

# SSD BUDGET PRESENTATION #6

JUNE 2026

*“CULTIVATING LIFELONG LEARNERS READY FOR  
AN EVER-CHANGING WORLD”*



# Contents

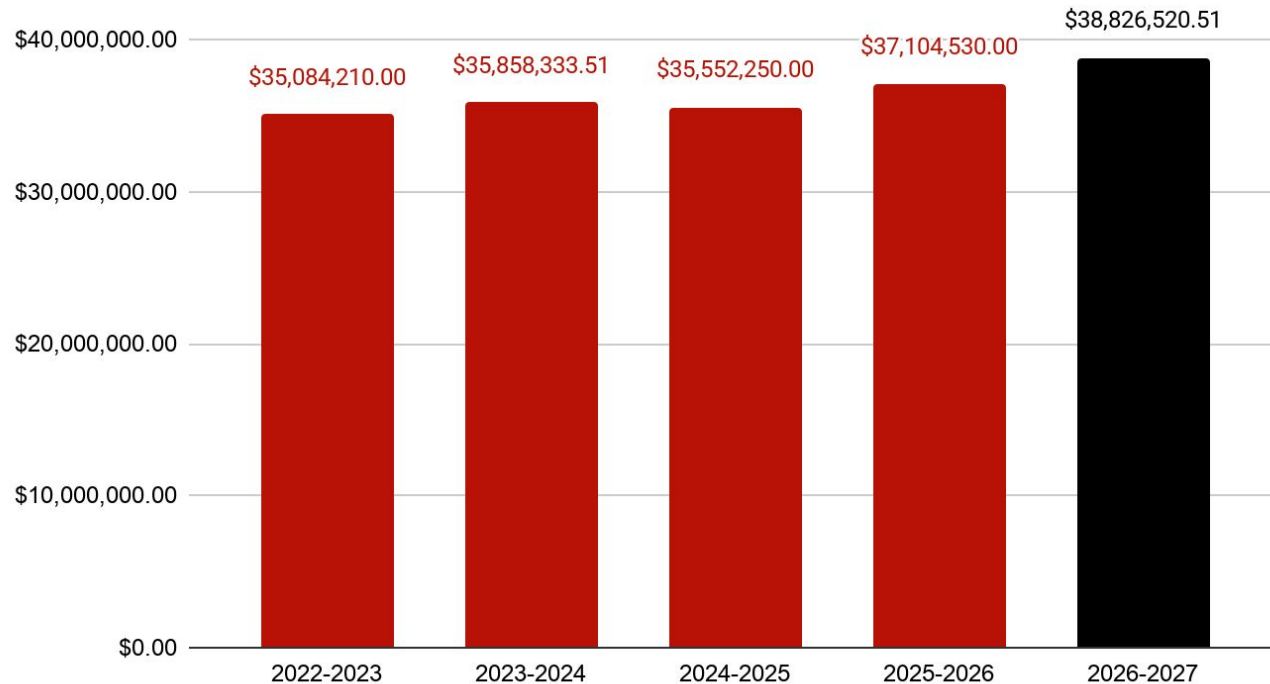


- Trend Reports
- Changes From Last Board Presentation
  - Expenditures
  - Revenues
- Budgetary Unknowns
- Final Projected Budget
- Tax Rates for 2026-2027

**“CULTIVATING LIFELONG LEARNERS READY  
FOR AN EVER-CHANGING WORLD”**



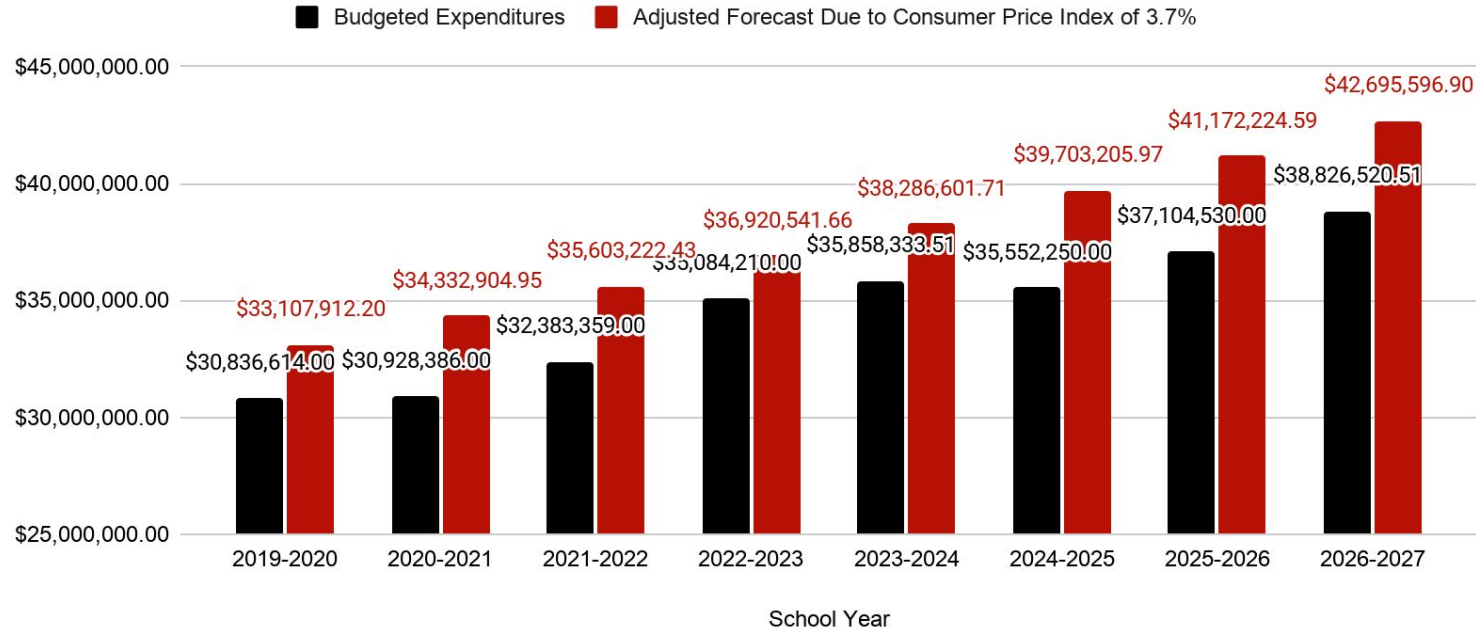
# 5 Year Expenditures Analysis



*“CULTIVATING LIFELONG LEARNERS READY FOR AN EVER-CHANGING WORLD”*



# Expenditures Analysis



*“CULTIVATING LIFELONG LEARNERS  
READY FOR AN EVER-CHANGING WORLD”*



# 26/27 Budget Changes Since Last Meeting

## **Reductions**

1. Reduce CWCTC budget by \$27,615.71 due to their final projection of our districts tuition costs.
2. Adjustment of \$402.51 made to Employee #3590 to match board Motion #4.
3. Adjust Employee #3685 medical coverage to single \$16,528.51.
4. Employee #2830 retirement - \$140,011.62.
5. Employee #3345 full year sabbatical \$48,943.12.

## **Additions**

1. Replace employee # 2830 retiree– budgeted M1 w/family benefits \$104,957.62.
2. Long term sub for employee # 3345 on sabbatical – budgeted m1 w/family benefits.





# Budgetary Unknowns

- 1) State budget – doesn't look promising for them to approve by their deadline of June 30. Local senator & representatives are estimating ***IN JULY***.
- 2) Adequacy Funding
- 3) Insurance renewal – liability, umbrella, etc.
- 4) Long range plan for SPC.
- 5) No capital projects listed in budget.

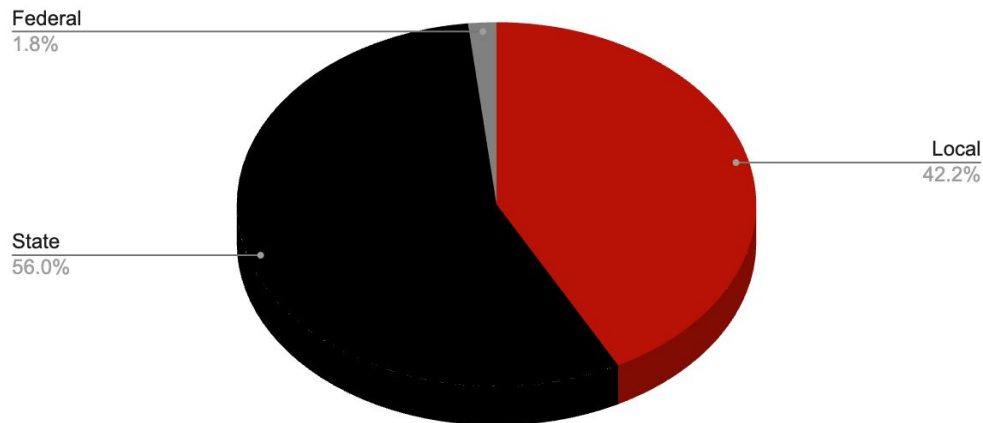




# Proposed Final Budget

|                          |                  |
|--------------------------|------------------|
| <b>Total Expenses:</b>   | \$38,826,521     |
| <b>Local Revenues:</b>   | \$16,402,721     |
| <b>State Revenues:</b>   | \$21,741,886     |
| <b>Federal Revenues:</b> | <u>\$681,914</u> |
| <b>Balanced Budget:</b>  | 0.00             |

Projected Revenues





# 26/27 Tax Rates

- 1) Fayette County Tax Rate: 19.40 – Rebalancing + Increase Amount = 1.56 Mills
- 2) Westmoreland County Tax Rate: 100.70 – Increase Amount = 3.00 Mills

**How does this affect you? Calculate your increase here!!!!**



# How Would a Change in Mills or Actual Dollars Affect the Budget?



\*This Analysis Relates to Westmoreland County Residents; Fayette County Residents Would Be Affected Less

| <div>  <h2>SOUTHMORELAND SCHOOL DISTRICT</h2> <p><i>Cultivating Lifelong Learners Ready For An Ever-Changing World</i></p> </div> |                             |                             |                                                   |                               |                             |                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------------------------|---------------------------------------------------|-------------------------------|-----------------------------|-------------------------------|
| BUDGET OPTIONS                                                                                                                                                                                                    | 97.7                        | 98.7                        | 99.7                                              | 100.2                         | 100.7                       | 101.2                         |
|                                                                                                                                                                                                                   | NO TAX INCREASE<br>OPTION 1 | 1 MILL INCREASE<br>OPTION 2 | 2 MILL INCREASE<br>OPTION 3                       | 2.5 MILL INCREASE<br>OPTION 4 | 3 MILL INCREASE<br>OPTION 5 | 3.5 MILL INCREASE<br>OPTION 6 |
|  AMOUNT OF INCREASE PER MONTH                                                                                                    | \$0.00                      | \$0.98                      | <b>MEDIAN ASSESSED VALUE</b><br>\$1.96    \$2.45  |                               | \$2.94                      | \$3.42                        |
|                                                                                                                                                                                                                   | \$0.00                      | \$1.09                      | <b>AVERAGE ASSESSED VALUE</b><br>\$2.19    \$2.73 |                               | \$3.28                      | \$3.83                        |

## BUDGET PROCESS TIMELINE - NEXT STEPS



02

February

Initial Expenditures  
Draft

03

March

Initial Revenues  
Draft

04

April

Refined Budget  
With A More  
Accurate List of  
Expenditures and  
Revenues

05

May

Preliminary Budget  
Prepared and  
Approved

06

June

Final Budget  
Adopted

**PLEASE KEEP IN MIND, THE NUMBERS DID  
AND SHOULD HAVE CHANGED AS WE  
ADVANCED THROUGH THIS PROCESS!!!!**

**We Are Here!!!!!!**

