

**Wink-Loving Independent School District
HB 1378 Debt Transparency Report
As of August 31, 2021**

Contact Information	Political Subdivision Name:	Wink-Loving ISD
	Political Subdivision Type:	ISD
	Address:	200 North Rosey Dodd Ave, Wink, Texas 79789
	Phone Number:	432-527-3880
	Reporting Fiscal Year:	9/1/2020 - 8/31/2021
	Website:	https://www.wlisd.net/
	Contact Name & Title:	Geanna Coker, Director of Finance

Summary of Debt Obligations

Total Tax-Supported & Revenue Debt		
Total authorized debt obligations:		19,465,000
Total principal of all outstanding debt obligations:		19,465,000
Combined principal and interest required to pay all outstanding debt obligations in full:		22,618,525
Total Debt Secured By Ad Valorem Taxation		
Total authorized debt obligations secured by ad valorem taxation:		19,465,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:		19,465,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:		22,618,525
Per Capita Debt Secured By Ad Valorem Taxation		
Population of the political subdivision:		1,308
Source and year of population data:		Municipal Advisory Council of Texas, 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:		14,881
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:		14,881
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:		17,292

Individual Debt Obligations

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad Valorem Taxes?	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose Authorized	Moody's	S&P
ULT School Bulding Bonds, Series 2021	19,465,000	19,465,000	22,618,525	2/15/2031	Yes	20,000,000	-	20,000,000	Note (1)	Aa3	

Note (1) Proceeds will be utilized to (i) for the purposes of designing, constructing, renovating, improving, upgrading, updating, acquiring, and equipping school facilities (and any necessary or related removal of existing facilities), and the purchase of new school buses, (ii) for the purposes of designing, constructing, renovating, improving, upgrading, updating, acquiring, and equipping school facilities for athletics (to include any necessary or related removal of existing facilities with respect to any of the foregoing) and (iii) pay the costs of their issuance.