



Gifts of Securities to Lowell School

Electronic Delivery Instructions

Before sending shares, please provide the following information to Director of Development Kimberly Rollins at 202-577-2003 or krollins@lowellschool.org:

1. The name of the donor(s)
2. The name of the stock and the number of shares
3. The name of the transferring broker or bank

Gifts of securities may be delivered to: Merrill Lynch, 202-434-4713 or 800-488-4485, ext. 4713

DTC Number: 8862

Lowell School account numbers:

- Annual Fund: 5UP-02053
- Endowment: 5UP-02054
- Capital Campaign: 5UP-02156

It is important that the sending institution identify Lowell School, a valid account number listed above, and the donor's name in the transfer.

For tax purposes, we acknowledge receipt of the gift on the day it arrives in Lowell's account as verified by Merrill Lynch. If you are fulfilling a pledge with your gift of securities, please remember that Lowell School pays commissions and fees to sell the security. Some mutual fund transfers can take longer than other securities.

Lowell School is a 501(c)(3) not-for-profit corporation.
Tax ID # 52 1220544.