

# Your gift creates a ripple that lasts a lifetime.

Old Trail School has benefitted from the generosity of our community's time, talent and treasure for more than 100 years. All gifts to Old Trail, no matter the size, leave a lasting impact on current and future students. There are many ways Old Trail can tailor your giving experience, whether supporting the OTS Fund or growing the endowment. Let us help you find the best option for you.

## WAYS TO GIVE

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### Cash, Check and Online Giving

The simplest way to support OTS is through cash gifts and online giving. You can use the recurring gift option to break your larger annual gift into a more budget-friendly amount.

### Double the Impact with Matching Gifts

Over 1,500 employers offer matching gifts, which can double your donation. Examples of employers include KeyBank, Bridgestone Americas, Sherwin Williams, Eaton, Progressive, Bank of America, Morgan Stanley, and the Robert Wood Johnson Foundation.

### Gifts of Securities and Bonds

Transfer securities held for over a year (stocks, bonds, mutual funds). This allows you to use the full fair market value as a tax deduction while avoiding capital gains tax. Please notify the Development Office to anticipate receipt.

### Ohio Tax Credit Scholarship Program

Ohioans can receive a dollar-for-dollar tax credit (\$750 for individuals, \$1,500 for married couples) against Ohio income tax liability for contributions to certified scholarship-granting organizations (SGO). Old Trail is part of the Ohio Association of Independent Schools (OAIS), which is an SGO. More information at <https://www.oldtrail.org/giving/ohio-tax-credit>.

### IRA Charitable Rollover

Donors 70 1/2 or older can make a charitable gift of up to \$100,000 per year directly from their IRA to eligible charities. This donation will not count as taxable income.

### Give through a Donor-Advised Fund

Donor-advised funds are charitable savings accounts that provide tax benefits and flexibility.

### Estate Planning and Life Insurance

Alumni, parents, grandparents and friends who include Old Trail in their planned giving and insurance plans help preserve the experience for future generations.

### Volunteer your Skills

Support Old Trail with the gift of your time and talent. This could involve hosting an event, tapping your network, or providing other unique skills.



#### Give by Mail

2315 Ira Road, P.O. Box 827  
Bath, OH 44210



#### Give Online

[oldtrail.org/give](https://oldtrail.org/give)

#### Learn More

Contact [apry@oldtrail.org](mailto:apry@oldtrail.org) or call 330-666-1118