

Entity Name	ROSLYN UFSD	 SAMS NEW YORK STATE EDUCATION DEPARTMENT STATE AID MANAGEMENT SYSTEM	
BEDS Code	280403		
Claim Year	2025-2026		
<input type="button" value="SET VALUES"/>			

Welcome Susan Warren (School Entity User) CORE 04/17/2026 09:22 AM Home | Issue Reporting | Help | Logout

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District Name: ROSLYN UFSD
Contact Person: SUSAN WARREN

District Code: 280403
Telephone: (516) 801-5036
Tel Extension:

Property Tax Report Card

****Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.****

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/mgtser/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2026-27 Budget Notice to: emscmgts@nysed.gov. This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS)."

Form Due - April 25, 2026

Form Preparer Name: SUSAN WARREN
Preparer's Telephone Number: 516-801-5030

Shaded Fields Will Calculate	Budgeted 2025-26 (A)	Proposed Budget 2026-27 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	136,811,323	140,918,000	3.00%
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	109,728,676	112,331,592	
B. Tax Levy to Support Library Debt, if Applicable	0	0	
C. Tax Levy for Non-Excludable Propositions, if Applicable ²	0	0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	0	
E. Total Proposed School Year Tax Levy (A+B+C-D)	109,728,676	112,331,592	2.37%
F. Permissible Exclusions to the School Tax Levy Limit	4,136,890	3,398,576	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions ³	105,858,623	108,957,215	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	105,591,786	108,933,016	
I. Difference: (G-H); (negative value requires 60.0% voter approval) ²	266,837	24,199	
Public School Enrollment	3,382	3,390	0.24%
Consumer Price Index			2.63%

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

³ For 2026-27, includes any carryover from 2025-26 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2025-26 (D)	Estimated 2026-27 (E)
Adjusted Restricted Fund Balance	35,091,619	36,000,000
Assigned Appropriated Fund Balance	700,000	700,000
Adjusted Unrestricted Fund Balance	5,445,091	5,608,536
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	3.98%	3.98%

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/26 Actual Balance	6/30/26 Estimated Ending Balance	Intended Use of the Reserve in the 2026-27 School Year (Limit 200 Characters)**
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital + (add) - (delete)	2017 CAPITAL	☐ For the cost of any object or purpose for which bonds may be issued.	3,498,348	3,623,239	\$3,500,000 plan to move to Capital Fund
Capital + (add) - (delete)	2020 CAPITAL	☐ For the cost of any object or purpose for which bonds may be issued.	16,054,530	16,627,677	0
Repair	REPAIR RESERVE	☐ For the cost of repairs to capital improvements or equipment.	997,163	1,032,722	0
Workers Compensation	WORKERS COMP	☐ For self-insured Workers Compensation and benefits.	63,827	66,103	0
Unemployment Insurance	UNEMPLOYMENT	☐ For reimbursement to the State Unemployment Insurance Fund.	598,679	620,028	0
Reserve for Tax Reduction		☐ For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service		☐ For proceeds from the sale of district capital assets or improvement, restricted to debt service.			
Insurance		☐ For liability, casualty, and other types of uninsured losses.			
Property Loss + (add)		☐ To cover property loss.			
Liability + (add)		☐ To cover incurred liability claims.			
Tax Certiorari		☐ For tax certiorari settlements.			
Reserve for Insurance Recoveries		☐ For unexpended proceeds of insurance recoveries at fiscal year end.			
Employee Benefit Accrued Liability	EBLAR RESERVE	☐ For accrued 'employee benefits' due to employees upon termination of service.	90,977	94,221	0
Retirement Contribution	ERS RESERVE	☐ For employer retirement contributions to the State and Local Employees' Retirement System.	10,562,616	10,939,279	\$2,470,000 to reduce Tax Levy
Reserve for Uncollected Taxes		☐ For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.			
Single Other Reserve + (add)	NYS TRS	☐ To fund employer retirement contributions to	3,225,479	3,340,500	\$2,000,000 to reduce tax levy

* NYSED Reserve Guidance: http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve_funds.pdf

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

**Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2026-27. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.

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