

CAPITAL AND VEHICLE MAINTENANCE

FY26 & FY27 CAPITAL
PROJECTS
10-YEAR CAPITAL
IMPROVEMENT PLAN
VEHICLE REPLACEMENT

Heather Heaviland, Director of Business Services

Sam Bowers, Director of Buildings and Grounds



AGENDA

Introduction of Samantha Bowers (Director of Buildings and Grounds)

Update on 2025-2026 Capital Projects

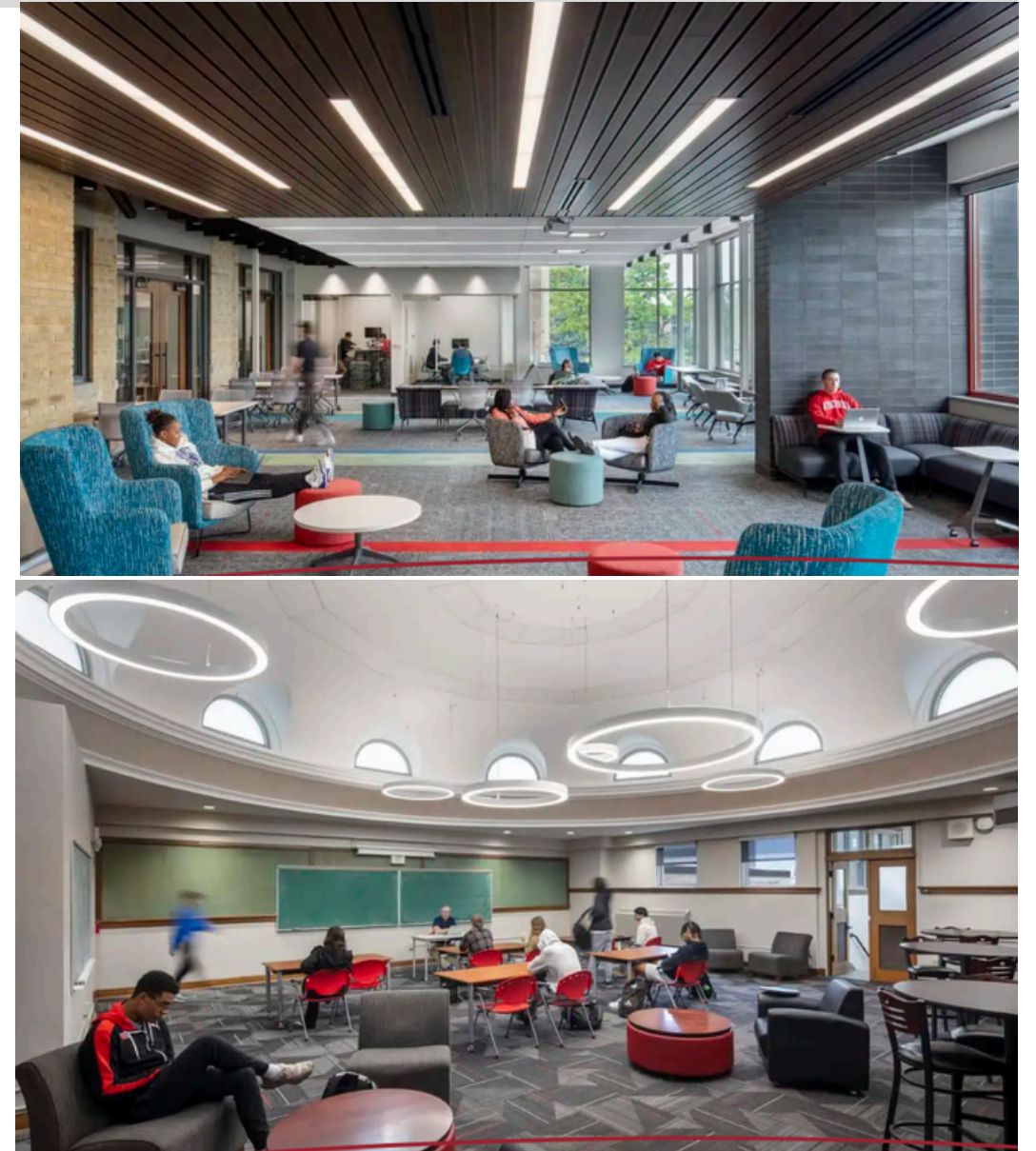
- Completed/In Process Projects
- Budget Status

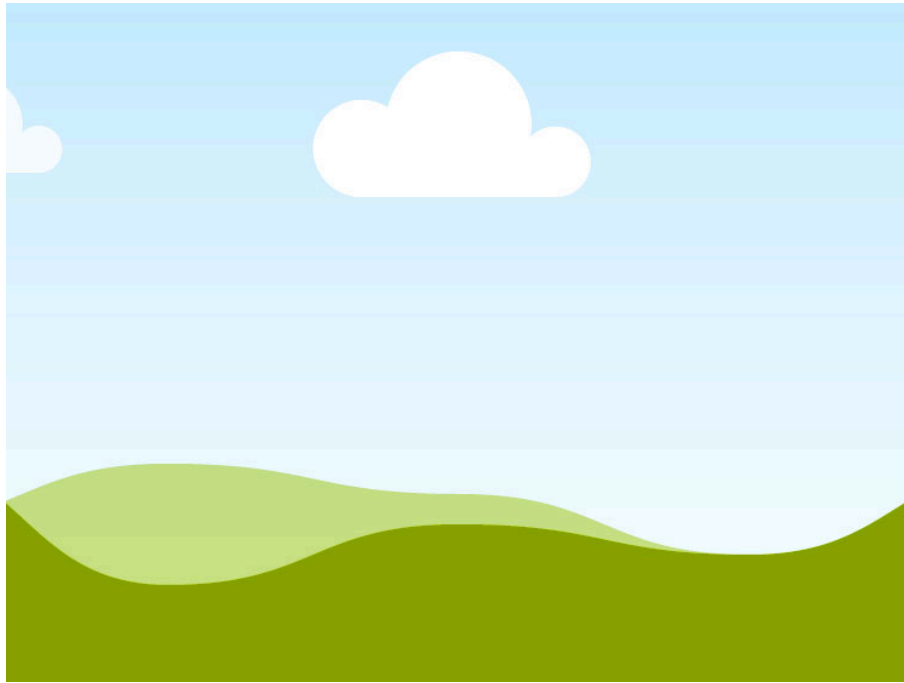
Updated Capital Maintenance Plan

- Types of Capital Maintenance
- Proposed 2026-2027 Projects
- Proposed 10-Year Long-Term Capital Improvement Plan

Vehicle/Fleet Purchases and Replacement Cycle

Long-Term Capital Maintenance Plan Approval





Samantha Bowers, Director of Buildings and Grounds (2025-present)

- Shorewood School District employee since 2001
- 9 years of experience managing multiple facets of the buildings and grounds operation
- Certified Facilities Manager
- Certified Pool Operator
- Shorewood graduate; parent of two Shorewood graduates and one current elementary student



2025-2026 CAPITAL PROJECTS



Essential Infrastructure Projects



Essential Infrastructure Projects



Completed Projects

- Performing Arts Building roof and repairs
- SIS Air Handler
- SIS Elevator
- Lake Bluff Concrete/Stormwater Management

Projects in Progress

- Atwater Roof
- VHE Pool Roof
- Exterior stairwell replacement

Quality Maintenance Projects

Completed Projects

- Selective carpet replacement
- Switch replacement for District Wi-Fi

FY26 Budget to Actual

FY26 Total Budget = \$1,861,380*

FY26 Projected Actual = \$1,653,122

*An additional budget adjustment of \$164,570 in Fund 80 is on tonight's agenda to cover the additional cost of skylight repairs needed as part of the VHE pool roof replacement.



2026-2027 PROPOSED CAPITAL PROJECTS



Types of Capital Maintenance

Routine Maintenance (Fund 10)

- Day-to-day repairs, equipment maintenance and servicing, and other other routine maintenance
 - Part of the general operating budget; Not included in the 10-Year Plan

Essential Infrastructure (Fund 41)

- Critical building components such as roofs, heating/cooling, plumbing and other building elements that if not maintained will significantly compromise building integrity
 - Prioritized in the 10-year plan



Types of Capital Maintenance

Quality Maintenance (Fund 46)

- Replacement cycles for building finishes (flooring, paint, ceilings), athletic fields, casework, technology, and other property elements that should be replaced on a regular cycle to avoid compiling of costs, but have more flexibility in timing than essential infrastructure
 - Included in the 10-year plan; goal to build up to a regular cycle of replacement



2026-2027 Proposed Capital Projects

Essential Infrastructure

- VHE Pool boiler replacement
- Portions of the Lake Bluff roof
- Window repairs
- Tuckpointing
- Concrete repairs

Quality Maintenance

- Tennis court resurfacing
- SHS track re-striping
- VHE Pool lighting upgrades
- Camera server replacement and license renewal
- UPS battery back-up replacement
- Athletic field maintenance



2025-2026 Proposed Capital Budget

Essential Infrastructure = \$1,314,820

Quality Maintenance = \$262,000

Total = \$1,576,820



Long-Term Plan Update

- ✓ Updated cost projections and project timelines based on most recent data and condition; increasing phase out of systems limiting ability to repair/replace
- ✓ Total annual contribution (all funds) decreased to \$1.2M annually beginning in 2028-2029
- ✓ Quality maintenance allows for annual improvements, but shortfalls are anticipated for major projects, particularly track and field replacement
- ✓ Uncertain impact of potential inflation on future costs
- ✓ VHE whirlpool repair cost is under investigation and not included at this time



Projected Expenses

Essential Infrastructure

- 5-Year Expense - \$5.5M
- 10-Year Expense - \$9.3M

Quality Maintenance

- 5-Year Expense - \$2.8M
- 10-Year Expense - \$7.9M

Financial Impact and Strategies

- Fund 41 maintains positive balance through 10-year projection
- \$365K shortage in F46 in FY29; Grows to \$1.8M in FY32
 - Working to close this gap through allocation of available surplus
- No shortage in F80 projected
- \$17.2M investment over next 10 years



VEHICLES



Current Fleet

Year	Make	Model	Mileage	Primary Use
2006	Saturn	Vue	229,892	Staff Transportation
2007	Ford	Econoline	79,084	Maintenance
2007	Honda	Mini-Van Odyssey	143,314	Special Education
2008	Dodge	Ram 2500	88,834	Maintenance/Plow
2014	Dodge	Ram 2500	76,316	Maintenance/Plow
2015	Chevrolet	Van-Express 2500	51,200	Student Passenger Van 2
2015	Chevrolet	Van-Express 2500	54,575	Student Passenger Van 1
2021	Freightliner	Box Truck	2,071	Food Service/moving
2024	Ford	Transit Connect	11,712	Students/Athletics Van 3
2024	Ford	Transit Connect	10,243	Students/Athletics Van 4
2024	Chevrolet	3500 Dump	5,198	Maintenance/Plow

✓ 60% of necessary vehicles are over 10 years old

✓ 2007 Honda Odyssey will be replaced with a new, wheelchair accessible van this summer



Fleet Goals

- ✓ Retain student transportation vehicles for 10-12 years; maintenance vehicles for 15+ years
- ✓ Stagger ages for approximately 5 years between, as feasible
- ✓ Annual set aside for new and replacement = \$140,643 in 25-26



26-27 Proposed Strategies

- ✓ Replace the 2015 Chevy Vans
- ✓ Continue to earmark funds for future replacements

Proposed Allocation: \$202,400 (\$133,900 = New vans; \$68,500 = Replacement fund)



Proposed Next Steps

Approval of the revised, Long Term Capital Improvement Plan (today)

Approval of FY27 capital projects and vehicles with June preliminary budget

Approval of proposal for SIS tennis court resurfacing

Approval of proposal for SHS track re-stripping

