



Fiscal Oversight Committee (FOC) Agenda

June 4, 2026

5:30 p.m. Dinner / 6-8 p.m. Meeting

In-Person Meeting | Wilcox Building

Board Room | 620 Wilcox St, Castle Rock

Purpose of the FOC

The primary function of the Fiscal Oversight Committee (FOC) is to assist the Board of Education in fulfilling its fiscal oversight responsibilities with integrity and reliability. Responsibilities include Budget, Accounting, Audit, Financial Reporting, and Banking.

Public Participation Protocol

We welcome community members. In order to respect the time of our FOC Committee Volunteers, we ask that non-members please hold any comments and questions until Public Participation. Thank you.

Agenda		
Time	Announcements	Facilitator
6:00	Roll Call	Jerrod Taylor, FOC Chair
6:05	Public Participation Protocol Statement	Jerrod Taylor, FOC Chair
	Information/Discussion/Action Items	
6:10	Icebreaker (10 minutes)	Jerrod Taylor, FOC Chair
6:20	Approval of Minutes – May 7, 2026 Meeting (5 minutes)	Jerrod Taylor, FOC Chair
6:25	Financial and Legislative Updates (15 minutes) - State Treasurer's Interest-Free Loan Program Brief Update SY 25-26 Final Revised Budget - Draft Budget Resolutions SY 26-27 Adopted Budget	Jana Schleusner, Chief Financial Officer Eric Varner, Director of Finance Drew Phelps, Director of Budget
6:40	MLO Feedback (45 minutes)	Jana Schleusner, Chief Financial Officer
7:25	Audit Subcommittee (Year Ended June 2026) (5 minutes)	Eric Varner, Director of Finance
7:30	Election of FOC Officers 26-27 SY (10 minutes)	Jerrod Taylor, FOC Chair
7:40	Approval of SY 26-27 FOC Draft Meeting Schedule (5 minutes)	Jerrod Taylor, FOC Chair Jana Schleusner, Chief Financial Officer
7:45	FOC Annual Report to the BOE (5 minutes)	Jerrod Taylor, FOC Chair
7:50	Recognizing Outgoing FOC Members (5 minutes)	Jana Schleusner, Chief Financial Officer
7:55	Board of Education (BOE) Update (10 minutes)	Valerie Thompson, BOE Director
8:05	Committee Updates (MBOC, LRPC, DAC) (15 minutes)	Committee Representatives
8:20	New Business/Ideas (5 minutes)	Jerrod Taylor, FOC Chair
8:25	Public Participation (5 minutes)	Jerrod Taylor, FOC Chair
8:30	Adjourn	Jerrod Taylor, FOC Chair

Next Meeting: September (Date to be Determined)

FOC Meeting Dates		
SY 2025-2026	Location (5:30 p.m. Dinner 6-8 p.m. Meeting)	
September 11, 2025	Wilcox	Board Room
October 9, 2025	Wilcox	Board Room
November 13, 2025	Wilcox	Board Room
December 4, 2025	Wilcox	Board Room
January 15, 2026	Wilcox	Board Room
February 12, 2026	Wilcox	Board Room
March 12, 2026	Wilcox	Board Room
April 9, 2026	Wilcox	Board Room
May 7, 2026	Wilcox	Board Room
June 4, 2026	Wilcox	Board Room
FOC Membership		
Voting Members	Non-Voting Members	
Jerrold Taylor, Chair	BOE Director Valerie Thompson	
Dan Smith, Vice Chair (MBOC)	Jana Schleusner, Chief Financial Officer	
Robert Smithson, Recorder	Drew Phelps, Director of Budget	
Aaron Cowan	Eric Varner, Director of Finance	
Alex Frum	Christy Ortiz, Executive Assistant to CFO	
Cynthia Fisher		
Dave Usechek (LRPC)	Keith Langford (DAC)	
Kevin Metzger		
Maya Rosochacova		
Shawn Daughenbaugh		