

Exclusive RAMS 457(b) Account Holder Perks

As a benefit of having your retirement dollars managed by the RAMS program, you're automatically eligible for exclusive financial resources for you and your family. This is just another way saving for retirement can benefit you now and in the long run.



FinPath Financial Wellness

FinPath is a financial wellness program* designed to help you build better financial habits and help your dollars can go farther.

Here's what you get:

- o Unlimited 1:1 confidential financial coaching
- o Financial health tools to help you budget, reduce debt, plan for emergencies, explore student loan forgiveness, and more!
- o FinPath University financial education workshops and courses
- o Monthly giveaways, including a \$1,000 sweepstakes



Estate Planning

Spending a bit of time creating a solid estate plan can help you prepare for the expected and unexpected.

Redeem a complimentary will† (valued at \$259) to help you secure your legacy and your loved ones.



Tax Preparation

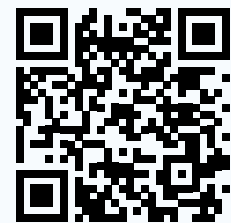
We can help you take the stress away from your tax bill. Our team can assist with **filing your W-2 tax returns at no cost to you** and or a \$250 credit towards complex preparation services.‡

Ready to start saving?

1. Visit www.ramsretirement.com/457b and click **Enroll Now**.
2. Enter your employer's name and choose the **457(b) Savings Plan**.
3. Follow the steps on screen to select your salary contribution and investment selection. Don't forget to designate a beneficiary!

*Note: If you're unsure about which investment option to select, please book a TeleWealth** virtual meeting.*

4. Continue until you get a confirmation notice, and you're done!



Scan QR code to begin enrollment



Need help?

Enrollment assistance is available at www.ramsretirement.com/telewealth or by calling 800-943-9179.

Region 10 RAMS | 900 S. Capital of Texas Hwy, Suite 350, Austin, TX 78746 | Customer Service: 800.943.9179 | www.ramsretirement.com

Investment advisory services offered through HUB Investment Partners LLC, an SEC-registered investment advisor. Insurance Services offered through HUB International. Recordkeeper and Third Party Administrator services offered through TCG Administrators, a HUB International Company. FinPath is offered through RPW Solutions. *Registration is required to use FinPath. †Services may be offered through third-party vendors. **TeleWealth virtual meetings provided by TCG Advisors, a HUB International company. ‡Tax and estate services may be provided through third party vendors.