



Financial Advisory Committee Meeting

April 15, 2026

4:00-5:30 pm

Ed Center Seminar Room

<u>Time</u>	<u>Agenda Item</u>	<u>Description and Details</u>
4:00 PM <i>(10 m in)</i>	Welcome and Minutes <i>Committee</i>	Committee will review and approve minutes from prior FAC meeting. Placeholder for any PFS updates.
4:10 PM <i>(35 m in s)</i>	Budget Updates <i>Brenna Copeland, Brian Sammons & Sean in Rosario</i>	Staff will share budget updates focused on: 1) revenue forecast for FY27, 2) expenses & budget reductions, 3) capital planning (multi-year) and 4) revenue opportunities.
4:45 PM <i>(35 m in)</i>	Conclusions & Recommendations <i>Committee</i>	Facilitator provided a working outline. Committee to discuss and document their Conclusions & Recommendations to present to BOE in May 8 th study session.
5:20 PM <i>(5 m in)</i>	Wrap Up and Committee Recruitment Update <i>Renny & Committee</i>	FAC will review any new applicants, if available. The next meeting is in person on May 20 th , 2026. Topics will include a debrief of the FAC presentation, Q3 Financial Report, and FY26-27 meeting planning.

Financial Advisory Committee Members

Jason Sproles, Committee Chair & Member on PFS
 Tom Kletzker, Rep to Audit Committee
 Gary Colbert, Member on Facility Disposition Committee
 Devin Mills, Member on PFS
 James Mayo
 Theresa Shelton
 Reid McClanahan

Jeffco Staff & Consultant

Tracy Dorland, Superintendent
 Brenna Copeland, CFO
 Stephanie Novello, ED of Accounting & Finance
 Sean in Rosario, Executive Director of FP&A
 Brian Sammons, Director of Budget
 Haley Lucero, Financial Coordinator
 Renny Fagan, Keystone Policy Center

Board of Education

Michelle Applegate, BOE President
 Tina Moeinian, BOE Treasurer