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# **Pre-Cash for College Presentation**

## ***Presentación - Dinero Para la Universidad***

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# Parents/guardians will - Los Padres:

1. Learn about different **financial aid options** for their students.
2. Learn about **what to expect** at the **Cash for College** events on Sat, December 7th or Sat, January 25th.
3. Receive a list of items that parents will need to **bring to the Cash for College event**.
4. Have an opportunity to **ask individual questions** and prepare for the Cash for College event.

1. Aprenderán sobre las diferentes **opciones de ayuda económica** para su estudiante.
  2. Aprenderán sobre **qué esperar** en el evento **Dinero Para La Universidad** el 7 de diciembre o el sábado 25 de enero.
  3. Recibirán una lista de cosas necesarias para el **taller Dinero Para La Universidad**.
  4. Tendrán una oportunidad para **preguntar en privado** y prepararse para el taller.
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## ***What is the Universal FAFSA/CADAA Requirement?***

As of July of 2022, all SUHSD graduating seniors are required to complete a Free Application for Federal Student Aid (FAFSA) or a California Dream Act Application (CADAA).

## ***Why should I complete a financial aid application?***

Completing these applications increases students access to financial aid, which includes the Pell Grant, Cal Grant, Community College Promise Grant, and so much more!

## ***How do I complete a financial aid application?***

All SUHSD schools, community colleges, and community based organizations will host Cash 4 College Workshops to support students and families in completing their financial aid applications. Please find workshops [here](#).

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# Financial Aid - Ayuda Económica

The majority of students qualify for financial aid either through:

1. The Free Application for Federal Student Aid (FAFSA)
  - For US Citizens or Residents
2. The California Dream Act Application (CADAA)
  - For undocumented students who qualify under AB 540, AB 2000, or SB 68

La mayoría de los estudiantes califican para alguna forma de ayuda económica:

1. Solicitud Gratuita Para Ayuda Federal Estudiantil (FAFSA)
    - Para ciudadanos estadounidenses o Residentes Permanentes
  2. The California Dream Act Application (CADAA)
    - Para estudiantes quienes califican bajo la ley AB 540, AB 2000, o SB 68
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# Which Financial Aid application does my student complete?

**FAFSA**

*For US Citizens and Residents*

OR

**CADAA**

*For students who are undocumented and qualify*

Available in December 2024

## Which Financial Aid Application to Submit?

- If student is
- U.S. citizen or eligible non-citizen



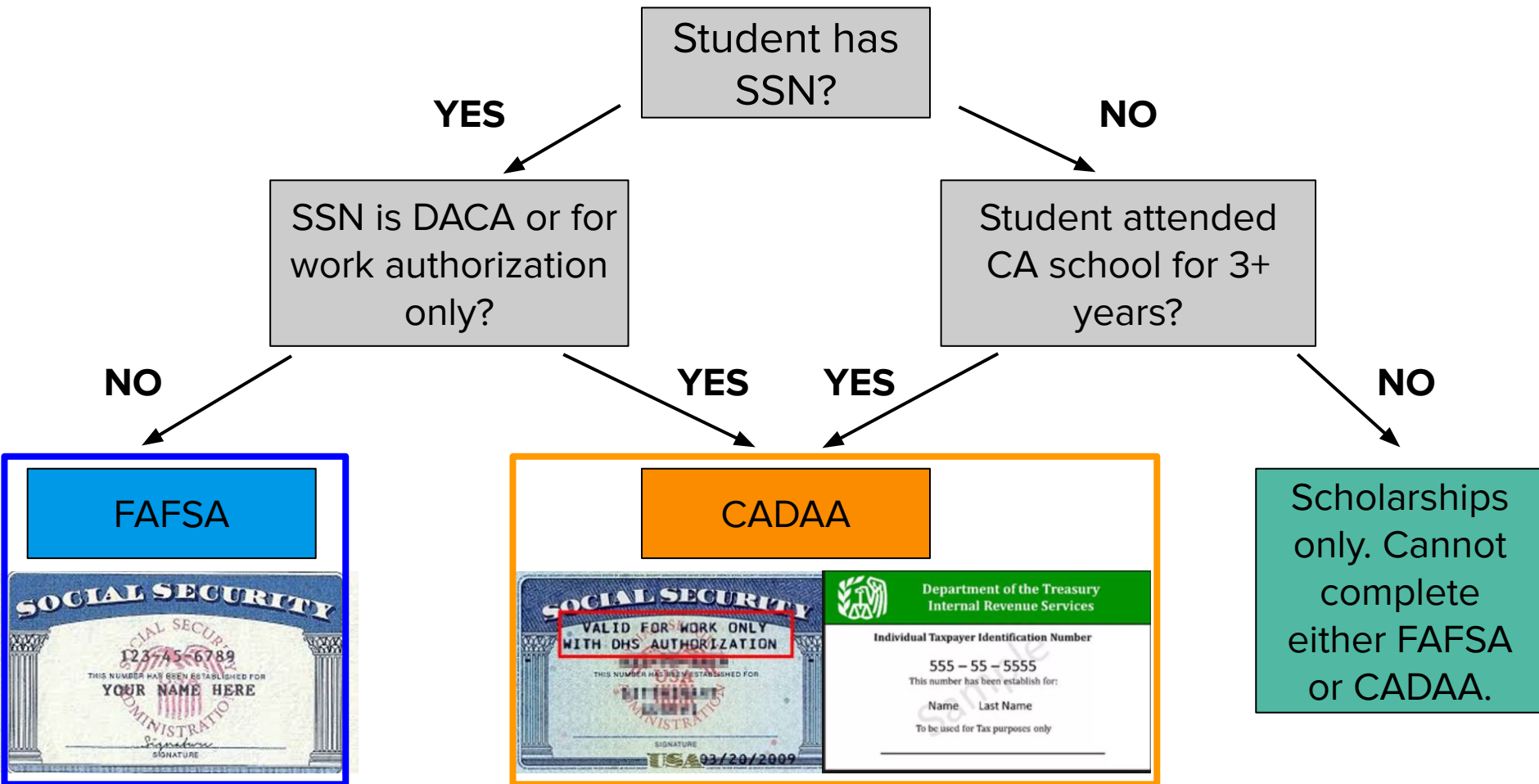
studentaid.gov/h/apply-for-aid/fafsa

- If student is
- No SSN with or without DACA
  - TPS status, U Visa
  - With AB 540 status



dream.csac.ca.gov/

# Which financial aid application do I complete?



# Financial Aid Options - Opciones Financieras

	FAFSA (Free Application for Federal Student Aid)	CADAA (CA Dream Act Application)	Type of Aid
Cal Grant	✓	✓	Free/Gratis
Federal Pell Grant	✓	-	Free/Gratis
Federal Loans	✓	-	Borrowed/Prestamo
DREAM Loans	-	✓	Borrowed/Prestamo
Federal Work Study	✓	-	Earned/Trabajo
Scholarships (require separate applications)	✓	✓	Free & Earned Gratis & Merecido



# The Financial Aid Process

Today!



## Understand

which application to complete  
- FAFSA or CADAA - learn more  
from counselors in September

¡Hoy día!

Today!



## Watch

the Financial Aid  
Information Webinar on  
Wednesday 9/28 @6 pm.  
Scan or click to register!

[https://seq-org.zoom.us/webinar/register/WN\\_SXpYE8H9SzOAUbHk17rj6A](https://seq-org.zoom.us/webinar/register/WN_SXpYE8H9SzOAUbHk17rj6A)

¡Hoy día!

From now until  
12/7



## Collect

The documents you need to  
complete FAFSA/CADAA. Find  
everything on this list:  
English - [bit.ly/FAList22](https://bit.ly/FAList22)  
Spanish - [bit.ly/SpFAList22](https://bit.ly/SpFAList22)

Por ahora hasta el  
12/7

Saturday, 12/7  
from 9am -12pm



## Complete

The FAFSA/CADAA at  
home, and/or at  
school with help.

Sabado, 12/7 from  
9am -12pm

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# Cash for College: Saturday, December 7th

## Students and Parents please bring:

- Social Security** Card & **ITINs**;
- Parent(s) &/or Student's **2023 Tax Returns and W-2 Forms**;
- Records of **untaxed income** received such as: disability, child support, TANF, IRA's payments, 401(k)s, or military allowances;
- List of **colleges** you have applied to or are interested in attending;
- Bank statements** and records of investments (if applicable);
- An FSA ID to sign electronically

## Padres de Familia y Estudiantes favor de traer lo siguiente:

- Tarjeta de su **Seguro Social** y **número de identificación del contribuyente (ITIN)**
  - Declaración de impuestos** de los Padres de familia y/o del estudiante **del año 2023** junto con sus **formas W-2**;
  - Records de **salarios recibidos que no fueron declarados en sus impuestos** así como: SDI, mantenciones, TANF, pagos de una IRA's, 401(k)s, o subsidios de la militar;
  - Lista de **colegios o universidades** donde desea solicitar
  - Estado de cuentas bancarias** y registros de inversiones
  - Una FSA ID para firmar la aplicación electrónicamente
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# Cash for College Agenda

*Saturday, 12/7 from 9am-12pm*

**FAFSA / CADAA**

**Location: College and Career Center (Library) and Mr. Ramirez's Room (102)**

**9:00am -  
9:10am**

**Introduction to Cash for College team**

**9:10am -  
12:00pm**

**Complete FAFSA or CADAA with Cash for College team**

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# Which Financial Aid Application to Submit?

- U.S. citizen or eligible non-citizen



Federal Student Aid  
UNDERSTAND AID | APPLY FOR AID | COMPLETE AID PROCESS | MANAGE LOANS

## Complete the FAFSA® Form

New to the FAFSA® Process?  
Completing the FAFSA form is free. Fill it out now.

Start Here

Returning User?  
Correct info | Add a school

View your Student Aid Report (SAR)

Log In

[studentaid.gov/h/apply-for-aid/fafsa](https://studentaid.gov/h/apply-for-aid/fafsa)

- No SSN or DACA SSN
- TPS status, U Visa
- With AB 540 status



CALIFORNIA STUDENT AID COMMISSION  
CA GOV | Privacy Policy |

HOME | INFORMATION & RESOURCES

## CA DREAM ACT

Registration

Welcome

Completion of the California Dream Act Application is required to determine financial aid for California AB540 eligible students. Your application will be processed by the California Student Aid Commission.

The following questions will determine whether this is the best financial aid application for you or whether you should fill out the Free Application for Federal Student Aid (FAFSA).

Continue

[www.caldreamact.org](https://www.caldreamact.org)

# 2024-2025 FAFSA

## New Terminology

### Contributor

Refers to anyone asked to provide information on a student's FAFSA form

### Consent

All students and contributors must provide consent for federal tax data to be:

- Transferred
- Used
- Shared

### SAI and OFA

Expected Family Contribution (EFC) changes to Student Aid Index (**SAI**)

Estimated Financial Assistance (EFA) changes to Other Financial Assistance (**OFA**)

## Key Change – FSA ID Requirement

- All students and contributors must create a StudentAid.gov account to complete the FAFSA form online.
- To log in to their accounts, students and contributors will use their FSA IDs (account username and password).
- Even if a contributor doesn't have a Social Security Number, they can still get an FSA ID to fill out their portion of the student's FAFSA form online.

This means if student is a dependent, then their parent/guardian **MUST** also create an FSA ID, *even if they don't have an SSN*

**NOTE:** A student must be a U.S. citizen or eligible noncitizen to be eligible for federal student aid.

## What You Need To Know – Contributors

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A student's or parent's answers on the FAFSA form will determine which contributors (if any) will be required to provide information.



Students or parents invite contributors to complete their portion of the FAFSA form by entering the contributor's name, date of birth, Social Security Number, and email address.



Contributors must provide personal and financial information in their own sections of the FAFSA form, but they are not financially responsible for the student's education costs.

# Is My Parent a CONTRIBUTOR When I Fill Out My FAFSA® Form?

A **parent** means your legal (biological or adoptive) parent or a person that the state has determined to be your legal parent. A **stepparent** is considered a parent if they have adopted you. Stepparents that have not adopted you will be identified as a parent spouse.

Are your biological or adoptive parents married to each other?

Do your biological or adoptive parents live together?

Did one parent provide more financial support than the other over the past 12 months?



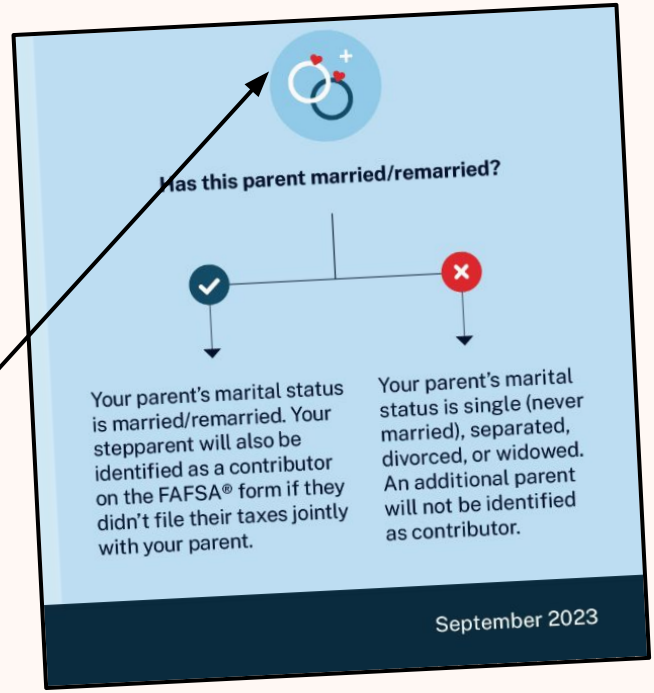
Your parents' marital status is married (not separated), and both of your parents' information must be included on the FAFSA® form. If your parents did not file taxes jointly, then both of your parents are contributors. Their individual information, consent and approval, and signatures will be required on the FAFSA form. If your parents filed taxes jointly, only one parent is required as a contributor and will report information for both parents.

Your parents' marital status is unmarried (both legal parents living together), and both of your parents are contributors, even if they were never married, are divorced, or are separated. Their individual information, consent and approval, and signatures will be required on the FAFSA® form.

The individual information, consent and approval, and signature of the parent who provided more financial support over the past 12 months will be required on the FAFSA® form, and this parent will be identified as a contributor.

The individual information, consent and approval, and signature of the parent who has the greater income or assets will be required on the FAFSA® form, and this parent will be identified as a contributor.

## Is the student's parent a contributor on the FAFSA?



# 2024-2025 FAFSA

## Which Parent Must Complete the FAFSA?



When parents are divorced, separated or never married, and do not live together, only one parent must complete the FAFSA

- The parent who provides more financial support to the student, **not** the parent that the student lived with the most



If this parent has remarried as of the date the FAFSA is filed, the stepparent's income, assets, and dependents must be reported on the FAFSA

- See next slide about change in definition for family size

# 2024-2025 FAFSA

## Which Parent Must Complete the FAFSA?



Cuando los padres están divorciados, separados o nunca han estado casados y no viven juntos. Solamente un padre debe completar la solicitud.

El padre de familia que proviene más financieramente y apoya al estudiante económicamente. No solamente es el familiar con el quién vive.



Si este padre se ha vuelto a casar antes de completar la FAFSA. Las ganancias de los padrastos y lo que tiene debe ser reportado en el FAFSA

## What You Need To Know

- If a student or required contributor doesn't provide consent to have their federal tax information transferred into the FAFSA form, the student will not be eligible for federal student aid—even if they manually enter tax information into the FAFSA form.
- Information about how federal tax information will be used and the consequences of not providing consent will be included on the FAFSA form.

## ¿Qué necesita saber?

Si un estudiante o contribuyente requerido no da su consentimiento para que su información tributaria federal se transfiera al formulario FAFSA, el estudiante no será elegible para recibir ayuda federal para estudiantes incluso si ingresa manualmente la información tributaria en el formulario FAFSA.

En el formulario FAFSA se incluirá información sobre cómo se utilizará la información fiscal federal y las consecuencias de no dar el consentimiento.

# 2024-2025 FAFSA

## New Terminology (Cont'd)

### Contributor

Refers to anyone asked to provide information on a student's FAFSA form

### Consent

All students and contributors must provide consent for federal tax data to be:

- Transferred
- Used
- Shared

### SAI and OFA

Expected Family Contribution (EFC) changes to Student Aid Index (**SAI**)

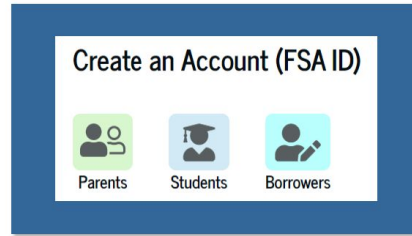
Estimated Financial Assistance (EFA) changes to Other Financial Assistance (**OFA**)

# If students has SSN and is completing a FAFSA...

## FSA ID

The FSA ID is a digital signature used to:

- Sign the FAFSA, and Master Promissory Notes (Direct and Parent PLUS Loans)
- Access Federal Student Aid websites



**Each person creates their own FSA ID with SSN and Date of Birth**  
(SSN no longer needed for parents who are not U.S. citizens)

**Student**

*Student will complete their part...*

**Parent**

*..then parent will log in and complete your part.*

## Consent

All students and contributors must provide consent for federal tax data to be:

- Transferred
- Used
- Shared

# Si el estudiante tiene un Seguro Social y va a completar la FAFSA...

## FSA ID

El FSA ID van a usar firma digital:

- La firma de FAFSA y del Master Promissory Notes (Direct and Parent PLUS Loans)



Each person creates their own FSA ID with SSN and Date of Birth  
(SSN no longer needed for parents who are not U.S. citizens)

Student

*Student will complete their part...*

Parent

*..then parent will log in and complete your part.*

## Consent

Todos los estudiantes y contribuidores deben de estar de acuerdo para:

- Transferir
- Usar
- Compartir

# Importante

- Cuando crea su identificación cada letra, número y espacio hace una diferencia.
  - La forma que está escrito en su perfil tiene que ser igual a la invitación de su estudiante (exactamente)
- El sistema es sensible con la información y necesitamos hacerlo con mucho cuidado.

# Important

- When you create your ID every letter, number and space makes a difference.
  - Parent information must match student invitation. (exactly)
- The system is extremely sensitive with information and we need to do it very carefully.

# Suggested that you Bring or Know

## If your student is completing the FAFSA

- ❑ Your Social Security Number
- ❑ Your A-Number (if you're not a U.S. citizen)
- ❑ **2023 Federal income tax returns**, records of child support received; and your current balance of cash, savings, and checking accounts (*Note: You must provide consent and approval to disclose your federal tax information to be eligible for federal student aid.*)
- ❑ Bank statements and records of investments (if applicable), net worth of investments, businesses, and farms
- ❑ Records of untaxed income (if applicable)
- ❑ An **FSA ID** (account username and password) to log in to StudentAid.gov and start the FAFSA form electronically → *get this done with us today!*

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# FAQs - Preguntas Frecuentes

- What if my parent(s) get paid with cash and did not file taxes?
    - A: Your parents must file taxes and you cannot apply for financial aid if you do not claim any income.
  - What information needs to be reported?
    - We will provide [the check-list](#).
  - My parents don't claim me on their taxes. Another family member claims me on their taxes? What do I report?
    - You must report your parents' financial information.
  - ¿Qué pasa si mis padres reciben dinero en efectivo y no declaran sus impuestos?
    - A: Los padres deben de declarar sus impuestos y no se puede solicitar ayuda económica sin declarar el ingreso.
  - ¿Qué información se debe de reportar?
    - Proveremos [una lista](#).
  - Mis padres no me tienen en su declaración. Otro miembro familiar me tiene en su declaración. ¿Qué debo de reportar?
    - Debes de reportar la información financiera de tus padres.
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# FAQs - Preguntas Frecuentes

- My parents will not support me financially with college. Do I need to provide their income information?
    - Yes.
    - Then, speak to the college's financial aid office for special circumstances.
  - I live with my mom the majority of the time. My other parent does not provide much financial support. Who do I claim?
    - You will provide the information for the parent you resided with most during the last calendar year.
  - Mis padres no me ayudarán financieramente para la universidad. ¿Necesito proveer su información de sueldo?
    - Si.
    - Habla con la oficina de ayuda financiera de tu universidad/colegio para circunstancias especiales.
  - Vivo con mi mamá la mayor parte de tiempo. Mi papá no provee manutención. ¿A quién listo en la solicitud?
    - Necesitas proveer la información de con quién vives la mayor parte del tiempo durante el año.
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**Any Questions?**

**Thank you for your time!**

**¿Preguntas?**

**¡Gracias por su tiempo!**

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Because of legislation passed by Congress, [student loan payments have restarted](#). Borrowers can lower their payments, even to \$0, by enrolling in the new [SAVE Plan](#).

An official website of the United States government.

[Help Center](#) [Submit a Complaint](#) [English | Español](#)

# Get Ready for Student Loan Payments

[Restarting Payments](#)

Making Payments for the First Time

## POPULAR TOPICS

[Apply for Aid Using the FAFSA® Form >](#)

[Learn About Public Service Loan Forgiveness >](#)

[Enroll in an Income-Driven Repayment \(IDR\) Plan >](#)

[View Your Loan Information >](#)

[Update on Student Loan Debt Relief >](#)




# Requesting Tax Transcripts

You will need:

- Your SSN / ITIN
- Date of birth
- Address on file
- Credit card (optional)

Instructions are available on the handout.

 **Internal Revenue Service**  
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

**Tax Return Transcript**

Request Date: 03-04-2009  
Response Date: 03-04-2009  
Tracking Number: 10000070432

**SSN Provided:** 000-00-0100  
**Tax Period Ending:** Dec. 31, 2008

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

**SSN:** 000-00-0100      **SPOUSE SSN:** 000-00-0200  
**NAME(S) SHOWN ON RETURN:** JOHN DOE & JANE DEE  
**ADDRESS:** 300 ANYSTREET BLVD  
DALLAS, TX 77000-0000-000

**FILING STATUS:** Married Filing Joint  
**FORM NUMBER:** 1040  
**CYCLE POSTED:** 20091408  
**RECEIVED DATE:** Feb. 15, 2009  
**REMITTANCE:** 0.00  
**EXEMPTION NUMBER:** 5  
**DEPENDENT 1 NAME CTRL:** ABGR  
**DEPENDENT 1 SSN:** 000-00-0300  
**DEPENDENT 2 NAME CTRL:** ABCS  
**DEPENDENT 2 SSN:** 000-00-0400  
**DEPENDENT 3 NAME CTRL:** ABCS  
**DEPENDENT 3 SSN:** 000-00-0500  
**DEPENDENT 4 NAME CTRL:**  
**DEPENDENT 4 SSN:**  
**PREPARER SSN:**  
**PREPARER EIN:**

**Income**

WAGES, SALARIES, TIPS, ETC:	\$ 67,000.00
TAXABLE INTEREST INCOME: SCH B:	\$ 0.00
TAX-EXEMPT INTEREST:	\$ 0.00
ORDINARY DIVIDEND INCOME: SCH B:	\$ 0.00
QUALIFIED DIVIDENDS:	\$ 0.00
REFUNDS OF STATE/LOCAL TAXES:	\$ 0.00
ALIMONY RECEIVED:	\$ 0.00
BUSINESS INCOME OR LOSS (Schedule C):	\$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:	\$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D):	\$ 0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$ 0.00
OTHER GAINS OR LOSSES (Form 4797):	\$ 0.00
TOTAL IRA DISTRIBUTIONS:	\$ 0.00
TAXABLE IRA DISTRIBUTIONS:	\$ 0.00
TOTAL PENSIONS AND ANNUITIES:	\$ 0.00