

**MINUTES OF THE REGULAR MEETING
BOARD OF EDUCATION
UNION SCHOOL DISTRICT
Tulsa, Oklahoma
March 9, 2026**

The Union Board of Education met in regular session on Monday, March 9, 2026, at 7:00 p.m. in the Board Room of the Union Education Service Center pursuant to written notice given to the County Clerk of Tulsa County by the fifteenth day of December 2025 as required by Title 25, Oklahoma Statutes, 301-314. The time, place and agenda of this meeting were posted in prominent public view at the location of this meeting at least 24 hours in advance excluding Saturdays, Sundays, and holidays.

- CALL TO ORDER** The meeting was called to order at 7:03 p.m. by Joey Reyes, president.
- FLAG SALUTE** The flag salute was led by Joey Reyes, president.
- MEMBERS PRESENT** Ms. Stacey Roemerman, Ms. Heather McAdams, Mr. Joey Reyes, Dr. Chris McNeil, Mr. Steve Nguyen
- MEMBERS ABSENT** None
- OTHERS PRESENT** Superintendent Dr. John Federline, Chief Financial Officer Dr. Trish Williams, Associate Superintendent Charlie Bushyhead, Associate Superintendent Sandi Calvin, Chief Communications Officer Chris Payne, Executive Director of Human Resources Jay Loegering, Senior Executive Director of Research-Design-Assessment Todd Nelson, Executive Director of Secondary Education Dr. Kenneth Moore, Executive Director of Elementary Education Theresa Kiger, Executive Director of Instructional Technology Gart Morris, Director of Safety & Security Ty Wardlow, Executive Director of Special Services, Dr. Lindsay Smith, and others.
- ADOPTION OF THE AGENDA** Ms. Roemerman moved the Board approve the agenda as posted. Dr. McNeil seconded the motion.
- Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.
- All voted aye – motion carried.
- The agenda was adopted as posted.
- CONSENT AGENDA** Ms. Roemerman moved for approval of items on the consent agenda as follows:
- Minutes of the February 9, 2026 regular board meeting;
 - Out of State travel request for the following:
 - 8th Grade Academic Bowl Team to Addison, TX – March 27-28, 2026;
 - Facilities use license agreements and authorize the Senior Facilities Manager to execute the agreements;

- Contract for Services with Union Baseball Booster Club for the Spring 2026 semester for game workers for Union events and authorize the Board President, Superintendent or designee to execute the agreement;
- Memorandum of Understanding with Oklahoma State University Institute of Technology for Union High School's Construction Academy and authorize the Board President, Superintendent or designee to execute the agreement;
- Middle School Aerospace Curriculum License and Agreement form with Aerospace Center for Excellence, Inc. for future Aviation programs at Union Public Schools and authorize the Executive Director of Secondary Education to execute the agreement;
- Updated Memorandum of Understanding with U.S. Department of Veterans Affairs (VA or Department), Ernest Childers VA Outpatient Clinic for Community Schools and authorize the Board President, Superintendent or designee to execute the agreement;
- Agreement and Statement of Work with Accruent, LLC for the EMS software program, in the amount of \$39,975.62 from bond funds and authorize the Senior Facilities Manager to execute the agreement;
- Credit Application with Warren CAT for generator services and authorize the Director of Operations to execute the application;
- Master Memorandum of Understanding with Animal Medical & Surgical Hospital to provide job shadowing and internship opportunities for the Career Connect Program and authorize the Board President, Superintendent or designee to execute the agreement;
- Renewal of existing agreement with Hilltop Securities Asset Management, LLC for arbitrage services, in the amount of \$9,000 from general funds, and authorize the Board President, Superintendent or designee to execute the agreement;
- Student Transportation Contract with Tulsa Technology Center School District No. 18 and authorize the Board President, Superintendent or designee to execute the agreement;
- Agreement with POSTOAK Lodge & Retreat for the annual Union Administrator's Retreat on June 11, 2026, in the amount of \$12,715.50 from activity funds and authorize the Board President, Superintendent or designee to execute the agreement;
- Amendment No. 1 with Flintco, LLC to offer clarification of bonding requirements for the High School HVAC Replacement Management Contract and authorize the Board President, Superintendent or designee to execute the agreement;

- Personnel resignations and terminations for the 2021-2022, 2023-2024, 2024-2025 and 2025-2026 school years;
- Employment of certified and/or support staff, employment changes, and other payments for the 2025-2026 school year;
- Monetary Donations;
- Donation of a standing wheelchair from Treva Schiff to Special Services;
- Declaration of equipment as surplus and authorize disposal of same through donation, Natural Evolution, Inc., or surplus auction;
- Change Orders for Construction Projects and authorize the Board President, Superintendent or designee to execute the agreements;
- Contract with Bledsoe, Hewett & Gullekson, in the amount of \$5,200.00 from general funds, for the 2026-2027 Estimate of Needs and Temporary Appropriations and authorize the Chief Financial Officer, Dr. Trish Williams, to sign the engagement letter;
- Approval of district financial statements and approval to issue, revise, pay, and close encumbrances and claims, PO list #22604038 through #22604483 in the amount of \$1,687,683.04 and the release of payroll encumbrances.

Ms. McAdams seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

USPA REPORT

None

UCTA REPORT

UCTA President Kerri Gunter shared that UCTA is currently in the midst of elections for Officers and Delegates to both the OEA Delegate Assembly and the NEA Representative Assembly. In addition, the legislative committee will be participating in OEA Civication, where they look forward to advocating for stronger schools.

GIRLS WRESTLING

Director of Athletics Emily Barkley and Head Coach Gerald Harris proudly recognized the Girls Wrestling Team for winning the State Championship. This remarkable victory marks their third State Championship in five years.

CITY OF BROKEN ARROW BOND ISSUE

Broken Arrow City Manager Michael Spurgeon provided an update on the City's upcoming Bond Issue scheduled for April 7, 2026.

**EARLY RELEASE
FRIDAYS**

Director of Professional Learning Chasity Gray provided an update on Early Release Fridays and how the Professional Learning Teams are using this dedicated time. These Fridays are intentionally structured to support student achievement, giving grade-level and content-area teams the opportunity to focus deeply on essential skills, analyze student data, and collaborate on strategies that promote academic growth.

**HEARINGS AND
CORRESPONDENCE**

None

COMMUNICATIONS

None

**COMMENTS FROM THE
AUDIENCE REGARDING
THE AGENDA**

None

BUSINESS AGENDA

**REVISION TO 2025-2026
SCHOOL CALENDAR**

Dr. Federline recommended the Board approve the revision to the 2025-2026 school calendar.

Ms. Roemerman moved for approval. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

**2026-2027 SCHOOL
CALENDAR**

Dr. Federline recommended the Board approve the proposed 2026-2027 school calendar.

Ms. McAdams moved for approval. Mr. Nguyen seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

**CAPACITY LEVELS FOR
OPEN TRANSFER**

Dr. Nelson recommended the Board approve the capacity levels and the calculated open transfer capacity amounts.

Ms. McAdams moved for approval. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

AWARD OF COMMODITY PROCESSING BIDS

Mr. Bushyhead recommended the Board approve award of the commodity processing bids for FY 2026-2027 as follows:

ConAgra	\$ 13,758.55
Cargill	\$ 5,613.45
Gold Creek	\$ 11,411.94
JTM	\$ 15,563.10
Hormel	\$ 51,392.12
MCI	\$ 35,511.00
McCain's	\$ 66,300.83
Michael Foods	\$ 20,938.40
Bonyards	\$ 44,557.70
Nardones	\$ 58,245.10
Peterson Farms	\$ 48,160.56
Pilgrim Pride	\$ 98,829.02
Tyson	\$256,230.59
Rich	\$ 49,708.04

for an estimated aggregate annual amount of \$776,220.40 and an additional estimated \$25,000.00 to the Department of Human Services for payment of the commodity assessment fees for 2026-2027 from the Child Nutrition fund. Mr. Bushyhead also recommended the Board approve award of commodity processing bids that will go to distributors for shipping and handling (since they do not meet minimum ship levels) for:

High Liner	\$ 7,660.80
Schwan's Food Service, Inc. (approx.)	\$ 7,292.87

Mr. Nguyen moved for approval. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Steve Nguyen – aye, Heather McAdams – aye, Chris McNeil - aye, Stacey Roemerman – aye.

All voted aye – motion carried.

ELECTRONIC MAPS OF DISTRICT SITES

Mr. Borland recommended the Board approve the purchase of Geocomm Indoor Safety Solution from Geo-Comm, Inc., in the amount of \$132,280.00 from bond funds

Ms. Roemerman moved for approval. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

APPLICATION FOR TEMPORARY APPROPRIATIONS

Dr. Williams recommended the Board approve the 2026-2027 Application for Temporary Appropriations for the 2026-2027 fiscal year for the general, building, and child nutrition funds.

Ms. McAdams moved for approval. Mr. Nguyen seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

RECEIVE BIDS FOR SALE OF BONDS

Since due and legal notice had been given that Union School District would offer for sale on this date and at this hour and at this place its \$32,000,000 General Obligation Building Bonds of 2026, the Board of Education proceeded to consider the bids received for the purchase of said Bonds.

The following electronic bids were received and considered by the Board of Education:

<u>Bidder</u>	<u>Gross Interest Cost</u>	<u>Premium</u>	<u>Net Interest Cost</u>	<u>True Interest Cost</u>
USB Financial Services, Inc.	\$4,160,000.00	\$1,280,000.00	\$2,880,000.00	2.495604%
JP Morgan Securities LLC.	\$4,160,000.00	\$1,214,960.00	\$2,945,040.00	2.555118%
Mesirow Financial, Inc.	\$4,160,000.00	\$1,192,240.00	\$2,967,760.00	2.575943%
Robert W. Baird & Co., Inc.	\$4,240,000.00	\$1,161,920.00	\$3,078,080.00	2.677233%
Huntington Securities, Inc.	\$4,160,000.00	\$1,048,800.00	\$3,111,200.00	2.707841%
Jefferies LLC	\$4,200,000.00	\$1,076,109.44	\$3,123,890.56	2.719500%
Wells Fargo Bank, NA	\$4,440,000.00	\$1,265,204.80	\$3,174,795.20	2.757007%
PNC Capital Markets LLC	\$4,480,000.00	\$1,273,200.00	\$3,206,800.00	2.796009%

Dr. Williams noted the District had received 8 bids and that Standard & Poor's has confirmed the district's rating of AA+. She introduced Ms. Jericah Dawson of Municipal Finance Service. Ms. Dawson stated that UBS Financial Services Inc. submitted the lowest bid. Ms. Dawson recommended the Board award the bonds to UBS Financial Services Inc.

Mr. Nguyen moved for approval. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Stacey Roemerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

**RESOLUTION FOR THE
ISSUANCE OF COMBINED
PURPOSE GENERAL
OBLIGATION BONDS**

Mr. Nguyen moved the Board approve the resolution providing for the issuance of General Obligation Building Bonds of 2026 in the sum of \$32,000,000 by Independent School District No. 9, Tulsa County, Oklahoma, authorized at an election called and held for such purpose; prescribing form of bonds; designating bonds as “General Obligation Building Bonds of 2026”; providing for the registration thereof; providing for the levy of an annual tax for the payment of principal and interest on the same; approving the form of a Continuing Disclosure Certificate; and fixing other details of the issue. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Heather McAdams – aye, Chris McNeil – aye, Stacey Roemerman – aye, Steve Nguyen – aye.

All voted aye – motion carried.

NEW BUSINESS

None

**COMMENTS FROM THE
AUDIENCE AND BOARD
MEMBERS**

District Patron Jutta Adkins spoke against unions in the schools.

EXECUTIVE SESSION

Ms. Roemerman moved the Board adjourn to Executive Session to discuss the appointment and contract for a Deputy Chief Financial Officer. Dr. McNeil seconded the motion.

Vote: Joey Reyes – aye, Heather McAdams – aye, Chris McNeil – aye, Stacey Roemerman – aye, Steve Nguyen – aye.

All voted aye – motion carried.

The Board entered into executive session at 8:04 p.m. pursuant to Okla. Stat. tit. 25, Section 307 (B)(1), to discuss the appointment and contract for a Deputy Chief Financial Officer. Those present in executive session to discuss the appointment and contract for a Deputy Chief Financial Officer were Stacey Roemerman, Joey Reyes, Heather McAdams, Steve Nguyen and Dr. Chris McNeil, all Board members; Dr. John Federline, Superintendent, Dr. Trish Williams, Chief Financial Officer and Jeff Landes.

RETURN TO OPEN SESSION

Mr. Reyes acknowledged that the Board had returned to Open Session at 8:52 p.m.

**STATEMENT OF EXECUTIVE
SESSION MINUTES**

Mr. Reyes stated that, during Executive Session, the Board discussed only the appointment and contract for a Deputy Chief Financial Officer. Those present in executive session to discuss the appointment and contract for a Deputy Chief Financial Officer were Stacey Roerman, Joey Reyes, Heather McAdams, Steve Nguyen and Dr. Chris McNeil, all Board members; Dr. John Federline, Superintendent, Dr. Trish Williams, Chief Financial Officer and Jeff Landes.

No decisions were made and no action was taken.

**DEPUTY CHIEF
FINANCIAL OFFICER**

Ms. Roerman moved to approve the contract of Jeff Landes Deputy Chief Financial Officer. Ms. McAdams seconded the motion.

Vote: Joey Reyes – aye, Heather McAdams – aye, Chris McNeil – aye, Stacey Roerman – aye, Steve Nguyen – aye.

All voted aye – motion carried.

ADJOURNMENT

Ms. Roerman moved to adjourn the meeting. Ms. McAdams seconded the motion.

Vote: Joey Reyes – aye, Stacey Roerman – aye, Heather McAdams – aye, Chris McNeil – aye, Steve Nguyen – aye.

All voted aye – motion carried.

The meeting adjourned at 8:54 p.m.

Michelle Hinkle, Board Secretary

Regular Meeting
Board of Education
Union Public Schools

Minutes of the **March 9, 2026**, regular meeting were approved by a majority vote of the Union Board of Education on **April 20, 2026**.



Stacey Roemer, Clerk
Union Board of Education