

# Tax Cap Form

Herricks Union Free School District (280659700900)  
Fiscal Year Ending: 06/30/2027

## Certifier

**Tony Sinanis, Superintendent of Schools**  
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## Summary

### Tax Levy Limit, Before Adjustments and Exclusions

|   |   |                      |
|---|---|----------------------|
| ✓ | Real Property Tax Levy FYE 2026   | \$109,403,763        |
| ✓ | Tax Cap Reserve Offset from FYE 2025 Used to Reduce FYE 2026 Levy           | \$0                  |
| ✓ | Total Tax Cap Reserve Amount (Including Interest Earned) from FYE 2026      | ---                  |
| ✓ | Tax Base Growth Factor  | 1.0031               |
| ✓ | PILOTs Receivable FYE 2026  | \$2,504,786          |
| ✓ | Tort Exclusion Amount Claimed in FYE 2026                                   | \$0                  |
| ✓ | Capital Tax Levy Exclusion FYE2026  | \$2,328,896          |
| ✓ | Allowable Levy Growth Factor  | 1.0200               |
| ✓ | PILOTs Receivable FYE 2027  | \$2,143,653          |
| ✓ | Available Carryover from FYE 2026   | ---                  |
|   | <b>Tax Levy Limit Before Adjustments/Exclusions</b>                         | <b>\$109,973,528</b> |
|   | <b>Exclusions</b>   |                      |
| ✓ | Tort Exclusion  | \$0                  |
| ✓ | Capital Tax Levy Exclusion FYE2027  | \$1,944,576          |
| ✓ | Teachers' Retirement System Exclusion                                       | \$0                  |
| ✓ | Employees' Retirement System Exclusion                                      | \$0                  |
|   | <b>Total Exclusions</b>   | <b>\$1,944,576</b>   |
|   | <b>Your FYE 2027 Tax Levy Limit, Adjusted for Transfers plus Exclusions</b> | <b>\$111,918,104</b> |
| ✓ | Total Tax Cap Reserve Amount Used to Reduce FYE 2027 Levy                   | ---                  |
| ✓ | FYE 2027 Proposed Levy, Net of Reserve                                      | \$111,723,123        |
|   | <b>Difference Between Tax Levy Limit and Proposed Levy</b>                  | <b>\$194,981</b>     |
| ✓ | Do you plan to override the Tax Cap for FYE 2027 ?                          | No                   |

## History

| Date and Time         | Status Changed To   | User          |
|-----------------------|---|---------------|
| 03/31/2026 8:15:30 PM | Form was submitted to OSC (Form Status set to: Submitted) | Tony Sinanis  |
| 03/31/2026 3:03:27 PM | Form was re-opened (Form Status set to: Changes Pending)  | Lisa Rutkoske |
| 02/27/2026 1:54:18 PM | Form was submitted to OSC (Form Status set to: Submitted) | Tony Sinanis  |

