



Pennridge School District 2026-2027 Budget Proposed Final Budget

Pennridge School District

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Prepared by:
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May 5, 2026

Goals of Budget Presentation

- State Property Tax Relief
- A look at Bucks County Districts
- Provide Status of 2026-2027 budget
- Define path moving forward for the 2026-2027 budget



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State Property Tax Relief

	2022-2023 Fiscal Year	2023-2024 Fiscal Year	2024-2025 Fiscal Year	2025-2026 Fiscal year	2026-2027 Fiscal year
State Property Tax Relief Allocation	\$3,059,218	\$3,016,707	\$3,617,669	\$4,102,570	\$4,158,539
Number of Approved Homesteads	11,650	11,663	11,742	11,811	Bucks Co
Number of Approved Farmsteads	126	127	127	124	Bucks Co
Assessment Exclusion Amount	1,900	1,872	2,230	2,427	
Tax Reduction per Homestead	\$256.99	\$253.20	\$301.62	\$340.24	

Estimated increased exclusion per property \$4.64
Waiting for Homestead/Farmstead properties and
median assessed value from Bucks County.



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Bucks County School District Budget 26-27 **Projected** Tax Increase

School District	Projected tax increase	Notes
Bensalem	4.2%	Per media report
Bristol Borough	4.77%	Act 1 Index
Bristol Twp	4.6%	Act 1 Index
Centennial	3.5%	Act 1 Index
Central Bucks	5.7%	Act 1 Index 3.5% +2.2% exception
Council Rock	3.5%	Act 1 Index
Morrisville Boro	4.0%	Between 3.9% and 4.1%
Neshaminy	4.1%	Act 1 Index
New Hope	6.0%	Act 1 Index 3.5% + 2.5% exception
Palisades	1.0%	
Pennridge		
Pennsbury	3.50%	Act 1 Index
Quakertown	3.50%	Act 1 Index

Bucks County and Neighbors SD RE Tax Comparison

School District	Tax County	Mill Increase over 10 years	Avg Increase over 10 Years	FY 2025-26 Real Estate Mills	FY 2024-25 Real Estate Mills	FY 2023-24 Real Estate Mills	2022-23 Real Estate Mills	2021-22 Real Estate Mills	2020-21 Real Estate Mills	2019-20 Real Estate Mills	2018-19 Real Estate Mills	2017-18 Real Estate Mills	FY 2016-17 Real Estate Mills	FY 2015-16 Real Estate Mills
Bensalem Township SD	Bucks	29.5321	2.9532	181.3315	177.0815	167.8498	166.1879	164.9508	164.9508	162.8340	159.1731	155.4425	155.4425	151.7994
Bristol Borough SD	Bucks	0.0000	0.0000	154.0000	154.0000	154.0000	154.0000	154.0000	154.0000	154.0000	154.0000	154.0000	154.0000	154.0000
Bristol Township SD	Bucks	20.0972	2.0097	226.7442	220.1400	220.1400	220.1400	220.1400	220.1400	220.1400	220.1400	215.8200	213.0530	206.6470
Centennial SD	Bucks	45.8963	4.5896	172.6563	166.4157	159.5548	155.0581	150.6881	147.0128	144.2716	141.0286	136.6630	132.6870	126.7600
Central Bucks SD	Bucks	22.4500	2.2450	146.5500	138.3200	131.3600	127.8400	125.9600	124.1000	124.1000	124.1000	124.1000	124.1000	124.1000
Council Rock SD	Bucks	29.8878	2.9888	144.8978	140.7732	137.1567	134.4673	132.8073	130.2160	126.3010	123.6070	120.7100	117.7700	115.0100
Morrisville Borough SD	Bucks	76.6489	7.6649	268.8389	256.5257	245.0102	239.0343	232.0721	225.9709	219.8249	206.7967	200.9687	197.5705	192.1900
Neshaminy SD	Bucks	38.2137	3.8214	190.2137	181.6750	171.2300	171.2300	165.6000	165.6000	163.1000	159.5000	155.8000	152.0000	152.0000
New Hope-Solebury SD	Bucks	30.8747	3.0875	120.5104	115.8754	111.4187	109.2341	108.1526	105.0026	102.3418	100.0409	97.6962	93.9387	89.6357
North Penn SD	Mont/Bucks	38.1341	3.8134	168.1812	168.1812	160.9550	154.6167	149.7396	149.2660	145.4835	140.9906	135.8167	133.1668	130.0471
Palisades SD	Bucks	9.1640	0.9164	120.4040	119.2120	117.7400	117.7400	116.0000	115.0000	115.0000	114.3000	113.3000	112.2400	111.2400
Pennridge SD	Bucks	8.1037	0.8104	140.1892	135.2555	135.2555	135.2555	135.2555	135.2555	135.2555	135.2555	135.2555	135.2555	132.0855
Pennsbury SD	Bucks	46.1130	4.6113	204.0030	196.1568	186.2838	178.9470	174.0730	170.0760	170.0760	167.5400	165.0600	161.3600	157.8900
Quakertown Community SD	Bucks	25.9200	2.5920	175.6500	172.2100	172.2074	172.2074	168.8308	168.8308	168.8308	164.3923	157.7662	153.3200	149.7300
Souderton Area SD	Mont	5.8134	0.5813	34.4636	34.4636	32.7290	31.4400	30.5837	30.3200	30.0495	28.9259	28.9259	28.7820	28.6502



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Yellow Highlight Denotes Tax Increase

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ACT 1 INDEX TAX RATE IMPACT

Current 2025-2026 Real Estate Tax Rate (Mills)	140.1892
Median assessed property Real Estate taxes (\$31,800 for HS/FS)	\$4,458.02
2026/27 Budget	
Act 1 Allowable additional mills - 3.5%	4.9066
Allowable Real Estate Tax Rate (Mills)	145.0958
Median assessed property Real Estate taxes (\$31,800)	\$4,614.05
Impact to property owner at the medial assessed value	\$156.03
Total Additional Real Estate Revenue Allowed	\$3,213,958



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Revenue Changes Since April 13, 2026

Revenue	Change
6111 Current Real Estate Tax	\$(55,969)
7340 State Property Tax Reduction	\$55,969
7810 State Share of Social Security and Medicare Taxes	\$(471)
7820 State Share of Retirement Contributions	\$(2,104)
Total Changes in Revenue	\$(2,575)



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Potential Budget Reductions

Description	Savings Amount
Reduce Building Based Substitutes from 23-14	\$353,905
Eliminate contracted Bayada nurse	\$70,000
Reduction of High School Security Hours	\$17,603
Remove the purchase of four school busses from GF Budget – request purchase from capital funds	\$550,000
Eliminate 2.2 Contracted Crisis Counselor positions	\$211,200
Reduce 27 positions in the areas of family and consumer science, world language, MTSS, nursing, gifted and instructional coaching	\$2,990,826.92
Reduce 7 STEM positions	\$774,605.72
Reduce administrative and student supervision	\$489,468.29
Eliminate the senior citizen tax rebate program	\$42,000
Reduce support for athletics, band, clubs, and activities	\$914,172.92
Maintenance equipment for building needs	\$235,000
Total	\$6,648,781.95



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List of Expenditure Changes

Description	Savings Amount
Reduce Building Based Substitutes from 23-14	\$353,905
Eliminate contracted Bayada nurse	\$70,000
Reduction of High School Security Hours	\$17,603
Remove the purchase of four school busses from GF Budget – request purchase from capital funds	\$550,000
Total Expenditure Savings Since April 13 th Budget Presentation	\$991,508



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Savings Implemented prior to May 5th Presentation \$4,295,939, Grand Total \$5,287,447

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Expenditure Changes Since April 13, 2026

Expenditure	Changes
100 Salaries	\$(12,369)
200 Employee Benefits	\$(5,234)
300 Purchased Professional Services (IU Services Special Ed)	\$(423,905)
400 Purchased Property Services	0
500 Other Purchased Services – (Tuition Non-Public School)	0
600 Supplies (Software)	0
700 Equipment (Busses and Truck)	(550,000)
800 Fees/Interest	0
900 Principal Payments	0
Total Change in Expenditures	\$(991,508)



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REVENUE TO EXPENDITURE SUMMARY

Classification	2023-2024 Actual	2024-2025 Actual	2025-2026 Final Budget	2026-2027 Proposed March 9, 2026	2026-2027 Proposed April 13, 2026	2026-2027 Proposed May 5, 2026	% Increase
Revenue	\$158,825,600	\$158,600,605	\$163,159,239	\$162,584,442	\$162,496,707	\$162,494,132	-.41%
Expenditures	157,589,753	161,904,473	163,159,239	169,590,376	\$168,308,741	\$167,317,233	2.55%
Revenue over/(under expenditures)	\$1,235,847	\$(3,303,867)	\$0.00	\$(7,005,934)	\$(5,812,034)	\$(4,823,101)	



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LY 2.52% Growth

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REVENUE SUMMARY

Local Revenue does not include Act 1 Index of 3.5% or 4.9066 mills.

Revenue	2023-2024 Actual	2024-2025 Actual	2025-2026 Final Budget	2026-2027 Proposed Budget March 9, 2026	2026-2027 Proposed Budget April 13, 2026	2026-2027 Proposed Budget May 5, 2026
Local	\$116,396,232	\$115,554,702	\$120,086,944	\$119,552,455	\$119,552,455	\$119,496,486
State	38,048,129	39,403,931	41,005,859	40,965,551	\$40,877,816	\$40,931,210
Federal	4,381,240	3,641,973	2,066,436	2,066,436	\$2,066,436	\$2,066,436
Total Revenues	\$158,825,600	\$158,600,605	\$163,159,239	\$162,584,442	\$162,496,707	\$162,494,132



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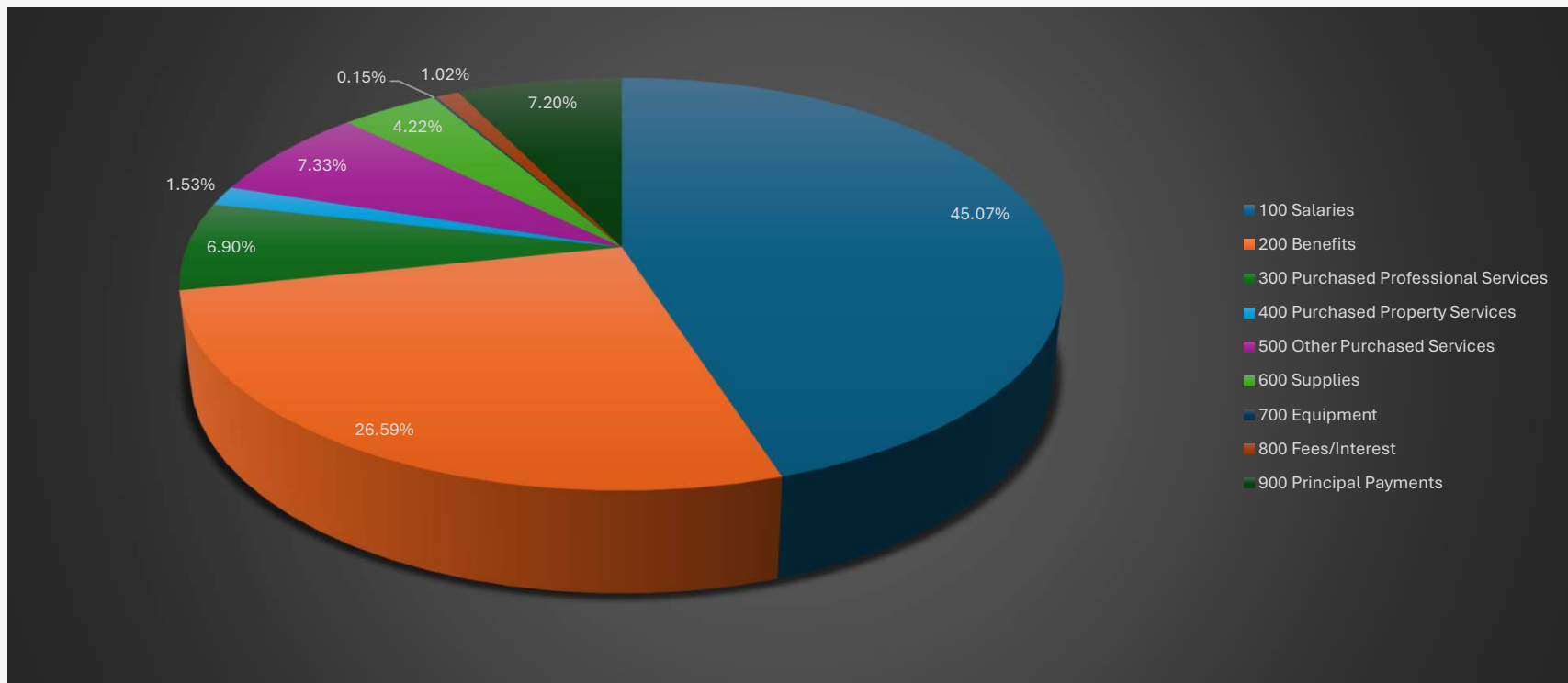
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EXPENDITURE OBJECT SUMMARY

Expenditure	2023-2024 Actual	2024-2025 Actual	2025-2026 Final Budget	2026-2027 Proposed March 9, 2026	2026-2027 Proposed April 13, 2026	2026-2027 Proposed May 5, 2026	Variance
100 Salaries	\$70,142,454	\$72,838,906	\$73,292,381	\$75,766,962	\$75,317,662	\$75,313,655	\$2,021,274
200 Employee Benefits	40,229,387	41,466,717	43,415,487	44,890,502	44,442,436	44,428,840	1,013,353
300 Purchased Professional Services	10,413,543	11,060,758	11,775,257	12,245,046	12,164,776	11,740,871	(34,386)
400 Purchased Property Services	2,226,717	2,330,927	2,550,235	2,562,593	2,562,593	2,562,593	12,358
500 Other Purchased Services	12,427,111	12,641,793	11,325,361	12,429,529	12,251,594	12,251,594	926,233
600 Supplies	6,975,708	7,034,647	6,688,254	7,162,602	7,050,558	7,050,558	362,304
700 Equipment	1,628,898	1,277,301	487,443	847,100	797,100	247,100	(240,343)
800 Fees/Interest	1,765,934	1,832,524	1,985,037	1,697,238	1,697,238	1,697,238	(287,799)
900 Principal Payments	11,780,000	11,419,784	11,639,784	12,024,784	12,024,784	12,024,784	385,000
Total Expenditures	157,589,753	161,904,473	163,159,239	169,590,376	168,308,741	167,317,233	¹³ 4,157,994

OBJECT SUMMARY



71.66% Salary and Benefits



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Summary

Original Budgeted Expenditures	\$172,604,679
Savings Achieved March 9	\$ 3,014,303
Savings Achieved April 13	\$1,281,636
Savings Achieved May 5	\$991,508
Current Budgeted Expenditures	\$167,317,233
Budgeted Revenue	\$162,494,132
Budget Deficit	\$(4,823,101)
Allowable Tax Increase – Act 1	\$3,213,958
Budget Deficit after allowable tax increase	\$1,609,143



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Real Estate Tax Calculation

Tax rate change	Total Additional Dollars Collected at 97.25% Collection Rate	Annual Increase Per Property at Median Assessed Value \$31,800	Monthly Increase Per Property at Median Assessed Value \$31,800
1.50%	\$1,377,410	\$66.87	\$5.57
2.00%	\$1,836,547	\$89.16	\$7.43
2.50%	\$2,295,684	\$111.45	\$9.29
3.00%	\$2,754,820	\$133.74	\$11.15
3.50%	\$3,213,958	\$156.03	\$13.00



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LY Act 1, 4.0%

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Budget Balancing Options

Option 1						
Revised Deficit May 5th						\$ 4,823,101.00
Tax Revenue Increase						
Percent	Revenue Increase		Increase at Median Assessed Value		Monthly Impact	
2.00%	\$	1,836,547	\$	89.16	\$ 7.43	\$ 1,836,547
Current		Reduction		New Transfer		
Capital Transfer	\$	6,144,784	\$	(2,986,554)	\$ 3,158,230	\$ 2,986,554
Estimated 25-26		Fund Balance Used				
Use of Fund Balance	\$	10,402,579	0.00		\$	-
Remaining gap after all actions						
Balanced					0	

Option 2						
Revised Deficit May 5th						\$ 4,823,101.00
Tax Revenue Increase						
Percent	Revenue Increase		Increase at Median Assessed Value		Monthly Impact	
2.25%	\$	2,066,115	\$	100.31	\$ 8.36	\$ 2,066,115
Current		Reduction		New Transfer		
Capital Transfer	\$	6,144,784	\$	(2,756,986)	\$ 3,387,798	\$ 2,756,986
Estimated 25-26		Fund Balance Used				
Use of Fund Balance	\$	10,402,579	0.00		\$	-
Remaining gap after all actions						
Balanced					0	



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Budget Balancing Options

Option 3								
Revised Deficit May 5th					\$ 4,823,101.00			
Tax Revenue Increase								
Percent	Revenue Increase		Increase at Median Assessed Value		Monthly Impact			
2.50%	\$	2,295,684	\$	111.45	\$	9.29	\$	2,295,684
		Current	Reduction		New Transfer			
Capital Transfer	\$	6,144,784	\$	(2,527,417)	\$	3,617,367	\$	2,527,417
		Estimated 25-26	Fund Balance Used					
Use of Fund Balance	\$	10,402,579	0.00			\$ -		
Remaining gap after all actions								
					Balanced		0	

Option 4						
Revised Deficit May 5th					\$ 4,823,101.00	
Tax Revenue Increase						
Percent	Revenue Increase		Increase at Median Assessed Value		Monthly Impact	
3.00%	\$	2,754,820	\$	133.74	\$	11.15
		\$			\$	2,754,820
	Current		Reduction		New Transfer	
Capital Transfer	\$	6,144,784	\$	(2,068,281)	\$	4,076,503
		\$			\$	2,068,281
	Estimated 25-26		Fund Balance Used			
Use of Fund Balance	\$	10,402,579	0.00		\$	-
Remaining gap after all actions					Balanced	
					0	



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Budget Balancing Options

Option 5						
Revised Deficit May 5th					\$ 4,823,101.00	
Tax Revenue Increase						
Percent	Revenue Increase	Increase at Median Assessed Value		Monthly Impact		
3.50%	\$ 3,213,957	\$	156.03	\$ 13.00	\$ 3,213,957	
	Current	Reduction	New Transfer			
Capital Transfer	\$ 6,144,784	\$ (1,609,144)	\$ 4,535,640	\$ 1,609,144		
	Estimated 25-26	Fund Balance Used				
Use of Fund Balance	\$ 10,402,579	0.00		\$ -		
Remaining gap after all actions				Balanced		0



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Three Year Forecast – Building Closure

Expenses		20/21 Exp	21/22 Exp	22/23 Exp	23/24 Exp	24/25 Exp Unaudited	25/26 Budget	25/26 Estimate	26-27 Estimate	27-28 Estimate	28-29 Estimate
100 Total	Salary	64,337,987.67	66,220,850.79	68,070,249.49	70,142,454.39	72,839,690.29	73,292,375.74	73,700,595.92	75,313,655.15	75,434,007.56	77,811,852.73
200 Total	Benefits	36,528,359.32	38,987,331.40	39,076,671.20	40,229,387.42	41,467,048.39	43,415,492.26	42,927,630.89	44,428,839.71	44,912,306.87	46,370,522.27
300 Total	Purch Prof Services	9,623,849.38	7,450,616.33	8,106,819.98	10,449,210.99	11,060,757.98	11,775,257.00	11,110,176.93	11,740,870.80	12,356,452.74	13,004,310.07
400 Total	Purch Property Svcs	1,978,859.67	2,027,223.45	2,510,284.61	2,226,717.37	2,330,926.81	2,550,235.00	2,808,574.92	2,562,593.00	2,688,521.83	2,820,638.96
500 Total	Other Purchased Svcs	10,030,591.21	10,504,900.89	10,744,825.36	12,427,111.24	12,641,792.76	11,325,361.00	13,112,806.03	12,251,594.00	12,998,843.02	13,791,668.23
600 Total	Supplies	6,151,378.68	6,136,144.16	6,994,694.57	6,975,713.97	7,034,647.48	6,688,254.00	6,579,778.96	7,050,558.00	7,173,165.15	7,429,919.87
700 Total	Equipment	512,404.58	748,347.30	235,661.19	1,628,898.08	1,277,301.09	487,443.00	435,462.76	247,100.00	252,042.00	257,082.84
800 Total	Fees/Interest	2,020,096.43	1,905,780.04	2,100,883.74	1,765,933.89	1,832,523.78	1,985,037.00	1,985,017.00	1,697,238.00	1,507,387.00	1,316,987.00
900	Principal Payments	54,593,158.00	18,488,088.00	11,150,000.00	11,780,000.00	5,275,000.00	5,495,000.00	5,495,000.00	5,880,000.00	4,715,000.00	3,230,000.00
900	Transfer to Capital Fund	5,634,249.00	7,267,483.00	5,705,611.00	1,230,074.00	6,144,784.00	6,144,784.00	6,144,784.00	3,158,230.00	4,323,230.00	5,808,230.00
TOTAL EXPENSES		185,776,684.94	152,469,282.36	148,990,090.14	157,625,427.35	155,759,688.58	157,014,455.00	158,155,043	164,330,678.66	166,360,956.16	171,841,211.97
REVENUE		20/21 Exp	21/22 Exp	22/23 Exp	23/24 Exp	24/25 Exp Unaudited	25/26 Budget	25/26 Estimate	26-27 Estimate	27-28 Estimate	28-29 Estimate
6000	Local Revenue	108,543,093.22	111,456,995.15	114,156,490.31	116,396,231.81	115,554,701.53	120,086,944.00	118,702,270.00	119,496,486.00	120,445,963.69	121,402,985.59
7000	State Revenue	35,125,632.25	34,519,624.76	36,982,938.00	38,048,128.71	39,403,930.70	41,005,859.00	40,974,949.00	40,931,210.00	41,636,216.73	42,353,366.63
8000	Federal Revenue	1,796,151.41	4,634,082.12	4,676,873.69	4,381,239.86	3,641,973.19	2,066,436.00	2,066,436.00	2,066,436.00	1,366,436.00	1,366,436.00
9000	Other Financing Sources	44,451,389.00	9,303,088.00	-	-	-	-	-	-	-	-
TOTAL REVENUE		189,916,265.88	159,913,790.03	155,816,302.00	158,825,600.38	158,600,605.42	163,159,239.00	161,743,655	162,494,132.00	163,448,616.42	165,122,788.22
SURPLUS/(DEFICIT) WITHOUT ANY TAX		(1,494,668.06)	177,024.67	1,120,600.86	(29,900.97)	(3,303,867.16)	-	3,588,612	(1,836,546.66)	(2,912,339.75)	(6,718,423.75)
										Cumulative	Cumulative
										index 3.2 estimate	index 3.3 estimate
		26-27 Real Estate	26-27 Budgeted	26-27 additional	27-28 Real Estate	27-28 Budgeted	27-28 additional	28-29 Real Estate	28-29 Budgeted	28-29 additional	28-29 Act 1 Index
		Tax Options	Capital Transfer	Revenue Needed	Tax Options	Capital Transfer	Revenue Needed	Tax Options	Capital Transfer	Revenue Needed	Generated Revenue
		2.00%	\$ 3,158,230.00	\$ 1,836,547.00	1.1468%	\$ 4,323,230.00	\$ 1,075,792.75	3.3000%	\$ 5,808,230.00	\$ 3,806,084.00	\$ 3,126,411.00
		2.25%	\$ 3,387,798.00	\$ 2,066,115.00	1.1458%	\$ 4,552,798.00	\$ 1,075,792.75	3.3000%	\$ 6,037,798.00	\$ 3,576,516.00	\$ 3,133,987.00
		2.50%	\$ 3,617,367.00	\$ 2,295,684.00	1.1430%	\$ 4,782,367.00	\$ 1,075,792.75	3.3000%	\$ 6,267,367.00	\$ 3,346,947.00	\$ 3,141,561.00
		3.00%	\$ 4,076,503.00	\$ 2,754,820.00	1.1375%	\$ 5,241,503.00	\$ 1,075,792.75	3.0071%	\$ 6,726,503.00	\$ 2,887,811.00	\$ 3,156,716.00
		3.50%	\$ 4,535,640.00	\$ 3,213,957.00	1.1320%	\$ 5,700,640.00	\$ 1,075,792.75	2.5268%	\$ 7,185,640.00	\$ 2,428,674.00	\$ 3,171,500.00



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Three Year Forecast – No Building Closure

						24/25 Exp					
Expenses		20/21 Exp	21/22 Exp	22/23 Exp	23/24 Exp	Unaudited	25/26 Budget	25/26 Estimate	26-27 Estimate	27-28 Estimate	28-29 Estimate
100 Total	Salary	64,337,987.67	66,220,850.79	68,070,249.49	70,142,454.39	72,839,690.29	73,292,375.74	73,700,595.92	75,313,655.15	77,687,706.56	80,136,593.26
200 Total	Benefits	36,528,359.32	38,987,331.40	39,076,671.20	40,229,387.42	41,467,048.39	43,415,492.26	42,927,630.89	44,428,839.71	45,871,357.87	47,360,711.79
300 Total	Purch Prof Services	9,623,849.38	7,450,616.33	8,106,819.98	10,449,210.99	11,060,757.98	11,775,257.00	11,110,176.93	11,740,870.80	12,356,452.74	13,004,310.07
400 Total	Purch Property Svcs	1,978,859.67	2,027,223.45	2,510,284.61	2,226,717.37	2,330,926.81	2,550,235.00	2,808,574.92	2,562,593.00	2,688,521.83	2,820,638.96
500 Total	Other Purchased Svcs	10,030,591.21	10,504,900.89	10,744,825.36	12,427,111.24	12,641,792.76	11,325,361.00	13,112,806.03	12,251,594.00	12,998,843.02	13,791,668.23
600 Total	Supplies	6,151,378.68	6,136,144.16	6,994,694.57	6,975,713.97	7,034,647.48	6,688,254.00	6,579,778.96	7,050,558.00	7,302,924.15	7,564,323.43
700Total	Equipment	512,404.58	748,347.30	235,661.19	1,628,898.08	1,277,301.09	487,443.00	435,462.76	247,100.00	252,042.00	257,082.84
800 Total	Fees/Interest	2,020,096.43	1,905,780.04	2,100,883.74	1,765,933.89	1,832,523.78	1,985,037.00	1,985,017.00	1,697,238.00	1,507,387.00	1,316,987.00
900	Principal Payments	54,593,158.00	18,488,088.00	11,150,000.00	11,780,000.00	5,275,000.00	5,495,000.00	5,495,000.00	5,880,000.00	4,715,000.00	3,230,000.00
900	Transfer to Capital Fund	5,634,249.00	7,267,483.00	5,705,611.00	1,230,074.00	6,144,784.00	6,144,784.00	6,144,784.00	3,158,230.00	4,323,230.00	5,808,230.00
											-
TOTAL EXPENSES		185,776,684.94	152,469,282.36	148,990,090.14	157,625,427.35	155,759,688.58	157,014,455.00	158,155,043	164,330,678.66	169,703,465.16	175,290,545.59
REVENUE		20/21 Exp	21/22 Exp	22/23 Exp	23/24 Exp	24/25 Exp	25/26 Budget	25/26 Estimate	26-27 Estimate	27-28 Estimate	28-29 Estimate
6000	Local Revenue	108,543,093.22	111,456,995.15	114,156,490.31	116,396,231.81	115,554,701.53	120,086,944.00	118,702,270.00	119,496,486.00	120,445,963.69	121,402,985.59
7000	State Revenue	35,125,632.25	34,519,624.76	36,982,938.00	38,048,128.71	39,403,930.70	41,005,859.00	40,974,949.00	40,931,210.00	41,636,216.73	42,353,366.63
8000	Federal Revenue	1,796,151.41	4,634,082.12	4,676,873.69	4,381,239.86	3,641,973.19	2,066,436.00	2,066,436.00	2,066,436.00	1,366,436.00	1,366,436.00
9000	Other Financing Sources	44,451,389.00	9,303,088.00	-	-	-	-	-	-	-	-
TOTAL REVENUE		189,916,265.88	159,913,790.03	155,816,302.00	158,825,600.38	158,600,605.42	163,159,239.00	161,743,655	162,494,132.00	163,448,616.42	165,122,788.22
SURPLUS/(DEFICIT) WITHOUT ANY TAX		(1,494,668.06)	177,024.67	1,120,600.86	(29,900.97)	(3,303,867.16)	-	3,588,612	(1,836,546.66)	(6,254,848.75)	(10,167,757.36)
										Cumulative	Cumulative
										index 3.2 estimate	index 3.3 estimate
<div><div></div></div>	26-27 Real Estate	26-27 Budgeted	26-27 additional	27-28 Real Estate	27-28 Budgeted	27-28 additional	27-28 Act 1 Index	28-29 Real Estate	28-29 Budgeted	28-29 additional	28-29 Act 1 Index
	Tax Options	Capital Transfer	Revenue Needed	Tax Options	Capital Transfer	Revenue Needed	Generated Revenue	Tax Options	Capital Transfer	Revenue Needed	Generated Revenue
	2.00%	\$ 3,158,230.00	\$ 1,836,547.00	3.2000%	\$ 4,323,230.00	\$ 4,418,301.75	\$ 2,997,245.00	3.3000%	\$ 5,808,230.00	\$ 5,333,965.36	\$ 3,189,819.00
	2.25%	\$ 3,387,798.00	\$ 2,066,115.00	3.2000%	\$ 4,552,798.00	\$ 4,418,301.75	\$ 3,004,592.00	3.3000%	\$ 6,037,798.00	\$ 5,097,050.36	\$ 3,197,637.00
	2.50%	\$ 3,617,367.00	\$ 2,295,684.00	3.2000%	\$ 4,782,367.00	\$ 4,418,301.75	\$ 3,011,937.00	3.3000%	\$ 6,267,367.00	\$ 4,860,136.36	\$ 3,205,430.00
	3.00%	\$ 4,076,503.00	\$ 2,754,820.00	3.2000%	\$ 5,241,503.00	\$ 4,418,301.75	\$ 3,026,630.00	3.3000%	\$ 6,726,503.00	\$ 4,386,307.36	\$ 3,221,090.00
	3.50%	\$ 4,535,640.00	\$ 3,213,957.00	3.2000%	\$ 5,700,640.00	\$ 4,418,301.75	\$ 3,041,321.00	3.3000%	\$ 7,185,640.00	\$ 3,912,479.36	\$ 3,236,727.00

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2026-2027 Budget Timeline

Description	Due Date	Completed
PDE notifies school districts of the amount of their state allocation of property tax reduction funding	May 1	
Finance Meeting/Budget Update	May 5	
Proposed Final Budget Adoption Resolution to Reject 2025-26 Property Tax allocation	May 11	
School district deadline to make 2025-26 proposed final budget available for public inspection on PDE 2028	May 26	
Advertise intent to adopt final budget (10 days prior to adoption)	June 5	
Budget Update/Finance Meeting	June 8	
Final Budget Adopted Resolution implementing Homestead/Farmstead exclusion; Resolution setting tax rates for budget year	June 15	



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Outstanding Considerations

Expenditures

- Staffing
- Property and General Liability Insurance – estimate budgeted
- World events impact on electricity, natural gas, gasoline, diesel and heating oil
- Debt Service drop off - \$6,144,784 transfer to Capital projects account

Revenue

- State Funding, 25-26 Governor's proposal is included. Very small increase.
- June assessed value reports – impact on Real Estate Tax
- Continue to monitor collection percentages for real estate tax and EIT.



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Questions

Discussion Define Path Moving Forward



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