



Upper Merion Area School District Property Tax Rebate

To Be filed with UMASD between July 1, 2026 and no later than June 30, 2027

For Year 2025 PA-1000 (Filed in 2026)

Where To File: UMASD Administrative Office, 435 Crossfield Rd., King of Prussia, PA 19406

PLEASE COMPLETE ALL REQUESTED INFORMATION. Please print legibly or type

PART A - Claimant Personal Information			
Name			
Address			
Phone Number		Date of Birth	/ /
Parcel Number (Found on Tax Bill)			
Social Security Number	- -		
PART B - Form PA-1000 2025 (Property Tax or Rent Rebate Claim)			
Insert amount from LINE 13 on Form PA-1000 2025 (Total Income)	\$		
<i>Inserted amount above in Part B may not exceed \$48,110 for owners and \$48,110 for renters.</i>			
Complete Applicable Section C			
PART C (1) - FOR PROPERTY OWNERS with INCOME IN Part B BELOW \$32,070 ONLY			
Eligible for Supplement. Calculation of Property Tax Rebate from UMASD			
(a) Insert total property taxes paid from LINE 14 on Form PA-1000 2025	\$		
(b) Insert property tax rebate amount from LINE 15 on Form PA-1000 2025	\$		
(c) Divide total property tax paid from Line (a) by total income in PART B			
(d) If Line (c) is LESS than 15%, enter the amount from Line (b); If Line (c) is GREATER than 15%, multiply Line (b) by 1.5			
(e) Subtract Line (d) from Line (a)	\$		
(f) Percentage Rebate Factor	X 60%		
(g) Multiply Line (d) by Line (f)	\$		
(h) UMASD Property Tax Rebate (Insert the lessor of Line (e) and Line (g))	\$		
<i>Inserted amount on Line (h) above may not exceed \$900</i>			
PART C (2) - FOR PROPERTY OWNERS with INCOME IN Part B ABOVE \$32,070 ONLY			
Calculation of Property Tax Rebate from UMASD			
(a) Insert total property taxes paid from LINE 14 on Form PA-1000 2025	\$		
(b) Insert property tax rebate amount from LINE 15 on Form PA-1000 2025	\$		
(c) Subtract Line (b) from Line (a)			
(d) Percentage Rebate Factor	X 60%		
(e) Multiply Line (b) by Line (d)	\$		
(f) UMASD Property Tax Rebate (Insert the lessor of Line (c) and Line (e))	\$		
<i>Inserted amount on Line (f) above may not exceed \$228</i>			
PART C (3) - FOR RENTERS ONLY			
Calculation of Rent Rebate from UMASD			
(a) Insert amount from LINE 17 on Form PA-1000 2025	\$		
(b) Insert amount from LINE 18 on Form PA-1000 2025 (Rent Rebate)	\$		
(c) Subtract Line (b) from Line (a)			
(d) Percentage Rebate Factor	X 60%		
(e) Multiply Line (b) by Line (d)	\$		
(f) UMASD Rent Rebate (Insert the lessor of Line (c) and Line (e))	\$		
<i>Inserted amount on Line (f) above may not exceed \$600</i>			

PART C (4) - COMBINED OWNERS/RENTERS with INCOME IN Part B BELOW \$32,070 ONLY Eligible for Supplement. Calculation of Tax/Rent Rebate from UMASD	
(a) Insert amount from LINE 17 on Form PA-1000 2025	\$
(b) Insert amount from LINE 19 on Form PA-1000 2025	\$
(c) Divide total property tax paid from Line (a) by total income in PART B	%
(d) If Line (c) is LESS than 15%, enter the amount from Line (b); If Line (c) is GREATER than 15%, multiply Line (b) by 1.5	
(e) Subtract Line (d) from Line (a)	\$
(f) Percentage Rebate Factor	X 60%
(g) Multiply Line (d) by Line (f)	\$
(h) UMASD Tax/Rent Rebate (Insert the lessor of Line (e) and Line (g))	\$
<i>Inserted amount on Line (h) above may not exceed \$900</i>	
PART C (5) - FOR PROPERTY OWNERS/RENTERS with INCOME IN Part B ABOVE \$32,070 ONLY Calculation of Tax/Rent Rebate from UMASD	
(a) Insert amount from LINE 17 on Form PA-1000 2025	\$
(b) Insert amount from LINE 19 on Form PA-1000 2025	\$
(c) Subtract Line (b) from Line (a)	
(d) Percentage Rebate Factor	X 60%
(e) Multiply Line (b) by Line (d)	\$
(f) UMASD Tax/Rent Rebate (Insert the lessor of Line (c) and Line (e))	\$
<i>Inserted amount on Line (f) above may not exceed \$228</i>	
PART D- Checklist of Required Information to send with Rebate Request Form Requires Everything listed in Line (a) AND Line (b)	
(a) Copy of PA-1000 2025 (Pages 1&2 of Property Tax/Rent Rebate Claim) filed with PA Dept of Revenue	
(b) Copy of 2025 Rebate Check OR Statement of Direct Deposit from PA Revenue RECEIVED IN 2026 noting the rebate as shown in Part C (1) & C (4) line (d) OR Part C (2), C (3) & C (5) line (b)	
I declare this form is true, correct and complete, that the documents required and hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.	

Claimant's Signature

Date

Signature of Preparer (If Other Than Claimant)

Printed Name of Preparer (If Other Than Claimant)

	Did you enclose all of your copies? DID YOU SIGN & DATE THIS FORM?
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Phone Number of Preparer (If Other Than Claimant)

Exhibit A	
Property Tax/ Rent Rebate Percentage Factor Table	
Total Income	Rebate Percentage Factor
\$0 to \$8,550	60%
\$8,551 to \$16,040	60%
\$16,041 to \$19,240	60%
\$19,241 to \$48,110	60%

The rebate percentage factor will be applied to the rebate amount received by the Claimant from the Commonwealth of Pennsylvania, including supplemental rebates.