



CHARTWELL

INSTRUCTIONS FOR STOCK DONATIONS

To make a stock donation electronically through a broker, please provide your broker with this information, and ask them to choose one of the following:

Account in the name of: CHARTWELL SCHOOL - STOCK GIFTS Account number: E96671004

All Depository Trust Company-eligible
free transactions should be directed to:

JPMorgan Chase Bank, N.A.
DTC Participant Number 0902
Credit Account Number - P72500
FFC Account Number - E96671004
FFC Account of - CHARTWELL SCHOOL - STOCK GIFTS

US Dollar wires should be sent to:

JPMorgan Chase Bank, N.A.
383 Madison Avenue
New York, NY 10017
SWIFT # - CHASUS33 (optional for Domestic wire transfers)
ABA # - 021000021
Account Number - 5496671004
For Account of - CHARTWELL SCHOOL - STOCK GIFTS

Please note: Stock transactions do not identify the name of the donor. To allow us to acknowledge your gift appropriately, please (1) send a letter or email to alert us that a donation is pending and (2) let us know the name of the stock and number of shares being donated (3) and indicate if there are any special instructions or restrictions attached to the donation. You may use a copy of this form.

Jodi Amaditz, Interim Head of School
Chartwell School
2511 Numa Watson Rd.
Seaside, CA 93955 Tel: 831-394-3468
Email: jamaditz@chartwell.org

Donor Name(s) _____
Name of Stock: _____
of shares: _____
Date of transfer: _____
Broker originating transfer: _____
Gift is: ___ Unrestricted ___ Gift is restricted for purpose (describe) _____

Thank you very much. Chartwell is grateful for your support.