

**Fort Worth ISD Board Workshop
Tuesday, June 9, 2026 at 5:00 PM**

Official Agenda and Meeting Notice

Notice is hereby given that on Tuesday, June 9, 2026, the Board of Education of the Fort Worth Independent School District will hold a Board Workshop beginning at 5:00 PM at the [Fort Worth Independent School District Service Center 7060 Camp Bowie Boulevard](#). This meeting will be streamed and archived on the [Fort Worth ISD Live YouTube channel](#), and on the [FWISD Video on Demand site](#). The subjects to be discussed or considered or upon which any formal action may be taken are listed on the agenda which is made a part of this notice. Items do not have to be taken in the order shown on this notice.

Members of the public may make a public comment in-person or by written statement. The guidelines for public comment are posted on the [Board of Education webpage](#).

Page

1. 5:00 PM - CALL BOARD WORKSHOP TO ORDER - BOARD ROOM

2. PLEDGE OF ALLEGIANCE AND PLEDGE TO THE TEXAS FLAG

3. PUBLIC COMMENT

4. REPORTS

A. Superintendent Update

B. Budget Update

[Budget Development Update.pdf](#) 

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5. ADJOURN



Budget Update

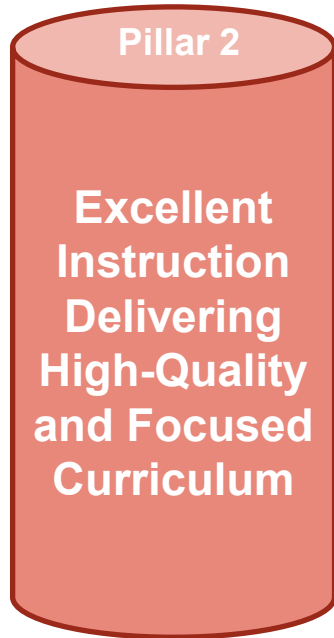
June 9, 2026

Fort Worth
INDEPENDENT SCHOOL DISTRICT

Purpose

To provide an update on the district's current year financial position and budget monitoring status, while also outlining the development of the next year's proposed budget and sharing information on the upcoming public hearing and budget adoption process.

Pillars of Excellence



2025-26

July 1, 2025 – June 30, 2026

General Operating Fund

In millions

	2025-26 Adopted Budget	2025-26 Revised Budget <small>Amended Feb 2026</small>	2025-26 End of Year Forecast
Revenue	\$826.1	\$862.9	\$865.1
(Less) Expenditures	(\$869.7)	(\$906.8)	(\$877.7)
Excess/(Deficiency)	(\$43.6)	(\$43.9)	(\$12.6)

*Projections are subject to change



General Operating Deficit

In millions

(\$43.6M)

**adopted*

Revenue	\$826.1
Expenditures	<u>(\$894.7)</u>
Excess/Deficiency	(\$68.6)

*Vacancy Factor	<u>\$25.0</u>
Surplus/Deficit	(\$43.6)

**Vacancy Factor – Budgetary adjustment that reduced personnel expenditures based on the anticipated savings from positions that are expected to remain vacant for a portion of the fiscal year due to normal turnover, recruitment timelines, and hiring patterns.*

(\$12.6M)

**estimated*

Budget Gap	(\$68.6)
Vacancy Factor Realized	<u>\$25.0</u>
Adopted Deficit	(\$43.6)

Revenue Adjustments	\$2.1
Expenditure Adjustments	\$21.2
*Payroll Savings	\$15.7
Technology Purchases	<u>(\$8.0)</u>
	(\$12.6)

** Payroll Savings – Personnel expenditures above the vacancy factor and including forecasted savings through the end of the year. This amount is subject to change.*

*Projections are subject to change

2026-27

July 1, 2026 – June 30, 2027

Key Budget Assumptions



Major Assumptions	2025-2026 Adopted Budget	2025-2026 As of May	2026-2027 Proposed Budget
Student Enrollment Projection	69,021	66,385	63,068
Average Daily Attendance (ADA)	62,464	58,413	58,022
Basic Allotment	\$ 6,160	\$ 6,215	\$ 6,215
Estimated Taxable Values	\$ 55.9 Billion	\$ 57.7 Billion	\$ 62.6 Billion
Maintenance & Operations (M&O) Rate	\$ 0.7869	\$ 0.7869	\$ 0.7869
Interest & Sinking (I&S) Rate	\$ 0.2422	\$ 0.2422	\$ 0.2422
Total Tax Rate	\$ 1.0291	\$ 1.0291	\$ 1.0291
Staff Count (General Operating)	9,432	9,295	8,903
Staff Count (All Funds)	10,618	10,332	*9,721

*Reflects active position count as of June 5, 2026

2026-27 Proposed Budget Summary

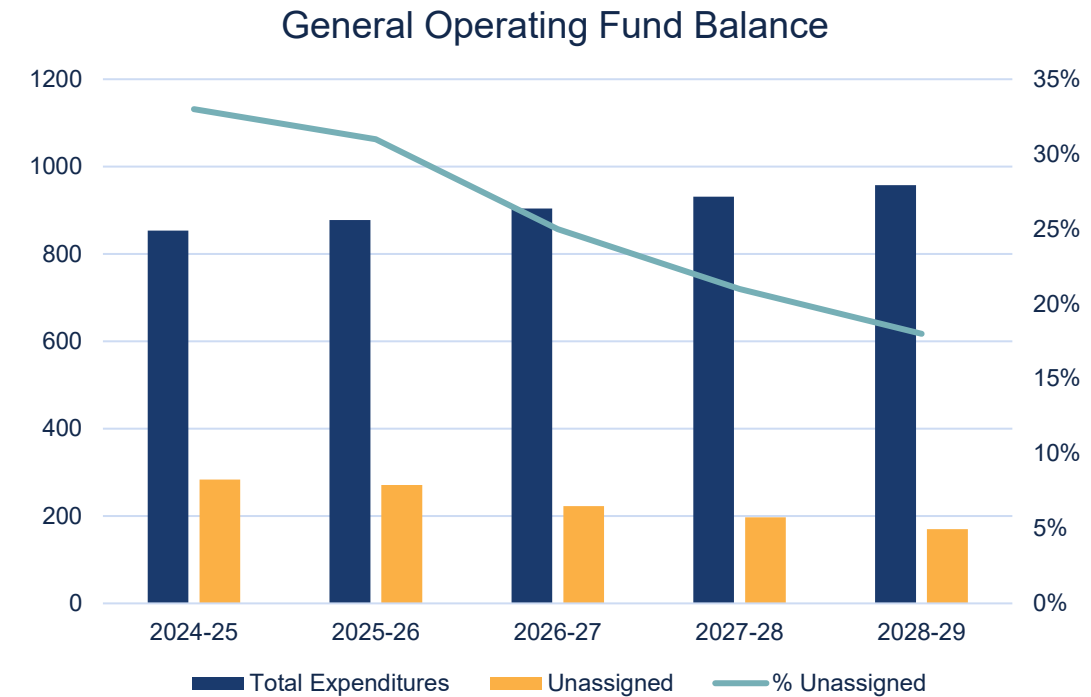
In millions

	General Operating Fund	Debt Service Fund	Food Service Fund
Projected Revenue	\$854.2	\$145.4	\$49.4
Projected Expenditures	(\$904)	(\$145.4)	(\$49.4)
Surplus/(Deficit)	(\$49.8)	\$-	\$-

Fund Balance / Financial Stability

General Operating Fund In millions

Fiscal Year	Total Expenditures	Unassigned	% Unassigned	Months of Operating
2028-29 Estimate	\$958	\$170	18%	2.1
2027-28 Estimate	\$931	\$197	21%	2.5
<div style="border: 1px solid black; padding: 5px; display: inline-block; background-color: #FFD700; color: black; font-weight: bold;"> ⚠️ WARNING </div> If action is not taken to align staffing to student enrollment and right-size the district overall budget, then the district fund balance will continue to decrease.				
2026-27 Estimate	\$904	\$223	25%	3.0
2025-26 Estimate	\$878	\$271	31%	3.7
2024-25	\$854	\$284	33%	4.0



FIRST Indicator 6: Was the average change in (assigned and unassigned) fund balances over 3 years less than a 25 percent decrease or did the current year's assigned and unassigned fund balances exceed 75 days of operational expenditures?

Tax Rate Comparison

Description	2025-26 Actual	2026-27 Proposed
Maintenance & Operations (M&O)	\$ 0.7869	\$ 0.7869
Interest & Sinking (I&S)	\$ 0.2422	\$ 0.2422
Total Tax Rate	\$1.0291	\$1.0291

*Projected rate subject to change after the district's Maximum Compressed Tax Rate (MCR) is determined by the TEA in August 2026

Note: Indicator 20 on the FIRST rating requires discussion of any changes and/or Impact to local, state, and federal funding at a board meeting within 120 days before the district adopts its budget.



Revenue Comparison

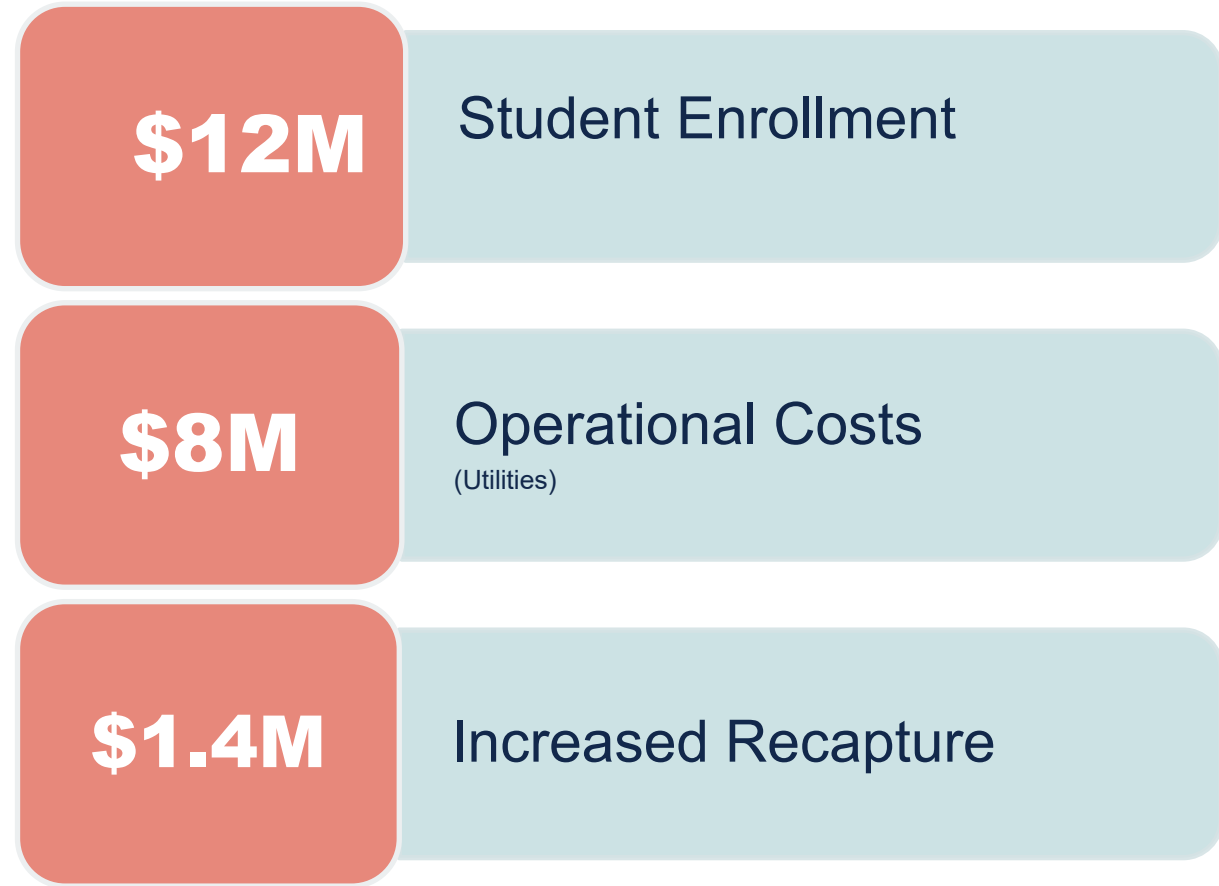
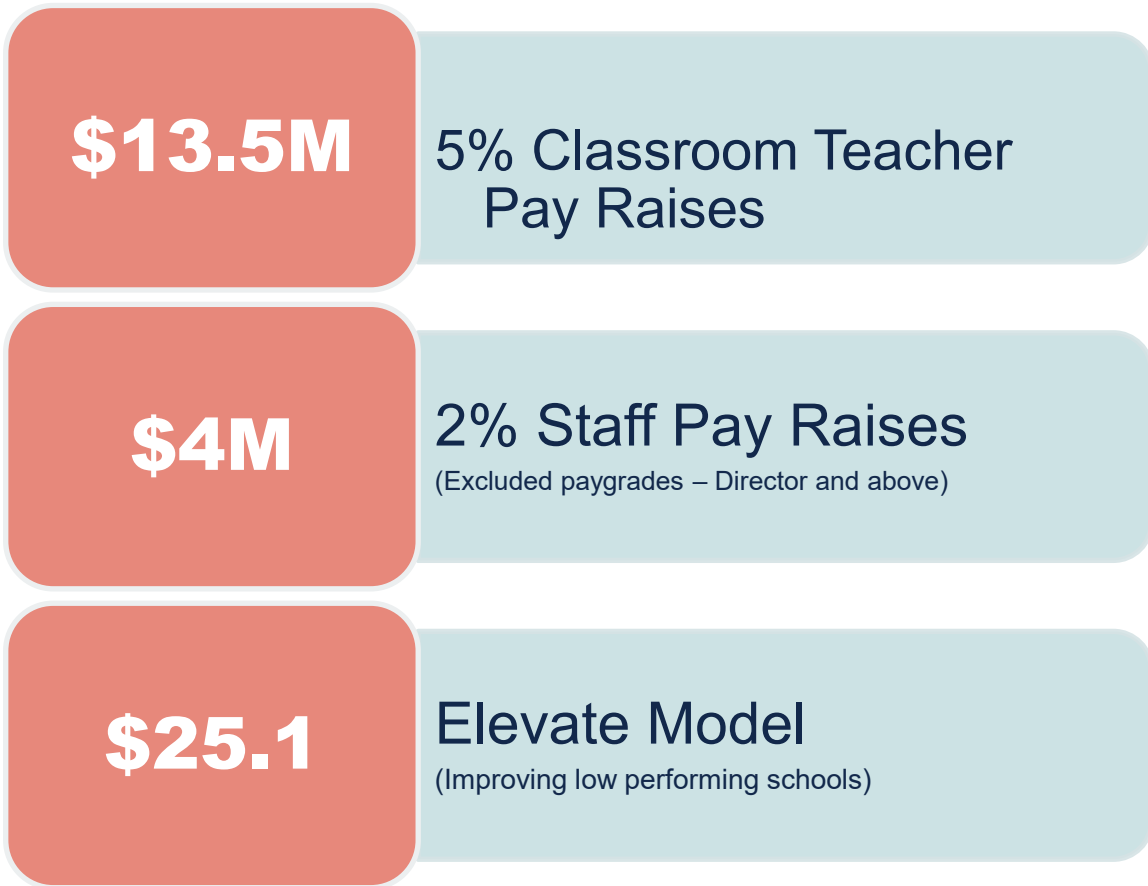
In millions

Description	2025-26 Adopted Budget	2025-26 Amended Budget	2026-27 Proposed Budget
Local Revenue	\$457.9	\$443.7	\$462
State Revenue	\$360.1	\$411.3	\$385.8
Federal Revenue	<u>\$7.5</u>	<u>\$7.3</u>	<u>\$6.4</u>
Total Revenue	\$825.5	\$862.3	\$854.2



Note: Indicator 20 on the FIRST rating requires discussion of any changes and/or Impact to local, state, and federal funding at a board meeting within 120 days before the district Adopts its budget.

Key Drivers of the Budget Deficit



*General Operating Fund

Key Budget Reductions

\$15M

Campus Closures

\$10.6M

Vacant Positions Closed

\$8M

Department
Reorganizations

\$13.9M

Expenditure Reductions

\$25M

Vacancy Factor

\$2M

Unspent Funds

Next Steps

Publish Notice of Hearing	June 12, 2026
Public Hearing	June 23, 2026
Budget Adoption	June 23, 2026
Tax Rate Adoption	Before September 30



Fort Worth

INDEPENDENT SCHOOL DISTRICT

Questions