



Oneida-Herkimer-Madison BOCES

4747 Middle Settlement Road • New Hartford, NY 13413
www.oneida-boces.org

DATE: April 1, 2026

TO: Cooperative Board Members
Superintendents of Schools

Please be advised that the Regular Meeting of the Board of Cooperative Educational Services, Sole Supervisory District of Oneida, Herkimer and Madison Counties, will be held on Wednesday, April 15, 2026 at 4:30 p.m. in the Howard D. Mettelman Learning Center.

Respectfully,

A handwritten signature in blue ink that reads "Lori A. Wrobel". The signature is written in a cursive style.

Lori A. Wrobel

Clerk of the Board

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Oneida-Herkimer-Madison BOCES

4747 Middle Settlement Road • New Hartford, NY 13413

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AGENDA

Cooperative Board Regular Meeting

April 15, 2026 at 4:30 p.m.

The Howard D. Mettelman Learning Center
Middle Settlement Road, New Hartford, New York

- 4:30** I. Call to Regular Meeting to Order
- II. Pledge of Allegiance
- 4:35** III. Recognition
- 4:35** IV. Recognition of Visitors – Cassandra Sigsbee, Waterville Central School District

- 4:45** V. Communications
 - A. From the Floor
 - General questions from board members?
 - Commentary from board members?
 - B. Correspondence

- 4:50** VI. Reports
 - District Superintendent Update

 -

- 5:15** VII. A. Approval of the Minutes of the Regular Meeting of March 11, 2026 (page 9)
Approval of the Minutes of the Annual Meeting held on April 1, 2026 (page 23)

Agenda
Cooperative Board Regular Meeting
April 15, 2026
Page 2 of 3

5:15 VIII. EXECUTIVE SESSION

Executive Session Items:

X	discussing the employment history of a particular person(s)
	discussing matters that may lead to the appointment of a particular person (or alternatively, a particular corporation)
	discussing collective negotiations pertaining to the ___ Union
	discussing the (purchase) (sale) (lease) of a particular parcel of land, disclosure of which could affect the value of the property
	discussing the (administration) (preparation) (grading) of the _____ exam
	discussing proposed litigation
	discussing matters which could imperil public safety if disclosed

**5:25 VIII. ADJOURNMENT OF PUBLIC PORTION OF THE MEETING –
CONFIDENTIAL ATTORNEY-CLIENT DISCUSSION**

- Motion to Adjourn
- Motion to resume the Regular Meeting.

5:40 IX. Approval of Consent Agenda (B., C., D.)

B. Financial Report (page 29)

1. Acceptance of Report of the Treasurer, February 2026
2. Approval of 2025-2026 Budget Adjustment Report, February 2026

C. Personnel Report (page 49)

- a. Retirements
 1. Teaching/Certified Staff
- b. Resignations
 1. Teaching/Certified Staff
 2. Non-Instructional/Classified Staff
- c. Unpaid Leave(s) of Absence
 1. Teaching/Certified Staff

Agenda
Cooperative Board Regular Meeting
April 15, 2026
Page 3 of 3

- d. Appointments
 1. Teaching Staff/Certified Staff
 - a. Recommendation for Probationary Appointment(s)
 - b. Recommendation for Tenure Appointment(s)
 2. Non-Instructional/Classified Staff
 - a. Recommendation for Probationary Appointment(s)
 - b. Recommendation for Part-Time Appointment(s)
 - c. Recommendation for Permanent Appointment(s) from Civil Service Listing
 - d. Recommendation for Change in Salary

D. Action Items (page 63)

1. Approval of Board Policies (**Second Reading**)
 - 6502 Jury Duty
 - 6504 Leave for Cancer Screening
 - 6600 Staff Student Relations Fraternization
 - 6703 Auditing Adult Education Courses
 - 7001 Student Attendance
 - 7003 Student Referral and Placement
 - 7004 Pregnant and Married Students
 - 7005 Summer School
 - 7006 Non Resident Students
 - 7104 Accidents
2. Approval of the Creation of two (2) Motor Vehicle Operator Positions
3. Approval of the Appointment of Special Counsel
4. Approval of Sale of FCC License

- 5:50** X. Board Topic(s)/Discussion Item(s)
- Process 3 – Nominating Committee
 - Proposed Cooperative Board Meeting Dates for 2026-2027

- 5:55** XI. Old Business
- Cooperative Board Meeting times for 2026-2027

- 6:00** XII. Adjournment

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**TREASURER'S REPORT
APRIL 2026 BOARD MEETING**

FOR THE MONTH ENDING FEBRUARY 2026

BANK BALANCES BY FUND:

FUND	BANK	TYPE	BEGINNING BALANCE	PLUS RECEIPTS	MINUS DISBURSE	ENDING BALANCE
CAPITAL	JPM/CHASE	MMKT	8,476.36	9.10	-	8,485.46
GENERAL	JPM/CHASE	MMKT	5,493,365.36	21,776,995.66	23,295,580.40	3,974,780.62
GENERAL-MULTI C/R	JPM/CHASE	CHECK	2,051,964.29	22,896,656.43	21,859,139.33	3,089,481.39
GENERAL-MULTI C/R	JPM/CHASE	CHECK	975,121.88	9,391,193.26	10,285,000.00	81,315.14
GENERAL-LEARNING	JPM/CHASE	CHECK	4,182.12	480.10	-	4,662.22
GENERAL-MULTI C/R	NBT	MMKT	557.42	5,863.54	5,000.00	1,420.96
GENERAL FUND	MCB	MMKT	656,181.18	1,711.53	-	657,892.71
LUNCH-MULTI C/D	JPM/CHASE	CHECK	-	334,278.50	334,278.50	-
LUNCH-MULTI C/R	JPM/CHASE	CHECK	2,688.34	1,657.81	-	4,346.15
LUNCH C/R	JPM/CHASE	CHECK	1,967.59	13,813.20	-	15,780.79
LUNCH-MULTI C/R	NBT	MMKT	26,111.09	21,802.41	25,000.00	22,913.50
LUNCH FUND	MCB	MMKT	2,178,051.22	5,680.83	-	2,183,732.05
SPEC AID-MULTI C/R	NBT	MMKT	-	-	-	-
SPEC AID-MULTI C/R	JPM/CHASE	CHECK	66,576.14	1,176,018.75	1,230,000.00	12,594.89
SPEC AID-MULTI C/D	JPM/CHASE	CHECK	-	9,934.95	9,934.95	-
TRUST/CM SCHOL	NBT	MMKT	-	-	-	-
TRUST/CM SCHOL	JPM/CHASE	MMKT	68,388.53	73.44	-	68,461.97
EXTRA-CURR/CM	JPM/CHASE	MMKT	29,566.95	-	-	29,566.95
TOTAL CASH			11,563,198.47	55,636,169.51	57,043,933.18	10,155,434.80

TOTAL CASH BY FUND:

CAPITAL	8,485.46
GENERAL	7,809,553.04
SCHOOL LUNCH	2,226,772.49
SPECIAL AID	12,594.89
SCHOLARSHIPS	68,461.97
EXTRA-CURRICULAR	29,566.95
TOTAL	10,155,434.80

TOTAL CASH BY BANK:

MCB	2,841,624.76
JPM/CHASE	7,289,475.58
NBT	24,334.46
TOTAL	10,155,434.80

CHECKING RECONCILIATION:

BANK BALANCE	OUTSTANDING CHECKS/DIT	ENDING BALANCE
7,424,455.19	4,334,973.80	3,089,481.39

30,172.60	605.65	29,566.95
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CERTIFICATION:

THIS IS TO CERTIFY THAT THE FOREGOING TREASURER'S REPORT IS TRUE TO THE BEST OF MY KNOWLEDGE INFORMATION AND BELIEF.

Christina Turczyn
CHRISTINE TURCZYN TREASURER

Michele North
MICHELE NORTH DEPUTY TREASURER

IX B.1.
Acceptance of Report of
the Treasurer, February 2026
April 15, 2026

TREASURER'S REPORT SUMMARY
APRIL 2026 BOARD MEETING
FOR THE MONTH ENDING FEBRUARY 2026

	February 28, 2026
TOTAL CASH BY FUND AS OF:	
CAPITAL	8,485.46
GENERAL	7,809,553.04
SCHOOL LUNCH	2,226,772.49
SPECIAL AID	12,594.89
SCHOLARSHIPS	68,461.97
EXTRA-CURRICULAR	29,566.95
	10,155,434.80

GENERAL FUND

REVENUE STATUS AS OF: February 28, 2026					
Original Estimate	Adjustments	Current Estimate	Year to Date	Anticipated Balance	Excess Revenue
102,308,508.37	17,083,079.44	119,391,587.81	71,949,649.00	46,967,554.55	1,340,554.05

BUDGET STATUS AS OF: February 28, 2026					
Initial Appropriation	Adjustments	Current Appropriations	Year to Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
102,308,508.37	17,083,079.44	119,391,587.81	61,394,253.19	37,846,459.33	20,150,875.29

SCHOOL LUNCH FUND

REVENUE STATUS AS OF: February 28, 2026					
Original Estimate	Adjustments	Current Estimate	Year to Date	Anticipated Balance	Excess Revenue
8,946,750.00	128,858.40	9,075,608.40	4,755,590.69	4,332,001.26	11,983.55

BUDGET STATUS AS OF: February 28, 2026					
Initial Appropriation	Adjustments	Current Appropriations	Year to Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
8,946,750.00	128,858.40	9,075,608.40	3,710,143.68	2,348,320.28	3,017,144.44

ADJUSTMENTS OVER 10%

CODE	\$ CHANGE	EXPLANATION
A202 Intense Mang. Needs/Madison BOCES	(56,372)	Madison Oneida BOCES Special Education Reports Adjustment to Actual
A226 Staffing 1:12:1/HerKimer BOCES	30,478	HerKimer BOCES Special Education Reports Adjustment to Actual
A232 Autism-Secondary (6:1:1)/Madison BOCES	68,052	Madison Oneida BOCES Special Education Reports Adjustment to Actual
A332 Curriculum Supervision	12,473	Curriculum Supervision for Districts
A349 Speech/HerKimer BOCES	(3,402)	HerKimer BOCES Special Education Reports Adjustment to Actual
A350 Therapy/HerKimer BOCES	1,985	HerKimer BOCES Special Education Reports Adjustment to Actual
A351 Physical Therapy/HerKimer BOCES	(3,787)	HerKimer BOCES Special Education Reports Adjustment to Actual
A352 TA 1:1/HerKimer BOCES	(26,609)	HerKimer BOCES Special Education Reports Adjustment to Actual
A479 DL Synergy Virtual HS/CITI BOCES	13,214	CITI BOCES Enrollment Adjustment - NH
A637 Fixed Assets/Questar III BOCES	60,365	Questar III BOCES - Utica added Asset Management & Valuation Service
A661 Web Hosting/Capital Region BOCES	(2,613)	Adjustment to actual usage
A665 Medicaid Reimbursement Service/Questar BOCES	2,500	Questar III BOCES - Waterville added Medicaid Reimbursement Service

ONEIDA-HERKIMER-MADISON BOCES
TREASURER'S REPORT
EXTRA-CURRICULAR FUND

BOARD MEETING PRESENTATION
February 28, 2026

CHECKING ACCOUNT - NBT BANK		CLUB ACCOUNT BALANCES	
BALANCE: BEGINNING OF THE MONTH	\$ 29,566.95	FUTURE FARMERS OF AMERICA	\$ 14,771.52
PLUS: RECEIPTS	\$ -	SKILLS USA	\$ 4,654.66
LESS: EXPENDITURES	\$ -	P-TECH	\$ 9,590.83
BALANCE: END OF MONTH	\$ 29,566.95	SALES TAX	\$ 549.94
BANK RECONCILIATION		ACCOUNT TOTALS, END OF MONTH	\$ 29,566.95
BALANCE PER BANK STATEMENT	\$ 30,172.60		
PLUS: DEPOSITS IN TRANSIT	\$ -		
LESS: OUTSTANDING CHECKS	\$ (605.65)		
RECONCILED BALANCES	\$ 29,566.95		
CASH: END OF MONTH	\$ 29,566.95 ✓	CASH: END OF MONTH	\$ 29,566.95

CERTIFICATION: THIS IS TO CERTIFY THAT THE FOREGOING TREASURER'S REPORT IS TRUE TO THE BEST OF MY KNOWLEDGE, INFORMATION, & BELIEF.

Conner T. White

TREASURER, EXTRA-CURRICULAR ACTIVITY FUND

RECONCILING ITEMS		OUTSTANDING CHECKS	
DEPOSITS IN TRANSIT	AMOUNT	CHECK NUMBER	AMOUNT
		1280	60.65
		1329	50.00
		1332	50.00
		1369	120.00
		1429	125.00
		1433	50.00
		1472	5.00
		1474	45.00
		1497	100.00
TOTAL	-		605.65

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
001 ADMINISTRATIVE COSER			4,537,170.26	9,242.55	4,546,412.81	2,276,311.40	2,801,594.69	540,735.83
002 CAPITAL/RENT EXPENDITURES			3,434,826.14	-89,151.96	3,345,674.18	2,026,378.42	1,319,295.76	0.00
101 OCCUPATIONAL EDUCATION			10,000,666.00	-413,722.88	9,586,943.12	5,728,818.47	3,808,753.32	0.00
102 ADULT EDUCATION			46,599.35	0.00	46,599.35	27,959.61	18,639.74	0.00
103 SECONDARY OCC ED/MADISON BOCES			0.00	11,943.00	11,943.00	3,981.00	7,962.00	0.00
107 CTE-HANDICAPPED			811,906.00	224,943.99	1,036,849.99	580,631.57	449,413.03	0.00
109 OCC. ED./MADISON BOCES XC			44,412.00	532.00	44,944.00	26,971.36	17,977.60	4.96
201 8:1-2 PROGRAM			8,743,139.75	-1,533,701.58	7,209,438.17	4,560,517.18	2,606,258.91	60.03
202 INTENSE MGMT NEEDS/MADISON BOCES			138,754.00	11,394.45	150,148.45	115,585.60	40,499.32	5,936.47
204 12:1 MILD/MODERATE PROGRAM			2,396,487.95	-313,526.95	2,082,961.00	1,296,382.35	777,135.60	0.00
205 SPECIAL CLASS: OPTION 2/MADISON BOCE			342,200.00	-3,246.95	338,953.05	232,354.73	124,336.67	17,738.35
206 TRANSITIONAL PLNG & IMPLEMENTATION			1,005,306.00	719,268.90	1,724,574.90	1,004,067.78	720,507.12	0.00
209 12:1-4 DEV/MD PROGRAM			7,773,978.89	696,709.53	8,470,688.42	4,998,568.07	3,444,006.33	0.00
214 SPECIAL ED. OPTION III/MADISON BOCES			201,388.00	245,976.12	447,364.12	260,213.41	189,690.90	2,540.19
216 6:1-2 PROGRAM			1,348,769.55	429,768.75	1,778,538.30	924,114.34	844,857.23	0.00
222 SPECIAL CLASS: OPTION 3/MADISON BOCE			363,815.00	-363,815.00	0.00	19,581.16	0.00	19,581.16
224 LIFE SKILLS 12:1:3/HERKIMER BOCES			0.00	48,213.75	48,213.75	20,663.04	27,550.71	0.00
225 ELEM IJN 6:1:2:5/MADISON			667,382.00	-333,489.00	333,893.00	219,961.46	133,557.20	19,625.66
226 STAFFING 1:12:1/HERKIMER BOCES			0.00	30,478.28	30,478.28	0.00	30,478.28	0.00
228 SKILLS DEV-ELEM (12:1:1)/MADISON BOC			691,978.00	-531,726.81	160,251.19	105,125.21	62,608.70	7,482.72
229 ELEMENTARY AUTISM/MADISON BOCES			0.00	307,426.00	307,426.00	204,019.58	103,406.42	0.00
230 INTENSE MGMT NEED/MADISON BOCES			249,113.00	114,360.00	363,473.00	225,816.30	155,344.11	17,687.41
232 AUTISM-SECONDARY(6:1:1)/MADISON BOCE			119,675.00	238,251.00	357,926.00	182,449.36	187,733.28	12,256.64
234 ELEMENTARY 12:1:3/MADISON BOCES			0.00	217,109.00	217,109.00	119,731.54	105,344.35	7,966.89
303 ART			275,280.00	-21,181.13	254,098.87	151,404.00	100,936.00	0.00
305 GUIDANCE			238,288.00	-58,107.01	180,180.99	107,229.60	71,486.40	0.00
306 TECHNOLOGY			98,583.80	1,034.58	99,618.38	59,150.28	39,433.52	0.00
307 ENGLISH			92,027.00	-91,740.06	286.94	0.00	0.00	0.00
308 PHYSICAL EDUCATION			57,882.50	1,422.47	59,304.97	28,941.24	28,941.26	0.00
310 NURSE PRACTITIONER			402,464.70	-8,432.24	394,032.46	231,787.88	159,124.72	0.00
312 SCHOOL PHYSICIAN			67,510.24	-3,747.00	63,763.24	38,258.00	25,505.24	0.00
313 SCHOOL PSYCHOLOGIST			344,636.00	19,495.12	364,131.12	214,209.10	145,281.90	0.00
314 SCHOOL SOCIAL WORKER			243,808.00	-22,891.64	220,916.36	124,342.08	95,085.12	0.00
315 SPEECH IMPROVEMENT			1,000,642.50	-70,399.19	930,243.31	548,524.64	359,436.16	0.00
316 VISUALLY IMPAIRED			126,731.25	-2,635.44	124,095.81	74,517.98	48,833.78	0.00
318 DEAF			154,658.13	21,564.38	176,222.51	103,090.82	72,159.18	0.00
321 PHYS. THERAPY			181,692.00	1,167.52	182,859.52	109,015.20	72,676.80	0.00
322 OCCUPATIONAL THERAPY			260,843.10	2,117.51	262,960.61	156,505.86	104,337.24	0.00
325 HOME ECONOMICS			66,648.00	298.52	66,946.52	39,988.80	26,659.20	0.00
326 ENGLISH/SECOND LANG. INTSR.			626,846.00	1,662.96	628,508.96	375,781.97	248,784.59	0.00

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
332	CURRICULUM SUPERVISION COORDINATION		0.00	107,978.14	107,978.14	42,905.77	65,072.37	0.00
337	SPANISH		0.00	50,100.80	50,100.80	27,833.78	22,267.02	0.00
338	MUSIC TEACHER		299,821.20	1,047.02	300,868.22	179,892.72	119,928.48	0.00
346	AUDIOLOGY/OSWEGO BOCES		211,024.44	31,644.83	242,669.27	151,649.01	101,620.48	10,600.22
349	SPEECH/HERKIMER BOCES		0.00	1,336.50	1,336.50	2,030.79	0.00	694.29
350	OCC. THERAPY/HERK. BOCES		0.00	6,947.85	6,947.85	2,126.89	4,820.96	0.00
351	PHYS THERAPY/HERK. BOCES		0.00	1,487.75	1,487.75	2,260.61	0.00	772.86
352	TEACH. AIDE 1:/HERK. BOCES		0.00	10,453.60	10,453.60	15,884.04	0.00	5,430.44
355	GENERAL SUPERVISION COORDINATION		96,885.60	57,926.65	154,812.25	86,972.16	67,208.64	0.00
357	BILINGUAL/ESL ITINERANT MADISON BOCE		0.00	49,480.00	49,480.00	30,123.23	19,792.00	435.23
402	EXPLOR. ENRICHMENT/JEFF LEWIS BOCES		20,377.50	1,947.00	22,324.50	13,308.18	9,016.32	0.00
405	PERFORMING ARTS		456,362.50	44,966.87	501,329.37	292,892.52	211,082.56	2,840.92
408	ALTERNATIVE EDUCATION		8,346,017.50	-330,366.87	8,015,650.63	4,805,932.91	3,167,255.69	3,574.10
410	HOSPITAL BASED/ONONDAGA BOCES		8,856.00	2,474.00	11,330.00	6,789.55	4,763.00	222.55
415	PORTABLE PLANETARIUM		15,675.00	8,458.00	24,133.00	13,920.50	10,212.50	0.00
417	GED - EA - MADISON BOCES		142,351.04	2,098.96	144,450.00	86,312.75	58,137.28	0.03
420	REGIONAL PROGRAM EXCELLENCE		160,950.00	32,119.17	193,069.17	112,320.00	80,130.00	0.00
426	DISTANCE LEARNING/MADISON BOCES		852,947.50	91,813.64	944,761.14	624,079.18	383,887.48	63,205.52
428	SUMMER SCHOOL		1,021,124.00	649,536.01	1,670,660.01	888,130.02	784,742.98	2,797.00
438	DISTANCE LEARNING		1,971,808.20	49,097.75	2,020,905.95	1,102,801.95	753,841.96	0.00
461	DISTANCE LEARNING/CAPITAL REGION BOC		9,828.13	-9,828.13	0.00	0.00	0.00	0.00
462	EXPLORATORY ENRICHMENT/MONROE 2		0.00	0.00	0.00	81,119.61	0.00	81,119.61
464	BRIGHT FUTURE ACADEMY/MADISON BOCES		0.00	50,556.00	50,556.00	32,448.97	20,391.15	2,284.12
479	DL SYNERGY VIRTUAL HS/CITI BOCES		49,470.00	13,435.50	62,905.50	37,580.20	36,495.84	11,170.54
480	Early College Access - Dual Credit		226,338.00	5,068.80	231,406.80	137,975.14	93,431.66	0.00
502	EDUCATIONAL COMMUNICATIONS		1,208,695.43	40,649.86	1,249,345.29	722,498.99	462,477.24	36,036.34
504	TECHNICAL REPAIR SERVICE		1,124,749.90	-32,901.99	1,091,847.91	605,719.74	453,809.16	0.00
505	PRINTING		1,658,000.00	271,718.83	1,929,718.83	1,054,162.19	848,645.85	0.00
509	SCH. CURR/CAYUGA BOCES		33,273.72	-210.86	33,062.86	20,531.35	13,206.45	674.94
510	LEARNING TECHNOLOGY		3,630,688.80	612,741.33	4,243,430.13	2,066,722.05	1,417,090.24	0.00
511	SCH. CURR./CAPITAL REGION		10,489.80	-7,294.80	3,195.00	1,917.00	1,278.00	0.00
513	SCH CURR./FRANKLIN BOCES		0.00	495.00	495.00	247.50	247.50	0.00
514	MODEL SCHOOLS-MADISON BOCES		278,306.00	67,799.80	346,105.80	211,919.53	139,189.52	5,003.25
515	COMMON LEARNING OBJ-MADISON BOCES		3,591,248.80	2,720,864.06	6,312,112.86	5,570,732.59	762,091.86	20,711.59
518	SCIENCE KITS		1,392,129.00	-5,127.35	1,387,001.65	785,115.42	597,128.28	0.00
520	SCH CURR./MADISON BOCES		0.00	180.00	180.00	112.51	102.86	35.37
521	SCHOOL CURRICULUM IMPROVEMENT SERVIC		2,381,673.17	117,001.17	2,498,674.34	1,425,536.12	1,063,647.63	251.00
528	SCH CURR./ONONDAGA BOCES		0.00	115.00	115.00	107.64	76.66	69.30
531	SCH. CURRIC/MSWHE BOCES		0.00	1,180.00	1,180.00	393.34	786.66	0.00
532	SDP/ADMIN./GREATER SOUTH. TIER BOCES		0.00	0.00	0.00	102.16	0.00	102.16

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
538	MODEL SCHOOLS		146,534.00	1,515.07	148,049.07	87,920.40	58,613.60	0.00
540	STAFF DEV/DELAWARE BOCES		0.00	19,887.50	19,887.50	9,495.84	10,391.66	0.00
542	SCH CURR/JEFF-LEWIS BOCES		0.00	3,215.22	3,215.22	1,929.12	1,286.10	0.00
543	HRD/SFTWARE/OSWEGO BOCES		13,728.47	21,096.38	34,824.85	20,606.47	14,493.52	275.14
545	COMMUNITY SCHOOL RESOURCES		5,436,590.50	10,362,061.62	15,798,652.12	8,671,315.74	6,894,487.78	0.00
547	CDOS CREDENTIAL MGT SYS OSWEGO BOCES		2,830.00	415.35	3,245.35	2,112.03	1,338.21	204.89
549	SEC III INTERSCHOLASTIC SPORTS/OCM B		81,135.47	129.03	81,264.50	62,688.09	32,505.80	13,929.39
555	SUPERINTENDENT EVAL/ERIE 2 BOCES		7,939.48	582.52	8,522.00	4,759.34	4,062.44	299.78
560	CPSE		192,469.50	1,254.11	193,723.61	115,481.70	76,987.80	0.00
570	HOME SCHOOL COORDINATION/MADISON BOC		0.00	3,228.00	3,228.00	2,001.42	1,291.20	64.62
573	INSTR TECHNOLOGY/CAP REGION BOCES		3,259.75	-3,259.75	0.00	0.00	0.00	0.00
574	SABA (SCHOOL AND BUSINESS ALLIANCE)		734,820.75	10,147.44	744,968.19	447,787.89	293,537.71	0.00
575	VOCATIONAL ASSESSMENT		4,750.00	0.00	4,750.00	2,850.00	1,900.00	0.00
576	LIBRARY MEDIA SERVICE		903,963.69	8,876.59	912,840.28	543,893.64	365,535.88	166.86
578	LIBRARY AUTOMATION - MADISON BOCES		168,945.00	6,081.00	175,026.00	104,801.17	70,629.56	404.73
581	GRANT WRITING SVE/CAPITAL REG BOCES		0.00	20,760.05	20,760.05	12,456.03	8,304.02	0.00
586	LEARNING TECHNOLOGY/CAYUGA BOCES		0.00	100,640.32	100,640.32	62,111.69	41,288.48	2,759.85
587	SUPER EVAL/DCMO BOCES		0.00	9,462.15	9,462.15	3,154.05	6,308.10	0.00
601	COMPUTER SERVICES - MADISON BOCES		11,715,859.44	1,301,433.79	13,017,293.23	8,515,811.13	4,713,578.04	212,095.94
602	NEGOTIATIONS - MADISON BOCES		211,962.00	18,729.55	230,691.55	137,713.08	94,062.76	1,084.29
603	SCHOOL COMMUNICATIONS		932,560.00	344,572.54	1,277,132.54	752,446.62	516,350.18	0.00
604	CENTRAL BUSINESS OFFICE		526,234.60	-15,287.63	510,946.97	306,426.00	205,118.34	970.74
607	STAFF DEVELOPMENT - BUS DRIVERS		0.00	5,959.06	5,959.06	2,999.88	2,959.18	0.00
609	PLANNING SER: MANAGEMENT OCM BOCES		58,010.00	7,243.00	65,253.00	39,200.50	26,052.50	0.00
610	TELEPHONE INTERCONNECT		684,485.25	287,267.17	971,752.42	472,758.54	317,477.94	0.00
611	REGIONAL BUS MAINTENANCE-MADISON BOC		175,000.00	0.00	175,000.00	110,520.95	70,000.00	5,520.95
612	HEALTH COORDINATION/HERKIMER BOCES		12,898.26	344.20	13,242.46	7,930.18	5,312.28	0.00
615	POLICY PLANNING ERIE I		13,908.84	663.94	14,572.78	8,743.68	5,829.10	0.00
616	EMPLOYEE ASSISTANCE PROGRAM		22,080.00	0.00	22,080.00	13,248.00	8,832.00	0.00
618	EMPLOYEE BENEFIT COORDINATION		108,060.00	56.63	108,116.63	64,836.00	43,224.00	0.00
620	SAFETY COORDINATOR		986,285.40	36,373.22	1,022,658.62	596,130.34	405,993.98	0.00
621	COORDINATION OF INSURANCE MANAGEMENT		7,625.00	2.01	7,627.01	4,575.00	3,050.00	0.00
622	REGIONAL BUS RADIOS - MADISON BOCES		10,168.00	255,971.28	266,139.28	159,858.64	109,838.40	3,557.76
623	STATE AID PLANNING - QUESTAR III BOC		43,020.00	864.00	43,884.00	26,324.00	17,560.00	0.00
625	SUBSTITUTE TEACHER SERVICE		178,861.25	2,453.95	181,315.20	107,204.25	71,469.50	0.00
626	CENTRAL SCHOOL FOOD MANAGEMENT		1,283,349.79	121,022.09	1,404,371.88	808,452.10	588,283.02	970.74
627	RECORDS RETENTION		114,750.00	19,552.57	134,302.57	79,727.90	54,568.60	0.00
628	TELECOMMUNICATIONS		319,554.08	15,821.27	335,375.35	339,393.90	127,821.60	132,732.66
631	COOPERATIVE BID/MAD. BOCES		63,362.00	2,093.65	65,455.65	41,350.58	26,182.26	2,077.19
633	GASB 45 PLNG/QUESTAR III		21,921.00	740.00	22,661.00	13,591.18	9,069.82	0.00

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
634	STAFF DEV BD OF ED - HERKIMER BOCES		15,422.11	707.89	16,130.00	9,646.38	6,483.62	0.00
636	GASB 45 PLANNING/CLINTON-ESSEX		17,670.00	-4,995.00	12,675.00	7,675.65	5,070.00	70.65
637	FIXED ASSET INVENTORY/QUESTAR III		32,331.00	62,712.00	95,043.00	20,793.90	74,249.10	0.00
639	TRANSP./MADISON BOCES		0.00	598.00	598.00	2,183.41	299.00	1,884.41
640	DRUG TESTING/JEFF-LEWIS BOCES		12,097.75	2,103.87	14,201.62	8,092.42	6,109.20	0.00
641	ON-LINE APPL./PUTNAM BOCES		44,431.88	739.49	45,171.37	27,097.82	18,073.55	0.00
645	INFINITE CAMPUS/E. SUFFOLK BOCES		1,150.00	511.75	1,661.75	966.42	718.58	23.25
646	MEDICAID REIMBURSEMENT/MADISON BOCES		29,467.17	1,585.06	31,052.23	21,262.85	12,664.20	2,874.82
647	PLANNING SERVICE/MADISON BOCES		0.00	0.00	0.00	38.20	0.00	38.20
649	ACA COMPLIANCE/MADISON BOCES		18,399.30	-690.98	17,708.32	10,775.80	7,083.32	150.80
650	TESTING - NYS ALT ADDMT-CAP REGION B		12,138.00	-163.62	11,974.38	6,652.42	5,321.96	0.00
651	SCRIC/BROOME BOCES		75,383.68	313.68	75,697.36	45,418.48	30,278.88	0.00
655	SPECIAL ED AID ASSISTANCE SVC/QUESTA		33,610.00	30,972.48	64,582.48	38,745.68	25,836.80	0.00
656	EMPLOYEE RELATIONS/ONC BOCES		19,716.00	26,971.50	46,687.50	23,222.45	24,381.26	916.21
657	PROJECT WORK/CAPITAL REGION BOCES		28,485.00	-28,485.00	0.00	0.00	0.00	0.00
658	COOP BID/DCMO BOCES		24,936.20	-1,452.53	23,483.67	16,486.03	9,393.46	2,395.82
659	TIER 4 ENHANCED/CAP REGION BOCES		232,634.25	-232,634.25	0.00	53,937.71	0.00	53,937.71
660	EMPLOYEE ASSISTANCE/DCMO BOCES		0.00	9,526.50	9,526.50	5,715.90	3,810.60	0.00
661	WEB HOSTING/CAPITAL REGION BOCES		8,828.00	-4,215.00	4,613.00	5,535.60	0.00	922.60
662	COMPUTER MANAGEMENT/S.WESTCHESTER BO		71,437.17	20,697.28	92,134.45	52,838.25	39,296.20	0.00
663	TRANSPORT PLANNING/FRANKLIN ESSEX BO		21,700.00	1,302.00	23,002.00	13,801.20	9,200.80	0.00
664	DATA ANALYTICS/CLINTON-ESSEX BOCES		0.00	12,650.00	12,650.00	8,140.68	5,060.00	550.68
665	MEDICAID REIMBURSEMENT SERVICE/QUEST		0.00	2,500.00	2,500.00	0.00	2,500.00	0.00
679	PLANNING SERVICE/ERIE 2 BOCES		66,550.00	0.00	66,550.00	39,955.68	26,620.00	25.68
Total GENERAL FUND			102,308,508.37	17,083,079.44	119,391,587.81	71,949,649.00	46,967,554.55	1,340,554.05

Selection Criteria

Criteria Name: Shared: REV RPT FOR BD/MONTH Modified
As Of Date: 02/28/2026
Suppress revenue accounts with no activity
Print Summary Only
Sort by: Fund/CoSer
Printed by CHRISTINE J. TURCZYN

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.
These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
001 ADMINISTRATIVE COSER		4,285,428.48	9,242.55	4,294,671.03	1,038,689.25	775,496.32	2,480,485.46
002 CAPITAL/RENT EXPENDITURES		3,434,826.14	-89,151.96	3,345,674.18	3,117,987.89	227,685.61	0.68
101 OCCUPATIONAL EDUCATION		7,714,175.67	-499,479.82	7,214,695.85	3,158,541.05	3,770,442.48	285,712.32
103 SECONDARY OCC ED/MADISON BOCES		0.00	11,943.00	11,943.00	5,118.42	0.00	6,824.58
107 CTE-HANDICAPPED		1,046,619.00	224,943.99	1,271,562.99	484,101.92	606,265.18	181,195.89
109 OCC. ED./MADISON BOCES XC		44,412.00	532.00	44,944.00	13,483.20	0.00	31,460.80
201 8:1:2 PROGRAM		5,569,263.05	-1,087,529.41	4,481,733.64	1,796,249.07	2,518,105.37	167,379.20
202 INTENSE MGMT NEEDS/MADISON BOCES		138,754.00	11,394.45	150,148.45	101,700.42	0.00	48,448.03
204 12:1:1 MILD/MODERATE PROGRAM		1,250,121.01	-8,663.89	1,241,457.12	483,285.19	747,373.49	10,798.44
205 SPECIAL CLASS: OPTION 2/MADISON BOCES		342,200.00	-3,246.95	338,953.05	204,263.27	0.00	134,689.78
206 TRANSITIONAL PLNG & IMPLEMENTATION		942,708.00	719,268.90	1,661,976.90	649,657.50	158,280.30	854,039.10
209 12:1:4 DEV/MD PROGRAM		4,008,490.98	226,857.01	4,235,347.99	1,662,929.72	2,289,752.56	282,665.71
214 SPECIAL ED. OPTION III/MADISON BOCES		201,388.00	245,976.12	447,364.12	262,975.37	0.00	184,388.75
216 6:1:2 PROGRAM		927,046.34	456,879.54	1,383,925.88	343,846.43	428,159.44	611,920.01
222 SPECIAL CLASS: OPTION 3/MADISON BOCES		363,815.00	-363,815.00	0.00	0.00	0.00	0.00
224 LIFE SKILLS 12:1:3/HERKIMER BOCES		0.00	48,213.75	48,213.75	24,106.88	0.00	24,106.87
225 ELEM IMN 6:1:2.5/MADISON		667,382.00	-333,489.00	333,893.00	200,335.80	0.00	133,557.20
226 STAFFING 1:12:1/HERKIMER BOCES		0.00	30,478.28	30,478.28	6,095.66	0.00	24,382.62
228 SKILLS DEV-ELEM (12:1:1)/MADISON BOCES		0.00	307,426.00	307,426.00	95,850.95	0.00	64,400.24
229 ELEMENTARY AUTISM/MADISON BOCES		249,113.00	114,360.00	363,473.00	210,422.99	0.00	115,545.40
230 INTENSE MGMT NEED/MADISON BOCES		119,675.00	238,251.00	357,926.00	177,785.67	0.00	153,050.01
232 AUTISM-SECONDARY(6:1:1)/MADISON BOCES		0.00	217,109.00	217,109.00	119,473.30	0.00	180,140.33
234 ELEMENTARY 12:1:3/MADISON BOCES		307,451.00	1,758.87	309,209.87	116,572.96	126,366.08	97,635.70
303 ART		217,724.00	61,036.99	278,760.99	106,457.77	140,006.12	66,270.83
305 GUIDANCE		147,377.40	1,034.58	148,411.98	66,902.01	80,115.73	32,297.10
306 TECHNOLOGY		86,321.00	-86,034.06	286.94	0.00	0.00	1,394.24
307 ENGLISH		108,910.00	1,422.47	110,332.47	19,822.09	36,003.99	286.94
308 PHYSICAL EDUCATION		422,507.01	21,379.96	443,886.97	189,702.23	243,814.76	54,506.39
310 NURSE PRACTITIONER		73,581.41	-3,747.00	69,834.41	35,515.02	23,676.63	10,642.76
312 SCHOOL PHYSICIAN		589,728.06	6,632.80	596,360.86	260,748.39	293,515.91	42,096.56
313 SCHOOL PSYCHOLOGIST		234,507.10	-559.15	233,947.95	93,802.58	126,315.85	13,829.52
314 SCHOOL SOCIAL WORKER		981,800.50	-62,398.19	919,402.31	383,304.64	526,724.34	9,373.33
315 SPEECH IMPROVEMENT		120,649.97	-2,635.44	118,014.53	41,509.72	61,892.24	14,612.57
316 VISUALLY IMPAIRED		148,158.13	21,564.38	169,722.51	66,502.60	100,230.36	2,989.55
318 DEAF		175,062.35	6,028.84	181,091.19	74,389.25	101,902.35	4,799.59
321 PHYS. THERAPY		250,320.10	4,165.82	254,485.92	102,418.78	148,514.22	3,552.92
322 OCCUPATIONAL THERAPY		94,968.00	298.52	95,266.52	29,930.42	30,970.12	34,365.98
325 HOME ECONOMICS		653,160.40	-9,734.24	643,426.16	235,252.27	321,075.59	87,098.30
326 ENGLISH/SECOND LANG. INTSR.		0.00	107,978.14	107,978.14	101,142.99	0.00	6,835.15
332 CURRICULUM SUPERVISION COORDINATION							

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
337 SPANISH		0.00	44,600.80	44,600.80	12,978.31	9,233.90	22,388.59
338 MUSIC TEACHER		386,336.20	-106,031.98	280,304.22	86,463.70	116,654.47	77,186.05
345 SHARED BUSINESS OFFICIAL		0.00	0.00	0.00	12,900.79	0.00	-12,900.79
346 AUDIOLOGY/OSWEGO BOCES		211,024.44	31,644.83	242,669.27	101,039.94	0.00	141,629.33
349 SPEECH/HERKIMER BOCES		0.00	1,336.50	1,336.50	1,336.50	0.00	0.00
350 OCC. THERAPY/HERK. BOCES		0.00	6,947.85	6,947.85	2,509.37	0.00	4,438.48
351 PHYS THERAPY/HERK. BOCES		0.00	1,487.75	1,487.75	1,487.75	0.00	0.00
352 TEACH. AIDE 1:/HERK. BOCES		0.00	10,453.60	10,453.60	10,453.60	0.00	0.00
355 GENERAL SUPERVISION COORDINATION		94,885.60	57,926.65	152,812.25	43,573.85	76,497.36	32,741.04
357 BILINGUAL/ESL ITINERANT MADISON BOCES		0.00	49,480.00	49,480.00	29,688.00	0.00	19,792.00
402 EXPLOR. ENRICHMENT/JEFF LEWIS BOCES		20,377.50	1,947.00	22,324.50	22,324.50	0.00	0.00
405 PERFORMING ARTS		417,061.63	70,707.08	487,768.71	211,977.96	155,462.76	120,327.99
408 ALTERNATIVE EDUCATION		7,195,656.88	-332,178.66	6,863,478.22	3,027,970.73	4,011,088.15	-175,580.66
410 HOSPITAL BASED/ONONDAGA BOCES		8,856.00	2,474.00	11,330.00	3,960.00	0.00	7,370.00
415 PORTABLE PLANETARIUM		10,225.00	8,458.00	18,683.00	4,676.06	3,214.46	10,792.48
417 GED - EA - MADISON BOCES		142,351.04	2,098.96	144,450.00	86,269.51	0.00	58,180.49
420 REGIONAL PROGRAM EXCELLENCE		150,366.65	32,119.17	182,485.82	76,812.77	92,015.78	-13,657.27
426 DISTANCE LEARNING/MADISON BOCES		852,947.50	91,813.64	944,761.14	572,721.03	0.00	372,040.11
428 SUMMER SCHOOL		984,536.57	649,536.01	1,634,072.58	836,176.61	68,142.67	729,753.30
436 DISTANCE LEARNING		1,879,697.17	49,097.75	1,928,794.92	887,902.39	856,220.83	184,671.70
461 DISTANCE LEARNING/CAPITAL REGION BOCES		9,828.13	-9,828.13	0.00	0.00	0.00	0.00
464 BRIGHT FUTURE ACADEMY/MADISON BOCES		0.00	50,556.00	50,556.00	30,333.60	0.00	20,222.40
479 DL SYNERGY VIRTUAL HS/CITI BOCES		49,470.00	13,435.50	62,905.50	22,791.53	0.00	40,113.97
480 Early College Access - Dual Credit		242,298.00	5,068.80	247,366.80	58,832.15	234,136.03	-45,601.38
502 EDUCATIONAL COMMUNICATIONS		1,204,790.43	40,649.86	1,245,440.29	472,282.99	400,472.42	372,684.88
504 TECHNICAL REPAIR SERVICE		1,401,099.90	-32,781.46	1,368,258.44	641,967.09	575,308.57	150,982.78
505 PRINTING		1,682,248.00	271,804.36	1,954,052.36	934,810.86	737,964.66	281,276.84
509 SCH. CURR./CAYUGA BOCES		33,273.72	-210.86	33,062.86	16,531.42	0.00	16,531.44
510 LEARNING TECHNOLOGY		3,455,420.40	670,423.26	4,125,843.66	2,155,675.77	963,333.97	1,006,833.92
511 SCH. CURR./CAPITAL REGION		10,489.80	-7,294.80	3,195.00	3,195.00	0.00	0.00
513 SCH CURR./FRANKLIN BOCES		0.00	495.00	495.00	495.00	0.00	0.00
514 MODEL SCHOOLS-MADISON BOCES		278,306.00	67,799.80	346,105.80	207,183.14	0.00	138,922.66
515 COMMON LEARNING OBJ-MADISON BOCES		3,591,248.80	2,720,864.06	6,312,112.86	5,175,541.83	0.00	1,136,571.03
518 SCIENCE KITS		1,265,957.00	-5,127.35	1,260,829.65	611,663.96	388,683.68	260,482.01
520 SCH CURR./MADISON BOCES		0.00	180.00	180.00	90.00	0.00	90.00
521 SCHOOL CURRICULUM IMPROVEMENT SERVICE		2,389,409.69	91,260.96	2,480,670.65	1,099,951.37	561,469.83	819,249.45
528 SCH CURR./ONONDAGA BOCES		0.00	115.00	115.00	115.00	0.00	0.00
531 SCH. CURRIC/WSWHE BOCES		0.00	1,180.00	1,180.00	1,180.00	0.00	0.00
538 MODEL SCHOOLS		333,971.00	1,515.07	335,486.07	182,604.85	145,029.91	7,851.31
540 STAFF DEV/DELAWARE BOCES		0.00	19,887.50	19,887.50	8,412.30	0.00	11,475.20

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
542	SCH CURR/JEFF-LEWIS BOCES	0.00	3,215.22	3,215.22	0.00	0.00	3,215.22
543	HRD/SFTWARE/OSWEGO BOCES	13,728.47	21,096.38	34,824.85	11,687.67	0.00	23,137.18
545	COMMUNITY SCHOOL RESOURCES	5,597,115.50	10,362,040.82	15,959,156.32	8,586,189.92	6,763,936.15	609,030.25
547	CDOS CREDENTIAL MGT SYS OSWEGO BOCES	2,830.00	415.35	3,245.35	3,245.35	0.00	0.00
549	SEC III INTERSCHOLASTIC SPORTS/OCM BOCES	81,135.47	129.03	81,264.50	40,632.25	0.00	40,632.25
555	SUPERINTENDENT EVAL/ERIE 2 BOCES	7,939.48	582.52	8,522.00	3,787.56	0.00	4,734.44
560	CPSE	182,074.50	1,254.11	183,328.61	77,643.70	72,451.59	33,233.32
570	HOME SCHOOL COORDINATION/MADISON BOCES	0.00	3,228.00	3,228.00	1,936.80	0.00	1,291.20
573	INSTR TECHNOLOGY/CAP REGION BOCES	3,259.75	-3,259.75	0.00	0.00	0.00	0.00
574	SABA (SCHOOL AND BUSINESS ALLIANCE)	713,406.82	10,147.44	723,554.26	236,922.87	262,696.51	223,934.88
575	VOCATIONAL ASSESSMENT	11,230.00	0.00	11,230.00	5,691.06	4,968.17	570.77
576	LIBRARY MEDIA SERVICE	858,262.69	8,876.59	867,139.28	584,301.54	147,108.09	135,729.65
578	LIBRARY AUTOMATION - MADISON BOCES	168,945.00	6,081.00	175,026.00	106,433.04	0.00	68,592.96
581	GRANT WRITING SVE/CAPITAL REG BOCES	0.00	20,760.05	20,760.05	12,004.46	0.00	8,755.59
586	LEARNING TECHNOLOGY/CAYUGA BOCES	0.00	100,640.32	100,640.32	50,320.17	0.00	50,320.15
587	SUPER EVAL/DCMO BOCES	0.00	9,462.15	9,462.15	2,703.48	0.00	6,758.67
601	COMPUTER SERVICES - MADISON BOCES	11,715,859.44	1,301,433.79	13,017,293.23	8,921,890.01	0.00	4,095,403.22
602	NEGOTIATIONS - MADISON BOCES	211,962.00	18,729.55	230,691.55	137,619.89	0.00	93,071.66
603	SCHOOL COMMUNICATIONS	1,139,022.00	344,366.48	1,483,388.48	800,424.78	702,370.07	-19,406.37
604	CENTRAL BUSINESS OFFICE	507,883.43	-15,287.63	492,595.80	311,212.81	143,879.66	37,503.33
607	STAFF DEVELOPMENT - BUS DRIVERS	0.00	5,959.06	5,959.06	12,015.00	19,785.00	-25,840.94
609	PLANNING SER: MANAGEMENT OCM BOCES	58,010.00	7,243.00	65,253.00	36,314.42	0.00	28,938.58
610	TELEPHONE INTERCONNECT	657,589.25	287,267.17	944,856.42	390,946.18	211,196.58	342,713.66
611	REGIONAL BUS MAINTENANCE-MADISON BOCES	175,000.00	0.00	175,000.00	105,000.00	0.00	70,000.00
612	HEALTH COORDINATION/HERKIMER BOCES	12,898.26	344.20	13,242.46	7,945.48	0.00	5,296.98
615	POLICY PLANNING ERIE I	13,908.84	663.94	14,572.78	8,500.80	0.00	6,071.98
616	EMPLOYEE ASSISTANCE PROGRAM	29,100.00	0.00	29,100.00	16,260.57	8,534.07	4,305.36
618	EMPLOYEE BENEFIT COORDINATION	179,024.00	-22,977.37	156,046.63	82,289.06	49,492.22	24,265.35
620	SAFETY COORDINATOR	1,036,183.68	36,373.22	1,072,556.90	443,238.52	431,483.95	197,834.43
621	COORDINATION OF INSURANCE MANAGEMENT	9,062.00	2.01	9,064.01	5,144.54	3,465.00	454.47
622	REGIONAL BUS RADIOS - MADISON BOCES	10,168.00	255,971.28	266,139.28	138,593.07	0.00	127,546.21
623	STATE AID PLANNING - QUESTAR III BOCES	43,020.00	864.00	43,884.00	43,884.00	0.00	0.00
625	SUBSTITUTE TEACHER SERVICE	169,264.00	2,453.95	171,717.95	103,800.42	58,747.54	9,169.99
626	CENTRAL SCHOOL FOOD MANAGEMENT	1,326,491.43	121,022.09	1,447,513.52	669,678.79	621,433.59	156,401.14
627	RECORDS RETENTION	119,808.09	19,552.57	139,360.66	82,176.76	37,281.38	19,902.52
628	TELECOMMUNICATIONS	335,704.74	15,821.27	351,526.01	172,666.73	163,545.66	25,313.62
631	COOPERATIVE BID/MAD. BOCES	63,362.00	2,093.65	65,455.65	39,273.39	0.00	26,182.26
633	GASB 45 PLNG/QUESTAR III	21,921.00	740.00	22,661.00	6,798.30	0.00	15,862.70
634	STAFF DEV BD OF ED - HERKIMER BOCES	15,422.11	707.89	16,130.00	9,678.00	0.00	6,452.00
636	GASB 45 PLANNING/CLINTON-ESSEX	17,670.00	-4,995.00	12,675.00	7,393.79	0.00	5,281.21

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
637	FIXED ASSET INVENTORY/QUESTAR III	32,331.00	62,712.00	95,043.00	10,397.40	0.00	84,645.60
639	TRANSP./MADISON BOCES	0.00	598.00	598.00	332.22	0.00	265.78
640	DRUG TESTING/JEFF-LEWIS BOCES	12,097.75	2,103.87	14,201.62	13,093.62	0.00	1,108.00
641	ON-LINE APPL./PUTNAM BOCES	44,431.88	739.49	45,171.37	18,068.54	0.00	27,102.83
645	INFINITE CAMPUS/E. SUFFOLK BOCES	1,150.00	511.75	1,661.75	1,661.75	0.00	0.00
646	MEDICAID REIMBURSEMENT/MADISON BOCES	29,467.17	1,585.06	31,052.23	18,260.93	0.00	12,791.30
649	ACA COMPLIANCE/MADISON BOCES	18,399.30	-690.98	17,708.32	10,625.00	0.00	7,083.32
650	TESTING - NYS ALT ADDMT-CAP REGION BOCES	12,138.00	-163.62	11,974.38	11,193.44	0.00	780.94
651	SCRIC/BROOME BOCES	75,383.68	313.68	75,697.36	75,697.36	0.00	0.00
655	SPECIAL ED AID ASSISTANCE SVC/QUESTAR	33,610.00	30,972.48	64,582.48	19,374.73	0.00	45,207.75
656	EMPLOYEE RELATIONS/ONC BOCES	19,716.00	26,971.50	46,687.50	22,306.24	0.00	24,381.26
657	PROJECT WORK/CAPITAL REGION BOCES	28,485.00	-28,485.00	0.00	0.00	0.00	0.00
658	COOP BID/DCMO BOCES	24,936.20	-1,452.53	23,483.67	11,741.85	0.00	11,741.82
659	TIER 4 ENHANCED/CAP REGION BOCES	232,634.25	-232,634.25	0.00	0.00	0.00	0.00
660	EMPLOYEE ASSISTANCE/DCMO BOCES	0.00	9,526.50	9,526.50	4,763.25	0.00	4,763.25
661	WEB HOSTING/CAPITAL REGION BOCES	8,828.00	-4,215.00	4,613.00	0.00	0.00	4,613.00
662	COMPUTER MANAGEMENT/S.WESTCHESTER BOCES	71,437.17	20,697.28	92,134.45	56,422.59	0.00	35,711.86
663	TRANSPORT PLANNING/FRANKLIN ESSEX BOCES	21,700.00	1,302.00	23,002.00	23,002.00	0.00	0.00
664	DATA ANALYTICS/CLINTON-ESSEX BOCES	0.00	12,650.00	12,650.00	7,315.31	0.00	5,334.69
665	MEDICAID REIMBURSEMENT SERVICE/QUESTAR	0.00	2,500.00	2,500.00	0.00	0.00	2,500.00
679	PLANNING SERVICE/ERIE 2 BOCES	66,550.00	0.00	66,550.00	0.00	0.00	66,550.00
701	OPERATIONS & MAINTENANCE	3,793,761.95	29,112.77	3,812,874.72	1,737,066.14	1,288,427.97	787,380.61
702	SPECIAL EDUCATION ADMINISTRATION	1,573,854.83	0.00	1,573,854.83	793,756.01	647,056.24	133,042.58
703	PROGRAM TRANSPORTATION	365,100.00	0.00	365,100.00	167,031.58	267,552.96	-69,484.54
704	CENTRAL SUPERVISION	649,886.11	-169,192.00	480,694.11	240,725.12	188,786.27	51,182.72
706	GENERAL ITINERANT SUPERVISION	0.00	163,403.23	163,403.23	0.00	0.00	163,403.23
707	TRANSITION PLANNING SERVICE	86,615.00	0.00	86,615.00	41,989.58	27,139.09	17,486.33
708	TEACHING ASSISTANT	547,250.00	-17,734.37	529,515.63	189,667.21	302,020.28	37,828.14
709	RESEARCH AND DEVELOPMENT	258,355.00	-496.00	257,859.00	76,403.86	41,181.53	140,273.61
713	INFO & TECH SUPERVISION	670,166.90	-57,681.93	612,484.97	292,675.00	282,397.96	37,412.01
715	Speech Therapy - Related Service	1,096,933.96	-21,166.85	1,075,767.11	538,442.16	670,483.31	-133,158.36
716	Visually Impaired - Related Service	41,991.30	-3,243.30	38,748.00	20,193.36	31,797.96	-13,243.32
718	Hearing Impaired - Related Service	10,226.00	-12,990.00	-2,764.00	0.00	0.00	-2,764.00
720	PHYSICAL THERAPY - RELATED SERVICE	335,526.15	-110,377.40	225,148.75	122,828.86	175,892.15	-73,572.26
721	School Social Worker	1,348,788.15	-79,764.37	1,269,023.78	537,850.67	744,604.78	-13,431.67
722	Occupational Therapy	386,800.52	-53,228.48	333,572.04	125,486.73	199,129.11	8,956.20
Total GENERAL FUND		102,308,508.37	17,083,079.44	119,391,587.81	61,394,253.19	37,846,459.33	20,150,875.29

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/28/2026

Fiscal Year: 2026

Fund: C SCHOOL LUNCH FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date*	Anticipated Balance	Excess Revenue
791.000-1440-000	791.000	Sales of Type A Meals	500,250.00	0.00	500,250.00	219,002.70	281,247.30	
791.000-1445-000	791.000	Other Food Sales-Invoices	125,000.00	0.00	125,000.00	33,331.17	91,668.83	
791.000-2252-999	791.000	Est. for Carryover Encumbrance	0.00	120,034.25	120,034.25	120,034.25		
791.000-2401-000	791.000	Interest & Profits on Dep	0.00	0.00	0.00	0.00		
791.000-2401-001	791.000	INT & EARNINGS METROPOLITAN	40,000.00	2,339.80	42,339.80	54,306.85		11,967.05
791.000-2650-000	791.000	Sale of Scrap,Waste & Excess	0.00	0.00	0.00	0.00		
791.000-2690-000	791.000	Compensation for Loss	0.00	6,484.35	6,484.35	6,484.35		
791.000-2701-000	791.000	Refunds Prior Years' Expense	0.00	0.00	0.00	16.50		16.50
791.000-2705-000	791.000	Gifts and Donations	0.00	0.00	0.00	0.00		
791.000-2770-000	791.000	Other Unclassified Revenue	25,000.00	0.00	25,000.00	109.87	24,890.13	
791.000-2770-001	791.000	Misc Revenue - Fees Collected	0.00	0.00	0.00	0.00		
791.000-3190-000	791.000	State Aid - Lunch Program	7,756,500.00	0.00	7,756,500.00	4,322,305.00	3,434,195.00	
791.000-3190-001	791.000	Surplus Food/Wr/house/Inv	500,000.00	0.00	500,000.00	0.00	500,000.00	
791.000-3190-002	791.000	STATE AID SIL-SUPP CHAIN ASST	0.00	0.00	0.00	0.00		
791.000-3190-003	791.000	LOCAL FOOD FOR SCHOOLS	0.00	0.00	0.00	0.00		
791.000 Service Subtotal			8,946,750.00	128,858.40	9,075,608.40	4,755,590.69	4,332,001.26	11,983.55
Total SCHOOL LUNCH FUND			8,946,750.00	128,858.40	9,075,608.40	4,755,590.69	4,332,001.26	11,983.55

Selection Criteria

Criteria Name: Shared: LUNCH EOM RPT Modified
As Of Date: 02/28/2026
Sort by: Fund/Service
Printed by CHRISTINE J. TURCZYN

* Year-to-date revenue amounts include the estimated revenue associated with carryover encumbrances from the prior fiscal year, which are reported in revenue code 225x-9xx.
Total year-to-date revenue will not agree with actual revenue shown for G/L account 980, unless these accounts are excluded

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
791-2860-160	SCHOOL LUNCH SALARY	2,500,000.00	0.00	2,500,000.00	1,405,754.16	0.00	1,094,245.84
791-2860-200	EQUIPMENT	200,000.00	119,444.25	319,444.25	0.00	81,418.64	238,025.61
791-2860-301	SUPPLIES - FOOD	3,000,000.00	0.00	3,000,000.00	1,907,865.43	1,779,951.93	-687,817.36
791-2860-302	SUPPLIES - OTHER	275,000.00	-3,000.00	272,000.00	38,819.22	40,924.09	192,256.69
791-2860-303	SURPL FOOD/WRHOUSE/INV	500,000.00	0.00	500,000.00	0.00	0.00	500,000.00
791-2860-308	VAN SUPPLIES	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00
791-2860-400	MISC CONTR	115,000.00	590.00	115,590.00	49,519.78	60,390.75	5,679.47
791-2860-401	TRAVEL	4,000.00	0.00	4,000.00	817.67	0.00	3,182.33
791-2860-402	USE OF SCHOOL FACILITIES	1,300,000.00	-75,000.00	1,225,000.00	0.00	0.00	1,225,000.00
791-2860-403	INSURANCE	1,500.00	0.00	1,500.00	0.00	0.00	1,500.00
791-2860-411	RENT OF WRHSE/FREEZER-NH	0.00	58,824.15	58,824.15	20,475.00	20,475.00	17,874.15
791-2860-412	UTILITIES - NH	0.00	25,000.00	25,000.00	0.00	0.00	25,000.00
791-2860-801	ERS	225,000.00	0.00	225,000.00	128,541.71	0.00	96,458.29
791-2860-802	FICA	191,250.00	0.00	191,250.00	104,932.01	0.00	86,317.99
791-2860-803	WK COMP	100,000.00	0.00	100,000.00	53,418.70	0.00	46,581.30
791-2860-804	HEALTH INS	535,000.00	0.00	535,000.00	0.00	365,159.87	169,840.13
791.000	SCHOOL LUNCH FUND - Service Subtotal	8,946,750.00	128,858.40	9,075,608.40	3,710,143.68	2,348,320.28	3,017,144.44
Total	SCHOOL LUNCH FUND	8,946,750.00	128,858.40	9,075,608.40	3,710,143.68	2,348,320.28	3,017,144.44

IX B.2.
Approval of 2025-2026 Budget
Adjustment Report, February 2026
April 15, 2026

ONEIDA-HERKIMER-MADISON BOCES
BUDGET ADJUSTMENTS
February 2026 Report for April Meeting

Description	2025-2026		07/31/25		08/01/25		09/01/25		10/01/25		11/01/25		12/01/25		01/01/26		02/01/26		Revised Budget	
	Adopted Budget	Adjustments per Contracts	Contract Totals	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes		Net
A000 ADMINISTRATION																				
A001 Administration	4,537,170	9,243	4,546,413																	4,546,413
A002 Rent & Capital Budgets	3,434,826	(18,000)	3,416,826																	3,345,674
A000 ADMINISTRATION TOTAL	7,971,996	(8,757)	7,963,239																	7,892,087
A100 VOCATIONAL EDUCATION																				
A101 Occupational Education	10,000,666	(368,651)	9,632,015																	9,586,943
A102 Adult Education	46,599		46,599																	46,599
A103 Secondary Occ Ed./Madison BOCES																				11,943
A107 Multi Occupational Education	811,906	6,805	818,711																	1,036,650
A109 Occup. Ed./Madison BOCES	44,412	532	44,944																	44,944
A100 VOCATIONAL EDUCATION TOTAL	10,903,583	(361,313)	10,542,270																	10,727,279
A200 SPECIAL EDUCATION																				
A201 Special Class 6:1:1	8,743,140	128,323	8,871,463																	7,209,438
A202 Intense Mang. Needs/Madison BOCES	138,754	(20,914)	117,840																	150,148
A204 12:1:1	2,396,488	145,245	2,541,733																	2,082,961
A205 Opton II/Madison BOCES	342,200	113,845	456,045																	338,953
A206 Transition Services	1,005,306	739,497	1,744,803																	1,724,575
A209 Severely Handicapped	7,773,979	257,982	8,031,961																	8,470,688
A214 Scndry Int.Mgt.Needs/Madison BOCES	201,388	151,650	353,038																	447,364
A216 Spec.Ed./1:6:1	1,348,770	116,005	1,464,774																	1,778,538
A222 Autism Program/Madison BOCES	363,815	(291,293)	72,522																	
A224 Life Skills 12:1:3/Herkimer BOCES																				48,214
A225 Elementary IMN/Madison BOCES	667,382	(107,586)	559,796																	333,893
A226 Staffing 1:12:1/Herkimer BOCES																				30,478
A228 Skills Dev-Elem (12:1:1)/Madison BOCES	691,978	(463,299)	228,679																	160,251
A229 Elementary Autism/Madison BOCES		1,366,431	1,366,431																	307,426
A230 Intense Mgmt.Needs/Madison BOCES	249,113	173,190	422,303																	363,473
A232 Autism-Secondary (6:1:1)/Madison BOCES	119,675	224,952	344,627																	357,926
A234 Elementary 12:1:3/Madison BOCES		109,188	109,188																	107,921
A200 SPECIAL EDUCATION TOTAL	24,041,987	2,643,216	26,685,203																	24,021,437

Description	2025-2026 Adopted Budget	Adjustments per Contracts	07/31/25 Totals	08/01/25		09/01/25		10/01/25		11/01/25		12/01/25		01/01/26		02/01/26		Net Changes	Revised Budget	
				Contracts	Changes	Contracts	Changes	Contracts	Changes	Contracts	Changes	Contracts	Changes	Contracts	Changes	Contracts	Changes			
A300 ITINERANTS																				
A303 Art	275,280	(21,181)	254,099																	254,099
A305 Guidance	238,288	(98,107)	180,181																	180,181
A306 Technology	98,584	1,035	99,618																	99,618
A307 Itinerant English	92,027	287	92,314																	287
A308 Physical Education	57,883	12,999	70,881																	70,881
A310 Nurse Practitioner	402,465	(23,412)	379,052																	379,052
A312 School Physician	67,510	(3,747)	63,763																	63,763
A313 School Psychologist	344,636	4,640	349,276																	349,276
A314 School Social Worker	243,808	1,489	245,297																	245,297
A315 Speech Impaired	1,000,643	18,683	1,019,325																	1,019,325
A316 Visually Impaired	126,731	2,434	129,165																	129,165
A318 Hearing Impaired	154,658	973	155,631																	155,631
A321 Physical Therapy	181,692	1,168	182,860																	182,860
A322 Occupational Therapy	260,843	2,118	262,961																	262,961
A325 Home Economics	66,648	299	66,947																	66,947
A326 English/Second Language	626,846	15,340	642,186																	642,186
A332 Curriculum Supervision																				
A337 Spanish																				
A338 Music Teacher	299,821	1,047	300,868																	300,868
A346 Audiology/Oswego BOCES	211,024	(31,544)	179,480																	179,480
A349 Speech/Herkimer BOCES																				
A350 Therapy/Herkimer BOCES																				
A351 Physical Therapy/Herkimer BOCES																				
A352 TA 1.1/Herkimer BOCES																				
A355 General Supervision	96,886	631	97,517																	97,517
A357 Bilingual/ESL Itinerant/Madison BOCES		49,480	49,480																	49,480
A300 ITINERANTS TOTAL	4,846,272	(25,372)	4,820,901																	4,820,901
A400 GENERAL EDUCATION																				
A402 Explor. Enrichment/Jeff-Lewis BOCES	20,378		20,378																	20,378
A405 Performing Arts	456,363	11,639	468,002																	468,002
A408 Alternative Education	8,346,018	(171,843)	8,174,175																	8,174,175
A410 Hospital Based/Onondaga BOCES	8856	164	9,020																	9,020
A415 Portable Planetarium	15,675	(2,250)	13,425																	13,425
A417 Equivalent Attendance/Madison BOCES	142,351	1,224	143,575																	143,575
A420 Regional Program Excellence	160,950	619	161,569																	161,569
A426 Distance Learning/Madison BOCES	852,948	27,356	880,303																	880,303
A428 Summer School	1,021,124	218,424	1,239,548																	1,239,548
A438 Distance Learning	1,971,808	8,389	1,980,197																	1,980,197
A461 Distance Learning/Capital Region BOCES	9828	(9,928)																		
A464 Bright Future Academy/Madison BOCES		46,759	46,759																	46,759
A479 DL Synergy Virtual HS/CITJ BOCES	49,470	(3,235)	17,135																	17,135
A480 Early College Access - Dual Credit	226,338		226,338																	226,338
A400 GENERAL EDUCATION TOTAL	13,282,105	98,318	13,380,423																	13,380,423

Description	2025-2026		Adjustments		07/31/25		08/01/25		09/01/25		10/01/25		11/01/25		12/01/25		01/01/26		02/01/26		Net Changes	Revised Budget	
	Adopted Budget	Contracts	per Contract	07/31/25	08/31/25	09/30/25	10/31/25	11/30/25	12/31/25	01/31/26	02/28/26	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes			Changes
A500 INSTRUCTIONAL SUPPORT																							
A502 Library Media	1,208,695	100,392	(100,392)	1,309,088	(81,088)	464	13											20,457	412		(59,742)	1,249,345	
A504 Audio Visual/Video Repair	1,124,750	(82,898)	(82,898)	1,041,852															49,996			49,996	1,091,848
A505 Printing Services	1,658,000	(152,789)	(152,789)	1,505,211		83,000	49,536	100,988										190,984				424,508	1,929,719
A509 Sch. Curr./Cayuga BOCES	33,274	211		33,485	(422)																	(422)	33,063
A510 Learning Technology	3,630,689	497,247		4,127,936	23,298	67,895	36,878	7,199	19,016													175,494	4,243,430
A511 Sch Curric/Capital Region BOCES	10,490	1,012		11,502	(8,307)																	(8,307)	3,195
A513 Sch Curric/Franklin BOCES							495															495	495
A514 Model Schools/Madison BOCES	278,306	64,998		343,304					2,802													2,802	346,106
A515 Com Objective/Madison BOCES	3,591,249	4,220,906		7,812,155	(1,155,626)				645													(1,500,042)	6,312,113
A516 Science Kits	1,392,129	(47,692)		1,344,437	13,425		15,525															42,565	1,387,002
A520 School Curriculum/Madison BOCES								180														180	180
A521 School Curriculum Improvement	2,381,673	(385,556)		1,996,118		85,208	142,013	221,940	43,797													502,557	2,498,674
A528 School Curriculum/Onondaga BOCES									115													115	115
A531 Sch Curr/MSWHE BOCES									1,180													1,180	1,180
A538 Model Schools	146,534	1,515		148,049																			148,049
A540 Staff Dev/Delaware BOCES																							19,888
A543 Harq/Software/Oswego BOCES	13,728	10,122		23,851		2,420	17,200		2,688													19,888	19,888
A545 Community School Resources	5,436,591	6,380,939		11,817,529			6,360	2,053	441													10,974	34,825
A547 CDOs Credential Mgmt Sys/Oswego BOCES	2,830	100		2,930																		3,981,123	15,798,652
A549 Sec III Interscholastic Sports/OCM BOCES	81,135	129		81,265			110		205													315	3,245
A555 Superintendent Eval/Erle 2 BOCES	7,939	(3,230)		4,709																		3,813	8,522
A560 Committee Preschool Special Ed	192,470	1,254		193,724																			193,724
A570 Home School Coordination/Madison BOCES		3,228		3,228																			3,228
A573 Instr. Tech./Cap Region BOCES	3,260	(3,260)																					
A574 School and Business Alliance	734,821	27,604		762,425																			
A575 Vocational Assessment	4,750			4,750																			
A576 Library Services	903,964	(184)		903,780	440		190	6,029	1,948														4,750
A578 Library Automation/Madison BOCES	168,945	3,555		172,500																			912,840
A581 Grant Writing/Capital Region BOCES		20,760		20,760		132	344	907	622														175,026
A586 Learning Technology/Cayuga BOCES		77,412		77,412																			20,760
A587 Super Eval/DAMO BOCES						23,228																	100,640
A500 INSTRUCTIONAL SUPPORT TOTAL	23,006,221	10,678,991		33,685,212	(43,926)	(888,714)	2,107,475	2,490,004	(287,592)	219,203	77,861	2,192,03	2,490,004	(17,456)	9,462	(287,592)	2,192,03	77,861	9,462	3,674,312	9,462	3,674,312	37,359,524

Description	2025-2026 Adopted Budget	Adjustments per Contract	07/31/25 Totals	08/01/25		09/01/25		10/01/25		11/01/25		12/01/25		01/01/26		02/01/26		Net Changes	Revised Budget
				08/31/25 Changes	09/30/25 Changes	10/31/25 Changes	11/30/25 Changes	12/31/25 Changes	01/31/26 Changes	02/29/26 Changes									
A600 NON-INSTRUCTIONAL PROGRAMS																			
A601 Computer Services/Madison BOCES	11,715,859	(624,433)	11,091,427	1,081,795	1,081,795	(826,935)	1,654,911	5,466	21,624	(10,995)	1,925,867	13,017,293							
A602 Negotiations/Madison/Broome BOCES	211,962	6,652	218,614	8,888	8,888	158	68	720	875	1,370	12,078	230,692							
A603 School Communications	932,560	(73,184)	859,376	4,339	4,339	366,240	51,517				417,757	1,277,133							
A604 Central Business Office	526,235	(19,627)	506,608	1,520	1,520			2,655			4,339	510,947							
A607 Staff Development Bus Drivers		1,784	1,784								4,175	5,959							
A609 Energy Services/Onondaga BOCES	58,010	7,730	65,740								(487)	65,253							
A610 Interconnect Telephone	684,485	200,368	884,853	8,588	8,588	73,001	932	159		1,608	86,900	971,752							
A611 Bus Maint/Madison BOCES	175,000		175,000									175,000							
A612 Health Coord/Herkimer BOCES	12,898		12,898								344	13,242							
A615 Policy Planning/Erie 1	13,909	664	14,573									14,573							
A616 Employee Assistance Program	22,080		22,080									22,080							
A618 Employee Benefits Coordination	109,060	57	109,117	580	580			711	6,822	3,022	21,964	1,022,659							
A620 Safety/Ashetos/Struct/Fire Inspections	986,285	14,409	1,000,695									7,627							
A621 Liability Insurance Consortium	7,625	2	7,627									7,627							
A622 Regional Bus Routes/Madison BOCES	10,168	249,833	260,001	144	144			4,500			6,138	266,139							
A623 State Aid Planning/Questar III BOCES	43,020	720	43,740								144	43,884							
A625 Substitute Calling Service	178,861	2,454	181,315									181,315							
A626 School Food Service	1,283,350	8,608	1,291,957									1,291,957							
A627 Records Retention	114,750	11,053	125,803					8,500			8,500	134,303							
A628 Telecommunications	319,554	893	320,447					14,929			14,929	335,375							
A631 Cooperative Bid/Madison BOCES	63,362	2,094	65,456									65,456							
A633 GASB 45/Questar III BOCES	21,921	618	22,539	122	122						122	22,661							
A634 Staff Dev/Boam/Herkimer BOCES	15,422	(4)	15,418					712			712	16,130							
A636 GASB 45/Clinton-Essex BOCES	17,670	(4,995)	12,675									12,675							
A637 Fixed Assets/Questar III BOCES	32,331	2,307	34,638	20	20						60,385	95,043							
A639 Transp/Madison BOCES								598			598	598							
A640 Drug Testing/Off-Lewis BOCES	12,098	(554)	11,544	76	76			244			2,658	14,202							
A641 On-Line Application/Putnam BOCES	44,432	689	45,121					50			50	45,171							
A645 Infinite Campus/E-Suitolk BOCES	1,150	(27)	1,123								539	1,662							
A646 Medicaid Reimburs/Madison BOCES	29,467	539	30,006					539			1,046	31,052							
A649 ACA Compliance/Madison BOCES	18,399	(691)	17,708					102			(0)	17,708							
A650 Testing-NYS Alt Adm/Cap Region BOCES	12,138	(12,138)		11,974	11,974						11,974	11,974							
A651 SCRIC/Broome BOCES	75,384	314	75,697									75,697							
A655 Special Ed Aid Assistance Svc/Questar III BOCES	33,610	30,887	64,497	85	85						85	64,582							
A656 Employee Relations/ONC BOCES	19,716	1,034	20,750						10,375		25,938	46,688							
A657 Project Work/Cap Region BOCES	28,485	(28,485)																	
A658 Coop Bid/DCMO BOCES	24,936	(1,453)	23,484									23,484							
A659 Tier 4 Enhanced/Cap Region BOCES	232,634	(142,738)	89,896								(89,896)								
A660 Employee Assistance/DCMO BOCES		9,527	9,527									9,527							
A661 Web Hosting/Capital Region BOCES	8,828	398	9,226									9,226							
A662 Computer Management/Westchester BOCES	71,437	7,625	79,062								(4,613)	4,613							
A664 Data Analytics/Clinton Essex BOCES		10,964	10,964								13,072	92,134							
A663 Transportation Planning/Franklin Essex BOCES	21,700	1,302	23,002								1,686	12,650							
A665 Medicaid Reimbursement Service/Questar BOCES											2,500	23,002							
A679 Planning Service/Erie 2 BOCES	66,550		66,550									2,500							
A600 NON-INSTRUCTIONAL SERVICES TOTAL	18,256,342	(334,806)	17,921,537	4,392,411	4,392,411	(770,912)	1,730,925	128,964	39,696	(36,619)	2,641,937	20,563,474							

April Board Agenda
April 15, 2026

A. PERSONNEL REPORT

a. RETIREMENTS

1. Teaching/Certified Staff

			Hire Date	Retire Date
1.	KELLI KISS	TEACHER OF SPECIAL EDUCATION	05/19/2003	06/30/2026
2.	M. ELLEN MAHANNA	PRINCIPAL OF SPECIAL EDUCATION	09/03/2002	06/30/2026
3.	MARGARET A. OLSON	TEACHER ASSISTANT	10/12/2010	06/30/2026
4.	CATHRINE M. REYNOLDS	TEACHER OF PROGRAMMING/CODING	09/08/2015	06/30/2026
5.	LISA M. RIZZO	COORDINATOR OF SPECIAL EDUCATION	07/01/2005	06/30/2026

b. RESIGNATIONS

1. Teaching/Certified Staff

			Hire Date	Resign Date
1.	SAMANTHA M. STREIFF	PROGRAM SPECIALIST SCIENCE	05/01/2023	05/15/2026

2. Non-Instructional / Classified Staff

			Hire Date	Resign Date
1.	SCOTT PECKHAM	LABORER - HOURLY	04/26/2021	03/09/2026
2.	JOANNE L. RANKINS	FOOD SERVICE HELPER	11/14/2022	03/05/2026
3.	ALYCIA N. SCHICK	PUBLIC INFORMATION SPECIALIST	07/07/2025	03/31/2026

c. UNPAID LEAVE(S) OF ABSENCE

1. Teaching/Certified Staff

			Start Date	End Date	Reason
1.	VICTORIA L. ZISSER	TEACHER OF ENGLISH	02/27/2026	TBD	

2. Non-Instructional/Classified Staff

			Start Date	End Date	Reason
1.	ALLISON V. LUTHER	OFFICE SPECIALIST I	01/29/2026	05/01/2026	
2.	ELEANOR D. BERKHOUDT	PUBLIC RELATIONS ASSISTANT	04/01/2026	TBD	new probationary appointment

d. APPOINTMENTS

1. Teaching/Certified Staff

**April Board Agenda
April 15, 2026**

a. RECOMMENDATION FOR PROBATIONARY APPOINTMENT(S)

The expiration dates of the 4 year probationary appointments are tentative and conditional only. Except to the extent required by the applicable provisions of Section 3014 of the Education Law, in order to be granted tenure the teacher must receive composite or overall annual professional performance review ratings pursuant to Section 3014-c and/or 3014-d of the Education Law of either effective or highly effective in at least three (3) of the four (4) preceding years, and if the teacher receives an ineffective composite or overall rating in the final year of the probationary period the teacher shall not be eligible for tenure at that time.

The expiration dates of the 3 year probationary appointments are tentative and conditional only. In order to be granted tenure the teacher must receive composite or overall annual professional performance review ratings pursuant to Section 3014-c and/or 3014-d of the Education Law of either effective or highly effective to the extent required by the applicable provisions of the Education Law, the Rules of the Board of Regents and the Regulations of the Commissioner of Education, and if the teacher receives an ineffective composite or overall rating in the final year of the probationary period the teacher shall not be eligible for tenure at that time.

- 1. Recommend that **JOSIE R. COLLINS** be appointed as a **TEACHER ASSISTANT** in Instructional Programs & Professional Learning, for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 11, 2026 and ending March 10, 2030 at an annual salary rate of \$19,200.00, prorated.

Redacted.

April Board Agenda
April 15, 2026

2. Recommend that **KAYLA R. CROUCH** be appointed as a **TEACHER ASSISTANT** in Instructional Programs & Professional Learning, Alternative Education, for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 23, 2026 and ending March 22, 2030 at an annual salary rate of \$20,864.00, prorated.

Redacted.

3. Recommend that **CARLY E. DWYER** be appointed as a **TEACHER ASSISTANT** in Instructional Programs & Professional Learning, for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 05, 2026 and ending March 04, 2030 at an annual salary rate of \$19,964.00, prorated.

Redacted.

April Board Agenda
April 15, 2026

4. Recommend that **PATRICK J. GREENAN** be appointed as a **TEACHER ASSISTANT** in Instructional Programs & Professional Learning, for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 30, 2026 and ending March 29, 2030 at an annual salary rate of \$24,022.00, prorated.

Redacted.

5. Recommend that **MARIAH L. LASALLE** be appointed as a **TEACHER ASSISTANT** in Instructional Programs & Professional Learning, for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 23, 2026 and ending March 22, 2030 at an annual salary rate of \$21,150.00, prorated.

Redacted.

April Board Agenda
April 15, 2026

- 6. Recommend that **CONNOR Q. VANDREASON** be appointed as a **TEACHER ASSISTANT** in Instructional Programs & Professional Learning, Bridges, for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 17, 2026 and ending March 16, 2030 at an annual salary rate of \$21,364.00, prorated.

Redacted.

b. RECOMMENDATION FOR TENURE APPOINTMENT(S)

The Human Resources Office and the District Superintendent have reviewed the performance evaluations and record of absences for the below named individual(s), who have satisfactorily completed their individual probationary periods and are being recommended for tenure by their immediate supervisors.

- | | | |
|----|--|-------------|
| | | Tenure Date |
| 1. | HEATHER A. GAETANO Coordinator of Special Programs & Projects | 07/01/2026 |

2. Non-Instructional/Classified Staff

a. RECOMMENDATION FOR PROBATIONARY APPOINTMENT(S)

April Board Agenda
April 15, 2026

1. Recommend that **ELEANOR D. BERKHOUDT** be appointed to a probationary appointment as a **PUBLIC RELATIONS SPECIALIST** in Support Services, School Communication, commencing April 01, 2026 at an annual salary rate of \$47,917.00, prorated.

ELEANOR D. BERKHOUDT has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **PUBLIC RELATIONS SPECIALIST**. **ELEANOR D. BERKHOUDT** will be required to serve a twenty-six week probationary period.

Redacted.

2. **REVISED SALARY**
Recommend that **CAITLYNN P. HOTALING** be appointed to a probationary appointment as a **ASSISTANT SAFETY COORDINATOR** in Support Services, Safety Services, commencing March 26, 2026 at an annual salary rate of \$45,000.00, prorated.

CAITLYNN P. HOTALING has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **ASSISTANT SAFETY COORDINATOR**. **CAITLYNN P. HOTALING** will be required to serve a twenty-six week probationary period.

Redacted.

April Board Agenda
April 15, 2026

- 3. Recommend that **STACY L. KELLY** be appointed to a probationary appointment as a **REGISTERED PROFESSIONAL NURSE** in Instructional Programs and Professional Learning, Alternative Education, commencing March 16, 2026 at an annual salary rate of \$40,386.00, prorated.

STACY L. KELLY has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **REGISTERED PROFESSIONAL NURSE**. **STACY L. KELLY** will be required to serve a twenty-six week probationary period.

Redacted.

- 4. Recommend that **KEVIN C. RYAN** be appointed to a probationary appointment as a **WEBMASTER** in Support Services, Information Technology, commencing March 23, 2026 at an annual salary rate of \$52,500.00, prorated.

KEVIN C. RYAN has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **WEBMASTER**. **KEVIN C. RYAN** will be required to serve a twenty-six week probationary period.

Redacted.

b. RECOMMENDATION FOR PART-TIME APPOINTMENT

April Board Agenda
April 15, 2026

1. Recommend that **TAMMY CRANE** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in Support Services, School Food Services, commencing March 18, 2026 at an hourly salary rate of \$16.00.

TAMMY CRANE has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

Redacted.

2. Recommend that **JOSHUA T. KOHLI** be appointed to a part-time appointment as a **LABORER - HOURLY** in Support Services, Information Technology, commencing June 30, 2026 at an hourly salary rate of \$18.50, as needed.

JOSHUA T. KOHLI has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **LABORER - HOURLY**.

Redacted.

April Board Agenda
April 15, 2026

- 3. Recommend that **PAUL C. SCHULZ** be appointed to a part-time appointment as a **LABORER - HOURLY** in Support Services, School Food Services, commencing March 11, 2026 at an hourly salary rate of \$16.00.

PAUL C. SCHULZ has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **LABORER - HOURLY**.

Redacted.

- 4. Recommend that **OLIVIA M. SZATKO** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in Support Services, School Food Services, commencing March 09, 2026 at an hourly salary rate of \$16.00.

OLIVIA M. SZATKO has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

Redacted.

c. RECOMMENDATION FOR PERMANENT APPOINTMENTS FROM CIVIL SERVICE LISTING

The Human Resources Office, and the District Superintendent have reviewed the performance evaluations and record of absences for the below named individual(s). The below named individual(s) have successfully completed their individual twelve week or twenty-six week probationary period(s) and are being recommended to permanent appointment(s).

			Perm. Date
1.	NICOLE M. FERRARO	ASSISTANT BUSINESS MANAGER	04/27/2026

d. RECOMMENDATION FOR CHANGE IN SALARY

			Date	Salary
1.	CHRISTINE J. TURCZYN	PRINCIPAL ACCOUNT CLERK - CONFIDENTIAL	04/01/2026	\$75,000.00
2.	CONNOR T. UTESCH	SENIOR ACCOUNT CLERK - CONFIDENTIAL	04/01/2026	\$66,250.00

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Description	2025-2026 Adopted Budget	Adjustments per Contracts	07/31/25 Contract Totals	08/31/25		09/30/25		10/31/25		11/30/25		12/31/25		01/31/26		02/28/26		Revised Budget	
				Changes	Totals	Changes	Totals	Changes	Totals	Changes	Totals	Changes	Totals	Changes	Totals	Changes	Totals		
A700 INTERNAL																			
A701 Operations and Maintenance																			
A713 Infor and Technology Supervision																			
A700 INTERNAL																			
TOTALS	102,306,508	12,690,277	114,998,785	345,604	334,057	40,442	3,010,511	310,937	305,145	45,906	4,392,803	119,391,588							

MONTHLY ADJUSTMENTS OVER 10% OF BUDGET

A202 Intense Mang. Needs/Madison BOCES	(56,372)
A226 Staffing 1.12.1/Herkimer BOCES	30,478
A232 Autism-Secondary (6:1.1)/Madison BOCES	68,052
A332 Curriculum Supervision	12,473
A349 Speech/Herkimer BOCES	(3,402)
A350 Therapy/Herkimer BOCES	1,985
A351 Physical Therapy/Herkimer BOCES	(3,787)
A352 TA 1.1/Herkimer BOCES	(26,609)
A479 DL Synergy Virtual HS/CITI BOCES	13,214
A637 Fixed Assets/Questar III BOCES	60,385
A661 Web Hosting/Capital Region BOCES	(4,613)
A665 Medicaid Reimbursement Service/Questar BOCES	2,500

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APPROVED


Oneida-Herkimer-Madison BOCES

P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070
www.oneida-boces.org

Item IX. D. 2
Motion by: Michael H. Head
Seconded by: Kristin Hubley
Motion carried 10-0

~~IX. D. 2.
Approval of Board Policies
(First Reading)
6502, 6504, 6600, 6703, 7001,
7003, 7004, 7005, 7006, 7104
March 11, 2026~~

Memorandum

To: Cooperative Board
From: Patricia N. Kilburn, Ed.D. 
Date: February 24, 2026
Subject: Recommendation for Approval of Board Policies
Prepared by: Tim Rowland

~~IX. D. 1.
Approval of Board Policies
(Second Reading)
5402, 6504, 6600, 6703, 7001, 7003,
7004, 7005, 7006, 7104
April 15, 2026~~

Background

The Oneida-Herkimer-Madison Cooperative Board is responsible for establishing policies for the operation of OHM BOCES which include curricular, financial, and other policies.

The purpose of the OHM BOCES' Policy Manual is to provide a comprehensive written listing of the Cooperative Board's current policies, rules and regulations.

Discussion

The OHM BOCES' Policy Committee, with legal assistance from the Madison-Oneida-BOCES Labor Relations and Policy Office, have audited the following policies listed below and are seeking approval by the OHM BOCES Cooperative Board.

Recommendation

It is recommended that the Cooperative Board approve the following policies:

- 6502 Jury Duty
- 6504 Leave for Cancer Screening
- 6600 Staff Student Relations Fraternization
- 6703 Auditing Adult Education Courses
- 7001 Student Attendance
- 7003 Student Referral and Placement
- 7004 Pregnant and Married Students
- 7005 Summer School
- 7006 Non Resident Students
- 7104 Accidents

Resolution

That the Cooperative Board approves the following Policies in order to provide a comprehensive written listing of the Cooperative Board's current policies, rules and regulations for the Oneida-Herkimer-Madison BOCES.

- 6502 Jury Duty
- 6504 Leave for Cancer Screening
- 6600 Staff Student Relations Fraternization
- 6703 Auditing Adult Education Courses
- 7001 Student Attendance
- 7003 Student Referral and Placement
- 7004 Pregnant and Married Students
- 7005 Summer School
- 7006 Non Resident Students
- 7104 Accidents

Attachments: policies

Policy

Draft 02/17/26
6502

PERSONNEL

JURY DUTY

I. Statement of Policy

An OHM BOCES employee called for jury duty shall receive their full day's pay from the OHM BOCES plus mileage from the State. No OHM BOCES employee shall be entitled to receive the court authorized per diem allowance for any regularly scheduled workday on which jury duty is rendered if on such a day their OHM BOCES wages are not withheld on account of such service.

II. Procedure

Such compensation for time served on jury duty is subject to the following conditions:

- A. The employee shall notify their supervisor upon receiving the notice to appear for jury duty.
- B. In departments where work schedules may be adjusted, the employee's work schedule may be adjusted.
- C. If the employee's work schedule is adjusted for this period, and they complete a normal workweek, provision (D) below shall not prevail.
- D. The employee returns to the OHM BOCES all compensation received, if any, except mileage paid by the county, state, federal and/or local government for serving jury duty.

Oneida-Herkimer-Madison Board of Cooperative Educational Services
Legal Ref: Judiciary Law § 521(b)
Adopted: 07/10/02
Revised: 02/12/14, 10/13/21, _____

Policy

Draft 01/29/26

PERSONNEL

I. Statement of Policy

Each employee of the OHM BOCES shall have, upon request, a paid leave of absence for a sufficient period of time, not to exceed four (4) hours on an annual basis, to undergo cancer screening.

Leave taken pursuant to this Policy shall be excused leave, and shall not be charged against any other leave to which the employee may be entitled.

II. Responsibility of District Superintendent

The District Superintendent shall inform all Building Pincipals, directors, and other staff members who are responsible for responding to employee leave requests of this Policy; and shall institute a system for recording leave taken pursuant to this Policy.

Policy

Draft 01/29/26

PERSONNEL

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: Civil Service Law §159-b

Adopted: 02/12/14

Revised: 05/09/18, 10/13/21, _____

Draft 01/29/26

PERSONNEL

6600

BOCES Specific Policy.

STAFF-STUDENT RELATIONS (FRATERNIZATION)

I. Statement of Policy

The Board of Cooperative Educational Services requires that all OHM BOCES employees maintain a professional, ethical relationship with students that is conducive to an effective, safe learning environment; and that staff members act as role models for students at all times, whether on or off OHM BOCES property and both during and outside of school hours. Staff must establish appropriate personal boundaries with students and not engage in any behavior that could reasonably lead to even the appearance of impropriety to a reasonable person.

II. Prohibited Conduct

- A. Staff members are prohibited, under any circumstances, to date or engage in any improper fraternization or undue familiarity with students, regardless of the student's age and/or regardless of whether the student may have "consented" to such conduct. Further, employees shall not entertain students or socialize with students in such a manner as to create the perception that a dating relationship exists. Similarly, any action or comment by a staff member which invites romantic or sexual involvement with a student is considered highly unethical, in violation of OHM BOCES policy, and may result in the notification of law enforcement officials and the filing of criminal charges and/or disciplinary action by the OHM BOCES up to and including termination of employment.
- B. Inappropriate employee behavior includes, but is not limited to, flirting; making suggestive comments; dating; requests for sexual activity; physical displays of affection; giving inappropriate personal gifts; frequent personal communication with a student (via phone, e-mail, letters, notes, social media and direct messaging, etc.) unrelated to course work or official school matters; providing alcohol or drugs to students; inappropriate touching; and engaging in sexual contact and/or sexual relations.
- C. Even if the student participated "willingly" in any of the foregoing activities, and/or is above the age of consent, the foregoing behavior violates OHM BOCES policy, and may be in violation of New York State's standards of moral conduct for professional educators. Inappropriate employee conduct does not need to rise

POLICY

Draft 01/29/26

PERSONNEL

6600

BOCES Specific Policy.

STAFF-STUDENT RELATIONS (FRATERNIZATION)

to the level of criminal activity for such conduct to subject the employee to appropriate disciplinary sanctions. Similarly, a professional educator may face loss or suspension of ~~his/her~~ their professional license, or related sanctions, for engaging in behavior prohibited by this Policy.

- D. Any student who believes that ~~he/she has~~ they have been subjected to inappropriate staff behavior as enumerated in this Policy, as well as students, school employees or third parties who have knowledge of or witness any possible occurrence of inappropriate staff-student relations, shall report the incident to any staff member or either the employee's supervisor, the student's Principal or the OHM BOCES' designated complaint officer. In all events such reports shall be forwarded to the designated complaint officer for further investigation. Anonymous complaints of inappropriate fraternization of staff members with students shall also be investigated by the OHM BOCES. Investigations of allegations of inappropriate staff-student relations shall follow the procedures utilized for complaints of harassment within the OHM BOCES. Allegations of inappropriate staff-student behavior shall be promptly investigated and will be treated as confidential and private to the extent possible within legal constraints.
- E. Any employee having knowledge of or reasonable suspicion that another employee may have engaged in inappropriate conduct with a student that may constitute child abuse (specifically, child abuse in an educational setting) must *also* follow the OHM BOCES' reporting procedures for such allegations. Such information will be reported by the designated administrator as required by state law to law enforcement officials, the State Education Department and/or Child Protective Services as may be applicable.
- F. If a student initiates inappropriate behavior toward a staff member, that employee shall document the incident and report it to ~~his/her~~ their Building Principal or supervisor.
- G. The OHM BOCES shall promptly investigate all complaints of inappropriate staff-student relations, and take prompt corrective action to stop such conduct if it is validated.

III. Prohibition of Retaliation

The Board of Cooperative Educational Services prohibits any retaliatory behavior directed against complainants, victims, witnesses, and/or any other individuals who participate in the investigation of allegations of inappropriate staff-student relations.

POLICY

Draft 01/29/26

PERSONNEL

6600

BOCES Specific Policy.

STAFF-STUDENT RELATIONS (FRATERNIZATION)

Follow-up inquiries and/or appropriate monitoring shall be made to ensure that the alleged conduct has not resumed and that all those involved in the investigation have not suffered retaliation. Any act of retaliation is subject to appropriate disciplinary action by the OHM BOCES.

IV. OHM BOCES Responsibility/Training

- A. The Principal of each school and/or program supervisor shall be responsible for informing students, staff and volunteers of the requirements of this Policy, including the duty to report and the procedures established for investigation and resolution of complaints. Further, staff training shall be provided to facilitate staff identification of possible behavior that may constitute inappropriate staff-student relationships. Students shall be provided such training in an age appropriate manner.
- B. The OHM BOCES' Policy (or a summary thereof) shall be disseminated as appropriate to staff, students and parents. Further, this topic shall be addressed in the OHM BOCES Code of Conduct.

V. Disciplinary Sanctions

Any staff member who engages in inappropriate conduct with a student, prohibited by the terms of this Policy, shall be subject to appropriate disciplinary measures up to and including termination of employment in accordance with legal guidelines, OHM BOCES policy and regulation, and the applicable collective bargaining agreement. A violation of this policy may also subject the employee to criminal and/or civil sanctions as well as disciplinary action by the State Education Department.

POLICY

Draft 01/29/26

PERSONNEL

6600

BOCES Specific Policy.

STAFF-STUDENT RELATIONS (FRATERNIZATION)

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: Title IX of the Education Amendments of 1972, 20 USC 1681; NYS Education Law Article 23-B; Social Services Law Sections §§ 411-428; 8 NYCRR 83

Adopted: 03/05

Revised: 02/12/14*, 10/13/21*, _____

PERSONNEL

Draft 01/29/26
6703

BOCES Specific Policy.
AUDITING ADULT EDUCATION COURSES

I. Statement of Policy

All full-time employees with one-half year of service may audit adult education courses offered through OHM BOCES continuing education at no tuition charge. Only courses of less than one hundred (100) hours may be audited.

II. General Provisions for Auditing Courses

- A. There is a sufficient number of paid registrations to conduct class.
- B. The maximum class size has not been reached by paid registrations.
- C. The tuition portion only will be waived. Employees will be expected to pay any supply or book charge.
- D. OHM BOCES personnel who pay tuition in order to guarantee a seat and then request and receive a refund will not be allowed to audit that course during the same term.
- E. OHM BOCES employees will adhere to the established registration dates and procedures.
- F. No person auditing a class will be replaced by a tuition paying student after the first class.
- G. Employees auditing a class will be notified in the event that the class will be canceled due to insufficient registration or if they have been replaced by a tuition paying student.
- H. Employees will be allowed to audit classes in the order in which they register.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Adopted: 07/10/02

Draft 09/16/10

PERSONNEL

6004 ~~6205~~

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EMPLOYMENT OF RELATIVES OF BOARD OF EDUCATION MEMBERS

Revised: 07/09/14, 10/13/21*, _____

STUDENTS

Draft 01/29/26
7001

Policy is Required.

STUDENT ATTENDANCE

I. Philosophy Statement of Policy

The Board of Cooperative Educational Services, in accordance with Section 104.1 (i) of the Commissioner of Education Regulations, establishes this comprehensive attendance policy. The purpose of this Policy is to ensure the maintenance of an adequate record verifying the attendance of all children, to establish a mechanism to examine patterns of pupil absence, and to develop effective intervention strategies to improve student attendance.

II. Policy Attendance Expectations

The Board of Cooperative Educational Services, administration and staff of the OHM BOCES recognizes that regular attendance for instruction, including remote instruction is an essential part of a successful educational program and that there is a critical relationship between student engagement and performance.

Objectives:

- ~~1. To achieve school completion for all students;~~
- ~~2. To raise student achievement and close gaps in student performance and competency;~~
- ~~3. To identify attendance patterns in order to design attendance improvement efforts;~~
- ~~4. To know the whereabouts of every student for safety and other reasons;~~
- ~~5. To verify that individual students are complying with education laws relating to compulsory attendance; and~~
- ~~6. To determine the OHM BOCES average daily attendance for State Aid purposes.~~

Expectations for Good Attendance

A. Students are expected to attend scheduled classes. The insistence on good attendance serves as a clear and constant reminder of the importance of attendance in instruction, enabling the student to:

1. Learn subject matter and earn good grades
2. Develop responsible work and study habits; and
3. Prepare for post-secondary pursuits.

~~Under New York State Education Law Section 3205, parents/guardians are responsible for the regular attendance of their children for instruction.~~

POLICY

Draft 01/29/26
7001

STUDENTS

Policy is Required.

STUDENT ATTENDANCE

~~B. Description of Strategies to Meet Objectives:~~

~~The OHM BOCES will:~~

- ~~1. Create and maintain a positive school culture by fostering an encouraging physical and psychological environment where the presence of strong adult role models encourages respectful and nurturing interactions between adults and students. This school culture is aimed at encouraging a high level of student bonding to the school, which in turn will foster increased attendance.~~
- ~~2. Maintain accurate record keeping to record attendance, absence, tardiness or early dismissal of each student.~~
- ~~3. Utilize data analysis to track individual and group trends in student problems.~~
- ~~4. Develop and implement early intervention strategies to improve school attendance.~~

~~IV. Determination of Excused and Unexcused Absences, Tardiness and Early Departures~~

~~The OHM BOCES has determined that absences, tardiness and early dismissal will be considered excused or unexcused according to the following standards:~~

B. Absences

1. Excused

An “Excused absences/tardy” includes personal illness, illness or death in the family, impassable roads or weather, religious observance, quarantine, required court appearances, attendance at health clinics, ~~approved educational field trips~~, approved college visits, military obligations, disciplinary detention of an incarcerated youth, out-of-school suspension or any other reason approved by the Commissioner. Additionally, the Building Principal has the discretion to excuse a student’s absence for certain limited family reasons (such as a wedding ceremony or graduation).

2. Unexcused

POLICY

Draft 01/29/26
7001

STUDENTS

Policy is Required.

STUDENT ATTENDANCE

Most absences not mentioned above are to be interpreted as “unexcused absences” including but not limited to: vacation, shopping, baby-sitting, haircut, obtaining a learner’s permit, driver’s road test, oversleeping, needed at home, cold weather, or missing the bus. The two categories of unexcused absence/tardy are:

- a. Unlawful Detention: Unlawful detention occurs when the pupil is absent with the knowledge and consent of his/her their parent/guardian for other than an excused absence.
- b. Truancy: A student who is absent from school without the consent of a parent/guardian is considered to be truant.

~~C. Student Dismissal~~ **Covered by Policy 7102**

- ~~1. No student shall be released from instruction to any person other than the parent(s), guardian, child protective services and/or law enforcement personnel unless the name and identity of such person is verified against a list provided by the parent or guardian, or parental permission is gained by an administrator.~~
- ~~2. The Board of Cooperative Educational Services presumes that either parent of the student has authority to obtain the release of a student unless the custodial parent supplies a certified copy of a court order or divorce decree to the contrary.~~
- ~~3. The District Superintendent or his/her designee shall develop procedures to enable persons in parental relation to establish and amend a list of persons so authorized to obtain the release of their child.~~
- 3. All instances of excused absence require a signed, written excuse from a parent or person in parental relation within one (1) week of the absence or tardiness. The excuse must identify the date and time of the absence and the reason for absence, tardiness or early departure. Students failing to present an excuse prior to an early departure or upon reporting back to school following an absence or tardiness will be subject to a warning. Subsequent offenses will result in progressive discipline.
- 4. Excessive Absences

Absences exceeding twenty-four (24) for elementary and middle school students and twenty (20) for any day or class period for high school

POLICY

Draft 01/29/26
7001

STUDENTS

Policy is Required.
STUDENT ATTENDANCE

students, whether excused or unexcused, will be considered excessive and may be subject to the following:

- a. Retention or consideration of retention;
- b. Affect class grade as determined by building procedures.

V. Responsibility for Good Attendance

Successful implementation of this Policy requires cooperation among all members of the educational community, including parents/guardians, students, teachers, administrators and all staff members.

A. Parent/Guardian Responsibilities

1. ~~It is the responsibility of parents/guardians to ensure~~ that their children attend school regularly and on time.
2. When a student is absent or tardy from school, parents/guardians ~~must~~ should contact the OHM BOCES by 9:00 a.m. the day of to report the absence and/or provide appropriate excuses.
3. Parents/guardians are required to provide ~~an~~ written explanation of the absence/tardy of their child to be turned into their designated attendance officer or homeroom upon the student's return/arrival. If the written explanation is not received by the OHM BOCES within one (1) week of the absence or tardiness, the absence or tardiness shall be deemed unexcused.
4. Parents/guardians are required to provide their current home address, telephone number, emergency number(s), work number and a list of adults to contact in the event of an emergency.

B. Student Responsibilities

1. Students must attend assigned OHM BOCES programs daily, attend all classes, be on time, and participate fully.
2. Students are expected to make timely arrangements with their teachers to make up assignments and class work which they have missed during their absence.
3. Students attending in remote instruction are still responsible to adhere to the Code of Conduct.

POLICY

Draft 01/29/26
7001

STUDENTS

Policy is Required.
STUDENT ATTENDANCE

C. Teacher/Staff Responsibilities

1. Teachers are responsible for maintaining and reporting accurate attendance ~~reports and for referring chronic absentees for each daily class section.~~ This attendance report will be recorded and available to the Building Administrator or designee.
2. Teachers and other appropriate staff members (e.g. the school nurse, social worker, counselor, career development specialist, and attendance officer) shall be responsible for primary contact with parents/guardians, students and the home school district to assess a situation of absenteeism and develop an improvement plan.
3. Teachers and OHM BOCES personnel will continually stress to students the importance of promptness and regular attendance in all of their classes.

D. Administrative Responsibilities

1. The OHM BOCES shall maintain a register of attendance for each ~~pupil~~ student which includes the student's name, date of birth, home address, names of parents/guardians, telephone numbers to contact parents/guardians, date of enrollment, record of ~~pupil's~~ student's attendance on days of instruction, the date of withdrawal or date dropped from enrollment, and a record of when OHM BOCES was closed due to extraordinary weather conditions or school building emergencies.
2. The Building Administrator or designee is responsible for implementing ~~the attendance~~ this Policy.
3. The Building Administrator or designee is responsible for identifying students who require alternative services and/or programs for absences or tardiness.
4. The Building Administrator or designee is responsible for providing written notices to parents/guardians, and the home school district regarding a pattern of absences or tardiness.
5. The Building Administrator or his/her designee, based upon the referrals of teachers, social workers and/or attendance records, shall identify intervention strategies.

POLICY

Draft 01/29/26
7001

STUDENTS

Policy is Required.
STUDENT ATTENDANCE

VI. Activities to Support Good Attendance

- A. The ~~hallmark~~ implementation of an effective and efficient student attendance system requires accurately recorded, consistently maintained, and fairly administered attendance practices.
- B. The provision of early intervention services to pupils in need of help as soon as a need is determined.
- C. The establishment of cooperative relationships between parents/guardians, the home school district, and other members of the staff in the interest of the child.
- D. The establishment and maintenance of cooperative relationships with other community agencies which serve families of ~~pupils~~ students with attendance problems.
- E. The maintenance of an effective policy that encourages student attendance.

VII. Intervention

- A. The objective of any intervention strategies is to identify the cause(s) of absenteeism, to reduce absenteeism, and to minimize the need for action in the courts Persons In Need of Supervision (PINS petitions).
- B. Teachers and other appropriate staff members (e.g. the school nurse, social worker, counselor, and attendance officer) shall be responsible for primary contact with parents/guardians and students to assess a situation of absenteeism and devise a plan of improvement.

VIII. Incentives

In order to encourage student attendance, the OHM BOCES will develop and implement grade-appropriate/building level strategies.

IX. Disciplinary Sanctions

Unexcused absences and tardiness may properly be the basis for disciplinary action pursuant to Section 3214 of the Education Law.

X. Coding System for Absences

POLICY

Draft 01/29/26
7001

STUDENTS

Policy is Required.

STUDENT ATTENDANCE

- A. The coding of student absences, tardiness, and early departures allows the administration to decipher patterns of behavior/absenteeism and to develop specific intervention efforts as early as possible.
- B. The OHM BOCES will use a coding system that differentiates student attendance.

IX. Notification

Written notification to parents/guardians concerning student absences, tardiness, or early departures, will take place at prescribed intervals and will include information that resources and support personnel are available.

X. Implementation and Review

- A. The District Superintendent or designee may review building level ~~pupil~~ student attendance records and make recommendations to the OHM BOCES for any revisions deemed necessary to improve ~~pupil~~ student attendance.
- B. The District Superintendent or designee should provide a plain language summary included in the Code of Conduct of this policy to parents/persons in parental relation at the beginning of each school year and take other steps to promote the understanding of ~~such~~ this Policy.
- C. The District Superintendent may provide each teacher with a copy of this Policy which will be included in the Code of Conduct after approval/amendment and provide new teachers with a copy upon employment.
- D. Copies of this Policy shall be made available upon request to any member of the community.

The OHM BOCES will follow the current procedures for recommending course credit in each of the Instructional Services programs presently being implemented in Career Tech, Special Education, Alternative Education, SABA and the Regional Program for Excellence. OHM BOCES programs will follow the individual policies established for course credit based upon component school district recommendations.

Oneida-Herkimer-Madison Board of Cooperative Educational Services
Legal Ref: NYS Education Law § 3205; 8 NYCRR 104.1, 109.2, 175.6
Cross Ref: 1005, Code of Conduct; 7105, Student Dismissal
Adopted: 03/12/03
Revised: 11/13/13, 10/14/20, _____

STUDENTS

BOCES Specific Policy.

STUDENT REFERRAL AND PLACEMENT

I. Student Referral

The OHM BOCES strives to provide optional educational opportunities for referred students, including students with unique educational needs. Participation in OHM BOCES programs augments local district educational opportunities. Referral to OHM BOCES programs is made by the home school district.

II. Placement

Initial class placement of students in all OHM BOCES programs shall be the responsibility of appropriate OHM BOCES personnel in cooperation with home school district personnel. Class placements shall take place only after all available information has been analyzed and the student has been recommended by appropriate local school district personnel for such placement. Class placements shall be administered and conducted in accordance with accepted practices and the Education Laws and Regulations of the Commissioner.

Class placement within a program (i.e. section or classroom) shall be determined by the appropriate OHM BOCES administrator.

Placement of classified students shall follow the law and Commissioner's Regulations.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Adopted: 07/01/02

Revised: 11/13/13, 10/14/20

Reviewed: _____

Policy

STUDENTS

Draft 01/29/26
7004

BOCES Specific Policy.

PREGNANT AND MARRIED STUDENTS

The opportunity to participate in all the services, programs, and activities of OHM BOCES shall not be restricted or denied because of pregnancy, parenthood, or marriage. Students, who are pregnant will be encouraged to remain in OHM BOCES programs, based upon a physician's consent and written authorization. In this regard, the District Superintendent or ~~his/her~~ their designee may make those program modifications which are feasible and necessary to accommodate the individual needs of such students.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Adopted: 07/01/02

Revised: 11/13/13, 10/14/20, _____

Policy

Draft 01/29/26
7005

STUDENTS

BOCES Specific Policy, SUMMER SCHOOL

I. Summer School Enrollment in Driver Education

A student must be sixteen (16) years of age by July 1st and have a valid learner's permit to be enrolled in the OHM BOCES summer school driver education course.

II. Summer School Attendance

A student with more than three (3) absences in a particular course will be dropped from that course. Extenuating circumstances may be considered by the Program Administrator.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Adopted: 07/01/02

Revised: 11/13/13, 10/14/20, _____

Policy

STUDENTS

Draft 01/29/26
Renumber/revise 7002 to 7006

NON-RESIDENT STUDENTS

I. Statement of Policy

Students who reside outside the twelve (12) component school districts shall be deemed “non-resident students.”

II. Attendance Request

Non-resident students who desire to attend OHM BOCES classes shall initiate all contacts with OHM BOCES through school district officials of their home school district. Any authorization for non-resident attendance must carry the approval of the local school district and the local BOCES in which the residence is located.

III. Tuition

Non-resident tuition shall be established by the District Superintendent and shall be approved by the OHM BOCES.

IV. Exception

Students who move out of the OHM BOCES boundaries during the school year may be given permission by and at the cost to the new home school district to complete that year in attendance at OHM BOCES.

V. Termination of Enrollment

The student’s enrollment will be terminated if any of the following occur: student misconduct, failure to pay tuition, parent or person in parental relation fails to follow directives (health issues, immunizations, etc.) from the home district.

Oneida-Herkimer-Madison Board of Cooperative Educational Services
Legal Ref: NYS Education Law §§ 2045, 3202; 8 NYCRR 174.2
Adopted: 07/01/02
Revised: 11/13/13, 10/14/20, _____

Policy

Draft 01/29/26
7104

STUDENTS

BOCES Specific Policy.
ACCIDENTS

I. Accidents

All accidents and injuries shall be immediately reported to the OHM BOCES nurse and Building Principal who will take appropriate action to enable the injured person to obtain necessary assistance. All proper forms must be made out before the close of the same working day.

II. First Aid

The Board of Cooperative Educational Services authorizes emergency first aid ~~medical~~ medical treatment to be rendered by appropriate personnel. A parent or guardian of the student will be promptly notified if any such measures are taken.

III. Transporting an Ill or Injured Student

In the event of a serious illness or an injury to a student, an ambulance may be called if warranted.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Adopted: 07/10/02

Revised: 11/13/13, 10/14/20, _____

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Oneida-Herkimer-Madison BOCES


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IX. D. 2.
Approval of the Creation of two (2)
Motor Vehicle Operator Positions
April 15, 2026


MEMORANDUM

To: Cooperative Board

From: Patricia N. Kilburn, Ed.D. 
District Superintendent and Chief Executive Officer

Date: March 24, 2026

Subject: Approval of the creation of two Motor Vehicle Operator positions

Prepared by: Scott Morris 
Kate Dorr
Jake Perrin

Background:

Beginning in the 2026-2027 school year, the OHM BOCES Food Service Program will introduce a new CoSer: Food Courier Services.

In the past, courier services were independently bid and contracted, with participating districts paying vendors directly. Historically, the bid has received only one respondent, and that vendor has indicated this will be their final year of operation. Currently, eleven component districts, along with BOCES locations, utilize this service.

This new CoSer will allow districts to access courier services through BOCES and receive BOCES aid, making it a more cost-effective option. The service will be billed at a flat rate per participating district, with overall costs decreasing as participation increases.

Discussion:

The service will require the addition of two Motor Vehicle Operators who will be responsible for daily transportation routes, loading and unloading of materials, vehicle maintenance checks, and adherence to delivery schedules.

Recommendation:

It is recommended that the Cooperative Board approve the creation of 2 full time UPSEU Motor Vehicle Operators beginning in the 2026-2027 school year with a salary range from \$39,485-\$42,840 funded through the School Food Services Food Transportation Courier CoSer 626.

Resolution:

That the Cooperative Board approve the creation of 2 full time UPSEU Motor Vehicle Operators beginning in the 2026-2027 school year with a salary range from \$39,485- \$42,840 funded through the School Food Services Food Transportation Courier CoSer 626.

Jurisdictional Class: Competitive
Non-Competitive for Oneida County Government, Schools,
and Towns
EEO Category: Service/Maintenance
Revised: 10/09/2025

MOTOR VEHICLE OPERATOR

DISTINGUISHING FEATURES OF THE CLASS: Employees in this class are responsible for the safe and economical operation of a motor vehicle, such as an automobile, station wagon, light delivery truck, or a 7-passenger minivan (if endorsed). The incumbent ensures the safety and proper conduct of passengers while boarding, riding, and departing, if applicable. The position requires a willingness to perform a variety of routine manual tasks. Work is performed under the general supervision of higher-level administration, with leeway permitted in carrying out the details of the work and other assigned duties. The incumbent performs related work as required.

TYPICAL WORK ACTIVITIES: (Illustrative Only)

Drives a motor vehicle to pick up and deliver equipment, messages, supplies, and materials;
Washes and cleans vehicle, and suggests needed repairs;
Checks oil, tires, mileage, and gasoline;
Maintains records of mileage, routes, times, incidents, and other basic clerical records related to the work;
Performs a variety of errands requiring use of a motor vehicle;
Attends staff and training meetings and sessions;
May drive 7-passenger mini-van to pick up and transport passengers to designated locations, if endorsed;
May be required to perform minor maintenance tasks and gas vehicles.

FULL PERFORMANCE KNOWLEDGE, SKILLS, ABILITIES AND PERSONAL CHARACTERISTICS:

Good knowledge of the geography and traffic laws of the area; ability to operate motor vehicle; ability to understand and follow simple oral and written instructions; mechanical aptitude; ability to get along well with others; mental alertness; dependability; physical condition commensurate with the demands of the position.

MINIMUM QUALIFICATION: One (1) year of experience in the operation of a light-motor vehicle such as a car, pick-up, panel truck or station wagon.

SPECIAL REQUIREMENTS:

1. Possession of an appropriate, valid New York State Motor Vehicle Operators license at time of appointment. This license must be maintained throughout the appointment.
2. If transporting passengers using a 7-passenger mini-van, possession of a valid Non-CDL-C License with a Passenger Endorsement and N-2-Restriction at time of appointment. This license must be maintained throughout the appointment.

NOTE: Verifiable part-time and/or volunteer experience as described above will be pro-rated toward meeting full-time experience requirements.

Adopted: 03/02/1982
Revised: 05/05/1994, 07/01/1996, 04/26/2011, 10/09/2025

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RESOLUTION

**IX. D. 3.
Approval of the Appointment of
Special Counsel
April 15, 2026**

BE IT RESOLVED, that the Cooperative Board of Education of the Oneida-Herkimer-Madison BOCES appoints Gray, Miller, Persh LLP as special counsel to assist with, provide legal counsel, and represent the BOCES in connection with the sale of the FCC license. This Resolution shall take effect immediately.

CERTIFICATION OF DISTRICT CLERK

I, _____, District Clerk of the Oneida-Herkimer-Madison BOCES Cooperative Board, hereby certify that the above resolution was adopted by the required majority vote of the Board of Education meeting held on _____.

Signature of District Clerk

Date

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Oneida-Herkimer-Madison BOCES


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IX. D. 4.
Approval of Sale of FCC License
April 15, 2026


MEMORANDUM

To: Cooperative Board

From: Patricia N. Kilburn, Ed.D. 
District Superintendent and Chief Executive Officer

Date: March 16, 2026

Subject: Approval of Sale of FCC license

Prepared by: Scott Morris 

Background:

The Oneida-Herkimer-Madison BOCES has held FCC licenses for the Instructional Television Fixed Service (ITFS)—now categorized under the Educational Broadband Service (EBS) umbrella—since 1995. ITFS is a band of channels licensed by the FCC to educational institutions for transmitting video, data, and broadband services. Over time, the OHM BOCES' need for this service changed dramatically; consequently, because the service was not being utilized internally, OHM BOCES leased the license to a third party (Sprint Nextel)

Discussion:

In 2019, the Federal Communications Commission (FCC) transformed the 2.5 GHz band by eliminating the restrictions that previously limited license ownership to educational entities. The 2.5GHz band is valued because it provides both coverage (distance) and capacity (speed) for 5G usage. This regulatory shift enables incumbent licensees to sell their spectrum rights on the open commercial market, providing flexibility for educational institutions to capitalize on their holdings.

Recommendation:

It is recommended that the Cooperative Board approve the sale of the 2.5 GHz license to Fixed Wireless Holdings, LLC (T-Mobile)

Resolution:

That the Cooperative Board approve the sale of the 2.5 GHz license to Fixed Wireless Holdings, LLC (T-Mobile)

Attachment

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