

**Wink-Loving Independent School District
HB 1378 Debt Transparency Report
As of August 31, 2020**

Contact Information	Political Subdivision Name:	Wink-Loving ISD
	Political Subdivision Type:	ISD
	Address:	200 North Rosey Dodd Ave, Wink, Texas 79789
	Phone Number:	432-527-3880
	Reporting Fiscal Year:	9/1/2019 - 8/31/2020
	Website:	www.wlisd.net
	Contact Name & Title:	Geanna Coker, Director of Finance

Summary of Debt Obligations

Total Tax-Supported & Revenue Debt	
Total authorized debt obligations:	49,170,000
Total principal of all outstanding debt obligations:	41,660,000
Combined principal and interest required to pay all outstanding debt obligations in full:	56,770,625
Total Debt Secured By Ad Valorem Taxation	
Total authorized debt obligations secured by ad valorem taxation:	49,170,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	41,660,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:	56,770,625
Per Capita Debt Secured By Ad Valorem Taxation	
Population of the political subdivision:	1,464
Source and year of population data:	Municipal Advisory Council of Texas, 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	33,586
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	28,456
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:	38,778

Individual Debt Obligations

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad Valorem Taxes?	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose Authorized	Moody's	S&P
ULT School Bulding Bonds, Series 2018	49,170,000	41,660,000	56,770,625	2/15/1932	Yes	53,000,000	8,633,526	44,366,474	Note (1)	Aa3	

Note (1) Proceeds will be utilized to (i) acquire, construct, renovate, improve, and equip various school facilities and the purchase of new school buses and (ii) pay the costs of their issuance.