



## Financial Advisory Committee Meeting

March 18, 2026

4:00-5:30 pm

Ed Center Seminar Room

<u>Time</u>	<u>Agenda Item</u>	<u>Description and Details</u>
4:00 PM <i>(15 m in)</i>	<b>Welcome, Minutes &amp; Partnership Update</b> <i>Committee</i>	Committee will review and approve minutes from prior FAC meeting. <a href="#">Partnership update</a> from delegates to the Partnership.
4:15 PM <i>(45m ins)</i>	<b>Budget Update</b> <i>Brian Sammons</i>	Staff present a budget update for the development of the 2026-27 budget, including material from the March BOE presentation on school budgets & preliminary information on FY27 revenue. Committee to discuss preliminary conclusions emerging around the FY27 budget.
5:00 PM <i>(25 m in)</i>	<b>Committee Membership &amp; Planning</b> <i>Facilitator &amp; Committee</i>	Committee members discuss re-appointments to two-year terms, new member recruitment and time/commitment expectations for members.
5:25 PM <i>(5 m in)</i>	<b>Wrap Up and April Meeting Preview</b> <i>Committee</i>	The next meeting is in person on April 15 <sup>th</sup> , 2026. Topics will include a budget update, time to draft initial conclusions and recommendations to provide the BOE on May 6 <sup>th</sup> , and committee structure and recruitment efforts.

### Financial Advisory Committee Members

Jason Sproles, Committee Chair & Member on Partnership  
 Tom Kletzker, Rep to Audit Committee  
 Gary Colbert, Member on Facility Disposition Committee  
 Devin Mills, Member on Partnership  
 James Mayo  
 Theresa Shelton  
 Reid McClanahan

### Jeffco Staff & Consultant

Tracy Dorland, Superintendent  
 Brenna Copeland, CFO  
 Stephanie Novello, ED of Accounting & Finance  
 Sean Rosario, Executive Director of FP&A  
 Brian Sammons, Director of Budget  
 Haley Lucero, Financial Coordinator  
 Renny Fagan, Keystone Policy Center

### Board of Education Liaisons

Michelle Applegate, BOE President  
 Tina Moeinian, BOE Treasurer