



Walden School
74 South San Gabriel Blvd
Pasadena, CA 91107
(626) 792-6166

Wiring instructions for gifts of stocks or bonds:

Please deliver by DTC to: LPL Financial

For: Walden School of California, Tax ID#: 95-2663177

LPL Financial - DTC #: 0075

For Further Benefit to LPL account number 6940 4129

Broker's Name: Douglas Heal, M.A., LUTCF

Broker's Address: 1010 East Colorado Blvd, 2nd Floor, Pasadena, CA 91106

Phone: (888) 734-4222 / Mobile: (626) 684-0393 / Fax: (909) 945-2903

Email: douglas.heal@lpl.com

Please notify Walden's Advancement Office with the following information, as *donor* information does NOT transmit through the DTC wiring system:

Date: _____

Donor Name: _____

Address: _____

Name of Security: _____

Number of Shares: _____

Beneficiary: Walden School of California

Purpose of Gift: _____

For questions or to notify Walden School of your gift intention, please contact Birthe Landerer or Madeline Quiroz in Walden's Advancement Office at:

Birthe Landerer
Director of Advancement
blanderer@waldenschool.net

Madeline Quiroz
Advancement Associate
mquiroz@waldenschool.net

Thank you for supporting Walden School!