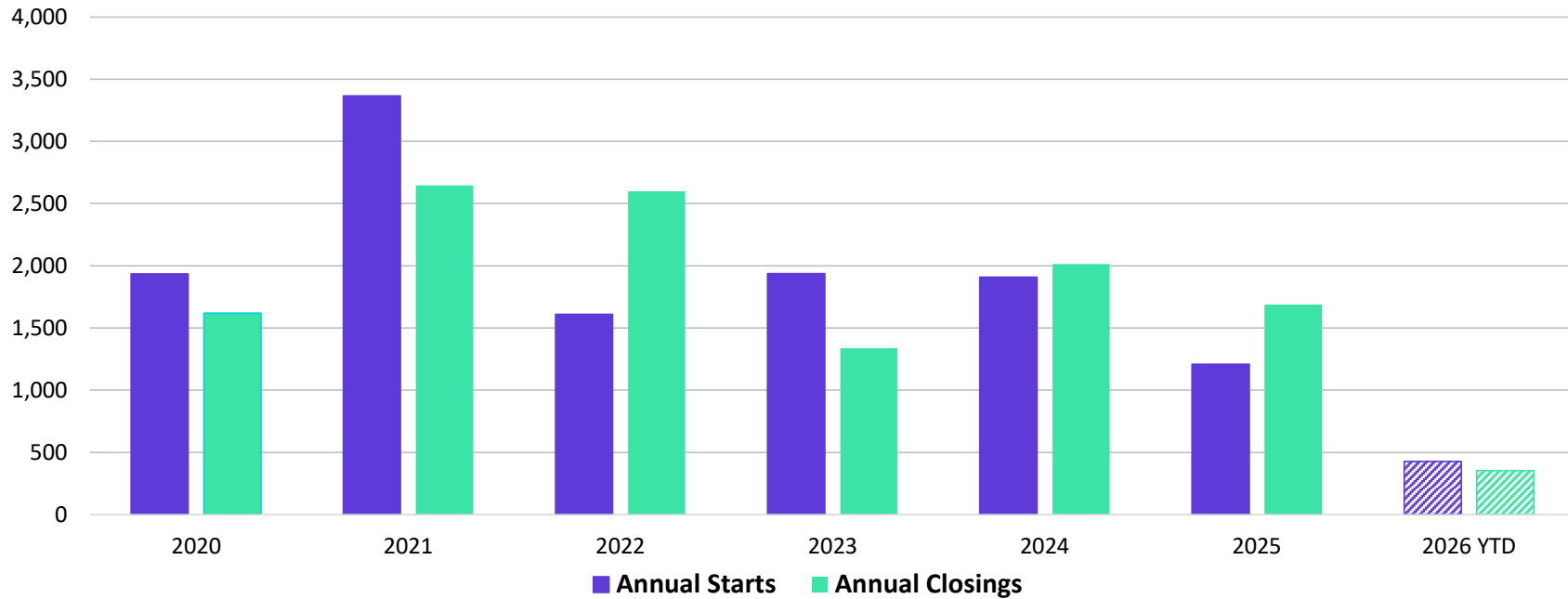
Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Future
1	NORTHWEST ISD	2,995	3,343	1,518	6,094	40,845
2	PRINCETON ISD	2,451	2,978	1,312	4,763	5,738
3	MCKINNEY ISD	1,908	2,088	1,046	4,623	11,247
4	CELINA ISD	1,725	1,843	1,119	6,674	31,118
5	PROSPER ISD	1,596	1,837	1,098	4,263	8,216
6	DENTON ISD	1,368	1,832	675	4,499	26,136
7	FORNEY ISD	1,288	1,583	836	3,494	17,861
8	COMMUNITY ISD	1,299	1,414	669	3,521	6,254
9	CROWLEY ISD	1,431	1,414	821	2,872	9,857
10	CRANDALL ISD	1,204	1,389	572	2,944	13,955
11	AUBREY ISD	1,284	1,191	803	2,564	11,984
12	FRISCO ISD	890	1,188	553	1,808	6,648
13	EAGLE MT-SAGINAW ISD	1,025	1,187	437	2,490	7,762
14	ROCKWALL ISD	965	1,184	688	3,010	7,551
15	DALLAS ISD	998	1,029	1,175	1,896	4,988
16	MIDLOTHIAN ISD	845	915	581	2,190	18,803
17	ROYSE CITY ISD	707	772	468	2,951	9,731
18	MANSFIELD ISD	694	751	488	1,314	6,131
19	ANNA ISD	707	746	525	2,788	16,833
20	WAXAHACHIE ISD	892	744	620	2,073	21,984

* Based on additional research by Zonda Education

** Totals **DO NOT** include age-restricted communities

Forney ISD New Home Activity

Single-Family Housing



Starts	2020	2021	2022	2023	2024	2025	2026
1Q	310	560	490	236	313	350	429
2Q	367	1071	526	530	583	318	0
3Q	520	1156	237	596	551	295	0
4Q	739	579	357	575	462	246	0
Total	1,936	3,366	1,610	1,937	1,909	1,209	429

Closings	2020	2021	2022	2023	2024	2025	2026
1Q	298	538	699	207	404	419	354
2Q	401	704	804	363	428	508	0
3Q	384	714	369	375	860	404	0
4Q	537	692	726	393	323	317	0
Total	1,620	2,648	2,598	1,338	2,015	1,648	354

Source: Zonda

Forney ISD New Home Activity by Elementary Zone

Single-Family Housing

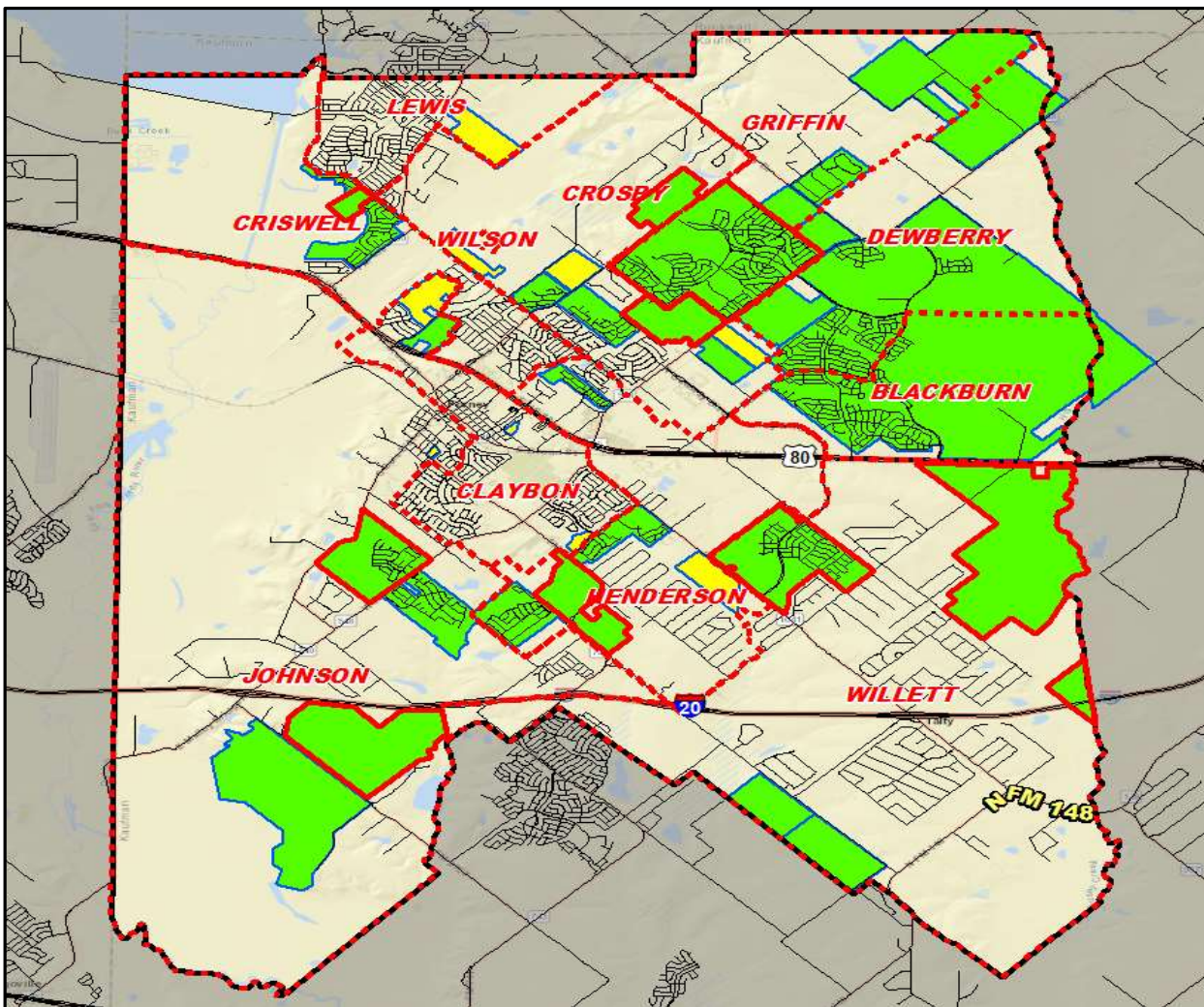


Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Futures
BLACKBURN	0	0	0	0	0	0	0	3,455
CLAYBON	44	19	40	8	19	34	62	285
CRISWELL	0	0	0	0	1	1	16	254
CROSBY	312	74	332	109	88	173	839	1,696
DEWBERRY	225	120	207	52	114	150	546	6,674
GRIFFIN	336	88	487	82	91	141	413	1,200
HENDERSON	51	24	173	24	24	75	288	1,232
JOHNSON	120	40	141	40	51	117	529	3,733
LEWIS	0	0	1	0	0	0	0	465
WILLETT	200	64	202	39	67	145	801	2,322
Grand Total	1,288	429	1,583	354	455	836	3,494	17,861

- Highest activity in the category
- Second highest activity in the category
- Third highest activity in the category

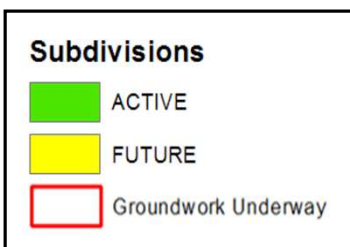
Single Family & Multifamily Housing Activity

Area Housing Activity Information

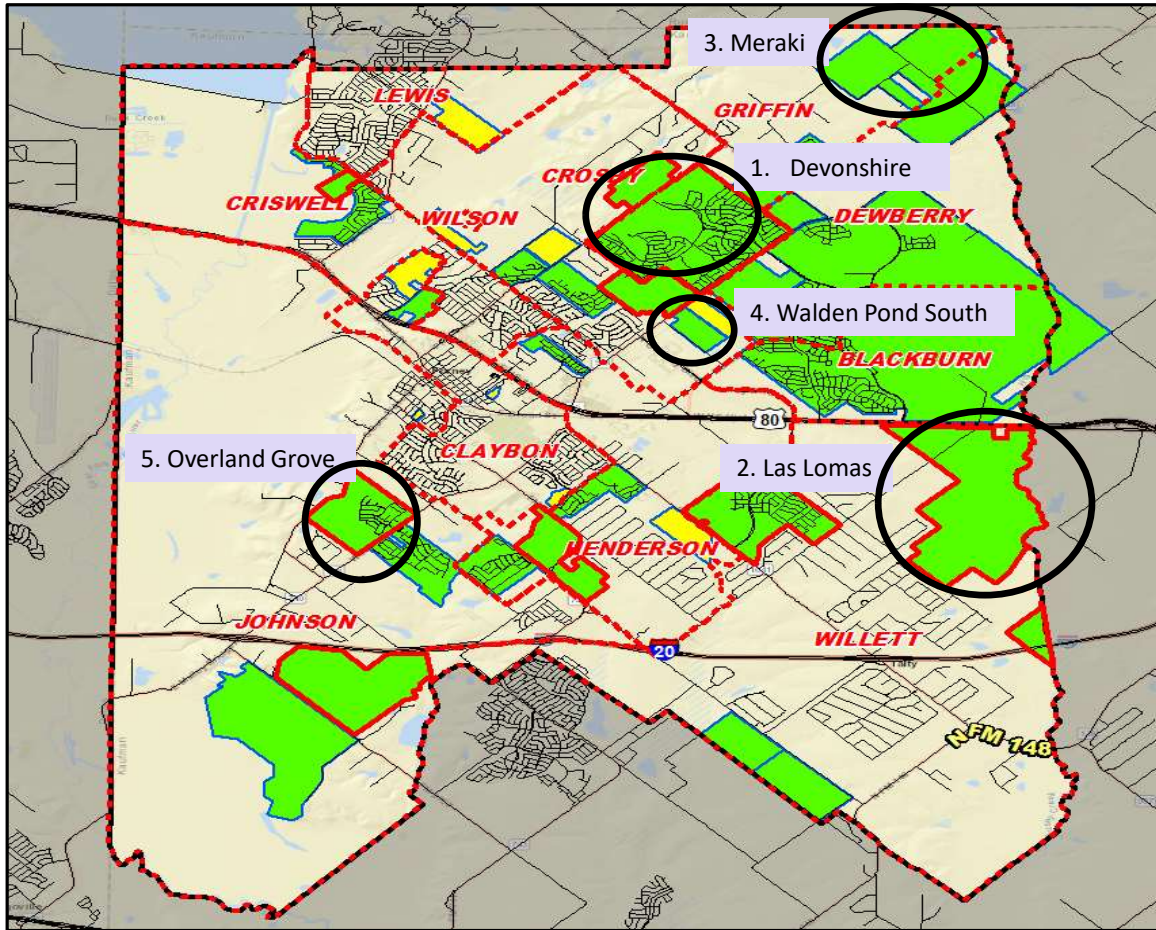


District Housing Overview

- The district has 35 active subdivisions with more than 450 homes under construction and nearly 3,500 lots ready to be built on
- Within Fisd there are 13 potential future subdivisions totaling more than 17,850 single family lots
- Groundwork is underway on approximately 2,000 lots within eight subdivisions

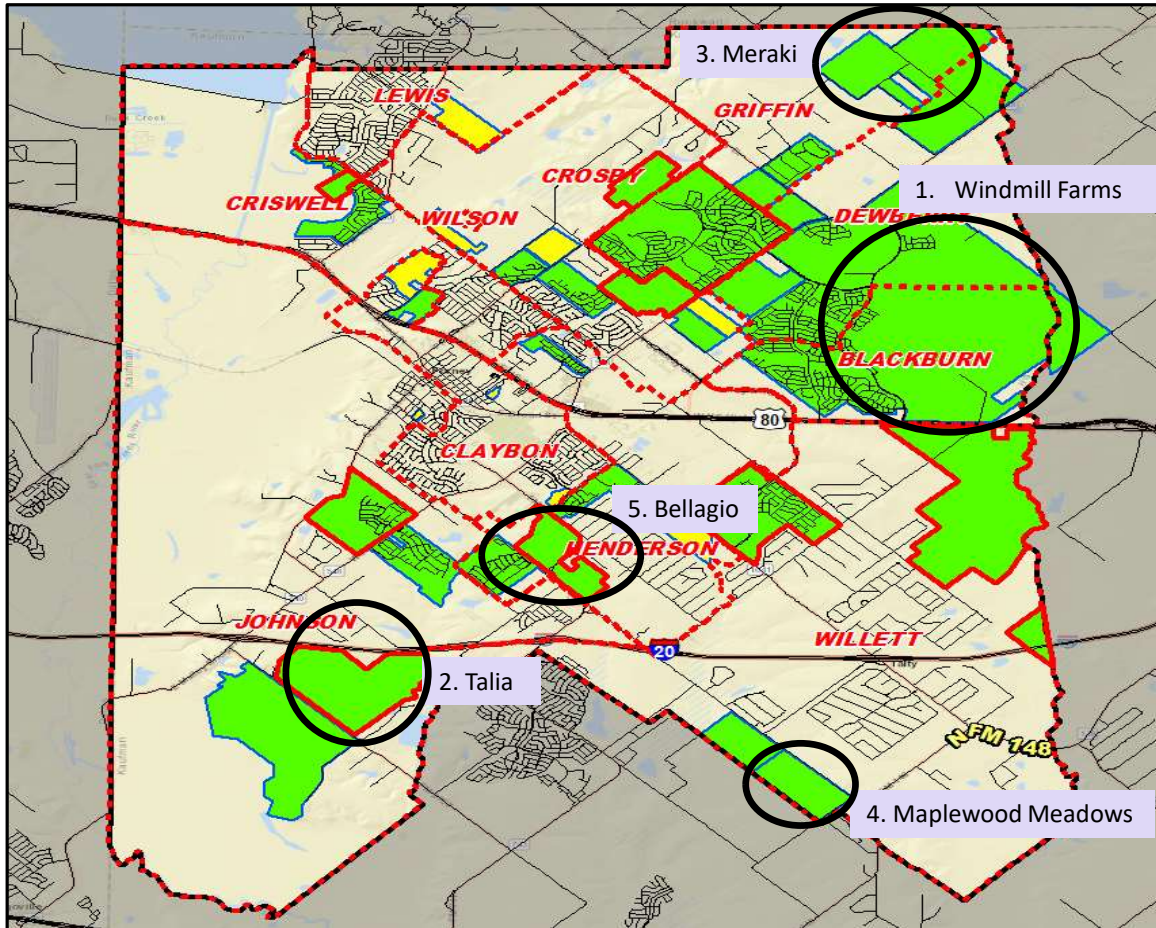


The following pages highlight major and new developments



Top Active Subdivisions – Ranked by Vacant Developed Lots

Subdivision	Vacant Developed Lots/Inventory/Future Lots
1. Devonshire	– 562/152/0
2. Las Lomas	– 429/58/777
3. Meraki	– 352/54/2,415
4. Walden Pond South	– 293/38/0
5. Overland Grove	– 250/31/346



Top Future Subdivisions –

1. Windmill Farms – 4,928 future lots, Blackburn & Dewberry ES
2. Talia – 2,251 future lots, Johnson ES
3. Meraki – 2,415 future lots (SF & TH), Griffin ES
4. Maplewood Meadows – 992 future lots, Willet ES
5. Bellagio – 839 future lots, Henderson ES

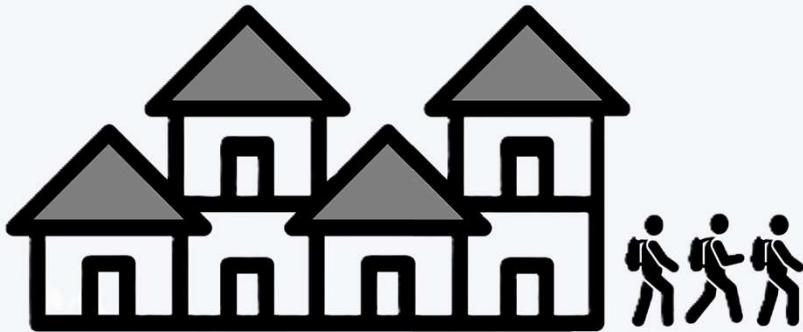
Multifamily Housing Activity

Area Housing Activity Information



District Apartments' Student Yield

Multifamily Housing



Student Yield – The number of students enrolled in school divided by the total number of housing units being evaluated in a specific area.

The average yield within the District is approximately **.202**. The type of units were evaluated related to age of unit, size of unit, and cost of unit as it relates student yield numbers.

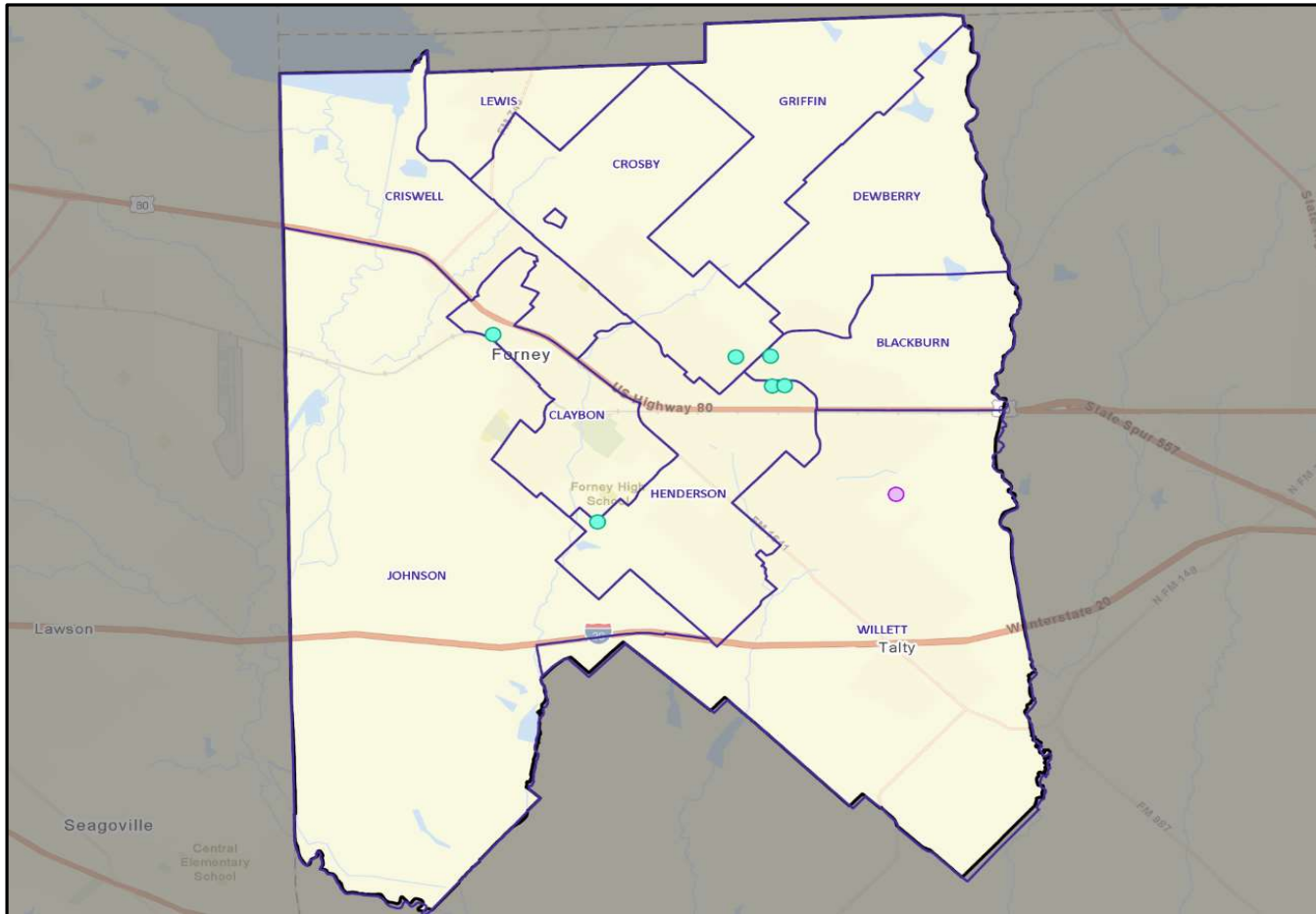
Total Multifamily Student Yield Analysis –

Total Number of Apartment Units included in Market Study	Number of Students Enrolled in school in the Apartment Units	Yield
3,362 Units	678 Students	0.202

Age of Apartment Building & Yield –

Prior to 2000	2001 - 2019	2020 - Current
0.558	0.230	0.144

District Multifamily Overview



- There is currently one multi-family project under construction within the District comprising 272 rental units
- There are six multi-family projects in the planning stages comprising more than 1,600 future rental units

Multifamily Developments

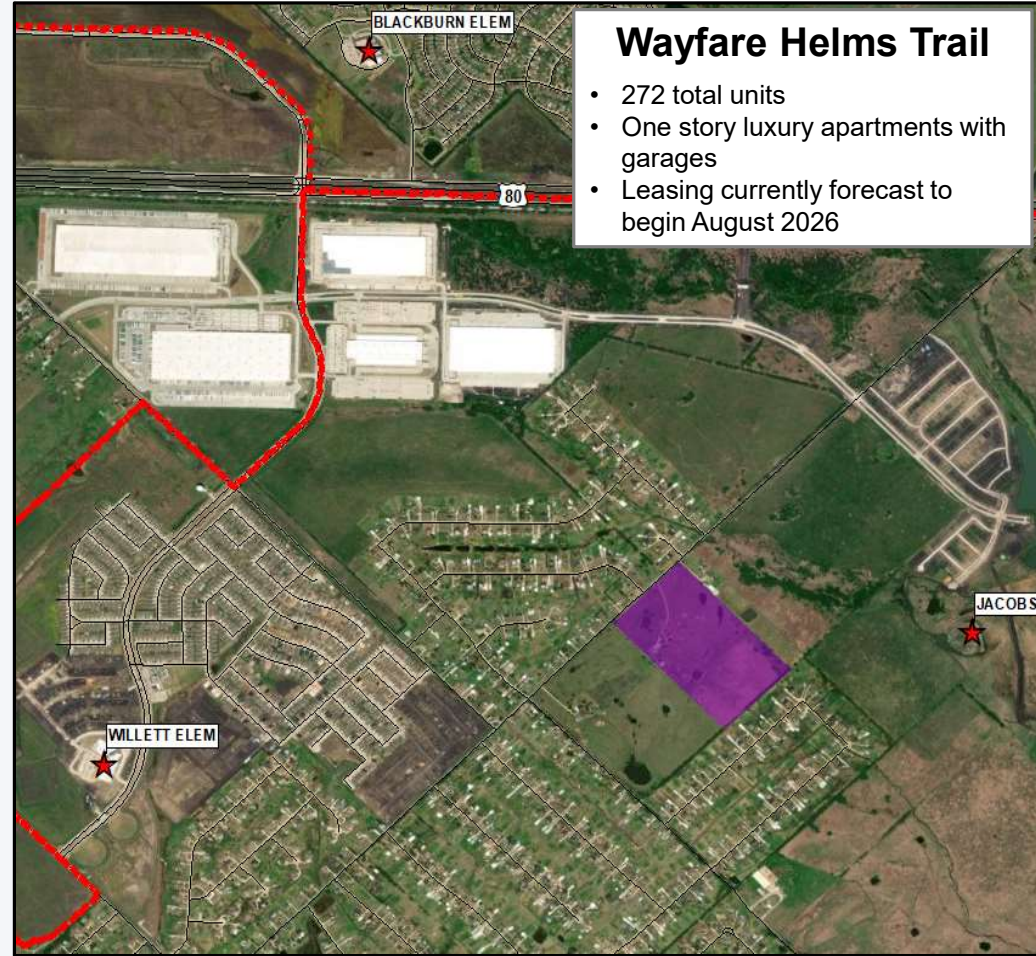
- FUTURE
- UNDER CONSTRUCTION

May 2026



Wayfare Helms Trail

- 272 total units
- One story luxury apartments with garages
- Leasing currently forecast to begin August 2026



Enrollment Forecast

10 Year Forecast & Campus Projections

GRADE LEVEL ENROLLMENT HISTORY AND PROJECTIONS

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total Enrollment	Total Growth	% Growth
2021/22	85	238	1,034	999	1,057	1,046	1,046	1,077	1,112	1,187	1,169	1,345	1,101	1,025	828	14,349	1,633	12.8%
2022/23	103	348	1,140	1,248	1,176	1,237	1,210	1,170	1,260	1,243	1,302	1,413	1,317	1,077	967	16,211	1,862	13.0%
2023/24	156	377	1,171	1,225	1,351	1,276	1,288	1,287	1,237	1,281	1,295	1,435	1,372	1,250	1,001	17,002	791	4.9%
2024/25	164	577	1,272	1,322	1,333	1,405	1,423	1,408	1,375	1,374	1,381	1,465	1,475	1,354	1,237	18,565	1,563	9.2%
2025/26	201	641	1,322	1,365	1,392	1,446	1,525	1,522	1,504	1,446	1,464	1,549	1,522	1,465	1,331	19,695	1,130	6.1%

Yellow box = largest grade per year Green box = second largest grade per year

25/26 Proj	128	679	1,347	1,443	1,465	1,466	1,578	1,547	1,554	1,486	1,477	1,550	1,449	1,429	1,290	19,889	% miss
dif	73	-38	-25	-78	-73	-20	-53	-25	-50	-40	-13	-1	73	36	41	-194	-1.0%

GRADE LEVEL COHORT HISTORY

Tear	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Elem	Int	MS	HS
3 YR Avg		0.420	1.051	1.092	1.075	1.070	1.081	1.075	1.065	1.060	1.062	1.118	1.013	0.976	0.967	1.074	1.070	1.061	1.019
2022/23		0.305	1.103	1.207	1.177	1.170	1.157	1.119	1.170	1.118	1.097	1.209	0.979	0.978	0.943	1.163	1.144	1.107	1.027
2023/24		0.322	1.027	1.075	1.083	1.085	1.041	1.064	1.057	1.017	1.042	1.102	0.971	0.949	0.929	1.062	1.060	1.029	0.988
2024/25		0.454	1.086	1.129	1.088	1.040	1.115	1.093	1.068	1.111	1.078	1.131	1.028	0.987	0.990	1.092	1.081	1.094	1.034
2025/26		0.485	1.039	1.073	1.053	1.085	1.085	1.070	1.068	1.052	1.066	1.122	1.039	0.993	0.983	1.067	1.069	1.059	1.034

- Enrollment slowed in 25/26 to just over 6%
- Cohorts change at the elementary level dropped by 100 students

Ten Year Forecast by Grade Level - PEIMS

Enrollment Forecast



Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total Enrollment	Total Growth	% Growth
2021/22	85	238	1,034	999	1,057	1,046	1,046	1,077	1,112	1,187	1,169	1,345	1,101	1,025	828	14,349	1,633	12.8%
2022/23	103	348	1,140	1,248	1,176	1,237	1,210	1,170	1,260	1,243	1,302	1,413	1,317	1,077	967	16,211	1,862	13.0%
2023/24	156	377	1,171	1,225	1,351	1,276	1,288	1,287	1,237	1,281	1,295	1,435	1,372	1,250	1,001	17,002	791	4.9%
2024/25	164	577	1,272	1,322	1,333	1,405	1,423	1,408	1,375	1,374	1,381	1,465	1,475	1,354	1,237	18,565	1,563	9.2%
2025/26	201	641	1,322	1,365	1,392	1,446	1,525	1,522	1,504	1,446	1,464	1,549	1,522	1,465	1,331	19,695	1,130	6.1%
2026/27	191	634	1,372	1,436	1,423	1,494	1,561	1,621	1,611	1,598	1,540	1,619	1,570	1,512	1,462	20,643	948	4.8%
2027/28	191	709	1,424	1,485	1,513	1,543	1,624	1,648	1,719	1,708	1,699	1,703	1,647	1,552	1,498	21,664	1,021	4.9%
2028/29	191	762	1,498	1,546	1,571	1,651	1,672	1,698	1,756	1,834	1,817	1,877	1,734	1,651	1,555	22,812	1,148	5.3%
2029/30	191	787	1,570	1,632	1,634	1,710	1,794	1,752	1,800	1,872	1,957	2,006	1,908	1,721	1,641	23,975	1,163	5.1%
2030/31	191	827	1,639	1,692	1,701	1,760	1,847	1,877	1,860	1,917	1,994	2,161	2,041	1,891	1,710	25,106	1,131	4.7%
2031/32	191	865	1,712	1,768	1,768	1,834	1,902	1,940	1,999	1,984	2,041	2,202	2,197	2,025	1,878	26,306	1,200	4.8%
2032/33	191	904	1,798	1,862	1,865	1,922	1,981	2,005	2,068	2,136	2,114	2,253	2,238	2,173	2,005	27,517	1,211	4.6%
2033/34	191	949	1,894	1,950	1,946	2,008	2,073	2,084	2,134	2,211	2,274	2,335	2,291	2,213	2,148	28,700	1,183	4.3%
2034/35	191	992	1,994	2,058	2,043	2,107	2,174	2,165	2,219	2,282	2,354	2,511	2,372	2,265	2,187	29,913	1,213	4.2%
2035/36	191	1,040	2,108	2,160	2,167	2,220	2,279	2,261	2,304	2,375	2,429	2,597	2,551	2,340	2,237	31,259	1,346	4.5%

Yellow box = largest grade per year
Green box = second largest grade per year

Ten Year Forecast by Campus Level - PEIMS

Enrollment Forecast



Campus	Capacity	ENROLLMENT PROJECTIONS										
		2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36
EE/PK		113	113	113	113	113	113	113	113	113	113	113
Blackburn Elementary	850	668	650	648	635	635	653	703	774	855	947	1,054
Claybon Elementary	700	551	513	528	517	535	545	554	564	574	584	594
Criswell Elementary	700	575	613	642	690	726	731	727	730	729	718	710
Crosby Elementary	850	611	765	887	1,045	1,194	1,288	1,345	1,388	1,393	1,382	1,383
Dewberry Elementary	850	715	764	809	853	877	915	913	920	953	1,004	1,025
Griffin Elementary	900	828	843	875	909	960	960	990	1,023	1,056	1,095	1,131
Henderson Elementary	850	595	638	655	689	734	758	792	827	807	792	785
Jacobs Elementary	900	0	750	806	852	899	937	982	1,028	1,092	1,144	1,200
Johnson Elementary	900	726	750	783	822	904	983	1,114	1,322	1,568	1,866	2,216
Lewis Elementary	850	759	745	737	709	690	693	693	704	717	732	748
Willett Elementary	900	856	496	510	534	543	566	591	611	628	654	680
Wilson Elementary	900	895	471	497	523	507	514	521	520	525	527	528
ELEMENTARY SCHOOL TOTALS	10,150	7,892	8,110	8,490	8,891	9,318	9,657	10,040	10,523	11,010	11,559	12,166
Elementary Absolute Change		396	218	379	401	427	339	384	483	487	549	607
Elementary Percent Change		5.28%	2.77%	4.68%	4.72%	4.80%	3.64%	3.97%	4.81%	4.63%	4.99%	5.25%

Green = w/in 5% of Capacity; Yellow = Over Capacity

Ten Year Forecast by Campus Level - PEIMS

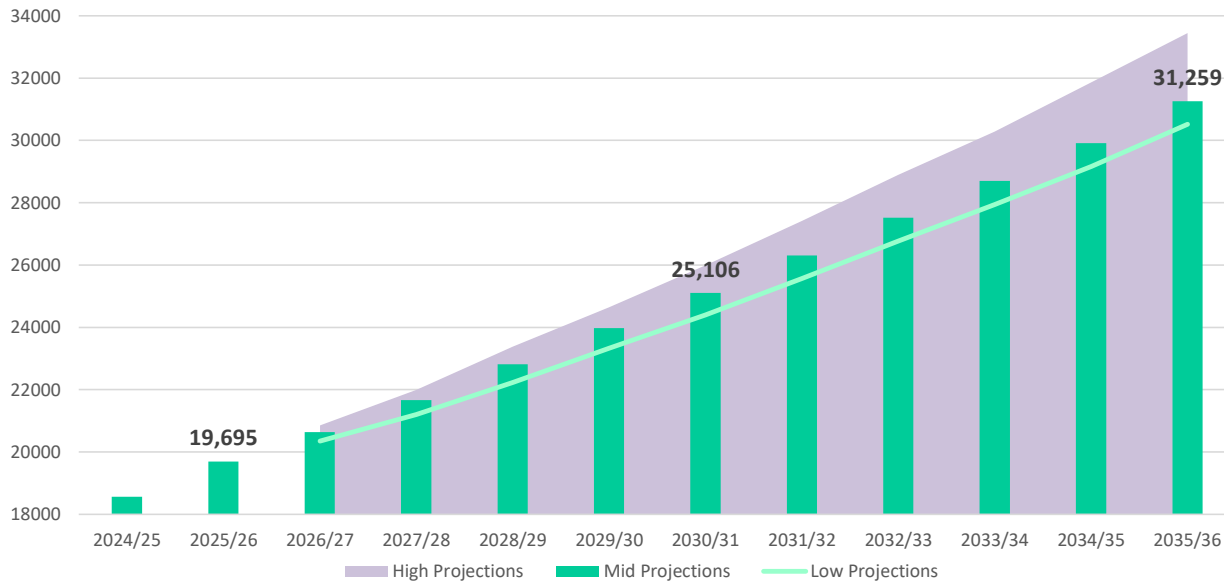
Enrollment Forecast



Campus	Capacity	ENROLLMENT PROJECTIONS										
		2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36
Jones Intermediate School	1,199	836	856	842	861	845	878	974	1,018	1,082	1,173	1,274
Rhea Intermediate School	1,200	689	788	860	884	883	929	987	1,031	1,086	1,135	1,175
Rhodes Intermediate School	1,200	875	983	1,008	1,036	1,074	1,148	1,207	1,207	1,204	1,222	1,233
Smith Intermediate School	1,000	598	576	628	644	721	753	742	789	818	825	855
INTERMEDIATE SCHOOL TOTALS	4,599	2,998	3,204	3,338	3,426	3,524	3,708	3,910	4,046	4,190	4,355	4,537
Intermediate School Absolute Change		215	206	134	88	98	184	202	135	144	166	182
Intermediate School Percent Change		7.73%	6.87%	4.19%	2.62%	2.86%	5.23%	5.45%	3.46%	3.56%	3.96%	4.17%
Brown Middle School	1,000	516	562	588	574	650	666	738	780	767	815	846
Jackson Middle School	1,200	894	928	1,001	1,124	1,149	1,180	1,229	1,315	1,384	1,384	1,379
Themer Middle School	1,200	729	735	766	876	969	984	990	1,046	1,108	1,158	1,222
Warren Middle School	1,200	725	868	1,006	1,032	1,016	1,035	1,022	1,064	1,180	1,233	1,311
MIDDLE SCHOOL TOTALS	4,600	2,864	3,092	3,360	3,605	3,783	3,865	3,979	4,204	4,439	4,590	4,757
Middle School Absolute Change		109	228	268	244	178	81	115	225	235	150	168
Middle School Percent Change		3.96%	7.97%	8.67%	7.27%	4.95%	2.15%	2.97%	5.65%	5.59%	3.39%	3.66%
Forney High School 9Th	1,200	771	794	853	963	1,044	1,117	1,132	1,154	1,124	1,269	1,322
Forney High School	2,800	2,042	2,154	2,260	2,441	2,637	2,882	3,152	3,321	3,430	3,438	3,579
North Forney High School 9Th	1,200	740	787	813	877	924	1,007	1,032	1,062	1,173	1,203	1,236
North Forney High School	2,800	2,014	2,127	2,176	2,236	2,372	2,497	2,686	2,833	2,960	3,124	3,288
HIGH SCHOOL TOTALS	8,000	5,567	5,862	6,102	6,516	6,976	7,502	8,002	8,370	8,687	9,035	9,425
High School Absolute Change		337	295	240	415	460	526	499	368	317	348	390
High School Percent Change		6.44%	5.30%	4.09%	6.79%	7.06%	7.55%	6.66%	4.60%	3.79%	4.00%	4.32%
Forney Learning Academy		96	96	96	96	96	96	96	96	96	96	96
Virtual Academy		278	278	278	278	278	278	278	278	278	278	278
DISTRICT TOTALS	27,349	19,695	20,643	21,664	22,812	23,975	25,106	26,306	27,517	28,700	29,913	31,259
District Absolute Change		1,130	948	1,021	1,148	1,163	1,131	1,200	1,211	1,183	1,213	1,346
District Percent Change		6.09%	4.81%	4.95%	5.30%	5.10%	4.72%	4.78%	4.60%	4.30%	4.23%	4.50%

Green = w/in 5% of Capacity; Yellow = Over Capacity

Enrollment Range Forecast



School Year	Low Projections	Mid Projections	High Projections
2024/25		18,565	
2025/26		19,695	
2026/27	20,352	20,643	20,849
2027/28	21,208	21,664	21,989
2028/29	22,234	22,812	23,382
2029/30	23,330	23,975	24,646
2030/31	24,396	25,106	25,985
2031/32	25,566	26,306	27,411
2032/33	26,765	27,517	28,893
2033/34	27,943	28,700	30,278
2034/35	29,157	29,913	31,857
2035/36	30,523	31,259	33,447

Low Range Projections

- Slow down in Housing Starts & Closings
- Increases in Homeschooling & Private School Enrollment
- Lower Kindergarten & Early Elementary Grade Enrollment
- School of Choice options lower overall housing yields

Mid-Range Projections

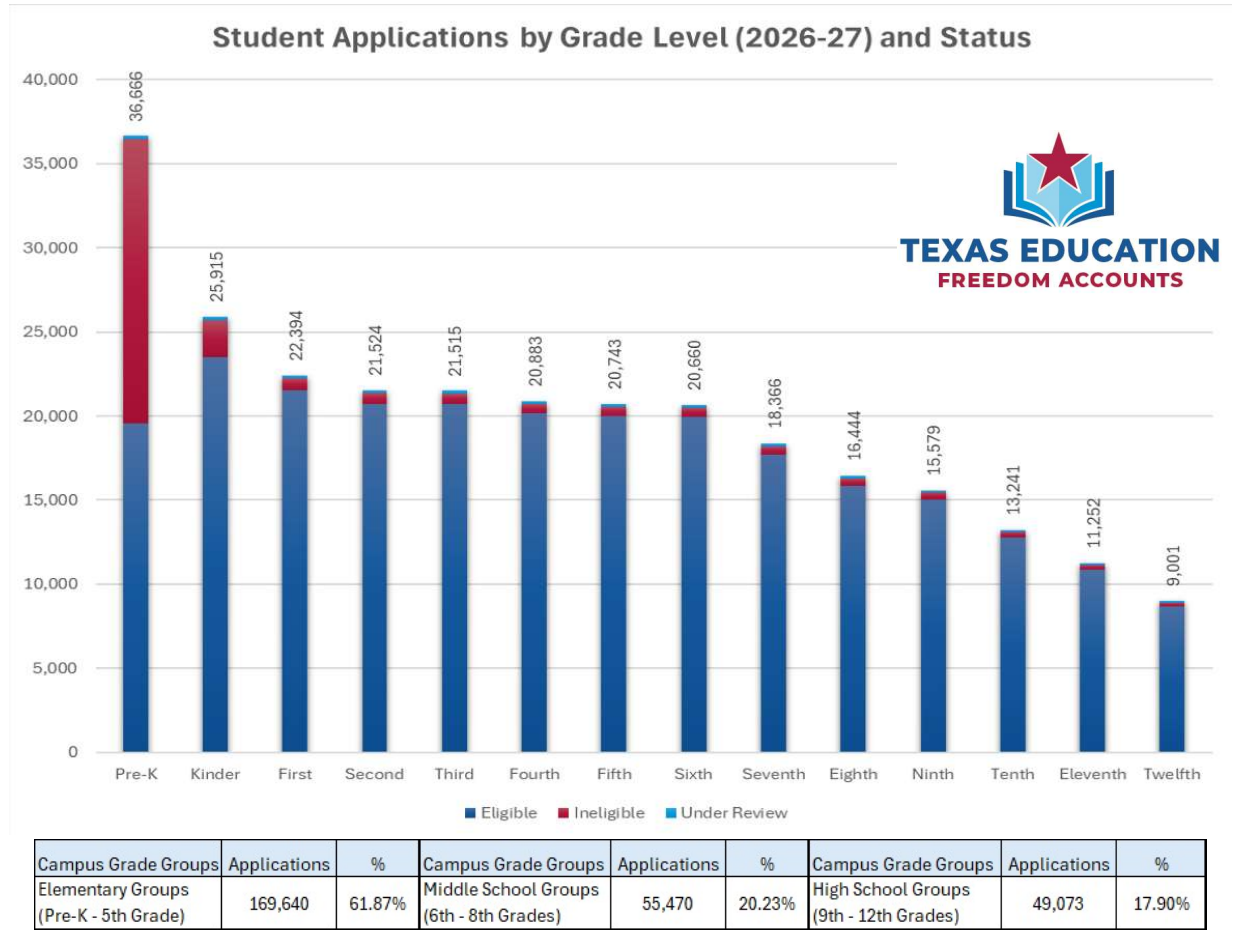
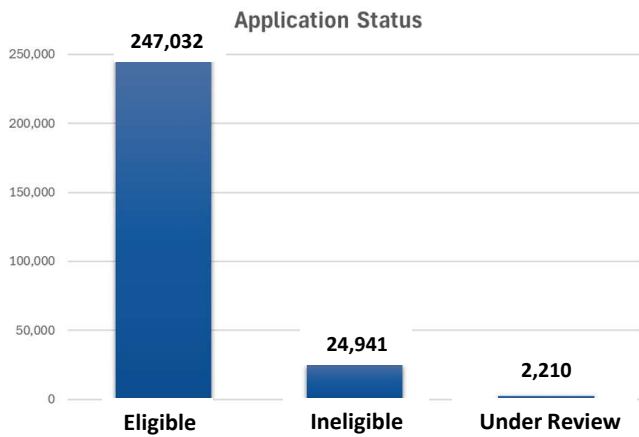
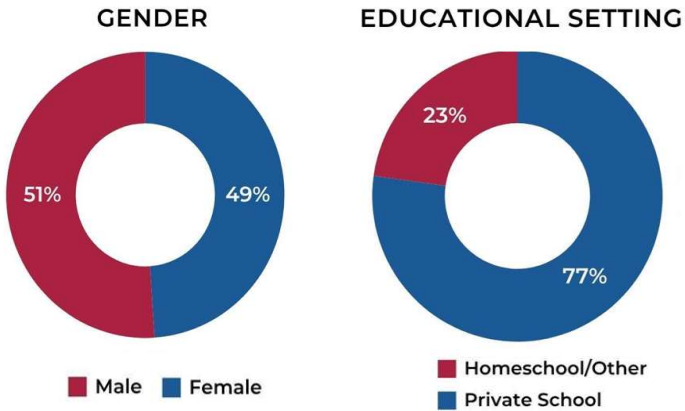
- Economic Conditions remain stable
- Continued population growth & Housing Activity
- Minimal Impact from trends in Homeschooling & Private School Enrollment
- Maintaining current housing yields
- Current Transfer patterns remain

High Range Projections

- Future Interest Rate Cuts & Favorable Mortgage Rates
- Surge in Housing Starts & Closings
- Programs and Marketing Efforts increase Enrollment through Transfer Students
- KG enrollment keeps pace with birth rates

Vouchers

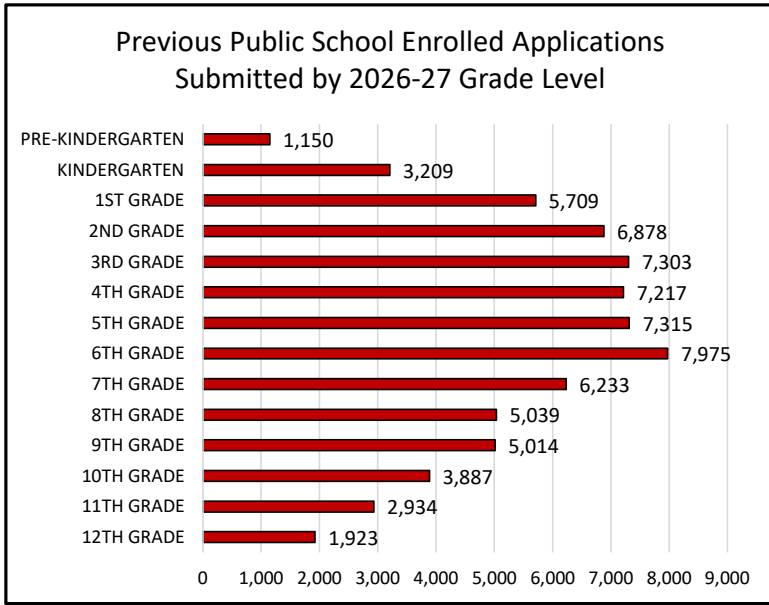
State and Regional



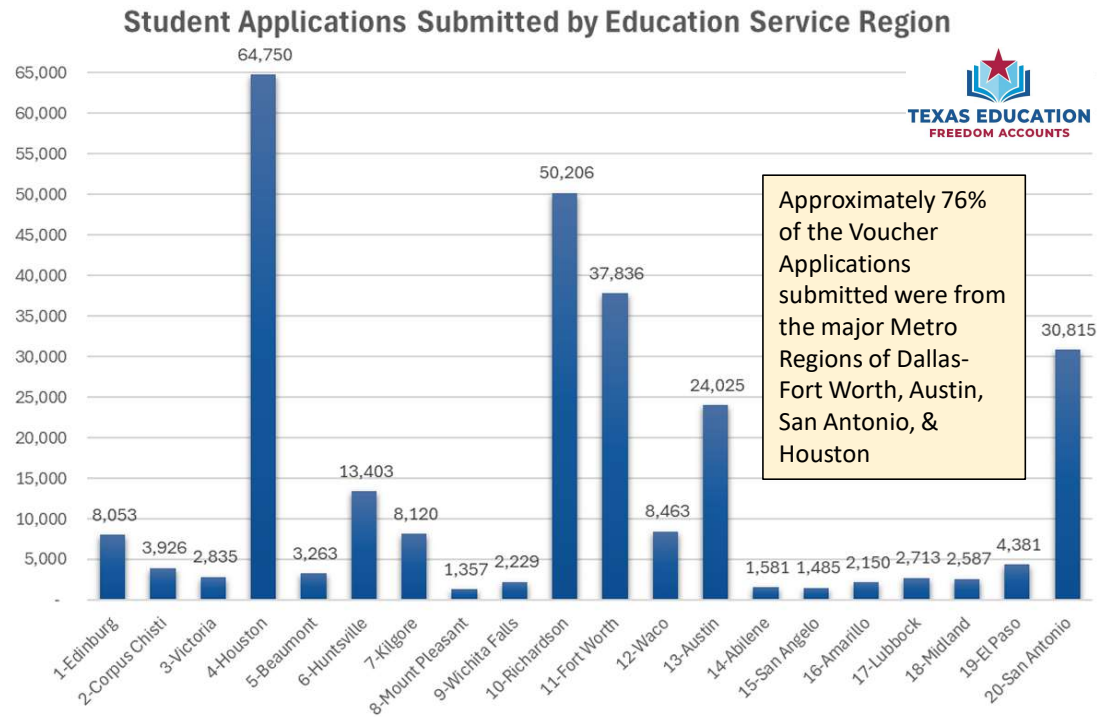


State of Texas – Education Freedom Accounts

Applications By Region Analysis & Students by Grade Enrolled in Public Schools in 2024-25 School Year



Of the Applications that had students enrolled during the 2024-25 School Year 54% will be in Elementary Grades, 27% will be in Middle School Grades, and 19% will be in High School Grades



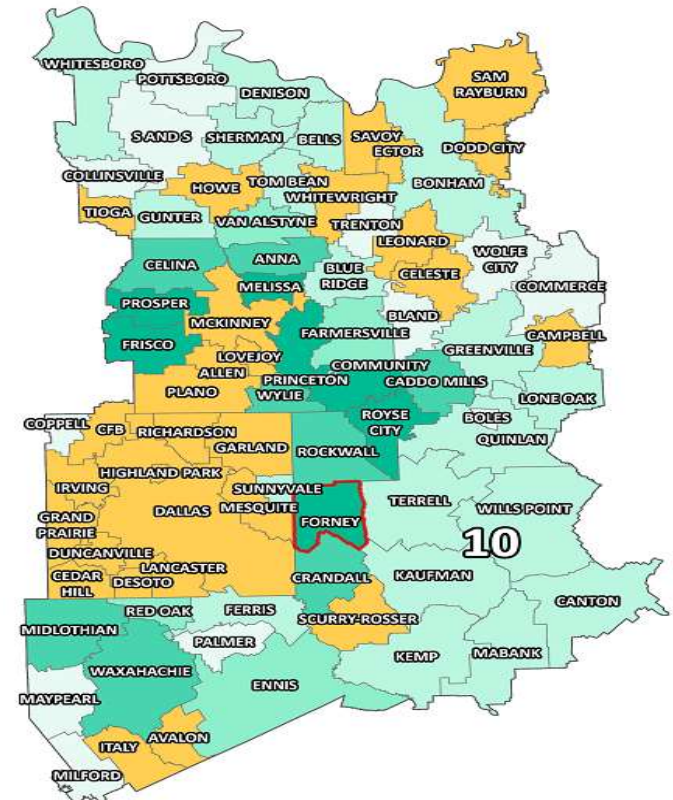
Region	Region 1	Region 2	Region 3	Region 4	Region 5	Region 6	Region 7	Region 8	Region 9	Region 10	Region 11	Region 12	Region 13	Region 14	Region 15	Region 16	Region 17	Region 18	Region 19	Region 20	Totals
Applications	8,053	3,926	2,835	64,750	3,263	13,403	8,120	1,357	2,229	50,206	37,836	8,463	24,025	1,581	1,485	2,150	2,713	2,587	4,381	30,815	274,178
% of Total Applications	2.94%	1.43%	1.03%	23.62%	1.19%	4.89%	2.96%	0.49%	0.81%	18.31%	13.80%	3.09%	8.76%	0.58%	0.54%	0.78%	0.99%	0.94%	1.60%	11.24%	100.00%
2024-25 Regional Enrollment	435,144	94,521	47,706	1,246,551	83,884	224,622	184,645	55,432	35,699	910,252	595,779	176,884	397,937	71,695	49,576	79,169	81,623	106,060	160,879	506,197	5,544,255
Application % of Total 2024-25 Enrollment	1.85%	4.15%	5.94%	5.19%	3.89%	5.97%	4.40%	2.45%	6.24%	5.52%	6.35%	4.78%	6.04%	2.21%	3.00%	2.72%	3.32%	2.44%	2.72%	6.09%	4.95%

State of Texas – Education Freedom Accounts

Regional Application Information



District	Total Applications Submitted	Enrolled Applications	% of Applications Enrolled in District in 2024-25 School Yr.	Total Applications Awarded to Date	Sum of ENROLLMENT 2024/25	% Enrolled Applications	% of Enrolled Applications Awarded to Total Enrollment	% of Applications Awarded to Enrolled Applications
ALLEN ISD	1,304	365	28.0%	169	20,838	1.75%	0.81%	46.30%
ANNA ISD	459	119	25.9%	73	6,038	1.97%	1.21%	61.34%
ATHENS ISD	148	33	22.3%	< 30 Awarded	3,029	1.09%	% Not Available	% Not Available
BONHAM ISD	82	0	0.0%	< 30 Awarded	2,029	0.00%	% Not Available	% Not Available
CADDO MILLS ISD	144	39	27.1%	33	3,073	1.27%	1.07%	84.62%
CANTON ISD	77	0	0.0%	< 30 Awarded	2,309	0.00%	% Not Available	% Not Available
CARROLLTON-FARMERS BRANCH ISD	1,756	333	19.0%	223	24,165	1.38%	0.92%	66.97%
CEDAR HILL ISD	488	166	34.0%	104	6,253	2.65%	1.66%	62.65%
CELINA ISD	461	144	31.2%	69	5,324	2.70%	1.30%	47.92%
COMMUNITY ISD	489	159	32.5%	98	5,271	3.02%	1.86%	61.64%
COPPELL ISD	584	211	36.1%	78	13,233	1.59%	0.59%	36.97%
GRANDALL ISD	374	135	36.1%	77	6,922	1.95%	1.11%	57.04%
DALLAS ISD	8,617	1704	19.8%	1,313	139,802	1.22%	0.94%	77.05%
DENISON ISD	223	50	22.4%	53	4,977	1.00%	1.06%	106.00%
DESOTO ISD	644	232	36.0%	142	5,708	4.06%	2.49%	61.21%
DUNCANVILLE ISD	628	173	27.5%	119	11,562	1.50%	1.03%	68.79%
ENNIS ISD	161	46	28.6%	< 30 Awarded	6,646	0.69%	% Not Available	% Not Available
FARMERSVILLE ISD	139	44	31.7%	45	2,397	1.84%	1.88%	102.27%
FERRIS ISD	83	0	0.0%	< 30 Awarded	3,010	0.00%	% Not Available	% Not Available
FORNEY ISD	1,230	500	40.7%	238	18,565	2.69%	1.28%	47.80%
FRISCO ISD	3,043	949	31.2%	384	65,289	1.45%	0.59%	40.46%
GARLAND ISD	2,995	723	24.1%	414	51,021	1.42%	0.81%	57.26%
GRAND PRAIRIE ISD	824	278	33.7%	162	26,129	1.06%	0.62%	58.27%
GREENVILLE ISD	478	84	17.6%	88	5,583	1.50%	1.58%	104.76%
HIGHLAND PARK ISD	237	71	30.0%	< 30 Awarded	7,099	1.00%	% Not Available	% Not Available
IRVING ISD	2,011	469	23.3%	218	30,767	1.52%	0.71%	46.48%
KAUFMAN ISD	126	0	0.0%	< 30 Awarded	4,356	0.00%	% Not Available	% Not Available
LANCASTER ISD	309	97	31.4%	64	6,822	1.42%	0.94%	65.98%
LOVEJOY ISD	159	49	30.8%	< 30 Awarded	4,019	1.22%	% Not Available	% Not Available
MABANK ISD	117	44	37.6%	36	4,118	1.07%	0.87%	81.82%
MCKINNEY ISD	1,824	518	28.4%	284	23,296	2.22%	1.22%	54.83%
MELISSA ISD	542	200	36.9%	107	7,735	2.59%	1.38%	53.50%
MESQUITE ISD	1,056	356	33.7%	210	37,930	0.94%	0.55%	58.99%
MIDLOTHIAN ISD	820	242	29.5%	175	11,356	2.13%	1.54%	72.31%
PLANO ISD	5,206	1236	23.7%	702	46,612	2.65%	1.51%	56.80%
PRINCETON ISD	734	205	27.9%	127	9,956	2.06%	1.28%	61.95%
PROSPER ISD	1,525	523	34.3%	212	31,651	1.65%	0.67%	40.54%
QUINLAN ISD	141	0	0.0%	45	2,936	0.00%	1.53%	#DIV/0!
RED OAK ISD	501	150	29.9%	87	6,696	2.24%	1.30%	58.00%
RICHARDSON ISD	3,183	686	21.6%	397	36,971	1.86%	1.07%	57.87%
ROCKWALL ISD	1,234	300	24.3%	206	19,235	1.56%	1.07%	68.67%
ROYCE CITY ISD	563	170	30.2%	115	10,034	1.69%	1.15%	67.65%
SHERMAN ISD	392	78	19.9%	78	7,788	1.00%	1.00%	100.00%
SUNNYVALE ISD	138	0	0.0%	< 30 Awarded	2,306	0.00%	% Not Available	% Not Available
TERRELL ISD	189	42	22.2%	< 30 Awarded	5,283	0.80%	% Not Available	% Not Available
VAN ALSTYNE ISD	166	64	38.6%	< 30 Awarded	2,612	2.45%	% Not Available	% Not Available
WAXAHACHIE ISD	822	232	28.2%	180	11,196	2.07%	1.61%	77.59%
WILLS POINT ISD	79	0	0.0%	< 30 Awarded	2,893	0.00%	% Not Available	% Not Available
WYLIE ISD	1,660	545	32.8%	226	25,007	2.18%	0.90%	41.47%
TOTAL	49,964	12,764	25.5%	7,351	824,423	1.55%	0.89%	57.59%



Districts with Enrollments below a total of 2,000 students as of 2024-25 School Year are not included in this list due to the limited amount of voucher application information that was available.



Key Takeaways

District Information -



Forney ISD enrollment increased by **nearly 7,000 students in the last five years**. Including 1,130 additional students this year, 25-26.

Housing Market Conditions -



1Q26 new home starts in FISD were up more than 20% YOY as builders increased output in the district. However, 1Q26 closings were down approximately 15% YOY as potential homebuyers continued to face inflationary pressures including higher gas prices along with general economic uncertainty.

Housing Activity & Future Developments -



The district currently has approximately **840 homes in active inventory**, nearly 3,500 lots available to build on, and more than 17,850 planned in the future.

Enrollment Forecast -



FISD Enrollment is forecasted to enroll approximately 25,100 students by the 2030/31 school year, and as housing picks back up may approach 31,250 in 10 years.