METHACTON SCHOOL DISTRICT
SUMMARY OF REQUESTED NEW MONEY FINANCING PLAN
ESTIMATED - For Illustrative Purposes

$180 MILLION FOR PROJECTS THROUGH 2034

	1	2	3	4	3	4	5	6
	STEP 1	***STEP 2***	***STEP 3***	***STEP 4***	***STEP 5***	***STEP 6***	***STEP 7***	***TOTAL***
Total Reserves in Capital Projects Fund	-	-	-	-	-	-	-	$18,000,000
Available for Projects	$15,000,000	$35,000,000	$35,000,000	$30,000,000	$25,000,000	$25,000,000	$9,602,308	$174,602,308
Estimated Interest Earnings[1]								$5,397,692
Total Available for Projects (without Reserves)	$15,000,000	$35,000,000	$35,000,000	$30,000,000	$25,000,000	$25,000,000	$9,602,308	**$180,000,000**
Settlement	July, 2025	October, 2026	October, 2027	October, 2028	October, 2029	October, 2031	January, 2034	
Term (Years)	29	30	29	29	28	26	24	

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Independent Fiscal Office Act 1 Projections - November 2023	
25/26	4.00%
26/27	3.60%
27/28	3.20%
28/29	3.10%

Note - Provided by District administration.

8	9	10	11	12	13	12	13	14	15	16	17	18	19
Fiscal Year Ending	**Existing Local Effort**	**Est. New Local Effort[2][3]**	**Est. New Local Effort[2][3]**	**Est. New Local Effort[2][3]**	**Est. New Local Effort[2][3]**	**Est. New Local Effort[2][3]**	**Est. New Local Effort[2][3]**	**Est. New Local Effort[2][3]**	**Est. Total High School Local Effort**	**Est. Total OVERALL Local Effort**	**Use of District Cash**	**Net OVERALL Local Effort**	**Total Millage Impact[4]**
6/30/2025	8,882,481									8,882,481		**8,882,481**	
6/30/2026	8,473,668									8,473,668		**8,473,668**	
6/30/2027	8,286,812	1,097,229	511,478						1,608,707	9,895,518		**9,895,518**	0.55
6/30/2028	5,547,686	737,031	3,038,000	505,122					4,280,153	9,827,839		**9,827,839**	(0.03)
6/30/2029	4,764,900	736,869	2,134,500	1,753,375	437,089				5,061,833	9,826,733		**9,826,733**	
6/30/2030	4,762,950	736,706	1,688,375	1,753,125	1,517,875	360,100			6,056,181	10,819,131		**10,819,131**	0.39
6/30/2031	4,762,688	736,544	1,688,125	1,752,875	1,517,625	1,251,375			6,946,544	11,709,231		**11,709,231**	0.35
6/30/2032	4,764,800	736,381	1,687,875	1,752,625	1,517,375	1,251,125			6,945,381	11,710,181		**11,710,181**	
6/30/2033	4,764,200	736,213	1,687,625	1,752,375	1,517,125	1,250,875	1,634,353		8,578,565	13,342,765		**13,342,765**	0.63
6/30/2034	4,767,450	736,038	1,687,375	1,752,125	1,516,875	1,250,625	1,420,000		8,363,038	13,130,488		**13,130,488**	(0.08)
6/30/2035	2,222,375	735,863	2,155,125	2,619,625	2,023,625	1,825,625	1,543,625	494,750	11,398,238	13,620,613		**13,620,613**	0.19
6/30/2036	2,215,700	735,688	2,165,000	2,623,625	2,026,625	1,825,125	1,538,625	499,625	11,414,313	13,630,013		13,630,013	
6/30/2037	2,216,300	735,513	2,163,375	2,625,125	2,023,250	1,823,125	1,542,875	499,375	11,412,638	13,628,938		13,628,938	
6/30/2038	2,219,400	735,338	2,165,375	2,624,125	2,023,500	1,824,500	1,541,250	499,125	11,413,213	13,632,613		13,632,613	
6/30/2039	2,219,900	735,125	2,161,000	2,620,625	2,027,125	1,819,250	1,543,750	498,875	11,405,750	13,625,650		13,625,650	
6/30/2040	2,217,800	734,875	2,165,125	2,614,625	2,029,000	1,822,250	1,545,250	498,625	11,409,750	13,627,550		13,627,550	
6/30/2041	2,218,000	734,625	2,167,500	2,615,875	2,029,125	1,823,250	1,536,000	498,375	11,404,750	13,622,750		13,622,750	
6/30/2042	2,220,300	734,375	2,168,125	2,619,000	2,027,500	1,817,375	1,536,000	498,125	11,400,500	13,620,800		13,620,800	
6/30/2043	2,219,600	734,125	2,162,125	2,618,875	2,029,000	1,819,500	1,539,875	497,875	11,401,375	13,620,975		13,620,975	
6/30/2044	2,220,800	733,875	2,164,375	2,605,750	2,038,250	1,824,250	1,542,500	497,625	11,406,625	13,627,425		13,627,425	
6/30/2045	2,218,800	733,625	2,169,500	2,614,250	2,030,375	1,826,500	1,543,875	497,375	11,415,500	13,634,300		13,634,300	
6/30/2046	2,218,500	733,375	2,172,375	2,618,750	2,025,625	1,821,375	1,544,000	497,125	11,412,625	13,631,125		13,631,125	
6/30/2047		2,010,375	3,109,000	2,619,250	2,028,625	1,823,750	1,538,000	496,875	13,625,875	13,625,875		13,625,875	
6/30/2048		2,008,000	3,113,000	2,615,750	2,029,125	1,828,250	1,540,750	496,625	13,631,500	13,631,500		13,631,500	
6/30/2049		2,007,250	3,112,000	2,613,125	2,032,000	1,824,875	1,537,125	496,375	13,622,750	13,622,750		13,622,750	
6/30/2050		2,007,875	3,106,000	2,611,125	2,037,000	1,823,625	1,542,000	496,125	13,623,750	13,623,750		13,623,750	
6/30/2051		2,009,625	3,109,625	2,614,375	2,034,125	1,814,500	1,545,125	495,875	13,623,250	13,623,250		13,623,250	
6/30/2052		2,007,375	3,107,500	2,627,250	2,018,750	1,817,250	1,546,500	495,625	13,620,250	13,620,250		13,620,250	
6/30/2053		2,010,875	3,109,375	2,619,750	2,030,375	1,821,375	1,536,375	495,375	13,623,500	13,623,500		13,623,500	
6/30/2054		2,009,875	3,105,000	2,617,000	2,033,375	1,816,875	1,544,500	495,125	13,621,750	13,621,750		13,621,750	
6/30/2055		2,014,125	3,104,125	2,613,625	2,032,875	1,818,625	1,540,625	494,875	13,618,875	13,618,875		13,618,875	
6/30/2056			5,114,750	2,624,000	2,024,000	1,821,250	1,539,875	494,625	13,618,500	13,618,500		13,618,500	
6/30/2057					9,763,125	1,824,500	1,537,125	494,375	13,619,125	13,619,125		13,619,125	
6/30/2058							13,125,125	494,125	13,619,250	13,619,250		13,619,250	
6/30/2059								10,024,500	10,024,500	10,024,500		10,024,500	
TOTAL	**86,405,109**	**33,154,785**	**73,192,728**	**68,617,122**	**62,420,339**	**47,271,100**	**51,625,103**	**21,947,375**	**358,228,552**	**444,633,660**	**0**	**444,633,660**	**2.00**

[1] District provided an estimated draw schedule. Estimated interest earnings are being used to downsize total amount borrowed. 3.25% investment rate assumed.
[2] Estimated based on current market rates. Actual rates to be determined at time of pricing.
[3] Assumes no state reimbursement
[4] 1 mill = 2,573,840
[5] The timing and size of the borrowing plan may vary.