Sacramento City Unified School District | Putting Children First

BOARD OF EDUCATION MEETING AND WORKSHOP

Board of Education Members
Tara Jeane, President (Trustee Area 1)
Taylor Kayatta, Vice President (Trustee Area 6)
April Ybarra, Second Vice President (Trustee Area 4)
Jasjit Singh (Trustee Area 2)
Jose Navarro (Trustee Area 3)
Chinua Rhodes (Trustee Area 5)
Michael Benjamin (Trustee Area 7)
Maggie Kemper, Student Board Member

Thursday, April 16, 2026
4:45 p.m. Closed Session
6:15 p.m. Open Session

Serna Center
Community Conference Rooms
5735 47th Avenue
Sacramento, CA 95824

AGENDA

2025/26-23

Allotted Time

4:45 p.m. ***1.0 OPEN SESSION / CALL TO ORDER / ROLL CALL***

2.0 ANNOUNCEMENT AND PUBLIC COMMENT REGARDING ITEMS TO BE DISCUSSED IN CLOSED SESSION

3.0 CLOSED SESSION

While the Brown Act creates broad public access rights to the meetings of the Board of Education, it also recognizes the legitimate need to conduct some of its meetings outside of the public eye. Closed session meetings are specifically defined and limited in scope. They primarily involve personnel issues, pending litigation, labor negotiations, and real property matters.

3.1 Government Code 54956.9 - Conference with Legal Counsel:
a) Significant exposure to litigation pursuant to subdivision (d)(2) of Government Code section 54956.9 (Three Potential Cases)
b) Existing litigation pursuant to subdivision (d)(1) of Government Code section 54956.9 (OAH Case No. 2025110751 & OAH Case No. 202510855)

3.2 Government Code 54957.6 (a) and (b) Negotiations/Collective Bargaining SCTA SEIU, TCS, Teamsters, UPE, Non-Represented/Confidential Management (Cancy McArn)

3.3 Government Code 54957 – Public Employee Discipline/Dismissal/Release/Complaint

3.4 Government Code 54957- Public Employee Appointment
(a) Approve- Principal, Sutterville Elementary
(b) Approve- Principal, Hollywood Park Elementary

3.5 Government Code section 54957—Public Employment, Evaluation, Appointment Title: Interim Superintendent

6:15 p.m. ***4.0 CALL BACK TO ORDER/PLEDGE OF ALLEGIANCE***

4.1 The Pledge of Allegiance

4.2 Broadcast Statement

4.3 Stellar Student introduced by Board Member Jose Navarro

6:20 p.m. ***5.0 ANNOUNCEMENT OF ACTION TAKEN IN CLOSED SESSION***

6:22 p.m. ***6.0 AGENDA ADOPTION***

6:24 p.m. ***7.0 PUBLIC COMMENT*** ***15 minutes***

Members of the public may address the Board on non-agenda items that are within the subject matter jurisdiction of the Board. Public comment may be (1) emailed to publiccomment@scusd.edu; (2) submitted in writing through the district's website at https://www.scusd.edu/submit-public-comment; or (3) provided in-person at the meeting. The submission deadline for written public comments shall be no later than noon on the day of the meeting. If you intend to address the Board in-person, please fill out a yellow card available at the entrance. Speakers may be called in the order that requests are received, or grouped by subject area. We ask that comments are limited to two (2) minutes with no more than 15 minutes per single topic so that as many people as possible may be heard. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to district staff or calendar the issue for future discussion.

6:39 p.m. ***8.0 CONSENT AGENDA*** ***Action***

2 minutes

Generally routine items are approved by one motion without discussion. The Superintendent or a Board member may request an item be pulled from the consent agenda and voted upon separately.

8.1 <u>Items Subject or Not Subject to Closed Session</u>:

8.1a Approve/Ratification of Other Agreements, Bid Awards, Declared Surplus Materials and Equipment, Change Notices, and Notices of Completion (Lisa Grant-Dawson)

8.1b Approve Personnel Transactions (Jake Hansen)

8.1c Approve Minutes for the February 5, 2025, Regular Board of Education Meeting (Interim Superintendent Cancy McArn)

8.1d Approve Minutes for the February 12, 2025, Special Board of Education Meeting (Interim Superintendent Cancy McArn)

8.1e Approve Minutes for the February 19, 2025, Regular Board of Education Meeting (Interim Superintendent Cancy McArn)

8.1f Approve Minutes for the March 5, 2025, Regular Board of Education Meeting (Interim Superintendent Cancy McArn)

8.1g Approve Miwok trip to Boston, MA May 20-25, 2026 (Mary Hardin Young & Lynne Tafoya)

8.1h Approve Resolution No. 3573: Resolution Regarding Board Stipends (Interim Superintendent Cancy McArn)

8.1i Approve SETA Head Start Budget Modification for Head Start Basic FY 2025-26 (Erin Findley)

8.1j Approve SETA Head Start Budget Modification for Early Head Start Basic FY 2025-26 (Erin Findley)

8.1k Approve California Environmental Quality Act Notice of Exemption for Crocker-Riverside Playground, Field, and TK Expansion project (Ben Wangberg)

8.1l Approve Resolution No. 3575: Authorizing Delegation of Power to Contract (Lisa Grant-Dawson)

8.1m Approve Mandatory Reporting to the Sacramento County Office of Education – Uniform Complaints Regarding the Williams Settlement Processed for the Period Quarter 3 January 2026 – March 2026 (Nanci Rose)

8.1n Approve Election of School and Community College Districts Representative for the Sacramento County Treasury Oversight Committee (Board President Tara Jeane)

6:41 p.m. ***9.0 COMMUNICATIONS***

9.1 Employee Organization Reports:

Information
SCTA – 15 minutes
SEIU – 15 minutes
TCS – 3 minutes
Teamsters – 3 minutes
UPE – 3 minutes

- *SCTA*
- *SEIU*
- *TCS*
- *Teamsters*
- *UPE*
  AFSA Local 154-AFL-CIO

7:20 p.m.

9.2 District Advisory Committees:

Information
3 minutes each

- *Student Advisory Council*
- *Community Advisory Committee*
- *District English Learner Advisory Committee*
- *Local Control Accountability*

Plan/Parent Advisory Committee

- *Black/African American Advisory Board*
- *Community Schools Advisory Committee*
- *American Indian Education Program Parent Committee*
- *Restorative Justice Committee*

7:41 p.m. *9.3* *Board Ad Hoc Committee Reports* — ***Information*** *5 minutes*

- *Special Education Committee*
- *Board Policy Committee*
- *Budget Committee*
- *Superintendent Search Committee*

7:46 p.m. *9.4* *Student Member Report (Maggie Kemper)* — ***Information*** *5 minutes*

7:51 p.m. *9.5* *Superintendent's Report (Cancy McArn)* — ***Information*** *5 minutes*

7:56 p.m. *9.6* *President's Report (Tara Jeane)* — ***Information*** *5 minutes*

8:01 p.m. *9.7* *Information Sharing by Board Members* — ***Information*** *10 minutes*

10.0 SPECIAL PRESENTATION

8:11 p.m. *10.1* *Bus Driver Appreciation Day Recognition (Chris Ralston)* — ***Information*** *3 minute presentation 3 minute discussion*

8:17 p.m. *10.2* *Closure of George Washington Carver School of Arts and Sciences Charter School (Amanda Goldman, Ed.D)* — ***Action*** *10 minute presentation 10 minute discussion*

8:37 p.m. *10.3* *Securing the Future: Special Education Leadership Transition and 2026-27 Planning (Erin Findley &Becky Bryant)* — ***Action*** *10 minute presentation 10 minute discussion*

8:57 p.m. *10.4* *Independent Audit Report for the Fiscal Year Ended June 30, 2025, and Financial and Performance Audits for General Obligation Bond Measure H and Measure Q, Submitted by Crowe LLP (Jeff Jensen, Jen Aras & Charles Raibley)* — ***Action*** *10 minute presentation 5 minute discussion*

9:12 p.m.	*10.5*	*Approve Run-off Ballot Electing a Delegate to the California School Boards Association (CSBA) Delegate Assembly, Subregion 6-B (Sacramento County)*	***Action*** *5 minute presentation* *5 minute discussion*
9:22 p.m.	*10.6*	*Approve Contracts Report > $15,000 (Lisa Grant-Dawson)*	***Action*** *5 minute presentation* *5 minute discussion*

11.0 BOARD WORKSHOP/ STRATEGIC INITATIVE

9:32 p.m.	*11.1*	*Fiscal Solvency Plan Update and Recommendations (Cabinet Members)*	***Information*** *20 minute presentation* *15 minute discussion*
10:07 p.m.	*11.2*	*Approve Adult Education Calendar 2026-2027 School Year (Dan Schallock)*	***Action*** *3 minute presentation* *3 minute discussion*
10:13 p.m.	*11.3*	*Approve Bowling Green Charter Schools Calendar 2026–2027 School Year (Dan Schallock)*	***Action*** *3 minute presentation* *3 minute discussion*
10:19 p.m.	*11.4*	*Approve The MET Sacramento Calendar 2026–2027 School Year (Dan Schallock)*	***Action*** *3 minute presentation* *3 minute discussion*
10:25 p.m.	*11.5*	*Approve New Joseph Bonnheim Community Charter School Calendar 2026–2027 School Year (Dan Schallock)*	***Action*** *3 minute presentation* *3 minute discussion*
10:31 p.m.	*11.6*	*Approve Sacramento New Technology Early College High School Calendar 2026–2027 School Year (Dan Schallock)*	***Action*** *3 minute presentation* *3 minute discussion*
10:37 p.m.	*11.7*	*Approve George Washington Carver School of Arts and Science School Calendar 2026–2027 School Year (Dan Schallock)*	***Action*** *3 minute presentation* *3 minute discussion*

10:43 p.m. ***12.0 BUSINESS AND FINANCIAL INFORMATION/REPORTS*** ***Receive Information***

12.1 Business and Financial Information: Enrollment and Attendance Report, Months 3 through 5 (Lisa Grant-Dawson)

12.2 Receive Initial Proposals Regarding Teamsters Local 150, and Teamsters Classified Supervisors (TCS) Collective Bargaining Agreement Negotiations for 2026-2027 Successor (Dan Schallock)

10:45 p.m. ***13.0 FUTURE BOARD MEETING DATES / LOCATIONS***

- ✓ *April 23, 2026, 5:00 p.m. Closed Session, 5:30 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Special Workshop Meeting/Facilities Optimization & Fiscal Solvency Plan Update*

- ✓ *April 30, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

10:47 p.m. ***14.0 ADJOURNMENT***

NOTE: The Sacramento City Unified School District encourages those with disabilities to participate fully in the public meeting process. If you need a disability-related modification or accommodation, including auxiliary aids or services, to participate in the public meeting, please contact the Board of Education Office at (916) 643-9314 at least 48 hours before the scheduled Board of Education meeting so that we may make every reasonable effort to accommodate you. [Government Code § 54953.2; Americans with Disabilities Act of 1990, § 202 (42 U.S.C. §12132)] Any public records distributed to the Board of Education relating to an open session item will be available for public inspection at the Serna Center, at 5735 47th Avenue, Sacramento, during normal business hours or on the District's website at www.scusd.edu.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1a

Meeting Date: April 16, 2026

Subject: **Approval/Ratification of Other Agreements**
Approval of Bid Awards
Approval of Declared Surplus Materials and Equipment
Change Notices
Notices of Completion

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Business Services

Recommendation: Recommend approval of items submitted.

Background/Rationale:

Financial Considerations: See attached.

LCAP Goal(s): Goal 1 – Graduation Outcomes; Goal 2 – Academic Outcomes; Goal 3 – Welcoming and Safety Outcomes

Documents Attached:
1. Entitlements, and Other Income Agreements
2. Approval of Declared Surplus Materials and Equipment
3. Change Notices – Facilities Projects

Estimated Time of Presentation: N/A

Submitted by: Lisa Grant-Dawon, Interim Chief Business and Operations Officer

Tina Alvarez Bevens, Contract Analyst

Approved by: Lisa Allen, Superintendent

ENTITLEMENTS AND OTHER INCOME AGREEMENTS – REVENUE

Contractor	New Item	Amount

CURRICULUM AND INSTRUCTION DEPARTMENT		
National University MOU0000005	☒ Yes ☐ No	$0 No Match
Period: 8/1/25 – 8/1/29 Description: Unpaid student teaching and practicum agreement, including Psychology students		

CURRICULUM AND INSTRUCTION DEPARTMENT		
Pepperdine University MOU0000006	☒ Yes ☐ No	$150 stipend per teacher No Match
Period: 10/1/25 – 9/30/30 Description: Directed Teaching Agreement: District placements will provide opportunities for candidates to receive teaching experience through directed teaching in schools and classes of SCUSD, not to exceed the number of directed teaching assignments.		

CURRICULUM AND INSTRUCTION DEPARTMENT		
CA State University, Chico MOU0000020	☒ Yes ☐ No	$0 No Match
Period: 2/6/26 – 10/24/30 Description: Prepare high-quality Administrators, including interns who are enrolled in the preliminary Administrative Services credential program in the School of Education at California State University, Chico.		

CURRICULUM AND INSTRUCTION DEPARTMENT		
Emerson College MOU0000021	☒ Yes ☐ No	$0 No Match
Period: 9/1/25 – 9/1/28 Description: Clinical Affiliation Agreement to provide supervised, practical learning experiences in connection with a clinical program to students of Emerson		

CURRICULUM AND INSTRUCTION DEPARTMENT		
CSUS East Bay MOU0000030	☒ Yes ☐ No	$0 No Match
Period: 7/1/25 – 6/30/30 Description: Internship Program through which University students who hold an intern credential from the California Commission on Teacher Credentialing (CCTC) (“Paid Interns”) will gain experience in the public school setting.		

CURRICULUM AND INSTRUCTION DEPARTMENT		
University of Phoenix MOU0000031	☒ Yes ☐ No	$0 No Match
Period: 10/1/25 – 9/30/30 Description: Provide education experiences for selected University students, which will take place at the SCUSD school and in which the SCUSD school will participate.		

FOSTER YOUTH DEPARTMENT		
Department of Child, Family, and Adult Services MOU0000033	☒ Yes ☐ No	$100,000 No Match
Period: 7/1/25 – 6/30/26 Description: Provide independent living program services to eligible foster youth ages 16-18 who reside within SCUSD attendance boundary.		

FOSTER YOUTH DEPARTMENT		
Innovation Bridge MOU0000034	☒ Yes ☐ No	$20,200 No Match
Period: 10/1/25 – 6/30/26 Description: Provide technical assistance for Tobacco Use Prevention and Education (TUPE) Grant, which includes program project planning, project assessment and evaluation, data analysis and grant writing support.		

STUDENT SUPPORT DEPARTMENT		
City of Sacramento MOU0000046	☒ Yes ☐ No, received grant in 2018/19	$747,949 No Match
Period: 7/1/25 – 6/30/28 Description: SAC Children's Fund Grant awarded to Homeless Education Services, which supports over 3,000 homeless students throughout SCUSD.		

CHARLES A. JONES DEPARTMENT		
County of Yolo MOU0000058	☒ Yes ☐ No	$300,000 No Match
Period: 7/1/25 – 6/30/26 Description: Occupational Skills Training would allow the County of Yolo to send their WIOA I client to SCUSD Adult Education for occupational training. County of Yolo gives funds to their clients to attend school/training, much like granting them funds so they can pay.		

FACILITIES SUPPORT SERVICES		
Sacramento Regional Transit A24-00140-2	☐ Yes ☒ No	$600/mnthly No Match
Period: 8/16/24 – Description: Sacramento Regional Transit is paying for usage of 41 parking spaces at SCUSD's 24th & Florin site. Amendment No. 2 to move the agreement from August 2024 to month-to-month.		

APPROVAL OF DECLARED SURPLUS MATERIALS AND EQUIPMENT

SITE/DEPT	ITEM
*Nutrition Services Serna Center Transportation Services School of Engineering and Sciences Rosa Parks K-8 Nicholas E.S. Caroline Wenzel E.S. Camellia E.S.	BACKGROUND: The Education Code regulates the procedures by which a school district can dispose of personal property. Education Code section 17546 provides that the governing board may, by unanimous vote, dispose of items valued at $2,500 or less by private sale without advertising, by selling the items at public auction, or if the board finds that the property is of insufficient value to defray the costs of arranging a sale, the property may be donated to a charitable organization deemed appropriate by the board, or it may be disposed of in the local public dump. The District has held previous auctions, but they have generally cost more than they have netted for the District. STATUS: The District has determined these items are not repairable nor usable. RECOMMENDATION: It is recommended that the Board of Education approve the salvage of the listed items per Education Code section 17546
ITEMS	
*Hobart 1712 Slicer, (1 each) *Hobart H-600T Mixer (1 each) *MagiCater Grill, (1 each) *Metro Steel Racking (18 each) *Marketier Metal Shelving (7 each) Chromebooks (3 each) Laptops (2 each) Desktops (5 each) Printers (6 each) Projectors (4 each) Monitors (10 each) Misc. Items (151 each)	
TOTAL VALUE	
*$140.00 Min. $0.00	
DISPOSAL METHOD	
*Auction e-Waste	

CHANGE NOTICES – FACILITIES PROJECTS

The following change notice is submitted for approval.

Project: **Bowling Green Elementary School Campus**

Recommendation: Roebbelen Contracting, Inc. was awarded preconstruction services at the December 19, 2024 Board of Education Meeting to authorize staff to pursue a lease-leaseback contract with Roebbelen Contracting, Inc. This request for proposal (RFP) was publicly advertised on October 18, 2024 and October 21, 2024. Once plans are finalized, approved by Division of State Architect and the guaranteed maximum price (GMP) for the project is established, the construction contract will be submitted to the Board for approval.

Original Pre-Construction Amount: $50,963; Measure H Funds

Amendment No. 1 Amount of $3,681,707 to Roebbelen Contracting, Inc., funded with Measure H Funds. Amendment No. 1 is for the long lead items, including casework/countertops; doors, frames, hardware; kitchen equipment of the Bowling Green ES Campus project; was approved at the March 20, 2025, Board of Education meeting.

New Contract Amount: $3,732,670; Measure H Funds

Amendment No. 2 Amount of $33,046,848 to Roebbelen Contracting, Inc., funded with Measure H Funds. Amendment No. 2 is for additional weather days and move this project into construction of the Bowling Green ES Campus project; approved at the May 1, 2025 Board of Education Meeting.

New Contract Amount: $36,779,518; Measure H Funds

Approve Amendment No. 3 Amount of $0; Measure H Funds. Amendment No. 3 is for Lease Payments 12-16 have been added to extend the Facilities Lease through August 2026; Unused Preconstruction Contingency added from Amendment No. 1 and District Contingency and Allowance funds have been adjusted in equal value to Lease Payments 12-16.

New Contract Amount: $36,779,518; Measure H Funds

Project: **Nicholas Elementary School New Construction and Modernization**

Recommendation: CORE West, Inc. was awarded preconstruction services at the January 19, 2023, Board of Education Meeting to authorize staff to pursue a lease-leaseback contract with CORE West. Inc. This request for proposal (RFP) was publicly advertised on October 10, 2022, and October 17, 2022. Once plans are finalized, approved by Division of State Architect, and the guaranteed maximum price (GMP) for the project is established, the construction contract will be submitted to the Board for approval.

Original Pre-Construction Amount: $70,000; Measure H Funds

Amendment No. 1 Amount of $1,844,337 to CORE West, Inc., funded with Measure H Funds. Amendment No. 1 is for the demolition of the current Nicholas site and setup of temporary utilities; Board approved June 22, 2023.

New Total Contract Amount: $1,914,337; Measure H Funds

Amendment No. 2 Amount of $14,889,593 to CORE West, Inc., funded with Measure H Funds. Amendment No. 2 is for the new construction of the Nicholas site; Board approved August 17, 2023.

New Total Contract Amount: $16,803,930; Measure H Funds

Amendment No. 3 Amount of $44,398,585; Measure H Funds. Approve Amendment No. 3 is for Increment 2 construction of the Nicholas site; Board approved March 21, 2024.

New Total Contract Amount: $61,202,515; Measure H Funds

Amendment No. 4 Amount of $0; Measure H Funds. Amendment No. 4 is for Performance Bond required for the off-site improvements by the County of Sacramento Frontage Agreement; Board approved April 3, 2025.

New Total Contract Amount: $61,202,515; Measure H Funds

Amendment No. 5 Amount of $1,900,000; Measure H Funds. Approve Amendment No. 5 for Increment 2 Owner Contingency; board approved August 7, 2025..

New Total Contract Amount: $63,102,515; Measure H Funds

Approve Amendment No. 6 Amount of <$12,162>; Measure H Funds. Approve Amendment No. 6 for Increment 2 Unused Owner Contingency..

New Total Contract Amount: $63,090,353; Measure H Funds

Project: **Ethel Phillips Elementary School Campus**

Recommendation: XL Construction was awarded preconstruction services at the December 19, 2024 Board of Education Meeting to authorize staff to pursue a lease-leaseback contract with XL Construction. This request for proposal (RFP) was publicly advertised on September 18, 2024, and September 23, 2024. Once plans are finalized, approved by Division of State Architect and the guaranteed maximum price (GMP) for the project is established, the construction contract will be submitted to the Board for approval.

Original Pre-Construction Amount: $50,000; Measure H Funds

Amendment No. 1 $849,060; Measure H Funds for long-lead items for the Timberquest Classroom J1 and J2 materials; approved at the February 6, 2025, Board of Education Meeting.

New Total Contract Amount: $959,068; Measure H Funds

Amendment No. 2 Amount of $39,196,787 to XL Construction, funded with Measure H Funds. Amendment No. 2 is for the additional weather days and move this project into construction; approved at the May 1, 2025, Board of Education Meeting.

New Contract Amount: $40,155,855; Measure H Funds

Approve Amendment No. 3 Amount of $930,059 to XL Construction, funded with Measure H Funds. Amendment No. 3 is for unforeseen construction needs.

New Contract Amount: $41,085,914; Measure H Funds

Project: **Crocker Riverside ES Playground**

Recommendation: Roebbelen Contracting, Inc. was awarded preconstruction services at the March 5, 2026 Board of Education Meeting to authorize staff to pursue a lease-leaseback contract with Roebbelen Contracting, Inc. This request for proposal (RFP) was publicly advertised on January 13, 2026 and January 20, 2026. Once plans are finalized, approved by Division of State Architect, and the guaranteed maximum price (GMP) for the project is established, the construction contract will be submitted to the Board for approval.

Original Pre-Construction Amount: $56,240; Measure H Funds

	Amendment No. 1 $852,756; Measure H Funds for early materials procurement and associated equipment. New Total Contract Amount: $908,996; Measure H Funds
Project:	**H.W. Harkness Telecenter**
Recommendation:	Vanden Bos Electric Inc. was awarded construction services at the August 7, 2025, Board of Education Meeting; Measure H Funds. Project included to provide new intercom system, data network installation, and remove old or abandoned data network. Original Construction Amount: $260,500; Measure H Funds Approve Change Order No. 1 $<20,000>; Measure H Funds for Owners Unused Allowance. New Total Contract Amount: $240,500; Measure H Funds

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ACORD®

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
8/7/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Arthur J. Gallagher Risk Management Services, LLC
500 N. Brand Boulevard
Suite 100
Glendale CA 91203
License#: 0D69293

CONTACT NAME: Stephanie Powell
PHONE (A/C, No, Ext): 818-539-1366 **FAX (A/C, No):**
E-MAIL ADDRESS: Stephanie_Powell@ajg.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Philadelphia Indemnity Insurance Company	18058
INSURER B : Evanston Insurance Company	35378
INSURER C : Sentry Casualty Company	28460
INSURER D :	
INSURER E :	
INSURER F :	

INSURED
National University
9388 Lightwave Avenue
San Diego, CA 92123-1426
NATIUNI-07

COVERAGES **CERTIFICATE NUMBER:** 933602637 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY** CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY PRO-JECT X LOC OTHER:			PHPK2609159-016	9/29/2024	9/29/2025	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG Sexual Abuse/MoI	$ 1,000,000 $ 1,000,000 $ 25,000 $ 1,000,000 $ 2,000,000 $ 2,000,000 $ 1M Occ/$2M Agg
A	**AUTOMOBILE LIABILITY** X ANY AUTO OWNED AUTOS ONLY SCHEDULED AUTOS X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY			PHPK2609159-016	9/29/2024	9/29/2025	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ 1,000,000 $ $ $
A	X **UMBRELLA LIAB** X OCCUR **EXCESS LIAB** CLAIMS-MADE DED X RETENTION $ 10,000			PHUB883907-012	9/29/2024	9/29/2025	EACH OCCURRENCE AGGREGATE	$ 10,000,000 $ 10,000,000
C C	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		90-20615-001 90-20615-002	7/1/2025 7/1/2025	7/1/2026 7/1/2026	X PER STATUTE OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$250k deductible $ 1,000,000 $ 1,000,000 $ 1,000,000
B B	Professional Liability Prof. Liab. Excess Claims Made			MKLV3PSM002625 MKLV3XHC000092	9/29/2024 9/29/2024	9/29/2025 9/29/2025	Occurrence/Agg. Excess Aggregate Deductible	$2M / $4M $2,000,000 $5,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
*30 Days Notice of Cancellation except 10 for Non-Payment of Premium.
General Liability and Auto Policy # PHPK2609159-016 is scheduled as underlying coverage to Umbrella Policy # PHUB883907-012
Professional Liability Policy # MKLV3PSM002625 is scheduled as an underlying coverage to Excess Policy # MKLV3XHC000092

CERTIFICATE HOLDER
Sacramento City Unified School District
5735 47th Ave
Sacramento AZ 95824-4528

CANCELLATION
SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Michael Hanson

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National UNIVERSITY

UNPAID STUDENT TEACHING AND PRACTICUM AGREEMENT

This Unpaid Student Teaching and Practicum Agreement ("Agreement"), effective as of the date of last signature, is made by and between National University, a California non-profit, public benefit corporation ("University"), located at 9388 Lightwave Ave., San Diego, CA 92123, and Sacramento City Unified School District ("Institution"), which is located at 5735 47th Ave., Sacramento, CA 95824-4528, USA , (individually, each a "Party," and collectively, the "Parties"), who have partnered for the purpose of providing contractual services for students or a state-supported TK-12 educational service unit, with reference to the following facts:

1. RECITALS

1.1 Section 35160 of the California Education Code provides that the governing board of any Institution may initiate and carry on any program or activity or may otherwise act in any manner which is not in conflict with, or inconsistent with, or pre-empted by, any law and which is not in conflict with the purposes for which the Institution is established.

1.2 An agreement by Institution to provide student teaching or practicum to candidates enrolled in an education credential program offered by an institution of higher education approved by the California Commission on Teacher Credentialing (the "CTC") is not inconsistent with the purposes for which the Institution is established.

1.3 University is accredited by WASC Senior College and University Commission ("WSCUC"). University has met all of the preconditions prescribed by the California Commission on Teacher Credentialing ("CTC") to offer the following student teaching and practicum credential programs ("Programs"): Inspired Teaching and Learning, Teacher Education Internship Credential, Special Education Internship Credential, Preliminary Administrative Services Internship Credential, Pupil Personnel Services Internship Credential - School Counseling, and Pupil Personnel Services Internship Credential - School Psychology.

1.4 The University desires that the Institution provide student teaching and/or practicum to candidates enrolled in the University's Programs. The Institution agrees to provide such student teaching and/or practicum opportunities to candidates enrolled in University's Programs under the terms and conditions specified in this Agreement.

2. DEFINITIONS

2.1 "Institution" shall be inclusive of any District, Charter, or School, as applicable, over which Institution has authority.

2.2 "Candidate" shall refer to a student enrolled in a program at the University which is approved by the CTC, and which leads to an education credential. Candidates actively participate in the duties and functions of a teacher, school administrator, school counselor, or school psychologist under the direct supervision and instruction of one (1) or more Site Support Provider(s).

2.3 "Site Support Provider" ("SSP") shall refer to an employee of the Institution holding a valid, clear teaching credential issued by the CTC and of whom has three (3) or more years' teaching experience. SSP will under no circumstances be recognized or treated as an employee of the University.

2.4 "University Support Provider" ("USP") shall refer to an employee of the University holding a valid credential issued by the CTC, a Pupil Personnel Services credential, or equivalent certification and experience as a teacher, school administrator, school counselor, school psychologist, or other education specialist.

2.5 "Quarter Unit" shall refer to the amount of academic credit earned by a Candidate through the successful completion, as determined by the University, of approximately twenty-fie (25) hours of Student Teaching or between twenty (20)-to-forty (40) hours of Practicum.

2.6 "Student Teaching" shall refer to the active participation by a Candidate in the duties and functions of classroom teaching under the direct supervision and instruction of one (1) or more SSP holding the same credential as is being sought by the Candidate they support.

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2.7 "Student Teaching Assignment" shall refer to the total assigned full days of Student Teaching which shall be comprised of five (5) days of Student Teaching a week for twelve (12)-to-eighteen (18) weeks, dependent upon the Candidate's program. Student Teaching Assignments shall satisfy all requirements established by the CTC.

2.8 "Practicum" shall refer to the participation by a Candidate in the duties and functions of a school counselor, school psychologist, school social worker, or school attendance worker under the direct supervision and instruction of one (1) or more SSP in order to develop the Candidate's abilities in various aspects of their respective program.

2.9 "Practicum Assignment" shall consist of between ninety (90) and six hundred (600) hours of Practicum depending upon the Candidate's specific program requirements.

2.10 "Field Experience" and "Fieldwork" shall refer to the participation by a Candidate in the duties and functions of a school administrator under the direct supervision and instruction of a credentialed SSP. Under the supervision of one (1) or more SSP, Candidates shall be provided with the opportunity to demonstrate the full range of skills acquired during Practicum, develop additional knowledge and skills, and provide direct and indirect services to pupils, parents, and Institution staff in all areas of training. Field Experience/Fieldwork hours, location of participation, and qualifications vary depending upon the specific program requirements.

2.11 "Internship" shall refer to the participation by a Candidate in the duties and functions of a teacher, school administrator, school counselor, or school psychologist under the direct supervision and instruction of a credentialed SSP in the area listed on their credential. An "Intern" is a Candidate who is an employee of Institution or, as applicable, the Institution's district and is paid as per their salary schedule. Notwithstanding, Interns who are participating in a School Psychologist Internship may be unpaid, depending on the placement and as approved by University in writing prior to placement.

2.12 "School Psychology Internship" shall refer to the participation by an Intern in the duties and functions of a school psychologist under the direct supervision and instruction of a credentialed SSP with a minimum of three (3) years of experience. Under the supervision of one (1) or more SSP, School Psychology Internship Interns shall be provided with the opportunity to demonstrate the full range of skills acquired during practicum or early field experiences, develop additional knowledge and skills, and provide direct and indirect services to pupils, families, and school staff in all areas of training as specified by the CTC and the National Association of School Psychologists ("NASP"). The hours, location of participation, and qualifications applicable to a Candidate's School Psychology Internship will vary depending upon the specific requirements of the Candidate's program.

3. TERMS AND CONDITIONS

3.1 Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum. Institution shall provide University Candidates with Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum, as applicable, in schools and classes of the Institution under the direct supervision and instruction of a qualified SSP. University and Institution from time to time shall agree as to the number of Candidates assigned to the Institution for Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum.

3.2 Institution Determination. Institution at its sole discretion may refuse to accept, or may terminate, any Candidate assigned to the Institution for Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum based upon its good faith determination that the Candidate is not performing to the standards of the Institution. Upon written notification by Institution, University shall promptly terminate the Candidate's assignment to Institution.

3.3 University Determination. University shall determine the number of units of Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum each Candidate shall receive. Candidates shall be able to be eligible, subject to University and Institution's mutual determination, for more than one (1) Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum assignment at Institution.

3.4 Institution Honorarium. As set forth within Exhibit A, attached hereto and incorporated herein by this reference, University shall provide the Institution with an honorarium for supervision of Candidates in specific Student Teaching, Field Experience/Fieldwork, and/or Practicum assignments at the completion of each semester or quarter, based on the

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number of units earned by the Candidate or by an otherwise predetermined amount set by University. Supervision of Candidates in Internship assignments is not eligible for honorarium. Institution shall submit an invoice based on the generated report received from the University Honorarium Specialist at the end of each semester or quarter, as applicable. Notwithstanding, in no event shall the total honorarium amount for supervision per Candidate exceed six hundred dollars ($600.00). Institution acknowledges that honorariums issued are dependent upon the length of supervision provided for each Candidate, and incomplete assignments are assessed on a pro-rated basis to the nearest completed quarter or semester unit, as reflected in Exhibit A. University shall pay Institution within thirty (30) days from the date on which the Institution's invoice is received.

3.5 Insurance. Institution and University will each obtain and maintain a broad form commercial general liability insurance policy with coverage of at least one million dollars ($1,000,000) for each occurrence and two million dollars ($2,000,000) in the aggregate, with no exclusion for molestation or abuse. The Parties will provide proof of such insurance upon execution of this Agreement to each other. For purposes of this Agreement, each of the Parties will provide workers' compensation insurance coverage for their own employees, and Candidates are not employees of the Institution.

3.6 Representations. University represents that all Candidates assigned to Institution for Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum are validly enrolled in a University credential program approved by the CTC. University makes no other representation, express or implied, about, or assumes any responsibility for, the Candidate's fitness or qualification to participate in the Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum. Nothing in this Agreement shall be construed as a delegation by Institution to University of any of Institution's duties and responsibilities for operation or supervision of the schools or classes of Institution.

3.7 Certificate of Clearance. In accordance with California Education Code Section 44320, each credential Candidate prior to assignment to Institution must obtain at their sole expense a "Certificate of Clearance," which includes a complete Live Scan Service. University will ensure that Candidates receive a Certificate of Clearance prior to beginning their assignment at Institution or hold a valid document issued by the CTC accounting for fingerprint clearance.

3.8 Tuberculosis Clearance. In accordance with California Education Code Section 49406, each credential Candidate prior to assignment to Institution must obtain at the Candidate's sole expense an examination by a licensed physician or surgeon within the past sixty (60) days to determine that they are free of active tuberculosis.

3.9 Video Assessment. Institution and University agree that the use of video recording equipment on any Institution property, including but not limited to, Institution classrooms, is solely for the purpose of assessing Candidates as part of the credentialing process. As applicable to a particular program, University requires use of video recording for Candidate reflection and as required by the California Teaching Performance Assessment ("CalTPA"), the Educational Specialist California Teaching Performance Assessment ("EdSp CalTPA"), and/or the California Administrator Performance Association ("CalAPA") to reflect, to the extent possible, a Candidate's knowledge, skills, and abilities to instruct TK-12 students while meeting state-adopted academic standards for their program. Institution shall inform Candidates of video recording policies in place for the CalTPA, EdSp CalTPA, and CalAPA task video capture requirement. Institution shall also provide SSPs with any and all applicable rules, regulations, and instructions relating to the assessment of Candidates. University and Institution agree no video recording of any Candidate will occur without prior written notification of the name of the Candidate as well as date, time, and location of the video recording to the principal of the school where the video recording is to take place. The principal of the school within the Institution where video recording is desired to take place shall provide written approval of said video recording, subject to the receipt of all necessary authorizations from the parents and/or guardians of Institution students who may be recorded as a result of the same. University and Institution agree no video recording of any Institution student shall be permitted to occur without the express written approval and authorization from the student's parent and/or guardian or as is otherwise consistent with Institution's policy.

3.10 Control, Supervision, and Evaluation of Assessment. The control, supervision, evaluation, and/or direction of all Candidates and any other University personnel in connection with the assessment of the Candidate will be at the University's sole and exclusive discretion.

3.11 Confidentiality of Student Records. For purposes of this Agreement, and pursuant to the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g; 34 C.F.R. Part 99, as amended ("FERPA"), University designates Institution as having a legitimate educational interest in the educational records of any Candidate who participates in the Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum experience at Institution to the extent that access to the

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records is required by Institution to carry out the relevant educational experience. Institution agrees to maintain the confidentiality of each Candidate's educational record in accordance with the provisions of FERPA.

3.12 Confidentiality of Institution Pupil Records. No Candidate will have access to or have the right to receive any Institution pupil records, except to the extent necessary in the regular course of assisting in providing services to pupils as part of the Candidate's Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum. The discussion, transmission, or narration in any form by Candidates of any individually identifiable pupil information, educational, medical, or otherwise, which is obtained in the course of the Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum experience, is forbidden except as a necessary part of the practical experience. To the extent a Candidate is given access, they are subject to the privacy regulations outlined in FERPA. Otherwise, Candidates shall use de-identified information only (and not personally identifiable pupil information) in any discussions about the Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum experience with University, its employees, agents or others. University must comply with all federal, state, and local laws, rules, and regulations concerning the maintenance and disclosure of Confidential Information, including FERPA and California Education Code section 49076 and 49076.5. All records will be maintained/owned by the Institution.

3.13 Publicity. Neither University nor Institution shall cause to be published or disseminated any advertising materials, either printed or electronically transmitted, which identifies the other party or its facilities with respect to this Agreement, without the prior written consent of the other party. In addition, neither party may use the names, logos, or trademarks of the other party without its prior written consent.

3.14 Unpaid Student Teaching, Field Experience/Fieldwork, Internship, and Practicum Parameters. University and Institution agree and understand that Student Teaching, Field Experience/Fieldwork, Internship, and Practicum Candidates are not employees of University or Institution and are not entitled to benefits of any kind or nature normally provided employees of University or Institution and/or to which employees are normally entitled, including but not limited to, State Unemployment Compensation or Workers' Compensation. A Student Teaching, Field Experience/Fieldwork, Internship, and/or Practicum Candidate's primary coverage for Candidate injuries shall be Candidate's personal medical insurance. Institution further understands and agrees to the following pursuant to the Fair Labor and Standards Act ("FLSA"):

a. The Student Teaching, Field Experience/Fieldwork, Internship, and Practicum Candidates and Institution understand that there is no expectation of compensation;
b. The Student Teaching, Field Experience/Fieldwork, Internship, and Practicum experiences are similar to that which would be given in an educational environment;
c. The Student Teaching, Field Experience/Fieldwork, Internship, and Practicum experiences are tied to a Candidate's formal education program by integrated coursework or the receipt of academic credit;
d. The Student Teaching, Field Experience/Fieldwork, Internship, and Practicum experiences' timeframes with the Candidate and Institution correspond to the program in which the Candidate is enrolled;
e. The duration of the Student Teaching, Field Experience/Fieldwork, Internship, or Practicum experience for each Candidate is limited to the duration of time required to either complete the Candidate's program's required hours or to complete the Candidate's course;
f. The Candidate's Student Teaching, Field Experience/Fieldwork, Internship, or Practicum compliments, rather than displaces, the work of Institution's paid employees while providing significant educational benefits to the Candidate; and
g. Institution understands that Candidate is participating in the Student Teaching, Field Experience/Fieldwork, Internship, or Practicum experience for experience and is not entitled to a job at the conclusion of the same.

3.15 Orientation. Each SSP must complete an orientation provided by University regarding the University program curriculum and assessments applicable to the program in which the Candidate the SSP is supervising is enrolled. For SSP supervision of Candidates enrolled in Teacher Education and Special Education Support programs, SSP orientation includes a minimum of ten (10) hours of initial orientation provided through University on the program curriculum, effective supervision approaches, including, but not limited to, cognitive coaching, adult learning theory, and current content-specific pedagogy and instructional practices, and program curriculum and assessments, including, but not limited to, the Teaching Performance Expectations ("TPEs"), the California Teaching Performance Assessment ("CalTPA"), and the Educational Specialist California Teaching Performance Assessment ("EdSp CalTPA").

3.16 Institution Administrator. Any Institution with Candidates in Student Teaching, Field Experience/Fieldwork, Internship, or Practicum programs must have a fully qualified administrator holding an administrative services credential or

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equivalent.

3.17 Infectious Diseases. Institution shall inform and advise Candidates and USP regarding the current status of infectious diseases at Institution prior to arriving on site. Institution shall also provide appropriate PPE to Candidates and USP while on site.

3.18 Term. The term of this Agreement shall commence as of the Effective Date above and shall continue until terminated in accordance with the terms and conditions in this Agreement, not to exceed five years as per Ca. Ed. Code. Either Party may terminate this Agreement upon thirty (30) days' prior written notice to the other Party. Provided, however, all Candidates completing Student Teaching, Field Experience/Field Work, Practicum, or Internship assignment(s) at Institution as of the date of such notice shall be permitted to complete their assignment(s) so long as said Candidate is not the cause of the termination of the Agreement.

3.19 Attorney's Fees. In the event any Party hereto commences litigation for the interpretation, specific performance, or damages for the breach of this Agreement, the prevailing Party shall be entitled to a judgment or award against the other Party in an amount equal to reasonable attorney's fees and expenses incurred, together with all other appropriate legal or equitable relief.

3.20 Notices. All notices, demands, or other communications given under this Agreement shall be in writing and shall be deemed to have been duly given as of the second business day after mailing by United States mail, postage pre-paid, addressed to the addresses set forth below, or to such other address or to such other person as any Party hereto shall designate to the other Party for such purposes in the manner hereinabove set forth. Personal delivery of such notice, demand, or communication may also be made to the above-described addressees and shall be deemed given as of the date of such delivery.

3.21 Entire Agreement. This Agreement contains the entire agreement between the Parties relating to the transactions contemplated hereby and supersedes any prior agreements between the Parties with respect to the subject matter hereof, whether written or oral, and any such prior agreements are cancelled as at the date of this Agreement but without prejudice to any rights which have already accrued to either of the Parties. No modification, waiver, amendment, discharge, or change to the Agreement shall be valid unless the same is in writing and signed by the Party against which the enforcement of such modification, waiver, amendment, discharge, or change is or may be sought.

3.22 Miscellaneous Provisions. This Agreement (i) shall be binding upon and inure to the benefit and be enforceable only by the Parties hereto and their respective legal representatives, successors, or assigns, (ii) may be executed in any number of counterparts, each of which may be deemed to be an original, but all of which together shall constitute one and the same instrument, (iii) shall be construed and enforced in accordance with the laws of the State of California.

3.23 Mutual Indemnification. University shall defend, indemnify and hold Institution, its Board, officers, employees, and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or resulting from the negligent or intentional acts or omissions of University, its Board, officers, agents, or Candidates. Institution shall defend, indemnify and hold University, its Board, its officers, employees, and agents harmless from and against any and all liability, loss, expense (including reasonable attorney's fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of Institution, its Board, officers, agents, employees or volunteers.

3.24 Dispute Resolution. In the event of any dispute, claim, question, or disagreement arising from or relating to this Agreement or the breach thereof, the Parties hereto shall use their best efforts to settle the dispute, claim, question, or disagreement. To this effect, they shall consult and negotiate with each other in good faith and, recognizing their mutual interests, attempt to reach a just and equitable solution satisfactory to both parties. If they do not reach such solution within a period of sixty (60) days, then, upon notice by either party to the other, all disputes, claims, questions, or differences shall be communicated to the other Party in writing in advance of any filed litigation to provide the Parties a further opportunity to reach a resolution by means of formal mediation.

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3.25 Limitation of Liability. Except for obligations to make payment under this Agreement, liability for indemnification, liability for breach of confidentiality, or liability for infringement or misappropriation of intellectual property rights, in no event shall either Party or any of its representatives be liable under this Agreement to the other party or any third party for consequential, indirect, incidental, special, exemplary, punitive, or enhanced damages, lost profits or revenues or diminution in value arising out of, or relating to, and/or in connection with any breach of this Agreement, regardless of whether such damages were foreseeable, whether or not it was advised of the possibility of such damages and the legal or equitable theory (contract, tort, or otherwise) upon which the claim is based.

3.26 Non-Discrimination and Commitment to Diversity, Equity, and Inclusion. The Parties agree not to discriminate against any individual under this Agreement because of race, color, religion, sex, gender, ancestry, age, national origin or disability (as defined in The Americans with Disabilities Act of 1990, 42 USC 12101, et seq. and any regulation promulgated thereunder) or any other unlawful basis. Institution agrees to recognize and support the University's commitment to diversity, equity, and inclusion.

3.27 Title IX. University strictly adheres to Title IX of the Education Amendments of 1972, the federal Campus Sexual Violence Elimination Act; United States Department of Education regulations and directives; and the University's sexual harassment policy and procedures (collectively, "Regulations"). Specifically, the Regulations apply to all students, employees, visitors, and other third parties on University-controlled or affiliated property, including institutions and entities with whom University places its employees or students. Further, such Regulations prohibit unequal treatment on the basis of sex/gender as well as sexual harassment, misconduct and violence. As a condition of employment, enrollment, doing business, or being permitted on University-controlled or affiliated property, the above-mentioned individuals, organizations, and entities must agree to: (1) Report any and all allegations of discrimination, harassment, (including sexual harassment, or violence) promptly to the Title IX Coordinator via the reporting form at the following link: https://www.nu.edu/reportit/,or by using one of the other methods of communication with the Title IX Coordinator found at the following link: https://www.nu.edu/title-ix/erp/; (2) Cooperate with University's investigation; and (3) Cooperate fully with all sanctions that University may impose against those who are found to have violated the Regulations. If the individual, organization, or entity fails to adhere to any of the aforementioned requirements, University reserves the right to take appropriate action, including but not limited to: immediate removal from University-controlled or affiliated property, discipline of employees and students (including termination of employment and/or enrollment); and/or termination of business or contractual relationships.

3.28 Board Ratification. In accordance with California Education Code section 17604, this Agreement is not a valid or enforceable obligation until approved or ratified by the SCUSD Board of Education duly passed and adopted. Any modification or amendment of this Agreement also shall not be valid or an enforceable obligation until approved or ratified by the SCUSD Board of Education.

IN WITNESS WHEREOF, the Parties have executed this Agreement effective the date first written above.

National University

By: _____
John Cicero
Provost and Chief Academic Officer

Dated: _____

University Contact Information
Contract Coordinator
National University
9388 Lightwave Ave.
San Diego, CA 92123
(858) 642-8417
credcontracts@nu.edu

Sacramento City Unified School District

By: Signed by: Mary Hardin Young 618444F325E34F2...

Name: Mary Hardin Young

Title: Deputy Superintendent

Dated: 03/13/2026

Telephone: (916) 643-9055

Address: 5735 47th Ave., Sacramento, CA 95824-4528, USA

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EXHIBIT A

Honorariums

A maximum honorarium of $300.00 per course per Candidate is awarded for supervision of Candidates enrolled in the following University programs: **Inspired Teaching and Learning Teacher Education Credential; Special Education Credential;** and **Preliminary Administrative Services Credential**. The below table sets forth the honorarium amounts to be awarded based on the duration of supervision provided:

Traditional Setting			Block Setting		
One Period	25%	$300 x .25 = $75	One Period	33%	$300 x .33 = $99 rounded to $100
Two Periods	50%	$300 x .50 = $150	Two Periods	66%	$300 x .66 = $198 rounded to $200
Three Periods	75%	$300 x .75 = $225	Three Periods	100%	3 periods = $300
Four or More Periods	100%	4 periods or more = $300	**********	******	**********

A maximum honorarium of $150.00 per course per Candidate is awarded for supervision of Candidates enrolled in the following University programs: **Pupil Personnel Services Credential: School of Counseling** and **Pupil Personnel Services Credential: School of Psychology**. The below table sets forth the honorarium amounts to be awarded based on the duration of supervision provided:

Traditional Setting			Block Setting		
One Period	25%	$37.50	One period	33%	$50.00
Two Periods	50%	$75.00	Two Periods	66%	$100.00
Three Periods	75%	$112.50	Three Periods	100%	$150.00
Four Periods	100%	$150.00	**********	*****	*******

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ACORD®

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
7/29/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Arthur J. Gallagher Risk Management Services, LLC 500 N. Brand Boulevard Suite 100 Glendale CA 91203	**CONTACT NAME:** Jeff Russell **PHONE (A/C, No, Ext):** 818-539-1223 **FAX (A/C, No):** 818-539-2301 **E-MAIL ADDRESS:** Jeff_Russell@ajg.com
INSURED PEPPUNI-03 Pepperdine University Attn: Jon Weber 24255 Pacific Coast Highway Malibu CA 90263	**INSURER(S) AFFORDING COVERAGE** / **NAIC #** **INSURER A :** United Educators Ins, a Reciprocal Risk Retention / 10020 **INSURER B :** Hartford Fire Insurance Company / 19682 **INSURER C :** **INSURER D :** **INSURER E :** **INSURER F :**

COVERAGES **CERTIFICATE NUMBER:** 920726117 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY** CLAIMS-MADE X OCCUR X Ded: $ 200,000 GEN'L AGGREGATE LIMIT APPLIES PER: X POLICY PRO-JECT LOC OTHER:			R70-18E	8/1/2025	8/1/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG ABUSE/MOLESTATION	$ 1,000,000 $ 1,000,000 $ $ Included $ 3,000,000 $ Included $ Included
B	**AUTOMOBILE LIABILITY** X ANY AUTO OWNED AUTOS ONLY / SCHEDULED AUTOS HIRED AUTOS ONLY / NON-OWNED AUTOS ONLY			72ABS28701	8/1/2025	8/1/2026	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) Comp: $1,000 ded.	$ 1,000,000 $ $ $ $ Coll: $1,000 ded
A	UMBRELLA LIAB X OCCUR X **EXCESS LIAB** CLAIMS-MADE DED X RETENTION $ 1,000,000			R70-18E	8/1/2025	8/1/2026	EACH OCCURRENCE AGGREGATE	$ 15,000,000 $ 15,000,000 $
B	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		72 WBR S28702	8/1/2025	8/1/2026	X PER STATUTE / OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000
A	Professional Liability			R70-18E	8/1/2025	8/1/2026	Each Claim Aggregate Deductible Per Claim	$3,000,000 $6,000,000 $25,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Subject to all policy terms, conditions and exclusions.
RE: Pepperdine Graduate School of Education and Psychology teaching agreement

Certificate Holder is included as an Additional Insured for General Liability coverage as required by virtue of a written contract or agreement and to the extent insurable as respects their interest in the operations of the Named Insured.

CERTIFICATE HOLDER

Sacramento City Unified School District
5735 47th Ave.
Sacramento CA 95824

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



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DIRECTED TEACHING AGREEMENT

This Agreement is made between Pepperdine University ("Pepperdine") on behalf of Pepperdine Teacher Preparation Programs and the hereinafter mentioned school district ("District"). It is the parties' intent that this agreement is a cooperative agreement for the benefit of the public and that entering into this agreement does not trigger any compliance or reporting obligation on the part of Pepperdine. This agreement does not in any way enlarge the University's obligations under federal or state law regulation.

RECITALS

A. Pepperdine has established an approved program (the "Program") of directed teaching for training education students of the University;

B. Directed teaching experiences are a required and integral part of the Program;

C. Pepperdine desires the cooperation of **Sacramento City Unified School District** in the training of students through the directed teaching experiences, which will provide a benefit to the public; and

D. Pursuant to the provisions of Section 44320 of the California Education Code, the governing board of a District is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide teaching experience through directed teaching to students enrolled in teacher education curricula of such institution; and

E. Any such agreement may provide for the payment in money or services for the services rendered by the District in an amount not to exceed the actual cost to the District of the services rendered by the District.

Now, therefore, it is mutually agreed between the parties hereto as follows:

SPECIAL PROVISIONS

DATE: **January 14, 2026**

PARTIES: Pepperdine University and **Sacramento City Unified School District**

TERM: From August 1, 2026____ to July 31, 2031____.

CONTRACT SERVICES: Not to exceed three Clinical Experiences per year, per mentor.

RATE AND AMOUNT: $150 Master Teaching Stipend per student, per session of Clinical Observation of student by Master Teacher. $150 Master Teaching Stipend per student teacher, per session of directed mentoring for Clinical Experience.

METHOD OF PAYMENT: Check one.

_____Stipend is to be paid directly to the District.

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XXXX Stipend is to be paid directly to the Master Teacher.

GENERAL TERMS

1. Directed Teaching

A. The District shall provide teaching experience through directed teaching in schools and classes of the District, not to exceed the number of directed teaching assignments. Such directed teaching shall be provided in such schools or classes of the District, and under the direct supervision and instruction of such employees of the District, as the District and Pepperdine through their duly authorized representatives may agree upon.

B. The District may, for good cause, refuse to accept for directed teaching any student of Pepperdine assigned to directed teaching in the District. In such event, Pepperdine shall terminate the assignment of such student to the directed teaching program in the District.

C. The term "directed teaching" as used herein and elsewhere in this Agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of employees of the District who hold valid clear teaching credentials issued by the California Commission on Teacher Credentialing authorizing them to serve as classroom teachers in the schools or classes in which the direct teaching is provided, and who have completed a minimum of three years successful teaching experience.

D. Pepperdine student teachers without emergency or substitute credentials may not be asked by the school districts to serve and be paid for substitute teaching. Such students are not regarded as properly certified and require full-time supervision. Those holding substitute or emergency credentials may substitute only for their master teacher when s/he is out ill; when it is determined by the principal that such substitution is in the best interest of the student teacher and the students in the classroom; only after the first four weeks of that student's first student teaching assignment; the student teacher is paid by the District; and the number of days is kept to a minimum.

E. Pepperdine students working as student teachers within the District may not displace certificated District employees. Pepperdine acknowledges that the District must comply with bargaining unit contracts.

F. Pepperdine will pay for the performance by the District of all services required to be performed by the District under this Agreement at the aforesaid rates for each session of part-time directed teaching or full-time directed teaching provided by the District pursuant to this Agreement.

G. The term "session of directed teaching" as used herein and elsewhere in this Agreement is considered to be a full day of directed teaching for five (5) days a week for a minimum

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of eight (8) weeks for elementary credential candidates (for this, the elementary credential candidates receives four (4) semester units of practice teaching credit) and six (6) periods a day for five (5) days a week for a minimum of eight (8) weeks for secondary credential candidates (for this, the secondary credential candidates receive four (4) semester units of practice teaching credit). The credential candidate must complete two (2) sessions for a minimum total of sixteen (16) weeks.

H. An assignment of a Pepperdine student to directed teaching in classes of schools of the District shall be for one (1), two (2), or three (3) sessions as mutually agreed between Pepperdine and the District.

I. An assignment of a Pepperdine student to directed teaching in the District shall be deemed to be effective for the purposes of this Agreement as of the date the student presents to the proper authorities of the District the assignment papers or other documents provided by Pepperdine affecting such assignment, but no earlier than the date of such assignment as shown on such card or other documents.

J. In the event the assignment of a Pepperdine student to directed teaching is terminated by Pepperdine for any reason after the student has been in directed teaching and has been at the assignment for a minimum of two weeks, the District shall receive payment for the assignment on account of such student as though there had been no termination of the assignment. Said payment not to exceed $150 per student per session of terminated assignment.

K. If applicable, within a reasonable time following the close of each session of Pepperdine, the District shall submit an invoice in triplicate, to Pepperdine for payment, at $150 per student, per term, for all directed teaching provided by the District under and in accordance with this Agreement during said session. This process may be altered in writing according to individual district procedures as to how the invoicing will proceed.

L. Notwithstanding any other provision of this Agreement, Pepperdine shall not be obligated by this Agreement to pay the District any amount in excess of the total sum.

M. In accordance with California Education Code Section 44320(b), each credential candidate, prior to assignment to District, must obtain at his or her sole expense a “Certificate of Clearance”, which includes a complete Live Scan Service. The University will ensure that students receive a Certificate prior to beginning their assignment in the district.

N. In accordance with California Education Code Section 49406, each credential candidate prior to assignment to District must obtain at his or her sole expense an examination, by a licensed physician or surgeon within the past 60 days to determine that he or she is free of active tuberculosis, or provide a current certificate that shows s/he is free of communicable tuberculosis prior to beginning their assignment in the District.

O. District placements should provide opportunities for candidates to practice comprehensive literacy instruction including appropriate foundational skills, language

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skills, oral and written language, and screening and diagnostic techniques such that they can complete submissions for a Commission on Teacher Credentialing-approved Literacy Performance Assessment required for credentialing. District placements should, to the best of their ability, attempt to provide candidates with opportunities to work with students with dyslexia by observing and practicing concepts and strategies included in the California Dyslexia Guidelines.

1. Minimum Insurance Requirements

A. District. The District shall maintain insurance in full force and effect, at its sole expense, the following minimum insurance coverage or comparable program of self-insurance:

i. Commercial General Liability (Minimum Requirement):
$1,000,000 Combined Single Limit

ii. Coverage:
Premises/Operations
Liability Medical Payments
Liability
Personal Injury Liability

iii. The District shall maintain in full force and effect, at its sole expense, Workers' Compensation and Employers Liability Insurance in a form and amount covering District's full liability under the Workers' Compensation Insurance and Safety Act of the State of California as amended from time to time. Coverage:

1. Statutory limits per State of California

2. Employers Liability
$1,000,000 Each Accident
$1,000,000 Each Employee

District shall provide University with 30 days written notice before cancellation, or any reduction or material change in coverage.

B. University shall maintain insurance in full force and effect, at its sole expense:

i. Commercial General Liability (Minimum Requirement):
$2,000,000 General Aggregate
$1,000,000 Combined Single Limits

ii. Coverage:
Premises/Operations Liability Medical
Payments Liability Contractual Liability
Personal Injury Liability
Independent Contractors

iii. The University will maintain in full force and effect, at its sole expense Workers'

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Compensation and Employers Liability Insurance in a form and amount covering University's full liability under the Workers' Compensation Insurance and Safety Act of the State of California as amended from time to time. Coverage:

1. Statutory limits per State of California

2. Employers Liability
   $1,000,000 Each Accident
   $1,000,000 Each Employee

A certificate of general liability insurance with the District named as an additional insured shall be provided by Pepperdine University' Insurance and Risk Department to the District 30 days in advance of the commencement of this agreement.

The District will require 30 days written notice before cancellation, or any reduction or material change in coverage.

3. Indemnity

District shall defend, indemnify and hold Pepperdine, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the District, its officers, agents, or employees.

Pepperdine shall defend, indemnify and hold the District, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of Pepperdine, its officers, agents or employees.

4. Miscellaneous

A. Termination. Either party may terminate this Agreement with or without cause by providing written notice to the other party. Termination will be effective at the end of the school year during which the notice is issued. The notice required under this paragraph shall be sent by registered mail.

B. Pepperdine student teachers shall be required to maintain the confidentiality of all information received in the course of participating under the terms of this Agreement. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Pepperdine and the District will both inform each

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participating Pepperdine student teacher about the obligation to comply with the Family Educational Rights and Privacy Act of 1974 (FERPA) and other relevant law. Any breach of confidentiality by a Pepperdine student may be grounds for immediate termination of the assignment.

C. Any notice required to be given pursuant to this Agreement shall be in writing and shall be served by personal service or first class mail. When served by first class mail, service shall be conclusively deemed effective three (3) days after deposit thereof in the United States mail, postage prepaid, addressed to the party to whom such notice is to be given as herein provided:

Notice to Pepperdine:
Pepperdine University
Graduate School of Education and Psychology
6100 Center Drive, 5th Floor
Los Angeles, CA 90045
ATTN: Teacher Preparation Program Director

Notice to District:
Sacramento City Unified School District
5735 47th Avenue
Sacramento, CA 95824

D. District and Pepperdine agree that neither will unlawfully discriminate against any individual on the basis of age, sex, race, creed, color, religious belief, national origin, and disability, status as a disabled veteran, or veteran of the Vietnam era.

E. Neither party shall use the other's name or any corporate or business name which is reasonably likely to suggest that the two are related without first obtaining the written consent of the other party.

F. The Agreement constitutes the entire understanding between the parties with respect to the subject matter hereof and may be modified only by a writing signed by both parties.

G. The parties hereto shall not have either the power or the right to assign this Agreement or any part thereof to any person or party for any reason, and any attempt to do so shall be void and of no legal effect.

H. This Agreement shall be governed by and construed under the laws of the State of California, which shall be the forum for any lawsuit arising from or incident to this Agreement.

I. Should either party reasonably retain an attorney to enforce the terms of this Agreement, the prevailing party shall be entitled to recover reasonable attorney's fees and costs including fees and costs of corporate staff and counsel.

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J. In the event that any provision of this Agreement shall be held void, voidable, or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect in accordance with its terms disregarding such unenforceable or invalid provision.

K. This Agreement does not create an employment relationship of any kind. The District, Pepperdine, and all Pepperdine students are independent parties from each other; none of the employees of either Party will act as, or be deemed to be an agent or employee of, the other party for any purpose.

L. In accordance with California Education Code section 17604, this Agreement is not a valid or enforceable obligation until approved or ratified by the District Board of Education duly passed and adopted. Any modification or amendment of this Agreement also shall not be valid or an enforceable obligation until approved or ratified by the District Board of Education.

In witness thereof, the parties hereto have caused this Agreement to be signed by its duly authorized representative.

Sacramento City Unified School District
Representative

Signed by:
Mary Hardin Young
618444F325E34E2...

03/13/2026

Print Name	Signature	Date
Mary Hardin Young, Deputy Superintendent		

Dr. Reyna García Ramos,
Program Director

Print Name	Signature	Date

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Memorandum of Understanding

From: Dr. Al Schademan, Director
School of Education, California State University, Chico

Subject: Memorandum of Understanding for Intern Support

This Memorandum of Understanding represents an agreement to fulfill the responsibilities listed for each party in order to provide experiences and instruction that will assist candidates working on Intern Credentials in meeting California credential requirements.

University: California State University, Chico

School District: Sacramento City Unified School District **County:** Sacramento

Section I: School of Education of University Responsibilities:

1. Assist the intern candidate in applying to the Commission on Teacher Credentialing for the appropriate Intern Credential.
2. Advise the intern candidate in developing an individual academic program plan for completion of the credential program within two years, as determined by the issuance date of the Intern Credential and meet the requirements for the preliminary credential being sought.
3. Assign a University Supervisor who will observe on-site visits at least three times during assigned supervision year, submit written conference notes, and write a final evaluation.
4. Inform intern candidates that the student interns shall be responsible for following the rules and regulations of the DISTRICT, including recognition of the confidential nature of information regarding pupils and their records.
5. Ensure that each intern candidate meets the requirements of the University's program, curriculum, and objectives to be achieved by students assigned to the District.
6. University shall not permit any students to participate in the program until the University has delivered the District a "Waiver, Release of Liability, and Agreement" in a form provided by the District (a current form of which is provided hereto as Exhibit A), which has been executed by the applicable student intern.
7. The University shall obtain each participating student intern's fingerprints and submit them to the Department of Justice, and/or the Federal Bureau of Investigation pursuant to California Education Code Section 45125.1 et seq., for a criminal background check, and ensure each participating student intern to execute and return the District's background check forms in order for the District to obtain the criminal background clearance for the applicable student intern from the appropriate agency.

Section II: Site Administrator/School District Responsibilities:

1. Assign the intern to a paid Admin position, half time or greater, that is authorized by the standard

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credential.

2. Verify that the intern's Admin load will be reasonable for an administrator-in-training, and protected from extracurricular and case-overload demands.
3. Identify and recommend a qualified Local Support Admin Mentor. Criteria for selection include:
    a. hold a valid clear or life California Admin credential
    b. have at least three years of successful Administrative experience;
    c. be an effective communicator and collaborator with other professionals
4. Provide release time and compensation for the intern and Local Support mentor as necessary, for required responsibilities and training.
5. Support the completion of the Intern Requirement Checklist, and, in consultation with the School of Education, develop and implement an appropriate Professional Development Plan for the intern, in compliance with CTC requirements, including:
    a. provisions for an annual evaluation of the intern;
    b. a description of the courses to be completed by the intern, if any, and a plan for the completion of training.
6. Hire the intern through an alternative authorization while the Intern Credential is being processed, if necessary.
7. Introduce the intern to members of the local school community and acquaint the intern with school regulations and procedures.
8. Have an administrator (or designee) evaluate the intern and communicate the evaluations to the intern and other members of the support team.
9. Per California Education Code section 44462, meet the minimum salary specifications for an intern and reduce the intern's salary by up to one-eighth to offset intern support.
10. Verify that the intern will not displace any certificated employees in the school district.
11. Notify the School of Education of any changes in employment during the internship.
12. The District shall retain the right, in its sole discretion, to request the removal of any individual from any area of the District premises. Student interns shall be instructed by the University to promptly and without protest leave an area whenever they are requested to do so by an authorized District representative.

Term Of The Agreement

This Agreement shall remain in effect for a term of 5 years beginning on the date that it is fully executed and approved by the governing board of the parties and ending October 24, 2030 , unless terminated sooner. Either party may terminate this Agreement with or without any reasons or no reason on 30 days' written notice to the other party.

Each of the University and the District (the "Indemnifying Party") shall indemnify, defend and hold harmless, at the request of the other party (the "Indemnified Party") from and against any and all claims, losses, liabilities, costs, and expenses including reasonable attorney's fees, established by judgment or alternative resolution award, arising from (a) any material breach of this Agreement by the Indemnifying Party or (b) the negligent acts or omissions in the performance of obligations hereunder by the Indemnifying Party.

Section III: Local Support Administrative Mentor Responsibilities:

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1. Meet with the intern and University Supervisor at the beginning of the semester to make a cooperative plan for fulfilling each party's responsibilities.
2. Support the intern:
   a. other training as needed,
   b. conferences with intern (and with University Supervisor when requested).
3. Schedule additional time with the intern as needed. Be available to provide assistance and answer the intern's questions.
4. Write and submit at least two observation/conference reports of the intern's performance during each semester of the internship.
5. Understand the aims, structure, and procedures of the professional education program.
6. Demonstrate willingness to work with School of Education faculty via orientation sessions, three-way conferences, and ongoing communication.

Section V: Intern Responsibilities

1. Work with the School of Education Program Coordinator to design an academic program plan for completion of the credential program, as determined by the issuance date of the Intern Credential.
2. Notify the School of Education of any changes in employment during the internship.
3. Maintain continuous enrollment in required credential coursework for the duration of the internship, and maintain good standing in the credential program and the University.
4. Meet all general credential obligations, as required of non-intern candidates.
5. Communicate with school site and district personnel to ensure compliance with all employment requirements and responsibilities.
6. Acknowledge that any relevant information regarding job performance and/or academic achievement may be shared between the employer and the School of Education.
7. Promptly complete all necessary paperwork for the internship, including that required by the Commission on Teacher Credentialing.
8. Student intern shall follow the District's rules and regulations and protocols for health and safety. Student intern shall comply with all relevant legal requirements.
9. Student intern shall sign and return to District the waiver form attached hereto as Exhibit A.
10. Student intern shall complete the background check and fingerprinting requirements requested by the District.

By signing below all parties of the requirements and obligations as outlined in this document and acknowledge that failure to meet these requirements and/or communicate necessary information between the intern, school district, and School of Education could result in termination of the internship at any time.

Each party should keep a copy of this document for their records.

Signed by:
Mary Hardin Young
618444F325E34F2...

~~Janea Marking, Chief Business Officer~~	University Approved Signer	Date
Mary Hardin Young Deputy Superintendent		2/6/26

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EMERSON COLLEGE
CLINICAL AFFILIATION AGREEMENT

This Clinical Affiliation Agreement (including all exhibits, attachments and appendices, the "Agreement"), effective as of September 1, 2025, is by and between Emerson College, a Massachusetts non-profit educational corporation and its agents, employees, affiliates, invitees, or representatives (collectively, "Emerson") and Sacramento City Unified School District, a and its agents, employees, affiliates, invitees, or representatives (collectively, the "Affiliate"). Emerson and Affiliate referred herein individually as a "Party"; collectively, as the "Parties".

RECITALS

WHEREAS, Emerson desires to engage Affiliate for the purpose of providing supervised, practical learning experiences in connection with a clinical program (the "Program") to students of Emerson (each a "Student" and collectively, the "Students"); and

WHEREAS, Affiliate is willing to participate in the Program in accordance with the terms and conditions of this Agreement.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

1. Purpose. Emerson hereby engages Affiliate, and Affiliate hereby accepts such engagement, to participate in the Program pursuant to the terms and conditions set forth herein. The objective of the Agreement is to help the Students learn about, and engage and exhibit as appropriate, the following:

1.1 Role and responsibilities of the Student within the practice setting.

1.2 Assessments (both formal and informal, direct and dynamic) specific to the populations in that practice setting.

1.3 Treatment approaches/techniques that are evidence-based and appropriate for the populations in that practice setting.

1.4 Patient/client/family centered education and counseling appropriate to and within that practice setting.

1.5 Related disciplines within the practice setting and working collaboratively with patients/families and other team members to ensure an optimal outcome for the client.

1.6 Clinical problem-solving across age span, disorder, and setting.

1.7 Professional and clinical oral and written communication skills appropriate to that practice setting.

1.8 Cultural competency when working with patients/clients/families in all practice settings.

1.9 Adherence to ASHA's Code of Ethics and appropriate ethical behavior.

2. Program Structure; Telehealth Program Contingency.

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2.1. Emerson and Affiliate agree that in the normal course of business, the Program will be conducted on-site by the Student at the Affiliate location consistent with all ASHA guidelines.

2.2. In the event of (a) a declared emergency by the federal government or the state government in which either Emerson or Affiliate are located, (b) a continued emergency circumstance in the discretion of either Party, or (c) for the health and safety of the Student as determined by either Party (each, an "Emergency Circumstance"), Emerson or Affiliate may determine to restrict or prohibit on-site placement of the Student at Affiliate.

2.2.1. If either Party decides to restrict or prohibit on-site placement of the Student in response to an Emergency Circumstance, Emerson may request that Affiliate permit the Student to engage in the Program remotely using telecommunication technologies ("Telehealth Program").

2.2.2. If Affiliate agrees to permit a Telehealth Program, the Telehealth Program will be subject to the following terms and conditions:

2.2.2.1. The Telehealth Program will continue for the duration of the time that Emerson is prohibiting on-site placements or until Affiliate allows on-site placements, whichever is later;

2.2.2.2. The Affiliate has or will establish telecommunication capabilities to facilitate telehealth services to its clients for which Students may engage in as part of the Telehealth Program;

2.2.2.3. Any such Telehealth Program shall comply with state licensing and telehealth practice laws as well as ASHA rules (which include compliance with the Council on Academic Accreditation and Council for Clinical Certification), guidelines or recommendations for internship or clinical programs, as either may be modified from time to time in consideration of any Emergency Circumstance;

2.2.2.4. Emerson shall instruct the Student to adhere to all Telehealth Program rules and procedures of the Affiliate made known to the Student, which are necessary for Affiliate to conduct telehealth services in accordance with any applicable laws or regulations; and

2.2.2.5. Student will continue to be covered by Emerson's professional liability insurance as set forth in this Agreement for the duration of such Telehealth Program.

2.3. If Affiliate permits a Telehealth Program in accordance with Section 2.2.2, the Parties will work cooperatively in close consultation to help facilitate the Telehealth Program for the Student. Accordingly, all references to "Program" in this Agreement will mean the "Telehealth Program" as herein defined and the terms of this Agreement will continue to apply in full force and effect to any such Telehealth Program as it would to the Program, provided such terms are not inconsistent with Section 2.2.

2.4. If Affiliate does not permit a Telehealth Program in accordance with Section 2.2.2 of this Agreement, either Party may terminate the Agreement immediately upon written notice to the other Party.

2.5. Affiliate recognizes that during the time of the COVID-19 pandemic or other Emergency Circumstance, there may be increased risk to a Student, employees of Affiliate, or individuals served by Affiliate as a result of or relating to the Student's in-person placement. Nevertheless, if (i) the Parties do not restrict or prohibit on-site placement pursuant to Section 2.2.1, and (ii) Affiliate and Student agree to pursue the on-site placement, then Emerson and Student will execute appropriate waivers for the Student to participate in the on-site placement. Affiliate acknowledges that Emerson may restrict or prohibit such on-site placement and terminate the Agreement if the Student does not execute applicable waivers.

3. <u>Responsibilities of Emerson</u>.

3.1. <u>Program</u>. Emerson shall be responsible for all academic and accreditation aspects of the Program.

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Emerson shall maintain custody and control of all educational records and reports relating to Students' clinical learning experience in the Program. Emerson may withdraw any Student from the Program and/or assignment with Affiliate in Emerson's sole discretion.

3.2. Policies, Rules & Regulations of Affiliate. Emerson shall instruct Students participating in the Program (and faculty members, if applicable) to abide by the applicable lawful policies, rules and regulations of Affiliate during the Program.

3.3. Insurance. Emerson shall ensure that it maintains the following insurance with an AM Best rating of A-VII or better: (a) professional liability insurance covering students, interns and professional staff members in the amount of two million dollars ($2M USD) per claim and four million dollars ($4M USD) in the aggregate, and (b) general commercial liability insurance covering personal or bodily injury and property damages in the amount of one million dollars ($1M USD) per occurrence and three million dollars ($3M USD) in the aggregate.

3.4. Vaccinations. If requested by Affiliate, Emerson shall advise Students of their obligation to provide at their own expense, evidence of vaccinations, as applicable.

3.5. Background Checks. If reasonably requested by Affiliate, or when required by Education Code section 45125.1, Emerson shall ensure that a background investigation of Students, including fingerprinting, is conducted prior to their assignment to Affiliate.

3.6. Health Insurance. If requested by Affiliate, Emerson shall ensure that each Student participating in the Program is covered by health insurance.

4. Responsibilities of Affiliate.

4.1. Program Opportunities and Activities. Affiliate shall appoint an individual to supervise each Student (the "Student Supervisor"). Affiliate shall provide to Students opportunities for suitable clinical learning experiences and supervision consistent with the Program's curriculum and objectives, and shall complete such records and reports necessary for the conduct and evaluation of Student's participation in the Program. Upon request by the Student, Affiliate shall provide the Student with documentation or other information as required for the Student's submission to applicable licensing bodies or agencies.

4.2. Emergency Care. Affiliate acknowledges Emerson's interest in ensuring its Students receive medical care during an emergency at Affiliate, and Affiliate shall make emergency medical care available to Students at Student's expense in case of accident or illness and shall promptly notify Emerson of such medical care.

4.3. Withdrawal. Affiliate reserves the right to withdraw any Student or, if applicable, a faculty member of Emerson, from the Program with Affiliate if (i) the achievement, progress, adjustment, or health of such person does not warrant continuation in the Program; or (ii) the behavior of such person fails to conform to the applicable policies, rules or regulations of Affiliate. Except in unusual circumstances, Affiliate shall make reasonable efforts to consult with Emerson before withdrawing any Student.

4.4. Insurance. Affiliate shall ensure that it maintains (i) comprehensive commercial general liability insurance for personal or bodily injury and property damages of not less than one million dollars ($1M USD) per occurrence and three million dollars ($3M USD) in the aggregate and professional liability insurance in amounts, in each case, of not less than two million dollars ($2M USD) per claim and four million dollars ($4M USD) in the aggregate; or (ii) a program of self-insurance reasonably satisfactory to Emerson, in both cases covering the employees, officers, directors, agents and representatives of Affiliate. Evidence of such insurance or self-insurance reasonably satisfactory to Emerson shall be provided to Emerson upon request. Such insurance shall not be canceled without thirty (30) days' prior written notice to Emerson.

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4.5. Indemnification. The Parties agree to defend, indemnify and hold harmless the other (the "Indemnified Party"), its corporations, trustees, officers, employees, faculty, students, representatives and agents (collectively, the "Indemnitees") from and against any and all claims, demands, suits, settlements, damages, losses, obligations, liabilities, costs and expenses, including, without limitation, reasonable attorneys' fees and expenses (collectively, "Losses") of any kind or nature paid or incurred by, imposed on, or asserted against the Indemnitees relating to, arising out of, directly or indirectly, or in connection with the Indemnifying Parties breach of this Agreement, negligence, or willful misconduct related in any way to this this Agreement or the Program; provided that the maximum aggregate liability under this provision shall not exceed the applicable insurance coverage or benefits set forth in this Agreement.

5. Term and Termination.

5.1. The term of this Agreement ("Term") shall be one (1) year commencing on the Effective Date, and shall automatically renew for three successive one (1) year terms unless earlier terminated as set forth herein or unless additional renewal terms are agreed to in writing by both Parties.

5.2. This Agreement may be terminated at any time with or without cause by either Party upon sixty (60) days' written notice; *provided, however*, that such notice shall not impair the activities of the Students then at the Affiliate and participating in the Program.

5.3. In the event of a material breach of this Agreement by either Party, the other Party may terminate this Agreement immediately upon written notice.

5.4. Notwithstanding the on-going nature of this Agreement, Emerson is not obligated to place a Student with Affiliate, and Affiliate is not obligated to accept a placement of a Student. Both placement and acceptance are at the complete discretion of the respective Party. Each Student placement will be memorialized by a Student-Supervisor Agreement signed by both the Student and the Affiliate's Student Supervisor.

6. Education Records. If Affiliate obtains Student "education records" as defined by the Family Educational Rights and Privacy Act ("FERPA") (20 U.S.C § 1232g; 34 C.F.R. § 99.3), Affiliate acknowledges that Affiliate is receiving such education records as an agent of Emerson and agrees to comply with FERPA with respect to such records. If Emerson or its Students obtain "education records" as defined by FERPA, Emerson acknowledges that it and its Students must comply with FERPA with respect to such records. This section shall survive any cancellation or termination of this Agreement.

7. Confidentiality. The Parties agree to keep all non-public information shared between them, including but not limited to personal information about Students (including background checks, if any), District students, and FERPA "education records," strictly confidential. This section shall survive any cancellation or termination of this Agreement.

8. Status of the Parties. Each Party to this Agreement shall be considered an independent contractor and this Agreement shall not create a relationship of a joint venture, employer and employee, principal and agent and the like. In no case shall Students in the Program replace or be deemed to be employees of Affiliate. All Students participating in the Program shall be, at all times, unpaid externs of Affiliate without expectation of or entitlement to compensation or employment benefits from Affiliate, including, without limitation, workman's compensation insurance benefits.

9. No Discrimination. In connection with the Program, neither Party shall discriminate against any person on the basis of gender or sex (including pregnancy), gender identity or expression, race, color, religion or religious creed, sexual orientation, national origin, ancestry, disability or handicap, age, genetics, marital status, veteran status and any other category protected by federal or state law, including but not limited to Title IX of the Education Amendments Act of 1972.

10. Compliance with Policies. Affiliate understands that the Students in the Program are subject to and

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protected by Emerson policies on academics and conduct. Affiliate agrees to cooperate with Emerson's actions taken or inquiries made pursuant to policies.

11. **Use of Name; Public Disclosure.** The Parties shall not use the name logo or mark or the other; disclose the terms of this Agreement externally; or communicate with members of the media or otherwise make any public announcement regarding the Program unless agreed to in writing. Notwithstanding the foregoing, the Parties may disclose the terms of this Agreement as required by law or to comply with a regulatory, accreditation, legal or financial reporting obligation. The Parties may disclose the terms of this Agreement to legal, tax, or financial advisors. Nothing in this paragraph prevents the Parties from stating that Students are enrolled in Emerson's program or from publicizing Students' placement if Students agree. The Parties acknowledge and agree that nothing in this section is intended to prohibit compliance with the California Public Records Act.

12. **Notices.** Any notices permitted or required by this Agreement shall be in writing and deemed made on the day such notices are sent via email, delivery receipt requested, to the other Party at the address set forth below or to such other persons and address as either Party may designate in writing:

If to the Affiliate:
Sacramento City Unified School District
5735 47th Avenue Sacramento, CA 95824
Attn: Tina Alvarez Bevens
Email: contracts@scusd.edu

If to Emerson:
Emerson College
120 Boylston St. Boston, MA 02116
Attn: Melissa Spring
Email: melissa.spring@emerson.edu

With a copy to:
Emerson College's Office of the General Counsel:
Email: kenneth_danton@emerson.edu

13. **Assignment.** The Parties bind themselves and their successors, assigns, and legal representatives to the other Party to the Agreement and to the successors and assigns of such other Party with respect to all covenants of the Agreement. The Parties shall not assign or transfer any rights or obligations under this Agreement without the prior written consent of the other Party.

14. **Governing Law.** This Agreement shall be governed by and interpreted in accordance with the laws of the State of California, without regard to its conflict of law principles. The Parties agree that disputes pertaining to this Agreement must be brought in state and federal courts in the State of California and will not contest venue or jurisdiction in those courts.

15. **Entire Agreement; Amendment; Waiver.** This Agreement and the exhibits attached hereto in this Agreement set forth the entire understanding between the Parties hereto regarding the subject matter hereof and may not be amended except by an instrument in writing signed by both Parties. Neither the failure nor delay by either Party to exercise any right, remedy, power or privilege under this Agreement
16. shall operate or be construed as a waiver thereof, nor shall any waiver with respect to any occurrence be construed as a waiver with respect to any other occurrence.

17. **Board Ratification.** In accordance with California Education Code section 17604, this Agreement is not a valid or enforceable obligation until approved or ratified by the Affiliate's Board of Education duly passed and adopted. Any modification or amendment of this Agreement shall not be valid or an enforceable obligation until approved or ratified by the Affiliate's Board of Education duly passed and adopted.

<signature page to follow>

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IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed by their respective duly authorized representatives as of the Effective Date.

EMERSON COLLEGE

By: _____

Title: _____

Name: _____

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

By: Signed by: Mary Hardin Young 618444E325E34E2...

Title: Deputy Superintendent

Name: Mary Hardin Young

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ACORD®

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 9/24/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Arthur J. Gallagher Risk Management Services, LLC
115 Federal Street
Boston MA 02110

CONTACT NAME: Ellen Gemba
PHONE (A/C, No, Ext): 617-646-0376 **FAX (A/C, No):**
E-MAIL ADDRESS: Ellen_Gemba@ajg.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : United Educators Ins, a Reciprocal Risk Retention	10020
INSURER B :	
INSURER C :	
INSURER D :	
INSURER E :	
INSURER F :	

INSURED EMERCOL-01
Emerson College
120 Boylston Street
Boston MA 02116-4624

COVERAGES **CERTIFICATE NUMBER:** 816247014 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY**			X24-20D	6/1/2025	6/1/2026	EACH OCCURRENCE	$ 500,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 500,000
	X $500,000 Self InsuredRetention						MED EXP (Any one person)	$ 5,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						PERSONAL & ADV INJURY	$ Included
	X POLICY PRO-JECT LOC						GENERAL AGGREGATE	$ 2,000,000
	OTHER:						PRODUCTS - COMP/OP AGG	$ Included
							Sexual Misconduct	$ Included
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	HIRED AUTOS ONLY / NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
A	**UMBRELLA LIAB** X OCCUR			X24-20D	6/1/2025	6/1/2026	EACH OCCURRENCE	$ 5,000,000
	X **EXCESS LIAB** CLAIMS-MADE						AGGREGATE	$ 5,000,000
	DED X RETENTION $ 1,000,000							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N	N / A					PER STATUTE OTH-ER	
	ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?						E.L. EACH ACCIDENT	$
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$
A	Internship and Professional Liability			X24-20D	6/1/2025	6/1/2026	Per Occurence Annual Aggregate	$2,000,000 $4,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
The liability policy provides $500,000 per occurrence excess of a self-insured retention of $500,000.

RE: Emerson College CSD Program.

Sacramento City Unified School District is additionally insured.

This certificate is evidence of coverage only and is subject to actual policy terms, limits conditions and exclusions.

CERTIFICATE HOLDER

Sacramento City Unified School District
5735 47th Ave
Sacramento CA 95824

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 12/12/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER MARSH USA, LLC. 445 SOUTH STREET MORRISTOWN, NJ 07960-6454 CN102511640--BAWUI-25-26	**CONTACT NAME:** **PHONE (A/C, No, Ext):** **FAX (A/C, No):** **E-MAIL ADDRESS:**
INSURED Emerson College 120 Boylston Street Boston, MA 02116	**INSURER(S) AFFORDING COVERAGE** — **NAIC #** **INSURER A :** United Educators **INSURER B :** N/A — N/A **INSURER C :** N/A — N/A **INSURER D :** **INSURER E :** **INSURER F :**

COVERAGES **CERTIFICATE NUMBER:** NYC-012463902-02 **REVISION NUMBER:** 7

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	**COMMERCIAL GENERAL LIABILITY** [ ] CLAIMS-MADE [X] OCCUR [X] Buffer Excess Liability GEN'L AGGREGATE LIMIT APPLIES PER: [X] POLICY [ ] PRO-JECT [ ] LOC [ ] OTHER:			X24-20D	06/01/2025	06/01/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG Self-Insured Rentention	$ 500,000 $ 500,000 $ 5,000 $ Included $ 2,000,000 $ Included $ 500,000
	AUTOMOBILE LIABILITY [ ] ANY AUTO [ ] OWNED AUTOS ONLY [ ] SCHEDULED AUTOS [ ] HIRED AUTOS ONLY [ ] NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ $ $ $
A	[ ] **UMBRELLA LIAB** [X] OCCUR [X] **EXCESS LIAB** [ ] CLAIMS-MADE [ ] DED [X] RETENTION $ 1,000,000			X24-20D	06/01/2025	06/01/2026	EACH OCCURRENCE AGGREGATE	$ 30,000,000 $ 30,000,000
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [ ] **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A					[ ] PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ $ $
A	Internships and Professional Liability			X24-20D	06/01/2025	06/01/2026	Each Claim Aggregate	2,000,000 4,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: Emerson College CSD Program.

Sacramento City Unified School District is additionally insured where required by written contract.

This certificate is evidence of coverage only and is subject to actual policy terms, limits conditions and exclusions.

Buffer Excess Liability includes Sexual Misconduct at $500,000 per occurrence, and $2,000,000 Aggregate.

CERTIFICATE HOLDER

Sacramento City Unified School District
5735 47th Ave
Sacramento, CA 95824

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Marsh USA LLC

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EMERSON COLLEGE
CLINICAL AFFILIATION AGREEMENT

This Clinical Affiliation Agreement (including all exhibits, attachments and appendices, the "Agreement"), effective as of September 1, 2025, is by and between Emerson College, a Massachusetts non-profit educational corporation and its agents, employees, affiliates, invitees, or representatives (collectively, "Emerson") and Sacramento City Unified School District, a and its agents, employees, affiliates, invitees, or representatives (collectively, the "Affiliate"). Emerson and Affiliate referred herein individually as a "Party"; collectively, as the "Parties".

RECITALS

WHEREAS, Emerson desires to engage Affiliate for the purpose of providing supervised, practical learning experiences in connection with a clinical program (the "Program") to students of Emerson (each a "Student" and collectively, the "Students"); and

WHEREAS, Affiliate is willing to participate in the Program in accordance with the terms and conditions of this Agreement.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

1. Purpose. Emerson hereby engages Affiliate, and Affiliate hereby accepts such engagement, to participate in the Program pursuant to the terms and conditions set forth herein. The objective of the Agreement is to help the Students learn about, and engage and exhibit as appropriate, the following:

1.1 Role and responsibilities of the Student within the practice setting.

1.2 Assessments (both formal and informal, direct and dynamic) specific to the populations in that practice setting.

1.3 Treatment approaches/techniques that are evidence-based and appropriate for the populations in that practice setting.

1.4 Patient/client/family centered education and counseling appropriate to and within that practice setting.

1.5 Related disciplines within the practice setting and working collaboratively with patients/families and other team members to ensure an optimal outcome for the client.

1.6 Clinical problem-solving across age span, disorder, and setting.

1.7 Professional and clinical oral and written communication skills appropriate to that practice setting.

1.8 Cultural competency when working with patients/clients/families in all practice settings.

1.9 Adherence to ASHA's Code of Ethics and appropriate ethical behavior.

2. Program Structure; Telehealth Program Contingency.

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2.1. Emerson and Affiliate agree that in the normal course of business, the Program will be conducted on-site by the Student at the Affiliate location consistent with all ASHA guidelines.

2.2. In the event of (a) a declared emergency by the federal government or the state government in which either Emerson or Affiliate are located, (b) a continued emergency circumstance in the discretion of either Party, or (c) for the health and safety of the Student as determined by either Party (each, an "Emergency Circumstance"), Emerson or Affiliate may determine to restrict or prohibit on-site placement of the Student at Affiliate.

2.2.1. If either Party decides to restrict or prohibit on-site placement of the Student in response to an Emergency Circumstance, Emerson may request that Affiliate permit the Student to engage in the Program remotely using telecommunication technologies ("Telehealth Program").

2.2.2. If Affiliate agrees to permit a Telehealth Program, the Telehealth Program will be subject to the following terms and conditions:

2.2.2.1. The Telehealth Program will continue for the duration of the time that Emerson is prohibiting on-site placements or until Affiliate allows on-site placements, whichever is later;

2.2.2.2. The Affiliate has or will establish telecommunication capabilities to facilitate telehealth services to its clients for which Students may engage in as part of the Telehealth Program;

2.2.2.3. Any such Telehealth Program shall comply with state licensing and telehealth practice laws as well as ASHA rules (which include compliance with the Council on Academic Accreditation and Council for Clinical Certification), guidelines or recommendations for internship or clinical programs, as either may be modified from time to time in consideration of any Emergency Circumstance;

2.2.2.4. Emerson shall instruct the Student to adhere to all Telehealth Program rules and procedures of the Affiliate made known to the Student, which are necessary for Affiliate to conduct telehealth services in accordance with any applicable laws or regulations; and

2.2.2.5. Student will continue to be covered by Emerson's professional liability insurance as set forth in this Agreement for the duration of such Telehealth Program.

2.3. If Affiliate permits a Telehealth Program in accordance with Section 2.2.2, the Parties will work cooperatively in close consultation to help facilitate the Telehealth Program for the Student. Accordingly, all references to "Program" in this Agreement will mean the "Telehealth Program" as herein defined and the terms of this Agreement will continue to apply in full force and effect to any such Telehealth Program as it would to the Program, provided such terms are not inconsistent with Section 2.2.

2.4. If Affiliate does not permit a Telehealth Program in accordance with Section 2.2.2 of this Agreement, either Party may terminate the Agreement immediately upon written notice to the other Party.

2.5. Affiliate recognizes that during the time of the COVID-19 pandemic or other Emergency Circumstance, there may be increased risk to a Student, employees of Affiliate, or individuals served by Affiliate as a result of or relating to the Student's in-person placement. Nevertheless, if (i) the Parties do not restrict or prohibit on-site placement pursuant to Section 2.2.1, and (ii) Affiliate and Student agree to pursue the on-site placement, then Emerson and Student will execute appropriate waivers for the Student to participate in the on-site placement. Affiliate acknowledges that Emerson may restrict or prohibit such on-site placement and terminate the Agreement if the Student does not execute applicable waivers.

3. <u>Responsibilities of Emerson</u>.

3.1. <u>Program</u>. Emerson shall be responsible for all academic and accreditation aspects of the Program.

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Emerson shall maintain custody and control of all educational records and reports relating to Students' clinical learning experience in the Program. Emerson may withdraw any Student from the Program and/or assignment with Affiliate in Emerson's sole discretion.

3.2. Policies, Rules & Regulations of Affiliate. Emerson shall instruct Students participating in the Program (and faculty members, if applicable) to abide by the applicable lawful policies, rules and regulations of Affiliate during the Program.

3.3. Insurance. Emerson shall ensure that it maintains the following insurance with an AM Best rating of A-VII or better: (a) professional liability insurance covering students, interns and professional staff members in the amount of two million dollars ($2M USD) per claim and four million dollars ($4M USD) in the aggregate, and (b) general commercial liability insurance covering personal or bodily injury and property damages in the amount of one million dollars ($1M USD) per occurrence and three million dollars ($3M USD) in the aggregate.

3.4. Vaccinations. If requested by Affiliate, Emerson shall advise Students of their obligation to provide at their own expense, evidence of vaccinations, as applicable.

3.5. Background Checks. If reasonably requested by Affiliate, or when required by Education Code section 45125.1, Emerson shall ensure that a background investigation of Students, including fingerprinting, is conducted prior to their assignment to Affiliate.

3.6. Health Insurance. If requested by Affiliate, Emerson shall ensure that each Student participating in the Program is covered by health insurance.

4. Responsibilities of Affiliate.

4.1. Program Opportunities and Activities. Affiliate shall appoint an individual to supervise each Student (the "Student Supervisor"). Affiliate shall provide to Students opportunities for suitable clinical learning experiences and supervision consistent with the Program's curriculum and objectives, and shall complete such records and reports necessary for the conduct and evaluation of Student's participation in the Program. Upon request by the Student, Affiliate shall provide the Student with documentation or other information as required for the Student's submission to applicable licensing bodies or agencies.

4.2. Emergency Care. Affiliate acknowledges Emerson's interest in ensuring its Students receive medical care during an emergency at Affiliate, and Affiliate shall make emergency medical care available to Students at Student's expense in case of accident or illness and shall promptly notify Emerson of such medical care.

4.3. Withdrawal. Affiliate reserves the right to withdraw any Student or, if applicable, a faculty member of Emerson, from the Program with Affiliate if (i) the achievement, progress, adjustment, or health of such person does not warrant continuation in the Program; or (ii) the behavior of such person fails to conform to the applicable policies, rules or regulations of Affiliate. Except in unusual circumstances, Affiliate shall make reasonable efforts to consult with Emerson before withdrawing any Student.

4.4. Insurance. Affiliate shall ensure that it maintains (i) comprehensive commercial general liability insurance for personal or bodily injury and property damages of not less than one million dollars ($1M USD) per occurrence and three million dollars ($3M USD) in the aggregate and professional liability insurance in amounts, in each case, of not less than two million dollars ($2M USD) per claim and four million dollars ($4M USD) in the aggregate; or (ii) a program of self-insurance reasonably satisfactory to Emerson, in both cases covering the employees, officers, directors, agents and representatives of Affiliate. Evidence of such insurance or self-insurance reasonably satisfactory to Emerson shall be provided to Emerson upon request. Such insurance shall not be canceled without thirty (30) days' prior written notice to Emerson.

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4.5. Indemnification. The Parties agree to defend, indemnify and hold harmless the other (the "Indemnified Party"), its corporations, trustees, officers, employees, faculty, students, representatives and agents (collectively, the "Indemnitees") from and against any and all claims, demands, suits, settlements, damages, losses, obligations, liabilities, costs and expenses, including, without limitation, reasonable attorneys' fees and expenses (collectively, "Losses") of any kind or nature paid or incurred by, imposed on, or asserted against the Indemnitees relating to, arising out of, directly or indirectly, or in connection with the Indemnifying Parties breach of this Agreement, negligence, or willful misconduct related in any way to this this Agreement or the Program; provided that the maximum aggregate liability under this provision shall not exceed the applicable insurance coverage or benefits set forth in this Agreement.

5. Term and Termination.

5.1. The term of this Agreement ("Term") shall be one (1) year commencing on the Effective Date, and shall automatically renew for three successive one (1) year terms unless earlier terminated as set forth herein or unless additional renewal terms are agreed to in writing by both Parties.

5.2. This Agreement may be terminated at any time with or without cause by either Party upon sixty (60) days' written notice; *provided, however*, that such notice shall not impair the activities of the Students then at the Affiliate and participating in the Program.

5.3. In the event of a material breach of this Agreement by either Party, the other Party may terminate this Agreement immediately upon written notice.

5.4. Notwithstanding the on-going nature of this Agreement, Emerson is not obligated to place a Student with Affiliate, and Affiliate is not obligated to accept a placement of a Student. Both placement and acceptance are at the complete discretion of the respective Party. Each Student placement will be memorialized by a Student-Supervisor Agreement signed by both the Student and the Affiliate's Student Supervisor.

6. Education Records. If Affiliate obtains Student "education records" as defined by the Family Educational Rights and Privacy Act ("FERPA") (20 U.S.C § 1232g; 34 C.F.R. § 99.3), Affiliate acknowledges that Affiliate is receiving such education records as an agent of Emerson and agrees to comply with FERPA with respect to such records. If Emerson or its Students obtain "education records" as defined by FERPA, Emerson acknowledges that it and its Students must comply with FERPA with respect to such records. This section shall survive any cancellation or termination of this Agreement.

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8. Status of the Parties. Each Party to this Agreement shall be considered an independent contractor and this Agreement shall not create a relationship of a joint venture, employer and employee, principal and agent and the like. In no case shall Students in the Program replace or be deemed to be employees of Affiliate. All Students participating in the Program shall be, at all times, unpaid externs of Affiliate without expectation of or entitlement to compensation or employment benefits from Affiliate, including, without limitation, workman's compensation insurance benefits.

9. No Discrimination. In connection with the Program, neither Party shall discriminate against any person on the basis of gender or sex (including pregnancy), gender identity or expression, race, color, religion or religious creed, sexual orientation, national origin, ancestry, disability or handicap, age, genetics, marital status, veteran status and any other category protected by federal or state law, including but not limited to Title IX of the Education Amendments Act of 1972.

10. Compliance with Policies. Affiliate understands that the Students in the Program are subject to and

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protected by Emerson policies on academics and conduct. Affiliate agrees to cooperate with Emerson's actions taken or inquiries made pursuant to policies.

11. Use of Name; Public Disclosure. The Parties shall not use the name logo or mark or the other; disclose the terms of this Agreement externally; or communicate with members of the media or otherwise make any public announcement regarding the Program unless agreed to in writing. Notwithstanding the foregoing, the Parties may disclose the terms of this Agreement as required by law or to comply with a regulatory, accreditation, legal or financial reporting obligation. The Parties may disclose the terms of this Agreement to legal, tax, or financial advisors. Nothing in this paragraph prevents the Parties from stating that Students are enrolled in Emerson's program or from publicizing Students' placement if Students agree. The Parties acknowledge and agree that nothing in this section is intended to prohibit compliance with the California Public Records Act.

12. Notices. Any notices permitted or required by this Agreement shall be in writing and deemed made on the day such notices are sent via email, delivery receipt requested, to the other Party at the address set forth below or to such other persons and address as either Party may designate in writing:

If to the Affiliate:
Sacramento City Unified School District
5735 47th Avenue Sacramento, CA 95824
Attn: Robert Aldama
Email: robert-aldama@scusd.edu

If to Emerson:
Emerson College
120 Boylston St. Boston, MA 02116
Attn: Melissa Spring
Email: melissa.spring@emerson.edu

With a copy to:
Emerson College's Office of the General Counsel:
Email: kenneth_danton@emerson.edu

13. Assignment. The Parties bind themselves and their successors, assigns, and legal representatives to the other Party to the Agreement and to the successors and assigns of such other Party with respect to all covenants of the Agreement. The Parties shall not assign or transfer any rights or obligations under this Agreement without the prior written consent of the other Party.

14. Governing Law. This Agreement shall be governed by and interpreted in accordance with the laws of the State of California, without regard to its conflict of law principles. The Parties agree that disputes pertaining to this Agreement must be brought in state and federal courts in the State of California and will not contest venue or jurisdiction in those courts.

15. Entire Agreement; Amendment; Waiver. This Agreement and the exhibits attached hereto in this Agreement set forth the entire understanding between the Parties hereto regarding the subject matter hereof and may not be amended except by an instrument in writing signed by both Parties. Neither the failure nor delay by either Party to exercise any right, remedy, power or privilege under this Agreement
16. shall operate or be construed as a waiver thereof, nor shall any waiver with respect to any occurrence be construed as a waiver with respect to any other occurrence.

17. Board Ratification. In accordance with California Education Code section 17604, this Agreement is not a valid or enforceable obligation until approved or ratified by the Affiliate's Board of Education duly passed and adopted. Any modification or amendment of this Agreement shall not be valid or an enforceable obligation until approved or ratified by the Affiliate's Board of Education duly passed and adopted.

<signature page to follow>

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IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed by their respective duly authorized representatives as of the Effective Date.

EMERSON COLLEGE

By: Nydia Bou

Title: Chair, CSD Department

Name: Nydia Bou

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

Signed by:

By: Mary Hardin Young
618444F325E34F2...

Title: Deputy Superintendent

Name: Mary Hardin Young

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 12/12/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER MARSH USA, LLC. 445 SOUTH STREET MORRISTOWN, NJ 07960-6454 CN102511640--BAWUI-25-26	**CONTACT NAME:** **PHONE (A/C, No, Ext):** **FAX (A/C, No):** **E-MAIL ADDRESS:**
INSURED Emerson College 120 Boylston Street Boston, MA 02116	**INSURER(S) AFFORDING COVERAGE** — **NAIC #** **INSURER A :** United Educators **INSURER B :** N/A — N/A **INSURER C :** N/A — N/A **INSURER D :** **INSURER E :** **INSURER F :**

COVERAGES **CERTIFICATE NUMBER:** NYC-012463902-02 **REVISION NUMBER:** 7

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	**COMMERCIAL GENERAL LIABILITY** [ ] CLAIMS-MADE [X] OCCUR [X] Buffer Excess Liability GEN'L AGGREGATE LIMIT APPLIES PER: [X] POLICY [ ] PRO-JECT [ ] LOC [ ] OTHER:			X24-20D	06/01/2025	06/01/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG Self-Insured Rentention	$ 500,000 $ 500,000 $ 5,000 $ Included $ 2,000,000 $ Included $ 500,000
	AUTOMOBILE LIABILITY [ ] ANY AUTO [ ] OWNED AUTOS ONLY [ ] SCHEDULED AUTOS [ ] HIRED AUTOS ONLY [ ] NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ $ $ $
A	[ ] **UMBRELLA LIAB** [X] OCCUR [X] **EXCESS LIAB** [ ] CLAIMS-MADE [ ] DED [X] RETENTION $ 1,000,000			X24-20D	06/01/2025	06/01/2026	EACH OCCURRENCE AGGREGATE	$ 30,000,000 $ 30,000,000
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [ ] **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A					[ ] PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ $ $
A	Internships and Professional Liability			X24-20D	06/01/2025	06/01/2026	Each Claim Aggregate	2,000,000 4,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: Emerson College CSD Program.

Sacramento City Unified School District is additionally insured where required by written contract.

This certificate is evidence of coverage only and is subject to actual policy terms, limits conditions and exclusions.

Buffer Excess Liability includes Sexual Misconduct at $500,000 per occurrence, and $2,000,000 Aggregate.

CERTIFICATE HOLDER

Sacramento City Unified School District
5735 47th Ave
Sacramento, CA 95824

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Marsh USA LLC

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CERTIFICATE OF COVERAGE

DATE (MM/DD/YYYY)
10/7/2025

PRODUCER

Alliant Insurance Services, Inc.
560 Mission Street, 6th Floor
San Francisco CA 94105

NAMED COVERED PARTY

CSU, East Bay
25800 Carlos Bee Blvd
Hayward CA 94542

THIS CERTIFICATE IS ISSUED AS A MATTER OF EVIDENCE ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE MEMORANDUM(S) OF COVERAGE BELOW.

THIS CERTIFICATE OF COVERAGE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING COVERAGE PROVIDER, AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: IF THE CERTIFICATE HOLDER IS AN ADDITIONAL COVERED PARTY, THE MEMORANDUM OF COVERAGE MUST BE ENDORSED. A STATEMENT ON THIS CERTIFICATE DOES NOT CONFER RIGHTS TO THE CERTIFICATE HOLDER IN LIEU OF SUCH ENDORSEMENT(S).

IMPORTANT: IF SUBROGATION IS WAIVED, SUBJECT TO THE TERMS AND CONDITIONS OF THE MEMORANDUM(S) OF COVERAGE AN ENDORSEMENT MAY BE REQUIRED. A STATEMENT ON THE CERTIFICATE DOES NOT CONFER RIGHTS TO THE CERTIFICATE HOLDER IN LIEU OF SUCH ENDORSEMENT(S).

PROGRAM AFFORDING COVERAGE

A: CSURMA

B:

C:

COVERAGES

THIS IS TO CERTIFY THAT THE COVERAGE IS AFFORDED TO THE ABOVE NAMED MEMBER, AS PROVIDED BY THE MEMORANDUM(S) OF COVERAGE, FOR THE PERIOD SHOWN BELOW, NOT WITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN. THE COVERAGE AFFORDED BY THE PROGRAM DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH MEMORANDUM(S) OF COVERAGE. THE FOLLOWING COVERAGE IS IN EFFECT.

JPA LTR	TYPE OF COVERAGE	MEMORANDUM NUMBER	COVERAGE EFFECTIVE DATE (MM/DD/YY)	COVERAGE EXPIRATION DATE (MM/DD/YY)	LIMITS	
A	**GENERAL LIABILITY** [X] COMMERCIAL GENERAL LIABILITY [ ] CLAIMS MADE [X] OCCUR [X] Contractual Liab [X] SIR $750,000 GEN'L AGGREGATE LIMIT APPLIES PER: [ ] MEMORANDUM [ ] PROJECT [ ] LOC	CSURMA-LIAB-2526	7/1/2025	7/1/2026	EACH OCCURRENCE	$ 2,000,000
					FIRE DAMAGE (Any one fire)	$ 2,000,000
					MED EXPENSE (Any one person)	$ Excluded
					PERSONAL & ADV INJURY	$ 2,000,000
					GENERAL AGGREGATE	$ 4,000,000
					PRODUCTS-COMP/OP AGG	$ 4,000,000
					Sexual Abuse	$5,000,000
	AUTOMOBILE LIABILITY [ ] ANY AUTO [ ] ALL OWNED AUTOS [ ] SCHEDULED AUTOS [ ] HIRED AUTOS [ ] NON-OWNED AUTOS				COMBINED SINGLE LIMIT (Ea accident)	$ $
A	**WORKERS' COMPENSATION AND EMPLOYERS LIABILITY** ANY PROPRIETOR/PARTNER/ EXECUTIVE/OFFICER/MEMBER EXCLUDED? IF YES, DESCRIBED UNDER SPECIAL PROVISION BELOW	CSURMA-WC-2526	7/1/2025	7/1/2026	[X] WC STATUTORY LIMITS [ ] OTHER	
					E.L. EACH ACCIDENT	$ 1,000,000
					E.L. DISEASE – EA EMPLOYEE	$ 1,000,000
					E.L. DISEASE – POLICY LIMIT	$ 1,000,000
	OTHER					
	OTHER					

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/EXCLUSIONS ADDED BY ENDORSEMENT/SPECIAL/PROVISIONS

Note: Workers' Compensation Coverage is provided as evidence only.
Sacramento Unified School District is named as additional covered party as respects the Memorandum of Understanding and Agreement for the Employment of University Students Who Have an Intern Credential (SPED). Term of Agreement: July 1, 2025 - June 30, 2030.

CERTIFICATE HOLDER

Sacramento Unified School District, Attn: Cancy McArn,
Chief Human Resources Officer and Lead Negotiator
650 San Benito St. Suite 230
Hollister CA 95023

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED MEMORANDUM(S) OF COVERAGE BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE MEMORANDUM(S) OF COVERAGE PROVISIONS.

AUTHORIZED REPRESENTATIVE David T. Howell

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csurma
California State University Risk Management Authority

Endorsement No.:	Per Blanket Additional Covered Party attached to Memorandum of Coverage of Coverage listed below
Effective:	07/01/2025
Forms a part of MOC No.:	CSURMA-LIAB-2526
Issued to:	Per Attached Certificate of Coverage
Issued by:	California State University Risk Management Authority (CSURMA)
Issued on behalf of Member:	CSURMA Member On File With Company

This Endorsement Changes The Memorandum of Coverage. Please Read It Carefully.

ADDITIONAL COVERED PARTY

Section VI. DEFINITIONS - The definition of **Additional Covered Party** is amended to include as a covered party the person or organization shown as the entity "Issued To" above, but only with respect to bodily injury and property damage liability arising out of the "Described Lease or Activity" above for that covered party by or for you.

The coverage provided does not apply to any **occurrence** taking place:

1. Prior to the commencement of the **Members'** operations or occupation of the premises; or
2. After the **Members'** operations have been completed or occupation of the premises has ceased.

The limits of coverage will be limited to the limits required within the terms of the written contract or the limits of liability of this Memorandum, whichever is less, and will apply in excess of the **Members**' **retained limit** shown in the Declarations. CSURMA will not be obligated for limits of coverage shown in the written contract that are greater than the limits of liability of this Memorandum.

Any other coverage carried by a certificate holder which may be applicable shall be deemed excess and the **Member's** coverage primary, and would not seek contribution from any other insurance available to the **Additional Covered Party** for the sole negligence of **Member,** notwithstanding any conflicting provisions in the **Member's** memorandum of coverage.

All other terms and conditions in the memorandum of coverage remain unchanged.
CSURMA0001 (07/25)

Signed: David T. Howell _____ Date: 7/1/2025

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College of Letters, Arts, and Social Sciences

Multiple Subject Teaching Credential
Single Subject Teaching Credential
Education Specialist Credential, *Mild Moderate Support Needs*
Education Specialist Credential, Extensive Support Needs

Memorandum of Understanding and Agreement For the Employment of University Students Who Have an Intern Credential (SPED)

This agreement is between the **Sacramento City Unified School District** ("District") and the **California State University, East Bay** ("University"), who may be referred to collectively as ("The Parties"). This Agreement describes and confirms the expectations and responsibilities of the Parties regarding the Internship Program through which University students who hold an intern credential from the California Commission on Teacher Credentialing ("Paid Interns") will gain experience in the public school setting. This agreement does not apply to unpaid service learning placements for uncredentialed University-enrolled students, or to student teacher placements that are part of a credentialing program.

RECITALS

University operates a program for the education and training of candidates pursuing a *California Preliminary Education Specialist Teaching Credential with authorization for teaching students with Mild Moderate Support Needs and Extensive Support Needs with authorizations for teaching students with Autism Spectrum Disorders and the English Learner Authorization* and Preliminary Multiple Subject Teaching Credential and/or Single Subject Teaching Credential with English Learner Authorization (ELA) and is accredited by the California Commission on Teacher Credentialing (CTC) with approval to offer intern options in these programs.

The District is authorized under Education Code 44320 et seq., to cooperate with institutions of higher education in providing training and experience to credential candidates who hold an intern credential ("Paid Intern").

One or more District employees who are credentialed, experienced faculty members at a District high school, middle school, or elementary school have agreed to be responsible for a class or classes assigned to a credential candidate, and may be referred to below as cooperating teachers.

University employs one or more experienced credentialed teachers, administrators, or doctoral candidates who have agreed to provide direct classroom supervision and support to credential candidates and cooperating teachers. Such individuals may be referred to below as university supervisors.

TERM OF THE AGREEMENT

This Agreement shall remain in effect for a term of 5 years beginning **July 1, 2025** and ending **June 30, 2030**, unless terminated sooner. Either party may terminate this Agreement on 30 days' written notice to the other party; provided, however, that credential candidates shall be allowed to conclude any ongoing assignments. Performance under this Agreement shall be reviewed annually, and the parties may agree to annual extensions after expiration of the initial term.

CTC REQUIREMENTS FOR SUPPORT AND SUPERVISION OF INTERN TEACHERS

In 2013, the California Commission on Teacher Credentialing (CTC) adopted policies that specify the number of hours of general support and supervision, as well as additional specific English learner support and

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supervision, which must be provided to Paid Interns. The regulations (California Education Code §44321; 5 Cal. Code Reg. § 80033) were approved and made part of law effective 2014.

Under the newly approved regulations, the University and District must ensure:

- A minimum of 144 hours per year (**72 hours per semester**) of support/mentoring and supervision must be provided to each Paid Intern including coaching, modeling, and demonstrating within the classroom, assistance with course planning and problem-solving regarding students, curriculum, and development of effective teaching methodologies. See Appendix A for more information.
- **A minimum of two hours of support/mentoring and supervision must be provided to an intern teacher every five instructional days.**
- The District must identify a mentor or other designated individual who meets the Commission's specified criteria prior to a Paid Intern assuming daily teaching responsibilities.
- An additional 45 hours per year (**23 hours per semester**) of support/mentoring and supervision specific to meeting the needs of English learners is required for a Paid Intern who enters the program without a valid English learner authorization listed on a previously issued Multiple Subject, Single Subject, or Education Specialist Teaching Credential or a valid English Learner Authorization or Crosscultural, Language and Academic Development (CLAD) Certificate. The additional hours of support can be provided by the credential program and/or the district employed mentor. The individual(s) providing this support must hold a valid California Teaching Credential with a valid English Learner Authorization or Crosscultural Language and Academic Development (CLAD) Certificate.
- No intern's salary may be reduced by more than 1/8 of its total to pay for supervision, and the salary of the intern shall not be less than the minimum base salary paid to a regularly certificated person.
- Candidates in the internship program will assume the functions that are authorized by the regular standard credential and that the interns' services meet the instructional or service needs of the participating district(s).

DISTRICT AND SCHOOL ADMINISTRATOR RESPONSIBILITIES

1. Prior to the Paid Intern's first day as teacher of record, provide each Paid Intern with a certified, experienced district-employed mentor/liaison who will work collaboratively with the University Supervisor to support the Paid Intern in achieving competency in the Teaching Performance Expectations. District will provide documentation of appropriate credentialing of district-employed supervisor as needed.
2. Identify a District-employed supervisor who serves as an evaluator for the Paid Intern.
3. Provide new teacher orientation, on-going support and other clinical/professional experiences for Paid Interns teaching in the District's schools under the supervision of a district-employed mentor/liaison.
4. Provide release time for participation in district group/regional group meetings and professional development activities including time to observe other exemplar teachers teaching in their classrooms.
5. District will immediately notify University if the District has knowledge of or suspects any professional or ethical violations by a Paid Intern. University will cooperate with District in any investigation concerning the reported violation.
6. District will instruct intern in school policies regarding child abuse reporting, sexual harassment and professional conduct.

UNIVERSITY DUTIES

1. University will work collaboratively with the District's HR department, school site administration, and staff in the assignment of the intern.
2. University will guarantee that Paid Interns have met California Commission for Teacher Credentialing (CTC) requirements for an intern credential (Certificate of Clearance, CBEST, subject matter competence, negative tuberculosis test, U.S. Constitution) and University requirements (satisfactory completion of course work that meets the CTC pre-service requirement, satisfactory completion of one standard student teaching placement, a copy of the district offer of employment) prior to recommending the candidate for an intern credential.

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3. The University will notify interns that each intern credential will be valid for a period of two years, as long as candidates are enrolled in the program. However, a certificate may be valid for three years if the intern is participating in a program leading to the attainment of a specialist credential to teach students, or for four years if the intern is participating in a district intern program leading to the attainment of both a multiple subject or a single subject teaching credential and a specialist credential to teach students with mild/moderate support needs.
4. University will confer regularly with District and site administration and district-employed mentor/liaison through meetings, telephone calls, and/or e-mail.
5. University will immediately notify appropriate District and site administration if University administration has knowledge of or suspects any professional or ethical violations by a Paid Intern in the school. District will cooperate with University in any investigation concerning the reported violation.
6. University will guarantee that the Paid Intern and university supervisors have appropriate TB and fingerprinting clearance.
7. University will instruct Paid Interns in state laws regarding child abuse reporting, sexual harassment and professional conduct.
8. University supervisors will conduct systematic and regular observations of Paid Interns' performances in the District's classrooms.
9. University supervisors will confer regularly with district-employed mentor/liaison and with the site administration through meetings, telephone calls, and/or e-mail.

UNIVERSITY SUPERVISOR AND DISTRICT-EMPLOYED MENTOR/LIAISON RESPONSIBILITIES

1. Collaborate to ensure that the Paid Intern receives a minimum of two hours of support/mentoring and supervision every five instructional days.
2. Collaborate to ensure that the Paid Intern receives specific support and supervision in addressing the needs of English Language Learners.
3. Use the list of activities that satisfy CTC support and supervision requirements to assist the Paid Intern in identifying and participating in a broad range of experiences to support his/her growth as a teacher.
4. Assist the Paid Intern in creating networks with faculty, staff, and administrators who can provide additional support.

PAID INTERN RESPONSIBILITIES

1. Document required hours weekly using the University *Intern Support and Supervision Record*.
2. Review the *Intern Support and Supervision Record* with both the University Supervisor and District-employed mentor/liaison to ensure that he/she is receiving the required support/mentoring and supervision.
3. Submit signed *Record* at the end of each month to the University.

DISTRICT DISCRETION

It is at the sole discretion of the District to hire a University candidate for a Paid Intern position and to terminate the assignment in accordance with District policies and procedures. The District will notify the University of any review that could result in termination. The University will notify the CTC to withdraw the intern credential of a Paid Intern who is terminated by the District.

LIABILITY INSURANCE & WORKERS' COMPENSATION

The University shall take out and maintain a "claims-made" policy of general liability and professional liability insurance (including personal injury with limits not less than $1 million per loss and damage to property of others up to $5,000 per incident), with extended reporting period of three (3) years, covering Paid Interns, and naming District as an additional named insured under such insurance policy or policies. Further, University agrees to maintain professional and comprehensive general liability insurance with no exclusion for molestation or abuse at a minimum of Five Million Dollars ($5,000,000) per occurrence and Twenty Million Dollars ($20,000,000) in aggregate throughout the course of this Agreement.

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Further, University shall provide written notice that should any of the above described policies be cancelled before the expiration thereof, notice will be delivered in accordance with the policy provisions. University also agrees to maintain statutory Workers' Compensation coverage on any individuals considered as employees of University and instructors working at District pursuant to this Agreement at all times during the course of this Agreement.

University shall provide certificates evidencing all coverage referred to in this Section within thirty (30) days of execution of this Agreement and thereafter, on an annual basis. If the coverage is on a claims-made basis, University hereby agrees that not less than thirty (30) days prior to the effective date of termination of University's current insurance coverage or termination of this Agreement, University shall either purchase three (3) year tail coverage per claim or provide proof of continuous coverage in the above stated amounts for all claims arising out of incidents occurring prior to termination of University's current coverage or prior to termination of this Agreement, as applicable, and provide District a certificate of insurance evidencing such coverage.

The University is permissibly self-insured through the State of California for automobile liability.

The District shall maintain automobile liability, general liability, workers' compensation and errors and omissions liability coverages for themselves and their respective employees. Errors or omissions liability coverage shall include coverage for negligence relating to alleged sexual misconduct and shall be on an occurrence basis. Automobile liability coverage must apply to owned, non-owned and hired automobiles. The required coverage may be provided by way of adequately documented individual or pooled self-insurance.

The District shall be named as an additional insured or covered party on the liability coverages maintained by the University, and such coverages shall be primary to any coverages maintained by the District. Limits of liability for each type of liability coverage shall be at least $1 million per claim per occurrence/ $2 million aggregate.

District shall maintain workers' compensation coverage applicable to its employees, including Paid Interns.

INDEMNIFICATION

University shall defend, indemnify and hold District and its officials, employees and agents, harmless from and against any and all liability, loss, expense, attorneys' fees, or claims for injury or damages arising out of the performance of this Agreement, but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of University, its officials, agents, or employees.

District shall defend, indemnify and hold University, its officials, employees and agents, harmless from and against any and all liability, loss, expense, attorneys' fees, or claims for injury or damage arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of District, its officials, agents, or employees.

ADDITIONAL PROVISIONS

1. Nothing contained in this Agreement shall be deemed or construed to create a joint venture, partnership, principal-agent or employment relationship between the parties and neither party shall have the authority to bind the other party for any purpose.
2. All parties agree that Interns shall maintain the confidentiality of all information received in the course of performing the Services, including personally identifiable information, records, plans, etc. (collectively "Confidential Information"). All parties shall comply with all federal, state, and local, laws, rules, and regulations concerning the maintenance and disclosure of Confidential Information, including FERPA and Ed Code §§ 49076 and 49076.5. All student records will remain the property of District.
3. The Parties agree not to discriminate against any individual under this Agreement because of race, color, religion, sex, gender, ancestry, age, national origin or disability (as defined in The Americans with

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Disabilities Act of 1990, 42 USC 12101, et seq. and any regulation promulgated thereunder) or any other unlawful basis. COH agrees to recognize and support the District's commitment to diversity, equity, and inclusion.

4. This Agreement supersedes all prior and contemporaneous agreements and understandings between the parties, both oral and written, with respect to its subject matter and constitutes the complete agreement and understanding between the parties, unless modified in a writing executed by both parties.
5. In the event of a dispute between the parties arising from this Agreement, the parties agree to mediate the dispute before initiating litigation. The Parties agree that with regard to any dispute or claim related to this Agreement, prior to the initiation of a lawsuit or other legal action, they shall and must, in good faith, submit the claim or dispute to mediation with any mutually agreeable neutral. The costs of the neutral will be split equally between the Parties. The prevailing party shall be entitled to recovery from the losing party the prevailing party's reasonable expenses (attorney fees and costs) incurred in the lawsuit or legal action as allowed by law..
6. If any provision of this Agreement is determined to be invalid or unenforceable, that provision shall be amended to achieve as nearly as possible the same effect as the original provision, and the remainder of this Agreement shall remain in full force and effect.
7. No delay or failure by either party to act in the event of a breach or default hereunder shall be construed as a waiver of that or any succeeding breach or a waiver of the provision itself..
8. No delay or failure by either party to act in the event of a breach or default hereunder shall be construed as a waiver of that or any succeeding breach or a waiver of the provision itself.
9. In accordance with California Education Code section 17604, this Agreement is not a valid or enforceable obligation until approved or ratified by the SCUSD Board of Education duly passed and adopted. Any modification or amendment of this Agreement also shall not be valid or an enforceable obligation until approved or ratified by the SCUSD Board of Education.
10. Notices required under this Agreement shall be sent to the parties by certified or registered mail, return receipt requested, postage prepaid, at the addresses set forth below:

District Contact:
Sacramento City Unified School District
5735 47th Avenue, Sacramento, CA 95824
Cancy McArn, Chief Human Resources Officer and Lead Negotiator
Cancy-McArn@scusd.edu | (916)643-7474

CSU East Bay: College of Education & Allied Studies
25800 Carlos Bee Blvd, Hayward, CA 94542

Program Issues:
Dr. **Greg Jennings**, Department Chair
(510)-885-2296
greg.jennings@csueastbay.edu

Contract Issues:
Dr. **Keri O'Neal**, Dean
510-885-2502
Keri.Oneal@csueastbay.edu

Please also reference Appendix B for department contacts.

11. This Agreement may be executed in any number of counterparts, each of which shall be an original as against any party whose signature appears and all of which together shall constitute one and the same instrument.

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Signed by DISTRICT:

By: Signed by: Mary Hardin Young 618444F325E34F2...

Name: Mary Hardin Young

Title: Deputy Superintendent

Date: 03/13/2026

By: _____

Name: _____

Title: _____

Date: _____

Signed by UNIVERSITY:

By: Keri O'Neal (Feb 2, 2026 12:32:26 PST)

Name: **Dr. Keri O'Neal**

Title: **Dean, College of Letters, Arts, and Social Sciences**

Date: _____

By: Greg Jennings Greg Jennings (Feb 2, 2026 11:31:57 PST)

Name: **Dr. Greg Jennings**

Title: **Chair, Educational Psychology**

Date: _____

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Appendix A

"Intern" Support: A Shared Commitment to Excellence in Teaching
196 Hours of Support per School Year

CSU East Bay Support: University Supervisor (US), Intern Coordinator	District Support: Employer Provided Mentor (EPM)	Shared Responsibility
<u>Regular Ed/Special Ed: US Observations and Conferences</u> ● 8 observations of the "Intern" teaching and follow-up conferences (2 hours each) <u>EL: US Observations and Conferences</u> ● 4 observations of the "Intern" teaching EL and follow-up conferences (2 hours each) **Total 24 hours** **(1 hour per week)**	<u>Regular Ed/Special Ed: EPM Support, Mentoring and Supervision</u> ● **26 hours** of support, mentoring, and supervision within the school day <u>EL: EPM Support and Supervision</u> ● **10 hours** of support, mentoring, and supervision related to English Learners during the school day (May include observations of EL in other classrooms) **Total 36 hours** **(1 hour per week)**	<u>"Intern", US, EPM Meetings</u> ● The "intern", the US and the EPM shall meet in person at least three times per semester (6 meetings, 1 hour each) to discuss the "Intern's" progress. ● During the first meeting the "intern", the US and the EPM will develop an Individualized "Intern" Plan (IIP), describing the support, mentoring and supervision the "intern" will receive The plan shall be approved by the CSU East Bay "Intern" Coordinator. **Total 6 hours**

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Seminars ● Candidates will attend online and face-to-face fieldwork or other seminars focusing on problem solving with students, curriculum, and instruction for regular education and EL students (minimum of two semester units) **Total 30 hours** "Intern" Coordinator ● The "Intern" Coordinator will communicate with interns by email and/or phone and will monitor their completion of the "Intern" Support Record using the "app" "My Internship Journal" **Total 10 hours**	District or School-Sponsored Professional Development, Meetings ● "Interns" will attend a minimum of 90 hours of district and school site-sponsored professional development and meetings including new teacher orientation, grade level, department meetings, faculty meetings, and professional development seminars. Candidate-initiated observations are also included. **Total 90 hours**	

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Appendix B

The District and CSU East Bay will exchange the following contact information required in the "Intern" Support, Mentoring and Supervision of the Memorandum of Understanding in the MOU.

I. **California State University, East Bay**

. Program Director Contact Information

Name:	**Keri O'Neal**
Title	Dean
Department:	College of Letters, Arts, and Social Sciences
Contact	**Credential Students Service Student**
Telephone Number:	
Email:	mseducation@csueastbay.edu
Mailing Address:	25800 Carlos Bee Blvd, AE-235, Hayward, CA 94542

B. Intern Program Coordinator:

Name:	Linda Smetana
Title	Education Specialists Internship Program Coordinator.
Department:	College of Education & Allied Studies
Telephone Number:	510-885-4489
Email:	linda.smetana@csueastbay.edu
Mailing Address:	25800 Carlos Bee Blvd, AE-213, Hayward, CA 94542

II. **Sacramento Unified School District**

. Contact Information:

Name:	**Cancy McArn**
Title	Chief Human Resources Officer and Lead Negotiator
Department:	Human Resources
Telephone Number:	(916) 643-7474
Email:	Cancy-McArn@scusd.edu
Mailing Address:	5735 47th Avenue, Sacramento, CA 95824

B. Program Contact:

Name:	
Title	
Department:	
Telephone Number:	
Email:	
Mailing Address:	

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SPED_InternMOU_SacramentoCitySD_2025 (1)

Final Audit Report 2026-02-02

Created:	2026-02-02 (Pacific Standard Time)
By:	Matthew Cabanting (matthew.cabanting@csueastbay.edu)
Status:	Signed
Transaction ID:	CBJCHBCAABAAopTHWRCjwNH7kV6aEjXnHGCCTq7_e6uY

"SPED_InternMOU_SacramentoCitySD_2025 (1)" History

Document created by Matthew Cabanting (matthew.cabanting@csueastbay.edu)
2026-02-02 - 8:33:50 AM PST- IP address: 134.154.216.168

Document emailed to Greg Jennings (greg.jennings@csueastbay.edu) for signature
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Email viewed by Greg Jennings (greg.jennings@csueastbay.edu)
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Document e-signed by Greg Jennings (greg.jennings@csueastbay.edu)
Signature Date: 2026-02-02 - 11:31:57 AM PST - Time Source: server- IP address: 134.154.76.34

Document emailed to Keri O'Neal (keri.oneal@csueastbay.edu) for signature
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Email viewed by Keri O'Neal (keri.oneal@csueastbay.edu)
2026-02-02 - 11:32:05 AM PST- IP address: 74.125.209.69

Document e-signed by Keri O'Neal (keri.oneal@csueastbay.edu)
Signature Date: 2026-02-02 - 12:32:26 PM PST - Time Source: server- IP address: 134.154.217.188

Agreement completed.
2026-02-02 - 12:32:26 PM PST

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UNIVERSITY OF PHOENIX
SCHOOL AFFILIATION AGREEMENT
California

This Affiliation Agreement made and entered into this 6th day of October 2025, by and between The University of Phoenix, Inc., an Arizona for-profit corporation, hereinafter referred to as the "UNIVERSITY" and Sacramento City Unified School District, an entity domiciled in the State of California, hereinafter referred to as the "SCHOOL."

I. PURPOSE

The purpose of this Agreement is to provide education experiences for selected UNIVERSITY students, hereinafter "STUDENTS", which take place at the SCHOOL and in which the SCHOOL will participate.

II. OBLIGATIONS OF THE UNIVERSITY

1. The UNIVERSITY will offer educational programs accredited by appropriate organizations; and will determine standards of education, hours of instruction, learning experiences, administration, matriculation, promotion, and graduation. The UNIVERSITY shall ensure that each STUDENT meets the requirements of the UNIVERSITY's program, curriculum, and objectives to be achieved by STUDENTs assigned to the SCHOOL

2. The UNIVERSITY will keep all records and reports on STUDENT experiences in accordance with UNIVERSITY policy and regulatory requirements and applicable laws.

3. The UNIVERSITY will plan with the SCHOOL, in advance, its schedule of STUDENT assignments to the designated areas, including dates and numbers of STUDENTS.

4. The UNIVERSITY agrees to inform STUDENTS that STUDENTS shall be responsible for following the rules and regulations of the SCHOOL, including recognition of the confidential nature of information regarding pupils and their records.

5. The UNIVERSITY will provide to the SCHOOL a copy of course objectives for the learning experience. The SCHOOL, together with the UNIVERSITY, will make arrangements for evaluating the learning experience.

6. The UNIVERSITY will assign a faculty supervisor who will collaborate with the SCHOOL'S mentoring teacher. For purposes of this Agreement, the term "mentoring teacher" shall be defined as the district educator who has been assigned to supervise the STUDENT.

7. STUDENTS are not employees, agents, representatives or subcontractors of the UNIVERSITY.

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8. To help defray costs associated with the placement of STUDENTS at the SCHOOL, the UNIVERSITY shall provide payment in accordance with Exhibit A, attached hereto and incorporated herein, upon completion of STUDENT'S assignment at the SCHOOL, or at such other time as the parties agree.

9. UNIVERSITY shall not permit any STUDENT to participate in the program until the UNIVERSITY has delivered the SCHOOL a "Waiver, Release of Liability, and Agreement" in a form provided by the SCHOOL (a current form of which is provided hereto as Exhibit B), which has been executed by the applicable STUDENT.

10. The UNIVERSITY shall obtain each participating STUDENT's fingerprints and submit them to the Department of Justice, and/or the Federal Bureau of Investigation pursuant to California Education Code Section 45125.1 et seq., for a criminal background check, and ensure each participating STUDENT to execute and return the SCHOOL's background check forms in order for the SCHOOL to obtain the criminal background clearance for the applicable STUDENT from the appropriate agency.

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III. ~~OBLIGATIONS OF THE SCHOOL~~OTHERS

1. As between the Parties, ~~T~~the SCHOOL shall maintain sole responsibility for the instruction, education and welfare of its pupils. SCHOOL shall be responsible for providing adequate staffing necessary to ~~maintain the highest level of quality~~for the education ~~for~~ of its pupils.

~~2. The SCHOOL agrees that STUDENTS assigned to it for counseling, administration, teaching, and/or observation experiences are under the supervision, control, and responsibility of the SCHOOL.~~

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~~3.~~2. The SCHOOL shall retain the right, in its sole discretion, to request the removal of any individual from any area of the SCHOOL premises. STUDENTS shall be instructed by the UNIVERSITY to promptly and without protest leave an area whenever they are requested to do so by an authorized SCHOOL representative.

~~4.~~3. The SCHOOL shall provide a placement appropriate for STUDENTS to complete a Commission approved Teaching Performance Assessment and Literacy Performance Assessment (multiple subject candidates only).

~~5.~~4. The SCHOOL shall provide qualified mentoring teachers for STUDENTS. Mentoring teachers will be resource persons for STUDENTS and UNIVERSITY faculty while at the SCHOOL. Mentoring teachers selected by SCHOOL will: a) assist in orienting STUDENTS to the SCHOOL, the classroom, and the pupils; b) explain all SCHOOL and district policies, rules, and regulations to STUDENTS; c) provide prompt and substantive feedback to STUDENTS regarding all performance activities and interactions with SCHOOL personnel, pupils, and parents; d) provide opportunities for STUDENTS to observe and practice:

i. teaching foundational skills;
ii. a strong literature, language, comprehension component, with a balance of oral and written language, including meaning making, language development, and effective expression;
iii. screening and diagnostic techniques that inform teaching and assessment and early intervention strategies;
iv. concepts and strategies included in the California Dyslexia Guidelines with students with dyslexia.

e) complete evaluations of STUDENTS' progress and submit them to the University faculty supervisor, after reviewing them with the applicable STUDENT; f) immediately inform the University faculty supervisor of any concerns regarding a STUDENT; g)

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establish a time to meet and discuss with STUDENTS their activities, impressions, reflections, and suggestions for goals and areas of improvement; h) (For student teaching) supervise STUDENTS on a daily basis - if the mentoring teacher is absent from the classroom for any reason, a certified substitute must be assigned to the classroom. Student teachers holding a 30 day sub permit are allowed to sub in their assigned classroom or other school site classrooms with the approval of university personnel.

~~6.~~5. The SCHOOL shall provide to UNIVERSITY and STUDENTS the policies and procedures and other relevant materials to allow STUDENTS to function appropriately within the SCHOOL.

~~7.~~6. STUDENTS assigned to the SCHOOL shall follow the SCHOOL'S rules and regulations and protocols for health and safety. The SCHOOL will provide necessary emergency medical services to STUDENTS.

~~8.~~7. The SCHOOL shall permit STUDENTS access to the library facilities/curriculum laboratories available to their personnel. STUDENTS may not remove materials from the SCHOOL without appropriate approval.

~~9.~~8. The SCHOOL shall keep confidential and shall not disclose to any person or entity (a) STUDENT applications; (b) STUDENT health records or reports; and/or (c) any STUDENT records as defined in the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g, concerning any STUDENT participating in the education experiences provided by SCHOOL, unless such disclosure is authorized by the STUDENT or is ordered by a court of competent jurisdiction. SCHOOL shall adopt and enforce policies and procedures necessary to protect the confidentiality of STUDENT records as defined herein.

~~10.~~9. STUDENTS shall not be considered employees or agents of the SCHOOL ~~with the exception of STUDENTS who are current teachers of record and are approved by the UNIVERSITY and SCHOOL to complete their teaching internship (clinical practice) in their own classroom~~.

IV. INDEMNIFICATION

1. Each party (the "Indemnifying Party") shall indemnify, defend and hold harmless, at the request of the other party(the "Indemnified Party") from and against any and all claims, losses, liabilities, costs, and expenses including reasonable attorney's fees, established by judgment or alternative resolution award, arising from (a) any material breach of this Agreement by the Indemnifying Party or (b) the negligent acts or omissions in the performance of obligations hereunder by the Indemnifying Party or any employee, agent, or other representative of the Indemnifying Party.

2. UNIVERSITY and SCHOOL shall provide prompt notification to one another and, to the extent allowed by law, shall reasonably cooperate with one another in the defense of, any lawsuits, claims, or threatened claims that pertain to services provided pursuant to this Agreement.

V. INSURANCE

1. UNIVERSITY and SCHOOL each shall maintain, as a minimum, Commercial General Liability Insurance written on an occurrence basis with insurance companies acceptable to the other party for limits of not less than $1,000,000 per occurrence and $2,000,000 aggregate, as assurance of its accountability for any such losses, claims, liabilities, or expenses.

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2. Upon written request, a party shall provide the other party with a certificate evidencing such insurance coverage.

3. Insurance required by UNIVERSITY to be maintained hereunder may be provided under:(a) an individual policy; (b) a blanket policy or policies which may include other liabilities, properties and locations of UNIVERSITY or its affiliates; (c) a plan of self-insurance, provided that UNIVERSITY or any guarantor of UNIVERSITY'S obligations under this Agreement maintains, during the period of such self-insurance, a net worth of at least Fifty Million Dollars ($50,000,000); or (d) a combination of any of the foregoing insurance programs. Insurance required to be maintained by SCHOOL hereunder may be provided through SCHOOL's participation in a joint powers authority, a pooled risk-sharing program, or through SCHOOL's authorized program of self-insurance, to the extent permitted under California law. Any such coverage shall satisfy SCHOOL's insurance obligations under this Agreement to the same extent as commercially procured insurance.

4. As a condition of placement at the SCHOOL, the UNIVRESITY shall (1) obtain or (2) require each STUDENT to obtain and maintain, at the STUDENT's sole expense, professional liability insurance covering the Student Intern's acts and omissions while participating in the program at the SCHOOL, with minimum limits of not less than One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in the aggregate. The UNIVERSITY shall ensure that proof of such coverage is provided to the SCHOOL prior to placement of any STUDENT.

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VI. TAXES

1. SCHOOL agrees to invoice UNIVERSITY within 90 days of the Invoice Date all applicable sales and use taxes for all invoices where the Services would require SCHOOL to collect and remit to any state, sales or use tax. UNIVERSITY agrees to pay and reimburse SCHOOL for all such lawfully imposed taxes as invoiced by SCHOOL within the 90-day period. SCHOOL may be relieved of its obligation to collect and remit sales and use taxes upon receipt of a valid exemption certificate. SCHOOL shall pay, satisfy and perform, and hold UNIVERSITY Indemnified Parties harmless from, any Claims, taxes and other governmentally imposed fees and charges including, but not limited to, all federal, state and local taxes, levies, fees and assessments, for Services provided by SCHOOL under this Agreement. Notwithstanding anything to the contrary herein, UNIVERSITY shall not be liable for any taxes based on SCHOOL's net income, gross receipts or equity.

VII. REPRESENTATIONS AND WARRANTIES

1. Each party to this Agreement represents and warrants that (i) it has the full power and authority to enter into this Agreement and to carry out the transactions contemplated hereby applicable to it; and (ii) it has taken all action necessary to authorize the execution, delivery and performance of this Agreement, and this Agreement has been duly executed and delivered to such party.

VIII. GENERAL PROVISIONS

1. Neither the SCHOOL nor the UNIVERSITY will discriminate against any person because of race, color, religion, sex, or national origin, nor discriminate against any STUDENT or student applicant with a disability pursuant to law as set forth in the Americans with Disabilities Act.

2. This Agreement is not intended and shall not be construed to create the relationship of

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agent, servant, employee, partnership, joint venture or association between the UNIVERSITY and the SCHOOL and their employees, STUDENTS, or agents, but rather is an Agreement by and among two independent contractors. Each STUDENT is placed with the SCHOOL in order to receive educational experience as part of the academic curriculum; duties performed by a STUDENT are not performed as an employee or agent of the SCHOOL but rather in fulfillment of the academic requirements of the educational experience and are performed under direct supervision by SCHOOL personnel. Unless required by state law, the SCHOOL nor the UNIVERSITY is required to provide workers' compensation coverage for the STUDENTS participating in the educational experience. UNIVERSITY acknowledges that nothing in this Agreement shall be construed to confer any right upon the UNIVERSITY or UNIVERSITY personnel to participate in, control, or direct operations at the SCHOOL.

3. The SCHOOL shall timely notify the UNIVERSITY when any UNIVERSITY employee or STUDENT has been involved in a reported incident and the UNIVERSITY shall have the opportunity to participate in any on-going investigation and shall have access to any oral or written reports and any other documentation related to the reported incident.

4. This Agreement constitutes the entire agreement as to the rights and obligations of the parties hereto and supersedes all prior and contemporaneous agreements and undertaking of the parties pertaining to the referenced subject matter.

5. Amendments to this Agreement may be made at any time, provided, however, that any amendments, modifications or alterations shall be made only in writing and shall become effective only upon the written approval of both the UNIVERSITY and the SCHOOL. The parties may assign this Agreement and any of its rights and/or obligations hereunder without the consent of the other party.

6. No waiver or breach of any term or provision of this Agreement shall be construed to be, nor shall be, a waiver of any other breach of this Agreement. No waiver shall be binding unless in writing signed by the party waiving the breach.

7. In the event that any provision of this Agreement shall be held void, voidable, or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect in accordance with its terms disregarding such unenforceable or invalid provision.

8. This Agreement is not intended to create any rights or interests for any other person or entity other than the SCHOOL or the UNIVERSITY.

9. This Agreement will be governed by the laws of the State of California and shall in all respects be interpreted, enforced, and governed by California laws.

10. The SCHOOL and the UNIVERSITY may execute this Agreement in multiple counterparts, each of which constitutes an original, and all of which, collectively, constitute only one agreement. This Agreement may be executed by facsimile or PDF. Said facsimile or PDF shall be deemed an original and fully enforceable and admissible in any legal proceeding. Delivery of an executed counterpart signature page by facsimile or PDF is as effective as executing and delivering this Agreement in the presence of the other party to this Agreement. This Agreement is effective upon delivery of one executed counterpart from each party to the other party(ies). In proving this Agreement, the SCHOOL or the UNIVERSITY must produce or account only for the executed counterpart of the party to be charged.
Notwithstanding the foregoing, the SCHOOL and the UNIVERSITY may consent to electronic signatures for the purpose of executing this Agreement by email or other electronic means, subject to compliance with any applicable laws, rules or regulations. Any such documents that are delivered electronically and accepted are deemed to be "in

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writing" to the same extent and with the same effect as if the Agreement had been signed manually. In no event will electronic execution expand such assent to include any terms other than those explicitly set for in this Agreement.

11. Criterion for the Selection of District-employed supervisors (DES)
The matching of student and District-employed supervisor (DES) must be a collaborative process between the SCHOOL AND UNIVERSITY.

The criterion for the selection of the DES is listed below:

1. DES holds a CLEAR Credential in the content area for which they are providing supervision
2. DES holds a minimum of five or more years of content area K-12 teaching experience.
3. DES must have demonstrated exemplary teaching practices, including excellence in: classroom management; student engagement; lesson planning, delivery, differentiation, and assessment; and mentorship of teachers and teacher candidates.
4. DES must be willing to model effective instructional practices and to guide, nurture, and provide daily feedback to our candidate
5. DES must allow the teacher candidate to complete state-mandated 4 weeks of solo teaching, and TPA assessment requirements, including video recording of students.

DES must complete the California Commission on Teacher Credentialing state required eight (8) hour training if they have not already met this requirement.

IX. DISPUTE RESOLUTION

1. In the event a controversy, claim or dispute ("Dispute") arising out of or relating to this Agreement arises between the Parties, either Party may request by notice to the other Party that the dispute be escalated to the Parties' respective senior management personnel. Upon request, each Party's respective senior management personnel will conference by telephone or in person with the other Party's senior management personnel within a reasonable period of time not to exceed fifteen (15) calendar days of such notice to determine if the dispute may be resolved. If such senior management personnel are unable to resolve the dispute within thirty (30) calendar days of such meeting, either Party may resort to alternate dispute resolution such as mediation or otherwise seek recourse from the courts. Either Party may seek injunctive or other urgent equitable relief at any time.

X. TERM AND NOTICE

1. This Agreement shall become effective on ~~October 6th, 2025~~the date that this Agreement is fully executed by the parties and approved by its respective governing board and shall not to exceed five (5) years from effective date. Either party may terminate this Agreement with or without cause by giving thirty (30) days prior written notice to the other party of its intention to terminate. Notwithstanding any such termination, all STUDENTS already enrolled in and participating in education experiences at SCHOOL at the time of the notice of termination shall be given a period of time not to exceed six (6) months from the date of the notice of termination during which to complete their education experiences at SCHOOL.
2. Any notice given under this Agreement may be given by personal delivery, overnight air express, ~~email,~~ or certified United States mail. Notice shall be deemed to be given (a) upon actual receipt; or (b) ~~upon delivery confirmation if by email; or (c)~~ five (5) business days after mailing, if the notice is by United States mail, return receipt requested. Notice under this Agreement shall be given to the parties at the following addresses or to such

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other persons or places as either party may from time to time designate by written notice to the other party.

If to the UNIVERSITY: University of Phoenix
College of Education
4035 S. Riverpoint Parkway
Phoenix, AZ 85040

With a copy to: University of Phoenix
University Legal Services
4035 S. Riverpoint Parkway
Phoenix, AZ 85040

If to the SCHOOL: Sacramento City Unified School District
5735 47th Ave
Sacramento, CA 95824

XI. Counterparts and Electronic Signatures

1. The Agency and the University may execute this Agreement in multiple counterparts, each of which constitutes an original, and all of which, collectively, constitute only one agreement. This Agreement may be executed electronically. An electronic signature shall be deemed an original and fully enforceable and admissible in any legal proceeding. Delivery of an executed counterpart signature page is an effective as executing and delivering this Agreement in the presence of the other party to this Agreement. This Agreement is effective upon delivery of one executed counterpart from each party to the other party(ies). In proving this Agreement, the Agency or the University must produce or account only for the executed counterpart of the party to be charged.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first subscribed above.

UNIVERSITY:	**SCHOOL:**
	Signed by: Mary Hardin Young 618444F325E34F2...
Signature	Signature
	Mary Hardin Young
Name	Name
	Deputy Superintendent
Title	Title
	(916) 643-9055
Phone	Phone Fax
	mary-hardinyoung@scusd.edu
E-mail address	E-mail address
	03/13/2026
Date	Date

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EXHIBIT A

In accordance with Section II, paragraph 8, UNIVERSITY shall provide the following payment to SCHOOL upon completion of the STUDENT's assignment:

$30.00/per week per student teaching assignment

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EXHIBIT B

WAIVER, RELEASE OF LIABILITY, AND AGREEMENT ("Release")

I, the undersigned participant ("**I**"; "**my**"; or "**myself**"), in consideration for my participation in a practicum-based services program, professional training program, and/or a field internship (collectively, "**Program**") at the Sacramental City Unified School District ("**District**"), on behalf of myself and my heirs, next of kin, assigns, and legal representatives ("**Releasing Parties**"), hereby agree to the following:

1) **Assumption of Risk**: I understand that participation in the Program involves potential risks, including but not limited to, physical injury, property damage, or other unforeseen harm. I understand that risks may arise from foreseeable or unforeseeable causes. On behalf of the Releasing Parties, I voluntarily assume all risks associated with my participation in the Program.

2) **Waiver and Release of Liability**: On behalf of the Releasing Parties, I hereby waive, release, and discharge the District, and the District's Governing Board, agents, officers, employees, volunteers, contractors and representatives ("**Released Parties**") from any and all claims, liabilities, damages, or causes of action ("**Claims**") arising out of or related to my participation in the Program, except for claims that are solely caused by the gross negligence or willful misconduct of the Released Parties.

3) **Waiver of California Civil Code Section 1542**: I acknowledge that I have read and understand California Civil Code Section 1542 ("Section 1542"), which states:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

On behalf of the Releasing Parties, I expressly waive any rights I may have under Section 1542 and acknowledge that this release is intended to include all Claims, known or unknown, arising out of my participation in the Program, except for Claims that are solely caused by the gross negligence or willful misconduct of the Released Parties.

4) **Representations and Agreement**:

a) Student: I represent that I am enrolled in a professional preparation program designed to prepare me to obtain a California Administrative Services Credential or a California Teaching Credential at University of Phoenix ("**University**"); and have satisfactorily completed any University prerequisites and requirements to participate in the Program.

b) Status: I agree that I intend to be an intern at the District and am participating in the Program solely to receive academic credit from the University. I agree that I am not entitled to receive any compensation or personnel benefits from the District for services performed during the Program, and I have no expectation of receiving any compensation, personnel benefits, or future employment from the District because of my participation.

c) Ownership: I agree that I retain no right or interest in any material that I suggest to the District or prepare for or on behalf of the District; all of which shall belong to the District.

d) Confidentiality: I understand that I may receive or have access to non-public information and personally identifiable information (collectively, "**Information**") during my participation in the Program, and I agree to maintain such Information in strict confidence during and after my participation in the Program.

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e) No Teaching: I agree that the Program does not include any practical teaching experience in a classroom, and I shall not participate in any teaching in a classroom setting.

f) Driver's License and Insurance: If I will operate any motor vehicle in connection with my participation in the Program including in traveling to or from any District facility, I represent: (i) I am a validly licensed driver that is legally authorized to operate a motor vehicle in the State of California, and my license has not been suspended, restricted or revoked; and (ii) I will maintain liability insurance on any vehicles I use in connection with my participation in the Program with a combined single limit of not less than $2,000,000.

g) Applicable Law and Policies: I agree to fully comply with (i) all applicable laws, regulations and orders and (ii) all District regulations and policies.

5) **Indemnification**: I agree to indemnify, defend, and hold harmless the Released Parties from any claims, losses, damages, liabilities, or expenses (including reasonable attorneys' fees) arising out of (i) my participation in the Program, including but not limited to injury or damage caused to others or any property due to my actions or inactions; and (ii) any Releasing Party's (including, without limit, my own) breach of this Agreement.

6) **Medical Authorization**: In the event of an emergency, on behalf of the Releasing Parties, I authorize the District and its representatives to secure medical treatment for me. I understand that I am responsible for any costs associated with such medical care.

7) **Binding Agreement**: On behalf of the Releasing Parties, I acknowledge and agree that this waiver is legally binding and shall be construed broadly to provide a release and waiver to the maximum extent permissible under applicable law. I further agree that if any portion of this document is found to be unenforceable, the remainder shall remain in full force and effect.

8) **Conflicts**: This Release shall be governed by and enforced in accordance with the laws of the State of California; and any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Sacramento County, California. If any portion of this Release is void, invalid or unenforceable; such portion shall be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof. The remaining portions shall continue in full force. The Released Parties shall be entitled to reasonable attorneys' fees in any legal action involving this Release in which any such Released Party is the substantially prevailing party.

IF PARTICIPANT NAMED BELOW IS UNDER 18 YEARS OF AGE, THE PARENT(S) (OR GUARDIAN(S)) MUST SIGN ON BEHALF OF THE PARTICIPANT TO ALLOW PARTICIPANT TO PARTICIPATE IN THE PROGRAM. ANY PARENT OR GUARDIAN SIGNING THIS RELEASE HAS READ THIS RELEASE AND AGREES TO THE PROVISIONS STATED HEREIN.

I HAVE READ THIS WAIVER AND RELEASE OF LIABILITY, FULLY UNDERSTAND ITS TERMS, AND SIGN IT VOLUNTARILY WITH FULL KNOWLEDGE OF ITS SIGNIFICANCE.

Participant Signature: _____ **Date:** _____

Participant Name: _____

Parent/Guardian Signature (if Participant is under 18): _____

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Parent/Guardian Name (if Participant is under 18): _____

Address: _____

Phone Number: _____ **Email:** _____

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ACORD®

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 10/9/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Cobbs, Allen & Hall, Inc.
115 Office Park Drive
Birmingham AL 35223

License#: 79319

CONTACT NAME: Kelly McLamb
PHONE (A/C, No, Ext): 205-874-1283 **FAX (A/C, No):** 205-414-8105
E-MAIL ADDRESS: kmclamb@cacgroup.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Everest Reinsurance Company	26921
INSURER B : Everest Indemnity Insurance Co	10851
INSURER C : Everest National Ins. Co.	10120
INSURER D :	
INSURER E :	
INSURER F :	

INSURED
Apollo Education Group, Inc.
Apollo Group, Inc
4025 S. Riverpoint Pkwy
Phoenix AZ 85040

APOLEDU-01

COVERAGES **CERTIFICATE NUMBER:** 1686580315 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY** [ ] CLAIMS-MADE [X] OCCUR X Sexual Abuse & Molestation(SAM) GEN'L AGGREGATE LIMIT APPLIES PER: X POLICY [ ] PRO-JECT [ ] LOC [ ] OTHER:			RM8GL00001251	9/1/2025	9/1/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG SAM LIMIT	$ 1,000,000 $ 1,000,000 $ 10,000 $ 1,000,000 $ 5,000,000 $ 2,000,000 $ 1,000,000
B	**AUTOMOBILE LIABILITY** X ANY AUTO [ ] ALL OWNED AUTOS [ ] SCHEDULED AUTOS [ ] HIRED AUTOS [ ] NON-OWNED AUTOS			RM8CA00003251	9/1/2025	9/1/2026	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) 	$ 1,000,000 $ $ $ $
B	X **UMBRELLA LIAB** [ ] OCCUR **EXCESS LIAB** [ ] CLAIMS-MADE [ ] DED [ ] RETENTION $			is XW3EX00230251	9/1/2025	9/1/2026	EACH OCCURRENCE AGGREGATE 	$ 5,000,000 $ $
C C C	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N [ ] **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		RM8WC00004251 RM8WC00005251 RM8WC00047251	9/1/2025 9/1/2025 9/1/2025	9/1/2026 9/1/2026 9/1/2026	X PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Certificate holder shall be additional insured as respects General Liability and Auto Liability as required by written contract.
Waiver of Subrogation applies in favor of certificate holder as respects General Liability, Auto Liability and Workers Compensation as required by written contract. Subject to policy terms, conditions, and exclusions

CERTIFICATE HOLDER

Sacramento City Unified School District
5735 47th Ave
Sacramento CA 95824

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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UNIVERSITY OF PHOENIX
SCHOOL AFFILIATION AGREEMENT
California

This Affiliation Agreement made and entered into on the date the agreement was fully executed, by and between The University of Phoenix, Inc., an Arizona for-profit corporation, hereinafter referred to as the "UNIVERSITY" and Sacramento City Unified School District, an entity domiciled in the State of California, hereinafter referred to as the "SCHOOL."

I. PURPOSE

The purpose of this Agreement is to provide education experiences for selected UNIVERSITY students, hereinafter "STUDENTS", which take place at the SCHOOL and in which the SCHOOL will participate.

II. OBLIGATIONS OF THE UNIVERSITY

1. The UNIVERSITY will offer educational programs accredited by appropriate organizations; and will determine standards of education, hours of instruction, learning experiences, administration, matriculation, promotion, and graduation. The UNIVERSITY shall ensure that each STUDENT meets the requirements of the UNIVERSITY's program, curriculum, and objectives to be achieved by STUDENT's assigned to the SCHOOL

2. The UNIVERSITY will keep all records and reports on STUDENT experiences in accordance with UNIVERSITY policy and regulatory requirements and applicable laws.

3. The UNIVERSITY will plan with the SCHOOL, in advance, its schedule of STUDENT assignments to the designated areas, including dates and numbers of STUDENTS.

4. The UNIVERSITY agrees to inform STUDENTS that STUDENTS shall be responsible for following the rules and regulations of the SCHOOL, including recognition of the confidential nature of information regarding pupils and their records.

5. The UNIVERSITY will provide to the SCHOOL a copy of course objectives for the learning experience. The SCHOOL, together with the UNIVERSITY, will make arrangements for evaluating the learning experience.

6. The UNIVERSITY will assign a faculty supervisor who will collaborate with the SCHOOL'S mentoring teacher. For purposes of this Agreement, the term "mentoring teacher" shall be defined as the district educator who has been assigned to supervise the STUDENT.

7. STUDENTS are not employees, agents, representatives or subcontractors of the UNIVERSITY.

8. To help defray costs associated with the placement of STUDENTS at the SCHOOL, the

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UNIVERSITY shall provide payment in accordance with Exhibit A, attached hereto and incorporated herein, upon completion of STUDENT'S assignment at the SCHOOL, or at such other time as the parties agree.

9. UNIVERSITY shall not permit any STUDENT to participate in their placement setting until the UNIVERSITY has delivered the SCHOOL a "Waiver, Release of Liability, and Agreement" in a form provided by the SCHOOL (a current form of which is provided hereto as Exhibit B), which has been executed by the applicable STUDENT.

10. The UNIVERSITY shall advise each participating STUDENT to complete fingerprints and submit them to the Department of Justice, and/or the Federal Bureau of Investigation pursuant to California Education Code Section 45125.1 et seq., for a criminal background check, and ensure each participating STUDENT to execute and return the SCHOOL's background check forms in order for the SCHOOL to obtain the criminal background clearance for the applicable STUDENT from the appropriate agency.

III. OBLIGATIONS OF THE SCHOOL WITH OTHERS

1. As between the Parties, the SCHOOL shall maintain sole responsibility for the instruction, education and welfare of its pupils. SCHOOL shall be responsible for providing adequate staffing necessary for the education of its pupils.

2. The SCHOOL shall retain the right, in its sole discretion, to request the removal of any individual from any area of the SCHOOL premises. STUDENTS shall be instructed by the UNIVERSITY to promptly and without protest leave an area whenever they are requested to do so by an authorized SCHOOL representative.

3. The SCHOOL shall provide a placement appropriate for STUDENTS to complete a Commission approved Teaching Performance Assessment and Literacy Performance Assessment (multiple subject candidates only).

4. The SCHOOL shall provide qualified mentoring teachers for STUDENTS. Mentoring teachers will be resource persons for STUDENTS and UNIVERSITY faculty while at the SCHOOL. Mentoring teachers selected by SCHOOL will: a) assist in orienting STUDENTS to the SCHOOL, the classroom, and the pupils; b) explain all SCHOOL and district policies, rules, and regulations to STUDENTS; c) provide prompt and substantive feedback to STUDENTS regarding all performance activities and interactions with SCHOOL personnel, pupils, and parents; d) provide opportunities for STUDENTS to observe and practice:
    i. teaching foundational skills;
    ii. a strong literature, language, comprehension component, with a balance of oral and written language, including meaning making, language development, and effective expression;
    iii. screening and diagnostic techniques that inform teaching and assessment and early intervention strategies;
    iv. concepts and strategies included in the California Dyslexia Guidelines with students with dyslexia.

    e) complete evaluations of STUDENTS' progress and submit them to the University faculty supervisor, after reviewing them with the applicable STUDENT; f) immediately inform the University faculty supervisor of any concerns regarding a STUDENT; g) establish a time to meet and discuss with STUDENTS their activities, impressions, reflections, and suggestions for goals and areas of improvement; h) (For student teaching) supervise STUDENTS on a daily basis - if the mentoring teacher is absent from the classroom for any reason, a certified substitute must be assigned to the classroom. Student teachers holding a 30 day sub permit are allowed to sub in their assigned classroom or other school site classrooms with the approval of university personnel.

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5. The SCHOOL shall provide to UNIVERSITY and STUDENTS the policies and procedures and other relevant materials to allow STUDENTS to function appropriately within the SCHOOL.

6. STUDENTS assigned to the SCHOOL shall follow the SCHOOL'S rules, regulations and protocols for health and safety. The SCHOOL will provide necessary emergency medical services to STUDENTS.

7. The SCHOOL shall permit STUDENTS access to the library facilities/curriculum laboratories available to their personnel. STUDENTS may not remove materials from the SCHOOL without appropriate approval.

8. The SCHOOL shall keep confidential and shall not disclose to any person or entity (a) STUDENT applications; (b) STUDENT health records or reports; and/or (c) any STUDENT records as defined in the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g, concerning any STUDENT participating in the education experiences provided by SCHOOL, unless such disclosure is authorized by the STUDENT or is ordered by a court of competent jurisdiction. SCHOOL shall adopt and enforce policies and procedures necessary to protect the confidentiality of STUDENT records as defined herein.

9. STUDENTS shall not be considered employees or agents of the SCHOOL.

IV. INDEMNIFICATION

1. Each party (the "Indemnifying Party") shall indemnify, defend and hold harmless, at the request of the other party(the "Indemnified Party") from and against any and all claims, losses, liabilities, costs, and expenses including reasonable attorney's fees, established by judgment or alternative resolution award, arising from (a) any material breach of this Agreement by the Indemnifying Party or (b) the negligent acts or omissions in the performance of obligations hereunder by the Indemnifying Party or any employee, agent, or other representative of the Indemnifying Party.

2. UNIVERSITY and SCHOOL shall provide prompt notification to one another and, to the extent allowed by law, shall reasonably cooperate with one another in the defense of, any lawsuits, claims, or threatened claims that pertain to services provided pursuant to this Agreement.

V. INSURANCE

1. UNIVERSITY and SCHOOL each shall maintain, as a minimum, Commercial General Liability Insurance written on an occurrence basis with insurance companies acceptable to the other party for limits of not less than $1,000,000 per occurrence and $2,000,000 aggregate, as assurance of its accountability for any such losses, claims, liabilities, or expenses.

2. Upon written request, a party shall provide the other party with a certificate evidencing such insurance coverage.

3. Insurance required by UNIVERSITY to be maintained hereunder may be provided under: (a) an individual policy; (b) a blanket policy or policies which may include other liabilities, properties and locations of UNIVERSITY or its affiliates; (c) a plan of self-insurance, provided that UNIVERSITY or any guarantor of UNIVERSITY'S obligations under this Agreement maintains, during the period of such self-insurance, a net worth of at least Fifty

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Million Dollars ($50,000,000); or (d) a combination of any of the foregoing insurance programs. Insurance required to be maintained by SCHOOL hereunder may be provided through SCHOOL's participation in a joint powers authority, a pooled risk-sharing program, or through SCHOOL's authorized program of self-insurance, to the extent permitted under California law. Any such coverage shall satisfy SCHOOL's insurance obligations under this Agreement to the same extent as commercially procured insurance.

4. As a condition of placement at the SCHOOL, the UNIVRESITY shall (1) obtain or (2) require each STUDENT to obtain and maintain, at the STUDENT's sole expense, professional liability insurance covering the Student Intern's acts and omissions while participating in the program at the SCHOOL, with minimum limits of not less than One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in the aggregate. The UNIVERSITY shall ensure that proof of such coverage is provided to the SCHOOL prior to placement of any STUDENT.

VI. TAXES

1. SCHOOL agrees to invoice UNIVERSITY within 90 days of the Invoice Date all applicable sales and use taxes for all invoices where the Services would require SCHOOL to collect and remit to any state, sales or use tax. UNIVERSITY agrees to pay and reimburse SCHOOL for all such lawfully imposed taxes as invoiced by SCHOOL within the 90-day period. SCHOOL may be relieved of its obligation to collect and remit sales and use taxes upon receipt of a valid exemption certificate. SCHOOL shall pay, satisfy and perform, and hold UNIVERSITY Indemnified Parties harmless from, any Claims, taxes and other governmentally imposed fees and charges including, but not limited to, all federal, state and local taxes, levies, fees and assessments, for Services provided by SCHOOL under this Agreement. Notwithstanding anything to the contrary herein, UNIVERSITY shall not be liable for any taxes based on SCHOOL's net income, gross receipts or equity.

VII. REPRESENTATIONS AND WARRANTIES

1. Each party to this Agreement represents and warrants that (i) it has the full power and authority to enter into this Agreement and to carry out the transactions contemplated hereby applicable to it; and (ii) it has taken all action necessary to authorize the execution, delivery and performance of this Agreement, and this Agreement has been duly executed and delivered to such party.

VIII. GENERAL PROVISIONS

1. Neither the SCHOOL nor the UNIVERSITY will discriminate against any person because of race, color, religion, sex, or national origin, nor discriminate against any STUDENT or student applicant with a disability pursuant to law as set forth in the Americans with Disabilities Act.

2. This Agreement is not intended and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture or association between the UNIVERSITY and the SCHOOL and their employees, STUDENTS, or agents, but rather is an Agreement by and among two independent contractors. Each STUDENT is placed with the SCHOOL in order to receive educational experience as part of the academic curriculum; duties performed by a STUDENT are not performed as an employee or agent of the SCHOOL but rather in fulfillment of the academic requirements of the educational experience and are performed under direct supervision by SCHOOL personnel. Unless required by state law, the SCHOOL nor the UNIVERSITY is required to provide workers' compensation coverage for the STUDENTS participating in the educational experience.

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UNIVERSITY acknowledges that nothing in this Agreement shall be construed to confer any right upon the UNIVERSITY or UNIVERSITY personnel to participate in, control, or direct operations at the SCHOOL.

3. The SCHOOL shall timely notify the UNIVERSITY when any UNIVERSITY employee or STUDENT has been involved in a reported incident and the UNIVERSITY shall have the opportunity to participate in any on-going investigation and shall have access to any oral or written reports and any other documentation related to the reported incident.

4. This Agreement constitutes the entire agreement as to the rights and obligations of the parties hereto and supersedes all prior and contemporaneous agreements and undertaking of the parties pertaining to the referenced subject matter.

5. Amendments to this Agreement may be made at any time, provided, however, that any amendments, modifications or alterations shall be made only in writing and shall become effective only upon the written approval of both the UNIVERSITY and the SCHOOL. The parties may assign this Agreement and any of its rights and/or obligations hereunder without the consent of the other party.

6. No waiver or breach of any term or provision of this Agreement shall be construed to be, nor shall be, a waiver of any other breach of this Agreement. No waiver shall be binding unless in writing signed by the party waiving the breach.

7. In the event that any provision of this Agreement shall be held void, voidable, or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect in accordance with its terms disregarding such unenforceable or invalid provision.

8. This Agreement is not intended to create any rights or interests for any other person or entity other than the SCHOOL or the UNIVERSITY.

9. This Agreement will be governed by the laws of the State of California and shall in all respects be interpreted, enforced, and governed by California laws.

10. The SCHOOL and the UNIVERSITY may execute this Agreement in multiple counterparts, each of which constitutes an original, and all of which, collectively, constitute only one agreement. This Agreement may be executed by facsimile or PDF. Said facsimile or PDF shall be deemed an original and fully enforceable and admissible in any legal proceeding. Delivery of an executed counterpart signature page by facsimile or PDF is as effective as executing and delivering this Agreement in the presence of the other party to this Agreement. This Agreement is effective upon delivery of one executed counterpart from each party to the other party(ies). In proving this Agreement, the SCHOOL or the UNIVERSITY must produce or account only for the executed counterpart of the party to be charged.
Notwithstanding the foregoing, the SCHOOL and the UNIVERSITY may consent to electronic signatures for the purpose of executing this Agreement by email or other electronic means, subject to compliance with any applicable laws, rules or regulations. Any such documents that are delivered electronically and accepted are deemed to be “in writing” to the same extent and with the same effect as if the Agreement had been signed manually. In no event will electronic execution expand such assent to include any terms other than those explicitly set for in this Agreement.

11. Criterion for the Selection of District-employed supervisors (DES)
The matching of student and District-employed supervisor (DES) must be a collaborative process between the SCHOOL AND UNIVERSITY.

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The criterion for the selection of the DES is listed below:

1. DES holds a CLEAR Credential in the content area for which they are providing supervision
2. DES holds a minimum of five or more years of content area K-12 teaching experience.
3. DES must have demonstrated exemplary teaching practices, including excellence in: classroom management; student engagement; lesson planning, delivery, differentiation, and assessment; and mentorship of teachers and teacher candidates.
4. DES must be willing to model effective instructional practices and to guide, nurture, and provide daily feedback to our candidate
5. DES must allow the teacher candidate to complete state-mandated 4 weeks of solo teaching, and TPA assessment requirements, including video recording of students.

DES must complete the California Commission on Teacher Credentialing state required eight (8) hour training if they have not already met this requirement.

IX. DISPUTE RESOLUTION

1. In the event a controversy, claim or dispute ("Dispute") arising out of or relating to this Agreement arises between the Parties, either Party may request by notice to the other Party that the dispute be escalated to the Parties' respective senior management personnel. Upon request, each Party's respective senior management personnel will conference by telephone or in person with the other Party's senior management personnel within a reasonable period of time not to exceed fifteen (15) calendar days of such notice to determine if the dispute may be resolved. If such senior management personnel are unable to resolve the dispute within thirty (30) calendar days of such meeting, either Party may resort to alternate dispute resolution such as mediation or otherwise seek recourse from the courts. Either Party may seek injunctive or other urgent equitable relief at any time.

X. TERM AND NOTICE

1. This Agreement shall become effective on the date that this Agreement is fully executed by the parties and approved by its respective governing board and shall not exceed five (5) years from effective date. Either party may terminate this Agreement without cause by giving thirty (30) days prior written notice to the other party of its intention to terminate. Notwithstanding any such termination, all STUDENTS already enrolled in and participating in education experiences at SCHOOL at the time of the notice of termination shall be given a period of time not to exceed six (6) months from the date of the notice of termination during which to complete their education experiences at SCHOOL.

2. Any notice given under this Agreement may be given by personal delivery, overnight air express, email, or certified United States mail. Notice shall be deemed to be given (a) upon actual receipt; (b) upon delivery confirmation if by email; or (c) five (5) business days after mailing, if the notice is by United States mail, return receipt requested. Notice under this Agreement shall be given to the parties at the following addresses or to such other persons or places as either party may from time to time designate by written notice to the other party.

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If to the UNIVERSITY:	University of Phoenix College of Education 4035 S. Riverpoint Parkway Phoenix, AZ 85040
With a copy to:	University of Phoenix University Legal Services 4035 S. Riverpoint Parkway Phoenix, AZ 85040
If to the SCHOOL:	Sacramento City Unified School District 5735 47th Ave Sacramento, CA 95824

XI. Counterparts and Electronic Signatures

1. The Agency and the University may execute this Agreement in multiple counterparts, each of which constitutes an original, and all of which, collectively, constitute only one agreement. This Agreement may be executed electronically. An electronic signature shall be deemed an original and fully enforceable and admissible in any legal proceeding. Delivery of an executed counterpart signature page is an effective as executing and delivering this Agreement in the presence of the other party to this Agreement. This Agreement is effective upon delivery of one executed counterpart from each party to the other party(ies). In proving this Agreement, the Agency or the University must produce or account only for the executed counterpart of the party to be charged.

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first subscribed above.

UNIVERSITY:	**SCHOOL:**
Pamela Roggeman	
Signature	Signature
Pamela Roggeman	
Name	Name
Dean, College of Education	
Title	Title
Phone	Phone Fax
Pamela.Roggeman@phoenix.edu	
E-mail address	E-mail address
2/24/2026 | 10:18 AM MST	
Date	Date

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EXHIBIT A

In accordance with Section II, paragraph 8, UNIVERSITY shall provide the following payment to SCHOOL upon completion of the STUDENT's assignment:

$30.00/per week per student teaching assignment

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EXHIBIT B

WAIVER, RELEASE OF LIABILITY, AND AGREEMENT ("Release")

I, the undersigned participant **("I"; "my"; or "myself**"), in consideration for my participation in a practicum-based services program, professional training program, and/or a field internship (collectively, "**Program**") at the Sacramental City Unified School District ("**District**"), on behalf of myself and my heirs, next of kin, assigns, and legal representatives ("**Releasing Parties**"), hereby agree to the following:

1) **Assumption of Risk**: I understand that participation in the Program involves potential risks, including but not limited to, physical injury, property damage, or other unforeseen harm. I understand that risks may arise from foreseeable or unforeseeable causes. On behalf of the Releasing Parties, I voluntarily assume all risks associated with my participation in the Program.

2) **Waiver and Release of Liability**: On behalf of the Releasing Parties, I hereby waive, release, and discharge the District, and the District's Governing Board, agents, officers, employees, volunteers, contractors and representatives ("Released Parties") from any and all claims, liabilities, damages, or causes of action ("Claims") arising out of or related to my participation in the Program, except for claims that are solely caused by the gross negligence or willful misconduct of the Released Parties.

3) **Waiver of California Civil Code Section 1542**: I acknowledge that I have read and understand California Civil Code Section 1542 ("Section 1542"), which states:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

On behalf of the Releasing Parties, I expressly waive any rights I may have under Section 1542 and acknowledge that this release is intended to include all Claims, known or unknown, arising out of my participation in the Program, except for Claims that are solely caused by the gross negligence or willful misconduct of the Released Parties.

4) **Representations and Agreement:**

a) Student: I represent that I am enrolled in a professional preparation program designed to prepare me to obtain a California Administrative Services Credential or a California Teaching Credential at University of Phoenix ("University"); and have satisfactorily completed any University prerequisites and requirements to participate in the Program.

b) Status: I agree that I am a student and am participating in the Program solely to receive academic credit from the University. I agree that I am not entitled to receive any compensation or personnel benefits from the District for services performed during the Program, and I have no expectation of receiving any compensation, personnel benefits, or future employment from the District because of my participation.

c) Ownership: I agree that I retain no right or interest in any material that I suggest to the District or prepare for or on behalf of the District; all of which shall belong to the District.

d) Confidentiality: I understand that I may receive or have access to non-public information and personally identifiable information (collectively, "Information") during my participation in the Program, and I agree to maintain such Information in strict confidence during and after my participation in the Program.

e) Driver's License and Insurance: If I will operate any motor vehicle in connection with my participation in the Program including in traveling to or from any District facility, I represent: (i) I am a validly licensed driver that is legally authorized to operate a motor vehicle in the State of California, and my license has not been suspended, restricted or revoked; and (ii) I will maintain liability insurance on any vehicles I use in connection with my participation in the Program with a combined single limit of not less than $2,000,000.

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f) Applicable Law and Policies: I agree to fully comply with (i) all applicable laws, regulations and orders and (ii) all District regulations and policies.

5) **Indemnification**: I agree to indemnify, defend, and hold harmless the Released Parties from any claims, losses, damages, liabilities, or expenses (including reasonable attorneys' fees) arising out of (i) my participation in the Program, including but not limited to injury or damage caused to others or any property due to my actions or inactions; and (ii) any Releasing Party's (including, without limit, my own) breach of this Agreement.

6) **Medical Authorization**: In the event of an emergency, on behalf of the Releasing Parties, I authorize the District and its representatives to secure medical treatment for me. I understand that I am responsible for any costs associated with such medical care.

7) **Binding Agreement**: On behalf of the Releasing Parties, I acknowledge and agree that this waiver is legally binding and shall be construed broadly to provide a release and waiver to the maximum extent permissible under applicable law. I further agree that if any portion of this document is found to be unenforceable, the remainder shall remain in full force and effect.

8) **Conflicts**: This Release shall be governed by and enforced in accordance with the laws of the State of California; and any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Sacramento County, California. If any portion of this Release is void, invalid or unenforceable; such portion shall be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof. The remaining portions shall continue in full force. The Released Parties shall be entitled to reasonable attorneys' fees in any legal action involving this Release in which any such Released Party is the substantially prevailing party.

IF PARTICIPANT NAMED BELOW IS UNDER 18 YEARS OF AGE, THE PARENT(S) (OR GUARDIAN(S)) MUST SIGN ON BEHALF OF THE PARTICIPANT TO ALLOW PARTICIPANT TO PARTICIPATE IN THE PROGRAM. ANY PARENT OR GUARDIAN SIGNING THIS RELEASE HAS READ THIS RELEASE AND AGREES TO THE PROVISIONS STATED HEREIN.

I HAVE READ THIS WAIVER AND RELEASE OF LIABILITY, FULLY UNDERSTAND ITS TERMS, AND SIGN IT VOLUNTARILY WITH FULL KNOWLEDGE OF ITS SIGNIFICANCE.

Participant Signature: _____ **Date:** _____

Participant Name: _____

Parent/Guardian Signature (if Participant is under 18): _____

Parent/Guardian Name (if Participant is under 18): _____

Address: _____

Phone Number: _____ **Email:** _____

docusign

Certificate Of Completion

Envelope Id: AFA05E58-44C0-4357-886D-64074F7F1959
Status: Completed
Subject: Please DocuSign: CA_Sacramento City Unified School District NS_COE
Source Envelope:
Document Pages: 11
Signatures: 1
Certificate Pages: 1
Initials: 0
AutoNav: Enabled
EnvelopeId Stamping: Enabled
Time Zone: (UTC-07:00) Arizona

Envelope Originator:
Brianna Stephens
4025 S. Riverpoint Parkway
Phoenix, AZ 85040
Brianna.Stephens@phoenix.edu
IP Address: 71.223.152.199

Record Tracking

Status: Original
2/24/2026 9:47:48 AM
Holder: Brianna Stephens
Brianna.Stephens@phoenix.edu
Location: DocuSign

Signer Events	Signature	Timestamp
Pamela Roggeman Pamela.Roggeman@phoenix.edu Dean, College of Education University of Phoenix Security Level: Email, Account Authentication (None)	Pamela Roggeman Signature Adoption: Pre-selected Style Using IP Address: 2600:8800:17a0:f500:2d0a:ce61:5682:dfc9	Sent: 2/24/2026 9:49:45 AM Viewed: 2/24/2026 10:18:14 AM Signed: 2/24/2026 10:18:19 AM

Electronic Record and Signature Disclosure:
Not Offered via Docusign

In Person Signer Events	Signature	Timestamp

Editor Delivery Events	Status	Timestamp

Agent Delivery Events	Status	Timestamp

Intermediary Delivery Events	Status	Timestamp

Certified Delivery Events	Status	Timestamp

Carbon Copy Events	Status	Timestamp

Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	2/24/2026 9:49:45 AM
Certified Delivered	Security Checked	2/24/2026 10:18:14 AM
Signing Complete	Security Checked	2/24/2026 10:18:19 AM
Completed	Security Checked	2/24/2026 10:18:19 AM

Payment Events	Status	Timestamps

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DEPARTMENT OF CHILD, FAMILY AND ADULT SERVICES
STAFF SUMMARY AND COORDINATION SHEET FY2025-2026

June 27, 2025

SUBJECT: COST REIMBURSEMENT AGREEMENT

Division: Child Protective Services
Contractor: Sacramento City Unified School District.
Agreement Number: 7805000-26-012
Maximum Payment: $100,000
Contract Term: July 1, 2025 through June 30, 2026
Section 71-J Status: Not Subject to Section 71-J
Resolution Number: 2025-0360
Contract Authority: N/A
ETB signed/on-file: On File

Attached for review and approval is an agreement to provide the Independent Living Program to foster care youth who are enrolled in the school district.

County Counsel previously reviewed and approved this agreement on September 5, 2024, no further review necessary pursuant to SCC 2.61.014(b).

SECTION 71-J
The provisions of Section 71-J do not apply to this contract, as County employees do not provide these types of services.

Tom Hannon
Contract Analyst

COORDINATION: Please sign and return via DocuSign. Thank you.

NAME	ACTION	INITIALS	DATE
T. Hannon	Concurrence	Initial TH	7/1/2025
D. Sundquist-Alafranji	Concurrence	DS DSA	7/1/2025
Z. Saeteurn	Concurrence	Initial ES	7/1/2025
S. Sandmeier	Concurrence	Initial SS	7/1/2025
S. Sellers	Concurrence	Initial SS	7/8/2025
M. Chavez	Concurrence	DS MC	7/8/2025
M. Lloyd	Concurrence	Initial ML	7/8/2025
D. Morris	Concurrence	DS DM	7/8/2025
S. Boston	Approval & Signature		

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COUNTY OF SACRAMENTO **COST REIMBURSEMENT AGREEMENT NO. 7805000-26-012**

CONTRACT ANALYST: Thomas Hannon 875-7131

DCFAS AGREEMENT SUMMARY COVER SHEET

CONTRACTOR's NAME: Sacramento City Unified School District

Subject of Agreement: Provides Independent Living Program to foster youth in SCUSD

Contract Term: July 1, 2025 through June 30, 2026

Maximum Payment to Contractor through this Agreement: $100,000.00

County Counsel Approval: _____ Date _____

or

County Counsel Approval Not Required: 2.61.014(b)_____ (Sacramento County Code Section)

Authorized by: 2025-0360_____ (Sacramento County Resolution Number or County Code Section)

☐ **Tax Waiver Granted** _____ ☐ **Tax Waiver Denied** _____

☒ **Standard Agreement** CA Agency Agr ☐ **Non-Standard Agreement**_____
☒ **'Five or more employees' letter on file** **Exhibit D** _____

Risk Management has approved the waiver of insurance requirements ☐
Risk Management has approved indemnification modifications ☐

This contract must be reviewed and approved by County Counsel under Sacramento County Code Section 2.61.014:

☐ 2.61.014 (a): Contract requires Board approval, including but not limited to Section 71-J

☒ 2.61.014 (b): Contract approved in concept or otherwise authorized by Board, **except those reviewed from the prior fiscal year.**

☐ 2.61.014 (c): Contract for services not previously provided by or to the department

☐ 2.61.014 (d): Contract does not utilize the standard format developed by County Counsel

☐ 2.61.014 (e): Contract with another governmental entity

☐ 2.61.014 (f): Contract involving an acquisition or grant of an interest in real property

☐ 2.61.014 (g): Contract requiring waiver of withholding

☐ 2.61.014 (h): Retroactive contracts

FISCAL SUMMARY

Fund Center: 7805000 G/L Account: 30310500 Order #: C51840

CONTRACTOR's Federal Tax Identification Number: 94-6002491

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AGREEMENT

THIS AGREEMENT is made and entered into as of this 1st day of July, 2025, by and between the COUNTY OF SACRAMENTO, a political subdivision of the State of California, hereinafter referred to as "COUNTY", and SACRAMENTO CITY UNIFIED SCHOOL DISTRICT, a political subdivision of the State of California, hereinafter referred to as "CONTRACTOR".

RECITALS

WHEREAS the goal of Sacramento County, Department of Child, Family and Adult Services, hereinafter referred to as "DCFAS," Child Protective Services, hereinafter referred to as "CPS," is to protect children from abuse and neglect, and to strengthen families and provide permanent homes; and

WHEREAS, the Sacramento County Board of Supervisors approved Resolution Number 2025-0360 on June 10, 2025, authorizing the Department of Child, Family and Adult Services, hereinafter referred to as "DCFAS", to enter into an agreement with CONTRACTOR to provide services to children in Sacramento County and authorized the use of additional amendment authority, as authorized in Sacramento County Code Section 2.61.440; and

WHEREAS, pursuant to the resolution cited as providing authority to execute this Agreement, the Department has contract amendment authority for non-monetary changes, monetary decreases, to assign or to terminate this agreement, to extend agreement term as needed and to monetarily increase the total amount of this agreement by no more than $25,000 or 10 percent of the total value of this contract, whichever is greater, so long as existing budget appropriations are not exceeded; and

WHEREAS, CONTRACTOR has the expertise and facility required to provide Independent Living Skills education to children in Sacramento County; and

WHEREAS CONTRACTOR has the expertise and facility required to provide Independent Living Skills education to children in Sacramento County; and

WHEREAS COUNTY AND CONTRACTOR desire to enter into this Agreement on the terms and conditions set forth herein.

NOW, THEREFORE, the parties hereto do mutually agree as follows:

I. SCOPE OF SERVICES

CONTRACTOR shall provide services in the amount, type, and manner described in Exhibit A, which is attached hereto and incorporated herein.

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II. TERM

This Agreement shall be effective and commence as of the date first written above and shall end on June 30, 2026.

III. NOTICE

Any notice, demand, request, consent, or approval that either party hereto may or is required to give the other pursuant to this Agreement shall be in writing and shall be either personally delivered or sent by mail, addressed as follows:

TO COUNTY	TO CONTRACTOR
DIRECTOR Department of Child, Family and Adult Services P.O. Box 269057 Sacramento, CA 95826	Sacramento City Unified School District 5735 47th Avenue Sacramento, CA 95824

Either party may change the address to which subsequent notice and/or other communications can be sent by giving written notice designating a change of address to the other party, which shall be effective upon receipt.

IV. COMPLIANCE WITH LAWS

CONTRACTOR shall observe and comply with all applicable federal, state, and county laws, regulations, and ordinances.

V. GOVERNING LAWS AND JURISDICTION

This Agreement shall be deemed to have been executed and to be performed within the State of California and shall be construed and governed by the internal laws of the State of California. Any legal proceedings arising out of or relating to this Agreement shall be brought in Sacramento County, California.

VI. LICENSES, PERMITS, AND CONTRACTUAL GOOD STANDING

A. CONTRACTOR shall possess and maintain all necessary licenses, permits, certificates, and credentials required by the laws of the United States, the State of California, County of Sacramento, and all other appropriate governmental agencies, including any certification and credentials required by COUNTY. Failure

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to maintain the licenses, permits, certificates, and credentials shall be deemed a breach of this Agreement and constitutes grounds for the termination of this Agreement by COUNTY.

B. CONTRACTOR further certifies to COUNTY that it and its principals are not debarred, suspended, or otherwise excluded from or ineligible for participation in federal, state, or county government contracts. CONTRACTOR certifies that it shall not contract with a subcontractor that is so debarred or suspended.

VII. PERFORMANCE STANDARDS

CONTRACTOR shall perform its services under this Agreement in accordance with the industry and/or professional standards applicable to CONTRACTOR's services. COUNTY may evaluate CONTRACTOR's performance of the scope of services provided in Exhibit A in accordance with performance outcomes determined by COUNTY. CONTRACTOR shall maintain such records concerning performance outcomes as required by COUNTY and provide the records to COUNTY upon request.

VIII. OWNERSHIP OF WORK PRODUCT

All technical data, evaluations, plans, specifications, reports, documents, or other work products developed by CONTRACTOR hereunder shall be the exclusive property of COUNTY and shall be delivered to COUNTY upon completion of the services authorized hereunder. CONTRACTOR may retain copies thereof for its files and internal use. Publication of the information directly derived from work performed or data obtained in connection with services rendered under this Agreement must first be approved in writing by COUNTY. COUNTY recognizes that all technical data, evaluations, plans, specifications, reports, and other work products are instruments of CONTRACTOR's services and are not designed for use other than what is intended by this Agreement.

IX. STATUS OF CONTRACTOR

A. It is understood and agreed that CONTRACTOR (including CONTRACTOR's employees) is an independent contractor, and that no relationship of employer-employee exists between the parties hereto. CONTRACTOR's assigned personnel shall not be entitled to any benefits payable to employees of COUNTY. COUNTY is not required to make any deductions or withholdings from the compensation payable to CONTRACTOR under the provisions of this Agreement, and as an independent contractor, CONTRACTOR hereby indemnifies and holds COUNTY harmless from any and all claims that may be made against COUNTY based upon any contention by any third party that an employer-employee relationship exists by reason of this Agreement.

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B. It is further understood and agreed by the parties hereto that CONTRACTOR in the performance of its obligation hereunder is subject to the control or direction of COUNTY as to the designation of tasks to be performed, the results to be accomplished by the services hereunder agreed to be rendered and performed, and not the means, methods, or sequence used by CONTRACTOR for accomplishing the results.

C. If, in the performance of this Agreement, any third persons are employed by CONTRACTOR, such persons shall be entirely and exclusively under the direction, supervision, and control of CONTRACTOR. All terms of employment, including hours, wages, working conditions, discipline, hiring, and discharging, or any other terms of employment or requirements of law, shall be determined by CONTRACTOR, and COUNTY shall have no right or authority over such persons or the terms of such employment.

D. It is further understood and agreed that as an independent contractor and not an employee of COUNTY, neither CONTRACTOR nor CONTRACTOR's assigned personnel shall have any entitlement as a COUNTY employee, right to act on behalf of COUNTY in any capacity whatsoever as agent, nor to bind COUNTY to any obligation whatsoever. CONTRACTOR shall not be covered by workers' compensation; nor shall CONTRACTOR be entitled to compensated sick leave, vacation leave, retirement entitlement, participation in group health, dental, life, and other insurance programs, or entitled to other fringe benefits payable by COUNTY to employees of COUNTY.

E. It is further understood and agreed that CONTRACTOR must issue W-2 and 941 Forms for income and employment tax purposes for all of CONTRACTOR's assigned personnel under the terms and conditions of this Agreement.

X. CONTRACTOR IDENTIFICATION

CONTRACTOR shall provide COUNTY with the following information for the purpose of compliance with California Unemployment Insurance Code Section 1088.8 and Sacramento County Code Chapter 2.160: CONTRACTOR's name, address, telephone number, social security number or tax identification number, and whether dependent health insurance coverage is available to CONTRACTOR.

XI. COMPLIANCE WITH CHILD, FAMILY, AND SPOUSAL SUPPORT REPORTING OBLIGATIONS

A. CONTRACTOR's failure to comply with state and federal child, family, and spousal support reporting requirements regarding a CONTRACTOR's employees or failure to implement lawfully served wage and earnings assignment orders or notices of

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assignment relating to child, family, and spousal support obligations shall constitute a default under this Agreement.

B. CONTRACTOR's failure to cure such default within ninety (90) days of notice by COUNTY shall be grounds for termination of this Agreement.

XII. BENEFITS WAIVER

If CONTRACTOR is unincorporated, CONTRACTOR acknowledges and agrees that CONTRACTOR is not entitled to receive the following benefits and/or compensation from COUNTY: medical, dental, vision and retirement benefits, life and disability insurance, sick leave, bereavement leave, jury duty leave, parental leave, or any other similar benefits or compensation otherwise provided to permanent civil service employees pursuant to the County Charter, the County Code, the Civil Service Rule, the Sacramento County Employees' Retirement System and/or any and all memoranda of understanding between COUNTY and its employee organizations. Should CONTRACTOR or any employee or agent of CONTRACTOR seek to obtain such benefits from COUNTY, CONTRACTOR agrees to indemnify and hold harmless COUNTY from any and all claims that may be made against COUNTY for such benefits.

XIII. CONFLICT OF INTEREST

CONTRACTOR and CONTRACTOR's officers and employees shall not have a financial interest, or acquire any financial interest, direct or indirect, in any business, property, or source of income which could be financially affected by or otherwise conflict in any manner or degree with the performance of services required under this Agreement.

XIV. LOBBYING AND UNION ORGANIZATION ACTIVITIES

A. CONTRACTOR shall comply with all certification and disclosure requirements prescribed by Section 319, Public Law 101-121 (31 U.S.C. § 1352) and any implementing regulations.

B. If services under this Agreement are funded with state funds granted to COUNTY, CONTRACTOR shall not utilize any such funds to assist, promote, or deter union organization by employees performing work under this Agreement and shall comply with the provisions of Government Code Sections 16645 through 16649.

C. If services under this Agreement are funded in whole or in part with Federal funds no funds may be used to support or defeat legislation pending before Congress or any state legislature. CONTRACTOR further agrees to comply with all requirements of the Hatch Act (Title 5 USC, Sections 1501-1508).

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XV. NONDISCRIMINATION IN EMPLOYMENT, SERVICES, BENEFITS, AND FACILITIES

A. CONTRACTOR (or in the case of SVS MOUs HOST SITE) agrees and assures COUNTY that CONTRACTOR/HOST SITE and any subcontractors shall comply with all applicable federal, state, and local anti-discrimination laws, regulations, and ordinances and not unlawfully discriminate, harass, or allow harassment against any employee, applicant for employment, employee or agent of COUNTY, or recipient of services contemplated to be provided under this Agreement, because of race, ancestry, marital or parental status, or military status, color, religious creed, political belief, national origin, ethnic group identification, sex, sexual orientation, age (over 40), medical condition (including HIV and AIDS), or physical or mental disability. CONTRACTOR shall ensure that the evaluation and treatment of its employees and applicants for employment, the treatment of COUNTY employees and agents and recipients of services are free from such discrimination and harassment.

B. CONTRACTOR represents that it is in compliance with and agrees that it will continue to comply with the Americans with Disabilities Act of 1990 (42 U.S.C. § 12101 et seq.), the Fair Employment and Housing Act (Government Code § 12900 et seq.), and regulations and guidelines issued pursuant thereto.

C. CONTRACTOR agrees to compile data, maintain records, post required notices, and submit reports to permit effective enforcement of all applicable anti-discrimination laws and this provision.

D. CONTRACTOR shall include this nondiscrimination provision in all subcontracts related to this Agreement.

XVI. MUTUAL INDEMNIFICATION

A. CONTRACTOR shall defend, indemnify, and hold harmless COUNTY, its Board of Supervisors, officers, directors, agents, employees, and volunteers from and against all demands, claims, actions, liabilities, losses, damages, and costs, including payment of reasonable attorneys' fees, arising out of or resulting from the performance of the Agreement, caused in whole or in part by the negligent or intentional acts or omissions of CONTRACTOR's officers, directors, agents, employees, or subcontractors.

B. COUNTY shall defend, indemnify, and hold harmless, CONTRACTOR, its officers, directors, agents, employees, and subcontractors from and against all demands, claims, actions, liabilities, losses, damages, and costs, including payment of

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reasonable attorneys' fees, arising out of or resulting from the performance of the Agreement, caused in whole or in part by the negligent or intentional acts or omissions of COUNTY's Board of Supervisors, officers, directors, agents, employees, or volunteers.

C. It is the intention of COUNTY and CONTRACTOR that the provisions of this paragraph be interpreted to impose on each party responsibility to the other for the acts and omissions of their respective officers, directors, agents, employees, volunteers, COUNTY's Board of Supervisors, and CONTRACTOR's subcontractors. It is also the intention of COUNTY and CONTRACTOR that, where comparative fault is determined to have been contributory, principles of comparative fault will be followed and each party shall bear the proportionate cost of any damage attributable to the fault of that party, its officers, directors, agents, employees, volunteers, COUNTY's Board of Supervisors, and CONTRACTOR's subcontractors.

XVII. INSURANCE

Without limiting CONTRACTOR's indemnification, CONTRACTOR shall maintain in force at all times during the term of this Agreement and any extensions or modifications thereto, insurance as specified in Exhibit B. It is the responsibility of CONTRACTOR to notify its insurance advisor or insurance carrier(s) regarding coverage, limits, forms, and other insurance requirements specified in Exhibit B. It is understood and agreed that COUNTY shall not pay any sum to CONTRACTOR under this Agreement unless and until COUNTY is satisfied that all insurance required by this Agreement is in force at the time services hereunder are rendered. Failure to maintain insurance as required in this Agreement may be grounds for material breach of contract.

XVIII. INFORMATION TECHNOLOGY ASSURANCES

CONTRACTOR shall take all reasonable precautions to ensure that any hardware, software, and/or embedded chip devices used by CONTRACTOR in the performance of services under this Agreement, other than those owned or provided by COUNTY, shall be free from viruses. Nothing in this provision shall be construed to limit any rights or remedies otherwise available to COUNTY under this Agreement.

XIX. WEB ACCESSIBILITY

CONTRACTOR shall ensure that all websites and web applications provided by CONTRACTOR pursuant to this Agreement shall comply with COUNTY's Web Accessibility Policy adopted by the Board of Supervisors on February 18, 2003, as well as any approved amendment thereto.

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XX. COMPENSATION AND PAYMENT OF INVOICE LIMITATIONS

A. Compensation under this Agreement shall be limited to the Maximum Total Payment Amount set forth in Exhibit C or Exhibit C as modified by COUNTY in accordance with express provisions in this Agreement.

B. CONTRACTOR shall submit an invoice on the forms and in accordance with the procedures prescribed by COUNTY on a monthly basis. Invoices shall be submitted to COUNTY no later than the fifteenth (15th) day of the month following the invoice period, and COUNTY shall pay CONTRACTOR within thirty (30) days after receipt of an appropriate and correct invoice.

C. All claims, invoices, and monthly reports must be submitted by the fifteenth (15th) day of the month following the claim period. Estimated invoices for services provided through the month of June in the current fiscal year must be submitted no later than June 10th of the same fiscal year. Invoices submitted after July 10th for the prior year shall not be honored by the COUNTY unless CONTRACTOR has obtained prior written COUNTY approval.

D. COUNTY operates on a July through June fiscal year. Invoices for services provided in any fiscal year must be submitted no later than July 10th, after the end of the fiscal year.

E. CONTRACTOR shall maintain for four (4) years following termination of this Agreement full and complete documentation of all services and expenditures associated with performing the services covered under this Agreement. Expense documentation shall include time sheets or payroll records for each employee, receipts for supplies, applicable subcontract expenditures, applicable overhead, and indirect expenditures.

F. In the event CONTRACTOR fails to comply with any provisions of this Agreement, COUNTY may withhold payment until such non-compliance has been corrected.

XXI. LEGAL TRAINING INFORMATION

If under this Agreement CONTRACTOR is to provide training of County personnel on legal issues, then CONTRACTOR shall submit all training and program material for prior review and written approval by County Counsel. Only those materials approved by County Counsel shall be utilized to provide such training.

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XXII. SUBCONTRACTS, ASSIGNMENT

A. CONTRACTOR shall obtain prior written approval from COUNTY before subcontracting any of the services delivered under this Agreement. CONTRACTOR remains legally responsible for the performance of all contract terms, including work performed by third parties under subcontracts. Any subcontracting will be subject to all applicable provisions of this Agreement. CONTRACTOR shall be held responsible by COUNTY for the performance of any subcontractor whether approved by COUNTY or not.

B. This Agreement is not assignable by CONTRACTOR in whole or in part without the prior written consent of COUNTY.

XXIII. AMENDMENT AND WAIVER

Except as provided herein, no alteration, amendment, variation, or waiver of the terms of this Agreement shall be valid unless made in writing and signed by both parties. Waiver by either party of any default, breach, or condition precedent shall not be construed as a waiver of any other default, breach, or condition precedent or any other right hereunder. No interpretation of any provision of this Agreement shall be binding upon COUNTY unless agreed in writing by DIRECTOR and counsel for COUNTY.

XXIV. SUCCESSORS

This Agreement shall bind the successors of COUNTY and CONTRACTOR in the same manner as if they were expressly named.

XXV. TIME

Time is of the essence for this Agreement.

XXVI. INTERPRETATION

This Agreement shall be deemed to have been prepared equally by both of the parties, and the Agreement and its individual provisions shall not be construed or interpreted more favorably for one party on the basis that the other party prepared it.

XXVII. DIRECTOR

As used in this Agreement, "DIRECTOR" shall mean the Director of the Department of Child, Family and Adult Services, or his/her designee.

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XXVIII. DISPUTES

In the event of any dispute arising out of or relating to this Agreement, the parties shall attempt, in good faith, to promptly resolve the dispute mutually between themselves. Pending resolution of any such dispute, CONTRACTOR shall continue without delay to carry out all its responsibilities under this Agreement unless the Agreement is otherwise terminated in accordance with the Termination provisions herein. COUNTY shall not be required to make payments for any services that are the subject of this dispute resolution process until such dispute has been mutually resolved by the parties. If the dispute cannot be resolved within 15 calendar days of initiating such negotiations or such other time period as may be mutually agreed to by the parties in writing, either party may pursue its available legal and equitable remedies pursuant to the laws of the State of California. Nothing in this Agreement or provision shall constitute a waiver of any of the government claim filing requirements set forth in Title 1, Division 3.6, of the California Government Code or as otherwise set forth in local, state, and federal law.

XXIX. TERMINATION

A. Either party may terminate this Agreement without cause upon thirty (30) days' written notice to the other party. Notice shall be deemed served on the date of mailing. If notice of termination for cause is given by COUNTY to CONTRACTOR, and it is later determined that CONTRACTOR was not in default or the default was excusable, then the notice of termination shall be deemed to have been given without cause pursuant to this paragraph (A).

B. COUNTY may terminate this Agreement for cause immediately upon giving written notice to CONTRACTOR should CONTRACTOR materially fail to perform any of the covenants contained in this Agreement in the time and/or manner specified. In the event of such termination, COUNTY may proceed with the work in any manner deemed proper by COUNTY. If notice of termination for cause is given by COUNTY to CONTRACTOR, and it is later determined that CONTRACTOR was not in default or the default was excusable, then the notice of termination shall be deemed to have been given without cause pursuant to paragraph (A) above.

C. COUNTY may terminate or amend this Agreement immediately upon giving written notice to CONTRACTOR, 1) if advised that funds are not available from external sources for this Agreement or any portion thereof, including if distribution of such funds to the COUNTY is suspended or delayed; 2) if funds for the services and/or programs provided pursuant to this Agreement are not appropriated by the State; 3) if funds in COUNTY’s yearly proposed and/or final budget are not appropriated by COUNTY for this Agreement or any portion thereof; or 4) if funds that were previously appropriated for this Agreement are

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reduced, eliminated, and/or re-allocated by County as a result of mid-year budget reductions.

D. If this Agreement is terminated under paragraph A or C above, CONTRACTOR shall only be paid for any services completed and provided prior to notice of termination. In the event of termination under paragraph A or C above, CONTRACTOR shall be paid an amount which bears the same ratio to the total compensation authorized by the Agreement as the services actually performed bear to the total services of CONTRACTOR covered by this Agreement, less payments of compensation previously made. In no event, however, shall COUNTY pay CONTRACTOR an amount that exceeds a pro-rata portion of the Agreement total based on the portion of the Agreement term that has elapsed on the effective date of the termination.

E. CONTRACTOR shall not incur any expenses under this Agreement after notice of termination and shall cancel any outstanding expense obligations to a third party that CONTRACTOR can legally cancel.

XXX. REPORTS

CONTRACTOR shall, without additional compensation, therefore, make fiscal, program evaluation, progress, and such other reports as may be reasonably required by DIRECTOR concerning CONTRACTOR's activities as they affect the contract duties and purposes herein. COUNTY shall explain procedures for reporting the required information.

XXXI. AUDITS AND RECORDS

Upon COUNTY's request, COUNTY or its designee shall have the right at reasonable times and intervals to audit, at CONTRACTOR's premises, CONTRACTOR's financial and program records as COUNTY deems necessary to determine CONTRACTOR's compliance with legal and contractual requirements and the correctness of claims submitted by CONTRACTOR. CONTRACTOR shall maintain such records for a period of four (4) years following termination of the Agreement and shall make them available for copying upon COUNTY's request at COUNTY's expense. COUNTY shall have the right to withhold any payment under this Agreement until CONTRACTOR has provided access to CONTRACTOR's financial and program records related to this Agreement.

XXXII. PRIOR AGREEMENTS

This Agreement constitutes the entire contract between COUNTY and CONTRACTOR regarding the subject matter of this Agreement. Any prior agreements, whether oral or written, between COUNTY and CONTRACTOR regarding the subject matter of this

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Agreement are hereby terminated effective immediately upon full execution of this Agreement.

XXXIII. SEVERABILITY

If any term or condition of this Agreement or the application thereof to any person(s) or circumstance is held invalid or unenforceable, such invalidity or unenforceability shall not affect other terms, conditions, or applications which can be given effect without the invalid term, condition, or application; to this end the terms and conditions of this Agreement are declared severable.

XXXIV. FORCE MAJEURE

Neither CONTRACTOR nor COUNTY shall be liable or responsible for delays or failures in performance resulting from events beyond the reasonable control of such party and without fault or negligence of such party. Such events shall include but not be limited to acts of God, strikes, lockouts, riots, acts of war, epidemics, acts of government, fire, power failures, nuclear accidents, earthquakes, unusually severe weather, acts of terrorism, or other disasters, whether or not similar to the foregoing, and acts or omissions or failure to cooperate of the other party or third parties (except as otherwise specifically provided herein).

XXXV. SURVIVAL OF TERMS

All services performed and deliverables provided pursuant to this Agreement are subject to all the terms, conditions, price discounts, and rates set forth herein, notwithstanding the expiration of the initial term of this Agreement or any extension thereof. Further, the terms, conditions, and warranties contained in this Agreement that by their sense and context are intended to survive the completion of the performance, cancellation, or termination of this Agreement shall so survive.

XXXVI. DUPLICATE COUNTERPARTS

This Agreement may be executed in duplicate counterparts. The Agreement shall be deemed executed when it has been signed by both parties.

Signatures scanned and transmitted electronically shall be deemed original signatures for purposes of this Agreement, with such scanned signatures having the same legal effect as original signatures. This Agreement may be executed through the use of an electronic signature and will be binding on each party as if it were physically executed.

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XXXVII. AUTHORITY TO EXECUTE

Each person executing this Agreement represents and warrants that he or she is duly authorized and has legal authority to execute and deliver this Agreement for or on behalf of the parties to this Agreement. Each party represents and warrants to the other that the execution and delivery of the Agreement and the performance of such party's obligations hereunder have been duly authorized.

XXXVIII. DRUG-FREE WORKPLACE

If the contract is funded in whole or in part with State funds the CONTRACTOR shall comply with Government Code Section 8355 and require that its Subcontractors comply. By executing this contract CONTRACTOR certifies that it will provide a drug-free workplace pursuant to Government Code Section 8355.

XXXIX. CLEAN AIR ACT AND WATER POLLUTION CONTROL ACT

CONTRACTOR shall comply with applicable standards of the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended. Subcontracts (Subgrants) of amounts in excess of $150,000 must contain a provision that requires the non-Federal awardee to agree to comply with all applicable standards, orders or regulations issued pursuant to the two Acts cited in this section. Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

XL. CULTURAL AND LINGUISTIC PROFICIENCY

To ensure equal access to quality care by diverse populations, CONTRACTOR shall adopt the federal Office of Minority Health Culturally and Linguistically Appropriate Service (CLAS) national standards, which can be found at http://minorityhealth.hhs.gov/omh/browse.aspx?lvl=2&lvlid=53.

XLI. ASSURANCES OF COMPLIANCE WITH CIVIL RIGHTS REQUIREMENTS

The CONTRACTOR, subcontractor, successor, transferee, and/or assignee shall comply with Title VI of the Civil Rights Act of 1964, which prohibits recipients of federal financial assistance from excluding from a program or activity, denying benefits of, or otherwise discriminating against a person on the basis of race, color, or national origin (42 U.S.C. § 2000d et seq.), as implemented by the Department of the Treasury's Title VI regulations, 31 CFR Part 22, which are herein incorporated by reference and made a part of this contract (or agreement). Title VI also includes protection to persons with "Limited English Proficiency" in any program or activity receiving federal financial assistance, 42 U.S.C. § 2000d et seq., as implemented

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by the Department of the Treasury's Title VI regulations, 31 CFR Part 22, and herein incorporated by reference and made a part of this contract or agreement.

The CONTRACTOR, subcontractor, successor, transferee, and/or assignee shall comply with Division 21, which requires that persons or entities that contract to administer California Department of Social Services (CDSS) funded programs comply with nondiscrimination statutes because they act as agents of the California Welfare Department (CWD) in carrying out the programs or activities CDSS funds. (MPP § 21-103.4.) and herein incorporated by reference and made a part of this contract or agreement.

These contractors must certify compliance with all civil rights laws, rules, and regulations; CWDs are required to document this certification using an Assurance of Compliance Statement or its equivalent from each such contractor and maintain current originals signed by contractor administrators.

XLII. ADDITIONAL PROVISIONS

The additional provisions contained in Exhibits A, B, C, D, E, F, and G, attached hereto are part of this Agreement and are incorporated herein by reference.

IN WITNESS WHEREOF, the parties hereto have entered into this Agreement as of the day and year first written above.

COUNTY OF SACRAMENTO, a political subdivision of the State of California	**SACRAMENTO CITY UNIFIED SCHOOL DISTRICT**
By _____	By Signed by: Mary Hardin Young 618444F325E34F2... _____
Shelby Boston, Director, Department of Child, Family and Adult Services. Approval delegated pursuant to Sacramento County Code Section 2.61.012 (h)	Mary Hardin Young, Deputy Superintendent
Date: _____	Date: 03/13/2026 _____

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CONTRACT AND CONTRACTOR TAX STATUS
REVIEWED AND APPROVED BY COUNTY COUNSEL

By: 2.61.014(b)_____ Date: _____

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EXHIBIT A to AGREEMENT between the COUNTY OF SACRAMENTO, hereinafter referred to as "COUNTY", and SACRAMENTO CITY UNIFIED SCHOOL DISTRICT, hereinafter referred to as "CONTRACTOR"

SERVICE REQUIREMENTS

I. SERVICE LOCATIONS

Facility Name: C.K. McClatchy High School
Street Address: 3066 Freeport Boulevard
City and Zip Code: Sacramento, CA 95818

Facility Name: Foster Youth Services
Sacramento City Unified School District
Street Address: 5735 47th Avenue
City and Zip Code: Sacramento, CA 95824

II. SERVICE PERFORMANCE MONITOR

Name and Title: Stephanie Sandmeier, Program Planner, DCFAS
Address: P.O. Box 269057, Sacramento, CA 95826-9057

III. DESCRIPTION OF SERVICES

CONTRACTOR shall:

A. Provide a program to all the Independent Living Program Eligible youth that reside within the district boundaries and/or are attending a school within the district. The program shall provide support and services to assist the youth in making the transition from foster care to independent living. The program shall include an "Independent Life Skills" (ILS) class/workshop that provides instruction in basic life skills and assist the youth(s) in setting and obtaining realistic goals for their future. The program's curriculum shall focus on developing students' social skills, health awareness, finances, job/career development, and survival skills for independent living. Foster Youth students shall earn educational credit, if applicable, for the successful completion of the course. ILS class curriculum shall be provided to COUNTY (ILP Coordinator) and at least 75% of the curriculum shall consist of experiential (hands-on) activities.

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B. Include student role-play experiences that will enable students to function independently as productive citizens. This shall be accomplished through "life skills education", a learning process that assists individuals to develop the effective skills they need to be productive successful adults.

C. Provide individual instruction, life skills assessment, and emancipation/AB 12 (extended foster care) planning services to ILP students. Services shall be provided by staff who hold a Pupil Personnel Services Credential; or a Teaching Credential; or a Bachelor's degree in social service, counseling, or psychology field. Staff holding any other combination of education and experience must have prior written approval from COUNTY.

D. Districts will identify and prioritize eligible foster youth based on:
   1. Grade level - with seniors being highest priority
   2. Age - with oldest being highest priority
   3. Out-of-county youth
   4. Active participation in ILP services

E. Districts will actively recruit a youth facilitator who is a former foster youth whose incentive will be paid for by ILP.

F. Discuss permanency resources and services at the beginning and end of each school year. Ask each student to identify their permanent and supportive person at the beginning and end of each school year. Document this information in the COUNTY ILP Database at the beginning and end of the school year.

G. Provide access to Independent Living Skills (ILS) classes or workshops to senior-year students enrolled in the Sacramento County, Department of Child, Family and Adult Services (DCFAS) Independent Living Program (ILP) that address all mandated service components pursuant to CDSS Division 31 Regulations, Section 525.8. A minimum of 21 hours of classes/workshops shall be made available during the contract period. Each class/workshop shall be taught by a Pupil Personnel Services (PPS) credentialed Social Worker, PPS Counselor, or other professional holding the PPS or teacher credential. CONTRACTOR shall submit qualifications to, and request prior written approval from COUNTY to use any other professional as an instructor in the ILS class. CONTRACTOR may partner with another district to provide classes/workshops. All flyers for ILS classes and workshops shall be provided to the COUNTY within 30 days of the first day of the semester.

H. Provide the roster of attendance to COUNTY for all youth attending ILP classes and not enrolled in ILP within two weeks of their initial attendance in the class. CONTRACTOR shall refer students attending ILP classes but not enrolled in ILP to the COUNTY ILP social worker and/or case carrying social worker to verify enrollment and determine eligibility.

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I. Complete and submit to COUNTY incentive request forms for eligible ILP youth who attend the ILP class.

For any additional incentives purchased by the CONTRACTOR to include gift cards, they must be purchased and distributed to youth to help achieve the program objectives. When gift cards are purchased, the CONTRACTOR must keep a record of the number of gift cards purchased, dollar amount, and gift card number. How many gift cards remaining/on hand after distribution. For every gift card distributed the CONTRACTOR must document the youth's signature, the dollar amount, gift card number, and a description of the purpose for distribution, to be sent to the COUNTY upon request. Gift cards can be subject to audit by County as needed.

J. Within 60 calendar days of case assignment, ensure that all youth receiving ILP services complete an initial Nationally recognized or Departmentally approved Life Skills assessment and a subsequent Nationally recognized or Departmentally approved Life Skills assessment prior to the end of the school year. Copies to be submitted to the COUNTY social worker and the COUNTY ILP program for case plan development. New cases will not be assigned to CONTRACTOR during the summer break (June – August).

K. Transportation assistance may be obtained by requesting bus passes from the COUNTY Social Worker or COUNTY Probation Officer. County ILP vans will be available for district use upon request.

L. Collaborate with the case carrying social worker or probation officer so that the Transitional Independent Living Plan (TILP) provides a comprehensive life skills inventory assessment and individual service plan preparing them to leave school with integrated work and living options and coordinated support systems shall be identified to maintain and enhance these options.

M. Provide, for all ILP students, a workable plan for completing high school and assistance in identifying a vocational interest and a corresponding training plan.

N. Provide each student a minimum of one individual school staffing or Emancipation Conference in which a graduation plan shall be developed for the student. Attend emancipation conferences for district identified youth. Contact the placement worker or probation officer immediately if a student does not have enough credits to obtain a high school degree. Assist the placement worker or probation officer in extending the placement or assist the youth in an alternate plan for obtaining a High School Diploma, General Education Diploma or Adult Education Diploma. Should a youth transition to a new ILP social worker at any time throughout the school year that plan shall be shared with the newly assigned worker. COUNTY will provide notification of scheduled

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conferences to CONTRACTOR or CONTRACTOR shall schedule conference with participants.

O. Contact youth face to face at least once every six months. Documentation of contacts made shall be entered in the COUNTY ILP database within fifteen working days of contact.

P. Contact the placement social worker or probation officer via phone, email or face to face contact with updates on a youth's participation in the program at least once every six months. Documentation of contacts made shall be entered in the COUNTY ILP database within fifteen working days of contact.

B. Provide services to all youth eligible for the Independent Living Program as defined by the COUNTY that reside within the district boundaries and/or are attending a school within the district. The youth will be referred to the DISTRICT by the COUNTY.

Q. Review all cases for case management compliance and sign off on the transfer summary or case closure forms prior to returning the cases to the COUNTY. The CONTRACTOR'S Foster Youth Services Coordinator shall fulfill this requirement.

R. Work in collaboration with other ILP-funded school districts to ensure continuity of services to ILP foster youth.

C. Recruit and refer ILP eligible youth to ILP services in their respective school district by researching the school database. CONTRACTOR shall fill out and submit to COUNTY the ILP referral with as much information as possible for each newly identified child.

S. Casey Life Skills Assessments and Service Plans shall be submitted to the COUNTY ILP program as completed. Assessments and Service Plans shall be used to develop TILP and track participation in ILP services.

T. Complete a Delivered Service Logs that include a list of mandated services for each student based upon CDSS Division 31 Regulations, Section 525.8. Mandated services include but are not limited to:
   1. Education
   2. Career Development
   3. Health Promotion
   4. Mentor Referral
   5. Daily Living Skills
   6. Financial Resources
   7. Housing Information

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U. Work in collaboration with other ILP funded school districts and the COUNTY. CONTRACTOR shall attend ILP Advisory Meetings and other applicable training/meetings.

VI. REPORTING REQUIREMENTS

A. CONTRACTOR shall provide the roster of attendance to COUNTY ILP Office within two weeks of the initial class to verify enrollment in COUNTY ILP services.

B. CONTRACTOR shall complete and submit to the COUNTY ILP Office incentive request forms for eligible foster youth who attend ILP classes and/or who participate in or complete COUNTY ILP approved activities. Incentives are based on funding availability.

C. CONTRACTOR shall collect and submit performance outcomes obtained from youth at ILP classes and/or during one-on-one ILP counseling at the end of each semester within two weeks of the last ILS class offered during each semester to the COUNTY ILP office.

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EXHIBIT B to Agreement between the COUNTY OF SACRAMENTO, hereinafter referred to as "COUNTY", and SACRAMENTO CITY UNIFIED SCHOOL DISTRICT, hereinafter referred to as "CONTRACTOR"

INSURANCE REQUIREMENTS FOR CONTRACTORS

Each party, at its sole cost and expense, shall carry insurance –or self-insure- its activities in connection with this Agreement, and obtain, keep in force and maintain, insurance or equivalent programs of self-insurance, for general liability (including sexual molestation and abuse coverage), workers compensation, property, professional liability (including sexual molestation and abuse coverage, unless included under general liability), and business automobile liability adequate to cover its potential liabilities hereunder. Each party agrees to provide the other thirty (30) days' advance written notice of any cancellation, termination, or lapse of any of the insurance or self-insurance coverages. Failure to maintain insurance as required in this Agreement is a material breach of contract and is grounds for termination of the Agreement.

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EXHIBIT C to AGREEMENT between the COUNTY OF SACRAMENTO, hereinafter referred to as "COUNTY", and SACRAMENTO CITY UNIFIED SCHOOL DISTRICT, hereinafter referred to as "CONTRACTOR"

BUDGET REQUIREMENTS

I. MAXIMUM PAYMENT TO CONTRACTOR

The maximum total payment amount under this Agreement is: $100,000.

II. COMPENSATION COMPONENTS

Compensation for services rendered under this Agreement shall be in accordance with the budget and invoice form outlined in the following page(s). Services rendered shall be billed at the usual customary rates for services actually rendered. Total compensation, including fees, expenses, and profits, for services rendered by CONTRACTOR shall not exceed the maximum total payment amount indicated above in Section I.

III. CONTRACT REIMBURSEMENTS

A. CONTRACTOR shall be reimbursed by COUNTY monthly. CONTRACTOR will be reimbursed for all service expenses in the fiscal year they were incurred.

B. Unspent funds from this contract may not be rolled over into future fiscal years.

IV. CLAIMS/INVOICING/BUDGET

Billing Methodology and Retention of Records

A. Upon return of this signed Agreement, CONTRACTOR shall provide COUNTY with a cost allocation plan/billing methodology. No invoice payments shall be made under this Agreement until CONTRACTOR's cost allocation plan/billing methodology is received by the COUNTY.

B. CONTRACTOR shall retain documentation to substantiate all charges for line items claimed on invoices. Documentation may include timesheets and paystubs for personnel used in this contract, receipts, invoices or bills for items claimed. Documentation shall be made available to DCFAS upon request, or provided to an auditor in case of an audit, within 5 business days of request.

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Format and Deadlines for Submission of Invoices

A. CONTRACTOR must submit all invoices and monthly reports by the fifteenth (15th) day of the month following the invoice period. All claims/invoices must include substantiating documentation. Substantiating documentation may include, but not limited to: detailed general ledger reports, invoice calculation worksheets, pooled costs worksheets, indirect/administration calculation worksheets, expense reports, payroll reports, paystubs, timesheets, invoices, contracts, policy and procedures. Only actual expenses may be claimed for reimbursement.

B. Estimated invoices for services provided through the month of June in the current fiscal year shall be submitted no later than June 10th of the same fiscal year and will be paid at 50% of the estimated invoices. Final invoices shall be submitted by July 15th or earlier, to be paid the difference from the final invoices and estimated invoice(s). If final invoices are less than the estimated invoices, CONTRACTOR shall reimburse COUNTY the difference within 30 calendar days. Invoices submitted after July 15th for the prior fiscal year shall not be honored by COUNTY, unless CONTRACTOR has obtained prior written COUNTY approval.

C. CONTRACTOR shall submit claims/invoices on a form approved by COUNTY, in an amount not to exceed actual expenditures incurred during the reporting period. Invoices must include the following statement and signed by the official authorized to legally bind CONTRACTOR, *"By signing this report, I certify to the best of my knowledge and belief that the report and information provided herein is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Contract Agreement with the County of Sacramento. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil or administrative penalties/consequences for fraud, false statements, false claims or otherwise, including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729–3730 and 3801–3812."*

D. CONTRACTOR shall submit invoices electronically to:

dcfas-contractinvs@saccounty.gov.

Invoices shall be submitted in 10-point font or larger, and be formatted and print ready.

E. Each invoice submitted by CONTRACTOR shall include the applicable agreement number and identify the month in which the service was incurred.

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V. BUDGET

This format is to be used by CONTRACTOR in claims for payment for services provided.

INVOICE FORM

Bill to: County of Sacramento, Department of Child, Family, and Adult Services (DCFAS)
Agreement No.: 7805000-26-012
Agency: Sacramento City Unified School District
Program: Independent Living Program
Budget Period: 7/1/2025 through 6/30/2026 **Allocation:** $100,000
Invoice Period: From: _____ **To:** _____

Budget Items	*Actual Expenses* Current	Cumulative	Allocated Budget	Balance
PERSONNEL EXPENSES				
Coordinator II & Ed Liaison			$15,816	$15,816
Foster Youth Services Program Associate			$36,996	$36,996
Taxes and Benefits			$35,770	$35,770
TOTAL PERSONNEL EXPENSES:			**$88,582**	**$88,582**
OPERATING EXPENSES				
Instructional/Noninstructional Materials/School Uniforms			$2,989	$2,989
Travel/Mileage Reimbursement			$3,500	$3,500
Conferences			$0	$0
Field Trips			$1,000	$1,000
TOTAL OPERATING EXPENSES:			**$7,489**	**$7,489**
SUBAWARD EXPENSES				
TOTAL SUBAWARD EXPENSES:			**$0**	**$0**
TOTAL PERSONNEL, OPERATING, AND SUBAWARD EXPENSES:			**$96,071**	**$96,071**
TOTAL INDIRECT EXPENSES (based on the CDE approved rate 4.09% FY25-26 for SCUSD 34- 67439)			**$3,929**	**$3,929**
GRAND TOTAL			**$100,000**	**$100,000**

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(Personnel+ Operating + Subaward + Indirect)				

By signing this report, I certify to the best of my knowledge and belief that the report and information provided herein is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Contract Agreement with the County of Sacramento. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil or administrative penalties/consequences for fraud, false statements, false claims or otherwise, including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729–3730 and 3801–3812.

Authorized Signature Date Prepared by Phone

VI. BUDGET REVISION REQUESTS

A request for line item transfers within budget categories shall be made prior to any effected expenditure. Line item transfers may be approved, provided such transfers do not exceed the total Agreement amount or compromise the intent of the program/services. Budget revision requests shall be made on COUNTY's budget revision form which may be obtained from the Contractor Monitor listed in Exhibit A, attached herein. CONTRACTOR shall submit all budget revision requests to the Contractor Monitor. Budget revision request forms shall be submitted on or before the invoice due date.

Budget revisions are required when:

A. An object level (Total Personnel Expenses, Total Operating Expenses, and Total Indirect Expenses) exceeds the amount budgeted by more than 10%;

B. Each line item within Total Subaward Expenses exceeds the budgeted amount; or

C. An expense does not fall under any existing line items within an object level or Total Subaward Expenses; or

D. There is no object level, and line item expense exceed the budgeted amount; or

E. Positions included in the budget change so significantly that the change results in a modification of the scope of work.

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When any of the items listed in VI. A. – E. occur, the invoice shall be accompanied by a budget revision request form before consideration of payment. The COUNTY will not pay for any expenses that meet the criteria listed in VI. A. – E.

A. Budget revision requests are subject to review and approval by COUNTY.

B. Proposed budget revisions shall align with the scope of work outlined in the executed Agreement. Proposed changes not in alignment with the scope of work may be subject to a contract amendment.

C. Proposed budget revisions shall be requested in advance of a change in planned expenditures.

D. Budget revision requests shall not be used to acquire year-end program materials, supplies or equipment for use after the contract term expires.

E. Indirect costs will be paid at the California Department of Education (CDE) approved indirect cost rate.

Budget revision approval process:

A. CONTRACTOR shall submit a Budget Revision form. All budget revisions will require a written narrative that includes the reason for the change and details related to the impact of the specific line items. When costs exceed budget, the factor(s) causing the overage should be noted.

B. COUNTY staff shall review budget revision requests and ask clarifying questions of CONTRACTOR as necessary.

VII. COMPLIANCE WITH FEDERAL AND STATE GUIDELINES AND REQUIREMENTS

A. If this Agreement is funded by Federal funding, it is understood that all records of revenue or expenditures under this Agreement shall comply with 2 C.F.R Part 200, which establishes the uniform administrative requirements, cost principles, and audit requirements for Federal awards to non-Federal entities. (2 C.F.R. § 200 (2024).)

B. If this Agreement is funded by State funding, it is understood that all records of revenue or expenditures under this Agreement shall be subject to compliance with the respective State funding requirements.

C. If this Agreement is funded by County of Sacramento General/Local funding, it is understood that COUNTY shall require CONTRACTOR to subject all records

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or expenditures under this Agreement to 2 C.F.R. § 200 compliance requirements, unless CONTRACTOR has obtained prior written approval from COUNTY to the contrary.

D. The following information shall be maintained by CONTRACTOR:

1. A cost allocation plan;
2. Log of funding sources;
3. Internal control procedures;
4. Functional time study where staff allocate a share of cost to this Agreement
    i. Functional time studies must be conducted at least twice per fiscal year;
5. Procedures and documentation that evidence CONTRACTOR's supervision of subcontractors' performance and fiscal compliance.

Internal Use Only
☒Exhibit C reviewed and approved by Fiscal Services

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EXHIBIT D to Agreement between the COUNTY OF SACRAMENTO, hereinafter referred to as "COUNTY", and SACRAMENTO CITY UNIFIED SCHOOL DISTRICT, hereinafter referred to as "CONTRACTOR"

ADDITIONAL PROVISIONS

I. LICENSING, CERTIFICATION, AND PERMITS

A. CONTRACTOR agrees to furnish professional personnel in accordance with all federal, state, county, and local regulations, laws, and ordinances, including all amendments thereto, issued by the State of California or COUNTY. CONTRACTOR shall operate continuously throughout the term of this Agreement with at least the minimum of staff required by law for provision of services hereunder, and such personnel shall be qualified in accordance with all applicable laws and regulations.

B. CONTRACTOR shall make available to COUNTY, on request of DIRECTOR, a list of the persons who will provide services under this Agreement. The list shall state the name, title, professional degree, licensure, certification, and work experience of such persons.

II. OPERATION AND ADMINISTRATION

A. Unless expressly identified in the budget set forth in Exhibit "C," CONTRACTOR agrees to furnish at no additional expense to COUNTY all space, facilities, equipment, and supplies necessary for its proper operation and maintenance.

B. CONTRACTOR, if incorporated, shall operate according to the provisions of its Articles of Incorporation and By-Laws. Said documents and any amendments thereto shall be maintained and retained by CONTRACTOR and made available for review or inspection by DIRECTOR at reasonable times during normal business hours.

C. CONTRACTOR shall forward to DIRECTOR all copies of its notices of meetings, minutes, and public information, which are material to the performance of this Agreement.

III. CONFIDENTIALITY

A. CONTRACTOR is subject to, and agrees to comply and require his or her employees to comply with the provisions of Sections 827, 5328, 10850, and 17006 of the Welfare and Institutions Code, Division 19-000 of the State of California Department of Social Services Manual of Policies and Procedures, Code

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of Federal Regulations Title 45, Section 205.50, and all other applicable laws and regulations to assure that:

1. All applications and records concerning an individual made or kept by CONTRACTOR, COUNTY, or any public officer or agency in connection with the Welfare and Institutions Code relating to any form of public social services or health services provided under this Agreement shall be confidential and shall not be open to examination for any purpose not directly connected with the administration of such public social or health services.

2. No person will publish or disclose, or use or cause to be published, disclosed, or used, any confidential information pertaining to an applicant or recipient of services. Applicant and recipient records and information shall not be disclosed by CONTRACTOR to third parties without COUNTY's consent or the consent of the applicant/recipient.

B. CONTRACTOR agrees to inform all of his/her employees, agents, subcontractors, and partners of the above provision, and that knowing and intentional violation of the provisions of said State law is a misdemeanor.

IV. QUALITY ASSURANCE AND PROGRAM REVIEW

CONTRACTOR shall maintain adequate client records on each individual client, if applicable, which shall include face-to-face service plans, records of client interviews, case notes, and records of services provided by CONTRACTOR's various professional and paraprofessional personnel in sufficient detail to permit an evaluation of services for a minimum of four years. Such records must comply with all appropriate Federal, State, and COUNTY record maintenance requirements.

V. REPORTS

A. CONTRACTOR shall, on a monthly basis, provide to COUNTY reports on the units of service performed.

B. CONTRACTOR shall, without additional compensation, therefore, make further fiscal, program evaluation, and progress reports as may be reasonably required by DIRECTOR concerning CONTRACTOR's activities as they affect the contract duties and purposes herein. COUNTY shall explain procedures for reporting the required information.

VI. EQUIPMENT OWNERSHIP

COUNTY shall have and retain ownership and title to all equipment purchased by CONTRACTOR under this Agreement. CONTRACTOR shall furnish, and amend as necessary, a list of all equipment purchased under this Agreement, together with the bills of sale and any other documents as may be necessary to show clear title and reasonableness of the purchase price. The equipment list shall specify the quantity, name, description, purchase price, and date of purchase of all equipment.

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CONTRACTOR shall make all equipment available to COUNTY during normal business hours for tagging or inventory. CONTRACTOR shall deliver all equipment to COUNTY upon termination of this Agreement.

VII. AUDIT/REVIEW REQUIREMENTS

A. All contracts funded by COUNTY, regardless of dollar amount or funding source (Federal and non-federal), shall be subject to all of the following audit/review requirements:

B. Federal OMB Audit Requirements (also known as Omni Circular or Super Circular) for Other Than For-Profit Contractors
2 C.F.R. Part 200.501 requires that sub-recipients that expend $ 1,000,000 or more (from all Federal sources) in a year in Federal Awards shall have an annual single or program-specific Audit in accordance with the OMB requirements. 2 C.F.R. Part 200.512 sets forth the requirements for filing the Audit with the Federal Audit Clearinghouse (FAC). When filing with the FAC, CONTRACTOR must also simultaneously submit one copy of the required Audit and forms to the COUNTY as described in paragraph E of this section. The Assistance Listing Number (ALN) and related required information shall be included in the Audit. The ALN and the required related information for the funds contained in this contract are provided in Exhibit E. Audits shall be supplied by the due dates discussed in paragraph F of this section.

C. COUNTY Requirements for Non-Profit, For-Profit, Governmental, and School District Contractors
In addition to the OMB requirements of paragraph A of this section, COUNTY requires CONTRACTOR to provide an annual audited or reviewed financial statement as follows:

1. Annual Audited financial statements and accompanying Auditor's report and notes are required from CONTRACTOR when DCFAS has awarded contracts totaling $250,000 or more for any twelve-month period. The Audited financial statement shall be prepared in accordance with Generally Accepted Accounting Principles (GAAP), and the Audit shall be performed by an independent Certified Public Accountant in accordance with Generally Accepted Auditing Standards (GAAS).

2. Annual reviewed financial statements are required from CONTRACTOR when DCFAS has awarded contracts totaling less than $250,000, but more than $100,000 for any twelve-month period. The reviewed financial statement shall be prepared by an independent Certified Public Accountant in accordance with Statements on Standards for Accounting and Review Services issued by the AICPA. Audited financial statements may be substituted for reviewed financial statements.

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3. Should any deficiencies be noted in the Audit or Review, CONTRACTOR must submit an Action Plan with the Audit or review detailing how the deficiencies will be addressed.

4. If management letters are issued by a Certified Public Accountant separate from the audit, CONTRACTOR is required to provide copies to COUNTY and submit corrective action plans to address findings or recommendations noted in the management letters.

D. Term of the Audit or Review
The Audit(s) or Review(s) shall cover the entire term of the contract(s). If CONTRACTOR'S fiscal year is different than the contract term, multiple Audits or Reviews shall be required, in order to cover the entire term of the contract.

E. Termination
If the Agreement is terminated for any reason during the contract period, the Audit or Review shall cover the entire period of the Agreement for which services were provided.

F. Submittal and Due Dates for Audits or Reviews
CONTRACTOR shall provide to COUNTY one copy of the Audit or Review, as required in this section, due six months following the end of CONTRACTOR'S fiscal year. Single audits are due the earlier of 30 calendar days after receipt of the auditor's report or 9 months after the end of the audit period. Audit or Review shall be sent electronically to: dcfas-contractinvs@saccounty.gov

G. Request for Extension of Due Date
CONTRACTOR may request an extension of the due date for the Audit or Review in writing. Such request shall include the reason for the delay and a specific date for the extension and be sent electronically to:
dcfas-contractinvs@saccounty.gov

H. Past Due Audit/Review
COUNTY may withhold payments due to CONTRACTOR from all past, current, and future DCFAS contracts when past, current, or future audits/reviews are not provided to COUNTY by due date or approved extended due date.

I. Overpayments
Should any overpayment of funds be noted in the Audit or Review, CONTRACTOR shall reimburse COUNTY the amount of the overpayment within 30 days of the date of the completion of the Audit or Review.

VIII. AMENDMENTS

A. DIRECTOR may execute an amendment to this Agreement provided that:

1. An increase in the maximum contract amount resulting from the amendment does not exceed DIRECTOR's delegated authority under Sacramento County

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Code Section 2.61.100 (c) or any amount specified by Board of Supervisor's resolution for amending this Agreement, whichever is greater; and

2. Funding for the increased contract obligation is available within the Department's allocated budget for the fiscal year.

B. The budget attached to this Agreement as Exhibit C is subject to revision by COUNTY upon written notice by COUNTY to CONTRACTOR as provided in this Agreement. Upon notice, CONTRACTOR shall adjust services accordingly and shall, within thirty (30) days, submit to DIRECTOR a revised budget. Said budget revision shall be in the form and manner prescribed by DIRECTOR and, when approved in writing, shall constitute an amendment to this Agreement.

C. The budget attached to this Agreement as Exhibit C may be modified by CONTRACTOR, making written request to DIRECTOR and written approval of such request by DIRECTOR. Approval of modifications requested by CONTRACTOR is discretionary with DIRECTOR. Said budget modification shall be in the form and manner prescribed by DIRECTOR and, when approved, shall constitute an amendment to this Agreement.

IX. MONITORING

A. COUNTY shall monitor the Program and the adequacy of CONTRACTOR's performance in the manner that COUNTY deems most effective. CONTRACTOR shall cooperate with COUNTY in such monitoring.

B. CONTRACTOR shall prepare and submit to COUNTY reports in the form and manner prescribed by COUNTY. Such reports may be subject to audit by COUNTY or COUNTY's designated auditors as required by federal regulations or departmental requirements.

C. CONTRACTOR shall comply with all Federal OMB requirements for Single Audit, in addition to COUNTY audit requirements, for the purposes of contract monitoring as stated in this Agreement, regardless of funding sources

X. RUSSIAN ECONOMIC SANCTIONS

A. Pursuant to California State Executive Order N-6-22 (Order) imposing economic sanctions against Russia and declaring support of Ukraine, COUNTY shall terminate any contract with any individual or entity that is in violation of the Order or that is subject to economic sanctions therein and shall not enter a contract with any such individual or entity while the Order is in effect.

B. If the total amount of this Agreement is $5,000,000,000 or more, CONTRACTOR shall provide a written report to COUNTY within 60 days of the effective date of the contract or 60 days upon request regarding compliance with economic sanctions and steps taken in response to Russia's action in Ukraine, including but not limited to, desisting from making new investments in, or engaging in financial

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transactions with Russia or Russian entities, and directly providing support to Ukraine, while the Order is in effect. The COUNTY shall keep the report on file as evidence of compliance with the Order.

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EXHIBIT E to AGREEMENT
between the COUNTY OF SACRAMENTO,
hereinafter referred to as "COUNTY", and
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT,
hereinafter referred to as "CONTRACTOR"

SCHEDULE OF FEDERAL FUNDS

I. ☐ If box is checked, there are **no** Federal funds in this contract.

II. ☐ If box is checked, there are Federal funds in this contract. CONTRACTOR is NOT a subrecipient.

III. ☒ If box is checked, there are Federal funds in this contract. CONTRACTOR IS a subrecipient.

Federal funding details for this contract are as follows:

A.	Assistance Listing Number(ALN):	93.674
	ALN Title:	Chafee Foster Care Independence Program
	Award Name and Federal Award Identification Number (FAIN):	N/A (via CDSS County Fiscal Letter Only)
	Award Year:	FY 2025-2026
	Were funds awarded for research and development activities?	No
	Name of the Federal awarding agency:	Federal HHS
	Name of the Pass Thru entity:	DCFAS
	Amount in this contract:	$100,000.00

IV. Total Federal Funds in this contract: $100,000.00

V. CONTRACTOR'S DUNS Number is: 060697109

VI. CONTRACTOR shall comply with all Federal requirements including OMB requirements for Single Audits, in addition to COUNTY audit requirements for the purposes of contract monitoring as stated in this agreement, as applicable.

VII. At the sole discretion of COUNTY, the dollar amount payable under each Federal funding source in paragraph II of this Exhibit may be changed upon written notice from the COUNTY to CONTRACTOR so long as payments do not exceed the maximum total payment amount in accordance with this agreement.

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EXHIBIT F to AGREEMENT between the COUNTY OF SACRAMENTO, hereinafter referred to as "COUNTY", and SACRAMENTO CITY UNIFIED SCHOOL DISTRICT, hereinafter referred to as "CONTRACTOR"

CERTIFICATION REGARDING DEBARMENT AND SUSPENSION

CONTRACTOR agrees to comply with 5 U.S.C. 1501-1508, 31 U.S.C. §1352 and 45 CFR Part 76.100 (Code of Federal Regulations), which provides that federal funds may not be used for any contracted services, if CONTRACTOR is debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or agency.

I (We) certify to the best of my (our) knowledge and belief, that CONTRACTOR named below and its principals:

1. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or agency;

2. Have not within a three (3)-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

3. Are not presently indicted or otherwise criminally or civilly charged by a governmental entity (federal, state, or local) with commission of any of the offenses enumerated in paragraph (2) of this certification; and

4. Have not within a three (3)-year period preceding this application/proposal/agreement had one or more public transactions (Federal, State, or local) terminated for cause or default.

5. Shall notify COUNTY within ten (10) days of receipt of notification that CONTRACTOR is subject to any proposed or pending debarment, suspension, indictments or termination of a public transaction.

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6. Shall obtain a certification regarding debarment and suspension from all its subcontractors that will be funded through this Agreement.

7. Hereby agree to terminate immediately, any subcontractor's services that will be/are funded through this Agreement, upon discovery that the subcontractor is ineligible or voluntarily excluded from covered transactions by any federal department or agency.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

BY: _____ DATE: _____

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EXHIBIT G to AGREEMENT
between the COUNTY OF SACRAMENTO,
hereinafter referred to as "COUNTY", and
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT,
hereinafter referred to as "CONTRACTOR"

VENDOR ASSURANCE OF COMPLIANCE WITH SACRAMENTO COUNTY IN NONDISCRIMINATION IN STATE AND FEDERALLY ASSISTED PROGRAMS

I. ASSURANCE OF COMPLIANCE

A. Contractor agrees to comply with:

1. Title VI and VII of the Civil Rights Act of 1964 as amended;
2. Section 504 of the Rehabilitation Act of 1973 as amended;
3. The Age Discrimination Act of 1975 as amended;
4. The Food Stamp Act of 1977, as amended and in particular Section 272.6; Title II of the Americans with Disabilities Act of 1990;
5. California Civil Code Section 51, et seq., as amended;
6. California Government Code Section 11135-11139.8, as amended;
7. California Government Code Section 12940;
8. California Government Code Section 4450;
9. Title 22, California Code of Regulations Section 98000 – 98413;
10. Title 24 of the California Code of Regulations, Section 3105A(e);
11. The Dymally-Alatorre Bilingual Services Act (California Government Code Section 7290-7299.8);
12. Section 1808 of the Removal of Barriers to Interethnic Adoption Act of 1996;
13. and other applicable federal and state laws, as well as their implementing regulations [including 45 Code of Federal Regulations (CFR) Parts 80, 84, and 91, 7 CFR Part 15, and 28 CFR Part 42]

II. EMPLOYMENT PRACTICES AND ADMINISTRATION

A. By ensuring that employment practices and the administration of public assistance and social services programs are nondiscriminatory, to the effect that no person shall because of ethnic group identification, age, sex, sexual orientation, gender identity, color, disability, medical condition, national origin, race, ancestry, marital status, religion, religious creed, political belief, or other applicable protected basis be excluded from participation in or be denied the benefits of, or be otherwise subject to discrimination under any program or activity receiving federal or state financial assistance; and

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B. HEREBY GIVE ASSURANCE THAT it will immediately take any measures necessary to effectuate this agreement. THIS ASSURANCE is given in consideration of and for the purpose of obtaining any and all federal and state assistance;

C. And THE VENDOR/RECIPIENT HEREBY GIVES ASSURANCE THAT administrative methods/procedures that have the effect of subjecting individuals to discrimination or defeating the objectives of the California Department of Social Services (CDSS) Manual of Policies and Procedures (MPP) Division 21 will be prohibited.

D. BY ACCEPTING THIS ASSURANCE, the vendor/recipient agrees to compile data, maintain records, and submit reports as required, to permit effective enforcement of the aforementioned laws, rules, and regulations and permit authorized CDSS and/or federal government personnel, during normal working hours, to review such records, books and accounts as needed to ascertain compliance.

E. If there are any violations of this assurance, CDSS shall have the right to invoke fiscal sanctions or other legal remedies in accordance with Welfare and Institutions Code Section 10605, Government Code Section 11135-11139.8, or any other laws, or the issue may be referred to the appropriate federal agency for further compliance action and enforcement of this assurance.

THIS ASSURANCE is binding on the vendor/recipient directly or through contract, license, or other provider services, as long as it receives federal or state assistance.

_____

Vendor/Recipient Authorized Representative's Signature

_____

Date

Sacramento City Unified School District_____

Name of Vendor/Recipient

5735 47th Avenue Sacramento, CA 95824_____

Address of Vendor/Recipient

Certificate Of Completion

Envelope Id: 1F3067C9-C631-46BB-BF5A-3924BA8140E8
Status: Sent
Subject: Complete with Docusign: 26 012 Sacramento City Unified School District.
Source Envelope:
Document Pages: 40
Signatures: 0
Certificate Pages: 6
Initials: 8
AutoNav: Enabled
EnvelopeId Stamping: Enabled
Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Envelope Originator:
DCFAS Contracts Unit
799 G Street
Sacramento, CA 95814
DCFAS-DocuSign@saccounty.net
IP Address: 208.79.244.64

Record Tracking

Status: Original
6/30/2025 9:46:54 AM
Holder: DCFAS Contracts Unit
DCFAS-DocuSign@saccounty.net
Location: DocuSign

Security Appliance Status: Connected
Pool: StateLocal

Storage Appliance Status: Connected
Pool: Sacramento County
Location: Docusign

Signer Events	Signature	Timestamp
Tom Hannon hannonth@saccounty.gov Security Level: Email, Account Authentication (None)	Initial TH Signature Adoption: Pre-selected Style Using IP Address: 208.79.244.64	Sent: 6/30/2025 9:52:56 AM Resent: 7/1/2025 8:43:34 AM Resent: 7/1/2025 8:55:24 AM Viewed: 7/1/2025 3:26:38 PM Signed: 7/1/2025 3:27:49 PM
Electronic Record and Signature Disclosure: Accepted: 7/1/2025 3:26:38 PM ID: cb477c16-5c5c-45f5-823f-c6513e9cda23		
Deanne Sundquist-Alafranji sundquistd@saccounty.gov Sacramento County Security Level: Email, Account Authentication (None)	DS DSA Signature Adoption: Pre-selected Style Using IP Address: 136.226.6.180	Sent: 7/1/2025 3:27:50 PM Viewed: 7/1/2025 4:03:59 PM Signed: 7/1/2025 4:06:38 PM
Electronic Record and Signature Disclosure: Not Offered via Docusign		
Zai Saeteurn SaeteurnZ@saccounty.gov Security Level: Email, Account Authentication (None)	Initial ZS Signature Adoption: Pre-selected Style Using IP Address: 136.226.6.177	Sent: 7/1/2025 4:06:40 PM Viewed: 7/1/2025 4:09:27 PM Signed: 7/1/2025 4:14:32 PM
Electronic Record and Signature Disclosure: Accepted: 7/1/2025 4:09:27 PM ID: 53949035-d557-4d8c-a8b7-cd76c48fb1a1		
Stephanie Sandmeier sandms@saccounty.gov Program Planner Security Level: Email, Account Authentication (None)	Initial SS Signature Adoption: Pre-selected Style Using IP Address: 136.226.6.177	Sent: 7/1/2025 4:14:33 PM Viewed: 7/1/2025 4:15:57 PM Signed: 7/1/2025 4:16:14 PM
Electronic Record and Signature Disclosure: Accepted: 7/1/2025 4:15:57 PM ID: 39e49ae6-5d4e-443a-82d9-cba81330ce59		

Signer Events	Signature	Timestamp
Stephanie Sellers selles@saccounty.gov Security Level: Email, Account Authentication (None)	Initial  Signature Adoption: Pre-selected Style Using IP Address: 208.79.244.64	Sent: 7/1/2025 4:16:16 PM Resent: 7/7/2025 3:22:08 PM Viewed: 7/8/2025 8:44:44 AM Signed: 7/8/2025 8:44:59 AM
Electronic Record and Signature Disclosure: Accepted: 7/8/2025 8:44:44 AM ID: 381a6a45-4d88-45bc-a5f6-c10758ac80c4		
Melissa Chavez chavezm@saccounty.gov Chief of Administration Child, Family and Adult Services Security Level: Email, Account Authentication (None)	DS  Signature Adoption: Pre-selected Style Using IP Address: 136.226.6.177	Sent: 7/8/2025 8:45:01 AM Viewed: 7/8/2025 11:13:37 AM Signed: 7/8/2025 11:13:48 AM
Electronic Record and Signature Disclosure: Not Offered via Docusign		
Melissa Lloyd LloydM@saccounty.gov Security Level: Email, Account Authentication (None)	Initial  Signature Adoption: Pre-selected Style Using IP Address: 136.226.6.68	Sent: 7/8/2025 11:13:53 AM Viewed: 7/8/2025 3:31:27 PM Signed: 7/8/2025 3:31:43 PM
Electronic Record and Signature Disclosure: Accepted: 7/8/2025 3:31:27 PM ID: 11201968-6787-47d0-a193-2ba26cc06727		
Danny Morris morrisda@saccounty.gov Security Level: Email, Account Authentication (None)	DS  Signature Adoption: Drawn on Device Using IP Address: 136.226.6.195	Sent: 7/8/2025 3:31:45 PM Viewed: 7/8/2025 4:10:09 PM Signed: 7/8/2025 4:10:20 PM
Electronic Record and Signature Disclosure: Not Offered via Docusign		
Janea Marking Janea-Marking@scusd.edu Security Level: Email, Account Authentication (None)		Sent: 7/31/2025 12:47:39 PM Resent: 7/31/2025 12:48:55 PM Resent: 8/4/2025 9:30:22 AM Resent: 8/5/2025 9:25:39 AM Resent: 8/11/2025 1:38:32 PM Resent: 8/21/2025 8:26:16 AM Resent: 8/25/2025 8:43:59 AM Resent: 9/8/2025 8:35:31 AM Resent: 9/16/2025 9:36:21 AM Resent: 9/22/2025 10:18:16 AM Resent: 9/26/2025 11:52:53 AM Resent: 9/29/2025 8:53:26 AM Resent: 9/29/2025 12:16:19 PM Viewed: 9/29/2025 4:58:45 PM
Electronic Record and Signature Disclosure: Accepted: 9/15/2025 11:16:32 AM ID: dde17a4b-9bf1-4d5d-9612-2404e5d45970		

Signer Events	Signature	Timestamp
Shelby Boston BostonS@Saccounty.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Accepted: 9/26/2025 9:34:31 AM ID: 66810cdb-dcc0-4224-8d52-df826b7c79a2		

In Person Signer Events	Signature	Timestamp

Editor Delivery Events	Status	Timestamp

Agent Delivery Events	Status	Timestamp

Intermediary Delivery Events	Status	Timestamp

Certified Delivery Events	Status	Timestamp
Aliya Holmes Aliya-Holmes@scusd.edu Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Accepted: 7/8/2025 4:11:00 PM ID: b5b3eeb8-9a35-4d1f-a3bb-d746ab96557e	VIEWED Using IP Address: 207.166.39.10	Sent: 7/8/2025 4:10:22 PM Viewed: 7/8/2025 4:11:00 PM

Carbon Copy Events	Status	Timestamp

Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	6/30/2025 9:52:56 AM
Envelope Updated	Security Checked	7/31/2025 12:47:38 PM

Payment Events	Status	Timestamps

Electronic Record and Signature Disclosure

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64 50 AM
Parties agreed to: Tom Hannon, Zai Saeteurn, Stephanie Sandmeier, Stephanie Sellers, Melissa Lloyd, Janea Marking, Shelby Boston, Aliya Holmes

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Sacramento County (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign, Inc. (DocuSign) electronic signing system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to these terms and conditions, please confirm your agreement by clicking the 'I agree' button at the bottom of this document.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after signing session and, if you elect to create a DocuSign signer account, you may access them for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a $0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign 'Withdraw Consent' form on the signing page of a DocuSign envelope instead of signing it. This will indicate to us that you have withdrawn your consent to receive required notices and disclosures electronically from us and you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

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How to contact Sacramento County:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:
To contact us by email send messages to: dtech-webteam@saccounty.net

To advise Sacramento County of your new e-mail address

To let us know of a change in your e-mail address where we should send notices and disclosures electronically to you, you must send an email message to us at dtech-webteam@saccounty.net and in the body of such request you must state: your previous e-mail address, your new e-mail address. We do not require any other information from you to change your email address..

In addition, you must notify DocuSign, Inc. to arrange for your new email address to be reflected in your DocuSign account by following the process for changing e-mail in the DocuSign system.

To request paper copies from Sacramento County
To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an e-mail to dtech-webteam@saccounty.net and in the body of such request you must state your e-mail address, full name, US Postal address, and telephone number. We will bill you for any fees at that time, if any.
To withdraw your consent with Sacramento County

To inform us that you no longer want to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your DocuSign session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an e-mail to dtech-webteam@saccounty.net and in the body of such request you must state your e-mail, full name, US Postal Address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

Operating Systems:	Windows® 2000, Windows® XP, Windows Vista®; Mac OS® X
Browsers:	Final release versions of Internet Explorer® 6.0 or above (Windows only); Mozilla Firefox 2.0 or above (Windows and Mac); Safari™ 3.0 or above (Mac only)
PDF Reader:	Acrobat® or similar software may be required to view and print PDF files
Screen Resolution:	800 x 600 minimum

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Enabled Security Settings:	Allow per session cookies

** These minimum requirements are subject to change. If these requirements change, you will be asked to re-accept the disclosure. Pre-release (e.g. beta) versions of operating systems and browsers are not supported.

Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page for your future reference and access or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format on the terms and conditions described above, please let us know by clicking the 'I agree' button below.

By checking the 'I agree' box, I confirm that:

- I can access and read this Electronic CONSENT TO ELECTRONIC RECEIPT OF ELECTRONIC RECORD AND SIGNATURE DISCLOSURES document; and
- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access; and
- Until or unless I notify Sacramento County as described above, I consent to receive from exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to me by Sacramento County during the course of my relationship with you.

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AGREEMENT FOR SERVICES

Between

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
Foster Youth Services Department (FYS)
And
INNOVATION BRIDGE (IB)

The Sacramento City Unified School District ("District") and **INNOVATION BRIDGE (IB)** (Provider) collectively hereinafter referred to as "the Parties" hereby enter into this Agreement for program services ("Agreement") effective on **October 1, 2025** ("Effective Date") with respect to the following recitals:

RECITALS

WHEREAS, the District desires to engage **INNOVATION BRIDGE** in providing technical assistance in development, training, implementation and reporting of the Tobacco Use Prevention Education (TUPE) grant and related services to students district wide, with emphasis on grades 6-12; and

WHEREAS, the District desires to engage **INNOVATION BRIDGE** to provide technical assistance support towards the SCUSD FYS Tobacco Use Prevention Education (TUPE) efforts, including: 1) provide technical assistance to inform successful; TUPE project implementation, district-wide integration, and on-going program enhancement toward targeted outcome goals; 2) develop evaluation and quality assessment tools and oversee administration of assessment and evaluation measures based on the new program implementation model: 3) develop and maintain infrastructure to execute contracted scope of work:

WHEREAS, Innovation Bridge will additionally develop and prepare evidence-based TA materials, resources and tools for TUPE staff and TUPE supplemental providers;

NOW THEREFORE, THE PARTIES AGREE AS FOLLOWS:

A. Roles and Responsibilities.

i. **INNOVATION BRIDGE**, Inc. shall create a scope of work outlined in Attachment A in accordance with the TUPE program
ii. District shall provide grant management, administrative oversight, and coordination of activities and logistics. District shall provide and coordinate space and location of all trainings, events and program. District shall coordinate the convening of all supplemental contractors to facilitate program planning and modifications, District shall cooperate with **INNOVATION BRIDGE** on the evaluation process and facilitate the evaluation team.

B. Payment. For providing the obligations pursuant to this Agreement, **INNOVATION BRIDGE** shall invoice the District in installments not to exceed the total amount of **$20,200.00** The final installment shall not be invoiced until completion of all obligations pursuant to this Agreement. INNOVATION BRIDGE is required to provide a minimum of a **15% in-kind match** to contracted funds (soft match is acceptable)

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C. Independent Contractor. While engaged in providing the services in this Agreement, and otherwise performing as set forth in this Agreement, **INNOVATION BRIDGE** and each of its employees, is an independent contractor and not an officer, employee, agent, partner, or joint venturer of the District.

Insurance Requirements.

- Professional Liability Insurance

a. Contractor shall maintain professional liability insurance that insures against professional errors and omissions that may be made in performing the Services to be rendered in connection with this Agreement, in the minimum amount of two million dollars ($2,000,000) per claim and in the aggregate. Any policy inception date, continuity date, or retroactive date must be before the effective date of this agreement, and Contractor agrees to maintain continuous coverage through a period no less than three years after completion of the services required by this agreement.

D. Fingerprinting Requirements. The Provider agrees that any employee it provides to District shall be subject to the fingerprinting and TB requirements set forth in the California Education Code. Pursuant to Education Code Section 45125.1, The Provider shall certify in writing to the District that neither the employer nor any of its employees who are required to have their fingerprints submitted to the Department of Justice and who may come in contact with pupils have been convicted of a felony as defined in Section 45122.1. **INNOVATION BRIDGE** will provide a complete list to the District of all employees cleared by the DOJ who will provide services under this Agreement. The Provider shall obtain subsequent arrest service from DOJ for on-going notification regarding an individual whose fingerprints were submitted pursuant to Section 45125.1. Upon receipt of such a subsequent arrest notification from DOJ, The Provider shall within 24 hours notify District of such a subsequent arrest notification. Failure to adhere to the terms of this provision is grounds for termination of the Agreement.

E. Period of Agreement. The term of this Agreement shall be from October 1, 2025 - June 30, 2026. The District may terminate this Contract with cause upon written notice of intention to terminate for cause. A Termination for Cause shall include: (a) material violation of this Contract by the Contractor; (b) any act by the Contractor exposing the District to liability to others for personal injury or property damage; or (c) the Contractor is adjudged a bankrupt; Contractor makes a general assigned for the benefit of creditors, or a receiver is appointed on account of the Contractor's insolvency.

Ten (10) calendar days after service of such notice, the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, or this Contract shall cease and terminate. In the event of such termination, the District may secure the required services from another **INNOVATION BRIDGE.** If the cost to the District exceeds the cost of providing the service pursuant to this Contract, the excess cost shall be charged to and collected from the **INNOVATION BRIDGE**. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to the District. Written notice by the District shall be deemed given when received by the other party or no later than three days after the day of mailing, whichever is sooner.

F. Indemnity. The Provider agrees to indemnify and hold harmless the District and its successors, assigns, trustees, officers, employees, staff, agents and students from and against all actions, causes of action, claims and demands whatsoever, and from all costs, damages, expenses, charges, debts and liabilities whatsoever (including attorney's fees) arising out of any actual or alleged act, omission, willful

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misconduct, negligence, injury or other causes of action or liability proximately caused by the Provider and/or its successors, assigns, directors, employees, officers, and agents related this Agreement. The Provider has no obligation under this Agreement to indemnify and hold harmless the District and is not liable for any actions, causes of action, claims and demands whatsoever, and for any costs, damages, expenses, charges, debts or other liabilities whatsoever (including attorney's fees) arising out of any actual or alleged act, omission, negligence, injury or other causes of action or liability proximately caused by the District and/or its successors, assigns, trustees, officers, employees, staff, agents or students. The parties expressly agree that the indemnity obligation set forth in this Agreement shall remain in full force and effect during the term of this Agreement. The parties further agree that said indemnity obligations shall survive the termination of this Agreement for any actual or alleged act, omission, negligence, injury or other causes of action or liability that occurred during the term of this Agreement.

G. Severability. If any provisions of this Agreement are held to be contrary to law by final legislative act or a court of competent jurisdiction inclusive of appeals, if any, such provisions will not be deemed valid and subsisting except to the extent permitted by law, but all other provisions will continue in full force and effect.

H. Applicable Law/Venue. This Agreement shall be governed by and construed in accordance with the laws of the State of California. If any action is instituted to enforce or interpret this Agreement, venue shall only be in the appropriate state or federal court having venue over matters arising in Sacramento County, California, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.

I. Assignment. This Agreement is made by and between the Provider and the District and any attempted assignment by them, their successors or assigns shall be void unless approved in writing by all parties.

J. Entire Agreement. This Agreement constitutes the entire agreement between the Provider and the District with respect to the subject matter hereof and supersedes all previous negotiations, proposals, commitments, writings, advertisements, publications and understandings of any nature whatsoever, with respect to the same subject matter unless expressly included in this Agreement. The parties hereby waive the presumption that any ambiguities in a contract are read against the drafter of same. The parties further agree and represent that each of them are the drafters of every part of this Agreement.

K. Amendments. The terms of this Agreement shall not be amended in any manner except by written agreement signed by the parties.

L. Execution In Counterparts. This Agreement may be executed in counterparts such that the signatures of the parties may appear on separate signature pages. Facsimile or photocopy signatures shall be deemed original signatures for all purposes.

M. Authority. Each party represents that they have the authority to enter into this Agreement and that the undersigned are authorized to execute this Agreement.

N. Approval/Ratification by Board of Education. This Agreement shall be subject to approval/ratification by the District's Board of Education.

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IN WITNESS WHEREOF, the parties have caused this Agreement to be executed in duplicate.

DISTRICT:
By: Signed by: Mary Hardin Young 618444E325E34F2... 03/13/2026

Mary Hardin Young
Deputy Superintendent
Sacramento City Unified School District

Date

Provider: **INNOVATION BRIDGE**

By: Adabel Reyes Sep 25, 2025

Bel Reyes
Executive Director
Innovation Bridge

Date

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Sacramento City Unified School District, Student Support and Health Services
Proposed Scope of Work Prepared by Innovation Bridge
August 2025 – June 2026

OBJECTIVE: To provide technical assistance to Sacramento City Unified School District (SCUSD) Student Support and Health Services, in the effective and impactful implementation, evaluation and assessment of Year 3 of their Tobacco Use Prevention Education (TUPE) grant, and the submission of a competitive application for a new TUPE funding cycle.

TARGETED STRATEGIES	TECHNICAL ASSISTANCE AND ACTIVTIES	TIMELINE	KEY DELIVERABLES
1. Technical Assistance support for TUPE project planning, coordination, and impactful implementation.	**Provide ongoing technical assistance support in the planning and coordination of TUPE prevention and intervention strategies.** ▪ Design and facilitation of SCUSD-TUPE annual project reflection and planning retreat ▪ Develop digital **2024-2025 TUPE Implementation Timeline** to support planning/coordination ▪ Coaching support through bi-monthly collaborative planning meetings -up to five (5) ▪ Identification and/or development of resources, materials, tools, etc. to support project coordination and impactful implementation as needed ▪ Brokering collaboration opportunities with community partners, educational institutions, etc. to advance SCUSD TUPE goals and enhance services for students and families ▪ Establish and maintain an internal shared TA resources hub	October 2025- June 2026	**Facilitation of Annual Planning Retreat** **Digital 2025-2026 Implementation Timeline** **Bi-monthly (5) planning-focused coaching**
2. Project Evaluation and Assessment support through effective data collection, ongoing progress monitoring and timely reporting	**Project evaluation support toward ongoing progress monitoring and impact assessment** ▪ Development of data collection tools (surveys, focus group protocol, etc.) as needed for reporting purposes and to inform future TUPE-related efforts ▪ Compile and analyze quarterly project data aligned to TUPE grant activities ▪ Design and facilitate four (4) quarterly team data review for ongoing progress monitoring ▪ Prepare charts, infographics, presentation slides, etc. to support internal/external communication of impact data ▪ Provide assistance in the timely completion of grant-related reporting for CDE	Ongoing Progress monitoring review sessions: Q1: (July-Sept.) **Oct. 2025** Q2: (Oct.-Dec) **Jan. 2026** Q3: (Jan- Mar) **April 2026** Q4: (April-June) **July 2026**	**Development of data collection instruments** **Facilitation of four (4) team data review sessions** **Impact data graphics/materials**
3. Support project sustainability through coordination and co-development of a competitive CDE grant application submittal	**Coordination and successful submittal for the 2026-2029 CDE TUPE grant cycle** ▪ Establish and coordinate grant submittal activities timeline ▪ Co-facilitate grant planning meetings (3) ▪ Research, compile and analyze existing district and regional ATOD-related data to inform needs assessment and project outcomes, including o Facilitation of student and/or community partner focus groups (up to 2) ▪ Assist in collaborative grant development/writing ▪ Develop and coordinate internal application review process	Timeframe dependent on anticipated CDE Request for Applications (RFA) release date for new TUPE Tier II Grant Cohort	**Development of a Grant activities timeline** **Focus groups (up to 2)** **Application review process and tool** **Successful submittal**
Project Administration	▪ Participate in conference calls, email communication, etc. as needed. ▪ Participate in regional meetings, district meetings, and related trainings as needed. ▪ Fully execute contract and invoicing	Ongoing	
		TOTAL	**$20,200.00**

SCUSD Contact:
Aliya Holmes, M.S., PPS. Coordinator II, FYS/Targeted Intervention and Prevention
5735 47th Avenue, Box 767 Sacramento, CA 95824
TEL (916) 643-7991
Aliya-Holmes@scusd.edu

Innovation Bridge Contact:
Brit Brown, Deputy Director, Innovation Bridge
2318 K Street Suite B Sacramento, CA 95816
TEL (916) 382-9900
Brit@innovationbridgeinc.com

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ACORD®

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
9/25/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Inszone Insurance Services, LLC 2721 Citrus Road, Suite A Rancho Cordova, CA 95742 License#: 0F82764	**CONTACT NAME:** Certificate Team **PHONE (A/C, No, Ext):** 877-308-9663 **FAX (A/C, No):** 916-400-2625 **E-MAIL ADDRESS:** certs@inszoneins.com
INSURED Innovation Bridge, Inc. 2318 K Street, Suite B Sacramento, CA 95816 INNOBRI-01	**INSURER(S) AFFORDING COVERAGE** — **NAIC #** **INSURER A :** Travelers Casualty Insurance Co. of America — 19046 **INSURER B :** Ohio Security Insurance Company — 24082 **INSURER C :** United States Liability Ins Co — 25895 **INSURER D :** Underwriters at Lloyd's London — 15792 **INSURER E :** **INSURER F :**

COVERAGES **CERTIFICATE NUMBER:** 1632599682 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY** CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: X POLICY PRO-JECT LOC OTHER:	Y	Y	680-7X550080-25-42	2/10/2025	2/10/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	$ 2,000,000 $ 300,000 $ 5,000 $ 2,000,000 $ 4,000,000 $ 4,000,000
A	**AUTOMOBILE LIABILITY** ANY AUTO OWNED AUTOS ONLY SCHEDULED AUTOS X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY			680-7X550080-25-42	2/10/2025	2/10/2026	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ 1,000,000 $ $ $
	UMBRELLA LIAB OCCUR **EXCESS LIAB** CLAIMS-MADE DED RETENTION $						EACH OCCURRENCE AGGREGATE	$ $
B	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A	Y	XWS56536454	7/21/2025	7/21/2026	X PER STATUTE OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000
C C D	Professional Liability Professional Liability Sexual Abuse & Molestation			SP 1578060C SP 1578060C B0621PINNO018524	9/1/2025 9/1/2025 11/9/2024	9/1/2026 9/1/2026 11/9/2025	Aggregate Each Claim Aggregate/Each Claim	$2,000,000 $1,000,000 $1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Additional Insured on the General Liability. Primary and Non-Contributory on the General Liability. Waiver of Subrogation on the General Liability and Workers Compensation.

The aforementioned coverage is provided to the extent in the attached forms for: Sacramento Unified School District.

CERTIFICATE HOLDER

Sacramento Unified School District
5735 47th Avenue
Sacramento, CA 95824

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the company providing this insurance.

The word "insured" means any person or organization qualifying as such under Section **II** – Who Is An Insured.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section **V –** Definitions.

SECTION I – COVERAGES

COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE LIABILITY

1. Insuring Agreement

a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "bodily injury" or "property damage" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "bodily injury" or "property damage" to which this insurance does not apply. We may, at our discretion, investigate any "occurrence" and settle any claim or "suit" that may result. But:

(1) The amount we will pay for damages is limited as described in Section **III** – Limits Of Insurance; and

(2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages **A** or **B** or medical expenses under Coverage **C**.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments.

b. This insurance applies to "bodily injury" and "property damage" only if:

(1) The "bodily injury" or "property damage" is caused by an "occurrence" that takes place in the "coverage territory";

(2) The "bodily injury" or "property damage" occurs during the policy period; and

(3) Prior to the policy period, no insured listed under Paragraph **1.** of Section **II** – Who Is An Insured and no "employee" authorized by you to give or receive notice of an "occurrence" or claim knew that the "bodily injury" or "property damage" had occurred, in whole or in part. If such a listed insured or authorized "employee" knew, prior to the policy period, that the "bodily injury" or "property damage" occurred, then any continuation, change or resumption of such "bodily injury" or "property damage" during or after the policy period will be deemed to have been known prior to the policy period.

c. "Bodily injury" or "property damage" which occurs during the policy period and was not, prior to the policy period, known to have occurred by any insured listed under Paragraph **1.** of Section **II** – Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim, includes any continuation, change or resumption of that "bodily injury" or "property damage" after the end of the policy period.

d. "Bodily injury" or "property damage" will be deemed to have been known to have occurred at the earliest time when any insured listed under Paragraph **1.** of Section **II** – Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim:

(1) Reports all, or any part, of the "bodily injury" or "property damage" to us or any other insurer;

(2) Receives a written or verbal demand or claim for damages because of the "bodily injury" or "property damage"; or

(3) Becomes aware by any other means that "bodily injury" or "property damage" has occurred or has begun to occur.

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e. Damages because of "bodily injury" include damages claimed by any person or organization for care, loss of services or death resulting at any time from the "bodily injury".

2. Exclusions

This insurance does not apply to:

a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

b. Contractual Liability

"Bodily injury" or "property damage" for which the insured is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages:

(1) That the insured would have in the absence of the contract or agreement; or

(2) Assumed in a contract or agreement that is an "insured contract", provided that the "bodily injury" or "property damage" occurs subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed in an "insured contract", reasonable attorneys' fees and necessary litigation expenses incurred by or for a party other than an insured will be deemed to be damages because of "bodily injury" or "property damage", provided that:

(a) Liability to such party for, or for the cost of, that party's defense has also been assumed in the same "insured contract"; and

(b) Such attorneys' fees and litigation expenses are for defense of that party against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

c. Liquor Liability

"Bodily injury" or "property damage" for which any insured may be held liable by reason of:

(1) Causing or contributing to the intoxication of any person;

(2) The furnishing of alcoholic beverages to a person under the legal drinking age or under the influence of alcohol; or

(3) Any statute, ordinance or regulation relating to the sale, gift, distribution or use of alcoholic beverages.

This exclusion applies only if you are in the business of manufacturing, distributing, selling, serving or furnishing alcoholic beverages. For the purposes of this exclusion, permitting a person to bring alcoholic beverages on your premises, for consumption on your premises, whether or not a fee is charged or a license is required for such activity, is not by itself considered the business of selling, serving or furnishing alcoholic beverages.

d. Workers' Compensation And Similar Laws

Any obligation of the insured under a workers' compensation, disability benefits or unemployment compensation law or any similar law.

e. Employer's Liability

"Bodily injury" to:

(1) An "employee" of the insured arising out of and in the course of:

(a) Employment by the insured; or

(b) Performing duties related to the conduct of the insured's business; or

(2) The spouse, child, parent, brother or sister of that "employee" as a consequence of Paragraph **(1)** above.

This exclusion applies whether the insured may be liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the injury.

This exclusion does not apply to liability assumed by the insured under an "insured contract".

f. Pollution

(1) "Bodily injury" or "property damage" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants":

(a) At or from any premises, site or location which is or was at any time owned or occupied by, or rented or loaned to, any insured. However, this subparagraph does not apply to:

(i) "Bodily injury" if sustained within a building and caused by smoke, fumes, vapor or soot produced by or originating from equipment that

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is used to heat, cool or dehumidify the building, or produced by or originating from equipment that is used to heat water for personal use by the building's occupants or their guests;

(ii) "Bodily injury" or "property damage" for which you may be held liable, if you are a contractor and the owner or lessee of such premises, site or location has been added to your policy as an additional insured with respect to your ongoing operations performed for that additional insured at that premises, site or location and such premises, site or location is not and never was owned or occupied by, or rented or loaned to, any insured, other than that additional insured; or

(iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire";

(b) At or from any premises, site or location which is or was at any time used by or for any insured or others for the handling, storage, disposal, processing or treatment of waste;

(c) If such "pollutants" are or were at any time transported, handled, stored, treated, disposed of, or processed as waste by or for:

(i) Any insured; or

(ii) Any person or organization for whom you may be legally responsible;

(d) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the "pollutants" are brought on or to the premises, site or location in connection with such operations by such insured, contractor or subcontractor. However, this subparagraph does not apply to:

(i) "Bodily injury" or "property damage" arising out of the escape of fuels, lubricants or other operating fluids which are needed to perform the normal electrical, hydraulic or mechanical functions necessary for the operation of "mobile equipment" or its parts, if such fuels, lubricants or other operating fluids escape from a vehicle part designed to hold, store or receive them. This exception does not apply if the "bodily injury" or "property damage" arises out of the intentional discharge, dispersal or release of the fuels, lubricants or other operating fluids, or if such fuels, lubricants or other operating fluids are brought on or to the premises, site or location with the intent that they be discharged, dispersed or released as part of the operations being performed by such insured, contractor or subcontractor;

(ii) "Bodily injury" or "property damage" sustained within a building and caused by the release of gases, fumes or vapors from materials brought into that building in connection with operations being performed by you or on your behalf by a contractor or subcontractor; or

(iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire"; or

(e) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are or were at any time performing operations to test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants".

(2) Any loss, cost or expense arising out of any:

(a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or

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(b) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

g. Aircraft, Auto Or Watercraft

"Bodily injury" or "property damage" arising out of the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft owned or operated by or rented or loaned to any insured. Use includes operation and "loading or unloading".

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage" involved the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft that is owned or operated by or rented or loaned to any insured.

This exclusion does not apply to:

(1) A watercraft while ashore on premises you own or rent;

(2) A watercraft you do not own that is:

(a) 50 feet long or less; and

(b) Not being used to carry any person or property for a charge;

(3) Parking an "auto" on, or on the ways next to, premises you own or rent, provided the "auto" is not owned by or rented or loaned to you or the insured;

(4) Liability assumed under any "insured contract" for the ownership, maintenance or use of aircraft or watercraft;

(5) "Bodily injury" or "property damage" arising out of:

(a) The operation of machinery or equipment that is attached to, or part of, a land vehicle that would qualify as "mobile equipment" under the definition of "mobile equipment" if such land vehicle were not subject to a compulsory or financial responsibility law, or other motor vehicle insurance law, where it is licensed or principally garaged; or

(b) The operation of any of the machinery or equipment listed in Paragraph **f.(2)** or **f.(3)** of the definition of "mobile equipment"; or

(6) An aircraft that is:

(a) Chartered with a pilot to any insured;

(b) Not owned by any insured; and

(c) Not being used to carry any person or property for a charge.

h. Mobile Equipment

"Bodily injury" or "property damage" arising out of:

(1) The transportation of "mobile equipment" by an "auto" owned or operated by or rented or loaned to any insured; or

(2) The use of "mobile equipment" in, or while in practice for, or while being prepared for, any prearranged racing, speed, demolition, or stunting activity

i. War

"Bodily injury" or "property damage" arising out of:

(1) War, including undeclared or civil war;

(2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or

(3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

j. Damage To Property

"Property damage" to:

(1) Property you own, rent, or occupy, including any costs or expenses incurred by you, or any other person, organization or entity, for repair, replacement, enhancement, restoration or maintenance of such property for any reason, including prevention of injury to a person or damage to another's property;

(2) Premises you sell, give away or abandon, if the "property damage" arises out of any part of those premises;

(3) Property loaned to you;

(4) Personal property in the care, custody or control of the insured;

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(5) That particular part of real property on which you or any contractors or subcontractors working directly or indirectly on your behalf are performing operations, if the "property damage" arises out of those operations; or

(6) That particular part of any property that must be restored, repaired or replaced because "your work" was incorrectly performed on it.

Paragraphs **(1)**, **(3)** and **(4)** of this exclusion do not apply to "premises damage". A separate limit of insurance applies to "premises damage" as described in Paragraph **6.** of Section **III – Limits Of Insurance.**

Paragraph **(2)** of this exclusion does not apply if the premises are "your work" and were never occupied, rented or held for rental by you.

Paragraphs **(3)**, **(4)**, **(5)** and **(6)** of this exclusion do not apply to liability assumed under a sidetrack agreement.

Paragraph **(6)** of this exclusion does not apply to "property damage" included in the "products-completed operations hazard".

k. Damage To Your Product

"Property damage" to "your product" arising out of it or any part of it.

l. Damage To Your Work

"Property damage" to "your work" arising out of it or any part of it and included in the "products-completed operations hazard".

This exclusion does not apply if the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor.

m. Damage To Impaired Property Or Property Not Physically Injured

"Property damage" to "impaired property" or property that has not been physically injured, arising out of:

(1) A defect, deficiency, inadequacy or dangerous condition in "your product" or "your work"; or

(2) A delay or failure by you or anyone acting on your behalf to perform a contract or agreement in accordance with its terms.

This exclusion does not apply to the loss of use of other property arising out of sudden and accidental physical injury to "your product" or "your work" after it has been put to its intended use.

n. Recall Of Products, Work Or Impaired Property

Damages claimed for any loss, cost or expense incurred by you or others for the loss of use, withdrawal, recall, inspection, repair, replacement, adjustment, removal or disposal of:

(1) "Your product";

(2) "Your work"; or

(3) "Impaired property";

if such product, work, or property is withdrawn or recalled from the market or from use by any person or organization because of a known or suspected defect, deficiency, inadequacy or dangerous condition in it.

o. Personal And Advertising Injury

"Bodily injury" arising out of "personal and advertising injury".

p. Electronic Data

Damages arising out of the loss of, loss of use of, damage to, corruption of, inability to access, or inability to manipulate "electronic data".

However, this exclusion does not apply to liability for damages because of "bodily injury".

q. Unsolicited Communication

"Bodily injury" or "property damage" arising out of any actual or alleged violation of any law that restricts or prohibits the sending, transmitting or distributing of "unsolicited communication".

r. Access Or Disclosure Of Confidential Or Personal Information

"Bodily injury" or "property damage" arising out of any access to or disclosure of any person's or organization's confidential or personal information.

s. Asbestos

(1) "Bodily injury" or "property damage" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of asbestos, asbestos fibers or products containing asbestos, provided that the "bodily injury" or "property damage" is caused or contributed to by the hazardous properties of asbestos.

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(2) "Bodily injury" or "property damage" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapors, soot, fumes, acids, alkalis, chemicals and waste, and that are part of any claim or "suit" which also alleges any "bodily injury" or "property damage" described in Paragraph **(1)** above.

(3) Any loss, cost or expense arising out of any:

(a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, asbestos, asbestos fibers or products containing asbestos; or

(b) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, asbestos, asbestos fibers or products containing asbestos.

t. Employment-Related Practices

"Bodily injury" to:

(1) A person arising out of any:

(a) Refusal to employ that person;

(b) Termination of that person's employment; or

(c) Employment-related practice, policy, act or omission, such as coercion, demotion, evaluation, reassignment, discipline, failure to promote or advance, harassment, humiliation, discrimination, libel, slander, violation of the person's right of privacy, malicious prosecution or false arrest, detention or imprisonment applied to or directed at that person, regardless of whether such practice, policy, act or omission occurs, is applied or is committed before, during or after the time of that person's employment; or

(2) The spouse, child, parent, brother or sister of that person as a consequence of "bodily injury" to that person at whom any of the employment-related practices described in Paragraph **(a)**, **(b)**,or **(c)** above is directed.

This exclusion applies whether the insured may be liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the "bodily injury".

Exclusions **c.** through **n.** do not apply to "premises damage". A separate limit of insurance applies to "premises damage" as described in Paragraph **6.** of Section **III** – Limits Of Insurance.

COVERAGE B – PERSONAL AND ADVERTISING INJURY LIABILITY

1. Insuring Agreement

a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "personal and advertising injury" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "personal and advertising injury" to which this insurance does not apply. We may, at our discretion, investigate any offense and settle any claim or "suit" that may result. But:

(1) The amount we will pay for damages is limited as described in Section **III** – Limits Of Insurance; and

(2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages **A** or **B** or medical expenses under Coverage **C**.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments.

b. This insurance applies to "personal and advertising injury" caused by an offense arising out of your business but only if the offense was committed in the "coverage territory" during the policy period.

2. Exclusions

This insurance does not apply to:

a. Knowing Violation Of Rights Of Another

"Personal and advertising injury" caused by or at the direction of the insured with the knowledge that the act would violate the rights of another and would inflict "personal and advertising injury".

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This exclusion does not apply to "personal injury" caused by malicious prosecution.

b. Material Published With Knowledge Of Falsity

"Personal and advertising injury" arising out of oral or written publication, including publication by electronic means, of material, if done by or at the direction of the insured with knowledge of its falsity.

c. Material Published Or Used Prior To Policy Period

(1) "Personal and advertising injury" arising out of oral or written publication, including publication by electronic means, of material whose first publication took place before the beginning of the policy period; or

(2) "Advertising injury" arising out of infringement of copyright, "title" or "slogan" in your "advertisement" whose first infringement in your "advertisement" was committed before the beginning of the policy period.

d. Criminal Acts

"Personal and advertising injury" arising out of a criminal act committed by or at the direction of the insured.

e. Contractual Liability

"Personal and advertising injury" for which the insured has assumed liability in a contract or agreement. This exclusion does not apply to liability for damages:

(1) That the insured would have in the absence of the contract or agreement; or

(2) Because of "personal injury" assumed by you in a contract or agreement that is an "insured contract", provided that the "personal injury" is caused by an offense committed subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed by you in an "insured contract", reasonable attorneys' fees and necessary litigation expenses incurred by or for a party other than an insured will be deemed to be damages because of "personal injury", provided that:

(a) Liability to such party for, or for the cost of, that party's defense has also been assumed by you in the same "insured contract"; and

(b) Such attorneys' fees and litigation expenses are for defense of that party against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

f. Breach Of Contract

"Advertising injury" arising out of a breach of contract.

g. Quality Or Performance Of Goods - Failure To Conform To Statements

"Advertising injury" arising out of the failure of goods, products or services to conform with any statement of quality or performance made in your "advertisement".

h. Wrong Description Of Prices

"Advertising injury" arising out of the wrong description of the price of goods, products or services stated in your "advertisement".

i. Intellectual Property

"Personal and advertising injury" arising out of any actual or alleged infringement or violation of any of the following rights or laws, or any other "personal and advertising injury" alleged in any claim or "suit" that also alleges any such infringement or violation:

(1) Copyright;

(2) Patent;

(3) Trade dress;

(4) Trade name;

(5) Trademark;

(6) Trade secret; or

(7) Other intellectual property rights or laws.

This exclusion does not apply to:

(1) "Advertising injury" arising out of any actual or alleged infringement or violation of another's copyright, "title" or "slogan" in your "advertisement"; or

(2) Any other "personal and advertising injury" alleged in any claim or "suit" that also alleges any such infringement or violation of another's copyright, "title" or "slogan" in your "advertisement".

j. Insureds In Media And Internet Type Businesses

"Personal and advertising injury" caused by an offense committed by an insured whose business is:

(1) Advertising, "broadcasting" or publishing;

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(2) Designing or determining content of websites for others; or

(3) An Internet search, access, content or service provider.

However, this exclusion does not apply to Paragraphs **a.(1)**, **(2)** and **(3)** of the definition of "personal injury".

For the purposes of this exclusion:

(1) Creating and producing correspondence written in the conduct of your business, bulletins, financial or annual reports, or newsletters about your goods, products or services will not be considered the business of publishing; and

(2) The placing of frames, borders or links, or advertising, for you or others anywhere on the Internet will not, by itself, be considered the business of advertising, "broadcasting" or publishing.

k. Electronic Chatrooms Or Bulletin Boards

"Personal and advertising injury" arising out of an electronic chatroom or bulletin board the insured hosts or owns, or over which the insured exercises control.

l. Unauthorized Use Of Another's Name Or Product

"Personal and advertising injury" arising out of the unauthorized use of another's name or product in your e-mail address, domain name or metatag, or any other similar tactics to mislead another's potential customers.

m. Pollution

"Personal and advertising injury" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants" at any time.

n. Pollution-Related

Any loss, cost or expense arising out of any:

(1) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or

(2) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to,or assessing the effects of, "pollutants".

o. War

"Personal and advertising injury" arising out of:

(1) War, including undeclared or civil war;

(2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or

(3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

p. Unsolicited Communication

"Personal and advertising injury" arising out of any actual or alleged violation of any law that restricts or prohibits the sending, transmitting or distributing of "unsolicited communication".

q. Access Or Disclosure Of Confidenital Or Personal Information

"Personal and advertising injury" arising out of any access to or disclosure of any person's or organization's confidential or personal information.

r. Asbestos

(1) "Personal and advertising injury" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of asbestos, asbestos fibers or products containing asbestos, provided that the "personal and advertising injury" is caused or contributed to by the hazardous properties of asbestos.

(2) "Personal and advertising injury" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapors, soot, fumes, acids, alkalis, chemicals and waste, and that are part of any claim or "suit" which also alleges any "personal and advertising injury" described in Paragraph **(1)** above.

(3) Any loss, cost or expense arising out of any:

(a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or

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assess the effects of, asbestos, asbestos fibers or products containing asbestos; or

(b) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, asbestos, asbestos fibers or products containing asbestos.

s. Employment-Related Practices

"Personal injury" to:

(1) A person arising out of any:

(a) Refusal to employ that person;

(b) Termination of that person's employment; or

(c) Employment-related practice, policy, act or omission, such as coercion, demotion, evaluation, reassignment, discipline, failure to promote or advance, harassment, humiliation, discrimination, libel, slander, violation of the person's right of privacy, malicious prosecution or false arrest, detention or imprisonment applied to or directed at that person, regardless of whether such practice, policy, act or omission occurs, is applied or is committed before, during or after the time of that person's employment; or

(2) The spouse, child, parent, brother or sister of that person as a consequence of "personal injury" to that person at whom any of the employment-related practices described in Paragraph **(a)**, **(b)**, or **(c)** above is directed.

This exclusion applies whether the insured may be liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the "personal injury".

COVERAGE C – MEDICAL PAYMENTS

1. Insuring Agreement

a. We will pay medical expenses as described below for "bodily injury" caused by an accident:

(1) On premises you own or rent;

(2) On ways next to premises you own or rent; or

(3) Because of your operations;

provided that:

(a) The accident takes place in the "coverage territory" and during the policy period;

(b) The expenses are incurred and reported to us within one year of the date of the accident; and

(c) The injured person submits to examination, at our expense, by physicians of our choice as often as we reasonably require.

b. We will make these payments regardless of fault. These payments will not exceed the applicable limit of insurance. We will pay reasonable expenses for:

(1) First aid administered at the time of an accident;

(2) Necessary medical, surgical, X-ray and dental services, including prosthetic devices; and

(3) Necessary ambulance, hospital, professional nursing and funeral services.

2. Exclusions

We will not pay expenses for "bodily injury":

a. Any Insured

To any insured, except "volunteer workers".

b. Hired Person

To a person hired to do work for or on behalf of any insured or a tenant of any insured.

c. Injury On Normally Occupied Premises

To a person injured on that part of premises you own or rent that the person normally occupies.

d. Workers' Compensation And Similar Laws

To a person, whether or not an "employee" of any insured, if benefits for the "bodily injury" are payable or must be provided under a workers' compensation or disability benefits law or a similar law.

e. Athletics Activities

To a person injured while practicing, instructing or participating in any physical exercises or games, sports, or athletic contests.

f. Products-Completed Operations Hazard

Included within the "products-completed operations hazard".

g. Coverage A Exclusions

Excluded under Coverage **A**.

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SUPPLEMENTARY PAYMENTS

1. We will pay, with respect to any claim we investigate or settle, or any "suit" against an insured we defend:

a. All expenses we incur.

b. Up to $2,500 for the cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.

c. The cost of bonds to release attachments, but only for bond amounts within the applicable limit of insurance. We do not have to furnish these bonds.

d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to $500 a day because of time off from work.

e. All court costs taxed against the insured in the "suit". However, these payments do not include attorneys' fees or attorneys' expenses taxed against the insured.

f. Prejudgment interest awarded against the insured on that part of the judgment we pay. If we make an offer to pay the applicable limit of insurance, we will not pay any prejudgment interest based on that period of time after the offer.

g. All interest on the full amount of any judgment that accrues after entry of the judgment and before we have paid, offered to pay, or deposited in court the part of the judgment that is within the applicable limit of insurance.

These payments will not reduce the limits of insurance.

2. If we defend an insured against a "suit" and an indemnitee of the insured is also named as a party to the "suit", we will defend that indemnitee if all of the following conditions are met:

a. The "suit" against the indemnitee seeks damages for which the insured has assumed the liability of the indemnitee in a contract or agreement that is an "insured contract";

b. This insurance applies to such liability assumed by the insured;

c. The obligation to defend, or the cost of the defense of, that indemnitee, has also been assumed by the insured in the same "insured contract";

d. The allegations in the "suit" and the information we know about the "occurrence" or offense are such that no conflict appears to exist between the interests of the insured and the interests of the indemnitee;

e. The indemnitee and the insured ask us to conduct and control the defense of that indemnitee against such "suit" and agree that we can assign the same counsel to defend the insured and the indemnitee; and

f. The indemnitee:

(1) Agrees in writing to:

(a) Cooperate with us in the investigation, settlement or defense of the "suit";

(b) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the "suit";

(c) Notify any other insurer whose coverage is available to the indemnitee; and

(d) Cooperate with us with respect to coordinating other applicable insurance available to the indemnitee; and

(2) Provides us with written authorization to:

(a) Obtain records and other information related to the "suit"; and

(b) Conduct and control the defense of the indemnitee in such "suit".

So long as the above conditions are met, attorneys' fees incurred by us in the defense of that indemnitee, necessary litigation expenses incurred by us and necessary litigation expenses incurred by the indemnitee at our request will be paid as Supplementary Payments. Notwithstanding the provisions of Paragraph **2.b.(2)** of Section **I** – Coverages – Coverage **A** – Bodily Injury And Property Damage Liability or Paragraph **2.e.** of Section **I** – Coverages – Coverage **B** – Personal And Advertising Injury Liability, such payments will not be deemed to be damages for "bodily injury", "property damage" or "personal injury", and will not reduce the limits of insurance.

Our obligation to defend an insured's indemnitee and to pay for attorneys' fees and necessary litigation expenses as Supplementary Payments ends when:

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a. We have used up the applicable limit of insurance in the payment of judgments, settlements or medical expenses; or

b. The conditions set forth above, or the terms of the agreement described in Paragraph **f.** above, are no longer met.

SECTION II – WHO IS AN INSURED

1. If you are designated in the Declarations as:

a. An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.

b. A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.

c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.

d. An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.

e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.

2. Each of the following is also an insured:

a. Your "volunteer workers" only while performing duties related to the conduct of your business, or your "employees", other than either your "executive officers" (if you are an organization other than a partnership, joint venture or limited liability company) or your managers (if you are a limited liability company), but only for acts within the scope of their employment by you or while performing duties related to the conduct of your business. However, none of these "employees" or "volunteer workers" are insureds for:

(1) "Bodily injury" or "personal injury":

(a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer workers" while performing duties related to the conduct of your business;

(b) To the spouse, child, parent, brother or sister of that co-"employee" or "volunteer worker" as a consequence of Paragraph **(1)(a)** above;

(c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraph **(1)(a)** or **(b)** above; or

(d) Arising out of his or her providing or failing to provide professional health care services.

Unless you are in the business or occupation of providing professional health care services, Paragraphs **(1)(a)**, **(b)**, **(c)** and **(d)** above do not apply to "bodily injury" arising out of providing or failing to provide first aid or "Good Samaritan services" by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor. Any such "employees" or "volunteer workers" providing or failing to provide first aid or "Good Samaritan services" during their work hours for you will be deemed to be acting within the scope of their employment by you or performing duties related to the conduct of your business.

(2) "Property damage" to property:

(a) Owned, occupied or used by;

(b) Rented to, in the care, custody or control of, or over which physical control is being exercised for any purpose by;

you, any of your "employees", "volunteer workers", any partner or member (if you are a partnership or joint venture), or any member (if you are a limited liability company).

b. Any person (other than your "employee" or "volunteer worker"), or any organization, while acting as your real estate manager.

c. Any person or organization having proper temporary custody of your property if you die, but only:

(1) With respect to liability arising out of the maintenance or use of that property; and

(2) Until your legal representative has been appointed.

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d. Your legal representative if you die, but only with respect to duties as such. That representative will have all your rights and duties under this Coverage Part.

e. Any person or organization that, with your express or implied consent, either uses or is responsible for the use of a watercraft that you do not own that is:

(1) 50 feet long or less; and

(2) Not being used to carry any person or property for a charge.

3. Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and of which you are the sole owner or in which you maintain an ownership interest of more than 50%, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:

a. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier;

b. Coverage **A** does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and

c. Coverage **B** does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.

For the purposes of Paragraph **1.** of Section **II – Who Is An Insured**, each such organization will be deemed to be designated in the Declarations as:

a. An organization, other than a partnership, joint venture or limited liability company; or

b. A trust;

as indicated in its name or the documents that govern its structure.

4. Any person or organization that is a premises owner, manager or lessor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" that:

a. Is "bodily injury" or "property damage" that occurs, or is "personal and advertising injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement; and

b. Arises out of the ownership, maintenance or use of that part of any premises leased to you.

The insurance provided to such premises owner, manager or lessor is subject to the following provisions:

a. The limits of insurance provided to such premises owner, manager or lessor will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.

b. The insurance provided to such premises owner, manager or lessor does not apply to:

(1) Any "bodily injury" or "property damage" that occurs, or "personal and advertising injury" caused by an offense that is committed, after you cease to be a tenant in that premises; or

(2) Structural alterations, new construction or demolition operations performed by or on behalf of such premises owner, manager or lessor.

5. Any person or organization that is an equipment lessor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage", or "personal and advertising injury" that:

a. Is "bodily injury" or "property damage" that occurs, or is "personal and advertising injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement; and

b. Is caused, in whole or in part, by your acts or omissions in the maintenance, operation or use of equipment leased to you by such equipment lessor.

The insurance provided to such equipment lessor is subject to the following provisions:

a. The limits of insurance provided to such equipment lessor will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.

b. The insurance provided to such equipment lessor does not apply to any "bodily injury" or "property damage" that occurs, or "personal and advertising injury" caused by an offense that is committed, after the equipment lease expires.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint

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venture or limited liability company that is not shown as a Named Insured in the Declarations. This paragraph does not apply to any such partnership, joint venture or limited liability company that otherwise qualifies as an insured under Section **II** – Who Is An Insured.

SECTION III – LIMITS OF INSURANCE

1. The Limits of Insurance shown in the Declarations and the rules below fix the most we will pay regardless of the number of:

a. Insureds;

b. Claims made or "suits" brought; or

c. Persons or organizations making claims or bringing "suits".

2. The General Aggregate Limit is the most we will pay for the sum of:

a. Medical expenses under Coverage **C**;

b. Damages under Coverage **A**, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard"; and

c. Damages under Coverage **B**.

3. The Products-Completed Operations Aggregate Limit is the most we will pay under Coverage **A** for damages because of "bodily injury" and "property damage" included in the "products-completed operations hazard".

4. Subject to Paragraph **2.** above, the Personal And Advertising Injury Limit is the most we will pay under Coverage **B** for the sum of all damages because of all "personal injury" and "advertising injury" sustained by any one person or organization.

5. Subject to Paragraph **2.** or **3.** above, whichever applies, the Each Occurrence Limit is the most we will pay for the sum of:

a. Damages under Coverage **A**; and

b. Medical expenses under Coverage **C**;

because of all "bodily injury" and "property damage" arising out of any one "occurrence".

For the purposes of determining the applicable Each Occurrence Limit, all related acts or omissions committed in providing or failing to provide first aid or "Good Samaritan services" to any one person will be deemed to be one "occurrence".

6. Subject to Paragraph **5.** above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage **A** for damages because of "premises damage" to any one premises. The Damage To Premises Rented To You Limit will be:

a. The amount shown for the Damage To Premises Rented To You Limit in the Declarations of this Coverage Part; or

b. $300,000 if no amount is shown for the Damage To Premises Rented To You Limit in the Declarations of this Coverage Part.

7. Subject to Paragraph **5.** above, the Medical Expense Limit is the most we will pay under Coverage **C** for all medical expenses because of "bodily injury" sustained by any one person.

The Limits of Insurance of this Coverage Part apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS

1. Bankruptcy

Bankruptcy or insolvency of the insured or of the insured's estate will not relieve us of our obligations under this Coverage Part.

2. Duties In The Event Of Occurrence, Offense, Claim Or Suit

a. You must see to it that we are notified as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, notice should include:

(1) How, when and where the "occurrence" or offense took place;

(2) The names and addresses of any injured persons and witnesses; and

(3) The nature and location of any injury or damage arising out of the "occurrence" or offense.

b. If a claim is made or "suit" is brought against any insured, you must:

(1) Immediately record the specifics of the claim or "suit" and the date received; and

(2) Notify us as soon as practicable.

You must see to it that we receive written notice of the claim or "suit" as soon as practicable.

c. You and any other involved insured must:

(1) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the claim or "suit";

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(2) Authorize us to obtain records and other information;

(3) Cooperate with us in the investigation or settlement of the claim or defense against the "suit"; and

(4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of injury or damage to which this insurance may also apply.

d. No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense, other than for first aid, without our consent.

e. The following provisions apply to Paragraph **a.** above, but only for purposes of the insurance provided under this Coverage Part to you or any insured listed in Paragraph **1.** or **2.** of Section **II** – Who Is An Insured:

(1) Notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known to you (if you are an individual), any of your partners or members who is an individual (if you are a partnership or joint venture), any of your managers who is an individual (if you are a limited liability company), any of your "executive officers" or directors (if you are an organization other than a partnership, joint venture, or limited liability company), any of your trustees who is an individual (if you are a trust) or any "employee" authorized by you to give notice of an "occurrence" or offense.

(2) If you are a partnership, joint venture, limited liability company or trust, and none of your partners, joint venture members, managers or trustees are individuals, notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known by:

(a) Any individual who is:

(i) A partner or member of any partnership or joint venture;

(ii) A manager of any limited liability company;

(iii) An executive officer or director of any other organization; or

(iv) A trustee of any trust;

that is your partner, joint venture member, manager or trustee; or

(b) Any employee authorized by such partnership, joint venture, limited liability company, trust or other organization to give notice of an "occurrence" or offense.

(3) Notice to us of such "occurrence" or offense will be deemed to be given as soon as practicable if it is given in good faith as soon as practicable to your workers' compensation insurer. This applies only if you subsequently give notice to us of the "occurrence" or offense as soon as practicable after any of the persons described in Paragraph **e.(1)** or **(2)** above discovers that the "occurrence" or offense may result in sums to which the insurance provided under this Coverage Part may apply.

However, if this policy includes an endorsement that provides limited coverage for "bodily injury" or "property damage" or pollution costs arising out of a discharge, release or escape of "pollutants" which contains a requirement that the discharge, release or escape of "pollutants" must be reported to us within a specific number of days after its abrupt commencement, this Paragraph **e.** does not affect that requirement.

3. Legal Action Against Us

No person or organization has a right under this Coverage Part:

a. To join us as a party or otherwise bring us into a "suit" asking for damages from an insured; or

b. To sue us on this Coverage Part unless all of its terms have been fully complied with.

A person or organization may sue us to recover on an agreed settlement or on a final judgment against an insured; but we will not be liable for damages that are not payable under the terms of this Coverage Part or that are in excess of the applicable limit of insurance. An agreed settlement means a settlement and release of liability signed by us, the insured, and the claimant or the claimant's legal representative.

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4. Other Insurance

If valid and collectible other insurance is available to the insured for a loss we cover under Coverages **A** or **B** of this Coverage Part, our obligations are limited as described in Paragraphs **a.** and **b.** below.

As used anywhere in this Coverage Part, other insurance means insurance, or the funding of losses, that is provided by, through or on behalf of:

(i) Another insurance company;

(ii) Us or any of our affiliated insurance companies, except when the Non cumulation of Each Occurrence Limit provision of Paragraph **5.** of Section **III** – Limits Of Insurance or the Non cumulation of Personal and Advertising Injury Limit provision of Paragraph **4.** of Section **III –** Limits of Insurance applies because the Amendment – Non Cumulation Of Each Occurrence Limit Of Liability And Non Cumulation Of Personal And Advertising Injury Limit endorsement is included in this policy;

(iii) Any risk retention group; or

(iv) Any self-insurance method or program, in which case the insured will be deemed to be the provider of other insurance.

Other insurance does not include umbrella insurance, or excess insurance, that was bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

As used anywhere in this Coverage Part, other insurer means a provider of other insurance. As used in Paragraph **c.** below, insurer means a provider of insurance.

a. Primary Insurance

This insurance is primary except when Paragraph **b.** below applies. If this insurance is primary, our obligations are not affected unless any of the other insurance is also primary. Then, we will share with all that other insurance by the method described in Paragraph **c.** below, except when Paragraph **d.** below applies.

b. Excess Insurance

(1) This insurance is excess over:

(a) Any of the other insurance, whether primary, excess, contingent or on any other basis:

(i) That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";

(ii) That is insurance for "premises damage";

(iii) If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to any exclusion in this Coverage Part that applies to aircraft, "autos" or watercraft;

(iv) That is insurance available to a premises owner, manager or lessor that qualifies as an insured under Paragraph **4.** of Section **II –** Who Is An Insured, except when Paragraph **d.** below applies; or

(v) That is insurance available to an equipment lessor that qualifies as an insured under Paragraph **5.** of Section **II** – Who Is An Insured, except when Paragraph **d.** below applies.

(b) Any of the other insurance, whether primary, excess, contingent or on any other basis, that is available to the insured when the insured is an additional insured, or is any other insured that does not qualify as a named insured, under such other insurance.

(2) When this insurance is excess, we will have no duty under Coverages **A** or **B** to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

(3) When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

(a) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and

(b) The total of all deductible and self-insured amounts under all that other insurance.

(4) We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

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c. Method Of Sharing

If all of the other insurance permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

d. Primary And Non-Contributory Insurance If Required By Written Contract

If you specifically agree in a written contract or agreement that the insurance afforded to an insured under this Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such insured which covers such insured as a named insured, and we will not share with that other insurance, provided that:

(1) The "bodily injury" or "property damage" for which coverage is sought occurs; and

(2) The "personal and advertising injury" for which coverage is sought is caused by an offense that is committed;

subsequent to the signing of that contract or agreement by you.

5. Premium Audit

a. We will compute all premiums for this Coverage Part in accordance with our rules and rates.

b. Premium shown in this Coverage Part as advance premium is a deposit premium only. At the close of each audit period we will compute the earned premium for that period and send notice to the first Named Insured. The due date for audit and retrospective premiums is the date shown as the due date on the bill. If the sum of the advance and audit premiums paid for the policy period is greater than the earned premium, we will return the excess to the first Named Insured.

c. The first Named Insured must keep records of the information we need for premium computation, and send us copies at such times as we may request.

6. Representations

By accepting this policy, you agree:

a. The statements in the Declarations are accurate and complete;

b. Those statements are based upon representations you made to us; and

c. We have issued this policy in reliance upon your representations.

The unintentional omission of, or unintentional error in, any information provided by you which we relied upon in issuing this policy will not prejudice your rights under this insurance. However, this provision does not affect our right to collect additional premium or to exercise our rights of cancellation or nonrenewal in accordance with applicable insurance laws or regulations.

7. Separation Of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this Coverage Part to the first Named Insured, this insurance applies:

a. As if each Named Insured were the only Named Insured; and

b. Separately to each insured against whom claim is made or "suit" is brought.

8. Transfer Of Rights Of Recovery Against Others To Us

If the insured has rights to recover all or part of any payment we have made under this Coverage Part, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them.

9. When We Do Not Renew

If we decide not to renew this Coverage Part, we will mail or deliver to the first Named Insured shown in the Declarations written notice of the nonrenewal not less than 30 days before the expiration date.

If notice is mailed, proof of mailing will be sufficient proof of notice.

SECTION V – DEFINITIONS

1. "Advertisement" means a notice that is broadcast or published to the general public or specific market segments about your goods, products or services for the purpose of attracting customers or supporters. For the purposes of this definition:

a. Notices that are published include material placed on the Internet or on similar electronic means of communication; and

b. Regarding websites, only that part of a website that is about your goods, products or services for the purposes of attracting customers or supporters is considered an advertisement.

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2. "Advertising injury":

a. Means injury caused by one or more of the following offenses:

(1) Oral or written publication, including publication by electronic means, of material in your "advertisement" that slanders or libels a person or organization or disparages a person's or organization's goods, products or services, provided that the claim is made or the "suit" is brought by a person or organization that claims to have been slandered or libeled, or that claims to have had its goods, products or services disparaged;

(2) Oral or written publication, including publication by electronic means, of material in your "advertisement" that:

(a) Appropriates a person's name, voice, photograph or likeness; or

(b) Unreasonably places a person in a false light; or

(3) Infringement of copyright, "title" or "slogan" in your "advertisement", provided that the claim is made or the "suit" is brought by a person or organization that claims ownership of such copyright, "title" or "slogan".

b. Includes "bodily injury" caused by one or more of the offenses described in Paragraph **a.** above.

3. "Auto" means:

a. A land motor vehicle, trailer or semitrailer designed for travel on public roads, including any attached machinery or equipment; or

b. Any other land vehicle that is subject to a compulsory or financial responsibility law, or other motor vehicle insurance law, where it is licensed or principally garaged.

However, "auto" does not include "mobile equipment".

4. "Bodily injury" means:

a. Physical harm, including sickness or disease, sustained by a person; or

b. Mental anguish, injury or illness, or emotional distress, resulting at any time from such physical harm, sickness or disease.

5. "Broadcasting" means transmitting any audio or visual material for any purpose:

a. By radio or television; or

b. In, by or with any other electronic means of communication, such as the Internet, if that material is part of:

(1) Radio or television programming being transmitted;

(2) Other entertainment, educational, instructional, music or news programming being transmitted; or

(3) Advertising transmitted with any of such programming.

6. "Coverage territory" means:

a. The United States of America (including its territories and possessions), Puerto Rico and Canada;

b. International waters or airspace, but only if the injury or damage occurs in the course of travel or transportation between any places included in Paragraph **a.** above; or

c. All other parts of the world if the injury or damage arises out of:

(1) Goods or products made or sold by you in the territory described in Paragraph **a.** above;

(2) The activities of a person whose home is in the territory described in Paragraph **a.** above, but is away for a short time on your business; or

(3) "Personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication;

provided the insured's responsibility to pay damages is determined in a "suit" on the merits in the territory described in Paragraph **a.** above, or in a settlement we agree to.

7. "Electronic data" means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software (including systems and applications software), hard or floppy disks, CD-ROMs, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

8. "Employee" includes a "leased worker". "Employee" does not include a "temporary worker".

9. "Executive officer" means a person holding any of the officer positions created by your charter, constitution, bylaws or any other similar governing document.

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10. "Good Samaritan services" means any emergency medical services for which no compensation is demanded or received.

11. "Hostile fire" means a fire which becomes uncontrollable or breaks out from where it was intended to be.

12. "Impaired property" means tangible property, other than "your product" or "your work", that cannot be used or is less useful because:

a. It incorporates "your product" or "your work" that is known or thought to be defective, deficient, inadequate or dangerous; or

b. You have failed to fulfill the terms of a contract or agreement;

if such property can be restored to use by the repair, replacement, adjustment or removal of "your product" or "your work" or your fulfilling the terms of the contract or agreement.

13. "Insured contract" means:

a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for "premises damage" is not an "insured contract";

b. A sidetrack agreement;

c. Any easement or license agreement, except in connection with construction or demolition operations on or within 50 feet of a railroad;

d. An obligation, as required by ordinance, to indemnify a municipality, except in connection with work for a municipality;

e. An elevator maintenance agreement;

f. That part of any other contract or agreement pertaining to your business (including an indemnification of a municipality in connection with work performed for a municipality) under which you assume the tort liability of another party to pay for "bodily injury", "property damage" or "personal injury" to a third person or organization. Tort liability means a liability that would be imposed by law in the absence of any contract or agreement.

Paragraph **f.** does not include that part of any contract or agreement:

(1) That indemnifies a railroad for "bodily injury" or "property damage" arising out of construction or demolition operations, within 50 feet of any railroad property and affecting any railroad bridge or trestle, tracks, roadbeds, tunnel, underpass or crossing;

(2) That indemnifies an architect, engineer or surveyor for injury or damage arising out of:

(a) Preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or

(b) Giving directions or instructions, or failing to give them, if that is the primary cause of the injury or damage; or

(3) Under which the insured, if an architect, engineer or surveyor, assumes liability for an injury or damage arising out of the insured's rendering or failure to render professional services, including those listed in Paragraph **(2)** above and supervisory, inspection, architectural or engineering activities.

14. "Leased worker" means a person leased to you by a labor leasing firm under an agreement between you and the labor leasing firm, to perform duties related to the conduct of your business. "Leased worker" does not include a "temporary worker".

15. "Loading or unloading" means the handling of property:

a. After it is moved from the place where it is accepted for movement into or onto an aircraft, watercraft or "auto";

b. While it is in or on an aircraft, watercraft or "auto"; or

c. While it is being moved from an aircraft, watercraft or "auto" to the place where it is finally delivered;

but "loading or unloading" does not include the movement of property by means of a mechanical device, other than a hand truck, that is not attached to the aircraft, watercraft or "auto".

16. "Mobile equipment" means any of the following types of land vehicles, including any attached machinery or equipment:

a. Bulldozers, farm machinery, forklifts and other vehicles designed for use principally off public roads;

b. Vehicles maintained for use solely on or next to premises you own or rent;

c. Vehicles that travel on crawler treads;

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d. Vehicles, whether self-propelled or not, maintained primarily to provide mobility to permanently mounted:

(1) Power cranes, shovels, loaders, diggers or drills; or

(2) Road construction or resurfacing equipment such as graders, scrapers or rollers;

e. Vehicles not described in Paragraph **a.**, **b.**, **c.** or **d.** above that are not self-propelled and are maintained primarily to provide mobility to permanently attached equipment of the following types:

(1) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment; or

(2) Cherry pickers and similar devices used to raise or lower workers;

f. Vehicles not described in Paragraph **a.**, **b.**, **c.** or **d.** above maintained primarily for purposes other than the transportation of persons or cargo.

However, self-propelled vehicles with the following types of permanently attached equipment are not "mobile equipment" but will be considered "autos":

(1) Equipment designed primarily for:

(a) Snow removal;

(b) Road maintenance, but not construction or resurfacing; or

(c) Street cleaning;

(2) Cherry pickers and similar devices mounted on automobile or truck chassis and used to raise or lower workers; and

(3) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment.

However, "mobile equipment" does not include any land vehicle that is subject to a compulsory or financial responsibility law, or other motor vehicle insurance law, where it is licensed or principally garaged. Such land vehicles are considered "autos".

17. "Occurrence" means:

a. An accident, including continuous or repeated exposure to substantially the same general harmful conditions; or

b. An act or omission committed in providing or failing to provide first aid or "Good Samaritan services" to a person, unless you are in the business or occupation of providing professional health care services.

18. "Personal and advertising injury" means "personal injury" or "advertising injury".

19. "Personal injury":

a. Means injury, other than "advertising injury", caused by one or more of the following offenses:

(1) False arrest, detention or imprisonment;

(2) Malicious prosecution;

(3) The wrongful eviction from, wrongful entry into, or invasion of the right of private occupancy of a room, dwelling or premises that a person occupies, provided that the wrongful eviction, wrongful entry or invasion of the right of private occupancy is committed by or on behalf of the owner, landlord or lessor of that room, dwelling or premises;

(4) Oral or written publication, including publication by electronic means, of material that slanders or libels a person or organization or disparages a person's or organization's goods, products or services, provided that the claim is made or the "suit" is brought by a person or organization that claims to have been slandered or libeled, or that claims to have had its goods, products or services disparaged; or

(5) Oral or written publication, including publication by electronic means, of material that:

(a) Appropriates a person's name, voice, photograph or likeness; or

(b) Unreasonably places a person in a false light.

b. Includes "bodily injury" caused by one or more of the offenses described in Paragraph **a.** above.

20. "Pollutants" mean any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapor, soot, fumes, acids, alkalis, chemicals and waste. Waste includes materials to be recycled, reconditioned or reclaimed.

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21. "Premises damage" means:

a. With respect to the first paragraph of the exceptions in Exclusion **j.** of Section **I** – Coverage **A** – Bodily Injury And Property Damage Liability, "property damage" to any premises while rented to you for a period of seven or fewer consecutive days, including the contents of such premises; or

b. With respect to the exception to Exclusions **c.** through **n.** in the last paragraph of Paragraph **2.** of Section **I** – Coverage **A** – Bodily Injury And Property Damage Liability, "property damage" to any premises while rented to you for a period of more than seven consecutive days, or while temporarily occupied by you with permission of the owner, caused by:

(1) Fire;

(2) Explosion;

(3) Lightning;

(4) Smoke resulting from fire, explosion or lightning; or

(5) Water.

But "premises damage" under this Paragraph **b.** does not include "property damage" to any premises caused by:

(1) Rupture, bursting, or operation of pressure relief devices;

(2) Rupture or bursting due to expansion or swelling of the contents of any building or structure caused by or resulting from water; or

(3) Explosion of steam boilers, steam pipes, steam engines or steam turbines.

22. "Products-completed operations hazard":

a. Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:

(1) Products that are still in your physical possession; or

(2) Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:

(a) When all of the work called for in your contract has been completed.

(b) When all of the work to be done at the job site has been completed if your contract calls for work at more than one job site.

(c) When that part of the work done at a job site has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

b. Does not include "bodily injury" or "property damage" arising out of:

(1) The transportation of property, unless the injury or damage arises out of a condition in or on a vehicle not owned or operated by you, and that condition was created by the "loading or unloading" of that vehicle by any insured;

(2) The existence of tools, uninstalled equipment or abandoned or unused materials; or

(3) Products or operations for which the classification, listed in the Declarations or in a policy Schedule, states that products-completed operations are subject to the General Aggregate Limit.

23. "Property damage" means:

a. Physical injury to tangible property, including all resulting loss of use of that property. All such loss of use will be deemed to occur at the time of the physical injury that caused it; or

b. Loss of use of tangible property that is not physically injured. All such loss of use will be deemed to occur at the time of the "occurrence" that caused it.

For the purposes of this insurance, "electronic data" is not tangible property.

24. "Slogan":

a. Means a phrase that others use for the purpose of attracting attention in their advertising.

b. Does not include a phrase used as, or in, the name of:

(1) Any person or organization, other than you; or

(2) Any business, or any of the premises, goods, products, services or work, of any person or organization, other than you.

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25. "Suit" means a civil proceeding in which damages because of "bodily injury", "property damage" or "personal and advertising injury" to which this insurance applies are alleged. "Suit" includes:

a. An arbitration proceeding in which such damages are claimed and to which the insured must submit or does submit with our consent; or

b. Any other alternative dispute resolution proceeding in which such damages are claimed and to which the insured submits with our consent.

26. "Temporary worker" means a person who is furnished to you to substitute for a permanent "employee" on leave or to meet seasonal or short-term workload conditions.

27. "Title" means a name of a literary or artistic work.

28. "Unsolicited communication" means any communication, in any form, that the recipient of such communication did not specifically request to receive.

29. "Volunteer worker" means a person who is not your "employee", and who donates his or her work and acts at the direction of and within the scope of duties determined by you, and is not paid a fee, salary or other compensation by you or anyone else for their work performed for you.

30. "Your product":

a. Means:

(1) Any goods or products, other than real property, manufactured, sold, handled, distributed or disposed of by:

(a) You;

(b) Others trading under your name; or

(c) A person or organization whose business or assets you have acquired; and

(2) Containers (other than vehicles), materials, parts or equipment furnished in connection with such goods or products.

b. Includes:

(1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your product"; and

(2) The providing of or failure to provide warnings or instructions.

c. Does not include vending machines or other property rented to or located for the use of others but not sold.

31. "Your work":

a. Means:

(1) Work or operations performed by you or on your behalf; and

(2) Materials, parts or equipment furnished in connection with such work or operations.

b. Includes:

(1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your work"; and

(2) The providing of or failure to provide warnings or instructions.

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WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT - CALIFORNIA

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

Schedule

Person or Organization

Where required by contract or written agreement prior to loss and allowed by law.

Job Description

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Issued by Ohio Security Insurance Company 19291

For attachment to Policy No. XWS (26) 56 53 64 54 Effective Date Premium $

Issued to INNOVATION BRIDGE, INC. Endorsement No.

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City of SACRAMENTO
Office of the City Clerk

CONTRACT ROUTING SHEET

Contract Cover/Routing Form: Must Accompany ALL Contracts; however, it is NOT part of the contract.

General Information (Required)

Original Contract # (supplements only): _____ Supplement/Addendum #: _____

Assessor's Parcel Number(s): _____

Contract Effective Date: 07/01/2025 Contract Expiration Date (if applicable): 12/31/2026

$ Amount (Not to Exceed): $ 747,949.00 Adjusted $ Amount (+/-): _____

Other Party: Sacramento City Unified School District

Project Title: Sacramento Children's Fund 2025-2028 Grant Agreement

Project #: I80000102 Bid/RFQ/RFP #: _____

City Council Approval: NO if YES, Council File ID#: 2025-01053

Contract Processing Contacts

Department: Youth, Parks and Community Enrichmer Project Manager: Julie Garen

Contract Coordinator: Tamaura Richardson Email: trichardson@cityofsacramento.org

Department Review and Routing

Accounting: _____
(Signature) (Date)

Supervisor: _____
(Signature) (Date)

Division Manager: _____
(Signature) (Date)

Other: _____
(Signature) (Date)

Special Instruction/Comments (i.e. recording requested, other agency signatures required, etc.)

☐ **Recording Requested** ☑ **Other Party Signature Required**

----------FOR CLERK & IT DEPARTMENTS ONLY – DO NOT WRITE BELOW THIS LINE----------

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SACRAMENTO CHILDRENS FUND 2025 -2028
GRANT AGREEMENT

This Grant Agreement ("Agreement"), dated July 1, 2025 (the "Execution Date"), is between the City of Sacramento, a municipal corporation ("**City**"), and Sacramento Unified School District, a 501(c)(3) non-profit corporation Sacramento Unified School District ("**Grantee**").

Background

A. In December 2017, the Sacramento City Council adopted a Citywide Youth Development Campaign Plan that was intended to guide the City in the design, operations, and evaluation of its children and youth programs. The Plan lays out a set of goals that the City will strive to achieve through its own programs and through strategic partnerships.

B. In November 2022, after years of youth-led community organizing and advocacy, voters in the City of Sacramento approved the Sacramento Children and Youth Health and Safety Act. Also known as "Measure L," this Act established the Sacramento Children's Fund ("SCF" or "the Fund") as a dedicated stream of sustained funding to support positive youth development and youth violence prevention programs for Sacramento children and youth less than 25 years of age.

C. Measure L identified five fund goals that provide overarching direction for investing available funds in the Sacramento Community:

   a. Goal 1: Support the mental health and emotional wellness of youth
   b. Goal 2: Prevent and reduce youth homelessness
   c. Goal 3: Prevent and reduce youth substance abuse
   d. Goal 4: Prevent and reduce youth violence
   e. Goal 5: Support the healthy development of children ages 0-5

D. In September 2024, the City Council adopted a Five-Year Strategic Investment Plan (2023/24-2028/29) ("SIP"), as required by Measure L. The SIP is attached hereto as **Exhibit A**.

E. Subsequently, the City issued a Request for Proposals seeking non-profit community-based organizations and public agencies to provide services to children and youth in Sacramento, California. The RFP is attached hereto as **Exhibit B**. Grantees submitted proposals which included a portfolio of programs and projects targeting children and youth (aged birth – 24 years) most impacted by poverty, trauma, and violence.

F. Based on this Request for Proposal process, in June 2025. the City Council selected grantees to receive funding for programs taking place between January 1, 2025 - June 30, 2028.

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G. City and Grantee enter into this Agreement for the purpose of establishing each party's rights and obligations with regard to the disbursement and expenditure of the Funds.

With these background facts in mind, the City and Grantee agree as follows:

1. **Term.** Due to the nature of the funding stream, this Agreement will have three terms.

   (a) **Initial Term:** The initial term of this Agreement will begin July 1, 2025 (the "Effective Date") through December 31, 2026.

   (b) **Subsequent Terms**: The City may extend the term of this Agreement for up to two additional one-year terms, for a maximum 3.5 year term ending December 31, 2028. Extensions for Subsequent Terms are conditioned upon the Grantee remaining in good standing with the City, compliance with the terms of this Agreement, demonstrative effectiveness of Grantee's program, and funding availability.

   (c) The City shall notify the Grantee no less than 30 days before the expiration of the then current term if it does not intend to renew this Agreement for a Subsequent Term.

   (d) The City reserves the right to terminate this Agreement prior to the expiration of the Initial Term or a Subsequent Term, pursuant to Section 9 or 10 of this Agreement.

2. **Grant Funds – Services and Budget.**

   (a) The City shall disburse to the Grantee a total sum not to exceed $747,949.00 (the "City Funds") solely to carry out the activities listed in **Attachment 1 ("Scope of Work")** in accordance with the budget listed in **Attachment 2 ("Budget")**. In no instance will the City be liable for any payments or costs in excess of this amount, for any unauthorized or ineligible costs, costs incurred in excess of the amount allocated for the current budget year, or for costs incurred after the expiration or termination of this Agreement.

   (b) Grantee may seek reimbursement only for costs incurred that are necessary to carry out the activities consistent with the Scope of Work and the Budget for the current budget year. For the purposes of this Agreement, the Grantee has "incurred" a cost if the Grantee has: (i) paid an expense for the Scope of Work in accordance with the Budget, or (ii) is obligated to pay an expense for the Scope of Work in accordance with the Budget, but has not yet made the payment.

   (c) Grantee will provide a cash match of $747,949.00 and certifies that these funds are available to complete the Scope of Work. The Grantee must submit documentation corroborating match contribution as part of its required invoices, accounting, and reporting.

   (d) Indirect costs cannot total more than 10% of the total direct costs.

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(e) Grantee shall perform all services authorized under this Agreement in the manner and according to the standards currently observed by a competent practitioner of Grantee's profession in California. Grantee shall assign only competent personnel to perform services under this Agreement. Grantee shall notify City in writing of any changes in Grantee's staff assigned to perform the services under this Agreement prior to any such performance.

(f) Grantee shall not assign any rights or duties under this Agreement to a third party without the express prior written consent of City. Grantee agrees that the City shall have the right to approve any and all subcontractors to be used by Grantee in the performance of the Scope of Work this Agreement before Grantee contracts with or otherwise engages any such subcontractors unless they are identified in **Attachment 1.** Notwithstanding the foregoing, to the extent set forth and described in the Scope of Work, Grantee may work with collaborative service partners, which may include any entity that will share resources that impact the delivery of the services (such as school sites and other non-profit community service organizations), provided that Grantee shall ensure that it obtains all necessary permits to conduct the Scope of Work at such sites.

3. City Funds Disbursement.

(a) The City will disburse up to 25% of the City Funds for the Initial Term within 30-90 days of the Execution Date. The City will disburse the remaining funds in arrears on a quarterly reimbursement basis. Grantee must provide the City with a written report on the progress made on the Scope of Work (see Reporting Requirements, section _, below), and a detailed and properly documented request for reimbursement which will include a detailed accounting of costs already incurred in sufficient detail for the City, in its opinion, to substantiate the costs (see Invoice Requirements, section __, below). Prior to requesting additional reimbursement, Grantee must demonstrate that it has appropriately expended any funds previously advanced.

(b) The same disbursement procedure will be utilized in the Subsequent Terms (if applicable). If the Grantee has demonstrated satisfactory performance in the previous term, the City will release up to 25% of grant funds for the subsequent year within 30-90 days of the start of the Subsequent Term.

(c) The Grantee will be notified within fifteen business days following receipt of a request for reimbursement of any circumstances or data identified by the City that would cause withholding of approval and subsequent payment, including non-compliance under the terms of any grant agreement with the City. The City reserves the right to request any additional documentation it determines is needed to substantiate any request for reimbursement and/or to withhold payment of unauthorized or unsubstantiated amounts.

(d) If the Grantee receives a refund or credit for any cost for which it received a payment of City Funds, Grantee shall return City Funds in an amount equal to the refund or credit by check payable to the City and delivered to the City no later than 10 days following receipt of such refund or credit, unless otherwise agreed to, in writing, by the City.

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4. **Use of City Funds.** Grantee may expend the City Funds only for the Scope of Work, subject to the following limitations:

(a) Grantee may not use the City Funds for: (i) its overhead, general organization, or administrative expenses which are not directly related to performing the Scope of Work, except to the extent listed in the Authorized Budget for indirect costs; (ii) acquisition, lease or maintenance of any capital item or real property that is not for primary and direct use by youth; (iii) fundraising or lobbying activities; (iv) expenses associated with the preparation of the Proposal, negotiating the terms of this Agreement, or costs incurred prior to the Execution Date unless included in the Budget; or (vi) expenses not listed in the Authorized Budget.

(b) Grantee may adjust the line items in the Budget with prior written approval by the City of the City Representative listed in Section 10, except that the total amount of such adjustments may not exceed 20% of the direct costs in the Budget. Grantee shall submit requests for line item adjustments in accordance with the notice procedures in Section 10. Any line item adjustment in excess of 10% is void unless authorized in advance through an amendment to this Agreement.

(c) Grantee may not use the City Funds to supplant (displacing or replacing) funds provided by other entities or held by Grantee prior to the Execution Date to provide other youth services already being funded by those entities or donations received by Grantee for such other youth services. Grantee shall not use the City Funds awarded pursuant to this Agreement to pay for direct or indirect costs already covered by other grants (from the City or other entity) or funds already designated by the Grantee for the same costs.

(d) If the City (including the Accounting Manager or City Auditor) determines that the City Funds were expended by Grantee for uses not listed in the Budget or in violation of the restrictions listed in this Agreement, , Grantee shall reimburse City for the amount of the unauthorized expenditures. Reimbursement shall be made by check payable to the City and delivered to the City Representative at the address set forth in Section 10 within 30 days from the date of the demand for repayment, unless the City approves in writing an alternative repayment plan.

(e) This Section 4 will survive the expiration or termination of this Agreement.

5. **Accounting and Reporting.**

(a) Grantee shall keep all City Funds received under this Agreement separate from all other funds under its control. Grantee shall track monetary expenditures as a separate project to prevent the commingling of other organization expenses not related to the Scope of Work.

Throughout the term of this Agreement, Grantees will be required to collect information including but not limited to, participant information, activities data, administer a participant

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survey and submit reports that demonstrate the implementation of grant activities and progress/completion of program goals.

(b) During the term of this Agreement and for five years after its termination or expiration, the Grantee shall maintain records of all matters related to this Agreement in accordance with generally accepted accounting practices, including, but not limited to, the following: ledgers, budget records, books, financial records, supporting documents, statistical records, personnel and payroll records, property records, and all other pertinent records sufficient to reflect properly all direct and indirect costs of whatever nature claimed to have been incurred and anticipated to be incurred in performance of this Agreement and all other matters covered by this Agreement. The records shall document all financial transactions, including but not limited to contracts, invoices, timecards, cash receipts, vouchers, canceled checks, bank statements and/or other official documentation evidencing in proper detail the nature and propriety of all charges paid with the City Funds. Grantee shall submit to the City, at such times and in such forms as the City may require, such records pertaining to matters covered by this Agreement.

(c) Grantee shall make its records and employees related to the services provided under this Agreement available for inspection and audit by City and any external auditor contracted by the City for the express purpose of auditing the Sacramento Children's Fund. At City's election, the City Accounting Manager or City Auditor, at all reasonable times, may audit Grantee's books, records, and accounts to determine whether the Grantee has complied with the terms of this Agreement. City shall have the right for any reason whatsoever to perform, or cause to be performed an independent audit. Such audits may cover programmatic as well as fiscal matters. The Grantee will be afforded an opportunity to respond to any audit findings, and have the responses included in the final audit report. Costs of such independent audits shall be borne by the City. This Section 5(c) will survive the expiration or termination of this Agreement.

6. Invoice Requirements

(a) Grantee shall provide City with a progress reports which lists the number of youth participating in the program and other matters regarding the program as listed in **Attachment 1 (Scope of Work)**, as outlined in **Exhibits A and B**.

(i) Participant Surveys (see Section 7, below)

(ii) Expenditure reports. Expenditure reporting must align with the Budget and must include documentation corroborating all expenses including time sheets and receipts with written justification as to the purpose of the expenditure. Invoices must be accompanied by the following reports:

- Quarter 1 Report (expenditures, participants, activity)
- Quarterly Reports (expenditures, participant data, activity data, progress towards objectives, survey status, program highlights and challenges)

(b) Close-out Report. Within 60 calendar days after either completion of the Scope of Work or the Expiration Date, whichever occurs first, Grantee shall provide City with a final report that

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lists the program accomplishments and expenditure of the City Funds. Grantee's failure to provide the final report or Grantee's unauthorized use of City Funds may result in the Grantee being barred from being eligible for City grant funding in future years.

(c) The City shall also review the information provided by Grantee under Section 5 Accounting and Reporting as part of the performance review process. Grantees unable to demonstrate sufficient progress toward program objectives or unable to demonstrate spending in accordance with the Authorized Budget, could be subject to the withholding of future funds and/or early termination or non-renewal of this Agreement.

7. Inspection, Monitoring, Evaluation and Program Changes. At any time during normal business hours, and as often as may be deemed necessary, Grantee agrees that the City, and/or any of its authorized representatives shall have access to and the right to examine its offices and facilities engaged in performance of services under this Agreement. No prior notice to Grantee of such inspection by City shall be required.

Grantee shall furnish all data, statements, records, information, and reports necessary for the City to monitor, review and evaluate the performance of the Scope of Work. Grantee shall cooperate with the City in the conduct of any evaluation of Grantee's youth development program and services, including any performance data requested by the City, including feedback from program participants, caretakers, and the community. Grantee shall further cooperate to incorporate minor modifications to the program that may be discovered as necessary and appropriate as a result of feedback from the monitoring and evaluation process. City shall have the right to request the services of an outside agent to assist in any such evaluation, which services shall be paid for by the City.

Grantee recognizes and agrees that an evaluation of the Scope of Work may be completed after the expiration of the first year or the Term. In the event funding for a second year is included in this Agreement, Grantee acknowledges and agrees that such additional funding may be determined based on the results of the evaluation process and City may request changes to the Scope of Work and Budget for the second year or services.

8. Non-Discrimination. Grantee shall not discriminate against any program participant on the grounds of sex which includes gender identity and gender expression, race, color, religion, ancestry, national origin, disability, medical condition, genetic information, marital status, sexual orientation, citizenship, primary language or immigration status. The foregoing is based on Section 51 of the CA Civil Code, which is incorporated herein by reference as if set forth herein in full, and includes any other applicable federal, state, or local law prohibiting discrimination.

If Grantee is a religious organization, Grantee may not require program participants to engage in any activity or ceremony associated with education or advocacy of that organization's religious beliefs or creed. However, the program offered by Grantee under this Agreement may be held within a church building or a building that may include religious statutes or displays associated with that organization's beliefs or creed.

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9. Fingerprinting/Criminal Background/Tuberculosis Checks. The Grantee shall not employ a person, whether as an employee, contractor, or volunteer ("Personnel"), in a position with supervisory or disciplinary authority over a minor in connection with this agreement if the person has been convicted of an offense identified in Public Resources Code section 5164, subdivision (a)(2).

(a) Grantee shall require all of its Personnel interacting with minors or individuals with developmental disabilities during the term of this Agreement to submit to being fingerprinted and background checked by the California Department of Justice, prior to receiving City Funds or providing services. A background check includes a valid criminal history summary. A conviction for a violation or attempted violation of an offense committed outside the State of California shall be included in this review if the offense would have been a crime if committed in California.

(b) If at any time, Grantee or any of its Personnel are arrested for, or convicted of a felony or misdemeanor involving a sex offense, violent offense or offense involving moral turpitude, Grantee shall immediately notify the City Representative identified in Section 15 this Agreement.

(c) Grantee shall likewise be responsible for ensuring that its Personnel are tested for Tuberculosis prior to providing services under this Agreement.

(d) Results of the background check and TB testing will be provided to the City prior to initiation of any Scope of Work activities under this Agreement. City may require Grantee to submit evidence of Grantee's compliance with these requirements at any time.

(e) Grantee agrees to that all subcontracts and/or subawards shall contains the provisions of this Section.

10. Suspension and Termination.

(a) City shall have the right, at any time, to temporarily suspend Grantee's performance hereunder, in whole or in part, by giving a written notice of suspension to Grantee. If City gives such notice of suspension, Grantee shall immediately suspend its activities under this Agreement, as specified in such notice.

(b) The City shall have the right to terminate this agreement at any time by giving a written notice of termination to Grantee. Upon receipt of such notice, Grantee shall immediately cease performance under this agreement as specified in the notice. If the City terminates this agreement, the City shall reimburse the Grantee for costs incurred and services performed prior to the date of the termination notice; provided, however, City shall not in any manner be liable for special, incidental, indirect, punitive, or consequential damages. Grantee shall furnish to the City any financial information requested by the City to determine the costs incurred

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and/or reasonable value of any services provided by Grantee. The foregoing does not affect any right or remedy that City may have in law or equity.

11. Representatives and Notices. Grantee shall assign a single program coordinator who shall have overall responsibility for the performance of this Agreement by Grantee. Should circumstances or conditions require a substitute Grantee coordinator, Grantee shall notify the City Representative identified below.

Any notice under this Agreement must be in writing and will be considered properly given and effective only when mailed or delivered in the manner provided by this Section 10 to the persons identified below or their successors. If mailed, the notice will be effective on the second calendar day from the date it is deposited in the United States Mail addressed as set forth below with postage prepaid. A notice sent in any other manner (e.g., e-mailed or hand-delivered) will be effective or will be considered properly given when actually delivered.

If to Grantee:
Ashley Powers Clark
Homeless Education Services Coordinator
5735 47th Avenue
Sacramento, CA 95824
Ashley-clark@scusd.edu

If to City:
Rene Kausin
Youth Development Program Manager
City of Sacramento
915 I Street, 3rd floor
Sacramento CA 95814

Any party may change its address for these purposes by giving written notice of the change to the other parties in the manner provided in this Section 10.

12. Indemnity. Grantee shall defend, hold harmless, and indemnify City, its officers, employees, and agents from and against any and all actions, damages, costs, liabilities, claims, demands, losses, judgments, penalties, costs and expenses of every type and description, including, but not limited to, any fees and/or costs reasonably incurred by the City's staff attorneys or outside attorneys and any fees and expenses incurred in enforcing this provision (collectively, "Liabilities"), including Liabilities arising from personal injury or death, damage to personal, real or intellectual property or the environment, contractual or other economic damages, or regulatory penalties, arising out of or in any way related to Grantee's acts or omissions under this Agreement, whether or not (i) such Liabilities are caused in part by a party indemnified hereunder or (ii) such Liabilities are litigated, settled or reduced to judgment, except that the foregoing indemnity does not apply to liability for any damage or expense for death or bodily injury to persons or damage to property to the extent arising from the sole negligence or willful misconduct of the City, its officers, employees, agents, or independent contractors who are directly responsible to City. The provisions of this Section 11 will survive the expiration or termination of this Agreement.

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13. Insurance. During the term of this Agreement, Grantee) shall maintain at its sole expense insurance coverage as follows:

(a) Commercial General Liability Insurance providing coverage at least as broad as ISO CGL Form 00 01 on an occurrence basis for bodily injury, including death, of one or more persons, property damage, and personal injury, arising out of activities performed by or on behalf of Grantee, products and completed operations of Grantee, and premises owned, leased, or used by Grantee, with limits of not less than one million dollars ($1,000,000) per occurrence. The policy must provide contractual liability and products and completed operations coverage for the term of the policy. **The policy must not exclude coverage for sexual abuse, physical abuse, or molestation.**

(b) Automobile Liability Insurance is required if Grantee provides transportation for program participants providing coverage at least as broad as ISO Form CA 00 01 for bodily injury, including death, of one or more persons, property damage and personal injury, with limits of not less than one million dollars ($1,000,000) per occurrence. The policy shall provide coverage for owned, non-owned and/or hired autos as appropriate to the operations of Grantee.

No automobile liability insurance is required if Grantee certifies as follows:

"Grantee certifies that a motor vehicle will not be used in the performance of any work or services under this Agreement. If, however, Grantee requires any employees of Grantee to use a vehicle to perform services under this Agreement, Grantee understands that it must maintain and provide evidence of Automobile Liability Insurance providing coverage at least as broad as ISO Form CA 00 01 for bodily injury, including death, of one or more persons, property damage and personal injury, with limits of not less than one million dollars ($1,000,000*)* per occurrence. The policy shall provide coverage for owned, non-owned and/or hired autos as appropriate to the operations of the Grantee."

Initial

MHY

_____(Grantee initials)

(c) Workers' Compensation Insurance with statutory limits, and Employers' Liability Insurance with limits of not less than one million dollars ($1,000,000). No Workers' Compensation insurance shall be required if Grantee completes the following certification:

"I certify that my business has no employees, and that I do not employ anyone. I am exempt from the legal requirements to provide Workers' Compensation insurance."

Initial

MHY

_____(Grantee initials)

(d) The Commercial General Liability and Automobile Liability policies must contain, or be endorsed to contain, the following provisions:

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(1) The City, its officials, employees, and agents must be covered by policy terms or endorsement as additional insureds.

(2) Grantee's insurance coverage is primary insurance as respects the City, its officials, employees, and agents. Any insurance or self-insurance maintained by the City, its officials, employees, or agents is in excess of Grantee's insurance and does not contribute with it.

(3) The City must be provided with 30 days' written notice of cancellation or material change in the policy language or terms.

(4) Any failure to comply with reporting provisions of the policies does not affect coverage provided to the City, its officials, employees, or volunteers.

(5) Coverage must state that Grantee's insurance applies separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.

(e) Insurance must be placed with insurers with a Bests' rating of not less than A:VI. Self-insured retentions, policy terms, or other variations that do not comply with the requirements of this Section 12 must be declared to and approved by City in writing prior to execution of this Agreement.

(f) Grantee shall furnish City with certificates and required endorsements evidencing the insurance required. The certificates and endorsements must be forwarded to the City Representative named in Section 10. Copies of policies must be delivered to City on demand. Certificates of insurance must be signed by an authorized representative of the insurance carrier.

(g) For all insurance policy renewals during the term of this Agreement, Grantee shall send insurance certificates reflecting the policy renewals directly to:

City of Sacramento
c/o Exigis LLC
PO Box 947
Murrieta, CA 92564

Insurance certificates also may be faxed to (888) 355-3599, or e-mailed to: certificates-sacramento@riskworks.com

(h) The City may withhold payments to Grantee or terminate the Agreement if the insurance is canceled or is not renewed as required by this Section 12.

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(h) Grantee's liability to the City is not in any way be limited to or affected by the amount of insurance coverage required or carried by Grantee in connection with this Agreement.

(i) Any available insurance proceeds in excess of the specified minimum limits and coverages must be made available to the City.

14. Labor Peace Agreement. Grantee shall not engage in conduct that would disrupt or interfere with a labor organization's activities or otherwise prohibit or discourage employee unionization.

15. Conflicts of Interest. The Grantee, its officers, directors, employees, and agents shall not have or acquire any interest, directly or indirectly, that creates an actual or apparent conflict with the interests of City or that in any way hinders Grantee's performance under this Agreement.

16. Miscellaneous.

(a) *Compliance with Applicable Laws*. Grantee shall conduct its affairs and carry on its operations in compliance with all applicable federal, state, and local laws. Grantee must be registered and in good standing with the Registry of Charitable Trusts maintained by the California Attorney General and the corporation must be registered, active, and in good standing with the Secretary of State corporation filings.

(b) *Assignment.* Grantee may not assign or otherwise transfer this Agreement or any interest in it without City's written consent, which the City may grant or deny in its sole discretion. An assignment or other transfer made contrary to this Section 14(b) is void.

(c) *Independent Contractors.* Grantee may assign employees and volunteers or contract with third parties to perform the Scope of Work at its exclusive discretion and the services of such assigned employees, volunteers and third parties shall be at the sole expense of Grantee and they shall not be entitled to any benefits payable to employees of City.

(d) *Third Parties.* This Agreement is for the sole benefit of Grantee and City and no other person or entity shall be entitled to rely upon, enforce, or receive any direct benefit from this Agreement.

(e) *No Joint Venture.* It is understood and agreed that each party is an independent person, entity or government agency and that this Agreement shall not create a relationship between City and Grantee of employer-employee, joint venture, partnership, or any other relationship of association. Except as expressly provided in this Agreement or as the parties may specify in writing, neither party shall have authority, express or implied, to act on behalf of the other party in any capacity whatsoever as an agent.

(f) *Interpretation and Exhibits.* This Agreement is to be interpreted and applied in accordance with California law. **Attachments 1 and 2,** and **Exhibit D** if applicable, are part of this Agreement.

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(g) *Waiver of Breach.* A party's failure to insist on strict performance of this Agreement or to exercise any right or remedy upon the other party's breach of this Agreement will not constitute a waiver of the performance, right, or remedy. A party's waiver of the other party's breach of any term or provision in this Agreement is not a continuing waiver or a waiver of any subsequent breach of the same or any other term or provision. A waiver is binding only if set forth in writing and signed by the waiving party.

(h) *Severability.* If a court with jurisdiction rules that any nonmaterial part of this Agreement is invalid, unenforceable, or contrary to law or public policy, then the rest of this Agreement remains valid and fully enforceable.

(i) *Counterparts.* The parties may sign this Agreement in counterparts, each of which is considered an original, but all of which constitute the same Agreement. Facsimiles, pdfs, and photocopies of signature pages of the Agreement have the same binding effect as originals.

(j) *Time of Essence.* Time is of the essence in performing this Agreement.

(k) *Integration and Modification*. This Agreement sets forth the parties' entire understanding regarding the matters set forth above and is intended to be their final, complete, and exclusive expression of those matters. It supersedes all prior or contemporaneous agreements, representations, and negotiations—written, oral, express, or implied—and may be modified only by another written agreement signed by both parties.

(l) *Authority.* Each of the signatories to this Agreement represents that he/she is authorized to sign the Agreement on behalf of such party and that all approvals, resolutions and consents which must be obtained to bind such party have been obtained that no further approvals, acts or consents are required to bind such party to this Agreement.

(m) *Tax Implications and Consequences.* The City makes no representations as to the tax consequences associated with the disbursement of ARPA funds related to this agreement, and any determination related to this issue is the sole responsibility of the Grantee. Grantee acknowledges consulting with its own tax advisors or tax attorneys regarding this transaction or having had an opportunity to do so prior to signing this agreement. Grantee acknowledges the City cannot provide advice regarding the tax consequences or implications of the ARPA funds disbursed to Grantee under the terms of this agreement.

[signature page follows]

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IN WITNESS WHEREOF, this Agreement has been entered into as of the day and year first stated above.

City of Sacramento

By: _____
Ryan Moore
Assistant City Manager
For: City Manager

Approved as to Form:

By: _____
Jennifer Gore
Senior Deputy City Attorney

Attest:

By: _____
Wendy Klock-Johnson
Assistant City Clerk

Sacramento City Unified School District

By: Signed by: Mary Hardin Young 618444E325E34E2...
Name: Mary Hardin Young
Title: Deputy Superintendent

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ATTACHMENT 1

SCOPE OF WORK

Agency Name: Sacramento City Unified School District

Primary Fund Goal: Youth Homelessness

Program Name: Sacramento City Unified School District Homeless Education Services Program

Program Summary: SCUSD's Homeless Education Services Program (HESP) supports over 3,000 students experiencing homelessness (ages 0–18) with trauma-informed services that address education, mental health, and housing stability. Operating at high schools, community sites, and through a Mobile Resource Center, HESP provides academic support, mentorship, counseling, and basic needs assistance in partnership with organizations like Alchemist CDC, Youth Forward, and the Sacramento Kindness Campaign.

Total unduplicated youth served in the 3.5 year grant period: 390

Year 1

July 1, 2025 – December 31, 2026

Number of unduplicated youth served	230 unduplicated youth ages 0-18

Activity Table - Provide an estimate on the overall activities in this section that correspond to the detailed activities you will provide throughout the programmatic period.

Activities with Description	Category Group or Individual	Session (Number)	Session (hours)	Total No. of Program Hours	Timeline
Mentoring - Staff provide mentoring using Healing-Centered Engagement principles, fostering trust, addressing trauma, and supporting progress toward goals.	Individual	400	1	400	July 2025-Dec 2026
Motivate Youth - utilizes near-peer mentors to deliver mental health support in safe, welcoming spaces on school	Group	20	1	20	July 2025-Dec 2026

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campuses, reducing stigma and barriers to access.					
Leadership Teams - Will monitor core metrics, including graduation and identification rates, ensuring data-driven decision-making. Campaign that reframes the narrative around homelessness.	Group	40	1	20	July 2025-Dec 2026
Summer Academy - Combines academic support, near-peer mentorship, workforce development, and field trips, all designed by youth participants	Group	4	25	100	July – Aug 2025 Jul – Aug 2026
Case Management – Provided by Sacramento Kindness Campaign to provide crisis support, unrestricted funds, and case management to fill gaps not covered by public funding	Individual	40	3	120	July 2025-Dec 2026
Field Trips - Promoting social-emotional learning, career exploration, and exposure to new opportunities.	Group	4	6	24	July 2025-Dec 2026
Community Presentations- Presentations to community stakeholders engaged in project including the Black Parallel School Board, conference presentations such as the yearly Education of Children and Youth Conference, Alchemist, SCUSD School Board, City Council, UC Berkeley convenings and other groups as requested.	Group	4	2	8	July 2025-Dec 2026
One on One Outreach - Build trust and engagement with Near-peer mentors, who share lived experiences with	Individual	250	.5	125	July 2025-Dec 2026

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homelessness and substance use challenges					
Recruitment - Achieved through street-based outreach and data-driven identification using SCUSD's student information system.	Group	5	3	15	July 2025-Dec 2026
Pop Up Events - Engages high school-aged SEH and their families, particularly those not enrolled in school	Group	8	4	24	August 2025-June 2026 August 2026-December 2026

Projected participants reside or attend school in the following opportunity neighborhoods
(Refer to Seed/COI Tool/neighborhoods with Sacramento Equity Index and list all that apply):

Neighborhood	Zip
Oak Park, Central Oak Park, Lawrence Park, South Oak Park, Fruitridge Manor, Southeast Village, Glen Elder, Parkway, Avondale,	95820
Parkway, Parkway Estates, Woodbine, Meadowview	95823

Year 2

January 1, 2027 – December 31, 2027

Number of unduplicated youth served	230 unduplicated youth ages 0-18

Activity Table - Provide an estimate on the overall activities in this section that correspond to the detailed activities you will provide throughout the programmatic period.

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Activities with Description	**Category** Group or Individual	**Session (Number)**	**Session (hours)**	**Total No. of Program Hours**	**Timeline**
Mentoring - Staff provide mentoring using Healing-Centered Engagement principles, fostering trust, addressing trauma, and supporting progress toward goals.	Individual	400	1	400	Jan- Dec 2027
Motivate Youth - utilizes near-peer mentors to deliver mental health support in safe, welcoming spaces on school campuses, reducing stigma and barriers to access.	Group	20	1	20	Jan- Dec 2027
Leadership Teams - Will monitor core metrics, including graduation and identification rates, ensuring data-driven decision-making. Campaign that reframes the narrative around homelessness.	Group	40	1	20	Jan- Dec 2027
Summer Academy - Combines academic support, near-peer mentorship, workforce development, and field trips, all designed by youth participants	Group	4	25	100	June – Aug 2027
Case Management – Provided by Sacramento Kindness Campaign to provide crisis support, unrestricted funds, and case management to fill gaps not covered by public funding	Individual	40	3	120	Jan- Dec 2027
Field Trips - Promoting social-emotional learning, career exploration, and exposure to new opportunities.	Group	4	6	24	Jan- Dec 2027

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Community Presentations- Presentations to community stakeholders engaged in project including the Black Parallel School Board, conference presentations such as the yearly Education of Children and Youth Conference, Alchemist, SCUSD School Board, City Council, UC Berkeley convenings and other groups as requested.	Group	4	2	8	Jan- Dec 2027
One on One Outreach - Build trust and engagement with Near-peer mentors, who share lived experiences with homelessness and substance use challenges	Individual	250	.5	125	Jan- Dec 2027
Recruitment - Achieved through street-based outreach and data-driven identification using SCUSD's student information system.	Group	5	3	15	Jan- Dec 2027
Pop Up Events - Engages high school-aged SEH and their families, particularly those not enrolled in school	Group	8	4	24	Jan- Dec 2027

Projected participants reside or attend school in the following opportunity neighborhoods
(Refer to Seed/COI Tool/neighborhoods with Sacramento Equity Index and list all that apply):

Neighborhood	Zip
Oak Park, Central Oak Park, Lawrence Park, South Oak Park, Fruitridge Manor, Southeast Village, Glen Elder, Parkway, Avondale,	95820
Parkway, Parkway Estates, Woodbine, Meadowview	95823

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Year 3

January 1 2028 – December 31, 2028

Number of unduplicated youth served	230 unduplicated youth ages 0-18

Activity Table - Provide an estimate on the overall activities in this section that correspond to the detailed activities you will provide throughout the programmatic period.

Activities with Description	**Category** Group or Individual	**Session (Number)**	**Session (hours)**	**Total No. of Program Hours**	**Timeline**
Mentoring - Staff provide mentoring using Healing-Centered Engagement principles, fostering trust, addressing trauma, and supporting progress toward goals.	Individual	400	1	400	Jan- Dec 2028
Motivate Youth - utilizes near-peer mentors to deliver mental health support in safe, welcoming spaces on school campuses, reducing stigma and barriers to access.	Group	20	1	20	Jan- Dec 2028
Leadership Teams - Will monitor core metrics, including graduation and identification rates, ensuring data-driven decision-making. Campaign that reframes the narrative around homelessness.	Group	40	1	20	Jan- Dec 2028
Summer Academy - Combines academic support, near-peer mentorship, workforce development, and field trips, all designed by youth participants	Group	4	25	100	Jun– Aug 2028
Case Management – Provided by Sacramento Kindness Campaign to provide crisis support,	Individual	40	3	120	Jan- Dec 2028

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unrestricted funds, and case management to fill gaps not covered by public funding					
Field Trips - Promoting social-emotional learning, career exploration, and exposure to new opportunities.	Group	4	6	24	Jan- Dec 2028
Community Presentations- Presentations to community stakeholders engaged in project including the Black Parallel School Board, conference presentations such as the yearly Education of Children and Youth Conference, Alchemist, SCUSD School Board, City Council, UC Berkeley convenings and other groups as requested.	Group	4	2	8	Jan- Dec 2028
One on One Outreach - Build trust and engagement with Near-peer mentors, who share lived experiences with homelessness and substance use challenges	Individual	250	.5	125	Jan- Dec 2028
Recruitment - Achieved through street-based outreach and data-driven identification using SCUSD's student information system.	Group	5	3	15	Jan- Dec 2028
Pop Up Events - Engages high school-aged SEH and their families, particularly those not enrolled in school	Group	8	4	24	Jan -– Dec 2028

Projected participants reside or attend school in the following opportunity neighborhoods
(Refer to Seed/COI Tool/neighborhoods with Sacramento Equity Index and list all that apply):

Neighborhood	Zip

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Oak Park, Central Oak Park, Lawrence Park, South Oak Park, Fruitridge Manor, Southeast Village, Glen Elder, Parkway, Avondale,	95820
Parkway, Parkway Estates, Woodbine, Meadowview	95823

Program Planned Indicators for total 3.5 year grant period:

SACRAMENTO CHILDREN'S FUND MEASURES	**CUMULATIVE OUTCOME ACHIEVED**
Youth report development of 21st century skills	75%
Youth show improvement in school success- academic performance and/or attendance	75%
Families report feeling empowered to engage in their children's healthy development	
Youth increase activity and engagement in community	
Children are ready to learn and prepared for school	
Youth and families report feeling supported	
Youth report a reduction in substance abuse	

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ATTACHMENT 2
BUDGET
YEAR I

Applicant Agency:	Sacramento City Unified School District			
Program Name:	Homeless Education Service Program			
Year 1.5 FY:	07/01/2025-12/31/2026			
Programmatic Period:	07/01/2025-12/31/2026			
Budget Line Item	**A. Program Budget**	**B. Funding Request**	**C. Matching**	**D. In-Kind**
I. DIRECT COSTS-PERSONNEL				
Total Direct Service Staff Salaries	$775,514.85	$168,043.50	$223,852.79	$0.00
1.0 FTE Youth Services Specialist Salary		$168,043.50		
.2 FTE Special populations coordinator			$42,332.70	
.1 FTE HES Coordinator			$20,272.49	
.25 MFMHA			$24,469.40	
.25 Social Worker			$53,283.03	
.05 Community Engagement manager			$10,583.18	
4 per diem teachers @ 1 hour a day. (82.73/hour)			$72,912.00	
2 per diem teachers @ 4 hours a day for 5 weeks			$24,819.00	$0.00
2 per diem social workers @ 4 hours a day for 5 weeks			$27,096.00	
Total Direct Service Staff Fringe and Benefits	$634,512.15	$59,041.50	$48,471.08	
1.0 FTE Youth Services Specialist Salary		$59,041.50		
.2 FTE Special populations coordinator			$11,006.50	
.1 FTE HES Coordinator			$7,122.77	
.25 MFMHA			$8,597.36	
.25 Social Worker			$2,835.80	
.05 Community Engagement manager			$2,751.63	
4 per diem teachers @ 1 hour a day. (82.73/hour)				
2 per diem teachers @ 4 hours a day for 5 weeks				
2 per diem social workers @ 4 hours a day for 5 weeks				
II. DIRECT COSTS-OTHER				
Total Equipment/Furniture	$0.00	$0.00	$0.00	$0.00
Total Facility Rental	$0.00	$0.00	$0.00	$0.00
Total Food	$0.00	$3,000.00	$0.00	$0.00
Total General Office Supplies	$1,500.00	$1,000.00	$1,000.00	$0.00
Total Participant Incentives	$7,500.00	$0.00	$0.00	$0.00
Total Program Supplies	$118,500.00	$3,000.00	$1,000.00	$0.00
Total Staff Training	$0.00	$0.00	$0.00	$0.00
Total Travel/Transportation	$0.00	$0.00	$3,000.00	$0.00
Cost of mobile resource center	$0.00	$0.00	$75,500.00	
Internet/Phone	$0.00	$0.00	$0.00	$1,500.00
III. YOUTH WAGES AND STIPENDS				
Total Youth Wages	$0.00	$0.00	$0.00	$0.00
Total Youth Wages Fringe	$0.00	$0.00	$0.00	$0.00
Total Youth Stipends	$0.00	$0.00	$0.00	$0.00
IV. ADMINISTRATIVE/INDIRECT COSTS				
Total Admin/Indirect Costs	$0.00	$0.00	$0.00	$0.00
V. SUBCONTRACTORS				
Alchemist Community Development Corporation	$20,000	$30,000.00		
Sacramento Kindness Campaign	$5,000	$30,000.00		
Youth Forward				
VI. PROGRAM EVALUATION				
Total Program Evaluation	$0.00	$0.00	$0.00	$0.00
VII. OTHER				
Field Trips	$0.00	$0.00	$8,000.00	$0.00
Click or tap here to enter text.	$0.00	$0.00	$0.00	$0.00
TOTAL EXPENSES	**$1,562,527.00**	**$294,085.00**	**$396,581.84**	**$1,500.00**

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YEAR 2

Applicant Agency:	Sacramento City Unified School District			
Program Name:	Homeless Education Service Program			
Year 2 FY:	01/01/2027 - 12/31/2027			
Programmatic Period:	01/01/2027 - 12/31/2027			
Budget Line Item	**A. Program Budget**	**B. Funding Request**	**C. Matching**	**D. In-Kind**
I. DIRECT COSTS-PERSONNEL				
Total Direct Service Staff Salaries	$517,009.90	$117,630.45	$149,235.19	$0.00
1.0 FTE Youth Services Specialist Salary		$117,630.45		
.2 FTE Special populations coordinator			$28,221.80	
.1 FTE HES Coordinator			$13,514.99	
.25 MFMHA			$16,312.93	
.25 Social Worker			$35,522.02	
.05 Community Engagement manager			$7,055.45	
4 per diem teachers @ 1 hour a day. (82.73/hour)			$48,608.00	
2 per diem teachers @ 4 hours a day for 5 weeks			$16,546.00	$0.00
2 per diem social workers @ 4 hours a day for 5 weeks			$18,064.00	
Total Direct Service Staff Fringe and Benefits	$423,008.10	$39,361.00	$30,995.38	
1.0 FTE Youth Services Specialist Salary		$39,361.00		
.2 FTE Special populations coordinator			$7,337.67	
.1 FTE HES Coordinator			$4,748.51	
.25 MFMHA			$5,731.57	
.25 Social Worker			$11,343.22	
.05 Community Engagement manager			$1,834.42	
4 per diem teachers @ 1 hour a day. (82.73/hour)				
2 per diem teachers @ 4 hours a day for 5 weeks				
2 per diem social workers @ 4 hours a day for 5 weeks				
II. DIRECT COSTS-OTHER				
Total Equipment/Furniture	$0.00	$0.00	$0.00	$0.00
Total Facility Rental	$0.00	$0.00	$0.00	$0.00
Total Food	$0.00	$3,000.00	$0.00	$0.00
Total General Office Supplies	$1,000.00	$1,000.00	$1,000.00	$0.00
Total Participant Incentives	$5,000.00	$0.00	$0.00	$0.00
Total Program Supplies	$79,000.00	$3,000.00	$1,000.00	$0.00
Total Staff Training	$0.00	$0.00	$0.00	$0.00
Total Travel/Transportation	$0.00	$0.00	$3,000.00	$0.00
Cost of mobile resource center	$0.00	$0.00	$75,500.00	
Internet/Phone	$0.00	$0.00	$0.00	$1,500.00
III. YOUTH WAGES AND STIPENDS				
Total Youth Wages	$0.00	$0.00	$0.00	$0.00
Total Youth Wages Fringe	$0.00	$0.00	$0.00	$0.00
Total Youth Stipends	$0.00	$0.00	$0.00	$0.00
IV. ADMINISTRATIVE/INDIRECT COSTS				
Total Admin/Indirect Costs	$0.00	$0.00	$0.00	$0.00
V. SUBCONTRACTORS				
Alchemist Community Development Corporation	$10,000	$30,000.00		
Sacramento Kindness Campaign	$5,000	$30,000.00		
Youth Forward				
VI. PROGRAM EVALUATION				
Total Program Evaluation	$0.00	$0.00	$0.00	$0.00
VII. OTHER				
Field Trips	$0.00	$0.00	$8,000.00	$0.00
Click or tap here to enter text.	$0.00	$0.00	$0.00	$0.00
TOTAL EXPENSES	**$1,040,018.00**	**$223,991.45**	**$303,340.57**	**$1,500.00**

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YEAR 3

Applicant Agency:	Sacramento City Unified School District			
Program Name:	Homeless Education Service Program			
Year 3 FY:	01/01/2028 - 12/31/2028			
Programmatic Period:	01/01/2028 - 12/31/2028			
Budget Line Item	**A. Program Budget**	**B. Funding Request**	**C. Matching**	**D. In-Kind**
I. DIRECT COSTS-PERSONNEL				
Total Direct Service Staff Salaries	$517,009.90	$123,511.97	$149,235.19	$0.00
1.0 FTE Youth Services Specialist Salary		$123,511.97		
.2 FTE Special populations coordinator			$28,221.80	
.1 FTE HES Coordinator			$13,514.99	
.25 MFMHA			$16,312.93	
.25 Social Worker			$35,522.02	
.05 Community Engagement manager			$7,055.45	
4 per diem teachers @ 1 hour a day. (82.73/hour)			$48,608.00	
2 per diem teachers @ 4 hours a day for 5 weeks			$16,546.00	$0.00
2 per diem social workers @ 4 hours a day for 5 weeks			$18,064.00	
Total Direct Service Staff Fringe and Benefits	$423,008.10	$39,361.00	$30,995.38	
1.0 FTE Youth Services Specialist Salary		$39,361.00		
.2 FTE Special populations coordinator			$7,337.67	
.1 FTE HES Coordinator			$4,748.51	
.25 MFMHA			$5,731.57	
.25 Social Worker			$11,343.22	
.05 Community Engagement manager			$1,834.42	
4 per diem teachers @ 1 hour a day. (82.73/hour)				
2 per diem teachers @ 4 hours a day for 5 weeks				
2 per diem social workers @ 4 hours a day for 5 weeks				
II. DIRECT COSTS-OTHER				
Total Equipment/Furniture	$0.00	$0.00	$0.00	$0.00
Total Facility Rental	$0.00	$0.00	$0.00	$0.00
Total Food	$0.00	$3,000.00	$0.00	$0.00
Total General Office Supplies	$1,000.00	$1,000.00	$1,000.00	$0.00
Total Participant Incentives	$5,000.00	$0.00	$0.00	$0.00
Total Program Supplies	$79,000.00	$3,000.00	$1,000.00	$0.00
Total Staff Training	$0.00	$0.00	$0.00	$0.00
Total Travel/Transportation	$0.00	$0.00	$3,000.00	$0.00
Cost of mobile resource center	$0.00	$0.00	$75,500.00	
Internet/Phone	$0.00	$0.00	$0.00	$1,500.00
III. YOUTH WAGES AND STIPENDS				
Total Youth Wages	$0.00	$0.00	$0.00	$0.00
Total Youth Wages Fringe	$0.00	$0.00	$0.00	$0.00
Total Youth Stipends	$0.00	$0.00	$0.00	$0.00
IV. ADMINISTRATIVE/INDIRECT COSTS				
Total Admin/Indirect Costs	$0.00	$0.00	$0.00	$0.00
V. SUBCONTRACTORS				
Alchemist Community Development Corporation	$10,000	$30,000.00		
Sacramento Kindness Campaign	$5,000	$30,000.00		
Youth Forward				
VI. PROGRAM EVALUATION				
Total Program Evaluation	$0.00	$0.00	$0.00	$0.00
VII. OTHER				
Field Trips	$0.00	$0.00	$8,000.00	$0.00
Click or tap here to enter text.	$0.00	$0.00	$0.00	$0.00
TOTAL EXPENSES	**$1,040,018.00**	**$229,872.97**	**$303,340.57**	**$1,500.00**

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ATTACHMENT 2A

INVOICE

		DATE:		
"ENTER COMPANY NAME"		**INVOICE #**		
Contact Person Name		**Request #**	1	
Address		**Project ID #**		
City, State, Zip Code		**Contract #**		
Phone Number				
Email:				
BILL TO: City of Sacramento - Youth Parks, and Community Enrichment (YPCE)				
Attn: Julie Garen, Program Specialist				
915 I Street, 3rd Floor				
Sacramento, CA 95814				

Budget Category	Total Budget	Balance	Invoice Amount	Purchase Description
I. DIRECT COSTS-PERSONNEL		$ -	$ -	
Total Direct Service Staff Salaries			$ -	
Total Direct Service Staff Fringe & Benefits			$ -	
II. DIRECT COSTS-OTHER		$ -	$ -	
Total Equipment/Furniture				
Total Facility Rental				
Total Food				
Total General Office Supplies				
Total Participant Incentives				
Total Program Supplies				
Total Staff Training				
Total Travel/Transportation				
III. YOUTH WAGES AND STIPENDS				
Total Youth Wages				
Total Youth Wages Fringe				
Total Youth Stipends				
IV. ADMINISTRATIVE/INDIRECT COSTS				
Total Admin/Indirect Costs				
V. SUBCONTRACTORS				
Total Subcontractors				
VI. PROGRAM EVALUATION			$ -	
Total Program Evaluation			$ -	
VII. OTHER			$ -	
Total Other			$ -	
			$ -	
Total	$ -	$ -	$ -	

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ATTACHMENT 3

GRANTEE NONCOMPLIANCE PROCEDURES

This Attachment 3 is incorporated into and made part of the Grant Agreement between the CITY and the GRANTEE. The terms and conditions set forth herein establish the standards, procedures, and consequences that govern GRANTEE noncompliance with the Grant Agreement and applicable CITY policies.

1. Purpose. This Exhibit defines the CITY's rights and the GRANTEE's obligations in the event of noncompliance with the Grant Agreement. The purpose is to ensure accountability, safeguard public funds, and preserve the integrity of CITY-funded programs.

2. Definition of Noncompliance. GRANTEE noncompliance shall include, but is not limited to, the following:

A. Reporting or Documentation Noncompliance: Late or missing reports, poor documentation practices, or minor invoicing errors.
B. Financial Mismanagement: Misuse or abuse of funds, weak internal controls, unauthorized spending, unsupported costs, budget deviations without approval, or bankruptcy.
C. Performance Failures: Failure to meet grant terms, deliverables, timelines, or performance outcomes, failure to address participant eligibility, or program quality issues.
D. Repeated or Unresolved Audit Findings: Pattern of adverse findings, failure to implement corrective actions, or disregard for prior audit or monitoring recommendations.
E. Legal or Regulatory Violations: Violations of grant-related laws or requirements (e.g., OMB Uniform Guidance, civil rights, environmental laws, drug-free workplace rules, etc.).
F. Fraud and Criminal Conduct: Submitting false information, willful misrepresentation, forgery, bribery, falsification of records, procurement fraud, embezzlement, or criminal convictions related to public funds.
G. Ethics Violations or Conflicts of Interest: Kickbacks, having an interest that conflicts with the interests of the City or that may impair the grantee's ability to perform obligations under the grant agreement, or violations of public trust.
H. Suspension, Debarment, or Bankruptcy: Active debarment/suspension by any government entity, or bankruptcy affecting the ability to perform grant obligations.

3. Classification of Noncompliance Severity. The CITY shall classify noncompliance into four (4) severity levels:

A. Level 1 – Minor: Isolated administrative errors with limited impact, including:
(1) Reporting or Documentation Noncompliance.

B. Level 2 – Moderate: Repeated issues or risks to performance or compliance, including:

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(1) Reporting or Documentation Noncompliance;
(2) Financial Mismanagement;
(3) Performance Failures;
(4) Repeated or Unresolved Audit Findings; or
(5) Legal or Regulatory Violation.

C. Level 3 – Major: Serious misconduct or operational breakdowns, including:
(1) Financial Mismanagement;
(2) Performance Failures;
(3) Repeated or Unresolved Audit Findings;
(4) Legal or Regulatory Violations;
(5) Ethics Violations or Conflicts of Interest; or
(6) Suspension, Debarment, or Bankruptcy.

D. Level 4 – Severe: Fraud, criminal conduct, or violations of public trust, including:
(1) Legal or Regulatory Violations;
(2) Fraud and Criminal Conduct;
(3) Ethics Violations or Conflicts of Interest; or
(4) Suspension, Debarment, or Bankruptcy.

4. Letter of Noncompliance. Upon identifying noncompliance, the CITY may issue a Letter of Noncompliance, which shall include:

A. A description of the violation(s);
B. The specific corrective actions required;
C. A deadline for submission of a written Corrective Action Response Plan (not to exceed thirty (30) calendar days); and,
D. A notice that failure to respond may result in suspension or termination of funding.

For Level 3 and 4 violations, the CITY may, in its sole discretion, initiate immediate suspension without offering an opportunity to cure.

5. Corrective Action Process.

A. Upon receipt of a Letter of Noncompliance, the GRANTEE shall respond in writing with a Corrective Action Response Plan within thirty (30) calendar days that includes:

(1) Specific actions taken or proposed to achieve compliance;
(2) A timeline for implementation; and,
(3) A designated point of contact for follow-up.

B. The CITY shall review the GRANTEE's response within fifteen (15) business days and, in its sole discretion, may:

(1) Approve the plan;
(2) Request revisions; or

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(3) Reject the plan and impose additional sanctions.

C. The CITY shall not disburse any new payments to GRANTEE until it approves the Corrective Action Response Plan.

6. Sanctions and Suspension. If the GRANTEE fails to cure the violation, or if the violation is sufficiently serious, the CITY may impose any of the following sanctions, proportionate to the severity level:

A. Level 1 – Minor: Enhanced oversight or monitoring, CITY-provided technical assistance.
B. Level 2 – Moderate: Enhanced oversight or monitoring, CITY-provided technical assistance and repayment of any grant funds used for unauthorized expenditures.
C. Level 3 – Major: GRANTEE-provided technical assistance, suspension of all active grant agreements with CITY, repayment of any grant funds used for unauthorized expenditures, audit by a third-party at Grantee's expense, two-year suspension from future CITY grant eligibility.
D. Level 4 – Severe: Immediate termination of grant agreement, repayment of all grant funds disbursed by CITY, audit by a third-party at Grantee's expense, and five-year suspension from future CITY grant eligibility.

7. Suspension Notice and Consequences.

A. The CITY shall issue a written Suspension Notice to the GRANTEE when, in the City's sole discretion:

(1) The GRANTEE has failed to respond to a Letter of Noncompliance within the required timeframe;
(2) The GRANTEE has submitted a Corrective Action Response Plan that is determined to be incomplete or insufficient, or Grantee fails to implement a Corrective Action Response Plan in a timely manner;
(3) The GRANTEE has engaged in conduct classified as a Level 3 (Major) or Level 4 (Severe) violation;
(4) The violation cannot be reasonably remedied through corrective action (e.g., repeated or willful misuse of funds, fraudulent reporting, or failure to deliver core services); or
(5) The GRANTEE's continued participation in City-funded programs would pose a significant risk to public funds or program integrity.

B. The Suspension Notice shall include:

(1) The nature and severity level of the violation.
(2) The duration of the suspension.
(3) Any conditions required for reinstatement.
(4) The GRANTEE's right to appeal within fifteen (15) business days.

C. During the suspension period, the GRANTEE:

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(1) Shall not be eligible to apply for or receive CITY grant funds.
(2) Shall have any pending or in-progress grant applications withdrawn.
(3) Shall be listed as ineligible in the CITY's Grants Management System.

8. Appeals and Reinstatement

A. A GRANTEE may appeal a suspension or request for reinstatement after the suspension period or upon satisfying reinstatement conditions.

B. Appeals shall be in writing and directed to the City Manager, and must include:

(1) A written statement of appeal grounds;
(2) Supporting documentation; and
(3) Any evidence of corrective measures taken.

D. The CITY shall review appeals within thirty (30) calendar days. All determinations are final and not subject to further administrative review.

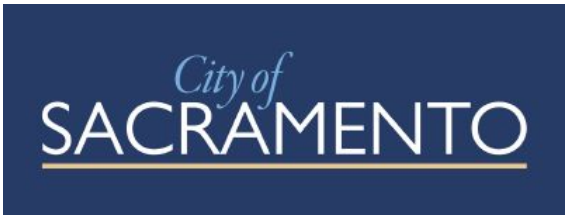
9. Incorporation by Reference. The GRANTEE acknowledges that compliance with this Attachment is a material term of the Grant Agreement. Failure to comply may result in termination of the Grant Agreement and recovery of funds.

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EXHIBIT A

Sacramento Children's Fund Strategic Investment Plan

July 1, 2024 -June 30, 2029



Prepared by Sacramento Children's Fund Planning and Oversight Commission, with support from Third Plateau

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64

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Welcome

Land Acknowledgement

The Sacramento Children's Fund Planning and Oversight Commission acknowledges that we benefit from living and working on the ancestral and unceded lands of Sacramento's Indigenous Peoples[i, ii]. We recognize and honor the Nisenan people, the Southern Maidu, Valley and Plains Miwok, Patwin Wintun peoples, and the people of the Wilton Rancheria, Sacramento's only Federally recognized Tribe. This acknowledgement demonstrates an intention to working together to build a more just and inclusive future where we dismantle the systems that enact exclusions and erasures of Indigenous voices, contributions, and history, and affirm the many Indigenous Peoples past, present, and future who resist, live, and uphold their sacred relations across these lands.

City of Sacramento Racial Equity Statement

The City of Sacramento affirms racial equity as a core value in which race does not affect life outcomes. We acknowledge historical racial inequities and are committed to transparent, deliberate, and actionable solutions that will remedy those inequities and serve all our diverse communities.

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Executive Summary: Sacramento Children's Fund Strategic Investment Plan

The Sacramento Children's Fund (Measure L)

In November 2022, voters in the City of Sacramento resoundingly approved the Sacramento Children and Youth Health and Safety Act. Also known as Measure L, this Act established the Sacramento Children's Fund (SCF or "the Fund") as a dedicated stream of funding for child and youth services.

The SCF is supported by general fund revenue, as determined by the City's existing cannabis business operations tax, which supplies an estimated $8-10 million annually to fund programs and services for children and youth less than 25 years of age through an open, transparent, and competitive grant process. Five fund goals provide overarching direction for investing available funds. These goals include supporting the mental health and emotional wellness of youth and the healthy development of children ages 0 to 5, as well as preventing and reducing youth homelessness, substance abuse, and violence.

A nine-member Sacramento Children's Fund Planning and Oversight Commission (SCF Commission) was also created to work in partnership with the Sacramento Youth Commission to develop this five-year Strategic Investment Plan, review annual service performance reports and periodic evaluation reports, and make recommendations to the City Council regarding investments in the programs and services that children and youth need and deserve to fully participate, prosper, and achieve their optimal potential.

The Strategic Investment Plan

The current five-year (July 1, 2024 – June 30, 2029) Strategic Investment Plan overviews the goals of the SCF and the opportunities and challenges that Sacramento is facing in relation to these goals. Strategies for programming, funding allocations, fund management, and public accountability recommended by the SCF Commission are also discussed. This plan will be presented to the City Council for approval and the fund will be implemented by the City's Youth, Parks, and Community Enrichment Department (YPCE). *Key components of the plan are outlined below.*

Community Input | This plan was informed by a landscape scan, frameworks for youth development, and community voice, including through a community survey and a series of community listening sessions. During the listening sessions, youth, parents, community and system leaders, and other community careholders shared their experiences, insights, needs, and desires for SCF-funded programming. Between January and August 2024, the SCF Commission, Sacramento Youth Commission, and YPCE staff met regularly to review the community findings and identify recommendations for directing SCF investments.

Focus on Equity | With equity at the core of Measure L, this five-year Strategic Investment Plan prioritizes children and youth who are the farthest from services and resources to ensure they receive maximum access to and benefit from SCF-funded programs. The SCF Commission recommends that funding be directed to agencies serving the neighborhoods, schools, and communities where youth experience the greatest impacts of poverty, trauma, and violence.

Recommended Strategies | This plan outlines a series of program strategies that were identified based on community input and documented effectiveness (see table below). These strategies align with the mission, vision, and goals of the SCF. Programs and services that use one or more of these strategies may be eligible for SCF grant funding. Additionally, the SCF Commission recommends utilizing part of the Fund's budget to support a Guaranteed Basic Income Program for youth who are transitioning out of foster care.

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Executive Summary: Sacramento Children's Fund Strategic Investment Plan

Strategies to Achieve Fund Goals

1. Support the mental health and emotional wellness of youth

- Increase mental health literacy
- Develop healthy cultural identities
- Enhance social, emotional, & behavioral learning
- Provide cognitive behavioral interventions
- Reduce access to lethal means

2. Prevent and reduce youth homelessness

- Direct, unrestricted cash assistance
- Prioritize family support and reunification
- Expand housing programs
- Improve supportive crisis responses
- Provide street outreach

3. Prevent and reduce youth substance abuse

- Substance abuse screening, brief intervention, and referral to treatment
- Integrate harm reduction
- Develop positive coping skills
- Build youth power to address socially-based stressors

4. Prevent and reduce youth violence

- Community-based violence intervention
- School-based safety programming
- Workforce development and employment
- Youth leadership and empowerment

5. Support the healthy development of children ages 0 to 5

- Promote early learning and school readiness
- Support responsive relationships
- Champion positive parenting skills and peer-support
- Provide economic supports to reduce sources of life stress
- Expand child care access

Guaranteed basic income for foster youth

- Unconditional cash transfers for current or former foster youth ages 18-24
- Optional wrap-around services, such as financial literacy courses and housing or job search assistance
- Public benefits counseling to ensure informed youth participation

Fund Management | This plan recommends two multi-year competitive funding cycles to award program grants. Grantees are encouraged to leverage existing community, public, and private resources and initiatives, and funded programs should be aligned with the Citywide Youth Development Plan and Framework for Children and Youth Programs. Other key recommendations made by the SCF Commission include receiving ongoing updates on the SCF granting process, robust community engagement, capacity building among SCF-funded grantees, and a youth-focused external evaluator.

This five-year Strategic Investment Plan draws on community wisdom, puts youth at the center, and stresses accountability to the public for making a sustained, positive impact on the lives of Sacramento's children and youth most impacted by poverty, trauma, and violence. The recommendations are rooted in a shared commitment to learning, expanding, and innovating on what works for ensuring that all children and youth have equitable access to the power, conditions, opportunities, and experiences that enable them to fully participate, prosper, and achieve their optimal potential.

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Letter from the Chairs

Dear Sacramento Community,

As two young adults born and raised in the City of Sacramento, we had the unique experience of helping lead the campaign that established the voter-approved Sacramento Children's Fund in 2022. Now, as chairs of the Children's Fund Planning and Oversight Commission and the Sacramento Youth Commission respectively, we are actively involved in planning the implementation of the fund.

We want to begin by thanking the youth, adult allies, city staff, and local representatives who supported this initiative through its various iterations. Establishing a Children's Fund in Sacramento took years of dedicated effort, driven by the youth and adult leaders of the Sac Kids First Coalition. Through the years, we held the belief that investing in our most underserved youth, children, and their families is crucial for the City's prosperity and that the fund itself has the potential to positively impact youth, children, and families for generations to come.

In this letter, we offer recommendations to present and future commissioners, city staff, and consultants as we continue to collaborate on the implementation of the Sacramento Children's Fund. To maximize the positive impact of the Children's Fund we believe every part of the process from planning to implementation must include the following components:

1) Center youth and community voices

We challenge future commissioners, consultants, and city staff to not just "consult" with the Sacramento Youth Commission (SYC) but to collaborate intentionally with tne SYC to ensure the voices of Sacramento youth are honored throughout this process. To achieve this, we encourage both commissions to routinely hold joint meetings and collaborate with the City and community-based organizations to implement targeted approaches to engaging youth, especially those from communities most impacted by poverty, violence, and trauma.

This can be achieved by 1) engaging youth where it is convenient for them, in their schools and communities, and via trusted community-based organizations; 2) offering a variety of methods for youth to engage in the process, virtually or in-person while compensating them for their time and engagement; and 3) doing targeted, intentional outreach to youth and adult allies so that they are aware of the services and opportunities available to them.

2) Be transparent and accountable

As a part of the implementation process, it is also important to build trust within the broader community and ensure that the community can see the tangible benefits of the fund. This process involves 1) transparency at the onset of every new fiscal year by publicizing the amount of funding available online and where it can be accessed by the public; 2) collecting comprehensive data from funded projects so that progress can be measured; and 3) engaging with youth and community members at every stage of the process to learn about their experience as funded entities or recipients of services.

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The evaluation process should be specific, thorough, and transparent, allowing us to measure impact accurately and make data-driven decisions. If our goal is to create lasting positive change in the lives of Sacramento's children, we need to be transparent about the process we are engaging in to get there.

3) Emphasize equity

Both commissions must commit to integrating an equity lens in the strategic investment plan at the onset. To achieve this, we should expect to collaborate with the Sacramento Racial Equity Alliance, the Office of Diversity and Equity, and the Sacramento Racial Equity Committee. The City must also commit to using an equity-centered approach in its RFP and contracting process that aligns with the recommendations in the strategic investment plan (i.e. priority neighborhoods and populations). Most importantly, our efforts must continuously uplift the voices of Sacramento youth who often are left out of the process. Therefore, commissioners and city staff must ensure youth from the most underrepresented and impacted communities are included in the community engagement process.

In closing, we would like to express our appreciation to the active members of the Sacramento Youth Commission and the Children's Fund Planning and Oversight Commission who offered their expertise and experience to make this plan happen. Everyone from current and future appointed commissioners, city staff, local representatives, and community-based organizations has a role to play in the success of this fund, and this responsibility must be held with care. Together, we can ensure that the Sacramento Children's Fund remains a powerful force for equity and opportunity, empowering future generations of children, youth, and their families to thrive.

Sincerely,

Leo Hsu
Chair, Sacramento Youth Commission

Monica Ruelas Mares
Chair, Sacramento Children's Fund Planning and Oversight Commission

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I. Introduction

In November 2022, after years of youth-led community organizing and advocacy, voters in the City of Sacramento resoundingly approved the Sacramento Children and Youth Health and Safety Act. Also known as Measure L, this Act established the Sacramento Children's Fund (SCF or "the Fund") as a dedicated stream of sustained funding to support positive youth development and youth violence prevention programs for Sacramento children and youth less than 25 years of age.

> **"In five years, with thriving youths, Sacramento could be a vibrant and dynamic city. We might see more community involvement, innovative ideas, and a strong sense of youth empowerment, more youth-led initiatives, and a positive impact on the city. There would be a good change."**
> *- Youth focus group participant*

The money for the SCF comes from local cannabis business operations tax (CBOT) revenue. Specifically, the SCF receives 40% of the annual revenue generated from the CBOT. This amounts to an estimated $8-10 million annually in resources dedicated toward child and youth services, in addition to the City's existing budget allocations.

Measure L identified five fund goals that provide overarching direction for investing available funds in the Sacramento community:

- Goal 1: Support the mental health and emotional wellness of youth
- Goal 2: Prevent and reduce youth homelessness
- Goal 3: Prevent and reduce youth substance abuse
- Goal 4: Prevent and reduce youth violence
- Goal 5: Support the healthy development of children ages 0 to 5

Planning and Oversight Commission

Measure L also created a nine-member Sacramento Children's Fund Planning and Oversight Commission (SCF Commission) consisting of one member appointed by the Mayor and one member appointed by each of the City Council Members representing the eight council districts in the City.

In partnership with the Sacramento Youth Commission, the SCF Commission is tasked with developing and refining a five-year strategic investment plan to guide the distribution of available funds, reviewing funded program performance and evaluation reports, and making recommendations to the City Council regarding investments in child and youth services.

Strategic Investment Plan

The following five-year (July 1, 2024 – June 30, 2029) Strategic Investment Plan (SIP) is organized around the five fund goals, each with a statement on the envisioned outcome, followed by a brief narrative that underscores the challenges to be addressed and opportunities to be advanced for that goal area. Options for strategies to achieve desired outcomes for each of the fund goals follow, with an emphasis on approaches that support the specific needs and experiences of children and youth most impacted by poverty, trauma, and violence. Recommendations for funding allocations, fund management, and public accountability to evaluate progress toward achieving the fund goals are also

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provided. Taken together, the components of this plan provide an articulation of values, intent, and accountability founded on the following statement of mission, vision, and guiding principles.

Mission, Vision, and Guiding Principles

Mission Statement:
The SCF provides a dedicated stream of sustained funding to support positive youth development and youth violence prevention programs for Sacramento's children and youth from birth to age 24.

Vision Statement:
All children and youth in Sacramento, especially those most impacted by poverty, trauma, and violence, will have equitable access to the power, conditions, opportunities, and experiences that enable them to fully participate, prosper, and achieve their optimal potential.

Guiding Principles:
As with all City of Sacramento-supported programs for children and youth, the SCF is committed to adhering to and deliberately taking action that aligns with the values, social justice principles, and research-based supports and opportunities outlined in the Citywide Youth Development Plan & Framework for Children and Youth Programs.

Value Statements:

- **Youth Voice:** Honor the youth mantra, "Nothing about us without us."
- **Elimination of Systemic Barriers:** Actively seek ways to break systemic barriers so that youth have access and ability to fully utilize resources and supports.
- **Cultural Humility:** Acknowledge individual and institutional biases, accepting that there are gaps in our knowledge and being open to new ideas.
- **Mutual Respect:** Build relationships through developing a culture of mutual respect and inclusivity.
- **Integrity:** Conduct our work in an honest, moral, ethical, and accountable manner.
- **Innovation:** Recognize that the status quo is unacceptable if it is not improving the lives of Sacramento's children and youth, and thus, we call for thinking outside of the box to better support our youngest residents.
- **Courage:** Have the audacity to take risks, stand up for what is right, and address the most challenging situations is unquestionable.

Social Justice Principles:

- Analyze power in social relationships
- Promote systemic social change
- Make identity central
- Encourage collective action
- Embrace youth culture

Supports and Opportunities:

- **Safety**
  - Emotional
  - Physical
  - Cultural
- **Relationship-Building**
  - With adults
  - With peers
- **Skill-Building**
  - Challenging
  - Interesting
  - Leading to growth and mastery
- **Youth Participation**
  - Input and decision-making
  - Opportunities for leadership
  - Sense of belonging
- **Community Involvement**
  - Ability to impact community

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I. Introduction

Local Data & Community Input Informing the Strategic Investment Plan

This Strategic Investment Plan was informed by a multipronged approach to gathering local data and community input that began in early 2024 with a landscape analysis of child and youth needs and services. A series of community listening sessions and interviews were also conducted to gather feedback from youth, families, and service providers.

A common theme emerged: neighborhoods across Sacramento differ significantly in their access to the social, economic, and environmental resources and conditions that allow children, youth, and their families to thrive. These disparities include varying availability of quality schools and afterschool activities, safe housing, healthy food, parks, clean air, transportation access, and economic opportunities. Such differences in neighborhood opportunity fundamentally shape young people's experiences and outcomes related to the fund goals. Historic and present-day laws, policies, and practices rooted in racial discrimination and economic exclusion have contributed to these inequities, including restrictive zoning, racial covenants, redlining, displacement through urban renewal, and segregated public housing. As a result, not all young people in Sacramento have equal access to the local resources and conditions that enrich their development and maximize their potential. For more detailed information, see the SCF Research Findings and the **SCF Community Engagement Findings**.

> **"I've had 20 years of being in North Sacramento. There has been a historic disinvestment of infrastructure, facilities, and programming for residents. The economic impact alone for the community is really an underlying factor for all five [fund goal] areas."**
> *- CBO focus group participant*

The SCF Commission sought a data-informed way to measure important differences in the landscape of opportunity for children and youth across neighborhoods. Two complementary methods for identifying neighborhood inequity are the **Child Opportunity Index (COI)**[iii] and the **Sacramento Equity Explore Design (SEED) tool**.[iv] The COI and the SEED Equity Index tool each aim to identify the quality of resources and conditions that influence the healthy development and life chances of children and youth in the City's 152 census tracts (or neighborhoods, see Appendix Table 1).

These composite indices use more than 40 indicators across multiple domains to provide comparable measures of inequity across neighborhoods. Data encompassed across these indices include: the availability and quality of neighborhood institutions, such as quality schools and nonprofits; peer and adult influences that help shape children's norms and expectations, such as the high school graduation rate and high-skill employment rate for adults; neighborhood social structure and economic resources, such as the poverty rate, broadband access, and mobility-enhancing friendship networks; environmental quality, such as air pollution; and resources for healthy living, such as green space, access to healthy foods, and walkability.

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I. Introduction

Figure 1 visualizes the distribution of neighborhood opportunity with an overlay of COI scores and SEED tool scores within the City of Sacramento. These scores are used to categorize neighborhoods into levels, ranging from very low- to very high-opportunity (COI) and from the lowest to highest equity quintile (SEED tool), respectively, relative to other neighborhoods in the area.

The SCF recognizes the benefits of channeling funds to support young people and families in meeting their basic needs in neighborhoods with the most limited conditions and fewest resources for positive development and future success. This approach is not about benefiting one group or one neighborhood at the expense of another. Rather, when strategies are tailored to the needs of communities farthest from resources, opportunities improve for all. The SCF Commission recommends prioritizing the unique needs and experiences of children and youth in very low-opportunity neighborhoods (red squares in Figure 1) or neighborhoods within the lowest equity quintile (blue shading in Figure 1). While these areas may receive priority consideration in funding decisions, all entities proposing to serve children and youth, particularly youth most impacted by poverty, trauma, and violence, are equally encouraged to apply and contribute to the mission of the SCF.

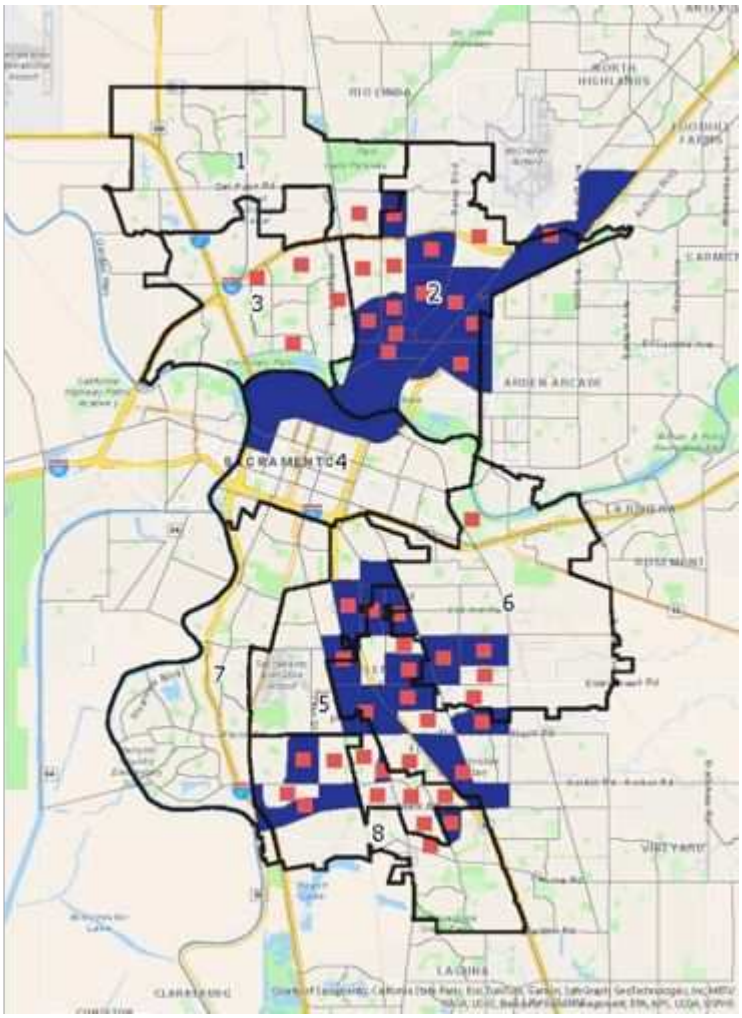


Figure 1. *Distribution of neighborhood opportunity in the City of Sacramento, by City Council District*

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I. Introduction

Children and Youth Most Impacted by Poverty, Trauma, and Violence

The City of Sacramento has a rich history of diverse communities and cultures, as well as vibrant neighborhood histories; however, many of our children and youth continue to struggle with poverty, trauma, and violence. Measure L prioritizes those children and youth with the greatest need for resources and supports. The profile below provides a snapshot of current conditions disproportionately impacting a subset of Sacramento children and youth.

Profile of Children and Youth Living in Sacramento:

The City of Sacramento includes almost 165,000 children and youth (ages 0-24 years) residents.

- 1 in 5 children and youth live in a household with income below the poverty line.[v]
- There are a total of 1,110 children and youth (0-21 years) in foster care; 242 of these youth were 18-21.[vi]

Mental Health and Emotional Wellness

- 41% of 11 Grade students report experiencing chronic sadness/hopelessness in the past 12 months.[vii]
- 3,034 children and youth were admitted to an Emergency Department for injuries related to self-harm. Seventy children and youth died by suicide (2020-23).[viii]

Homelessness and Foster Youth

- The 2024 Point-in-Time (PIT) Homeless Count estimated that 10% of the unhoused in Sacramento were children under 18, and 7% were youth between 18 and 24.[ix]
- Those youth in, or transitioning out, of foster care are at a heightened risk for homelessness. One out of every four (25%) of all unhoused individuals surveyed in the 2024 Sacramento PIT shared that they had once been in foster care or lived in a group home before they were an adult.[x]

Substance Abuse

- Fourteen percent of 11th graders in Sacramento self-reported using drugs or alcohol one more days in the past 30 days.[xi]
- In Sacramento, fentanyl deaths for youth under 25 nearly tripled from 2019 to 2023 (14 to 38 deaths).[xii]

Violence

- Between 2020-2022, there were 86 child and youth homicides in the city, including 26 homicides among children ages 0-17, an increase from zero between 2018-2019. Black youth (15-24) are almost nine times more likely to die from homicide than White youth.[xiii]
- Only half of Sacramento County students (grade 7-11) feel safe in school. LGBTQ+ students report the lowest percentages of feeling safe in school.[xiv]

Early Childhood Development

- Less than half of the children (45%) served by First 5 Sacramento were read to at least five days a week.[xv]
- Child care spaces are available in Sacramento for only 28% of the children who need them.[xvi]

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II. Strategies For Investment By Fund Goal

This section discusses the status of Sacramento's children and youth in relation to each of the five fund goals and are accompanied by opportunity statements that envision future outcomes over the next five years. Recommended strategies to achieve each of these visions are discussed below. Strategies were identified through community input and demonstrated effectiveness, as well as alignment with the mission, vision, and goals of the SCF. Additional data can be found in Third Plateau's SCF Research Findings Report.

Goal 1. Support the mental health and emotional wellness of youth

Opportunity Statement: All children and youth in Sacramento have fair and just opportunity to reach their highest level of mental health and emotional well-being.

The mental health and emotional wellness of children and youth is a critical aspect of development and foundational to lifelong health and overall well-being. Positive mental health enables young people to navigate the complexities of day-to-day life, build meaningful relationships, adapt to change, utilize relevant coping mechanisms, have their needs met, and realize their purpose and optimal potential. Yet rates of youth depression and anxiety, as well as youth suicide ideation, attempts, and deaths, even among younger youth, have been on the rise for years and remain unacceptably high.

> **"I work in a psychiatric facility and I see so many adolescents that do not have coping skills, healthy habits, access to mental health education and mental health care…Mental health is so important. Mentally unwell adolescents don't disappear. They become adults that feel helpless, experience homelessness."**
> *- Youth focus group participant*

In California, American Indian and Alaska Native youth ages 10-24 experienced the highest suicide death rate from 2018-2022; Black youth experienced the greatest increase in rate; and Latinx youth experienced the largest absolute number of deaths due to suicide. [xvii] A statewide survey in 2021 additionally found that 44% of lesbian, gay, bisexual, transgender, queer and/or questioning (LGBTQ) youth ages 13-24 had seriously considered suicide and 14% had attempted suicide in the past year.[xviii] Sacramento's youth are disproportionately impacted: from 2018-2022, the suicide death rate among Sacramento area youth was 8% higher than the state overall; and, in a 2022-23 survey, more than 1 in 3 Sacramento City middle and high school students said they had experienced chronic sadness or hopelessness in the past 12 months.[xix]

The COVID-19 pandemic exacerbated existing mental health risk factors, while also increasing exposure to new stressors, especially for children and youth with minoritized and marginalized identities who face unique challenges due to inequities in insurance status, fear and distrust of health care providers, institutional and interpersonal racism, implicit bias, and difficulty accessing culturally relevant providers. Mental health problems and emotional distress can interfere with children's functioning, learning, and behavior; older youth may use substances or act in ways that elevate their risk for unhealthy outcomes; and research suggests that unmet mental health needs contribute to youth homelessness and increased involvement with the foster care and juvenile justice systems.

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II. Strategies For Investment By Fund Goal

Options for Strategies to Achieve Goal 1

The SCF supports youth-driven, culturally-affirming, and trauma-responsive strategies that are coordinated, equitable, appropriate, timely, sustainable, and accessible, so that all children and youth have fair and just opportunity to develop and maintain positive mental health, as well as access to affordable and effective early intervention, treatment, and recovery care when, where, and in the ways they need it most. These include[xx]:

- **Increasing mental health literacy:** Increase knowledge and understanding of how to develop and maintain positive mental health, especially peer modeling programs, as well as skills that support how to effectively engage in help-seeking while also removing systemic barriers to access.
- **Developing healthy cultural identities:** Focus on promotion of strength-based, culturally grounded protective factors over reduction of risk to help build a sense of belonging while countering stigmatization of impacted populations and communities.
- **Enhancing social, emotional, and behavioral learning:** Promote social skills and emotional development by focusing on self-management, responsible decision-making, relationship skills, and social and self-awareness while enhancing connectedness to peers, adults, and community.
- **Providing cognitive behavioral interventions:** Teach skills for emotional regulation, anxiety management, and problem solving to address disruptive thoughts and behaviors in ways that are culturally adaptive or tailored to meet the unique needs of young people and families.
- **Reducing access to lethal means:** Promote safety by removing or securing access to dangerous items such as guns, medications, or other household items that could be used to cause harm to oneself or others in a “moment of crisis.”

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Goal 2. Prevent and reduce youth homelessness, especially among youth transitioning out of foster care[xxi]

Opportunity Statement: All children and youth in Sacramento have a safe and stable place to live and the resources needed to sustainably meet their basic needs.

Housing has a profound impact on the lives of children and youth. Stable housing roots young people in communities, helping to meet basic human needs for safety, support, and belonging and enabling them to access opportunities that are necessary for healthy development and to achieve their optimal potential. Stable housing is linked to increased educational achievement for children and youth; greater family stability; improved job security and access to other family resources, including receipt of public benefits; better health and mental health outcomes throughout life; and stronger communities, as young people can establish durable ties to neighbors and the places they live.[xxii]

By contrast, children and youth experiencing inadequate housing, frequent housing transitions, and homelessness, especially youth experiencing homelessness without a parent or guardian, are more likely to endure threats to their health, safety, and well-being, including: missing school, resulting in higher rates of problem behavior and dropping out, experiencing poverty, and becoming involved in the juvenile justice system; mental health problems, including suicidal ideation and attempts; substance misuse; violence exposure and injury, including physical and sexual assault and sex and labor trafficking; and unhealthy survival strategies, including stealing, selling drugs, or exchanging sex for basic needs.

> **"In my situation, I experienced homelessness because I didn't have the ability to afford an apartment when the pandemic happened. No one checked in on me, and my foster family was collecting AB20 money. I had no job. So, making sure youth have these funds up until they're 21 and have housing stability to reduce youth homelessness [is important]."**
> *- Youth focus group participant*

Differing definitions of homelessness and varied research methodologies mean that no single data source provides a complete picture of youth homelessness. In California, depending on the source, annual numbers of children and youth experiencing homelessness can range from 26,000 to 226,000.[xxiii] In Sacramento County, an estimated 340 unaccompanied children and youth were found to be homeless and unsheltered during the 2022 point-in-time count, with an additional 213 young people staying in emergency shelters, transitional housing programs, or safe havens; transition age (TA) youth ages 18-24 accounted for the overwhelming majority (94%) of this population.[xxiv] Youth who identify as LGBTQ; pregnant and parenting youth; youth with special needs or disabilities; and minoritized youth, particularly Black and American Indian and Alaska Native youth; as well as youth with a history of involvement with the foster care and juvenile justice systems, particularly TA youth exiting foster care, have elevated risk of experiencing homelessness.[xxv]

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II. Strategies For Investment By Fund Goal

Options for Strategies to Achieve Goal 2

The SCF supports additional and coordinated investments in cross-system strategies that focus on root causes, advance equity, and are informed by the strengths and perspectives of youth, so that all young people have a safe and stable place to live, as well as access to the resources needed to exit homelessness and meet their basic needs as they prepare for and enter adulthood. These include [xxvi]:

- **Direct, unrestricted cash transfers:** increase access to cash assistance, including one-time payments to help avert a potential crisis, as well as longer-term income payments to make housing and other basic necessities more affordable
- **Prioritizing family support and reunification:** intervene early to avoid a young person separating from their family in the first place, and support youth experiencing homelessness to return home to family when safe and appropriate
- **Expanding housing programs:** when family reunification is not possible, offer coordinated short- and long-term housing options, including both rapid re-housing assistance and permanent supportive housing tailored for youth with a demonstrated need for the most intensive services
- **Improving supportive crisis responses:** increase local crisis housing capacity so that no young person remains unsheltered, including flexible shelter responses, host homes, and other safe, low-barrier crisis housing options
- **Street outreach:** build relationships with youth experiencing homelessness to provide street-based services such as survival aid and resources to move youth into stable housing and prepare them for independence

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Goal 3. Prevent and reduce youth substance abuse

Opportunity Statement [xxvii, xxviii]**:** All children and youth in Sacramento have access to the supports and services they deserve to address unhealthy patterns of substance use.

Addressing early exposure to and frequent use of substances among youth is important for healthy brain development and can prevent both short-term harm and lifelong chronic substance use disorders. Unhealthy patterns of using substances—such as nicotine, alcohol, cannabis, illicit drugs, and prescription drugs—often co-occur with mental health and wellness problems and can lead to negative impacts on educational success, including repeated absences, suspension, and expulsion; physical and mental health dangers, including driving while impaired; stressed or fractured family and peer relationships; and increased involvement with the juvenile justice system; and can also develop into substance use dependence, other chronic diseases, and contribute to social and financial insecurities in adulthood.

The youth substance use landscape has shifted over the years. With few exceptions, use of substances continued an overall downward trend from 2020 to 2021 and largely held steady in 2022 and 2023[xxix]; however, substance use, including misuse of prescription opioids, remains a salient public health challenge.[xxx] Sacramento, like many regions across the country, continues to confront a concerning epidemic of opioid overdose deaths, including and increasingly among youth. While the opioid overdose death rate in Sacramento County is nearly equivalent to the state rate among older youth ages 20-24, the rate among youth ages 15-19 is nearly 40% higher in Sacramento County than the state overall.[xxxi] Deaths involving illicitly manufactured fentanyl, an especially potent synthetic opioid, are particularly concerning given the social media proliferation and marketing to youth of counterfeit pills that may contain fentanyl or other illicit drugs that increase overdose risk. Increases in cannabis potency, alcohol by volume, vapor products that ease access to nicotine and cannabis, and multiple substance use also mean that for youth who use, the risks of harm are higher than ever before.

> **"[It's] unnerving to be walking through the hallway and smelling weed, or in classrooms. [It's] hard to get into the bathroom because girls are smoking and vaping…It's socially acceptable to post pics of them vaping - but why is it so accessible? School is not doing anything about it."**
> *- Youth focus group participant*

Biological and personality factors interact with multiple sources of life stress to place youth at unequal risk of substance use problems. Exposure to these socially based stressors, such as poverty, hunger and food insecurity, community violence and trauma, family instability, homelessness, and discrimination, is more common among youth with disadvantaged social status and those with minoritized and marginalized identities, who may be more vulnerable to unhealthy coping responses owing to the chronicity of adverse stress exposures and overwhelmed psychosocial coping resources. Individual-level interventions, medical care, and treatment can address consequences of these socially based stressors, while upstream interventions, such as those that seek to improve the conditions in which young people live via changes in policies, housing, neighborhood conditions, and increased socioeconomic status, can reduce exposure to the social drivers of substance use vulnerability.[xxxii]

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II. Strategies For Investment By Fund Goal

Options for Strategies to Achieve Goal 3

The SCF supports holistic, equitable, culturally appropriate, and youth-friendly prevention, early intervention, and treatment strategies that empower youth to make their own decisions around substance use and take ownership, so that all children and youth in Sacramento have access to the supports and services they need and deserve to make healthy choices and thrive even in the face of challenges. These include:

- **Screening, brief intervention, and referral to treatment:** Focus on wellness-based responses, rather than disciplinary ones, that offer screening to assess the severity of use, brief interventions focused on motivational interviews to promote awareness and behavior change, and referral to treatment for unhealthy substance use and specialty care.
- **Integrating harm reduction:** Help youth improve their knowledge and decision-making around substance use to reduce stigmatization of use and minimize negative health, social, and legal harms, including lifesaving practices like carrying naloxone and testing substances before trying them.
- **Developing positive coping skills:** Empower young people with healthy coping mechanisms such as mindfulness, relaxation techniques, exercise, creative expression, and problem-solving skills, leveraging peers themselves as resources and support.
- **Build youth power to address socially based stressors:** Empower young people to mobilize and dismantle oppressive systems in their communities such as poverty, trauma, or lack of access to mental health services that play a role in creating vulnerability to unhealthy substance use.

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Goal 4. Prevent and reduce youth violence

Opportunity Statement: All children and youth in Sacramento grow up with safety and without the fear, threat, or reality of community violence harming them or their loved ones.

In too many communities—especially communities of color and low-wealth communities that have long suffered from disinvestment, lack of critical services, high levels of poverty, and racial and economic segregation—gun and community violence tragically and unjustly curtail opportunities for children and youth to participate, prosper, and realize their full potential. Research shows that youth exposure to and engagement in violence can have profound negative impacts on a broad range of physical and mental health outcomes, experiencing additional or other forms of violence, and myriad challenges across the lifespan, including barriers to education, employment, and housing. These consequences contribute to the cyclical nature of violence by increasing risk factors in the environments that surround youth and removing protective factors that could promote safe, healthy, and hopeful relationships, families, and communities.

> **"One of the issues is that for our young people, there's not a lot of options and opportunities for things to do…especially once they hit the 10-14 age range. You're not just going to go to the park or if you were at the park, it isn't safe in a lot of different places. Even though now they can ride the bus for free, there's not a lot for them to do on a regular basis. Once in a while, there's an event or activity, but… during the school year, there doesn't seem to be a lot of space for that group to just be. Without that, they'll go into spaces where they can't and that'll lead to some issues."**
>
> *- Caregiver focus group participant*

The COVID-19 pandemic contributed to record increases in gun and community violence in cities across the country.[xxxiii] Between 2020-2022, there were 26 homicides among children ages 0-17 within the city limits compared to zero homicides from 2018-2019.[xxxiv] The health and safety burden of this violence is grossly uneven, reflecting the concentration of violence in specific neighborhoods and within small networks of young people who are at the center of risk for causing harm. Compared with the state overall, children and youth in Sacramento have a more than three-fold higher rate of homicide. Older youth ages 15-24 account for the largest share of these deaths, with a homicide death rate in 2022 that is nearly double the overall rate among children and youth in the city. Two in three homicides involving Sacramento's children and youth in 2022 were among young people identified as Black or Latinx, with Black youth experiencing a homicide death rate nearly three times higher than the overall rate for children and youth in the city.[xxxv]

Despite mounting recognition of violence as a preventable public health problem, the tendency to rely on reactive and punitive responses to youth violence and problem behaviors remains common. In non-violence situations where there is no public safety risk, such as classroom disruption, use of profanity, misbehavior on public transit, fighting or truancy, harsh discipline policies and law enforcement-involvement can be counterproductive. Actions like school suspension or expulsion and ticketing or arrest, often push vulnerable youth away from school and employment, potentially into the juvenile justice system. This effect, particularly impacting youth with minoritized and marginalized identities, foster youth, and those with disabilities, contributes to the identified "school-to-prison pipeline."

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II. Strategies For Investment By Fund Goal

Options for Strategies to Achieve Goal 4

The SCF supports community-directed strategies that address three key elements of violence prevention and response. First, strategies should target the unhealthy conditions that cause unequal vulnerability to violence. Second, programs should focus on those youth that are at the highest risk of violence. Finally, individual and community healing and transformation in the aftermath of violence should be centered as an important part of prevention. These strategies are intended to ensure all young people can grow up with safety and without the fear, threat, or reality of violence harming them or their loved ones. These include:

- **Community-based violence intervention:** Establish strong relationships and intervene with young people at the center of risk for violence, leveraging people and organizations with influence and credibility to provide:
    - Intensive life coaching and supportive services for active offenders
    - Street outreach to interrupt and mediate imminent violent conflicts
    - Crisis response and direct support for victims of violence
- **School-based safety programming:** Create school environments that are socially predictable, consistent, safe, and positive by supporting children and youth with conflict mediation skills and restorative justice practices rather than punitive measures.
- **Workforce development and employment:** Invest in improving employment outcomes, including civilian job corps, paid internships and summer jobs for youth, soft skills training, and job placement.
- **Youth leadership and empowerment:** Strengthen and expand civic engagement training for youth to activate their lived experiences and hone their leadership and advocacy skills.

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II. Strategies For Investment By Fund Goal

Goal 5. Support the healthy development of children ages 0 to 5

Opportunity Statement: | All young children in Sacramento have the care, relationships, and resources needed to thrive and to begin school safe, healthy, and empowered to succeed.

There is a strong body of evidence affirming the importance of early childhood for every person's future development, health, and well-being. Early childhood is marked by rapid brain development, which supports cognitive skills and is linked to physical and emotional development, including heart and lung function, digestion, immune response, and emotion regulation. This is also the time when the brain is most "plastic" or flexible, allowing young children to adapt to a wide range of exposures. The ways in which development proceeds are fundamentally shaped by a child's early environment, interactions, and experiences, especially their relationships with parents and caregivers. Stable and strong early foundations provide opportunities to affect lifelong learning, behavior, and physical and mental health.

""[There] already wasn't enough places for high-quality learning, then pandemic happened and all supports went online. [We] lost childcare centers and places where kids could go and have a half day of a good learning experience. [They are] still getting built back up; some never came back."
- City staff focus group participant

Research identifies three key factors for building stronger early foundations in children: 1) constant, responsive relationships between children and adults; 2) healthy core skills of executive function and self-regulation; and 3) low stress, especially the absence of toxic stress and adverse childhood experiences.[xxxvi] Providing resources and supports to families of young children aimed at reducing stress, developing positive parenting skills, and securing basic needs further builds the foundation for healthy development. For example, affordable, quality childcare is a critical component in achieving these goals but is in short supply in Sacramento. The median annual cost of care in Sacramento County ranges from $10,806 (for a family childcare home) to $17,073 (for a childcare center), leaving many families with young children to live in a constant, stressful scramble to find quality care and early learning and school readiness opportunities.[xxxvii]

A child's readiness to learn and read when they enter kindergarten is critical to lifelong learning, and can be strengthened through parent involvement, exposure to books, and quality preschool. Young children who do not have the opportunity to develop school readiness skills before entering Kindergarten continue to show gaps in learning throughout their education. Disparities that start in early school readiness are reflected in third grade learning; only 16% of Black children and 26% of Latinx children meet or exceeded the standard of English Language Arts, compared to 57% of White children and 51% of Filipino children.[xxxviii]

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II. Strategies For Investment By Fund Goal

Options for Strategies to Achieve Goal 5

The SCF supports strategies that promote young children's healthy development by reinforcing the capabilities and resources of parents and caregivers, so that all children ages 0-5 in Sacramento have the care, relationships, and resources they need to thrive and to begin school safe, healthy, and empowered to succeed. These include:

- **Promoting early learning and school readiness:** Support early childhood literacy and learning to prepare young children for early school success, such as summer school programs for children entering kindergarten and programs that provide books free of charge.
- **Supporting responsive relationships:** Build caregivers' capabilities and resources to engage in supportive interaction and "sensitive caregiving," characterized by prompt and adequate response to a child's signals and needs.
- **Championing positive parenting skills and peer support:** Support caregivers to build positive parenting skills to successfully manage the stressors of parenting young children, including home visitation programs and parent-to-parent programs.
- **Providing economic supports to reduce sources of life stress:** Create the conditions in which families are able and enabled to meet basic needs and build financial assets to withstand unexpected losses or emergencies, such as cash assistance and family support navigators.
- **Expanding childcare access:** Provide resources and opportunities, such as tuition vouchers and navigation and enrollment support, for families to access high-quality childcare for their young children.

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Cross-Cutting Considerations and Approaches

The SCF recognizes the interconnections among the five goal areas and their relationships to common barriers and enablers to positive child and youth development. Integrated strategies that can address underlying causes and provide foundational supports are therefore strongly recommended. Regardless of the individual fund goal, successful strategies include coordination and intentional cross-system collaborations in communities and across levels of government. The SCF Commission recommends programming that includes one or more of the following cross-cutting considerations related to service provision, delivery, and access:

Service Providers | In considering who provides services, effective strategies typically are led by:

- **Peers, centering youth voice:** Programs engage youth in authentic partnership, centering young people as the experts and leveraging peer-to-peer models where youth can support one another.
- **Caring, trusted adults: I**n addition to peer-to-peer approaches, programs staff caring, responsive adults who create safe spaces and are held accountable.
- **People with shared experiences and identities:** Programs engage trusted messengers in mentorship roles who have shared backgrounds and lived experiences as the youth and communities they serve.

Service Delivery | In considering how services are delivered, effective strategies typically are:

- **Tailored to youth needs:** Programs center around unique youth needs, especially those identified by youth themselves, and allow youth to find support when, where, and in the way they need it.
- **Strengths-based:** Programs take an assets-driven approach and view the voices and critical insights of youth, especially impacted youth, as a necessary strength.
- **Culturally responsive and linguistically fluent:** Programs are culturally affirmative and linguistically accessible. This includes valuing and recognizing identity while building belonging.
- **Trauma-informed and healing-focused:** Programs center around healing and consider the impacts of trauma and traumatic stress. Offerings are restorative and non-punitive.
- **Holistic with wrap-around supports:** Programs prioritize wrap-around services to help young people in meeting complex needs through comprehensive and coordinated resources and supports.

Service Accessibility | In considering how young people and families utilize services, effective strategies typically are:

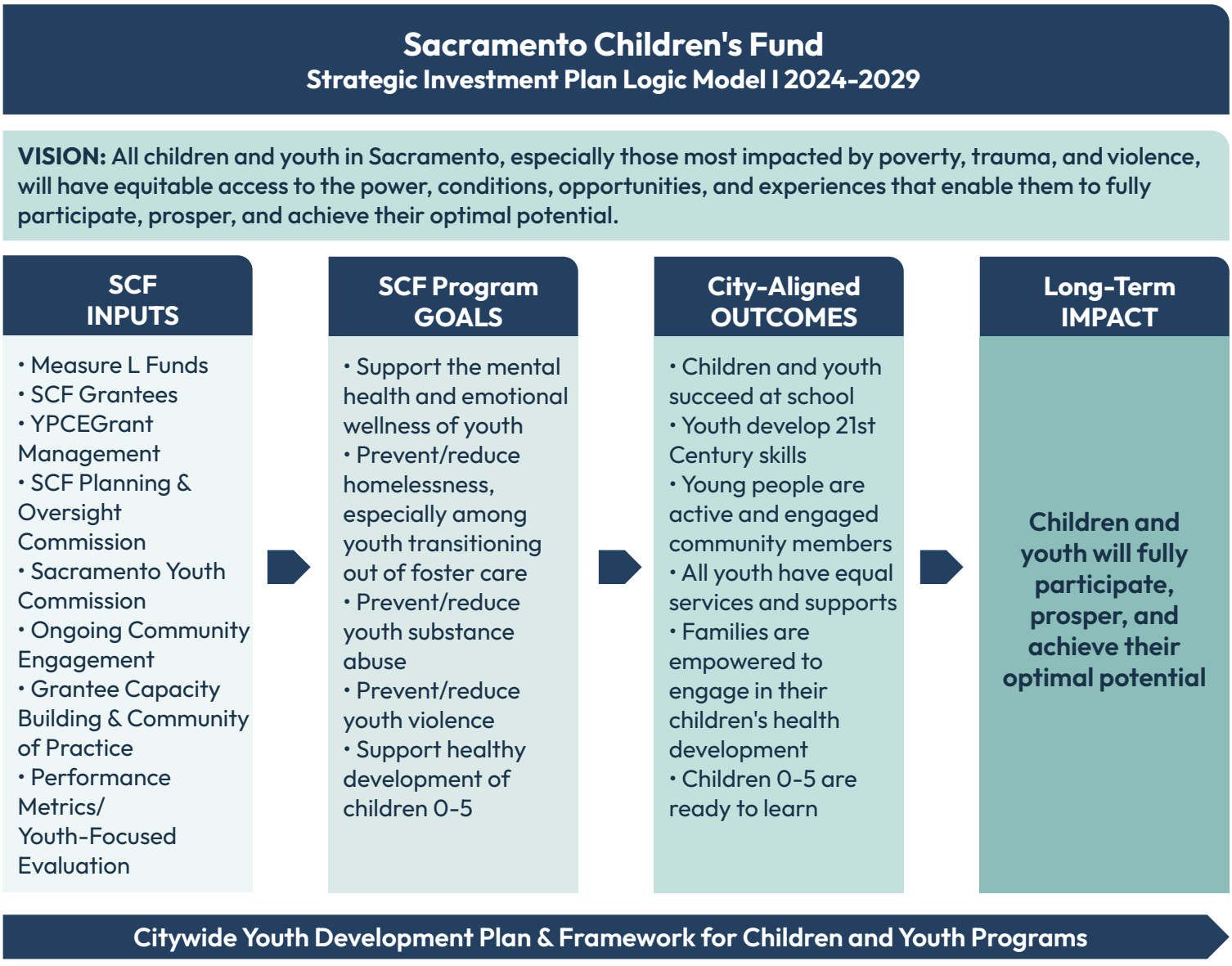
- **Accessible:** Programs are accessible to all youth, including youth with disabilities.
- **Place-based:** Programs are located or deeply rooted in the communities they serve and mindful of transportation access and barriers.
- **Free, low-cost:** Programs are offered for free or at a low-cost. When possible, programs offer stipends, compensation, or training credits for participation.
- **Located in safe, trusted, neutral spaces:** Programs leverage existing trusted and neutral community spaces.

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2024-2029 Strategic Investment Plan Logic Model

This Strategic Investment Plan aims to make an impact in Sacramento over the next five years by supporting children and youth to fully participate, prosper, and achieve their optimal potential. The SCF Strategic Investment Plan Logic Model in **Figure 2** provides a high-level illustration of the key components of SCF implementation. It identifies the "inputs" as outlined in Measure L and this plan, as well as the five fund goals under which the SCF will finance program strategies for families, children, and youth. The model shows how these programs are expected to produce positive outcomes aligned with the Citywide Youth Development Plan, and how those outcomes contribute to long-term impacts for Sacramento's children and youth. Throughout the next five years, the implementation and management of the Strategic Investment Plan should adhere to the values, social justice principles, and support and opportunity frameworks identified in the Citywide Youth Development Plan.

Figure 2. *SCF Strategic Investment Plan Logic Model*



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III. Investment Recommendations

The following recommendations[1] were developed by the SCF Commission with input from the Sacramento Youth Commission. These recommendations aim to establish an equitable, sustainable, and transparent process for using the SCF dollars to support the City of Sacramento's children and youth. This Strategic Investment Plan assumes SCF supported programs and services will build on YPCE's existing programs and infrastructure and align, leverage, and coordinate with other public and private resources. This plan prioritizes children and youth who are most impacted by poverty, trauma, and violence, and it will be critical for YPCE and future grantees to coordinate with schools and County systems (e.g., MediCal, Child Protective Services, Probation, Sacramento County Office of Education, and First 5) to ensure SCF investments have maximum impact.

These recommendations follow the values outlined in the **Citywide Youth Development Plan & Framework for Children and Youth Programs** and underscore the importance of youth voice and the meaningful engagement of the residents of Sacramento in the planning, implementation, and evaluation of the SCF, i.e., "Nothing about us, without us." Taking the learnings from this first strategic planning process, it is recommended that the City support ongoing community and youth engagement throughout the next five years of the SCF implementation.

Grants for Children and Youth Programs

The primary investment strategy is funding programs and direct services for children, youth, and their families that align with at least one of the fund goals. Given the complex needs of children and youth who are experiencing any of the five challenges outlined above, the SCF Commission encourages programs to be comprehensive, evidence-based, and innovative, addressing multiple goals as appropriate. This plan addresses the funding allocations for the next five fiscal years (FY24/25 through FY28/29) and includes the distribution of SCF funds accrued since FY23/24.

Grant Funding Structure

The SCF Commission recommends that funding available for grant making during the next five fiscal years should be structured in the following ways.

Multi-year grant cycles

The distribution of funds should be structured so that grants will be awarded through two separate competitive funding cycles.

The first grant cycle will be for 3 years, whereby grantees will apply to a competitive RFP for up to three years of funding. Funding will be dispersed annually, contingent upon grantee performance and fund availability. Grantees in the first funding cycle will be eligible to reapply for the second round of funding, in an open bid process.

The second grant cycle will be for 2 years, whereby grantees will apply to a competitive RFP for up two years of funding. Funding will be dispersed annually, contingent upon grantee performance and fund availability.

[1] *YPCE staff will make good faith efforts to implement the recommendations made by the SCF Commission, upon approval by the City Council, recognizing operational constraints and resource needs may necessitate reasonable adaptations and flexibility in implementation.*

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III. Investment Recommendations

Funded Grants

The primary investment strategy for the SCF is funding programs and direct services for children, youth, and their families that align with **at least one of the SCF goals**. Given the complex needs of the most disadvantaged children and youth, we encourage programs to be comprehensive, evidence-based, and innovative, addressing multiple goals as appropriate.

Guaranteed income grants

The SCF Commission recommends multi-year grant funds be dedicated to support one or more grantees to provide guaranteed cash transfer programming for current or former foster youth ages 18-24. To optimize beneficial outcomes and improve economic security, funded programs should follow best practice by offering all participants optional wrap-around services, such as financial literacy courses, assistance in housing or job searches, or guidance in accessing other social safety net benefit programs. Given that guaranteed cash transfer payments are meant to supplement, rather than replace, the public benefits that young people may be eligible for or already receiving, public benefits counseling should be provided to all participants, before and during program enrollment, so that young people can make informed decisions regarding their initial and ongoing participation. The SCF Commission recommends that 20% of each grant cycle be dedicated to providing guaranteed cash transfer programming; however, it is understood that multiple factors will impact exact percentage allocations and other grantmaking decisions, including the number and type of grant proposals eligible for funding and annual fluctuations in the CBOT and the City's General Fund.

Open grants

The SCF Commission recommends the remaining grant cycle funding be awarded to a mix of proposals providing program strategies that address the five fund goal areas. This means that each grant cycle should fund a range of programmatic strategies that complement each other and have the potential to make the greatest impact for children, youth, and their families in Sacramento. The SCF Commission recommends that these individual grants be funded at a minimum of $25,000 annually and a maximum of $500,000 annually.

Grant Criteria

SCF grant proposals should be assessed through the City's competitive RFP and proposal selection process to ensure they are consistent with Section 120 of the Sacramento City Charter and meet the following criteria.

The following criteria are required for any SCF supported programs.

1) Goal Alignment | Align with at least one of the five fund goals. Programs that demonstrate capabilities to advance multiple fund goals may be given priority .[2]

[2] *Being given "priority" is not a guarantee that an application advancing multiple program goals will be awarded funding, nor does it guarantee that an applicant who receives such priority will receive funding instead of other applicants who only advance one program goal. The advancement of multiple program goals will be included in the grant application scoring matrices, along with other scoring criteria.*

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2) Most Impacted Populations | Reach children, youth, and families in the City of Sacramento who are most impacted by poverty, trauma, and violence, such as:

- Children, youth, and families who are low-income
- Children, youth, and families who are Black, Indigenous, Latino/e, Southeast Asian
- Youth or families who are unhoused
- Children and youth who identify as LGBTQ+
- Youth in or transitioning out of foster care
- Youth who are not in school or working
- Children and youth who have been involved in the juvenile or criminal legal systems
- Children and youth who are first generation immigrants or refugees
- Children and youth with disabilities

3) Underserved Populations | Demonstrate the ability to reach and serve those children, youth, and families that are not otherwise connected to programs or services.

4) Organizational Status | Be a public agency (including the City through its offices and departments) or nonprofit organization with a 501(c)(3) tax exemption status.

The following criteria are preferred[3] for any SCF supported programs.

5) Priority Neighborhoods | Primarily serve youth in neighborhoods with the lowest levels of equity and/or the lowest levels of opportunity for children, as identified using the following tools:

- The Child Opportunity Index (COI) will be used to prioritize programs serving youth in neighborhoods with "very low" child opportunity.[4]
- The Sacramento Equity Explore Design (SEED) tool will be used to prioritize programs serving youth in neighborhoods in the lowest quintile on the Sacramento Equity Index, indicating the lowest levels of equity.[5],[6]
- Welfare Tax Exemption for Low Income Affordable Housing within the City of Sacramento.*

6) Citywide Youth Development Plan & Framework Alignment | Align with, and are informed by, the Citywide Youth Development Plan & Framework for Children and Youth Programs, including its values, social justice principles, and research-based supports and opportunities.[7] Specifically, the grant award criteria should include:

- Promote equity, justice, and accountability with a concerted application of resources toward those youth in greatest need.

[3] *Meeting the preferred criteria does not guarantee an applicant will be awarded funding, nor does it guarantee that an applicant who satisfies the "preferred criteria" will receive funding instead of applicants who do meet the preferred criteria. The preferred criteria will be included in grant application scoring matrices, along with other scoring criteria.*
[4] *The COI measures and maps the quality of resources and conditions that matter for children's healthy development in the neighborhoods where they live. The COI is a composite index comprised of 44 indicators in three domains (education, health and environment, and social and economic) and 14 subdomains.*
[5] *The Sacramento Equity Explore Design (SEED) Geographic Information System (GIS) Tool applies a Sacramento Equity Index by rank percentile, using the following data: People of Color, linguistic isolation, income, employment, housing cost burden, educational attainment, disability status, policing and incarceration, technology access, health insurance, neighborhood redlining information, and pollution burden.*
[6] *"Sacramento Equity Explore Design," The City of Sacramento, Office of Diversity and Equity and Information Technology-Geographic Information System, May 24 2024, https://experience.arcgis.com/experience/ed1c486357884c06877c31f1fe4ee5c1*
[7] *"Youth Development Guide," 2001.*
* *The Welfare Tax Exemption for Low Income Affordable Housing was added by the Sacramento City Council.*

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- Implement the Youth Development Framework practices in all program design, operations, and evaluation.
- Align, leverage, and/or coordinate with other public and private resources.[8]
- Partner with existing programs, especially small, local community-based organizations (including those who are BIPOC-led/serving and/or have an annual budget under $250,000).

7) Local | Be located in Sacramento County, including the City of Sacramento.

Allocations by Grantee Type | It is recommended that community-based organizations receive approximately 50% of programmatic grant funding*. Community-based organizations are well positioned to leverage and complement public programs, while expanding programmatic reach to children and youth most impacted by poverty, trauma, and violence, and who have not historically been served by existing programming.

Grant Selection Process

The selection of SCF grants must be based on an open, transparent, and competitive process and should align with YPCE's current granting process. In addition, the SCF Commission makes the following recommendations to ensure a transparent and fair process, YPCE and the selection committee should:

- **Conduct a robust outreach effort** to inform grassroots organizations within the communities of focus about the RFP processes, especially those organizations that have not been previously funded by the City.
- **Maximize competition** by reducing administrative burden and promoting a diverse group of grant applicants.
- **Provide technical assistance to CBOs** as needed in the application process.
- Include two members from the SCF Commission in the review of applications.
- **Implement transparent processes.** Post the outcomes of the selection process on the Measure L web page within 90 days of the finalization of the RFP process.

Grant Administration with an Equity Lens

SCF grants will be managed by the City of Sacramento following existing grants management policies. The City should review administrative processes to ensure all organizations that meet the SCF criteria outlined above can successfully apply for and meet the requirements associated with the City's grant administration process, and specifically, that smaller community-based organizations will not be excluded by administrative requirements. In addition, the SCF Commission recommends that the City intentionally implement best practices for managing SCF grants for ensuring equitable and impactful grant-making, including:[9]

- Reduce administrative burden of grant management. Reduce administrative burden to minimize the need to use SCF for program services (e.g., streamlining proposal and reporting asks).

[8] *Scoring criteria will take into account the level of matching funds or in-kind services proposed. All public agencies (other than the City) are already required to provide matching funds, so this preference will not apply to them.*

[9] *Best Practices for grant-making and supporting CBO capacity building with an equity lens include: https://www.trustbasedphilanthropy.org/practices; https://www.changelabsolutions.org/sites/default/files/2021-9/CA_CBOs_Covid_Report_FINAL_20190908_0.pdf ; https://www.geofunders.org/resources/reimagining-capacity-building-navigating-culture-systems-power-1340*

**This recommendation was modified by the Sacramento CIty Council. The original SCF commission recommendation was that CBOs receive approximately 65% of programmatic grant funding.*

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- **Provide advanced payment for funding.** Provide a payment of up to 50% annual grant award upon execution of the contract to ensure programs have the resources necessary to plan, staff, and execute program services in a timely manner.
- **Balance trust-based practices with accountability measures**, ensuring the City receives agreed upon output/outcomes data and can monitor and terminate grants, as needed.
- **Be responsive to emerging needs and events.** Keep a pulse on local community needs and revisit investment strategies, as needed, to adapt to the changing environment.
- **Gather and take action on grantee feedback.** Solicit feedback to support continued program improvement, year over year. Share findings with SCF Commissioners to support adjustments and improvements to the Strategic Investment Plan.
- **Encourage, facilitate, and leverage collaboration, as possible.** Support collaborative efforts across organizations and convene partners to creatively address shared challenges.
- Prioritize efforts that demonstrate they are **successfully expanding access** for those youth in greatest need and the hardest-to-reach communities, including those who have not previously been engaged in services.

Management of the Sacramento Children's Fund

Sacramento Children's Fund management should follow the intent of Measure L and maximize its collective impact in supporting children and youth in Sacramento. Recommendations for critical aspects of the SCF management are detailed below, including: ongoing community engagement; grantee capacity building; grant and performance measurement; and an external evaluation of the Strategic Investment Plan that centers the voices of the youth and families.

Ongoing Engagement & Capacity Building

The SCF Commission recommends robust communication and engagement strategies be integrated into the management of the SCF. This engagement should take place on multiple levels within Sacramento and its communities.

Community Engagement | Culturally appropriate and accessible materials should be developed to inform and promote SCF programming within Sacramento's priority neighborhoods and populations. SCF community engagement should build public recognition of the Fund programming, its goals, and accomplishments, and serve to increase access to programming among those children, youth, and families, especially those that may not have been previous connected to City youth services. This ongoing community engagement should facilitate contact points and outlets for which to seamlessly gather input for the next strategic investment planning process. Special attention should be given to conducting communication and engagement through the methods and media that are most effective at reaching youth and their families.

Social, Educational, and Youth Services Engagement | The SCF Commission recommends that the SCF staff have ongoing engagement with the social service, educational, and youth-focused organizations and institutions that make up the local infrastructure for serving Sacramento's families, children, and youth. The focus of the SCF is to serve the children and youth most impacted by poverty, trauma, and violence, and it is expected these participants of SCF programming will have complex needs and may require multiple layers of support. YPCE staff should actively engage with relevant entities, agencies,

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and task forces that are working towards supporting children, youth, and their families in Sacramento. This includes school districts, libraries, and County social support agencies in order to leverage the established infrastructures, planning, and coordination of services.

Grantee Capacity Building | The SCF Commission recommends that the SCF support ongoing engagement with grantees as valued partners in serving the children, youth, and families of Sacramento. Ongoing grantee engagement should facilitate coordination, alignment, leveraging, and collaboration across SCF-funded programs focused on shared challenges and opportunities through mutually reinforcing activities, continuous communication, and a backbone system of support. Grantees should be provided with resources to build and sustain their administrative and programmatic capacity with the intention of maximizing their individual and collective effectiveness in supporting children, youth, and their families in Sacramento. The SCF Commission recommends coordinating an ongoing grantee community of practice to include trainings, strategic organizational support, networking, and sharing of best practice around the fund goal areas, as well as holding a grantee convening at least annually. This ongoing engagement with grantees is critical in identifying ongoing and emergent issues impacting children and youth in Sacramento and increasing the effectiveness of grantees to develop creative and collaborative solutions for addressing them in concert.

SCF Measurement and Evaluation

Monitoring and measuring the work and impacts of the SCF will be integral to providing data for continuous improvement and grantee learning regarding how to best serve the families, children, and youth of Sacramento. In addition to measuring the work of the individual grantees' programs, it will be important to learn from this inaugural Strategic Investment Plan and the overall impact of the SCF for Sacramento.

Grantee Performance and Outcome Measurement

The SCF Commission recommends that SCF grantee requirements align with YPCE's grantee performance measurement process and their Citywide Youth Development Plan and Framework to reduce the need for a parallel measurement system and to ensure transparency in achieving citywide outcomes. The YPCE grant team will routinely review key performance indicators such as the selection of CBOs, recruitment and enrollment of intended youth, services provided, progress on program benchmarks, and feedback from participants, CBOs, caretakers and parents, and the community. Performance measurement results should inform any technical assistance required to support the success and sustainability of funded programs. YPCE will work with grantees to identify strategy-specific indicators that contribute to the city-aligned outcomes, ensuring that these indicators are feasible to collect and can measure change over the course of the grant period.

In addition to grant-level outcome measures, initiative-wide indicators should also be measured and reported to track how SCF are advancing the Citywide Youth Development Plan and Framework. When available, these indicators should be disaggregated to highlight the status of those most impacted by poverty, trauma, and violence.

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Youth-Focused External Evaluator

In addition to YPCE's grantee performance measurement process, the SCF Commission recommends that the City use available administrative resources to hire an external evaluation contractor to evaluate the implementation and outcomes of this five year Strategic Investment Plan as a whole. This approach is crucial for understanding the collective impact of SCF programming and informing the next plan. This contractor should have demonstrated experience conducting evaluations in a manner that is culturally competent, trauma informed, and centers the experience of children, youth, and their families in its assessment of initiatives.

The Sacramento Citywide Youth Plan explicitly centers youth voice and provides opportunities for input, decision-making, and leadership. As a requirement, the evaluator should have experience integrating youth voice into evaluation processes (e.g., using a youth evaluation advisory board, implementing Youth Participatory Evaluation, conducting Photovoice, etc.) and experience working with Sacramento communities. The evaluation design should utilize creative and effective approaches to measure the overall implementation of the SCF Strategic Investment Plan, including alignment to the vision, values and strategies recommended, such as the quality and level of community and youth engagement, and success in reaching and serving those youth that have the greatest needs, reducing disparities in access and outcomes, and applying a racial equity lens to the implementation.

Estimated Funds Available

The amount of budget available for the SCF is expected to vary annually, with cannabis sales and revenue generated from the City's resulting Cannabis Business Operation Tax (CBOT). The annual budgets available for this Strategic Investment Plan are estimated below in Table 1. These estimates are based upon the SCF allocation from the 23/24 CBOT revenue and do not account for annual accrued interest or potential roll-over of unspent funds.

Total Estimated Fund | This Strategic Investment Plan covers the fiscal years 24/25 to 28/29, with the allocation from fiscal year 23/24 also being available for the SCF. The SCF will have an estimated total budget of approximately $44 million dollars.

Administrative Expenses | Measure L takes into account the expenses needed to administer the SCF, including "strategic planning, grant making, grants management, data collection and evaluation, technical assistance, organizational capacity-building, communications, community engagement, and service performance and impact evaluation." Measure L limits the amount of funds available to the City to cover these administrative costs associated with managing the SCF. More resources are allocated to administrative costs in the first two years of the SCF in order to establish staffing, administrative processes, and facilitate the strategic investment planning process. The mandated cap on using the SCF for administrative purposes per year includes the following: (2023-24) maximum of 20%; (2024-25) maximum of 15%; and (2025-26 and beyond) maximum of 10%. The SCF will have an estimated total budget of about $5.7 million dollars to cover administrative expenses over the course of this Strategic Investment Plan.

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III. Investment Recommendations

During this investment period, the SCF will support three full-time staff that will be housed in YPCE and include one Program Specialist and two Administrative Analysts. In order to ensure that this plan is fully implemented—including providing ongoing community engagement, grantee capacity building, and a youth-focused evaluation—administrative expenses should be used to cover the cost of external consultants as needed.

Table 1 | *Recommended SCF Allocation by Expenses and Available Budget*

Fiscal Year	Total Estimated Fund	Administrative Expenses (% of Total)	Multi-Year Grants		
			Total Funding	Guaranteed Income Grants (20%)	Open Grants (80%)
23/24	$8,786,500	$1,757,300 (20%)	$7,029,200	$1,405,840	$5,623,360
24/25	$8,786,500	$1,317,975 (15%)	$7,468,525	$1,493,705	$5,974,820
25/26	$8,786,500	$878,650 (10%)	$7,907,850	$1,581,570	$6,326,280
26/27	$8,786,500	$878,650 (10%)	$7,907,850	$1,581,570	$6,326,280
27/28	$8,786,500	$878,650 (10%)	$7,907,850	$1,581,570	$6,326,280
TOTAL	**$43,932,500**	**$5,711,225 (13%)**	**$38,221,275**	**$7,644,255**	**$36,903,300**

**Note: estimated annual totals from General Fund/CBOT are for illustration purposes only.*

Multi-Year Grants | The majority of the SCF funding is budgeted to fund competitive grants that provide services to families, children and youth. Over the course of this investment period, it is estimated that $38 million dollars will go directly to multi-year grants (or 87% of the total fund). The SCF Commission recommends that approximately 20% of these annual grant funds be reserved for funding guaranteed basic income grants for foster youth. It is estimated that the SCF will provide approximately $7.6 million dollars over the next five years for guaranteed basic income programs. The remaining funds are recommended to go to open grants for programming that address the five SCF fund goals. This will amount to an estimated $37 million dollars for child and youth programs and services.

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IV. Commission Oversight & Public Accountability

As an important component of this Strategic Investment Plan implementation, the SCF Commission recommends the City provides timely and ongoing updates to both the SCF Commission and the Sacramento Youth Commission. These updates should include but not be limited to:

- The status of SCF grant management process;
- Changes in the forecasted or actual contributions of the fund resulting from the CBOT;
- Planned and implemented engagement with grantees and community members; and
- Emerging issues impacting the health and wellbeing of children and youth in Sacramento.

Specific data and reporting requirements are outlined below. All updates and reports should be presented in accessible and digestible formats in order to provide maximum transparency to the Commissions, the public, and especially non-technical audiences.

Annual Service Performance Reporting

Measure L stipulates that the City will develop an annual report evaluating all services funded by the Sacramento Children's Fund, assessing those services' performance and progress toward youth outcome metrics established in this Strategic Investment Plan. These annual reports should include the following content.

Summary of Funding Cycle | At the conclusion of each funding cycle, YPCE will update the Commission with a summary of funding that includes a list of all organizations/agencies receiving grants, including: a) Name of organization, b) SCF outcomes proposal is intended to address, c) Neighborhood and population of focus of proposal, d) Amount of funding requested, and e) If awarded, amount and period of funding.

Financial Reporting | On an annual basis, YPCE staff will provide a financial update to the SCF Planning and Oversight Commission. Updates should include:

- Status of expenditures (i.e., administration, grant spending, allocation of grant spending)
- Status of grantee and contractor contracts/budgets
- Estimated amount of total funding for new fiscal year from CBOT
- Estimated amount of administrative budget
- Estimated amount available for multi-year and guaranteed basic income allocations
- Estimated amount of interest/roll over from previous year balance

Summary of Grantee Performance Metrics | YPCE will provide an annual summary of performance metrics from SCF's multi-year grantees. At a minimum, this summary should include: a) total number of youth, children, and families served, c) types of services and programming received, d) how the program participants have been identified as those that are most impacted by poverty, violence, or trauma; and e) resident neighborhoods of those being served.

Summary of Fund Implementation, Engagement & Evaluation Activities | YPCE staff, in collaboration with the engagement and evaluation contractors, will provide at a minimum, annual updates that will include: a) summary of SCF engagement and youth-focused evaluation activities, including the number of participants/grantees and communities represented; b) summary of evaluation activity, including profiles of programs, demonstrating the impact that they are having on Sacramento's children and youth.

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IV. Commission Oversight & Public Accountability

Youth Impact Evaluation Reporting

In addition to annual reports, Measure L mandates that the City produce evaluation reports at the three and five year mark of the investment period. In addition to assessing progress in program performance and youth outcome metrics, the SCF Commission recommends that the City work with an external evaluator to assess the implementation of the SCF Strategic Investment Plan, including how well the City's grant management practices and the community engagement aligns with the objectives of Measure L and the recommendations in this plan.

3-Year Evaluation Report | This report will include an evaluation summary of the implementation and outcomes of the 5-year Strategic Investment Plan at Year 3. This report should include an assessment of grantee progress in providing programming and their measured outcomes for the children and youth most impacted by poverty, violence, and trauma. In addition, the evaluation should assess how well the implementation of the SCF is aligned with the recommendations within this Strategic Investment Plan through an equity lens. The purpose of the 3-year report will be to update the Commissions on the status of the SCF, provide actionable feedback to the grantees and City that support improvements to processes and programming, provide recommendations for modifying the SCF funding in the remaining two-years, if needed, and provide data to inform the next cycle of strategic planning for the SCF.

5-Year Youth Impact Evaluation Report | This report will document the achievements and impacts across the 5-year Strategic Investment Plan funding period to assess the impact of the SCF for the City and Sacramento, and those children and youth most impacted by poverty, violence, and trauma. This report should include an assessment of the community engagement activities and how well the implementation of the Strategic Investment Plan reflects the objectives of Measure L. The purpose of this report is to inform the public on the progress of the SCF and highlight the impact on the children, youth, and families that benefited from SCF supported programs and services.

Commission Review

The SCF Commission, in consultation with the Sacramento Youth Commission, will provide ongoing oversight to the implementation of the fund. The Commissions should hold at least one joint meeting per year specifically to review and accept the Annual Service Performance Reports as well as the Youth Impact Evaluation Reports. The Commissions will make recommendations to the City Council as a result of its review of reports. It is recommended that the SCF Commission start the process of creating the next Strategic Investment Plan in January 2028, after the review of the Year 3 Evaluation Report findings. For the purposes of planning the next Strategic Investment Plan, the SCF Commission should hold monthly meetings and hold multiple joint meetings with the Youth Commission to ensure they are actively engaged in the planning process.

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APPENDIX, Table 1

Census Tracts, Districts, Zip Codes, and Neighborhoods with Sacramento Equity Index of 0-20 and/or COI "Very Low"						
SEED Rank	**SEED Rank Percentile**	**COI "Very Low"**	**Census Tract**	**District**	**Zip Code**	**Neighborhood**
1	0.66	Yes	Census Tract 37	5	95820	South Oak Park, North City Farms, Central Oak Park
2	1.32	Yes	Census Tract 65.01	2	95838	Del Paso Heights
3	1.97	Yes	Census Tract 69.02	2	95815	Old North Sacramento, Noralto
4	2.63	No	Census Tract 28	5	95817, 95820	Central Oak Park
5	3.29	Yes	Census Tract 44.01	6	95820	Lawrence Park
6	3.95	Yes	Census Tract 68.01	2	95815	Richardson Village, Noralto
7	4.61	Yes	Census Tract 66	2	95815, 95838	Hagginwood, South Hagginwood, Old North Sacramento
8	5.26	Yes	Census Tract 44.02	5	95820	South Oak Park
9	5.92	Yes	Census Tract 47.02	6	95823	N/A
10	6.58	Yes	Census Tract 63	2	95815, 95838	Cannon Industrial Park, Hagginwood, South Hagginwood
11	7.24	Yes	Census Tract 50.02	5	95823, 95828	Parkway
12	7.89	Yes	Census Tract 67.04	2	95838	Robla
13	8.55	Yes	Census Tract 96.40	8a	95823	Valley Hi / North Laguna
14	9.21	Yes	Census Tract 49.07	5	95823	Parkway
15	9.87	Yes	Census Tract 43.02	8, 7	95832	Meadowview
16	10.53	No	Census Tract 69.01	2	95815	Woodlake, Johnson Business Park, American River Parkway, Erikson Industrial Park
17	11.18	No	Census Tract 53.01	4	95811, 95814, 95816	Southern Pacific / Richards, Dos Rios Triangle, East Sacramento
18	11.84	Yes	Census Tract 46.04	6	95824	N/A
19	12.50	Yes	Census Tract 68.02	2	95815	Noralto, Old North Sacramento, South Hagginwood
20	13.16	No	Census Tract 7	4	95814	Downtown, Old Sacramento
21	13.82	Yes	Census Tract 74.13	2	95821, 95660	Del Paso Park
22	14.47	Yes	Census Tract 48.02	6	95828	Glen Elder
23	15.13	Yes	Census Tract 45.02	5	95823	Parkway
24	15.79	Yes	Census Tract 62.02	2	95815, 95821	Ben Ali, Swanston Estates
25	16.45	Yes	Census Tract 32.04	6	95824	Avondale, Fruitridge Manor
26	17.11	Yes	Census Tract 32.02	6	95824	Fruitridge Manor
27	17.76	Yes	Census Tract 42.02	8	95822, 95832	Meadowview
28	18.42	Yes	Census Tract 45.01	5	95824	South City Farms
29	19.08	Yes	Census Tract 68.03	2	95815	Willis Acres, Noralto
30	19.74	Yes	Census Tract 55.02	2	95815, 95825	Swanston Estates, Ben Ali, Arden Fair, Erikson Industrial Park

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APPENDIX, Table 1 cont.

31	20.39	Yes	Census Tract 48.01	6	95828	Southeast Village, Glen Elder
32	21.05	Yes	Census Tract 49.06	5	95823	Parkway
33	21.71	Yes	Census Tract 64	2	95838	East Del Paso Heights, Village Green, Parker Homes, Raley Industrial Park
34	22.37	Yes	Census Tract 47.01	6	95823	N/A
35	23.03	Yes	Census Tract 41	5	95822	Woodbine, Brentwood
36	23.68	Yes	Census Tract 32.03	6	95824	Southeast Village, Glen Elder
37	24.34	Yes	Census Tract 67.05	2	95838	Norwood Tech, Oak Knoll, Johnston Heights, Strawberry Manor
39	25.66	Yes	Census Tract 49.09	5	95823	Parkway
40	26.32	Yes	Census Tract 46.03	6	95824	Fruitridge Manor
42	27.63	Yes	Census Tract 70.01	3, 2, 1	95833, 95384	Gardenland, South Natomas, American River Parkway
43	28.29	Yes	Census Tract 70.22	3	95834	South Natomas
46	30.26	Yes	Census Tract 42.03	8	95822, 95832	Meadowview
47	30.92	Yes	Census Tract 96.34	5	95823	Valley Hi / North Laguna
51	33.55	Yes	Census Tract 49.08	5	95823	Parkway
53	34.87	Yes	Census Tract 52.01	6	95819, 95826	CSUS, College Town
55	36.18	Yes	Census Tract 67.03	1	95838	Glenwood Meadows, Pell/Main Industrial Park
57	37.50	Yes	Census Tract 49.10	5	95823	Parkway
61	40.13	Yes	Census Tract 43.01	8	95832	Meadowview
62	40.79	Yes	Census Tract 70.21	3	95834	South Natomas
67	44.08	Yes	Census Tract 49.04	5	95823	Parkway
68	44.74	Yes	Census Tract 96.33	8	95823	Valley Hi / North Laguna
96	63.16	Yes	Census Tract 70.24	3	95833	South Natomas, River Gardens
77	50.66	Yes	Census Tract 67.06	2	95838	West Del Paso Heights, Norwood I-80

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EXHIBIT B

City of SACRAMENTO

SACRAMENTO CHILDREN'S FUND (SCF)

REQUEST FOR PROPOSALS (RFP)

GRANT PERIOD: January 1, 2025 through June 30, 2028

RFP RELEASED ON: November 6, 2024

RFP CLOSES ON: December 6, 2024 at 5 p.m. PDT

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OVERVIEW

The Sacramento Children's Fund (SCF) is seeking program proposals from non-profit organizations and public agencies to provide services to children and youth in Sacramento, California. The City will allocate funding as outlined in the SCF Strategic Investment Plan (SIP) to support programming taking place between January 1, 2025 - June 30, 2028. The City intends to award SCF funds to a portfolio of programs and projects most likely to target the children and youth (aged birth – 24 years) most impacted by poverty, trauma, and violence.

All applicants are strongly encouraged to read the Strategic Investment Plan in addition to this RFP before starting the application process.

Grants awarded through this Request for Proposals (RFP) will be for up to 3.5 years with an initial one-and a half year funding period from January 1, 2025 - June 30, 2026, and up to two additional one-year funding periods available from July 1, 2026 - June 30, 2027, and July 1, 2027 – June 30, 2028. Renewals will be based upon performance review and fund availability.

Successful applicants will offer programs and services that advance the goals outlined in the SIP. Therefore, all applicants are strongly encouraged to read the SIP in addition to this RFP before starting the application process. The Sacramento Children's Fund will release a separate RFP for Guaranteed Basic Income (GBI) in Spring 2025. Applicants proposing GBI programming should wait to apply in the Spring.

The SCF is funded via the City's General Fund, calculated by an annual allocation of 40% of Local Cannabis Business Tax (CBOT) revenue. Estimated annual allocations will total $8-10 million and will fund programs and services through an open, transparent, and competitive grant process. Funding will be available to non-profit and government agencies only – no funding will be provided to for-profit entities.

All final awards are subject to City Council Approval.

As a result of this RFP, the City anticipates distributing approximately $17.9 million to Community-Based Organizations (CBOs) and public entities.

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GRANT INFORMATION

SUBMISSION INSTRUCTIONS

Prospective applicants should review this RFP in full, which includes all information necessary to prepare the application before beginning the proposal submission process.

Proposal Submittal Deadline Date and Time: Applicants must submit proposals electronically via the City's online portal, Grant Management System by **5 p.m. PDT on December 6, 2024.** Proposals that are mailed, e-mailed, or faxed will not be accepted. Proposals not received by the Proposal Submittal Deadline are late and will not be considered.

We strongly encourage you to submit your proposal well in advance of the deadline to avoid submitting late due to unforeseen technical issues.

Deadline for Questions: Applicants may submit questions online through the GMS portal. Please click on the "Questions" tab of the GMS portal homepage to submit a question or review questions and answers for this RFP. To ensure open and equitable access to grant information, all questions must be posted there. The City will make its best effort to answer questions within 24-72 hours. The City will accept questions until **5 p.m. PDT on November 22, 2024**. Thereafter, staff will publish answers to all questions received by **5 p.m. PDT on November 29, 2024**.

Optional Bidder's Conference: Interested applicants are strongly encouraged to use the Q&A function on GMS (outlined above) to ask questions up until the deadline. However, the City of Sacramento will host one optional Bidder's Conference on **November 14, 2024, at 11 a.m. PDT** to provide an overview about the RFP process and answer questions. No preference will be given to applicants who attend. You may register here.

Staff Contact: For **technical support** or help using the GMS, send an email to City staff at **grants@cityofsacramento.gov**.

BACKGROUND

The Sacramento Children's Fund (Measure L)

In November 2022, after years of youth-led community organizing and advocacy, voters in the City of Sacramento approved the Sacramento Children and Youth Health and Safety Act. Also known as Measure L, this Act established the Sacramento Children's Fund (SCF or "the Fund") as a dedicated stream of sustained funding to support positive youth development and youth violence prevention programs for Sacramento children and youth less than 25 years of age.

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Measure L identified five fund goals that provide overarching direction for investing available funds in the Sacramento community:

- Goal 1: Support the mental health and emotional wellness of youth
- Goal 2: Prevent and reduce youth homelessness
- Goal 3: Prevent and reduce youth substance abuse
- Goal 4: Prevent and reduce youth violence
- Goal 5: Support the healthy development of children ages 0 to 5

Strategic Investment Plan

The Sacramento Children's Fund's current Strategic Investment Plan is structured around the five fund goals and outlines various strategies to achieve the desired outcomes for each goal, prioritizing methods that address the specific needs and experiences of children and youth most affected by poverty, trauma, and violence. The strongest applications will align with and reference the Strategic Investment Plan.

Mission, Vision, and Guiding Principles

Mission Statement:

The SCF provides a dedicated stream of sustained funding to support positive youth development and youth violence prevention programs for Sacramento's children and youth from birth to age 24.

Vision Statement:

All children and youth in Sacramento, especially those most impacted by poverty, trauma, and violence, will have equitable access to the power, conditions, opportunities, and experiences that enable them to fully participate, prosper, and achieve their optimal potential.

Guiding Principles:

As with all City of Sacramento-supported programs for children and youth, the SCF is committed to adhering to and deliberately taking action that aligns with the values, social justice principles, and research-based supports and opportunities outlined in the Citywide Youth Development Plan & Framework for Children and Youth Programs.

City of Sacramento Racial Equity Statement

The City of Sacramento affirms racial equity as a core value in which race does not affect life outcomes. We acknowledge historical racial inequities and are committed to transparent, deliberate, and actionable solutions that will remedy those inequities and serve all our diverse communities.

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FUNDING ALLOCATIONS

The following table provides a summary of projected funding allocations by grantee type, based on an estimated total of $8.7 million annually. The table reflects estimated funding post administrative costs and a 20% allocation to Guaranteed Basic Income. Please refer to Sacramento Children's Fund Strategic Investment Plan for more information, which can be found on the City's Measure L website.

Please note: the City will conduct a separate procurement process for Guaranteed Basic Income (GBI) funds in the Spring of 2025.

The total estimated funding for this RFP is $17.9 million dollars, with approximately 50% allocated to CBOs and 50% allocated to the City and non-City public entities.

Fiscal Year	Estimated Funding *Post Admin/GBI	%	CBO's	%	City & Non-City Public Entities
23/24	$5,623,360	50%	$2,811,680	50%	$2,811,680
24/25	$5,974,820	50%	$2,987,410	50%	$2,987,410
25/26	$6,326,280	50%	$3,163,140	50%	$3,163,140
TOTAL	**$17,924,460**		**$8,962,230**		**$8,962,230**

GRANT PERIOD

Applicants can apply for up to three and a half years of funding to support programs and services that advance the goals of the SCF. Grant funded programs may begin as early as January 2025. After an initial 1.5-year funding period (January 1, 2025 - June 30, 2026), funding will be renewed annually, contingent upon grantee performance, contract compliance, and fund availability (see Reporting Requirements pg.14).

Grantees will not receive their first disbursement of funds until the contract is fully executed; meaning all required information and documents, including insurance requirements, must be satisfied before the program can commence. Fund disbursement is not immediate or automatic; the process includes several steps and takes time. Grantees should be prepared to wait up to 8 weeks after agreement execution before any funds are disbursed and plan accordingly.

ELIGIBLE APPLICANTS

All eligible applicants shall:

- ☐ Have an organizational budget at or above $50,000 in the current or most recent fiscal year;

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- ☐ Have at least one year of experience providing direct services to children or youth (birth through 24 years) in the last five years; and
- ☐ Must be either a public agency or a community-based organization (CBO). CBOs must submit an exemption letter from the Internal Revenue Service (IRS) certifying the organization's status as a 501(c)(3) non-profit corporation. To obtain this letter, call the IRS at 1-877-829-5500. **(Note: in some cases, it can take over two weeks to obtain this letter).**
- ☐ Provide proof of the required liability insurance, if funded.
- ☐ Demonstrate the operational capacity and ability to fulfill all program and administrative requirements and deadlines outlined in this RFP.
- ☐ If a previous or current City grantee, must be in good standing with the City. See Past Performance, below.
- ☐ Align their program with at least one of the five fund goals.
- ☐ Reach children, youth, and families in the City of Sacramento who are most impacted by poverty, trauma, and violence.
- ☐ Demonstrate the ability to reach and serve those children, youth, and families that are not otherwise connected to programs or services.

PAST PERFORMANCE

For applicants that have received grant funds from the City within the past five years, the applicant must also be in good standing with the City. This means the grantee provided all requested data and fulfilled the scope of work requirements under any prior grant agreements and has not experienced any past performance or compliance issues on those agreements. **This good standing requirement also applies to any subgrantees of the applicant.**

NUMBER OF APPLICATIONS

An applicant can submit more than one proposal requesting funding, as long as the proposals are requesting funding for substantially different programs or projects. Substantially different programming is defined as a proposal for a distinct program or project that primarily implements a different strategy and has a distinct program design, staffing, program location, and/or target population receiving services.

Applicants may submit separate proposals for their own program or project and be part of a collaborative proposal as long as the proposals are substantially different. Applicants may not receive funds as a stand-alone organization and as part of a collaborative for the same program.

Applicants may not submit the same proposal more than one time under different funding strategies.

FUND GOAL ALIGNMENT

Proposals that are selected to receive funding through this RFP process must advance the goals of the Sacramento Children's Fund. The SIP recognizes the interconnections among the five goal areas and

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their relationships to common barriers and enablers to positive child and youth development, therefore cross cutting strategies and applications that address multiple fund goals are highly encouraged.

GRASSROOTS OR EMERGING 501(C)(3) APPLICANT

The grassroots or emerging applicant designation assists grassroot organizations in building their capacity. Apply as a grassroots or emerging applicant if:

- ☐ Organizational budget is at or above $50,000 and under $200,000 in the prior fiscal year.

Grassroots or Emerging Applicant Grant Funding Parameters

- ☐ Grant request amount must be between $25,000 and $500,00 each year for up to three and a half years.
- ☐ To ensure applicant builds sufficient organizational capacity to implement and manage the proposed program, as well as meet all contractual and reporting requirements, up to 15% of the total grant request may be allocated to indirect costs (e.g., management, accounting, and general office expenses).
- ☐ Most recent Profit & Loss and Balances Sheet from prior fiscal year.

COMMUNITY BASED ORGANIZATION (CBO) 501(C)(3) APPLICANT

Apply as a Community Based Organization applicant if:

- ☐ Organizational budget is at or above $200,000 in the current or most recent fiscal year.
- ☐ Organization has the fiscal and management capacity to support subcontractors (if applicable, such as instructors that are independent contractors) by issuing payments in a timely and professional manner.

CBO Applicant Grant Funding Parameters

- ☐ Grant request amount must be between $25,000 and $500,000 for each year up to three and a half years.
- ☐ Up to 10% of the total grant request may be allocated to indirect costs.
- ☐ One audited financial statement from the past 3 fiscal years.

NON-CITY PUBLIC ENTITY APPLICANT

Apply as a non-City Public Entity if:

- ☐ Applicant is a state or local government agency other than the City of Sacramento. Examples include public libraries, school districts, and county government entities.
- ☐ Applicant has the fiscal and management capacity to support subcontractors (if applicable, such as instructors that are independent contractors) by issuing payments in a timely and professional manner.

Non-city Public Entities Grant Funding Parameters

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- ☐ Grant request amount must be between $25,000 and $500,000 per year for up to three and a half years.
- ☐ Non-city public entity applicants must demonstrate a cash match for each dollar requested from the SCF.
- ☐ Up to 10% may be allocated to indirect costs, calculated as a percentage of the total grant request.
- ☐ One audited financial statement from the past 3 fiscal years.

CITY APPLICANT

Apply as City Entity if:

- ☐ Applicant is the City of Sacramento.
- ☐ Applicant has the fiscal and management capacity to support subcontractors (if applicable, such as instructors that are independent contractors) by issuing payments in a timely and professional manner.

City Entities Grant Funding Parameters

- ☐ Grant request amount must be between $25,000 and $500,000 per year for up to three and a half years.
- ☐ Up to 10% may be allocated to indirect costs, calculated as a percentage of the total grant request.
- ☐ One audited financial statement from the past 3 fiscal years.

COLLABORATIVE APPLICANT

The City of Sacramento strongly encourages collaboration between non-profits and/or public entities to create and sustain partnerships that maximize the cost-effectiveness and quality of service delivery. The collaborative should examine how the involvement of other partners will be best coordinated within the model. Collaborative applicants will be required to provide a Letter of Intent signed by all collaborative partners during the proposal submission process; the City will require a formal MOU signed by all collaborative partners prior to grant award.

Note: When applying as a collaborative applicant with a non-city public entity, the 100% cash match is still required per Measure L.

Apply as a collaborative applicant if:

- ☐ The partnership consists of two or more organizations/agencies, each contributing *substantial participation* toward a mutual goal.
  - *Substantial participation* includes providing direct services, planning, and coordinating services, and having equal partnership in decision making around program design and implementation.
- ☐ The lead agency of a collaborative will be the agency that contracts with the City and is paid the grant proceeds.

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- Collaboratives must choose a lead agency that has the fiscal and management capacity to support the other partners or subcontractors by issuing payments to them in a timely and professional manner.

☐ The City will not consider applications in which the lead agency simply acts as a fiscal pass-through.

Collaborative Grant Funding Parameters

☐ Grant request amount must be between $25,000 and $500,000 per year for up to three and a half years.

☐ Up to 15% may be allocated to indirect costs, calculated as a percentage of the total grant request.

☐ 100% Cash match required for collaborative applications only when the partnership includes a non-city public entity.

	Grassroots or Emerging Applicant	Community Based Organization 501(c)(3)	Non-city Public Entity Applicant	City Applicant	Collaborative Applicant
Minimum Grant Request*	$25,000	$25,000	$25,000	$25,000	$25,000
CASH MATCH	None	None	100%	None	**Dependent on status of partners
Maximum Indirect Rate	15%	10%	10%	10%	15%
Financial Statements	Profit/Loss & Balance Sheet	Audited Financial Statement	Audited Financial Statement	Audited Financial Statement	Audited Financial Statement for Lead Agency

** Each year for up to three and half years.*

***Collaborative applicants that include a non-city public entity will require a 100% cash match for their portion*

SUMMARY TABLE OF FUNDING PARAMETERS BY APPLICANT TYPE

USE OF FUNDS

Ineligible Uses of Funds

- Any service that only incidentally benefits children and youth
- Fundraising or lobbying activities
- Grant application preparation expenses

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- Expenses incurred or obligated outside of the specified grant period
- Acquisition, lease, or maintenance of any capital item or real property that is not for primary and direct use by youth
- Services for which a fixed or minimum level of expenditure is mandated by state or federal law, to the extent of that fixed or minimum level of expenditure

MATCH REQUIREMENT

The City of Sacramento will administer grants with following requirements:

- 501(c)(3) - no match requirement
- City - no match requirement
- Non-City public entities - 100% cash match requirement
- *Before receiving money from the Sacramento Children's Fund, any non-city public agency must demonstrate a cash match for each dollar it receives from the fund.*

AUDITED FINANCIAL STATEMENTS

Applicants are required to provide a copy of their agency's audited financial statements as part of their application. The audit is required for only the lead agency of a Collaborative. Audited financial statements must be from within the past three years (July 1, 2020 to present). If an Applicant is a public agency, other than the City of Sacramento, the applicant must submit proof of the existence of an independent single audit.

If your agency is in the process of obtaining your audited financial statements, but the audit and financial statements will not be complete before the grant deadline, you will be able to submit proof of a contract with a Certified Public Accountant as part of your application submission. In lieu of the audited financial statements, provide a copy of your contract or engagement letter with a CPA as proof that an audit of your agency will be conducted, and include the expected date of completion as part of proof. All agencies selected for funding must provide audited financial statements to SCF before entering into contract for services. Small & Emerging Applicants are not required to submit audited financial statements to apply for funding. Small & Emerging applicants may submit their most recent fiscal year Profit & Loss statement and Balance Sheet. If the program is recommended for funding, SCF may require that the agency complete and submit a certified public accountant Review of Financial Statements for their agency prior to the start of new programming.

<u>Audited Financial Statements require that</u>:

- The cover letter explains what information must be returned to the CPA office before the audit report (and other letters) can be finalized.
- The opinion letter, otherwise known as the independent auditor's report, states whether the financial statements are presented in accordance with accounting principles accepted in the United States.

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- The management letter, also known as the internal control letter, communicates deficiencies and weaknesses in a company's organizational structure.

PAYMENT METHOD

SCF grant programs can extend for up to three and a half years. However, the City reserves the right to terminate grant agreements at any time for non-compliance, including unsatisfactory reporting and performance history. Therefore, if the applicant is awarded a three-and-a-half-year contract, release of funds for year two and three will be contingent upon timely and satisfactory reporting and year one performance.

- *First year and half of agreement:* The City will advance up to 25% of grant funds upon initial grant agreement execution. The City will disburse the remaining funds on a quarterly reimbursement basis upon satisfactory submission of reporting requirements (see Reporting Requirements, pg. 14), including a mid-year progress report and financial documentation demonstrating that the grantee appropriately expended all funds previously advanced.

- *Second year and third year of agreement (if applicable) contingent upon performance and fund availability:* As long as the grantee has demonstrated satisfactory performance in the previous year, the City will release up to 25% of grant funds for each subsequent year. The remaining funds will be dispersed on a quarterly reimbursement basis upon satisfactory submission of all reporting requirements including a mid-year progress report, final report for the previous year, and financial documentation demonstrating that the grantee appropriately expended all funds previously advanced.

GRANT REQUIREMENTS

GRANT AGREEMENT

The City requires selected non-City applicants to enter into a grant agreement (see Appendix A: Grant Agreement Sample, pg. 55-67). The City will not modify or waive agreement provisions. While the agreement contains myriad provisions, applicants should take special note of the insurance requirements which are as follows:

1) General commercial liability insurance with limits of not less than $1 million per occurrence
2) If the program requires use of a motor vehicle, automobile liability insurance with limits of not less than $1 million
3) Workers' compensation insurance with limits of not less than $1 million

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4) If the program qualifies as a professional service for which the provider needs a state license such as a mental health counselor, professional liability insurance with limits of not less than $1 million
5) Name the City as an additional insured for the general commercial liability and automobile policy per the terms of the policy if required by the grant agreement or by submitting an Additional Insured Endorsement certificate

501(c)(3) applicants recommended for funding will be expected to comply with Labor Peace Agreement requirements that prohibit the discouragement of employee unionization per City Council direction.

Please note: the actual award of grant funding is dependent upon final City Council approval and successful negotiation of the scope of services and budget attachments to the grant agreement, which will be based on the proposal and amount of grant funding available. If the scope and budget attachments cannot be completed within a reasonable period as determined by the City, the City may terminate negotiations and not award the grant.

REPORTING REQUIREMENTS

Quarterly, mid-year, and end-of-year reports, as well as participant surveys and expenditure reports, serve as critical elements in the City's grant monitoring and oversight process. Grantees unable to demonstrate sufficient progress towards program objectives or grantees unable to demonstrate spending in accordance with the agreement's budget could be subject to the withholding of future funds and/or the early termination of the agreement.

Grantees will be required to collect information specified by the City, including but not limited to, participant information, administer a participant survey and submit reports that demonstrate the implementation of grant activities and progress/completion of program goals, for each year of the contract period, as follows (reporting templates will be provided):

- **Quarter 1 Report** (expenditures, participants, activity status)
- **Mid-Year Progress Report** (expenditures, participant data, activity status, progress towards objectives, survey status, program highlights)
- **Quarter 3 Report** (expenditures, participant data, activity status)
- **End-of-Year Report** (expenditures, participant data, activity status, assessment of objectives, survey status, program highlights and challenges)

Expenditure reporting must align with the agreement budget and must include documentation corroborating all expenses including time sheets and receipts with written justification as to the purpose of the expenditure. Should the City find the documentation submitted to be insufficient or the grantee

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used City funds for ineligible costs, the City reserves the right to terminate the agreement, withhold future payments, and/or seek reimbursement.

Grantees shall track grant monetary expenditures as a standalone project, activity code, or assigned project to prevent the commingling of other organization expenses not related to the grant-funded program.

To ensure successful management of the proposed program, applicants (especially grassroots, emerging or small applicant types) are encouraged to propose a reasonable amount in their budget allocations to administer the program, which includes staff time and data collection tools/technology required to meet grant agreement reporting requirements.

RFP PROCESS OVERVIEW

CONFIRMATION OF RECEIPT OF PROPOSAL

The City will only accept proposals submitted on, Grant Management System by 5 p.m. PDT on or before the proposal submission **due date** indicated in this RFP **(December 6, 2024)**. The Grants Management System does NOT send a confirmation email upon submission of an application. After clicking the **Submit Application** button, a successfully submitted application will change from **Draft** to **Pending Staff Review** in the **Application Status** field. At any point prior to the application deadline, you may click the **Recall Submission** button to resume editing and the **Application Status** will revert to **Draft** status. If you recall your application to make additional edits, you must click the **Submit Application** button again *prior to the deadline* to re-submit your application. If your application has a status of **Draft**, then your application was not submitted. Please note that the Grants Management System does not currently allow users to download a full copy of their completed application. Instead, you must click on the **View this Item** button to view each item in the Application Checklist.

DISQUALIFICATION

Any of the following will result in an automatic disqualification:

- Failure to submit an application via the Grant Management System by **5 p.m. PDT on December 6, 2024**.
- Not qualifying as a public agency or a 501(c)(3) non-profit corporation in good standing with the Secretary of State and the Attorney General Registry of Charitable Trusts.
- Not otherwise meeting the eligibility requirements set forth above (see Eligible Applicants, pg. 7).
- Failing to propose a use of funding that meets one of the five fund goals.

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PROPOSAL RATING PROCESS

Proposals that meet the minimum qualifications will advance to the Proposal Rating Process. To oversee the Proposal Rating Process, the City will convene a Grant Advisory Team comprised of diverse and non-conflicted careholders. Members will read and rate proposals in accordance with the prescribed rating factors (see Scoring Process Overview, pg.15-16).

Members of the Grant Advisory Team will base their scores on how well an applicant addresses the items listed under each rating factor within the proposal (including the proposed budget). Following the Proposal Rating Process, the City will organize Final Rater Review Meetings if necessary, where the Grant Advisory Team will develop funding recommendations for the City's consideration.

At the conclusion of this process, the City will notify applicants whether their proposal will be recommended for funding. City staff will bring proposals recommended for funding to City Council for final approval. Staff anticipates the City will act on the City Council's final funding recommendations in early 2025 and then proceed to prepare the grant agreements. Throughout this process, applicants are not to contact members of the City Council, members of the Grant Advisory Team or City staff to discuss their proposals. The City reserves the right to interview one or more applicants, and interviews with all applicants may not be required.

SUMMARY OF KEY DATES

The following table depicts a timeline of key dates related to the SCF RFP process.

Activity	**Date**
RFP Release Date	November 6, 2024
RFP Q&A*	Nov. 6, 2024 – Nov 22, 2024
Pre-Proposal Meeting (Bidders' Conference)	Nov 14, 2024, 11a.m. - 12:30p.m.
RFP Q&A Ends	November 22, 2024 by 5p.m.
Application Deadline: Proposals Due	December 6, 2024 by 5p.m.
Proposal Review	December 2024
Programs Recommended for Funding Announced	January 2025
Recommendations brought to City Council for approval	January/February 2025

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Contracting and Negotiations Begins	February 2025
Program Year/ Contract Begins**	January 1, 2025

**GMS technical support is ongoing. Programmatic Q&A is limited to the above referenced dates.*

***Contract negotiation may extend into the new year however the City will accept eligible expenses starting January 1, 2025*

FUNDING INFORMATION

PRIORITY POPULATIONS

The following sections are taken directly from the Sacramento Children's Fund Strategic Investment Plan.

Priority will be given to proposals that serve children, youth, and families in the City of Sacramento who are most impacted by poverty, trauma, and violence, such as:

- Children, youth, and families who are low-income
- Children, youth, and families who are Black, Indigenous, Latino/e, Southeast Asian
- Youth or families who are unhoused
- Children and youth who identify as LGBTQ+
- Youth in or transitioning out of foster care
- Youth who are not in school or working
- Children and youth who have been involved in the juvenile or criminal legal systems
- Children and youth who are first generation immigrants or refugees
- Children and youth with disabilities
- Children or youth exposed to violence

FUNDING STRATEGIES BY FUND GOAL

Proposed uses of SCF must address the fund goals set forth in the Sacramento Children's Fund Strategic Investment Plan. Recommended strategies to achieve each of the fund goals are discussed below.

GOAL AREA 1: SUPPORT THE MENTAL HEALTH AND EMOTIONAL WELLNESS OF YOUTH

The SCF supports youth-driven, culturally affirming, and trauma-responsive strategies that are coordinated, equitable, appropriate, timely, sustainable, and accessible, so that all children and youth have fair and just opportunity to develop and maintain positive mental health, as well as access to affordable and effective early intervention, treatment, and recovery care when, where, and in the ways they need it most. These include:

1) *Increasing mental health literacy:* Increase knowledge and understanding of how to develop and maintain positive mental health, especially peer modeling programs, as well as skills that support how to effectively engage in help-seeking while also removing systemic barriers to access.

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2) *Developing healthy cultural identities:* Focus on promotion of strength-based, culturally grounded protective factors over reduction of risk to help build a sense of belonging while countering stigmatization of impacted populations and communities.
3) *Enhancing social, emotional, and behavioral learning:* Promote social skills and emotional development by focusing on self-management, responsible decision-making, relationship skills, and social and self-awareness while enhancing connectedness to peers, adults, and community.
4) *Providing cognitive behavioral interventions:* Teach skills for emotional regulation, anxiety management, and problem solving to address disruptive thoughts and behaviors in ways that are culturally adaptive or tailored to meet the unique needs of young people and families.
5) *Reducing access to lethal means:* Promote safety by removing or securing access to dangerous items such as guns, medications, or other household items that could be used to cause harm to oneself or others in a "moment of crisis".

GOAL AREA 2: PREVENT AND REDUCE YOUTH HOMELESSNESS

The SCF supports additional and coordinated investments in cross-system strategies that focus on root causes, advance equity, and are informed by the strengths and perspectives of youth, so that all young people have a safe and stable place to live, as well as access to the resources needed to exit homelessness and meet their basic needs as they prepare for and enter adulthood. These include [xxvi]:

1) *Direct, unrestricted cash transfers:* increase access to cash assistance, including one-time payments to help avert a potential crisis, as well as longer-term income payments to make housing and other basic necessities more affordable.
2) *Prioritizing family support and reunification:* intervene early to avoid a young person separating from their family in the first place, and support youth experiencing homelessness to return home to family when safe and appropriate.
3) *Expanding housing programs*: when family reunification is not possible, offer coordinated short and long-term housing options, including both rapid re-housing assistance and permanent supportive housing tailored for youth with a demonstrated need for the most intensive services.
4) *Improving supportive crisis responses*: increase local crisis housing capacity so that no young person remains unsheltered, including flexible shelter responses, host homes, and other safe, low-barrier crisis housing options.
5) *Street outreach:* build relationships with youth experiencing homelessness to provide street-based services such as survival aid and resources to move youth into stable housing and prepare them for independence.

GOAL AREA 3: PREVENT AND REDUCE YOUTH SUBSTANCE ABUSE

The SCF supports holistic, equitable, culturally appropriate, and youth-friendly prevention, early intervention, and treatment strategies that empower youth to make their own decisions around substance use and take ownership, so that all children and youth in Sacramento have access to the

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supports and services they need and deserve to make healthy choices and thrive even in the face of challenges. These include:

1) *Screening, brief intervention, and referral to treatment*: Focus on wellness-based responses, rather than disciplinary ones, that offer screening to assess the severity of use, brief interventions focused on motivational interviews to promote awareness and behavior change, and referral to treatment for unhealthy substance use and specialty care.
2) *Integrating harm reduction:* Help youth improve their knowledge and decision-making around substance use to reduce stigmatization of use and minimize negative health, social, and legal harms, including lifesaving practices like carrying naloxone and testing substances before trying them.
3) *Developing positive coping skills:* Empower young people with healthy coping mechanisms such as mindfulness, relaxation techniques, exercise, creative expression, and problem-solving skills, leveraging peers themselves as resources and support.
4) *Build youth power to address socially based stressors:* Empower young people to mobilize and dismantle oppressive systems in their communities such as poverty, trauma, or lack of access to mental health services that play a role in creating vulnerability to unhealthy substance use.

GOAL AREA 4: PREVENT AND REDUCE YOUTH VIOLENCE

The SCF supports community-directed strategies that address three key elements of violence prevention and response. First, strategies should target the unhealthy conditions that cause unequal vulnerability to violence. Second, programs should focus on those youth that are at the highest risk of violence. Finally, individual and community healing and transformation in the aftermath of violence should be centered as an important part of prevention. These strategies are intended to ensure all young people can grow up with safety and without the fear, threat, or reality of violence harming them or their loved ones. These include:

1) *Community-based violence intervention:* Establish strong relationships and intervene with young people at the center of risk for violence, leveraging people and organizations with influence and credibility to provide:
    - Intensive life coaching and supportive services for active offenders
    - Street outreach to interrupt and mediate imminent violent conflicts
    - Crisis response and direct support for victims of violence
2) *School-based safety programming:* Create school environments that are socially predictable, consistent, safe, and positive by supporting children and youth with conflict mediation skills and restorative justice practices rather than punitive measures.
3) *Workforce development and employment:* Invest in improving employment outcomes, including civilian job corps, paid internships and summer jobs for youth, soft skills training, and job placement.
4) *Youth leadership and empowerment:* Strengthen and expand civic engagement training for youth to activate their lived experiences and hone their leadership and advocacy skills.

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GOAL AREA 5: SUPPORT THE HEALTHY DEVELOPMENT OF CHILDREN AGES 0 TO 5

The SCF supports strategies that promote young children's healthy development by reinforcing the capabilities and resources of parents and caregivers, so that all children ages 0-5 in Sacramento have the care, relationships, and resources they need to thrive and to begin school safe, healthy, and empowered to succeed. These include:

1) *Promoting early learning and school readiness:* Support early childhood literacy and learning to prepare young children for early school success, such as summer school programs for children entering kindergarten and programs that provide books free of charge.
2) *Supporting responsive relationships:* Build caregivers' capabilities and resources to engage in supportive interaction and "sensitive caregiving," characterized by prompt and adequate response to a child's signals and needs.
3) *Championing positive parenting skills and peer support:* Support caregivers to build positive parenting skills to successfully manage the stressors of parenting young children, including home visitation programs and parent-to-parent programs.
4) *Providing economic supports to reduce sources of life stress:* Create the conditions in which families are able and enabled to meet basic needs and build financial assets to withstand unexpected losses or emergencies, such as cash assistance and family support navigators.
5) *Expanding childcare access:* Provide resources and opportunities, such as tuition vouchers and navigation and enrollment support, for families to access high-quality childcare for their young children.

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SCORING PROCESS OVERVIEW

RATING FACTORS AND MAXIMUM POINTS

Members of the Grant Advisory Team will use the rating factors listed below and the maximum point values below to score each application. Applications that receive an average score of 70 points or less will not be recommended for funding.

Rating Factor	Maximum Points
1) Program Summary	Not Scored
2) Organization History, Capacity & Staffing Qualifications	15
3) Program or Project Design	50
4) Outcomes and Impact	15
5) Budget and Budget Narrative	20
Maximum Points	**100**
Preference Points	**Potential Preference Points**
SEED/COI Opportunity Neighborhoods or Welfare Tax Exemption	**10**
Maximum Score with Preference Points	**110**

PREFERENCE POINTS

Preference points will not be partially awarded. The onus is on the applicant to sufficiently prove their eligibility for preference points. **Applicants applying for preference points must fill out Attachment *6- Preference Points*.**

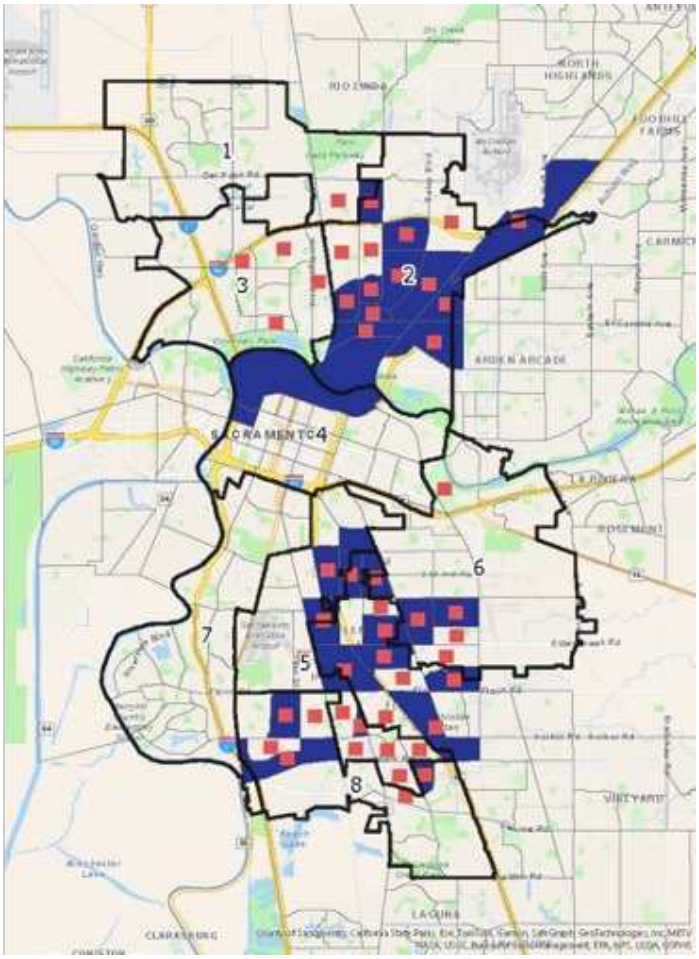
An applicant can earn ten (10) preference points by qualifying for one of the following categories. Note: qualifying for both of these categories will not result in the award of additional preference points.

1) **If applicant's proposed program or project delivers services in one of the opportunity neighborhoods identified by the SEED/COI tools (See *Exhibit A – SEED/COI Opportunity Neighborhoods*).**

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QUALIFYING AS PROGRAM OR PROJECT THAT SERVES SEED/COI IDENTIFIED OPPORTUNITY NEIGHBORHOODS

- Fill out *Attachment 1 Narrative – Preference Point Section. Complete* the *SEED/COI Areas Served Table* to identify the opportunity neighborhoods your program or project will serve.
- Describe how the program or project serves participants who live or go to school in one of the SEED/COI opportunity neighborhoods and list the neighborhood. Include the location of services (i.e. schools, community centers, libraries, parks etc.), frequency of services and target population. Provide evidence of your organization's presence in the identified neighborhood. Examples of evidence include but are not limited to:
    - Existing MOUs, contracts or agreements with schools, community centers or facilities located in the identified opportunity neighborhoods
    - Proof of address for existing project or program location where services are rendered
    - Past performance data indicating at least 50% of program participants live or go to school in one or more of the identified opportunity neighborhoods



Programs or projects located in or serving participants in the identified opportunity neighborhoods will receive an additional 10 preference points. ***For a list of qualifying neighborhoods, see Exhibit A***

Figure 1. *Distribution of neighborhood opportunity in the City of Sacramento, by City Council District*

Figure 1. *Distribution of neighborhood opportunity in the City of Sacramento, by City Council District*

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2) **If applicant is a 501(c)(3) organization that meets the eligibility requirements of SCF and serves residents of a low-income affordable housing development in the City of Sacramento that received a California Welfare Tax Exemption for low-income affordable housing in the last tax year (**Revenue and Taxation Code section 214).

QUALIFYING AS A CALIFORNIA WELFARE TAX EXEMPT LOW INCOME AFFORDABLE HOUSING APPLICANT

- Identify the low-income affordable housing development where your program or project intends to provide services. Describe how the program or project serves residents of the identified low-income affordable housing development. Include the location of services (i.e. schools, community centers, libraries, parks etc.), frequency of services and target population. Provide evidence of your organization's presence in the identified neighborhood.
- Applicant is a registered 501(c)(3) organization that provides services to residents of a low-income affordable housing development in the City of Sacramento and received the California Welfare Tax Exemption in the last tax year. Examples of evidence include:
    - Copy of the 2023 Tax Roll from the Sacramento County Assessor listing the identified low-income affordable housing development as tax exempt under the California Welfare Tax Exemption for low-income affordable housing per the IRS Revenue and Taxation Code Section 214
    - Other substantial proof of California Welfare Tax Exemption status for identified housing development
    - MOU or agreement with housing development that outlines services and location
    - Past performance data indicating program participants are residents of identified housing development. Other evidence of applicant's presence and service delivery at identified housing development

SCORING RUBRIC

The scoring general rubric is below.

No Evidence 0	**Poor** up to 25%	**Fair** 25% to 50%	**Good** 50% to 75%	**Very Good** 75% to 100%
The response does not address the rating criteria.	The response is vague or incomplete and only partially	The response addresses some, but not all of the rating criteria or	The response is reasonably comprehensive and clearly addresses	The response is detailed, comprehensive, and addresses all of the rating criteria listed

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	addresses the rating criteria.	is non-specific and lacking focus.	many of the rating criteria listed above.	above in a way that demonstrates a thorough understanding of the intent of the program.

EVALUATION OF PROPOSAL

The following specific criteria and the points for each criterion, for a total of 100 points, will be used in evaluating and rating the proposals:

1) **ORGANIZATION HISTORY, CAPACITY & STAFFING..... 15 POINTS**

- Past experience administering similar programs or projects and demonstrated understanding of the intent of the proposed program and capacity needed for program delivery.
- Demonstrated experience working with diverse communities including the identified priority populations and youth most impacted by poverty, trauma and violence.
- Organization has achieved success, and accomplishments demonstrate capacity for effective delivery of proposed services.
- Professional background and qualifications of team members proposed to deliver direct services.
- Cultural humility and or lived experience of staff reflect communities proposed to be served.

2) **PROGRAM OR PROJECT DESIGN ..... 50 POINTS**

- A clear and specific outline of the proposed services, including: the primary fund goal and any secondary fund goals addressed; frequency of programming; average number of clients to be served daily and over the course of the year; location of services in Sacramento County; and extent of proposed services to be delivered.
- Cleary demonstrates how the program or project addresses the fund goals and utilizes evidence informed strategies specific to those goals.
- Demonstrated outreach and engagement strategies that are effective and culturally relevant. Evidence of past performance or competency with the community and target population served including recruitment and retention strategies
- Demonstrated alignment with Citywide Youth Development Plan.
- Clearly demonstrates with evidence how the program or project will serve the identified priority populations and Sacramento youth most impacted by poverty, trauma and violence.
- Top scoring applications will effectively address multiple fund goals and/or utilize cross-cutting strategies. (Reference SIP pg.23)

3) **OUTCOMES AND IMPACT…..... 15 POINTS**

- Applicant describes how program will serve Sacramento most impacted by poverty, trauma and violence.

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- Applicant demonstrates how the program will promote equity, justice, and accountability through the application of resources toward those youth in greatest need.
- Applicant clearly describes the intended participants that the program is designed to address and their needs, providing accurate, current, and specific data where possible to demonstrate need.
- Applicant identifies outcomes that have been achieved through the proposed services before and is able to link projected outcomes to intended impacts identified in the core needs/funding strategies.
- Applicant demonstrates the ability to reasonably account for/track outcomes.

4) **BUDGET TABLE AND BUDGET NARRATIVE..... 20 POINTS**

- Program provides a clear budget that describes staffing and associated direct costs required for successful program implementation.
- Expenses are reasonable and commensurate with the scale of services proposed.
- Additional resources are identified to support the program, with reasonable plan for securing matching funds.
- Program aligns, leverages, and/or coordinates with other public and private resources.
- Total program budget of RFCY funding and additional matching funding is realistic and reasonable for proposed level of services.
- The ratio between the organization's total grant requests and their organization's overall current year budget is appropriate based on program design and other factors.

PROPOSAL INSTRUCTIONS

PROPOSAL SUBMISSION PROCESS AND TIPS

The City of Sacramento is exclusively using Grant Management System (GMS) to accept responses to this RFP. To access the submission portal and register for an account, please visit the grant program page. Applicant agencies must identify one primary contact responsible for submitting your materials and serving as your main point of contact, although you are welcome to share the login information with key collaborators at your organization.

Grant Management System:

This user guide is designed to help potential grant applicants who are interested in applying for City of Sacramento grant opportunities at Grant Management System.

If you have questions or need tech support using the Grants Management System, please send an email to grants@cityofsacramento.gov and you will receive a response within one business day.

Proposal Submission and Acknowledgements:

Verify that the information is complete, all forms have been submitted and submit the online proposal.

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You may enter your application over multiple sessions. Remember to save often and log out when you have finished a session. Please review the elements of your application including all uploads before submitting. It is recommended that you wait until the entire application is complete before submitting. Once you submit, you will not be able to edit any of your work. More information is provided on each of these steps on the following pages. Be sure to read these instructions carefully.

APPLICATION CHECKLIST

Supporting Documents

1) Copy of IRS Letter Certifying Tax Exempt Status (501(c)(3) non-profits only)
2) City BOT Exemption Certificate: Letter from the City's Revenue Division confirming an exemption from the business operations tax
3) Proof of Good Standing with the California Attorney General Registry of Charitable Trusts
4) Proof of Good Standing with the California Secretary of State
5) Financial Statements
    - ☐ If applying as a grassroots or emerging applicant, upload a Profit/Loss & Balance Sheet. All other applicant types must upload an Audited Financial Statement. The audit is required for only the lead agency of a Collaborative. Audited financial statements must be from within the past three years (July 1, 2020, to present). If an Applicant is a public agency than the City of Sacramento, the applicant must submit proof of the existence of an independent single, other audit.
6) Organizational Budget
    - ☐ Please upload a copy of your applicant agency's most recent fiscal year organizational budget
7) Board Roster
    - ☐ Please upload a copy of your current active board of directors roster indicating officers and professional affiliations.
8) Letter of Intent (Only applicable to Collaborative Applicants)
    - ☐ Please upload a copy of the letter of intent signed by all collaborative partners supporting the proposal.
    - ☐ If this does not apply to your proposal, please click the Not Applicable checkbox below the file upload area and Mark Complete
9) Non-Binding Letter(s) of Intent of MOU (optional)
    - ☐ Applicable if proposing to subcontract or partner with agencies for service provision such as a school. If selected, all partners may be required to be a party to the contract. Applicable as evidence to support preference points for Welfare Tax Exemption for Low Income Affordable Housing and SEED/COI tool.
    - ☐ If this does not apply to your proposal, please click the Not Applicable checkbox below the file upload area and Mark Complete.
10) Proof of Insurance (optional)
    - ☐ The insurances and endorsement certificates are not required for proposal submission. However, if awarded, the following insurance requirements are required. You may upload now, which could help speed grant agreement processing:

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Proposal Required Documents

Please upload the following:

Attachment 1 – Organization and Proposal Cover Page
Attachment 2 – Narrative
Attachment 3 – Activity Projections Table
Attachment 4 – Budget Table
Attachment 5 – Budget Narrative
Attachment 6 – Preference Points – Optional

ORGANIZATION AND PROPOSAL COVER PAGE

The Organization and Proposal Cover Page details the Organization, program, award request and fund goal(s) the applicant is applying under. See *Attachment 1- Organization and Proposal Cover Page.*

NARRATIVE

The proposal narrative must include the following elements presented in the order listed below. See *Attachment 2- Narrative.*

All applicants must answer the universal narrative questions in addition to the fund goal or project specific narrative questions.

UNIVERSAL NARRATIVE QUESTIONS

PROGRAM OR PROJECT SUMMARY

Provide a clear and concise summary of the program or project.

ORGANIZATION BACKGROUND

Describe the organization's history, capacity and staffing qualifications including experience providing the services proposed in your application. Describe the staffing plan for the proposed program or project. Provide information on how many people will be directly working on the project and their qualifications to work effectively with the target population.

PROGRAM/PROJECT DESIGN

Program Structure

State the Primary Fund Goals and any additional fund goals and respective strategy(ies) that the proposed program or project addresses. Describe the program or project design, type of services, average length of participation, location of services, and how services will be delivered. If the program design reflects evidence-informed/based practices, addresses multiple fund goals or utilizes cross cutting strategies (pg. 23) please describe.

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Program Participants

Identify the target population and how the program or project will serve Sacramento children and/or youth from birth through 24 years old most impacted by poverty, trauma and violence (pg. 12). Include evidence of applicant's experience providing services to the target population. Describe the plan to recruit, engage, and retain children and youth in services to reach the program or project's goals.

Program Partners

List the other partners that will support the program. If the program or project includes subcontractors or consultants, specify their roles, responsibilities, and qualifications. If services delivered at a public facility (e.g., schools, community centers, libraries), describe history of relationship with public institution.

ACTIVITY PROJECTIONS TABLE

All applicants must complete the Activity Projections Table as part of the application**.** See *Attachment 3 - Activity Projections Table*.

FUND GOAL SPECIFIC NARRATIVE QUESTIONS

All applicants must complete the fund goal specific narrative questions for the proposal's primary fund goal. If the proposal addresses multiple fund goals, be sure to answer the fund goal specific narrative questions for the primary fund goal AND any additional fund goals the proposal addresses. See *Attachment 2 – Narrative*.

PROJECT SPECIFIC NARRATIVE QUESTIONS (IF APPLICABLE)

In addition to the universal narrative questions and fund goal specific narrative questions, be sure to answer the project specific narrative questions. See *Attachment 2 – Narrative* (if applicable).

OUTCOMES AND IMPACT

All applicants must complete the Outcomes and Impact section as part of the application. See *Attachment 2- Narrative*.

BUDGET TABLE AND BUDGET NARRATIVE

The program budget is an important component of the proposal that should be clearly linked to support the proposed program, with reasonable and justifiable expenses for staffing and program costs. The budget proposed should be an appropriate and accurate projection of the program expenses for each program year for which funds are requested.

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BUDGET TABLE

All applicants must complete the Budget Table (see *Attachment 4: Budget Table*) as part of the application. The Budget Table asks applicants to provide budget information for full program budget, funding request budget, and any matching funding (if applicable). Please only complete a budget table for Program Year 2 and Program Year 3 if the budget differs from the previous program year.

IMPORTANT: The initial funding period for this grant is 1.5 years from January 1, 2025 – June 30, 2026. Applicants should fill out a Program Year 1 budget that reflects the initial 1.5 years period. Applicants should fill out an additional Program Year 2 budget table (July 1, 2026 – June 30, 2027) and Program Year 3 budget table (July 1, 2027 – June 30, 2028) ONLY if the budget differs from the previous program year.

While some applicants may use different line items as a part of their own budget processes, the line items in the Budget Table are the line items that applicants must use. Applicant should note the following:

- List total cost for each line item. Detailed expenses will be provided in the budget narrative.
- Report amounts in whole dollars only.
- The City does not require applicants to request funds for every line item. If you are not requesting funds for a certain line item, simply list $0.

BUDGET NARRATIVE

All applicants must complete the Budget Narrative. See *Attachment 5 - Budget Narrative.* The purpose of the Budget Narrative is to provide support and explanation for the amounts requested in the Budget Table.

PREFERENCE POINTS (OPTIONAL)

Only applicants applying for preference points need to fill out the Preference Points section of the application. See *Attachment 6 Preference Points and Exhibit A: SEED/COI Opportunity Neighborhoods.*

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ATTACHMENT 1: ORGANIZATION AND PROPOSAL COVER PAGE

The Organization and Proposal Cover Page must include the following information:

Organization Information (Applicant):

Primary Contact for Grant

Organizational Type: Choose an item.	
Name of Organization: Click here to enter text.	Title: Click here to enter text.
Organization Address: Click here to enter text.	Name Click here to enter text.
	Phone Number: Click here to enter text.
	Email Address: Click here to enter text.

Collaborative Partner Organization

Organizational Type: Choose an item.	
Name of Organization: Click here to enter text.	Title: Click here to enter text.
Organization Address: Click here to enter text.	Name Click here to enter text.
	Phone Number: Click here to enter text.
	Email Address: Click here to enter text.

Program Budget:

Program Budget: $ Click here to enter text.	Total Amount of Grant Funds Requested: $ Click here to enter text.

SCF Fund Goals:

Choose **one (1)** primary fund goal for which the proposal is being submitted for funding consideration and enter that information below:

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☐ Goal 1: Support the Mental Health and Emotional Wellness of Youth
☐ Goal 2: Prevent and Reduce Youth Homelessness
☐ Goal 3: Prevent and Reduce Substance Abuse
☐ Goal 4: Prevent and Reduce Youth Violence
☐ Goal 5: Support the Healthy Development of Children Ages 0-5

What other fund goals are addressed by your program? (Check all that apply)

☐ Goal 1: Support the Mental Health and Emotional Wellness of Youth
☐ Goal 2: Prevent and Reduce Youth Homelessness
☐ Goal 3: Prevent and Reduce Substance Abuse
☐ Goal 4: Prevent and Reduce Youth Violence
☐ Goal 5: Support the Healthy Development of Children Ages 0-5

Note: If the program addresses multiple fund goals, be sure to answer the fund goal specific narrative questions for the primary fund goal AND any additional fund goals the program or project addresses in *Attachment 2- Narrative*.

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ATTACHMENT 2: PROPOSAL NARRATIVE

PROGRAM SUMMARY (NOT SCORED)

1) Provide a clear and concise summary of the program or project. The summary should describe the program or project in terms of who will be served, numbers to be served, types of services, location and frequency of services, and the purpose of the program and outcomes to be achieved. This Program or Project Summary will be used to describe the proposed program or project throughout the review process and will not be scored (150-word limit).

Click here to enter text.

ORGANIZATION HISTORY, CAPACITY & STAFFING QUALIFICATIONS *(15 POINTS)*

2) Describe the Organization's experience providing the services proposed in your application. Include information on years of service in the community being served and any partnerships or collaboration with other organizations or systems of care *(200 words).*

Click here to enter text.

3) Describe the staffing plan for your proposed program or project. Identify *(300 words):*
   a. The person who will have primary responsibility for managing the program or project and discussing their experience managing similar projects.
   b. Describe the plan for recruiting and training the staff who will deliver the program.
   c. Provide information on how many people will be directly working on the project and their qualifications to work effectively with the target population.

Click here to enter text.

PROGRAM OR PROJECT DESIGN *(50 POINTS)*

4) State the Primary Fund Goals and any additional fund goals and respective strategy(ies) that the proposed program or project addresses. Describe the program or project design, type of services, average length of participation, location of services, and how services will be delivered; include the role of each partner within a Collaborative Applicant proposal. If the program design reflects evidence-informed/based practices, or cross cutting strategies (page 15 of the RFP) please describe. In describing the program design, include *(1,000 words)*:
   a. How the program aligns with the Citywide Youth Development Plan ("Plan") by outlining at least, two (2) program practices that correspond with one or more youth development supports and opportunities.
   b. How social justice principles are integrated into those program practices (Find examples here)

As part of the Program/Project Design Narrative, fill out ***Attachment 2 -*** *Narrative* and ***Attachment 3*** *- Activity Projections Table*)

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Click here to enter text..

5) Identify the target population and how the program or project will serve Sacramento youth aged 0-24 most impacted by poverty, trauma and violence (page 12 of the RFP). Include evidence of applicant's experience providing services to the target population including data from past program performance. Describe (*500 words)*:
    a. The plan to recruit, engage, and retain children and youth in services to reach the program or project's goals.
    b. Any existing referral systems with entities primarily serving the target population (page 12 of the RFP). Specify how the program activities or project design are age- and/or developmentally appropriate for target population

Click here to enter text.

6) List the other partners that will support the program. If the program or project includes subcontractors or consultants, specify their roles, responsibilities, and qualifications. Identify the other partners not included in the program budget that are critical to the success of the program and present how these partners support the proposed program or project. If services delivered at a public facility (e.g., schools, community centers, libraries), describe the history of relationships with public institutions *(1,000 words).*

Click here to enter text.

Program Name	Roles and Responsibilities
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

    a. For Collaborative Applicants, describe the approach to shared leadership and planning, the collaborative structure, and the kinds and frequency of communication among the collaborative's members. Specify if staff time will be dedicated to supporting the collaborative's operations including the number of FTE and the responsibilities of staff person(s) (*500 words).*

Click here to enter text.

FUND GOAL SPECIFIC PROGRAM DESIGN NARRATIVE QUESTIONS (REQUIRED)

1) In addition to the universal narrative questions above, the following specific prompts/questions apply to specific Fund Goals. If the proposal addresses multiple Fund Goals, be sure to answer the

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Fund Goal Specific narrative questions for the primary Fund Goal AND any additional Fund Goals the program or project addresses.

a. FOR PROGRAMS THAT SERVE GOAL AREA 1: SUPPORT THE MENTAL HEALTH AND EMOTIONAL WELLNESS OF YOUTH (500 words).
    i. Describe how the program incorporates culturally-affirming, and trauma-responsive strategies.
    ii. Explain how the program incorporates fund goal specific evidence informed strategies listed under Funding Information pg. 17-20.
    iii. Describe how the services are equitable and accessible so that all young people may participate

    Click here to enter text.

b. FOR PROGRAMS THAT SERVE GOAL AREA 2: PREVENT AND REDUCE YOUTH HOMELESSNESS (500 words).
    i. Describe how the program provides youth experiencing homelessness with access to resources needed to exit homelessness and meet basic needs.
    ii. Explain how the program incorporates fund goal specific evidence informed strategies listed under Funding Information pg. 17-20.
    iii. Describe how the program will provide street-based outreach and build relationships with youth experiencing homelessness.

    Click here to enter text.

c. FOR PROGRAMS THAT SERVE GOAL AREA 3: PREVENT AND REDUCE YOUTH SUBSTANCE ABUSE (500 words).
    i. Describe how your program incorporates holistic, equitable, culturally appropriate, and youth-friendly prevention, early intervention, and treatment strategies that empower youth to make their own decisions around substance use.
    ii. how the program incorporates fund goal specific evidence informed strategies listed under Funding Information pg. 17-20.
    iii. Describe how you plan to recruit, engage, and retain children and youth in your services to reach your program's goals? How do you keep youth engaged in programming?

    Click here to enter text.

d. FOR PROGRAMS THAT SERVE GOAL AREA 4: PREVENT AND REDUCE YOUTH VIOLENCE (500 words).
    i. Describe how your program incorporates community-directed strategies that target the unhealthy conditions that cause unequal vulnerability to violence, focus on those youth that are at the highest risk of violence and address individual and community healing and transformation in the aftermath of violence.
    ii. Explain how the program incorporates fund goal specific evidence informed strategies listed under Funding Information pg. 17-20.

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iii. Describe how you plan to recruit, engage, and retain children and youth in your services to reach your program's goals?

Click here to enter text.

e. FOR PROGRAMS THAT SERVE GOAL AREA 5: SUPPORT THE HEALTHY DEVELOPMENT OF CHILDREN AGES 0 TO 5 (500 words).
   i. Describe how your program supports strategies that reinforce the capabilities and resources of parents and caregivers, so that all children ages 0-5 in Sacramento have the resources they need to thrive and begin school safe, healthy, and empowered to succeed.
   ii. Explain how the program incorporates fund goal specific evidence informed strategies listed under Funding Information pg. 17-20.
   iii. Describe the elements of the program that ensure a high-quality learning environment for participants including high-quality adult-child engagement and high-quality developmental activities. If not already addressed, describe how parents/caregivers are engaged in the program.

Click here to enter text.

PROJECT SPECIFIC DESIGN NARRATIVE QUESTIONS (IF APPLICABLE)

2) In addition to the universal narrative questions above, the following specific prompts/questions apply to Capital Improvement Project proposals.
   a. FOR CAPITAL IMPROVEMENT PROJECTS (500 words).
      i. Describe how the project will directly impact Sacramento children, youth and their families most impacted by poverty, trauma and violence.
      ii. Which specific community needs, problems, or issues does the project seek to address related to the five Fund Goals? Identify the specific community, and the resources the project will contribute to that community.
      iii. Project Deliverables: Describe the specific and/or measurable accomplishments this project will achieve when completed, demonstrating effective use of SCF funds.
      iv. Project Timeline: Provide a general project timeline. Do not list specific dates or months due to uncertainty about when projects may begin.

Click here to enter text.

3) For Collaborative Applicants, describe the approach to shared leadership and planning, the collaborative structure, and the kinds and frequency of communication among the collaborative's members. Specify if staff time will be dedicated to supporting the collaborative's operations including the number of FTE and the responsibilities of staff person(s) *(500 words)*

Click here to enter text.

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Collaborating Organization	Roles and Responsibilities
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

OUTCOMES AND IMPACT (*15 POINTS*)

4) State how the SCF target population your program serves directly benefit from the proposed services? (200 words)

   Click here to enter text.

5) How will your organization document participant enrollment, participation, and other indicators that are relevant to your program such as number of participants, participation over time, number of referrals provided, etc.? How will your program gather and assess participant outcomes throughout the grant period? (300 words)

   Click here to enter text.

6) List your program's projected outcomes. Describe annual outcomes and performances for the past one to three years. Explain any fluctuations in outcome and performance year-to-year. (300 words)

   Click here to enter text.

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ATTACHMENT 3: ACTIVITY PROJECTIONS TABLE

Provide an estimate on the overall activities in this section that correspond to the detailed activities you will provide throughout the year and a half. Do not provide a detailed list of each and every expected activity that would constitute a completed Scope of Work.

ACTIVITY PROJECTIONS TABLE

The activity types that are available are dependent upon the SCF fund need selected. There are two activity types that are available:

- **Individual Activities**
- **Group Activities**

For **Individual** and **Group Activities**, you will be required to provide the following information:

- **Activity Name**
- **Activity Category:** Select the most appropriate activity category from the drop-down list.
- **Average # of Sessions:** Project the estimated number of sessions that will be offered for this activity during the first year and a half of the program. For projects, project the estimated number of sessions/hours of service to be offered or available for use by children, youth or families.
- **Average # of Hours per Session:** Project the estimated number of hours per session this activity will be offered. For projects, projects the estimated length of session (hour of use) is used by children, youth or families during one program year once project is complete.
- **Total # of Program Hours:** Provide the total number of hours that a participant is expected to complete for this activity. For the Supportive Services category, provide an average estimate per participant. For projects, provide the average estimate a service will be utilized by 1 participant.

SERVICE LOCATION (IF APPLICABLE)

To complete the Activities Projections, provide information on the service site location. If your program is operating at multiple locations, provide information for each program site location. Do not include service site locations where only brief activities will take place.

LOCATIONS OF PROGRAM ACTIVITIES

For each service location, provide the following information:

- **Location Name:** Provide a clear name for the site (do not use acronyms).
- **Address:** Including Street Address, City, and ZIP code.
    - Note: SCF uses this information to inform the Planning and Oversight Commission and Sacramento City Council of potential program locations and to determine locations of services throughout the city of Sacramento. Please be sure to include accurate information in this section to be able to map potential service locations.
    - To find the Sacramento City Council District of your site location, visit: District Mapping
- **Location Type:** Provide a description of service location

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ACTIVITY PROJECTIONS:

Name of Program Activities	Category (select from menu below)	Average No. of Sessions	Average No. of per Session (hours)	Total No. of Program Hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours
	Choose an item.		hours	hours

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SERVICE LOCATION(S) OF PROGRAM ACTIVITIES (IF APPLICABLE):

Location Name	Address	Location Type

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ATTACHMENT 4: BUDGET TABLE

Applicant Agency:	(Insert Name of Agency/Organization)
Year 1.5 FY:	(Dates: 01/01/2025 - 06/30/2026)
Programmatic Period:	(Insert Program Period of Year 1, i.e. mm/dd/yyyy - mm/dd/yyyy)

Budget Line Item	A. Program Budget	B. Funding Request	C. Matching	D. In-Kind
I. DIRECT COSTS-PERSONNEL				
Total Direct Service Staff Salaries	$0.00	$0.00	$0.00	$0.00
Total Direct Service Staff Fringe & Benefits	$0.00	$0.00	$0.00	$0.00
II. DIRECT COSTS-OTHER				
Total Equipment/Furniture	$0.00	$0.00	$0.00	$0.00
Total Facility Rental	$0.00	$0.00	$0.00	$0.00
Total Food	$0.00	$0.00	$0.00	$0.00
Total General Office Supplies	$0.00	$0.00	$0.00	$0.00
Total Participant Incentives	$0.00	$0.00	$0.00	$0.00
Total Program Supplies	$0.00	$0.00	$0.00	$0.00
Total Staff Training	$0.00	$0.00	$0.00	$0.00
Total Travel/Transportation	$0.00	$0.00	$0.00	$0.00
III. YOUTH WAGES AND STIPENDS				
Total Youth Wages	$0.00	$0.00	$0.00	$0.00
Total Youth Wages Fringe	$0.00	$0.00	$0.00	$0.00
Total Youth Stipends	$0.00	$0.00	$0.00	$0.00
IV. ADMINISTRATIVE/INDIRECT COSTS				
Total Admin/Indirect Costs	$0.00	$0.00	$0.00	$0.00
V. SUBCONTRACTORS				
Total Subcontractors	$0.00	$0.00	$0.00	$0.00
VI. PROGRAM EVALUATION				
Total Program Evaluation	$0.00	$0.00	$0.00	$0.00
VII. OTHER				
Total Other	$0.00	$0.00	$0.00	$0.00

TOTAL EXPENSES	**$0.00**	**$0.00**	**$0.00**	**$0.00**

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DIRECT COSTS – PERSONNEL

Total Direct Service Staff Salaries: List all direct service staff for the project including line staff, supervisory staff that supervises line staff, and support/clerical staff that work directly on the proposed program.

- Create a separate line item for EACH individual staff working directly on the program including Title, Total Annual Salary/Wages, FTE dedicated to program, and percentage included in the funding request.

Examples: Workforce Development Trainer, $40,000/year, 0.5 FTE (100%) / Afterschool Program Manager, $50,000/year, 0.5 FTE (50%)

Total Direct Service Staff Fringe & Benefits: This line item represents benefits (health, dental, retirement, etc.) as well as mandatory employment costs such as FICA (includes Social Security at 6.2% and Medicare at 1.45%), SDI, and unemployment taxes. Show calculations for each expense included the Fringe and Benefits and the percentage included in the funding request.

Examples: FICA: $100,000 (personnel) x 7.65% = $7,650 (60%) / Health benefits: $3,600/year x 4 employees = $14,400 (45%)

DIRECT COSTS - OTHER

All items listed must directly benefit and support the operation of the proposed program. Applicant should use best judgement to determine if an explanation of why the specific item is needed should be included. Show the percentage included in funding request.

Direct costs that support the program include:

- *Equipment/Furniture:* Durable goods such as computers and furniture.
  - Example Laptops for program participants: $500/laptop x 25 participants = $12,500 (100%)
- *Facility Rental:* Pro-rated costs of space rental, utilities, building maintenance and other occupancy costs for delivery of program
  - Example Recording Studio: $25/hour x 200 hours = $5,000 (25%)
- *Food:* Meals, snacks and food for regular programming and special events. All expense except special events can be shown as a cost per participant for the duration of the program. List special event food separately.
  - Example Snacks: $300/participant x 50 participants = $15,000 (50%)
- *General Office Supplies:* Paper, pens, toner, and other reasonable office supply expenses. Cost per month is acceptable without itemizing each item.
  - Example Office Supplies: $50/month x 10 months, $500 (10%)
- *Participant Incentives*: Monies or other non-cash incentives, such as gift certificates, provided to a program participant as a reward for completing a program or achieving a programmatic milestone. Detail how many participants are projected to receive incentives and amount of incentive.
  - Example Gift Cards for: $25/card x 100 cards = $2,500 (75%)

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- *Program Supplies*: Art supplies, workbooks, sports equipment, and other reasonable program supply expenses that are required for the proposed program. Use general categories (e.g., art supplies, sports equipment, science materials, writing supplies). Cost per participant for the duration of the program is acceptable, but not required.
  - Example Art Supplies: $200/participant x 50 participants = $10,000 (50%)
- *Staff Training*: Training of direct service staff including costs of trainers and training materials.
  - Example Trauma-Informed Practices Training: $1,000/training x 1 training (10%). Costs include trainer's time and training materials.
- T*elephone/Internet/Communications:* Mobile phone, telephone, internet and postage.
  - Example Wi-Fi: $65/month x 9 months = $585 (10%)
- *Travel/Transportation*: Expenses for field trips and access to programs. The basis for the calculation as well as the purpose for all travel should be provided. Travel expenses for staff are allowed when directly benefiting children and youth. Funds cannot be used for travel to trainings or professional development conferences. Local travel estimates should be based on organization's current policies for mileage. Note that any transportation of participants will require the grantee (or the subcontractor company) to carry $1 million in automobile insurance.
  - Example Field Trips: $15/participant x 40 participants x 3 field trips = $1,800 (50%). Field trips will be to local museums where the art ties into program's art classes.

YOUTH WAGES AND STIPENDS

Youth Wages: This line item is for programs that offer youth an hourly wage or stipend for internships or employment experiences. Enter a separate line item for each unique hourly wage. Do not enter a range for wages. As with other direct costs, applicant should use best judgement to determine if an explanation of any paid position for youth is necessary.

Example: Peer Tutors: $14/hour x 4 hours x 40 weeks x 10 tutors = $22,400 (100%). Cost includes direct tutoring and monthly trainings.

Youth Stipends: Stipends are used to support youth participants enrolled in the program in limited duration work experiences and internships. Please enter a separate line item for each unique stipend profile and stipend amount. Do not enter a stipend range. Do not include incentives for program participation in this line item. These should be included in the line-item Participant Incentives under Other Direct Costs.

Example: Peer Tutor Training Stipends: $50/participant x 25 participants x 3 trainings = $3,750 (100%)

ADMINISTRATIVE/INDIRECT COSTS

Administrative/Indirect costs by applicant designation are:

- Collaborative Applicants: Up to 20% of total grant request
- Up to 20% of total grant request
- Up to 25% of total grant request

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- Grassroots or Emerging: Up to 35% of total grant request

Administrative/indirect costs cannot exceed the limits stated above, including the administrative/indirect costs charged by subcontractors.

Examples of allowable expenses in the administrative/indirect line item include audit, bookkeeping, payroll/finance, facilities maintenance, insurance, rent, storage, utilities, and allocated personnel costs (Executive Director's time or any other staff who works minimally on the funded program). Individual expenses that comprise the total administrative/indirect costs do not need to be itemized; however, if requested, applicant should be able to clearly demonstrate the individual expenses that were included in this line item.

Important Note: An audit conducted by an external party is required when an agency's annual operating budget is $250,000 or higher.

SUBCONTRACTORS

Subcontractors are described as organizations or individuals/sole proprietors that provide specialized services to target populations to help enhance the program. For proposal awarded through this RFP, each subcontractor must operate under a signed contract, MOU, or Letter of Agreement (LOA) with the grantee.

Any potential changes in subcontractors, scopes of work and budgets should be brought to the City's attention before implementation. Subcontractors should meet the same contracting requirements of the City of Sacramento that are required of the grantee. It is the legal obligation of the grantee to monitor the subcontractor's progress and to ensure accountability. However, City staff has the right to conduct file reviews of subcontractor agencies and program observations of the subcontractor.

List the organization or individual name of each subcontractor/potential subcontractor and provide a brief description (1-2 sentences) of the scope of work. For each and every subcontractor, show a line-item budget using the same format as the applicant budget. Subcontractor is only required to complete Column B (Funding Request) and may leave Column A (Program Budget) and Column C (In-Kind) blank.

If subcontractor is an individual, show hourly rate, number of hours in subcontract, and total subcontract amount. Include a brief description of the scope of work.

PROGRAM EVALUATION

This line item should reflect the staff time dedicated to the implementation of the program evaluation and the cost of any additional technology needed to successfully implement the program evaluation. Include the following information for the staff member who is taking primary responsibility for the program evaluation implementation: title, total annual salary/wages, FTE dedicated to program evaluation, and percentage included in the funding request.

Example: Afterschool Program Manager, $50,000/year, 0.05 FTE (50%)

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OTHER

This category is for any other expense that does not fall within any of the previous line items. Provide as much information as needed to demonstrate how the expense supports the program. Include the calculation of how total cost of item(s) were done and the percentage included in the funding request. Additional lines may be added to budget table for applicable categories.

MATCHING FUNDS (IF APPLICABLE)

Only fill out the matching funds column if you are applying as a non-city public entity. This line item should reflect a dollar-for-dollar cash match to requested SCF funding. Name and describe the matching fund source and the longevity and security of the funds in the Budget Narrative.

PROGRAM YEAR 2 AND PROGRAM YEAR 3 BUDGET TABLES (AS NEEDED)

Provide an explanation for any line item in the Program Year 2 budget for the program that varies more than 20% from the same line item in the Year 1 budget for the program. Follow the same guidelines required for narrative justifications of the Year 3 program budget above. Please fill additional Budget Tables as needed.

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ATTACHMENT 5: BUDGET NARRATIVE

What fund goals are addressed by your program? (Check all that apply)

- ☐ Goal 1: Support the Mental Health and Emotional Wellness of Youth
- ☐ Goal 2: Prevent and Reduce Youth Homelessness
- ☐ Goal 3: Prevent and Reduce Substance Abuse
- ☐ Goal 4: Prevent and Reduce Youth Violence
- ☐ Goal 5: Support the Healthy Development of Children Ages 0-5

The Budget Narrative is to provide support and explanation for the amounts displayed in the Budget Table spreadsheet. Please follow guidelines and examples listed in *Attachment 6- Budget Table* (Cannot exceed 1500 words).

For the Year 1 program budget, present a narrative for each line item in the total program budget. In general, each budget narrative and calculation statement should describe, in as much detail as required for clarity, what the specific item is and how the amount shown in the budget was calculated. In the case of non-personnel line items, applicant should use best judgment to determine if explanation of why the specific item is important to the program should be included.

NOTE: Year 1 Budget should reflect the initial 1.5-year period of January 1, 2025 – June 30, 2026.

"Programmatic Period" refers to the dates of the proposed program, and for each funding year period, the date range must fall within the dates of the City's fiscal year, with the exception of the first 6 months of programming from January 1, 2025 – June 30, 2025. The Programmatic Period should reflect the dates when the program is working with children and youth directly. Expenditures resulting from preparations for program delivery, capacity building or for post-program work (e.g., data analysis, staff reflection meetings, clean-up) can be included in the budget. However, grant funds cannot be used for activities that occur before January 1, 2025. Please type in box below:

Click or tap here to enter text.

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ATTACHMENT 6: PREFERENCE POINTS (OPTIONAL)

An applicant can earn ten (10) preference points by qualifying for one of the following categories. Note qualifying for both will not result in additional preference points.

If applicant's proposed program or project delivers services in one of the opportunity neighborhoods identified by the SEED/COI (see *Exhibit A*):

QUALIFYING AS PROGRAM OR PROJECT THAT SERVES SEED/COI IDENTIFIED OPPORTUNITY NEIGHBORHOODS

1) Fill out the Table below to identify the SEED/COI neighborhoods your program or project intends to services. Reference *Exhibit A* for a list of qualifying zip codes and neighborhoods.
2) Describe how the program or Project serves participants who live or go to school in one of the SEED/COI opportunity neighborhoods and list the neighborhood. Include the location of services (i.e. schools, community centers, libraries, parks etc.), frequency and target population. (500 words)
3) Provide one piece of the following documentation as proof:

    a) Existing MOUs, contracts or agreements with schools, community centers or facilities located in the identified opportunity neighborhoods
    b) Proof of address for existing project or program location where services are rendered.
    c) Past performance data indicates that at least 50% of program participants live or go to school in one or more of the identified opportunity neighborhoods.
    d) Other evidence of applicant's presence and service delivery in identified neighborhoods.

Click here to enter text.

AREAS SERVED		
Name of Program	**Zip Code**	**Neighborhood**
Click here to enter text.	Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.	Click here to enter text.

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If applicant is a 501(c)(3) organization that meets the eligibility requirements of SCF and serves residents of a low-income affordable housing development in the City of Sacramento that received a California Welfare Tax Exemption for low-income affordable housing in the last tax year (Revenue and Taxation Code section 214):

QUALIFYING AS A CALIFORNIA WELFARE TAX EXEMPT LOW INCOME AFFORDABLE HOUSING APPLICANT

1) Identify the low-income affordable housing development where your program or project intends to provide services. Describe how the program or project serves residents of the identified low-income affordable housing development. (300 words)

   Click here to enter text.

2) Applicant is a registered 501(c)(3) organization that provides service to residents of a low-income affordable housing development in the City of Sacramento and received the California Welfare Tax Exemption in the last tax year. Provide one piece of the following documentation as proof:

   a) Copy of the 2023 Tax Roll from the Sacramento County Assessor listing the identified low-income affordable housing development as tax exempt under the California Welfare Tax Exemption for low-income affordable housing per the IRS Revenue and Taxation Code Section 214
   b) Other substantial proof of California Welfare Tax Exemption status for identified housing development
   c) MOU or agreement with housing development that outlines services and location
   d) Other evidence of applicant's presence and service delivery at identified housing development

   Click here to enter text.

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EXHIBIT A: SEED/COI TOOL OPPORTUNITY NEIGHBORHOODS

Census Tracts, Districts, Zip Codes, and Neighborhoods with Sacramento Equity Index of 0-20 and/or COI "Very Low"

SEED Rank	SEED Rank Percentile	COI "Very Low"	Census Tract	District	Zip Code	Neighborhood
1	0.66	Yes	Census Tract 37	5	95820	South Oak Park, North City Farms, Central Oak Park
2	1.32	Yes	Census Tract 65.01	2	95838	Del Paso Heights
3	1.97	Yes	Census Tract 69.02	2	95815	Old North Sacramento, Noralto
4	2.63	No	Census Tract 28	5	95817, 95820	Central Oak Park
5	3.29	Yes	Census Tract 44.01	6	95820	Lawrence Park
6	3.95	Yes	Census Tract 68.01	2	95815	Richardson Village, Noralto
7	4.61	Yes	Census Tract 66	2	95815, 95838	Hagginwood, South Hagginwood, Old North Sacramento
8	5.26	Yes	Census Tract 44.02	5	95820	South Oak Park
9	5.92	Yes	Census Tract 47.02	6	95823	N/A
10	6.58	Yes	Census Tract 63	2	95815, 95838	Cannon Industrial Park, Hagginwood, South Hagginwood
11	7.24	Yes	Census Tract 50.02	5	95823, 95828	Parkway
12	7.89	Yes	Census Tract 67.04	2	95838	Robla
13	8.55	Yes	Census Tract 96.40	8a	95823	Valley Hi / North Laguna
14	9.21	Yes	Census Tract 49.07	5	95823	Parkway
15	9.87	Yes	Census Tract 43.02	8, 7	95832	Meadowview
16	10.53	No	Census Tract 69.01	2	95815	Woodlake, Johnson Business Park, American River Parkway, Erikson Industrial Park
17	11.18	No	Census Tract 53.01	4	95811, 95814, 95816	Southern Pacific / Richards, Dos Rios Triangle, East Sacramento
18	11.84	Yes	Census Tract 46.04	6	95824	N/A
19	12.50	Yes	Census Tract 68.02	2	95815	Noralto, Old North Sacramento, South Hagginwood
20	13.16	No	Census Tract 7	4	95814	Downtown, Old Sacramento

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21	13.82	Yes	Census Tract 74.13	2	95821, 95660	Del Paso Park
22	14.47	Yes	Census Tract 48.02	6	95828	Glen Elder
23	15.13	Yes	Census Tract 45.02	5	95823	Parkway
24	15.79	Yes	Census Tract 62.02	2	95815, 95821	Ben Ali, Swanston Estates
25	16.45	Yes	Census Tract 32.04	6	95824	Avondale, Fruitridge Manor
26	17.11	Yes	Census Tract 32.02	6	95824	Fruitridge Manor
27	17.76	Yes	Census Tract 42.02	8	95822, 95832	Meadowview
28	18.42	Yes	Census Tract 45.01	5	95824	South City Farms
29	19.08	Yes	Census Tract 68.03	2	95815	Willis Acres, Noralto
30	19.74	Yes	Census Tract 55.02	2	95815, 95825	Swanston Estates, Ben Ali, Arden Fair, Erikson Industrial Park
31	20.39	Yes	Census Tract 48.01	6	95828	Southeast Village, Glen Elder
32	21.05	Yes	Census Tract 49.06	5	95823	Parkway
33	21.71	Yes	Census Tract 64	2	95838	East Del Paso Heights, Village Green, Parker Homes, Raley Industrial Park
34	22.37	Yes	Census Tract 47.01	6	95823	N/A
35	23.03	Yes	Census Tract 41	5	95822	Woodbine, Brentwood
36	23.68	Yes	Census Tract 32.03	6	95824	Southeast Village, Glen Elder
37	24.34	Yes	Census Tract 67.05	2	95838	Norwood Tech, Oak Knoll, Johnston Heights, Strawberry Manor
39	25.66	Yes	Census Tract 49.09	5	95823	Parkway
40	26.32	Yes	Census Tract 46.03	6	95824	Fruitridge Manor
42	27.63	Yes	Census Tract 70.01	3, 2, 1	95833, 95384	Gardenland, South Natomas, American River Parkway
43	28.29	Yes	Census Tract 70.22	3	95834	South Natomas
46	30.26	Yes	Census Tract 42.03	8	95822, 95832	Meadowview
47	30.92	Yes	Census Tract 96.34	5	95823	Valley Hi / North Laguna

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51	33.55	Yes	Census Tract 49.08	5	95823	Parkway
53	34.87	Yes	Census Tract 52.01	6	95819, 95826	CSUS, College Town
55	36.18	Yes	Census Tract 67.03	1	95838	Glenwood Meadows, Pell/Main Industrial Park
57	37.50	Yes	Census Tract 49.10	5	95823	Parkway
61	40.13	Yes	Census Tract 43.01	8	95832	Meadowview
62	40.79	Yes	Census Tract 70.21	3	95834	South Natomas
67	44.08	Yes	Census Tract 49.04	5	95823	Parkway
68	44.74	Yes	Census Tract 96.33	8	95823	Valley Hi / North Laguna
96	63.16	Yes	Census Tract 70.24	3	95833	South Natomas, River Gardens
77	50.66	Yes	Census Tract 67.06	2	95838	West Del Paso Heights, Norwood I-80

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OTHER CITY RIGHTS AND DISCLOSURES

GENERAL SERVICE REQUIREMENTS

If awarded a SCF grant, the grantee shall:

1. Appoint one representative to serve as the primary point of contact.
2. Obtain and maintain insurance as required by the City throughout the term of the agreement.
3. Limit service delivery within City of Sacramento boundaries and to City of Sacramento residents, unless otherwise requested.
4. Comply with all reporting requirements and allow the City and its contracted evaluator to conduct at least one on-site monitoring visit per year.
5. Attend SCF grantee convenings to maximize collaboration and the coordination of Sacramento children and youth services.
6. If the provision of services occurs on school campuses:
    a. Obtain the written consent of the campus(es) to perform services on the campus prior to application submission
    b. Enter into a written agreement with the campus(es), no later than thirty (30) days following the commencement of services and promptly provide a fully executed copy of the agreement(s) to the City
    c. Notify the City if any party terminates, amends or suspends the agreement

    A grantee's failure to maintain a proper agreement shall, in addition to all other remedies available to the City, constitute grounds for the City to withhold payment or terminate the agreement.
7. If the grantee uses subcontractors:
    a. Enter into a written agreement with the subcontractor(s), no later than thirty (30) days following the commencement of services and promptly provide a fully executed copy of the agreement(s) to the City
    b. Notify the City if any party terminates, amends or suspends the agreement
8. To the extent required by law, practice non-discrimination in providing services, hiring personnel, and recruiting volunteers, and at the sole discretion of the City, provide a Personnel Practices Plan acceptable to the City in a timely manner.
9. Establish and enforce standards of conduct for applicant employees and volunteers that reflect public conventions and morals.
10. Prior to hiring staff, volunteers, or subcontractors, conduct a criminal background check requiring fingerprinting and the Department of Justice conducting a criminal record review for each person if he or she would hold a supervisory position or have disciplinary power over any minor. Grantee shall demonstrate to the satisfaction of City that it has acceptable protocols in place for the screening of employees, volunteers and subcontractors.

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11. Comply with church/state restrictions, including:
    a. Protecting against the discrimination of any employee or applicant for employment based on religion and shall not limit employment or give preference in employment to persons based on religion.
    b. Protecting against the discrimination of any person applying for public services based on religion and shall not limit such services or give preference to persons based on religion.
12. Follow all other local laws, ordinances, codes, regulations, and decrees.

CONFLICT OF INTEREST

Conflicts of interest may occur, whether directly or indirectly, when an employee, officer, board member, or volunteer of the Applicant is related to, married to, involved in an intimate relationship with, or are living with an employee or elected official of the City of Sacramento or if any of these individuals have an ownership or financial interest in the organization applying for funding. While a conflict of interest may not disqualify the applicant from receiving a SCF grant, any potential conflict of interest must be disclosed to the City Manager, or authorized designee, when the application is submitted and before grant funds will be awarded to a qualified Applicant.

Applicant acknowledges the following:

1. A conflict of interest may arise if an employee, officer, board member, or volunteer of the Applicant, is also an elected official or is employed by the City of Sacramento or is the spouse, partner, dependent child, member of the household, or has an intimate relationship, with an elected official or employee of the City of Sacramento.
2. A conflict of interest may arise if an employee, officer, board member, or volunteer of the Applicant has a financial or ownership interest in the Applicant's organization, and that person is also an elected official or is employed by the City of Sacramento or is the spouse, partner, dependent child, member of the household, or has an intimate relationship, with an elected official or employee of the City of Sacramento.
3. Applicant shall disclose the names of any employees, officers, board members, or volunteers, who may give rise to a conflict of interest in the proposal when submitting the application.
4. Failure to disclose a conflict of interest, or potential conflict of interest, will be deemed a material misrepresentation by the Applicant.

TERMS AND CONDITIONS OF AGREEMENT

The City reserves the right to negotiate all terms of a Funding Agreement including length, scope of services, and grant award. A Funding Agreement with the successful candidate shall not be binding until it is signed by the authorized representatives of both City and the service provider. Selection as a service provider does not guarantee that City will award a grant to any eligible provider.

ACCEPTANCE OR REJECTION OF RFP PROPOSALS

The City reserves the right to reject any items or groups of items offered in response to this RFP. Failure to furnish all information requested or to follow the format requested herein may disqualify the

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proposer. Any false, incomplete, misleading, or unresponsive statements in a proposal may also be sufficient cause for a proposal's rejection. The City reserves the right to waive any minor informality or irregularity in any response. The City may, for any reason, decide not to award grants as the result of this RFP.

CONFIDENTIALITY

Responses to this RFP become the property of the City of Sacramento. All responses become a matter of public record and shall be regarded as such. Each applicant should be aware that, although the California Public Records Act recognizes that certain confidential trade secret information may be protected from disclosure, the City of Sacramento might not be able to establish that the information that an applicant submits is a trade secret. If the request is made for information marked "Confidential", the City will give notice to allow the applicant to seek protection from disclosure by a court of competent jurisdiction.

Any response which contains language purported to render all or significant portions of the response as "Confidential", "Trade Secret", or "Proprietary" shall be regarded as non-responsive.

RESERVATIONS AND RIGHTS BY THE CITY OF SACRAMENTO

1. The attached grant agreement is subject to changes by the City.
2. Applicants submitting a proposal agree that by submitting a response to this RFP, they authorize the City to verify all information given.
3. The award of a grant by the City to an organization which proposed to use sub-applicants for the performance of work under the grant agreement resulting from this RFP should not be interpreted to limit the City's right to approve subcontractors.
4. The City reserves the right, after grant award, to amend the resulting agreement, including updates to the scope of work and evaluation components, as needed through the term of the contact to best meet the needs of all parties,
5. If any provisions of the RFP shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.
6. The City reserves the right to revise or amend any part of this RFP up to the due date and time for accepting proposals. Such revisions and amendments, if any, shall be announced by addendum to this RFP. Copies of such addendums shall be furnished to all applicants who have obtained Qualification documents after the RFP advertisement. If the revisions and addendums require changes, the due date set for RFP proposals may be postponed by such number of days as in the opinion of the City shall enable applicants to revise their proposals. In any case, the due date shall be at least five working days after the last addendum, and the addendum shall include an announcement of the new due date, if applicable.
7. The City reserves the right to select the proposals which in its sole judgment best meets the needs of the City.

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8. The City reserves the right to consider an applicant's financial standing as a basis for denying eligibility, including, in City's estimation, the financial ability or lack of financial ability of any applicant to carry out and successfully complete the proposed services.

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APPENDIX A: GRANT AGREEMENT SAMPLE

This Grant Agreement ("Agreement"), dated _____2025 (the "Execution Date"), is between the City of Sacramento, a municipal corporation ("**City**"), and _____, \an unincorporated association doing business as _____ ("**Grantee**").

Background

A. In December 2017, the Sacramento City Council adopted a Citywide Youth Development Campaign Plan that is intended to guide the City in the design, operations, and evaluation of its children and youth programs. The Plan lays out a set of goals that the City will strive to achieve through its own programs and through strategic partnerships.

B. The Sacramento City Council allocated funding for a grant program to support youth engagement and summer programming during the fiscal year 2021 and 2022 for specified non-profit community-based service providers which offer youth programs within or serving disadvantaged neighborhoods.

C. The City issued a Request for Proposals seeking non-profit community-based organizations willing to offer youth development programs for fiscal year 2021-22 and 2022-23. Grantee submitted a proposal which included proposed services and costs. City and Grantee have reviewed the proposal and may have negotiated changes to the scope of services and costs. Grantee has been selected to receive a grant to fund a youth development program as specified under the provisions of this Agreement.

Agreement

City and Grantee enter into this Agreement for the purpose of establishing each party's rights and obligations with regard to the disbursement and expenditure of the City Funds (defined below) for the Authorized Activities (defined below) as follows:

1. **Term.** This Agreement takes effect as of _____ (the "Effective Date") and expires on _____, 2026[or 2027] (the "Expiration Date").

    (a) This Agreement may be extended by mutual agreement of the parties if Grantee is unable to fully implement the program due to COVID-19 restrictions on in-person gatherings and the parties desire to continue the program with the grant funding, or if Grantee has not spent all of the grant funding by the planned Expiration Date. Grantee may request a time extension so that the term of this Agreement expires no later than _____. The request must be in writing and explain the reason for the extension. The City will decide, in its sole discretion, whether to grant the extension and will notify Grantee of that decision.

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(b) Either party may terminate this Agreement early by giving the other party notice in accordance with Section 10 at least 30 calendar days before the termination date set forth in the notice. In addition, this Agreement is subject to early termination with a shorter notice period under Section 9.

2. **Grant Funds – Services and Budget.** Grantee has been awarded a grant in the amount of not to exceed $ _____ (the "City Funds") solely to carry out the activities listed in Attachment 1 ("**Authorized Activities**") in accordance with the budget listed in Attachment 2 ("**Approved Budget**"). The Authorized Activities and the Approved Budget are based on compliance with the terms of City's Request for Proposals for Youth Development Plan Funding (RFP) and Grantee's Proposal, which are incorporated as part of this Agreement by this reference. In the event of any conflict between Attachments 1 and 2 and City's RFP and Grantee's Proposal, the terms of the Attachments and this Agreement shall control and prevail.

   Grantee shall perform all services performed under this Agreement in the manner and according to the standards currently observed by a competent practitioner of Grantee's profession in California. Grantee shall assign only competent personnel to perform services under this Agreement. Grantee shall notify City in writing of any changes in Grantee's staff assigned to perform the services under this Agreement prior to any such performance.

   Grantee shall not assign any rights or duties under this Agreement to a third party without the express prior written consent of City. Grantee agrees that the City shall have the right to approve any and all subcontractors to be used by Grantee in the performance of the Authorized Activities this Agreement before Grantee contracts with or otherwise engages any such subcontractors unless they are identified in Attachment 1. Notwithstanding the foregoing, to the extent set forth and described in the Authorized Activities, Grantee may work with collaborative service partners, which may include any entity that will share resources that impact the delivery of the services (such as school sites and other non-profit community service organizations), provided that Grantee shall ensure that it obtains all necessary permits to conduct the Authorized Services at such sites.

3. **City Funds Disbursement.** The City will disburse 25% of the City Funds for the first year of the term within 30-90 days of the Execution Date. The City will disburse the remaining funds on a quarterly reimbursement basis upon satisfactory submission of reporting requirements (see Reporting Requirements, pg. 14), including a mid-year progress report and financial documentation demonstrating that the grantee appropriately expended all funds previously advanced. The same fund allocation applies to the second year and third year (if applicable) contingent upon performance and fund availability: As long as the grantee has demonstrated satisfactory performance in the previous year, the City will release 25% of grant funds for the subsequent year.

4. **Restrictions on Use of City Funds.** Grantee may expend the City Funds only for Authorized Activities based on its Proposal that are provided during the Term of this Agreement, subject to the following limitations:

   (a) Grantee may not use the City Funds for: (i) its overhead, general organization, and administrative expenses which are not directly related to performing the Authorized

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Activities; (ii) building maintenance, utilities, and similar operating costs of a facility unless it is used primarily by the grant program participants; (iii) fundraising and lobbying activities; (iv) expenses associated with the preparation of the Proposal, negotiating the terms of this Agreement, and costs incurred prior to the Execution Date unless included in the Approved Budget; or (vi) expenses not listed in the Authorized Budget.

(b) Grantee shall not adjust any line item expenditure in the Approved Budget by more than 10% without the prior written approval of the City Representative listed in Section 10. Grantee shall submit requests for line item adjustments in accordance with the notice procedures in Section 10.

(c) Grantee may not use the City Funds to supplant (displacing or replacing) funds provided by other entities or held by Grantee prior to the Execution Date to provide other youth services already being funded by those entities or donations received by Grantee for such other youth services.

(d) This Section 4 will survive the expiration or termination of this Agreement.

5. Accounting and Reporting.

(a) Grantee shall keep all City Funds received under this Agreement separate from all other funds under its control.

(b) Grantee shall maintain records of all matters related to this Agreement including, but not limited to, books, financial records, supporting documents, statistical records, personnel records, property records, and all other pertinent records sufficient to reflect properly: All direct and indirect costs of whatever nature claimed to have been incurred and anticipated to be incurred in performance of this Agreement and all other matters covered by this Agreement. The records shall document all financial transactions, including but not limited to contracts, invoices, time cards, cash receipts, vouchers, canceled checks, bank statements and/or other official documentation evidencing in proper detail the nature and propriety of all charges paid with the City Funds. Grantee shall submit to the City, at such times and in such forms as the City may require, such records pertaining to matters covered by this Agreement.

(c) Grantee shall allow its records related to the services provided under this Agreement for inspection and audit by City. At City's election, the City Accounting Manager or City Auditor, at all reasonable times, may audit Grantee's books, records, and accounts to determine whether the Grantee has complied with the terms of this Agreement. City shall have the right for any reason whatsoever to perform, or cause to be performed an independent audit. Such audits may cover programmatic as well as fiscal matters. Grantee will be afforded an opportunity to respond to any audit findings, and have the responses included in the final audit report. Costs of such independent audits shall be borne by the City. This Section 5(c) will survive the expiration or termination of this Agreement.

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(d) Within the time period specified in Attachment 1, Grantee shall provide City with a progress reports which lists the number of youth participating in the program and other matters regarding the program as listed in the Authorized Services.

(e) Within 60 calendar days after either completion of the Authorized Services or the Expiration Date, whichever occurs first, Grantee shall provide City with a final report that lists the program accomplishments and expenditure of the City Funds. Grantee's failure to provide the final report or Grantee's unauthorized use of City Funds may result in the Grantee being barred from being eligible for City grant funding in future years.

(f) If the City Accounting Manager or City Auditor determines that the City Funds were expended by Grantee for uses not listed in the Authorized Budget or in violation of the restrictions listed in Section 4, upon receipt of the written demand issued by City which details the unauthorized expenditures, Grantee shall reimburse City for the amount of the unauthorized expenditures. Reimbursement shall be made by check payable to the City and delivered to the City Representative at the address set forth in Section 10 within 30 days from the date of the demand for repayment. This Section 5(f) will survive the expiration or termination of this Agreement.

6. Inspection, Monitoring, Evaluation and Program Changes. At any time during normal business hours, and as often as may be deemed necessary, Grantee agrees that the City, and/or any of its authorized representatives shall have access to and the right to examine its offices and facilities engaged in performance of services under this Agreement. No prior notice to Grantee of such inspection by City shall be required.

Grantee shall furnish all data, statements, records, information, and reports necessary for the City to monitor, review and evaluate the performance of the Authorized Services. Grantee shall cooperate with the City in the conduct of any evaluation of Grantee's youth development program and services. Grantee shall further cooperate to incorporate minor modifications to the program that may be discovered as necessary and appropriate as a result of feedback from the monitoring and evaluation process. City shall have the right to request the services of an outside agent to assist in any such evaluation, which services shall be paid for by the City.

Grantee recognizes and agrees that an evaluation of the Authorized Services may be completed after the expiration of the first year or the Term. In the event funding for a second year is included in this Agreement, Grantee acknowledges and agrees that such additional funding may be determined based on the results of the evaluation process and City may request changes to the Authorized Services and Approved Budget for the second year or services.

7. Non-Discrimination. Grantee shall not discriminate against any program participant on the grounds of sex which includes gender identity and gender expression, race, color, religion, ancestry, national origin, disability, medical condition, genetic information, marital status, sexual orientation, citizenship, primary language or immigration status. The foregoing is based on Section

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51 of the CA Civil Code, which is incorporated herein by reference as if set forth herein in full, and includes any other applicable federal, state, or local law prohibiting discrimination.

If Grantee is a religious organization, Grantee may not require program participants to engage in any activity or ceremony associated with education or advocacy of that organization's religious beliefs or creed. However, the program offered by Grantee under this Agreement may be held within a church building or a building that may include religious statutes or displays associated with that organization's beliefs or creed.

8. Criminal Background Check. Grantee and all of its employees, volunteers and subcontractors which will have supervisory or disciplinary authority over minors or will have direct contact with minors providing services under this Agreement are required to be fingerprinted and checked for certain types of criminal convictions before providing services per California Public Resources Code Section 5164 and California Education Code Section 10911.5. Grantee shall require its employees, volunteers and subcontractors providing services under this Agreement to minors to submit to being fingerprinted for the criminal conviction review by the State Department of Justice. City may require Grantee to submit evidence of Grantee's compliance with this requirement at any time during the Term of this Agreement.

If any at time after the criminal conviction review process has been completed, Grantee or any of its employees, volunteers or subcontractors is arrested for a felony or misdemeanor involving moral turpitude, Grantee shall immediately notify the City Representative listed in Section 10. City may suspend the right of such person(s) to continue to provide services under this Agreement until the charges are dismissed or there is a settlement or conviction, and City may terminate this Agreement in lieu of suspension at its sole discretion.

9. Suspension and Termination. City shall have the right, at any time, to temporarily suspend Grantee's performance hereunder, in whole or in part, by giving a written notice of suspension to Grantee. If City gives such notice of suspension, Grantee shall immediately suspend its activities under this Agreement, as specified in such notice.

This Agreement may be terminated prior to the Expiration Date by either party by giving thirty (30) days' notice to the other in writing of its intent to terminate the Agreement for its convenience. Upon such notice, Grantee shall cease any further work related to this Agreement. Nothing in this Agreement shall be deemed to be a waiver of the City's right to recover from Grantee any portion of the City Funds that have not been spent in accordance with this Agreement or that have not been spent as of the date of notice.

City may terminate this Agreement for breach prior to the Expiration Date if the City Manager or the City Manager's designee determines that any of the following circumstances has occurred:

(a) Grantee has failed submit records when requested or improperly used the City Funds(see Sections 4 and 5);

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(b) Grantee has made any material misrepresentation of any nature with respect to any information or statements furnished to City in connection with this Agreement;

(c) There is pending litigation with respect to the performance by Grantee of any of its duties or obligations under this Agreement that may materially jeopardize or adversely affect Grantee's ability to implement the Authorized Services;

(d) Grantee has violated the non-discrimination provisions or the religious restrictions in Section 7;

(e) Grantee has failed to conduct criminal background checks as provided in Section 8;

(f) Grantee or has failed to perform or has performed unsatisfactorily any term of this Agreement, including failure to submit the required reports and documents after the first year of the term; or

(g) Grantee has completed the Authorized Services and submitted the required reports in accordance with Sections 5 and 6, so there are no further obligations by any party under this Agreement.

10. Representatives and Notices. Grantee shall assign a single program coordinator who shall have overall responsibility for the performance of this Agreement by Grantee. Should circumstances or conditions require a substitute Grantee coordinator, Grantee shall notify the City Representative identified below.

Any notice under this Agreement must be in writing and will be considered properly given and effective only when mailed or delivered in the manner provided by this Section 10 to the persons identified below or their successors. If mailed, the notice will be effective on the second calendar day from the date it is deposited in the United States Mail addressed as set forth below with postage prepaid. A notice sent in any other manner (e.g., e-mailed or hand-delivered) will be effective or will be considered properly given when actually delivered.

If to Grantee:

If to City:

Youth Development Policy Manager

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City of Sacramento
915 I Street, 3rd floor
Sacramento CA 95814

Any party may change its address for these purposes by giving written notice of the change to the other parties in the manner provided in this Section 10.

11. Indemnity. Grantee shall defend, hold harmless, and indemnify City, its officers, employees, and agents from and against any and all actions, damages, costs, liabilities, claims, demands, losses, judgments, penalties, costs and expenses of every type and description, including, but not limited to, any fees and/or costs reasonably incurred by the City's staff attorneys or outside attorneys and any fees and expenses incurred in enforcing this provision (collectively, "Liabilities"), including Liabilities arising from personal injury or death, damage to personal, real or intellectual property or the environment, contractual or other economic damages, or regulatory penalties, arising out of or in any way related to Grantee's acts or omissions under this Agreement, whether or not (i) such Liabilities are caused in part by a party indemnified hereunder or (ii) such Liabilities are litigated, settled or reduced to judgment, except that the foregoing indemnity does not apply to liability for any damage or expense for death or bodily injury to persons or damage to property to the extent arising from the sole negligence or willful misconduct of the City, its officers, employees, agents, or independent contractors who are directly responsible to City. The provisions of this Section 11 will survive the expiration or termination of this Agreement.

12. Insurance. During the term of this Agreement, Grantee) shall maintain at its sole expense insurance coverage as follows:

(a) Commercial General Liability Insurance providing coverage at least as broad as ISO CGL Form 00 01 on an occurrence basis for bodily injury, including death, of one or more persons, property damage, and personal injury, arising out of activities performed by or on behalf of Grantee, products and completed operations of Grantee, and premises owned, leased, or used by Grantee, with limits of not less than one million dollars ($1,000,000) per occurrence. The policy must provide contractual liability and products and completed operations coverage for the term of the policy. The policy must not include an exclusion for sexual abuse, physical abuse, or molestation.

(b) Automobile Liability Insurance is required if Grantee provides transportation for program participants providing coverage at least as broad as ISO Form CA 00 01 for bodily injury, including death, of one or more persons, property damage and personal injury, with limits of not less than one million dollars ($1,000,000) per occurrence. The policy shall provide coverage for owned, non-owned and/or hired autos as appropriate to the operations of Grantee.

No automobile liability insurance is required if Grantee certifies as follows:

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"Grantee certifies that a motor vehicle will not be used in the performance of any work or services under this Agreement. If, however, Grantee requires any employees of Grantee to use a vehicle to perform services under this Agreement, Grantee understands that it must maintain and provide evidence of Automobile Liability Insurance providing coverage at least as broad as ISO Form CA 00 01 for bodily injury, including death, of one or more persons, property damage and personal injury, with limits of not less than one million dollars ($1,000,000*)* per occurrence. The policy shall provide coverage for owned, non-owned and/or hired autos as appropriate to the operations of the Grantee."

_____ (Grantee initials)

(c) Workers' Compensation Insurance with statutory limits, and Employers' Liability Insurance with limits of not less than one million dollars ($1,000,000). No Workers' Compensation insurance shall be required if Grantee completes the following certification:

"I certify that my business has no employees, and that I do not employ anyone. I am exempt from the legal requirements to provide Workers' Compensation insurance."

_____ (Grantee initials)

(d) The Commercial General Liability and Automobile Liability policies must contain, or be endorsed to contain, the following provisions:

(1) The City, its officials, employees, and agents must be covered by policy terms or endorsement as additional insureds.

(2) Grantee's insurance coverage is primary insurance as respects the City, its officials, employees, and agents. Any insurance or self-insurance maintained by the City, its officials, employees, or agents is in excess of Grantee's insurance and does not contribute with it.

(3) The City must be provided with 30 days' written notice of cancellation or material change in the policy language or terms.

(e) Insurance must be placed with insurers with a Bests' rating of not less than A:VI. Self-insured retentions, policy terms, or other variations that do not comply with the requirements of this Section 12 must be declared to and approved by City in writing prior to execution of this Agreement.

(f) Grantee shall furnish City with certificates and required endorsements evidencing the insurance required. The certificates and endorsements must be forwarded to the City Representative named in Section 10. Copies of policies must be delivered to City on demand. Certificates of insurance must be signed by an authorized representative of the insurance carrier.

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(g) For all insurance policy renewals during the term of this Agreement, Grantee shall send insurance certificates reflecting the policy renewals directly to:

City of Sacramento
c/o Exigis LLC
PO Box 947
Murrieta, CA
92564

Insurance certificates also may be faxed to (888) 355-3599, or e-mailed to: certificates-sacramento@riskworks.com

(h) The City may withhold payments to Grantee or terminate the Agreement if the insurance is canceled or is not renewed as required by this Section 12.

(i) Grantee's liability to the City is not in any way be limited to or affected by the amount of insurance coverage required or carried by Grantee in connection with this Agreement.

13. Conflicts of Interest. During the Term of this Agreement, Grantee, its officers, directors, employees, and agents shall not have or acquire any interest, directly or indirectly, that creates an actual or apparent conflict with the interests of City or that in any way hinders Grantee's performance under this Agreement.

14. Miscellaneous.

(a) *Compliance with Applicable Laws*. Grantee shall conduct its affairs and carry on its operations in compliance with all applicable federal, state, and local laws. Grantee must be registered and in good standing with the Registry of Charitable Trusts maintained by the California Attorney General and the corporation must be registered, active, and in good standing with the Secretary of State corporation filings.

(b) *Assignment.* Grantee may not assign or otherwise transfer this Agreement or any interest in it without City's written consent, which the City may grant or deny in its sole discretion. An assignment or other transfer made contrary to this Section 14(b) is void.

(c) *Successors and Assigns*. This Agreement binds and inures to the benefit of the successors and assigns of the parties. This Section 14(c) does not constitute the City's consent to any assignment of this Agreement or any interest in this Agreement.

(d) *Independent Contractors.* Grantee may assign employees and volunteers or contract with third parties to perform the Authorized Services at its exclusive discretion and the services of such assigned employees, volunteers and third parties shall be at the sole expense of Grantee and they shall not be entitled to any benefits payable to employees of City.

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(e) *Third Parties.* This Agreement is for the sole benefit of Grantee and City and no other person or entity shall be entitled to rely upon, enforce, or receive any direct benefit from this Agreement.

(f) *No Joint Venture.* It is understood and agreed that each party is an independent person, entity or government agency and that this Agreement shall not create a relationship between City and Grantee of employer-employee, joint venture, partnership, or any other relationship of association. Except as expressly provided in this Agreement or as the parties may specify in writing, neither party shall have authority, express or implied, to act on behalf of the other party in any capacity whatsoever as an agent.

(g) *Interpretation and Exhibits.* This Agreement is to be interpreted and applied in accordance with California law. Attachments 1 and 2, and Exhibit A if applicable, are part of this Agreement.

(h) *Waiver of Breach.* A party's failure to insist on strict performance of this Agreement or to exercise any right or remedy upon the other party's breach of this Agreement will not constitute a waiver of the performance, right, or remedy. A party's waiver of the other party's breach of any term or provision in this Agreement is not a continuing waiver or a waiver of any subsequent breach of the same or any other term or provision. A waiver is binding only if set forth in writing and signed by the waiving party.

(i) *Severability.* If a court with jurisdiction rules that any nonmaterial part of this Agreement is invalid, unenforceable, or contrary to law or public policy, then the rest of this Agreement remains valid and fully enforceable.

(j) *Counterparts.* The parties may sign this Agreement in counterparts, each of which is considered an original, but all of which constitute the same Agreement. Facsimiles, pdfs, and photocopies of signature pages of the Agreement have the same binding effect as originals.

(k) *Time of Essence.* Time is of the essence in performing this Agreement.

(l) *Integration and Modification*. This Agreement sets forth the parties' entire understanding regarding the matters set forth above and is intended to be their final, complete, and exclusive expression of those matters. It supersedes all prior or contemporaneous agreements, representations, and negotiations—written, oral, express, or implied—and may be modified only by another written agreement signed by both parties.

(m) *Authority.* Each of the signatories to this Agreement represents that he/she is authorized to sign the Agreement on behalf of such party and that all approvals, resolutions and consents which must be obtained to bind such party have been obtained that no further approvals, acts or consents are required to bind such party to this Agreement.

[signature page follows]

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IN WITNESS WHEREOF, this Agreement has been entered into as of the day and year first stated above.

City of Sacramento

By: _____
Assistant City Manager
For: City Manager

Approved as to Form:

By: _____
Senior Deputy City Attorney

Attest:

By: _____
Assistant City Clerk

[Grantee Name]

By: _____
Name:
Title:

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EXHIBIT C

GRANTEE'S INSURANCE

1. Insurance Requirements. During the entire term of this Agreement, Grantee shall maintain the insurance coverage described in the Insurance Terms below. Full compensation for all premiums that Grantee is required to pay for the insurance coverage described herein shall be included in the compensation specified under this Agreement. No additional compensation will be provided for Grantee's insurance premiums. Any available insurance proceeds in excess of the specified minimum limits and coverages shall be available to the City. Grantee's liability to the City is not in any way limited to or affected by the amount of insurance coverage required or carried by the Grantee in connection with this Agreement.

   The City, its officials, employees and staff shall be covered by policy terms or endorsement as additional insureds as respects general liability arising out of: activities performed by or on behalf of Grantee and Grantee's Personnel; products and completed operations of Grantee and Grantee's Personnel; and premises owned, leased, or used by Grantee and Grantee's Personnel.

2. General Liability Minimum Scope and Limits of Insurance Coverage. Commercial General Liability Insurance is required providing coverage at least as broad as ISO CGL Form 00 01 on an occurrence basis for bodily injury, including death, of one or more persons, property damage, and personal injury, arising out of activities performed by or on behalf of the Grantee and subcontractors or subgrantees, products and completed operations of Grantee and subcontractors or subgrantees, and premises owned, leased, or used by Grantee and subcontractors or subgrantees, with limits of not less than one million dollars ($1,000,000) per occurrence. The policy shall provide contractual liability and products and completed operations coverage for the term of the policy.

3. Sexual Abuse and Molestation Insurance. Sexual Abuse and Molestation insurance is required with limits not less than $2,000,000 per occurrence. This insurance shall cover potential claims of sexual abuse or molestation. This coverage must either be included under a General Liability policy or obtained in a separate policy. Any policy inception date, continuity date, or retroactive date must be before the effective date of this agreement, and each party agrees to maintain continuous coverage through a period no less than three years after completion of the services required by this agreement.

4. Automobile Liability Minimum Scope and Limits of Insurance Coverage. (*Check the applicable provision.*)

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___ Automobile Liability Insurance is required providing coverage at least as broad as ISO Form CA 00 01 for bodily injury, including death, of one or more persons, property damage and personal injury, with limits of not less than one million dollars ($1,000,000) per occurrence. The policy shall provide coverage for owned, non-owned and/or hired autos as appropriate to the operations of the Grantee.

The City, its officials, employees and volunteers shall be covered by policy terms or endorsement as additional insureds as respects auto liability.

___ No automobile liability insurance is required, and by signing this Agreement, Grantee certifies as follows:

"Grantee certifies that a motor vehicle will not be used in the performance of any work or services under this agreement. If, however, Grantee does transport items under this Agreement, or this Agreement is amended to require any employees of Grantee to use a vehicle to perform services under the Agreement, Grantee understands that it must maintain and provide evidence of Automobile Liability Insurance providing coverage at least as broad as ISO Form CA 00 01 for bodily injury, including death, of one or more persons, property damage and personal injury, with limits of not less than one million dollars ($1,000,000*)* per occurrence. The policy shall provide coverage for owned, non-owned and/or hired autos as appropriate to the operations of the Grantee."

5. Excess Insurance. The minimum limits of insurance required above may be satisfied by a combination of primary and umbrella or excess insurance coverage, provided that any umbrella or excess insurance contains, or is endorsed to contain, a provision that it will apply on a primary basis for the benefit of the City, and any insurance or self-insurance maintained by City, its officials, employees, or volunteers will be in excess of Grantee's umbrella or excess coverage and will not contribute to it.

6. Workers' Compensation Minimum Scope and Limits of Insurance Coverage. (*Check the applicable provision*.)

___ Workers' Compensation Insurance is required with statutory limits and Employers' Liability Insurance with limits of not less than one million dollars ($1,000,000). The Workers' Compensation policy shall include a waiver of subrogation in favor of the City.

___ No work or services will be performed on or at CITY facilities or CITY Property, therefore a Workers' Compensation waiver of subrogation in favor of the CITY is not required.

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___ No Workers' Compensation insurance is required, and by signing this Agreement, Grantee certifies as follows:

"Grantee certifies that its business has no employees, and that it does not employ anyone, and is therefore exempt from the legal requirements to provide Workers' Compensation insurance. If, however, Grantee hires any employee during the term of this Agreement, Grantee understands that Workers' Compensation with statutory limits and Employer's Liability Insurance with a limit of not less than one million dollars ($1,000,000) is required. The Workers' Compensation policy will include a waiver of subrogation in favor of the City."

7. Other Insurance Provisions. The policies must contain, or be endorsed to contain, the following provisions:

A. Grantee's insurance coverage, including excess insurance, shall be primary insurance as respects the City, its officials, employees and volunteers. Any insurance or self-insurance maintained by the City, its officials, employees or volunteers will be in excess of Grantee's insurance and will not contribute with it.

B. Any failure to comply with reporting provisions of the policies will not affect coverage provided to the City, its officials, employees or volunteers.

C. Coverage shall state that Grantee's insurance applies separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.

D. Grantee shall provide the City with 30 days written notice of cancellation or material change in the policy language or terms.

8. Acceptability of Insurance. Insurance must be placed with insurers with a Bests' rating of not less than A:VI. Self-insured retentions, policy terms or other variations that do not comply with the requirements of this Exhibit C must be declared to and approved by the City in writing before execution of this Agreement.

9. Verification of Coverage.

A. Grantee shall furnish City with certificates and required endorsements evidencing the insurance required. Certificates of insurance must be signed by an authorized representative of the insurance carrier. Copies of policies shall be delivered to the City Representative on demand.

B. Grantee shall send all insurance certificates and endorsements, including

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policy renewals, during the term of this Agreement directly to:

City of Sacramento
c/o Exigis LLC
PO Box 947
Murrieta, CA 92564

C. Certificate Holder must be listed as:

City of Sacramento
c/o Exigis LLC
PO Box 947
Murrieta, CA 92564

D. The City may withdraw its offer of Agreement or cancel this Agreement if the certificates of insurance and endorsements required have not been provided before execution of this Agreement. The City may withhold payments to Grantee and/or cancel the Agreement if the insurance is canceled or Grantee otherwise ceases to be insured as required herein.

10. Subcontractor/Subgrantee Insurance Coverage. Grantee shall require and verify that all subcontractors or subgrantees maintain insurance coverage that meets the minimum scope and limits of insurance coverage specified in this Exhibit C.

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64

EXHIBIT D

MARKETING AND REPORTING REQUIREMENTS

Grantee shall comply with the following requirements in administration of the Youth Development program financed with the City Funds:

1. Marketing Requirements

   Grantee shall support the efforts and promotion of the Sacramento Children's Fund. This requirement includes the following tasks:

   a. All collateral (brochures, posters, social media posts, giveaways) developed using the City Funds must include the following statement and Sacramento Children's Fund Logo. "This program is funded by City of Sacramento, Paid for by Measure L: Sacramento Children's Fund"
   b. Support the dissemination of information about the Sacramento Children's Fund to communities and youth that the Grantee works with as requested by the City.
   c. Participate in trainings related to Citywide outreach efforts or programs deemed important by City Program Managers.

2. Site Visits

   The City reserves the right to conduct monitoring visits, with reasonable notice, at any time during the grant agreement period. These on-site or virtual visits will enable the Grantee to show City staff day-today program operations.

3. Reporting Requirements

   Grantee is required to provide quarterly, mid-year, and end-of-year reports, as well as participant surveys and expenditure reports, which serve as critical elements in the City's grant monitoring and oversight process. If Grantee is unable to demonstrate sufficient progress towards program objectives or Grantee is unable to demonstrate spending in accordance with the Agreement's budget (Attachment 2), City could withhold funding and terminate the Agreement and/or disqualify Grantee from award of future City youth development grants.

   As part of the reporting requirements, the Grantee is required to work with City staff and the contracted evaluation firm to develop results based reporting metrics specific to your organization's fund goal and program or project and participate in capacity building activities to enhance and align data collection and program evaluation efforts. Grantee is required to provide qualitative and quantitative data, collect basic activity and participant data including demographic information, administer a participant survey, and submit reports that demonstrate the implementation of grant activities and progress/completion of program goals, for each year of the Agreement period, as follows (reporting templates will be provided):

   a. Quarter 1 Report (expenditures, participants, activity status) - [Date]
   b. Quarter 2 Mid-Year Progress Report (expenditures, participants, activity status,

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progress towards objectives, survey status, program highlights) - [Date]

c. Quarter 3 Report (expenditures, participants, activity status) - [Date]
d. Quarter 4 End-of-Year Report (expenditures, participants, activity status, assessment of objectives, survey status, program highlights and challenges) - [Date]

4. Grant Expenditure Accounting and Reporting

Grantee shall track the City Fund expenditures as a standalone project, activity code, or assigned project to prevent the commingling of other organization expenses not related to the grant-funded program.

Grantee's expenditure reporting must align with the Budget (Attachment 2) and must include documentation corroborating all expenses including time sheets and receipts with written justification as to the purpose of the expenditure. Grantee must use the Invoice Template (Attachment 3) to submit expenditures for reimbursement. Reimbursements are contingent upon submission and approval of quarterly reporting. Grantees should receive payment within 6 weeks of approval of quarterly reporting. Should the City find the documentation submitted to be insufficient or the Grantee used City Funds for ineligible costs, the City reserves the right to terminate the Agreement, withhold future payments, and/or seek reimbursement.

5. Grant Administration Costs

To ensure successful management of the proposed program, Grantee (especially grassroots, emerging or small applicant types) were encouraged to propose a reasonable amount in their budget to administer the program, which includes staff time and data collection tools/technology required to meet grant agreement reporting requirements. As a result, City does not intend to increase the amount of the City Funds if Grantee did not allocate a sufficient amount for program administration costs in its Budget (Attachment 2).

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64

EXHIBIT E

SEED/COI TOOL OPPORTUNITY NEIGHBORHOODS

Census Tracts, Districts, Zip Codes, and Neighborhoods with Sacramento Equity Index of 0-20 and/or COI "Very Low"						
SEED Rank	**SEED Rank Percentile**	**COI "Very Low"**	**Census Tract**	**District**	**Zip Code**	**Neighborhood**
1	0.66	Yes	Census Tract 37	5	95820	South Oak Park, North City Farms, Central Oak Park
2	1.32	Yes	Census Tract 65.01	2	95838	Del Paso Heights
3	1.97	Yes	Census Tract 69.02	2	95815	Old North Sacramento, Noralto
4	2.63	No	Census Tract 28	5	95817, 95820	Central Oak Park
5	3.29	Yes	Census Tract 44.01	6	95820	Lawrence Park
6	3.95	Yes	Census Tract 68.01	2	95815	Richardson Village, Noralto
7	4.61	Yes	Census Tract 66	2	95815, 95838	Hagginwood, South Hagginwood, Old North Sacramento
8	5.26	Yes	Census Tract 44.02	5	95820	South Oak Park
9	5.92	Yes	Census Tract 47.02	6	95823	N/A
10	6.58	Yes	Census Tract 63	2	95815, 95838	Cannon Industrial Park, Hagginwood, South Hagginwood
11	7.24	Yes	Census Tract 50.02	5	95823, 95828	Parkway
12	7.89	Yes	Census Tract 67.04	2	95838	Robla
13	8.55	Yes	Census Tract 96.40	8a	95823	Valley Hi / North Laguna
14	9.21	Yes	Census Tract 49.07	5	95823	Parkway
15	9.87	Yes	Census Tract 43.02	8, 7	95832	Meadowview

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64

16	10.53	No	Census Tract 69.01	2	95815	Woodlake, Johnson Business Park, American River Parkway, Erikson Industrial Park
17	11.18	No	Census Tract 53.01	4	95811, 95814, 95816	Southern Pacific / Richards, Dos Rios Triangle, East Sacramento
18	11.84	Yes	Census Tract 46.04	6	95824	N/A
19	12.50	Yes	Census Tract 68.02	2	95815	Noralto, Old North Sacramento, South Hagginwood
20	13.16	No	Census Tract 7	4	95814	Downtown, Old Sacramento
21	13.82	Yes	Census Tract 74.13	2	95821, 95660	Del Paso Park
22	14.47	Yes	Census Tract 48.02	6	95828	Glen Elder
23	15.13	Yes	Census Tract 45.02	5	95823	Parkway
24	15.79	Yes	Census Tract 62.02	2	95815, 95821	Ben Ali, Swanston Estates
25	16.45	Yes	Census Tract 32.04	6	95824	Avondale, Fruitridge Manor
26	17.11	Yes	Census Tract 32.02	6	95824	Fruitridge Manor
27	17.76	Yes	Census Tract 42.02	8	95822, 95832	Meadowview
28	18.42	Yes	Census Tract 45.01	5	95824	South City Farms
29	19.08	Yes	Census Tract 68.03	2	95815	Willis Acres, Noralto
30	19.74	Yes	Census Tract 55.02	2	95815, 95825	Swanston Estates, Ben Ali, Arden Fair, Erikson Industrial Park
31	20.39	Yes	Census Tract 48.01	6	95828	Southeast Village, Glen Elder
32	21.05	Yes	Census Tract 49.06	5	95823	Parkway
33	21.71	Yes	Census Tract 64	2	95838	East Del Paso Heights, Village Green, Parker Homes, Raley Industrial Park
34	22.37	Yes	Census Tract 47.01	6	95823	N/A
35	23.03	Yes	Census Tract 41	5	95822	Woodbine, Brentwood
36	23.68	Yes	Census Tract 32.03	6	95824	Southeast Village, Glen Elder
37	24.34	Yes	Census Tract 67.05	2	95838	Norwood Tech, Oak Knoll, Johnston Heights, Strawberry Manor

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34E61F512F64

39	25.66	Yes	Census Tract 49.09	5	95823	Parkway
40	26.32	Yes	Census Tract 46.03	6	95824	Fruitridge Manor
42	27.63	Yes	Census Tract 70.01	3, 2, 1	95833, 95384	Gardenland, South Natomas, American River Parkway
43	28.29	Yes	Census Tract 70.22	3	95834	South Natomas
46	30.26	Yes	Census Tract 42.03	8	95822, 95832	Meadowview
47	30.92	Yes	Census Tract 96.34	5	95823	Valley Hi / North Laguna
51	33.55	Yes	Census Tract 49.08	5	95823	Parkway
53	34.87	Yes	Census Tract 52.01	6	95819, 95826	CSUS, College Town
55	36.18	Yes	Census Tract 67.03	1	95838	Glenwood Meadows, Pell/Main Industrial Park
57	37.50	Yes	Census Tract 49.10	5	95823	Parkway
61	40.13	Yes	Census Tract 43.01	8	95832	Meadowview
62	40.79	Yes	Census Tract 70.21	3	95834	South Natomas
67	44.08	Yes	Census Tract 49.04	5	95823	Parkway
68	44.74	Yes	Census Tract 96.33	8	95823	Valley Hi / North Laguna
96	63.16	Yes	Census Tract 70.24	3	95833	South Natomas, River Gardens
77	50.66	Yes	Census Tract 67.06	2	95838	West Del Paso Heights, Norwood I-80

RE: Sacramento Children's Fund Grant Agreement and Next Steps - Inbox •...

Docusign Envelope ID: 3997D02A-23BC-87A5-8083-34

Delete Archive Report ...

RE: Sacramento Children's Fund Grant Agreement and Next Steps

SC

Sacramento Children's Fund <scf...

Tuesday, December 2, 2025 at 7:39 AM

To: Ashley Clark; **Cc:** Julie Garen; Tamaura Richardson

This message originates from OUTSIDE the District's email system. Please verify the sender and contents before opening attachments or clicking any links. Contact the Technology Services Help Desk at 916-643-9445 with any questions.

Hi Ashely,

Thank you for your patience!

We agree to all the changes except the indemnity provision.

Please let us know if you would like to move forward without the indemnity change.

Regards,

Tamaura Richardson
Administrative Analyst

Sacramento City
UNIFIED SCHOOL DISTRICT

Reference Number: MOU0000048
Date Filled Out: 12/08/2025

MOU Tracking Form

A Memorandum of Understanding (MOU) is used when a site or department is working with an outside organization, but no financial obligation from the district is required.

MOU Details

School Site/Department: 0708 - STUDENT SUPPORT & HEALTH SRVCS	MOU With: UNIVERSITY OF PHOENIX
Period of Agreement Start Date: 11/14/2025 Period of Agreement End Date: 11/14/2029 TERM OF AGREEMENT MUST NOT EXCEED FIVE YEAR	Board Approval Date: 02/05/2026
Provide a brief description of the MOU: Agreement is to provide Educational Experiences at the Agency under the supervision of an Agency Supervisor provided by the Agency for Students enrolled in the University's Counseling Programs. Not to exceed five (5) years from the effective date.	
This MOU consists of the following documents: 1 MOU Agreement 1 Certificate of Insurance	
Cancelation Terms: MAY BE TERMINATED AT ANY TIME WITH WRITTEN NOTICE	
Have you reviewed insurance requirements with Risk Management?	No
Has the scope been reviewed by Labor Relations?	No
Has the scope been reviewed by Legal Counsel?	No
Has the other party signed the MOU Agreement?	No
Are these services being utilized at a school?	Yes
Does this MOU require access to student and/or staff data?	Yes
Will the District receive any revenue as part of this MOU?	No
Budget Code:	Revenue Amount:

Leadership Approval and Signatures

I have read and agree with the terms of this agreement:

Approver:	Name:	Signature:	Date:
Dept. Manager/Principal	Elizabeth Sterba	Elizabeth Sterba	12/08/2025
IAS or Chief Name	Mary Hardin Young	Mary Hardin Young	12/08/2025
Labor Relations	Dan Schallock	Dan Schallock	12/08/2025
Legal Services	Nia Franklin	Nia Franklin	01/12/2026
Risk Management	Keyshun Marshall	Keyshun Marshall	01/21/2026
Purchasing/Contracts Manager	Robert Aldama	Robert Aldama	01/21/2026
Delegated Authorized Signer	Mary Hardin Young	Mary Hardin Young	01/21/2026

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 11/14/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Cobbs, Allen & Hall, Inc.
115 Office Park Drive
Birmingham AL 35223

License#: 79319

CONTACT NAME: Kelly McLamb
PHONE (A/C, No, Ext): 205-874-1283 **FAX (A/C, No):** 205-414-8105
E-MAIL ADDRESS: kmclamb@cacgroup.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Everest Reinsurance Company	26921
INSURER B : Everest Indemnity Insurance Co	10851
INSURER C : Everest National Ins. Co.	10120
INSURER D : Lexington Insurance Co.	19437
INSURER E :	
INSURER F :	

INSURED
University of Phoenix, Inc
Apollo Education Group, Inc
4035 S. Riverpoint Pkwy
Phoenix AZ 85040

APOLEDU-01

COVERAGES **CERTIFICATE NUMBER:** 1267341962 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY** [ ] CLAIMS-MADE [X] OCCUR X Sexual Abuse & [ ] Molestation(SAM) GEN'L AGGREGATE LIMIT APPLIES PER: X POLICY [ ] PRO-JECT [ ] LOC [ ] OTHER:			RM8GL00001251	9/1/2025	9/1/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG SAM LIMIT	$ 1,000,000 $ 1,000,000 $ 10,000 $ 1,000,000 $ 5,000,000 $ 2,000,000 $ 1,000,000
B	**AUTOMOBILE LIABILITY** X ANY AUTO [ ] ALL OWNED AUTOS [ ] SCHEDULED AUTOS [ ] HIRED AUTOS [ ] NON-OWNED AUTOS			RM8CA00003251	9/1/2025	9/1/2026	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ 1,000,000 $ $ $
B	X **UMBRELLA LIAB** [ ] OCCUR **EXCESS LIAB** [ ] CLAIMS-MADE [ ] DED [ ] RETENTION $			XW3EX00230251	9/1/2025	9/1/2026	EACH OCCURRENCE AGGREGATE	$ 5,000,000 $
C C C	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N [ ] **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		RM8WC00004251 RM8WC00005251 RM8WC00047251	9/1/2025 9/1/2025 9/1/2025	9/1/2026 9/1/2026 9/1/2026	X PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000
D D	Healthcare Prof. Liab. Excess Healthcare Prof. Liab.			6798371 6798372	9/1/2025 9/1/2025	9/1/2026 9/1/2026	Per Claim/Aggregate Per Claim/Aggregate	$1,000,000 $4,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Students and Interns are included in the Health Care Professional Liability Policy.
Certificate holder shall be additional insured as respects General Liability and Auto Liability as required by written contract.
Waiver of Subrogation applies in favor of certificate holder as respects General Liability, Auto Liability and Workers Compensation as required by written contract. Subject to policy terms, conditions, and exclusions

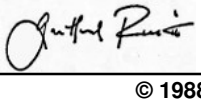
CERTIFICATE HOLDER

Sacramento City Unified School District
5735 47th Avenue
& all administrative and school sites
Sacramento CA 95824
USA

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



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Sacramento City Unified School District

PURCHASING SUPPORT SERVICES
Contracts Office
5735 47th Avenue• Sacramento, CA 95824
Lisa Grant-Dawson, Interim Chief Business and Operations Officer
Robert Aldama, Purchasing Manager II

AMENDMENT NO. 2 TO AGREEMENT FOR PARKING SERVICES

This Amendment to the Agreement for Parking Services ("Amendment") is entered into between the Sacramento City Unified School District ("District") and Sacramento Regional Transit District ("Vendor") (collectively the "Parties"):

Section I. Amendment to Agreement for Independent Consultant Agreement for Parking Services originally entered to on August 16, 2024.

1. Approval of this Amendment: This Amendment shall be subject to the approval of the District's Board of Education ("Board"). Upon approval by the Board, the effective date of this Amendment shall be April 16, 2026;

2. Extension of Term of the Agreement: This Amendment shall extend the current Parking services on the Project from August 2024 to month to month;

3. Fee and Method of Payment: The Vendor shall continue to pay District for the current services and will now pay for the added services from and after June 1, 2026, on a fee basis up to a maximum of $600/monthly, as reflected below, unless this Amendment is further extended or modified.

Description of Scope Change: basis for change order

Forty-one (41) parking spaces Sacramento Regional Transit District can use at the District's 24th and Florin site

Section IL All Other Provisions Reaffirmed.

All other provisions of the Agreement for Parking Services shall remain in full force and effect and are hereby reaffirmed. If there is any conflict between this Amendment No. 2 and any provision of the Agreement for Parking Services, the provisions of this Amendment No. 2 shall control.

IN WITNESS WHEREOF, the Parties have caused this Amendment No. 2 to the Agreement for Parking Services to be executed by their respective officers who are duly authorized, as of the Effective Date.

ACCEPTED AND AGREED on the date indicated below:

DATE: April 16, 2026

Sacramento City Unified School District	**Sacramento Regional Transit District**
Mary Hardin Young Deputy Superintendent	Henry Li General Manager/CEO

Sacramento City Unified School District

425 1st Ave., Sacramento, CA 95818

Lease Amendment # 03
Bowling Green Elementary School Campus Renewal Project
DSA App. # 02-122796**/Facilities Lease Agreement#** 479
SCUSD Project #479

Effective **Thursday, April 16, 2026,** the Facilities Lease Agreement dated **Thursday, December 19, 2024,** between the Sacramento City Unified School District and **Roebbelen Contracting, Inc.** for the **Bowling Green Elementary School Campus Renewal Project** is amended as follows:

EXHIBIT C – Replace in its Entirety. See Attached Exhibit C Documents.

- **Lease Payments 12 – 16 have been added to extend the Facilities Lease through August of 2026 while performing the added scopes of work attached herein.**
- **Unused Preconstruction Contingency funds added in Amendment 01 have been moved to District Contingency.**
- **District Contingency and Allowance funds have been adjusted in equal value to Lease Payments 12 – 16.**

4.4.2.4 The Total Base Rent includes:

4.4.2.4.2 Specific Allowances –

Allowance 01 – Building G Undefined Scope – One Million One Hundred Nine Thousand Eight Hundred Fifty-Seven Dollars and No Cents ($1,109,857.00)

4.4.2.4.3 District Contingency in the amount of **Nine Hundred Seventeen Thousand One Hundred Sixty-Seven Dollars and No Cents ($917,167.00)**, which shall cover additional or extra costs to the project that entitle Entity to a change order in accordance with Exhibit D, Article 15.01 of the Facilities Lease. The Entity shall have no right to draw against this contingency without written approval of the District prior to its use.

Original Total Base Rent Sum	$	36,779,520.00
Net Change by Amendment # 03	$	0.00
Total Base Rent including this Amendment	$	36,779,520.00

In all other respects, the terms and conditions of said Facilities Lease, including the exhibits thereto, remain in full force and effect.

Sacramento City Unified School District,
A school district organized and existing under the laws of the State of California

By:_____
Mary Hardin Young
Title: Deputy Superintendent

Roebbelen Contracting, Inc.,
A California Corporation

By:_____
Robert McLean
Title: Executive Vice President

Federal Tax Identification Number: 911787938

SCUSD Bowling Green Elementary School Campus Renewal

Sacramento, CA

Total Base Rent Summary

Prepared on: 03/18/2026

Item	Description	AMOUNT ($)
Division 1	General	$733,300
Division 2	Existing Conditions	$1,375,152
Division 3	Concrete	$3,492,830
Division 4	Masonry	$61,092
Division 5	Metals	$266,800
Division 6	Wood, Plastics & Composites	$596,111
Division 7	Thermal & Moisture Protection	$784,989
Division 8	Openings	$714,835
Division 9	Finishes	$2,312,684
Division 10	Specialties	$231,959
Division 11	Equipment	$429,021
Division 12	Furnishings	$342,040
Division 22	Plumbing	$930,979
Division 23	Heating Ventilating, & Air Conditioning	$1,533,650
Division 26	Electrical	$2,378,581
Division 31	Earthwork	$3,916,241
Division 32	Exterior Improvements	$3,629,327
Division 33	Utiltities	$3,068,294
DCC Subtotal		**$26,797,885**

Lump Sum	GENERAL CONDITIONS	AMOUNT
$76,032	**General Conditions per Month ($)**	$836,352
11	**Months in Construction Schedule (#)**	
DCC + GCs Subtotal		**$27,634,237**

RATE	LLB Entity Overhead & Profit Fee	AMOUNT
3.33%	**LLB Entity O&P Fee (%)** (DCC + GCs) x %	$920,220

RATE	Contingencies	AMOUNT
2.50%	**Construction Contingency (%)** (DCC) x %	$669,947
2.50%	**Owner Contingency (%)** (DCC) x %	$917,167
	Contingencies Subtotal	**$1,587,114**

LS	General Requirements	AMOUNT
$519,100	**General Requirements ($)** GR LS + (GR LS x LLB O&P Fee)	$536,386

LS	Allowance(s)	AMOUNT
$1,455,000	**Allowance 1 ($)** Allowance LS + (Allowance LS x LLB O&P Fee %)	$1,109,857

SCUSD Bowling Green Elementary School Campus Renewal

Sacramento, CA

Total Base Rent Summary

Prepared on: 03/18/2026

$30,500	**Allowance 2 ($)** Allowance LS + (Allowance LS x LLB O&P Fee %)	$31,516
	Allowance(s) Subtotal	**$1,141,373**
	DCC + GCs + Fee + Contingencies + GRs + Allowance(s) Subtotal	**$31,819,330**

RATE	Finance Cost	AMOUNT
3.95%	**Finance Cost (%)** ((DCC + GCs + LLB O&P Fee + Contingencies + GRs + Allowances) x 4%)) x LLB Entity Finance %	$50,506
	TBR Subtotal with Finance	**$31,869,836**

	Preconstruction Costs	Amount
LS	**Preconstruction Services ($)**	$2,795,255

RATE	BONDS & INSURANCE	Amount
2.117%	**Gen Liability & Builders Risk Insurance (%)** (DCC + GC + LLB O&P Fee + Contingencies + GR + Allowances + Precon) x %	$755,735
0.86%	**Payment and Performance Bond (%)** (DCC + GC + LLB O&P Fee + Contingencies + GR + Allowances) x %	$274,905
	Bonds & Insurance Subtotal	**$1,030,640**

	Summer 2026 Added Scope	Amount
PCO 15	Bard Unit Upgrades and Electrical Infrastructure	$295,597
PCO 30	Clock Speaker Upgrades	$364,386
PCO 73	MTU Storefront Upgrades	$29,209
PCO 74	Staff Parking Lot Repaving	$195,285
PCO 75	Roebbelen Summer 2026 General Conditions and General Requirements	$162,136
PCO 83	California-American Water Mainline Abandonement	$37,176
	Summer 2026 Added Scope Subtotal	**$1,083,789**
	Total Facilities Lease Amount including Pre-Construction	**$36,779,520**

SCUSD Bowling Green Elementary School Campus Renewal

Lease Payment Breakdown

Direct Construction Costs	$ 26,797,885		
General Conditions	$ 836,352		
LLB Entity O&P Fee (DCC + GC) x %	$ 920,220		
		% of DCC/GC/O&P Fee for Lease Payments	
Total (DCC/GC/Fee)	$ 28,554,457	96%	$ 27,412,279

Payment Calculations

		Post Lease Period (mos)	
Post Lease Payments [0.04 of Total from Above]	$ 1,142,178	12	$ 95,182
Finance Cost ((DCC + GCs + Fee + Contingencies + GRs + Allowance(s)) x 7%)) x LLB Entity Finance %	$ 50,506	12	$ 4,209
Total Post Lease Payment + Finance Cost	$ 1,192,684		$ 99,390
		Lease Duration (mos)	
Lease Payments [0.96 of DCC/GC/Fee]	$ 27,412,279	11	$ 2,492,025

Bonds & Insurance

Bonds	$ 274,905
Insurance	$ 755,735

Monthly Payments

Payment #1 - 11 (Lease Payments)	$ 2,492,025
Payment #12 - 23 (Post Lease Payments)	$ 99,390

SCUSD Bowling Green Elementary School Campus Renewal			
EXHIBIT C LEASE PAYMENT SCHEDULE			
Item No	**Monthly Payments**	**Amount**	
PC	Preconstruction Services	$	2,795,255
1	Lease Payment	$	3,250,000
2	Lease Payment	$	3,250,000
3	Lease Payment	$	3,250,000
4	Lease Payment	$	3,250,000
5	Lease Payment	$	3,250,000
6	Lease Payment	$	3,250,000
7	Lease Payment	$	1,582,456
8	Lease Payment	$	1,582,456
9	Lease Payment	$	1,582,456
10	Lease Payment	$	1,582,456
11	Lease Payment	$	1,582,455
12	Lease Payment	$	216,758
13	Lease Payment	$	216,758
14	Lease Payment	$	216,758
15	Lease Payment	$	216,758
16	Lease Payment	$	216,757
1	Post Lease Payment	$	99,390
2	Post Lease Payment	$	99,390
3	Post Lease Payment	$	99,390
4	Post Lease Payment	$	99,390
5	Post Lease Payment	$	99,390
6	Post Lease Payment	$	99,390
7	Post Lease Payment	$	99,390
8	Post Lease Payment	$	99,390
9	Post Lease Payment	$	99,390
10	Post Lease Payment	$	99,390
11	Post Lease Payment	$	99,390
12	Post Lease Payment	$	99,390
Total Preconstruction, Lease Payments, & Post Lease Payments		$	32,484,007

SCUSD Bowling Green Elementary School Campus Renewal		
EXHIBIT C LEASE PAYMENT SCHEDULE		
Total Preconstruction, Lease Payments, & Post Lease Payments	$	32,484,007
Contractor Contingency	$	669,947
District Contingency	$	917,167
General Requirements	$	536,386
Allowances	$	1,141,373
Bonds & Insurance	$	1,030,640
Total Contingencies, General Requirements, Allowances, Bonds & Ins.	$	4,295,513
Total Facilities Lease Amount including Pre-Construction	**$**	**36,779,520**

Potential Change Orders	Description	Preconstruction	Owner Contingency	Allowances
15	Bard Units		$ 295,596.83	
30	Clock/Speaker Upgrades			$ 364,385.79
73	MTU Space Storefront Upgrade			$ 29,209.12
74	Parking Lot 1 Repaving		$ 195,285.25	
75	Summer 26 GC/GR		$ 162,136.34	
81	Unused Precon Contingency Transfer	$ 937,415.00	$ (937,415.00)	
83	Cal Am Water Mainline Abandonement		$ 37,175.76	
	PCO Totals	$ 937,415.00	$ (247,220.82)	$ 393,594.91
	Funds from Amendment 02 (TBR)	$ 3,732,670.00	$ 669,947.13	$ 1,534,967.15
	Adjusted Funds for Amendment 03	**$ 2,795,255.00**	**$ 917,167.95**	**$ 1,141,372.24**

PCO Total Added Cost	$ 1,083,789.00
Lease Payment 12 (April)	$ 216,758.00
Lease Payment 13 (May)	$ 216,758.00
Lease Payment 14 (June)	$ 216,758.00
Lease Payment 15 (July)	$ 216,758.00
Lease Payment 16 (August)	$ 216,757.00

Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

SCUSD PROJECT NUMBER:

PCO NUMBER: 015

ARCHITECT: HMC Architects

Entity proposes to change the Contract as follows:

See following pages for reference.

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $295,596.83

2. The proposed schedule change is _____ days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 3/10/26

Roebbelen Contracting, Inc.

ENTITY (Typed Name)

(Signature)

Killian O'Brien

(Print Name)

APPROVED

Date: 3/17/2026

HMC Architects
ARCHITECT (Typed Name)

(Signature)

Jeffrey Gilchrist
(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District
OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file # 34-53

DSA Application # 02-122796

DSA date approved 02/25/2025

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #015: CCD #003/CCD #012 - Bard Unit Equipment Clarification

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	015 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Killian O'Brien **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	3/10/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$0.00

POTENTIAL CHANGE ORDER TITLE: CCD #003/CCD #012 - Bard Unit Equipment Clarification

CHANGE REASON: Change of Scope

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #042 - CCD #003/CCD #012 - Bard Unit Equipment Clarification
Costs associated with CCD #003 and CCD #012 changes.

CCD #003:
All labor, material and equipment to furnish and install new CO2 sensors and integrate controls, previously non-existent, at 22 units at BGES Chacon and 14 at BGES McCoy per Intech Mechanical CO 1 dated 7/30/25 per CCD 003 requirements.

All labor, material and equipment to open soffit behind Chacon Administration building to allow for installation of Bard units per Roebbelen quote, and as required by CCD 003.

CCD #012:
All labor, material and equipment costs to furnish and install an upgraded electrical system to support new Bard units including but not limited to: cutting and intercepting existing feeders, installing new transformers, new switchboard, circuit breaker replacement, terminations to sub panels, and all excavations and new raceway where required for a complete installation per Bockmon & Woody COR #070 dated 3/10/26 and per CCD #012 requirements.

All labor, material and equipment costs to sawcut and demo concrete and asphalt as necessary to install new underground raceway for electrical infrastructure upgrade per DSGI COR 014 dated 2/20/26 and per CCD 012.

All labor, material and equipment costs to furnish and install new concrete pads for (2) pad mounted electrical transformers, (1) pad mounted switchboard, and trench patching per Roebbelen CE 007 dated 2/18/26 and per CCD 012 requirements.

All labor, material and equipment costs to safe-off, re-route irrigation and repair landscaping and mulch around new transformer installation per Decker Landscaping COR #014 dated 2/26/26 and per CCD #012 requirements.

All labor, material, and equipment cost to patch abandoned holes from unit replacement and removed rails per RCON quote, and as required by CCD #012.

All labor, material, and equipment cost to install cane detection rails at (n) units and marquee sign per RCON quote, and as required by CCD #012.

All labor, material, and equipment cost to install 4x blocking at (3) new HVAC units per RCON quote, and as required by CCD #012.

All labor, material, and equipment cost to touch up paint around (n) HVAC units at exterior siding per Applied Finishes COR #016 dated 2/24/26 and per CCD #012 requirements.

PCO #015

All material cost to furnish cane detection railings and associated hardware for bard units and marquee sign at the Chacon campus per ACM COR #007R1 dated 3/4/26 and per CCD #012/RFI #147 requirements.

ATTACHMENTS:

CCD #012 Bard Unit Markup.pdf _PCO-70-CCD-12-Bard-Units-Power REV 04.pdf _Copy of BGES - CCD 012 Bard Unit Replacement.pdf _PCO#7 R1.pdf _147-0-Cane Detectable Railing at Bard Units_HMC.pdf _COR-14 Bowling Green CCD-12.pdf _COR14.pdf _COR 16 siding touch at 34 Units HVAC portables REV1.pdf _Intech - DDC Co2.pdf _CE 007 - CCD 12 House Keeping Pads and Flatwork.pdf

#	Budget Code	Description	Amount
1		CCD 012- Bard Electrical Upgrades	$185,623.26
2		CCD 003 - CO2 Sensors	$37,819.00
3		CCD 012 - Concrete Pads	$10,950.00
4		CCD 012 - Sawcut and Demo	$7,537.28
5		CCD 012 - Irrigation & Landscaping	$5,432.00
6		CCD 012 - Painting	$6,670.00
7		CCD 003 - Soffit Demo, Frame, Close	$3,838.70
8		CCD 012 - Protection Railing	$11,520.00
9		CCD 012 - Railing Installation	$4,259.60
10		CCD 012 - Patching and Sealants	$1,122.40
11		CCD 012 Blocking	$3,436.20
12		Fee at 3.33%	$8,842.87
13		Bond at 0.86%	$2,468.64
14		Insurance at 2.117%	$6,076.88
15		Owner Contingency	$(295,596.83)
		Grand Total:	**$0.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE **DATE**

SIGNATURE **DATE**

SIGNATURE **DATE**

Bowling Green Elementary School Renewal

Roebbelen Contracting

Markup	Bond	Insurance
3.33%	0.86%	2.117%

	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
RCON Self Perform w/ Markup							**$ 12,656.90**
Subcontractors							**$ 265,551.54**
							$ -
							$ -
							$ -
							$ 278,208.44
Sub-Total							**$ 278,208.44**
Subcontractor Markup at 3.33%							**$ 8,842.87**
Marked up Total							$ 287,051.31
Bond at 0.86%							**$ 2,468.64**
Insurance at 2.117%							**$ 6,076.88**
Contingency							$ 295,596.82

Bowling Green Elementary School Renewal 3/5/2026

Roebbelen Contracting

Labor Rate $112

CCD 003/ 012 - Bard Unit Replacement	Hrs	Labor	Materials	Equipment	**Subtotal**	Markup at 15%	Total
Patching and Sealants	8	$ 896.00	$ 80.00	$ -	$ 976.00	$ 146.40	**$ 1,122.40**
Railing Installation	32	$ 3,584.00	$ 120.00	$ -	$ 3,704.00	$ 555.60	**$ 4,259.60**
Soffit Demo, Frame, Close	24	$ 2,688.00	$ 650.00	$ -	$ 3,338.00	$ 500.70	**$ 3,838.70**
(N) 4x Blocking at (3) Units	24	$ 2,688.00	$ 300.00		$ 2,988.00	$ 448.20	**$ 3,436.20**
Subtotal	88	$ 9,856.00	$ 1,150.00	$ -	$ 11,006.00	$ 1,650.90	**$ 12,656.90**

CHANGE ORDER REQUEST # : 1

Intech Mechanical Company, LLC
7501 Galilee Road,
Roseville, CA 95678

DATE : 7/30/2025

JOB NAME : Bowling Green ES Campus Renovation

JOB # : 25.27

CODE #

TO : Roebbelen Contracting
1241 Hawks Flight Court
El Dorado Hills, CA 95762
ATTN : Carlos Paredes

To Whom it May Concern : We hereby submit an itemized quotation, on this form, for a change in contract price incurred by the modification to plans and/ or specifications listed below. One signed copy must be returned to this office no later than so as not to cause additional expense and/ or delay.

LABOR AND MATERIAL TO: Install CO2 Sensors in

MATERIAL

QUAN.	UNIT	DESCRIPTION	LOT			TOTAL PRICE

EQUIPMENT

QUAN.	UNIT	DESCRIPTION	LIST		UNIT PRICE	TOTAL PRICE
	EA.	TRUCK FEE	$55.00		$55.00	
	EA.	SHOP EQUIPMENT				

SUBCONTRACTOR

QUAN.	UNIT	DESCRIPTION	LIST		UNIT PRICE	TOTAL PRICE
14		McCoy Portable CO2 Sensors				$13,664.00
22		Chacon Portable CO2 sensors				$22,354.00

MISC. LABOR

QUAN.	UNIT	DESCRIPTION			ADJ. RATE	TOTAL PRICE
	HR(S)	SM SHOP FABRICATION	$141.87		$141.87	
	HR(S)	DELIVERY	$85.00		$85.00	

FIELD LABOR

QUAN.	UNIT	DESCRIPTION	BASE RATE		ADJ. RATE	TOTAL PRICE
	HR(S)	SM Gen FORMAN ST	$126.47		$126.47	
	HR(S)	SM FOREMANS ST. TIME	$121.11		$121.11	
	HR(S)	SM JOURNEYMAN ST. TIME	$114.41		$114.41	
	HR(S)	SM APPRENTICE ST. TIME	$104.35		$104.35	
	HR(S)	COORDINATION & SUPERVISION	$126.47		$126.47	
	HR(S)					

TIME EXTENSION REQUIRED :

☐ WORK WILL PROCEED PER CONTRACT DOCUMENTS UNTIL DIRECTED OTHERWISE IN WRITING.

☐ WORK HAS COMMENCED PER _____ DIRECTION.

☐ WORK IN THIS AREA HAS CEASED PER _____ DIRECTION, AND MAY BE CAUSE FOR ADDITIONAL TIME DELAYS AND/ OR COMPENSATION

MATERIAL SUB TOTAL	
EQUIPMENT SUB TOTAL	
TAX	
TOTAL MATERIAL & EQUIP. COST	
EXPENDABLES/SMALL TOOLS	
10% O.H. & FEE MATERIAL	
TOTAL MATERIAL & EQUIP. COST	
MISC LABOR	
FIELD LABOR	
10% O.H.& FEE LABOR	
TOTAL LABOR	
SUBCONTRACTOR	**$36,018.00**
5% SUB FEE	**$1,800.90**
SUBTOTAL	**$37,819**
BOND FEE	**NA**
TOTAL	**$37,819**

ACCEPTED: The above prices and specifications of this Change Order Request are hereby accepted. All work is to be performed under the same terms and conditions as specified in original contract unless otherwise stipulated.

X _____ DATE

Please forward this signed and dated form to Intech's office. Work described above will proceed upon date of receipt.

EST. BY : _____

McCoy

CHANGE ORDER REQUEST # : 001

Intech Mechanical Company, LLC
7501 Galilee Road,
Roseville, CA 95678

DATE : 5/28/2025
JOB NAME : Bowling Green - McCoy
JOB # : 25.725
CODE # **CO.01**

TO : Intech Mech

ATTN : Gary Myers

GENTLEMAN : We hereby submit an itemized quotation, on this form, for a change in contract price incurred by the modification to plans and/ or specifications listed below. One signed copy must be returned to this office no later than 30 days so as not to cause additional expense and/ or delay.

LABOR AND MATERIALS TO:

(14 Units Total) Install new Johnson Controls CO2 sensor in space. Tie new Johnson Controls CO2 sensor new to existing unit JCI controller. Program existing JCI controller with new CO2 sensor. Add demand control ventaltion logic with CO2 setpoint, adjustable at customer front end. Update existing graphics with new CO2 sensors

MATERIAL

QUAN.	UNIT	DESCRIPTION	EA			TOTAL PRICE
14	EA	JCI CO2 Sensor NSB8BNC041-0	$658.10		$658.10	$9,213.40

FIELD LABOR

21	HR(S)	JOURNEYMAN ST. TIME	$114.41		$114.41	$2,402.61

TIME EXTENSION REQUIRED :

- [x] WORK WILL PROCEED PER CONTRACT DOCUMENTS UNTIL DIRECTED OTHERWISE IN WRITING.
- [ ] WORK HAS COMMENCED PER _____ DIRECTION.
- [ ] WORK IN THIS AREA HAS CEASED PER _____ DIRECTION, AND MAY BE CAUSE FOR ADDITIONAL TIME DELAYS AND/ OR COMPENSATION

MATERIAL SUB TOTAL	**$9,213.40**
EQUIPMENT SUB TOTAL	
TAX	**$806.17**
TOTAL MATERIAL & EQUIP. COST	**$10,019.57**
EXPENDABLES/SMALL TOOLS	
10% O.H. & FEE MATERIAL	**$1,001.96**
TOTAL MATERIAL & EQUIP. COST	**$11,021.53**
MISC LABOR	
FIELD LABOR	**$2,402.61**
10% O.H.& FEE LABOR	**$240.26**
TOTAL LABOR	**$2,642.87**
SUBCONTRACTOR	
10% SUB FEE	
SUBTOTAL	**$13,664**
BOND FEE	
TOTAL	**$13,664**

ACCEPTED: The above prices and specifications of this Change Order Request are hereby accepted. All work is to be performed under the same terms and conditions as specified in original contract unless otherwise stipulated.

X _____ DATE

Please forward this signed and dated form to Intech's office. Work described above will proceed upon date of receipt.

EST. BY : Dan Hellen

Chacon

CHANGE ORDER REQUEST # : 002

Intech Mechanical Company, LLC
7501 Galilee Road,
Roseville, CA 95678

DATE : 5/28/2025
JOB NAME : Bowling Green - Chacon
JOB # : 25.725
CODE # CO.02

TO : Intech Mech

ATTN : Gary Myers

GENTLEMAN : We hereby submit an itemized quotation, on this form, for a change in contract price incurred by the modification to plans and/ or specifications listed below. One signed copy must be returned to this office no later than 30 days so as not to cause additional expense and/ or delay.

LABOR AND MATERIALS TO:

(20 Units Total) Install new Johnson Controls CO2 sensor in space. Tie new Johnson Controls CO2 sensor new to existing unit JCI controller. Program existing JCI controller with new CO2 sensor. Add demand control ventaltion logic with CO2 setpoint, adjustable at customer front end. Update existing graphics with new CO2 sensors

MATERIAL

QUAN.	UNIT	DESCRIPTION	EA			TOTAL PRICE
20	EA	JCI CO2 Sensor NSB8BNC041-0	$658.10		$658.10	$13,162.00

FIELD LABOR

30	HR(S)	JOURNEYMAN ST. TIME	$114.41		$114.41	$3,432.30

TIME EXTENSION REQUIRED :

- [X] WORK WILL PROCEED PER CONTRACT DOCUMENTS UNTIL DIRECTED OTHERWISE IN WRITING.
- [ ] WORK HAS COMMENCED PER _____ DIRECTION.
- [ ] WORK IN THIS AREA HAS CEASED PER _____ DIRECTION, AND MAY BE CAUSE FOR ADDITIONAL TIME DELAYS AND/ OR COMPENSATION

MATERIAL SUB TOTAL	**$13,162.00**
EQUIPMENT SUB TOTAL	
TAX	**$1,151.68**
TOTAL MATERIAL & EQUIP. COST	**$14,313.68**
EXPENDABLES/SMALL TOOLS	
10% O.H. & FEE MATERIAL	**$1,431.37**
TOTAL MATERIAL & EQUIP. COST	**$15,745.04**
MISC LABOR	
FIELD LABOR	**$3,432.30**
10% O.H.& FEE LABOR	**$343.23**
TOTAL LABOR	**$3,775.53**
SUBCONTRACTOR	
10% SUB FEE	
SUBTOTAL	**$19,521**
BOND FEE	
TOTAL	**$19,521**

ACCEPTED: The above prices and specifications of this Change Order Request are hereby accepted. All work is to be performed under the same terms and conditions as specified in original contract unless otherwise stipulated.

X _____ DATE

Please forward this signed and dated form to Intech's office. Work described above will proceed upon date of receipt.

EST. BY : Dan Hellen

TOTAL CONTROL
a division of RSD

McCoy

QUOTE

RSD - Total Control
640 Commerce Dr. Suite #200, Roseville, CA 95678
(916) 780-5929 FAX (916) 780-5373

PAGE	1
ORDER NO	81064192-00
ORDER DATE	07/30/25
PO NUMBER	NEED
INVOICE DATE	

CUST.#: 22003

BILL TO:
INTECH MECHANICAL CO INC
7501 GALILEE RD
ROSEVILLE, CA 95678-6905

SHIP TO:
INTECH MECHANICAL CO INC
7501 GALILEE RD
ROSEVILLE, CA 95678-6905

INSTRUCTIONS

SHIP POINT	SHIP VIA	SHIPPED	TERMS
TOTAL CONTROL - ROSEVILLE	WILL CALL		NET 30

LINE NO.	PRODUCT AND DESCRIPTION	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	UNIT PRICE	AMOUNT (NET)	
1	JC NSB8BNC041-0 NS C02 WHITE	14		14	658.10	9213.40	T

NON-STOCK / SPECIAL ORDER ITEM

ALL NON-STOCK / SPECIAL ORDER ITEMS ARE SUBJECT TO THE MANUFACTURER'S TERMS,
RESTOCKING FEE AND FREIGHT UPON CANCELLATION OR RETURN.

SIGNATURE:_____

ALL NON STOCK ORDERS WILL BE INVOICED AT THE TIME THE GOODS ARE RECEIVED OR WHEN THE ORDER IS COMPLETE

1 LINES TOTAL QTY SHIPPED TOTAL 14

TOTAL	9213.40
TAXES	714.04
INVOICE TOTAL	9927.44

ANTHONY

LAST PAGE

TOTAL CONTROL
a division of RSD

Chacon

QUOTE

RSD - Total Control
640 Commerce Dr. Suite #200, Roseville, CA 95678
(916) 780-5929 FAX (916) 780-5373

PAGE	1
ORDER NO	81064194-00
ORDER DATE	07/30/25
PO NUMBER	NEED
INVOICE DATE	

CUST.#: 22003

BILL TO:
INTECH MECHANICAL CO INC
7501 GALILEE RD
ROSEVILLE, CA 95678-6905

SHIP TO:
INTECH MECHANICAL CO INC
7501 GALILEE RD
ROSEVILLE, CA 95678-6905

INSTRUCTIONS

SHIP POINT	SHIP VIA	SHIPPED	TERMS
TOTAL CONTROL - ROSEVILLE	WILL CALL		NET 30

LINE NO.	PRODUCT AND DESCRIPTION	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	UNIT PRICE	AMOUNT (NET)	
1	JC NSB8BNC041-0 NS C02 WHITE	20		20	658.10	13162.00	T

NON-STOCK / SPECIAL ORDER ITEM

ALL NON-STOCK / SPECIAL ORDER ITEMS ARE SUBJECT TO THE MANUFACTURER'S TERMS,
RESTOCKING FEE AND FREIGHT UPON CANCELLATION OR RETURN.

SIGNATURE:_____

ALL NON STOCK ORDERS WILL BE INVOICED AT THE TIME THE GOODS ARE RECEIVED OR WHEN THE ORDER IS COMPLETE

1 LINES TOTAL QTY SHIPPED TOTAL 20

TOTAL	13162.00
TAXES	1020.06
INVOICE TOTAL	14182.06

ANTHONY

LAST PAGE

SCUSD - Bowling Green ES Modernization — 2025-210J

4211 Turnbridge Drive, Sacramento, CA 95823

Change orders report generated by Gerald Soria (Bockmon & Woody)

Change Order BW-0067 - PCO 70 CCD 12 Bard Units Power

Creator	Gerald Soria (Bockmon & Woody)	**Total cost**	185,623.26 USD
Assignee	Gerald Soria (Bockmon & Woody)	**Reason**	—
Status	Pending approval	**Reference number**	—
Due date	—	**Schedule impact?**	—
Responsible company	Bockmon & Woody	**Company address**	—

Description

To:
Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills, CA 95762

_____

Attention:
Carlos Paredes

_____

Description:
Per CCD-12, provide labor and material to install (2) transformers to step voltage up and down to serve a new 208V, 3-phase distribution system. Work includes demolition of (2) existing 400A breakers at the MSB and installation of a new 800A breaker in their place. Reuse existing conduits and conductors where indicated per the one-line diagram. Furnish and install a new 800A distribution board, demolish the interior of existing DPB, splice and refeed all existing branch circuits to the new equipment, and refeed DPA from the new distribution board. Provide new conduits at the portable buildings from the step-down transformer to serve revised distribution as required. Demolition and refeeding of the portable building BARD units were included in the base bid.

Scope
- Trench from PB at MSB-A to step up 300kVA transformer
- Pull new wire from MSB- A to step up transformer
- Land Existing feeder (2 sets of 500 MCM) wire to step up transformer
- Reuse (2) sets of existing 500 MCM wire in existing conduit to feed a 300kVA step down transformer
- At existing PB near portable P1
  - Intercept feeders, trench and set new step down transformer.
- Trench from existing PB to building P2
- Set new 800 amp switch gear DB-MC at portable P2
- Trench from DB-MC to (e) DPA and refeed.
- Gut existing pane DPB
  - Splice and Refeed circuits form DB-MC
- Transformer and switch gear housekeeping pads.
- All breakers and electrical conductors per CCD-12

Exclusions
- Saw cutting and patch back
- Digging through lime treated Soils
- All low voltage systems such as data, intercom, security and fire alarm.

Response (rev.4)

Responded by	—	**Responded on**	—
Notes	—		
Attachments	—		

Cost (rev.4)

Submitted by	Gerald Soria (Bockmon & Woody)	**Submitted on**	03/10/2026
Notes	—		
Backup documents	S6655611-0001_958063.pdf, PCO 70 EBM.pdf, S6673368-0001_955745.pdf, BOWLING GREEN CCD-12_Q-6713426-PD-001_BOM & Drawings_Total Price.pdf		

Cost summary (USD)	
Original contract	
Previously approved changes	
Current contract	
This change order	**185,623.26**
New contract with this change order	

Submitter signature	**Date**

Approver signature	**Date**

Cost breakdown (rev.4)

Materials

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	Database Material	1.0	Lump sum	45,116.00	45,116.00
2	Edges Quote (Power)	1.0	Lump sum	51,500.00	51,500.00
3	480v Transformers	1.0	Lump sum	-30,293.45	-30,293.45
4	600v Transformers	1.0	Lump sum	33,456.69	33,456.69
				MATERIALS	99,779.24

Labor

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	Journeyman Labor Charge ST	422.0	Hours	128.87	54,383.14
				LABOR	54,383.14

Equipment

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	Back Hoe	5.0	Days	375.00	1,875.00
2	Delivery and Pickup	1.0	Lump sum	450.00	450.00
				EQUIPMENT	2,325.00

SUBTOTAL	**156,487.38**

Markups

#	ITEM NAME	APPLIED TO (USD)	PERCENTAGE	ITEM COST (USD)
1	LABOR MARKUP	**Labor:** 54,383.14 USD	10.00%	5,438.31
2	MATERIAL MARKUP	**Materials:** 99,779.24 USD	15.00%	14,966.89
3	SALES TAX	**Materials:** 99,779.24 USD	8.75%	8,730.68
			MARKUPS	29,135.88
			SUBTOTAL + MARKUPS	185,623.26

THIS CHANGE ORDER **185,623.26**

SCUSD Bowling Green ES MOD : PCO 70 CCD 12 Bard units Upgrade

Job Number: 1500012334

Bid Summary: Default

Extension By Phase

Item #	Description	Quantity	Price	U	Ext Price	Labor Hr	U	Ext Lab Hr	Lab Factor[%]	Mat Factor[%]
			--- 18 Phase #18 ---							
T0001	500 MCM, THHN/THWN-2, Stranded Copper, 600V	300	21.53	E	6,459.00	OPEN		0.00	0.00	0.00
T0002	300 MCM, THHN/THWN-2 Stranded Copper	1,200	12.79	E	15,348.00	OPEN		0.00	0.00	0.00
T0003	2/0 AWG, THHN/THWN-2, Stranded Copper, 600V	300	5.84	E	1,752.00	OPEN		0.00	0.00	0.00
T0004	3 AWG, THHN/THWN-2, Stranded Copper, 600V	300	2.70	E	810.00	OPEN		0.00	0.00	0.00
T0006	3/0 AWG, THHN/THWN-2, Stranded Copper, 600V	800	7.38	E	5,904.00	OPEN		0.00	0.00	0.00
T0007	3 Inch PVC Conduit	300	3.00	E	900.00	OPEN		0.00	0.00	0.00
T0008	3 Inch PVC 90 Degree Elbow	10	62.88	E	628.80	OPEN		0.00	0.00	0.00
T0009	2-1/2 Inch PVC Conduit	200	2.46	E	492.00	OPEN		0.00	0.00	0.00
T0010	2-1/2 Inch PVC 90 Degree Elbow	4	45.38	E	181.52	OPEN		0.00	0.00	0.00
T0011	IT-1/0C NSI Polaris Vision Tap	36	43.86	E	1,578.96	OPEN		0.00	0.00	0.00
T0012	2 AWG, THHN/THWN-2, Stranded Coppe	400	3.38	E	1,352.00	OPEN		0.00	0.00	0.00
T0013	Lugs and Hardware	1	345.00	E	345.00	OPEN		0.00	0.00	0.00
T0014	Transformer and Gear House Keeping Pads	1	5,175.00	E	5,175.00	OPEN		0.00	0.00	0.00
T0015	1/2 in. x 2.5 in. Kwik Bolt TZ2 Carbon Steel Zinc Plate	1	165.60	E	165.60	OPEN		0.00	0.00	0.00
T0016	General Electric SKLA36AT0800 3 Pole Circuit Breake	1	4,025.00	E	4,025.00	OPEN		0.00	0.00	0.00
	--- 18 Phase #18 Total ---				45,116.88			0.00		
	Job Total				45,116.88			0.00		

* Trade Price, Labor column 3

480volt Transformers

Quotation

EDGES Electrical Group

2452 BOEING WAY, STE 200
STOCKTON, CA 95206
209-983-3787 Fax 209-983-3789

QUOTE DATE	QUOTE NUMBER
02/12/26	S6655611

ORDER TO:
EDGES ELECTRICAL GRP-STOCKTON
2452 BOEING WAY, STE 200
STOCKTON, CA 95206
209-983-3787 Fax 209-983-3789

PAGE NO: 1

QUOTE TO:
BOCKMON & WOODY ELECT
P.O. BOX 1018
STOCKTON, CA 95201

SHIP TO:
BOCKMON & WOODY -25-210J SCUSD
BOWLING GREEN ES MOD
4211 TURNBRIDGE DR
SACRAMENTO*, CA 95823

CUSTOMER NUMBER	CUSTOMER ORDER NUMBER	RELEASE NUMBER	SALESPERSON
70327	2025-210J Transformers		MIKE FAITH (STK)

WRITER	SHIP VIA	TERMS	SHIP DATE	FREIGHT ALLOWED
MIKE FAITH (STK)		NET EOM	02/12/26	No

ORDER QTY	PART NO	DESCRIPTION	UNIT PRICE	UOM	EXTENDED PRICE
1ea	80342312302	HPS SG3A0300BK 300KVA TFM SPECIAL ORDER-SUBJ TO VENDOR RETURN	16525.78	/E	16525.78
1ea	80342312376	HPS SG3A0300KB 300KVA TFM SPECIAL ORDER-SUBJ TO VENDOR RETURN	13767.67	/E	13767.67

This is marked as a credit

*** This is a quotation ***

Subtotal	30293.45
S&H Chgs	0.00
Amount Due	30293.45

Listed products are subject to Edges Electrical Group LLC's ("EEG") Terms and Conditions of Sale ("Terms"), which are available at store locations, at https://www.edgesgroup.com/termsofsale, and by phone at 408-293-5818. The Terms are fully incorporated by reference into this document as if fully set forth herein and are an integral part hereof. Any additional or contradicting terms are rejected. Varying terms may only be accepted in writing by EEG's officers or counsel.

EDGES
Electrical Group

600volt Transformers

Quotation

2452 BOEING WAY, STE 200
STOCKTON, CA 95206
209-983-3787 Fax 209-983-3789

QUOTE DATE	QUOTE NUMBER
03/09/26	S6673368

ORDER TO:
EDGES ELECTRICAL GRP-STOCKTON
2452 BOEING WAY, STE 200
STOCKTON, CA 95206
209-983-3787 Fax 209-983-3789

PAGE NO: 1

QUOTE TO:
BOCKMON & WOODY ELECT
P.O. BOX 1018
STOCKTON, CA 95201

SHIP TO:
BOCKMON & WOODY -25-210J SCUSD
BOWLING GREEN ES MOD
4211 TURNBRIDGE DR
SACRAMENTO*, CA 95823

CUSTOMER NUMBER	CUSTOMER ORDER NUMBER	RELEASE NUMBER	SALESPERSON
70327			MIKE FAITH (STK)

WRITER	SHIP VIA	TERMS	SHIP DATE	FREIGHT ALLOWED
MIKE FAITH (STK)		NET EOM	03/09/26	No

ORDER QTY	PART NO	DESCRIPTION	UNIT PRICE	UOM	EXTENDED PRICE
1ea		HPS SG3A0300BP: 3ph 300kVA 208V-600Y/346V 60Hz AL SPECIAL ORDER-SUBJ TO VENDOR RETURN	19002.36	/E	19002.36
1ea	80342312553	HPS SG3A0300PB D16 SNTL-G 3PH 300KVA 600D-208Y/120V AL 60HZ 150C 3R SPECIAL ORDER-SUBJ TO VENDOR RETURN	14454.33	/E	14454.33

This is the new cost

*** This is a quotation ***

Subtotal	33456.69
S&H Chgs	0.00
Amount Due	33456.69

Listed products are subject to Edges Electrical Group LLC's ("EEG") Terms and Conditions of Sale ("Terms"), which are available at store locations, at https://www.edgesgroup.com/termsofsale, and by phone at 408-293-5818. The Terms are fully incorporated by reference into this document as if fully set forth herein and are an integral part hereof. Any additional or contradicting terms are rejected. Varying terms may only be accepted in writing by EEG's officers or counsel.

Prepared By:
Kameron Faith
2452 Boeing Way Suite 200
Stockton,95206
kfaith@edgesgroup.com
D:209-983-3789

Proposal Name: BOWLING GREEN CCD-12

Quote Name: BOWLING GREEN CCD-12

Proposal Number: P-260212-5844012

Quote Number: Q-6713426

Quote Date: 02/12/2026

Through Addenda Number: 0

Sales Representative: Jake Saro

Conditions of Sale

This Quotation is subject to Coordinated Project Terms. See https://www.se.com/us/en/download/document/0100PL0043/

Quoted price in currencies other than U.S. Dollars is per the annual Schneider Electric exchange guidance.
Quote is valid for 30 days. Quoted lead times are approximate and subject to change.

Schneider Electric reserves the right to amend, withdraw or otherwise alter this submission without penalty or charge as a result of any event beyond its control arising from or due to the current Covid-19 epidemic or events subsequent to this epidemic / pandemic including changes in laws, regulations, by laws or direction from a competent authority.

Clarifications and Exceptions

- The bill of material is based on our best interpretation of the information provided with the request for quotation. The quotation supplied for this project may not meet the local code/ordinance requirement unless specifically identified in the customer documentation supplied for review. The bill of material should be reviewed to ensure that the equipment quoted meets the project requirements. The following clarifications are provided to emphasize issues not specifically stated in the bill of material.
- The take-off for miscellaneous items (low voltage transformers, safety switches, and control stations) was created from the one-line diagrams so there is a potential for additional units. Please review and confirm all quantities.
- All equipment provided with dimensions as shown on Square D generated drawings and Bill-of-Materials. (Quotation drawings are Not for Construction)
- Seismic Calculations are not included unless shown as a separate item. Weights and bolt down information can be provided if requested. Seismic qualification of nonstructural components by Schneider Electric is just one link in the total chain of responsibility required to maximize the probability that the equipment will be intact and functional after a seismic event. During a seismic event the equipment must be able to transfer the loads that are created through the mounting pad and anchorage to the load-bearing path of the building structural system. Anchorage of equipment to the primary building structure is required to validate this seismic certification. The structural engineer or design engineer of record is responsible for detailing the equipment anchorage requirements for the given installation. The installer and manufacturers of the anchorage system are responsible for

assuring that the mounting requirements are met. Schneider Electric is not responsible for the specification and performance of anchorage systems.

- Selective Coordination: Compliance to 2005 NEC Article 701.18 currently adopted version of NEC Articles 700 and 701 - Selective Coordination may require significant changes to the system design, which may affect structural and architectural systems, and are subject to Schneider Electric standard terms & conditions of sale. A short circuit study must be provided and is available for an additional charge.
- Our proposal does NOT address any Buy America requirements. If this project is subject to Buy America requirements, we will need more information and/or time to evaluate.
- Standard nameplates that indicate equipment designation will be provided for switchboards, panelboards and motor control centers. Designation nameplates for dry type transformers, disconnects, enclosed breakers, starters and other common merchandise products are not included and are to be supplied by others. Special color nameplates and nameplates that contain additional data will be provided by others.
- All equipment will be supplied in NEMA 1 enclosures and Square D Company standard paint unless indicated otherwise.
- Spare parts (fuses, pilot lights, overloads, etc) are not included unless shown with equipment on bill of material.
- This proposal is based on standard lugs for copper conductors unless noted otherwise. Lugs for oversized aluminum conductors may affect the quoted price.
- Square D Standard lug termination and ground bars will be supplied on all switchboards and panelboards unless otherwise indicated.
- Low voltage dry type transformers are quoted with standard Schneider Electric impedance ratings unless specifically indicated otherwise and do not include lugs and external vibration pads.
- Special services such as factory witness tests, field tests, programming, software installations, short circuit or coordination studies are not included unless shown as a separate line item.
- All equipment is quoted as F.O.B. point of shipment and standard lead time unless otherwise noted.
- Taxes and tariffs are specifically excluded from this quotation.

1) TERMS" AVAILABLE AT HTTPS://WWW.EDGESGROUP.COM/TERMSOFSALE. TERMS ARE INCORPORATED INTO THIS DOCUMENT AND ARE AN INTEGRAL PART HEREOF. ADDITIONAL OR CONTRADICTING TERMS ARE REJECTED UNLESS ACCEPTED IN WRITING BY EDGES ELECTRICAL GROUP OFFICER.
2) ♦ The bill of material is based on our best interpretation of the information provided with the request for quotation. The quotation supplied for this project may not meet the local code/ordinance requirement unless specifically identified in the customer documentation supplied for review. The bill of material should be reviewed to ensure that the equipment quoted meets the project requirements. The following clarifications are provided to emphasize issues not specifically stated in the bill of material.
   ♦ The take-off for miscellaneous items (low voltage transformers, safety switches, and control stations) was created from the one-line diagrams so there is a potential for additional units. Please review and confirm all quantities.
   ♦ All equipment will be supplied in NEMA 1 enclosures and Square D Company standard paint unless indicated otherwise.
   ♦ Spare parts (fuses, pilot lights, overloads, etc) are not included unless shown with equipment on bill of material.
   ♦ This proposal is based on standard lugs for copper conductors unless noted otherwise. Lugs for oversized aluminum conductors may affect the quoted price.
   ♦ Square D Standard lug termination and ground bars will be supplied on all switchboards and panelboards unless otherwise indicated.
   ♦ Special services such as factory witness tests, field tests, programming, software installations, short circuit or coordination studies are not included unless shown as a separate line item.
   ♦ All equipment is quoted as F.O.B. point of shipment and standard lead time unless otherwise noted.
   ♦ Taxes and tariffs are specifically excluded from this quotation.

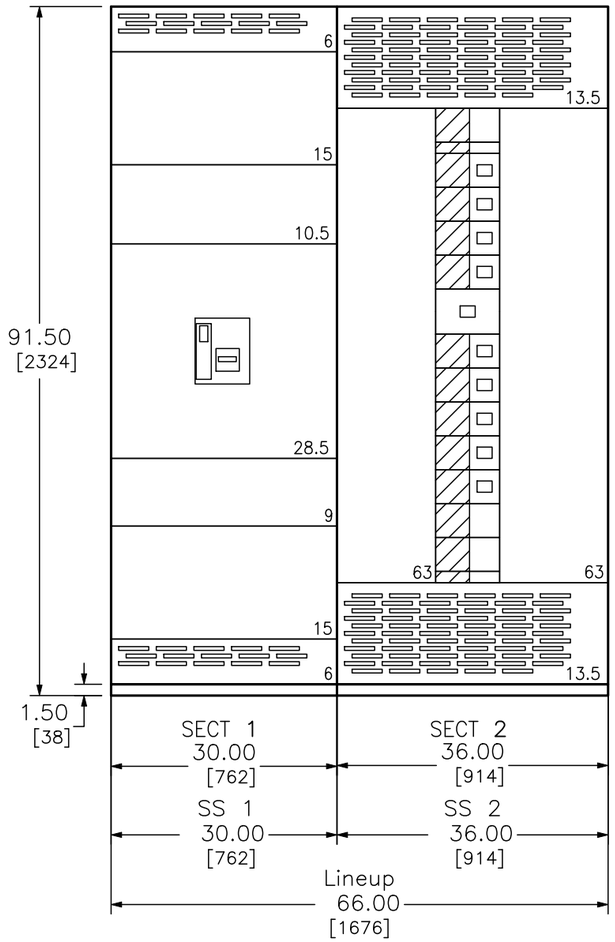
Pricing

Total price w/ Transformers US Dollars	**$ 51,500.00**

480 volt transformers is in this price ($30,293.45)
This was credited on the material breakdown portion.

Seq #	Qty	Product Description
1	1	**Designation :** **Product Details :** 1 - Square D Standard Swbd Series 2-QED-2 Switchboard --- Square D Standard Swbd Series 2 Designed and Tested in accordance with: UL 891/NATIONAL ELECTRIC CODE/NEMA PB-2 System Voltage - 208Y/120V 3Ph 4W 60Hz System Ampacity - 800A Source Description - Single Main Bussing - Aluminum Plated w/Tin and Copper Plated w/Silver Neutral Bus - 100% Max Available Fault Current (RMS) - 65kA Enclosure - Type 3R Non-Walk-in Accessibility: Front Only Rodent Barrier Exterior Paint Color - ANSI 49 Strip Heaters: Declined Ground Lug provided for each device SIS Control Wire Aluminum Ground Bus Seismic Qualified Dimensions --- 1 - 30" Wide Section(s) 1 - 36" Wide Section(s) 1 - Dimensions: 66.00" W X 35.5" D X 91.5"H 2 - 35.5" Deep Enclosure(s) Approximate Weight: 1593.00 lbs / 722.58 kgs Incoming Requirements --- Suitable for Use As Service Entrance Entry Point: Left of Lineup, Through the Bottom Connection Type: Cable Mains --- 1 - 800AS/800AT 208V 80% Rated 65 kA 3 Pole UL, Fixed Mounted Electronic Trip Circuit Breaker: Type MG Feeders --- 8 - 100AT 208V 80% Rated 100 kA 3 Pole UL, Group Mounted Thermal Magnetic Circuit Breaker: Type BJ 1 - 400AT 208V 80% Rated 65 kA 3 Pole UL, Group Mounted Thermal Magnetic Circuit Breaker: Type LH 1 - 150AT 208V 80% Rated 65 kA 3 Pole UL, Group Mounted Thermal Magnetic Circuit Breaker: Type QG

REV	DESCRIPTION	BY	DATE	–	----	--	--/--/--	–	----	--	--/--/--	–	----	--	--/--/--
–	----	--	--/--/--	–	----	--	--/--/--	–	----	--	--/--/--				



SWITCHBOARD GENERAL NOTES – SERIES 2

PRODUCT DESCRIPTION & RATINGS

Power System Data

208Y/120V 3Ph 4W 60Hz / 3 Phase Wye
Solidly Grounded
System Short Circuit Current Rating: 65kA RMS
Incoming Section 1 Cable Through the Bottom Left of Lineup

Bus System Data

800A Tin/Aluminum & Silver/Copper Main Bus
(2) .25x2.00 IN/6x51 mm Al Bus Bar Per Phase
(1) .25x4.50 IN/6x114 mm Al Bus Bar Per Neutral
(1) .25x1.50 IN/6x38 mm Al Ground Bus

Enclosure Data

Type 3R Free Standing
Exterior Paint Color: ANSI 49
Front Accessibility Only Required
Handling: Rollers
Rodent barriers
1.5H Corrosion Resist Base Channels

Estimated Shipping Weight

Shipping Split 1 701.00 lbs / 317.97 kgs
Shipping Split 2 892.00 lbs / 404.61 kgs
Complete Lineup 1593.00 lbs / 722.58 kgs
NOTE: Refer to the shipping documents for actual weights of the equipment.

Code Standards

U.L. Deadfront and suitable for use as Service Entrance
when not more than six (6) disconnecting means are provided.

Rating Nameplates

ST1– Service Entrance – Section Bus 800A
ST2– Deadfront – Section Bus 800A

PRODUCT INFORMATION

Wiring

All wiring to be SIS Wire type

Instruction Bulletins

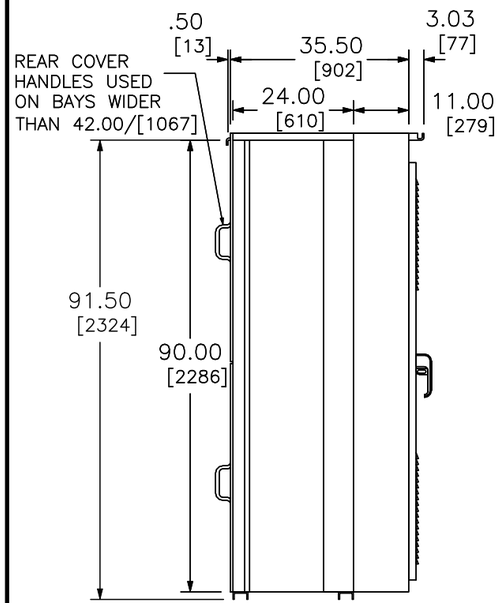
Reference 80043–055 For Handling, Installation,
Anchoring, Inspection And Maintenance Information

Product Accessories/Options

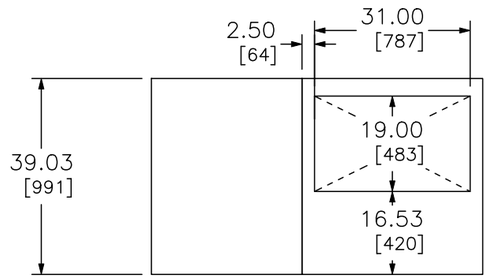
Seismic Qualified

JOB NAME:	BOWLING GREEN CCD–12	EQUIPMENT DESIGNATION:	
JOB LOCATION:		EQUIPMENT TYPE:	QED–2 Switchboard
DRAWN BY:	CAD	DRAWING TYPE:	GENERAL NOTES
ENGR:			SQUARE D by Schneider Electric
DATE:	February 12 2026		
DRAWING STATUS:	QUOTE	DWG# FQ–6713426–207893423–01	PG 1 OF 2 REV –

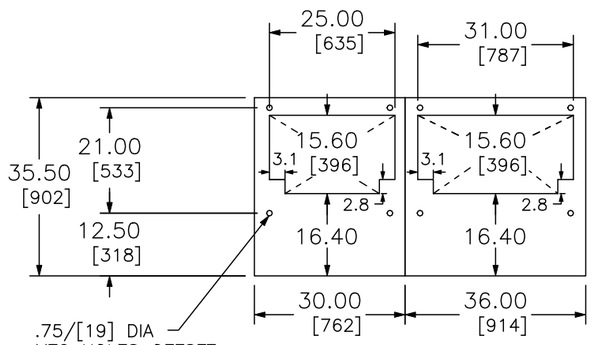
REV	DESCRIPTION	BY	DATE	–	----	--	--/--/--	–	----	--	--/--/--
–	----	--	--/--/--	–	----	--	--/--/--	–	----	--	--/--/--



LEFT SIDE VIEW



TOP VIEW – FRONT



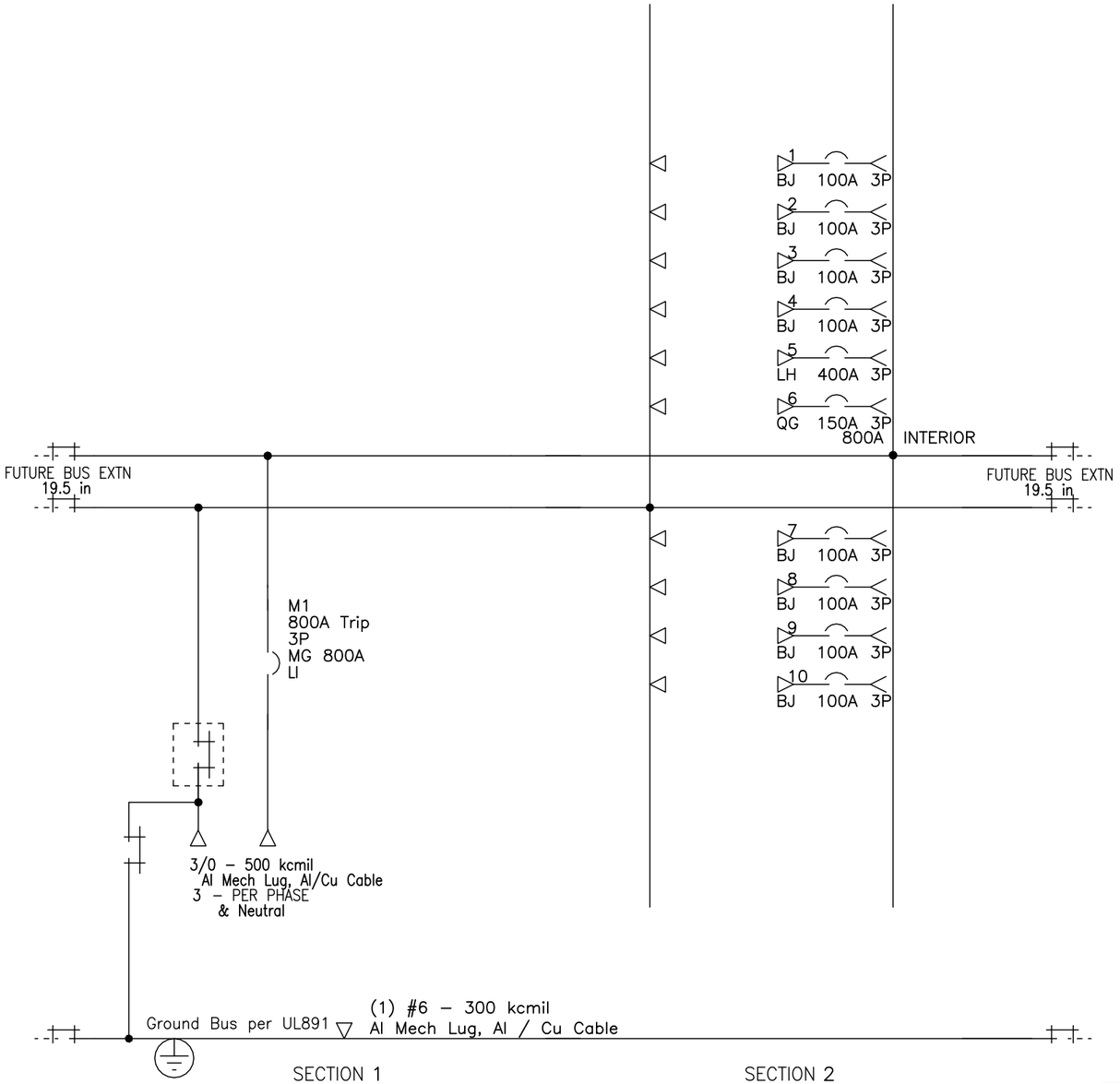
FLOOR PLAN – FRONT

NOTE:
A MINIMUM OF 2.00/[51] CLEARANCE BEHIND THE SWITCHBOARD IS REQUIRED FOR TOP COVER OVERHANG.

NOTE: ALL DEVICES REQUIRING DRILLING OR INSERTION IN MOUNTING PAD SUCH AS CONDUIT, ANCHORING STUDS, SLEEVE INSERTS, ETC. SHOULD BE INSTALLED BEFORE SETTING EQUIPMENT IN PLACE.

JOB NAME:	BOWLING GREEN CCD-12	EQUIPMENT DESIGNATION:	
JOB LOCATION:		EQUIPMENT TYPE:	QED-2 Switchboard
DRAWN BY:	CAD	DRAWING TYPE:	SIDE, TOP VIEW & FLOOR PLAN
ENGR:			SQUARE D by Schneider Electric
DATE:	February 12 2026		
DRAWING STATUS:	QUOTE	DWG# FQ-6713426-207893423-01	PG 2 OF 2 REV –

REV	DESCRIPTION	BY	DATE	–	----	--	--/--/--	–	----	--	--/--/--
–	----	--	--/--/--	–	----	--	--/--/--	–	----	--	--/--/--



JOB NAME:	BOWLING GREEN CCD-12	EQUIPMENT DESIGNATION:	
JOB LOCATION:		EQUIPMENT TYPE:	QED-2 Switchboard
DRAWN BY:	CAD	DRAWING TYPE:	ONE LINE
ENGR:			SQUARE D by Schneider Electric
DATE:	February 12 2026		
DRAWING STATUS:	QUOTE	DWG# OQ-6713426-207893423-01	PG 1 OF 2 REV –

REV	DESCRIPTION	BY	DATE	–	----	--	--/--/--	–	----	--	--/--/--
–	----	--	--/--/--	–	----	--	--/--/--	–	----	--	--/--/--

POWER STYLE QED-2 SWITCHBOARD SERIES 2

SECT NO	CKT NO	IMD /GMD CONFIG	DEVICE/FRAME RATING	TRIP AMP	FUSE/ TRIP	#P	DESIGNATION	N/P	LUG/WIRE INFORMATION				ACCESSORIES / NOTES
									QTY	PHASE WIRE RANGE	QTY	NEUT WIRE RANGE	
1	M1	FIX	MG 800A	800A	S-LI	3P		No	3	3/0 – 500 kcmil	3	3/0 – 500 kcmil	
2	1	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	2	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	3	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	4	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	5	6 in	LH	400A	–	3P		No	2	3/0 – 250 kcmil	2	3/0 – 250 kcmil	
2	6	4.5 in	QG	150A	–	3P		No	1	#4 – 300 kcmil	1	#4 – 300 kcmil	
2	7	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	8	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	9	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	
2	10	4.5 in	BJ	100A	–	3P		No	1	#14 – 1/0 AWG	1	#14 – 1/0 AWG	

LEGEND	
	Value

JOB NAME:	BOWLING GREEN CCD-12	EQUIPMENT DESIGNATION:	
JOB LOCATION:		EQUIPMENT TYPE:	QED-2 Switchboard
DRAWN BY:	CAD	DRAWING TYPE:	SCHEDULE
ENGR:			SQUARE D by Schneider Electric
DATE:	February 12 2026		
DRAWING STATUS:	QUOTE	DWG# OQ-6713426-207893423-01	PG 2 OF 2 REV –

EDGES
Electrical Group

2452 Boeing Way
Stockton, CA 95206

PHONE: (209) 983-3787
www.edgesgroup.com

Submittal Package

Original for Approval

2025-210J TRANSFORMER ADD

S6673368

Submittal Date
3/10/2026

Prepared For
BOCKMON & WOODY
GERALD SORIA
1528 EL PINAL DRIVE
STOCKTON , CA 95205

EDGES Electrical Group

Project: 2025-210J TRANSFORMER ADD

3/10/2026

To: BOCKMON & WOODY
GERALD SORIA
1528 EL PINAL DRIVE
STOCKTON , CA 95205

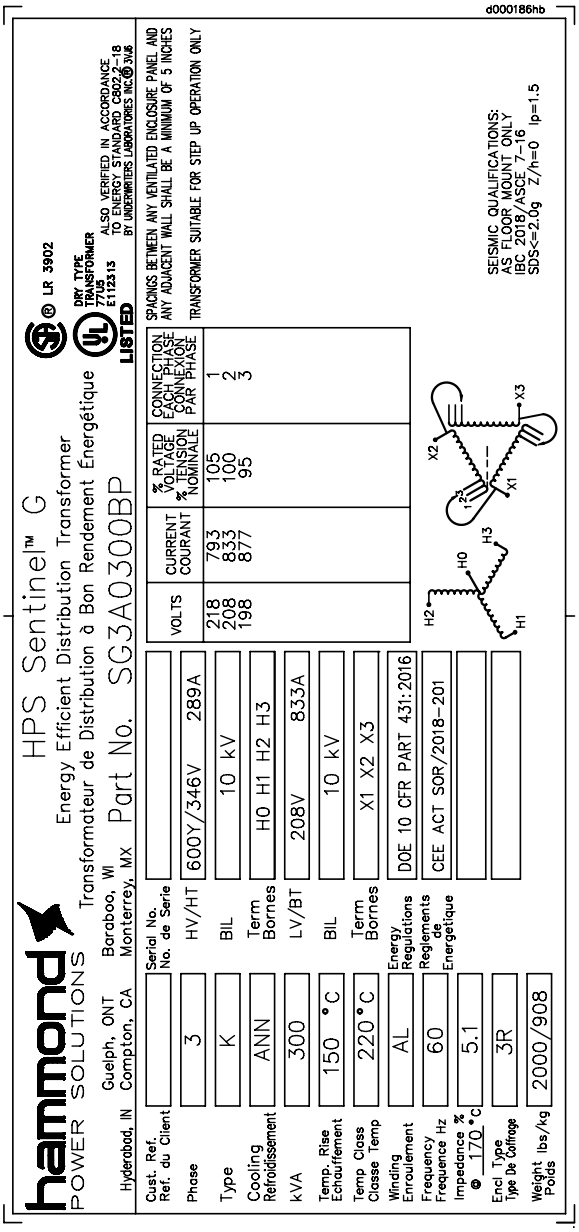
Bill of Materials

Click line item to go to spec sheet.

#	Type	Mfg	Description
1		HAMMOND POWER SOLUTIONS	SG3A0300BP 300KVA 208-600V
2		HAMMOND POWER SOLUTIONS	SG3A0300PB 300KVA 600V - 208/120

Powered by 4submittal.com

EDGES Electrical Group	**Date:** 3/10/2026 **Project:** 2025-210J TRANSFORMER ADD	**Description:** SG3A0300BP 300KVA 208-600V	**Line Item#:** 1 Go to Bill of Materials **Type:** Powered by 4submittal.com



THIS DRAWING CONTAINS STRICKLY CONFIDENTIAL INFORMATION BELONGING TO HAMMOND POWER SOLUTIONS AND MUST NOT BE DISTRIBUTED OUTSIDE AUTHORIZED PARTIES.

hammond POWER SOLUTIONS

TITLE: 3PH DISTRIBUTION TRANSFORMER NAMEPLATE INFORMATION

NO.	DATE	BY	REVISION	DES: DCORTEZ DATE: 25/11/25 SCALE: NTS

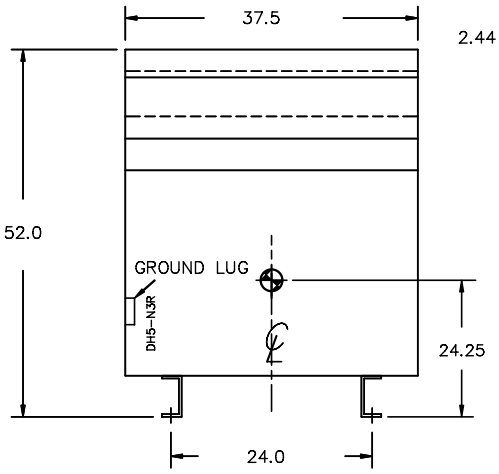
SHEET 1 OF 3

EDBSG3A0300BP

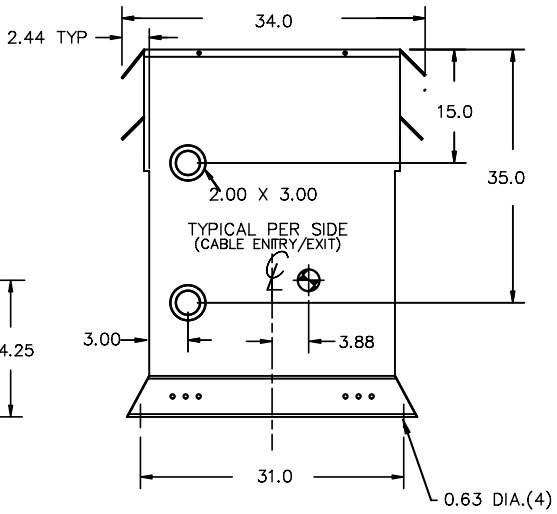
0.1 httpd 2026/03/09 14:08

EDGES Electrical Group	**Date:** 3/10/2026 **Project:** 2025-210J TRANSFORMER ADD	**Description:** SG3A0300BP 300KVA 208-600V	**Line Item#:** 1 Go to Bill of Materials **Type:** Powered by 4submittal.com

FRONT VIEW



SIDE VIEW



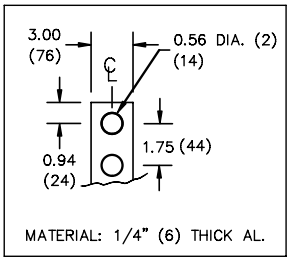
All Dimensions in inches

ENCLOSURE COLOR :ANSI 61 GREY – OUTDOOR

HV TERMINAL DETAIL

MECHANICAL TYPE LUGS INCLUDED
SUITABLE FOR 350MCM-6 CU/AL
CONDUCTORS
2 CONDUCTORS PER PHASE

LV TERMINAL DETAIL



CUSTOMER NOTES:
- HV TERMINATED AT BOTTOM FRONT
- LV TERMINATED AT TOP FRONT

THIS DRAWING CONTAINS STRICKLY CONFIDENTIAL INFORMATION BELONGING TO HAMMOND POWER SOLUTIONS AND MUST NOT BE DISTRIBUTED OUTSIDE AUTHORIZED PARTIES.

hammond POWER SOLUTIONS

TITLE: 3PH DISTRIBUTION TRANSFORMER

NO.	DATE	BY	REVISION

DES: DCORTEZ
DATE: 25/11/25
SCALE: NTS

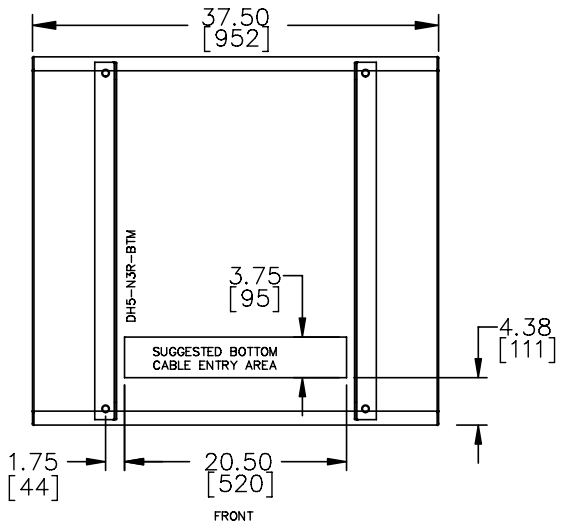
SHEET 2 OF 3

EDBSG3A0300BP

0.1 httpd 2026/03/09 14:08

EDGES Electrical Group	**Date:** 3/10/2026 **Project:** 2025-210J TRANSFORMER ADD	**Description:** SG3A0300BP 300KVA 208-600V	**Line Item#:** 1 Go to Bill of Materials **Type:** Powered by 4submittal.com

ENCLOSURE BOTTOM VIEW



NOTE:
WHEN BOTTOM CABLE ENTRY IS OPTED, THE SPACE USED FOR CONDUITS IN THE FRONT OF THE TRANSFORMER SHOULD NOT OBSTRUCT MORE THAN 50% OF THE FRONT AIR INTAKE AREA DEFINED BETWEEN THE BOTTOM PLATE AND THE SUPPORTING LEGS.
SEE MANUAL FOR ADDITIONAL INFORMATION

THIS DRAWING CONTAINS STRICKLY CONFIDENTIAL INFORMATION BELONGING TO HAMMOND POWER SOLUTIONS AND MUST NOT BE DISTRIBUTED OUTSIDE AUTHORIZED PARTIES.

hammond POWER SOLUTIONS

TITLE: 3PH DISTRIBUTION TRANSFORMER ENCLOSURE BOTTOM VIEW

NO.	DATE	BY	REVISION

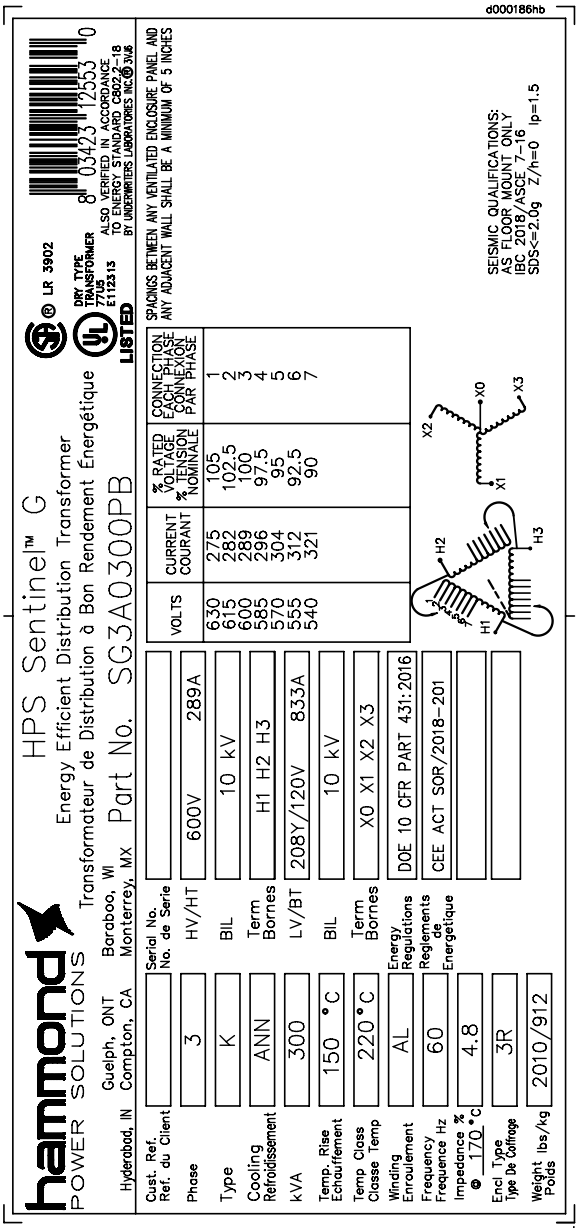
DES: DCORTEZ
DATE: 25/11/25
SCALE: NTS

SHEET 3 OF 3

EDBSG3A0300BP

0.1 https 2026/03/09 14:08

EDGES Electrical Group	**Date:** 3/10/2026 **Project:** 2025-210J TRANSFORMER ADD	**Description:** SG3A0300PB 300KVA 600V - 208/120	**Line Item#:** 2 Go to Bill of Materials **Type:** Powered by 4submittal.com

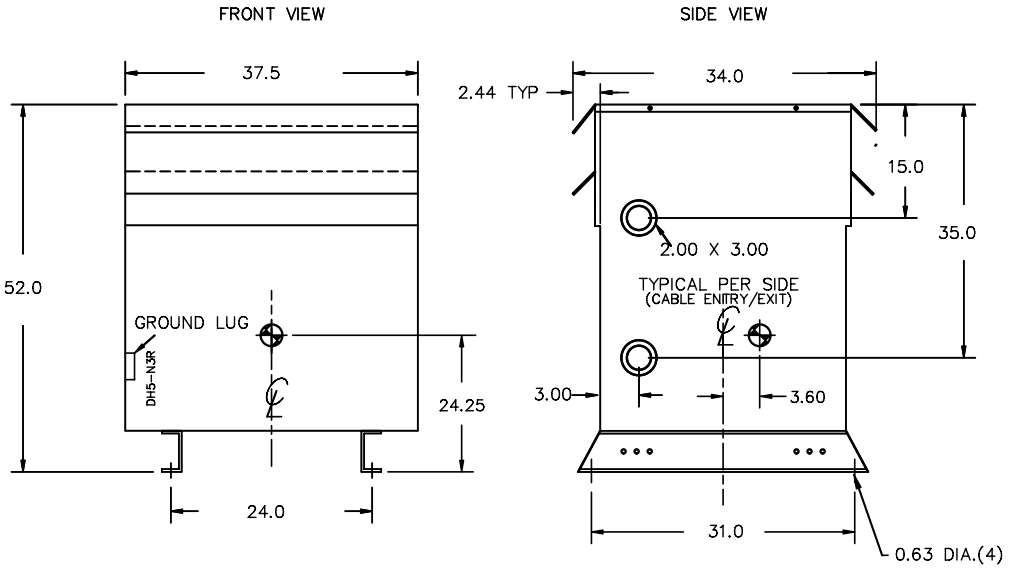


hammond POWER SOLUTIONS	TITLE: 3PH DISTRIBUTION TRANSFORMER NAMEPLATE INFORMATION				SHEET 1 OF 3
	3	21/07/16	PP	EDB UPDATE	DES: JWEN
	2	20/03/17	PP	SEISMIC UPDATE	DATE: 15/11/09
	NO.	DATE	BY	REVISION	SCALE: NTS

EDBSG3A0300PB

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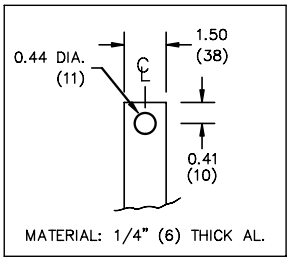
EDGES Electrical Group	**Date:** 3/10/2026 **Project:** 2025-210J TRANSFORMER ADD	**Description:** SG3A0300PB 300KVA 600V - 208/120	**Line Item#:** 2 Go to Bill of Materials **Type:** Powered by 4submittal.com



All Dimensions in inches

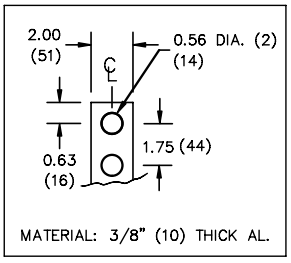
ENCLOSURE COLOR :ANSI 61 GREY – OUTDOOR

HV TERMINAL DETAIL



MATERIAL: 1/4" (6) THICK AL.

LV TERMINAL DETAIL



MATERIAL: 3/8" (10) THICK AL.

CUSTOMER NOTES:
– HV TERMINATED AT TOP FRONT
– LV TERMINATED AT BOTTOM FRONT

THIS DRAWING CONTAINS STRICKLY CONFIDENTIAL INFORMATION BELONGING TO HAMMOND POWER SOLUTIONS AND MUST NOT BE DISTRIBUTED OUTSIDE AUTHORIZED PARTIES.

hammond POWER SOLUTIONS

TITLE: 3PH DISTRIBUTION TRANSFORMER

NO.	DATE	BY	REVISION	
3	21/07/16	PP	EDB UPDATE	DES: JWEN
2	20/03/17	PP	SEISMIC UPDATE	DATE: 15/11/09
				SCALE: NTS

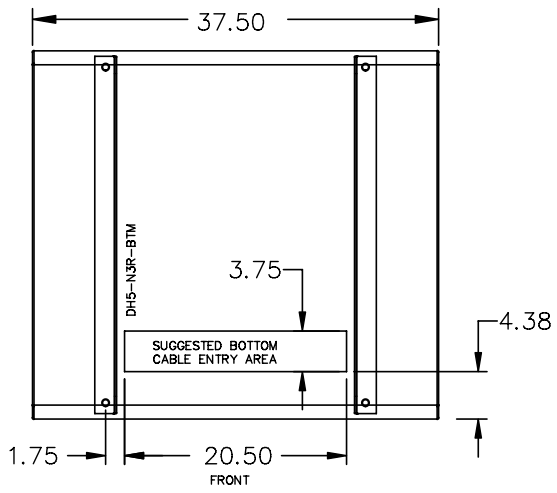
SHEET 2 OF 3

EDBSG3A0300PB

3.1 httpd 2026/03/09 14:09

EDGES Electrical Group	**Date:** 3/10/2026 **Project:** 2025-210J TRANSFORMER ADD	**Description:** SG3A0300PB 300KVA 600V - 208/120	**Line Item#:** 2 Go to Bill of Materials **Type:** Powered by 4submittal.com

ENCLOSURE BOTTOM VIEW



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hammond POWER SOLUTIONS

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NO.	DATE	BY	REVISION	
3	21/07/16	PP	EDB UPDATE	DES: JWEN
2	20/03/17	PP	SEISMIC UPDATE	DATE: 15/11/09
				SCALE: NTS

SHEET 3 OF 3

EDBSG3A0300PB

3.1 httpd 2026/03/09 14:09

Demolition Services & Grading Inc

CSL #1015534 – A, B, C12 & C21
SBE #2003220
DIR #1000039367
Dsgi.co

February 20, 2026

Roebbelen Contracting, Inc.
1241 Hawks Flight Ct
El Dorado Hills, CA 95762

RE: **Bowling Green ES**
4211 Turnbridge Dr
Sacramento CA 95823

RE: Change Order #14

- **Sawcut and removal of concrete flatwork Per CCD012**

COR #14 Total:

Change order total……$7,537.28

1 Foreman 2 Days @$113.00	$1,808.00
1 Laborer 2 Days @$80.88	$1,294.08
Mini Excavator 2 Days	$ 750.00
Sawcutting .5 Days	$ 700.00
Mobilization	$1,500.00
Disposal Trucking 2 Loads 4 Hours	$ 800.00
Markup 10%	$ 685.20

Sincerely,

Sarah Meyer
smeyer@dsgi.co
209.456.9741

DSG
Demolition Services & Grading Inc.

DECKER LANDSCAPING, INC.
12740 Earhart Ave
Auburn CA 95602-9027
916-652-1780

License: 810854

Change Order

Order#: 14

Order Date: 02/26/2026

To: Roebbelen Construction
1241 Hawks Flight Ct
El Dorado Hills CA 95762

Project: 202508
Bowling Green Elementary School
4211 Turnbridge Drive
Sacramento CA 95823

The contractor agrees to perform and the owner agrees to pay for the following changes to this contract.

Plans Attached ☐

Ordered By: 691 Chris Mitchell **Customer Order:**

Specifications Attached ☐

Description of Work	Amount
CCD-12 Refurbish Planter Area	5,432.00

Negative changes will lower the overall contract price requiring no additional payment by owner.

Requested Amount of Change **5,432.00**

Owner: _____ Date: _____

Contractor: _____ Date: _____

DECKER LANDSCAPING INC.

PH 916-652-1780 FAX 916-652-1788

Job Name Bowling Green
Job Number 202508
Reference COR-14
Date 2/20/2026

Description: CCD-12 Refurbish Planting area

Labor	Hrs	Unit Rate	
Foreman	14	$76.65	$1,073.10
Laborer	28	$65.31	$1,828.68
operator		$113.25	$0.00
			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
			$2,901.78

Equipment	DAY	Rate	
Crew Truck			$0.00
Dump Truck	2	$300.00	$600.00
Dump Fee	1	$75.00	$75.00
MOB Fee	1	$500.00	$500.00
			$0.00
			$0.00
			$0.00
			$0.00
			$0.00
			$1,175.00

This Section Not Used

Material	Quant	Unit Cost	
Misc. Irrigation	1	150.00	150.00
Misc Plants	14	25.00	350.00
Bark	1	100.00	100.00
			-
			-
			-
			-
			-
			-
			-
		Sub Total	$600.00
	Tax	7.75%	$46.50
		Total	$646.50

Sub Contractor			
			$0.00
			$0.00
			$0.00
		Total	$0.00

Estimate Summary

Labor Summary		
Sub Total Labor		$2,901.78
Mark Up	15%	$435.27
Total Labor		$3,337.05
Equipment Summary		
Sub Total Equipment		$1,175.00
Mark Up	15%	$176.25
Total Equipment		**$1,351.25**
Material Summary		
Sub Total Material		$646.50
Mark Up	15%	$96.98
Total Material		**$743.48**
Sub Contractor Summary		
0		$0.00
Mark Up	5%	$0.00
Total Subcontractor		**$0.00**
Estimate Sub Total		$5,431.77
Estimate Total		**$5,431.77**

Signature - Decker Landscaping

Client Signature

Client signature authorizes this work to proceed

Please issue a contract change in the amount of the Estimate Total

APPLIED FINISHES
PO Box 481
Chico, CA 95927
Phone (530) 345-1319

CHANGE ORDER#: 16

Date: 2/24/2026

Project Name: **Bowling Green ES**

Reference/ Ticket#

Revision# 1

To: Roebbelen

Revision Reference:

Attn: Killian O'Brien

GENTLEMEN, We hereby submit an itemized quotation, on this form, for a change in contract price incurred by modification to plans and or specifications listed below. One signed copy must be returned to this office no later than EOD so as not to cause additional expense and or delay.

DESCRIPTION

paint touch up at 34 Units at exterior siding portables HVAV locations

MATERIAL

QUAN.	Per GAL	DESCRITION			TOTAL PRICE
	$30.00	Int Primer Vinylastic			$0.00
	$32.00	Spartawall Eggshell			$0.00
15	$30.00	EZ Prime			$450.00
15	$40.00	Evershield Flat			$600.00

SUBCONTRACTOR

QUAN.	UNIT	DESCRIPTION	LIST		TOTAL PRICE
					$0.00
					$0.00

EQUIPMENT/ MISC

QUAN.	UNIT	DESCRITION	BASE RATE	UNIT PRICE	TOTAL PRICE
	EA.	SUNDRIES			$0.00
	EA.	TRUCK FEE			$0.00
	EA.	PARKING			$0.00
	EA.	LIFT RENTAL			$0.00

FIELD LABOR

QUAN.	UNIT.	DESCRIPTION	BASE RATE	PREMIUM RATE	TOTAL PRICE
34	HR(S)	Apprentice	$67.40		$2,291.60
34	HR(S)	Journeyman	$84.26		$2,864.84
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00
	HR(S)		$0.00		$0.00

TIME EXTENSION REQUIRED:_____

◊ WORK WILL PROCEED PER CONTRACT DOCUMENTS UNTIL OTHERWISE IN WRITING

◊ WORK HAS COMMENCED PER _____ DIRECTION

◊ WORK IN THIS AREA HAS CEASED PER_____

DIRECTION, AND MAY BE CAUSE FOR ADDITIONAL TIME DELAYS AND OR COMPENSATION

MATERIAL SUB TOTAL	$600.00
EQUIPTMENT SUB TOTAL	$0.00
TAX	$43.50
TOTAL MATERIAL & EQUIP. COST	$643.50

ACCEPTED: The above prices and specifications of this Change Request are hereby accepted. All work is to be performed under the same terms and conditions as specified in original contract unless otherwise stipulated.

TOTAL LABOR	$5,156.44
TOTAL	$5,799.94
15% O.H. & FEE LABOR	$869.99
COR SUBTOTAL	$6,670.00

X _____

Please forward this signed and dated form to Applied Finishes' office. Work described above will proceed upon date of receipt.

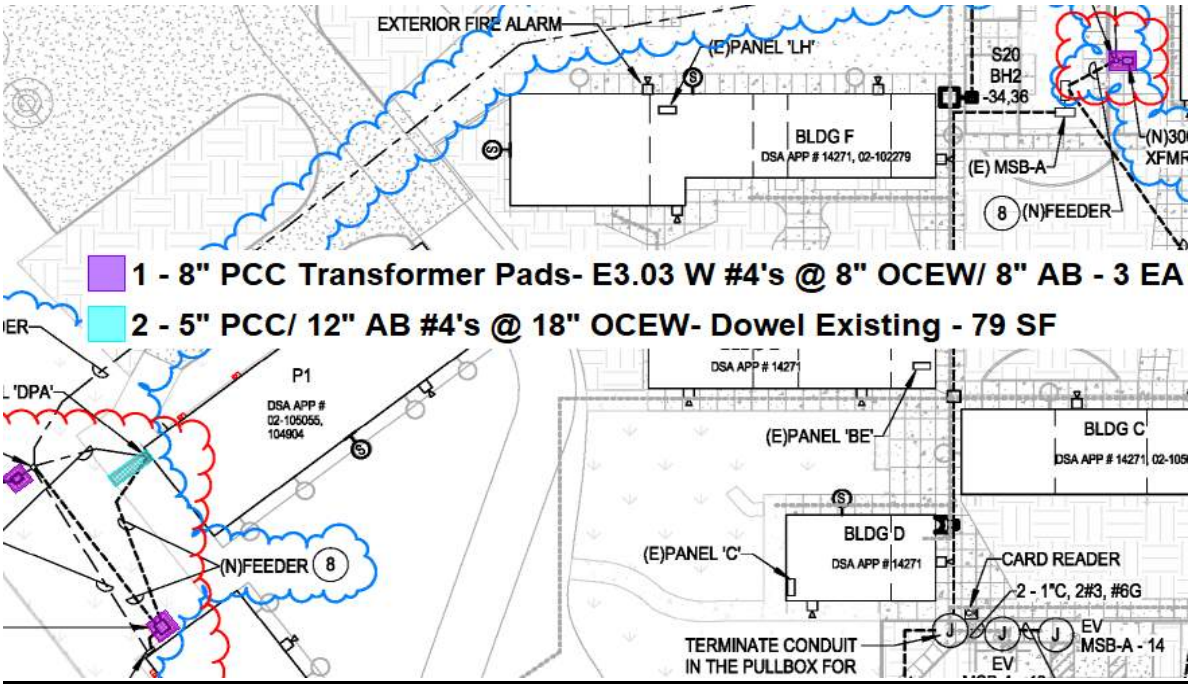
Date: **2-18-2026**

ATTENTION: Carlos

PROJECT: Bowling Green ES Campus Modernization

CCD 012 Cost: **$10,950.00.00**

Site Concrete Inclusions



EXCLUSIONS

1. All Items not specifically included above.
2. After hours work, unless specifically noted otherwise.
3. Upgrading any existing conditions to code and/or ADA compliance unless expressly identified within the construction documents.
4. Saw cutting, demolition and or removing existing materials.
5. Locating and marking existing utilities.
6. Restoration of landscape areas.

Should you have any questions regarding this proposal, please contact:
Rich Kollenberg, Estimator
Phone: 916-417-9668 | richk@roebbelen.com

Roebbelen Construction Management, Inc.
Roebbelen Contracting, Inc. AZ#ROC323318 CA #734124 NV #0056512 OR #124156 WA #ROEBBCI967KQ
Roebbelen Construction Management Services, Inc. CA #808764
Disabled Veteran Business Enterprise #1012610

1241 Hawks Flight Court
El Dorado Hills, CA 95762
p 916.939.4000
f 916.939.4028
www.roebbelen.com

2/20/2026

Sacramento City Unified School District

4211 Turnbridge Drive
Sacramento, CA 95823

Re: Bowling Green ES

RCON Job #	20-25-845
CE#	7

DESC: Labor, material and equipment to place (3) 8" PCC transformer pads per E3.03 and approximately 79 SF of 5" PCC over 12" of AB. Furnish and install of AB and rebar are included.

Dear: Carlos Paredes

Enclosed is Roebbelen's quotation in the amount of $10,950
to incorporate the following changes to the contract documents:

CCD:	12
RFI:	

The following applies to this quotation:
1) This quotation includes only those costs shown on the attached breakdown sheets.
2) This quotation is good for 10 days from the date of this proposal.

Should you have any questions, please contact this office.

Sincerely,
Roebbelen Contracting, Inc.

Eric Brickler

Eric Brickler
Project Manager

1241 Hawks Flight Court
El Dorado Hills, CA 95762
(916) 939-4000
Contractors Lic #734124

Roebbelen

JOB:# 20-25-845 **CE: #** 7

JOB NAME: Bowling Green ES

DESCRIPTION: Labor, material and equipment to place (3) 8" PCC transformer pads per E3.03 and

ASI:#

GENERAL CONTRACTOR'S WORK						
COST CODE	DESCRIPTION	RATE	HOURS	MATERIAL	LABOR	EQUIPMENT
					0	
					0	
					0	
RESEARCH & INTEGRATION - forman					0	
RCON JOBSITE OVERHEAD				0	0	0
RCON GENERAL WORK - see detail sheet				3,320	6,055	114
		SUBTOTALS	= >	3320	6055	114

SUBCONTRACTOR'S WORK			
COST CODE	SUBCONTRACTOR	DESCRIPTION	AMOUNT
		SUBTOTALS = >	0

G.C. MARKUP				
		MARKUPS USED		
O.H. & P. RATES PER SPECS	10.0%	15.0%	15.0%	15.0%
	SUB	MATERIAL	LABOR	EQUIPMENT
COST BEFORE MARKUP	0	3,320	6,055	114
EQUIP, GAS,OIL,LUBE & MAINT. - 33 1/3 %				38
OVERHEAD & PROFIT	0	498	908	17
COST WITH P&O	0	3,818	6,963	169

SUBTOTALS = > 10,950

DIRECT COST OF BONDS		RATE	AMOUNT
SPECS	BONDS & INSURANCE	0.00%	0

TOTAL COST OF THIS CHANGE = > **10,950**

Roebbelen Contracting, Inc.

General Work Pricing for Roebbelen

CE:#	7
ASI:#	
RFI:#	

DESCRIPTION

Labor, material and equipment to place (3) 8" PCC transformer pads per E3.03 and approximately 79 SF of 5" PCC over 12" of AB. Furnish and install of AB and rebar are included.

DESCRIPTION	COST CODE	QTY	UNITS	UNIT PRICE	MATERIAL AMOUNT	UNIT MDYS	TOTAL MDYS	LABOR RATE	LABOR AMOUNT	UNIT PRICE	EQUIP AMOUNT	TOTALS
5" PCC/ 12" AB #4's @ 18" OCEW- Dowel Existing		79	SF		1160		2	865	1730		24	2,914
8" PCC Transformer Pads- E3.03 W #4's @ 8" OCEW		3	EA		1921		5	865	4325		90	6,336
				Subtotals	3081.00							
				sales tax @ 7.75%	239							
				Totals	3,320		7	865	6,055		114	9,489

Accelerated Construction and Metal
2548 Paulson Rd.
STE. A
Turlock, CA 95380
Phone: 209-846-7998

Date : 3/4/2026

CO #: 7R1
Job #: 25-039

Bowling Green

Job Location: Sacramento, CA

Change Order Request

To: **Killian O'Brien**
RCON
1241 Hawkins Flight Ct
El Dorado Hills, CA 95762
Phone: 916-765-6108

PCO#7 R1 Top Set Rails Combined

Change Requested By: Gavin

Sent Via: E-mail

Description of Change:

We will provide FOB 1 Top Set Rail (Rail Type 1; See attached) and 6 Top Set Rail (Rail Type 2; See attached) per provided sketch galvanized. Wedge anchors included.

Type 2 rails to have 6"x6"x3/16" with (2) Holes for 1/8" x 2 1/2" lags per RFI#147 response to attach to walls. Plates will be fillet welded to the rail in shop. Caulking excluded. Field paint excluded. Field welding excluded.

2-3 week fabrication lead time Type 1 Rail.
4-5 week fabrication lead time Type 2 Rail.

The change has added 20 Calendar Days to the project schedule and will cause an increase of $11,520.00 to the contract amount.

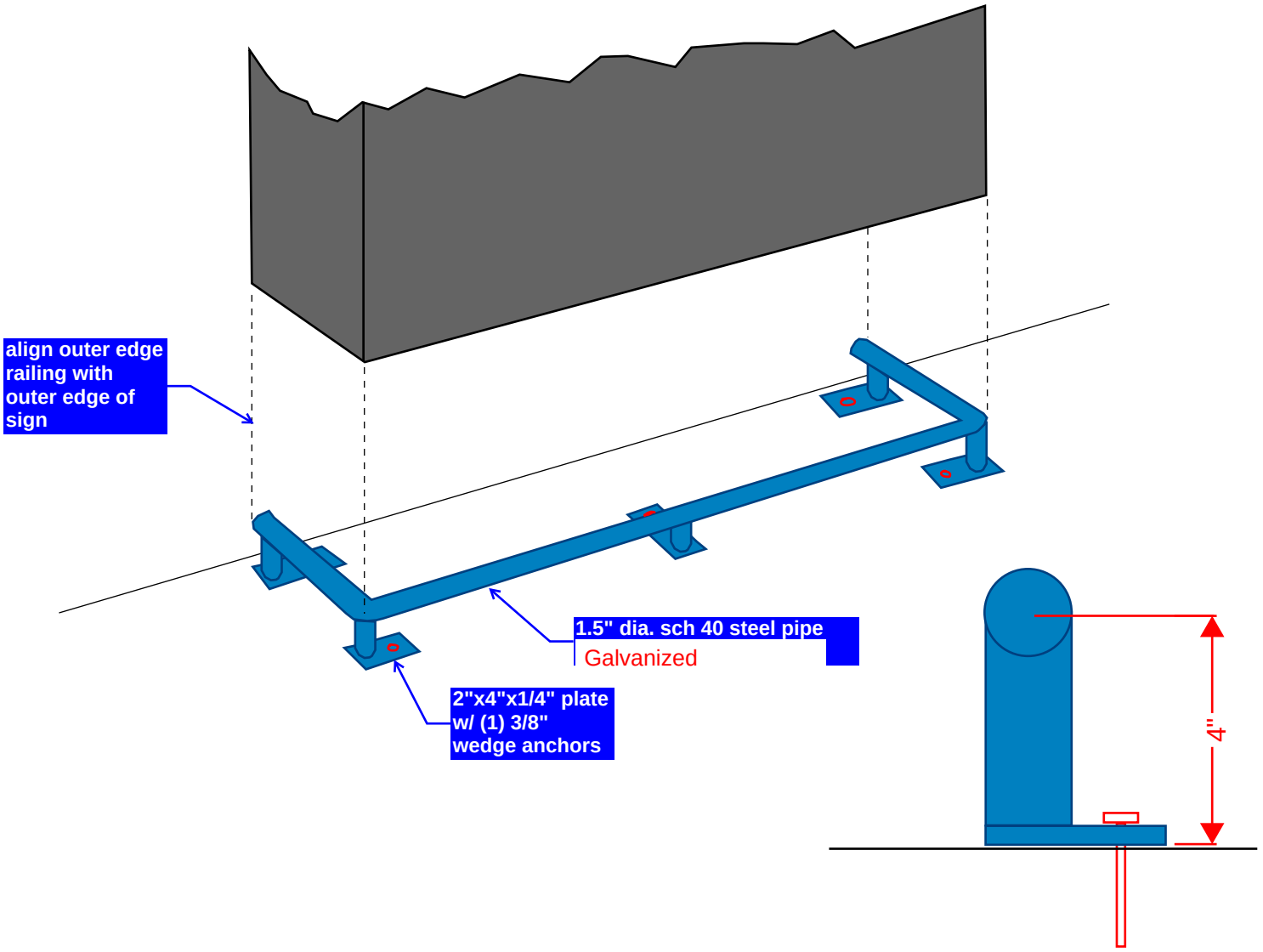
A signature below indicates acceptance of all changes shown herein. Any work associated with this change will begin upon receipt of a signed copy of this C.O. in our office.

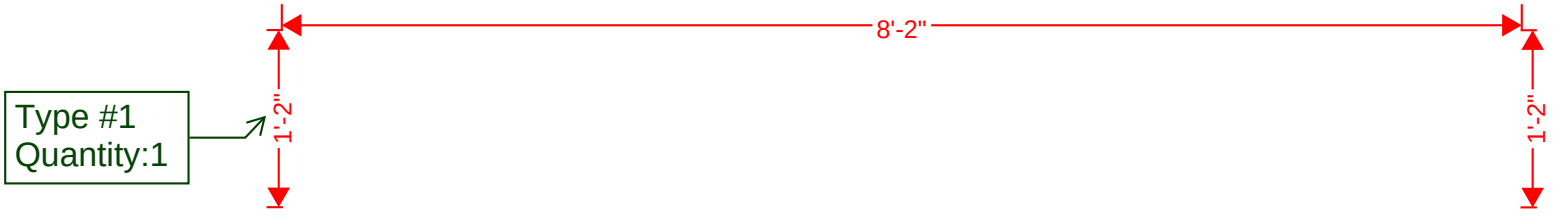
Accepted By

Accelerated Construction and Metal

TYPE #1 DESIGN & DIMENSIONS

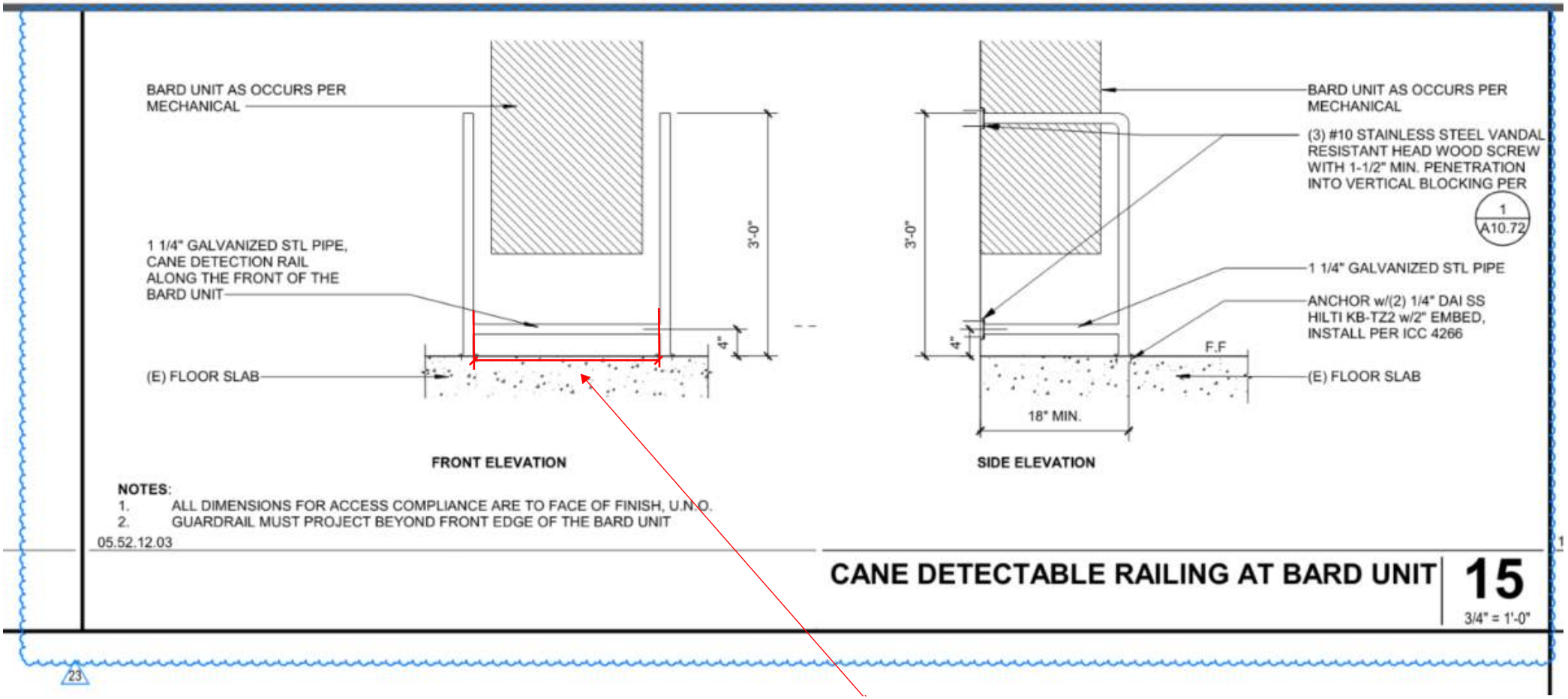
Because a curb would block drainage, we not recommend a curb, but propose a top set railing for cane detection only. SMN, WCE 7-3-2025.

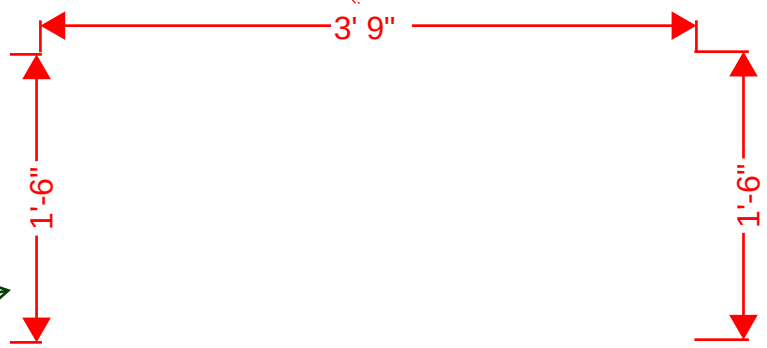




Type #1
Quantity:1

TYPE #2 DESIGN & DIMENSIONS





Type #2
Quantity: 6

PCO#7R1 Breakdown

Material:

Pipe and Plate:	$628.00
Elbows:	$132.24
Hardware:	
• ¼” Hilti KBTZ 2 SS304 (1 Box)	$786.26
• 3/8” Hilti KBTZ 2 SS304 (1 Box)	$671.00
• SS Wood Screws (2 packs)	$31.06
Sub-Total:	$2,248.56
w/ 7.875% Tax:	**$2,425.63**

Galvanizing:

• Includes 1 delivery to the galvanizer (Type 1 Rail)	$800.00
• Includes 1 delivery to the galvanizer (Type 2 Rail)	$800.00
• Approximately 550lbs at $.90/lb.	$495.00
Total:	**$2,095.00**
Labor: 60-man hrs. @ $65/hr.	**$3,900.00**

Delivery:

• 1 delivery to jobsite Type 1 Rail	$800.00
• 1 delivery to jobsite Type 2 Rail	$800.00
Total:	**$1,600.00**
Sub-Total:	**$10,020.63**
W/15% Markup:	**$11,523.72**



#4315 - STEEL 1 1/2" TUBE 90° ELBOW 2" C.L.R.

Discounted Price: $9.42 Quantity 2 = $18.84

ADD TO CART



#425 - STEEL 1 1/4" PIPE 90° ELBOW 2.5" C.L.R.

Discounted Price: $9.45 Quantity 12 = $113.40

ADD TO CART

KWIK BOLT TZ2 WEDGE ANCHOR SS304 STUD ANCHOR KB-TZ2 1/4x3 1/4 SS304 #2210179







2 IMAGES

Ultimate-performance wedge anchor for cracked concrete and seismic (304 stainless steel)

- Material, corrosion: Stainless Steel, 304, Stainless steel, A2
- Head configuration: Externally threaded
- Approvals / Test reports: ICC-ES report (concrete), ICC-ES report (masonry), LABC, Nuclear (NQA-1)

MORE INFORMATION >

Customers also searched for **wedge anchors**, **concrete wedge anchors**, **304 stainless steel wedge anchors**, **KB-TZ2** or **KBTZ2**.

Choose options

START OVER

Anchor size - D

1/4 in | 3/8 in | 1/2 in | 5/8 in | 3/4 in | 1 in

Anchor length - L

2-1/8 in | 2-1/2 in | 3 in | **3-1/4 in** | 3-1/2 in | 3-3/4 in | 4-1/4 in | 4-1/2 in | 4-3/4 in

5 in | 5-1/2 in | 6 in | 6-1/4 in | 6-1/2 in | 7 in | 8 in | 8-1/2 in | 9 in | 10 in | 12 in

Pack size

1 pc | 5 pc | 10 pc | 15 pc | 20 pc | 50 pc | **100 pc**

Product options

STUD ANCHOR KB-TZ2 1/4x3 1/4 SS304
#2210179
- 1x KB-TZ2 SS304 1/4"x3 1/4" Stud anchor assy

Quantity 1 Box

Total pieces 100

You cannot see your company prices
Please Log in or register to see your company prices. Prices vary for Hawaii, Alaska and US Territories.

$786.26

Discounted net

$786.26 / 1 Box

ADD TO CART

Save up to 70% On select Overstock items. › **Shop now**

KWIK BOLT TZ2 WEDGE ANCHOR SS304

STUD ANCHOR KB-TZ2 3/8x3 1/2 SS304 #2210243







2 IMAGES

Ultimate-performance wedge anchor for cracked concrete and seismic (304 stainless steel)

- Material, corrosion: Stainless Steel, 304, Stainless steel, A2
- Head configuration: Externally threaded
- Approvals / Test reports: ICC-ES report (concrete), ICC-ES report (masonry), LABC, Nuclear (NQA-1)

MORE INFORMATION ›

Customers also searched for **wedge anchors**, **concrete wedge anchors**, **304 stainless steel wedge anchors**, **KB-TZ2** or **KBTZ2**.

Choose options

START OVER

Anchor size - D

1/4 in | **3/8 in** | 1/2 in | 5/8 in | 3/4 in | 1 in

Anchor length - L

2-1/8 in | 2-1/2 in | 3 in | 3-1/4 in | **3-1/2 in** | 3-3/4 in | 4-1/4 in | 4-1/2 in | 4-3/4 in | 5 in | 5-1/2 in | 6 in | 6-1/4 in | 6-1/2 in | 7 in | 8 in | 8-1/2 in | 9 in | 10 in | 12 in

Pack size

1 pc	5 pc	10 pc	15 pc	20 pc	50 pc	100 pc
$4,927.65 / 1 Each					Best price: $671.00 / 1 Box	

Product options

STUD ANCHOR KB-TZ2 3/8x3 1/2 SS304
#2210243
- 1x KB-TZ2 SS304 3/8"x3 1/2" Stud anchor

Quantity 1 Box

Total pieces 50

You cannot see your company prices
Please Log in or register to see your company prices. Prices vary for Hawaii, Alaska and US Territories.

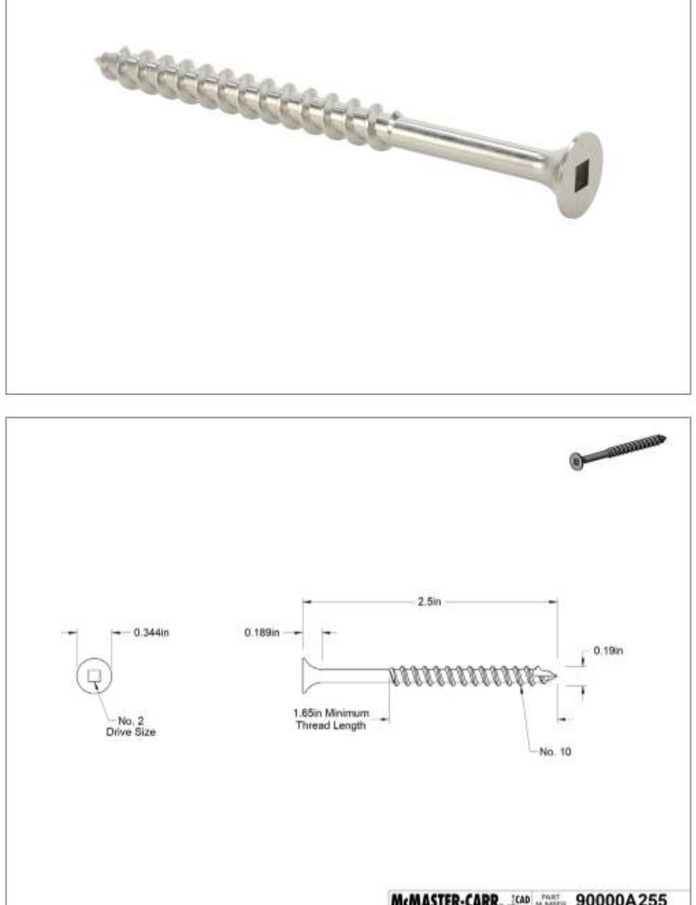
$671.00

ADD TO CART

Screws for Softwood and Plastic-Wood Composites

18-8 Stainless Steel, Square-Drive, Number 10 Size, 2-1/2" Long





90000A255

$15.53 per pack of 25

Quantity 1 Pack of 25

Quantity 2 = $31.06

Delivers tomorrow

ADD TO ORDER

CAD 3-D Solidworks (2022) Download

Solidworks 2022 and Parasolid files now available

Streamline your design process with our Solidworks Add-In

Download Add-In

Available for Solidworks 2017 or newer.

Tip Type	Pointed, Drilling
Drive Style	Square
Fastener Head Type	Flat
For Use In	Wood, Composite Wood
Material	18-8 Stainless Steel
Screw Size	No. 10
Length	2 1/2"
Head	
Diameter	0.344"
Height	0.189"
Drill Bit Size	3/32"
Flat Head Profile	Standard
Approximate Threads per Inch	8
Threading	Partially Threaded
Tapping Method	Thread Cutting
Tapping Screw Type	17
Drill Bit Decimal Size Equivalent	0.094"
Drive Size	No. 2
Minimum Thread Length	1.65"
Performance	Corrosion Resistant

Compatible Products for This Wood Screw

Prepare hole

Drill Bits
8 products

Connect

Hinges
2 products

Install

Screwdriver Bits
11 products

Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

SCUSD PROJECT NUMBER:

PCO NUMBER: 030

ARCHITECT: HMC Architects

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

Entity proposes to change the Contract as follows:

All labor materials and equipment to furnish and install a new turnkey Telecenter U IP Clock/Speaker system at Bowling Green - McCoy campus, Chacon Campus, and new portable buildings including adjustments of existing CAT cabling to allow for proper mounting of new devices per B&W PCO 05 Revision 4 dated 11/18/25 and per CCD 005.

All labor materials and equipment to remove existing clock speakers and abandon in wall, safe off with blank plates.

All labor materials and equipment to patch finish surfaces where devices previously removed including plywood/drywall plugging, patching, and acoustical tile repairs for a finished condition per Roebbelen quote dated 11/24/25 and per CCD 005.

Please note, this work is slated to take place summer 2026 . Extended GC's are not included in this PCO, a separate PCO will be submitted containing extended GC's for all work that is to be completed after the original contract time for this project.

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $364,385.79

2. The proposed schedule change is 0 days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 11/24/25

ENTITY (Typed Name)
Roebbelen Contracting, Inc.

(Signature)

(Print Name) Killian O'Brien

APPROVED

Date: 1/20/2026

HMC Architects
ARCHITECT (Typed Name)

(Signature)

Jeffrey Gilchrist
(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District
OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file # 34-53

DSA Application # 02-122796

DSA date approved 02/25/2025

PCO #030

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #030: CCD #005 - Clock/Speaker Intercom Upgrade

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	030 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Killian O'Brien **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	11/24/2025
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$0.00

POTENTIAL CHANGE ORDER TITLE: CCD #005 - Clock/Speaker Intercom Upgrade

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #044 - CCD #005 - Clock/Speaker Intercom Upgrade
All labor materials and equipment to furnish and install a new turnkey Telecenter U IP Clock/Speaker system at Bowling Green - McCoy campus, Chacon Campus, and new portable buildings including adjustments of existing CAT cabling to allow for proper mounting of new devices per B&W PCO 05 Revision 4 dated 11/18/25 and per CCD 005.

All labor materials and equipment to remove existing clock speakers and abandon in wall, safe off with blank plates.

All labor materials and equipment to patch finish surfaces where devices previously removed including plywood/drywall plugging, patching, and acoustical tile repairs for a finished condition per Roebbelen quote dated 11/24/25 and per CCD 005.

ATTACHMENTS:
PCO_05_REV 04.pdf _BGES - CCD 005 IP Clock Speaker Upgrades.pdf _02-122796_CCD_005_A.pdf

#	Budget Code	Description	Amount
1	16-001.S Electrical.Subcontractor	Intercom System Upgrade	$301,775.75
2	09-901.IC Painting.Indirect Costs	Patch and Paint	$5,840.85
3	09-511.IC Acoustical Ceiling.Indirect Costs	Ceiling/Wall Tile Repairs	$8,174.20
4	84-003.L Building Demo.Labor	Selective Demo	$7,599.20
5	84-002.L Wall Patching.Labor	Wall Patching	$9,533.50
6	16-001.IC Electrical.Indirect Costs	(E) Master Clock Safeoff & Reroute	$10,879.00
7	90-001.Z Fee.Fee	Markup at 3.33%	$10,049.13
8	01-090.IC Bond.Indirect Costs	Bond at 0.86%	$3,043.12
9	01-094.IC Liability Insurance.Indirect Costs	Insurance at 2.117%	$7,491.04
10	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$(364,385.79)

Grand Total:	**$0.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE **DATE**

SIGNATURE **DATE**

SIGNATURE **DATE**

Bowling Green Elementary School Renewal
Roebbelen Contracting

Markup	Bond	Insurance
3.33%	0.86%	2.117%

	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
RCON Self Perform w/ Markup							**$ 42,026.75**
Subcontractors							**$ 301,775.75**
							$ -
							$ -
							$ -
							$ 343,802.50
Sub-Total							**$ 343,802.50**
Subcontractor Markup at 3.33%							**$ 10,049.13**
Marked up Total							$ 353,851.63
Bond at 0.86%							**$ 3,043.12**
Insurance at 2.117%							**$ 7,491.04**
Contingency							$ 364,385.80

Bowling Green Elementary School Renewal 11/24/2025

Roebbelen Contracting

Labor Rate $112

CCD 005 - New IP Clock-Speakers	Hrs	Labor	Materials	Equipment	**Subtotal**	Markup at 15%	Total
Selective Demolition	59	$ 6,608.00	$ -	$ -	$ 6,608.00	$ 991.20	**$ 7,599.20**
Wall Patching	70	$ 7,840.00	$ 450.00		$ 8,290.00	$ 1,243.50	**$ 9,533.50**
Acoustical Tile Patching	59	$ 6,608.00	$ 500.00	$ -	$ 7,108.00	$ 1,066.20	**$ 8,174.20**
Touch-Up Painting	42	$ 4,704.00	$ 375.00	$ -	$ 5,079.00	$ 761.85	**$ 5,840.85**
Building B Headend Safeoff - Intrusion Reroute	80	$ 8,960.00	$ 500.00	$ -	$ 9,460.00	$ 1,419.00	**$ 10,879.00**
Subtotal	310	$ 34,720.00	$ 1,825.00	$ -	$ 36,545.00	$ 5,481.75	**$ 42,026.75**

Bockmon & Woody
ELECTRIC CO., INC.

1528 El Pinal Drive • P.O. Box 1018 • Stockton, CA 95201-1018
PHONE: (209) 464-4878 • FAX: (209) 464-2615
CA Lic. No. C10-588308 • DIR No. 1000002789

Proposed Change Order

TO: Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills, CA 95762

FAX: **TEL:** 916-765-6108

ATTN.: Carlos Paredes

PROJECT: SCUSD - Bowling Green ES Modernization

DATE: 01/13/26
ELEC PCO #: 5
ELEC JOB #: 2025-210J
GC PCO #
GC ASI #:
GC RFI #

SCOPE OF WORK: Per CCD-05, furnish and install a complete IP-based clock/speaker system for the school. Scope includes providing and installing all required devices and modify existing network infrastructure. Work shall deliver a fully functional system integrated with the existing infrastructure, in accordance with project specifications and manufacturer requirements.

QS shall furnish the system equipment and provide labor to install and commission the clock/speaker system. Bockmon & Woody's scope is limited to providing CAT-6 pathways and terminations as required to support the system, including Building G and all exterior speaker locations.

MATERIAL COSTS W/MARKUP		$	14,445.58
LABOR COSTS		$	40,390.88
EQUIPMENT COSTS HOUR		$	-
EQUIPMENT COSTS DAY		$	-
EQUIPMENT COSTS WEEK		$	-
SUBTOTAL		**$**	**54,836.45**
PERMITS	FLAT RATE	$	-
WARRANTY	0.00%	$	-
JOBSITE TRAILER - STORAGE	0.00%	$	-
PLANS - BLUEPRINTS - ASBUILTS	0.00%	$	-
SUBTOTAL		**$**	**-**
MATERIAL TAX	8.75%	$	1,263.99
EQUIP\DIRECT JOB EXPENSE MU	15.00%	$	-
SUBTOTAL		**$**	**1,263.99**
SUBCON COSTS (INCLUDES MU)		$	245,675.31
TOTAL		**$**	**301,775.75**
BOND	0.00%	$	-
TOTAL PROPOSED CO		**$**	**301,775.75**

NUMBER OF ADDITIONAL WORKING DAYS	
TIME EXTENSION REQUEST	0
WORK TO START	

APPROVED BY GC:

SIGNED: _____

DATE: _____

Name
Company

This proposal is valid for 30 days.

Total pages of proposal

FORCE MAJEURE: Bockmon & Woody Electric Co., Inc. shall not be liable for failure or delay to perform obligations under this agreement, which have become practicably impossible because of circumstances beyond the reasonable control of Bockmon & Woody Electric Co., Inc. (herein "Force Majeure Event"). A Force Majeure Event shall include, without limitation: natural disasters or acts of God; acts of terrorism; labor disputes or stoppages; war; government acts or orders; epidemics, pandemics or outbreak of communicable disease; public health emergency; quarantines; national or regional emergencies; or any other cause, whether similar in kind to the foregoing or otherwise, beyond Bockmon & Woody Electric Co., Inc's reasonable control. Bockmon & Woody Electric Co., Inc. shall provide prompt notice to Contractor of any failure or delay in performance due to a Force Majeure Event. In the event of a Force Majeure Event, Bockmon & Woody Electric Co., Inc. shall be entitled to an equitable adjustment in the time of completion or contract requirements, and contract price, paid on actual costs basis.

ESCALATION CLAUSE: In the event of a significant delay or price increase of materials, equipment, or labor during the performance of the contract, through no fault of Bockmon & Woody Electric Co., Inc., Bockmon & Woody Electric Co., Inc. shall be entitled to an equitable adjustment in the time of completion, contract requirements, and the contract price, in an amount reasonably necessary to cover any such significant price increases. Where the delivery of materials or equipment is delayed, through no fault of Bockmon & Woody Electric Co., Inc., as a result of material shortage or unavailability, Bockmon & Woody Electric Co., Inc. shall not be liable for any additional costs or damages associated with such delay(s).

Bockmon & Woody
ELECTRIC CO., INC.
1528 El Pinal Drive • P.O. Box 1018 • Stockton, CA 95201-1018
PHONE: (209) 464-4878 • FAX: (209) 464-2615
CA Lic. No. C10-588308 • DIR No. 1000002789

PROJECT: SCUSD - Bowling Green ES Modernization **B&W PCO:** 5

LABOR COST SUMMARY

LABOR	TOTAL HOURS	RATE	COST
General Foreman labor Charge ST	0.00	$ 149.35	$ -
Foreman Labor Charge ST	40.00	$ 137.06	$ 5,482.40
Journeyman Labor Charge ST	230.00	$ 128.87	$ 29,640.10
General Foreman labor ChargeTH	0.00	$ 200.56	$ -
Foreman Labor Charge TH	0.00	$ 182.13	$ -
Journeyman Labor Charge TH	0.00	$ 169.84	$ -
General Foreman labor Charge DT	0.00	$ 251.77	$ -
Foreman Labor Charge DT	0.00	$ 227.19	$ -
Journeyman Labor Charge DT	0.00	$ 210.80	$ -
SUBTOTAL	270.00		**$ 35,122.50**

LABOR FACTORS		
LABOR MARKUP	15.00%	$ 5,268.38
CLEANUP	0.00%	$ -
SAFETY	0.00%	$ -
BUILDING COMPLEXITY	0.00%	$ -
PROJECT COORDINATOR	0.00%	$ -
RECORD DWG/ENGINEERING/BIM	0.00%	$ -
COMMISSIONING/TESTING/TRAINING	0.00%	$ -
STATE REQ BREAK TIME	0.00%	$ -
TITLE 8 SECTION 3395 HEAT ILLNESS PREVENTION	0.00%	$ -

SUBSISTENCE	# OF DAYS		Unit Cost	
HOTEL PER DAY	1		$ -	$ -
FOOD PER DAY	1		$ -	$ -
MARKUP		15%		$ -

TOTAL COST OF LABOR **$ 40,390.88**

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PROJECT: SCUSD - Bowling Green ES Modernization **B&W PCO:** 5

MATERIAL COST SUMMARY

MATERIALS	NO. OF UNITS		UNIT COST	COST
Data Base Materials	1	Lot	$12,561.37	$12,561.37
SUPPLIERS QUOTES	1	Lot	$0.00	$0.00
PRINTING COSTS	1	Lot	$0.00	$0.00
			SUB TOTAL	**$12,561.37**

MATERIAL FACTORS		
CONSUMABLES (MISC MATERIALS)	0.00%	$0.00
MATERIAL MARKUP	15.00%	$1,884.21
SUBTOTAL		$14,445.58

FREIGHT		
FREIGHT	FLAT RATE	$0.00
SPECIAL EXPEDITING	FLAT RATE	$0.00
MARKUP	15.00%	$0.00
SALES TAX	8.75%	$1,263.99
	TOTAL MATERIAL COSTS INCL TAX	**$15,709.56**

Bockmon & Woody
ELECTRIC CO., INC.
1528 El Pinal Drive • P.O. Box 1018 • Stockton, CA 95201-1018
PHONE: (209) 464-4878 • FAX: (209) 464-2615
CA Lic. No. C10-588308 • DIR No. 1000002789

PROJECT: SCUSD - Bowling Green ES Modernization **B&W PCO:** 5

SUB-CONTRACTOR COST SUMMARY

SUBCONTRACTOR		COST
Quality Sound		$233,976.49
		$0.00
		$0.00
		$0.00
		$0.00
		$0.00
		$0.00
	TOTAL COST OF SUBCON	$233,976.49
MARK-UP	5.00%	$11,698.82
	TOTAL COST INCL MU	**$245,675.31**

Quality Sound
2010 E. Fremont St.
Stockton, CA 95205

CA 496881 C-7, C-10
DIR 1000000115

QUOTE

18932

BILL TO		JOB LOCATION			
Company:	Bockmon & Woody Electric	**Company:**	Bowling Green Elementary School	**Date:**	2025-11-17
Address:	1528 El Pinal Drive	**Address:**	4211 Turnbridge Dr	**Sales Rep:**	Matthew Cooper
	P.O. Box 1018		Sacramento, CA 95823	**Phone:**	(209) 948 2104
	Stockton, CA 95205			**Email:**	mcooper@qualitysound.net
Contact:		**Contact:**			
Phone:	2094644878	**Phone:**	(916) 433-5426		

TITLE

CCO - Chacon Portable Classroom Addition; CCD-005; District Requested Additions for Chacon (updated)

SCOPE OF WORK

This CCO adds the intercom/clock system as new scope to this project.

Chacon Portable Classroom Addition:
Two (2) New Speaker/Clock combination units as depicted on sheet T1.2, DSA approval date 3/26/2025.

CCD-005:
Forty-five (45) New Speaker/Clock combination units and ten (10) Exterior Speakers as depicted on the CCD-005 sheets, DSA approval date 7/18/2025.

District Requested Additions for Chacon:
Twenty (20) New Speaker/Clock combination units and seven (7) Exterior Speakers, requested via email, no drawings.

Quality Sound's Scope of Work:
Provide all equipment per plans and specifications for systems quoted **within CCO.**
Provide specialty wire and cable for systems quoted only.
Provide specialty back boxes only for systems quoted only.
Make connections at terminal cans for systems quoted.
Final connect at the control panels for the systems quoted.
All tests are called for in plans and specifications.
Tax and normal freight are included in the price.
Submittal booklets are included.
Submittal drawings are included.
Installation of devices **is included.**
NO installation of wire or cable is included.
Labor cost is included until the scheduled completion date, no extensions included.
Material will be purchased and invoiced as soon as submittals are approved.
2-year Quality Sound Installation Warranty and 5-year Rauland Manufacture's Warranty.

Work to be done by others: (Exclusions from Quality Sound's scope of work):
Provide and install all conduit, non-specialty back boxes, and terminal cans per approved prints.
Provide and install all cable ladders, j-hooks, d-rings, and all other forms of raceway.
Provide and install all access doors, firestop sleeves, and fire caulking.
Provide and install all cable trays, wire baskets, and backboards.
Provide and install Network Switches, UPS's and Intrusion alarm connections.
Provide and install non-specialty wire and cabling **(All Category cabling to be pulled, terminated, and tested by data contractor).**
Install all specialty wire, cabling, and back boxes.
All demos of existing devices and wiring.
All fire watch patrols for any duration.
All permits and associated fees.
All tariffs and surcharge fees.

MANUFACTURER	DESCRIPTION	QTY
Chacon Portable Classroom Addition		
Rauland	Telecenter Campus IP Module 3	2.00
Rauland	Tcu Small Message Board	2.00

Quality Sound
2010 E. Fremont St.
Stockton, CA 95205

CA 496881 C-7, C-10
DIR 1000000115

QUOTE

18932

MANUFACTURER	DESCRIPTION	QTY	
Chacon Portable Classroom Addition			
Rauland	Message Board Speaker Baffle	2.00	
Rauland	Acc3011S Surface Mount Back Bx	2.00	
Covid	Cat 6a, RJ45 to RJ45, White Jacket, 1ft	2.00	
	TARRIFFs	1.00	
Quality Sound	Freight (non-taxable)	1.00	
Quality Sound	Sales Tax Included in this Lump Sum Quote	1.00	
Quality Sound	Miscellaneous Hardware	1.00	
	Professional Services		
		Chacon Portable Classroom Addition Total:	$12,629.45
CCD-005			
	EQUIPMENT SCHEDULE EXTERIOR SURFACE SPEAKER	0.00	
Rauland	Telecenter Campus IP Module 3	10.00	
Rauland	Classroom Breakout Mod 10 Pack	1.00	
Lowell	8in Cone Speaker	10.00	
Rauland	Square Security Baffle	10.00	
Rauland	Vandal Proof Surf Bbox Acc1012	10.00	
FSR	4 Gang Surface Mount Gang Box - White	10.00	
Covid	Cat 6a, RJ45 to RJ45, White Jacket, 1ft	10.00	
Rauland	Telecenter Campus IP Module 3	45.00	
Rauland	Tcu Small Message Board	45.00	
Rauland	Message Board Speaker Baffle	45.00	
Rauland	Acc3011S Surface Mount Back Bx	45.00	
Covid	Cat 6a, RJ45 to RJ45, White Jacket, 1ft	45.00	
	TARRIFFs	1.00	
Quality Sound	Freight (non-taxable)	1.00	
Quality Sound	Sales Tax Included in this Lump Sum Quote	1.00	
Quality Sound	Miscellaneous Hardware	1.00	
	Professional Services		
		CCD-005 Total:	$142,006.71
District Requested Additions for Chacon			
	EQUIPMENT SCHEDULE EXTERIOR SURFACE SPEAKER	0.00	
Rauland	Telecenter Campus IP Module 3	7.00	
Rauland	Classroom Breakout Mod 10 Pack	1.00	
Lowell	8in Cone Speaker	7.00	
Rauland	Square Security Baffle	7.00	
Rauland	Vandal Proof Surf Bbox Acc1012	7.00	
FSR	4 Gang Surface Mount Gang Box - White	7.00	
Covid	Cat 6a, RJ45 to RJ45, White Jacket, 1ft	7.00	
Rauland	Telecenter Campus IP Module 3	20.00	
Rauland	Tcu Small Message Board	20.00	
Rauland	Message Board Speaker Baffle	20.00	

Quality Sound
2010 E. Fremont St.
Stockton, CA 95205

CA 496881 C-7, C-10
DIR 1000000115

QUOTE

18932

MANUFACTURER	DESCRIPTION	QTY
District Requested Additions for Chacon		
Rauland	Acc3011S Surface Mount Back Bx	20.00
Covid	Cat 6a, RJ45 to RJ45, White Jacket, 1ft	20.00
	TARRIFFs	1.00
Quality Sound	Freight (non-taxable)	1.00
Quality Sound	Sales Tax Included in this Lump Sum Quote	1.00
Quality Sound	Miscellaneous Hardware	1.00
	Professional Services	

District Requested Additions for Chacon Total:	$79,340.33
Subtotal:	$233,976.49
Tax:	$0.00
Total:	$233,976.49

TERMS AND CONDITIONS:
Pricing is only good for forty-five days. A signed quote, contract, or P.O. shall be delivered to Quality Sound before any work is started or materials ordered. Quality Sound is not responsible for delays caused by product availability. Quality Sound's on-site staff will require the work area to be free of obstructions prior to the commencement of any work. In addition, our staff will need unrestricted access to and from the work area and access to the nearest loading area. During service, the work areas should be considered a construction zone. In the interest of public safety, our staff must have priority use of the work areas until the services are complete. Our staff is scheduled to perform only the work included in this quote. If anyone with authority wishes to change or modify the scope of work, please get in touch with our office. If scheduling problems arise, Quality Sound will try to work around those needs. Quality Sound provides a one-year warranty against materials and workmanship defects on the newly installed equipment; manufacturer's component warranties vary, but many extend past this point. All invoices shall be paid within forty-five days; after forty-five days, interest will be charged at 1.5% per month. Payments are accepted via check, electronic transfer, or cash. A service fee of 3.5% will be charged when paying with a credit card. **Thank you again for choosing Quality Sound.**

IF YOU WISH TO ACCEPT THIS PROPOSAL AND RELATED STATEMENT OF WORK, PLEASE SIGN AND RETURN

BUYER:_____ SIGNATURE:_____ DATE:_____
(Print Name)

No. **6513RR**
Date **05/29/2025**

Rauland Report

Information for Distributors

TO: **All Rauland Distributors**

SUBJECT: **Updated Tariff Impact and Component Supply Surcharge**

Following up on our announcement on January 20, we have subsequently seen multiple tariffs implemented by the new administration. These tariffs impact Rauland's supply chain, including key components and raw material associated with the components.

As mentioned, a component supply surcharge increase of 3.0% will be implemented.

a. Effective Date 7/01/2025
b. Orders shipped on or after 7/01/2025 will be subject to the surcharge.
c. Surcharge increase will be applied to finished goods only – no increase for software, SMAs, etc.
d. Orders must be released for shipment no later than 6/30/2025 to avoid the surcharge regardless of the date the order was entered.

You may reach out to your Regional Manager with any additional questions.

SCUSD Bowling Green ES MOD : PCO 05 CCD 5 Clock Speaker Upgrade

Job Number: 1500012063

Bid Summary: Default

Extension By Phase

Item #	Description	Quantity	Price	U	Ext Price	Labor Hr	U	Ext Lab Hr	Lab Factor[%]	Mat Factor[%]
			--- 18 Phase #18 ---							
T0001	SUPERIOR C 6B-272-4B	3,000	1.55	E	4,650.00	OPEN		0.00	0.00	0.00
T0002	Weatherproof Box, 1 Gang, (3) 1/2" Outlets, 2" Depth,	10	13.80	E	138.00	OPEN		0.00	0.00	0.00
T0003	Wiremold Assemblies	17	77.41	E	1,315.97	OPEN		0.00	0.00	0.00
T0004	Wiremold Straights	1,500	3.80	E	5,700.00	OPEN		0.00	0.00	0.00
T0005	Wiremold Couplings	300	1.55	E	465.00	OPEN		0.00	0.00	0.00
T0006	Weatherproof Box, 1 Gang, (3) 1/2" Outlets, 2" Depth,	20	14.62	E	292.40	OPEN		0.00	0.00	0.00
	--- 18 Phase #18 Total ---				12,561.37			0.00		
	Job Total				12,561.37			0.00		

* Trade Price, Labor column 3

THE LINE SHOWN ABOVE IS EXACTLY ONE INCH LONG ON THIS SHEET'S ORIGINAL PAGE SIZE

ALL CIRCUITS ARE TO PANEL P1
UNLESS NOTED OTHERWISE

Items in red are part of this CO and require a new data drop.



1 EG2.03 BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 WEST

SCALE: 1/4" = 1'-0"

PLEASE RECYCLE

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE 07/18/2025

Sacramento City Unified School District

HMC Architects

3186-072-000

2101 CAPITOL AVENUE, SUITE 100,
SACRAMENTO, CA, 95816
916 368 7990 / www.hmcarchitects.com

ISSUE

Δ	DESCRIPTION	DATE
6	ASI 1	2025.06.25
9	CCD 5	2025.07.15

KEYNOTES

RENOVATION SHEETNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO DEMOLITION OF WALLS.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

RENOVATION KEYNOTES:

(1) NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.

FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).

(2) INSTALL NEW OCCUPANCY SENSOR. REUSE PRESERVED WIRING. FUNCTIONALITY OF EXISTING OCCUPANCY SENSOR SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER — JOHN D. GUMAYNO — E 24187 — EXPIRES 9/30/26 — ELECTRICAL — STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 WEST

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

SHEET:

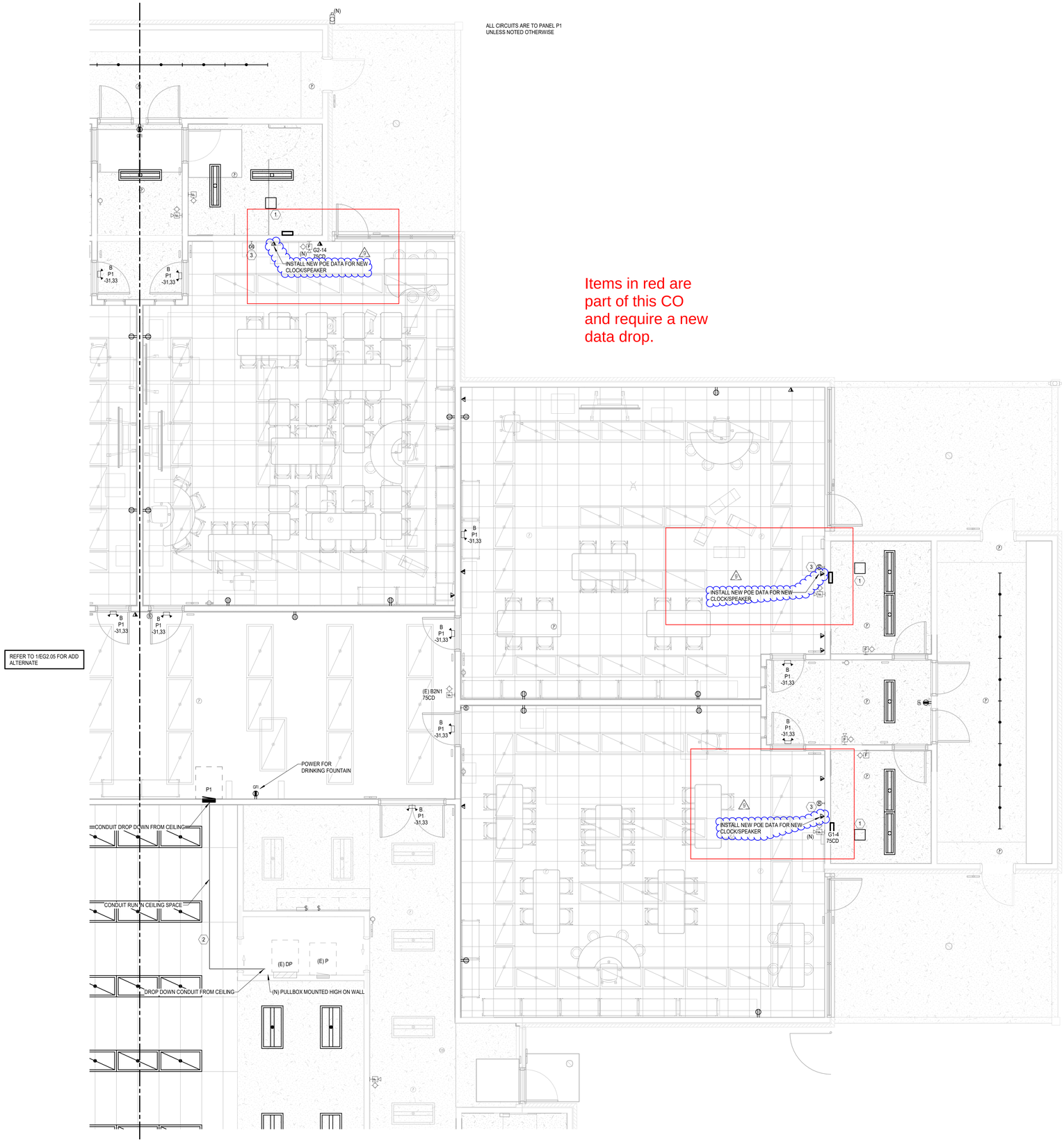
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ALL CIRCUITS ARE TO PANEL P1
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1 EG2.04 BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 EAST

SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

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ISSUE

Δ	DESCRIPTION	DATE
6	ASI 1	2025.06.25
9	CCD 5	2025.07.15

KEYNOTES

RENOVATION KEYNOTES:

1. NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.

   FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).

2. INTERCEPT AND EXTEND EXISITNG BRANCH CIRCUIT CONDUIT AND WIRING TO NEW PANEL P1 AS SHOWN. PROVIDE NEW 100A 3P CIRCUIT BREAKER. MATCH ALL CHARACTERISTICS AND KAIC RATING. PROVIDE NEW FEEDER TO NEW PANEL P1 AS REQUIRED. USE 1-1/2"C - 4#2, #8G.

3. INSTALL NEW OCCUPANCY SENSOR. REUSE PRESERVED WIRING. FUNCTIONALITY OF EXISTING OCCUPANCY SENSOR SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

NOTES

RENOVATION SHEETNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO DEMOLITION OF WALLS.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA

REGISTERED PROFESSIONAL ENGINEER JOHN D. GUMANIO E 24187 EXPIRES 8/30/26 ELECTRICAL STATE OF CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.
DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 EAST

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

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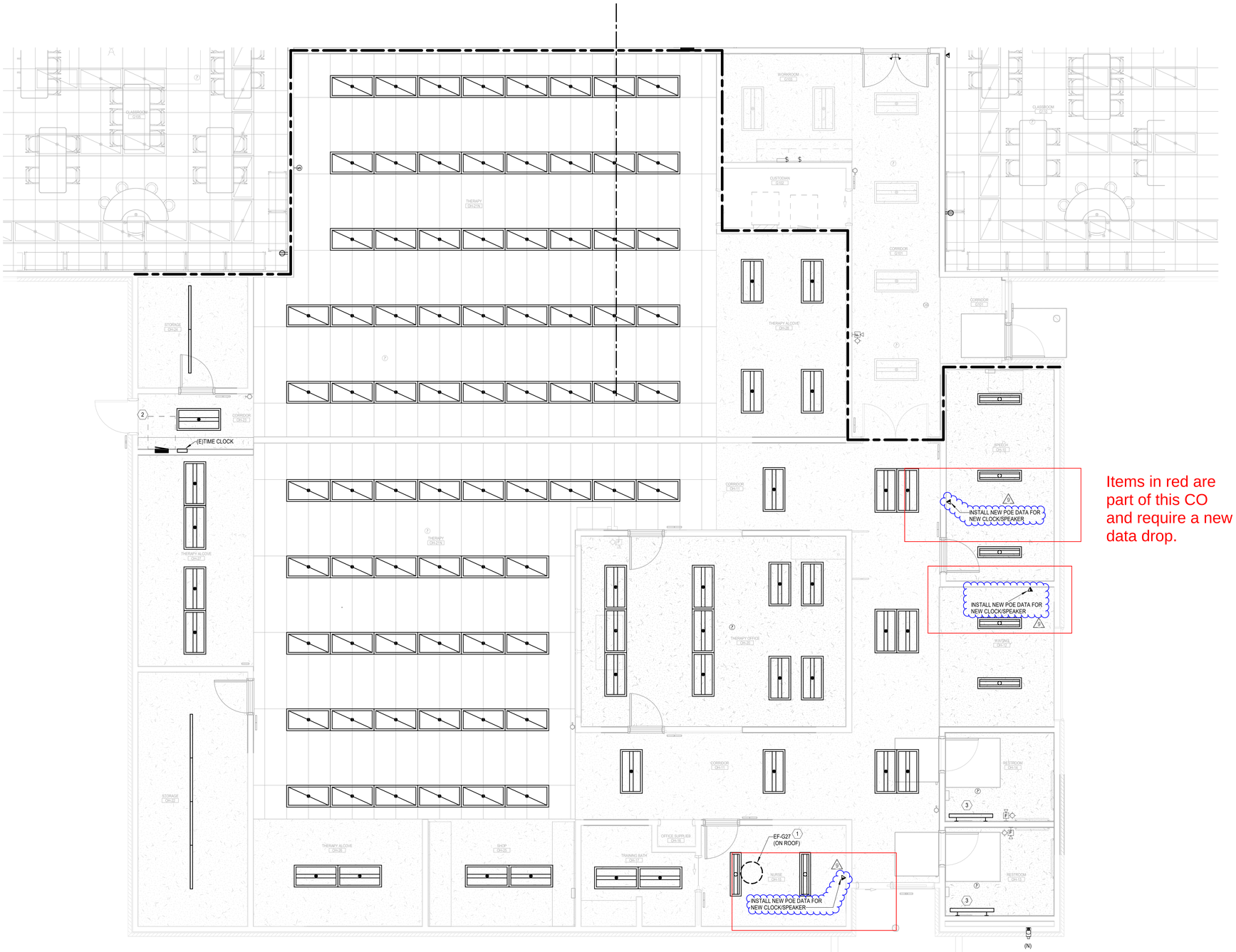
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1 EG2.07 BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 WEST

SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE 07/18/2025

Sacramento City Unified School District

HMC Architects

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ISSUE

Δ	DESCRIPTION	DATE
2	CCD2	2025.06.02
9	CCD 5	2025.07.15

KEYNOTES

RENOVATION SHEETNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO DEMOLITION OF WALLS.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

RENOVATION KEYNOTES:

1. NEW EXHAUST FAN ON ROOF. RECONNECT PRESERVED CIRCUIT. EXTEND CONDUIT AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.
2. NEW LOCATION OF PANEL "L". EXTEND ALL (N) FEEDERS, BRANCH CIRCUITS AND CONDUITS AS REQUIRED. RECONNECT ALL CIRCUITS AND FEEDER. PATCH AND PAINT WALL TO MATCH (E). REFER TO DETAIL 5/E3.01 FOR MOUNTING DETAIL.
3. REUSE EXISTING MOUNTING HARDWARE.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANYO
E 24187
EXPIRES 8/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G RENOVATION FLOOR PLAN - OCCUPATIONAL THERAPY

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

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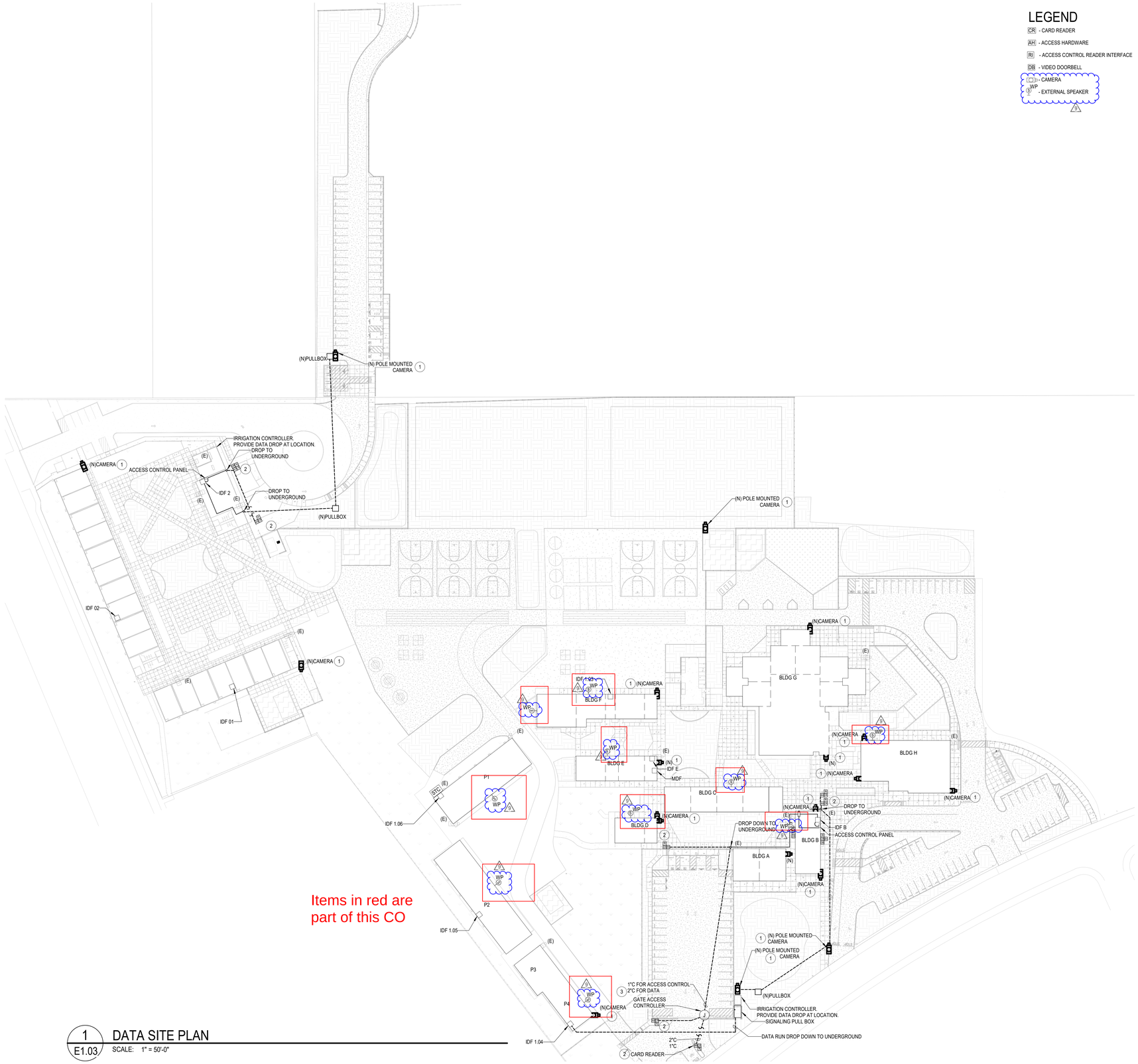
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1 E1.03 DATA SITE PLAN

SCALE: 1" = 50'-0"

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AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP#: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE: 07/18/2025

Sacramento City Unified School District

HMC Architects

3186-072-000

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ISSUE

Δ	DESCRIPTION	DATE
5	CCD1	2025.04.28
9	CCD 5	2025.07.15

KEYNOTES

1. PROVIDE 2 CAT 6A CABLE HOMERUN TO THE NEAREST MDF/IDF.
2. PROVIDE 1"C HOMERUN TO THE ACCESS CONTROL PANEL.
3. PROVIDE 2"C FOR TECHNOLOGY UPGRADE.

NOTES

1. CONTRACTOR SHALL NOT EXCEED CAT6A LIMIT OF 328 FEET.

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JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER — JOHN D. GUMANOW — E 24187 — EXPIRES 9/30/26 — ELECTRICAL — STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

DATA SITE PLAN

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

SHEET:

E1.03
CCD5.01

PLEASE RECYCLE

DSA **140**

APPLICATION FOR SUBMITTAL OF POST-APPROVAL DOCUMENT

This application is for submittal of documents, after the initial approval of the project (post-approval documents), that require Division of the State Architect (DSA) review and approval.This form shall be completed by the Design Professional in General Responsible Charge of the project, in accordance with California Code of Regulations, Title 24, Part 1, Sections 4-317, 4-323 and 4-338 and in compliance with DSA IR A-6: Construction Change Document Submittal and Approval Process.

DSA documents referenced within this form are available on the DSA Forms or DSA Publications webpages.

1. SUBMITTAL TYPE: (Is this a resubmittal? Yes ☐ No ☑)

Deferred Submittal ☐	Addendum Number:	Revision Number:	CCD Number: 005	Category A ☐ or B ☑

2. PROJECT INFORMATION:

School District/Owner: Sacramento City Unified School District	DSA File Number: 34 53
Project Name/School: Bowling Green Elementary School - Modernization	DSA Application Number 02 122796

3. APPLICANT INFORMATION:

Date Submitted: 07/16/25	Attached Pages? No ☐ Yes ☑ Number of pages? 18		
Firm Name: HMC Architects	Contact Name: Ben White		
Work Email: benjamin.white@hmcarchitects.com	Work Phone: (916) 340-7060		
Firm Address: 2101 Capitol Avenue, Suite 100	City: Sacramento	State: CA	Zip Code: 95816

4. REASON FOR SUBMITTAL: (Check applicable boxes)

☐ For revision or addendum prior to construction.

☑ For a project currently under construction.

☐ For a project that has a form *DSA 301-N: Notification of Requirement for Certification*, *DSA 301-P: Posted Notification of Requirement for Certification* or a 90-Day Letter issued.

☐ To obtain DSA approval of an existing uncertified building or buildings.

☑ For Category B CCD this is: ☑ a voluntary submittal, ☐ a DSA required submittal (attach DSA notice requiring submission).

5. DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE:

Name of the Design Professional In General Responsible Charge: Michael C. Rath

Professional License Number: C-25193 Discipline: Architect of Record

Design Professional in General Responsible Charge Statement: The attached post-approval documents have been examined by me for design intent and appear to meet the appropriate requirements of Title 24, California Code of Regulations and the project specifications. They are acceptable for incorporation into the construction of the project.

Signature: _____

DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE

6. CONFIRMATION, DESCRIPTION AND LISTING OF DOCUMENTS:

For addenda, revisions, or CCDs: CHECK THIS BOX ☑ to confirm that *all* post-approval documents have been stamped and signed by the Responsible Design Professional listed on form *DSA 1: Application for Approval of Plans and Specifications* for this project. (For *Deferred Submittals*, refer to *IR A-18: Use of Construction Documents Prepared by Other Professionals,* and *IR A-19: Design Professional's Signature and Seal (Stamp) on Construction Documents*, when applicable, for signature and seal requirements.)

Provide a brief description of construction scope for this post-approval document (attach additional sheets if needed):

Changes to the Clock and Speakers in existing classrooms

List of DSA-approved drawings affected by this post-approval document:

See the narrative for details

DSA USE ONLY

SSS RBH Date 07/18/25 ☒ Approved ☐ Disapproved ☐ Not Required

Comments: _____

FLS _____ Date _____ ☐ Approved ☐ Disapproved ☒ Not Required

Comments: _____

ACS _____ Date _____ ☐ Approved ☐ Disapproved ☒ Not Required

Comments: _____

Returned	DSA STAMP
Date:	APPROVED DIV. OF THE STATE ARCHITECT APP: 02-122796 INC: REVIEWED FOR SS ☑ FLS ☐ ACS ☐ DATE: 07/18/2025
By:	

HMC DESIGN FOR GOOD Architects

APPROVED
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE: 07/18/2025

PROJECT: Bowling Green Elementary – Modernization
4211 Turnbridge Drive
Sacramento, CA 95823

CCD # 005

DATE: 07/15/2025

OWNER: Sacramento City Unified School District
5734 47th Avenue
Sacramento, CA 95824

HMC # 3186072-000
DSA A # 02-122796
FILE # 34-53

To Contractor: Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills, CA 95762

DESCRIPTION OF WORK TO BE PERFORMED:

Specifications:
Section 27 51 23 Education and 27 53 13 Clock Systems added

Drawings:

Updates to the Clock and Speakers in all Classrooms

Drawing Sheets included:

E1.03 (CCD5.01), EA2.01(CCD5.02), EB2.01(CCD5.03), EC2.01(CCD5.04), ED2.01(CCD5.05), EE2.01(CCD5.06), EF2.01(CCD5.07), EG2.01(CCD5.08), EG2.02(CCD5.09), EG2.03(CCD5.10), EG2.04(CCD5.11), EG2.07(CCD5.12), EH2.01(CCD5.13), EH2.02(CCD5.14), EP2.02(CCD5.15), EP2.03(CCD5.16),

JUSTIFICATION: Updates to clocks and speakers per request from the School District

LICENSED ARCHITECT
MICHAEL CHESTER RATH
C-25193
REN. 07/31/25
STATE OF CALIFORNIA

REQUESTED BY: Architect

ACTION:

ACT 1. _____ Make the described change in the work at no change in the Contract Sum and no change in the Contract Time of Completion.

ACT 2. **X** Make the described change in the work, with credit or cost for which will be determined in accordance with the General and Supplementary Conditions of the Contract.

ACT 3. _____ Promptly advise the Architect as to credit or cost proposed for the described change. This is not an authorization to proceed with the change.

ISSUED BY:

Ben White, Senior Project Architect

SECTION 27 51 23.50 - EDUCATIONAL INTERCOM SYSTEMS

PART I - GENERAL

1.01 SUMMARY

A. This section specifies equipment, accessories, materials, wire, installation, configuration, and testing requirements for a complete and operable Intercom/Public Address/Bell system. This system shall provide the ability to bi-directionally communicate with an individual room, broadcast to defined speaker zone(s) and ring bell tones on a predefined schedule.

1.02 SCOPE

A. The work will include but not be limited to the following objectives:

1. Labor and Materials: The Contractor shall provide and pay for all labor, supervision, materials, accessories, components, equipment, tools, transportation, and other facilities and services necessary for the proper installation of a turn-key Assistive Listening system to the District.

2. The contractor will coordinate with the District in writing for any needed information (i.e. IP addresses, etc.) 10 business days prior to the date the information is needed.

B. The District has standardized on Rauland Telecenter U equipment and the installing Contractor shall be Rauland Telecenter authorized.

C. For existing construction – provide and install all components and accessories to modify the existing system while maintaining code compliance and to seamlessly integrate the new components into the existing campus' system. Prior to beginning any work, the Contractor is responsible for identifying any existing system errors or faults and bring these issues to the attention of the District Project Manager.

D. The Contractor shall be responsible for programming the Rauland Telecenter Intercom System.

E. The Contractor shall coordinate with site staff for Bell schedule programming requirements.

F. The Contractor shall review the proposed final system programming, functionality and expectations with the project manager, Architect/Engineer/Designer and District prior to final programming.

G. After completion of the installation and pretest of the system a satisfactory final test of the entire system shall be made in the presence of the inspector of record (IOR) and District or the District's representative.

H. The Contractor shall adjust any speaker levels to the appropriate level as determined in system testing.

I. Existing systems shall remain operable until the new system is accepted and approved by the District or the District's representative.

J. The Contractor is responsible for user/operator training (maximum 2 hours).

K. The Contractor shall complete all required project closeout documentation in a timely fashion.

1.03 RELATED REQUIREMENTS

A. The General Conditions, Supplementary Conditions and Division 1 are fully applicable to this Section, as if repeated herein.

B. Section 27 00 00 - Communications

C. Section 27 05 00 – Common Work Results for Communication Systems.

E. Section 27 10 00 – Structured Cabling

1.04 REFERENCES

A. See section 27 00 00 for requirements.

1.05 DEFINITIONS

A. See section 27 00 00 for requirements.

1.06 SYSTEM REQUIREMENTS

A. Any new installations or existing system modifications shall seamlessly integrate into the site's existing intercom system when applicable.

1.07 SUBMITTALS

A. See section 27 00 00 for requirements.

1.08 CONTRACTOR "SHOP DRAWINGS" DESIGN REQUIREMENTS

A. See section 27 00 00 for requirements.

B. Shop drawings are required for this section.

1.09 QUALIFICATIONS

B. Contractor shall be located within 50 miles or less from the project site to support 2-hour response time.

B. Five (5) years' experience installing Rauland Telecenter equipment.

C. The contractor shall possess a California a C7 or C10 license.

D. The Contractor or Subcontractor shall be Rauland Telecenter authorized to provide and install equipment with 5 years documented experience.

1.10 CERTIFICATIONS

A. Installers shall be manufacturer certified..

1.11 WORKMANSHIP

A. Quality workmanship is a high priority for the District and the Contractor shall be held to a high-level of professional workmanship.

B. The District's Project or Construction Manager will have the authority to reject Work which does not conform to the Drawings and Specifications.

C. Comply with highest industry standards, except when specified requirements indicate more rigid standards or more precise workmanship.

D. Perform Work with persons experienced and qualified to produce workmanship specified.

E. Maintain quality control over suppliers and Subcontractors.

F. Contractor shall be responsible for scheduling Subcontractors in a timely fashion.

1.12 WARRANTY

A. Refer to Division 01 Warranty section.

B. See section 27 00 00 for additional requirements.

1.13 CLOSEOUT DOCUMENTS

A. See section 27 00 00 for requirements.

PART 2 – PRODUCTS

2.01 GENERAL

A. The approved manufacturers for the project are:
   1. Control unit and related accessories: Rauland Telecenter U
   2. Speakers: See Appendix A for different installation types
   3. Wire, cable, and accessories: See Appendix A.

B. All products shall be new, unused and without blemishes and shall be of manufacturer's current and standard production.

C. Drawings and Specifications indicate major system components, and may not show every component, connector, module, or accessory that may be required to support the operation specified. The Contractor shall provide all components needed for complete and satisfactory installation and operation.

D. Product Availability

   1. The Contractor, prior to submitting a proposal, shall determine product availability and delivery time, and shall include such considerations into his proposed Contract Time.

   2. Subject to compliance with these specifications, products and systems included in this section are to be installed as specified by the manufacturer of the system or engineer approved equal.

2.02 EQUIPMENT

A. See Appendix A at the end of this document for pre-approved materials.

B. Substitutions require proof of equivalence and prior approval by District and/or it's representative before ordering.

C. Main system components:
   1. Rauland Telecenter U IP Campus Controller and software
   2. Rauland Telecenter U Auxilliary Input/Output Module
   3. Rauland Telecenter U 24-port Gateway

4. Rauland Telecenter U IP Classroom Module
5. Rauland Telecenter U Administrative Console
6. Rauland Telecenter U Program Line Input Module

PART 3 - EXECUTION

3.01 ACCEPTABLE INSTALLERS

A. The equipment shall only be installed by Contractors who are qualified and certified by the manufacturer to install and maintain the system.

B. The Contractor (or subcontractor listed at time of bid) must have at least five (5) years' experience installing educational intercom equipment before the Bid Opening Date.

3.02 EXAMINATION

A. The Contractor shall be required to visit the installation site(s) prior to bidding the job. The Contractor acknowledges that the failure to visit the site(s) will not relieve the Contractor of the responsibility for observing and considering those conditions which a Contractor would have observed and considered during a site visit, estimating properly the difficulty and cost of successfully performing the Work or proceeding to perform the Work without additional cost to District.

B. The Contractor shall report any discrepancies between the Specifications, Drawings, and Site Examination prior to the Bid Opening Date.

3.03 PREPARATION

A. The Contractor shall verify materials are readily available prior to submitting product submittals and notify the District's Project Manager of long lead time items.

B. The Contractor shall order all required parts and equipment only after receipt of approved product submittals from the District's Project Manager.

C. Submit and receive approval shop drawings prior to work commencement.

3.04 PATHWAY INSTALLATION

A. See Division 26 and Section 27 05 00 for requirements and more information.

B. Existing Construction:

1. Refer to design documents.
2. Surface raceway and components shall be Wiremold 2300.

3.05 EQUIPMENT INSTALLATION

A. Equipment to be wired and installed per manufacturer's instructions.
B. The Contractor shall coordinate with the District's IT Department if connecting to their network. The Contractor shall provide a spreadsheet of all device MAC addresses indexed by device location to the District IT department to facilitate programming of reserved IP addresses for each device.

C. Installation shall be in accordance with applicable codes (i.e. NEC, NFPA 72) local and state codes, as shown on the drawings, and as recommended by the major equipment manufacturer.

D. Perform all Work as indicated in the Drawings and Specifications.

E. All low voltage cables shall be kept away from power circuits.

F. Contractor shall provide programming and configuration of the Educational Intercom system for full functionality.

G. Contractor shall maintain a complete, up-to-date backup of the system configuration. Backup shall be maintained throughout programming period until final Acceptance by District. Submit back-ups to District upon Final Acceptance.

3.06 LABELING/SCHEDULES

A. All labels are to be machine generated black letters on white adhesive label stock that is appropriate for the installation environment (interior/exterior).

B. Label all standard speaker cables with port ID.

C. Label all speakers with speaker ID.

D. Label all IP speakers with MDF/IDF, patch panel and jack numbers.

3.09 CONFIGURATION

A. All equipment to be fully configured and tested for functionality prior to testing.

3.10 FIELD QUALITY CONTROL AND TESTING

A. Upon reaching substantial completion, perform a complete test and inspection of the system. If found to be installed and operating properly, notify District of your readiness to perform the formal Test & Inspection of the complete system.

B. Submit the Record Drawings (as-builts) to District for review prior to inspection.

C. During the formal Test & Inspection (Commissioning) of the system, have personnel available with tools and equipment to inspect wiring, devices, and system operation.

D. If corrections are needed, the Contractor will be provided with a Punch-List of all discrepancies. Perform the needed corrections in a timely fashion.

E. Notify the District when ready to perform a re-inspection of the installation.

F. District or its representative to provide final sing-off for acceptance.

3.11 AS-BUILT DRAWINGS

A. See section 27 00 00 for requirements.

B. As-built riser diagram showing all access control components for site.

3.12 TRAINING

A. For new systems provide 8-hrs end-user training.

B. For existing system upgrades provide 2-hrs end-user training.

APPENDIX A – Pre-Approved Materials

DESCRIPTION	MFG	PART NUMBER
IP Campus Controller and software/licenses	**Rauland Telecenter U**	**TCC2000**
Administrative Console	**Rauland Telecenter U**	**TCC2045**
Auxiliary Input/Output Module	**Rauland Telecenter U**	**TCC2033**
Universal Rack Mounting Kit	**Rauland Telecenter U**	**TCC2099**
Program Line Input Module	**Rauland Telecenter U**	**TCC2055**
24-port Gateway	**Rauland Telecenter U**	**TCC2024**
Zone page amplifier (25V, 14W/35W)	**Rauland Telecenter U**	**Amplifier: TCC3022** **Power Supply (over 14W): TCC3022PS**

IP Classroom Module	**Rauland Telecenter U**	**TCC2011A**
Zone Page Module (used with external audio amplifier)	**Rauland Telecenter U**	**TCC2022**
Audio Power Amplifier (25V, 2x160W)	**Powersoft**	**MEZZO 322A**
8-Ohm 2'x2' Lay-in Ceiling Speaker, RJ-45	**Rauland**	**BAFKIT2X2L8RJ** **Add: IP Classroom module**
8-Ohm 8" Speaker assembly (Interior)	**Rauland**	- **Speaker ACC1480 (USO880 w/ RJ-45)** - **Backbox ACC1112** - **Baffle ACC1003** - **Add: IP Classroom module**
Clock/Speaker surface combo (for use with message boards)	**Rauland**	- **Speaker ACC1480 (USO880 w/ RJ-45)** - **Backbox ACC3011SBB** - **Blackbox ACC3011FBB** - **Baffle ACC3011S** - **Message Board TCC3011S** **Add: IP Classroom module**
Clock/Speaker surface combo (for use with 12" Round clocks)	**Rauland** **Lowell** **Lowell**	**Speaker: ACC1480 (USO880 w/ RJ-45)** **Add: IP Classroom module** **Surface backbox: PC712** **Baffle: AP-700**
Exterior Speaker Enclosure (for use with all exterior speakers and paging horns)	**Rauland**	**Backbox: ACC1113** **Baffle: ACC1012**
Speaker, Exterior (8-ohm)	**Lowell** **Rauland** **Rauland**	**Speaker: 8C10MRB** - **Add: IP Classroom Module (single speaker up to 2W)** - **Add: Wire breakout 603101 (when IP module used)**
Speaker, Exterior (25V)	**Lowell**	**Speaker: 8C10MRB-T72**
Paging Horn, Exterior (25V) with Vandal Resistant Grille	**Lowell**	**Speaker/Grille: VRG-LUH15TX** **Surface Backbox: CB86-SGVPO** - **Add: TCC3022 Zone Page Amplifier**
Wire and Cable	**West Penn**	

END OF APPENDIX
END OF SECTION

SECTION 27 53 13 - CLOCK SYSTEMS

PART I - GENERAL

1.01 SUMMARY

A. This section specifies equipment, accessories, materials, wire, installation, configuration, and testing requirements for a complete and operable Clock system.

1.02 SCOPE

A. The work will include but not be limited to the following objectives:

1. Labor and Materials: The Contractor shall provide and pay for all labor, supervision, materials, accessories, components, equipment, tools, transportation, and other facilities and services necessary for the proper installation of a turn-key Clock system to the District.

2. The contractor will coordinate with the District in writing for any needed information (i.e. IP addresses, etc.) 10 business days prior to date the information is needed.

3. Clock system equipment: Includes, but is not limited to:
   a. Clocks
   b. Master Clock or NTP server access
   c. Wire

4. Typical existing installation includes central master clock with interconnected clocks.

5. New construction shall utilize IP based sweep/digital clocks that are powered by a PoE data switch in the nearest MDF/IDF. Clocks shall synchronize to a network time protocol (NTP) server as determined by the District.

6. IP clocks are to use District standard network cabling, see Section 27 10 00.

1.03 RELATED REQUIREMENTS

A. The General Conditions, Supplementary Conditions and Division 1 are fully applicable to this Section, as if repeated herein.

B. Section 27 00 00 - Communications

C. Section 27 05 00 – Common Work Results for Communication Systems.

D. Section 27 10 00 – Structured Cabling

1.04 REFERENCES

A. See section 27 00 00 for requirements.

1.05 DEFINITIONS

A. See section 27 00 00 for requirements.

1.06 SYSTEM REQUIREMENTS

A. Any new installations or existing system modifications shall seamlessly integrate into the site's existing Clock system where applicable.

1.07 SUBMITTALS

A. See section 27 00 00 for requirements.

1.08 CONTRACTOR "SHOP DRAWINGS" DESIGN REQUIREMENTS

A. See section 27 00 00 for requirements.

1.09 QUALIFICATIONS

A. Contractor shall be located within 50 miles or less from the project site to support 2-hour response time.

B. Five (5) years' experience installing communications equipment systems.

1.10 CERTIFICATIONS

A. See section 27 00 00 for requirements.

1.11 WORKMANSHIP

A. Quality workmanship is a high priority for the District and the Contractor shall be held to a high-level of professional workmanship.

B. The District's Project or Construction Manager will have the authority to reject Work which does not conform to the Drawings and Specifications.

C. Comply with highest industry standards, except when specified requirements indicate more rigid standards or more precise workmanship.

D. Perform Work with persons experienced and qualified to produce workmanship specified.

E. Maintain quality control over suppliers and Subcontractors.

F. Contractor shall be responsible for scheduling Subcontractors in a timely fashion.

1.12 WARRANTY

A. Refer to Division 01 Warranty section.

B. See section 27 00 00 for additional requirements.

1.13 CLOSEOUT DOCUMENTS

A. See section 27 00 00 for requirements.

PART 2 - PRODUCTS

2.01 GENERAL

A. Manufacturers - See Appendix A at the end of this document for pre-approved materials.

B. All products shall be new, unused and without blemishes and shall be of manufacturer's current and standard production.

C. Drawings and Specifications indicate major system components, and may not show every component, connector, module, or accessory that may be required to support the operation specified. The Contractor shall provide all components needed for complete and satisfactory installation and operation.

D. Product Availability

1. The Contractor, prior to submitting a proposal, shall determine product availability and delivery time, and shall include such considerations into his proposed Contract Time.

2. Subject to compliance with these specifications, products and systems included in this section are to be installed as specified by the manufacturer of the system or engineer approved equal.

2.02 EQUIPMENT

A. See Appendix A at the end of this document for pre-approved materials.

B. Substitutions require proof of equivalence and prior approval by District and/or its representative before ordering.

PART 3 - EXECUTION

3.01 ACCEPTABLE INSTALLERS

A. The equipment shall only be installed by Contractors who are qualified to install and maintain the system.

B. The Contractor (or subcontractor listed at time of bid) must have at least five (5) years' experience installing electronic clock equipment before the Bid Opening Date.

3.02 EXAMINATION

A. The Contractor shall be required to visit the installation site(s) prior to bidding the job. The Contractor acknowledges that the failure to visit the site(s) will not relieve the Contractor of the responsibility for observing and considering those conditions which a Contractor would have observed and considered during a site visit, estimating properly the difficulty and cost of successfully performing the Work or proceeding to perform the Work without additional cost to District.

B. The Contractor shall report any discrepancies between the Specifications, Drawings, and Site Examination prior to the Bid Opening Date.

3.03 PREPARATION

A. The Contractor shall verify materials are readily available prior to submitting product submittals and notify the District's Project Manager of long lead time items.

B. The Contractor shall order all required parts and equipment only after receipt of approved product submittals from the District's Project Manager.

C. Submit and receive approval for shop drawings prior to work commencement.

3.04 PATHWAY INSTALLATION

A. See Division 26 and Section 27 05 00 for requirements and more information.

B. Existing Construction:
   1. Refer to design documents.

3.05 EQUIPMENT INSTALLATION

A. Equipment to be wired and installed per manufacturer's instructions.

B. Data drops to be installed inside flush single-gang back box at clock location.
C. Clocks to be installed over wiring connection outlet.

D. Clocks to be installed flush against the mounting surface with no overhang.

3.06 LABELING/SCHEDULES

A. All labels are to be machine generated black letters on white adhesive label stock that is appropriate for the installation environment (interior/exterior).

B. IP Clock label – MAC address on rear of the Clock.

C. Network Cable Termination label - MDF/IDF-port number.

3.09 CONFIGURATION

A. Program all network clock equipment with network IP address information obtained from District's Technology Services (including VLAN and NTP server information).

B. The Contractor shall submit a spreadsheet of all Clock MAC addresses indexed by device location to facilitate the programming of reserved IP addresses.

C. All equipment to be fully configured and tested for functionality prior to testing.

3.10 FIELD QUALITY CONTROL AND TESTING

A. Upon reaching substantial completion, perform a complete test and inspection of the system. If found to be installed and operating properly, notify District of your readiness to perform the formal Test & Inspection of the complete system.

B. Submit the Record Drawings (as-builts) to District for review prior to inspection.

C. During the formal Test & Inspection (Commissioning) of the system, the Contractor shall have personnel available with tools and equipment to inspect wiring, devices, and system operation.

D. If corrections are needed, the Contractor will be provided with a Punch-List of all discrepancies. Perform the needed corrections in a timely fashion.

E. Notify the District when ready to perform a re-inspection of the installation.

F. District or its representative to provide final sign-off for acceptance.

3.11 AS-BUILT DRAWINGS

A. See section 27 00 00 for requirements.

APPENDIX A – Pre-Approved Materials

DESCRIPTION	MFG	PART NUMBER
Clock (IP Sweep)	**Sapling**	**SAP-1BS-xxR-0 (xx=09/9", 12/12", 16/16")**
Clock (IP Digital)	**Sapling**	**SBP-31S-254-0W**
Protective Cage	**National Time or STI**	
Flush Mount Blackbox	**Rauland Telecenter U**	**ACC3011FBB**
Digital Messaging Board, Small	**Rauland Telecenter U**	**TCC3011S**
Message Board/Speaker Baffle Assembly	**Rauland Telecenter U**	**ACC3011S, TCC3011S**
Telecenter U IP Classroom Module	**Rauland Telecenter U**	**TCC2011A, Network cable not included**
Digital Messaging Board, Large	**Rauland**	**TCC3012L**

END OF APPENDIX

END OF SECTION

THE LINE SHOWN ABOVE IS 1" LONG WHEN PLOTTED AT THIS SHEET'S ORIGINAL PAGE SIZE



1 E1.03 DATA SITE PLAN

SCALE: 1" = 50'-0"

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE: 07/18/2025

Sacramento City Unified School District

HMC Architects

3186-072-000

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916 368 7990 / www.hmcarchitects.com

ISSUE

Δ	DESCRIPTION	DATE
5	CCD1	2025.04.28
9	CCD 5	2025.07.15

KEYNOTES

1. PROVIDE 2 CAT 6A CABLE HOMERUN TO THE NEAREST MDF/IDF.
2. PROVIDE 1"C HOMERUN TO THE ACCESS CONTROL PANEL.
3. PROVIDE 2"C FOR TECHNOLOGY UPGRADE.

NOTES

1. CONTRACTOR SHALL NOT EXCEED CAT6A LIMIT OF 328 FEET.

capital engineering
RANCHO CORDOVA, CALIFORNIA

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANOW
E 24187
EXPIRES 9/30/26
ELECTRICAL
STATE OF CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.
DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

DATA SITE PLAN

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

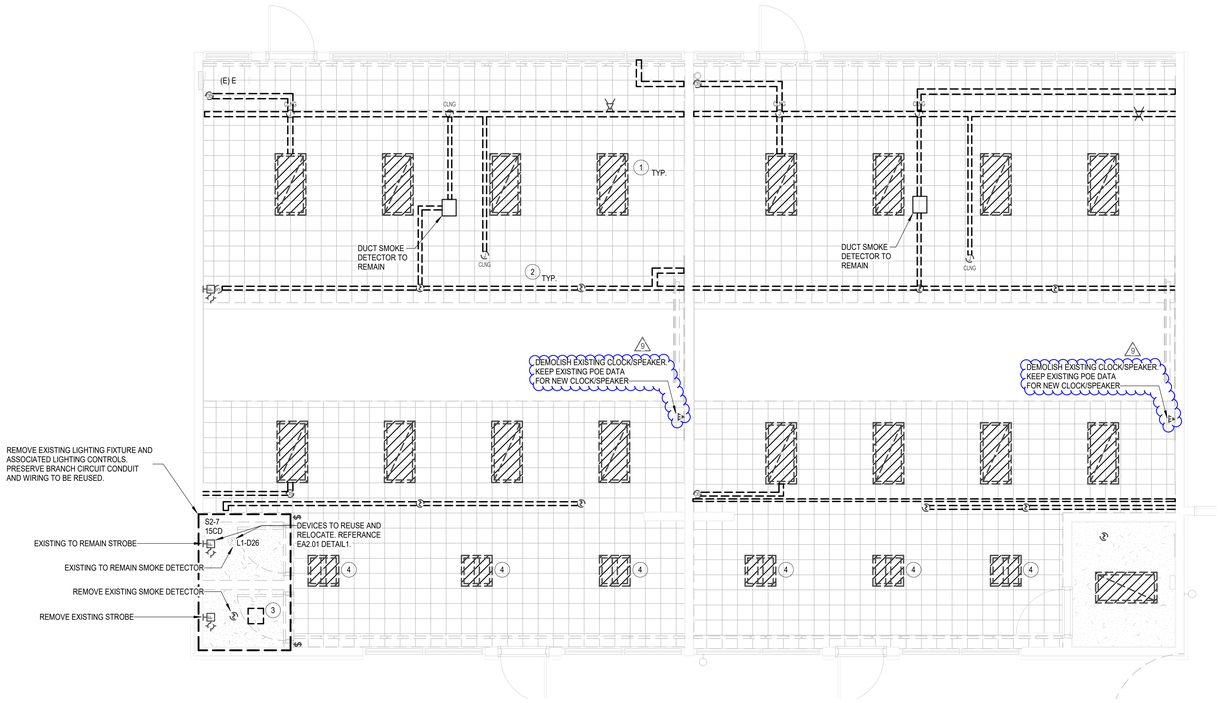
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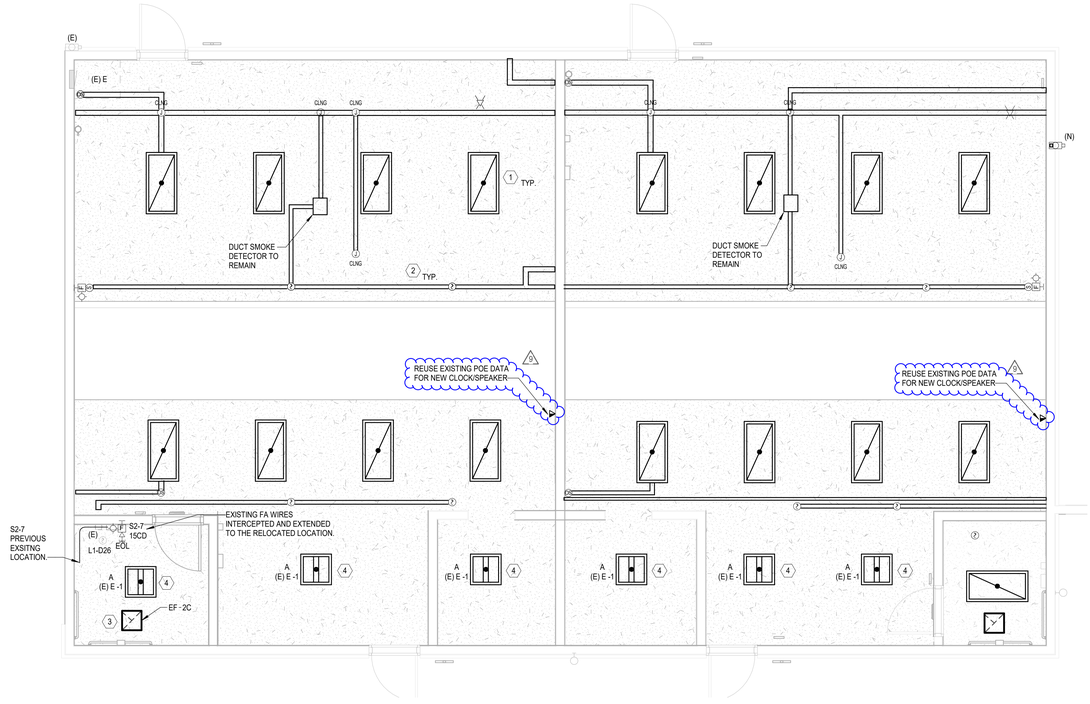
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2 EA2.01 BUILDING A - LEVEL 1 DEMOLITION PLAN

SCALE: 1/4" = 1'-0"



1 EA2.01 BUILDING A - LEVEL 1 RENOVATION PLAN

SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP#: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE: 07/18/2025

Sacramento City Unified School District

HMC Architects

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SACRAMENTO, CA, 95816
916 368 7990 / www.hmcarchitects.com

ISSUE

Δ	DESCRIPTION	DATE
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. LIGHTING FIXTURES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED.
2. SURFACE RACEWAY ON THE WALL/CEILING TO BE REMOVED.
3. DISCONNECT AND REMOVE EXISTING EXHAUST FAN TO BE DEMOLISHED AND ASSOCIATED CONTROLS. PRESERVE EXISTING BRANCH CIRCUIT CONDUIT AND WIRING TO BE REUSED FOR NEW EXHAUST FAN. SEE RENOVATION PLAN FOR MORE INFORMATION.
4. DEMOLISH EXISTING LIGHTING FIXTURES. PRESERVE AND PROTECT IN PLACE CIRCUIT WIRING AND CONDUIT TO BE REUSED.

RENOVATION KEYNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURE. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS.
2. PROVIDE NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES. SEE DEMOLITION PLAN FOR MORE INFORMATION.
3. NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.

   FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).
4. NEW LIGHTING FIXTURE. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER JOHN D. GUMANYD E 24187 EXPIRES 8/30/26 ELECTRICAL STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING A FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**

CLIENT PROJ NO:

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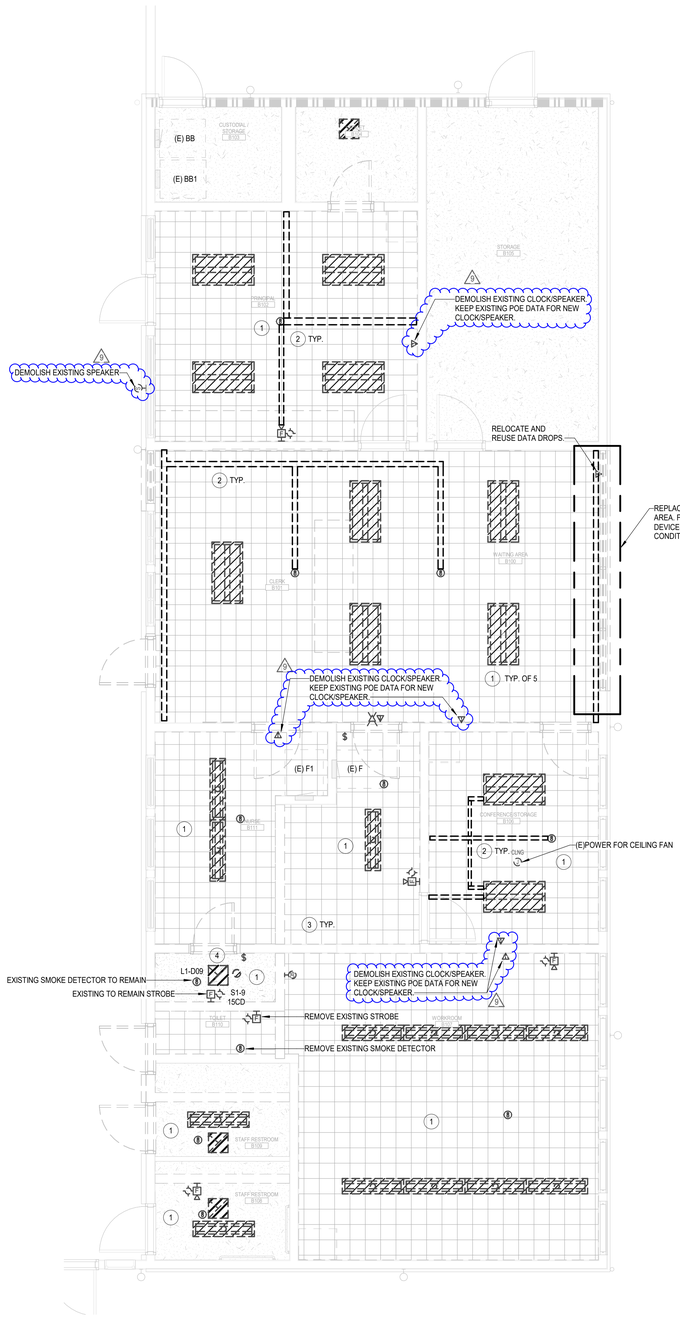
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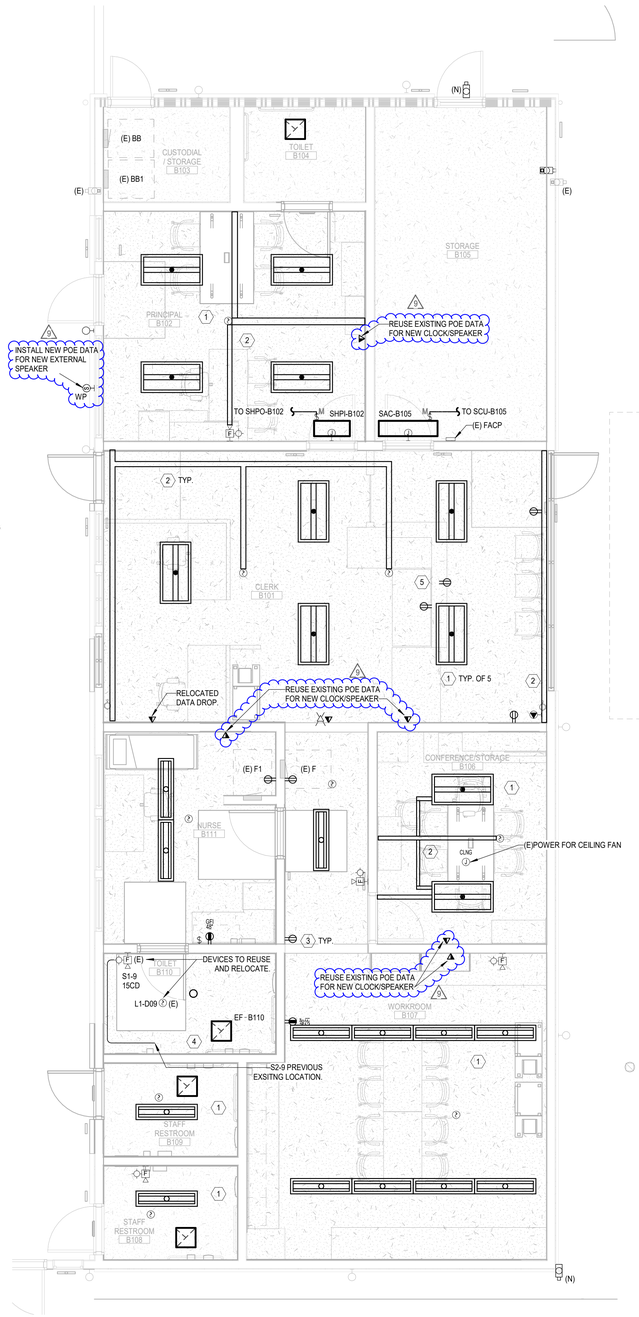
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2 EB2.01 BUILDING B - LEVEL 1 DEMOLITION PLAN
SCALE: 1/4" = 1'-0"



1 EB2.01 BUILDING B - LEVEL 1 RENOVATION PLAN
SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

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DATE: 07/18/2025

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Δ	DESCRIPTION	DATE
1	ADDENDUM 1	2025.03.06
4	ADDENDUM 3	2025.03.28
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES DEVICES BEING SERVED BY THE WIRING AND THE CABLES.
2. SURFACE RACEWAY ON THE WALL/CEILING TO BE DEMOLISHED.
3. REMOVE (E) RECEPTACLE. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED IN RENOVATION PLAN.
4. DISCONNECT AND REMOVE EXISTING EXHAUST FAN TO BE DEMOLISHED AND ASSOCIATED CONTROLS. PRESERVE EXISTING BRANCH CIRCUIT CONDUIT AND WIRING TO BE REUSED FOR NEW EXHAUST FAN. SEE RENOVATION PLAN FOR MORE INFORMATION.

RENOVATION KEYNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.
4. NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN. FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).
5. COORDINATE WITH CASE WORK INSTALLER FOR MOUNTING THE ELECTRICAL DEVICES AND CONDUIT.
6. NSTALL NEW LIGHTING FIXTURE AS SHOWN. TAP TO NEAREST CIRCUIT. PROVIDE NEW CIRCUIT CONDUIT AND WIRING AS REQUIRED. USE 1/2"C - 2#12, #12G. USE CNY LED ALO SWW2 UVOLT PE PIR DDB M2 LITHONIA LIGHTING FIXTURE.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL (PM - DESIGN TEAM) 240290.00 (PROJECT NO.)

REGISTERED PROFESSIONAL ENGINEER JOHN D. GUMANNO E 24187 EXPIRES 9/30/26 ELECTRICAL STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

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4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING B FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**
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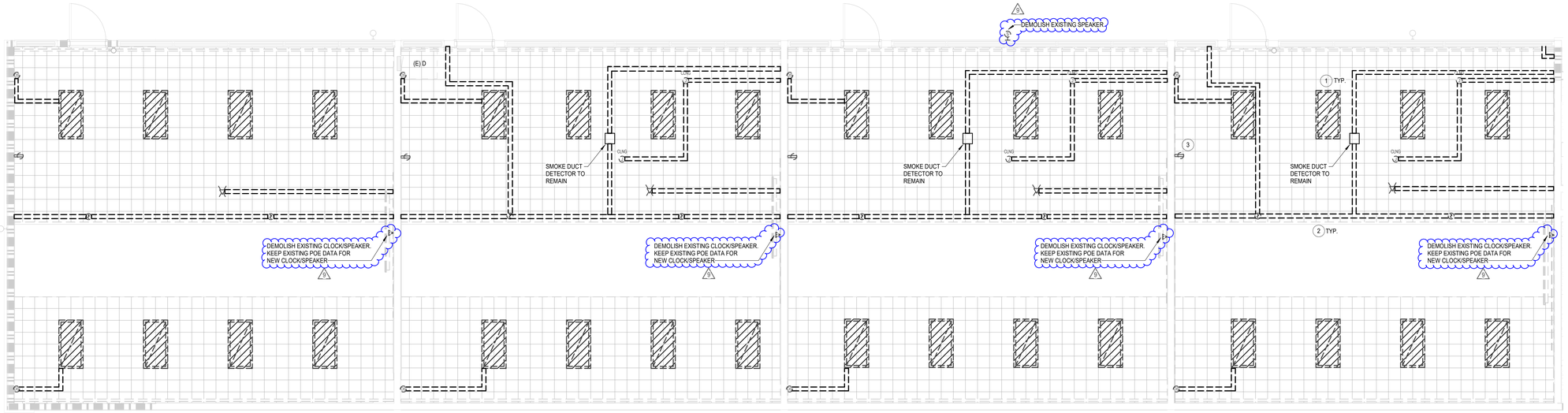
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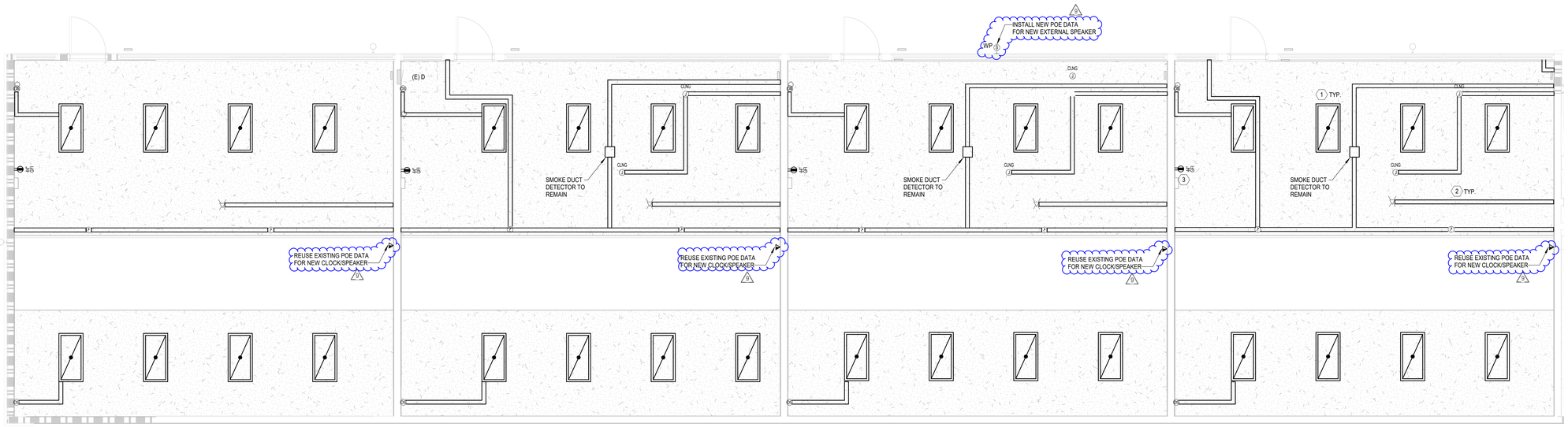
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2 BUILDING C - LEVEL 1 DEMOLITION PLAN

EC2.01 SCALE: 1/4" = 1'-0"



1 BUILDING C - LEVEL 1 RENOVATION PLAN

EC2.01 SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

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DIV. OF THE STATE ARCHITECT
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Δ	DESCRIPTION	DATE
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES DEVICES BEING SERVED BY THE WIRING AND THE CABLES.
2. SURFACE RACEWAY ON THE WALL/CEILING TO BE DEMOLISHED.
3. REMOVE (E) RECEPTACLE. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED IN RENOVATION PLAN.

RENOVATION KEYNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANNO
E 24187
EXPIRES 8/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING C FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

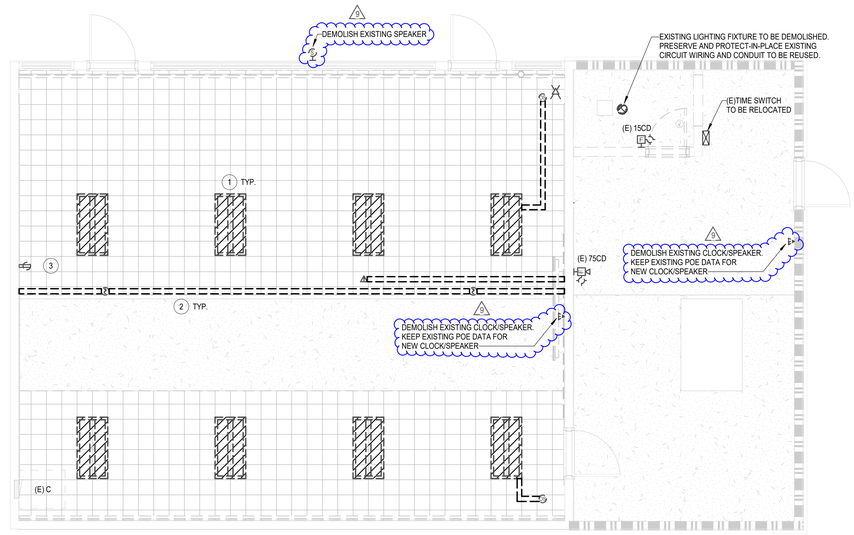
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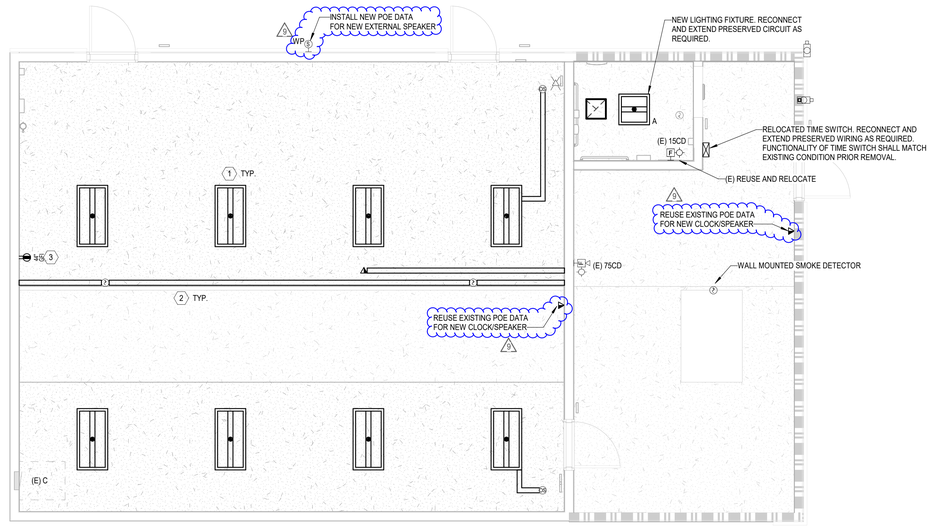
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THE LINE SHOWN ABOVE IS 1" LONG WHEN PLOTTED AT FULL SHEET'S ORIGINAL PAGE SIZE



2 ED2.01 BUILDING D - LEVEL 1 DEMOLITION PLAN

SCALE: 1/4" = 1'-0"



1 ED2.01 BUILDING D - LEVEL 1 RENOVATION PLAN

SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE 07/18/2025

Sacramento City Unified School District

HMC Architects

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916 368 7990 / www.hmcarchitects.com

ISSUE

Δ	DESCRIPTION	DATE
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES DEVICES BEING SERVED BY THE WIRING AND THE CABLES.
2. SURFACE RACEWAY ON THE WALL/CEILING TO BE DEMOLISHED.
3. REMOVE (E) RECEPTACLE. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED IN RENOVATION PLAN.

RENOVATION KEYNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANNO
E 24187
EXPIRES 8/30/26
ELECTRICAL
STATE OF CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING D FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**

CLIENT PROJ NO:

SHEET:

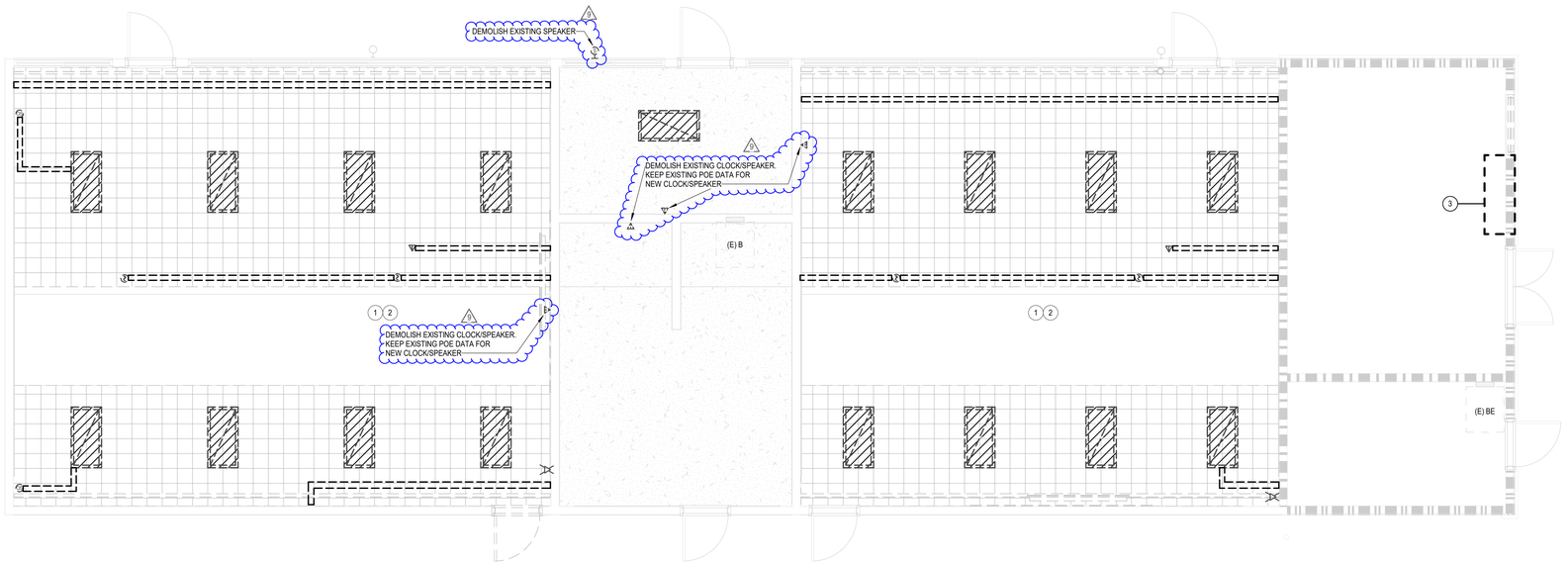
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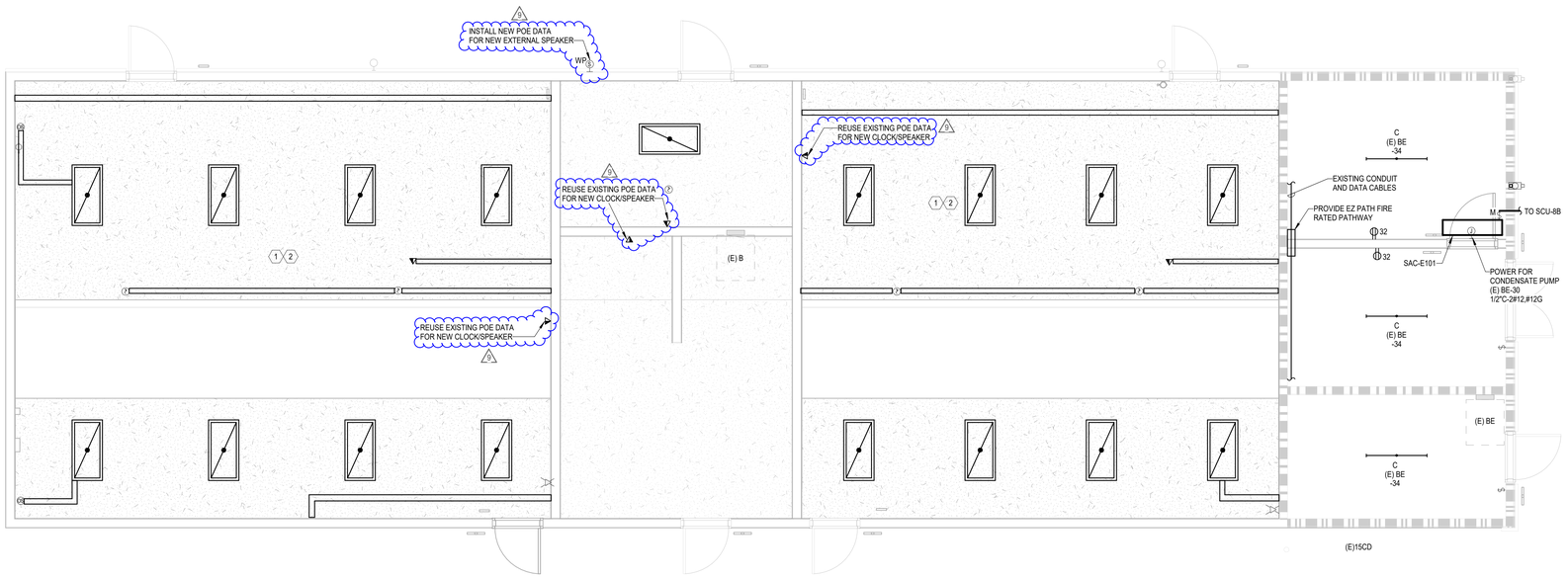
PLEASE RECYCLE

THE LINE SHOWN ABOVE IS 1" LONG ON ORIGINAL PLOT. IF NOT, ADJUST SCALE ACCORDINGLY



2 EE2.01 BUILDING E - LEVEL 1 DEMOLITION PLAN

SCALE: 1/4" = 1'-0"



1 EE2.01 BUILDING E - LEVEL 1 RENOVATION PLAN

SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

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9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. LIGHTING FIXTURES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED.
2. SURFACE RACEWAY ON THE WALL/CEILING TO BE REMOVED.
3. DISCONNECT AND REMOVE EXISTING DISCONNECT SWITCH, WIRE GUTTER, SWITCHES, RELAYS, AND ASSOCIATED CONDUIT AND WIRING BACK TO SOURCE.

RENOVATION KEYNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURE. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS.
2. PROVIDE NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES. SEE DEMOLITION PLAN FOR MORE INFORMATION.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
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JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

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DATE SIGNED: 07-15-2025

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BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING E FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

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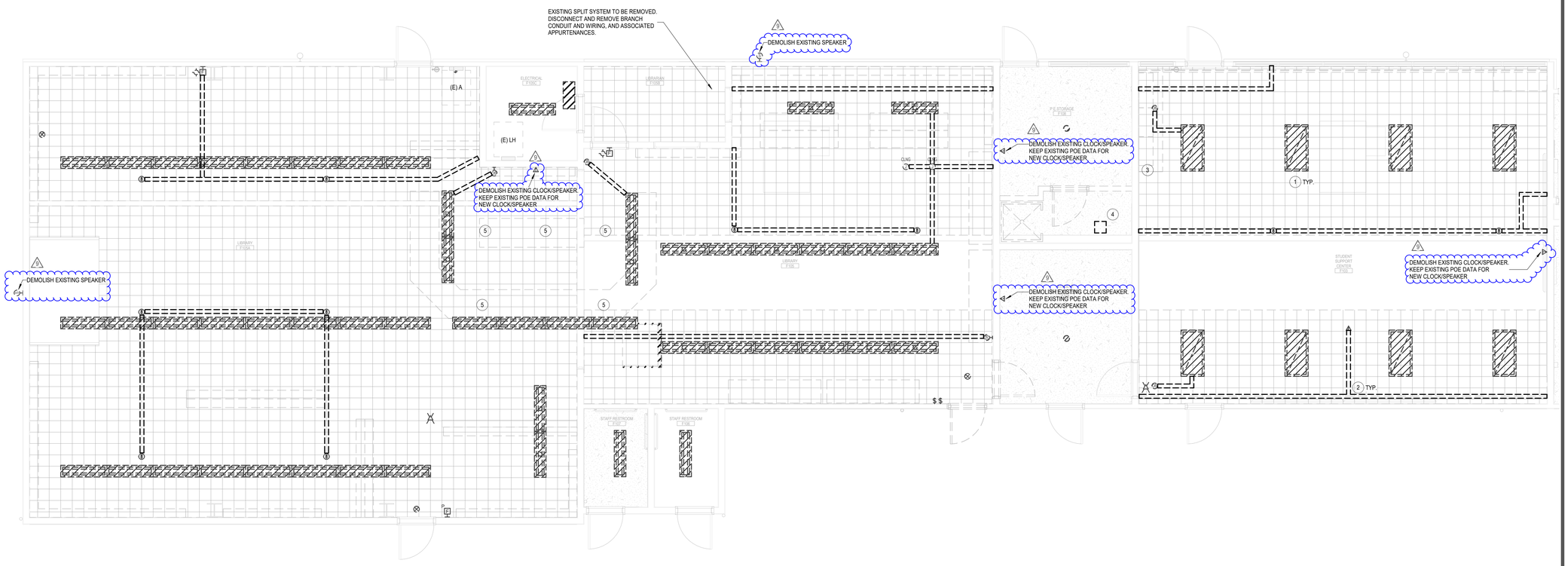
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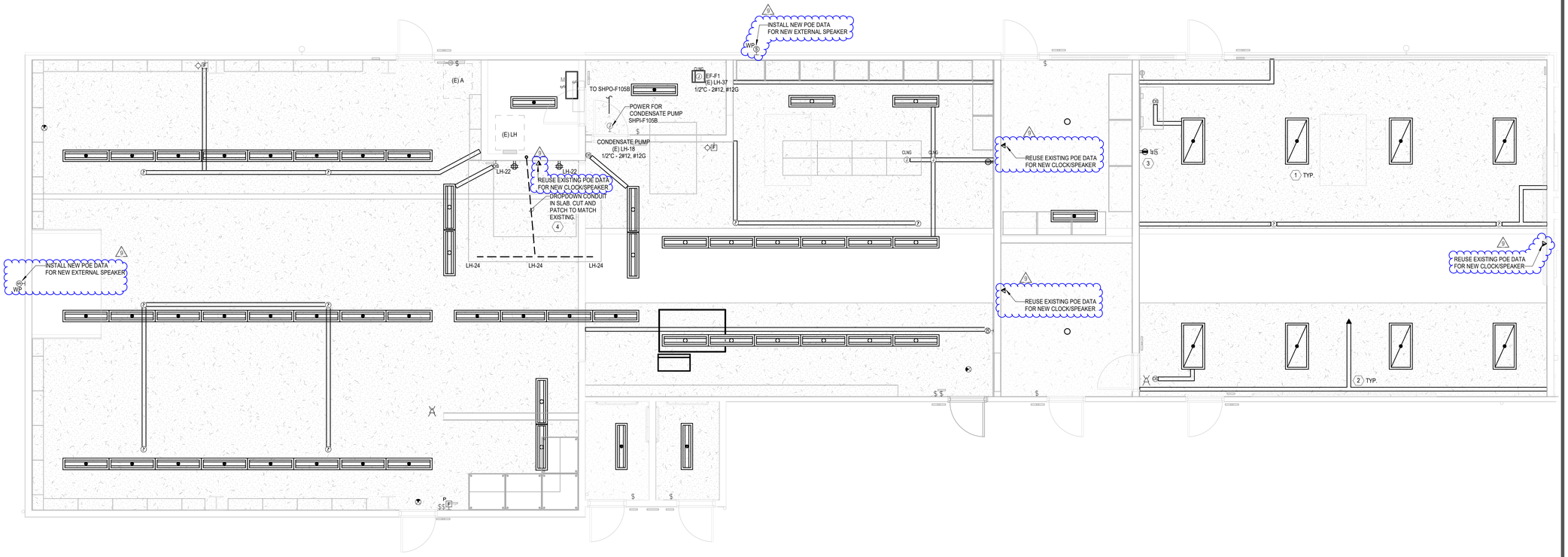
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2 BUILDING F - LEVEL 1 DEMOLITION PLAN

EF2.01 SCALE: 1/4" = 1'-0"



1 BUILDING F - LEVEL 1 RENOVATION PLAN

EF2.01 SCALE: 1/4" = 1'-0"

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4	ADDENDUM 3	2025.03.28
5	CCD1	2025.04.28
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTINGG FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES DEVICES BEING SERVED BY THE WIRING AND THE CABLES.
2. SURFACE RACEWAY ON THE WALL/CEILING TO BE DEMOLISHED.
3. REMOVE (E) RECEPTACLE. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED IN RENOVATION PLAN.
4. DISCONNECT AND REMOVE EXISTING EXHAUST FAN TO BE DEMOLISHED AND ASSOCIATED CONTROLS. PRESERVE EXISTING BRANCH CIRCUIT CONDUIT AND WIRING TO BE REUSED FOR NEW EXHAUST FAN. SEE RENOVATION PLAN FOR MORE INFORMATION.
5. DEMO EXISTING FLOOR RECEPTACLE INCLUDING OUTLET BOX, ABANDON UNUSED CONDUIT AND WIRES. FIELD VERIFY DOWNSTREAM LOAD AND PROVIDE NEW CONDUIT AND WIRES AS REQUIRED. PATCH FLOOR TO MATCH EXISTING.

RENOVATION KEYNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.
4. PROVIDE NEW CONDUIT AND WIRES AS REQUIRED. CUT AND PATCH FLOOR TO MATCH EXISTING. REFER TO SHEET 10/S0.02 FOR SLAB PATCHING DETAILS.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL PM - DESIGN TEAM
240290.00 PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER JOHN D. GUMANNO E 24187 EXPIRES 9/30/26 ELECTRICAL STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING F FLOOR PLAN - LEVEL 1

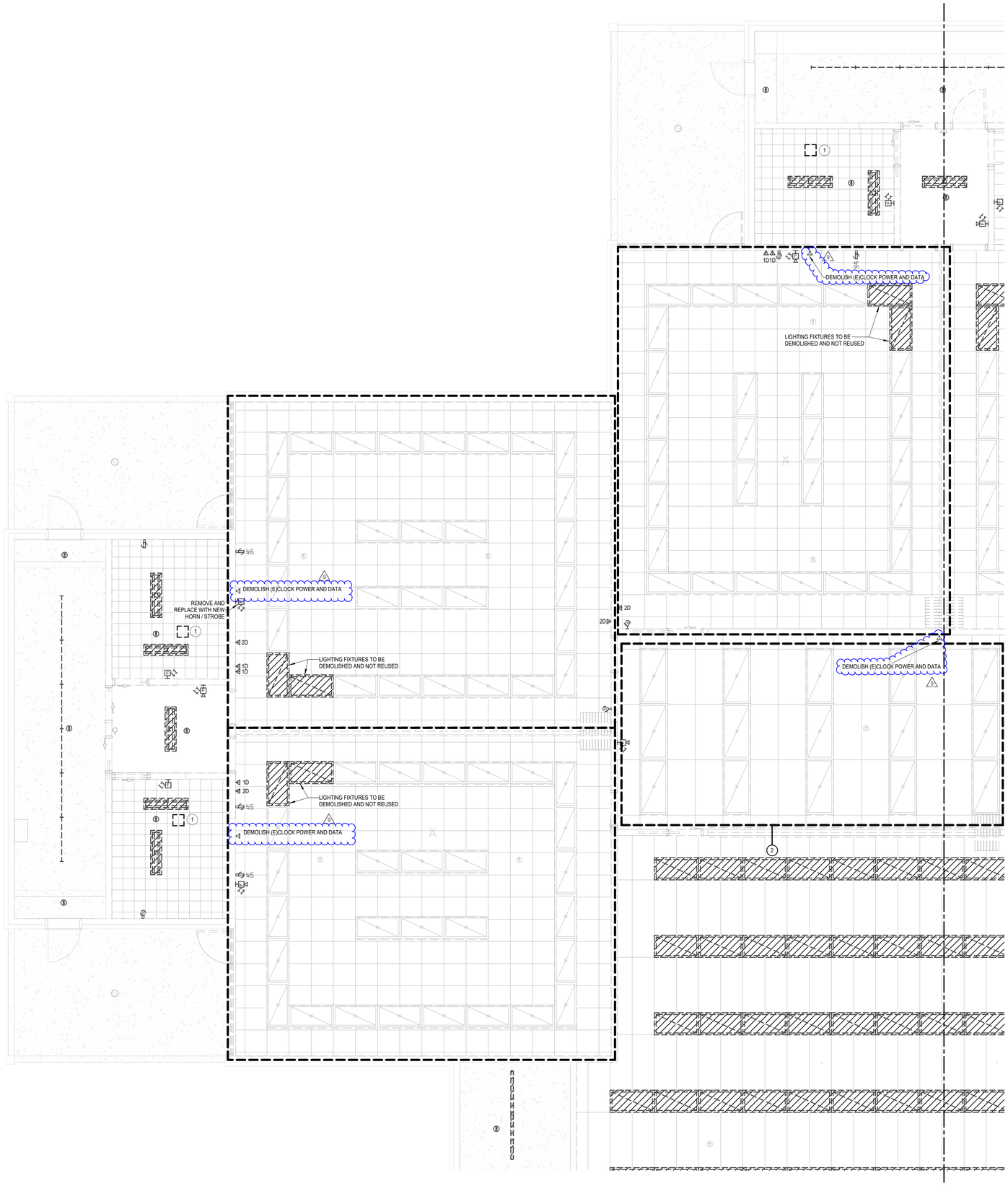
CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**
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SHEET:

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1 EG2.01 BUILDING G DEMO FLOOR PLAN - LEVEL 1 WEST

SCALE: 1/4" = 1'-0"

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6	ASI 1	2025.06.25
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION SHEETNOTES:

1. LIGHTING FIXTURES AND SMOKE DETECTORS SHOWN DASHED TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURES AND SMOKE DETECORS TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTING FIXTURES AND SMOKE DETECTORS BEING SERVED BY THE WIRING AND THE CABLES. UNLESS OTHERWISE NOTED ALL REMOVED LIGHTING FIXTURES TO BE REUSED.
2. SURFACE RACEWAY ON THE WALLS TO BE DEMOLISHED.
3. REMOVE (E) RECEPTACLE, DATA, LIGHTING, AND FIRE ALARM DEVICES. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED IN RENOVATION PLAN.

DEMOLITION KEYNOTES:

1. DISCONNECT AND REMOVE EXISTING EXHAUST FAN TO BE DEMOLISHED AND ASSOCIATED CONTROLS. PRESERVE EXISTING BRANCH CIRCUIT CONDUIT AND WIRING TO BE REUSED FOR NEW EXHAUST FAN. SEE RENOVATION PLAN FOR MORE INFORMATION.
2. DEMO EXISTING LIGHTING FIXTURES IN THIS AREA. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMMOW
E 24187
EXPIRES 9/30/26
ELECTRICAL
STATE OF CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.
DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G DEMO FLOOR PLAN - LEVEL 1 WEST

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**

CLIENT PROJ NO:

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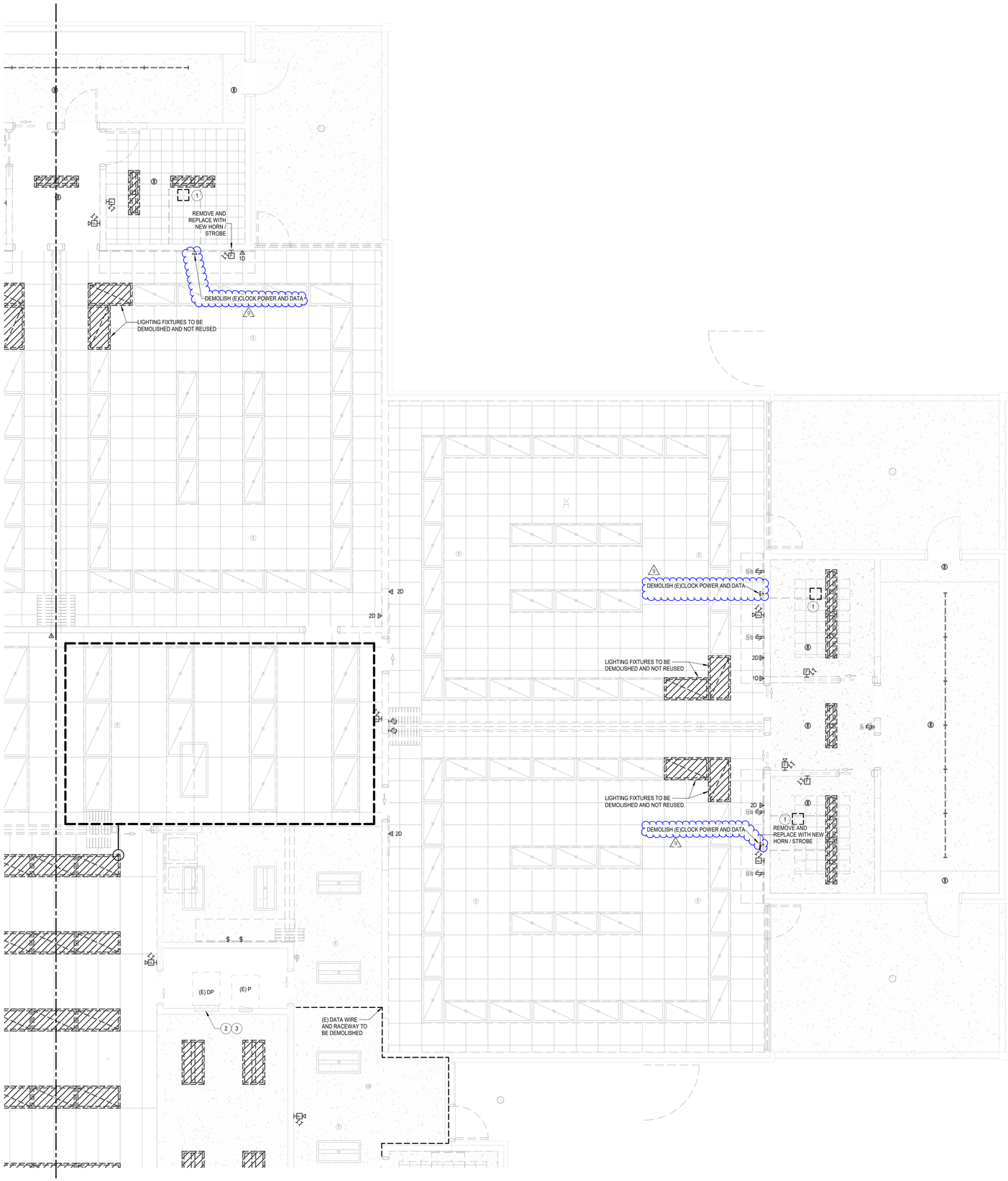
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1 EG2.02 BUILDING G DEMO FLOOR PLAN - LEVEL 1 EAST

SCALE: 1/4" = 1'-0"

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9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION SHEETNOTES:

1. LIGHTING FIXTURES AND SMOKE DETECTORS SHOWN DASHED TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURES AND SMOKE DETECORS TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTING FIXTURES AND SMOKE DETECTORS BEING SERVED BY THE WIRING AND THE CABLES. UNLESS OTHERWISE NOTED ALL REMOVED LIGHTING FIXTURES TO BE REUSED.
2. SURFACE RACEWAY ON THE WALLS TO BE DEMOLISHED.
3. REMOVE (E) RECEPTACLE, DATA, LIGHTING, AND FIRE ALARM DEVICES. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED IN RENOVATION PLAN.

DEMOLITION KEYNOTES:

1. DISCONNECT AND REMOVE EXISTING EXHAUST FAN TO BE DEMOLISHED AND ASSOCIATED CONTROLS. PRESERVE EXISTING BRANCH CIRCUIT CONDUIT AND WIRING TO BE REUSED FOR NEW EXHAUST FAN. SEE RENOVATION PLAN FOR MORE INFORMATION.
2. DISCONNECT AC-5 CIRCUIT. PRESERVE AND PROTECT EXISTING BRANCH CIRCUIT CONDUIT AND WIRING.
3. DEMO AC-5 CIRCUIT BREAKER TO BE REPLACED. SEE RENOVATON PLAN FOR MORE INFORMATION.
4. DEMO EXISTING LIGHTING FIXTURES IN THIS AREA. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANOW
E 24167
EXPIRES 9/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G DEMO FLOOR PLAN - LEVEL 1 EAST

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**
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SHEET:

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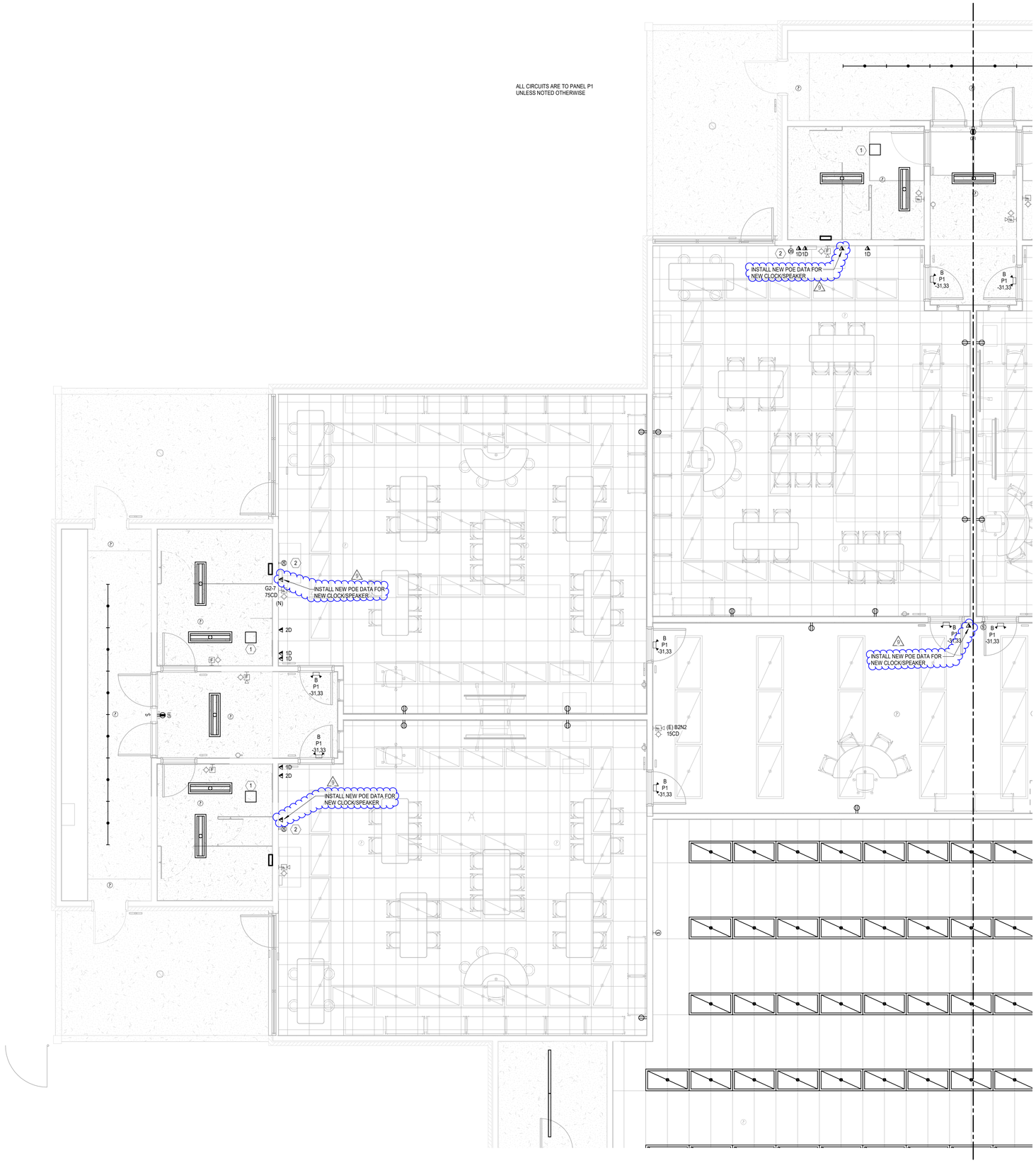
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ALL CIRCUITS ARE TO PANEL P1
UNLESS NOTED OTHERWISE



1 EG2.03 BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 WEST

SCALE: 1/4" = 1'-0"

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KEYNOTES

RENOVATION SHEETNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO DEMOLITION OF WALLS.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

RENOVATION KEYNOTES:

(1) NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.

FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).

(2) INSTALL NEW OCCUPANCY SENSOR. REUSE PRESERVED WIRING. FUNCTIONALITY OF EXISTING OCCUPANCY SENSOR SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
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REGISTERED PROFESSIONAL ENGINEER — JOHN D. GUMAYNO — E 24187 EXPIRES 9/30/26 — ELECTRICAL — STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

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4211 TURNBRIDGE DRIVE
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PROJECT:

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SHEET NAME:

BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 WEST

CONSTRUCTION DOCUMENTS

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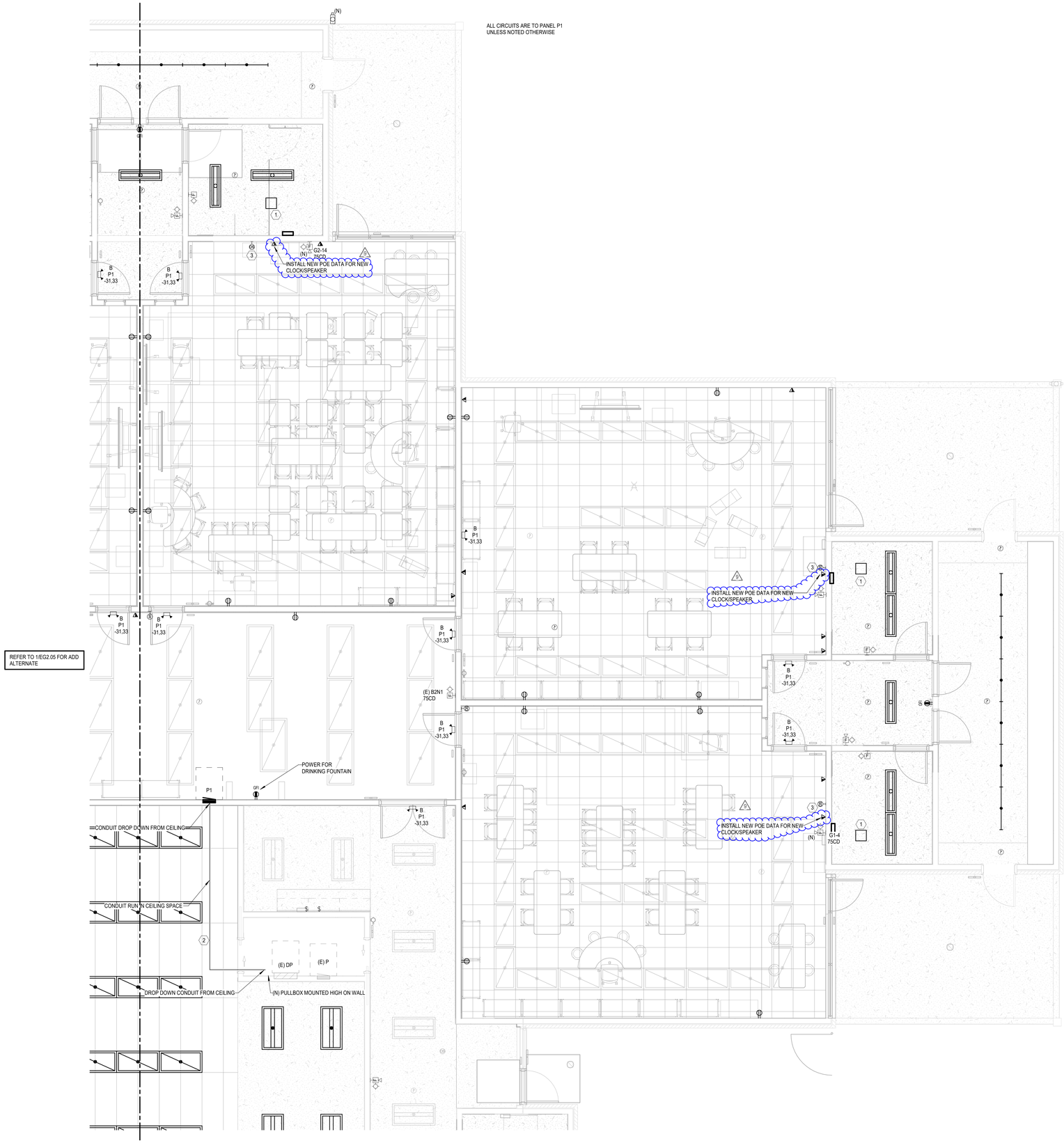
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1 EG2.04 BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 EAST

SCALE: 1/4" = 1'-0"

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KEYNOTES

RENOVATION KEYNOTES:

1. NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.

   FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).

2. INTERCEPT AND EXTEND EXISITNG BRANCH CIRCUIT CONDUIT AND WIRING TO NEW PANEL P1 AS SHOWN. PROVIDE NEW 100A 3P CIRCUIT BREAKER. MATCH ALL CHARACTERISTICS AND KAIC RATING. PROVIDE NEW FEEDER TO NEW PANEL P1 AS REQUIRED. USE 1-1/2"C - 4#2, #8G.

3. INSTALL NEW OCCUPANCY SENSOR. REUSE PRESERVED WIRING. FUNCTIONALITY OF EXISTING OCCUPANCY SENSOR SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

NOTES

RENOVATION SHEETNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO DEMOLITION OF WALLS.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA

REGISTERED PROFESSIONAL ENGINEER JOHN D. GUMANIO E 24187 EXPIRES 9/30/26 ELECTRICAL STATE OF CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.
DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 EAST

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**

CLIENT PROJ NO:

SHEET:

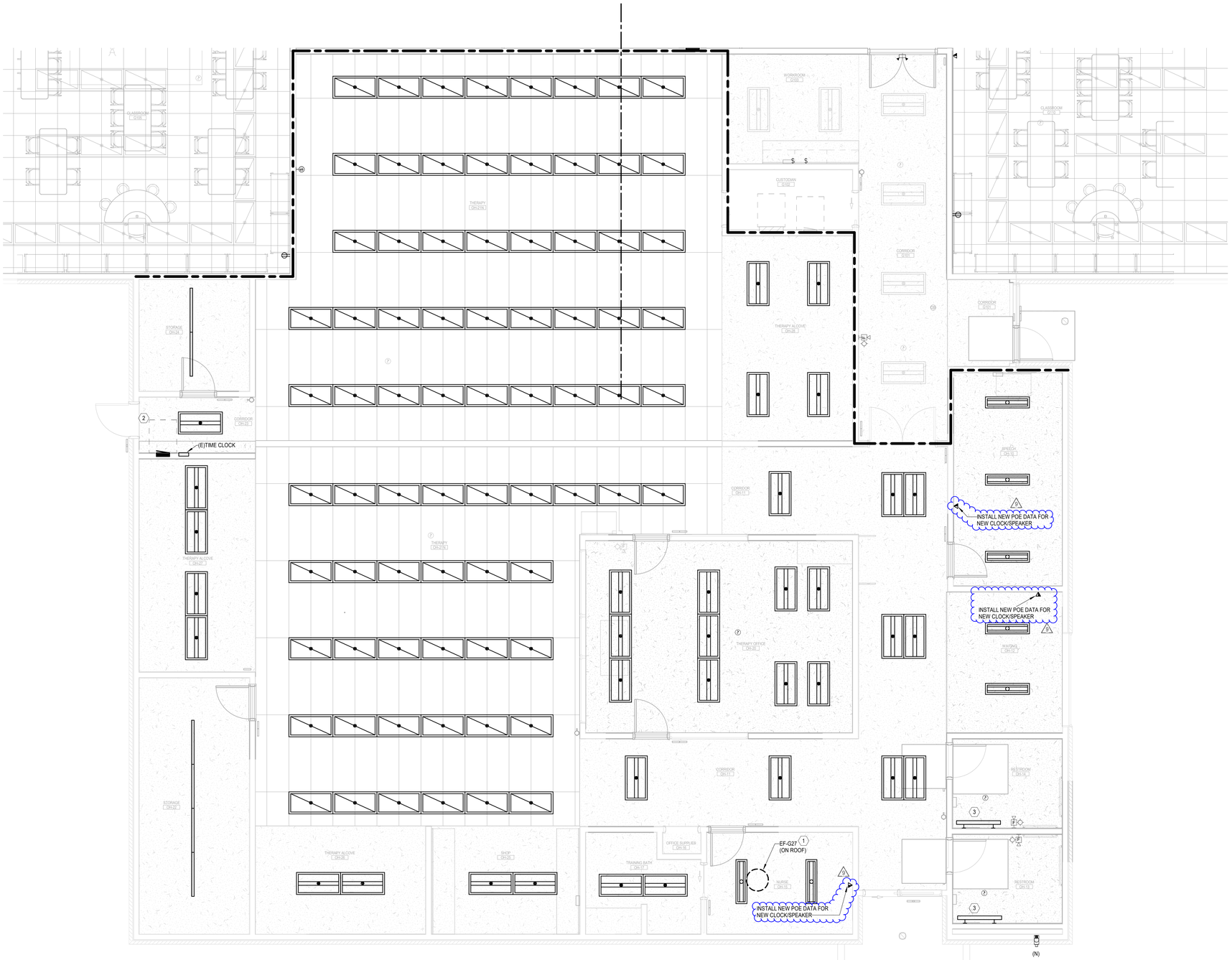
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1 EG2.07 BUILDING G RENOVATION FLOOR PLAN - LEVEL 1 WEST

SCALE: 1/4" = 1'-0"

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☑ FLS ☐ ACS ☐
DATE 07/18/2025

Sacramento City Unified School District

HMC Architects

3186-072-000

2101 CAPITOL AVENUE, SUITE 100,
SACRAMENTO, CA, 95816
916 368 7990 / www.hmcarchitects.com

ISSUE

Δ	DESCRIPTION	DATE
2	CCD2	2025.06.02
9	CCD 5	2025.07.15

KEYNOTES

RENOVATION SHEETNOTES:

1. REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.
2. INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO DEMOLITION OF WALLS.
3. INSTALL NEW DUPLEX RECEPTACLE MOUNTED ON WALL. REUSE AND EXTEND PRESERVED ROUGH-IN AND BRANCH CIRCUIT WIRING AS REQUIRED.

RENOVATION KEYNOTES:

1. NEW EXHAUST FAN ON ROOF. RECONNECT PRESERVED CIRCUIT, EXTEND CONDUIT AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.
2. NEW LOCATION OF PANEL "L". EXTEND ALL (N) FEEDERS, BRANCH CIRCUITS AND CONDUITS AS REQUIRED. RECONNECT ALL CIRCUITS AND FEEDER. PATCH AND PAINT WALL TO MATCH (E). REFER TO DETAIL 5/E3.01 FOR MOUNTING DETAIL.
3. REUSE EXISTING MOUNTING HARDWARE.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANYO
E 24187
EXPIRES 8/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING G RENOVATION FLOOR PLAN - OCCUPATIONAL THERAPY

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14** | CLIENT PROJ NO:

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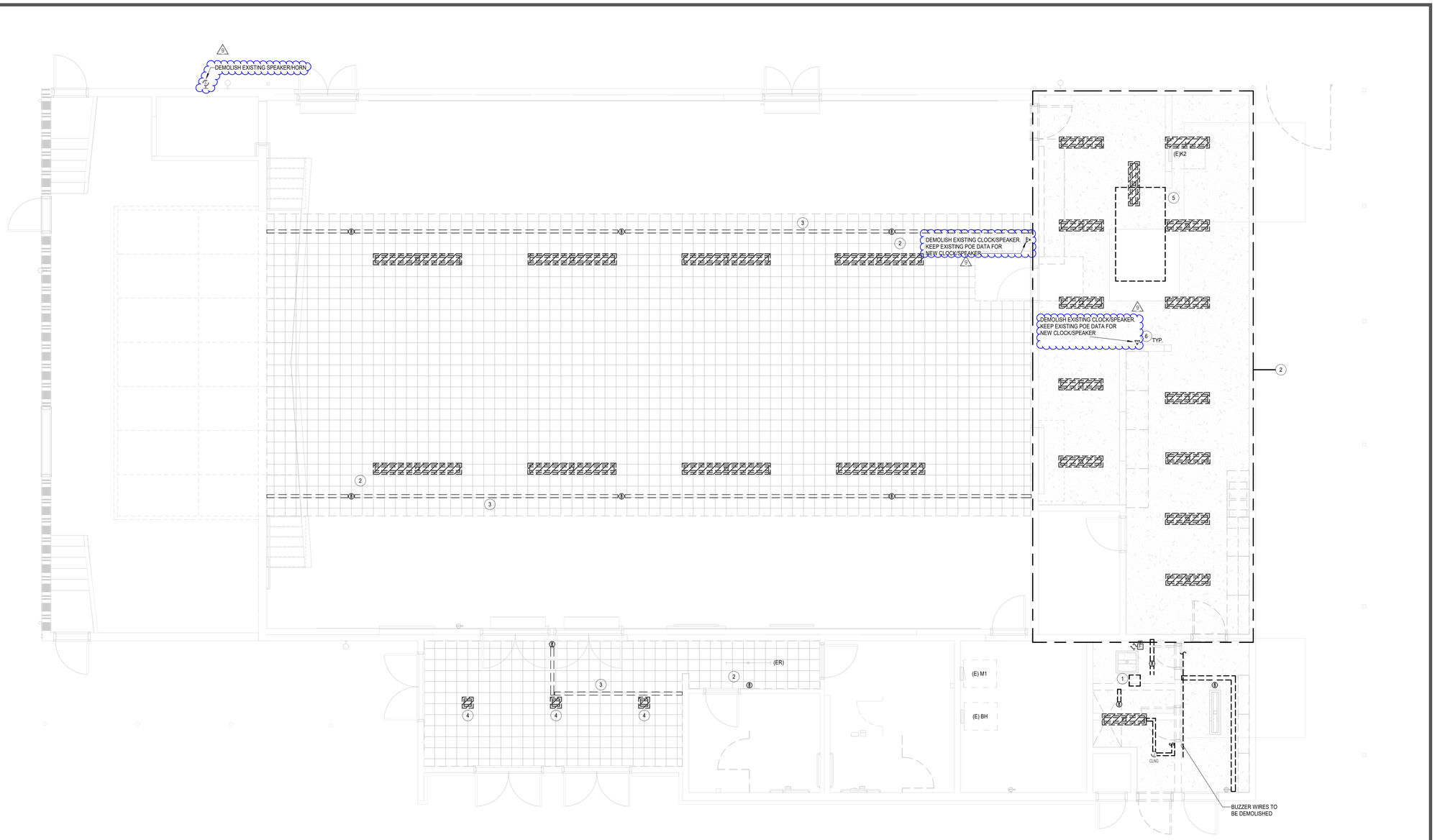
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1 EH2.01 BUILDING H - LEVEL 1 DEMOLITION PLAN

SCALE: 1/4" = 1'-0"

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DIV. OF THE STATE ARCHITECT
APP#: 02-122796 INC:
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SS ☑ FLS ☐ ACS ☐
DATE: 07/18/2025

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SACRAMENTO, CA, 95816
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ISSUE

Δ	DESCRIPTION	DATE
3	ADDENDUM 2	2025.03.13
5	CCD1	2025.04.28
9	CCD 5	2025.07.15

KEYNOTES

DEMOLITION KEYNOTES:

1. DISCONNECT AND REMOVE EXISTING EXHAUST FAN TO BE DEMOLISHED AND ASSOCIATED CONTROLS. PRESERVE EXISTING BRANCH CIRCUIT CONDUIT AND WIRING TO BE REUSED FOR NEW EXHAUST FAN. SEE RENOVATION PLAN FOR MORE INFORMATION.
2. LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES IN THIS SPACE TO BE DISCONNECTED AND REMOVED. CLEAN AND PRESERVE LIGHTING FIXTURE TO BE REUSED. PROTECT-IN-PLACE EXISTING CIRCUIT WIRING AND CONDUIT TO BE REUSED. MAINTAIN EXISTING FUNCTIONALITY OF THE LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES DEVICES BEING SERVED BY THE WIRING AND THE CABLES.
3. SURFACE RACEWAY ON THE WALL/CEILING TO BE DEMOLISHED.
4. DEMO EXISTING LIGHTING FIXTURES. PRESERVE AND PROTECT IN PLACE EXISTING CONDUIT AND WIRING TO BE REUSED.
5. EXISITING KITCHEN HOOD TO BE REMOVED.
6. DEMO EXISTING RECEPTACLES. PRESERVE AND PROTECT EXISTING CIRCUIT CONDUIT AND WIRING TO BE REPLACED WITH GFI RECEPTACLE.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMAYO
E 24187
EXPIRES 9/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING H DEMO FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**

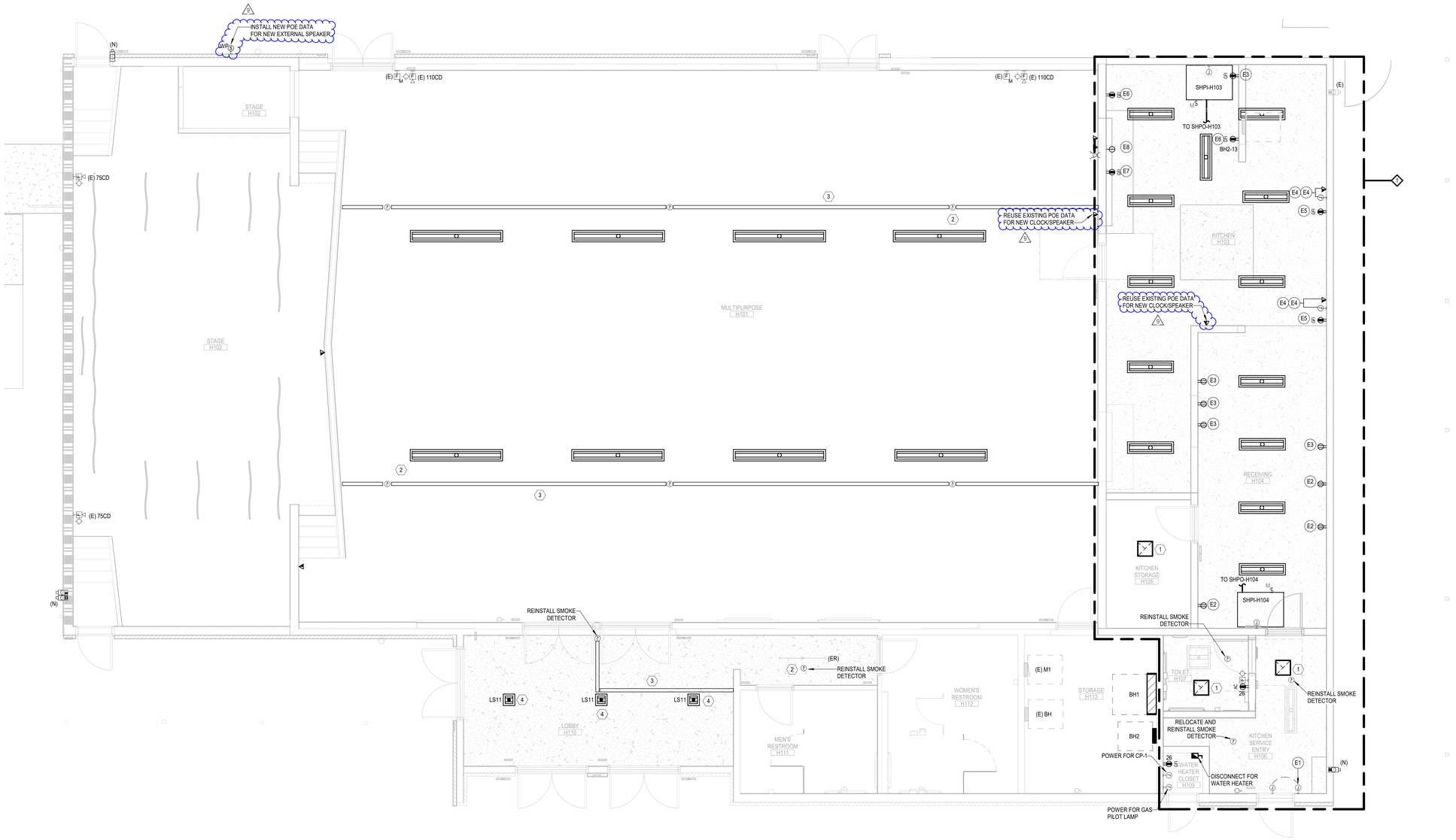
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EH2.01

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1 BUILDING H - LEVEL 1 RENOVATION PLAN

EH2.02 SCALE: 1/4" = 1'-0"

ELECTRICAL KITCHEN EQUIPMENT SCHEDULE

ELEC NO.	DESCRIPTION	AMPS	WATTS	VOLTS	PHASE	DIRECT / PLUG	NEMA PLUG TYPE	BREAKER AMP / POLE	PANEL / CIRCUIT NO.	CONDUIT - WIRE	MOUNTING HEIGHT	NOTE
E1	UNHEATED AIR CURTAIN	3.4	408	120	1	DIRECT	--	20A/1P	SEE EH2.02 POWER PLAN AND E0.2 PANEL SCHEDULES	3/4" C - 2#12, #12G	SEE FS3.1 AND FS3.2	
E2	REACH-IN FREEZER	9.6	1152	120	1	PLUG	5-15P	20A/1P		3/4" C - 2#12, #12G		
E3	REACH-IN REFRIGERATOR	5.4	648	120	1	PLUG	5-15P	20A/1P		3/4" C - 2#12, #12G		
E4	COMBI OVEN POWER AND DATA	61.1	22000	208	3	DIRECT	--	100A/3P		1-1/4"C - 3#2, #8G		
E5	COMBI OVEN RECIRCULATING HOOD	1.6	192	120	1	PLUG	5-15P	20A/1P		3/4" C - 2#12, #12G		
E6	MOBILE WARMING CABINET(OFCI)	5.4	648	120	1	PLUG	5-15P	20A/1P		3/4" C - 2#12, #12G		
E7	SERVING LINE SNEEZE GUARD LIGHTS	1.5	180	120	1	PLUG	5-15P	20A/1P		3/4" C - 2#12, #12G		
E8	SERVING LINE DROP-IN HOT WELLS	23.2	4825.6	208	1	PLUG	6-30P	30A/2P		3/4"C - 2#10, #10G		

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Δ	DESCRIPTION	DATE
5	CCD1	2025.04.28
9	CCD 5	2025.07.15

KEYNOTES

1 REFER TO FS3.1 FOR FOOD SERVICE EQUIPMENT PLAN

RENOVATION KEYNOTES:

1 NEW EXHAUST FAN. RECONNECT PRESERVED CIRCUIT. PROVIDE NEW ROUGH-IN, CONDUIT, AND WIRING AS REQUIRED. SEE DEMOLITION PLAN.
FOR THE RESTROOM WHERE THE EXHAUST FAN IS REPLACED, PROVIDE NEW WALL MOUNTED OCCUPANCY SENSOR WITH 2 RELAYS (1 FOR LIGHTING AND 1 FOR POWER OF EXHAUST FAN).

2 REINSTALL PRESERVED LIGHTING FIXTURES, LIGHTING DEVICES, FIRE ALARM DEVICES, AND DATA DEVICES. REUSE EXISTING MOUNTING HARDWARE, CIRCUITING AND CONTROLS, AND CABLES.

3 INSTALL NEW SURFACE RACEWAY TO MATCH THE EXISTING CONDITION PRIOR TO REMOVAL OF ACOUSTICAL TILES.

4 INSTALL NEW LIGHTING FIXTURES AS SHOWN. REUSE PRESERVED CIRCUIT WIRING, CONDUIT, AND LIGHTING CONTROLS.

NOTES

GENERAL SHEETNOTES:

FIRE ALARM DEVICES AND DATA DEVICES NEEDS TO BE TESTED PRIOR TO REMOVAL.

FIRE ALARM AND DATA DEVICES SHALL BE TESTED AFTER REINSTALLATION. FUNCTIONALITY OF THE FIRE ALARM DEVICES AND DATA DEVICES SHALL MATCH EXISTING CONDITION PRIOR TO REMOVAL.

capital engineering
RANCHO CORDOVA, CALIFORNIA

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMAYHO
E 24187
EXPIRES 9/30/26
ELECTRICAL
STATE OF CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

BUILDING H FLOOR PLAN - LEVEL 1

CONSTRUCTION DOCUMENTS

DATE: **2025.02.14**

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SHEET:

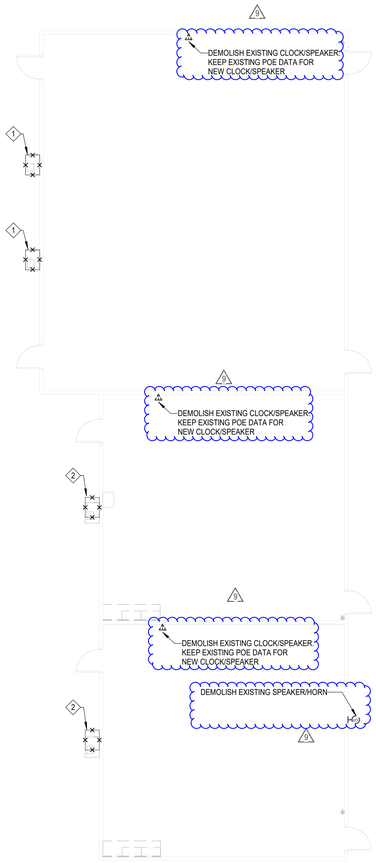
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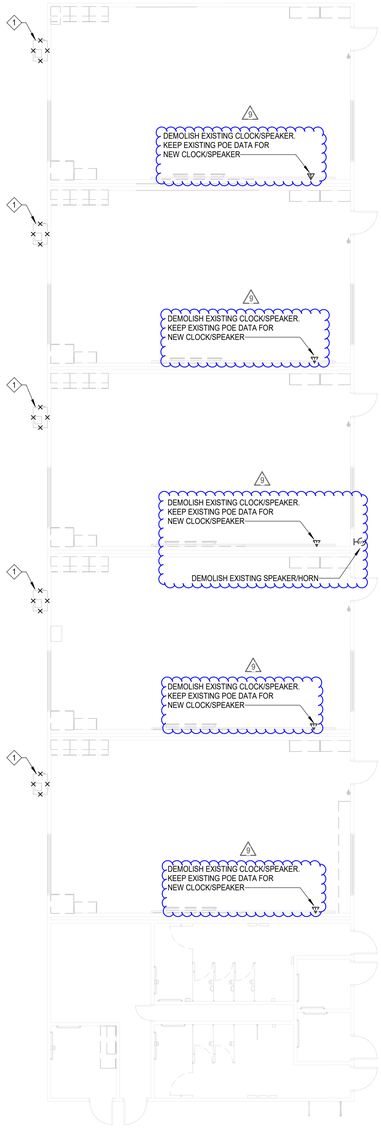
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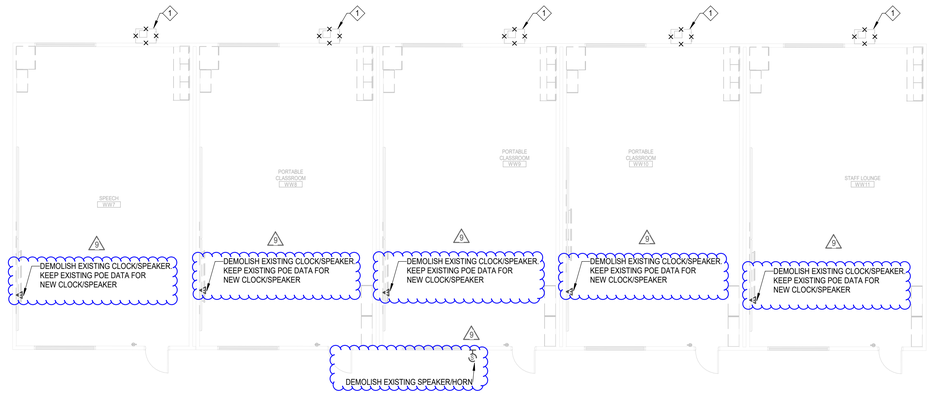
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3 EP2.02 POWER - PORTABLES PART C - DEMOLITION PLAN
SCALE: 1/8" = 1'-0"



2 EP2.02 POWER - PORTABLES PART B - DEMOLITION PLAN
SCALE: 1/8" = 1'-0"



1 EP2.02 POWER - PORTABLES PART A - DEMOLITION PLAN
SCALE: 1/8" = 1'-0"

SHEET NOTES:

1. THE ELECTRICAL DRAWING SET IS PREPARED BASE OF LIMITED FIELD OBSERVATION ONLY. ACTUAL CONDITIONS MAY VARY IN FIELD. ELECTRICAL CONTRACTOR IS RESPONSIBLE TO FIELD VERIFY EXISTING CONDITIONS AND REPORT ANY DISCREPANCIES TO THE ELECTRICAL ENGINEER OF RECORD PRIOR TO BID.
2. SEE ARCHITECTURAL DEMOLITION AND IMPROVEMENT DRAWINGS AND SPECIFICATIONS FOR PHASES OF DEMOLITION AND CONSTRUCTION. COORDINATE WITH GENERAL CONSTRUCTION.
3. FURNISH AND INSTALL CONDUIT AND WIRE AS NECESSARY FOR CONTINUITY OF ANY FEEDERS OR BRANCH CIRCUIT ORIGINATING OUTSIDE THE DEMOLITION AREA THAT SERVES ANY ELECTRICAL EQUIPMENT OR DEVICES TO REMAIN AFTER DEMOLITION. MODIFY OR REPLACE AS REQUIRED.
4. FURNISH AND INSTALL CONDUIT AND/OR COMMUNICATIONS/DATA WIRING AS NECESSARY FOR CONTINUITY OF ANY WIRING ORIGINATING OUTSIDE THE DEMOLITION AREA THAT SERVES ANY COMMUNICATION/DATA EQUIPMENT OR DEVICES TO REMAIN AFTER DEMOLITION. MODIFY OR REPLACE AS REQUIRED.
5. DISCONNECT AND REMOVE ANY EXISTING ELECTRICAL DEVICES AND BACK BOXES AS NECESSARY WHERE NEW WALL CONSTRUCTION WILL INTERSECT AN EXISTING WALL. FURNISH AND INSTALL CONDUIT AND WIRE AS REQUIRED FOR CONTINUITY OF CIRCUIT(S).
6. PATCH AND REPAIR ANY LOCATION WHERE CEILING MOUNTED EQUIPMENT HAVE BEEN REMOVED AND RELOCATED.
7. FURNISH AND INSTALL BLANK COVER PLATES OVER ALL EXISTING UNUSED OPENINGS.

DEMOLITION KEY NOTES:

1. REMOVE EXISTING, GAS FIRED, WALL MOUNTED "BARD" AIR CONDITIONING UNIT. DISCONNECT AND REMOVE EXISTING DISCONNECT SWITCH, FLEXIBLE CONDUIT, AND WIRING. PRESERVE AND PROTECT-IN-PLACE EXISITNG CONDUIT AN BRANCH CIRCUIT AND WIRING.
2. REMOVE EXISTING, HEAT PUMP, WALL MOUNTED "BARD" AIR CONDITIONING UNIT. DISCONNECT AND REMOVE EXISTING DISCONNECT SWITCH, FLEXIBLE CONDUIT, AND WIRING. PRESERVE AND PROTECT-IN-PLACE EXISITNG CONDUIT AN BRANCH CIRCUIT AND WIRING.

AGENCY APPROVAL:

APPROVED
DIV. OF THE STATE ARCHITECT
APP#: 02-122796 INC:
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SS ☑ FLS ☐ ACS ☐
DATE: 07/18/2025

Sacramento City Unified School District

HMC Architects

3186-072-000

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SACRAMENTO, CA, 95816
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7	CCD3	2025.07.02
9	CCD 5	2025.07.15

KEYNOTES

NOTES

capital engineering
RANCHO CORDOVA, CALIFORNIA
JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

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EXPIRES 8/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:
BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:
POWER – McCOY – DEMOLITION PLAN

CONSTRUCTION DOCUMENTS

DATE: **07/01/25** | CLIENT PROJ NO:

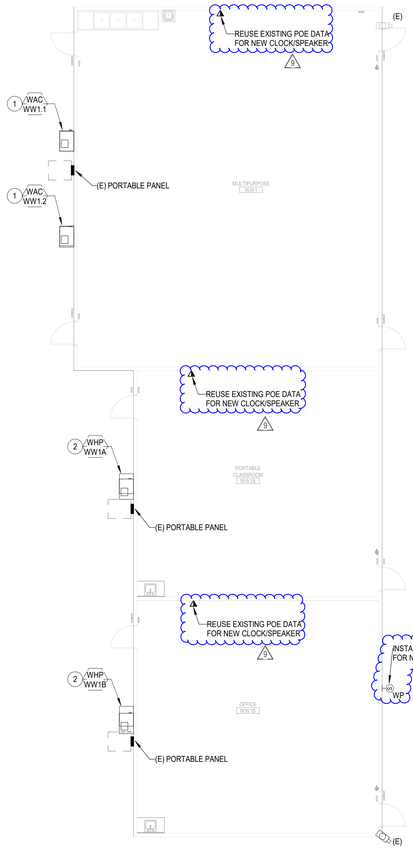
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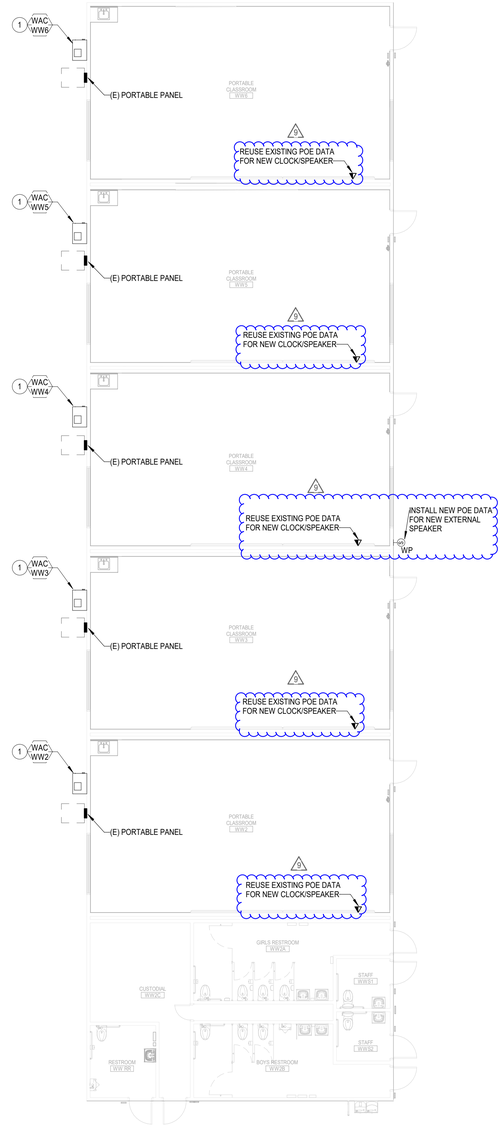
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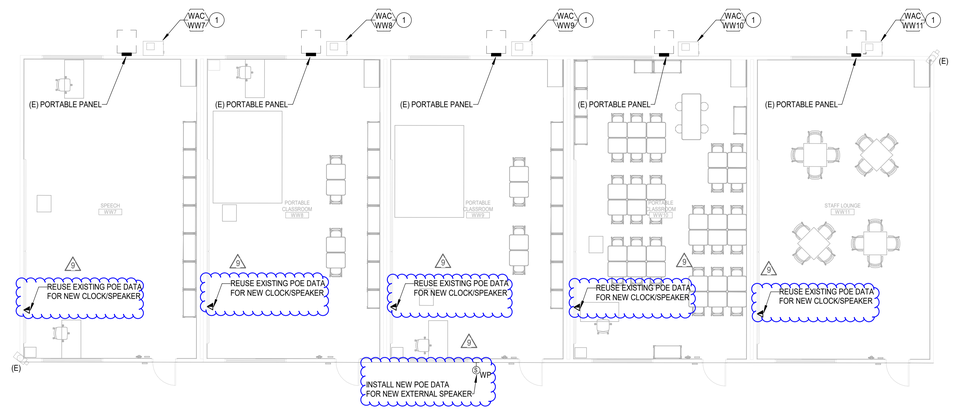
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SHEET'S ORIGINAL PAGE SIZE



3 EP2.03 POWER - PORTABLES PART C - IMPROVEMENT PLAN
SCALE: 1/8" = 1'-0"



2 EP2.03 POWER - PORTABLES PART B - IMPROVEMENT PLAN
SCALE: 1/8" = 1'-0"



1 EP2.03 POWER - PORTABLES PART A - IMPROVEMENT PLAN
SCALE: 1/8" = 1'-0"

SHEET NOTES:

1. THE ELECTRICAL DRAWING SET IS PREPARED BASE OF LIMITED FIELD OBSERVATION ONLY. ACTUAL CONDITIONS MAY VARY IN FIELD. ELECTRICAL CONTRACTOR IS RESPONSIBLE TO FIELD VERIFY EXISTING CONDITIONS AND REPORT ANY DISCREPANCIES TO THE ELECTRICAL ENGINEER OF RECORD PRIOR TO BID.
2. SEE ARCHITECTURAL DEMOLITION AND IMPROVEMENT DRAWINGS AND SPECIFICATIONS FOR PHASES OF DEMOLITION AND CONSTRUCTION. COORDINATE WITH GENERAL CONSTRUCTION.
3. FURNISH AND INSTALL CONDUIT AND WIRE AS NECESSARY FOR CONTINUITY OF ANY FEEDERS OR BRANCH CIRCUIT ORIGINATING OUTSIDE THE DEMOLITION AREA THAT SERVES ANY ELECTRICAL EQUIPMENT OR DEVICES TO REMAIN AFTER DEMOLITION. MODIFY OR REPLACE AS REQUIRED.
4. FURNISH AND INSTALL CONDUIT AND/OR COMMUNICATIONS/DATA WIRING AS NECESSARY FOR CONTINUITY OF ANY WIRING ORIGINATING OUTSIDE THE DEMOLITION AREA THAT SERVES ANY COMMUNICATION/DATA EQUIPMENT OR DEVICES TO REMAIN AFTER DEMOLITION. MODIFY OR REPLACE AS REQUIRED.
5. DISCONNECT AND REMOVE ANY EXISTING ELECTRICAL DEVICES AND BACK BOXES AS NECESSARY WHERE NEW WALL CONSTRUCTION WILL INTERSECT AN EXISTING WALL. FURNISH AND INSTALL CONDUIT AND WIRE AS REQUIRED FOR CONTINUITY OF CIRCUIT(S).
6. PATCH AND REPAIR ANY LOCATION WHERE CEILING MOUNTED EQUIPMENT HAVE BEEN REMOVED AND RELOCATED.
7. FURNISH AND INSTALL BLANK COVER PLATES OVER ALL EXISTING UNUSED OPENINGS.

IMPROVEMENT KEY NOTES:

1. NEW WALL MOUNTED GAS FIRED AC UNIT. INTERCEPT AND EXTEND EXISITING BRANCH CIRCUIT AND WIRING. PROVIDE NEW CONDUIT AND WIRING AS REQUIRED. PROVIDE NEW DISCONNECT SWITCH SIZED AND FUSED PER MAUFACTURER'S RECOMMENDATION.
2. NEW WALL MOUNTED HEAT PUMP. INTERCEPT AND EXTEND EXISITING BRANCH CIRCUIT AND WIRING. PROVIDE NEW CONDUIT AND WIRING AS REQUIRED. PROVIDE NEW DISCONNECT SWITCH SIZED AND FUSED PER MAUFACTURER'S RECOMMENDATION.

AGENCY APPROVAL:

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SS ☑ FLS ☐ ACS ☐
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Sacramento City Unified School District

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KEYNOTES

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capital engineering
RANCHO CORDOVA, CALIFORNIA

JG - JG/RL — PM - DESIGN TEAM
240290.00 — PROJECT NO.

REGISTERED PROFESSIONAL ENGINEER
JOHN D. GUMANOW
E 24187
EXPIRES 9/30/26
ELECTRICAL
STATE OF CALIFORNIA

DATE SIGNED: 07-15-2025

FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:
BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:
POWER - McCOY - IMPROVEMENT PLAN

CONSTRUCTION DOCUMENTS

DATE: **07/01/25** | CLIENT PROJ NO:

SHEET:

EP2.03
CCD5.16

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Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

SCUSD PROJECT NUMBER:

PCO NUMBER: 073

ARCHITECT: HMC Architects

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

Entity proposes to change the Contract as follows:

All labor, material, and equipment cost to change the swing of door OH-23-A and provide new hardware group #03A components in the building G county space per RT Western COR #015 dated 1/12/26 and per CCD #011 requirements.

All labor, material, and equipment cost to furnish and install a new storefront system on the east side of the Building G County Space per R&S Glazing COR dated 1/20/26 and per CCD #011 requirements.

All labor, material, and equipment cost to demolish (e) sliding glass assembly and associated finishes above, and install new plywood sheathing with T-111 Hardie panel above new storefront per RCON COR dated 1/21/26 and per CCD #011 requirements.

All labor, material, and equipment cost to furnish and install GSM flashing at the new storefront header per Intech Mechanical COR #015 dated 1/27/26 and per CCD #011 requirements.

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $29,209.12

2. The proposed schedule change is 0 days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 1/28/26

Roebbelen Contracting Inc.

ENTITY (Typed Name)

(Signature)

Killian O'Brien

(Print Name)

APPROVED

Date: 2/13/2026

HMC Architects

ARCHITECT (Typed Name)

(Signature)

Jeffrey Gilchrist

(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District

OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file # 34-53

DSA Application # 02-122796

DSA date approved 02/25/2025

PCO #073

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #073: CCD #011 - Building G County Space Door and Storefront Updates

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	073 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Killian O'Brien **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	1/28/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$0.00

POTENTIAL CHANGE ORDER TITLE: CCD #011 - Building G County Space Door and Storefront Updates

CHANGE REASON: Design Development

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #205 - CCD #011 - Building G County Space Door and Storefront Updates
All labor, material, and equipment cost to change the swing of door OH-23-A and provide new hardware group #03A components in the building G county space per RT Western COR #015 dated 1/12/26 and per CCD #011 requirements.

All labor, material, and equipment cost to furnish and install a new storefront system on the east side of the Building G County Space per R&S Glazing COR dated 1/20/26 and per CCD #011 requirements.

All labor, material, and equipment cost to demolish (e) sliding glass assembly and associated finishes above, and install new plywood sheathing with T-111 Hardie panel above new storefront per RCON COR dated 1/21/26 and per CCD #011 requirements.

All labor, material, and equipment cost to furnish and install GSM flashing at the new storefront header per Intech Mechanical COR #015 dated 1/27/26 and per CCD #011 requirements.

ATTACHMENTS:

CCD #011 Markup.pdf _CO.015 BLDG G Flashing (002).pdf _BGES - CCD #011 Added Storefront Demo.pdf _CCD 011 - BGES Storefront Window Add.pdf _25-653 CO15(01122026).pdf

#	Budget Code	Description	Amount
1	08-801.S Glass & Glazing.Subcontractor	New Storefront Window	$15,113.00
2	08-111.S Hollow Metal.Subcontractor	Change door swing and hardware for door OH-23-A	$7,235.13
3	001.06-201.L Rough & Finish Carpentry.Finish Carpentry.Labor	Demo of (e) Slider, Plywood Sheathing and Hardie Board Install	$3,281.21
4	15-601.S HVAC.Subcontractor	GSM Flashing at Storefront	$1,927.00
5	90-001.Z Fee.Fee	Fee at 3.33%	$808.36
6	01-090.IC Bond.Indirect Costs	Bond at 0.86%	$243.94
7	01-094.IC Liability Insurance.Indirect Costs	Insurance at 2.117%	$600.48

PCO #073

#	Budget Code	Description	Amount
8	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$(29,209.12)
		Grand Total:	**$0.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE **DATE**

SIGNATURE **DATE**

SIGNATURE **DATE**

Bowling Green Elementary School Renewal
Roebbelen Contracting

Markup	Bond	Insurance
3.33%	0.86%	2.117%

	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
RCON Self Perform w/ Markup							**$ 3,281.21**
Subcontractors							**$ 24,275.13**
							$ -
							$ -
							$ -
							$ 27,556.34
Sub-Total							**$ 27,556.34**
Subcontractor Markup at 3.33%							**$ 808.36**
Marked up Total							$ 28,364.70
Bond at 0.86%							**$ 243.94**
Insurance at 2.117%							**$ 600.48**
Contingency							$ 29,209.12

Bowling Green Elementary School Renewal
Roebbelen Contracting

1/21/2026

Labor Rate $112

Storefront and Wall Demolition Building G	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
Demolish existing storefront opening	16	$ 1,792.00	$ -		$ -	$ 268.80	**$ 2,060.80**
T-111 and Plywood Install	8	$ 896.00	$ 165.23			$ 159.18	**$ 1,220.41**
						$ -	**$ -**
Subtotal	24	$ 2,688.00	$ 165.23	$ -	$ -	$ 427.98	**$ 3,281.21**
Total							**$ 3,281.21**

... / Building Materials / Siding / Fiber Cement Siding / James Hardie Fiber Cement Siding

Internet # 100072921 Model # 9000523 Store SKU # 553777



Hover Image to Zoom



Top Rated

James Hardie

Hardie Panel HZ10 48 in. x 96 in. Primed Sierra 8 Fiber Cement Panel Siding

4.5 (243) Questions & Answers (240)

BULK PRICE ELIGIBLE $65.98 x 2 = $131.96 X 8.75% (tax) = $143.51

Buy **35** or more **$59.38**

Pay **$40.98** after **$25 OFF** your total qualifying purchase upon opening a new card.

Apply for a Home Depot Consumer Card

- Primed fiber cement panel siding ready for exterior acrylic paint
- Durable vertical house siding panel has linear detail and texture
- Vertical house siding made to withstand hot, humid climate
- View More Details

Folsom Store

✓ 52 in stock Aisle 24, Bay 002

Pickup at Folsom | Delivering to 95683

Pickup
Today
52 in stock
FREE

Delivery
Tomorrow
69 available

Internet # 206821410 Model # 19837 Store SKU # 657865



Hover Image to Zoom





3/8 in. x 4 ft. x 8 ft Sheathing Plywood (Actual: 0.344 in. x 48 in. x 96 in.)

(1600) Questions & Answers (306)

BULK PRICE ELIGIBLE $19.98 X 8.75% (tax) = $21.73

Buy **80** or more **$17.98**

- Manufactured for strength and performance rather than aesthetics
- Lighter weight than other types of sheathing products
- Can be cut, drilled and routed with ordinary tools
- View More Details

Folsom Store

✓ 154 in stock Aisle 24, Bay 001

Nominal Product Thickness (in.): **19/32**

3/8 | 15/32 | 19/32

Pickup at Folsom | Delivering to 95683

Pickup
Today
154 in stock
FREE

Delivery
Tomorrow
175 available

RT WESTERN, INC.

PROPOSED CHANGE ORDER

RTW PCO#	15
Date:	Monday, January 12, 2026

Change Order To:	Carlos Parades (Roebbelen)
Job Name:	Bowling Green ES Mod.LLB
RTW Job Number:	25-653

Address:	160 Mendell Street
City/State:	San Francisco, CA

Description:	CCD -011 : OH-23-A supply and install new hardware set 03A, Door & frame rework for swing change

RTW Construction is requesting a change order for the work listed above and detailed in the breakdown attached in the amount of: $7,235.13 dated: Monday, January 12, 2026

Ataullah 1/12/2026

Project Manager Date

General Contracctor Date

RT Western Construction

Change Order Request Form

Date:	Monday, January 12, 2026	**RTW Project Number:**	25-653
Contractor Name:	RT Western Inc.	**Project Name:**	Bowling Green ES Mod.LLE
Address:	160 Mendell Street	**Project Address:**	4211 TURNBRIDGE DRIVE
City & State:	San Francisco, CA	**City & State:**	SACRAMENTO, CA 95823
Phone Number:	(415) 677-9202	**Tax Rate**	8.75%
Fax Number:	(415) 677-9149	**Labor Rate (J)**	$ 125.71 $ 125.71
RTW PCO#	**15**	**Labor Rate (F)**	$ 134.33 $ 134.33
C/O Description:	CCD -011 : OH-23-A supply and install new hardware set 03A, Door & frame rework for swing change		

Description of Work

Equipment	Quantity	Unit Cost	Equipment Cost
			$ -
			$ -
			$ -
			$ -
			$ -
Subtotal			**$ -**

Material			Subtotal	**$ 5,170.73**
Labor Installation	**Total Hours**	**12.00**	Subtotal	**$ 1,611.96**

					Subtotal Costs
Equipment Subtotal	$ -	Tax	$ -	Equipment Total	**$ -**
Material Subtotal	$ 5,170.73	Tax	$ 452.44	Material Total	**$ 5,623.17**
				Labor Subtotal	**$ 1,611.96**
				Change Order Total	**$ 7,235.13**

Date Received:		All pricing is calculated with				Subtotal Cost:	$ 6,782.69	Freight:	
Date Reviewed:						Mark-up:	$ -	**Grand Total:**	**$ 7,235.13**
Date Sent to PM:		Credit of original material				Sales Tax:	$ 452.44		
PM Review Date:						Engineering & Field Layout:			
Sheet Number	**Opening#**	**Change From**	**Change To**	**Notes/Comments**	**Bulletin#**	**Door Cost**	**Frame Cost**	**Hardware Cost**	**Labor Cost**
	OH-23-A		Reword the door and frame for swing change & New hardware group 03A	Reword the door and frame for swing change. Supply and install new hardware	CCD-011			$ 3,836.03	$ 1,611.96
	Factory Freight							$ 250.00	$ -
	RTW Freight /Mobilisation							$ 200.00	$ -
	Markup (15%)			$5897.99(15%)				$ 884.70	$ -

		TOTAL:	**12.00**	**$ 1,611.96**	**$ 1,611.96**

Opening#	Labor Description	Class	Hours	Labor Cost	Labor Price
OH-23-A	Fill latch prep, Fill ASA prep Prep, Fill closer holes, Installation of new hardware	F	12	$ 1,611.96	$ 1,611.96
				$ -	$ -
				$ -	$ -
				$ -	$ -

Hardware Pricing Report

Filtered By Mark(s)

IVE

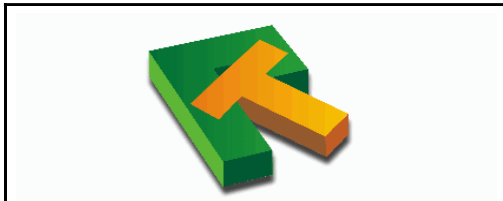
Based on Price Book Dated: Ives Price Book 15, Eff. February 28, 2025

Qty		Description	Catalog Number	Finish	Unit List	Unit Cost	Unit Sell	Ext Cost	Ext Sell
3	EA	HINGE, 4 1/2, STD WT	5BB1 X 4.5 X 4.5 X NRP	630	72.10	72.10	72.10	216.30	216.30
(3) OH-23-A() Hdg: 03A									
1	EA	KICK PLATE	8400 10 H X 34 W X B-CS	US32D	102.68	102.68	102.68	102.68	102.68
(1) OH-23-A() Hdg: 03A									
1	EA	FLOOR STOP	FS18S	STEEL/RU	17.90	17.90	17.90	17.90	17.90
(1) OH-23-A() Hdg: 03A									
							Total:	$336.88	$336.88

LCN

Based on Price Book Dated: Price Book 15: Effective February 28, 2025

Qty		Description	Catalog Number	Finish	Unit List	Unit Cost	Unit Sell	Ext Cost	Ext Sell
1	EA	CLOSER	4040XP.EDA.689	689	765.00	765.00	765.00	765.00	765.00
(1) OH-23-A() Hdg: 03A									
							Total:	$765.00	$765.00



Tel: Fax:

BOWLING GREEN ES MODERNIZATION LLB

Control No.0518

25-640-RET

Submitted By: ATAULLAH

Hardware Pricing Report

Filtered By Mark(s)

PEM

Based on Price Book Dated: 2025 Price List - Eff. March 1, 2025 (Rev: April 8, 2025)

Qty		Description	Catalog Number	Finish	Unit List	Unit Cost	Unit Sell	Ext Cost	Ext Sell
1	EA	DOOR SWEEP	315CN X 36 W	C	19.80	19.80	19.80	19.80	19.80

(1) OH-23-A() Hdg: 03A

1	EA	GASKETING	PK33BL17	BL	24.65	24.65	24.65	24.65	24.65

(1) OH-23-A() Hdg: 03A

Total: $44.45 $44.45

PEM

Based on Price Book Dated: 2025 Price List - Eff. March 1, 2025 (Rev: October 7, 2025)

Qty		Description	Catalog Number	Finish	Unit List	Unit Cost	Unit Sell	Ext Cost	Ext Sell
1	EA	THRESHOLD	2727A X 36 W	A	73.68	73.68	73.68	73.68	73.68

(1) OH-23-A() Hdg: 03A

Total: $73.68 $73.68

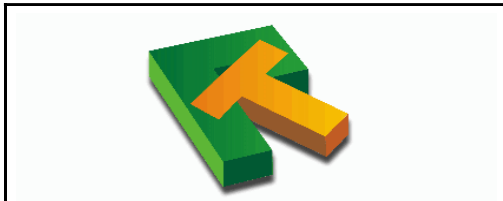
SAN

Based on Price Book Dated: Price Book 15 Eff. February 28, 2025

Qty		Description	Catalog Number	Finish	Unit List	Unit Cost	Unit Sell	Ext Cost	Ext Sell
2	EA	RIM CYLINDER	20-057.626	626	208.00	208.00	208.00	416.00	416.00

(2) OH-23-A() Hdg: 03A

Total: $416.00 $416.00



Tel: Fax:

BOWLING GREEN ES MODERNIZATION LLB

Control No.0518

25-640-RET

Submitted By: ATAULLAH

Hardware Pricing Report

Filtered By Mark(s)

VON

Based on Price Book Dated: Price Book 15, Effective February 28, 2025

Qty		Description	Catalog Number	Finish	Unit List	Unit Cost	Unit Sell	Ext Cost	Ext Sell
1	EA	RIM EXIT DEVICE	LD-PA-AX-99L-2SI X 996L(#06) X 299 X 3-0	US26D	3906.00	2,200.02	2200.02	2,200.02	2,200.02

(1) OH-23-A() Hdg: 03A

Total: $2,200.02 $2,200.02

Manufacturer Summary:

Manufacturer	List Total	Cost Total
IVE	$336.88	$336.88
LCN	$765.00	$765.00
PEM	$118.13	$118.13
SAN	$416.00	$416.00
VON	$3,906.00	$2,200.02
Totals:	$5,542.01	$3,836.03

Total number of units: 12

R&S GLAZING SPECIALTIES, INC. PROPOSAL

GLAZING SPECIALITIES, INC.

707-257-7111 * 707-647-7111 FAX
5353 NAPA VALLEJO HWY 29
AMERICAN CANYON, CA. 94503
LICENSE # 846150
WWW.RSGLAZING.COM

DATE: 1/20/2026

Proposal submitted to:	Job Name:
Estimating	**BGES - storefront window add**

Fixed aluminum storefront and glazing	
Materials	$6,076.00
Tax	$471.00
Labor	$6,594.00
Mark-Up	$1,972.00
Scope details and pricing breakdown provided on page 2	
Total Cost:	$15,113.00

R&S POLICY & EXCLUSIONS

- Protection & cleaning
- Field testing
- Engineering
- Bonding costs if required,
- Permits, fees, paint and paint related work, carpentry, any flooring.
- R&S is not responsible for meeting energy performance requirements.
- **GLASS CLEANING IS NOT INCLUDED IN THIS PROPOSAL**
- We are not responsible for window/door/glass products/sizes we do not install.
- Work outside normal hours Mon – Fri 7am-4pm
- **Add 2.5% for credit card purchases.**
- Storage of materials
- Work performed on existing windows for repair or improvement is best effort only and there is no warranty against remaining or future leaks.
- **All furnish only material orders are C.O.D.**

GLASS CLEANING IS NOT INCLUDED IN THIS PROPOSAL See page 2 for project specific details and pages 3 & 4 for additional TERMS, CONDITIONS, AND WARRANTY information. ANY CONTRACT FORM OTHER THAN THIS PROPOSAL IS SUBJECT TO MUTUALLY AGREEABLE CHANGES AND CLARIFICATIONS.

$ 15113.00	**Payment to be made as follows:** PER CONTRACT

We Propose hereby to furnish material and labor – complete in accordance with the above specifications, for the sum of: Fifteen thousand one hundred thirteen dollars & 00/100 cents

Authorized Signature	Printed Name **X Ryan Payne**

Acceptance of proposal – The above prices, specifications, and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Authorized Signature	Date of Acceptance:

Printed Name **Ryan Payne– Estimator/PM - rpayne@rsglazing.com – 707-327-4349**

This bid price will remain in effect for thirty (30) days from the date above.

R&S GLAZING SPECIALTIES, INC. PROPOSAL

FURNISH AND INSTALL

Fixed aluminum storefront and glazing:
Storefront framing to be Oldcastle 2" x 4-1/2" thermally broken framing for 1" center set glazing in bright silver color painted finish.
Glazing to be 1" OA IGU - 1/4" Solarban 70, 1/2" black airspace, 1/4" satin etch - all tempered.
Frame sized and configured per sheet A9.21, dated 2025-10-09.
Inlcudes 1) G7-SF
Install includes aluminum brake shapes per details 1 & 21 on sheet A10.21 dated 10/09/2025
Scope includes installation into a plumb, level and square opening that is to be prepared by others.
Includes one interior and one exterior perimeter sealant bead.
Any other work or materials are excluded.

Materials: $6,076.00
Storefront from quote: $3,025.00
Glazing: approximately 60 square feet @ $35.83: $2,150.00
Aluminum brake metal: $365.00
Fasteners, sealant & backer rod: $536.00

Tax: $471.00

Labor: $6,594.00
52 hours @ $126.80

Mark-Up: $1,972.00

Total Quote: $15,113.00

A 50% material deposit will be required prior to commencing submittals, with balance due prior to shipment.
Any other work or materials are excluded unless specifically mentioned as included.
Price is for work during normal working hours only.
Additionally please review R&S Glazing Policy/Exclusions below.

R&S GLAZING SPECIALTIES, INC. PROPOSAL

Terms and Conditions

Acceptance of this proposal by Buyer shall be acceptance of all terms and conditions recited herein which shall supersede any conflicting terms in any other contract or bid document. Any of the Buyer's terms and conditions in addition to or different from this proposal are subject to review and acceptance by Seller. Buyer's agreement herewith shall be evidenced by Buyer's signature or by permitting Seller to commence work on the project.

1. SCOPE: This proposal is based on conditions stipulated on page one and state and federal safety glazing requirements. Seller assumes no responsibility for the application and/or acquisition of building permits, approvals from any government agencies, or compliance with any local building codes not specifically detailed in plans, specifications or bid documents. All such costs shall be borne by the Buyer.

2. PAYMENTS: The Buyer shall pay the Seller monthly progress payments on or before the 15th day of each month for the value of the work completed and the value of material suitably stored on or off site during the proceeding month. Payments due the Seller shall not be contingent upon receipt of funds from the Owner. Retention shall neither exceed ten (5%) percent nor be a higher percentage than actually withheld by the owner with respect to Seller's work. Final payment shall be due 30 days after the work described on the reverse side is substantially complete. If the Seller does not receive progress payments within seven (7) days after the date such payment is due, as defined above, then the Seller, upon giving an additional twenty-four (24) hours written notice to Buyer, and without prejudice to and in addition to any of his legal remedies, may stop work until payment of full amount owed to the Seller has been received. Unpaid payments shall bear interest, at the rate of 1-1/2% per month, from the date payment is due, whether or not interest has been paid to the Buyer for the Seller's work. Final payment shall not waive Seller's claim rights identified in writing as unsatisfied at the time of payments labeled as final.

3. TIME: Seller will require to weeks after Seller has received approved shop drawings and/or is able to take rough opening measurements, to complete installation. If the progress of the Seller's work is substantially delayed without the fault or responsibility of the Seller, then the time for the Seller's work shall be extended accordingly. The Seller shall also be entitled to an equitable adjustment for demonstrated costs and damages resulting form such delays.

4. CHANGES/ADDITIONS: Seller is not responsible for errors and/or omissions in any plans and specifications provided by others. Any dispute concerning interpretation of plans and specifications, or any changes, additions, deletions or other revisions will be agreed upon between the Buyer and Seller prior to the commencement of such work and the Contract sum and time adjusted accordingly. The validity of any claim for extras or damages shall not be dependent upon acceptance of such claim by the Owner or receipt of funds there for. **No force account work will be allowed.**

5. BACKCHARGES: No back charge or claim of the Buyer for services shall be valid except by an agreement in writing by the Seller before the work is executed, except in the case of Seller's failure to meet any requirement of this proposal. In such event, the Buyer shall notify the Seller of such default, in writing, and allow the Seller reasonable time to correct any deficiency before incurring any cost chargeable to the Seller.

6. PROTECTION & CLEANING: The Seller shall not be responsible for protection and/or cleaning of its work once in place and substantially complete. Theft of or damage to material furnished or installed under this proposal after delivery or installation, even if before acceptance of the work, is the responsibility of the Buyer.

7. ROOF DAMAGE: The Seller shall not be responsible for damage to roofing materials during installation of skylights or solariums. It shall be the responsibility of the Buyer to protect the roof to facilitate installation of Seller's materials.

8. DRAWINGS & SPECIFICATIONS: If drawings & specifications are to be included as part of this proposal or any subcontract agreement, the Seller shall be supplied one complete set at no cost to the Seller.

9. LIQUIDATED DAMAGES: The Buyer shall make no demand for liquidated damages in any sum in excess of such amount as may be specifically stated in this Proposal, and liquidated damages shall be assessed against the Seller only for his negligent acts and his failure to act in accordance with the terms of this agreement, and in no case for delays or causes arising outside the scope of this Proposal or for which other persons are responsible. No liquidated damages may be assessed against Seller for more than the amount paid buy Buyer for unexcused delay to the extent caused by Seller. Seller assumes no liability for delays due to or caused by others, acts of God, labor strikes, submittal approvals, material availability, and other circumstances beyond his control.

10. LABOR RELATIONS: Seller is signatory to an agreement with the Glaziers & Glass Workers Union and shall not be required to violate any provision of said agreement.

11. INDEMNITY: All issues of indemnity shall be determined in accordance with the laws of the State of California. This agreement expressly precludes indemnification of the Buyer, owner, architect, their agents or servants, or other third parties for their own passive or active negligence. Seller's liability is limited to the direct cost resulting from personal injury and property damage to the extent caused by Seller, its employees or agents during performance of its work.

12. ARBITRATION: All disputes between Buyer and Seller shall be resolved by binding arbitration conducted by the American Arbitration Association in San Francisco, California. The prevailing party in any such proceedings shall recover all costs of proceedings, including reasonable attorney's fees.

13. WARRANTY: Seller shall furnish Buyer with a written warranty certifying that all work performed under this agreement was furnished and/or installed in complete accordance with this agreement. Seller's warranty shall certify that the installation will be free of defects in design, material and construction, including leakage, for a period of One Year from the date of installation. Glass is warranted against defective materials, delamination, seal failure and defects in manufacture per the glass manufacturer's standard warranty only. Glass breakage of any kind, including thermal stress breakage, is specifically excluded from all product warranties. Seller's warranty shall not exceed the purchase price of the original product to be found defective. In no event shall the Seller be responsible for consequential damages of any kind or for the cost of removal and/or replacement of adjacent material associated with the repair or replacement of any defective material covered by this warranty. The warranty stated is in place of all other warranties, express or implied. Seller expressly disclaims any other warranties, including warranties of merchantability and fitness for a particular purpose. Although Seller may have suggested the product or developed the product at the Buyer's request, it is the Buyer's responsibility to test and determine the suitability of the product for the Buyer's intended use and purpose and the Buyer assumes all risk and liability whatsoever regarding such suitability. Any material or labor not paid for in full is excluded from all warranties.

14. VARIATIONS, STANDARD AND TOLERANCES: Except in the particulars specified by Buyer and expressly agreed to in writing by the Seller, all goods shall be produced in accordance with the Seller's standard practices. All goods, including goods produced to meet exact specifications, shall be subject to tolerances and variations consistent with usage of the trade and regular factory practices concerning dimensions, weight, straightness, section, composition, mechanical properties, clarity, imperfections and quality.

15. FACILITIES: The buyer shall furnish all temporary site facilities including suitable storage space, temporary electrical, water and restroom facilities at not cost to Seller.

Signed by: Ryan Payne	Date: **1/20/2026**
Representing - R & S Glazing Specialties Inc.	**Ryan Payne – Estimator/PM rpayne@rsglazing.com**
Signed by:	Date:
Printed Name:	

This bid price will remain in effect for thirty (30) days from the date above.

R&S GLAZING SPECIALTIES, INC. PROPOSAL

The Following are Exclusions and Additions to
R & S Glazing Specialties Inc. Bid Proposal:

1) R & S Glazing Specialties Inc. does not accept charges or back charges *of* any kind unless agreed to in writing prior to work beginning.
2) R & S Glazing Specialties Inc. is not expected to do any "extra" or "change order" type *of* work without written authorization prior to work beginning.
3) Protection and "final cleaning" *of* materials is not by R & S Glazing Specialties Inc.
4) Replacement *of* any broken or damaged material is not by R & S Glazing Specialties Inc. unless damage was caused by glazing contractor's personnel.
5) R & S Glazing Specialties Inc. will not be required to install any materials under unfavorable or unsafe weather conditions.
6) R & S Glazing Specialties Inc. invoice will be paid in full (less any retention as agreed per contract terms) within 30 days. If COD Terms are noted on proposal, then a Check, Cash, or Credit Card will be required upon completion of work or delivery that day.
7) Materials will be furnished in accordance with published tolerances for color variation, thickness, sizes, finish texture and performance standards.
8) R & S Glazing Specialties Inc. is not responsible for: marking, taping *or* masking *of* glass *or* metal after installation.
9) To insure proper installation, all framing (masonry or otherwise) pertinent to R&S Glazing Specialties Inc., work must be erect plumb, square and straight.
10) R & S Glazing Specialties Inc. will not be required to begin work until sufficient areas are available to insure an efficient, continual work schedule. Likewise, the project will not be worked in an "out of sequence" manner by R & S Glazing Specialties Inc. unless done so *of* its own free will.
11) The architect and general contractor will review and approve shop drawings and submittals in a timely manner.
12) R & S Glazing Specialties Inc. will be fully compensated for any cutting, fitting or patching *of* work if required due to errors by others.
13) R & S Glazing Specialties Inc. does not participate in any liquidated damages or penalty agreements.
14) R & S Glazing Specialties Inc. will not accept any charges for his use of telephone, electric, watchman, sanitary, temporary structures, office expenses, permits, fees or prorated charges of any description.
15) If the cost for materials and/or labor is increased due to any delay caused by the contractor, owner or architect, the amount of such increases shall be added to the sum due for the work.
16) R & S Glazing Specialties Inc. retains its right to file a lien or claim *op.* its behalf.
17) Under this contract the R & S Glazing Specialties Inc. will not indemnify contractor, owner or architect with respect to any occurrence or accident caused by the sole negligence or willful misconduct *of* Contractor, Owner or Architect.
18) Any fees (attorney or otherwise) or interest accrued due to the1ack *of* timely payments for any or all *of* the work completed are payable by the client.

Signed by:	Date: **1/20/2026**
Representing - R & S Glazing Specialties Inc.	**Ryan Payne – Estimator /PM – rpayne@rsglazing.com**
Signed by:	Date:
Printed Name:	

NOTICE

STATE LAW REQUIRES ANYONE WHO CONTRACTS TO DO CONSTRUCTION WORK TO BE LICENSED BY THE CONTRACTORS' STATE LICENSE BOARD IN THE LICENSE CATEGORY IN WHICH THE CONTRACTOR IS GOING TO BE WORKING IF THE TOTAI. PRICE OF THE JOB IS S300.00 OR MORE (INCLUDING LABOR AND MATERIALS). LICENSED CONTRACTORS ARE REGULATED BY LAWS DESIGNED TO PROTECT THE PUBLIC. IF YOU CONTRACT WITH SOMEONE WHO DOES NOT HAVE A LICENSE, THE CONTRACTORS' STATE LICENSE BOARD MAY BE UNABLE TO ASSIST YOU WITH A COMPLAINT. YOUR ONLY REMEDY AGAINST ANY UNLICENSED CONTRACTOR MAY BE IN CIVIL COURT, AND YOU MAY BE LIABLE FOR DAMAGES ARISING OUT OF ANY INJURIES TO THE CONTRACTOR OR HIS OR HER EMPLOYEES. YOU MAY CONTACT THE CONTRACTORS' STATE LICENSE BOARD TO FIND OUT IF THIS CONTRACTOR HAS A VALID LICEINSE. THE BOARD HAS COMPLETE INFORMATION ON THE HISTORY OF LICENSED CONTRACTORS INCLUDING ANY POSSIBLE SUSPENSIONS, REVOCATIONS, JUDGMENTS, AND CITATIONS THE BOARD HAS OFFICES THROUGHOUT CALIFORNIA. PLEASE CHECK THE GOVERNMENT PAGES OF THE WHITE PAGES FOR THE OFFICE NEAREST TO YOU OR CALL 1-800-321-CSLB FOR INFORMATION.

This bid price will remain in effect for thirty (30) days from the date above.

VistaVision Version 10 Estimate Report

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R&S Glazing Specialties, Inc.
5353 Napa-Vallejo Hwy.

American Canyon, CA 94503
707-257-7111
FAX 707-647-7111

Quotation Number : 029
Job Name : Bowling Green Window Add

Customer Information :

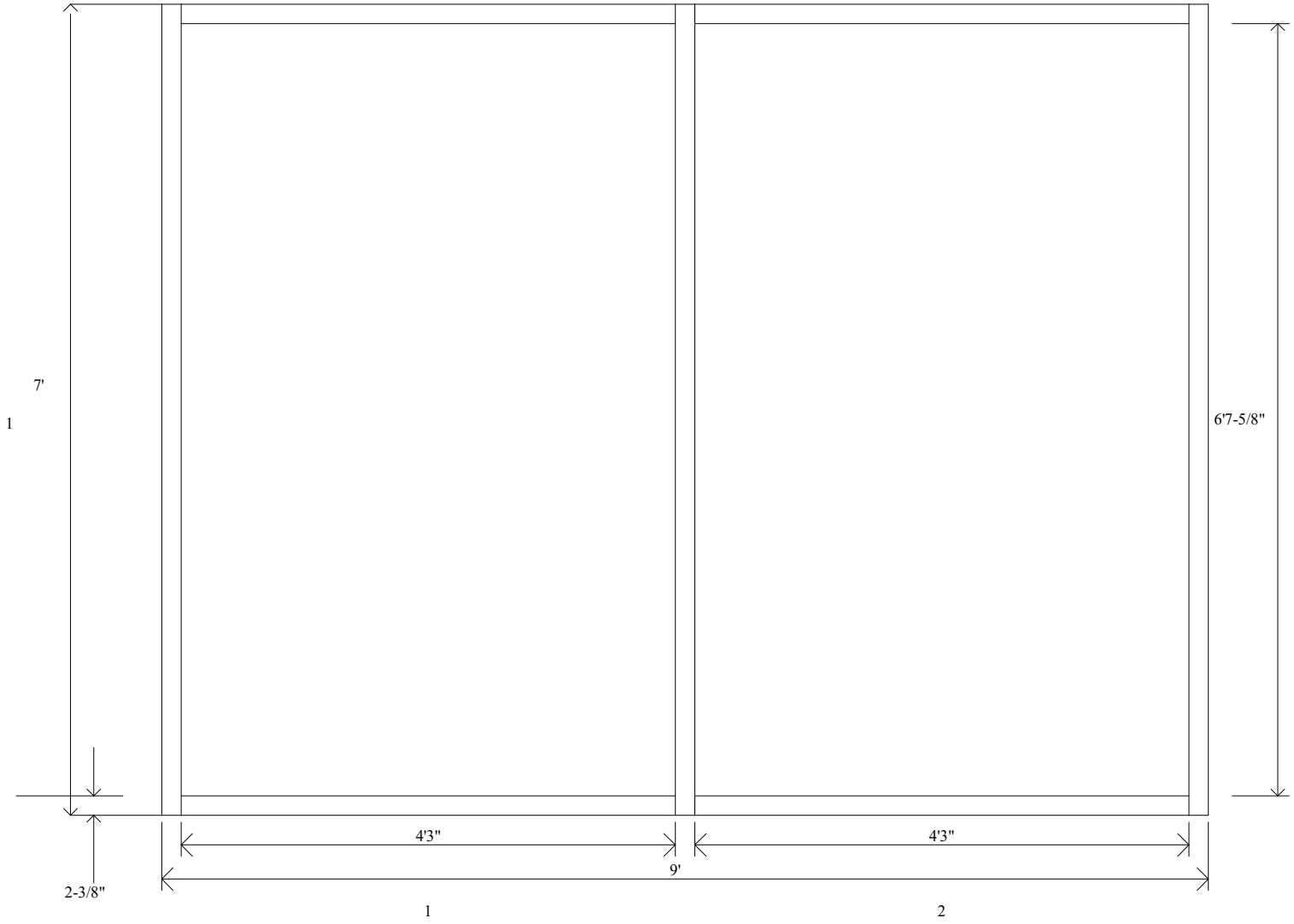
,
Contact : Ryan Payne
Phone
Fax

Unique Elevations : 1

Date of Report : 11-24-2025

********** ELEVATION SUMMARY **********

Elevation Description : G7-SF
Copies of Elevation : 1
Manufacturer : Oldcastle BuildingEnvelope®
System Type : MULTIPLANE OUTSIDE GLZ Fluoropolym
Assembly Parameters : Vert Penetrate Top/Bottom



Col	Row	Width	Height	Contents	
1	1	4'3"	6'7-5/8"	Glazing	: Tempered Clear 1"
2	1	4'3"	6'7-5/8"	Glazing	: Tempered Clear 1"

********** REQUIRED PARTS REPORT **********

METAL SUMMARY

>>> MANUFACTURER : Oldcastle BuildingEnvelope®
>>> METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym >>> MULTIPLIER: 0.878

Quan	Part Number	Group	Description	Units	Unit Price	Pricing Method	Extended Price
1	FG3280F	Fluoropolym	FG-3280 OB JAMB/SILL	24'3"	$232.67	Stock Length	$232.67
1	FG3283F	Fluoropolym	FG-3283 OB MULLION	24'3"	$241.45	Stock Length	$241.45
1	FG3284F	Fluoropolym	FG-3284 OB FILLER	24'3"	$58.83	Stock Length	$58.83
1	FG3296F	Fluoropolym	FG-3296 O/S GLZ HEAD	24'3"	$205.45	Stock Length	$205.45
1	FG3295F	Fluoropolym	FG-3295 FACE STOP O/S HD & HZ	24'3"	$38.63	Stock Length	$38.63
1	FG2122F	Fluoropolym	FG2122 OB FLAT FILLER	24'2"	$68.48	Stock Length	$68.48
1	FG3223F	Fluoropolym	FG-3223 SUB-SILL	24'3"	$158.04	Stock Length	$158.04

HARDWARE/VINYL SUMMARY

>>> MANUFACTURER : Oldcastle BuildingEnvelope®
>>> METAL SYSTEM : ACCESSORIES

Quan	Part Number	Description	Package Size	Unit Price	Extended Price
1	841	FG-3278 STG BLK	100	$103.60	$103.60
1	829	FG-3000-FP-27 SILL ANCHOR 20/B	20	$34.24	$34.24
1	10219	FS-6 SCREW 200/BOX	200	$10.54	$10.54
1	10223	FS-8 SCREW 100/BOX	100	$15.80	$15.80
1	35856	FG-3000-FP-78	20	$22.83	$22.83
1	12891	FS-320 100/BOX	100	$43.90	$43.90
1	14083	FG1133 GASKET 500'RL	500'	$160.67	$160.67
1	4666	SM5601 JOINT TAPE 1/8" X 1/2"	30'	$10.54	$10.54
1	7981	FG-2188 VINYL FLR CLK STP (10 PCS)	120'10"	$112.38	$112.38

>>> MANUFACTURER : Oldcastle BuildingEnvelope®
>>> METAL SYSTEM : FREIGHT

Quan	Part Number	Description	Package Size	Unit Price	Extended Price
1	4903	Freight Add	1	$0.00	$0.00

********** REQUIRED DOORS / WINDOWS / PANELS **********

Quan	Part Number	Description	Unit Price	Extended Price

========== GLAZING REQUIREMENTS ==========

GLAZING TYPE : Tempered Clear 1"					(Total 59.22 SQFT)
Quan	Square Foot	Cut Width	Cut Height	Unit Price	Extended Price
2	29.61 SQFT	51-7/8"	80-1/2"	$0.00	$0.00

QUOTE NUMBER : 029
MANUFACTURER :

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG3280F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	2 @83-5/8"
	2 @51"

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG3283F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	1 @83-5/8"

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG3284F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	1 @83-5/8"

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG3296F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	2 @51"

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG3295F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	2 @51"

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG2122F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	1 @108"
	2 @83-5/8"

METAL SYSTEM : MULTIPLANE OUTSIDE GLZ Fluoropolym
PART : FG3223F Fluoropolym

NO OF DUPLICATES	CUTTING FOR EACH S/L
1 Stock Length	1 @108"

R&S Glazing Specialties, Inc.
5353 Napa-Vallejo Hwy.

MATERIALS TOTALS

Metal Cost	$1,003.55
Hardware/Vinyl Cost	$514.50
Door/Object Cost	$0.00
Parts Total	$1,518.05
Glazing Cost	$0.00
Caulking Cost	$0.00
Special Paint Adder - Fluoropolym	$1,200.00
Glazing/Finish Total	$1,200.00

ESTIMATE TOTALS

Parts Total	$1,518.05
Glazing/Caulking Total	$1,200.00
Markup Material	$0.00
Tax	$0.00
Estimate Total	$2,718.05
Enhanced Labor	$0.00
Markup Labor	$0.00
Estimate Total	$2,718.05
Shipping	$303.61
GRAND TOTAL	$3,021.66

ESTIMATE CALCULATION VARIABLES

Tax Percentage	: 0.00 %
Material Markup Percentage	: 0.00 %
Labor Markup Percentage	: 0.00 %
Shipping Multiplier	: 20.00
Caulking Multiplier	: 0.00

OPTIMIZATION TOTALS

Metal Optimization Scrap Percentage	=> 50 %
Total Number of Doors from all elevations	=> 0
Total Number of Frames from all elevations	=> 0
Total Number of Joints from all elevations	=> 8
Total Number of Lites from all elevations	=> 2
Total Weight of all items in elevations	=> 126.8576 lbs.
Total Perimeter Footage from all elevations	=> 31'11-1/4"
Total Square Footage from all elevations	=> 62'8-5/8" square feet
Total Shop Hours	=> 0.00 hours
Total Field Hours	=> 0.00 hours
Total Glazing Hours	=> 0.00 hours
Cost/SQ FT	=> 48.18 $/SQFT

THERMALSUN

3950 Brickway Blvd, Santa Rosa CA 95403
Telephone (707) 579-9534
(800) 400-4786
Facsimile (707) 579-9939

QUOTE

QUOTE NUMBER
238857

SOLD TO

R&S Glazing Specialties
5353 Napa Vallejo Hwy
Napa, CA 94503
USA

SHIP TO

NOTES:

DATE	ACCOUNT NUMBER	P.O. NUMBER	SALESMAN	ORDERED BY	PAGE NUMBER	TIME
11-25-25	435	BGES	Teresa K		1	02:17:49 PM

C.O.D.	CHARGE	WILL CALL	DEL./PICK UP DATE	BUSINESS PHONE	FAX PHONE
	X		11/25/2025	707-257-7111	1-707-647-7111

ORDER QTY	SIZE - DESCRIPTION	O/A	SQFT.	SQFT PRICE	UNIT PRICE	TOTAL
2	54" X 80" 1/4 PPG SolarBan70 VT Temp/ 1/4 SATIN ETCH TEMP IG 1/4 PPG SolarBan 70 VT Tempered 1/2 Black Spacer 1/4 Satin Etch Tempered	1"	30.00	32.49	974.70	1,949.40
1	10.0% Surcharge	0"	0.00	10.00	194.94	194.94

SPECIAL INSTRUCTIONS	TOT.SQ.FT.		
	60.00	SUB TOTAL	2,144.34
		SALES TAX	0.00
		TOTAL	2,144.34
		BALANCE DUE	2,144.34

CONDITIONS OF CREDIT: TERMS - A finance charge is computed on a periodic rate of 1 1/2% per month which is an annual percentage rate of 18% on any previous balance not paid within 30 days. If legal action is required to collect this account, court cost, attorney fees, and other reasonable costs of collection may be added to the amount due on your account.
This quote is valid for 30 days

CHANGE ORDER REQUEST # : 15

Intech Mechanical Company, LLC
7501 Galilee Road,
Roseville, CA 95678

DATE : 1/27/2026

JOB NAME : Bowling Green ES Campus Renovation

JOB # : 25.27

CODE #

TO : Roebbelen Contracting
1241 Hawks Flight Court
El Dorado Hills, CA 95762
ATTN : Carlos Paredes

To Whom it May Concern : We hereby submit an itemized quotation, on this form, for a change in contract price incurred by the modification to plans and/ or specifications listed below. One signed copy must be returned to this office no later than so as not to cause additional expense and/ or delay.

LABOR AND MATERIAL TO:Flashing for Bldg. G

MATERIAL

QUAN.	UNIT	DESCRIPTION	LOT			TOTAL PRICE
1	Lot	Material				$185.00

EQUIPMENT

QUAN.	UNIT	DESCRIPTION	LIST		UNIT PRICE	TOTAL PRICE
	EA.	TRUCK FEE	$55.00		$55.00	
	EA.	SHOP EQUIPMENT				

SUBCONTRACTOR

QUAN.	UNIT	DESCRIPTION	LIST		UNIT PRICE	TOTAL PRICE

MISC. LABOR

QUAN.	UNIT	DESCRIPTION			ADJ. RATE	TOTAL PRICE
	HR(S)	SM SHOP FABRICATION	$141.87		$141.87	
	HR(S)	DELIVERY	$85.00		$85.00	

FIELD LABOR

QUAN.	UNIT	DESCRIPTION	BASE RATE		ADJ. RATE	TOTAL PRICE
4.00	HR(S)	SM Gen FORMAN ST	$126.47		$126.47	$505.88
8.00	HR(S)	SM FOREMANS ST. TIME	$121.11		$121.11	$968.88
	HR(S)	SM JOURNEYMAN ST. TIME	$114.41		$114.41	
	HR(S)	SM APPRENTICE ST. TIME	$104.35		$104.35	
	HR(S)	COORDINATION & SUPERVISION	$126.47		$126.47	
	HR(S)					

TIME EXTENSION REQUIRED :

☐ WORK WILL PROCEED PER CONTRACT DOCUMENTS UNTIL DIRECTED OTHERWISE IN WRITING.

☐ WORK HAS COMMENCED PER _____ DIRECTION.

☐ WORK IN THIS AREA HAS CEASED PER _____ DIRECTION, AND MAY BE CAUSE FOR ADDITIONAL TIME DELAYS AND/ OR COMPENSATION

MATERIAL SUB TOTAL	**$185.00**
EQUIPMENT SUB TOTAL	
TAX	**$16.19**
TOTAL MATERIAL & EQUIP. COST	**$201.19**
15% O.H. & FEE MATERIAL	**$30.18**
TOTAL MATERIAL & EQUIP. COST	**$231.37**
MISC LABOR	
FIELD LABOR	**$1,474.76**
15% O.H.& FEE LABOR	**$221.21**
TOTAL LABOR	**$1,695.97**
SUBCONTRACTOR	
5% SUB FEE	
SUBTOTAL	**$1,927**
BOND FEE	**NA**
TOTAL	**$1,927**

ACCEPTED: The above prices and specifications of this Change Order Request are hereby accepted. All work is to be performed under the same terms and conditions as specified in original contract unless otherwise stipulated.

X _____ DATE

Please forward this signed and dated form to Intech's office. Work described above will proceed upon date of receipt.

EST. BY : _____

Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

SCUSD PROJECT NUMBER:

PCO NUMBER: 074

ARCHITECT: HMC Architects

Entity proposes to change the Contract as follows:
All labor, material, and equipment cost to demo existing asphalt and base down to subgrade, lime treat subgrade, place AB and AC paving (Paving Type #3 per paving plan) at parking lot #1 per OC Jones COR #047 dated 1/29/26 and per SCUSD request.

All labor, material, and equipment cost to power-wash sidewalks and general clean up after AC replacement work in parking lot #1 per RCON COR dated 2/2/26 and per SCUSD request.

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $195,285.25

2. The proposed schedule change is 0 days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 2/2/26

Roebbelen Contracting Inc.

ENTITY (Typed Name)

(Signature)

Killian O'Brien

(Print Name)

APPROVED

Date:

ARCHITECT (Typed Name)

(Signature)

(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District

OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file #_____

DSA Application #_____

DSA date approved ____/____/____

PCO #074

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #074: Parking Lot #1 AC Replacement

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	074 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Killian O'Brien **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	2/2/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$0.00

POTENTIAL CHANGE ORDER TITLE: Parking Lot #1 AC Replacement

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #214 - Parking Lot #1 AC Replacement
All labor, material, and equipment cost to demo existing asphalt and base down to subgrade, lime treat subgrade, place AB and AC paving (Paving Type #3 per paving plan) at parking lot #1 per OC Jones COR #047 dated 1/29/26 and per SCUSD request.

All labor, material, and equipment cost to power-wash sidewalks and general clean up after AC replacement work in parking lot #1 per RCON COR dated 2/2/26 and per SCUSD request.

ATTACHMENTS:
Parking Lot #1 AC replacement markup.pdf _BGES - Parking Lot #1 AC Replacement.pdf _PCO 47- Parking Lot #1 Demo Excavate To Subgrade Lime Cement Treatment HMA Paving.pdf

#	Budget Code	Description	Amount
1	02-311.S Earthwork.Subcontractor	Parking Lot #1 AC Replacement	$182,531.00
2	01-742.L Continuous Cleanup.Labor	Power-Wash Sidewalks and General Cleanup	$1,030.40
3	90-001.Z Fee.Fee	Fee at 3.33%	$6,078.28
4	01-090.IC Bond.Indirect Costs	Bond at 0.86%	$1,630.90
5	01-094.IC Liability Insurance.Indirect Costs	Insurance at 2.117%	$4,014.67
6	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$(195,285.25)
		Grand Total:	**$0.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE	DATE	SIGNATURE	DATE	SIGNATURE	DATE

Bowling Green Elementary School Renewal
Roebbelen Contracting

Markup	Bond	Insurance
3.33%	0.86%	2.117%

	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
RCON Self Perform w/ Markup							**$ 1,030.40**
Subcontractors							**$ 182,531.00**
							$ -
							$ -
							$ -
							$ 183,561.40
Sub-Total							**$ 183,561.40**
Subcontractor Markup at 3.33%							**$ 6,078.28**
Marked up Total							$ 189,639.68
Bond at 0.86%							**$ 1,630.90**
Insurance at 2.117%							**$ 4,014.67**
Contingency							$ 195,285.26

Bowling Green Elementary School Renewal 2/2/2026
Roebbelen Contracting

Labor Rate $112

Parking Lot #1 AC Replacement	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
Power Washing and Clean up	8	$ 896.00	$ -		$ -	$ 134.40	**$ 1,030.40**
						$ -	**$ -**
Subtotal	8	$ 896.00	$ -	$ -	$ -	$ 134.40	**$ 1,030.40**
							$ -
Total							**$ 1,030.40**

O.C. Jones & Sons, Inc.
General Engineering Contractor

TRANSMITTAL

Date: 1/29/26

To: Roebbelen
4211 Turnbridge Dr,
Sacramento, CA 95823

Re: PCO 47 – Demo,Excavate To Subgrade
Lime/Cement Treatment, Aggregate Base & HMA Paving
Lot #1

Attn: Carlos Paredes

Fax:

Project: Bowling Green Elem School
OC Jones #225514

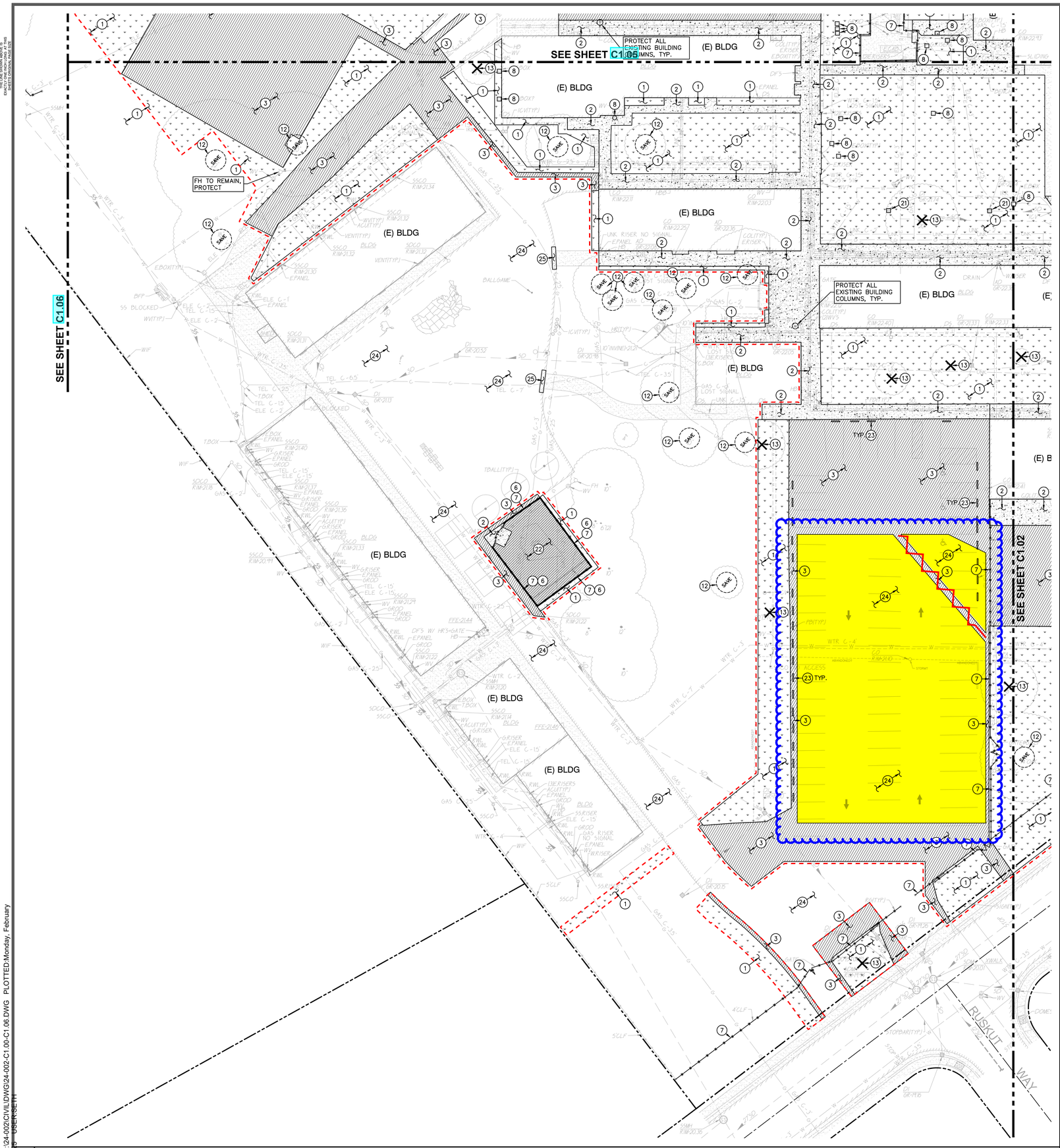
From: Brandon Mink

We are transmitting herewith the following:

Item	Description	UNIT	Amount
1	Demo & Excavate To Subgrade	LS	$39,988.65
2	Lime/Cement Treatment & Aggregate Base	LS	$88,904.90
3	HMA Paving	LS	$53,637.57
		TOTAL	**$ 182,531**

Remarks:

Please find attached pricing for parking lot #1 demo, excavate to subgrade, lime/cement treatment & HMA Paving per paving structural section #3 (3.0" AC/5.0" CL2 Aggregate Base on 12" Lime Treated Subgrade).
Aggregate & Asphalt Prices Valid until 4/1/26, after that date aggregate & asphalt add $1/ton
Contact me at (510) 684-0157 if you have any questions.



1 **SURFACE DEMOLITION PLAN**

SCALE 1" = 20'-0"

SEE DEMOLITION GENERAL NOTES ON SHEET C1.00

DEMOLITION NOTES

LEGEND	AND/OR #	DEMOLITION NOTES
		1. REMOVE ALL PLANTS, SHRUBS, EXISTING VEGETATION, AND IRRIGATION SYSTEMS AS NEEDED TO COMPLETE NEW WORK. LANDSCAPE MAY REMAIN IN AREAS TO BE LEFT UNDISTRURBED PER THE PAVING AND GRADING PLANS, HOWEVER, IF GRADED, LANDSCAPING TO BE REMOVED PRIOR. REFER TO EARTHWORK SPECIFICATIONS FOR ADDITIONAL SITE CLEARING REQUIREMENTS. SEE GENERAL IRRIGATION NOTE, THIS SHEET.
		2. REMOVE EXISTING CONCRETE PAVING AND BASE AGGREGATES (IF EXIST). WHERE SAWCUTS ARE NECESSARY, THEY SHALL BE A NEAT STRAIGHT LINE. CUT SHALL BE MADE AT NEAREST EXISTING JOINT TO LOCATION SHOWN.
		3. SAWCUT AND REMOVE EXISTING ASPHALT PAVING AND BASE AGGREGATE TO PROVIDE FOR NEW CONSTRUCTION. SAWCUTS SHALL BE NEAT AND STRAIGHT. MAINTAIN CLEAN STRAIGHT CUT EDGE UNTIL NEW PAVING PLACED, OR NEW CUTS WILL BE REQUIRED.
		4. REMOVE EXISTING SHED/CONTAINER.
		5. REMOVE EXISTING FLAGPOLE TO INCLUDE EXISTING FOOTING. BACKFILL WITH CLASS II AB IN 6" LIFTS, EACH COMPACTED TO 95%
		6. REMOVE EXISTING CONCRETE CURB/CURB GUTTER.
		7. REMOVE EXISTING FENCING AND OR GATES AS SHOWN. REMOVAL TO INCLUDE ALL POSTS AND CONCRETE BASES. BACKFILL WITH CLASS II AB IN 6" LIFTS, EACH COMPACTED TO 95% FENCE TYPES MAY VARY.
		8. REMOVE EXISTING UTILITY BOX. PROTECT EXISTING UTILITY. PROVIDE NEW TRAFFIC RATED UTILITY BOX SIZED TO MATCH EXISTING OR TO FIT UTILITY, JENSEN "HT" SERIES OR APPROVED EQUAL.
		9. EXISTING UTILITY BOX, MANHOLE OR VAULT TO REMAIN. PROTECT FROM DAMAGE. SEE UTILITY DEMOLITION PLAN FOR ADDITIONAL INFO.
		10. CAREFULLY REMOVE EXISTING CONCRETE RAMP SYSTEM WITH ALL CURBS FLATWORK, SHORT WALLS AND RAILINGS. PROTECT EXISTING BUILDING.
		11. EXISTING PUBLIC HYDRANT TO BE REMOVED VIA. ENCROACHMENT PERMIT. SEE ENCROACHMENT PERMIT DRAWINGS AT END OF CIVIL PLANS.
SAVE		12. EXISTING TREE TO REMAIN AND BE PROTECTED FROM DAMAGE. PROVIDE PROTECTIVE FENCING IF NEEDED. WHEN IMMEDIATELY ADJACENT TO EQUIPMENT TRAFFIC, STRAP 2x4'S VERTICALLY AT 8" O.C. AROUND TRUNK, FROM 12" ABOVE GRADE TO 8' FEET ABOVE GRADE TO PROTECT TREE BARK FROM EQUIPMENT DAMAGE.
X		13. REMOVE EXISTING TREE AND ROOTS. IF SMALL ROOTS OR ROOT FRAGMENTS REMAIN (>1/2" IN DIA.), CONTRACTOR TO REMOVE BY HAND IF NECESSARY. BACKFILL VOID PER GRADING SPECIFICATIONS. IT IS HIGHLY RECOMMENDED WET AND DRY UTILITIES BE READY TO SHUTOFF SHOULD A ROOT DAMAGE A LINE DURING TREE REMOVAL.
		14. NOT USED
		15. REMOVE EXISTING PIPE BOLLARD AND FOOTING, OR POST HOLE FOOTING TO INCLUDE CONCRETE BASE.
		16. REMOVE EXISTING BENCH.
		17. REMOVE EXISTING SIGN, TO INCLUDE POST AND CONCRETE BASE.
		18. CAREFULLY REMOVE EXISTING BASKETBALL GOALPOST OR OTHER GAME POST TO INCLUDE POST AND CONCRETE BASE SO AS NOT TO DAMAGE. RETURN HOOP AND BACKBOARD TO DISTRICT.
		19. REMOVE EXISTING TETHERBALL POST AND FOOTING.
		21. REMOVE EXISTING DRAIN INLET, MANHOLE OR OTHER CONCRETE STRUCTURE, SEE UTILITY DEMOLITION PLAN FOR ADDITIONAL INFO.
		22. REMOVE EXISTING PLAY SURFACING AND ANY PLAY STRUCTURES DOWN TO NATIVE SOIL. REMOVE ANY CONCRETE FOOTINGS COMPLETE.
		23. REMOVE EXISTING PARKING BLOCK. DISPOSE OF.
		24. PAINT EXISTING STRIPING BLACK WITH MIN. 2 COATS COMMERCIAL GRADE BLACK TRAFFIC PAINT.
		25. SLURRY DEPRESSED PATCHED ASPHALT AREA WITH 1/4" MAX AGGREGATE AC "TOPEKA" MIX. OR AT CONTRACTORS OPTION, GRIND 1.5" DEEPAND OVERLAY WITH ASPHALT PAVING PER SPECIFICATION.

EROSION NOTE:
REFER TO C7.01-C7.02 FOR APPLICABLE EROSION PROTECTIVE MEASURES DURING DEMOLITION. PROVIDE APPROVED BMPS AT ALL LOCATIONS NECESSARY TO PREVENT SEDIMENT LADEN WATER FROM LEAVING THE SITE. REFER TO SWPPP FOR ADDITIONAL INFO.

CAL-GREEN
REFER TO C1.00 FOR APPLICABLE CAL-GREEN DEMOLITION REQUIREMENTS

GRAPHIC SCALE
20' 0 10' 20' 40'
(IN FEET) 1 inch = 20 feet
NORTH

THIS DRAWING MAY HAVE BEEN ENLARGED OR REDUCED.

Know what's below. Call before you dig.

PLEASE RECYCLE

AGENCY APPROVAL:

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP: 02-122796 INC:
REVIEWED FOR
SS ☐ FLS ☐ ACS ☐
DATE: 02/25/2025

Sacramento City Unified School District

HMC Architects
3186-072-000
2101 CAPITOL AVENUE, SUITE 100
SACRAMENTO, CA 95816
916 368 7990 / www.hmcarchitects.com

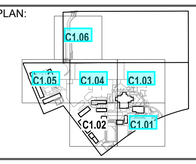
ISSUE

Δ	DESCRIPTION	DATE

NOTES

Consultant:
WARREN CONSULTING ENGINEERS, INC.
1117 WINDFIELD WAY, SUITE 110
EL DORADO HILLS, CA 95672
JOB No. 24-002
REGISTERED PROFESSIONAL ENGINEER ANTHONY J. TASSANO NO. C76838 STATE OF CALIFORNIA
2/17/2025

KEY PLAN:



FACILITY:
BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:
BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:
SURFACE DEMOLITION PLAN

CONSTRUCTION DOCUMENTS

DATE: 2025.02.14 | CLIENT PROJ NO: -

SHEET:

C1.02

FILE: I:\24-002\CIVIL\DWG\24-002-C1.00-C1.06.DWG PLOTTED:Monday, February 17, 2025 USER:SETH

DAILY EXTRA WORK REPORT

Roebbelen Contracting, Inc. Contract: **1925126023**

Contractor Job: 225514 - Bowling Green Elementary School

Work Performed By: O.C. Jones & Sons, Inc.

Description of Work: Demo Existing AC At Parking Lot #1 & Excavate to Lime Subgrade. Pothole New/Existing Utilities

Report No.

Change Order	999
Billing Number	176.1
Report Date	1/27/2026
Perform Date	1/15/2026

Labor Charges

	Craft/Level	Employee Name	RT Hrs	OT/DT Hrs	Subs Units	RT Rate	OT/DT Rate	Subs Rate	Extended
L01	OE JF9	H Robert	16.00	2.00		121.320	159.870		2,260.860
L02	OE J4	RE Thornton	16.00	2.00		110.430	143.530		2,053.940
L03	OEAP APPR	RR Johns	16.00	2.00		76.570	93.450		1,412.020
L04	LBR L3	JM Zarate	16.00	4.00		79.120	98.830		1,661.240
L05	LBR L3	GA Chitala	16.00	2.00		79.120	98.830		1,463.580
L06	OE JSG	JE Gomez	8.00	2.00		117.220	153.730		1,245.220

Equipment Charges

	Equipment ID	Class	Make	Model	A1	A2	RT Hrs	OT Hrs	RT Rate	OT Rate	Delay Factor	Extended
E01	4208	HCECL	CAT	325FT			16.00	2.00	152.310	129.464		2,695.888
E02	4806	HAMMR	NPK	GH10			8.00	2.00	25.190	20.404		242.328
E03	5022	LDRRT	DEER	210LJB			16.00	2.00	68.510	61.659		1,219.478
E04	7117	ROVIB	CAT	7020			8.00	2.00	130.890	112.565		1,272.250
E05	9704	TRUON	TRUN	2AXL			8.00	2.00	71.200	59.808		689.216
E06	4123	LDRRT	DEER	2508K	C2		8.00	2.00	98.440	88.596		964.712

Material/Specialist Work/Lump Sum or Unit Price Payment

	Number	Date	Vendor Name and Description	Units	Unit Price	Extended
M01	176.1	1/15/2026	O.C. Jones & Sons, Inc. / Equipment Moves	4.000 EA	750.00000	3,000.00
M02	176.1	1/15/2026	Tri Counties Trucking / Offhaul Broken AC	32.000 HR	173.25000	5,544.00
M03	176.1	1/15/2026	Szeremi Sweeping Service / Sweeping	16.000 HR	219.00000	3,504.00
M04	176.1	1/15/2026	Tri Counties Trucking / Offhaul Dirt	32.000 HR	173.25000	5,544.00

Labor Charges

RT Labor	8,402.72
OT/DT Labor	1,694.14
Subtotal Labor	10,096.86
Subsistence	0.00
Other Expenses	0.00
MU 15.00%	1,514.53
Labor Total	**11,611.39**

Equipment Charges

Subtotal	7,083.88
MU 15.00%	1,062.58
Equipment Total	**8,146.46**

Material Charges

Subtotal	17,592.00
MU 15.00%	2,638.80
Material Total	**20,230.80**

Activity Total	**39,988.65**
Work Total	**39,988.65**
Bill Subtotal	**39,988.65**
Bill Total +	**39,988.65**

For Owner/Resident Engineer's Use Only

☐ New Bill ☐ Approved for Payment Date of Action:

☐ Resubmittal ☐ Returned for Correction Date Received:

Accepted:

Customer: *Date:*

Contractor: *Date:*

DAILY EXTRA WORK REPORT

Roebbelen Contracting, Inc.
Contractor Job: 225514 - Bowling Green Elementary School
Work Performed By: O.C. Jones & Sons, Inc.
Description of Work: Lime Treat Of Subgrade & Support, Finishing Of Subgrade/AB Placement

Contract: **1925126023**
Report No.

Change Order	028
Billing Number	178.0
Report Date	1/27/2026
Perform Date	1/26/2026

Labor Charges

	Craft ID	Employee Name	RT Hrs	OT/DT Hrs	Subs Units	RT Rate	OT/DT Rate	Subs Rate	Extended
L01	OE JF9	H Robert	32.00	3.00		121.320	159.870		4,361.850
L02	LBR L3	JE Dowling	32.00	3.00		79.120	98.830		2,828.330
L03	OE JF9	CJ Adamson	16.00	3.00		121.320	159.870		2,420.730
L04	OEAP APPR	RR Johns	16.00	3.00		76.570	93.450		1,505.470
L05	LBR L3	AA Ruiz	16.00	3.00		79.120	98.830		1,562.410
L06	OE J4	RE Thornton	16.00	3.00		110.430	143.530		2,197.470

Equipment Charges

	Equipment ID	Class	Make	Model	A1	A2	RT Hrs	OT Hrs	RT Rate	OT Rate	Delay Factor	Extended
E01	6110	GRADR	CAT	140M			16.00	2.00	143.960	129.564		2,562.488
E02	7117	ROVIB	CAT	7020			16.00	2.00	130.890	112.565		2,319.370
E03	9823	TRUCK	T&TT	20-28	TP		16.00	2.00	63.350	56.382		1,126.364
E04	5010	LDRRT	DEER	2495	C2		16.00	2.00	64.750	58.275		1,152.550
E05	RENTAL	ENGSV	TRMB	SPS930			16.00		14.540			232.640
E06	RENTAL	ENGSV	TRMB	ROVER26			16.00		15.370			245.920
E07	4123	LDRRT	DEER	2508K	C2		16.00		98.440			1,575.040

Material/Specialist Work/Lump Sum or Unit Price Payment

	Number	Date	Vendor Name and Description	Units	Unit Price	Extended
M01			Teichert Aggregates, Inc. / Aggregate Base	460.000 TN	16.04060	7,378.68
M02			Teichert Aggregates, Inc. / Environmental Fee	26.000 LD	11.96270	311.03
M03			Tri Counties Trucking / Haul Aggregrate Base	48.000 HR	173.25000	8,316.00
M04			Szeremi Sweeping Service / Sweeping	8.000 HR	219.00000	1,752.00
M05			O.C. Jones & Sons, Inc. / Move In 140M Blade	1.000 LS	750.00000	750.00

Subcontract/Specialist Work

	Number	Date	Vendor Name and Description	Units	Unit Price	Extended
S01	178	1/26/2026	Pavement Recycling Systems / Soil Stabilization	1.000 LS	36,288.00	36,288.00

Labor Charges

RT Labor	12,613.12
OT/DT Labor	2,263.14
Subtotal Labor	14,876.26
Subsistence	0.00
Other Expenses	0.00
MU 15.00%	2,231.44
Labor Total	**17,107.70**

Equipment Charges

Subtotal	9,214.37
MU 15.00%	1,382.16
Equipment Total	**10,596.53**

Material Charges

Subtotal	18,507.71
MU 15.00%	2,776.16
Material Total	**21,283.87**

Subcontract Charges

Subtotal	36,288.00
MU 10.00%	3,628.80
Subcontract Total	**39,916.80**

Activity Total	**88,904.90**
Work Total	**88,904.90**
Bill Subtotal	**88,904.90**
Bill Total +	**88,904.90**

For Owner/Resident Engineer's Use Only

☐ New Bill ☐ Approved for Payment Date of Action:
☐ Resubmittal ☐ Returned for Correction Date Received:

Accepted:
Customer: *Date:*
Contractor: *Date:*

Proposal and Contract

Pavement Recycling Systems, Inc.

CA License # 569352 | DIR # 1000003363 | NV License # 0036228
OR License # 185556 | UT License # 6982390-5501 | AZ License # 183900
ID License # 015231-AA-2 | WA License # 602-840-640

10240 San Sevaine Way, Jurupa Valley, CA 91752
Phone: (951) 682-1091 Fax: (951) 682-1094

From: Jack Gregerman **Email:** JGregerman@pavementrecycling.com

To: Kyle Chavez
O.C. Jones & Sons, Inc.
1520 Fourth St
Berkeley, CA 94710
Kchavez@ocjones.com

Quote No: 26-00954
Phone: (510) 526-3424
Fax: (510) 525-0990
Bid Date: 1/26/2026

Sacramento - Bowling Green ES Parking Lot

Item #	Item Description	Estimated Quantity	Unit	Unit Price	Total Price
1 - Unit Pricing					
30	Parking Lot Soil Stabilization - Lime (2.7 LBS/SF) & Cement (2.7 LBS/SF) @ 12" Depth	12,600.00	SF	$2.88	$36,288.00

Terms and Conditions

- **PRS DOORs Certificate No. 1633; Expires 2/28/2026**

- **Stabilization Includes:**
  - **1** Mobilization of Crew to/from Project
  - Furnish High Calcium Quicklime at a rate up to **2.7 LBS/SF.**
  - Furnish Portland Cement at a rate up to **2.7 LBS/SF.**
  - Spread, initial mix, remix and initial compaction up to **12"** depth.
  - Water trucks (for stabilization work only)
  - Material quantity based on **soil weight up to 120 P.C.F.** (rate of application for estimating purposes only)
  - Underground alert notification
  - **Prevailing Wages & Certified Payroll**
  - Lime spread & mix to be completed within **1** shift.
  - Cement spread, mix, & compact to be completed within **1** shift.
- **Stabilization Excludes:**
  - Mix Designs, Engineering, Inspections & Testing (unless added with optional items)
  - Location of utilities, potholing and utility relocations
  - Construction Water (customer to provide source within 1,000 ft of work area @ 4,000 gallons/20 minutes)
  - Pre-pulverizing of existing pavement & materials
  - Layout and/or survey
  - Processing of materials with rocks, solids and/or debris over 3". (Repairs to PRS equipment to be paid for by customer on a T&M basis).
  - Inaccesible areas (customer to pull edges, corners and other areas around objects and place back and compact treated material)
  - Earthwork, Grading, Export and Import
  - Final Compaction and Microcracking
  - Curing and maintenence of treated surface
  - Dust Control, Street Sweeping & Roadway cleanup
  - S.W.P.P.P. measures and devices

DAILY EXTRA WORK REPORT

Roebbelen Contracting, Inc.
Contractor Job: 225514 - Bowling Green Elementary School
Work Performed By: O.C. Jones & Sons, Inc.
Description of Work: Pave Parking Lot #1

Contract: **1925126023**
Report No.

Change Order **999**
Billing Number **177.0**
Report Date 1/16/2026
Perform Date 1/15/2026

Labor Charges

	Craft/Level	Employee Name	RT Hrs	OT/DT Hrs	Subs Units	RT Rate	OT/DT Rate	Subs Rate	Extended
L01	OE JF9	AC Sandoval	8.00	2.00		121.320	159.870		1,290.300
L02	OE J4	E Pena	8.00	2.00		110.430	143.530		1,170.500
L03	LBR L3	JM Zarate	8.00	4.00		79.120	98.830		1,028.280
L04	LBR L1	VB Gonzalez	8.00	2.00		79.410	99.260		833.800
L05	LBR L3	G Dominguez Perez	8.00	2.00		79.120	98.830		830.620
L06	LBR L3	D Blanco Garcia	8.00	2.00		79.120	98.830		830.620
L07	OE J4	F Apisai	8.00	2.00		110.430	143.530		1,170.500
L08	OE J4	GM Martin	8.00	2.00		110.430	143.530		1,170.500

Equipment Charges

	Equipment ID	Class	Make	Model	A1	A2	RT Hrs	OT Hrs	RT Rate	OT Rate	Delay Factor	Extended
E01	8214	ASPAV	CAT	AP655F			8.00	2.00	341.850	297.410		3,329.620
E02	7905	ROVIB	CAT	CB34			8.00	2.00	62.750	53.965		609.930
E03	7324	ROVIB	CAT	CB24B			8.00	2.00	50.810	43.697		493.874
E04	9710	TRUCK	T&TT	12-20			8.00	4.00	52.440	46.672		606.208
E05	5027	LDRRT	DEER	210LJB			8.00	2.00	68.510	61.659		671.398
E06	1582	BITDT	TLMD	0-300			8.00		9.530			76.240

Material/Specialist Work/Lump Sum or Unit Price Payment

	Number	Date	Vendor Name and Description	Units	Unit Price	Extended
M01	177	1/15/2026	O.C. Jones & Sons, Inc. / Paving Equipment Move In	3.000 EA	750.00000	2,250.00
M02	177	1/15/2026	Teichert Aggregates, Inc. / 1/2" HMA	288.000 TN	74.49380	21,454.21
M03	177	1/15/2026	Teichert Aggregates, Inc. / Enviromental Fee	18.000 LD	11.96280	215.33
M04	177	1/15/2026	Teichert Aggregates, Inc. / Oil Escalation	288.000 EA	2.61000	751.68
M05	177	1/15/2026	Tri Counties Trucking / Haul HMA	32.000 HR	173.25000	5,544.00
M06	177	1/15/2026	Szeremi Sweeping Service / Sweeper	10.000 HR	219.00000	2,190.00
M07	177	1/15/2026	O.C. Jones & Sons, Inc. / Tack Oil	25.000 GAL	4.95000	123.75

Labor Charges

RT Labor	6,155.04
OT/DT Labor	2,170.08
Subtotal Labor	8,325.12
Subsistence	0.00
Other Expenses	0.00
MU 15.00%	1,248.77
Labor Total	**9,573.89**

Equipment Charges

Subtotal	5,787.27
MU 15.00%	868.09
Equipment Total	**6,655.36**

Material Charges

Subtotal	32,528.97
MU 15.00%	4,879.35
Material Total	**37,408.32**

Activity Total	**53,637.57**
Work Total	**53,637.57**
Bill Subtotal	**53,637.57**

For Owner/Resident Engineer's Use Only

☐ New Bill ☐ Approved for Payment Date of Action:
☐ Resubmittal ☐ Returned for Correction Date Received:

Accepted:
Customer: *Date:*
Contractor: *Date:*

Bill Total + **53,637.57**

Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

SCUSD PROJECT NUMBER:

PCO NUMBER: 075

ARCHITECT: HMC Architects

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

Entity proposes to change the Contract as follows:
All General Conditions/General Requirement Costs to cover additional scope to be performed during Summer Break 2026:

- CCD 06: Clock-Speaker/Intercom Upgrade
- CCD: New Design for Electrified Bard Units
- CCD 10: Bldg. G Kitchenette
- CCD 11: Bldg. G Storefront Replacement

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $162,136.34

2. The proposed schedule change is 153 days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 2/2/26

Roebbelen Contracting Inc.

ENTITY (Typed Name)

(Signature)

Carlos Paredes

(Print Name)

APPROVED

Date:

ARCHITECT (Typed Name)

(Signature)

(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District

OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file #_____

DSA Application #_____

DSA date approved ____/____/____

PCO #075

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #075: Summer 2026 General Conditions & General Requirements

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	075 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Carlos Paredes **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	2/2/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$0.00

POTENTIAL CHANGE ORDER TITLE: Summer 2027 General Conditions & General Requirements

CHANGE REASON: Allowance

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #215 - Summer 2027 General Conditions & General Requirements
All General Conditions & General Requirements Costs to cover additional scope to be performed during Summer Break 2026:

- CCD 06: Clock-Speaker/Intercom Upgrade
- CCD: New Design for Electrified Bard Units
- CCD 10: Bldg. G Kitchenette
- CCD 11: Bldg. G Storefront Replacement

ATTACHMENTS:
BGES_Summer 2027 Extended GC's.pdf_

#	Budget Code	Description	Amount
1	01-002.L Project Manager.Labor	Project Manager	$25,175.00
2	01-004.L Project Engineer.Labor	Project Engineer	$31,000.00
3	01-001.L Superintendent.Labor	Superintendent	$50,500.00
4	01-513.IC Job Internet.Indirect Costs	Internet	$1,000.00
5	01-510.IC Storage Container.Indirect Costs	Storage Container	$500.00
6	01-517.IC Temporary Toilets.Indirect Costs	Temporary Toilets	$2,500.00
7	01-531.IC Temporary Fence.Indirect Costs	Temporary Fence	$8,000.00
8	01-523.IC Bottled Water.Indirect Costs	Bottled Water	$400.00
9	01-541.IC Specialty Safety Equipment.Indirect Costs	Safety & Fire Equipment	$1,300.00
10	01-547.E Equipment Rental.Equipment	Equipment Rental	$7,500.00
11	01-743.IC Dump Fees.Indirect Costs	Dump Fees	$12,000.00
12	01-742.L Continuous Cleanup.Labor	Periodical Cleaning	$7,500.00

PCO #075

#	Budget Code	Description	Amount
13	01-741.IC Final Cleanup.Indirect Costs	Final Cleaning	$5,000.00
14	90-001.Z Fee.Fee	Fee at 3.33%	$5,074.09
15	01-090.IC Bond.Indirect Costs	Bond at 0.86%	$1,354.06
16	01-094.IC Liability Insurance.Indirect Costs	Insurance at 2.117%	$3,333.19
17	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$(162,136.34)
		Grand Total:	**$0.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE **DATE**

SIGNATURE **DATE**

SIGNATURE **DATE**

Bowling Green ES

Extended General Conditions & General Requirements, Summer 2026

Item	Spec	Description	Qty.	Unit	Unit Cost	Unit	Total
1		Project Manager	1	EA	$ 25,175.00	/EA	$ 25,175
2		Project Engineer	2	EA	$ 15,500.00	/EA	$ 31,000
3		Project Superintendent	2	EA	$ 25,250.00	/EA	$ 50,500
4		Internet	2	EA	$ 500.00	/EA	$ 1,000
5		Storage Container	2	EA	$ 250.00	/EA	$ 500
6		Temporary Toilets	2	EA	$ 1,250.00	/EA	$ 2,500
7		Temporary Fencing	1	LS	$ 8,000.00	/LS	$ 8,000
8		Drinking Water	2	EA	$ 200.00	/LF	$ 400
9		Safety Supplies	2	EA	$ 500.00	/LF	$ 1,000
10		Fire Fighting Equipment	2	EA	$ 150.00	/LF	$ 300
11		Equipment Rental	2	EA	$ 3,750.00	/LF	$ 7,500
12		Dump Fees	2	EA	$ 6,000.00	/EA	$ 12,000
13		Clean-Up Periodical	2	EA	$ 3,750.00	/EA	$ 7,500
14		Clean-Up Final	1	LS	$ 5,000.00	/LS	$ 5,000
15							
16							$ -
17		**Total**				**-**	**$ 152,375**
		TOTAL - CONSTRUCTION COSTS					**$ 152,375**

Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

SCUSD PROJECT NUMBER:

PCO NUMBER: 081

ARCHITECT: HMC Architects

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

Entity proposes to change the Contract as follows:

Transfer unused Allowance and Contingency funds included in Amendment #01 for Early Procurement services to Owner Contingency as follows:

Owner Contingency: $191,174
Construction Contingency: $68,276
Allowance: Material Escalation/Tariffs: $677,965

Total to Owner Contingency: $937,415

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $0.00

2. The proposed schedule change is _____ days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 2/24/26

Roebbelen Contracting, Inc.
ENTITY (Typed Name)

(Signature)

Carlos Paredes
(Print Name)

APPROVED

Date:

ARCHITECT (Typed Name)

(Signature)

(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District
OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file #_____

DSA Application #_____

DSA date approved ____/____/____

PCO #081

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #081: Unused Pre-Construction Allowance & Contingency Transfer

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	081 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Carlos Paredes **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	2/24/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	#001 - Unused Pre-Construction Allowance & Contingency Transfer
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$937,415.00

POTENTIAL CHANGE ORDER TITLE: Unused Pre-Construction Allowance & Contingency Transfer

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #221 - Unused Pre-Construction Allowance & Contingency Transfer
Transfer unused Allowance and Contingency funds included in Amendment #01 for Early Procurement services to Owner Contingency as follows:

Owner Contingency: $191,174
Construction Contingency: $68,276
Allowance: Material Escalation/Tariffs: $677,965

Total to Owner Contingency: $937,415

ATTACHMENTS:

#	Budget Code	Description	Amount
1	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$937,415.00
		Grand Total:	**$937,415.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE **DATE**

SIGNATURE **DATE**

SIGNATURE **DATE**

PCO #002

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-24-941 - Bowling Green ES Precon
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #002: Transfer Unused Contingency & Allowance Funds

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	002 / 0	**CONTRACT:**	Prime - Bowling Green ES Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Carlos Paredes **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	2/24/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	($937,415.00)

POTENTIAL CHANGE ORDER TITLE: Transfer Unused Contingency & Allowance Funds

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #004 - Transfer Unused Contingency & Allowance Funds
Transfer unused Allowance and Contingency funds included in Amendment #01 for Early Procurement services to Owner Contingency as follows:

Owner Contingency: $191,174
Construction Contingency: $68,276
Allowance: Material Escalation/Tariffs: $677,965

Total to Owner Contingency: $937,415

ATTACHMENTS:
Pages from Bowling Green ES Early Procurement.pdf

#	Budget Code	Description	Amount
1	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$(191,174.00)
2	70-003.IC Corporation Contingency.Indirect Costs	Corporation Contingency	$(68,276.00)
3	01-050.AL Allowances.Allowance	Allowance: Material Escalation/Tariffs	$(677,965.00)
		Grand Total:	**$(937,415.00)**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

SIGNATURE **DATE**

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE **DATE**

SIGNATURE **DATE**

Docusign Envelope ID: 50435700-0252-4235-BA9E-9E523D889B59

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QUALITY CONSTRUCTION SINCE 1959
INSTITUTIONAL • COMMERCIAL • INDUSTRIAL

6. Playground Apparatus
   - Playground Apparatus (6 ea)

   Subtotal (Playground Apparatus): $535,763

7. Shade Structures
   - Shade Structures – USA Shade (SS-4 thru SS-10)
   - Shade Structures – ICON (SS-1 & SS-3)
   - Shade Structures – Valley Carport (SS-11)
   - Shade Structures – Beacon (SS-2)

   Subtotal (Shade Structures): $486,787

8. Mechanical
   - Packaged Heat Pump Unit (PHP-F1)
   - Air Conditioning Units AC-B1, AC-C1, AD-D1)
   - Curbs for AC and PHP Units
   - Split System Units (SHPI-B1/SHPO-B1, SHPI-F1/SHPO-F1, SHPI-H1/SHPO-H1, SHPI-H2/SHPO-H2)
   - Ductless Split System Air Conditioning Units SAC-B1/SCU-B1, SAC-E1/SCU-E1
   - Exhaust Fans (EFAS, EFA2, EFB1, EFB2, EFB3, EFB4, EFD1, EFG1, EFG2, EFG3, EFG4, EFG5, EFH1, EFH, EFH3, EFH4)

   Subtotal (Mechanical): $129,100

9. Electrical
   - New Circuit Breaker in the existing 2500 Amp Main Switchboard – MSB-A
   - New Circuit Breaker in the existing 1200 Amp Main Switchboard – MSB-B
   - New Breakers in Panel DP (Labeled as Panel P1 on E Sheets)
   - New Panel P1, KL, BH1 & BH2

   Subtotal (Electrical): $ 97,000

10. Precast Site Drainage/Sewer
    - Precast Grease Interceptor
    - Precast Catch Basins, Curb Inlets, Bio-Retention Inlets
    - Precast Storm Drain Manholes
    - Precast Sanitary Sewer Manholes

    Subtotal (Precast): $274,000

Subtotal: ITEMS 1 THRU 10	**$2,542,609**
Staff Administration:	$18,000
Payment Bond & Insurance:	$84,491
Fee:	$99,191
Contingencies: (Owner 7% & Contractor 2.5%)	$259,450
Allowance: Material Escalation/Tariffs:	$677,965
Grand Total:	**$3,681,707**

Exhibit C

PROPOSED CHANGE ORDER

Sacramento City Unified School District
425 1st Ave., Sacramento, CA 95818

NAME & ADDRESS OF PROJECT:
Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

NAME & ADDRESS OF ENTITY:
Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000
Fax: 916 939-4027

SCUSD PROJECT NUMBER:

PCO NUMBER: 083

ARCHITECT: HMC Architects

Entity proposes to change the Contract as follows:

All labor, material, and equipment cost to cut and cap (e) water main at (5) locations, remove (e) RP assembly, dispose of transite pipe, and patch back asphalt surface as necessary per Mozingo COR #030 dated 2/26/26 and per SCUSD direction.

All labor, material, and equipment cost to patchback disturbed landscape areas and power wash/scrape asphalt following trenching activities per RCON COR dated 2/26/26 and per SCUSD direction.

(If used in response to a Request For Proposal, identify RFP #_____)

PROPOSED ADJUSTMENTS

1. The proposed basis of adjustment to the Contract Sum is: $37,175.76

2. The proposed schedule change is 0 days

Signature by the Entity indicates the Entity's agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this Proposed Change Order as full and complete satisfaction of any direct or indirect additional cost incurred by Entity in connection with performance of the proposed change work.

ACCEPTED

DATE: 2/27/26

Roebbelen Contracting, Inc.

ENTITY (Typed Name)

(Signature)

Killian O'Brien

(Print Name)

APPROVED

Date: 3/2/2026

HMC Architects

ARCHITECT (Typed Name)

(Signature)

Jeffrey Gilchrist

(Print Name)

ACCEPTED

Date:

Sacramento City Unified School District

OWNER (Typed Name)

(Signature)

(Print Name)

A/E USE ONLY

DSA file # 34-53

DSA Application # 02-122796

DSA date approved 02/25/2025

PCO #083

Roebbelen Contracting Inc.
1241 Hawks Flight Court
El Dorado Hills, California 95762
Phone: (916) 939-4000

Project: 19-25-126 - Bowling Green ES Campus Renewal
4211 Turnbridge Drive
Sacramento, California 95823

Prime Contract Potential Change Order #083: Cal-Am Water Easement Removal

TO:	Sacramento City Unified School District 5735 47th Avenue Sacramento California, 95824	**FROM:**	Roebbelen Contracting, Inc. 1241 Hawks Flight Court El Dorado Hills California, 95762
PCO NUMBER/REVISION:	083 / 0	**CONTRACT:**	Prime - Bowling Green ES Campus Renewal Prime Contract
REQUEST RECEIVED FROM:		**CREATED BY:**	Killian O'Brien **(Roebbelen Contracting, Inc.)**
STATUS:	Pending - In Review	**CREATED DATE:**	2/27/2026
REFERENCE:		**PRIME CONTRACT CHANGE ORDER:**	None
FIELD CHANGE:	No		
LOCATION:		**ACCOUNTING METHOD:**	Amount Based
SCHEDULE IMPACT:		**PAID IN FULL:**	No
		TOTAL AMOUNT:	$0.00

POTENTIAL CHANGE ORDER TITLE: Cal-Am Water Easement Removal

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
CE #222 - Cal-Am Water Easement Removal
All labor, material, and equipment cost to cut and cap (e) water main at (5) locations, remove (e) RP assembly, dispose of transite pipe, and patch back asphalt surface as necessary per Mozingo COR #030 dated 2/26/26 and per SCUSD direction.

All labor, material, and equipment cost to patchback disturbed landscape areas and power wash/scrape asphalt following trenching activities per RCON COR dated 2/26/26 and per SCUSD direction.

ATTACHMENTS:
P030 Water Line Abandonment and Removal of 8 in RP Assy.pdf _Cal-Am Water Easement Removal Landscape Patch Back Markup.pdf _Cal-Am Water Easement Removal Landscape Patch Back.pdf

#	Budget Code	Description	Amount
1	02-501.S Site Utilities.Subcontractor	Cut and cap of water main, patch back, RP removal	$33,317.17
2	01-741.IC Final Cleanup.Indirect Costs	Landscape Patch back and asphalt cleaning	$1,674.40
3	90-001.Z Fee.Fee	Fee at 3.33%	$1,109.46
4	01-090.IC Bond.Indirect Costs	Bond at 0.86%	$310.47
5	01-094.IC Liability Insurance.Indirect Costs	Insurance at 2.117%	$764.26
6	70-005.IC Owner Contingency.Indirect Costs	Owner Contingency	$(37,175.76)
		Grand Total:	**$0.00**

Sacramento City Unified School District
5735 47th Avenue
Sacramento California 95824

Roebbelen Contracting, Inc.
1241 Hawks Flight Court
El Dorado Hills California 95762

SIGNATURE	DATE	SIGNATURE	DATE	SIGNATURE	DATE

Bowling Green Elementary School Renewal

Roebbelen Contracting

Markup	Bond	Insurance
3.33%	0.86%	2.117%

	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
RCON Self Perform w/ Markup							**$ 1,674.40**
Subcontractors							**$ 33,317.17**
							$ -
							$ -
							$ -
							$ 34,991.57
Sub-Total							**$ 34,991.57**
Subcontractor Markup at 3.33%							**$ 1,109.46**
Marked up Total							$ 36,101.03
Bond at 0.86%							**$ 310.47**
Insurance at 2.117%							**$ 764.26**
Contingency							$ 37,175.76

Bowling Green Elementary School Renewal 2/26/2026

Roebbelen Contracting

Labor Rate $112

Water Line Easement Removal Landscape Patchi	Hrs	Labor	Materials	Equipment	Subcontractor	15% Mark-Up	**Total**
Power Wash Asphalt	5	$ 560.00	$ -		$ -	$ 84.00	**$ 644.00**
Landscape Patchback	8	$ 896.00				$ 134.40	**$ 1,030.40**
						$ -	**$ -**
Subtotal	13	$ 1,456.00	$ -	$ -	$ -	$ 218.40	**$ 1,674.40**
Total							**$ 1,674.40**

MOZINGO CONSTRUCTION, INC.
751 Wakefield Court
Oakdale, CA 95361
Phone: (209) 848-0160 • Fax (209) 848-0161

LIC. NO. 702625-A

CHANGE ORDER REQUEST

TO: Carlos Paredes/Killian O'Brien Roebbelen

DATE: **02/26/26**

0

PROJECT: **BOWLING GREEN ES MODERNIZATION**

JOB NO.: **25016**

RE:	**Waterline Abandonment & Removal of 8" RP**	**MCI COR #**	P030
		CONTRACT COR #	

ITEM	DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL AMOUNT
1	Cut and Cap Exisitng Water Main (5 locations)	1	LS	$ 33,317.17	$ 33,317.17
	Remove existing 8" RP assembly				
	Dispose of exisitng transite pipe removed for abondonment				
	TOTAL CHANGE ORDER REQUEST			**$**	**33,317.17**

CONTRACT TIME EXTENSION REQUEST

(WORKING DAYS)

CONDITIONS/SCOPE:

See attached detail estimate for cost breakdown.

SIGNED: _____ **SIGNED:** _____

MOZINGO CONSTRUCTION, INC. ***OWNER / CONTRACTOR***

DATE: 02/26/26 **DATE:** _____

Job Name: BOWLING GREEN ES
PCO # 030
PCO Description: Water Line Abandoment & Removal of 8" RP

			MATERIAL			LABOR		EQUIPMENT		SUBCONTRACTOR		15%	15%	15%	5%		
Description	**Qty**	**UM**	**Mat. Price**	**Tax**	**Total Price**	**Labor/Unit**	**Total Labor**	**Equip/Unit**	**Total Equip**	**Sub/Unit**	**Total Sub**	**Mat. Markup**	**Labor Mark Up**	**Equip Mark Up**	**Sub Mark Up**	**Unit Cost**	**Total**
1. ADD - CUT AND CAP EXISTING																	
CUT AND CAP EXISITNG	1	LS	$735.75	$64.38	$800.13	$10,488.51	$10,488.51	$3,448.20	$3,448.20	$0.00	$0.00	$120.02	$1,573.28	$517.23	$0.00	$16,947.36	$16,947.36
DISPOSAL OF TRANSITE PIPE	1	LS	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$2,786.00	$2,786.00	$0.00	$0.00	$0.00	$417.90	$3,203.90	$3,203.90
SAWCUTTING & PATCHBACK	1	LS	$436.00	$38.15	$474.15	$1,248.14	$1,248.14	$500.41	$500.41	$1,260.00	$1,260.00	$71.12	$187.22	$75.06	$189.00	$4,005.11	$4,005.11
2. ADD - REMOVE 8" RP ASSY																	
REMOVE 8" RP ASSY	1	LS	$0.00	$0.00	$0.00	$4,416.50	$4,416.50	$2,245.07	$2,245.07	$0.00	$0.00	$0.00	$662.48	$336.76	$0.00	$7,660.81	$7,660.81
DUMP FEES	1	LS	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$500.00	$500.00
3. MOBILIZATION																	
MOBILZATION	1	EA	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,000.00	$1,000.00

Notes:

TOTAL COST: $33,317.17

1. Based on abandonment of existing 8" transite pipe, through means of filling end of pipe with 18" of concrete. (5 EA Locations) per Cal-Am Standard 02 90 00, 3.01 B.
2. Work to be complted by 6/30/2026. Any work completed after, will be subject to labor escalation.
3. Disposal of transite pipe removed from cutting and capping operation is included. (approximately 10-15lf)
4. Removal / Restoration of any items in conflict is excluded (i.e fencing , asphalt, concrete, landscape).
5. Inclusive of up to 25 SF of AC removal and patchback.

2040 Peabody Rd Vacaville, CA 95687 | (707) 446-7996 phone | (707) 446-4906 fax

PROPOSAL FOR CONTRACTING SERVICES

Your Solutions Provider for
Asbestos, Lead & Mold Abatement,
Hazardous Waste Remediation,
Demolition, Construction,
Painting and Coatings,
Training and Certifications

License & Certifications
Certified Minority Owned Business (MBE)
CSLB 657754
(A, Asb, B, C-13,C-21, C-22, C-33, C-39, Haz)
DTSC Haz Waste Transporter #6424
DOT Haz Mat Registration #0615196000048
CA DMV Motor Carrier Permit #0471635
EPA #CAL000409258
CHP Haz Materials Transport #222386

SSPC Certified
DIR#: 1000003209

Client :	Mozingo Construction
Client Address:	11344 Colomba Rd Ste.445
City, State & Zip:	Gold River CA 95670
Client Contact :	Ryan Engle
Client Phone:	(209) 380-2134
Client Email or Fax:	rengle@mozingoconstruction.com
Project Ref Name :	Teichert Construction - Asbestos Pipes Removal
Site Address:	Turner Pkwy & Admiral Callaghan Ln.
City, State, Zip:	Vallejo, CA
County:	Solano
Bid Type:	Lump sum
Mobilization:	10%
Client Provided Permits:	0

Job #:	35559
Job Type:	01 Asbestos PW
Payment Terms	NET 30 for all public works projects. Due upon completion for all others.
Certified/SAD 140/ Davis Bacon:	Certified - Prevailing
BID Expiration:	3/6/2026
Wage Type :	0
Bid Position:	Subcontractor
CAL INC PM:	Rene Vargas
CAL INC PM PH#:	Rene Vargas 707-689-7563
CAL INC PM Email:	rvargas@cal-inc.com
CAL INC Estimator:	Rene Vargas
CAL INC **Estimator** PH#:	Rene Vargas 707-689-7563
CAL INC **Estimator** Email:	rvargas@cal-inc.com
CAL INC Permits Required:	NONE REQUIRED

BID Expiration: 30 days from submittal date. Extension may be granted upon request

Attention: Mozingo Construction Date: 2/4/2026

We are pleased to submit our proposal for the above referenced project to furnish Supervision, Labor, Material, Tools and Equipment to Abate or Construct in accordance with the general terms and conditions shown hereinafter.

Pricing is based entirely upon the scope of work described below. Any ***changes*** to the scope or terms and conditions may result in price modifications.

GENERAL SCOPE OF WORK

Project Overview: CAL INC, a licensed and certified asbestos and demolition contractor, proposes to provide all necessary labor, materials, equipment, and supervision required to perform the removal and proper disposal of designated items as described in the Scope of Work. All work will be conducted in strict accordance with applicable local, state, and federal regulations, including Cal/OSHA, EPA, and DTSC requirements where applicable.

CAL INC will address existing 10LF of 8" asbestos pipe.

CAL INC understands that the pipe will be wrapped and ready to transport

CAL INC crew will manifest, transport and dispose of asbestos pipe per regulations.

Handling and Disposal: Waste will be transported to an approved facility. CAL INC will maintain full documentation of waste manifests and disposal certificates for submission to the client upon project completion.

Work will be scheduled during normal business hours unless otherwise arranged with the client.

Client Responsibilities: Ensure clear access to the work area. Notify building occupants of scheduled work and any temporary access restrictions. Address any non-asbestos-related building issues that may affect project safety or timeline. Sign Non-Hazardous manifest prior to waste leaving the site

Line item for bin transport: includes cost per visit. No disposal cost included.

Line item for bin rental: includes cost on a daily rate basis.

GENERAL DETAIL FOR SCOPE OF WORK

*Disposal (if applicable): Disposal cost provided is per drum/bin price or per estimated amount of drums/bins needed to complete scope. If additional bins/drums are required; additional fees will apply.
CAL INC is also a licensed hazardous waste hauler.
*If transport and disposal is included in CAL INC's proposal, CAL INC will transport and dispose/recycle materials per regulations. All materials costs and values associated with all debris and recycled materials are the responsibility of CAL INC and included in the proposal.
*No other work on any other plan sheet or documents are included in this bid.
*No patch, repair, relocation or new work included in bid.
*Bid does not include shoring, or engineering services.
*Bid based on M-F normal business hours.
*Bid does not recognize any PLA or specific non asbestos union agreements. CAL -INC will not be held to agreements with others unless specifically signed for by CAL INC by job

Special Notes

*** If change order is requested, CAL INC requires a signed change order before work commences. If CAL INC does not receive an official change order, we will stop work until one is issued by a signed authorized representative of the company.**
***CAL INC will be pre-bill for insurances, notifications and permits at the time of filing. For purposes of this Bid the Term "BASE" refers to 2040 Peabody Rd Vacaville CA 95687**

A 10% Mobilization fee will be charged on all work over $10,000.00 This is a non-negotiable charge

Price Detail on page 2	TBD

Permitting Required

Air Quality permits Required NONE REQUIRED **Other permits Required** 0

PROPOSAL PRICING

Project Exclusions and Inclusions

*This Scope and proposal are to be included, and made part of the contract documents or Purchase Order issued to CAL INC.
*Includes: Labor, materials, equipment, and disposal costs.
*Includes the Following Insurance: Insurance will only be held for the duration of CAL INC's scope of work.
>General Liability = $6M occurrence/$7M aggregate
>Auto = $1M
>WC = $6M
>Professional liability = $6M occurrence/$7M aggregate
>Pollution liability = $6M occurrence/$7M aggregate
*If additional insurance coverage is needed outside our normal limits a change order may apply.
*Includes CAL/OSHA Notification. Does not include 10 day AQMD notification unless specified in scope of work/pricing. If the project gets cancelled and a AQMD notification (10 day) has already been filed by us, CAL INC will be charged a cancellation fee, which will then be passed along to the client or general contractor.
*Assumes Water and power are available or provided on site.
*Excludes anything not called out in scope of work.
*Excludes Perimeter Monitoring and/or Clearance Sampling.
*Excludes moving of any items prior to commencement of work.
*Excludes Patch, repair, or any new work.
*Excludes Bonds & Builders Risk Insurance.
*Excludes Permits, Excludes Shoring
*Excludes anything not called out in scope of work.
*Excludes PLA or any other union agreement outside our local 67 union agreement.
*Work must complete within 6 months to maintain these rates if over, change order for revised union rates may apply.
*Due to extreme weather conditions, CAL INC may start at an earlier or later time in the day. If this happens during the project, CAL INC is not liable for the delay as the delay is due to safety measures taken during these extreme conditions.
*This Proposal is based on one mobilization. If additional mobilization is needed a change order may apply.
*Parking must be available for workers onsite. Parking will be charged at cost plus 5% if not provided
*Payment is due at NET 30 for all public works projects. Payment is due upon completion for all others.
*Retention / Holdbacks: CAL INC shall not be subjected to any retention or holdback from our payment, unless expressly required by law. If required: Retention shall be paid at NET 30 from CAL INC's completion of work. Furthermore, will not exceed a year from work performed.
*Once job commences, CAL INC will bill for the mobilization & permit fees and will provide weekly progress billings
*Verbal discussions regarding start date might be discussed prior to contract or proposal being signed; However, CAL INC cannot guarantee schedule until after contract or proposal is signed.

If any of the assumptions below are related to or mentioned in a line item or scope in our proposal the following assumptions applies:
> For Paint work: CAL IINC is not responsible for the transportation/ disposal of paint cans with paint remaining. Paint cans with left over paint will be left on site
> Cont. Paint Work: It is the Owners/GC responsibility to notify all persons of the activity of work being performed. CAL INC will not be responsible for any overspray within 900 feet of the working area.
> Cont. Paint work: CAL IINC is not responsible for the transportation/ disposal of paint cans with paint remaining.Paint cans with left over paint will be left on site
> Cont. Paint Work-: CAL INC is an SSPC member. CAL INC holds the PCI Level 1 and QCS certification. No other SSPC certifications are included.
>For Concrete Slabs -Foundation slab work is based on industry standard thicknesses no greater than 6 inches. Foundation slabs are to remain. Anchor bolts to be removed at slab level. If slabs are removed. Rough grade only. No pad prep. If the concrete exceeds these standards, a change order may apply.
>For Concrete Footings-Concrete Footings to be snapped up to 2 ½ feet down. This is based on industry standard thicknesses. If the concrete exceeds these standards, a change order may apply.
> For Mold Work: Due to Mold being a living organism, any water intrusion will cause the mold to return. CAL INC is not responsible for recurring mold after remediation has been completed by CAL INC.
> Ladder/Equipment:Assumes ramps, scaffolding, elevator, etc is available for safe moving of equipment, waste, or material onto or removal of from work site, unless provided for in bid as a line item
>Lead-Paint Stabilization/Removal Work: Work proposed is for remediation purposes, not renovation unless otherwise stated above. No sanding will be performed unless stated specifically in the scope of work. There will be small hairline surfaces where the loose and flaky is removed from the remaining stabilized paint. Depending on the thickness of the paint layers, there may be some pealing of wall paint. CAL INC will do everything possible to avoid, but will not be held responsible for repairs if layers do come off the wall. LBC encapsulation will be applied to the top to stabilize the paint edges. Priming and painting of the remediated areas are not included unless specified in the scope of work specifically.

ITEMIZED BREAK DOWN

Description	Amount
Asbestos Pipe Disposal Only: 1- 10LF 8" Asbestos Transite Pipe 1 Time Pick Up	$ 1,367
Bin Transport: 1 Way	$ 698
Bin Rental: Per Day	$ 23
TOTAL ESTIMATED PROJECT COST	**TBD**

Terms and Conditions of Agreement

1 Scope and Price of Contract: Customer agrees to pay for any and all of the following goods and/or services under the terms and conditions set forth herein: Rental and Purchase of Equipment, Labor, Management, and Field Technical Support. The Contract includes these Terms and Conditions and the attached proposal and documents incorporated into the attached proposal. CAL INC will provide the specific materials, equipment and/or services to Customer at the price set out in the attached proposal and these Terms and Conditions.

2 Contract Effectiveness: Any price quotation as set out in the attached proposal is valid for ninety (90) days from the date of the proposal. The Contract is conditional upon CAL INC's credit approval of Customer.

3 Temporary Facilities and Other Support Items. Customer shall provide and pay for: flagmen, temporary barriers, signs, traffic control devices, safety nets, permits, lights, and any other similar items that may be required by law; electrical power, lighting, and other utilities; washrooms, dumpsters, lunch areas, toilets, parking; security for the jobsite.

4 Substitution of Materials or Equipment: In the event the materials or equipment set forth in CAL INC's proposal are unavailable in time to support the Customer's schedule for the work, CAL INC reserves the right to substitute materials or equipment which can perform the same function.

5 Retention / Holdbacks: CAL INC shall not be subjected to any retention or holdback from our payment, unless expressly required by law.

6 Price: The price for materials, equipment or services shall be inclusive of all taxes and any costs of freight or transportation to the jobsite. The price for any materials, equipment or services shall be increased as a result of:

a) any increase in any wage rates including, but not limited to, any collective bargaining agreement to which CAL INC is a party as well as any governmental assessment affecting wages or increases in insurance costs and rental rates;

b) any equipment damaged or lost pursuant to Paragraph 7 of these Terms and Conditions;

c) any additional materials, equipment or services provided pursuant to Paragraph 8 of these Terms and Conditions;

d) any other charges for which Customer may be responsible under these Terms and Conditions.

7 Loss or Damage to Materials or Equipment: The Customer is responsible for all loss or damage to all materials and equipment in its possession or control. The materials and equipment shall be deemed to be in the possession of the

8 Extra or Additional Materials, Equipment or Services: CAL INC's price is based upon the drawings, documents and information set forth in the attached proposal. Any additional services, equipment or materials required or requested by the Customer will be billed as an extra or additional cost at the rates set out in the attached proposal or as otherwise agreed in writing by the parties.

9 Payment: Payment for technical, materials or equipment rented or purchased on public works projects shall be due CAL INC 30 days after the date of invoice. Payment is due upon completion for all others. These terms are valid unless otherwise agreed to by CAL INC in writing. All late payments shall bear interest calculated at the rate of 18% per annum or the highest legal rate, whichever is less. Notwithstanding any other provision in the contract documents, CAL INC's payment for work shall not be conditional in any way upon receipt of payment from the Owner.

10 Default and Termination: Should the Customer fail to make any payment as provided herein or become insolvent or bankrupt or breach any provision of these Terms and Conditions, the Customer shall be in default. [. . . .] Upon default, CAL INC may, without notice and without prejudice to any other remedy it may have, immediately terminate the Rental/Sale Contract, take possession of the equipment and materials without notice and without becoming liable for trespass, and recover all monies due and owing to CAL INC, including any expenses incurred in recovering the equipment and materials and any rentals, services and other charges incurred after termination. The Customer will pay on demand all such costs, charges, and expenses, including any and all reasonable legal costs and attorney fees paid by CAL INC retaking possession of the materials or equipment and/or in the collection of any monies which may be due and owing to CAL INC by the Customer.

11 Entire Agreement: This Contract contains the full and entire agreement between the parties. There are no agreements, conditions, representations, warranties, or otherwise, except as are contained herein. No course of prior dealings between the parties and no usage of trade shall be relevant or admissible to supplement, explain, or vary any provisions hereof. Moreover, no general contract, specification, drawing or other item shall be incorporated into or made a part of the Contract or binding on CAL INC unless it is agreed to in writing by CAL INC. Commencement of performance shall be deemed the acceptance by Customer of this Contract

12 Waiver of Consequential Damages, Liquidated Damages: Neither CAL INC nor Customer shall be responsible to each other for lost profits, indirect, incidental or consequential damages arising out of or relating to this contract. Notwithstanding any other provision in the contract documents, in no event shall CAL INC be responsible or liable for liquidated damages.

13 Notice: Any notice or other communication required to be given hereunder must be sent by (1) first class mail to addresses of the parties listed or any other address communicated in writing by one party to the other, or (2) by facsimile, or (3) electronic mail.

14 Waiver of Subrogation: To the extent that any loss or damage occurs at the project involving or related to CAL INC's services, equipment or materials, the Customer agrees to look solely to its insurance for any loss, damage or injury incurred, whether or not the insurance is sufficient fully to reimburse the Customer. Customer waives any right of subrogation against CAL INC to recover for any loss, damage or injury.

15 Claims: All claims for losses, damages, back charges or offsets by Customer shall be submitted to CAL INC in writing within 15 days of the first discovery of the potential for a claim. If Customer fails to provide such written and timely notice, CAL INC will be prejudiced in its ability to inspect and correct any problems. Accordingly, claims not made in accordance with this paragraph are waived.

16 Emergencies: In the event of an accident or situation involving death, bodily injury or product failure involving or related to CAL INC's materials, equipment or services, Customer agrees to immediately notify CAL INC. CAL INC shall be afforded opportunity to immediately visit the site and perform any reasonable tests, analyses or investigation.

17 Technical Information: Where CAL INC has provided to Customer technical data, drawings, information or specifications for use of CAL INC materials or equipment, the following conditions will apply:

a) Customer agrees to defend, indemnify and hold CAL INC harmless against and from liability or claim for damage or injury sustained by reason of deviation in whole or part from such technical information.

b) All technical information shall remain the property of CAL INC and may not be used on any other project of any kind and nature without the express written consent of CAL INC.

c) Assembly drawings will be charged out at $55.00 per hour.

d) All notes, note sheets, specifications, and other information provided with CAL INC's drawings shall become part of this Contract.

18 Damage Limitation. Notwithstanding any other provisions of this contract, CAL INC is not liable for any loss, damages or injuries arising from or in connection with this contract to any persons or property except to the extent caused by the negligence of CAL INC. Without limiting the foregoing, it is specifically agreed that CAL INC is not liable for any loss or damage arising out of any one or more of the following:

a) Unauthorized alteration or modification of material or equipment by Customer or any third party.
b) Overloading or inappropriate use of material or equipment by Customer or any third party.
c) Damage to material or equipment by third parties.
d) Acts of God, including, but not limited to, severe weather, fire, flood, earthquake, sinkhole, terrorism, war, riot or unrest, strikes, labor disputes or any other cause beyond CAL INC's control.

e) Use of CAL INC material or equipment under design or Technical Information provided by Customer or any third party.

19 Indemnity: To the extent permitted by law, Customer shall defend, indemnify and hold harmless CAL INC against any and all claims, actions, expenses, damages, losses and liabilities, including attorneys fees and expenses, for personal injuries (including death) and/or property damage arising from or in connection with this contract and/or CAL INC's equipment and services, but only to the extent such claims, actions, expenses, damages, losses and liabilities are caused by the acts or omissions of Customer or anyone directly or indirectly employed by them or anyone for whose acts they may be liable.

20 Compliance with Laws: Customer agrees to observe and conform to all applicable governmental laws, rules and regulations and Customer shall defend and indemnify CAL INC for the Customer's failure to comply with such laws, rules and regulations. All parties agree that they will abide by provisions and regulations.

21 Law of Contract: The terms and provisions of the Contract shall be construed and enforced in accordance with the laws of the Province or State in which the Project is located.

22 Title to Equipment: Title to the materials and equipment, shall at all times and at all places, remain with CAL INC. The materials and equipment shall not, without prior written consent of CAL INC, be removed from the site designated by the Customer at the time of shipment and shall not be intermingled, connected or used with any equipment of others. CAL INC shall have the right, at any time, to file or register its ownership, interest and/or title in or to the materials and equipment, and this Agreement as may be permitted by law.

23 Standard of Performance: CAL INC shall provide services with the care and skill ordinarily used by similar persons operating under similar circumstances. CAL INC makes no representations, warranties, express or implied, in conjunction with these services. CAL INC shall not be responsible whatsoever for any claim or demand in respect to any Technical information, opinion, data, drawings or specifications which are not marked or stamped by a Professional Engineer engaged by CAL INC.

24 Information Supplied by Others: CAL INC shall be entitled to rely upon information supplied by or through Customer in performing its services. Customer warrants that the information supplied to CAL INC shall be accurate, complete, and appropriate for the Project and CAL INC's scope of work. Customer agrees to defend, indemnify and hold CAL INC harmless from, any and all costs, expenses, damages, liabilities, claims, and causes of action, including reasonable attorney's fees, arising out of or related to any error or inaccuracy or defect in the information supplied by Customer or on Customer's behalf to CAL INC.

25 Scope of Services: CAL INC shall provide services as outlined in the attached proposal. In the performance of these services, CAL INC shall supervise the work of its own employees and agents, only. CAL INC shall not supervise, direct, or control the work of others or have a right to control the means, methods, techniques, or sequences of engineering, design or construction by others.

26 Access to the Work Site: Customer shall obtain the necessary permits or permission for CAL INC to have access to the site, or to erect from adjoining property, if required. CAL INC shall have complete access to perform its work as outlined in the attached proposal and Customer agrees to provide the following:

27 Miscellaneous: Customer is precluded from assigning the Contract in any manner whatsoever. Time shall be of the essence of this Contract. In the event any term, provision or condition of this Contract is held to be invalid, illegal, or unenforceable, it shall not affect the validity, illegality or enforceability of the remainder of the Contract. This Agreement shall inure to the benefit of and shall be binding upon the parties and their successors. Each party agrees to execute such further papers and documents that may be necessary to carry out the intent and purpose of this Rental/Sales contract and its provisions.

28 ARBITRATION CLAUSE: CAL INC and the Customer agree to conduct their relations under this contract on the basis of friendship, fair dealing and mutual respect. In the event, however, that any dispute or claim should arise out of or in connection with any matter, including the interpretation, enforcement, jurisdiction, performance or non-performance of this contract, CAL INC and the Customer agree to resolve such dispute or ambiguity expeditiously through discussion and consultation and, if necessary, through consultations at their highest management levels. In the event that a dispute or claim cannot be resolved through discussion and consultation, it shall be referred to binding arbitration in accordance with the commercial industry rules of the American Arbitration Association. The award of the arbitrators shall be final and binding, and shall be enforced in any court of competent jurisdiction.

29 Service Of Notice Of Arbitration: The parties agree that service of any notices in reference to such arbitration at their addresses as given in this Contract (or as subsequently varied in writing by them) shall be valid and sufficient.

30 Damage for Delays: Notwithstanding any other provisions to the contrary, CAL INC may recover delay damages when the delays are caused by persons other than CAL INC or events beyond CAL INC's control.

31

Extra Work: CAL INC will not perform any extra work outside the work scope defined herein unless requested in writing by CUSTOMER. CUSTOMER agrees to reimburse CAL INC for all authorized extra work at the following rates; straight time at $88.81, overtime at $101.50, and double time at $150.76 per hour, per man, plus rental for additional equipment and extra materials at cost plus 15%. Until a Change Order is in place, replacing these rates

CONTRACTORS ARE REQUIRED BY LAW TO BE LICENSED AND REGULATED BY THE CONTRACTORS STATE LICENSE BOARD. ANY QUESTIONS CONCERNING A CONTRACTOR MAY BE REFERRED TO THE REGISTER OF THE BOARD, WHOSE ADDRESS IS: Contractors State License Board, PO Box 26000, Sacramento, California 95826

Again we appreciate the opportunity to provide our quotation for this project and sincerely hope that our prices, terms and conditions merit your full consideration in the award of this contract.

Respectfully Submitted,

Rene Vargas
Estimator Print Name



Estimator Signature

CAL INC

Project Manager PH : Rene Vargas 707-689-7563
Project Manager Email: rvargas@cal-inc.com
Office: 707-446-7996
Fax: 707-446-4906
Estimator Phone: Rene Vargas 707-689-7563
Estimator Email: rvargas@cal-inc.com

Rene Vargas
Project Manager

Project Manager Signature

35559
Job #

Accepted By Authorized Representative of Above Client/Company

Print Name

(Signature)

Address

Contractors License #:

Date of signature

PO# if applicable

0

DIR WAGE Determination for all Prevailing wage work

TBD
Contract Value

IF THIS LINE SHOWN ABOVE IS
EXACTLY 1" LONG, PLOTTING IS
SHEETS ORIGINAL PAGE SIZE

CUNY AVE.

CUNY AVE.

FH

10"DCDA

FH

FH

10"DCDA

FH

10" PRIVATE MAIN

FERN BACON SCHOOL

FH (PRIVATE)

FH (PRIVATE)

FH (PRIVATE)

10" PRIVATE MAIN

FH (PRIVATE)

10" PRIVATE MAIN

10" PRIVATE MAIN

FH

FH

CUT AND CAP/GROUT MAIN

CUT AND CAP/GROUT MAIN

TO REMAIN ACTIVE AND ON CAL-AM WATER, THIS PHASE.

FH

8"RPZ

REMOVE 8" RPDA & CONC. PAD. ALSO CUT AND CAP/GROUT PIPE ON EACH SIDE OF THE RPDA IN THE ISLAND

IRR WM
DOM WM

FH * (PRIVATE)

CUT AND CAP/GROUT MAIN

FH

BOWLING GREEN "CHACON" SCHOOL

PRIVATE MAIN *

BOWLING GREEN ELEMENTARY SCHOOL SITE

BOWLING GREEN SCHOOL

FH

PRIVATE MAIN *

6"RP

PRIVATE MAIN *

8"RPZ

FH * (PRIVATE)

PRIVATE MAIN

FH (PRIVATE)

PRIVATE MAIN

FH

FH

6"RP

DOM WM

FH

FH

EXACT WATER MAIN LAYOUT IN THIS AREA UNCLEAR.

* = SOME AS-BUILT RECORDS INDICATE THIS PORTION AS PUBLIC DUE TO PLACEMENT OF BACKFLOW DEVICES. EXPLORATORY EXCAVATION MAY BE REQUIRE TO DETERMINE.

811 Know what's below. Call before you dig.

GRAPHIC SCALE

60' 0 30' 60' 120'

(IN FEET) 1 inch = 60 feet

NORTH

THIS DRAWING MAY HAVE BEEN ENLARGED OR REDUCED.

LEGEND

- CAL-AM WATER MAIN
- PRIVATE WATER MAIN
- CAL-AM FIRE HYDRANT
- PRIVATE HYDRANT
- BACKFLOW DEVICE
- WATER METER

Proposed Water System Upgrades - Phase 1

1 WATER MAIN OVERALL PLAN

SCALE 1" = 60'-0"

PLEASE RECYCLE

FILE: I:\24-002\CIVIL\DWG\24-002-EXB.DWG PLOTTED:Wednesday, October 15, 2025 @ 08:59:51 PM

AGENCY APPROVAL:

Sacramento City Unified School District

HMC Architects

3186-072-000

2101 CAPITOL AVENUE, SUITE 100
SACRAMENTO, CA 95816
916 368 7990 / www.hmcarchitects.com

ISSUE

Δ	DESCRIPTION	DATE

NOTES

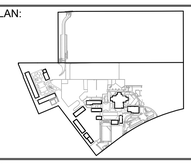
Consultant:

WCE
WARREN CONSULTING ENGINEERS, INC.
1117 WINDFIELD WAY, SUITE 110
EL DORADO HILLS, CA 95672

JOB No. 24-002

REGISTERED PROFESSIONAL ENGINEER
ANTHONY J. TASSANO
NO. C74696
CIVIL
STATE OF CALIFORNIA
10/15/2025

KEY PLAN:



FACILITY:

BOWLING GREEN ELEMENTARY SCHOOL
4211 TURNBRIDGE DRIVE
SACRAMENTO, CA 95823

PROJECT:

BOWLING GREEN ES CAMPUS MODERNIZATION

SHEET NAME:

WATER MAIN MODIFICATIONS EXHIBIT

CONSTRUCTION DOCUMENTS

DATE: 2025.02.14 | CLIENT PROJ NO: -

SHEET:

C4.21

AMENDMENT NO. 6 TO FACILITIES LEASE
BY AND BETWEEN
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT AND
CORE WEST, INC.

This Amendment No. 6 to the Facilities Lease ("Sixth Amendment") is made and entered into this 16th day of April 2026 ("Effective Date") by and between the Sacramento City Unified School District ("District") and Core West, Inc. ("Developer") (collectively, the "Parties") as follows:

RECITALS

WHEREAS, the Parties entered into a Facilities Lease, dated January 19, 2023, pertaining to the Nicholas Elementary School New Construction & Modernization ("Project") at Nicholas Elementary School, located at 6601 Steiner Drive Sacramento, CA 95823, ("Project Site"); and

NOW, THEREFORE, the Parties agree as follows:

Section I. Sixth Amendment of Facilities Lease.

1. **Exhibit C Section 2.1.9 Owner Contingency and Developer Contingency** is revised to indicate a reduction of ($12,161.59) in Owner Contingency funds, and is amended to read as follows:

2.1.9.1 The Guaranteed Maximum Price includes Bid Package 1, Owner Contingency of $35,006.00 and Bid Package 1 Developer Contingency of $0.00 plus Increment 1 Owner Contingency of $417,668.00 and Increment 1 Developer Contingency of $385,638.00, plus Increment 2 Owner Contingency of $2,918,326.41, and Increment 2 Developer Contingency of $994,211.00 of the Cost of the Work as described in Section 2.1.1, 2.1.2, and 2.1.3. Intended Uses of Owner Contingency and Developer Contingency.

4. Exhibit C – Attachment 2, Guaranteed Maximum Price Summary Cover Sheet is replaced in its entirety by Amendment 6, **Attachment "1".**

The Parties expressly acknowledge and agree that this amendment is intended to and does change payment provisions for the Project under the Facilities Lease, including, but not limited to, the amount of Tenant Improvement Payments and amount of Lease Payments.

Section II. All Other Provisions Reaffirmed.

All other provisions of the Facilities Lease shall remain in full force and effect and are hereby reaffirmed. If there is any conflict between this Fifth Amendment and any provision of the Facilities Lease or any prior amendment thereto, the provisions of this Fifth Amendment shall control.

IN WITNESS WHEREOF, the Parties have caused this Amendment No. 6 to the Facilities Lease to be executed by their respective officers who are duly authorized, as of the Effective Date.

ACCEPTED AND AGREED on the date indicated below:

Dated: _____, 2026	Dated: March 25, 2026
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT	CORE WEST, INC.
By: _____	By: _____
Name: Mary Hardin Young	Name: Seth Maurer
Title: Deputy Superintendent	Title: President

Nicholas Amendment 6 – Attachment 1

EXHIBIT C

ATTACHMENT 2

GUARANTEED MAXIMUM PRICE

Pre-Construction Fee Subtotal: ---------- $70,000.00

Guaranteed Maximum Price

Amendment 1 Bid Package 1 GMP: ---------- $1,844,337.00

Amendment 2 Increment 01 GMP: ---------- $14,889,593.00

Amendment 3 Increment 02 GMP: ---------- $44,397,500.00

Amendment 3 Lease Payment Interest: ---------- $1,085.00

Amendment 4 Bond Language: ---------- $0.00

Amendment 5 Increment 02 GMP: ---------- $1,900,000.00

Amendment 6 Increment 02 GMP: ---------- ($12,161.59)

Adjusted Guaranteed Maximum Price Subtotal: ---------- $63,020,353.41

Contract Amount Total: ---------- $63,090,353.41

See the following pages for Increment 2 GMP supporting documents.

Sacramento City Unified School District

425 1st Ave., Sacramento, CA 95818

Lease Amendment # 03
Ethel Phillips Elementary School Campus Renewal Project
DSA App. # 02-122808**/Facilities Lease Agreement#** 0110-468
SCUSD Project #0110-468

Effective **Thursday, April 16, 2026,** the Facilities Lease Agreement dated **Thursday, December 19, 2024,** between the Sacramento City Unified School District and **XL Construction Corporation** for the **Ethel Phillips Elementary School Campus Renewal Project** is amended as follows:

4.4.2 Total Base Rent. The TBR shall be the total sum paid by the District for the Project, excluding Preconstruction Services, in the form of Lease Payments under the terms of this Facilities Lease. The TBR for the Project shall not be exceeded except as specified under the provisions of this Article 4 and/or Exhibit D. The TBR for the lease of the Project is **Forty One Million Eighty-Five Thousand Nine Hundred Fourteen Dollars and no cents ($41,085,914.00)** subject to the provisions of any Contingency Funds set forth in this Article 4.

4.4.2.4 The Total Base Rent includes:

4.4.2.4.3 District Contingency in the amount of **One Million Six Hundred Seventy-Seven Thousand Six Hundred Sixty-Eight Dollars and no cents ($1,677,668.00)**, which shall cover additional or extra costs to the project that entitle Entity to a change order in accordance with Exhibit D, Article 15.01 of the Facilities Lease. The Entity shall have no right to draw against this contingency without written approval of the District prior to its use.

EXHIBIT C – Replace in its Entirety. See Attached **Exhibit C** Documents.

Original Total Base Rent Sum	$	40,155,855.00
Net Change by Amendment # 03	$	930,059.00
Total Base Rent including this Amendment	$	41,085,914.00

In all other respects, the terms and conditions of said Facilities Lease, including the exhibits thereto, remain in full force and effect.

Sacramento City Unified School District,
A school district organized and existing under the laws of the State of California

By:_____
Mary Hardin Young
Title: Deputy Superintendent

XL Construction Corporation,
A California Corporation

By:_____
Nick Cardin
Title: Project Executive

Federal Tax Identification Number: 77-0307724

SCUSD Ethel Phillips Elementary School Campus Renewal

Sacramento, CA

Total Base Rent Summary

Prepared on: 03/18/2026

Item	Description	AMOUNT ($)
Bid Package 1	Sitework, Utilities, Site/Structural Concrete	$9,845,536
Bid Package 2	Demolition and Abatement	$983,761
Bid Package 3	Structural Concrete (Included in Package 1)	$ -
Bid Package 4	Masonry	$101,508
Bid Package 5	Steel and Misc Metals	$415,040
Bid Package 6	Rough Carpentry	$404,129
Bid Package 7	Casework	$353,554
Bid Package 8	Wall Protection	$113,489
Bid Package 9	Roofing & Plaster	$1,069,829
Bid Package 10	Doors, Frames, Hardware	$247,119
Bid Package 11	Glass and Aluminum	$888,952
Bid Package 12	Paint	$484,689
Bid Package 13	Drywall	$663,143
Bid Package 14	Acoustics	$165,430
Bid Package 15	Flooring	$417,294
Bid Package 16	Signage	$118,004
Bid Package 17	Specialties	$246,451
Bid Package 18	Food Service	$219,215
Bid Package 19	Stage Curtains	$35,171
Bid Package 20	Plumbing	$683,026
Bid Package 21	HVAC, Controls	$1,707,968
Bid Package 22	Electrical, Telecomm, Fire Alarm & Intrusion	$3,548,682
Bid Package 23	Fire Alarm and Intrusion (Included in Bid Package 22)	$ -
Bid Package 24	Play Surfaces	$337,888
Bid Package 25	Fencing	$684,878
Bid Package 26	Landscaping	$1,404,255
Bid Package 27	SWPPP	$38,435
Bid Package 28	Survey and Staking	$75,900
Bid Package 29	Final Cleaning	$46,000
Bid Package 30	PC Shade & Play Structures	$871,972
Bid Package 31	PC Structures (Included in Bid Package 30)	$ -
Bid Package 32	PV Structure (Included in Bid Package 22)	$ -
Bid Package 33A	TimberQuest	$5,347,798
Bid Package 33B	TimberQuest Deposit (Previously Issued)	($796,417)
Bid Package 34	Subcontractor Default Insurance	$384,034
	DCC Subtotal	**$31,106,733**

Lump Sum	GENERAL CONDITIONS	AMOUNT
$122,128	General Conditions per Month ($)	$2,076,182
17	Months in Construction Schedule (#)	

SCUSD Ethel Phillips Elementary School Campus Renewal

Sacramento, CA

Total Base Rent Summary

Prepared on: 03/18/2026

DCC + GCs Subtotal	**$33,182,915**

RATE	LLB Entity Overhead & Profit Fee	AMOUNT
2.80%	**LLB Entity O&P Fee (%)** (DCC + GCs) x %	$929,122

RATE	Contingencies	AMOUNT
2.50%	**Construction Contingency (%)** (DCC) x %	$777,668
2.50%	**Owner Contingency (%)** (DCC) x %	$1,677,668
	Contingencies Subtotal	**$2,455,336**

LS	General Requirements	AMOUNT
$1,847,765	**General Requirements ($)** GR LS + (GR LS x LLB O&P Fee)	$1,899,502

LS	Allowance(s)	AMOUNT
$250,000	**Allowance 1 ($)** Allowance LS + (Allowance LS x LLB O&P Fee %)	$257,000
	Allowance(s) Subtotal	**$257,000**

DCC + GCs + Fee + Contingencies + GRs + Allowance(s) Subtotal	**$38,723,875**

RATE	Finance Cost	AMOUNT
0.25%	**Finance Cost (%)** ((DCC + GCs + LLB O&P Fee + Contingencies + GRs + Allowances) x 4%)) x LLB Entity Finance %	$3,872

TBR Subtotal with Finance	**$38,727,748**

	Preconstruction Costs	Amount
LS	**Preconstruction Services ($)**	$1,042,190

RATE	BONDS & INSURANCE	Amount
2.54%	**Gen Liability & Builders Risk Insurance (%)** (DCC + GC + LLB O&P Fee + Contingencies + GR + Allowances + Precon) x %	$1,010,058
0.79%	**Payment and Performance Bond (%)** (DCC + GC + LLB O&P Fee + Contingencies + GR + Allowances) x %	$305,919
	Bonds & Insurance Subtotal	**$1,315,977**

Total Facilities Lease Amount including Pre-Construction	**$41,085,914**

SCUSD Ethel Phillips Elementary School Campus Renewal

Lease Payment Breakdown

Direct Construction Costs	$ 31,106,733		
General Conditions	$ 2,076,182		
LLB Entity O&P Fee (DCC + GC) x %	$ 929,122		
		% of DCC/GC/O&P Fee for Lease Payments	
Total (DCC/GC/Fee)	$ 34,112,037	96%	$ 32,747,555

Payment Calculations

		Post Lease Period (mos)	
Post Lease Payments [0.04 of Total from Above]	$ 1,364,481	12	$ 113,707
Finance Cost ((DCC + GCs + Fee + Contingencies + GRs + Allowance(s)) x 7%)) x LLB Entity Finance %	$ 3,872	12	$ 323
Total Post Lease Payment + Finance Cost	$ 1,368,354		$ 114,029
		Lease Duration (mos)	
Lease Payments [0.96 of DCC/GC/Fee]	$ 32,747,555	17	$ 1,926,327

Bonds & Insurance

Bonds	$ 305,919
Insurance	$ 1,010,058

Monthly Payments

Payment #1 - 17 (Lease Payments)	$ 1,926,327
Payment #18 - 29 (Post Lease Payments)	$ 114,029

SCUSD Ethel Phillips Elementary School Campus Renewal			
EXHIBIT C LEASE PAYMENT SCHEDULE			
Item No	**Monthly Payments**	**Amount**	
PC	Preconstruction Services	$	1,042,190
1	Lease Payment	$	4,250,000
2	Lease Payment	$	4,250,000
3	Lease Payment	$	4,250,000
4	Lease Payment	$	4,250,000
5	Lease Payment	$	4,250,000
6	Lease Payment	$	4,250,000
7	Lease Payment	$	4,250,000
8	Lease Payment	$	299,756
9	Lease Payment	$	299,756
10	Lease Payment	$	299,756
11	Lease Payment	$	299,756
12	Lease Payment	$	299,756
13	Lease Payment	$	299,755
14	Lease Payment	$	299,755
15	Lease Payment	$	299,755
16	Lease Payment	$	299,755
17	Lease Payment	$	299,755
1	Post Lease Payment	$	114,030
2	Post Lease Payment	$	114,030
3	Post Lease Payment	$	114,030
4	Post Lease Payment	$	114,030
5	Post Lease Payment	$	114,030
6	Post Lease Payment	$	114,030
7	Post Lease Payment	$	114,029
8	Post Lease Payment	$	114,029
9	Post Lease Payment	$	114,029
10	Post Lease Payment	$	114,029
11	Post Lease Payment	$	114,029
12	Post Lease Payment	$	114,029
Total Preconstruction, Lease Payments, & Post Lease Payments		$	35,158,099

SCUSD Ethel Phillips Elementary School Campus Renewal

EXHIBIT C LEASE PAYMENT SCHEDULE

Total Preconstruction, Lease Payments, & Post Lease Payments	$	35,158,099
Contractor Contingency	$	777,668
District Contingency	$	1,677,668
General Requirements	$	1,899,502
Allowances	$	257,000
Bonds & Insurance	$	1,315,977
Total Contingencies, General Requirements, Allowances, Bonds & Ins.	$	5,927,815
Total Facilities Lease Amount including Pre-Construction	**$**	**41,085,914**

Sacramento City Unified School District

425 1st Ave., Sacramento, CA 95818

Lease Amendment # 01
Crocker Riverside Elementary School Playground and Site Improvements Project
DSA App. 02-124079**/Facilities Lease Agreement#** 0300-488
SCUSD Project #0300-488

Effective **Thursday, April 16, 2026,** the Facilities Lease Agreement dated **Thursday, March 5, 2026,** between the Sacramento City Unified School District and **Roebbelen Contracting, Inc.** for the **Crocker Riverside Elementary School Playground and Site Improvements Project** is amended as follows:

In accordance with Facilities Lease, Exhibit H – Pre-Construction Services, Section B, Item 8, this Amendment is for early materials procurement to Roebbelen Contracting, Inc. and the associated companies.

1. Playground Apparatus Structures (2 ea)
2. ICON Gable Shelter (1 ea)
3. Custom Canopies Shade Structures (2 ea)
4. Jensen Pump Station (1 ea)
5. Barnes Pumps (2 ea)
6. Fieldturf Synthetic Turf and Pad (27,801 SF)

These items have been identified as long lead. In an effort to improve the overall project schedule an Allowance will be added for payment of the noted deposit.

Original Total Base Rent Sum	$56,240.00
Net Change by Amendment # 01	$852,756.00
Total Base Rent including this Amendment	$908,996.00

In all other respects, the terms and conditions of said Facilities Lease, including the exhibits thereto, remain in full force and effect.

Sacramento City Unified School District,
A school district organized and existing under the laws of the State of California

By:_____
Mary Hardin Young
Title: Deputy Superintendent

Roebbelen Contracting, Inc.
A California Corporation

By:_____
Robert McLean
Title: Executive Vice President

Federal Tax Identification Number: **91-1787938**

March 25, 2026

ATTENTION:
Mr. Chris Ralston, Assistant Superintendent – Facilities Support Services
Facilities & Planning Department
Sacramento City Unified School District
5735 47th Ave
Sacramento, CA 95824

PROJECT: Crocker Riverside Modernization

Roebbelen Contracting, Inc proposes to furnish and deliver the following long lead equipment:

1. Playground Apparatus Structures (2 ea)	
• Subtotal	$159,928
2. ICON Gable Shelter (1 ea)	
• Subtotal	$154,674
3. Custom Canopies Shade Structures (2 ea)	
• Subtotal	$86,904
4. Jensen Pump Station (1 ea)	
• Subtotal	$100,000
5. Barnes Pumps (2 ea)	
• Subtotal	$4,477
6. Fieldturf Synthetic Turf and Pad (27,801 SF)	
• Subtotal	$346,773
Subtotal: ITEMS 1 – 6	**$852,756**
Staff Administration:	$6,200
Payment Bond & Insurance:	$24,654
Fee:	$29,729
Contingencies (Owner 2.5% & Contractor 2.5%):	$45,703
Material Escalation/DSA Allowance	$45,703
Grand Total:	**$1,004,745**

Roebbelen Construction Management, Inc.
Roebbelen Contracting, Inc. AZ#ROC323318 CA #734124 NV #0056512 OR #124156 WA #ROEBBCI967KQ
Roebbelen Construction Management Services, Inc. CA #808764
Disabled Veteran Business Enterprise #1012610

1241 Hawks Flight Court
El Dorado Hills, CA 95762
p 916.939.4000
f 916.939.4028
www.roebbelen.com

Clarifications / Qualifications

Proposal is based on the following Documents:

- Drawings & Specs – Crocker Riverside ES Modernization – Increment 1 – DSA Submittal dated 3/20/2026.

Lead-times are currently estimated as follows:

- Playground apparatus: 4-6 weeks
- ICON Gable Shelter: 8-10 weeks
- Custom Canopies Shade Structures: 8-10 weeks
- Jensen Pump Station: 8-10 weeks
- Barnes Pumps: 1-2 weeks
- Fieldturf Synthetic Turf & Brock Pad: 4-5 weeks

1. Labor and equipment for on-site receipt of equipment is not included.
2. Per the attached email, Jensen cannot officially propose on the pump until the design is complete. Lead time may vary as well. We are currently estimating $100,000, final cost subject to change.
3. The attached Barnes Pump only included 1 unit. The Jensen station requires 2 and our price above reflects 2 units. The revised quote has been requested by the supplier.
4. The synthetic turf costs exclude the base rock, field edging/perimeter board, permeability testing, survery, etc., per attached quote.

This proposal is based on market conditions as of the due date 3/25/2026. Material and Equipment listed in this approval may be subject to increased costs due to tariffs, duties, or significant market escalations beyond our control. Any such cost increases will be documented and presented for review and approval by SCUSD. Applicable costs to be funded by the Material Escalation/Tariff Allowance.

Please feel free to contact our office should you have any questions.

Sincerely,

Roebbelen Contracting, Inc.

Doug Nelson

Project Executive

Roebbelen Contracting, Inc.
License #734124 | DIR #1000001469
1241 Hawks Flight Court
El Dorado Hills, CA 95762

Roebbelen

Job: Crocker Riverside Modernization

TOTAL: $1,013,887

BLDG. SF 661
SITE 3.68
Location Sacramento, CA

Bid Date: 3/25/2026 **Duration:** 4.5 MOS
Bid Time: 2:00 PM **Liquidated Damages:** $2,500/CD **Revised:**

Sec.	Description	QTY.	UM	Labor	Material	Equipt.	Sub	Total	Contractor Name
NO SPEC	PLAYGROUND APPARATUS STRUCTURES	2	EA	0	0	0	159,928	159,928	ROSS RECREATION
NO SPEC	CANOPIES & SHADE STRUCTURES			0	0	0	0	0	
NO SPEC	ICON GABLE SHELTER	1	EA	0	0	0	154,674	154,674	PARK PLANET
NO SPEC	CUSTOM CANOPIES SHADE STRUCTURES	2	EA	0	0	0	86,904	86,904	PARK PLANET
32 18 14	SYNTHETIC TURF BASE	27,801	SF	0	0	0	346,773	346,773	FIELDTURF
32 18 13	SYNTHETIC GRASS SURFACING	27,801	SF	0	0	0	0	0	INC ABV
33 40 00	SITE DRAINAGE			0	0	0	0	0	
	BARNES SE1094I PUMP	2	EA	0	4,477	0	0	4,477	MUNIQUIP LLC
	JENSEN 248-D SERIES STANDARD PUMP STATION	1	EA	0	100,000	0	0	100,000	JENSEN
DIV. 01	STAFF ADMINISTRATION			0	0	0	6,200	6,200	
				0	104,477	0	754,479	858,956	
8.75%	Sales Tax (Material Only)				9,142			9,142	
				0	113,619	0	754,479	868,098	
							Bond	8,768	
							Risk	8,681	
							Liability	7,205	
							Subtotal	**892,752**	
							FEE:	**29,729**	

Total Construction Costs $922,480

	CONTINGENCIES & ALLOWANCES	QTY	UNIT	COST	BOND	RISK/LIAB.	FEE	TOTAL	
	OWNER CONTINGENCY FUND (% of Non Marked Up Construction Costs)	2.5%		21,702	174	239	736	22,852	
	CONTRACTOR CONTINGENCY FUND (% of Non Marked Up Construction Costs)	2.5%		21,702	174	239	736	22,852	
	MATERIAL ESCALATION / DSA ALLOWANCE	5.0%		43,405	347	478	1,473	45,703	
				0	0	0	0	0	
				0	0	0	0	0	
	TOTAL CONTINGENCIES & ALLOWANCES							**$91,406**	

TOTALTBR $1,013,887

ROSS
Recreation Equipment

CONTRACT

100 Brush Creek Rd #206, Santa Rosa, CA 95404
Jon Bawden
707.538.3800 | (707) 736-6890
jonb@rossrec.com

Contract #: 2026-38943
Quote #: 00050213
Quote Name: LSI equipment
Quote Total: $159,927.94

Billing Address:
Contractors Bidding
TBD
, California

Shipping Address:
Crocker/Riverside Elementary
2970 Riverside Boulevard
Sacramento, California 95818-3763

Quote Date: 3/24/26
Expiration Date: 4/24/26

Opportunity Name	Lead Time	Payment terms
Crocker Riverside ES	5-7 weeks	100% On Order

QTY	PRODUCT	DESCRIPTION	UNIT PRICE	SUBTOTAL
1.00	PlayBooster, 2-5	Landscape Structures PlayBooster Design #1204630-01-03 for ages 2-5.	$40,745.00	$40,745.00
1.00	PlayBooster, 5-12	Landscape Structures PlayBooster, ages 5-12. Design #1204630-01-03	$93,940.00	$93,940.00

Totals

County/ City Tax (Sacramento County/ Sacramento 8.7500 %)

Materials	$134,685.00
Sales Tax	$11,784.94
Labor/ Fees	$0.00
Freight	$13,458.00
Total	$159,927.94

Notes to Customer

Recreation Equipment

CONTRACT

100 Brush Creek Rd #206, Santa Rosa, CA 95404
Jon Bawden
707.538.3800 | (707) 736-6890
jonb@rossrec.com

Contract #: 2026-38943
Quote #: 00050213
Quote Name: LSI equipment
Quote Total: $159,927.94

Crocker Riverside ES

Ross Recreation Equipment Contract Document

PREPARED FOR:

Contractors Bidding
TBD
, California

GENERAL TERMS:

Thank you for choosing Ross Recreation Equipment for your project. This document outlines the arrangements for your selected products, labor and services. It will serve as a Contract Agreement ("Contract") between Contractors Bidding ("Customer") and Ross Recreation Equipment ("Ross Recreation"). All arrangements described in this Contract will be confirmed by returning your signed Contract Agreement no later than **4/24/26.**

PLEASE NOTE: This contract does not include installation, offload, payment and performance bonds, engineering calculations, security, storage, permits, inspections or any other materials or labor unless specifically noted and outlined on this contract. Unless noted, freight costs are based on semi-truck access and do not include a lift-gate. The freight carrier and driver will not offload the shipment. You will need a forklift or similar equipment to offload equipment.

Your purchase is subject to the terms and conditions of this contract. Approval of this contract agrees to those terms.

This Contract contains the entire agreement between Ross Recreation and the Customer and takes precedence over all previous quotations, estimates and agreements. No changes, amendments or modifications of this Contract shall be valid unless made in writing and signed and agreed to by both parties.

Ross Recreation coordinates the ordering, production and shipment of materials. Customer and site readiness is a critical component of shipping coordination. If project and/or site readiness changes after materials are already produced, neither the manufacturer nor Ross Recreation, can hold and store such materials. Once materials ship, the materials will be invoiced based on customer's terms. Payment for materials is required regardless of installation status.

Deposits may be required before an order can be placed depending on customer credit terms. Credit terms are established by Ross Recreation and for this order are as follows: **100% On Order**. Pay when paid by the Owner is not accepted as alternative payment terms.

- First Deposit Due with Signed Contract: **$159,927.94**

If ordering materials after **4/24/26,** please contact your sales representative for current pricing. Ross Recreation cannot hold pricing past the stated Expiration Date on this quote. To secure current pricing, Ross Recreation will require the following:

- Purchase Order (PO), signed quote or executed contract with approval for the order.
- Deposit, if required by credit terms.
- Color selections and/or approved submittals.
- Acceptance of delivery when materials or equipment are ready to ship from the respective manufacturer/s. Products cannot be held nor stored by Ross Recreation nor the manufacturer/s.

If this quote is for a bid, it is the responsibility of the General Contractor to adjust and increase their bid pricing to accommodate the project timeline if materials are needed after the expiration date on the provided quote and/or Ross Recreation's scope of work is expected to be completed after the expiration date on the provided quote.

Sales tax rates will be charged and determined by the Department of Tax and Fee Administration at the time of shipping, not the order date. Any changes to the City/County tax rate and/or a change to the ship to address may affect the final total due on this contract. Customers will be required to pay for any changes to sales taxes. For this order, the sales tax rate was calculated using: **(Sacramento County/ Sacramento 8.7500 %).**

ROSS
Recreation Equipment

CONTRACT

100 Brush Creek Rd #206, Santa Rosa, CA 95404
Jon Bawden
707.538.3800 | (707) 736-6890
jonb@rossrec.com

Contract #: 2026-38943
Quote #: 00050213
Quote Name: LSI equipment
Quote Total: $159,927.94

1. PRE-DELIVERY INSTRUCTIONS:

The contractor must notify Ross Recreation of any requested delivery changes at least two (2) weeks prior to shipment. If the delivery address on the contract is not correct, please contact our office immediately as a re-consignment fee may be added if materials ship and the delivery address is changed. If Ross Recreation is not installing your equipment, you are responsible for offloading and having equipment for offloading the shipment (i.e. - forklift or similar); the truck driver is not obligated to offload your shipment. If Ross Recreation is installing your equipment, the installers will offload the equipment. It is your responsibility to mark all underground utilities before installation (call USA North, 1-800-227-2600).

2. DELIVERY INSTRUCTIONS:

Make sure the materials and quantities match the freight bill/Bill of Lading (BOL) you are signing to ensure you are receiving a complete and intact shipment. Make sure all pieces you are receiving are correctly addressed to the project and site, as trucks carry multiple shipments. Any shortages or visible damage must be noted on both copies of the freight bill/Bill of Lading (BOL), and both copies signed. Jointly inspect each delivered piece for signs of damage (i.e. torn packaging, punctures, etc.) with the driver. Notations on the freight bill/Bill of Lading (BOL) should be as detailed as possible to avoid controversy at a later date if a claim is necessary. Taking photos of any damaged packaging is highly recommended for documentation.

2. POST-DELIVERY INSTRUCTIONS:

After receipt of order, inventory your shipment. All shortages must be reported within thirty (30) days of receiving your order. When inspecting the equipment, please minimize the amount of tearing of the packaging and do not dispose of packaging. If concealed damage is found, a Carrier inspection must take place within fifteen (15) days from the time of delivery to protect your rights as the Consignee. Store your equipment in a safe and secure location before installation. Returns are subject to a restocking fee. Credit on returns is contingent upon credit issued from the manufacturer. Materials must be packaged well and received at the manufacturer in new and resalable condition.

3. DELAY:

Ross Recreation shall be excused for any delay in completion of the contract caused by acts of God, acts of the Owner or Contractor or the Owner's or Contractor's agent, employee or independent contractor, weather, labor trouble, acts of public utilities, public bodies or inspectors, extra work, failure of the Owner or Contractor to make progress payments promptly, or other contingencies unforeseeable by or beyond the reasonable control of Ross Recreation.

4. CONTRACT, PLANS AND SPECIFICATIONS:

The contract, plans and specifications are intended to supplement each other. In case of conflict, the specifications shall control the plans, and the provisions of this contract shall control both. The Project will be constructed according to the plans and specifications and any addenda, which have been signed by the parties hereto.

5. CHANGE ORDERS:

Should the Contractor, Owner, inspector or other person direct any modification or addition to the work covered by this contract, the contract price shall be adjusted accordingly. Modifications or additions to the work shall be executed only when a contract Change Order has been signed by both the Contractor and/or Owner and Ross Recreation. The change in the contract price caused by such contract Change Order shall be as agreed and approved in writing. If the parties are not in agreement as to the change in Contact Price, then Ross Recreation's actual cost for all labor, materials, subcontracts and costs associated with the change in scope, plus Ross Recreation's fee of twenty-five percent (25%) shall be the change in the final contract price and final amount due. Ross Recreation shall promptly notify the Contractor or Owner of (1) a site differing materially from those indicated in this contract, (b) unknown physical conditions differing materially from those originally encountered and generally recognized as inherent in the work of the character provided for in this contract, or (c) any additional materials needed to complete the agreed upon scope of work. Any expenses incurred due to such conditions shall be paid for by Contractor or Owner as added work as outlined above.

Recreation Equipment

CONTRACT

100 Brush Creek Rd #206, Santa Rosa, CA 95404
Jon Bawden
707.538.3800 | (707) 736-6890
jonb@rossrec.com

Contract #: 2026-38943
Quote #: 00050213
Quote Name: LSI equipment
Quote Total: $159,927.94

6. RIGHT TO STOP WORK:

Ross Recreation shall have the right to stop work if any payment is not made under this Agreement and set credit terms. Ross Recreation may keep the job idle until all payments due are received. In the alternative, Ross Recreation may, at its option, terminate the contract and recover from the Contractor or Owner payment for all work executed to the date of such termination.

7. ARBITRATION:

Any controversy arising out of this contract, construction of the project referred to in this contract or regarding the interpretation of this contract, or any subcontract or sub-subcontract is subject to arbitration. Arbitration shall be had in accordance with the applicable rules of the American Arbitration Association which are in effect at the time the Demand for Arbitration is filed.

8. ATTORNEY FEES:

In the event, the parties hereto become involved in litigation arising out of this contract, or the performance or breach thereof, the court or arbitrator, in such litigation, or in separate suit, shall award reasonable costs, expenses, and attorney's fees to the prevailing party. The court or arbitrator shall not be bound by any court fee schedule and shall award the full amount of costs, expenses, and attorney's fees incurred in good faith.

9. ASSIGNMENT:

Neither party may assign this contract without the written consent of the other party.

10. SPECIAL PROVISIONS

(insert any special provisions here)

SIGNATURES: In witness whereof, both of the Parties have executed this Contract, both Parties by its representative, as of the day and year set forth below. The signature assumes acceptance of stated payment terms. 2% per month late fees will be charged on delinquent payments.

_____

Customer Signature

_____

Customer Print Name

_____

Date

Park Planet
a Division of Park Associates, Inc.
415 Elm Street
Red Bluff CA 96080

Quote# Q26-1938

Crocker Riverside ES

Bill To:

Roebbelen Construction, Inc.
370 W. ARBOR AVE
Tracy, CA 95304

Quote Date: 03/24/2026
Quote Expires: 04/23/2026

Terms: 50% Ppd - Rem 30dys / Shipment

Quote Total: $154,674.04

Contact Name	Contact Phone	Contact Email	Sales Rep	Sales Rep Email
Chris Siembab	+19162919445	chriss@roebbelen.com	Kyle Knox	kyle@parkplanet.com

Description	Vendor	Qty	Rate	Amount
CROCKER RIVERSIDE ES				
ICON DSA 30' x 64' x 8' Rectangular Gable Shelter Model #: DSARG30X64-8S-P4 16" Field Cut 24ga Med-Lok Standing Seam Roof 4:12 Roof Slope 8' Eave Height Gutters & (4) sch40 Downspouts Posts - 8" DSA Buried Foundation Ecoat/Powdercoat Frame Standard Roof & Frame colors (Upcharge for Custom Colors) Anchor Bolts & Templates Included Rebar Cages NOT included *Shelters are designed to be installed on level grade, with no elevation/slope. Note: Specific experience and knowledge is needed to properly install an ICON shade structure or walkway cover. For example, field modifications may be required by the installer, depending upon the site conditions, type of roofing material, grade issues etc. If customer hires their own installer, said installer needs to be extremely familiar with possible field labor requirements and nuances of installing an ICON shelter that may or may not be shown on the DSA PC Plans or standard plans. Installation experience of at least 10+ ICON shelters or walkway covers, or combination thereof, is recommended. Park Planet will not be responsible for additional field work required to erect/assemble/install or locate the shelters when Park Planet is not hired to perform the installation.		1		$130,229.00
ICON Freight ICON Freight	ICON Shelter Systems Inc. (V)	1	$13,050.00	$13,050.00
EXCLUSIONS				

Park Planet
a Division of Park Associates, Inc.
415 Elm Street
Red Bluff CA 96080

Quote# Q26-1938

Crocker Riverside ES

Description	Vendor	Qty	Rate	Amount
Site Drawings, Welding Inspection, Special Field Inspection Fees & Submission To DSA By Others				
For Custom DSA projects, the stamped plans and engineering will first have to be generated prior to DSA submittal. This could take 8-10 weeks depending on the manufacturer. Please include this lead time in the overall lead time for the project.				
Fabrication cannot begin until customer has provided supplier with proof of DSA approval.				
Equipment only. Installation to be supplied by others.				
Offloading & storage of equipment is the customer's responsibility. For most products a forklift rated for 5000lbs or more is recommended.				

Subtotal	$143,279.00
Tax Total (%)	$11,395.04
Total	$154,674.04

A PURCHASE ORDER OR SIGNED CHANGE ORDER MUST BE RECEIVED BEFORE ADDITIONAL EQUIPMENT, INSTALLATION, OR SERVICES CAN PROCEED. IF PAYING BY CREDIT CARD, A SURCHARGE WILL BE ASSESSED ON PAYMENT AMOUNT FOR 3.5% VISA/MC OR 5% AMEX.

Printed Name:_____ Title:_____

Authorized Signature: _____ Date:_____

**Purchasing agent who is authorized to enter into binding agreement for quoted entity.

**By signing this quote, I have read and agree to the quote Terms & Conditions listed below, on the following page.

Park Planet
a Division of Park Associates, Inc.
415 Elm Street
Red Bluff CA 96080

Quote# Q26-1938

Crocker Riverside ES

TERMS & CONDITIONS

1. General NotesAssembly, Installation and Offloading NOT included unless otherwise noted.
Payment and Performance bonds, Builder's Risk and special insurance NOT included unless stated and quoted.
Customer responsible for quantities and model numbers. Revised quote needed if quantities revised.
2. Payment / OrderingCredit terms specific to each customer. See terms in upper right corner of Park Planet quotes..
Purchase orders or purchase contracts are needed to order. If none available, a signed Park Planet quote may be used in lieu of a formal PO.
All past due accounts subject to 1 ½ % monthly finance charge. In the event legal action is required to effect collection, venue shall be Red Bluff, CA.
3. Shipping / UnloadingShipped by Common Carrier – Customer will need 2 to 4 people to unload. Liftgate NOT included unless quoted. Items will be boxed and / or stretch wrapped to pallets and customer is responsible for offloading. Delivery Drivers do NOT unload.
IMPORTANT: Customer is responsible for receiving and checking quantities and condition at time of delivery Please note any shortages or damages on delivery copy.
Notwithstanding anything to the contrary in any Contract Documents, Customer understands that estimated shipment times for materials are an estimate only.
We have no control over shipment dates. We thus make no guarantee to Owner or Customer regarding the projected shipment dates for materials and shall not be liable for any loss caused by the timing of shipments.
4. Engineered Wood Fiber
Customer to provide access for Engineered Wood Fiber delivery with tractor truck and 53' trailer.
Compaction of the Engineered Wood Fiber is NOT included in the installation cost, if desired, please request an updated proposal.
5. General Notes for Purchased Installation
Installation does NOT include ground preparation, excavation, safety surfacing, and/or safety surfacing borders, prep work, flat work, grading, rerouting of water, electric, drainage or sprinkler lines unless otherwise noted in the proposal.
Demo of existing equipment or safety surfacing is NOT included unless otherwise stated in the proposal.
ROCK CLAUSE: Pricing is based on normal soil conditions which would allow an auger on a tractor to dig footings. If rocks/boulders interfere with the progress of the excavation, additional fees may apply.
ACCESS CLAUSE: Installation based on clear access to area. Crane service is NOT included. Customer to provide access for bobcat to work area, bobcat will be provided by the installer. Minimum access shall be 7' wide and 7' high. If adequate access is not provided additional charges may apply and repairs to landscape and irrigation may be required. Customer is responsible for any repairs to landscape if proper access is not provided.
UTILITY CLAUSE: Unless stated in writing in the quote proposal, installation does not include marking of utilities by Dig Alert or other similar entities. Customer can, however, call Dig Alert directly. Dig Alert CANNOT locate any private lines, PVC or plastic water lines. Installation does NOT include repair or relocating any underground utilities, such as drainage, irrigation, live water lines, main low voltage lines, gas, electrical, communication, or sewer etc.
Customers responsibility to provide locations of any utilities prior to commencement of work.
Customer is responsible for all landscape repairs such as, but not limited to damaged trees, bushes, lawn, curbing, sidewalks and/or asphalt paving caused by materials truck and/or 2ton bobcat needed to complete project.
6. Temporary Fencing
Security guards and/or temporary fencing to prevent injuries, vandalism and/or accidental damage to install area or to the rubberized surface while it sets is NOT included unless noted on quote. If desired, the installers can put up caution tape, but Temporary Fencing is recommended. Although the fencing, if provided, is intended to provide this security, the overall security of the property is ultimately the responsibility of customer. We are not responsible for any vandalism or injuries even with the provision of the fencing.
7. ADA Access
Play Equipment MUST be installed over an impact absorbing surface such as ADA compliant Engineered Wood Fiber or Rubber Surfacing. If not quoted, please call for details.
This area is NOT ADA compliant without the installation of compliant surfacing and an accessible route up to and into the playground area. Please call for details.
8. Poured in Place Rubber Surfacing
Rubber Surfacing cannot be installed during extreme weather conditions and may not be installed if rain or frost is forecasted during 48-72 hr. cure time. 24 Hour Manned Security is NOT included in Park Planet quotes.
9. Shade Shelters (non DSA)
Shade Shelter installation price EXCLUDES – unless otherwise stated in this quote engineering, drawings, calculations, permits, permit submittal, site plans, special inspections, soil reports, impact fees, special assessment fees. Customer is responsible for any and all of these items if required by the City/County.
PLEASE NOTE: Shade Orders are NOT released into production until permit is issued!
Shade Shelter installation price EXCLUDES concrete pad, footings, masonry columns, electrical wiring and lights unless otherwise noted.
10. Shade Shelters (DSA)
Fabrication cannot begin until AFTER DSA approval by your architect
DSA in-plant Welding Inspector to be hired by the School District. Welding Inspector fee has NOT been quoted.
School District / Architect responsible for submission of plans to DSA for DSA approval
Pricing does NOT include footings, steel cages, anchor bolts, or erecting of shade shelter unless otherwise noted.
11. Prevailing Wages – assumed and quoted unless specifically excluded due to private works.
Park Planet does not meet the Skilled & Trained Workforce Requirements and will not participate in same. Park Planet will not sign any PLA's for Union Work and is not signatory to any unions.

Park Planet
a Division of Park Associates, Inc.
415 Elm Street
Red Bluff CA 96080

Quote# Q26-1939

Crocker Riverside ES

Bill To:

Roebbelen Construction, Inc.
370 W. ARBOR AVE
Tracy, CA 95304

Quote Date: 03/24/2026
Quote Expires: 04/23/2026

Terms: 50% Ppd - Rem 30dys / Shipment

Quote Total: $86,904.44

Contact Name	Contact Phone	Contact Email	Sales Rep	Sales Rep Email
Chris Siembab	+19162919445	chriss@roebbelen.com	Kyle Knox	kyle@parkplanet.com

Description	Vendor	Qty	Rate	Amount
CROCKER RIVERSIDE ES				
Custom-Custom Canopies 40'X17'X10' DSA Hip Canopy (4) In-Ground Posts 40x30 PC Footings, Approx. 10'D x 30"dia	Custom Canopies Intl.	1	$23,571.00	$23,571.00
Custom-Custom Canopies 40'x55'x10 Joined DSA Hip Canopy (6) In-Ground Posts 40x30 PC Footings, Approx. 10'D x 30"dia	Custom Canopies Intl.	1	$53,714.00	$53,714.00
Custom Canopies Freight Custom Canopies Freight	Custom Canopies Intl.	1	$2,857.00	$2,857.00

EXCLUSIONS

Site Drawings, Welding Inspection, Special Field Inspection Fees & Submission To DSA By Others

For Custom DSA projects, the stamped plans and engineering will first have to be generated prior to DSA submittal. This could take 8-10 weeks depending on the manufacturer. Please include this lead time in the overall lead time for the project.

Fabrication cannot begin until customer has provided supplier with proof of DSA approval.

Equipment only. Installation to be supplied by others.

Offloading & storage of equipment is the customer's responsibility. For most products a forklift rated for 5000lbs or more is recommended.

Subtotal	$80,142.00
Tax Total (%)	$6,762.44

Park Planet
a Division of Park Associates, Inc.
415 Elm Street
Red Bluff CA 96080

Quote# Q26-1939

Crocker Riverside ES

Total	$86,904.44

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Printed Name:_____ Title:_____

Authorized Signature: _____ Date:_____

**Purchasing agent who is authorized to enter into binding agreement for quoted entity.

**By signing this quote, I have read and agree to the quote Terms & Conditions listed below, on the following page.

Park Planet
a Division of Park Associates, Inc.
415 Elm Street
Red Bluff CA 96080

Quote# Q26-1939

Crocker Riverside ES

TERMS & CONDITIONS

1. General NotesAssembly, Installation and Offloading NOT included unless otherwise noted.
Payment and Performance bonds, Builder's Risk and special insurance NOT included unless stated and quoted.
Customer responsible for quantities and model numbers. Revised quote needed if quantities revised.
2. Payment / OrderingCredit terms specific to each customer. See terms in upper right corner of Park Planet quotes..
Purchase orders or purchase contracts are needed to order. If none available, a signed Park Planet quote may be used in lieu of a formal PO.
All past due accounts subject to 1 ½ % monthly finance charge. In the event legal action is required to effect collection, venue shall be Red Bluff, CA.
3. Shipping / UnloadingShipped by Common Carrier – Customer will need 2 to 4 people to unload. Liftgate NOT included unless quoted. Items will be boxed and / or stretch wrapped to pallets and customer is responsible for offloading. Delivery Drivers do NOT unload.
IMPORTANT: Customer is responsible for receiving and checking quantities and condition at time of delivery Please note any shortages or damages on delivery copy.
Notwithstanding anything to the contrary in any Contract Documents, Customer understands that estimated shipment times for materials are an estimate only.
We have no control over shipment dates. We thus make no guarantee to Owner or Customer regarding the projected shipment dates for materials and shall not be liable for any loss caused by the timing of shipments.
4. Engineered Wood Fiber
Customer to provide access for Engineered Wood Fiber delivery with tractor truck and 53' trailer.
Compaction of the Engineered Wood Fiber is NOT included in the installation cost, if desired, please request an updated proposal.
5. General Notes for Purchased Installation
Installation does NOT include ground preparation, excavation, safety surfacing, and/or safety surfacing borders, prep work, flat work, grading, rerouting of water, electric, drainage or sprinkler lines unless otherwise noted in the proposal.
Demo of existing equipment or safety surfacing is NOT included unless otherwise stated in the proposal.
ROCK CLAUSE: Pricing is based on normal soil conditions which would allow an auger on a tractor to dig footings. If rocks/boulders interfere with the progress of the excavation, additional fees may apply.
ACCESS CLAUSE: Installation based on clear access to area. Crane service is NOT included. Customer to provide access for bobcat to work area, bobcat will be provided by the installer. Minimum access shall be 7' wide and 7' high. If adequate access is not provided additional charges may apply and repairs to landscape and irrigation may be required. Customer is responsible for any repairs to landscape if proper access is not provided.
UTILITY CLAUSE: Unless stated in writing in the quote proposal, installation does not include marking of utilities by Dig Alert or other similar entities. Customer can, however, call Dig Alert directly. Dig Alert CANNOT locate any private lines, PVC or plastic water lines. Installation does NOT include repair or relocating any underground utilities, such as drainage, irrigation, live water lines, main low voltage lines, gas, electrical, communication, or sewer etc.
Customers responsibility to provide locations of any utilities prior to commencement of work.
Customer is responsible for all landscape repairs such as, but not limited to damaged trees, bushes, lawn, curbing, sidewalks and/or asphalt paving caused by materials truck and/or 2ton bobcat needed to complete project.
6. Temporary Fencing
Security guards and/or temporary fencing to prevent injuries, vandalism and/or accidental damage to install area or to the rubberized surface while it sets is NOT included unless noted on quote. If desired, the installers can put up caution tape, but Temporary Fencing is recommended. Although the fencing, if provided, is intended to provide this security, the overall security of the property is ultimately the responsibility of customer. We are not responsible for any vandalism or injuries even with the provision of the fencing.
7. ADA Access
Play Equipment MUST be installed over an impact absorbing surface such as ADA compliant Engineered Wood Fiber or Rubber Surfacing. If not quoted, please call for details.
This area is NOT ADA compliant without the installation of compliant surfacing and an accessible route up to and into the playground area. Please call for details.
8. Poured in Place Rubber Surfacing
Rubber Surfacing cannot be installed during extreme weather conditions and may not be installed if rain or frost is forecasted during 48-72 hr. cure time. 24 Hour Manned Security is NOT included in Park Planet quotes.
9. Shade Shelters (non DSA)
Shade Shelter installation price EXCLUDES – unless otherwise stated in this quote engineering, drawings, calculations, permits, permit submittal, site plans, special inspections, soil reports, impact fees, special assessment fees. Customer is responsible for any and all of these items if required by the City/County.
PLEASE NOTE: Shade Orders are NOT released into production until permit is issued!
Shade Shelter installation price EXCLUDES concrete pad, footings, masonry columns, electrical wiring and lights unless otherwise noted.
10. Shade Shelters (DSA)
Fabrication cannot begin until AFTER DSA approval by your architect
DSA in-plant Welding Inspector to be hired by the School District. Welding Inspector fee has NOT been quoted.
School District / Architect responsible for submission of plans to DSA for DSA approval
Pricing does NOT include footings, steel cages, anchor bolts, or erecting of shade shelter unless otherwise noted.
11. Prevailing Wages – assumed and quoted unless specifically excluded due to private works.
Park Planet does not meet the Skilled & Trained Workforce Requirements and will not participate in same. Park Planet will not sign any PLA's for Union Work and is not signatory to any unions.

Outlook

Re: Material Quote Request - Crocker Riverside Modernization

From Chris Siembab <ChrisS@roebbelen.com>
Date Tue 3/24/2026 3:00 PM
To Christopher Purdie <cpurdie@jensenprecast.com>; Jensen Info <info@jensenprecast.com>

Understood, thank you Christopher.

From: Christopher Purdie <cpurdie@jensenprecast.com>
Sent: Tuesday, March 24, 2026 2:59 PM
To: Chris Siembab <ChrisS@roebbelen.com>; Jensen Info <info@jensenprecast.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

[EXTERNAL EMAIL]
Hi Chris,

Following up on my email below - I will keep pushing our designer to complete the detailed drawing, so that my estimator can do the comprehensive quote. I'll see if we can have it to you by the end of the week.

Thank you,

Christopher Purdie
Technical Sales Representative, Jensen Infrastructure

T: (775) 352-6361
8525 Berg Street, Granite Bay, CA 95746
JensenInfrastructure.com

From: Christopher Purdie <cpurdie@jensenprecast.com>
Sent: Tuesday, March 24, 2026 2:47 PM
To: Chris Siembab <ChrisS@roebbelen.com>; Jensen Info <info@jensenprecast.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

Hi Chris,

Without having all the requirements needed for the pump station, we're not able to provide a formal quote or lead time on this system yet. When we've done this in the past its created confusion and put us in a tough spot when the requirements eventually change. Thanks your understanding here!

Thank you,

Christopher Purdie
Technical Sales Representative, Jensen Infrastructure

T: (775) 352-6361
8525 Berg Street, Granite Bay, CA 95746
JensenInfrastructure.com

From: Chris Siembab <ChrisS@roebbelen.com>
Sent: Tuesday, March 24, 2026 1:53 PM
To: Christopher Purdie <cpurdie@jensenprecast.com>; Jensen Info <info@jensenprecast.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

Christopher,

Could you please provide us with a written material quote with lead time listed for this pump station? We have an early procurement package that will be presented at a meeting tomorrow, and this will assist greatly. Understood that the price can change until design and approvals are complete.

Thank you

Chris Siembab
Estimator
M 916-291-9445

Roebbelen Contracting, Inc. AZ#ROC323318 CA#734124 NV#0056512 OR#124156 WA#ROEBBCI967KQ
Roebbelen Construction Management Services, Inc. CA#808764
Disabled Veteran Business Enterprise #1012610
Connect with us: www.roebbelen.com | Facebook | LinkedIn | Instagram

---

From: Christopher Purdie <cpurdie@jensenprecast.com>
Sent: Friday, March 20, 2026 2:17 PM
To: Chris Siembab <ChrisS@roebbelen.com>; Jensen Info <info@jensenprecast.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

[EXTERNAL EMAIL]

You don't often get email from cpurdie@jensenprecast.com. Learn why this is important

Hi Chris,

Good call on that - these systems do typically have a longer lead time since they contain non-stock bought out or custom parts. Once we receive an order, provide the full submittal package, and that is approved, production lead time is usually around 8-10 weeks.

Thank you,

Christopher Purdie
Technical Sales Representative, Jensen Infrastructure

T: (775) 352-6361
8525 Berg Street, Granite Bay, CA 95746
JensenInfrastructure.com

From: Chris Siembab <ChrisS@roebbelen.com>
Sent: Friday, March 20, 2026 2:03 PM
To: Christopher Purdie <cpurdie@jensenprecast.com>; Jensen Info <info@jensenprecast.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

I appreciate the response Christopher. Is there an idea on lead time for procurement once the design and requirements are finalized? I'm seeking to identify any items our field team will need to get ahead of for procurement.

Chris Siembab
Estimator
M 916-291-9445

Roebbelen Contracting, Inc. AZ#ROC323318 CA#734124 NV#0056512 OR#124156 WA#ROEBBCI967KQ
Roebbelen Construction Management Services, Inc. CA#808764
Disabled Veteran Business Enterprise #1012610
Connect with us: www.roebbelen.com | Facebook | LinkedIn | Instagram

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From: Christopher Purdie <cpurdie@jensenprecast.com>
Sent: Friday, March 20, 2026 1:43 PM
To: Jensen Info <info@jensenprecast.com>; Chris Siembab <ChrisS@roebbelen.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

[EXTERNAL EMAIL]

You don't often get email from cpurdie@jensenprecast.com. Learn why this is important

Hi Chris,

Happy to help with this! Our team has this project in our queue, and we are currently working with Warren Consulting Engineers to finalize the design & requirements. Once that is complete, and the engineer signs off on the design, we can provide the full quote.

Based on the requirements for this system, I would expect the material cost for this station to be around $65,000. This includes all material shown on our drawing, along with delivery. It does not include install or labor costs.

Thank you,

Christopher Purdie
Technical Sales Representative, Jensen Infrastructure

T: (775) 352-6361
8525 Berg Street, Granite Bay, CA 95746
JensenInfrastructure.com

From: Jensen Info <info@jensenprecast.com>
Sent: Friday, March 20, 2026 1:39 PM
To: Chris Siembab <ChrisS@roebbelen.com>; Christopher Purdie <cpurdie@jensenprecast.com>
Subject: Re: Material Quote Request - Crocker Riverside Modernization

Good Afternoon,

Thank you for reaching out to Jensen. Your request is in receipt and has been sent to our sales team in Northern California. A representative will be in contact with you soon.

Team, Please review the detailed email below to further assist our customer.

Jaden Grande
Receptionist/Administrative Assistant, Jensen Infrastructure

T: (775) 352-6367
9895 Double R Blvd, Reno, NV 89521
JensenInfrastructure.com

From: Chris Siembab <ChrisS@roebbelen.com>
Sent: Friday, March 20, 2026 10:17 AM

To: Jensen Info <info@jensenprecast.com>
Subject: Material Quote Request - Crocker Riverside Modernization

Good morning,

We are looking to obtain material quotes and lead times as soon as possible for the following pump station: 248D-D Series Standard (see attached). The jobsite location is at zipcode 95818. Clarify all materials included in the quote. Does the control panel or other items need to be purchased separately?

Thank you

Chris Siembab
Estimator
M 916-291-9445

Roebbelen

Roebbelen Contracting, Inc. AZ#ROC323318 CA#734124 NV#0056512 OR#124156 WA#ROEBBCI967KQ
Roebbelen Construction Management Services, Inc. CA#808764
Disabled Veteran Business Enterprise #1012610
Connect with us: www.roebbelen.com | Facebook | LinkedIn | Instagram

MUNIQUIP, LLC

Your Source For Water & Wastewater Equipment

DATE: 3/24/2026 QUOTE #28166

TO: Roebbelen
RE: Crocker Riverside

Dear Chris,

We're pleased to offer you pricing for the below Barnes pump option. Without the full spec, this pump is quoted with a 6" impeller trim rated for 130GPM at 20' TDH.

ITEM 1

Barnes SE1094L Sewage Ejector Pump - In cast iron construction, 2" suction 2" NPT discharge, open 2-vane cast iron impeller, single seal oil filled, non-explosion proof 3x230V 60Hz 1750rpm 1HP motor, 20' cable, as manufactured by **Crane Pumps and Systems.**

Item 1 for the price of……**$2,238.46**

NOTES:

Lead time – TBD (Typically in-stock)
Sales tax is not included in the above pricing.
Start up and commissioning services are not included in the above pricing.
Shipping is included in the above pricing.
Prices exclude anchor bolts, controls, VFDs and other components not specifically included above
Quotation is valid for 30 days.
This proposal is subject to the attached MuniQuip Terms & Conditions and/or the Terms and Conditions of the individual companies MuniQuip has quoted.

Initial _____

Best Wishes,

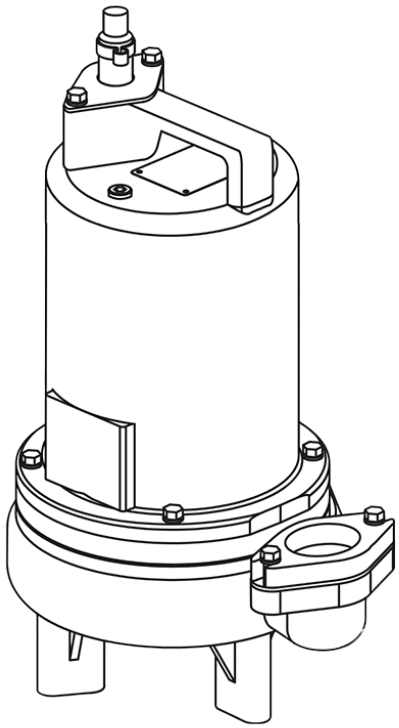
Joshua Wyatt
Sales Engineer
2017 Opportunity Drive, Suite 4
Roseville, CA 95678
916-759-3292 cell
916-787-5641 office
916-787-5642 fax

CRANE
PUMPS & SYSTEMS

BARNES®

SE-L – 1 HP

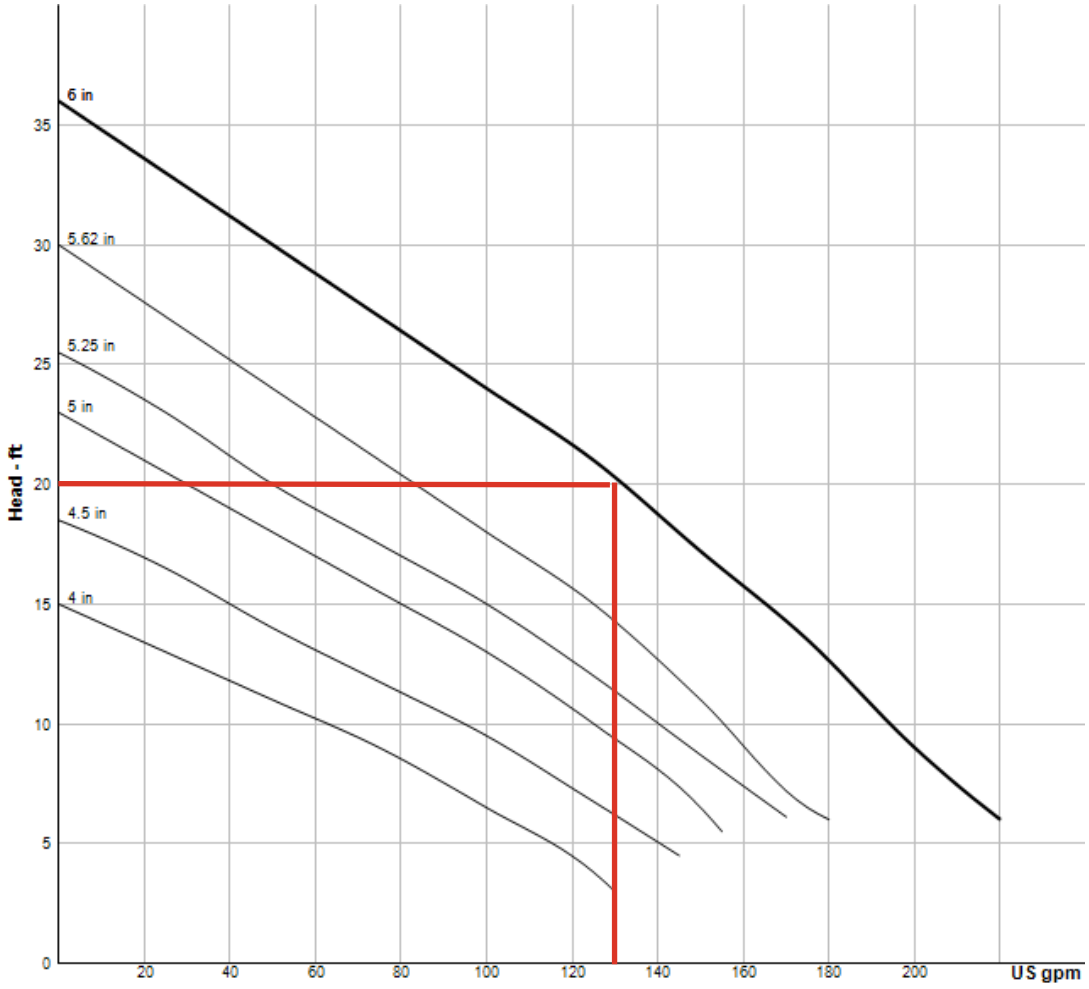
2" Spherical Solids Handling - Manual & Automatic



Specifications

DISCHARGE:	2” NPT, Female, vertical
SPEED:	1750 RPM (Nominal)
LIQUID TEMPERATURE:	104°F (40°C) Continuous
MOTOR HOUSING:	Cast iron ASTM A-48, class 30
IMPELLER:	• **Design:** 2 Vane, open, with pump out vanes on back side. Dynamically balanced, ISO G6.3 • **Material:** Cast iron ASTM A-48, class 30
CORD ENTRY:	15 ft. (5m) Quick disconnect cord with plug On 115 volt, pressure grommet for sealing and strain relief
SINGLE PHASE:	Permanent split capacitor (PSC) includes overload protection in motor
THREE PHASE:	200-240/480 is Tri-Voltage motor 600V. Requires overload Protection to be included in control panel
MOTOR:	• **Design:**NEMA L -single phase, NEMA B -three phase torque curve, oil filled, squirrel cage induction • **Insulation:**Class B
UPPER BEARING:	• **Design:** Single row, ball • **Lubrication:** Oil • **Load:** Radial
LOWER BEARING:	• **Design:** Single row, ball • **Lubrication:** Oil • **Load:** Radial & thrust
VOLUTE:	Cast iron ASTM A-48, class 30
SHAFT:	416 Stainless steel
SQUARE RINGS:	Buna-N
HARDWARE:	300 Series stainless steel
PAINT:	Air dry enamel
SEAL PLATE	Cast iron ASTM A-48, class 30
SEAL KIT P/N:	130180
SERVICE KIT P/N:	130207
LEVEL CONTROL:	• "A" - Wide angle, PVC, mechanical, 15 ft (5m) cord with piggy-back plug, N/O • "AU"- Wide angle, polypropylene, mechanical, N/O, integral to pump. ON and OFF points are adjustable

Curves



Pump HP	Impeller Dia mm (in.)
0.5	133 (5.25)
0.75	143 (5.62)
1.00	152 (6.00)

Model Information

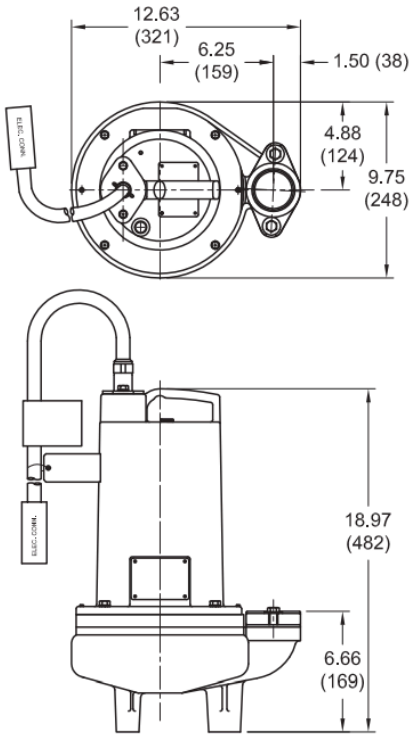
PUMP MODEL NUMBER	SE1074L	SE1094L	SE1044L	SE1054L
PART NUMBER	104888	104889	104890	104891
HP	1	1	1	1
VOLTAGE/PHASE	200-240/1	200-240/3	480/3	600/3
HZ	60	60	60	60
RPM	1750	1750	1750	1750
NEMA START CODE	D/G	E/H	H	J
INSULATION CLASS	F	B	B	B
FULL LOAD AMPS	8.8/8.3	5.1/4.9	2.4	1.9
LOCKED ROTOR AMSPS	21.5/25.8	13.7/15.4	7.7	7.2
CORD SIZE	14/3	14/4	14/4	14/4
CORD TYPE	SOW	SOW	SOW	SOW
CORD O.D INCH (MM)	0.530 (13.5)	0.570 (14.5)	0.570 (14.5)	0.570 (14.5)
WEIGHT (LBS)	90	90	90	90

1.) PUMP MAY BE OPERATED “DRY” FOR EXTENDED PERIODS WITHOUT DAMAGE TO MOTOR AND/OR SEALS.

2.) INSTALLATIONS SUCH AS DECORATIVE FOUNTAINS OR WATER FEATURES PROVIDED FOR VISUAL ENJOYMENT MUST BE INSTALLED IN ACCORDANCE WITH THE NATIONAL ELECTRIC CODE ANSI/NFPA 70 AND/OR THE AUTHORITY HAVING JURISDICTION. THIS PUMP IS NOT INTENDED FOR USE IN SWIMMING POOLS, RECREATIONAL WATER PARKS, OR INSTALLATIONS IN WHICH HUMAN CONTACT WITH PUMPED MEDIA IS A COMMON OCCURRENCE.

Drawings

SE51, SE52, SE-L



All dimensions are in inches (mm)

TERMS AND CONDITIONS

1. Acceptance of this Order is final only upon written approval by MuniQuip, L.L.C. ("MQ").

2. The total sale price, as set forth on the first page hereof, including all tax, is payable by Purchaser as follows: One-Hundred percent (100%) within 30 days of notice of availability for shipment by the manufacturer. Any amount not paid when due shall bear interest at the rate of 18% *per annum*. Purchaser agrees to pay reasonable attorney's fees and all collection costs incurred by MQ if payment is not timely received. All payments by Purchaser shall be made without offset of deduction.

3. All prices are FOB source shipping point. MQ is not responsible for any loss during transit. Breakage or shortage claims arising from shipments shall be made by the Purchaser directly against the carrier. Purchaser will accept shipment within five (5) days of notice of availability from MQ.

4. Purchaser understands and acknowledges that the Equipment is not manufactured by MQ, and that MQ offers no representations or warranties of any kind or nature with respect to the Equipment. **SPECIFICALLY, MQ DOES NOT OFFER ANY EXPRESS OR IMPLIED WARRANTY OF DESCRIPTION, TITLE, OR CONDITION OF LIEN OR SECURITY INTERESTS, MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE.** The only warranties with respect to the Equipment shall be those offered by the manufacturer, if any. The sole obligation of MQ shall be to assist Purchaser in connection with the presentation of any warranty claim to the Manufacturer. If applicable, MQ will assign all manufacturers' warranties to Purchaser or end user. Purchaser shall be responsible for all costs and labor for installation and start-up assistance of the Equipment.

5. MQ shall not be responsible for any loss, claim or damages resulting from any force majeure, including but not limited to strikes, accidents, unavailability of labor or materials, acts of God, weather conditions, inability of carrier to deliver, legislative, administrative, or executive law, order or requisition of any governmental entity, or any event not under the direct control of MQ. Any delay in delivery from the Manufacturer caused by a force majeure or action or inaction of the Manufacturer or carrier shall not be the responsibility of MQ.

6. In no event shall MQ be responsible for any liquidated, consequential or special damages arising from breach of this Agreement, any delay of delivery or any other cause.

7. Purchaser shall pay any sales, excise, or other government charge payable by MQ to federal, state or local authorities. Any such taxes now or hereafter imposed upon sales or shipments will be added to the purchase price. Purchaser agrees to reimburse MQ for any such tax or to provide MQ acceptable tax exemption certificates.

8. Purchaser may not cancel this Order without the prior written consent of MQ, and in any event Purchaser shall be responsible for all costs, charges and fees caused by such cancellation, including labor expended, material procured, and reasonable overhead expenses applicable thereto.

Initial _____

9. Any failure of MQ to insist upon the performance of any term or condition of this Agreement or any prior quotations, agreements, orders, and acceptances or orders related thereto shall not be deemed to be a waiver of such term, condition, or any other right in the future.

10. The provisions hereof shall apply to all addendums or changes hereto although not specifically set forth therein, all of these terms and conditions being considered to be additional terms and conditions to any such addendum or change.

11. Purchaser agrees to inspect the Equipment immediately upon delivery. Any claim for shortages must be made to MQ within ten (10) days after shipment or shall be deemed waived. Any other claim by Purchaser, other than warranty claims against the manufacturer, shall be made within thirty (30) days after receipt of shipment, and if not made, shall be waived.

12. Purchaser agrees to provide and maintain adequate insurance against loss of or damage to the Equipment until the purchase price to MQ has been fully paid. Any loss or damage to the Equipment after transfer of possession shall not relieve the Purchaser from obligations under this Agreement.

13. This Agreement represents the final and complete understanding of the parties with respect to all terms and conditions of the sale of Equipment as contemplated hereby, and there are no other representations, promises or agreements, whether written or oral, made in connection herewith. Purchaser specifically understands and acknowledges that no agent, employee or representative of MQ has the authority to or has made any other representation, promise or agreement except as specifically set forth in this Agreement. No amendment to this Agreement shall be effective unless it is in writing and executed by both parties.

14. This Agreement shall be construed under the laws of the State of California, and any action arising hereunder shall be commenced in that state.

Customer Signature: _____

Print Name: _____

Title: _____

Company Name: _____

Date: _____

Purchase Order #: _____

PRICING PROPOSAL

CA LICENSE # 849044, DIR LICENSE #1000004625

FieldTurf
A Tarkett Sports Company

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

March 25, 2026

FieldTurf is pleased to offer to supply and install the following high performance artificial infilled turf system:

FIELD NAME	Crocker Riverside Elementary School
TURF SYSTEM	2'' Vertex Prime PureSelect
FIELD SQUARE FOOTAGE	27,801 SF
FIELD MARKINGS	Soccer, Flag Football, Kickball, Logos
PRICING BREAKDOWN	
• BROCK PBYSR WITH MIRAFI 140N	$ 80,623
• SYNTHETIC TURF SYSTEM	$ 226,132
• SPORTS MARKINGS	INCLUDED
• SIDELINE LOGOS	$ 16,000
• GMAX TESTING	$ 1,500
• MAINTENANCE EQUIPMENT	$ 9,840
• TAXES	$ 12,678
• WARRANTY	INCLUDED
• **TOTAL PRICE**	**$ 346,773**

PRICING PROPOSAL

CA LICENSE # 849044, DIR LICENSE #1000004625

FieldTurf® A Tarkett Sports Company

PRODUCT DETAILS

FieldTurf, the worldwide leader in artificial turf, is pleased to offer Vertex Prime with the following product characteristics:

- **Pile Height:** 2 inches
- **Infill Weight:** 5.5 lbs silica sand & 2.1 lbs PureSelect Olive per sq.ft.
- **Pile Weight:** 39 oz/yd2
- **Total System Weight:** 1154 oz/yd2

PRICE INCLUDES:

a) The supply and installation of Brock Powerbase YSR shock pad with Mirafi 140N liner upon a suitable base.
a) The supply and installation of the artificial in-filled grass surface upon a suitable base.
b) Inlaid soccer markings.
c) Inlaid flag football markings.
d) Inlaid kickball markings.
e) Inlaid multi-sport markings in smaller tufted area per plans.
f) Two inlaid sideline logos “CROCKER RIVERSIDE”, 6 ft. high (3 standard FieldTurf colors).
g) Maintenance equipment (GroomRight and FieldSweep).
h) GMAX testing at substantial completion
i) Taxes.
j) An 8-year 3rd party pre-paid insured warranty on the FieldTurf artificial grass surface

PRICE DOES NOT INCLUDE:

b) The base upon which the FieldTurf artificial turf surface will be placed. FieldTurf shall not be responsible for the planarity, stability, porosity, nor the approval of the base upon which the FieldTurf surface will be installed, the drainage system, nor any construction or modification of existing installations around the fields.
c) Any costs associated with necessary changes relating to delineation of the field.
d) The supply or installation of the field edging and perimeter nailer board.
e) The supply of or adjustment to manholes or clean-outs, grates and supply of the manhole covers.
f) Any alteration or deviation from specifications involving extra costs, which alteration or deviation will be provided only upon executed change orders, and will become an extra charge over and above the offered price.
g) Site security.
h) A vehicle to tow maintenance equipment.
i) Repair or resurfacing existing asphalt parking lot if damaged by truck traffic.

j) Site restoration, sodding, landscaping or grow-in.
k) Permit fees, Inspection fees.
l) Performance and Payment Bond fees.
m) Athletic equipment.
n) Survey
o) Permeability testing.
p) Newly imposed tariffs.
q) Anything not explicitly noted in the inclusions.

The pricing set forth in this proposal is based on applicable tariffs, duties, and taxes in effect as of the proposal date. Any new or increased tariffs, duties, taxes, or similar charges imposed by the United States Government, whether at the federal or state level, on products included in this proposal after the proposal date shall be the sole responsibility of the Customer and will result in an adjustment to the proposed price accordingly. FieldTurf USA, Inc. reserves the right to modify pricing to reflect such additional costs, and the Customer agrees to bear any such increases.

The price is valid for a period of 90 days. The price is subject to increase if affected by an increase in raw materials, freight, or other manufacturing costs, a tax increase, new taxes, levies or any new legally binding imposition affecting the transaction. The parties recognize that the effects of global economic instability are currently unpredictable and could lead to limitations in labor availability and delays in the supply and delivery of materials, equipment or products. In addition, as these contingencies have not been factored into this proposal; materials, equipment and/or products to be used in performing the work may become subject to a price increase. Accordingly, it is acknowledged that the seller/FieldTurf shall (a) not be subject to any damages for any delay due to events beyond its control and, (b) be allowed an equitable adjustment of the time and/or of the price of this proposal or any contractual document resulting therefrom. FieldTurf shall endeavor to notify you as soon as possible of any such events and/or contingencies. Please note that the seller/FieldTurf shall use its best efforts to ensure that it fulfills its commitments and will strive to minimize any negative impacts as they may arise. Thank you for your kind understanding.

Please feel free to reach out to any member of our project team with questions about our offer:

Sara Marinelli
Project Manager
+ 1 (514) 799-8864
Sara.marinelli@fieldturf.com

Andrew Rowley
Regional Vice President
(707) 529-8459
andrew@fieldturfnorcal.com

Thank you again for your interest in FieldTurf, we look forward to working with you.

Per: _____
Darren Gill, Executive Vice President
FieldTurf USA, Inc. / Tarkett Sports Canada, Inc.

PRICING PROPOSAL

CA LICENSE # 849044, DIR LICENSE #1000004625

FieldTurf® A Tarkett Sports Company

CONDITIONS

Notwithstanding any other document or agreement entered into by FieldTurf in connection with the supply and installation only of its product pursuant to the present bid proposal, the following shall apply:

a) This bid proposal and its acceptance is subject to strikes, accidents, delays beyond our control and *force majeure*.

b) FieldTurf's preferred payment terms are as follows: (i) 50% of the Price upon Customer's execution of contract; (ii) 40% of the Price upon shipment of materials from FieldTurf's manufacturing facility; and (iii) Remaining balance of ten percent (10%) upon substantial completion of the field, which shall be achieved when Customer is able to use the field for its intended purpose, even if punchlist items remain and the Certificate of Completion has not been executed by Customer.

c) Accounts overdue beyond 30 days of invoice date will be charged at an interest rate of 10% per annum.

d) FieldTurf requires a minimum of 21 days after receiving a fully executed contract or purchase order and final approvals on shop drawings to manufacture, coordinate delivery and schedule arrival of installation crew. Under typical field size and scenario, FieldTurf further requires a minimum of 28 days per field to install the Product subject to weather and force majeure

e) FieldTurf requires a suitable staging area. Staging area must be square footage of field x 0.12, have a minimum access of 15 feet wide by 15 feet high, and, no more than 100 ft from the site. A 25 foot wide by 25 foot long hard or paved clean surface area located within 50 feet of the playing surface shall be provided for purposes of proper mixing of infill material. Access to any field will include suitable bridging over curbs from the staging area to permit suitable access to the field by low clearance vehicles. Staging area surface shall be suitable for passage with motor vehicles used to transport materials to the site and/or staging area. FieldTurf shall not be liable for any damages to the staging area or its surface unless such damages are caused by FieldTurf's intentional misconduct or negligence.

f) This proposal is based on a single mobilization. If the site is not ready and additional mobilizations are necessary, additional charges will apply.

g) Upon substantial completion of FieldTurf's obligations, the Customer shall sign FieldTurf's Certificate of Completion in the form currently in force; to accomplish this purpose, the Customer will ensure that an authorized representative is present at the walk-through to determine substantial completion and acceptance of the field, which may include a list of punch list items.

h) FieldTurf shall not be a party to any penalty clauses and/or liquidated damages provisions.

i) FieldTurf shall be entitled to recover all costs and expenses, including attorney fees, associated with collection procedures in the event that FieldTurf pursues collection of payment of any past due invoice.

j) All colors are to be chosen from FieldTurf's standard colors.

Docusign Envelope ID: E861566C-BE74-4FD1-84BA-D77387DAC3CF

DOCUMENT 00 63 63

CHANGE ORDER FORM

Sacramento City Unified School District
5735 47th Avenue
Sacramento, CA 95824

CHANGE ORDER NO.:
01

CHANGE ORDER

Project: HW Harkness Telecenter
Bid No.: 0139-411

Date: 01/29/2026
DSA File No.: N/A
DSA Appl. No.: N/A

The following parties agree to the terms of this Change Order:

Owner: Sacramento City Unified School District
5735 47th Ave.
Sacramento, CA 95824

Contractor: Vanden Bos Electric Inc.
502 Guiseppe Ct.
Roseville, CA 95678

Reference	Description	Cost	Days Ext.
CO #01 Requested by: Performed by: Reason:	Close out of unused Owner Allowance Sacramento City Unified School District Vanden Bos Electric Inc. Reconciliation of contract	$ (20,000.00)	0

Contract time will be adjusted as follows: Previous Completion Date: 10/24/2025 0 Calendar Days Extension (zero unless otherwise indicated) Current Completion Date: 10/24/2025	Original Contract Amount:	$ 260,500.00
	Amount of Previously Approved Change Order(s):	$0.00
	Amount of this Change Order:	$(20,000.00)
	Contract Amount:	$240,500.00

The undersigned Contractor approves the foregoing as to the changes, if any, to the Contract Price specified for each item, and as to the extension of time allowed, if any, for completion of the entire work as stated therein, and agrees to furnish all labor, materials and services and perform all work necessary to complete any additional work specified for the consideration stated therein. Submission of sums which have no basis in fact or which Contractor knows are false are at the sole risk of Contractor and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq.

This change order is subject to approval by the governing board of this District and must be signed by the District. Until such time as this change order is approved by the District's governing board and executed by a duly authorized District representative, this change order is not effective and not binding.

Docusign Envelope ID: E861566C-BE74-4FD1-84BA-D77387DAC3CF

It is expressly understood that the compensation and time, if any, granted herein represent a full accord and satisfaction for any and all time and cost impacts of the items herein, and Contractor waives any and all further compensation or time extension based on the items herein. The value of the extra work or changes expressly includes any and all of the Contractor's costs and expenses, and its subcontractors, both direct and indirect, resulting from additional time required on the project or resulting from delay to the project including without limitation, cumulative impacts. Any costs, expenses, damages or time extensions not included are deemed waived.

Signatures:

District:		Contractor:	
[Name]	Date	DocuSigned by: Andy Green 1CC76C0C3C83477... Vanden Bos Electric Inc.	1/30/2026 Date

END OF DOCUMENT

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1b

Meeting Date: April 16, 2026

Subject: Approve Personnel Transactions

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Human Resources Services

Recommendation: Approve Personnel Transactions

Background/Rationale: N/A

Financial Considerations: N/A

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

1. Certificated Personnel Transactions Dated April 16, 2026
2. Classified Personnel Transactions Dated April 16, 2026

Estimated Time of Presentation: N/A

Submitted by: Jake Hansen, Interim Director, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Attachment 1: CERTIFICATED 4/16/2026

NameLast	NameFirst	JobPerm	JobClass	PrimeSite	BegDate	EndDate	Comment
EMPLOY/ REEMPLOY							
ABENDROTH	KATHLEEN	B	Lang. Speech & Hearing Speclst	SPECIAL EDUCATION DEPARTMENT	3/16/2026	6/30/2026	EMPLOY PROB 3/16/26
TOPOR	KIMBERLINE	E	Teacher, High School	HEALTH PROFESSIONS HIGH SCHOOL	3/18/2026	6/30/2026	EMPLOY 3/18/26
LEAVES							
AULT	BRITAINIE	B	Asst Principal, Supt Pr Sch K8	REASSIGNED	3/12/2026	6/30/2026	LOA ADMIN (UNPD) 3/12/26
BAIN	SCARLET	A	Lang. Speech & Hearing Speclst	SPECIAL EDUCATION DEPARTMENT	1/12/2026	3/15/2026	LOA (PD) 1/12/26-3/15/26
BAIN	SCARLET	A	Lang. Speech & Hearing Speclst	SPECIAL EDUCATION DEPARTMENT	3/16/2026	4/9/2026	LOA EXT (PD) 3/16/26-4/9/26
BAIN	SCARLET	A	Lang. Speech & Hearing Speclst	SPECIAL EDUCATION DEPARTMENT	4/10/2026	6/30/2026	LOA RTN (PD) 4/10/26
ELDRIDGE	EDWARD	A	Teacher, Spec Ed	ROSEMONT HIGH SCHOOL	2/24/2026	6/30/2026	LOA ADMIN (PD) 2/24/26
ELLIOTT	DANIELLE	B	Teacher, Spec Ed	SUY:U ELEMENTARY	3/18/2026	4/17/2026	LOA EXT (PD) 3/18-4/17/26
GRAVES	JEREMIAH	0	Teacher, Elementary	BOWLING GREEN ELEMENTARY	3/3/2026	6/30/2026	LOA RTN (UNPD) 3/3/26
HUNG	MING HUI	A	Teacher, Spec Ed	JAMES W MARSHALL ELEMENTARY	2/23/2026	5/4/2026	LOA (PD) 2/23-5/4/26
JONSEN	KAITLYN	C	Teacher, Elementary	OAK RIDGE ELEMENTARY SCHOOL	3/14/2026	6/5/2026	LOA (PD) FMLA/CFRA 3/14-6/5/26
LEE	NGAOKALA	A	Teacher, Elementary	ABRAHAM LINCOLN ELEMENTARY	3/5/2026	3/20/2026	LOA (PD) 3/5-3/20/26
LEE	NGAOKALA	A	Teacher, Elementary	ABRAHAM LINCOLN ELEMENTARY	3/21/2026	6/11/2026	LOA (PD) FMLA/CFRA 3/21-6/11/26
MERRYFIELD	HEATHER	A	Teacher, Elementary	TAHOE ELEMENTARY SCHOOL	4/18/2026	6/30/2026	LOA RTN (PD) FMLA/CFRA 4/18/26
NARANJO	MALLORY	A	Teacher, Elementary	ELDER CREEK ELEMENTARY SCHOOL	4/6/2026	6/30/2026	LOA RTN (PD) FMLA/CFRA 4/6/26
NONATO FRANCO	LINDA	A	Teacher, Elementary (TK)	NEW JOSEPH BONNHEIM	3/14/2026	6/13/2026	LOA (PD) FMLA/CFRA 3/14-6/13/26
ROSE	ANDREW	C	Teacher, Spec Ed	EARL WARREN ELEMENTARY SCHOOL	3/19/2026	6/12/2026	LOA ADMIN (PD) 3/19/26
ROZAKIS	ANTONIA	A	Teacher, Elementary (TK)	DAVID LUBIN ELEMENTARY SCHOOL	4/22/2026	6/30/2026	LOA RTN (PD) FMLA/CFRA 4/22/26
SANCHEZ	LEANA	A	Specialist, Community Schools	LUTHER BURBANK HIGH SCHOOL	3/2/2026	4/23/2026	LOA EXT (PD) 3/2-4/23/26
VIVAS	MIGUEL	0	Teacher, Resource, Special Ed.	CESAR CHAVEZ INTERMEDIATE	10/20/2025	6/30/2025	LOA ADMIN RTN (UNPD)10/20/2025
VOELKER	GREGORY	A	Teacher, Resource, Special Ed.	CESAR CHAVEZ INTERMEDIATE	2/26/2026	6/30/2026	LOA (PD) 2/26-6/30/26
XIONG X TOYED	PA DEE	A	Teacher, K-8	JOHN H. STILL - K-8	4/16/2026	6/30/2026	LOA RTN (PD) FMLA/CFRA 4/16/26
RE-ASSIGN/STATUS CHANGE							
MACY	ERIN	A	Lang. Speech & Hearing Speclst	SPECIAL EDUCATION DEPARTMENT	3/2/2026	6/30/2026	REA/TR EFF.3/2/26
SHAFTO	APRILLE	Q	Deputy Chief of Schools	DEPUTY SUPERINTENDENT	3/9/2026	6/30/2026	REA/STCHG INTERIM 3/9/26
SEPARATE / RESIGN / RETIRE							
BRACHA	KELLY	C	Teacher, Elementary	PACIFIC ELEMENTARY SCHOOL	7/1/2025	6/12/2026	SEP/RESIGN 6/12/26
BRAMBILA BERNAL	ALEJANDRO	B	Multi Tier Sys Support Spec	CURRICULUM & PROF DEVELOP	11/3/2025	3/20/2026	AMEND SEP/RESIGN 3/20/26
BURKE	ANNA	0	Teacher, High School	HIRAM W. JOHNSON HIGH SCHOOL	7/1/2025	6/30/2026	SEP/RESIGN 6/30/26
CAMPOS	PHAYTH	0	Teacher, Spec Ed	SPECIAL EDUCATION DEPARTMENT	8/12/2025	6/12/2026	SEP/RESIGN 6/12/26
DIAZ	CARLOS	B	Teacher, High School	HIRAM W. JOHNSON HIGH SCHOOL	7/1/2025	6/12/2026	SEP/RESIGN 6/12/26
GROSSI	TRACEY	A	Teacher, Spec Ed	BRET HARTE ELEMENTARY SCHOOL	2/26/2026	6/12/2026	SEP/RETIRE 6/12/26
HWANG	MEIFENG	0	Teacher, High School	GEO WASHINGTON CARVER	8/12/2025	6/11/2026	SEP/RESIGN 6/11/26
IP	APRIL	C	Counselor, High School	ACCELERATED ACADEMY	2/23/2026	6/11/2026	SEP/RESIGN 6/11/26
IP	APRIL	C	Counselor, High School Cont.	AMERICAN LEGION HIGH SCHOOL	2/23/2026	6/11/2026	SEP/RESIGN 6/11/26
JONES	LORA	A	School Nurse	HEALTH SERVICES	2/12/2026	6/9/2026	SEP/RETIRE 6/9/26
LAWSON-MOSLEY	PHYLLIS	A	Teacher, Child Development	EARLY LEARNING & CARE PROGRAMS	7/1/2025	6/30/2026	SEP/RETIRE 6/30/26
LEYVA	TERESA	C	Teacher, Resource, Special Ed.	LUTHER BURBANK HIGH SCHOOL	7/1/2025	6/12/2026	SEP/RESIGN 6/12/26
LOMBARD	LISA	B	Teacher, Adult Ed, Hourly	A.WARREN McCLASKEY ADULT	7/1/2025	2/27/2026	SEP/RESIGN 2/27/26
MIJANO-KRSTIC	BLANKA	C	Teacher, Resource, Special Ed.	JOHN F. KENNEDY HIGH SCHOOL	7/1/2025	6/12/2026	SEP/RETIRE 6/12/26
MONDRAGON	ALEXANDRA	A	Teacher, High School	LUTHER BURBANK HIGH SCHOOL	7/1/2025	6/12/2026	SEP/RESIGN 6/12/26
NAGEL	KOREY	B	Teacher, Middle School	WILL C. WOOD MIDDLE SCHOOL	1/5/2026	6/11/2026	SEP/RESIGN 6/11/26
ROSE	ANDREW	C	Teacher, Spec Ed	EARL WARREN ELEMENTARY SCHOOL	3/19/2026	6/12/2026	SEP/RESIGN 6/12/26
SANCHEZ	ESTIBALIZ	B	Teacher, High School	C. K. McCLATCHY HIGH SCHOOL	8/12/2025	6/30/2026	SEP/RESIGN 6/30/26
WRIGHT	YVONNE	A	Chief Academic Officer	REASSIGNED	12/2/2025	2/20/2026	SEP/RETIRE 2/20/26
TRANSFER							
DANH	LAN	A	Teacher, Spec Ed	CAROLINE WENZEL ELEMENTARY	3/9/2026	6/30/2026	TR 3/9/26
SHAFTO	APRILLE	Q	Deputy Chief of Schools	DEPUTY SUPERINTENDENT	3/9/2026	6/30/2026	TR 3/9/26

Attachment 1: CLASSIFIED 4/16/2026

NameLast	NameFirst	JobPerm	JobClass	PrimeSite	BegDate	EndDate	Comment
EMPLOY/ REEMPLOY							
ANGULO MENDOZA	ISRAEL	B	Inst Aid, Spec Ed	LUTHER BURBANK HIGH SCHOOL	3/16/2026	6/30/2026	EMPLOY PROB 3/16/26
BARBERO	JEANA	B	Occupational Therapist	SPECIAL EDUCATION DEPARTMENT	3/19/2026	6/30/2026	EMPLOY PROB 3/19/26
BOSTICK	DONJANAE	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	3/16/2026	6/30/2026	EMPLOYEE PROB 3/16/26
BOYD	DOMINIQUE	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	3/16/2026	6/30/2026	EMPLOY PROB 3/16/26
CURRIE	KELLIE	B	Food Service Lead, Comp HS	NUTRITION SERVICES DEPARTMENT	3/23/2026	6/30/2026	EMPLOY PROB 3/23/26
DE RAMUS	JENIECE	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	3/5/2026	6/30/2026	EMPLOY PROB 3/5/26
HELTON	RAHSHEENA	B	Inst Aid, Spec Ed	SPECIAL EDUCATION DEPARTMENT	3/20/2026	6/30/2026	EMPLOY PROB 3/20/26
HODGES	LAMAR	B	Inst Aid, Spec Ed	JOHN D SLOAT BASIC ELEMENTARY	3/9/2026	6/30/2026	EMPLOY PROB 3/9/26
KAHSAY	REDA	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	4/6/2026	6/30/2026	EMPLOY PROB 4/6/26
LOAIZA	JESSICA	B	Inst Aid, Spec Ed	O. W. ERLEWINE ELEMENTARY	3/16/2026	6/30/2026	EMPLOY PROB 3/16/26
LOPEZ HERRERA	LORENA	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	3/16/2026	6/30/2026	EMPLOY PROB 3/16/26
PEREZ	ALMA	J	Inst Aide Child Dev	EARLY LEARNING & CARE PROGRAMS	3/20/2026	6/30/2026	EMPLOY 3/20/26
TOPPILA	LINDSEY	B	Inst Aid, Spec Ed	SUY:U ELEMENTARY	3/9/2026	6/30/2026	EMPLOY PROB 3/9/26
TORRES MORENO	DAMARIS	J	Teacher Assistant, Bilingual	MARK TWAIN ELEMENTARY SCHOOL	3/16/2026	6/30/2026	EMPLOY 3/16/26
WENTZEL	JOSEPH	J	Instructional Aide	SAC NEW TECH EARLY COLLEGE HS	3/5/2026	6/30/2026	EMPLOY 3/5/26
WILLIAMS	GEMMA	B	Yard Monitor	WILLIAM LAND ELEMENTARY	3/3/2026	6/30/2026	EMPLOY PROB 3/3/26
LEAVES							
ALEXANDER	KAILEEN	B	Food Prod Asst, Cent Kit	NUTRITION SERVICES DEPARTMENT	2/27/2026	4/3/2026	LOA (PD) FMLA/CFRA 2/27/26-4/3/26
ALMANZA	DANITA	A	Child Care Attendant, Chld Dev	EARLY LEARNING & CARE PROGRAMS	3/1/2026	3/27/2026	LOA EXT (UNPD) 3/1-3/27/26
GEARIN	MARTHA	A	Child Dev Spec I	EARLY LEARNING & CARE PROGRAMS	2/23/2026	6/1/2026	LOA(PD)HE 2/23/26-6/1/26
GRAVES	JEANNIE	A	Yard Monitor	GENEVIEVE DIDION ELEMENTARY	3/9/2026	6/30/2026	LOA RTN (PD) HE 3/9/26
GUTIERREZ	DAISY	A	Yard Monitor	BRET HARTE ELEMENTARY SCHOOL	3/18/2026	6/30/2026	LOA RTN (PD) ADMIN 3/18/26
PARIS JR.	DAVID	B	Career Information Technician	ROSEMONT HIGH SCHOOL	3/13/2026	6/10/2026	LOA (PD) HE 3/13-6/10/26
RAMOS CASTREJON	ANA	B	Food Service Assistant	NUTRITION SERVICES DEPARTMENT	4/6/2026	6/19/2026	LOA/(PD) /PDL/HE 4/6-6/19/26
RASHADA	BRAJONA	B	Benefits Analyst	RISK MANAGEMENT	3/3/2026	4/7/2026	LOA (PD) FMLA/CFRA/BB 3/3-4/7/26
YOUNG	JENNIFER	A	Inst Aid, Spec Ed	JOHN CABRILLO ELEMENTARY	4/9/2026	6/30/2026	LOA RTN (PD) HE 4/9/26
RE-ASSIGN/STATUS CHANGE							
ADJARHO	ONRICKA	A	Registrar	HIRAM W. JOHNSON HIGH SCHOOL	3/26/2026	6/30/2026	REA 3/26/26
BRITTON	ANTHONY	B	Bus Driver	TRANSPORTATION SERVICES	3/23/2026	4/30/2026	STCHG 3/23/26
FIGUEROA	NALLELY	J	School Office Manager I	JOHN D SLOAT BASIC ELEMENTARY	4/6/2026	6/30/2026	REA/STCHG 4/6/26
GRANADO	MARITZA	A	Teacher Assistant, Bilingual	BG CHACON ACADEMY	3/10/2026	6/30/2026	STCHG 3/10/26
HELLER	JEANIE	B	Food Service Assistant	NUTRITION SERVICES DEPARTMENT	1/26/2026	3/31/2026	STCHG 1/26/26
VUE	SERENITY	A	Controller-Bookkeeper HS	LUTHER BURBANK HIGH SCHOOL	3/26/2026	6/30/2026	REA/STCHG 3.26.26
PINOLA	RACHER	A	Inst Aide Child Dev	EARLY LEARNING & CARE PROGRAMS	3/23/2026	6/30/2026	STCHG/STT 3/23/26
SEPARATE / RESIGN / RETIRE							
AKULYAN	ANNA	A	Speech-Lang Pathology Asst	SPECIAL EDUCATION DEPARTMENT	2/16/2026	2/16/2026	SEP/RESIGN 2/16/26
ALMANZA	DANITA	A	Child Care Attendant, Chld Dev	EARLY LEARNING & CARE PROGRAMS	3/1/2026	3/27/2026	SEP/39 MO RR 3/27/26
BRADFORD	CATHLEEN	B	Yard Monitor	EARL WARREN ELEMENTARY SCHOOL	12/1/2025	2/24/2026	SEP/RESIGN 2/24/26
BRANDT	JUANITA	A	Inst Aid, Spec Ed	WILL C. WOOD MIDDLE SCHOOL	7/1/2025	6/1/2026	SEP/RETIRE 6/1/26
BREST	THOMAS	B	Inst Aid, Spec Ed	SPECIAL EDUCATION DEPARTMENT	12/3/2025	3/24/2026	SEP/TERM 3/24/26
CRUZ	MARY JEAN	B	Food Service Assistant	NUTRITION SERVICES DEPARTMENT	1/12/2026	2/21/2026	SEP/39MO RR 2/21/26
HAWLEY	PETER	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	2/4/2026	2/25/2026	SEP/RESIGN 2/25/26
JONES-HARRIS	CYNTHIA	B	School Office Manager I	FATHER K.B. KENNY - K-8	2/1/2026	6/19/2026	SEP/RESIGN 6/19/26
ODOM	JOE	A	Bus Attendant	TRANSPORTATION SERVICES	8/26/2025	3/2/2026	SEP/RETIRE 3/2/26
RASCINER	SARA	A	Clerk II	CALIFORNIA MIDDLE SCHOOL	7/1/2025	6/19/2026	SEP/RETIRE 6/19/26
RODE	RHONDA	A	Director III, Student & Data	TECHNOLOGY SERVICES	7/1/2025	4/10/2026	SEP/RESIGN 4/10/26
SANCHEZ	JUAN	A	Food Service Assistant	NUTRITION SERVICES DEPARTMENT	7/1/2025	4/6/2026	SEP/RETIRE 4/6/26
SPRUELL	YVONNE	A	Registrar	GEO WASHINGTON CARVER	9/1/2025	6/23/2026	SEP/RETIRE 6/23/26
TINSLEY	JESSICA	B	IEP Desig Inst Para-Sp Ed	SPECIAL EDUCATION DEPARTMENT	2/17/2026	3/11/2026	SEP/RESIGN 3/11/26
TISDELL-KOROMA	EVELYN	A	Specialist II Mental Hlth Spec	STUDENT SUPPORT&HEALTH SRVCS	7/1/2025	6/30/2026	SEP/RETIRE 6/30/26
VALDEZ-JACKSON	ALISHA	A	Attendance Tech II	HIRAM W. JOHNSON HIGH SCHOOL	9/1/2025	3/27/2026	SEP/RESIGN 3/27/26
VILLASENOR BARBOZA	VANESSA	B	Yard Monitor	BG CHACON ACADEMY	12/1/2025	3/16/2026	SEP/RESIGN 3/16/26
TRANSFER							
ADJARHO	ONRICKA	A	Registrar	HIRAM W. JOHNSON HIGH SCHOOL	3/26/2026	6/30/2026	TR 3/26/26
CHERRY	LINDA	A	Inst Aid, Spec Ed	HOLLYWOOD PARK ELEMENTARY	3/9/2026	6/30/2026	TR 3/9/26
FIGUEROA	NALLELY	J	School Office Manager I	JOHN D SLOAT BASIC ELEMENTARY	4/6/2026	6/30/2026	TR 4/6/26

NameLast	NameFirst	JobPerm	JobClass	PrimeSite	BegDate	EndDate	Comment
LEGGETT	ANDREW	A	Inst Aid, Spec Ed	ALBERT EINSTEIN MIDDLE SCHOOL	3/27/2026	6/30/2026	TR 3/27/26
VUE	SERENITY	A	Controller-Bookkeeper HS	LUTHER BURBANK HIGH SCHOOL	3/26/2026	6/30/2026	TR 3.26.26

O=Zero Yr Probationary; A=Permanent; B=First Yr Probationary; C=Second Yr Probationary; E=Temp Contract; I=Long Term Temp; J=Short Term Temp; Q=Limited Term Assignment-Evaluated; R=Limited Term Assignment-Not Evaluated

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1c

Meeting Date: April 16, 2026

Subject: Approve Minutes for the February 5, 2026, Regular Board of Education Meeting

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Superintendent's Office

Recommendation: Approve Minutes for the February 5, 2026, Regular Board of Education Meeting.

Background/Rationale: None

Financial Considerations: None

LCAP Goal(s): Family and Community Empowerment

Documents Attached:
1. Minutes of the February 5, 2026, Regular Board of Education Meeting

Estimated Time of Presentation: N/A
Submitted by: Cancy McArn, Interim Superintendent
Approved by: Cancy McArn, Interim Superintendent

BOARD OF EDUCATION
MEETING AND WORKSHOP

Board of Education Members
Tara Jeane, President (Trustee Area 1)
Taylor Kayatta, Vice President (Trustee Area 6)
April Ybarra, Second Vice President (Trustee Area 4)
Jasjit Singh (Trustee Area 2)
Jose Navarro (Trustee Area 3)
Chinua Rhodes (Trustee Area 5)
Michael Benjamin (Trustee Area 7)
Maggie Kemper, Student Board Member

Thursday, February 5, 2026
4:45 p.m. Closed Session
6:15 p.m. Open Session

Serna Center
Community Conference Rooms
5735 47th Avenue
Sacramento, CA 95824

MINUTES

2025/26-15

1.0 OPEN SESSION / CALL TO ORDER / ROLL CALL

The meeting was called to order at 5:03 p.m.

Members Present:
President Jeane
Member Navarro
Member Rhodes
Member Kayatta
Member Ybarra
Member Singh
Member Benjamin
Student Member Kemper

Members Absent:
None

2.0 ANNOUNCEMENT AND PUBLIC COMMENT REGARDING ITEMS TO BE DISCUSSED IN CLOSED SESSION

Dr. Manuel Guillot
Kevin Smith-Fagan
Rachel Rios
Manuel Pickett

3.0 CLOSED SESSION

While the Brown Act creates broad public access rights to the meetings of the Board of Education, it also recognizes the legitimate need to conduct some of its meetings outside of the public eye. Closed session meetings are specifically defined and limited in scope. They primarily involve personnel issues, pending litigation, labor negotiations, and real property matters.

3.1 Government Code 54956.9 - Conference with Legal Counsel:

a) Significant exposure to litigation pursuant to subdivision (d)(2) of Government Code section 54956.9 (One Potential Case)

b) b) Existing litigation pursuant to subdivision (d)(1) of Government Code section 54956.9 (OAH Case No. 2025110306, OAH Case No. 2025091027, & OAH Case No. 2025080781)

3.2 Government Code 54957.6 (a) and (b) Negotiations/Collective Bargaining SCTA SEIU, TCS, Teamsters, UPE, Non-Represented/Confidential Management (Cancy McArn)

3.3 Government Code 54957 – Public Employee Discipline/Dismissal/Release/Complaint

3.4 Government Code 54956.8-Conference with Real Property Negotiators

a) Property:3301 37th Avenue and 3200 37th Avenue, Sacramento, California 95824, Assessor's Parcel Numbers (APNs) 025-0202-005-0000 and 025-0231-009-0000
Agency Negotiator: Chris Ralston, Assistant Superintendent, Facilities Support Services
Negotiating Parties: Sacramento City Unified School District and La Familia Counseling Center, Inc.
Under Negotiation: Price and terms of potential sale of property (Chris Ralston)

b) Property: 401 1st Ave, Sacramento, California 95818 Assessor's Parcel Numbers (APN) 009-0237-017-0000
Agency Negotiator: Chris Ralston, Assistant Superintendent, Facilities Support Services
Negotiating Parties: Sacramento City Unified School District and 401 1st Avenue LLC
Under Negotiation: Price and terms of acquisition of property (Chris Ralston)

3.5 Government Code section 54957—Public Employment, Evaluation, Appointment
Title: Superintendent

4.0 CALL BACK TO ORDER/PLEDGE OF ALLEGIANCE

The meeting was called back to order at 7:11 p.m.

4.1 The Pledge of Allegiance

4.2 Broadcast Statement

4.3 Stellar Student introduced by Board Member Taylor Kayatta

5.0 ANNOUNCEMENT OF ACTION TAKEN IN CLOSED SESSION

There were 5 announcements out of closed session.

- *The Board unanimously approved a settlement related to special education services.*
- *The Board unanimously approved OAH Case No. 020251110306 and OAH Case No. 2025091027.*
- *The Board unanimously approved the sale of its property at 3301 37th Avenue and 3200 37th Avenue, Sacramento, California 95824 at the price of $300,000 to La Familia Counseling Center*
- *The Board unanimously approved a voluntary separation agreement with Superintendent Lisa Allen, the agreement includes a salary payment of $152,573.64 with a vacation payout of $74,791, effective immediately.*
- *The Board took action by unanimous vote to appoint Cancy McArn as Interim Superintendent, effective immediately, with an annual base salary of $325,000, following the same work year and fringe benefits as the previous Superintendent.*

President Jeane made remarks on former Superintendent Allen's tenure with the Sacramento City Unified School District, then allowed Superintendent Allen to make remarks.

Superintendent Allen expressed the gratitude she felt for the students she had throughout her time in the district, and how it reminds her why education matters. Superintendent Allen went on to thank staff at all levels for their work and their commitment to excellence. Superintendent Allen thanked families and community members for their support, trust, and advocacy, expressing gratitude for their unwavering support for the district. To the Board of Education, Superintendent Allen thanked them for giving her the honor of leading the district. She then thanked Danielle Driscoll, Board Specialist, for all of her work. Superintendent Allen reflected on the district's work for equity and opportunity, as well as other milestones she's accomplished during her time at the district. Superintendent Allen thanked Mary Hardin-Young, Deputy Superintendent, and wished her all the best in her eventual retirement. Superintendent Allen also thanked Joette Maxwell for her support during her time as Superintendent and Deputy Superintendent.

After, President Jeane announced the hiring of Cancy McArn as interim superintendent. President Jeane made remarks on Interim Superintendent McArn's time at the district, followed by remarks from Interim Superintendent McArn about collaboration and her dedication to moving forward.

The Board then took a 16-minute recess.

6.0 AGENDA ADOPTION

Member Kayatta requested that item 11.1 be moved above item 7.0. The Board unanimously adopted the agenda with the change by Member Kayatta.

Public Comment:
Terrence Gladney

7.0 PUBLIC COMMENT *15 minutes*

Members of the public may address the Board on non-agenda items that are within the subject matter jurisdiction of the Board. Public comment may be (1) emailed to publiccomment@scusd.edu; (2) submitted in writing through the district's website at https://www.scusd.edu/submit-public-comment; or (3) provided in-person at the meeting. The submission deadline for written public comments shall be no later than noon on the day of the meeting. If you intend to address the Board in-person, please fill out a yellow card available at the entrance. Speakers may be called in the order that requests are received, or grouped by subject area. We ask that comments are limited to two (2) minutes with no more than 15 minutes per single topic so that as many people as possible may be heard. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to district staff or calendar the issue for future discussion.

Marian Bryson
Terrence Gladney
Cassandra Tillman
Tom McElheney
Maria Rodriguez
Garrett Kirkland
Kelly Ryan
Brianna Wells
Kelly Dunkley
Laura Butler
Kari Lofing
Cindy Hollander
Chase Tafoya

8.0 CONSENT AGENDA ***Action***

2 minutes

Generally routine items are approved by one motion without discussion. The Superintendent or a Board member may request an item be pulled from the consent agenda and voted upon separately.

8.1 <u>Items Subject or Not Subject to Closed Session</u>:

8.1a Approve Grants Entitlements and Other Income Agreements (Lisa Grant-Dawson)

8.1b Approve/Ratification of Other Agreements, Bid Awards, Declared Surplus Materials and Equipment, Change Notices, and Notices of Completion (Lisa Grant-Dawson)

8.1c Approve Contracts Report >$15,000 (Lisa Grant-Dawson)

Member Singh welcomed Lisa Grant-Dawson to speak to item 8.1c. Grant-Dawson gave an overview of the contracts report with the recommendation of approval from the Board. Grant-Dawson announced the funds from the contracts with a bid threshold of $119,100. Contracts from the month of January were reviewed by the Board of Education.

8.1d Approve Personnel Transactions (Jake Hansen)

8.1e Adoption of Resolution No. 3549 – Delegation of Project Authorized Signer (Chris Ralston)

8.1f Approve Resolution No. 3550: Resolution of Intention to Convey Public Utility Easements to Sacramento Municipal Utility District at Fern Bacon Middle School (Ben Wangberg)

8.1g Approve Resolution No. 3551: Resolution Regarding Board Stipends (Superintendent Lisa Allen)

8.1h Approve Resolution No. 3552: Resolution Regarding Board Stipends (Superintendent Lisa Allen)

8.1i Approve Resolution No. 3553: Resolution Regarding Board Stipends (Superintendent Lisa Allen)

8.1j Approve Resolution No. 3554: Resolution Regarding Board Stipends (Superintendent Lisa Allen)

Public Comment:
No public comment

Board Comment:

Member Singh motioned that item 8.1c be pulled from the consent agenda with Member Ybarra adding that further items related to item 8.1c be presented to the public while in the spirit of transparency and honesty. Member Ybarra seconded the motion.

The Board voted to approve the consent agenda with the exclusion of item 8.1c. The Board voted 6-0 in favor with Member Navarro and Student Member Kemper absent.

The Board then welcomed Lisa Grant-Dawson to present on item 8.1c. After this, Member Singh moved to approve the contracts report, seconded by Member Ybarra.

The Board voted 6-0 in favor with Member Navarro and Student Member Kemper absent.

9.0 COMMUNICATIONS

9.1 Employee Organization Reports:

- *SCTA – No report*
- *SEIU – No report*

- *TCS – No report*

- *Teamsters – No report*

- *UPE-*
  AFSA Local 154-AFL-CIO

  Marla van Laningham delivered the employee organization report for UPE AFSA Local 154-AFL-CIO. Van Laningham detailed her discontent with the Board not holding all groups to the same level of transparency. She voiced her need for the Board to not only include some parties in budget discussions. Van Langingham requested that UPE be included in further budget discussions. She also added that she claimed that the board made comments claiming that administrators were corrupt and expressed frustration with these comments.

9.2 District Advisory Committees:

- *Student Advisory Council-*

  Owen Naqica addressed the school board, honoring Superintendent Allen and welcoming Interim Superintendent McArn. He shared that the Student Advisory Council has been meeting and emphasized that students should be at the center of all district decisions. He urged the board to improve transparency with students about leadership changes, budget issues, and decisions affecting their education. He stressed that students care deeply about district decisions and want to be included in communication and decision-making. He also encouraged trustees to visit school sites and build relationships with students and staff to better serve the community. He then handed the presentation over to Rubina Yarzada to discuss the council's goals for the school year. Rubina Yarzada explained that the Student Advisory Council identified their main focus areas for the school year as student voice, special education, bathroom conditions, and equity and inclusion. She said these priorities were chosen based on the results of a student survey conducted earlier in the year, which helped the council understand the main concerns and needs of students across the district.

- *Community Advisory Committee- No report*

- *District English Learner Advisory Committee- No report*

- *Local Control Accountability Plan/Parent Advisory Committee- No report*

- *Black/African American Advisory Board-*

  Terrence Gladney informed the Board of this day in Black History. He reaffirmed that Black History is American History. He detailed the past meeting at the Black/African American Advisory Board with an experience by Jaylen, a student from Rosemont High School, about the upcoming African

American Studies course offering.

- *Community Schools Advisory Committee-*

  Saralyn Bienvenue, Community Schools Specialist, delivered the update for the Community Schools Advisory Committee. Bienvenue detailed what the focus areas for the committee were.

- *American Indian Education Program Parent Committee- No report*

9.3 Board Committee Reports - Member Kayatta reported that the subcommittee has spent significant time establishing a foundation of trust between staff and the board to facilitate difficult conversations. While updates are currently high-level, they are expected to become more detailed as the work progresses. A primary focus is the organizational structure of the Special Education Department, specifically evaluating how to provide a Free Appropriate Public Education (FAPE) effectively and cost-efficiently.

Addressing the budget, Member Kayatta clarified that the Special Education Department was not responsible for the district's budget crisis. Instead, the crisis stemmed from the department's budget being set at an artificially low and insufficient level previously. Recent data shows a positive trend, with the department reducing its spending estimate by $10 million. This downward trend suggests that fiscal oversight and strategic alignment are beginning to stabilize, which will help control future costs.

The Policy Committee, consisting of Member Jean, Member Kayatta, and Member Singh, is working closely with legal counsel and staff to ensure district policies reflect the board's vision and values. The committee is currently addressing a backlog of required policies resulting from the Black Parallel School Board litigation and the Attorney General settlement. Due to the number of outdated policies in the queue, the board should expect to review new policy updates at nearly every meeting moving forward.

The recently formed Budget Subcommittee held its first meeting to begin defining its purpose and aligning board and staff messaging regarding the budget. During this initial session, representatives from SEIU and SCTA were invited to share ideas for addressing budget challenges, as they represent the district's largest expenditures. Member Kayatta noted that while this specific meeting included these groups to address immediate needs, the subcommittee is not intended to be the sole venue for labor discussions. There will be other opportunities for all labor partners to engage, and Member Kayatta emphasized an open-door policy for continued conversation with all stakeholders.

9.4 Student Member Report (Maggie Kemper)-Member Kemper opened by recognizing Black History Month, emphasizing that the celebration of Black excellence and heritage should be a year-round commitment for the district. Addressing the student perspective on the budget, Member Kemper noted widespread confusion among the student body and recommended providing digestible updates and briefings to prevent the unfair scapegoating of special education students and staff. To increase transparency, they suggested simplifying technical terminology on the district website and conducting board visits to school sites for direct communication. Member Kemper also commended the bravery of students from numerous high schools who recently

participated in a walkout to protest ICE actions in the community, framing the event as a vital exercise of student voice against the marginalization of vulnerable groups. Finally, they invited the community to attend the student-organized Black Excellence and Empowerment Fair at the Met High School on February 20th from 6:00 p.m. to 9:00 p.m.

9.5 Superintendent's Report (Cancy McArn)- President Jeane, the Board, and the community were thanked for their warm welcome as Interim Superintendent McArn transitions into her new position. Deep appreciation was expressed for Superintendent Allen's extensive years of dedicated service and hard work within the district. Acknowledging the difficult and complex nature of the tasks ahead, the Interim Superintendent McArn committed to representing the district and emphasized the importance of collaborative efforts to ensure continued progress.

9.6 President's Report (Tara Jeane)- No report

9.7 Information Sharing by Board Members- Member Ybarra commended the bravery of students who participated in the recent walkout, sharing that her experience riding the regional transit bus with students reinforced the urgent need to address student transportation challenges. She echoed sentiments regarding Superintendent Lisa Allen, noting that while it is bittersweet to say goodbye during Black History Month, it serves as a moment to reflect on the immense contributions of Black leaders to the district. Additionally, representing the Community Advisory Committee (CAC) for Special Education, Member Ybarra announced the kickoff of Kindness Week from February 10th through the 13th. She encouraged students, families, and fellow trustees to participate in the "Random Acts of Kindness" challenge and various spirit week activities at their respective school sites.

Member Singh expressed pride in participating in the student walkout and following the event with a "Know Your Rights" presentation to provide legal services to the community. Reflecting on Black History Month, Member Singh noted the solemnity of the date, observing that it would have been Trayvon Martin's 31st birthday. He emphasized that celebrations of marginalized communities often stem from a history of bearing the brunt of systemic hardship and loss. Member Singh concluded by honoring Superintendent Lisa Allen's legacy while expressing confidence in the district's ability to move forward under the leadership of Ms. McArn.

Member Benjamin wished the community a happy Black History Month, reflecting on his own journey as a product of the Sacramento City Unified School District and the influential Black educators and leaders who inspired him. He highlighted the upcoming Black Parent Involvement Day on February 17th, which will be hosted at Oak Ridge, Pacific, and Parkway school sites. He invited all parents to attend and engage with the schools during this event.

10.0 SPECIAL PRESENTATION

10.1 Black History Month Celebration (Ashley Alexander and Erinn Leone)

This item was postponed for a later date.

10.2 African American Studies Update (Ashley Alexander and Julie Law-Marin)

This item was postponed for a later date.

11.0 BOARD WORKSHOP/ STRATEGIC INITIATIVE

11.1 Fiscal Solvency Plan Update (Lisa Grant-Dawson)

Lisa Grant-Dawson shared her recommendation for the Board to review and adopt the revised Fiscal Solvency Plan update and assess the plan's progress to avoid further intervention. Ms. Grant-Dawson discussed impacts and process moving forward regarding responses to the SCOE regarding the FSP updates to include a revised cash flow report. This was an action item.

Public Comment:
Glennie Kennery
Miamah Victletti
Dylan Fisher
Mark Carnero
Jecily Smith
Andrea Nava
David Truong
Adrian DiSantis
Akith Madurapperuma
Rachel
Maria Banks-Rodriguez
Amanda Chapman
Alison Alexander
Eric de la Cruz
Melissa Peacock
Yolanda Marculescu
Malinh Bui
Shannon Turga
Karen Weber
Diana Flores
Jennifer Lankhorst
David Lose
Lauren Ledesma
Michael Veirs
Donny Lewis Jr.
Danny Rolleri
Terrence Gladney

Board Comment:
Member Singh expressed thanks to the department for their work and commitment to increasing projected budget savings. He inquired about staff furlough days.

Member Rhodes wants to ensure that we're respecting labor contracts. Member Rhodes shared that restricted fund dollars are not what we're trying to encumber or hinder with staff.

Member Kayatta clarified a motion that he made at the last board meeting. Member Kayatta shared that the Board has spent months incredibly frustrated with the lack of progress on the Fiscal Solvency Plan. We went from having a plan and feeling like we actually were going to have tough decisions, but we could get out of it about four months ago, to feeling like we had months without any update because of a change in personnel. Then, while Ms. Grant Dawson was getting situated, the Board got the message that this is dramatically worse than we thought and this is bad. Member Kayatta has been asking from the beginning that staff bring them recommendations and they adopt them in a way that is operationalized to get us solvent, but to not impact our communities and our employees. The reason the Board had to act is because they were not getting those scalpel decisions, and items were coming off that were previously approved. The Board had to start acting to get that urgency or fall into receivership. The Budget Subcommittee including labor partners, staff, and three of the board members are recommending to suspend the staff furloughs immediately, and if staff have already taken some days that those be addressed. Regarding the budget crisis, Member Kayatta shared that the crisis was predictable and preventable. Member Kayatta shared that the Board cannot do their job if their direction is not being followed, and they are not receiving the information that they need. Member Kayatta shared that state receivership is not an option. It's a surrender of our community's voice that would be truly devastating to our district, or city, and our communities who we are fighting the hardest to uplift.

Member Ybarra reflected on her long tenure as a parent and advocate in the district, emphasizing that systemic change requires true accountability and ownership of past mismanagement. She shared personal experiences regarding the "rubber stamping" of site plans and the lack of authentic community engagement, noting instances where English Language Advisory Committees (ELAC) were non-functional or improperly managed. Member Ybarra spoke out against a "hush culture" that discourages staff from communicating with the Board and criticized the practice of supplanting funds. She urged leadership to center students in every conversation rather than focusing on adult interests. Regarding the current budget, she questioned the status of interim positions and the lack of formal interview processes for those roles, seeking clarity on how many staff members could return to their original positions.

Member Kemper requested clarification on slide 27 of the solvency plan, specifically asking whether the $43.8 million figure represented a final goal for budget balancing solutions or the actual amount implemented to date.

Member Benjamin highlighted the success of the newly formed budget subcommittee, noting that their collaborative discussions allowed the Board to realize that proposed furloughs were not a viable solution. He emphasized that this teamwork is essential for turning the district's financial "tsunami" into a clear path forward and called on the entire district community to contribute to the stabilization effort.

President Jeane expressed appreciation for the increased clarity regarding cash flow versus budget projections. She noted that while the 18-month state budgeting process is often confusing, the district is "tentatively thrilled" to have sufficient cash to remain solvent through June. She emphasized that the district is shifting from defining the problem to implementing steps for a solution. President Jeane also discussed the vision for a district budget committee that brings all decision-makers into one room to understand the cross-departmental impacts of fiscal choices and requested an update on the website to ensure transparency for the public.

Interim Superintendent McArn sought explicit clarity on the staff recommendation to remove the "admin to classroom" transfers and furlough days from the current proposal, ensuring the final vote would be clear for all stakeholders.

Member Kayatta clarified his intent regarding recent budget actions, explaining that while he originally sought to save money by accelerating certain plans, it became clear that furloughs were counterproductive as they affected the very staff needed to execute the recovery plan. He also noted that the "admin to classroom" move was neither operationally nor legally feasible and should be removed from the recommendation.

Member Singh acknowledged the difficulty of transparency, describing it as "ugly" but necessary to avoid a state takeover. He noted that the emergency procedures were designed to prevent insolvency, not to harm staff or students. He praised the Board's ability to pivot when shown a better path forward and supported the motion to remove furloughs, emphasizing that the district is committed to avoiding a state receivership.

President Jeane moved to amend the recommendation to specifically exclude item 1A (admin to classroom transfers) and item 3 (all furlough days). She also noted the need to unfreeze the Deputy Chief of Schools position to comply with the 30-day hiring timeline mandated by the Attorney General's settlement.

The Board voted 6-0 with Member Navarro absent to approve the revised solvency plan and budget recommendations.

11.2 Early Learning and Care Update (Erin Findley)

Erin Findley provided an Early Learning and Care Funding overview, current reality, and recommendations for program alignment. This is an information item.

Public Comment:
No public comment

Board Comment:
Member Ybarra expressed significant concern regarding recommendations that would reduce preschool programming. She emphasized that preschool is a primary driver for families choosing to enroll in the district and noted that data links early childhood education to better long-term attendance habits. While acknowledging the need to address the temporary budget deficit, she urged the Board to consider the "bigger picture," arguing that eliminating these programs contradicts the district's goal of attracting and retaining families.

Member Kayatta highlighted that preschool and before/after-school programs are as essential to families as services provided during standard school hours. He questioned whether the district could consolidate these programs—specifically those in the Hollywood Park and Pocket areas—rather than closing them entirely. He advocated for a precise "scalpel" approach to the budget, suggesting that if programs can be made self-sustaining or nearly so, they should be preserved. Member Kayatta warned that while closing these programs might offer immediate minor savings, the potential loss of families to charter or private schools could have a greater negative impact on the district.

Member Singh echoed the call for a precise approach to program reductions. He argued that the district should strive to keep any programs that are close to solvency, noting that these services are critical to the district's value proposition. He emphasized that these programs are not merely "nice to have" but are fundamental reasons why families choose the district. Member Singh concluded by noting that the financial gains from closures must be weighed against the risk of declining enrollment.

11.3 Dependent Charter Fiscal Distress and Potential Closure (Amanda Goldman, Ed.D)

Dr. Amanda Goldman presented an update on the fiscal distress of dependent charters and potential school closures. She emphasized that while specialized small schools reflect the district's core values, the current financial situation necessitates difficult, fact-based decision-making. Dr. Goldman concluded by requesting clear Board direction on two key issues: school closures due to fiscal insolvency and the specific terms of dependent charters. She reminded the Board that all data provided are current projections rather than final expenditures. This was an action item.

Public Comment:
Dariya Trukhan
Elliott Rogozinkski
Diana Martinez
Bee Mona
RoseLynn
Vincent Kobelt
LaNeicia Kobelt
Jennifer Dilly
Jacinto Noriega
Alicia Mendoza
Dianne Wiley
Miles Daniels
Reid Wages
Johnny Martin
Michele Robb
Jessica Martin
Jennifer Ikemoto

Board Comment:

Member Benjamin requested specific data regarding current enrollment at George Washington Carver School of Arts and Science and sought projections for the freshman class waitlist to better understand the school's demand and growth potential.

President Jeane emphasized the need to address the structural realities of budgeting, particularly concerning Special Education funding and district-level supports. She requested further information on how collective bargaining agreements impact small, specialized schools. Regarding the proposed fiscal paths, she expressed a preference for Version B, noting that it appears to offer more options and opportunities for students and staff.

Member Kayatta concurred with President Jeane, stating that the Board must be transparent with the community: the district is not in a position to bail out the school, consistent with the firm "last time" directive given to independent charters previously. However, he advocated for protecting the dependent charter model, noting it was an innovation born in the district to allow for school autonomy within the system. He urged for "grace" and flexibility, acknowledging that small schools often struggle to respond to labor agreements designed for a large district. He clarified that supporting the potential for closure was not a desire to shut the school, but a necessary step to ensure the district has options and avoids a last-minute crisis.

Member Ybarra questioned the equity of mandating specific positions—such as reading intervention specialists required by bargaining agreements—while pushing the total cost onto the dependent charter's budget. She argued that forcing small schools to choose between mandated staff and essential student support services is inequitable. She highlighted the "trickle-down" effect of district-level directives, noting that while the district may cover costs for the current year, the long-term burden often falls on the school sites, which impacts their ability to serve students effectively.

President Jeane formally moved to provide direction on the "fair requests" presented by Dr. Goldman with a second from Member Ybarra:

Fair Request 1: The Board signaled "Yes" to move forward with the possibility of closure as a protective measure to ensure readiness.

Fair Request 2: The Board signaled "Yes" with a clear preference for Version B.

Fair Request 3: The Board directed staff to continue gathering information on structural budget impacts and labor agreement effects.

The Board voted 6-0 with Member Navarro and Student Member Kemper absent to approve the recommendations.

11.4 Open Enrollment Presentation (GioVonna Washington Woodfy)

This item was postponed for a later date.

12.0 PUBLIC HEARING

12.1 Second Reading of Revised BP 5123: Acceleration, Promotion and Retention (Erin Findley & Kari Lofting)

This item was postponed for a later date.

12.2 First Reading of Board Policy 1445: Response to Immigration (Board Member Jasjit Singh)

Member Singh introduced the first reading of Board Policy 1445, which updates the district's "Safe Haven" guidelines to comply with state legal requirements enacted after the district's early leadership on the issue. The policy reaffirms that immigration enforcement officials may not enter campuses without a valid warrant and will lead to an Administrative Regulation (AR) providing

staff with clear protocols for handling such encounters. Member Singh encouraged the community and the Board to review the draft for opportunities to further strengthen student protections and welcomed feedback during this initial reading to ensure maximum safeguards remain in place for all families. This was an information item.

Public Comment:
Terrence Gladney

Board Comment:
Member Kayatta reaffirmed that this policy is not being watered-down, but reformed with the addition of a few items required by the state, to meet the requirements of a statutory deadline.

13.1 Approve 7-11 Committee for McClaskey Adult Center Property (Nathaniel Browning)

Nathaniel Browning presented the main goals of the 7/11 committee for the McClaskey Adult Center Property and affirmed the makeup of the committee that would include community members, parents, and McClaskey staff. He stated that the members were from different ethnic backgrounds, local businesses, neighborhood association representatives, teachers/administrators, parents, and land-use experts. Browning affirmed to the Board that members of the committee were cognizant of their actions and knew what they were doing.

Public Comment:
No public comment

Board Comment:
Member Singh thanked Nathaniel Browning for his work in putting together a 7/11 committee to give recommendations on how the Board should handle property items affairs. He stated that many constituents shared concerns for the future of the McClaskey Adult Center. He looks forward to the committee's collective decision on how to move forward.

Member Singh moved to approve the committee, seconded by Member Ybarra.

The Board voted 6-0 with Member Navarro and Student Member Kemper absent.

14.0 BUSINESS AND FINANCIAL INFORMATION/REPORTS Receive Information

14.1 Business and Financial Information: Calendar Year 2026 Investment Policy for the Pooled Investment Fund (Lisa Grant-Dawson)

15.0 FUTURE BOARD MEETING DATES / LOCATIONS

✔ *February 19, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

✔ *March 5, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

16.0 ADJOURNMENT

The meeting adjourned at 12:22 a.m.

_____

Cancy McArn, Interim Superintendent and Board Secretary

NOTE: The Sacramento City Unified School District encourages those with disabilities to participate fully in the public meeting process. If you need a disability-related modification or accommodation, including auxiliary aids or services, to participate in the public meeting, please contact the Board of Education Office at (916) 643-9314 at least 48 hours before the scheduled Board of Education meeting so that we may make every reasonable effort to accommodate you. [Government Code § 54953.2; Americans with Disabilities Act of 1990, § 202 (42 U.S.C. §12132)] Any public records distributed to the Board of Education relating to an open session item will be available for public inspection at the Serna Center, at 5735 47th Avenue, Sacramento, during normal business hours or on the District's website at www.scusd.edu.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1d

Meeting Date: April 16, 2026

Subject: Approve Minutes for the February 12, 2026, Special Board of Education Meeting

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Superintendent's Office

Recommendation: Approve Minutes for the February 12, 2026, Special Board of Education Meeting.

Background/Rationale: None

Financial Considerations: None

LCAP Goal(s): Family and Community Empowerment

Documents Attached:
1. Minutes of the February 12, 2026, Special Board of Education Meeting

Estimated Time of Presentation: N/A
Submitted by: Cancy McArn, Interim Superintendent
Approved by: Cancy McArn, Interim Superintendent

Sacramento City Unified School District
BOARD OF EDUCATION
Special Board Meeting

Board of Education Members
Tara Jeane, President (Trustee Area 1)
Taylor Kayatta, Vice President (Trustee Area 6)
April Ybarra, Second Vice President (Trustee Area 4)
Jasjit Singh (Trustee Area 2)
Jose Navarro (Trustee Area 3)
Chinua Rhodes (Trustee Area 5)
Michael Benjamin (Trustee Area 7)
Maggie Kemper, Student Board Member

Thursday, February 12, 2026
5:00 p.m. Open Session

Serna Center
Community Conference Rooms
5735 47th Avenue
Sacramento, CA 95824

MINUTES
2025/26-19

1.0 OPEN SESSION / CALL TO ORDER

The meeting was called to order at 5:09 p.m.

Members Present:
Member Jeane
Member Kayatta
Member Rhodes
Member Ybarra

Members Absent:
Member Benjamin
Member Navarro
Member Singh
Student Member Kemper

2.0 PUBLIC COMMENT ON AGENDA ITEMS ONLY

NOTICE OF PUBLIC COMMENT AND DEADLINE FOR SUBMISSION
Members of the public may address the Board on-agenda items only. Public comment may be (1) emailed to publiccomment@scusd.edu; (2) submitted in writing through the District's website at https://www.scusd.edu/submit-public-comment; or (3) provided in-person at the meeting. The submission deadline for written public comments shall be no later than noon on the day of the meeting. If you intend to address the Board in-person, please fill out a yellow card available at the entrance. Speakers may be called in the order that requests are received, or grouped by subject area. We ask that comments are limited to two (2) minutes with no more than 15 minutes per single topic so that as many people as possible may be heard. Individual with comments on general school district issues that are not listed on the agenda for this special board meeting may be addressed at a regularly scheduled meeting of the governing board. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to district staff or calendar the issue for future discussion.

Ariana C.
Kayla C.

Garret Kirkland
Chase Tafoya
Daniel Fernandez
Maria Yang

3.0 CLOSED SESSION

3.1 Government Code 54957 – Public Employee Discipline/Dismissal/Release/Complaint

3.2 Government Code 54956.9 - Conference with Legal Counsel:
a)Significant exposure to litigation pursuant to subdivision (d)(2) of Government Code section 54956.9 (One Potential Case)

3.3 Government Code section 54957—Public Employee Performance Evaluation
Title: Superintendent

4.0 RECONVENE INTO OPEN SESSION

The meeting was called back to order at 7:20 p.m.

5.0 REPORT OUT FROM CLOSED SESSION

There were 5 announcements that came out of closed session.
-The Board took action to adopt Resolution No. 2025/2026-A4 for the Non-Reemployment of Temporary and Substitute Certificated Employees by a vote of 4-0.
- The Board took action to adopt Resolution No. 2025/2026-A1 and A2 to Release and Non-Reelect Two Probationary Certificated Administrators by a vote of 4-0.
- The Board took action to adopt Resolution No. 2025/2026-A1(a)-A1(r) to Non-Reelect Probationary Certificated Employees by a vote of 5-0.
- The Board took action to adopt Resolution No. A3 to Release and Reassign Certificated Administrators by a vote of 5-0.
-The Board took action to move forward with the Statement of Charges Regarding One Employee by a vote of 5-0.

6.0 BOARD WORKSHOP/ STRATEGIC INITIATIVE

6.1 District Position Reduction and Impact Processes
(Jake Hansen)

Jake Hansen provided an overview of the District's position reduction process, shared legal and contractual requirements, described the District's internal process, and reaffirmed their commitment to fairness and transparency. This was an information item.

Public Comment:
No public comment

Board Comment:
President Jeane opened the discussion by clarifying that current staffing challenges appear to be driven by a lack of available funds rather than a reduction in necessary work. A central concern

was raised regarding the level of confidence the board will have by the May 15th deadline concerning which layoff notices will be finalized.

President Jeane directed this inquiry toward Interim CBO Grant Dawson, seeking a clear understanding of the plan and process used to ensure these decisions are appropriate. While a personnel plan was presented, the President emphasized the need for more information on how these staffing changes directly impact the budget development for the 2026-2027 fiscal year. Although an immediate response was not required, the President noted that this specific information will be expected in upcoming presentations to assist the board in making difficult financial decisions for the next cycle.

6.2 Resolution No. 3555: Resolution to Eliminate Certificated Employees Due to a Reduction of Particular Kinds of Service (Jake Hansen)

Jake Hansen provided the process overview, a reduction summary, and resolution to eliminate certificated positions. This was an action item.

Public Comment:
Nikki Davis-Milevsky presented findings from recent discussions with HR, expressing significant concerns regarding the accuracy and transparency of the current layoff list. She noted that while the list identifies positions slated for closure, it fails to account for newly opened positions, existing vacancies, or the retirements and resignations already processed for the end of the school year. This lack of "cleanup" and the omission of attrition data—which was previously indicated with asterisks to signal positions unlikely to result in actual layoffs—risks causing unnecessary anxiety within the staff and community. Further concerns were raised regarding the prioritization of administrative roles over student services. Davis-Milevsky highlighted that despite board direction to cut grant-funded positions that moved to the general fund, the district is proposing cuts to student-facing counselor positions while maintaining two administrative roles for counseling at the Serna Center. She argued that maintaining redundant administration while reducing Career Technical Education (CTE) and counseling services is unacceptable and contradicts the goal of directing funds toward direct student support.

Jason Burke addressed the Board regarding concerns over transparency and accessibility during special meetings. He noted that while the Board frequently uses the term transparency, the current session was not being streamed for the public. This lack of a digital broadcast excludes a significant portion of the community, including employees with family obligations, individuals with disabilities, and parents who cannot attend in person on Thursday evenings. Given that previous meetings have reached audiences of nearly 800 viewers on YouTube, Burke questioned the decision to limit access and urged the Board to ensure all constituents can witness the decision-making process.

Dematella Casillas, a 12-month teacher in the Early Learning Care program (formerly Child Development), spoke in opposition to the proposal to reduce her position to a 10-month contract. She highlighted the immediate negative impact this change would have on the 24 families she currently serves, many of whom are working or student parents who rely on year-round childcare to remain employed or enrolled in school. Sharing her personal journey from a single mother in the program to an educator with a master's degree, Casillas emphasized that Early Learning Care provides vital social mobility and professional encouragement for parents, beyond just childcare. She urged the Board to consider the human face of these cuts and the long-term

community benefits of the program, noting that she intends to bring affected families and students to the next meeting to further demonstrate the program's necessity.

Board Comment:
Member Ybarra expressed deep concern regarding the repetitive nature of the current budget cuts, noting that the proposed list includes six or seven positions in student support services that were already significantly reduced the previous year. She specifically highlighted the cuts to the preschool department (Early Learning Care) as counterproductive to the district's goal of increasing enrollment. Ybarra stated she felt conflicted about making such a significant decision with only four members present.

Member Kayatta acknowledged the difficulty of the cuts but emphasized they are a necessary first step in rebalancing the district's fiscal solvency for the current and future years. While valuing the service provided by all affected employees, he noted that the board must provide staff with the flexibility to achieve financial stability. He expressed a desire to see these impacts mitigated throughout the remaining steps of the process but maintained that the action was a requirement of the district's fiscal recovery plan.

Member Jeane reflected on how the district's reliance on temporary grant funding has historically led to a strain on unrestricted funds once those grants expire. Regarding Early Learning Care, she noted that the current proposal aims to keep the department within its designated budget to prevent encroachment on other funds. She reiterated the board's commitment to making difficult local decisions to maintain control over the district's finances and prevent outside intervention.

Member Kayatta made a motion with a second from President Singh. The Board voted 3-1 with Member Ybarra voting "no" and Members Benjamin, Navarro, and Singh absent.

6.3 Resolution No. 3556: Resolution of Determination for Tie-Breaking Criteria (Jake Hansen)

Jake Hansen presented an overview of the tie breaking criteria, proposed point system, recommendation, and next steps. This was an action item.

Public Comment:
No public comment

Board Comment:
Member Kayatta initially motioned to adjourn the meeting, expressing a strong reluctance to cast deciding votes on employee terminations without a unanimous board or the full presence of all seven members. Member Rhodes and Member Ybarra concurred with this sentiment, noting that the absence of three board members meant several constituent areas lacked a representative voice in these high-stakes fiscal decisions.

Interim Superintendent McArn and staff member Jake Hansen advised the Board of the significant legal risks associated with any delay. Mr. Hansen clarified that state mandates require preliminary layoff notices to be issued by March 15th. Failure to meet this strict deadline would legally prevent the district from reducing those positions, potentially resulting in millions of dollars in unexpected costs and risking total fiscal insolvency for the district.

To break the procedural deadlock and allow the district to meet legal deadlines while addressing specific board concerns, Member Ybarra proposed a compromise. The Board subsequently voted 4-0 to reconsider the previously passed Resolution No. 3555. Member Ybarra then motioned to amend the resolution to approve the reduction plan while excluding specific student support and early childhood positions to allow for a full board discussion at a later date.

The positions temporarily removed from the reduction list included several vacant roles, specifically one clinician psychologist/social worker, one community school specialist, one counselor, 4.5 school nurses, and 3.5 school social workers. The amendment also pulled active TK-12 staffing positions from the list, including six clinician psychologist/social workers, 7.8 counselors, and 1.4 school psychologists.

Member Kayatta expressed concern that pulling specific positions creates a dangerous risk of insolvency and noted that other vital programs, such as Career Technical Education and Visual and Performing Arts, remained on the reduction list. Member Ybarra countered that student support and early childhood programs have been systemically targeted for years. She maintained that her goal was to find a medium that allowed staff to begin work on the majority of reductions while waiting for a full board consensus on the most sensitive student-facing areas. The discussion concluded with Member Rhodes requesting legal clarification on whether a 4-0 vote is required for all subsequent motions or if a simple majority of those present would suffice for the board to move forward.

Member Rhodes made a motion to move Resolution No. 3556 with a second from Member Jeane. The Board voted 4-0 with Members Benjamin, Navarro, and Singh.

6.4 Resolution No. 3557: Resolution to Determine Criteria for Deviation From Terminating a Certificated Employee in Order of Seniority ("Skipping" Criteria) (Jake Hansen)

Jake Hansen presented areas of deviation from seniority, competency criteria, recommendation, and next steps. This was an action item.

Public Comment:
No public comment

Board Comment:
President Jeane concluded the discussion by addressing the implementation of the personnel plan. She stated her assumption that an established process exists for collaborating with labor partners throughout this transition. This engagement is intended to ensure that the proposed adjustments are viable and that the district remains in alignment with its workforce agreements as the reductions move forward.

Member Rhodes made a motion to approve Resolution No. 3557 with a second from Member Ybarra. The Board voted 4-0 with Members Benjamin, Navarro, and Singh.

6.5 Resolution No. 3558: Notice of Layoff: Classified Employees – Reduction in Force Due to Lack of Funds and/or of Work (Jake Hansen)

Jake Hansen provided the process overview, a reduction summary, and resolution to eliminate classified positions. This was an action item.

Public Comment:
Casey Thompson, representing SEIU, addressed the board regarding the preliminary reduction list, noting that the union had only recently received the final version and had not yet conducted a full review. While acknowledging the board's need to move the list forward to begin the seniority and "bumping" rights process, Thompson emphasized that SEIU expects full transparency regarding the district's decision-making and budget development.

A primary concern raised was the impact on remaining staff. Thompson pointed out that some departments slated for significant staff reductions have already faced management concerns regarding the pace of work. He stated that employees cannot be expected to perform "double work" and demanded clarity on whether specific services will be removed from the district's responsibilities or if the workload will be redistributed. SEIU expects timely meetings with HR to review the necessity of these reductions and the plan for remaining labor before layoff notices are issued, aiming to mitigate the undue stress and anxiety caused to members.

Board Comment:
Member Rhodes shared his perspective on the personnel reduction process, noting that while the initial stages of a reduction in force are often jarring, the subsequent analysis of employee rights and collaboration with labor partners typically ensures that student services are maintained. He emphasized that many positions are often redirected rather than eliminated. Member Rhodes set a clear expectation for the district to remain transparent and fair throughout this process, ensuring all employee rights are fully considered as the work moves from the preliminary list to final implementation.

Following a brief recess to review board policy and state law, legal counsel clarified a discrepancy between local board bylaws and the California Education Code. Counsel advised that under Education Code 35164, matters pertaining to statutes such as layoffs require a majority vote of the entire board, not just a majority of those present. Consequently, with three members absent, a unanimous 4-0 vote of the members in attendance was required for the resolution to pass. This confirmed Member Kayatta's earlier procedural concern regarding the weight of the individual votes present.

The Board moved to reconsider Agenda Item 6.2 to align with the legal voting requirements. President Jeane re-read the amended resolution, which approved the general reduction plan while specifically excluding several positions for later discussion. The positions temporarily removed from the reduction list included 1.0 FTE Clinician Psychologist/Social Worker, 1.0 FTE Community School Specialist, 1.0 FTE Counselor, 4.5 FTE School Nurse, and 3.5 FTE School Social Worker from the vacant list. From the active staffing list, the Board pulled 6.0 FTE Clinician Psychologist/Social Workers, 7.8 FTE Counselors, and 1.4 FTE School Psychologists.

Before the final vote, Member Ybarra spoke to the intense emotional nature of the session and the importance of genuine democracy over politics. She challenged the habit of defining board members solely by their vote tallies, such as 3-1 or 4-3 splits, arguing that such labels diminish the actual work and advocacy performed off the dais. Member Kayatta followed with a public apology to Member Ybarra, acknowledging that his earlier comments may have unfairly implied she was merely a deciding vote rather than a valued advocate. He expressed his respect for her dedication to the community and thanked her for pushing the board to have necessary, difficult conversations. The Board then voted 4-0 to approve Resolution No. 3555 as amended, meeting

the legal threshold for the March 15th deadline while preserving the specified student-support positions for future deliberation.

The Board voted 4-0 with Members Benjamin, Navarro, and Singh absent.

6.6 Resolution No. 3560: Notice of Layoff:
Preschool Employees- Reduction in Force
Due to Lack of Funds and/or of Work (Jake Hansen)

Member Ybarra introduced a motion to table the current item to the next scheduled board meeting or a special board meeting, whichever occurs first. This motion received a second from Member Kayatta. The decision to table the discussion allows the board further time to review the remaining personnel matters and ensures that these significant decisions can be addressed with potentially more board members present or after further deliberation.

The Board voted 4-0 with Members Benjamin, Navarro, and Singh absent.

7.0 ADJOURNMENT

The meeting adjourned at 9:13 p.m.

_____

Cancy McArn, Interim Superintendent and Board Secretary

NOTE: The Sacramento City Unified School District encourages those with disabilities to participate fully in the public meeting process. If you need a disability-related modification or accommodation, including auxiliary aids or services, to participate in the public meeting, please contact the Board of Education Office at (916) 643-9314 at least 24 hours before the scheduled Board of Education meeting so that we may make every reasonable effort to accommodate you. [Government Code § 54953.2; Americans with Disabilities Act of 1990, § 202 (42 U.S.C. §12132)] Any public records distributed to the Board of Education less than 24 hours in advance of the meeting and relating to an open session item are available for public inspection at 5735 47th Avenue at the Front Desk Counter and on the District's website at www.scusd.edu

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1e

Meeting Date: April 16, 2026

Subject: Approve Minutes for the February 19, 2026, Regular Board of Education Meeting

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Superintendent's Office

Recommendation: Approve Minutes for the February 19, 2026, Regular Board of Education Meeting.

Background/Rationale: None

Financial Considerations: None

LCAP Goal(s): Family and Community Empowerment

Documents Attached:
1. Minutes of the February 19, 2026, Regular Board of Education Meeting

Estimated Time of Presentation: N/A
Submitted by: Cancy McArn, Interim Superintendent
Approved by: Cancy McArn, Interim Superintendent

BOARD OF EDUCATION
MEETING AND WORKSHOP

Board of Education Members
Tara Jeane, President (Trustee Area 1)
Taylor Kayatta, Vice President (Trustee Area 6)
April Ybarra, Second Vice President (Trustee Area 4)
Jasjit Singh (Trustee Area 2)
Jose Navarro (Trustee Area 3)
Chinua Rhodes (Trustee Area 5)
Michael Benjamin (Trustee Area 7)
Maggie Kemper, Student Board Member

Thursday, February 19, 2026
4:45 p.m. Closed Session
6:15 p.m. Open Session

Serna Center
Community Conference Rooms
5735 47th Avenue
Sacramento, CA 95824

MINUTES

2025/26-15

Allotted Time

1.0 OPEN SESSION / CALL TO ORDER / ROLL CALL

The meeting was called to order at 4:47 p.m.

Members Present:
Member Jeane
Member Kayatta
Member Benjamin
Member Rhodes
Member Singh
Member Ybarra
Member Kemper arrived at 5:55 p.m.

Members Absent:
Member Navarro

2.0 ANNOUNCEMENT AND PUBLIC COMMENT REGARDING ITEMS TO BE DISCUSSED IN CLOSED SESSION

Public Comment:
Parker Evans

3.0 CLOSED SESSION

While the Brown Act creates broad public access rights to the meetings of the Board of Education, it also recognizes the legitimate need to conduct some of its meetings outside of the public eye. Closed session meetings are specifically defined and limited in scope. They primarily involve personnel issues, pending litigation, labor negotiations, and real property matters.

3.1 Government Code 54956.9 - Conference with Legal Counsel:
a) Significant exposure to litigation pursuant to subdivision (d)(2) of Government Code section 54956.9 (One Potential Case)

3.2 Government Code 54957.6 (a) and (b) Negotiations/Collective Bargaining SCTA SEIU, TCS, Teamsters, UPE, Non-Represented/Confidential Management (Cancy McArn)

3.3 Government Code 54957 – Public Employee Discipline/Dismissal/Release/Complaint

3.4 Government Code 54956.8-Conference with Real Property Negotiators
a) Property:401 1st Ave, Sacramento, California 95818
Assessor's Parcel Numbers (APN) 020-0301-001-0000
Agency Negotiator: Chris Ralston, Assistant Superintendent, Facilities Support Services
Negotiating Parties:Sacramento City Unified School District and 401 1st Avenue LLC
Under Negotiation:Price and terms of acquisition of property (Chris Ralston)
b) Property:4625 44th Street, Sacramento, California 95820
Assessor's Parcel Numbers (APN) 009-0237-017-0000
Agency Negotiator:Chris Ralston, Assistant Superintendent, Facilities Support Services
Negotiating Parties:Sacramento City Unified School District and 401 1st Avenue LLC
Under Negotiation: Price and terms of sale of property (Chris Ralston)

3.5 Education Code 35146- The Board will hear staff recommendation on the following student expulsion readmission from 25-26: Expulsion Readmission #4 of the 2025/2026 school year

3.6 Government Code 54957- Public Employee Appointment
(a) Approve- Interim Deputy Chief of Schools

4.0 CALL BACK TO ORDER/PLEDGE OF ALLEGIANCE

The meeting was called back to order at 6:44 p.m.

4.1 The Pledge of Allegiance

4.2 Broadcast Statement

4.3 Stellar Student introduced by Board Member Michael Benjamin

Member Benjamin introduced stellar students from Oak Ridge Elementary School. He acknowledged that student accomplishment is something that should always be at the forefront of district advocacy. He mentioned that the mission of Oak Ridge is to prepare the hearts and minds of students for success. Benjamin detailed the names of students who were honored for the award and their individual accomplishments.

5.0 ANNOUNCEMENT OF ACTION TAKEN IN CLOSED SESSION

There were no reportable actions taken in closed session.

6.0 AGENDA ADOPTION

Member Singh moved to adopt the agenda with a second by Member Ybarra. The Board unanimously approved the agenda adoption.

7.0 PUBLIC COMMENT *15 minutes*

Members of the public may address the Board on non-agenda items that are within the subject matter jurisdiction of the Board. Public comment may be (1) emailed to publiccomment@scusd.edu; (2) submitted in writing through the district's website at https://www.scusd.edu/submit-public-comment; or (3) provided in-person at the meeting. The submission deadline for written public comments shall be no later than noon on the day of the meeting. If you intend to address the Board in-person, please fill out a yellow card available at the entrance. Speakers may be called in the order that requests are received, or grouped by subject area. We ask that comments are limited to two (2) minutes with no more than 15 minutes per single topic so that as many people as possible may be heard. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to district staff or calendar the issue for future discussion.

Tamara Toby
Richard Dahl
Garrett Kirkland
Bao Moua
Karen Bridges
Eva Macias
Cristina Poindexter
Eduardo Macias
Sherise Perez
Cynthia Metcalf
Amanda Chapman

8.0 CONSENT AGENDA *Action*

2 minutes

Generally routine items are approved by one motion without discussion. The Superintendent or a Board member may request an item be pulled from the consent agenda and voted upon separately.

8.1 <u>Items Subject or Not Subject to Closed Session</u>:

8.1a Approve/Ratification of Other Agreements, Bid Awards, Declared Surplus

Materials and Equipment, Change Notices, and Notices of Completion (Lisa Grant-Dawson)

8.1b Approve Purchase Order Board Report for the Period of December 15, 2025, through January 14, 2026 (Lisa Grant-Dawson)

8.1c Approve Business and Financial Report: Warrants, Checks and Electronic Transfers Issued for the period of December 1-31, 2025 (Lisa Grant-Dawson)

8.1d Approve Donations to the District for the Period of December 1-31, 2025 (Lisa Grant-Dawson)

8.1e Approve Personnel Transactions (Jake Hansen)

8.1f Approve Resolution No. 3563: Sale of Maple Elementary School property to La Familia Counseling Center and authority to Superintendent as signatory to all documents. (Chris Ralston)

8.1g Approve California Environmental Quality Act Notice of Exemption for C. K. McClatchy Pool Project (Ben Wangberg)

8.1h Request for Approval for Public Water Facilities Sale to California American Water at Nicholas Elementary School (Ben Wangberg)

8.1i Approve Resolution No 3562: Resolution of Intention to Convey Public Utility Easement to Sacramento County at Nicholas Elementary School (Ben Wangberg)

8.1j Approve 2025-26 Comprehensive Safe School Plans (Raymond Lozada)

8.1k Approve Preliminary Agreement for Charter School Facilities Program Funding Between Sacramento City Unified School District and Capitol Collegiate Academy (Amanda Goldman, Ed. D & Nathaniel Browning)

8.1l Approve Staff Recommendation for Expulsion Readmission #4 of the 2025-26 school year (David Van Natten)

8.1m Approve Resolution No. 3561: Authorization of Personnel to Sign Orders on District Funds (Interim Superintendent Cancy McArn)

8.1n Approve Resolution No. 3565: Resolution Regarding Board Stipends (Interim Superintendent Cancy McArn)

8.1o Approve Resolution No. 3566: Resolution Regarding Board Stipends (Interim Superintendent Cancy McArn)

8.1p Approve Resolution No. 3567: Resolution Regarding Board Stipends (Interim Superintendent Cancy McArn)

Member Kayatta requested to remove item 8.1l from the consent agenda. Member Singh moved to approve all items excluding item 8.1l with a second by Member Rhodes.

The Board voted 6-0 to approve this motion with Member Navarro absent.

Member Kayatta moved to not approve item 8.1l, with a second by Member Ybarra.

The Board voted 6-0 to approve this motion with Member Navarro absent.

9.0 COMMUNICATIONS

9.1 Employee Organization Reports:

- *SCTA - Nikki Davis Milevsky stated that the district is at a critical point but is not providing the necessary information for informed decision-making. She expressed frustration that the board has repeatedly requested detailed budget and enrollment data that has still not been clearly provided. She highlighted confusion around enrollment projections, noting that an external demographer projects an increase in students, which contradicts assumptions behind staffing reductions. She raised concerns that the board is being asked to approve staffing cuts without knowing the financial savings or the data used to make those decisions. She also questioned whether administrative reductions meet the board's previously directed targets, indicating that current projections exceed those limits. Milevsky warned that the lack of transparency and proposed cuts are harming staff morale and the district's ability to recruit and retain teachers, with many educators already seeking other employment. She added that some eliminated positions may be needed again next year due to known resignations and retirements. She concluded by urging the board to demand clear, accurate information before making further decisions, emphasizing the limited time remaining to act responsibly.*

- *SEIU - The SEIU representative expressed frustration with the district's ongoing lack of transparency and failure to provide necessary data regarding layoffs and budget decisions. They stated that union members are asking many questions, but the union is unable to provide clear answers due to missing or incomplete information from the district. They criticized the district's handling of the layoff process, particularly the scheduling of meetings by Human Resources without coordination or consideration of the union's availability. The representative emphasized that the union needs timely access to critical information, including employee data and placement details, to properly support affected members. They noted that these issues occur repeatedly each year and described the situation as unacceptable. The representative urged the district to provide accurate and complete information immediately so the union can effectively assist members in making informed decisions.*

- *TCS – No report*

- *Teamsters – No report*

- *UPE*
  AFSA Local 154-AFL-CIO - Cindy Hollander spoke on behalf of UPE and raised concerns about both the process and the proposed budget cuts. She questioned the inequity in public comment time limits and described the previous board meeting as chaotic, noting that the board approved significant preliminary position closures affecting UPE members. She emphasized that UPE represents a small portion of the district workforce but is absorbing a disproportionate share of cuts, particularly in central office positions. She argued that these reductions are not based on data or research, but rather on an arbitrary goal of returning to pre-pandemic staffing levels, and warned that such cuts will not improve efficiency or student outcomes. Hollander stated that the reductions would have direct negative impacts on students and school sites, as central office administrators provide essential, specialized support that cannot be absorbed by site staff. She outlined several areas that would be affected, including math programs, special education oversight, assessment systems, professional development, and services for multilingual learners. She concluded by asserting that the budget crisis was avoidable and the result of board decisions, and expressed frustration that UPE has not been included in budget discussions despite being prepared to offer solutions for long-term fiscal stability.

9.2 Student Member Report (Maggie Kemper)

Student Board Member Kemper provided an update on the recent SAC meeting. She shared that the group has finalized its key initiatives for the year, which include increasing student voice in district committees such as LCAP, exploring a Best Buddies–type program for high schools, promoting inclusion and integration of special education students, improving relationships between students and site administration, and expanding SACE as a long-term presence across high schools. She noted that the interim superintendent attended the meeting, which SAC viewed as a strong demonstration of support for student voice. Kemper expressed appreciation for the superintendent's engagement with students. Additionally, she reported that SAC met with representatives from CAC to collaborate on an upcoming parent leadership conference, where SAC members will volunteer. She invited families to attend the event, highlighting that it will include childcare, translation services, and opportunities to learn about district resources and student experiences.

9.3 President's Report (Tara Jeane)

Board President Jeane announced the official launch of the search for a permanent superintendent. She stated that the board will begin by forming an ad hoc committee to review proposals from search firms, and confirmed that she, along with Members Benjamin and Singh, will serve on the committee. She explained that the district will issue a Request for Proposals (RFP) and emphasized the importance of strong community engagement in the search process. She noted that proposals should include plans for gathering input from a wide range of stakeholders, including labor partners, community organizations, schools, and parent groups. Additionally, she highlighted that the board is seeking clear information on each firm's recruitment and vetting processes, as well as

their track record in successfully placing candidates. She concluded by inviting any additional input from board members on desired qualifications for the search process.

9.4 Information Sharing by Board Members

Board Member Ybarra shared reflections from attending a Lunar New Year celebration at Camellia Basic Elementary School. She described the event as a meaningful and inclusive experience that highlighted the district's diversity, noting that students from various backgrounds participated in culturally specific performances. She emphasized that the event exemplified the district's values of inclusion and community, and encouraged similar efforts across the district. She also reflected on the importance of fostering open and sometimes difficult conversations among adults, grounded in social-emotional learning and a shared focus on supporting students. She concluded by commending the school staff and community for organizing a celebration that brought people together and served as a model for unity and inclusivity.

Board Member Benjamin reflected on his personal connection to the district, noting his family history in Sacramento City Unified and affirming his commitment to the district's future. In recognition of Black History Month, he highlighted the legacy of Elizabeth Thorn Scott Flood, Sacramento's first Black educator. He recounted how, in 1854, after her son was denied access to public education, she opened a school in her home to teach Black children who were excluded from the system. He emphasized her lasting impact on public education in Sacramento and California, noting that her actions helped advance educational equity and reform. Member Benjamin underscored the importance of honoring her legacy through continued efforts to advance equity in the district, emphasizing that progress requires intentional action, policy, and partnership.

Member Chinua Rhodes recognized Brian Peck and Woodbine Elementary for hosting a Black History Month speaker series, which engages students with Black leaders, educators, and community members. He also shared that 35 community members toured the district's Central Kitchen, highlighting its efforts in sourcing food, supporting students, and giving back to the community. Rhodes invited the community to attend We Are Black History: From Ancestors to Architects at Health Professions High School on February 26th, where he will be speaking, and emphasized the importance of celebrating the district's strengths and community achievements.

Member Singh acknowledged the start of Ramadan for many community members, including students, staff, and families, wishing them a month of peace, reflection, and mindfulness. He encouraged staff and students to be considerate of those fasting, recognizing the challenges of going without food during the day.

Member Rhodes chimed in, giving special recognition to Danny Rolleri for his work through the Connecting with Care initiative, which shared information about Ramadan with district sites and helped staff and teachers engage meaningfully with the community. He highlighted the importance of genuinely connecting with and supporting community members. Additionally, Rhodes noted that Ramadan coincides with Lent this year, and also mentioned Chinese New Year, emphasizing the district's commitment to honoring and respecting these observances.

10.0 SPECIAL PRESENTATION

10.1 Recognition of Black History Month (Ashley Alexander and Erinn Leone)

Danny Rolleri, on behalf of Ashley Alexander, alongside Erinn Leone presented on the district's efforts to recognize Black History Month and advance African American/Black and African American Studies curriculum. They reviewed a recommendation from the Black/African Parent Alliance that the Sacramento City Unified School District adopt and implement curricular materials each year that reflect African American historical traditions and contributions across subjects such as math, science, art, and literature, emphasizing literacy and writing. The approach highlighted in the presentation focuses on being interdisciplinary, moving beyond a single narrative of Black history, and strengthening connections to students' families and communities while supporting college readiness. They also discussed the district's work around CKM AP African American Studies and answered questions about the Black History Month recognition efforts. This is an information item.

Public Comment:
No public comment

Board Comment:

Member Benjamin expressed excitement and gratitude for the new African-American history course, reflecting on his own experience growing up in Allensworth, California, and noticing the lack of Black history representation in his high school and college classes. He emphasized the importance of providing a course where students of all backgrounds can learn African-American history, describing it as groundbreaking. Member Benjamin also thanked Ashley Alexander, Erinn Leone, and the team for their work, noting their attendance at a community event at Oak Ridge Elementary School that helped shape the course and highlighting the positive impact of seeing it come to fruition.

Member Rhodes praised the work on the new African-American history course, noting the significance of its first offering at McClatchy High School, their alma mater. They highlighted the school's history, including past racial challenges, and described launching the course there as both poetic and necessary. Member Rhodes emphasized the importance of grounding students in this history to prepare future leaders and community members, referencing the concept of Sankofa. He expressed gratitude for the team's efforts in implementing the course across the district and wished everyone a happy Black History Month.

Member Singh acknowledged Black History Month and recognized the contributions of Michael Benjamin, Member Rhodes, the superintendent, and Student Member Kemper. He reflected on how immigrant and refugee communities often attach themselves to Black culture as a source of belonging, emphasizing the deep respect for the Black community's leadership in the civil rights movement. Member Singh stressed the importance of confronting and teaching the full history of the United States, noting that erasing Black history is erasing American history, and emphasized that recognizing these sacrifices is crucial for the community and country today. He thanked the presenters for their work and highlighted the relevance of this month in the current social and historical context.

Interim Superintendent McArn thanked the Board for decisions made in the past that helped make the new African-American history course possible, as well as the Black/African American Parent Alliance (BAAB) for their support. She also recognized staff contributions, including Danny, Erinn, Ashley, and others, for their work in developing and implementing the course, noting that

Sacramento City Unified School District is a leader in this area. She expressed pride in the accomplishments and congratulated everyone involved.

Member Ybarra thanked leaders, including Ms. Leone, for their determination in advocating for what is right for students and families and for holding the district accountable to meaningful change. She expressed gratitude for the leadership shown and for creating a space where everyone could pause, reflect, and connect with the powerful contributions of the Black and African-American community that have impacted their lives. Ybarra noted the significance of the moment and the opportunity to acknowledge those who have made a difference.

10.2 African American Studies Update (Ashley Alexander and Julie Law-Marin)

Ashley Alexander and Julie Law-Marin presented an update on the development of an African American U.S. History course, a college-preparatory elective designed to center Black history, culture, and contributions as an essential part of the broader American story. The course will span key historical periods—from West African civilizations and the transatlantic slave trade to Reconstruction, the Civil Rights Movement, and contemporary issues—while incorporating primary sources, literature, art, and music. Using an Ethnic Studies framework, the curriculum emphasizes themes such as identity, resistance, and empowerment, and aims to strengthen students' critical thinking, research, and civic engagement skills. The course aligns with district equity goals by promoting culturally relevant instruction, increasing student representation and engagement, and supporting a more inclusive and accurate understanding of U.S. history. This is an information item.

Public Comment:
Terrence Gladney

Board Comment:
Member Singh thanked staff for the presentation and asked about the district's plan for expanding the African American U.S. History course to all school sites. He noted inconsistencies between the schools listed for community meetings (e.g., Hiram Johnson, Burbank, and Oak Ridge) and those identified as offering the course, and requested clarification on the rationale behind the current list of participating schools. He also asked what the process and timeline would be for bringing the course to additional campuses not currently included.

Member Ybarra echoed concerns about equitable access and raised questions about how the course is being communicated and marketed to students. She suggested that many students—particularly those who might benefit most—may not be aware the course is an option, citing a personal example and concerns about scheduling conflicts limiting access. She emphasized that there is clear community interest, including from diverse families, and that the current rollout may unintentionally exclude students at sites like Hiram Johnson. She encouraged the district to strengthen outreach and advertising efforts and to partner with community organizations already engaged in similar work to better promote the course and ensure it reaches students who may not proactively sign up but would greatly benefit from it.

Member Kemper expressed appreciation for the student-centered approach of the course development and asked for clarification on communication responsibilities at the school site level. Specifically, she inquired who is responsible for informing students about the new course

offering—whether it is primarily school counselors or another staff member—and how that information is disseminated to students.

Member Benjamin emphasized the importance of a clear and effective rollout and asked for clarification on the course name change from AP African American Studies to African American U.S. History. He questioned the reasoning behind the shift, noting that it could create confusion for students when selecting courses. He also raised a broader concern that framing the course specifically as U.S. history may limit or overlook the global and pre-U.S. origins of African and African American history, especially given the course's inclusion of themes like identity, social justice, activism, and liberation.

Member Rhodes emphasized a shared interest among board members in expanding the course more broadly across school sites. He suggested that a more centralized approach to outreach and enrollment could improve access and impact, rather than relying on individual sites to promote the course amid competing priorities. He framed the current rollout as a strong first step, noting that meaningful implementation will take time and should be approached with sustainability in mind. He also clarified that the feedback offered reflects a desire to strengthen and grow the program, expressing optimism that the course will eventually become a standard offering across the district.

Member Kayatta expressed strong support for the course while raising a concern about the broader impact. He asked how the district will ensure that the insights, content, and approaches from the African American U.S. History course are integrated into general U.S. History and AP U.S. History classes, particularly for students who do not take the course or attend schools where it is not offered. He emphasized the importance of not limiting this work to a single course, but instead ensuring that African American history is meaningfully incorporated across the broader curriculum for all students.

Member Singh reiterated concerns about equitable access across school sites and asked whether there will be opportunities to revisit and revise course offerings for the 2026–27 school year based on additional student input. She emphasized that it reflects poorly on the district when specialized or advanced courses, such as AP African American Studies, are concentrated at a small number of schools, rather than being more widely available. She urged the district to diversify course offerings across campuses to avoid creating inequities and to ensure all students have access regardless of where they attend school.

Member Jeane expressed appreciation for the thoughtful planning of the course, highlighting that it is rigorous, standards-aligned, integrated into the curriculum, and properly funded, rather than being treated as a peripheral elective. She also noted the value of professional development and support provided to staff. Member Jeane then inquired about the instructional adoption process, asking whether next year's students will have opportunities to provide feedback on the course, allowing the first cohort to inform and strengthen the full curriculum adoption.

10.3 National Eating Disorder Awareness Week Recognition (Noel Estacio & Elizabeth Sterba)

Elizabeth Sterba and Noel Estacio presented an overview of suicide awareness and prevention efforts in the district in recognition of National Eating Disorders Awareness Week, focusing on student mental health, risk factors, and available supports. The presentation highlighted key warning signs of suicide, the importance of early identification and intervention, and the role that school staff, peers, and families play in recognizing and responding to students in distress.

Presenters outlined the district's prevention strategies, including training, education, and alignment with state requirements for suicide prevention policies, as well as the importance of culturally responsive and trauma-informed approaches. They also emphasized available support systems both on campus and in the community, encouraging students and staff to seek help and utilize resources. This is an information item.

Public Comment:
No public comment

Board Comment:
Member Benjamin asked for clarification on the definition of eating disorders, initially referencing overconsumption and behaviors such as bingeing, bulimia, and anorexia. He then broadened the discussion to include concerns about unhealthy eating patterns in Black and Brown communities, particularly among youth consuming highly processed foods and energy drinks. He framed these patterns as systemic and expressed interest in how schools can address them, such as by providing healthier food options. His comment emphasized the need to consider broader community health and nutrition issues alongside traditional understandings of eating disorders.

Member Ybarra expressed appreciation for the presentation and the awareness it brings to issues affecting young people. She emphasized the importance of recognizing food insecurity as a contributing factor to eating disorders and unhealthy eating habits, noting that students' food choices may reflect limited access rather than preference. She encouraged a more nuanced understanding of these issues and highlighted the need for broader community awareness and outreach. Drawing on past public awareness campaigns, she suggested that adults and the district should take a more active role in promoting education and support around nutrition and student well-being.

11.0 PUBLIC HEARING

11.1 Second Reading of Board Policy 5123: Acceleration, Promotion and Retention (Erin Findley & Kari Lofting)

Kari Lofing presented the second reading of Board Policy 5123, which governs student promotion, acceleration, and retention. She noted that the policy was provided in the board's documentation for review and that no formal presentation would accompany this reading. The item was brought before the board for final discussion and potential action. This is an action item.

Public Comment:
No public comment

Board Comment:
Member Ybarra expressed confidence in the subcommittee overseeing the work and appreciation for the opportunity to provide input on policy as needed. She noted that their lack of questions was not due to a lack of interest, but rather trust in staff and the process, adding that they believe any concerns would be brought forward appropriately.

Member Ybarra moved to approve the resolution with a second by Member Singh. The Board voted 6-0 in approval, with Members Navarro and Kemper absent.

11.2 Second Reading of Board Policy 1445: Response to Immigration (Board Member Jasjit Singh)

Member Singh highlighted updates to the district's immigration enforcement policy (Board Policy 1445), emphasizing that it remains strong and aligned with recent state legislation. He noted that the district's policies have served as a model for others across California and contributed to broader state-level action. He affirmed that the updates did not weaken protections, but instead strengthened them, and expressed appreciation for the policy committee's work in maintaining safeguards for students. This is an action item.

Member Jeane re-emphasized comments by Member Singh.

Public Comment:
No public comment

Board Comment:
No Board comment

Member Rhodes moved to approve the resolution, with Member Ybarra seconding. The Board voted 6-0 with Member Navarro absent.

11.3 First Reading and Action of Board Policy 5125: Student Records, Board Policy 5125.1 – Release of Directory Information, and Board Policy 1340: Access to District Records (Board Member Jasjit Singh)

Member Singh noted that the item discussed is straightforward and aligns with the district's existing immigration enforcement policy (Board Policy 1445). He explained that the updates build upon that policy, with a continued focus on protecting students and safeguarding access to records, emphasizing that the measures reinforce existing protections rather than introduce major changes.This is an action item.

Public Comment:
No public comment

Board Comment:
On behalf of the policy committee, Member Singh mentioned that there were no questions that came out of the committee.

Member Kayatta motioned to approve the resolution, with Member Singh seconding. The Board voted 6-0 with Member Navarro absent.

11.4 Provide a Public Hearing for and Approve Resolution No. 3559: Resolution to Convey Public Utility Easements to Sacramento Municipal Utility District for Fern Bacon Middle School (Ben Wangberg)

Nathaniel Browning presented on behalf of Ben Wangberg. Browning mentioned that the District is rebuilding Fern Bacon Middle School, and the Sacramento Municipal Utility District has

jurisdiction over the electrical distribution facilities that serve the Pacific site. The Sacramento Municipal Utility District requires a utility easement to move and provide electrical services to the site.

Public Comment:
No public comment

Board Comment:
No Board comment

Member Singh motioned to approve the resolution with a second by Member Kayatta. The Board voted 6-0 to approve, with Member Navarro absent.

12.0 BOARD WORKSHOP/STRATEGIC INITIATIVE

12.1 2025-26 Local Control and Accountability Plan Mid-Year Review (Dr. Ed Eldridge)

Ed Eldridge presented the district's mid-year update on the Local Control and Accountability Plan (LCAP), providing an overview of progress, implementation, and spending aligned to the district's goals. The presentation explained that the LCAP is a three-year planning and accountability framework required by the state to guide how funding is used to improve student outcomes, particularly for priority student groups such as English learners, foster youth, and low-income students. He focused on the district's progress toward its key goals, including improving academic achievement, strengthening student supports, and enhancing school climate and engagement. Eldridge reviewed current data and metrics to show areas of growth as well as ongoing challenges, emphasizing that the mid-year report is intended to provide transparency and allow for adjustments before the next full LCAP cycle. He also outlined how funds, especially supplemental and concentration funding, are being allocated and tracked to ensure they are meeting intended student needs. Eldridge highlighted implementation status across various actions and initiatives, noting where efforts are on track and where further attention is needed. Eldridge reinforced the importance of community engagement in the LCAP process, including input from students, families, and staff, and positioned the update as part of an ongoing cycle of monitoring, reflection, and continuous improvement. This is an information item.

Public Comment:
Terrence Gladney

Board Comment:
Member Ybarra thanked Eldridge for his efforts in putting the presentation. She raised concerns about collaboration between departments. She inquired if recommendations were brought through the committee before decisions were brought to the board. She asked how the LCAP department was ensuring that the feedback from the LCAP committee and the plan itself are not in contradiction with the budget updates and fiscal recommendations being presented to the board.

Member Kayatta emphasized that the Local Control and Accountability Plan (LCAP) was designed under a statutory scheme where specific funds were earmarked for areas that should have been directly influenced by the community. His primary concern was ensuring that the LCAP Parent Advisory Committee (PAC) had genuine, measurable influence on the actual budget process rather

than just providing periodic updates to the Board. He questioned the mechanical interaction between the PAC and the district's budget decision-makers, seeking clarity on whether the PAC was merely handing over a document or if they were actively integrated into the approval and decision-making stages to ensure community voices truly shaped financial priorities.

President Jeane questioned the current mechanical relationship between the Local Control and Accountability Plan (LCAP) goals and the district's budget development. She sought to clarify whether the staff responsible for creating the budget were being actively guided or directed by the three specific LCAP goals and the feedback provided by the Parent Advisory Committee (PAC). Jeane expressed a desire to understand if this integration was a formal part of the budget process at that time, essentially probing whether the community's stated priorities were serving as a foundational blueprint for fiscal decisions rather than being treated as a separate or secondary reporting requirement.

Member Ybarra expressed significant concern regarding the timing of community feedback within the district's decision-making cycle. Drawing on her extensive background—including serving on the very first LCAP committee and helping the California Department of Education (CDE) develop community engagement metrics—she noted a persistent disconnect where the Board often accessed critical community input too late in the process.

Member Kayatta emphasized that the Local Control and Accountability Plan (LCAP) was designed under a statutory scheme where specific funds were earmarked for areas that should have been directly influenced by the community. He expressed concern that the Local Control Funding Formula (LCFF) dollars needed to be influenced by the LCAP and the community input that formed it, likening the funding to a grant with a "giant asterisk" that required following the state law to execute community voice. Kayatta questioned the mechanical interaction between the Parent Advisory Committee (PAC) and district budget decision-makers, seeking clarity on whether the PAC was actively integrated into the approval process rather than merely providing updates. Additionally, drawing on his experience with the Special Education Community Advisory Committee (CAC), he raised a "red flag" regarding LCAP Goal 3 metrics, cautioning that improved suspension rates for students with disabilities might have been the result of moving students to more restrictive environments rather than providing genuine support, and he urged staff to scrutinize these outcomes to ensure they represented true progress.

Student Board Member Kemper and Board Member Jeane discussed the absence of a dedicated student role within the LCAP Parent Advisory Committee (PAC). Member Kemper questioned the current appointment process and sought to understand why the student position remained vacant, suggesting that the current model—where staff visited the Student Advisory Council (SAC) only a few times a year—was insufficient and potentially inequitable. Board Member Jeane clarified that the district had opted to engage the full SAC periodically rather than appointing a single student representative to the committee for the year. However, Jeane acknowledged the need for further discussion, recommending that she and Member Kemper meet to review the current approach and develop a formal proposal if they decided to restructure student representation for the following school year.

12.2 2025-26 Local Control and Accountability Plan Mid-Year Review for Dependent Charter Schools (Dr. Ed Eldridge)

Ed Eldridge presented a mid-year update on the Local Control and Accountability Plans (LCAPs) for the district's dependent charter schools, highlighting progress, accountability, and compliance with state requirements. He explained that all dependent charters have completed their required mid-year reviews and shared updates with their local steering committees, with reports included in the board materials. He emphasized that the mid-year update is a required accountability step under California law, ensuring transparency around how charter schools are implementing their goals, actions, and funding plans. Eldridge noted that the school board plays a key role in oversight, including reviewing updates now and formally approving each charter's LCAP later in the year after recommendations from their steering committees. He reinforced that dependent charter schools are progressing through the LCAP cycle as expected, engaging stakeholders in the review process, and aligning their work with district and state expectations, with continued monitoring and approval steps to follow. This is an information item.

Public Comment:
No public comment.

Board Comment:
Member Ybarra requested a simplified overview of the LCAP engagement process, noting her own lack of familiarity with the specific mechanics of how the district connected with the community. She specifically questioned whether this engagement was conducted primarily through the district's steering committees and asked staff to provide a brief explanation of how that structure functioned to gather input.

12.3 Fiscal Solvency Plan Update (Lisa Grant-Dawson)

Lisa Grant-Dawson presented an update on the district's fiscal solvency plan, emphasizing the seriousness of the district's ongoing budget challenges and the need for immediate, sustained action to remain financially stable. She explained that the district is facing a significant structural deficit driven by declining enrollment, reduced revenues, and the expiration of one-time funding sources, requiring substantial budget reductions over the coming years. She outlined the district's approach to addressing the deficit, including identifying potential reductions across central office and school sites, improving fiscal controls, and aligning spending with ongoing revenue. Grant-Dawson stressed that achieving solvency will require difficult decisions, as the majority of district funds are tied to schools and staffing, making it challenging to avoid impacts at school sites. She also highlighted the importance of long-term planning, noting that one-time fixes or accounting shifts are not sufficient to resolve the structural imbalance. Instead, the district must make sustainable changes to its spending practices while maintaining required reserve levels and avoiding the risk of state intervention. This is an information item.

Public Comment:
Terrence Gladney
Trevor Taniguchi
Jennifer Kretschman
Nailah Kokagi
Michelle Shaffie
Jake Neumyer
Phyllis Mosley
Cassandra Tillman

Brian Fritz
Bianca Gayton
Caspian Hamrie
Katerina Robinson

Board Comment:
Board President Jeane raised critical concerns regarding the district's fiscal solvency plan, questioning whether the mandated 20% across-the-board budget cuts were being applied strategically or equitably. She noted that the cuts appeared to be "randomly picked" rather than tailored to departmental needs or specific funding sources, and she sought to confirm if these measures—along with the reduction of administrative staff to 270 positions—would generate the necessary savings to achieve a "qualified" second interim report. Presenting a backtracked timeline to ensure all major decisions occurred during regular public meetings, Jeane critiqued existing systems as ineffective, stating they were "not working" and had led to a culture of "othering" and self-protection. She emphasized the "crunch time" facing the district and concluded by directing the Interim Superintendent to present a clear, staff-recommended plan by the March 5th meeting to secure the district's financial standing and avoid potential intervention by outside oversight agencies.

Interim Superintendent McArn addressed the Board's concerns by outlining a multi-faceted plan to refine the budget development process and secure a qualified interim report. She acknowledged that the existing systems required significant fine-tuning and committed to presenting an updated fiscal solvency plan by March that would include specific costing and a reconciliation of closed versus opened positions to provide a clearer financial picture. McArn noted that the district was actively reviewing contracts for potential cancellation or non-renewal and stated that leadership was exploring alternative cost-saving ideas—such as increasing fingerprinting fees or adjusting calendars—while considering the impact of losing various staff positions. Furthermore, she emphasized the importance of transparency and collaboration, announcing upcoming rounds of meetings with labor partners and public forums for employees to ensure diverse perspectives were integrated into the final recommendations.

President Jeane then recommended that the board extend their meeting to 11:59 p.m. Member Ybarra motioned, with a second by Member Benjamin. The Board voted 7-0 to approve the motion.

President Jeane emphasized the critical distinction between preliminary and final layoff notices, expressing concern that the district lacked necessary data to avoid the problematic cutting cycle they were currently experiencing. She noted that since over 90% of unrestricted funds were tied to staffing, the impending layoffs would be "painful," comparing the district's urgent fiscal state to a person who had run out of time to make gradual health changes. Jeane urged leadership to "lean hard" on initial budget and staffing analyses and called for the integration of multiple perspectives from labor partners and employee groups to gather better data. Her primary goal was to create a space where additional information could be used to pull back as many layoff notices as possible before they were finalized, moving from a "big hammer" approach to a more precise "scalpel" that would restore positions and reduce uncertainty for educators.

Board Member Ybarra emphasized the necessity of including specific data in future budget updates to allow for informed Board reflection and decision-making. She highlighted that it was "really important" to see the actual cost savings generated from vacancies and the district's current directives. Ybarra argued that without this information, the Board could not determine if a change

in direction was needed in upcoming meetings. She shared that it was difficult to come prepared to meetings when that data was missing and urged the district to strongly reflect those savings in all subsequent budget updates.

Member Singh expressed deep frustration regarding the district's current fiscal crisis, noting that the "insane" timeline for layoff notices could have been avoided if leadership had acted on previous warnings months earlier. He emphasized that the budget cuts appeared inequitably prescribed, which forced lower-paid staff to advocate for their own survival while those in higher-paid decision-making roles had failed to take timely action. Member Singh called for a fundamental culture shift within the district, stating that departments must stop relying on outside contractors and "random funding buckets," as the district was operating with a negative balance rather than a "blank checkbook." While he supported the proposed timeline and the scrutiny of contracts, he warned that simply fixing the 2026–27 budget was insufficient if the district did not address long-term structural dependencies to avoid repeating the same crisis in subsequent years.

Member Kayatta expressed appreciation for President Jeane's "scalpel" approach, noting that he had been "bringing the hammer" for months and supported the current direction and aggressive timeline. However, he voiced significant frustration over being "the last to know" about district actions, stating that major decisions regarding program cuts were being made "behind closed doors" without Board approval or clear data on program impacts.

Member Rhodes emphasized the necessity for high-level transparency regarding how proposed layoffs and budget cuts would directly affect students and the broader community. Building on Member Kayatta's requests, he stating that all job reductions needed to be clearly labeled to distinguish between administrative, central office, direct student-facing, and indirect student support positions. Rhodes specifically requested data on how many cuts would impact services for high-need groups, including students with IEPs, English learners, and foster youth. He noted that as a representative of the community and a former student of the district, he required this level of detail to answer constituent questions about whether cuts were truly being kept "furthest away from the classroom." Rhodes concluded that providing this specific information was the only way to ensure the district was acting with genuine transparency during this critical period.

Board Member Ybarra requested a clear explanation of the district's enrollment projection formula, noting that inconsistent messaging had left the Board unable to provide transparent answers to the community. She reiterated her request for data on staff in interim or "out-of-class" roles, expressing concern that closing original positions while bypassing legal processes for filling interim roles could expose the Board to litigation. Emphasizing the need to fully understand the legal implications of the layoff list, Ybarra urged the Board and Superintendent to remain compliant with labor laws to protect against future challenges. Finally, she challenged leadership to define a specific "threshold" for when deep budget cuts would officially compromise educational quality, insisting that the district remain cognizant of this limit as the fiscal process moves forward.

Board Member Benjamin emphasized the need for absolute transparency and simplified data to allow the Board to make informed decisions for their constituents. He noted that he had been asking for specific details since September and directed staff to provide a clear, three-column "side-by-side" report by the March 5th meeting. This report required a list of position controls, an impact statement detailing how cuts would affect the community and vulnerable students, and the corresponding fiscal impact. Benjamin concluded that this streamlined format was essential for the

Board to move beyond mere reactions and take accountability for the informed decisions they were elected to make.

Interim Superintendent McArn acknowledged the Board's requests for increased transparency and affirmed her commitment to providing detailed budget information, including data on position control, vacancies, and the distinction between "interim" and "out-of-class" roles. She issued a candid warning that any further cuts would inevitably impact students, stating that the district had already passed the point where reductions could be confined to central offices or sites without affecting the classroom. McArn clarified that while the immediate agenda items did not yet include the specific "side-by-side" impact statements requested by the Board, she committed to ensuring that all future layoff and budget recommendations presented for the March 5th meeting would feature those comprehensive details and impact statements.

12.4 Resolution No. 3564: Resolution to Eliminate Certificated Employees Due to a Reduction of Particular Kinds of Service (Jake Hansen)

Jake Hansen provided the presentation regarding Resolution No. 3564 outlining the District's plan to eliminate specific certificated positions due to a reduction in particular kinds of service (PKS). This process is driven by the Budget Development Process, which identifies impacted roles through an analysis of enrollment trends and departmental needs. To determine which employees are affected, the District evaluates criteria such as seniority, credentials, and attrition, while also applying specific "skip" and "tie-break" rules. The legal timeline requires that preliminary notices be sent to impacted staff by March 15, after which employees have seven days to request a formal hearing. These hearings are conducted by an Administrative Law Judge, who must provide a proposed decision by May 7. The resolution specifically seeks approval to close the vacant, management, and non-management positions listed in Exhibit A. Following the board's review of the judge's decisions, final layoff notices must be delivered by May 15. Hansen noted that notices may be rescinded if enrollment increases or if additional funding is secured before the final deadline. He mentioned that management remains committed to ongoing meetings with labor partners to ensure all collective bargaining agreements and employee rights are respected throughout the process. This is an action item.

Public Comment:
Terrence Gladney

Board Comment:

Member Ybarra initiated the discussion by addressing the current vacancy and layoff process. She noted that while he understood the technical need for "right-sizing" the budget, the information provided during the previous week was overwhelming. She clarified that her previous motion to find a "medium" was intended to force an uncomfortable but necessary conversation regarding student support services. Member Ybarra expressed concern that positions like psychologists and social workers are repeatedly part of layoff discussions, arguing that these services are vital for students to succeed in the classroom. Member Ybarra also highlighted a need for transparency regarding the "hiring freeze" directive, noting that many current vacancies exist because of that specific board action. She requested more clarity on which staffing decisions were made at the site level versus the district level to better inform constituents.

Member Singh apologized for missing the prior special meeting and concurred with Member Ybarra regarding the need for better communication with the public. He pointed out that a list showing cuts to psychologists and counselors looks alarming to the community without proper context. Member Singh specifically questioned the benefit of cutting a Community School Specialist if the position is funded through restricted grants rather than the general fund.

President Jeane responded to the query about the Community School grant, clarifying that while the money is restricted, those programs still face difficult budgeting decisions. She deferred specific financial analysis to the department leads for further clarification.

Member Singh followed up by stating that while these notices are preliminary, the upcoming staffing analysis over the next several months must prove the financial necessity of each cut. He suggested that if a position does not negatively affect the budget or has a strong justification for staying, the Board should be prepared to reverse those recommendations.

Interim Superintendent McArn provided a specific update regarding a Community School position, explaining that the current recommendation was due to a temporary site closure at Fern Bacon for construction. She acknowledged the Board's request for more detailed information beyond a simple list of positions.

Member Kayatta expressed appreciation for the week of reflection and the additional clarity provided during this session. He addressed the procedural issues of the previous special meeting, noting that it should have been televised given the impact on staff and the community. Kayatta thanked Member Ybarra for delaying the process by one week, stating that the delay allowed for a much-needed public dialogue. He acknowledged that while the process can be "messy" and stressful, the Board's commitment to transparency under the Brown Act is essential for making difficult decisions.

Member Kayatta made a motion to approve Resolution No. 3564 with a second from Member Rhodes. The Board voted 7-0.

12.5 Resolution No. 3560: Notice of Layoff: Preschool Employees- Reduction in Force Due to Lack of Funds and/or of Work (Jake Hansen)

Jake Hansen presented Resolution No. 3560, outlining a proposed Reduction in Force (RIF) for preschool employees within the Sacramento City Unified School District. The reduction is necessitated by a lack of funds or work identified during the Budget Development Process. Mr. Hansen detailed the analysis of employee rights for both certificated and classified staff, emphasizing that the process adheres to seniority, credentials, and AB 438 legal timelines. The District will issue preliminary notices by March 15, 2026, allowing impacted staff seven days to request a due process hearing. Mr. Hansen noted that while the resolution seeks the closure of specific management, non-management, and vacant positions, the District remains committed to exploring rescissions should enrollment or funding levels increase prior to the May 15 final notice deadline. The presentation concluded with a recommendation for Board approval to ensure statutory compliance while maintaining transparency and respect for affected personnel. This is an action item.

Public Comment:

Karen Griffith
Maria Avetisov
Ariana Chanthalangsy
Kayla Chanthalangsy
Mikaela Sullivan
Yumiko Trimingham
Sandra Yanez
Eduardo "Lala" Alvarado

Board Comment:

Member Ybarra opened the discussion by highlighting her long history with this issue, noting that she previously sat on the advocate side of the dais. She expressed frustration with the lack of evolution in how the district handles early childhood education, arguing that the program is repeatedly presented as unsustainable without any systemic changes being made to alter that reality. She shared her personal experience as a mother who relied on government-funded childcare and emphasized that preschool is a vital resource for low-income families. Furthermore, she challenged the district to view preschool as a career pathway, noting that many parents begin as volunteers and eventually become educators. She concluded by demanding a more strategic, data-heavy conversation to avoid repeating these painful discussions every year.

Member Singh focused heavily on the lack of transparency and the need for fiscal clarity. He stated firmly that he would vote no because he lacked the specific numbers to show what the cuts would truly cost or save the district. He voiced strong opposition to cutting fee-based programs like LDV, which he noted are nearly self-sustaining, and questioned why such programs were being targeted at all. He argued that preschool provides fundamental building blocks for children and suggested that the district should identify other areas to cut before touching these essential services. He insisted on receiving a full fiscal impact report before any final notices are considered.

Member Kayatta shared that his own son had gone through the district's preschool program and acknowledged the difficulty of the decision. While he expressed extreme reluctance regarding the scale of the proposed $600,000 to $800,000 in cuts, he initially suggested moving the item forward simply to give the staff flexibility to continue studying the issue. He emphasized that the program should be saved in its entirety rather than just in parts. He also noted a clear consensus among board members that the LDV program should not be cut, suggesting that the district should instead look into administrative adjustments, such as moving certain positions to 10-month contracts.

President Jeane framed the vote as a difficult but necessary step to maintain fiscal solvency and avoid the threat of state receivership. She reminded the Board that approving preliminary notices creates a two-month window to work with the community and find alternative solutions before final decisions are made in May. She noted that the district's fiscal advisor recommended giving staff the flexibility to begin this process immediately. While she admitted the decision was not "fun," she argued that the Board must be willing to make hard choices. She stated her expectation that by the time a final vote occurs, the Board would be presented with multiple data-backed options to choose from.

Member Kayatta moved to approve with a second from President Jeane. The Board voted 3-3 with Members Benjamin, Singh, and Ybarra voting no. The motion did not pass.

13.0 FUTURE BOARD MEETING DATES / LOCATIONS

✔ *March 5, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

✔ *March 19, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

14.0 ADJOURNMENT

The meeting adjourned at 11:56 p.m.

Cancy McArn, Interim Superintendent and Board Secretary

NOTE: The Sacramento City Unified School District encourages those with disabilities to participate fully in the public meeting process. If you need a disability-related modification or accommodation, including auxiliary aids or services, to participate in the public meeting, please contact the Board of Education Office at (916) 643-9314 at least 48 hours before the scheduled Board of Education meeting so that we may make every reasonable effort to accommodate you. [Government Code § 54953.2; Americans with Disabilities Act of 1990, § 202 (42 U.S.C. §12132)] Any public records distributed to the Board of Education relating to an open session item will be available for public inspection at the Serna Center, at 5735 47th Avenue, Sacramento, during normal business hours or on the District's website at www.scusd.edu.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1f

Meeting Date: April 16, 2026

Subject: Approve Minutes for the March 5, 2026, Regular Board of Education Meeting

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Superintendent's Office

Recommendation: Approve Minutes for the March 5, 2026, Regular Board of Education Meeting.

Background/Rationale: None

Financial Considerations: None

LCAP Goal(s): Family and Community Empowerment

Documents Attached:
1. Minutes of the March 5, 2026, Regular Board of Education Meeting

Estimated Time of Presentation: N/A
Submitted by: Cancy McArn, Interim Superintendent
Approved by: Cancy McArn, Interim Superintendent

Sacramento City Unified School District | Putting Children First

BOARD OF EDUCATION MEETING AND WORKSHOP

Board of Education Members
Tara Jeane, President (Trustee Area 1)
Taylor Kayatta, Vice President (Trustee Area 6)
April Ybarra, Second Vice President (Trustee Area 4)
Jasjit Singh (Trustee Area 2)
Jose Navarro (Trustee Area 3)
Chinua Rhodes (Trustee Area 5)
Michael Benjamin (Trustee Area 7)
Maggie Kemper, Student Board Member

Thursday, March 5, 2026
4:45 p.m. Closed Session
6:15 p.m. Open Session

Serna Center
Community Conference Rooms
5735 47th Avenue
Sacramento, CA 95824

MINUTES

2025/26-21

Allotted Time

1.0 OPEN SESSION / CALL TO ORDER / ROLL CALL

The meeting was called to order at 4:47 p.m.

Members Present:
President Jeane
Member Kayatta
Member Navarro
Member Ybarra
Member Rhodes arrived at 4:56 p.m.
Member Benjamin arrived at 4:58 p.m.
Member Singh arrived at 5:00 p.m.
Member Kemper arrived at 5:55 p.m.

2.0 ANNOUNCEMENT AND PUBLIC COMMENT REGARDING ITEMS TO BE DISCUSSED IN CLOSED SESSION

No public comment

3.0 CLOSED SESSION

While the Brown Act creates broad public access rights to the meetings of the Board of Education, it also recognizes the legitimate need to conduct some of its meetings outside of the public eye. Closed session meetings are specifically defined and limited in scope. They primarily involve personnel issues, pending litigation, labor negotiations, and real property matters.

3.1 Government Code 54956.9 - Conference with Legal Counsel:

a) *Significant exposure to litigation pursuant to subdivision (d)(2) of Government Code section 54956.9 (One Potential Case)*
b) *Existing litigation pursuant to subdivision (d)(1) of Government Code section 54956.9 (OAH Case No.2025080781)*

3.2 Government Code 54957.6 (a) and (b) Negotiations/Collective Bargaining SCTA SEIU, TCS, Teamsters, UPE, Non-Represented/Confidential Management (Cancy McArn)

3.3 Government Code 54957 – Public Employee Discipline/Dismissal/Release/Complaint

3.4 Government Code 54957- Public Employee Appointment
(a) Approve- Interim Deputy Chief of Schools

3.5 Government Code section 54957—Public Employee Performance Evaluation
Title: Superintendent

4.0 CALL BACK TO ORDER/PLEDGE OF ALLEGIANCE

The meeting was called back to order at 6:58 p.m.

4.1 The Pledge of Allegiance

4.2 Broadcast Statement

4.3 Stellar Student introduced by Board President Tara Jeane

5.0 ANNOUNCEMENT OF ACTION TAKEN IN CLOSED SESSION

There were 4 announcements that came out of closed session.
-Under 3.1(a), there was a SPED settlement Case No. 2025080781 in the amount of $42,000 approved unanimously by the Board.
-Under 3.2(b), the Board unanimously approved a SPED ADR settlement not to exceed $59,000.
-Under 3.3, the Board unanimously approved a settlement release and resignation agreement of $60,000 with Employee ID 7445.
-Under 3.4, the unanimously appointed Aprille Shafto as the Interim Deputy Chief of Schools.

6.0 AGENDA ADOPTION

The Board adopted the agenda unanimously.

7.0 PUBLIC COMMENT *15 minutes*

Members of the public may address the Board on non-agenda items that are within the subject matter jurisdiction of the Board. Public comment may be (1) emailed to publiccomment@scusd.edu; (2) submitted in writing through the district's website at https://www.scusd.edu/submit-public-comment; or (3) provided in-person at the meeting. The submission deadline for written public comments shall be no later than noon on the day of the meeting. If you intend to address the Board in-person, please fill out a yellow card available at the entrance. Speakers may be called in the order that requests are received, or grouped by subject area. We ask that comments are limited to two (2) minutes with no more than 15 minutes per single topic so that as many people as possible may be heard. By law, the Board is allowed

to take action only on items on the agenda. The Board may, at its discretion, refer a matter to district staff or calendar the issue for future discussion.

Andrea Rogozinski
Mitchell Leach
Tamara Rorenfield
Garrett Kirkland
Kari Lofing
DeVon Davis

8.0 CONSENT AGENDA *Action*

2 minutes

Generally routine items are approved by one motion without discussion. The Superintendent or a Board member may request an item be pulled from the consent agenda and voted upon separately.

8.1 Items Subject or Not Subject to Closed Session:

8.1a Approve Grants, Entitlements and Other Income Agreements (Lisa Grant-Dawson)

8.1b Approve/Ratification of Other Agreements, Bid Awards, Declared Surplus Materials and Equipment, Change Notices, and Notices of Completion (Lisa Grant-Dawson)

8.1c Approve Personnel Transactions (Jake Hansen)

8.1d Approve Resolution No. 3571: Resolution Regarding Board Stipends (Interim Superintendent Cancy McArn)

8.1e Approve Albert Einstein field trip to Boston, MA March 23-28, 2026 (Mary Hardin Young & Tuan Duong)

8.1f Approve Miwok trip to Washington DC March 26-31, 2026 (Mary Hardin Young & Jerad Hyden)

8.1g Approve Miwok trip to Boston, MA March 26-31, 2026 (Mary Hardin Young & Jerad Hyden)

8.1h Approve Election of Delegates to the California School Boards Association (CSBA) Delegate Assembly, Subregion 6-B (Sacramento County) (Interim Superintendent Cancy McArn)

8.1i Approve Appointment of Board Member Tara Jeane to the California School Board Association (CSBA) Delegate Assembly (Board President Tara Jeane)

8.1j Approve Minutes for the December 18, 2025, Regular Board of Education Meeting (Interim Superintendent Cancy McArn)

8.1k Approve Minutes for the January 8, 2026, Special Board of Education Meeting (Interim Superintendent Cancy McArn)

This is an action item.

Public Comment:
No public comment
Board Comment:
No Board comment

Member Rhodes made a motion to approve the consent agenda with a second from Member Ybarra. The Board voted 7-0. Student Member Kemper did not provide a preferential vote.

9.0 COMMUNICATIONS

9.1 Employee Organization Reports:

- *SCTA- Nikki Davis Milevsky addressed the Board regarding the district's budget outlook, noting that while significant progress has been made under Interim Superintendent McArn, serious concerns remain regarding data transparency. She acknowledged the positive shift from a "negative" to a "qualified" second interim budget, highlighting projections that the district will maintain cash solvency through the 2026-2027 school year even before accounting for all current cost-saving measures. Despite these improvements, Milevsky criticized the lack of clarity and directness in financial reporting from the Chief Business Officer. She cited conflicting enrollment projections for the 2026-2027 school year, noting that figures have fluctuated from an initial increase of over 1,000 students to a more recent report of declining enrollment without detailed explanation. Furthermore, she pointed to discrepancies in Medi-Cal service revenue projections, where discussed figures of $6.77 million annually were significantly higher than the $2 million increase reflected in the fiscal recovery plan. Milevsky concluded by urging the Board to demand more accurate, timely, and transparent financial information. She emphasized that "double speak" and incomplete data, such as blank cash flow status updates, hinder the Board's ability to make informed decisions regarding the district's fiscal health and the continued employment of long-term staff.*
- *SEIU- Casey Thompson echoed the concerns previously raised by SCTA regarding the district's fiscal outlook and transparency. While expressing cautious optimism regarding the current year's meeting of reserve qualifications, Thompson highlighted significant uncertainty surrounding the 2026-2027 fiscal solvency plan. He specifically addressed the imminent board action involving the layoff of approximately 300 additional classified employees, noting that such measures cause widespread panic and potentially devastating financial consequences for staff living paycheck to paycheck. Thompson criticized the timing and reliability of the data used to justify these cuts, noting that the board only recently received essential fiscal information. He pointed out a confusing shift in data: site budgets were developed based on projections of increased enrollment, yet the district is now reporting negative enrollment numbers to support staffing reductions. Thompson noted that his organization has yet to receive requested budget development documents,*

though a commitment was made to provide them before an upcoming meeting with Human Resources. In closing, Thompson emphasized that there are currently more questions than answers regarding the district's financial strategy. He urged the board to work collaboratively over the next two months to stabilize the district's finances while minimizing the impact on staff and ensuring that no cuts reach the classroom level.

- *TCS- No update*
- *Teamsters- No update*
- *UPE*

AFSA Local 154-AFL-CIO- Laura Butler addressed the Board to challenge the perception that administrative positions are redundant or excessive. She provided a detailed overview of the critical roles administrators play in student safety and district operations, noting that several departments are already operating with only a single individual overseeing district-wide programs. Specifically, she highlighted that one person currently supervises over 150 health staff making life-and-death decisions, while another single individual manages the entire Section 504 process and educational technology infrastructure for every student in the district.

Butler further emphasized that the Special Education department relies on only 2.5 administrators to support hundreds of specialists and oversee every Individualized Education Program (IEP). She argued that cutting these roles or further gutting the Curriculum and Instruction department would stall progress on MTSS and academic initiatives while compromising school safety and crisis response. Regarding compensation, she noted that many veteran principals earn less per hour than veteran classroom teachers when accounting for the 10-to-12-hour workdays required of administrators. Butler concluded by warning that blanket layoffs and the disrespect of administrative work will exacerbate the national shortage of school leaders and drive essential staff away from the district, ultimately leaving students without the necessary support systems.

9.3 District Advisory Committees:

- *Student Advisory Council- Eric Dogado and Reed Wages presented an update on behalf of the Student Advisory Council (SAC), highlighting their recent participation in the Parent Leadership Conference on February 25th. They expressed appreciation for the leadership and collaboration provided by the Community and Empowerment Department and noted that SAC members contributed to panel discussions regarding student hardships and provided childcare for attending parents. The Council is currently working in small groups to research and develop grassroots strategies to address common district issues. Moving forward, the Council requested the formal inclusion of two students in the LCAP Committee for the current year and expressed interest in collaborating with various other district committees and departments. Additionally, the representatives proposed establishing student representation on the ad hoc district committee responsible for hiring a new superintendent. They concluded by requesting a follow-up with Board members to finalize a student position on that committee and thanked the Board for its continued support in improving the student experience.*

- *Community Advisory Committee- Community Advisory Committee (CAC) for Special Education announced that the committee's next meeting will take place*

on the 17th at John Sloat Elementary. The session will feature LCAP updates and recommendations, as well as presentations from SELPA and special education administrators regarding the district's fiscal crisis.

The representative expressed significant concern over potential layoffs, emphasizing that many students with high-acuity needs already face inconsistent support with rotating aides. Specifically, she noted the unsettling impact that losing health aides would have on students requiring specialized medical care, such as those with gastrointestinal feeding tubes. She urged parents to attend the upcoming CAC meeting to share their input and seek resolution, underscoring that parent voices are crucial during this period of uncertainty.

- *District English Learner Advisory Committee- No update*

- *Local Control Accountability Plan/Parent Advisory Committee- The LCAP Committee member provided an update regarding structural and data-related challenges facing the advisory process. The representative highlighted a significant issue with inconsistent attendance, noting that while Member Kayatta and other specific appointees are consistently present, several assigned areas frequently go unrepresented. This lack of participation leaves entire regions of the district unheard and undermines the functionality of the committee. The member also raised concerns regarding the reliability of student progress data. They noted that contractual options allowing teachers to choose whether to administer certain assessments result in inconsistent data, making it difficult to evaluate year-to-year growth or identify students in need of support. Additionally, the representative questioned the district's participation in the National Assessment of Educational Progress (NAEP) and pointed out a lack of clarity in how data for students with disabilities is categorized on district graphs. The member emphasized that without accurate and granular data, the committee's ability to monitor culture, climate, and academic progress is severely limited as they prepare to begin making formal recommendations next month.*

- *Black/African American Advisory Board- Terence Gladney, Chair of the Black African-American Advisory Board (B/AAAB), opened his comments by honoring the legacy of the American Negro Academy, founded in 1897 to advance racial uplift through scholarship. He noted that the B/AAAB follows this tradition by utilizing data disaggregation and strategic monitoring to address the generational outcomes of Black and African-American students within the district. Gladney emphasized that effective advocacy requires not only analyzing performance data but also scrutinizing the expenditures and investments that drive those outcomes. Gladney advocated for stronger organizational systems to eliminate the "chaos" caused by the district's current lack of structure. He defined true equity as a balance of power, access, and opportunity, rather than a mere look at numbers. Addressing recent board discussions regarding parent-funded programs, Gladney criticized the proposal to subsidize programs that serve families capable of absorbing 45% fee increases. He argued that these funds are diverted from students who lack the ability to pay for foundational access to preschool and early education, contributing to the historical achievement gaps faced by Black scholars. In light of the current fiscal crisis and pending layoffs, Gladney urged the Board to use this moment as an opportunity to rebuild the district from the ground up. He insisted that the district must adopt a student-centered focus, prioritizing primary student needs over adult interests and only addressing remaining gaps once those foundational needs are met.*

- *Community Schools Advisory Committee- Saralyn Bienvenue, representing the Community and Empowerment Department, commended the Board for its collaborative leadership before providing updates on several district milestones and community initiatives. She highlighted the robust activity within the district's 17 community schools, noting that over 141 events are scheduled for the coming month. Bienvenue also shared that the recent Parent Leadership Empowerment Conference received overwhelmingly positive feedback, particularly regarding the contributions of the Student Advisory Council panel. Recognizing specific achievements, Bienvenue announced that student Zuri Burks from CK McClatchy was awarded a grant from the authors of Street Data for her work in a state-level community of practice. Additionally, she noted that for the first time in district history, a student will advance to the National Spelling Bee in May, a success attributed to a partnership with Scripps facilitated by Terence Gladney. Finally, Bienvenue announced a significant donation from the Sacramento River Cats, providing over $60,000 in tickets to opening weekend games for staff and families at Johnson, Abraham Lincoln, Woodbine, Pacific, and Earl Warren schools.*

- *American Indian Education Program Parent Committee-No update*

- *Restorative Justice Committee- Member Singh reported on the meeting of the Restorative Justice Committee held recently at the Serna Center. Member Singh noted a high level of energy and a strong commitment to collaborating with community partners to move this work forward. Member Singh emphasized the importance of consistent attendance, encouraging Board members to ensure their appointees are actively participating to maintain the committee's momentum. While the committee's primary intention includes developing restorative practices for adults, Member Singh highlighted that discussions have also centered on student discipline. Member Singh reiterated a long-standing Board priority to implement restorative practices that keep students in the classroom and support them through difficult decision-making processes. By providing these support services to both adults and students, the district aims to ensure all members of the school community can bring their best selves to the environment. The committee will continue to meet monthly, and efforts are underway to ensure all designated representatives are correctly included in future communications.*

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9.4 Board Ad Hoc Committee Reports:

- *Special Education Committee- Member Ybarra shared brief remarks reflecting on the progress of recent committee discussions, noting a shift toward more progressive and collaborative dialogue. While no formal presentation was ready for the Board, she stated that there is a strengthening understanding of individual Board members' concerns, which is being effectively represented in committee spaces. Member Ybarra extended her appreciation to the district staff for their transparency and trust throughout the process. She emphasized the value of the honesty and mutual respect shared within these working groups, noting that the collective willingness to improve daily is essential to the committee's success. She concluded by thanking all participants for the significant time and effort they contribute to this ongoing work.*

- *Board Policy Committee- Member Jeane provided an update on the ongoing efforts of the Board Policy Committee, noting that several policies are currently under development and require approval by the end of the school year. She highlighted a broader initiative to overhaul the district's existing policies, which are significantly outdated, and noted that more comprehensive announcements regarding this process are forthcoming. Additionally, Member Jeane announced that the committee will soon present a first reading and proposed action on a missing policy of particular interest to Member Kayatta, emphasizing the committee's commitment to modernization and addressing gaps in district governance.*

- *Budget Committee- Member Kayatta noted that the committee's efforts over the previous two weeks were fully integrated into the evening's budget update. He extended his gratitude to the district staff and specifically thanked Superintendent McCarron for prioritizing the Board's request for detailed information. Member Kayatta emphasized that this data is essential for the Board to make intentional and informed decisions, the results of which would be addressed further during the formal budget presentation.*

- *Superintendent Search Committee- President Jeane announced that the development of the Request for Proposals (RFP) for the superintendent search is currently underway. A initial draft has been prepared and will be presented to the committee for collaborative review. Once the committee has finalized the draft, the RFP will be formally issued to begin the search process.*

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9.4 Student Member Report (Maggie Kemper)- Student Member Maggie Kemper highlighted the introduction of purple student public comment cards, which prioritize youth speakers during meetings. She expressed gratitude for this change, noting that it reinforces the district's commitment to putting students first. Member Kemper also thanked Member Ybarra for visiting the Student Advisory Council (SAC) to provide a transparent briefing on the budget, noting that the SAC appreciates her earnest representation of the community. Addressing national concerns, Member Kemper spoke in support of LGBTQ+ identifying students, particularly the transgender community, in light of recent shifts at the Supreme Court. She reaffirmed the district's dedication to student safety and success regardless of gender identity, sexual orientation, race, or immigration status. Member Kemper pledged her continued advocacy for vulnerable students through policy and action, concluding her report with a recognition of Women's History Month.

9.5 Interim Superintendent's Report (Cancy McArn)- Interim Superintendent Cancy McArn began her report by acknowledging the public comments shared during the meeting, affirming that the voices and passions of the community are heard and that the district understands the necessity of following those words with concrete action. She highlighted several district observances, beginning with National School Breakfast Week, and extended her gratitude to the nutrition services team for their efforts in providing scratch-made meals from the central kitchen. Superintendent McArn also recognized National School Social Work Week, thanking the social work team for providing vital social-emotional support and connecting students to essential resources. In celebration of Read Across America, the Superintendent detailed her recent visits to Theodore Judah, Tahoe, and Parkway Elementary schools, with an upcoming visit scheduled for New Joseph Bonnheim. She thanked the staff and principals at these sites for their work in fostering

a lifelong love of reading. Additionally, in honor of Women's History Month, she congratulated the West Campus girls' soccer and basketball teams for their CIF Section Championships and commended the McClatchy girls' basketball team for their success in the NorCal Championships.

Superintendent McArn concluded her report with a tribute to Richard Owen, a longtime principal and the Executive Director of UPE, who recently passed away. She described him as a dedicated advocate for students and a transparent leader who provided administrators with the tools necessary for effective leadership. On behalf of the district, she expressed deepest condolences to his family and colleagues, noting that the meeting would be adjourned in his memory.

9.6 President's Report (Tara Jeane)- President Tara Jeane addressed the Board regarding the difficult decisions required during the upcoming budget workshops and the evening's agenda. She acknowledged that while the current fiscal situation is not ideal, the Board must fulfill its responsibility to act. Reflecting on conversations with Interim Superintendent McArn and the district's fiscal adviser, President Jeane emphasized the governance process wherein staff provides expert recommendations and the Board makes final decisions for staff to implement. She noted that while there has been significant progress in the quality of information provided to the Board, the magnitude of the decisions may still make the data feel insufficient. Referencing Member Singh's previous remarks that "transparency is ugly," President Jeane highlighted that much of the information was received within the last 24 hours, necessitating a public and real-time processing of the data. She concluded by acknowledging the emotional weight of these decisions and the anticipated impact they will have on the district community.

9.7 Information Sharing by Board Members- Member Benjamin thanked the Community Advisory Committee for their work and provided details for the upcoming district spelling bee, scheduled for Saturday, March 21st, at Oak Ridge Elementary. Registration for the event will begin at 7:30 a.m.

Member Kayatta shared that he will be participating in Read Across America at Matsuyama Elementary. He also offered a tribute to the late Richard Owen, praising his ability to navigate political complexities with directness and honesty. Additionally, he recognized the John F. Kennedy High School robotics team, which is currently ranked 551st out of 8,000 teams globally, noting how their success reflects the high quality of the district's manufacturing and design programs. Finally, Member Kayatta expressed support for striking teachers in the Twin Rivers Unified School District and criticized that district's leadership for using Sacramento City Unified's fiscal challenges as leverage in their local negotiations.

Member Singh addressed the widespread frustration regarding the lack of timely data, stating that the Board had been requesting this information for months to avoid the current crisis. He attributed the district's fiscal situation to long-term structural pressures and the postponement of difficult decisions by previous leadership. Member Singh emphasized that every staff member, from custodians and office staff to teachers and principals, is essential to student success. He advocated for a restructuring that reduces reliance on outside contractors and focuses on direct student support rather than "check-box" services. Lastly, he addressed a recent Supreme Court ruling regarding student gender identity notification, clarifying that while the ruling allows for such policies, it does not mandate them, and Sacramento City Unified does not have a policy requiring such notifications.

10.0 BOARD WORKSHOP/STRATEGIC INITIATIVE

10.1 Approve Resolution No. 3570: Notice of Layoff: Preschool Employees – Reduction in Force Due to Lack of Funds and/or Lack of Work (Erin Findley, Mikako Fisher-Hill, & Jake Hansen)

Staff provided a process overview, reduction summary, and the resolution to eliminate positions. This is an action item.

Public Comment:
Leila Dahl
Tara Cogen
Griffin FitzGibbon
Diana Laura Cornejo Burgos
Jennelle Argueta
Lala Alvarado

Board Comment:
Member Ybarra thanked staff for the comprehensive data provided and sought clarification on the disparate recommendations for Leonardo da Vinci (LDB) and Martin Luther King Jr. (MLK). She noted that while LDB is slated for a shift to a 10-month program rather than closure, MLK remains recommended for closure despite having similar capacity gaps. She further questioned why certain before- and after-school programs are listed as unfunded rather than utilizing Expanded Learning Opportunities Program (ELOP) funds, which are currently used to support other elementary and middle school activities.

Member Kayatta confirmed the direction to maintain current capacity at LDB while transitioning to a 10-month calendar. Regarding Matsuyama and MLK, he stressed the importance of intentional implementation, noting that existing waitlists for ASES programs already prevent families from accessing necessary care. He warned that without increasing capacity, the district risks turning away families who depend on these services.

Member Rhodes shared his personal history with the Brett Harte Children's Center to emphasize the importance of these connections for working families. He questioned the specific steps required to increase capacity for the ASES programs at Matsuyama and MLK and urged for better cross-departmental collaboration. He noted that since different departments manage separate funding streams impacting the same communities, they must work together with Community-Based Organizations (CBOs) to realistically build the capacity needed to serve students on-site.

Following the discussion, Member Benjamin moved to approve the recommendations, with a second by Member Navarro. The Board voted 7-0 in favor.

10.2 Fiscal Solvency Plan Update and Recommendations (Interim Superintendent & Cabinet Members)

Cabinet presented a comprehensive report on the district's current fiscal reality, which included essential definitions and an overview of the ongoing fiscal crisis. The presentation detailed proposed solvency strategies for the 2025-26 and 2026-27 school years, emphasizing the need for structural changes to ensure long-term financial stability. Following the report, Cabinet requested

formal direction from the Board regarding the next steps for implementing these strategies and addressing the projected budget deficits.

Public Comment:
Lucero Soto
Alma Gacria
Nora Barraza
Elvia Vasquez
Jessy Hernandez
Andrea Scharnow
Tascha Weatherall
Asia Yang
Terrence Gladney

Board Comment:
Member Singh emphasized that the district's fiscal crisis is a long-term structural issue rather than a single-year problem. He noted that issuing preliminary layoff notices by the March 15 deadline is a necessary legal step to provide the district with the flexibility and time needed to review data that the Board has requested for months. He advocated for a shift away from "check-box" services toward actual student support and suggested that the district must restructure to move beyond short-term multi-year projections.

Member Benjamin thanked the staff for their hard work and acknowledged the difficulty of the decisions ahead, noting that while the Board did not want to be in this position, collective action is required to ensure students remain educated. He specifically inquired about the mechanics of the medical reimbursement strategies and one-time savings mentioned in the fiscal presentation.

Member Rhodes expressed significant concern regarding additional preliminary notices for site-based staff funded through the Local Control Funding Formula (LCFF), stating he did not agree with that direction. He sought clarification on the proposed plan for school closures and consolidations for the 2027-28 school year, questioning whether the intent was to initiate a planning structure or to identify specific sites for closure. He stated that school closures are a "hard sell" for him and that he is currently not interested in that option, particularly for the area he represents.

Member Kayatta noted that through the work of the budget subcommittee, the district has identified the numbers necessary to "stop the bleeding" for the current year. He explained that acting now on layoff notices provides the flexibility needed to address a potential $200 million deficit in future years. He highlighted that the central office layoffs are intended for restructuring rather than simply eliminating programs. He recommended that the Board go through each "decision point" slide to establish a clear consensus.

Member Ybarra shared the difficulty of digesting the information, which was received shortly before the meeting. She responded to Member Rhodes' comments by citing the FCMAT report, which indicates that 55% of the district's 71 school sites are operating at low capacity. She argued that refusing to discuss consolidation effectively means sacrificing staff positions and student services. While she acknowledged the pain school closures cause in a community, she suggested that restructuring is the only way to come back stronger and serve every student fully.

Member Navarro inquired about the timeline for potential consolidations, noting that if the district does not look into the 55% under-enrollment data now, action would not be possible for the 2026-27 or 2027-28 school years. President Jeane clarified that a special board meeting regarding facilities optimization is scheduled for April 23rd to walk through the data and potential ideas from the facilities team.

President Jeane reflected on the district's history, noting that enrollment has dropped from a peak of 60,000 students to roughly 38,000. She stated that the current system is spread too thin and that consolidation could actually allow for better staffing and resources. She called for a deeper dive into consultants and contracts, arguing that external contracts should be cut before district employees. She also clarified that the final day for the Board to make major staffing decisions would be May 7th, coinciding with the third interim report.

The Board reached a general consensus via head nods to direct staff to move forward with OPEB and medical reimbursement strategies to achieve a qualified certification. They further directed staff to initiate conversations with labor partners regarding cost-saving measures for the 2026-27 school year, including furlough days and healthcare cost reductions. Member Kayatta framed this as an essential step to show labor partners that the district is ready to work collaboratively on fiscal solvency.

10.3 Approve Resolution No. 3568: Resolution to Eliminate Additional Certificated Positions Due to a Reduction of Particular Kinds of Service (Jake Hansen)

Jake Hansen presented Resolution No. 3568, which outlines additional staff reductions proposed to support the district's fiscal solvency plan. He explained that these reductions are categorized into two exhibits: Exhibit A covers central office (Serna Center) staff, including 12.6 FTE for TK-12 positions and 36.0 FTE for certificated management. Exhibit B addresses site-based staff fully funded by the Local Control Funding Formula (LCFF), specifically a 0.6 resource teacher and a 1.0 assistant principal.

Mr. Hansen emphasized that the items listed are not mandated by Collective Bargaining Agreements (CBAs) or statutory requirements; for example, while certain content specialist roles are mentioned, these specific positions exceed the minimums required by contract. He noted that the March 15 deadline necessitates immediate action to allow for continued analysis and processing. The goal is to bring the Administrative Law Judge's (ALJ) decision regarding these notices back to the Board for final action during the May 7 meeting, aligning with other major fiscal decisions. This item was presented as an action item for Board approval.

Public Comment:
Steve Bruno

Board Comment:
Member Rhodes requested clarification on why Exhibit B was added to the packet after the initial distribution. He reiterated his opposition to the site-based reductions listed in Exhibit B, noting that while he supported moving forward with the agenda, his position on those specific staff cuts remained unchanged.

Member Kayatta addressed public comments regarding district spending, clarifying that previous misinformation regarding a $100,000 food expenditure had already been corrected in a prior meeting.

The Board then discussed the structure of Resolution No. 3568. Member Rhodes requested that Exhibit A (central office reductions) and Exhibit B (LCFF-funded site reductions) be voted on separately.

Member Kayatta moved to approve Exhibit A, seconded by Member Navarro. The Board voted 7-0 to approve the central office staff reductions.

Regarding Exhibit B, Member Benjamin and Member Ybarra sought further details on how the two specific site positions were selected. Member Ybarra expressed concern that cutting LCFF-funded positions at a school like American Legion was counterintuitive to the purpose of those funds. Interim Superintendent McArn clarified that Exhibit B was presented as a separate option to provide the Board with the specific fiscal choices they had requested during earlier decision-point discussions.

Member Kayatta questioned whether the resolution represented a definitive intent to terminate those specific positions or was simply to provide a placeholder for fiscal options.

Member Rhodes then moved to reject Exhibit B, emphasizing his opposition to using LCFF-funded site positions for budget reductions. The motion was seconded by Member Ybarra. The Board voted 7-0 to not move forward with Exhibit B.

10.4 Approve Resolution No. 3569: Notice of Layoff: Classified Employees – Additional Reduction in Force Due to Lack of Funds and/or of Work (Jake Hansen)

Jake Hansen presented Resolution No. 3569, which concerns a reduction in force specifically for classified positions. Similar to the previous item, the resolution was divided into two parts: Exhibit A, representing central office staff reductions, and Exhibit B, providing data-driven options for reductions at school sites funded by LCFF. Mr. Hansen explained that these exhibits were intended to offer the Board various strategies to support the district's fiscal solvency plan. He noted that staff was available for questions and presented the resolution as an action item for Board approval.

Public Comment:
Steve Bruno
Tascha Weatherall

Board Comment:
Member Rhodes reiterated his firm opposition to Exhibit B, which targeted site-based staff funded through LCFF. Member Ybarra concurred, stating that cutting site-based positions felt contradictory to the Board's goal of keeping reductions as far away from the classroom and students as possible.

Member Kayatta clarified that the Board's role was not to micro-manage specific position cuts, as that is a staff function. Instead, he framed the decision as providing staff with the necessary

flexibility to spend the next two months using a "scalpel" to determine final staffing needs based on the Board's priorities. While he supported providing flexibility for central office reductions (Exhibit A), he agreed with Member Rhodes that site-based LCFF positions should be excluded from consideration.

Member Singh acknowledged the difficulty of the situation, noting that the lack of timely information and previous delays in decision-making had forced the Board into this position, which could unfortunately lead to the loss of dedicated employees.

Member Ybarra spoke candidly about the "elephant in the room," expressing deep frustration that the Board had requested staffing analysis for over a year and only received this specific data moments before the public. She emphasized that the current crisis was exacerbated by a lack of cooperation and delays in providing the Board with requested information.

President Jeane sought technical clarification on the funding source for the positions in Exhibit B. Staff clarified that these positions were funded through the LCFF "base grant" rather than supplemental or concentration funds, and that the list was generated by identifying all positions currently overspent within that funding stream.

President Jeane expressed further hesitation, noting the human impact of each line item and the lack of specific dollar amounts attached to the exhibits. She questioned if the proposed cuts even brought the district into the range of the required $230 million reduction. Member Singh provided a rationale for rejecting Exhibit B, noting that the list comprised many fractional positions (some as small as 15 minutes or one hour) which totaled only 34.02 FTE. She argued that the minimal fiscal gain did not justify the significant impact on those individuals.

Member Rhodes moved to approve Exhibit A, seconded by Member Ybarra; the Board voted 7-0.

Member Rhodes then moved to reject Exhibit B, seconded by Member Ybarra; the Board voted 7-0.

10.5 Approve Contracts Report >$15,000 (Lisa Grant-Dawson)

Lisa Grant-Dawson presented the contracts report, noting that the item had been moved from consent to action. She explained that the report's format was reordered to list items by fund, specifically categorizing by General Fund (unrestricted and restricted) and then other district funds. As an example of the updates, she cited an increase in transportation service contracts, such as a $10,000 adjustment for Luther Burbank High School to cover end-of-year needs.

Ms. Grant-Dawson informed the Board that the contract for United College Action had been requested for removal from the report. She clarified that any motion for approval should reflect the acceptance of the listed items with the exclusion of the United College Action contract. This was presented as an action item.

No public comment:
No public comment

Board Comments:
No Board comment

Member Kayatta moved to approve the Contracts Report > $15,000 with the specific exclusion of the United College Action contract. The motion was seconded by Member Benjamin. The Board voted 6-0 to approve the report as amended, with Member Singh and Student Member Kemper absent for the vote.

11.0 PUBLIC HEARING

11.1 Recommendation for Adoption: HS Integrated Math I-III, including SCUSD Instructional Materials Adoption Process Update (Mikila Fetzer & Suzie Craig)

Michaela Fetzer and Susie Craig presented a recommendation to adopt Carnegie Learning's California Clear Math for Integrated Math 1-3. Staff noted the district is overdue for an update, as the current curriculum has been in use for 12 years—four years beyond the typical replacement cycle. The recommendation follows a two-year evaluation and pilot process involving educators, students, and community members. Grounded in the new California Mathematics Framework, the selection process prioritized equitable instruction and improved outcomes for English learners and Black/African-American students. After piloting three programs, Carnegie Learning was selected via consensus for its alignment with the district's instructional vision. Despite previous budget freezes on math adoptions, staff negotiated costs to under $1 million, funded through restricted California Lottery funds and professional learning grants. Adoption is recommended for the 2026-27 school year.

Comment:
No public comment

Board Comment:
Member Kayatta thanked the staff and committee members for their work, stating that he trusted the selection process and was pleased to support the recommendation without second-guessing the educators' findings.

Member Navarro inquired about the pilot results specifically concerning English learners and how the materials performed for those students.

Member Singh moved to approve the adoption of Carnegie Learning's California Clear Math, seconded by Member Kayatta. The Board voted 7-0 to approve the recommendation. Student Member Kemper was absent for the vote.

11.2 First Reading and Action of Board Policy 1114: District-Sponsored Social Media (Vice President Taylor Kayatta)

Member Kayatta introduced a new social media policy, noting that it has been recommended by the California School Boards Association (CSBA) since 2011. He highlighted that while the district is heavily engaged on social media, it currently lacks a formal policy, which prevents the district from legally moderating comments on its platforms. He emphasized that adopting this policy is necessary for effective comment moderation and includes standard CSBA language. Member Kayatta recommended that the Board move the item to action for immediate approval.

Public Comment:

No public comment

Board Comment:
No Board Comment

Member Kayatta made a motion to approve with a second from Member Rhodes. The Board voted 7-0. Student Member Kemper was absent.

11.3 Provide a Public Hearing for and Approve Resolution No. 3572: Resolution to Convey Public Utility Easements to Sacramento County at Nicholas Elementary School (Ben Wangberg)

Chris Ralston presented Resolution No. 3572, regarding the conveyance of public utility easements to Sacramento County at Nicholas Elementary School. He requested that the Board hold a public hearing and move to approve the resolution. President Jeane opened and closed the public hearing.

Public Comment:
No public comment

Board Comment:
No Board Comment

Member Navarro made a motion to approve with a second from Member Rhodes. The Board voted 7-0. Student Member Kemper was absent.

12.0 SPECIAL PRESENTATION

12.1 Supporting English Learner Success and Equity: Reclassification Decisions (Dr. Olga Simms)

Dr. Olga Simms, Director of Multilingual Literacy, presented a proposal to update the district's English learner reclassification criteria to align with federal and state mandates while expanding academic opportunities for emerging bilingual students. She noted that the district is currently approaching an 8% reclassification rate with a goal of exceeding 10% annually. The presentation focused on adopting the California Observation Protocol for Teachers of English Learners (OPTEL) to standardize teacher evaluations and parent consultations, ensuring more equitable and consistent assessments across the district. Additionally, Dr. Simms requested the expansion of the "basic skills" requirement to include Benchmark Advanced unit assessments for grades K-6 and My Perspectives ELA unit assessments for grades 7-12. This change aims to provide more pathways for students who demonstrate English proficiency on the ELPAC but struggle to meet narrow CAASPP or i-Ready score thresholds. The session concluded with a video of recently reclassified fifth-grade students from Suyu Elementary discussing their pride in being bilingual and their future aspirations. Dr. Simms emphasized that the district will continue to monitor reclassified students for four years to ensure their ongoing success. This was an action item.

Public Comment:
No public comment

Board Comment:
Member Ybarra expressed strong support for the proposal, noting that the expansion of assessment options is a significant step toward equity for the district's large English learner population. She emphasized that providing more pathways to reclassification helps students avoid remedial courses and prepares them for college. Member Ybarra also noted that the move reflects years of advocacy and highlights the positive work being done within the Multilingual Literacy department.

Member Navarro shared her personal experience as a former English learner and praised Dr. Simms for her passion. She spoke in favor of providing students with more options to demonstrate their proficiency.

President Jeane sought and received clarification regarding the origin of the OPTEL form. Dr. Sims confirmed that the protocol is driven by the California Department of Education (CDE) to ensure standardization across school districts, replacing older, less consistent local forms. President Jeane also commended the addition of unit assessments, noting that educators are more intimately acquainted with these tools, which allows them to better support and prepare students compared to external standardized tests.

Member Ybarra moved to approve the implementation of OPTEL and the updated reclassification criteria, seconded by Member Navarro. The motion passed 7-0. Student Member Kemper was absent for the vote.

13.0 FUTURE BOARD MEETING DATES / LOCATIONS

- ✓ *March 19, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

- ✓ *April 16, 2026, 4:45 p.m. Closed Session, 6:15 p.m. Open Session, Serna Center, 5735 47th Avenue, Community Room, Regular Workshop Meeting*

14.0 ADJOURNMENT

Member Benjamin requested that the meeting be adjourned in memory of Mr. Richard Owen, a beloved, lifelong educator within the Sacramento City Unified School District.

The meeting adjourned at 11:54 p.m.

_____

Cancy McArn, Interim Superintendent and Board Secretary

NOTE: The Sacramento City Unified School District encourages those with disabilities to participate fully in the public meeting process. If you need a disability-related modification or accommodation, including auxiliary aids or services, to participate in the public meeting, please contact the Board of Education Office at (916) 643-9314 at least 48 hours before the scheduled Board of Education meeting so that we may make every reasonable effort to accommodate you. [Government Code § 54953.2; Americans with Disabilities Act of 1990, § 202 (42 U.S.C. §12132)] Any public records distributed to the Board of Education relating to an open session item will be available for public inspection at the Serna Center, at 5735 47th Avenue, Sacramento, during normal business hours or on the District's website at www.scusd.edu.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1g

Meeting Date: April 16, 2026

Subject: Approve Miwok Middle field trip to Boston, MA May 20-25, 2026

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Deputy Superintendent

Recommendation: Approve Miwok Middle field trip to Boston, MA May 20-25, 2026

Background/Rationale: On May 20, 96 students, 3 teachers, and 8 chaperones will travel via commercial airline to Boston, MA for a culmination of US History study.

Financial Considerations: There is no cost to the district. Expenses will be paid by parents/guardians.

LCAP Goal(s): College preparedness, increasing communication and critical thinking skills.

Documents Attached:
1. Out-of-state field trip documents

Estimated Time of Presentation: N/A
Submitted by: Mary Hardin Young, Deputy Superintendent
Lynne Tafoya, Interim Assistant Superintendent
Approved by: Cancy McArn, Interim Superintendent

Sacramento City Unified School District

FIELD TRIP REQUEST FORM

(USE A SEPARATE FORM FOR EACH TRIP)

Parent Permission Form is required for each student field trip. See below reference distribution section for details concerning each type of trip.

School Name: Miwok Middle School Date: February 26th, 2026

Teacher's Name: Paula Turner/Katie Poole **Room #:** 101/302

Telephone #: 916-395-5370 **Fax #:** 916-264-3436

Field Trip Destination: Boston, Massachusetts ☐ Local-50 mile radius (bus/walking) ☐ Local-50 mile radius (driver led trips)

☐ Out-of-Town (Beyond 50 mile radius) (forward directly to Field Trip Office)

☑ Overnight ☑ Out-of-State/Country ☐ Involving Swimming or Wading ☐ Unusual Activities

Route: Plane flight from San Francisco International Airport to Logan Airport. Return trip: Logan Airport to SMF

Educational nature of field trip/excursion: This is a culmination of our year of study in American history.

Depart Date: 5/20/26 Return Date: ~~5/30/26~~ 5/25/26

TRANSPORTATION will be provided by: ☑ Walking ☐ School Bus - contact Transportation Field Trip Office

☑ Charter Bus Company (certified): ☐ Yes ☐ No - Check with Field Trip Office

☐ Private Vehicle/Parent Driver/Faculty Driver - Complete Volunteer Personal Automobile Use Form for each vehicle and driver, must have fingerprint clearance (check with Human Resources for fingerprint clearances)

☐ Public Transportation ☐ Train ☑ Commercial Airline ☐ Other:_____

Funding Source: Parent-funded Financial Assistance Available? ☐ Yes ☑ No

Number of students participating: 96

Adult Chaperones/Drivers: Use additional forms if more than 4 names: Driver 11 total

1) Ronica Anderson ☐ yes X no 2)Alejandro Arceo ☐ yes X no

3) Carrie Relles ☐ yes X no 4) Meredith Field Carden ☐ yes X no

Teachers and Staff Attending: Use additional forms if more than 4 names

1) Paula Turner ☐ yes X no 2) Katie Poole ☐ yes X no

3) see attached ☐ yes X no 4) ☐ yes X no

Principal Approval _____ Date 2/26/26 **Risk**

Risk **Management Approval (Unusual Activities)** _____ Date 3/9/26 **Instructional**

Assistant Superintendent Approval _____ Date 3/17/26 **Distribution** Refer to the Field Trip Information Form RSK 106F for the forms and distribution required for each trip:

1. **Local Trip (school or charter bus):** (50-mile radius) - Submit to Principal for approval. Maintain all documents at site and forward a copy to Instructional Assistant Superintendent for approval.
2. **Local Trip:** (50-mile radius: driver led) – Submit driver led trips to Principal for approval then forward to Instructional Assistant Superintendent for approval 6 weeks prior to trip. 3. **Local Trip:** (walking, RT, Amtrak): Submit walking trips to Principal for approval then forward to Instructional Assistant Superintendent for approval 2 weeks prior to trip. 4. **Out-of-Town:** (beyond 50-mile radius) – Submit to Principal for approval then forward to Instructional Assistant Superintendent for approval 6 weeks prior to trip. 5. **Overnight Trip:** Submit to Principal for approval then forward to Instructional Assistant Superintendent for approval 6 weeks prior to trip.
6. **Trip Involving Swimming or Wading:** Submit to Principal for approval then forward to Instructional Assistant Superintendent for approval 6 weeks prior to trip. 7. **Trip Involving Unusual Activities (Water sports or high risk activities such as rafting, snorkeling, rock climbing, skiing, etc.)** - Submit to Principal for approval then forward to Instructional Assistant Superintendent for approval 6 weeks prior to trip. This may require **Special Event Liability Insurance.**
8. **Out-of-State/Country:** Submit to Principal for approval then forward to Instructional Assistant Superintendent for approval 6 weeks prior to trip. Must have Superintendent, Board of Education and Risk Management approval prior to trip. Instructional Assistant Superintendent will place field trip item on Board Agenda. Trips not submitted to Segment Administrator 6 weeks prior to trip will be considered automatically rejected by the Board of Education.
9. **Approved forms will be returned by Instructional Assistant Superintendent. Maintain a copy of all forms at site for 2 years**
10. **Venue/Destination: Must comply with SCUSD COVID19 Mitigation Guidelines for all trips outside of district facilities.**

Reviewed by Site Office Manager _____ (Initials)

TRAVEL REQUEST FORM (ACC-F014)

Sacramento City Unified School District

Request to Attend:
- ☐ Conference/Workshop
- ☐ Business Meeting

Purpose for Attending:
- ☐ Professional Development
- ☐ Continued Education Credits Earned

Instructions: This form must be completed and received in Accounts Payable at least 30 days prior to the proposed trip- 60 days if out-of-state.

REQ #

School/Department: MIWOK MIDDLE SCHOOL

Date: 2/26/26

Date(s) of Event: MAY 20-25th 2026

Location: BOSTON MASSACHUSETTS

Event Title (attach brochure): SEE ATTACHED ITINERARY

Purpose*: We will visit sites directly related to our US History study. Students will be able to experience the history come to life.

*(what value does this activity give students, attendees, staff, department/site or community?)

How does this travel align with the District's strategic plan?

How will this activity/event be used and shared?

Name of Attendee(s) (attach sheet for additional attendees)	Position	Substitute (Y/N)**	No. of Days Required	Budget Code (for substitute)
PAULA TURNER	TEACHER	No		
KATIE POOLE	TEACHER	No		
ANDA ROBINSON	TEACHER	No		
NATASHA BROWN	ATTENDANCE	No		
PATRICIA SANCHEZ	CAMPUS MONITOR	No		

☐ Additional Attendees Attached

**IF A SUBSTITUTE IS NEEDED, SEND A COPY OF THIS FORM TO PERSONNEL, BOX 770

Approvals:

Principal/Department Head Signature & Print Name: CRISTIN TAVARA — Date: 2/26/26

Cabinet Level or Designee Signature — Date: 3/20/26

Chief Business Officer Signature — Date: 3/27/26

Superintendent or Designee Signature — Date: 3/25/26

District cost for all attendees (estimate)

Registration Fee***: 0

Meals included? NO

B ☑ L ☐ D ☐

Lodging	0
Transportation	0
Meals	0
Other	
TOTAL	0

☐ Categorical

☐ General Fund/Unrestricted

Budget Code(s): Parent Funded — $ 0

$ 0

***If any meals are included in the cost of registration, how many of each: Breakfast ____ Lunch ____ Dinner ____

Prepayment Requested: All checks will be sent to the site/department unless prior arrangements have been made (with AP) to pick up check

	Requisition #	Dollar Amount
Registration Fee		
Hotel		
Airfare ****		
Car Rental ****		

**** If airfare or car rental is requested, send a copy of this form to Purchasing, Box 830

Sacramento City Unified School District

OUT-OF-STATE OR OUT-OF-COUNTRY TRAVEL REQUEST

School Name: **Miwok Middle School** Date: 2/24/26

Teachers' Names: **Paula Turner/Katie Poole** Rooms: 101//302 Telephone # 916-395-5370

Field Trip Destination: **Boston, Massachusetts**

Reason for travel: This field trip is a culmination of our study in U.S. History. We will be visiting sites that directly correlate to our study: Bunker Hill, Lexington and Concord, the USS Constitution, the Black Heritage Trail, Ted Kennedy Center Mock Senate Experience, a Colonial Farm, the Freedom Trail and Salem.

List unusual activities, water activities or high risk activities (examples: rafting, snorkeling, rock climbing, skiing, etc.) as a special parent waiver may be required. Submit a copy of the contract or waiver to Risk Management for review before signing. Attach a detailed itinerary for each day: **Itinerary attached**

Signed Katie Poole Teacher

Approvals:

2/26/26
Principal Date

3/19/26
Risk Management Dept. Date

3/17/26
Segment Administrator Date

3/25/26
Superintendent Date

_____/_____/_____

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1h

Meeting Date: April 16, 2026

Subject: Approve Resolution No. 3573: Resolution Regarding Board Stipends

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Board of Education

Recommendation: Approve Resolution No. 3573: Resolution Regarding Board Stipends.

Background/Rationale: Education Code section 35120 fails to define hardship which has led to uncertainty regarding payment of stipends for Board members who may be deserving of payment due to absence resulting from hardship or other duties such as jury duty or performing duties or services for the District at the time of a Board meeting. All stipend payments will be based on an attendance sign-in sheet as well as any Board resolution(s) excusing absences in compliance with law. A Board member who is absent from a meeting may be eligible for payment by reporting the excused absence to the Board Office. A Board resolution will be periodically placed, as needed, on the Board agenda to state that the reason for the absence complies with Education Code section 35120 and shall be reflected in the minutes.

Financial Considerations: None

LCAP Goal(s): Family and Community Empowerment

Documents Attached:
1. Resolution No. 3573: Resolution Regarding Board Stipends

Estimated Time of Presentation: N/A
Submitted by: Board Office
Approved by: Cancy McArn, Interim Superintendent

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

RESOLUTION NO. 3573

RESOLUTION REGARDING BOARD STIPENDS

WHEREAS, Education Code section 35120 and Board Bylaw 9250 of the Sacramento City Unified School District ("District") authorize Board members to be paid stipends for meetings they were unable to attend due to illness, hardship or other duties such as jury duty or performing duties or services for the District at the time of a Board meeting; and

WHEREAS, the Board finds that the Board members may be paid, or retain, stipends for meetings they were unable to attend as stated in Attachment A.

NOW, THEREFORE, BE IT RESOLVED by the Sacramento City Unified School District Board of Education which finds and determines as follows:

1. Adopts the foregoing recitals as true and correct;

2. Authorizes stipends for meetings the Board members were unable to attend pursuant to Attachment A; and

3. Incorporates herein by reference Attachment A.

PASSED AND ADOPTED by the Sacramento City Unified School District Board of Education on this 16th day of April, 2026, by the following vote:

AYES: ____
NOES: ____
ABSTAIN: ____
ABSENT: ____

ATTESTED TO:

Cancy McArn	Tara Jeane
Secretary of the Board of Education	President of the Board of Education

ATTACHMENT A

RESOLUTION NO. 3573

1. Absence Due to Other Duties: Stipends are authorized to the following Board member(s) due to hardship:
    a. Board member Taylor Kayatta for the Special Board meeting on April 30, 2026.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1i

Meeting Date: April 16, 2026

Subject: Approval of SETA Head Start Budget Modification for Head Start Basic FY 2025-26

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Academic Office - Early Learning and Care

Recommendation: Request to approve the submission of a budget revision for the current year Head Start Basic (HS) Grant to reflect the updated California Department of Education (CDE) approved indirect cost rate of 4.09%, replacing the previously estimated rate of 4.49%

Background/Rationale: When the current year's HS Basic Grant Budget was submitted, an estimated indirect cost rate of 4.49% was used. At that time, the official rate for the fiscal year had not yet been released by the CDE Education. The CDE indirect cost rate for the current fiscal year is 4.09% The revision ensures compliance with the federal and state funding guidelines and reflects the district's actual indirect cost structure.

Financial Considerations: The revision does not request additional funds. It reallocates existing funds within the approved budget to reflect the accurate indirect cost rate. The change remains within the total authorized grant amount and does not impact program services.

LCAP Goal(s):
Goal 2 – Academic Outcomes

Documents Attached:
1. Request for Program Approach Change and/or Budget Modification: Head Start Basic FY 2025-26

Estimated Time of Presentation: N/A

Submitted by: Erin Finely, Interim Chief Academic Officer and Mikako Hill Fisher, Assistant Superintendent of Early Learning & Care

Approved by: Cancy McArn, Interim Superintendent

REQUEST FOR PROGRAM APPROACH CHANGE AND/OR BUDGET MODIFICATION

Delegate/Partner: Sacramento City Unified School District

Funding Source: ☑ Head Start ☐ Early Head Start ☐ Both

Agreement Number: 26C5551S0 Date: 02/06/2026

I. I/We are requesting the following exhibit(s), attached to the agreement contract referenced above, be modified:

Please check the type of request(s):

☐ **Program Options**

☑ **Budget Modification** (changing the dollar amount between cost categories)

For Program Year: 2025-26

Does this involve the purchase of a fixed asset? ☐ Yes ☑ No

(ACF approval is required for all fixed asset purchases)

Will the project be over $350,000? ☐ Yes ☑ No

(1303 Facilities Renovation/Repair Application will be required)

☐ **Budget Carryover**

From Program Year: _____ *to Program Year* _____

(Requires ACF approval)

☐ **Change in service days / Calendar Change**

☐ **Change in Centers / Temporary Closure**

☐ **Class-size Waiver Request** (to enroll up to 24 children in a class(es)

(Requires ACF approval)

☐ **One-time Health and Safety Program Improvement Funding Request** (pending available funds)

☐ **Other**: _____

II. Please identify what is in the original agreement and describe the change being requested.

The original budget included a projected indirect cost rate of 4.49 percent. Sacramento City Unified School District is requesting a revision to reflect the approved indirect cost rate of 4.09 percent issued by the California Department of Education.

Personnel and fringe benefit costs in the original agreement were developed using estimated salary and benefit averages because several positions had not yet been filled. Since that time, positions have been filled

and actual salary and fringe benefit costs differ from the projected amounts. The requested modification adjusts the personnel and fringe categories to reflect the actual staffing costs.

The request also includes a reallocation of funds within the Other cost category totaling $323,650 to address operational expenses associated with Start program requirements. These costs include licensing renewal fees, substitute staffing costs to maintain required adult to child ratios, increased laundry services related to infant and toddler care, fire and licensing inspections, maintenance and operational services required for licensing compliance, and meal overages associated with providing daily meals and snacks to enrolled children.

An additional $2,000 is being allocated within the Supplies category. A portion of these funds will establish a balance in the Administrative supplies line, which previously reflected a zero balance, to support necessary supplies for program administration. The remaining funds will support program supplies, including health related items such as diapers, wipes, and toothbrushes, as well as classroom materials that support developmental learning activities for infants and toddlers.

REQUEST FOR PROGRAM APPROACH CHANGE AND/OR BUDGET MODIFICATION

(Continued)

III. The requested changes are justified based on the following:

The revision aligns the budget with the approved indirect cost rate issued by the California Department of Education and ensures that personnel and fringe benefit costs accurately reflect the actual salaries and benefits of current staff.

The reallocation of $323,650 within the Other category reflects operational costs necessary to maintain compliance with Early Head Start licensing and program requirements, including substitute staffing to maintain ratios, laundry services required for infant and toddler care, licensing and fire inspections, facility related maintenance tied to licensing standards, and meal service overages associated with providing comprehensive services to enrolled children.

The allocation of $2,000 within the Supplies category ensures that both administrative operations and classroom environments have the necessary materials to support program implementation. Program supplies will support the health and daily care needs of infants and toddlers and provide classroom materials that promote developmental growth across learning domains.

These changes ensure the budget accurately reflects current operational needs and program expenditures while maintaining compliance with Early Head Start fiscal and program requirements. The request does not increase the total grant award and represents a reallocation of funds between cost categories.

IV. For a Budget Modification – Please complete this section if: 1) there are revisions in the budget as a result of the program approach change or 2) the request is specific to a Budget Modification.

NOTE: A Budget Narrative is required to be submitted with the updated Budget Worksheet

Program Year 2025-26	**Grant #:** 09CH011763

Cost Category/Item Description	Current Budget	Budget Modification	Updated Budget
Personnel	$3,185,818.00	$(150,000.00)	$3,035,818.00
Fringe Benefits	$2,540,776.00	$(153,000.00)	$2,387,776.00
Travel	$0.00	$0.00	$0.00
Equipment*	$0.00	$0.00	$0.00
Supplies	$36,000.00	$2,000.00	$38,000.00
Contractual	$0.00	$0.00	$0.00
Construction	$0.00	$0.00	$0.00
Other	$131,497.00	$323,650.00	$455,147.00
Indirect	$264,645.00	$(22,650.00)	$241,995.00
TOTAL	$6,158,736.00	$0.00	$6,158,736.00

***Complete Equipment Chart below if requesting prior approvals for Equipment purchases.**

Non-Federal Share *(for Carryover Requests Only)*

	Current Budget	Budget Modification	Updated Budget
Non-Federal Share			

Please describe how agency will obtain the Non-Federal Share:

Equipment Purchases (Per Unit Value Over $10,000 – Requires ACF Approval)			
Item(s)	**Quantity**	**Per Unit Cost**	**Total Cost**

V. I am authorizing that this request be submitted to SETA on behalf of the program referenced above and do so pursuant to the Resolution Authorizing Execution of Service Provider Subgrant/Delegate Agency Agreement/Service Contract from the Sacramento Employment and Training Agency included in this agreement contract.

DATE: 3/24/26

(Authorized Signature)

Mikako Hill Fisher

(Typed Name)

ELC Assistant Superintendent

(Title)

☐ **APPROVED BY POLICY COMMITTEE** (See instruction if required):

DATE OF MEETING: _____

DATE: _____

(Signature of Chairperson, Policy Committee)

Angelina Mejia

(Typed Name)

☐ **APPROVED BY GOVERNING BODY** (See instructions if required):

DATE OF MEETING: _____

DATE: _____

(Signature of Chairperson, Board of Trustee or Board of Directors)

Tara Jeane

(Typed Name)

☐ **APPROVED BY GRANTEE:**

DATE:_____ _____

(Karen Griffith, Head Start Deputy Director)

For Internal Use Only

Tracking:

Date Received: _____ _____

(Melanie Nicolas,
CFS Program Officer/Administration)

Date Approved: _____

Date Approved: _____ _____

(Victor Han, Fiscal Manager)

Comments:

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1j

Meeting Date: April 16, 2026

Subject: Approval of SETA Early Head Start Budget Modification for Early Head Start Basic FY 2025-26

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Early Learning and Care

Recommendation: Request to approve the submission of a budget revision for the current year Early Head Start Basic (EHS) Grant to reflect the updated California Department of Education (CDE) approved indirect cost rate of 4.09%, replacing the previously estimated rate of 4.49%

Background/Rationale: When the current year's EHS Basic Grant Budget was submitted, an estimated indirect cost rate of 4.49% was used. At that time, the official rate for the fiscal year had not yet been released by the CDE Education. The CDE indirect cost rate for the current fiscal year is 4.09% The revision ensures compliance with the federal and state funding guidelines and reflects the district's actual indirect cost structure.

Financial Considerations: The revision does not request additional funds. It reallocates existing funds within the approved budget to reflect the accurate indirect cost rate. The change remains within the total authorized grant amount and does not impact program services.

LCAP Goal(s):
Goal 2 – Academic Outcomes

Documents Attached:
1. Request for Program Approach Change and/or Budget Modification: Early Head Start Basic FY 2025-26

Estimated Time of Presentation: N/A

Submitted by: Erin Findley, Interim Chief Academic Officer and Mikako Hill Fisher, Assistant Superintendent of Early Learning & Care

Approved by: Cancy McArn, Interim Superintendent

REQUEST FOR PROGRAM APPROACH CHANGE AND/OR BUDGET MODIFICATION

Delegate/Partner: Sacramento City Unified School District

Funding Source: ☐Head Start ☑Early Head Start ☐Both

Agreement Number: 26C5551S0 Date: 02/06/2025

I. I/We are requesting the following exhibit(s), attached to the agreement contract referenced above, be modified:

Please check the type of request(s):

☐ **Program Options**

☑ **Budget Modification** (changing the dollar amount between cost categories)

For Program Year: 2025-26

Does this involve the purchase of a fixed asset? ☐ Yes ☑ No

(ACF approval required for all fixed asset purchases)

Will the project be over $250,000? ☐ Yes ☐ No

(1303 Facilities Renovation/Repair Application will be required)

☐ **Budget Carryover**

*From Program Year:*_____ *to Program Year* _____

(Requires ACF approval)

☐ **Change in service days / Calendar Change**

☐ **Change in Centers / Temporary Closure**

☐ **Class-size Waiver Request** (to enroll up to 24 children in a class(es)

(Requires ACF approval)

☐ **One-time Health and Safety Program Improvement Funding Request** (pending available funds)

☐ **Other**: _____

II. Please identify what is in the original agreement and describe the change being requested.

The original indirect cost rate of 4.49% was an estimate. SCUSD is requesting a revised budget to reflect the actual indirect cost rate of 4.09%, as released by the California Department of Education.
At the time of the original budget creation, the personnel and fringe benefit expenses were based on projected salary and fringe rates for positions that had not yet been filled. SCUSD used average salary and fringe estimates for those positions to develop the budget. Now that the positions have been hired, the actual salary and fringe benefit costs exceed the projected amounts. The change being requested is a budget revision to adjust the personnel and fringe lines to reflect the actual costs for the current staff in place.
In addition, SCUSD is requesting adjustments within the Early Head Start budget to address operational and supply needs. Within the Other cost category, $17,192 will support licensing renewal fees, substitute staffing costs necessary to maintain required adult to child ratios, and maintenance and operational services required to meet

licensing regulations.
Within the Supplies category, $11,000 will be allocated to support both administrative and program needs. The administrative supplies line previously reflected a zero balance and will receive a portion of these funds to support supplies needed for program administration. The remaining funds will support program supplies for Early Head Start classrooms, including health and toiletry items and classroom materials used to support infant and toddler developmental learning activities.

REQUEST FOR PROGRAM APPROACH CHANGE AND/OR BUDGET MODIFICATION
(Continued)

III. The requested changes are justified based on the following:

The correction to the indirect cost rate is necessary because the initial budget used a projected rate, and the approved rate of 4.09% must be applied to ensure compliance with state and federal fiscal requirements.

The original personnel and fringe amounts were based on projected estimates because positions had not yet been filled. Now that staff have been hired, the budget must be updated to reflect the actual salaries and fringe benefit costs associated with current staff. This revision ensures fiscal accuracy and alignment between the approved budget and actual program expenditures.

The requested adjustments within the Other cost category ($17,192) support operational expenses required to maintain Early Head Start program compliance, including licensing renewal fees, substitute staffing to maintain required adult to child ratios, and maintenance and operational services required under licensing regulations.

The allocation of $11,000 within the Supplies category supports both administrative operations and classroom implementation. These supplies will support administrative staff in carrying out program operations and will provide Early Head Start classrooms with health, hygiene, and instructional materials necessary to support the daily care and developmental learning of enrolled infants and toddlers.

IV. For a Budget Modification – Please complete this section if: 1) there are revisions in the budget as a result of the program approach change or 2) the request is specific to a Budget Modification.

NOTE: A Budget Narrative is required to be submitted with the updated Budget Worksheet

Program Year 2023-2024		**Grant #:** 09CH011763	
Cost Category/Item Description	**Current Budget**	**Budget Modification**	**Updated Budget**
Personnel	$394,357.00	$(25,500.00)	$368,857.00
Fringe Benefits	$233,907.00	$0.00	$233,907.00
Travel	$6,000.00	$0.00	$6,000.00
Equipment	$0.00	$0.00	$0.00
Supplies	$11,006.00	$1,000.00	$12,006.00
Contractual	$0.00	$0.00	$0.00
Construction	$0.00	$0.00	$0.00

Other	$55,445.00	$27,192.63	$82,637.63
Indirect	$31,462.00	$(2,692.63)	$28,769.37
TOTAL	$732,177.00	$0.00	$732,177.00

Non-Federal Share *(for Carryover Requests Only)*			
	Current Budget	**Budget Modification**	**Updated Budget**
Non-Federal Share			

Please describe how agency will obtain the Non-Federal Share:

IV. I am authorizing that this request be submitted to SETA on behalf of the program referenced above and do so pursuant to the Resolution Authorizing Execution of Service Provider Subgrant/Delegate Agency Agreement/Service Contract from the Sacramento Employment and Training Agency included in this agreement contract.

DATE: 3/26/26

(Authorized Signature)

Mikako Hill Fisher

(Typed Name)

ELC Assistant Superintendent

(Title)

☐ **APPROVED BY POLICY COMMITTEE** (See instruction if required):

DATE OF MEETING: _____

DATE: _____

(Signature of Chairperson, Policy Committee)

Angelina Mejia

(Typed Name)

☐ **APPROVED BY GOVERNING BODY** (See instructions if required):

DATE OF MEETING: _____

DATE: _____

(Signature of Chairperson, Board of Trustee or Board of Directors)

Tara Jeane

(Typed Name)

☐ **APPROVED BY GRANTEE:**

DATE:_____ _____

(Karen Griffith, Head Start Deputy Director)

For Internal Use Only

Tracking:

Date Received: _____ _____

(Melanie Nicolas,
CFS Program Officer/Administration)

Date Approved: _____

Date Approved: _____ _____

(Victor Han, Fiscal Manager)

Comments:

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1k

Meeting Date: April 16, 2026

Subject: Approve California Environmental Quality Act Notice of Exemption for the Crocker-Riverside Playground, Field, and TK Expansion project

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Facilities Support Services

Recommendation: Approve filing and recording of a Notice of Exemption to fulfill CEQA requirements for the Crocker-Riverside Playground, Field, and TK Expansion project.

Background/Rationale: California Environmental Quality Act requires construction projects to receive Environmental Impact Reports but allow for exemptions when the scope of the project is minimal and does not increase school student capacity. A Notice of Exemption is filed to meet this requirement for the Crocker-Riverside Playground, Field, and TK Expansion project.

Financial Considerations: N/A

LCAP Goal(s): Goal 1 – Graduation Outcomes, Goal 2 – Academic Outcomes, and Goal 3 – Welcoming and Safety Outcomes

Documents Attached:

1. Notice of Exemption

Estimated Time of Presentation: N/A

Submitted by: Ben Wangberg, Manager, Facilities Planning;
Nathaniel Browning, Director of Facilities Planning and Property Management

Approved by: Chris Ralston, Assistant Superintendent of Facilities Support Services;
Lisa Grant-Dawson, Interim Chief Business and Operations Officer;
Cancy McArn, Interim Superintendent

Print Form

Notice of Exemption

Appendix E

To: Office of Planning and Research
P.O. Box 3044, Room 113
Sacramento, CA 95812-3044

County Clerk
County of: Sacramento

From: (Public Agency): Sacramento City Unified School District

5735 47th Ave, Sacramento, CA 95824
(Address)

Project Title: Crocker-Riverside Playground, Field, and TK Expansion (H) 2025

Project Applicant: Sacramento City Unified School District

Project Location - Specific:
2970 Riverside Blvd, Sacramento, CA 95818

Project Location - City: Sacramento Project Location - County: Sacramento

Description of Nature, Purpose and Beneficiaries of Project:
Replace and improve outdoor hardcourt and playfield area. Replace grass field, possibly with synthetic turf. Add shade structure. ADA upgrades where necessary. Modify existing buildings to create a new TK classroom space to meet Title 22 requirements.

Name of Public Agency Approving Project: Division of State Architect

Name of Person or Agency Carrying Out Project: Sacramento City Unified School District

Exempt Status: **(check one):**

- ☐ Ministerial (Sec. 21080(b)(1); 15268);
- ☐ Declared Emergency (Sec. 21080(b)(3); 15269(a));
- ☐ Emergency Project (Sec. 21080(b)(4); 15269(b)(c));
- ☒ Categorical Exemption. State type and section number: Class 14, Section 15314
- ☐ Statutory Exemptions. State code number: _____

Reasons why project is exempt:
Class 14 allows minor improvements to schools which do not expand the capacity or the school by more than 25%. These improvements do not add capacity, change the number of classrooms, or increase the students population beyond this threshold and meet the criteria for a Class 14 Exemption.

Lead Agency Contact Person: Ben Wangberg Area Code/Telephone/Extension: 916-507-3316

If filed by applicant:

1. Attach certified document of exemption finding.
2. Has a Notice of Exemption been filed by the public agency approving the project? ☐ Yes ▪ No

Signature: _____ Date: 2/19/2026 Title: Manager, Facilities Planning

▪ Signed by Lead Agency ☐ Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at OPR: _____

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1I

Meeting Date: April 16, 2026

Subject: **Approve Resolution No. 3575: Authorizing Delegation of Power to Contract**

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated:_____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Business Services

Recommendation: Approve Resolution No. 3575, Authorizing Delegation of Power to Contract and rescind prior Resolution No. 3547, effective April 16, 2026.

Background/Rationale: Education Code Section 17604 authorizes governing boards of school districts to delegate to the superintendent, or to such persons designated by the superintendent, the power to contract in the name of the district whenever the Education Code invests the power to contract in a governing board or any member of the board. In addition, Education Code Section 17605 authorizes governing boards to delegate to any officer or employee of the district the authority to purchase supplies, materials, apparatus, equipment, and services within the expenditure limitations specified in Public Contract Code Section 20111.

This resolution reflects changes in district staff.

Financial Considerations: None

LCAP Goal(s): Goal I – Graduation Outcomes, Goal 2 – Academic Outcomes, and Goal 3 – Welcoming and Safety Outcomes

Documents Attached:
1) Resolution No. 3575: Authorizing Delegation of Power to Contract

Estimated Time of Presentation: N/A

Submitted by: Lisa Grant-Dawson, Interim Chief Business and Operations Officer

Approved by: Cancy McArn, Interim Superintendent

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

RESOLUTION NO. 3575

Authorizing Delegation of Power to Contract

WHEREAS, Education Code Section 17604 authorizes the Governing Board to delegate to the district Superintendent or designee, the power to contract in the name of the Sacramento City Unified School District whenever the Education Code invests the power to contract in a governing board or any member of the board; and

WHEREAS, Education Code Section 17605 authorizes the Governing Board to delegate to any officer or employee of the Sacramento City Unified School District the authority to purchase supplies, materials, apparatus, equipment, and services within the expenditure limitations specified in Public Contract Code Section 20111; and

WHEREAS, on January 15, 2026, the Governing Board of the Sacramento City Unified School District adopted Resolution No. 3547 designating persons authorized to be empowered to contract which is hereby rescinded; and

WHEREAS this resolution shall be reviewed and updated at least annually, and whenever there is a change in leadership; and

BE IT RESOLVED AND ORDERED by the Governing Board of the Sacramento City Unified School District that in accordance with Education Code Section 17604, effective April 16, 2026, Cancy McArn, Interim Superintendent; Mary Hardin Young, Deputy Superintendent; Lisa Grant-Dawson, Interim Chief Business and Operations Officer; Cancy McArn, Chief Human Resource Officer and Lead Negotiator; Assistant Superintendent of Business Services; and Robert Aldama, Manager II, Purchasing Services, be and are hereby authorized and empowered to contract with third parties in the name of the Sacramento City Unified School District wherever the Education Code invests the power to contract in the Governing Board of the School District or any member of the Governing Board, without limitation as to money or subject matter; provided, however, that all such contracts must be approved or ratified by the Governing Board; and

BE IT FURTHER RESOLVED AND ORDERED by the Governing Board of the Sacramento City Unified School District that in accordance with Education Code Section 17605, effective April 16, 2026, Cancy McArn, Interim Superintendent; Mary Hardin Young, Deputy Superintendent; Lisa Grant-Dawson, Interim Chief Business and Operations Officer; Cancy McArn, Chief Human Resource Officer and Lead Negotiator; Assistant Superintendent of Business Services; and Robert Aldama, Manager II, Purchasing Services, be and are hereby authorized and empowered to contract for the purchase of supplies, materials, apparatus, equipment, and services; provided, however, that no such individual purchase shall involve an expenditure by the District in excess of the amount specified by Section 20111 of the Public Contract Code; and

BE IT FURTHER RESOLVED AND ORDERED that all such transactions to purchase supplies, materials, apparatus, equipment, and services entered into in accordance with Education Code Section 17605 shall be reviewed by the Governing Board every sixty (60) days; and

BE IT FURTHER RESOLVED AND ORDERED that in the event of malfeasance in office, each of the persons named above shall be personally liable to the Sacramento City Unified School District for any and all monies of the District paid out as a result of such malfeasance; and
Secretary of the Board of Education.

BE IT FURTHER RESOLVED AND ORDERED that the persons named above shall be and are hereby authorized to insure against any such liability, and the cost of such insurance shall be paid from the funds of the District; and

BE IT FURTHER RESOLVED AND ORDERED that the term "Contract" as used herein shall be deemed to include orders to contract.

AUTHORIZED SIGNATURES:

_____	_____
Cancy McArn, Interim Superintendent (*Primary*)	Mary Hardin Young, Deputy Superintendent (Primary)
_____	_____
Cancy McArn, Chief Human Resource Officer and Lead Negotiator (*Primary*)	Lisa Grant-Dawson, Interim Chief Business and Operations Officer (*Primary*)
_____	_____
Assistant Superintendent of Business Services *(Secondary)*	Robert Aldama, Manager II, Purchasing Services *(Secondary)*

PASSED AND ADOPTED by the Sacramento City Unified School District Board of Education on this 16th day of April 2026 by the following vote:

AYES: ____
NOES: ____
ABSTAIN: ____
ABSENT: ____

_____
Tara Jeane,
President of the Board of Education

ATTESTED TO:

_____
Cancy McArn,
Secretary of the Board of Education

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1m

Meeting Date: April 16, 2026

Subject: Approve Mandatory Reporting to the Sacramento County Office of Education – Uniform Complaints Regarding the Williams Settlement Processed for the Period Quarter 3 January 2026 – March 2026

- ☐ Information Item Only
- ☒ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Mandatory Reporting to the Sacramento County Office of Education – Uniform Complaints Regarding the Williams Settlement Processed for the Period Quarter 3 January 2026 – March 2026

Background/Rationale: The Williams Settlement Case and Education Code §35186 states that persons may now use the uniform complaint process to file complaints regarding deficiencies in instructional materials, facility problems, and teacher vacancy or mis-assignment. The District is required to report on these complaints to the Superintendent of the Sacramento County Office of Education. The report must contain the number of complaints by general subject area and the number of resolved and unresolved complaints.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

1. Complaint Report – Attachment A-1

Estimated Time of Presentation: N/A
Submitted by: Nanci Rose, Director II, HR Compliance
Approved by: Cancy McArn, Interim Superintendent

Sacramento City Unified School District
Complaint Report
Submitted to the Superintendent Sacramento
County Office of Education Pursuant to
Education Code 35186

Quarter 3 January 2026 – March 2026

Number of Complaints	Instructional Material	Facilities	Teacher Vacancy and Misassignment	CAHSEE	Resolved	Unresolved
0	0	1	0	0	1	0
Total: 0	0	1	0	0	1	0

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 8.1n

Meeting Date: April 16, 2026

Subject: Approve Nomination of School & Community College District Representative Chris Ralston for the Sacramento County Treasury Oversight Committee

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Department: Board Office

Recommendation: Approve the nomination of Chris Ralston as School and Community College District representative for the Sacramento County Treasury Oversight Committee.

Background/Rationale: The Board was invited to nominate a person for election as the Community College/School Districts Representative to the Sacramento County Treasury Oversight Committee ("SCTOC"). Government Code 27131 permits the County Board of Supervisors in each county or city to establish a county treasury oversight committee, if the county or city is investing surplus funds. The District's funds are among those of other agencies invested by the county treasury which triggers the District's authorization to nominate someone to serve on the oversight committee. The term is three years. The District does not have to nominate a representative. If they do, representatives must be certain eligibility criteria. Interim Superintendent has made a recommendation to the Board of Chris Ralston as a potential candidate for consideration and approval.

Financial Considerations: None

LCAP Goal(s): Family and Community Engagement

Estimated Time of Presentation: N/A
Submitted by: Board Office
Approved by: Cancy McArn, Interim Superintendent

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 10.1

Meeting Date: April 16, 2026

Subject: Bus Driver Appreciation Day Recognition

- ☒ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Facility Support Services

Recommendation: It is recommended that the Board of Education recognize School Bus Driver Appreciation Day and express appreciation to all district bus drivers for their commitment to student safety and service to the community.

Background/Rationale: School Bus Driver Appreciation Day is an opportunity to recognize and celebrate the essential role that school bus drivers play in safely transporting students each day. Our drivers are often the first and last school district representatives students see, and they contribute significantly to student safety, well-being, and overall school experience.

School Bus Driver Appreciation Day is April 28, celebrated annually on the fourth Tuesday in April to honor the dedicated professionals who safely transport students, a recognition that originated in California in 2009.

Recognizing staff contributions supports a positive organizational culture, promotes employee morale, and reinforces the district's commitment to valuing all employees who support student success.

Financial Considerations: N/A

LCAP Goal(s): Goal I – Graduation Outcomes, Goal 2 – Academic Outcomes, and Goal 3 – Welcoming and Safety Outcomes

Estimated Time of Presentation: 3 Minutes

Submitted by: Chris Ralston, Assistant Superintendent, Facility Support Services

Approved by: Lisa Grant-Dawson, Interim Chief Business and Operations Officer
Cancy McArn, Interim Superintendent

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 10.2

Meeting Date: April 16, 2026

Subject: Closure of George Washington Carver School of Arts and Sciences Charter School

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Office of the Deputy Superintendent

Recommendation: The Board should decide whether to close George Washington Carver School of Arts and Sciences (Carver or GWC) effective June 30, 2026.

Background/Rationale:
In December 2025, staff presented the Board with a First Interim fiscal analysis of all dependent charter schools, explicitly notifying the Board that multiple schools were experiencing, or were projected to experience, fiscal distress.

In February 2026, staff presented updated projections on the financial health of all dependent charter schools. At the time, Carver was projected to run out of money (a negative ending fund balance) before the end of the 2026-27 school year. The board directed staff to initiate preparations for closure due to fiscal insolvency. The leadership, staff, and families at Carver were noticed of the potential closure.

In the intervening months, staff have held community meetings, collected data on community preferences, and updated financial projections. At tonight's meeting, staff will be requesting that the Board either commit to keeping Carver open for the entirety of the 2026-27 school year or initiate a self-closure effective June 30, 2026.

Financial Considerations: This decision is largely a financial one. Should the Board vote to keep Carver open for the 2026-27 school year, the District will assume responsibility for some, if not all, financial short-falls that the school may accrue during the 2026-27 school year.

LCAP Goal(s): NA

Documents Attached:

1. Executive Summary
2. Closure Resolution

Estimated Time of Presentation: NA	
Submitted by:	Mary Hardin Young, Deputy Superintendent Amanda Goldman, Director, Innovative Schools
Approved by:	Cancy McArn, Interim Superintendent

EXECUTIVE SUMMARY
George Washington Carver School of Arts and Sciences: Fiscal Solvency and Closure Decision

Purpose

The purpose of this item is to provide the Board with updated information regarding the fiscal viability of George Washington Carver School of Arts and Sciences ("Carver") and to request direction on the school's status for the 2026–27 school year. This item is a continuation of the fiscal distress analysis presented to the Board in December 2025 and February 2026.

Framework for Fiscal Solvency

Staff has evaluated Carver's fiscal condition using three criteria:

1. This Year's Budget (2025–26): Ability to complete the current school year with sufficient funds
2. Confirmation of Next Year's Enrollment (2026-27): Sufficient confirmation of student enrollment to accurately project and collect the revenue necessary to sustain operations
3. Next Year's Budget (2026–27): Ability to operate the full school year without exhausting available resources

These criteria are applied collectively to determine whether a school is fiscally viable and able to continue operating without extraordinary intervention.

Current Status

1) 2025–26 Budget - Condition Met

Carver is reasonably projected to complete the 2025–26 school year with a **small yet positive ending fund balance**, of between $60,000-$80,000. This is supported in part by use of one-time funds and cost controls. This amount falls below the required 5% expenditure reserve threshold described in the Charter School's MOU with the District. In summary, the school's financial position remains fragile, with effectively no capacity to absorb additional or unbudgeted costs.

2) Enrollment – Condition Not Met

Enrollment is the primary driver of revenue and a key determinant of whether Carver can meet its projected 2026–27 budget. Prior year financial challenges have arisen due, in part, to an over-projection of enrollment and ADA. The following are the enrollment and ADA thresholds that staff considered:

	To Satisfy the Revenue Conditions as Built into the 2026-2027 Developed Budget	To Satisfy the Revenue Conditions for a Positive Fund Balance in 2026-27	To Satisfy the Revenue Conditions for Long-Term Sustainability
Enrollment	160	190	220
ADA	93%	93%	93%
Deficit / Excess	- $388,210	+ $40,861	+ $100,000

Staff evaluated enrollment using the following overlapping data points. *The information below is as of Tuesday, April 7. Should additional information be received prior to the board meeting, it will be presented.*

- Data Point 1: Carver's in-school survey of students (currently grades 9-11) confirmed that **111** students intend to return next year.
- Data Point 2: Carver has received **73** new applicants for next year. **35** have completed registration in Infinite Campus. These 35 are likely reflected in Data point 3 below.
- Data Point 3: The District sent a form to parents inquiring about their preferences for next year. A family member of each student registered for next year (rising 9-12th graders), received the form. **139** forms were sent. **101** responses were received.
  - Question 1: If available, would your student attend Carver next year?
    - **90** – Yes **6** – No **5** – No Response
  - Question 2: If Carver was not available, what would be your preference for next year?
    - **76** Students who reside in District
      - **56** would not return to their school of residence
      - **15** would return to the school of residence
      - **3** No Response
    - **6 / 25** Students who reside outside of the District would request support with an inter-district permit

Taken together, a reasonable enrollment projection would be **134-159.** That includes (at minimum) the 90 confirmed, 27/34 out of those not responded, and 17/35 who have applied but not registered. This number of students would not meet the revenue targets established at Budget Development. Nor would it close the structural deficit. **Carver would continue to be insolvent in absence of the donations and grants discussed in the following section.**

3. 2026–27 Budget – Condition Not Met

Based on current projections, Carver is expected **to carry a negative unrestricted ending fund balance** by the end 2026–27 school year. The school continues to experience a structural deficit in which ongoing expenditures exceed projected revenues. Absent significant changes, Carver is unlikely to remain solvent for the full school year.

Projected Unrestricted Revenue with 147 ADA (160 Enrollment)	$2,143,524
Projected Unrestricted Expenses at minimum staffing, with cost reduction	$2,531,735
Projected Deficit (Revenue minus Expenses)	- $388,211
Projected 25-26 Ending Fund Balance	$80,000
Projected 26-27 Ending Fund Balance	**- $308,211**

The team at Carver has applied for and secured some additional funding to offset this deficit. *The information below is as of Tuesday, April 7. Should additional information be received prior to the board meeting, it will be presented.*

Funding Source	Use Restrictions	Amount	Confirmed
Bitty Foundation	School is open for all of 26-27	$20,000	Yes
Carver Guild	School is open for all of 26-27	$20,000	Yes
	Confirmed Total	**$40,000**	
Wilton Rancheria	Indigenous Art on Campus Project: Art Teacher, Facility Fees, other Indirect Costs – Details TBD	$250,000	No
City of Ranch Cordova	Community Garden Project: Science Teacher, Campus Maintenance, Other Indirect Costs – Details TBD	$250,000	No

It is important to understand that these unconfirmed funding possibilities, while promising, have yet to be secured or worked out in detail. **Carver would need to receive both unconfirmed awards, and use them for the identified purposes, to finish the 2026-27 school year with a positive fund balance.**

Decision Options

Based on the analysis above, staff presents the following options for Board consideration:

Option 1 — Self-Closure (Governing Board Action)
The Board may initiate self-closure proceedings for Carver, effective June 2026. This approach allows for a planned and supported transition for students, families, and staff and aligns with fiscal realities identified in the analysis.

→ Board Action: Approve the Closure Resolution (#3574)

Option 2 — Commit to Operate Through June 2027 (Authorizing Board Action)
The Board may direct that Carver remains open through at least the 2026–27 school year. Under this option, if Carver exhausts its available funds, the District will assume responsibility for covering costs necessary to continue operations through the end of the year (a potential contribution of between $200,000 and $400,000).

→ Board Action: Deny the Closure Resolution (#3574)

Option 3 — Wait and See (Not Recommended)
The Board may elect to defer a decision at this time. However, this approach carries two significant risks. One is that the District would miss the window to effectively transition staff that may be impacted by the closure. The second is that Carver could face a mid-year closure if funds are exhausted and no District contribution is available, resulting in increased disruption for students, families, and staff and greater financial exposure for the District.

→ Board Action: Take no action on the Closure Resolution

RESOLUTION OF THE BOARD OF EDUCATION
OF THE SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
Resolution No. 3574

Resolution to Close the George Washington Carver School of Arts and Sciences

WHEREAS, George Washington Carver School of Arts and Sciences ("Charter School") is a dependent charter school that operates under the authorization of the Sacramento City Unified School District ("District");

WHEREAS, the Charter School's current charter expires on June 30, 2030;

WHEREAS, the Charter School is experiencing significant financial distress, including a structural deficit of unrestricted expenses surpassing available unrestricted revenue over multiple years, the exhaustion of a prior year District financial contribution, a 2025-26 projected ending fund balance below required reserve levels, and a 2026-27 projected negative ending fund balance;

WHEREAS, the interests of staff and students at the Charter School have been considered and deemed to be better served in a more stable and better resourced learning environment which can be provided at other small high schools and learning communities within the District;

WHEREAS, the District is not in a financial position to absorb the financial obligations of the Charter School or District staff employed at the Charter School;

WHEREAS, a notice of fiscal distress and potential closure was presented to the Board and school community in December 2025 and February 2026;

WHEREAS, the governing Board desires to voluntarily close the Charter School due to an ongoing and unresolved structural deficit, 2025-26 ending fund balance below reserve requirements, and a 2026-27 projected negative fund balance; and

WHEREAS, the Charter School will be required to follow the closure procedures detailed in the Charter School's approved charter, Education Code section 47605(c)(5)(O), and Title 5 of the California Code of Regulations, section 11962.

NOW, THEREFORE BE IT RESOLVED, that the Board of Education of the Sacramento City Unified School District does resolve, determine, and order the following:

1. The foregoing recitals are hereby adopted as true and correct.

2. The Charter School shall close effective June 30, 2026.

3. The Board authorizes the Interim-Superintendent to appoint a designee staff member responsible for managing the Charter School's closure-related activities.

4. The Board authorizes the abovementioned staff-designee to coordinate all necessary actions consistent with the requirements of the Charter School's charter, applicable laws, and regulations including, but not limited to, preparation of closure-related documentation, notifications, record transfers, student transfers, contractual and financial closeout, and disposition of all assets after liabilities are paid, and all other closure-related activities necessary to close the Charter School.

5. The Interim Superintendent or her designee is authorized and directed to take such action as may be reasonably necessary to effectuate the purpose and intent of this Resolution.

PASSED AND ADOPTED by the Board of Education on April 16, 2026 at a duly noticed meeting by the following vote:

AYES: _____ NOES: _____ ABSENT: _____ ABSTAIN: _____

_____ _____

Cancy McArn, Interim Superintendent Tara Jeane, Board President

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION
16 font

Agenda Item# 10.3

Meeting Date: April 16, 2026

Subject: Securing the Future: Special Education Leadership Transition and 2026-27 Planning

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- X Action
- ☐ Public Hearing

Division: Academic Office

Recommendation:
Authorize the immediate posting and recruitment of the **Assistant Superintendent, Special Education**, to ensure a seamless leadership transition and the effective implementation of 2026-27 strategic planning.

Background/Rationale:
This presentation provides a strategic roadmap for the Special Education Department, addressing our current challenges while establishing a sustainable framework for student success and fiscal responsibility. The District is currently at a critical turning point; we are navigating the retirement of the current Assistant Superintendent alongside a complete leadership transition to occur June 30, 2026.

The recruitment of a new Assistant Superintendent is vital to provide the necessary bridge between the outgoing and incoming structures. The report covers four critical areas of this departmental transformation:

- **Current Reality:** An analysis of shifting student needs, including an increase in enrollment for students with autism and those requiring intensive support. We will also address the Annual Determination Letter regarding Significant Disproportionality and the steps required to ensure equity and compliance.
- **Vision & Accountability:** An overview of our approach to identify and address needed improvements in Special Education through rigorous strategic planning.

- **Fiscal Oversight:** A review of the current budget and the impact of the implementation of new fiscal oversight tools in the 2025-26 school year.
- **Next Steps:** Identification of immediate short-term priorities. The most critical step is the approval of the Assistant Superintendent, Special Education, for immediate hire. This leader will serve as the essential link to effectuate transition planning, support the update and adoption of the SELPA Plan, and manage the transition to the new leadership organizational structure.

Securing this leadership now ensures that on July 1, the department is fully equipped to support our students, families, and staff without interruption during this period of significant change.

Financial Considerations:

- **Existing Budget Authorization:** Funding for the Assistant Superintendent, Special Education, position is fully accounted for within the $18M Special Education budget augmentation approved by the Board on March 19 as part of the Second Interim Report. This action was taken specifically to ensure the department is "whole" and properly resourced for the remainder of the fiscal year and beyond.
- **Immediate Fiscal Impact:** Because the current fiscal year is nearing its conclusion, the immediate cost for the remainder of the 2025–26 cycle is minimal. We project a maximum of two months of salary and benefits, totaling approximately $30,000.
- **Cost-Benefit Analysis:** This $30,000 expenditure serves as a critical investment in departmental stability. By securing leadership now, the District avoids the significantly higher potential costs associated with legal non-compliance, compensatory service claims, or the use of expensive external consultants to fill the leadership vacuum after June 30.

LCAP Goal(s):

Goal 2: Academic Outcomes

Documents Attached:

N/A

Estimated Time of Presentation: 10 minutes	
Submitted by:	Erin Findley, Interim Chief Academic Officer Becky Bryant, Assistant Superintendent, Special Education
Approved by:	Cancy McArn, Interim Superintendent

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 10.4

Meeting Date: April 16, 2026

Subject: **Independent Audit Report for the Fiscal Year Ended June 30, 2025, and Financial and Performance Audits for General Obligation Bond Measure H and Measure Q, Submitted by Crowe LLP**

- ☒ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Business Services

Recommendation: Receive Independent Audit Report for the Fiscal Year Ending June 30, 2025; and Financial and Performance Audits for General Obligation Bond Measure Q and Measure H, Submitted by Crowe LLP

Background/Rationale: Education Code Section 41020 requires school districts to conduct an annual audit of all funds under the jurisdiction of the Governing Board. The Sacramento City Unified School District is currently under contract with Crowe LLP to conduct this annual audit of district records. Crowe LLP has completed the audit for the 2024-25 fiscal year for the District's Financial Statements.

In addition to our Financial audit, the District must also conduct a financial and performance audit for General Obligation Bonds the District is authorized per Proposition 39. The General Obligation Bond Financial and Performance Audits for Measure Q and Measure H were also completed during the same audit period and are also presented for information.

State law requires that the Board of Education review the annual audit report. The statutory deadline for the submission of the District's financial audit report to the State Controller's Office is December 15, 2025. The district requested and received two extensions from the State Controller's Office for the 2024-25 aud it cycle. Due to a delay in the release of the Federal Government Office of Management (OMB) "Compliance Supplement" to the Uniform Guidance for the fiscal year. All Districts and its auditors must follow this guideline of the Internal Control and Compliance areas of Federal major programs. Auditors cannot also issue an opinion without the Financial Compliance Supplement. This delay resulted in an extension request on behalf of all Districts in the State of California, as requested on our behalf by the Sacramento

County Office of Education, for audits to be completed and submitted by January 29, 2026, to the State Controller's Office.

The next extension was requested by the District due to the audit requirement to evaluate the district's Going Concern regarding its fiscal solvency. This required the District to provide additional information and responses, to include a 24-month Cash Flow projection and responses to the December 2025 FCMAT Report.

General Obligation Bonds - The District has additional responsibilities to perform a financial and performance audit of its General Obligation Bonds. The audits for Measure H and Q were also performed during the same period and are being presented along with the District's financial statement audit.

These reports are filed with the County Superintendent, State Department of Education, and the State Controller's Office. The Bond Audits will also be presented to the Citizens Bond Oversight Committee (CBOC) during its April 2026 meeting.

The District obtained the following Opinions and/or Statements on Compliance from Each Audit:

2024-25 Financial Audit - The accompanying financial statements have been prepared assuming that Sacramento City Unified School District will continue as a going concern. As discussed in Note 13 to the financial statements, the District has experienced significant deficit spending and other related financial challenges. These conditions raise substantial doubt about the District's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 13. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter.

Measure Q Financial Audit - The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

Measure Q Performance Audit - The results of our procedures indicated that, in all significant respects, Sacramento City Unified School District expended Measure Q General Obligation Bond funds for the year ending June 30, 2025, only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution.

Measure H Financial Audit - The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

Measure H Performance Audit - The results of our procedures indicated that, in all significant respects, Sacramento City Unified School District expended Measure H General Obligation Bond funds for the year ended June 30, 2025, only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution.

Financial Considerations: The cost of the annual financial audit for the year ending June 30, 2025, was $155,500 and is budgeted and funded by the Unrestricted General Fund. The cost for the annual General Obligation Bond audit for the year ending June 30, 2025, was $30,000 and funded by the Bond Fund.

LCAP Goal(s): Goal 1 – Graduation Outcomes; Goal 2 – Academic Outcomes; Goal 3 – Welcoming and Safety Outcomes

Documents Attached:

1. Executive Summary
2. Independent Audit Report for the Fiscal Year Ended June 30, 2025, and Financial and Performance Audits for General Obligation Bond Measure H and Measure Q, Submitted by Crowe LLP

Estimated Time:	10 Minutes
Submitted by:	Lisa Grant-Dawson, Interim Chief Business & Operations Officer
Approved by:	Candy McArn, Interim Superintendent

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

FINANCIAL STATEMENTS

June 30, 2025

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
FINANCIAL STATEMENTS
WITH SUPPLEMENTARY INFORMATION
For the Year Ended June 30, 2025

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SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
FINANCIAL STATEMENTS
WITH SUPPLEMENTARY INFORMATION
For the Year Ended June 30, 2025

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INDEPENDENT AUDITOR'S REPORT

Board of Education
Sacramento City Unified School District
Sacramento, California

Report on the Audit of the Financial Statements

Opinions

We have audited the financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of Sacramento City Unified School District (the District), as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise Sacramento City Unified School District's basic financial statements as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of Sacramento City Unified School District, as of June 30, 2025, and the respective changes in financial position and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards,* issued by the Comptroller General of the United States *(Government Auditing Standards)*. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of Sacramento City Unified School District, and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Substantial Doubt About the District's Ability to Continue as a Going Concern

The accompanying financial statements have been prepared assuming that Sacramento City Unified School District will continue as a going concern. As discussed in Note 13 to the financial statements, District has experienced significant deficit spending, and other related financial challenges. These conditions raise substantial doubt about the District's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 13. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter.

(Continued)

Other Matter

As discussed in Note 1 to the financial statements, the District implemented Governmental Accounting Standards Board (GASB) Statement No. 101, *Compensated Absences*. This resulted in a restatement of the beginning governmental activities net position of $15,421,931. Our opinions are not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about Sacramento City Unified School District's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about Sacramento City Unified School District's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

(Continued)

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the Management's Discussion and Analysis on pages 5 to 14 and the General Fund Budgetary Comparison Schedule, the Schedule of Changes in Net OPEB Liability and Related Ratios, Schedule of the District's Contributions - OPEB, the Schedule of the District's Proportionate Share of the Net Pension Liability, and the Schedule of the District's Contributions – Pensions on pages 62 to 68 be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise Sacramento City Unified School District's basic financial statements. The accompanying schedule of expenditures of federal awards, as required by Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* and other supplementary information as listed in the table of contents are presented for purposes of additional analysis and are not a required part of the basic financial statements. Such information is the responsibility of management and, except for that portion marked "unaudited", was derived from, and relates directly to, the underlying accounting and other records used to prepare the basic financial statements. The information, has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated, in all material respects, in relation to the basic financial statements as a whole. The information marked "unaudited" has not been subjected to the auditing procedures applied in the audit of the basic financial statements and, accordingly, we do not express an opinion or provide any assurance on it.

Other Information

Management is responsible for the other information included in the financial statements. The other information comprises the Organization page but does not include the basic financial statements and our auditor's report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

(Continued)

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated April 7, 2026 on our consideration of Sacramento City Unified School District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of Sacramento City Unified School District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Sacramento City Unified School District's internal control over financial reporting and compliance.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

Management's Discussion and Analysis

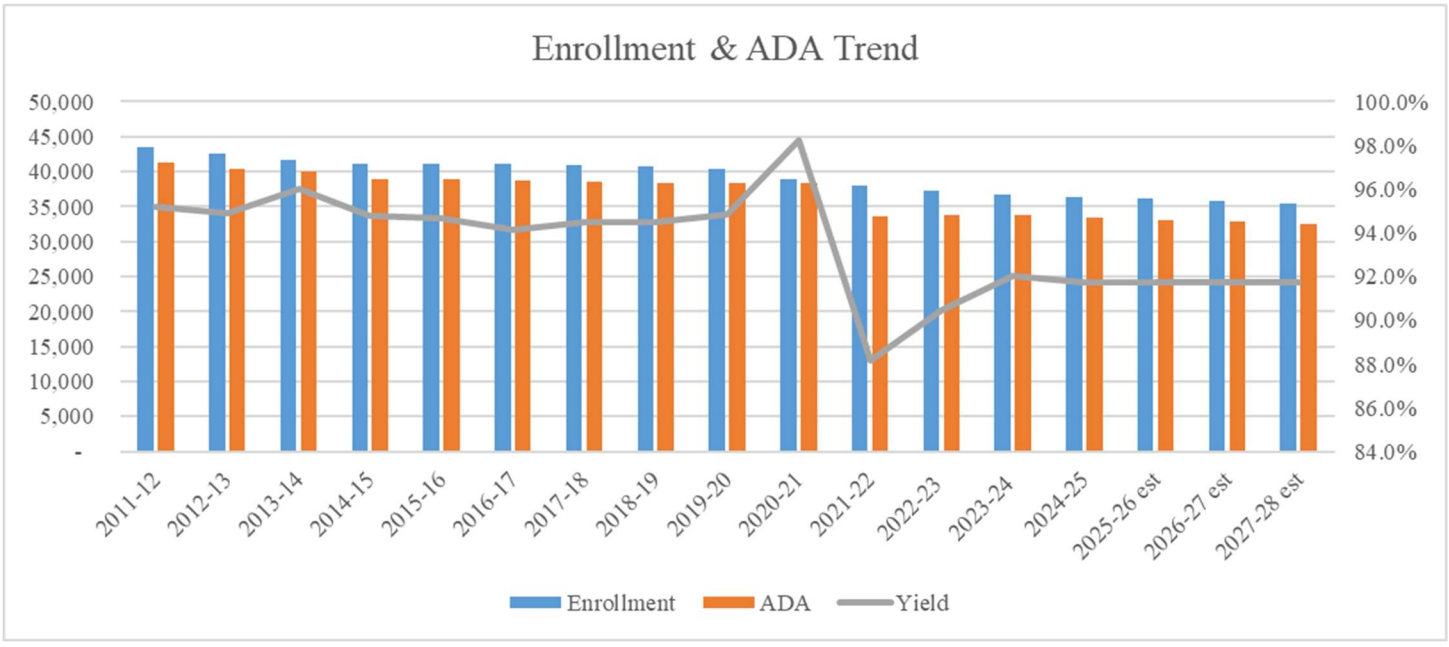
The Management's Discussion and Analysis (MD&A) Section of the audit report is District management's overall view of the District's financial condition and provides an opportunity to discuss important fiscal issues with the Board and the public. The MD&A is an element of the reporting model adopted by the Governmental Accounting Standards Board (GASB) in their Statement No. 34. Certain comparative information is required to be presented in this document.

District Overview

Sacramento City Unified School District (the "District"), located in Sacramento County, is the fourteenth-largest school district in California, with a student enrollment of 36,415. The District provides educational services to the residents in and around Sacramento, the state capital. Although the District operates under the jurisdiction of the Sacramento County Office of Education, it has attained 'fiscal accountability' status under the California Education Code.

For fiscal year 2024-25, the District operated forty-two elementary schools (grades K-6), seven elementary/middle schools (grades K-8), six middle schools (grades 7-8), two middle/high schools (grades 7-12), seven high schools (grades 9-12), three alternative schools, two special education centers, two adult education centers, two dependent charter elementary schools (grades K-6), three dependent charter high schools (grades 9-12), seven independent charters residing in District facilities, three independent charters not residing in District facilities, thirty-two preschool programs, two toddler programs, one infant program, three before/after school children's centers, and forty-seven transitional kindergarten programs.

The graph below shows the District's enrollment trend, net of charter school enrollment. The District's enrollment and average daily attendance (ADA) continue to decline year over year. The District is funded based on its ADA, which is tracked daily with staff following up on areas of concern. The District averages approximately 91.74% ADA to enrollment. The chart below illustrates the District's projected enrollment, ADA, and funded ADA:



Emergency School Closures

For fiscal year 2024-25, there were no emergency school closures. However, the successful approval of J-13A requests for campus closures by the California Department of Education (CDE) further underscores the District's prudent financial management during unforeseen circumstances.

Governance

The District is governed by a Board of Education consisting of seven members and one non-voting student member. The regular members are elected to staggered four-year terms every two years. As a result of the passage of two ballot measures at the November 7, 2006 election, beginning in 2008, Board member elections are no longer held district-wide but instead are held among voters who reside in each of seven trustee areas.

Strategic Plan and Guiding Principle

The District makes a commitment to provide every student with access to opportunities for success. It functions like a blueprint, outlining a vision for our schools in the future and providing the steps necessary to attain the vision. The Strategic Plan also guides the District's Local Control and Accountability Plan, pairing actions with resources.

The District's Mission:

> Students graduate as globally competitive lifelong learners, prepared to succeed in a career and higher education institution of their choice to secure gainful employment and contribute to society.

The District's Vision:

> Every student is a responsible, productive citizen in a diverse and competitive world.

The District's Core Values:

- Equity: Commitment to reducing the academic achievement gap by ensuring that all students have equal access to the opportunities, supports and the tools they need to be successful.
- Achievement: Students will be provided with a relevant, rigorous and well-rounded curriculum, with the expectation that all will be well prepared for a career and post-secondary education.
- Integrity: Communication and interaction among and between students, parents, staff, labor and community partners is defined by mutual respect, trust and support.
- Accountability: Commitment to transparency and ongoing review of data will create a culture focused on results and continuous improvement in a fiscally sustainable manner.

The District's Goals:

- College, Career and Life Ready Graduates: Challenge and support all students to actively engage in rigorous and relevant curriculum that prepares them for college, career, and a fulfilling life, regardless of zip code, race/ethnicity, ability, language proficiency, and life circumstance.

- Safe, Emotionally Healthy and Engaged Students: Provide support and opportunities to ensure that every student succeeds, with safe school environments that foster student engagement, promote daily attendance, and remove barriers to learning.

- Family and Community Empowerment: Commit to a welcoming school environment for our community; recognize and align District partnerships; and provide tools and family empowerment opportunities that are linked to supporting student academic achievement and social emotional competencies in order for families to be equal and active partners in their child's educational success.

- Operational Excellence: Be a service-focused organization. Consistently serve students, families, staff and community with efficient and effective programs, practices, policies and procedures at every point of contact across the District.

In addition to the Strategic Plan, the District's Equity, Access, and Social Justice Guiding Principle – ~~A~~ll students are given an equal opportunity to graduate with the greatest number of postsecondary choices from the widest array of options – guides decision making and resource allocation.

Overview of the Financial Statements

This annual report consists of five parts: (1) management's discussion and analysis (this section); (2) the financial statements; (3) required supplementary information; (4) other supplementary information and (5) findings and recommendations.

The remainder of the MD&A highlights the structure and contents of each of the statements.

The financial statements include two kinds of statements that present different views of the District: district-wide financial statements and fund financial statements. The financial statements also include notes that explain some of the information in the statements and provide more detail.

The first two statements are district-wide financial statements that provide both short-term and long-term information about the District's overall financial position. The Statement of Net Position includes all of the District's assets and liabilities and deferred outflows and inflows of resources. All current year revenues and expenses are accounted for in the Statement of Activities regardless of when cash is received or paid. The District's activities are divided into two categories:

- Governmental activities – Most of the District's basic services are included here, such as regular and special education, transportation and administration. State support from the Local Control Funding Formula (LCFF) and categorical apportionments finance most of these activities.

- Business-type activities – The District operates business-type activities in the form of an enterprise fund. The District's enterprise fund is a food service program which provides non-student related catering and other local food programs.

These two financial statements start on page 15.

The remaining statements are fund financial statements that report on the District's operations in more detail than the district-wide statements. These statements begin on page 17.

District-wide Financial Condition

The Statement of Net Position is a district-wide financial statement that reports all that the District owns (assets) and owes (liabilities). The District displays the book value of all district assets including buildings, land and equipment, and related depreciation, in this financial statement. Land is accounted for at purchase cost, not market value, and is not depreciated. Many school sites have low values because the District acquired the land many decades ago. School buildings are valued at their historical construction cost less depreciation. Comparative financial information as of June 30 from the Statement of Net Position is summarized in the following table:

	June 30, 2025	June 30, 2024	Variance	% Diff
Capital Assets	$952,771,311	$735,399,429	$217,371,882	30%
Other Assets	723,492,034	1,069,195,352	(345,703,318)	-32%
Total Assets	**1,676,263,345**	**1,804,594,781**	**(128,331,436)**	**-7%**
Deferred Outflows of Resources	278,464,393	224,458,549	54,005,844	24%
Current and Other Liabilities	268,590,449	178,749,175	89,841,274	50%
Long-Term Liabilities	1,662,711,233	1,734,733,071	(72,021,838)	-4%
Total Liabilities	**1,931,301,682**	**1,913,482,246**	**17,819,436**	**1%**
Deferred Inflows of Resources	**216,605,156**	**266,181,205**	**(49,576,049)**	**-19%**
Net Investment in Capital Assets (net of related debt)	202,607,554	194,418,392	8,189,162	4%
Restricted Net Position	253,837,745	263,585,549	(9,747,804)	-4%
Unrestricted Net Position	(649,624,399)	(608,614,062)	(41,010,337)	7%
Total Net Position	**$(193,179,100)**	**($150,610,121)**	**$(42,568,979)**	**28%**

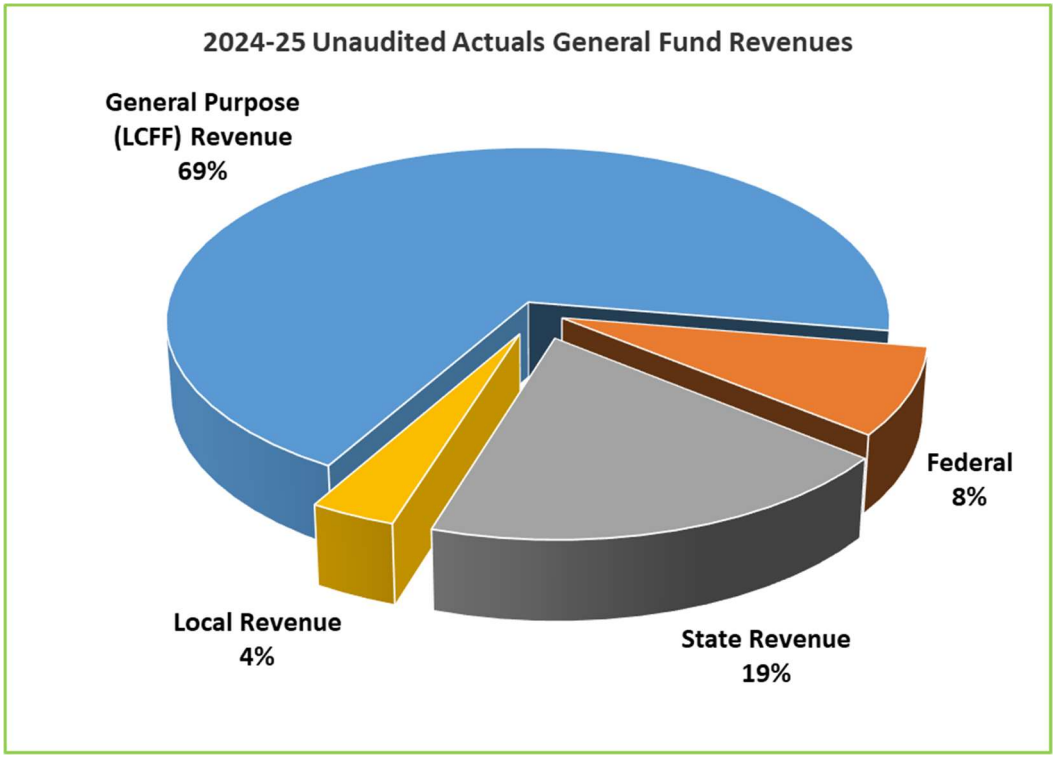
At the end of fiscal year 2024-25, the District had a total value of $1,780,998,320 in capital assets. Capital assets include land, buildings, site improvements, equipment and work in progress. Total accumulated depreciation amounted to $828,227,009. Net capital assets totaled $952,771,311, an increase of $217,371,882 from prior year.

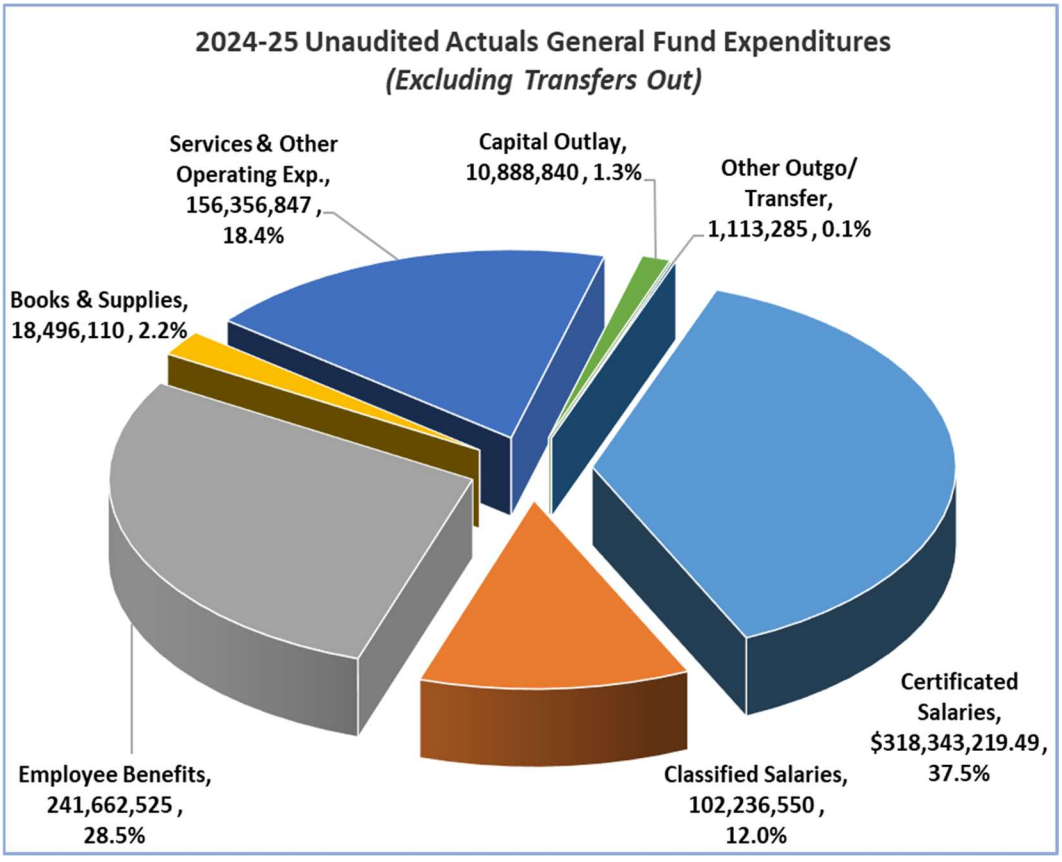
Current and other liabilities include accounts payable, unpaid self-insurance claims and unearned revenue. The District ended the year with a total of $1,931,301,682 in outstanding obligations, which was an increase of $17,819,436 over the prior year. The primary reason for the increase in liabilities was an increase of current and other liabilities of $89,841,274, offset by a decrease in Long-Term Liabilities of $72,021,838.

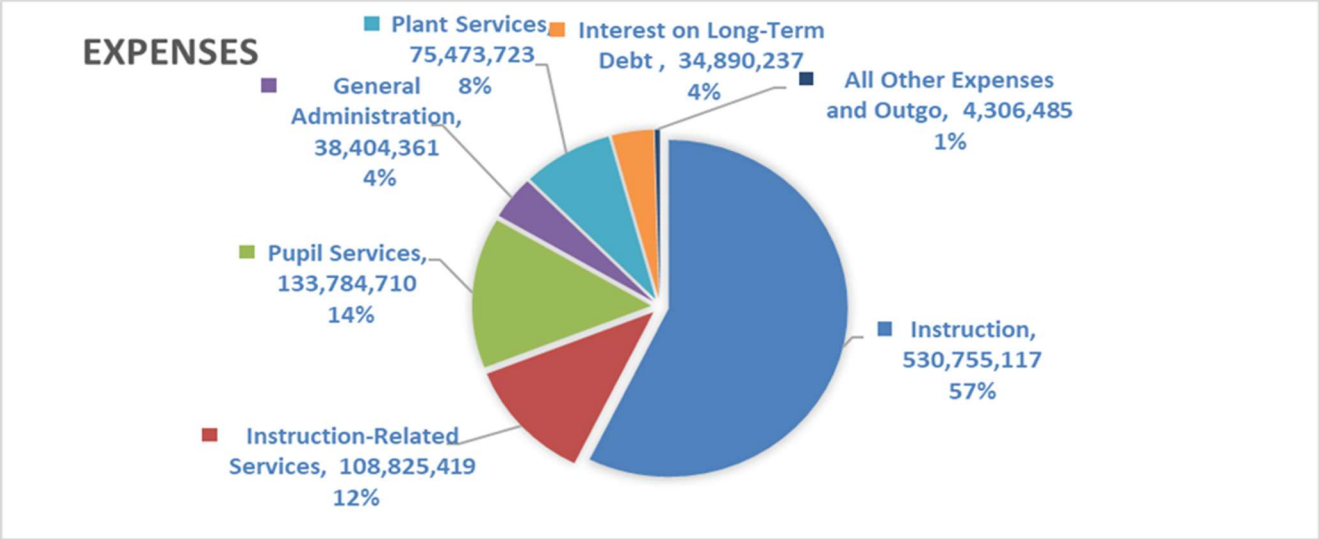
The Statement of Activities is a district-wide financial statement that reports the District's cost of instruction and other district activities, and the resources that fund individual and general activities of the District. Comparative financial information of the District's governmental activities for the year ended June 30 is presented in the following table:

	June 30, 2025	June 30, 2024	Variance	% Diff
Expenses				
Governmental Activities:				
Instruction	$530,746,317	$506,810,831	$23,935,486	5%
Instruction-Related Services	108,825,419	99,403,572	9,421,847	9%
Pupil Services	133,784,710	113,734,534	20,050,176	18%
General Administration	38,404,361	38,507,802	(103,441)	0%
Plant Services	75,473,723	63,888,250	11,585,473	18%
Interest on Long-Term Debt	34,890,237	39,739,325	(4,849,088)	-12%
All Other Expenses and Outgo	4,306,485	8,600,158	(4,293,673)	-50%
Total Governmental Activity Expenses	**$926,431,252**	**$870,684,472**	**$55,746,780**	**6%**
Revenues				
Charges for Services	$13,014,601	$3,474,919	$9,539,682	275%
Operating Grants and Contributions	254,034,635	333,390,421	(79,355,786)	-24%
Capital Grants and Contributions	-	2,046,702	(2,046,702)	-100%
Taxes Levied for General Purposes	151,262,801	146,740,732	4,522,069	3%
Taxes Levied for Debt and Special Purposes	78,863,118	62,722,667	16,140,451	26%
Unrestricted Federal and State Aid	377,735,261	451,291,588	(73,556,327)	-16%
Interest and Investment Earnings	12,972,719	24,437,831	(11,465,112)	-47%
Interagency Revenues	1,341,490	1,086,827	254,663	23%
Miscellaneous	10,059,579	12,374,372	(2,314,793)	-19%
Total Governmental Activity Revenues	**$899,284,204**	**$1,037,566,059**	**(138,281,855)**	**-13%**
Change in Net Position	($27,147,048)	$166,881,587	($194,028,635)	-116%

The District overall experienced a $42,568,979 decrease in governmental activities net position. This is the combined effect of the change in net position for the year, and the impact of implementing GASB 101 – *Compensated Absences*, which is further described in Note 1 to the financial statements which follow this section. Total revenues decreased by 13% or $138,281,855 from fiscal year 2023-24, primarily due to a decrease in operating grants and contributions, unrestricted federal and state aid and interest and investment earnings, offset by taxes levied for debt and special purposes. Total expenditures increased by 6% or $55,755,580 from the 2023-24 fiscal year. The increase in expenditures is primarily due to an increase in pupil services, plant services and in smaller part due to increase in instruction-related services, offset by a decrease in interest on long-term debt and other expenses.


2024-25 Unaudited Actuals General Fund Revenues
General Purpose (LCFF) Revenue 69%
Federal 8%
State Revenue 19%
Local Revenue 4%


2024-25 Unaudited Actuals General Fund Expenditures
(Excluding Transfers Out)
Services & Other Operating Exp., 156,356,847 , 18.4%
Capital Outlay, 10,888,840 , 1.3%
Other Outgo/ Transfer, 1,113,285 , 0.1%
Books & Supplies, 18,496,110 , 2.2%
Certificated Salaries, $318,343,219.49 , 37.5%
Employee Benefits, 241,662,525 , 28.5%
Classified Salaries, 102,236,550 , 12.0%



Fund Financial Statements

The fund financial statements provide more detailed information about the District's most significant funds. A fund consists of a self-balancing set of accounts that the District uses to track specific sources of funding and spending on particular programs:

- Some funds are required by State law and by bond covenants.
- The District establishes other funds to control and manage money for particular purposes (such as cafeteria funds) or to show that it is properly using certain revenues (such as community facility funds).

The District has three kinds of funds:

- Governmental Funds - Most of the District's basic services are included in governmental funds, which focus on (1) how cash, and other financial assets that can be readily converted to cash, flow in and out; and (2) the balances left at year-end that are available for spending. Consequently, the governmental funds statements provide a detailed short-term view that helps you determine whether there are more or fewer financial resources that can be spent in the near future to finance the District's programs. Because this information does not encompass the additional long-term focus of the district-wide statements, we provide additional information at the bottom of the governmental funds statements that explain the relationship (or differences) between them.
- Proprietary Funds - Services for which the District charges a fee are generally reported in proprietary funds. Proprietary funds are reported in the same way as the district-wide statements. Enterprise funds (one type of proprietary fund) are the same as business-type activities, but provide more detail and additional information, such as cash flows. Internal service funds (another type of proprietary fund) are used to report activities that provide supplies and services for the District's other programs and activities. The District currently has one internal service fund, the Self-Insurance Fund, which includes Workers' Compensation and Dental/Vision.
- Fiduciary Funds - The District is the trustee, or fiduciary, for assets that belong to others, such as the scholarship fund. The District is responsible for ensuring that the assets reported in these funds are used only for their intended purposes and by those to whom the assets belong. All of the District's fiduciary activities are reported in a separate statement of fiduciary net position and a statement of changes in fiduciary net position. We exclude these activities from the district-wide financial statements because the District cannot use these assets to finance its operations.

General Fund Financial and Budgetary Highlights

The General Fund accounts for the primary operations of the District. The District's initial budget is adopted by July 1. Over the course of the year, the District's budget is revised several times to account for revised and new categorical funding appropriations and related expenditures, and to update budgets for prior year carryover amounts. The budget may also be revised to reflect mid-year changes to the State Budget which affect district funding. Additionally, the District is required to prepare expenditure reports and must include multi-year projections at least twice a year. The following table summarizes the General Fund budget to actual information for the year ended June 30, 2025:

	Adopted Budget	Year End Budget	Actual
Total Revenues	$668,120,006	$694,475,766	$705,344,596
Total Expenditures	$761,345,640	$802,571,704	$846,885,948
Total Other Financing Sources/Uses)	$4,462,949	$4,649,335	$2,051,301

The net revenue increase of $10,868,830 between the Adopted Budget and Year-End Budget is due to one-time increases in Federal revenue due to a Federal Emergency Management Agency (FEMA) reimbursement from prior year expenditures used to address expenses related to the pandemic, an unbudgeted Clean School Bus Rebate, as well as increases in ongoing expenditures in Title I and the Special Education Basic Grant. The District also realized unprojected revenue at adoption from the Universal Pre-K Planning Grant, Community Schools Implementation Grant, and the Career Tech Incentive Grant, Community

The net increase to the total expenditure budget between Adopted and Year End Budget was $41,226,064 primarily due to increases in teacher and instructional aid salaries and expenditures in Arts & Music In Schools grant, Expanded Learning and other sub-agreements for services and contracts in the base General fund.

Actual revenues were $705,344,596 or 1.6% higher than the Year End Budget of $694,475,766, which was relatively flat. Actual expenditures were $846,885,948 or 5.8% higher than the Year End Budget of $802,571,704 due to unbudgeted expenditures being realized and/or accrued at year end.

The following table summarizes the General Fund financial statements for the year ended June 30, 2025:

Total Revenues	$705,344,596
Total Expenditures	$849,097,374
Total Other Financing Sources/ (Uses)	$2,051,301
Net Change in Fund Balance	($141,701,477)

District Reserves and Net Ending Balance

Revenues that have not been expended during a budget year are carried over for expenditure in the subsequent year and are identified as the District's "Net Ending Balance." Included within the projected net ending balance is a "reserve for economic uncertainties." The State requires districts of this size to retain an amount equal to 2% of budgeted expenditures to cover unforeseen shortfalls in revenues or expenditures greater than budgeted. Also included in the net ending balance are carryover balances that originated from sources that can only be used for specific purposes. These "restricted" resources can only be spent on the purposes determined by the grantor, and the balances in these accounts carry the same restrictions as the originating revenue.

The District also has the option of committing or assigning the ending balance. Committing funds requires the Board of Education to designate the funds for any purpose by a majority vote at a Board meeting. Once the funds are committed, the amounts cannot be used for any other purpose unless the Board takes action to remove or change the constraints for the committed funds. The Board has not taken any action in 2024-25 to commit funds. Assigned ending balances are constrained by the District's intent but are neither restricted nor committed. An example of assignment is designating the ending balance to be used for a future textbook adoption.

The chart below represents the District's financial analysis of its Governmental and Proprietary Funds:

Ending Fund Balances	June 30, 2025	June 30, 2024	Difference
Fund 01 General	$157,129,658	$298,831,135	($141,701,477)
Fund 08 Student Activity Fund	$1,670,479	$1,668,396	$2,083
Fund 09 Charter Schools	$12,703,316	$15,685,391	($2,982,075)
Fund 11 Adult Education	$571,941	$167,168	$404,773
Fund 12 Child Development	$4,367,520	$3,561,647	$805,873
Fund 13 Cafeteria	$11,489,022	$16,811,123	($5,322,101)
Fund 21 Building	$203,187,818	$457,848,204	($254,660,386)
Fund 25 Developer Fees	$37,652,572	$30,852,823	$6,799,749
Fund 35 County School Facilities Fund	$3,343	$3,237	$106
Fund 49 Community Facilities	$3,889,166	$2,710,750	$1,178,416
Fund 51 Bond Interest and Redemption	$74,813,793	$65,299,262	$9,514,531
Fund 67 Self Insurance	$11,901,319	$12,168,009	($266,690)

Capital Projects

Modernization and construction projects are scheduled to continue as we update our existing facilities and continue to close out construction projects. With the passage of Bond Measures Q and R in 2012 and Measure H in 2020, the District continues facility improvements, modernization and construction projects that enhance the learning environment.

Total Expenditures for Fiscal Year Ended June 30, 2025

Measure Q Total	**$ 30,524,239**
● Program Management Expenditures	287,925
● Completed Project Expenditures:	
▪ School and Classroom Improvements	16,992,742
▪ Core Academic Renovation	9,449,275
▪ Modernization, Repair & Upgrades	3,794,297
Measure H Total	**$ 235,364,605**
● Program Management Expenditures	3,015,039
● In Progress Project Expenditures:	
▪ Academic and Safety Equal Access	151,355,740
▪ PE and Athletic Programs	37,662,037
▪ Safety and Security Improvements	1,300,735
▪ School and Classroom Improvements	33,605,621
▪ Technology Enhancements	3,785,549
▪ Modernization, Repair & Upgrades	4,639,883

Summary of Future Projects as of June 30, 2025

Project Year(s)	Projects	Estimated Budget
Measure H Total		**$ 442,852,736**
2025-2028	Academic and Safety Equal Access – New Construction and Major Modernization	$ 360,636,308
2025-2028	School and Classroom Improvements – Campus Renewal / Furniture Replacement / Sustainability/Energy Reduction / STEAM and CTE Programs	$ 41,334,226
2025-2028	Safety and Security Improvements – Safety / Path of Travel Remediation	$ 15,533,549
2025-2028	PE and Athletic Programs - Playground Structures	$ 5,226,448
2025-2028	Technology Enhancements	$17,849,554
2025-2028	Program Management	$ 2,272,651

District Indebtedness

As of June 30, 2025, the District has incurred $1,712,096,015 in long-term liabilities. Of this amount, $847,173,447 are General Obligation Bonds and Accreted Interest backed by property tax increases voted on by District residents in 1999, 2002, 2012 and 2020, and $45,680,000 is Lease Revenue Bonds, backed by Developer Fees and Mello-Roos Community Facilities funds.

Financial Outlook

The overall financial strategy underscores anticipation of an improved State Budget and increased funding, contingent on stable or growing enrollment. Ongoing risks include a continued projected decline in ADA, increased operating expenditures, such as rising special education costs and pension and health premium increases, and uncertain future state resources. However, the District is projecting improved fiscal stability due to the increase in on-going state funding and the expanding TK program.

On May 8, 2024, the State Board of Education (SBE) approved the District's waiver request for penalties related to the 2021-2022 school year, allowing the District to retain $46 million in funding. These funds will be reinvested to enhance student learning by hiring additional certificated staff and expanding instructional time. The District's approved learning recovery plan adds eight instructional days to both the 2024-2025 and 2025-2026 academic calendars, beginning with the first day of school on August 19, 2024. This plan addresses the academic, social, and emotional needs of students while reinforcing the District's financial stability. By retaining significant funding and proactively addressing challenges, the District continues to prioritize fiscal responsibility and invest in initiatives that support long-term student success.

The District continues to work with its labor partners, community stakeholders, and Sacramento County Office of Education fiscal advisor to maintain fiscal stability. This collaborative approach reflects a commitment to inclusivity and comprehensive engagement in the pursuit of financial well-being.

The District is aware of certain events and conditions which, when considered in the aggregate, raise uncertainties about the District's financial future. These conditions primarily include budgetary deficits for the upcoming fiscal year 2025-26 and the succeeding two fiscal years. Management and the Board of Education are in the process of taking decisive actions to alleviate the effects of these known conditions, to ensure that the district financial health is on a path to success.

BASIC FINANCIAL STATEMENTS

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF NET POSITION
June 30, 2025

	Governmental Activities	Business-Type Activities	Total
ASSETS			
Cash and investments (Note 2)	$ 642,451,452	$ 46,126	$ 642,497,578
Receivables	79,438,738	883	79,439,621
Internal balances	(699)	699	-
Stores inventory	1,597,870	-	1,597,870
Prepaid expenses	4,673	-	4,673
Non-depreciable capital assets (Note 4)	318,093,946	-	318,093,946
Depreciable capital assets, net of accumulated depreciation (Note 4)	634,677,365	-	634,677,365
Total assets	1,676,263,345	47,708	1,676,311,053
DEFERRED OUTFLOWS OF RESOURCES			
Deferred outflows of resources - pensions (Notes 8 and 9)	234,481,890	5,100	234,486,990
Deferred outflows of resources - OPEB (Note 10)	43,414,312	-	43,414,312
Deferred loss on refunding of debt	568,191	-	568,191
Total deferred outflows of resources	278,464,393	5,100	278,469,493
LIABILITIES			
Accounts payable	212,974,057	8,488	212,982,545
Unpaid claims and claim adjustment expenses (Note 5)	380,772	-	380,772
Unearned revenue	5,864,538	-	5,864,538
Long-term liabilities (Note 6):			
Due within one year	49,371,082	-	49,371,082
Due after one year	1,662,711,233	13,700	1,662,724,933
Total liabilities	1,931,301,682	22,188	1,931,323,870
DEFERRED INFLOWS OF RESOURCES			
Deferred inflows of resources - OPEB (Note 10)	148,503,184	-	148,503,184
Deferred inflows of resources - pensions (Notes 8 and 9)	58,067,800	200	58,068,000
Deferred gain on refunding of debt	10,034,172	-	10,034,172
Total deferred inflows of resources	216,605,156	200	216,605,356
NET POSITION			
Net investment in capital assets	202,607,554	-	202,607,554
Restricted:			
Legally restricted programs	125,577,552	-	125,577,552
Capital projects	41,545,081	-	41,545,081
Debt service	74,813,793	-	74,813,793
Self-Insurance	11,901,319	-	11,901,319
Unrestricted	(649,624,399)	30,420	(649,593,979)
Total net position	$ (193,179,100)	$ 30,420	$ (193,148,680)

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF ACTIVITIES
For the Year Ended June 30, 2025

		Program Revenues			Net (Expense) Revenue and Changes in Net Position		
	Expenses	Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions	Governmental Activities	Business-Type Activities	Total
Governmental activities:							
Instruction	$ 530,746,317	$ 6,444,127	$ 127,226,765	$ -	$ (397,075,425)	$ -	$ (397,075,425)
Instruction-related services:							
Supervision and administration	53,107,074	10,050	23,248,865	-	(29,848,159)	-	(29,848,159)
Library, media and technology	4,768,414	359	656,907	-	(4,111,148)	-	(4,111,148)
School site administration	50,949,931	6,016	5,616,266	-	(45,327,649)	-	(45,327,649)
Pupil services:							
Home-to-school transportation	18,617,441	-	(504,120)	-	(19,121,561)	-	(19,121,561)
Food services	45,836,270	38,857	42,053,012	-	(3,744,401)	-	(3,744,401)
All other pupil services	69,330,999	43,938	21,523,789	-	(47,763,272)	-	(47,763,272)
General administration:							
Centralized data processing	5,925,486	-	136	-	(5,925,350)	-	(5,925,350)
All other general administration	32,478,875	4,352	7,034,249	-	(25,440,274)	-	(25,440,274)
Plant services	75,473,723	69,345	1,781,194	-	(73,623,184)	-	(73,623,184)
Ancillary services	2,618,602	-	2,088,046	-	(530,556)	-	(530,556)
Community services	539,303	705	2,741	-	(535,857)	-	(535,857)
Enterprise activities	45,678	-	-	-	(45,678)	-	(45,678)
Other outgo	1,102,902	6,396,852	23,306,785	-	28,600,735	-	28,600,735
Interest on long-term liabilities	34,890,237	-	-	-	(34,890,237)	-	(34,890,237)
Total governmental activities	926,431,252	13,014,601	254,034,635	-	(659,382,016)	-	(659,382,016)
Business-Type activities:							
Enterprise activities	65,620	-	-	-	-	(65,620)	(65,620)
Total governmental and business-type activities	$ 926,496,872	$ 13,014,601	$ 254,034,635	$ -	(659,382,016)	(65,620)	(659,447,636)
General revenues:							
Taxes and subventions:							
Taxes levied for general purposes					151,262,801	-	151,262,801
Taxes levied for debt service					72,490,056	-	72,490,056
Taxes levied for other specific purposes					6,373,062	-	6,373,062
Federal and state aid not restricted to specific purposes					377,735,261	-	377,735,261
Interest and investment earnings					12,972,719	1,663	12,974,382
Interagency revenues					1,341,490	-	1,341,490
Miscellaneous					10,059,579	48,931	10,108,510
Total general revenues					632,234,968	50,594	632,285,562
Change in net position					(27,147,048)	(15,026)	(27,162,074)
Net position, July 1, 2024					(150,610,121)	45,446	(150,564,675)
Restatement for GASB 101 implementation (Note 1)					(15,421,931)	-	(15,421,931)
Net position, July 1, 2024, restated					(166,032,052)	45,446	(165,986,606)
Net position, June 30, 2025					$ (193,179,100)	$ 30,420	$ (193,148,680)

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BALANCE SHEET
GOVERNMENTAL FUNDS
June 30, 2025

	General Fund	Building Fund	Bond Interest and Redemption Fund	All Non-Major Funds	Total Governmental Funds
ASSETS					
Cash and investments:					
Cash in County Treasury	$ 238,438,329	$ 118,230,725	$ 76,208,513	$ 60,338,653	$ 493,216,220
Cash in banks	163,483	377,816	-	7,449,624	7,990,923
Cash in revolving fund	150,000	-	-	2,000	152,000
Cash with Fiscal Agent	-	129,174,952	-	-	129,174,952
Collections awaiting deposit	-	-	-	14,650	14,650
Receivables	57,821,107	2,425,375	1,167,413	17,815,015	79,228,910
Due from other funds	9,448,381	5,003	-	4,492,817	13,946,201
Stores inventory	103,201	-	-	1,494,669	1,597,870
Prepaid expenditures	-	-	-	4,673	4,673
Total assets	$ 306,124,501	$ 250,213,871	$ 77,375,926	$ 91,612,101	$ 725,326,399
LIABILITIES AND FUND BALANCES					
Liabilities:					
Accounts payable	$ 140,073,515	$ 45,991,870	$ 2,562,133	$ 8,187,337	$ 196,814,855
Unearned revenue	2,839,018	-	-	3,025,520	5,864,538
Due to other funds	6,082,310	1,034,183	-	8,051,885	15,168,378
Total liabilities	148,994,843	47,026,053	2,562,133	19,264,742	217,847,771
Fund balances:					
Nonspendable	253,201	-	-	1,501,342	1,754,543
Restricted	94,775,274	203,187,818	74,813,793	70,846,017	443,622,902
Unassigned	62,101,183	-	-	-	62,101,183
Total fund balances	157,129,658	203,187,818	74,813,793	72,347,359	507,478,628
Total liabilities and fund balances	$ 306,124,501	$ 250,213,871	$ 77,375,926	$ 91,612,101	$ 725,326,399

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
RECONCILIATION OF THE GOVERNMENTAL FUNDS BALANCE SHEET -
TO THE STATEMENT OF NET POSITION
June 30, 2025

Total fund balances - Governmental Funds		$ 507,478,628
Amounts reported for governmental activities in the statement of net position are different because:		
Capital assets used for governmental activities are not financial resources and, therefore, are not reported as assets in governmental funds. The cost of the assets is $1,780,998,320 and the accumulated depreciation is $828,227,009 (Note 4).		952,771,311
Long-term liabilities are not due and payable in the current period and, therefore, are not reported as liabilities in the governmental funds. Long-term liabilities at June 30, 2025 consisted of (Note 6):		
General Obligation Bonds	$ (847,173,447)	
Accreted interest	(23,711,762)	
Lease Revenue Bonds	(45,680,000)	
Debt issuance premiums	(51,032,147)	
Net pension liability (Notes 8 and 9)	(480,388,300)	
Net OPEB liability (Note 10)	(237,693,537)	
Compensated absences	(26,403,122)	(1,712,082,315)
Internal service funds are used to conduct certain activities for which costs are charged to other funds on a full cost-recovery basis. Net position of the Self-Insurance Fund is:		11,901,319
In the governmental funds, interest on long-term liabilities is not recognized until the period in which it matures and is paid. In the government-wide statement of activities, it is recognized in the period that it is incurred:		(15,107,280)
Losses on the refunding of debt are recognized as expenditures in the period they are incurred. In the government-wide statements, they are categorized as deferred outflows and are amortized over the life of the related debt.		568,191
Gains on the refunding of debt are recognized as income in the period they are incurred. In the government-wide statements, they are categorized as deferred inflows and are amortized over the life of the related debt.		(10,034,172)

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
RECONCILIATION OF THE GOVERNMENTAL FUNDS BALANCE SHEET -
TO THE STATEMENT OF NET POSITION
June 30, 2025

In governmental funds, deferred outflows and inflows of resources relating to other postemployment benefits (OPEB) are not reported because they are applicable to future periods. In the statement of net position, deferred outflows and inflows of resources relating to OPEB are reported (Note 10).		
Deferred outflows of resources relating to OPEB	$ 43,414,312	
Deferred inflows of resources relating to OPEB	(148,503,184)	$ (105,088,872)
In governmental funds, deferred outflows and inflows of resources relating to pensions are not reported because they are applicable to future periods. In the statement of net position, deferred outflows and inflows of resources relating to pensions are reported (Notes 8 and 9).		
Deferred outflows of resources relating to pensions	234,481,890	
Deferred inflows of resources relating to pensions	(58,067,800)	176,414,090
Total net position - governmental activities		$ (193,179,100)

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF REVENUES, EXPENDITURES AND
CHANGE IN FUND BALANCES
GOVERNMENTAL FUNDS
For the Year Ended June 30, 2025

	General Fund	Building Fund	(Formerly Non-Major) Bond Interest and Redemption Fund	All Non-Major Funds	Total Governmental Funds
Revenues:					
Local control funding formula (LCFF):					
State apportionment	$ 353,593,989	$ -	$ -	$ 18,904,719	$ 372,498,708
Local sources	135,078,972	-	-	-	135,078,972
Total LCFF	488,672,961	-	-	18,904,719	507,577,680
Federal sources	56,715,029	-	1,152,813	41,683,484	99,551,326
Other state sources	135,317,105	-	406,627	24,352,632	160,076,364
Other local sources	24,639,501	12,791,455	83,789,471	20,756,803	141,977,230
Total revenues	705,344,596	12,791,455	85,348,911	105,697,638	909,182,600
Expenditures:					
Current:					
Certificated salaries	318,343,227	-	-	18,627,504	336,970,731
Classified salaries	102,236,542	885,508	-	22,101,470	125,223,520
Employee benefits	241,662,526	522,442	-	25,754,357	267,939,325
Books and supplies	18,496,104	4,510,184	-	23,100,694	46,106,982
Contract services and operating expenditures	156,367,233	1,221,379	-	7,377,920	164,966,532
Other outgo	1,102,902	-	-	-	1,102,902
Capital outlay	10,888,840	260,312,328	-	335,204	271,536,372
Debt service:					
Principal retirement	-	-	37,866,992	3,265,000	41,131,992
Interest	-	-	37,967,388	2,197,364	40,164,752
Total expenditures	849,097,374	267,451,841	75,834,380	102,759,513	1,295,143,108
(Deficiency) excess of revenues (under) over expenditures	(143,752,778)	(254,660,386)	9,514,531	2,938,125	(385,960,508)
Other financing sources (uses):					
Transfers in	5,470,075	-	-	3,418,774	8,888,849
Transfers out	(3,418,774)	-	-	(5,470,075)	(8,888,849)
Total other financing sources (uses)	2,051,301	-	-	(2,051,301)	-
Change in fund balances	(141,701,477)	(254,660,386)	9,514,531	886,824	(385,960,508)
Fund balances, July 1, 2024	298,831,135	457,848,204	-	136,759,797	893,439,136
Changes within the reporting entity	-	-	65,299,262	(65,299,262)	-
Fund balances, July 1, 2024, as adjusted	298,831,135	457,848,204	65,299,262	71,460,535	893,439,136
Fund balances, June 30, 2025	$ 157,129,658	$ 203,187,818	$ 74,813,793	$ 72,347,359	$ 507,478,628

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
RECONCILIATION OF THE STATEMENT OF REVENUES, EXPENDITURES AND CHANGE IN FUND BALANCES GOVERNMENTAL FUNDS - TO THE STATEMENT OF ACTIVITIES
For the Year Ended June 30, 2025

Net change in fund balances - Total Governmental Funds	$	(385,960,508)
Amounts reported for governmental activities in the statement of activities are different because:		
Acquisition of capital assets is an expenditure in the governmental funds, but increases capital assets in the statement of net position (Note 4).		270,616,927
Depreciation of capital assets is an expense that is not recorded in the governmental funds (Note 4).		(53,245,045)
Repayment of principal on long-term liabilities is an expenditure in the governmental funds, but decreases the long-term liabilities in the statement of net position (Note 6).		41,131,992
Accreted interest is an expense that is not recorded in the governmental funds (Note 6).		875,153
Premiums related to the issuance of long-term liabilities is recognized as an other financing source in the governmental funds, but decreases the liability in the statement of net position. (Note 6).		4,028,516
In governmental funds, deferred inflows and deferred outflows of resources are not recognized. In the government-wide statements, deferred inflows and deferred outflows of resources are amortized over the life of the debt. The net activity in the deferred outflow for the current year is:		317,158
In governmental funds, interest on long-term liabilities is recognized in the period that it becomes due. In the government-wide statement of activities, it is recognized in the period that it is incurred.		53,688
Internal service funds are used to conduct certain activities for which costs are charged to other funds on a full cost recovery basis. The change in net position for the Self-Insurance Fund was:		(266,690)
In governmental funds, pension costs are recognized when employer contributions are made. In the statement of activities, pension costs are recognized on the accrual basis. This year, the difference between accrual-basis pension costs and actual employer contributions was (Notes 8 and 9):		22,422,386

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
RECONCILIATION OF THE STATEMENT OF REVENUES, EXPENDITURES AND CHANGE IN FUND BALANCES GOVERNMENTAL FUNDS - TO THE STATEMENT OF ACTIVITIES
For the Year Ended June 30, 2025

In the statement of activities, expenses related to compensated absences are measured by the amounts earned during the year. In the governmental funds, expenditures are measured by the amount of financial resources used (Notes 6).	$ (2,789,545)
In the statement of activities, expenses related to net OPEB liability are measured by the amounts earned during the year. In the governmental funds, expenditures are measured by the amount of financial resources used (Notes 6 and 10).	75,668,920
Change in net position of governmental activities	$ (27,147,048)

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF FUND NET POSITION – PROPRIETARY FUNDS
June 30, 2025

	Business-Type Activities Cafeteria Enterprise Fund	Governmental Activities Self Insurance Fund
ASSETS		
Current assets:		
Cash and investments:		
Cash in County Treasury	$ 41,281	$ 11,651,465
Cash in banks	4,845	1,242
Cash with Fiscal Agent	-	250,000
Receivables	883	209,828
Due from other funds	793	1,221,824
Total current assets	47,802	13,334,359
DEFERRED OUTFLOWS OF RESOURCES		
Deferred outflows of resources - pensions	5,100	-
LIABILITIES		
Current liabilities:		
Accounts payable	8,488	1,051,922
Due to other funds	94	346
Unpaid claims and claim adjustment expenses	-	380,772
Current liabilities	8,582	1,433,040
Non-current Liabilities:		
Net pension liability (Note 9)	13,700	-
Total liabilities	22,282	1,433,040
DEFERRED INFLOWS OF RESOURCES		
Deferred inflows of resources - pensions	200	-
NET POSITION		
Restricted - self-insurance programs	-	11,901,319
Unrestricted	30,420	-
Total net position	$ 30,420	$ 11,901,319

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF CHANGE IN
NET POSITION – PROPRIETARY FUNDS
For the Year Ended June 30, 2025

	Business-Type Activities Cafeteria Enterprise Fund	Governmental Activities Self Insurance Fund
Operating revenues:		
Self insurance premiums	$ -	$ 16,341,542
Other local revenue	48,931	-
Total operating revenues	48,931	16,341,542
Operating expenses:		
Classified salaries	17,281	580,871
Employee benefits	12,981	327,269
Books and supplies	20,754	277,226
Contract services	14,604	503,368
Provision for claims and claim adjustment expenses	-	15,295,135
Total operating expenses	65,620	16,983,869
Net operating loss	(16,689)	(642,327)
Non-operating income:		
Interest income	1,663	375,637
Change in net position	(15,026)	(266,690)
Total net position, July 1, 2024	45,446	12,168,009
Total net position, June 30, 2025	$ 30,420	$ 11,901,319

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF CASH FLOWS – PROPRIETARY FUNDS
For the Year Ended June 30, 2025

	Business-Type Activities Cafeteria Enterprise Fund	Governmental Activities Self Insurance Fund
Cash flows provided by operating activities:		
Cash received from self-insurance premiums or other revenues	$ 57,088	$ 16,375,138
Cash paid for employee benefits	(21,462)	(908,140)
Cash paid for claims	-	(15,273,738)
Cash paid for other expenses	(27,009)	9,450
Net cash provided by operating activities	8,617	202,710
Cash flows provided by investing activities:		
Interest income received	1,663	375,637
Change in cash and investments	10,280	578,347
Cash and investments, July 1, 2024	35,846	11,324,360
Cash and investments, June 30, 2025	$ 46,126	$ 11,902,707
Reconciliation of net operating loss to net cash provided by operating activities:		
Net operating loss	$ (16,689)	$ (642,327)
Adjustments to reconcile operating loss to net cash provided by operating activities:		
(Increase) decrease in:		
Receivables	36	33,596
Due from other funds	8,057	(4,444)
Deferred outflows of resources	(5,100)	-
Increase in:		
Unpaid claims and claim adjustment expenses	-	21,397
Net pension liabiilty	13,700	-
Deferred inflows of resources	200	-
Accounts payable	8,349	794,451
Due to other funds	64	37
Total adjustments	25,306	845,037
Net cash provided by operating activities	$ 8,617	$ 202,710

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF FIDUCIARY NET POSITION
TRUST FUND
June 30, 2025

	Scholarship Trust
ASSETS	
Cash and investments:	
Cash on hand and in banks (Note 2)	$ 444,154
NET POSITION	
Restricted for scholarships	$ 444,154

See accompanying notes to the financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
STATEMENT OF CHANGE IN FIDUCIARY NET POSITION
TRUST FUND
For the Year Ended June 30, 2025

	Scholarship Trust
Additions:	
Other local sources	$ 70,109
Deduction:	
Contract services and operating expenditures	61,474
Change in net position	8,635
Net position, July 1, 2024	435,519
Net position, June 30, 2025	$ 444,154

See accompanying notes to the financial statements.

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Sacramento City Unified School District (the "District") accounts for its financial transactions in accordance with the policies and procedures of the California Department of Education's *California School Accounting Manual*. The accounting policies of the District conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board. The following is a summary of the more significant policies:

Reporting Entity: The Board of Education is the level of government which has governance responsibilities over all activities related to public school education in the District. The Board is not included in any other governmental "reporting entity" as defined by the Governmental Accounting Standards Board since Board members have decision-making authority, the power to designate management, the responsibility to significantly influence operations and primary accountability for fiscal matters.

The District, Sacramento County Schools Education Facilities Financing Corporation (the "Corporation") and Sacramento City Schools Joint Powers Financing Authority (the "Authority") have a financial and operational relationship which meet the reporting entity definition criteria of the *Codification of Governmental Accounting and Financial Reporting Standards, Section 2100*, for inclusion of the Corporation and Authority as a component unit of the District. Therefore, the financial activities of the Corporation and the Authority have been included in the basic financial statements of the District as a blended component unit.

The following are those aspects of the relationship between the District, the Corporation and the Authority which satisfy *Codification of Governmental Accounting* and Financial Reporting Standards, Section 2100, criteria:

A - Manifestations of Oversight

1. The Corporation's and the Authority's Boards of Directors were appointed by the District's Board of Education.

2. The Corporation and the Authority have no employees. The District's Superintendent and Chief Business & Operations Officer function as agents of the Corporation and the Authority. Neither individual received additional compensation for work performed in this capacity.

3. The District exercises significant influence over operations of the Corporation and the Authority as it is anticipated that the District will be the sole lessee of all facilities owned by the Corporation and the Authority.

B - Accounting for Fiscal Matters

1. All major financing arrangements, contracts, and other transactions of the Corporation and the Authority must have the consent of the District.

2. Any deficits incurred by the Corporation and the Authority will be reflected in the lease payments of the District. Any surpluses of the Corporation and the Authority revert to the District at the end of the lease period.

3. It is anticipated that the District's lease payments will be the sole revenue source of the Corporation and the Authority.

4. The District has assumed a "moral obligation," and potentially a legal obligation, for any debt incurred by the Corporation and the Authority.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

C - Scope of Public Service and Financial Presentation

1. The Corporation and the Authority were created for the sole purpose of financially assisting the District.

2. The Corporation is a nonprofit, public benefit corporation incorporated under the laws of the State of California and recorded by the Secretary of State. The Authority was created pursuant to a joint powers agreement between the District and the California Statewide Communities Development Authority, pursuant to the California Government Code, commencing with Section 6500. The Corporation and the Authority were formed to provide financing assistance to the District for construction and acquisition of major capital facilities. Upon completion the District intends to occupy all Corporation and Authority facilities. When the Authority's Lease Revenue Bonds have been paid with state reimbursements and the District's developer fees, title of all Corporation and Authority property will pass to the District for no additional consideration.

3. The Corporation's and the Authority's financial activity is presented in the financial statements in the Building Fund. Lease Revenue Bonds issued by the Authority are included in the government-wide financial statements. There are currently no outstanding Certificates of Participation under the Corporation as of June 30, 2025.

Basis of Presentation - Government-Wide Financial Statements: The Statement of Net Position and the Statement of Activities displays information about the reporting government as a whole. Fiduciary funds are not included in the government-wide financial statements. Fiduciary funds are reported only in the Statement of Fiduciary Net Position and the Statement of Change in Fiduciary Net Position at the fund financial statement level.

The Statement of Net Position and the Statement of Activities are prepared using the economic resources measurement focus and the accrual basis of accounting. Revenues, expenses, gains, losses, assets and liabilities resulting from exchange and exchange-like transactions are recognized when the exchange takes place. Revenues, expenses, gains, losses, assets and liabilities resulting from nonexchange transactions are recognized in accordance with the requirements of Governmental Accounting Standards Board Codification Section (GASB Cod. Sec.) N50.118-.121.

Program revenues: Program revenues included in the Statement of Activities derive directly from the program itself or from parties outside the District's taxpayers or citizenry, as a whole; program revenues reduce the cost of the function to be financed from the District's general revenues.

Allocation of indirect expenses: The District reports all direct expenses by function in the Statement of Activities. Direct expenses are those that are clearly identifiable with a function. Depreciation expense is specifically identified by function and is included in the direct expense of the respective function. Interest on general long-term liabilities is considered an indirect expense and is reported separately on the Statement of Activities.

Basis of Presentation - Fund Accounting: The accounts of the District are organized on the basis of funds, each of which is considered to be a separate accounting entity. The operations of each fund are accounted for with a separate set of self-balancing accounts that comprise its assets, liabilities, fund equity, revenues, and expenditures or expenses, as appropriate. District resources are allocated to and accounted for in individual funds based upon the purpose for which they are to be spent and the means by which spending activities are controlled.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

A - Major Funds:

1. General Fund: The General Fund is the general operating fund of the District and accounts for all revenues and expenditures of the District not encompassed within other funds. All general tax revenues and other receipts that are not allocated by law or contractual agreement to other funds, are accounted for in this fund. General operating expenditures and the capital improvement costs that are not paid through other funds are paid from the General Fund.

2. Building Fund: The Building Fund is a capital projects fund used to account for resources used for the acquisition or construction of capital facilities by the District.

3. Bond Interest and Redemption Fund: The Bond Interest and Redemption Fund is a debt service fund used to account for the accumulation of resources for, and the payment of, general long-term debt principal, interest, and related costs. All records relating to the Bond Interest and Redemption Fund are maintained by the Sacramento County Auditor-Controller. The revenue for this fund is raised by school district taxes which are levied, collected, and administered by County officials. The Education Code stipulates that the tax rate levied shall be sufficient to provide monies for the payment of principal and interest as they become due on outstanding school district bonds.

B - Other Funds:

The Special Revenue Funds are used to account for the proceeds of specific revenue sources that are legally restricted to expenditures for specified purposes. This classification includes the Student Activity, Charter Schools, Adult Education, Child Development and Cafeteria Funds.

The Capital Projects Funds are used to account for resources used for the acquisition or construction of capital facilities by the District. This classification includes the Developer Fees, County School Facilities and Community Facilities Funds.

The Self-Insurance Fund is an internal service fund used to account for services rendered on a cost-reimbursement basis within the District. The Self-Insurance Fund is used to provide workers' compensation, dental and vision benefits to employees of the District.

The Cafeteria Enterprise Fund is an enterprise fund within the District to operate a food service program including non-student related catering programs and other local food programs.

The Scholarship Fund is a trust fund used to account for amounts held by the District as Trustee, to be used to provide scholarships to students of the District.

Basis of Accounting: Basis of accounting refers to when revenues and expenditures or expenses are recognized in the accounts and reported in the basic financial statements. Basis of accounting relates to the timing of the measurement made, regardless of the measurement focus applied.

Accrual: The governmental activities in the government-wide financial statements and the proprietary and fiduciary fund financial statements are presented on the accrual basis of accounting. Revenues are recognized when earned and expenses are recognized when incurred.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Modified Accrual: The governmental funds financial statements are presented on the modified accrual basis of accounting. Under the modified accrual basis of accounting, revenues are recorded when susceptible to accrual; i.e., both measurable and available. "Available" means collectible within the current period or within 60 days after year end. Expenditures are generally recognized under the modified accrual basis of accounting when the related liability is incurred. The exception to this general rule is that principal and interest on general obligation long-term liabilities, if any, is recognized when due.

Budgets and Budgetary Accounting: By state law, the Board of Education must adopt a final budget by July 1. A public hearing is conducted to receive comments prior to adoption. The Board of Education complied with these requirements.

Receivables: Receivables are made up principally of amounts due from the State of California and categorical programs. The District has determined that no allowance for doubtful accounts was required as of June 30, 2025.

Stores Inventory: Inventories in the General, Student Activity and Cafeteria Funds are valued at average cost. Inventory recorded in the General, Student Activity and Cafeteria Funds consists mainly of school supplies and consumable supplies. Inventories are recorded as an expenditure at the time the individual inventory items are transferred from the warehouse to schools and offices.

Capital Assets: Capital assets purchased or acquired, with an original cost of $5,000 or more, are recorded at historical cost or estimated historical cost. Contributed assets are reported at acquisition value for the contributed asset. Additions, improvements and other capital outlay that significantly extend the useful life of an asset are capitalized. Other costs incurred for repairs and maintenance are expensed as incurred. Capital assets are depreciated using the straight-line method over 3 - 30 years depending on asset types.

Deferred Outflows/Inflows of Resources: In addition to assets, the Statement of Net Position includes a separate section for deferred outflows of resources. This separate financial statement element represents a consumption of net position that applies to future periods, and as such will not be recognized as an outflow of resources (expense/expenditures) until then. The District has recognized a deferred loss on refunding of debt, which results from the difference in the carrying value of refunded debt and its reacquisition price. This amount is deferred and amortized over the shorter life of the refunded or refunding debt. Additionally, the District has recognized a deferred outflow of resources related to the net pension liability and net OPEB liability.

In addition to liabilities, the Statement of Net Position includes a separate section for deferred inflows of resources. This separate financial statement element represents an acquisition of net position that applies to future periods and as such, will not be recognized as an inflow of resources (revenue) until that time. The District has recognized a deferred gain on refunding, which results from the difference in the carrying value of refunded debt and its reacquisition price. This amount is deferred and amortized over the shorter life of the refunded or refunding debt. Additionally, the District has recognized a deferred inflow of resources related to the net pension liability and net OPEB liability.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Pensions: For purposes of measuring the net pension liability, deferred outflows of resources and deferred inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the State Teachers' Retirement Plan (STRP) and Public Employers Retirement Fund B (PERF B) and additions to/deductions from STRP's and PERF B's fiduciary net position have been determined on the same basis as they are reported by STRP and PERF B. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Certain investments are reported at fair value. The following is a summary of pension amounts in the aggregate:

	STRP	PERF B	Total
Deferred outflows of resources	$ 171,472,178	$ 63,014,812	$ 234,486,990
Deferred inflows of resources	$ 55,627,000	$ 2,441,000	$ 58,068,000
Net pension liability	$ 311,637,000	$ 168,765,000	$ 480,402,000
Pension expense	$ 55,582,152	$ 32,006,940	$ 87,589,092

Compensated Absences: Compensated absence benefits in the amount of $26,403,122 are recorded as a long-term liability of the District. The liability represents earned but unused vacation and other leave balances which are more likely than not to be paid or used. In accordance with the provisions of both STRP and PERF B, when an employee retires, all unused sick leave is added to the creditable service period for the calculation of the employee's retirement benefits.

Unearned Revenue: Revenue from federal, state, and local special projects and programs is recognized when qualified expenditures have been incurred. Funds received but not earned are recorded as unearned revenue until earned.

Net Position: Net position is displayed in three components:

1. Net Investment in Capital Assets – Consists of capital assets including restricted capital assets, net of accumulated depreciation and reduced by the outstanding balances (excluding unspent bond proceeds) of any bonds, mortgages, notes, or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

2. Restricted Net Position - Restrictions of the ending net position indicate the portions of net position not appropriable for expenditure or amounts legally segregated for a specific future use. The restriction for legally restricted programs represents the portion of net position restricted to specific program expenditures. The restriction for debt service repayments represents the portion of net position which the District plans to expend on debt repayment in the ensuing year. The restriction for capital projects represents the portion of net position restricted for capital projects. The restriction for scholarships represents the portion of net position to be used to provide financial assistance to students of the District. It is the District's policy to first use restricted net position when allowable expenditures are incurred.

3. Unrestricted Net Position – All other net position that does not meet the definitions of "restricted" or "net investment in capital assets".

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Fund Balance Classifications: Governmental Accounting Standards Board Codification Sections 1300 and 1800, *Fund Balance Reporting and Governmental Fund Type Definitions* (GASB Cod. Sec. 1300 and 1800) implements a five-tier fund balance classification hierarchy that depicts the extent to which a government is bound by spending constraints imposed on the use of its resources. The five classifications, discussed in more detail below, are nonspendable, restricted, committed, assigned and unassigned:

A - Nonspendable Fund Balance: The nonspendable fund balance classification reflects amounts that are not in spendable form, such as revolving fund cash, store's inventory and prepaid expenditures.

B - Restricted Fund Balance: The restricted fund balance classification reflects amounts subject to externally imposed and legally enforceable constraints. Such constraints may be imposed by creditors, grantors, contributors, or laws or regulations of other governments, or may be imposed by law through constitutional provisions or enabling legislation. These are the same restrictions used to determine restricted net position as reported in the government-wide and fiduciary trust fund statements.

C - Committed Fund Balance: The committed fund balance classification reflects amounts subject to internal constraints self-imposed by formal action of the Board of Education. The constraints giving rise to committed fund balance must be imposed no later than the end of the reporting period. The actual amounts may be determined subsequent to that date but prior to the issuance of the financial statements. Formal action by the Board of Education is required to remove any commitment from any fund balance.

D - Assigned Fund Balance: The assigned fund balance classification reflects amounts that the District's Board of Education has approved to be used for specific purposes, based on the District's intent related to those specific purposes. The Board of Education can designate personnel with the authority to assign fund balances, however, as of June 30, 2025, no such designation has occurred.

E - Unassigned Fund Balance: In the General Fund only, the unassigned fund balance classification reflects the residual balance that has not been assigned to other funds and that is not restricted, committed, or assigned to specific purposes.

In any fund other than the General Fund, a positive unassigned fund balance is never reported because amounts in any other fund are assumed to have been assigned, at least, to the purpose of that fund. However, deficits in any fund, including the General Fund, that cannot be eliminated by reducing or eliminating amounts assigned to other purposes are reported as negative unassigned fund balance.

Fund Balance Policy: The District has an expenditure policy relating to fund balances. For purposes of fund balance classifications, expenditures are to be spent from restricted fund balances first, followed in order by committed fund balances (if any), assigned fund balances and lastly unassigned fund balances.

While GASB Cod. Sec. 1300 and 1800 do not require Districts to establish a minimum fund balance policy or a stabilization arrangement, GASB Cod. Sec. 1300 and 1800 do require the disclosure of a minimum fund balance policy and stabilization arrangements if they have been adopted by the Board of Education. At June 30, 2025, the District has not established a minimum fund balance policy nor has it established a stabilization arrangement.

Property Taxes: Secured property taxes are attached as an enforceable lien on property as of March 1. Taxes are due in two installments on or before December 10 and April 10. Unsecured property taxes are due in one installment on or before August 31. The County of Sacramento bills and collects taxes for the District. Tax revenues are recognized by the District when received.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Encumbrances: Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. All encumbrances are liquidated as of June 30.

Eliminations and Reclassifications: In the process of aggregating data for the Statement of Net Position and the Statement of Activities, some amounts reported as interfund activity and balances in the funds were eliminated or reclassified. Interfund receivables and payables were eliminated to minimize the "grossing up" effect on assets and liabilities within the governmental activities column.

Estimates: The preparation of basic financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions. These estimates and assumptions affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Accordingly, actual results may differ from those estimates.

New Accounting Pronouncements: In June 2022, the GASB issued GASB Statement No. 101, *Compensated Absences*, and made effective for fiscal years beginning after December 15, 2023. GASB Statement No. 101 requires recognition of a liability for leave when earned if it is attributable to services already rendered and is expected to be paid. The liability includes vacation, sick leave, and other forms of paid time off that accumulate and vest or are expected to be used in future periods. Based on the implementation of GASB Statement No. 101, the District restated its beginning net position of governmental activities and beginning long-term liabilities for a total of $15,421,931.

NOTE 2 – CASH AND INVESTMENTS

Cash and investments at June 30, 2025 are reported at fair value and consisted of the following:

	Governmental Activities				
	Governmental Funds	Proprietary Fund	Total	Business-Type Activities	Fiduciary Activities
Pooled Funds:					
Cash in County Treasury	$ 493,216,220	$ 11,651,465	$ 504,867,685	$ 41,281	$ -
Deposits:					
Cash on hand and in banks	7,990,923	1,242	7,992,165	4,845	444,154
Cash in revolving fund	152,000	-	152,000	-	-
Collections awaiting deposit	14,650	-	14,650	-	-
Total deposits	8,157,573	1,242	8,158,815	4,845	444,154
Investments:					
Cash with Fiscal Agent	129,174,952	250,000	129,424,952	-	-
Total cash and investments	$ 630,548,745	$ 11,902,707	$ 642,451,452	$ 46,126	$ 444,154

(Continued)

NOTE 2 – CASH AND INVESTMENTS (Continued)

Pooled Funds: In accordance with Education Code Section 41001, the District maintains substantially all of its cash in the interest-bearing Sacramento County Treasurer's Pooled Investment Fund. The District is considered to be an involuntary participant in the financial statements at the amounts based upon the District's pro-rate share of the fair value provided by the County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

Deposits - Custodial Credit Risk: The District limits custodial credit risk by ensuring uninsured balances are collateralized by the respective financial institution. Cash balances held in banks are insured up to $250,000 by the Federal Deposit Insurance Corporation (FDIC) and are collateralized by the respective financial institution. At June 30, 2025, the carrying amount of the District's accounts was $8,607,814 and the bank balances were $8,652,782. $1,013,849 of the bank balances were FDIC insured and $7,638,933 remained uninsured.

Cash with Fiscal Agent: Cash with Fiscal Agent in the Governmental Funds represents funds held by Fiscal Agents restricted for capital projects and repayment of General Obligation Bonds. The District holds their funds with the Sacramento County Treasurer. The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis. Cash with Fiscal Agent held in the Proprietary Fund represents funds held as required by the District's third-party administrator, Schools' Insurance Authority, for the District's self-insurance activities.

Interest Rate Risk: The District does not have a formal investment policy that limits cash and investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. At June 30, 2025, the District had no significant interest rate risk related to cash and investments held.

Credit Risk: The District does not have a formal investment policy that limits its investment choices other than the limitations of state law.

Concentration of Credit Risk: The District does not place limits on the amount it may invest in any one issuer. At June 30, 2025, the District had no concentration of credit risk.

(Continued)

NOTE 3 – INTERFUND TRANSACTIONS

Interfund Activity: Transactions between funds of the District are recorded as transfers, except for the Self-Insurance Fund activity which is recorded as income and expenditures of the Self-Insurance Fund and the funds which incur payroll costs, respectively. The unpaid balances at year end, as a result of such transactions, are shown as due to and due from other funds.

Interfund Receivables/Payables: Individual interfund receivable and payable balances at June 30, 2025 were as follows:

Fund	Interfund Receivables	Interfund Payables
Major Funds:		
General	$ 9,448,381	$ 6,082,310
Building Fund	5,003	1,034,183
Non-Major Funds:		
Charter Schools	1,828,156	341,361
Adult Education	2,659,932	5,374,726
Child Development	4,729	1,551,341
Cafeteria	-	605,288
Developer Fees	-	179,169
Proprietary Funds:		
Cafeteria Enterprise	793	94
Self-Insurance	1,221,824	346
Totals	$ 15,168,818	$ 15,168,818

(Continued)

NOTE 3 – INTERFUND TRANSACTIONS (Continued)

Transfers: Transfers consist of transfers from funds receiving revenue to funds through which the resources are to be expended.

Transfers for the 2024-2025 fiscal year were as follows:

Transfer from the Charter Schools Fund to the General Fund for Charter fees.	$	3,258,653
Transfer from the Charter Schools Fund to the General Fund for indirect costs.		111,295
Transfer from the General Fund to the Adult Education Fund for the annual contribution.		2,656,774
Transfer from the Adult Education Fund to the General Fund for indirect costs.		120,235
Transfer from the Child Development Fund to the General Fund for indirect costs.		753,985
Transfer from the Cafeteria Fund to the General Fund for indirect costs.		1,225,907
Transfer from the General Fund to the Charter School Fund for a board-approved operational contribution.		762,000
	$	8,888,849

(Continued)

NOTE 4 – CAPITAL ASSETS

A schedule of changes in capital assets for the year ended June 30, 2025 is shown below:

	Balance July 1, 2024	Transfers and Additions	Transfers and Deductions	Balance June 30, 2025
Governmental Activities				
Non-depreciable:				
Land	$ 21,197,040	$ -	$ -	$ 21,197,040
Work-in-process	99,050,767	251,165,398	53,319,259	296,896,906
Depreciable:				
Buildings	1,068,437,187	29,794,440	-	1,098,231,627
Site improvements	254,246,761	39,067,736	-	293,314,497
Equipment	67,630,976	3,908,612	181,338	71,358,250
Totals, at cost	1,510,562,731	323,936,186	53,500,597	1,780,998,320
Less accumulated depreciation:				
Buildings	(574,938,903)	(39,549,727)	-	(614,488,630)
Site improvements	(142,741,045)	(11,370,443)	-	(154,111,488)
Equipment	(57,483,354)	(2,324,875)	(181,338)	(59,626,891)
Total accumulated depreciation	(775,163,302)	(53,245,045)	(181,338)	(828,227,009)
Capital assets, net	$ 735,399,429	$ 270,691,141	$ 53,319,259	$ 952,771,311

Depreciation expense was charged to governmental activities as follows:

Instruction	$ 47,933,802
Food services	2,236,258
All other pupil services	1,214,377
Community services	83,648
All other general administration	1,099,219
Plant services	677,741
Total depreciation expense	$ 53,245,045

(Continued)

NOTE 5 – SELF-INSURANCE

The District has established a Self-Insurance Fund to account for employee vision benefits, employee dental benefits and workers' compensation plans. The employee vision and dental plans are self-insured and contract with a third-party administrator for benefits processing. Until July 31, 1998 and from July 1, 2001 through June 30, 2005, the workers' compensation plan provided coverage up to $250,000 and purchased excess insurance for claims over the retained coverage limit. Between August 1, 1998 and June 30, 2001, and after July 1, 2005, the District purchased insurance for the workers' compensation coverage.

The liability for unpaid claims and claim adjustment expenses represents the ultimate cost of claims that have been reported but not settled and of claims that have been incurred but not reported. These claims will be paid in future years. Settled claims resulting from these risks have not exceeded commercial insurance coverage in any of the past three fiscal years. There have been no significant reductions in insurance coverage from coverage in the prior year.

District management recomputes the liability annually using available updated claims data. Annually, the District obtains an actuarial study using a variety of statistical techniques to produce current estimates that consider claim frequency and other economic factors. The liability for workers compensation is based on an actuarial study dated June 30, 2025 and June 30, 2024 for the years ended June 30, 2025 and June 30, 2024, respectively.

The liabilities for unpaid claims and claim adjustment expenses are as follows:

	June 30, 2024	June 30, 2025
Unpaid claim and claim adjustment expenses, beginning of year	$ 300,701	$ 359,375
Total incurred claims and claim adjustment expenses	15,322,290	15,295,135
Total payments	(15,263,616)	(15,273,738)
Total unpaid claims and claim adjustment expenses at end of year	$ 359,375	$ 380,772

(Continued)

NOTE 6 – LONG-TERM LIABILITIES

General Obligation Bonds: A summary of General Obligation Bonds payable as of June 30, 2025 follows:

Series	Interest Rate	Original Maturity	Balance July 1, 2024	Current Year Issuance	Current Year Refunded & Matured	Balance June 30, 2025
2002 Election Series 2007 (CAB)	4.6 - 4.8%	2032	$ 21,110,439	$ -	$ 2,466,992	$ 18,643,447
2012 Election, 2013 Series B	5.7%	2038	40,000,000	-	-	40,000,000
2014 Refunding Bonds	2.0 - 5.0%	2027	16,240,000	-	4,945,000	11,295,000
2015 Refunding Bonds	2.0 - 5.0%	2030	6,435,000	-	2,145,000	4,290,000
2012 Election, 2015 Series C-1	2.0 - 5.0%	2041	48,970,000	-	-	48,970,000
2012 Election, 2016 Series D	2.0 - 4.0%	2041	10,240,000	-	440,000	9,800,000
2012 Election, 2017 Series E	3.0 - 5.0%	2047	72,975,000	-	2,080,000	70,895,000
2012 Election, 2017 Series C	3.0 - 5.0%	2047	8,375,000	-	220,000	8,155,000
2012 Election, 2018 Series F	2.46%	2025	650,000	-	650,000	-
2012 Election, 2019 Series D	2.375 - 5.0%	2049	20,410,000	-	520,000	19,890,000
2012 Election, 2021 Series G	0.32% - 4.00%	2050	65,905,000	-	160,000	65,745,000
2021 Refunding Bonds	4.00%	2030	17,780,000	-	5,605,000	12,175,000
2020 Election, 2022 Series A	4.0 - 5.0%	2053	169,210,000	-	14,050,000	155,160,000
2022 Refunding Bonds	5.00%	2031	48,415,000	-	3,830,000	44,585,000
2024 Refunding, Series A	5.00%	2037	9,020,000	-	510,000	8,510,000
2024 Refunding, Series B	4.0 - 5.25%	2049	66,805,000	-	245,000	66,560,000
2020 Election, 2024 Series B	4.0 - 8.0%	2055	262,500,000	-	-	262,500,000
			$ 885,040,439	$ -	$ 37,866,992	$ 847,173,447

The annual requirements to amortize the General Obligation Bonds payable and outstanding as of June 30, 2025 are as follows:

Year Ending June 30,	Principal	Interest	Total
2026	$ 35,585,759	$ 45,519,688	$ 81,105,447
2027	34,262,433	43,557,605	77,820,038
2028	20,452,362	42,404,801	62,857,163
2029	27,271,322	41,613,316	68,884,638
2030	27,405,729	38,858,534	66,264,263
2031-2035	74,880,842	172,603,646	247,484,488
2036-2040	135,825,000	135,310,267	271,135,267
2041-2045	133,190,000	102,958,681	236,148,681
2046-2050	187,855,000	63,024,150	250,879,150
2051-2055	170,445,000	16,568,863	187,013,863
	$ 847,173,447	$ 702,419,551	$ 1,549,592,998

(Continued)

NOTE 6 – LONG-TERM LIABILITIES (Continued)

On November 14, 2007, the District issued Election of 2002, Series 2007 General Obligation Bonds totaling $64,997,966. The Series 2007 Bonds were issued as Capital Appreciation Bonds (CABs), and the proceeds are to be used for construction related projects.

On July 16, 2013, the District issued Election of 2012, 2013 Series B General Obligation Bonds totaling $40,000,000. Bond proceeds are to be used for construction related projects.

On January 30, 2014, the District issued 2014 General Obligation Refunding Bonds totaling $44,535,000. Bond proceeds were used to refund a portion of the District's 2002 General Obligation Bonds, Series 2005.

On January 28, 2015, the District issued 2015 General Obligation Refunding Bonds totaling $32,740,000. Bond proceeds were used to refund the District's 2002, General Obligation Bonds, Series 2005 and 2007.

On June 5, 2015, the District issued Election of 2012, 2015 Series C-1 General Obligation Bonds totaling $66,260,000. Bond proceeds are to be used for construction related projects.

On June 8, 2016, the District issued Election of 2012, 2016 Series D General Obligation Bonds totaling $14,000,000. Bond proceeds are to be used for construction related projects.

On May 25, 2017, the District issued Election of 2012, 2017 Series C and Series E General Obligation Bonds totaling $122,000,000. Bond proceeds are to be used for construction related projects.

On July 25, 2018, the District issued Election of 2012, 2018 Series F General Obligation Bonds totaling $10,000,000. Bond proceeds are to be used for construction related projects.

On December 12, 2019, the District issued Election of 2012, 2019 Series D General Obligation Bonds totaling $30,900,000. Bond proceeds are to be used for construction related projects.

On July 8, 2021, the District issued Election of 2012, 2021 Series G General Obligation Bonds totaling $77,100,000. Bond proceeds are to be used for construction related projects.

On July 8, 2021, the District issued 2021 General Obligation Refunding Bonds totaling $33,355,000. Bond proceeds were used to refund the remaining portion of the District's 2011 GO Refunding Bonds.

On July 21, 2022, the District issued Election of 2020, 2022 Series A General Obligation Bonds totaling $225,000,000. Bond proceeds are to be used for construction related projects.

On July 21, 2022, the District issued 2022 General Obligation Refunding Bonds totaling $55,845,000. Bond proceeds were used to refund the remaining portion of the District's 2012 GO Refunding Bonds.

On February 22, 2024, the District issued 2024 General Obligation Refunding Bonds, Series A totaling $9,020,000. Bond proceeds were used to refund all remaining maturities of the District's 2013 Series A General Obligation Bonds. The refunded maturities are fully repaid and no amounts remain outstanding.

On February 22, 2024, the District issued 2024 General Obligation Refunding Bonds, Series B totaling $66,805,000. Bond proceeds were used to refund certain outstanding maturities of the District's 2015 Refunding, 2015 Series C-1, 2016 Series D, 2017 Series C, 2017 Series E, 2019 Series D, and 2022 Series A General Obligation Bonds. The refunded maturities are fully repaid and no amounts remain outstanding.

On June 22, 2024, the District issued Election of 2020, 2024 Series B General Obligation Bonds totaling $262,500,000. Bond proceeds are to be used for construction related projects.

(Continued)

NOTE 6 – LONG-TERM LIABILITIES (Continued)

Lease Revenue Bonds: On February 4, 2014, the District issued Lease Revenue Refunding Bonds, 2014 Series A and Series B, totaling $44,825,000 and $29,460,000, respectively. Bond proceeds were used to make lease payments to the District pursuant to the Facility Lease and additionally, advance refund all of the District's 2002 Variable Rate Certificates of Participation (2002 COP). The Series A and Series B Bonds are secured by certain revenues, which consist of rental payments to be made by the District out of its general fund under a facility sublease as well as interest earning on funds held under a trust agreement.

The Lease Revenue Refunding Bonds, 2014 Series A bonds bear interest at rates ranging from 2.0% to 5.0% and are scheduled to mature through 2040 as follows:

Year Ending June 30,	Principal	Interest	Total
2026	$ 235,000	$ 923,000	$ 1,158,000
2027	-	911,250	911,250
2028	-	911,250	911,250
2029	-	911,250	911,250
2030	-	911,250	911,250
2031-2035	4,590,000	4,444,250	9,034,250
2036-2040	13,635,000	2,111,500	15,746,500
	$ 18,460,000	$ 11,123,750	$ 29,583,750

The Lease Revenue Refunding Bonds, 2014 Series B bonds bear an interest rate of 4.09% and are scheduled to mature through 2033 as follows:

Year Ending June 30,	Principal	Interest	Total
2026	$ 3,215,000	$ 1,113,298	$ 4,328,298
2027	3,635,000	981,805	4,616,805
2028	3,785,000	833,133	4,618,133
2029	3,935,000	678,327	4,613,327
2030	4,100,000	517,385	4,617,385
2031-2033	8,550,000	614,319	9,164,319
	$ 27,220,000	$ 4,738,267	$ 31,958,267

(Continued)

NOTE 6 – LONG-TERM LIABILITIES (Continued)

Schedule of Changes in Long-Term Liabilities: A schedule of changes in long-term liabilities for the year ended June 30, 2025 is shown below:

Governmental activities:	Balance July 1, 2024, as Originally Stated	Impact of GASB 101 Implementation	Restated Balance July 1, 2024	Additions	Deletions	Balance June 30, 2025	Amounts Due Within One Year
Debt:							
General Obligation Bonds	$ 885,040,439	$ -	$ 885,040,439	$ -	$ 37,866,992	$ 847,173,447	$ 35,585,759
Accreted interest	24,586,915	-	24,586,915	2,167,855	3,043,008	23,711,762	2,013,659
Lease Revenue Bonds	48,945,000	-	48,945,000	-	3,265,000	45,680,000	3,450,000
Debt issuance premiums	55,060,663	-	55,060,663	-	4,028,516	51,032,147	4,028,516
Other Long-Term Liabilities:							
Net Pension Liability (Notes 8 & 9)	449,124,000	-	449,124,000	31,264,300	-	480,388,300	-
Net OPEB liability (Note 10)	263,784,408	-	263,784,408	-	26,090,871	237,693,537	-
Compensated absences	8,191,646	15,421,931	23,613,577	2,789,545	-	26,403,122	4,293,148
Subtotal governmental activities	$ 1,734,733,071	$ 15,421,931	$ 1,750,155,002	$ 36,221,700	$ 74,294,387	$ 1,712,082,315	$ 49,371,082
Business-type activities							
Net Pension Liability (Notes 8 & 9)	-	-	-	13,700	-	13,700	-
Totals	$ 1,734,733,071	$ 15,421,931	$ 1,750,155,002	$ 36,235,400	$ 74,294,387	$ 1,712,096,015	$ 49,371,082

Payments on the General Obligation Bonds are made from the Bond Interest and Redemption Fund. Principal and interest payments on the Lease Revenue Bonds are made from the Developer Fees Fund and Community Facilities Fund. Payments on the net pension liability, net OPEB liability are made from the fund for which the related employee worked.

(Continued)

NOTE 7 – FUND BALANCES

Fund balances, by category, at June 30, 2025 consisted of the following:

	General Fund	Building Fund	Bond Interest and Redemption Fund	All Non-Major Funds	Total
Nonspendable:					
Revolving cash fund	$ 150,000	$ -	$ -	$ 2,000	$ 152,000
Stores inventory	103,201	-	-	1,494,669	1,597,870
Prepaid expenditures	-	-	-	4,673	4,673
Subtotal nonspendable	253,201	-	-	1,501,342	1,754,543
Restricted:					
Legally restricted programs:					
Grants	94,775,274	-	-	-	94,775,274
Student body activities	-	-	-	1,664,545	1,664,545
Adult education operations	-	-	-	571,941	571,941
Child development	-	-	-	4,367,520	4,367,520
Cafeteria operations	-	-	-	9,998,287	9,998,287
Charter schools	-	-	-	12,698,643	12,698,643
Capital projects	-	203,187,818	-	41,545,081	244,732,899
Debt service	-	-	74,813,793	-	74,813,793
Subtotal restricted	94,775,274	203,187,818	74,813,793	70,846,017	443,622,902
Unassigned:					
Designated for economic uncertainty	17,006,094	-	-	-	17,006,094
Unassigned	45,095,089	-	-	-	45,095,089
Subtotal unassigned	62,101,183	-	-	-	62,101,183
Total fund balances	$ 157,129,658	$ 203,187,818	$ 74,813,793	$ 72,347,359	$ 507,478,628

(Continued)

NOTE 8 – NET PENSION LIABILITY – STATE TEACHERS' RETIREMENT PLAN

General Information about the State Teachers' Retirement Plan

Plan Description: Employees of the District performing creditable services are provided with pensions through the State Teachers' Retirement Plan (STRP) – a cost-sharing multiple-employer defined benefit pension plan administered by the California State Teachers' Retirement System (CalSTRS). Teachers' Retirement Law (California Education Code Section 22000 et seq.), as enacted and amended by the California Legislature, established this plan with CalSTRS as the administrator. The benefit terms of the plan may be amended through legislation. CalSTRS issues a publicly available financial report that can be obtained at CalSTRS' website.

Benefits Provided: The STRP Defined Benefit Program has two benefit formulas:

- CalSTRS 2% at 60: Members first hired on or before December 31, 2012, to perform service that could be creditable to CalSTRS.
- CalSTRS 2% at 62: Members first hired on or after January 1, 2013, to perform service that could be creditable to CalSTRS.

The Defined Benefit (DB) Program provides retirement benefits based on members' final compensation, age and years of service credit. In addition, the retirement program provides benefits to members upon disability and to survivors/beneficiaries upon the death of eligible members. There are several differences between the two benefit formulas which are noted below.

CalSTRS 2% at 60 - CalSTRS 2% at 60 members are eligible for normal retirement at age 60, with a minimum of five years of credited service. The normal retirement benefit is equal to a factor of 2.0% of final compensation multiplied by the number of years of credited service. Early retirement options are available at age 55 with five years of credited service or as early as age 50 with 30 years of credited service. The age factor for retirements after age 60 increases with each quarter year of age to a maximum of 2.4% at age 63 or older. Members who have 30 years or more of credited service receive an additional increase of 0.2% to the age factor, up to the 2.4% maximum.

CalSTRS calculates retirement benefits based on one-year final compensation for members with 25 or more years of credited service, or for classroom teachers with fewer than 25 years of credited service if the employer entered into, extended, renewed or amended an agreement prior to January 1, 2014, to elect to pay the additional benefit cost for all of its classroom teachers. One-year final compensation is the member's highest average annual compensation earnable for 12 consecutive months based on the creditable compensation that the member could earn in a school year while employed on a full-time basis. For most members with fewer than 25 years of credited service, final compensation is the highest average annual compensation earnable for any 36 consecutive months based on the creditable compensation that the member could earn in a school year while employed on a full-time basis.

CalSTRS 2% at 62 - CalSTRS 2% at 62 members are eligible for normal retirement at age 62, with a minimum of five years of credited service. The normal retirement benefit is equal to 2.0% of final compensation multiplied by the number of years of credited service. An early retirement option is available at age 55. The age factor for retirement after age 62 increases with each quarter year of age to 2.4% at age 65 or older.

All CalSTRS 2% at 62 members' final compensation is based on their highest average annual compensation earnable for 36 consecutive months based on the creditable compensation that the member could earn in a school year while employed on a full-time basis.

(Continued)

NOTE 8 – NET PENSION LIABILITY – STATE TEACHERS' RETIREMENT PLAN (Continued)

Contributions: Required member, employer and State contribution rates are set by the California Legislature and the Governor and detailed in Teachers' Retirement Law. Current contribution rates were established by California Assembly Bill 1469 (CalSTRS Funding Plan), which was passed into law in June 2014, and established a schedule of contribution rate increases shared among members, employers, and the State of California to bring CalSTRS toward full funding by 2046.

A summary of statutory contribution rates and other sources of contributions to the DB Program pursuant to the CalSTRS Funding Plan are as follows:

Members - Under CalSTRS 2% at 60, the member contribution rate was 10.250% of applicable member earnings for fiscal year 2023-24.

Under CalSTRS 2% at 62, members pay 9% toward the normal cost and an additional 1.205% as per the CalSTRS Funding Plan for a total member contribution rate of 10.205%. The contribution rate for CalSTRS 2% at 62 members is adjusted if the normal cost increases or decreases by more than 1% annually. Based on the June 30, 2023, actuarial valuation adopted by the CalSTRS Board in May 2024, the increase in normal cost was less than 1%. Therefore, the contribution rate for CalSTRS 2% at 62 members did not change effective July 1, 2024.

Employers – Employers are required to contribute a base contribution rate set in statute at 8.25%. Pursuant to the CalSTRS Funding Plan, employers also have a supplemental contribution rate to eliminate their share of the CalSTRS unfunded actuarial obligation by 2046.

The CalSTRS Funding Plan authorizes the CalSTRS Board to adjust the employer supplemental contribution rate up or down by a maximum of 1% annually for a total rate of no higher than 20.25% and no lower than 8.25%. In May 2024, the CalSTRS Board voted to keep the employer supplemental contribution rate at 10.85% for fiscal year June 30, 2025 for a total employer contribution rate of 19.10%.

The CalSTRS employer contribution rates effective for fiscal year 2024-25 through fiscal year 2046-47 are summarized in the table below:

Effective Date	Base Rate	Supplemental Rate Per CalSTRS Funding Plan	Total
July 1, 2024	8.250%	10.850%	19.100%
July 1, 2025 to June 30, 2046	8.250%	(1)	(1)
July 1, 2046	8.250%	AB1469 rate increase ends for 2046-47 and beyond	

(1) The CalSTRS Funding Plan authorizes the Board to adjust the employer contribution rate up or down by up to 1% each year, but no higher than 20.250% total and no lower than 8.250%.

The District contributed $58,442,176 to the STRP during the fiscal year ended June 30, 2025.

(Continued)

NOTE 8 – NET PENSION LIABILITY – STATE TEACHERS' RETIREMENT PLAN (Continued)

State – The State is required to contribute 10.828% of the members' creditable compensation from the two fiscal years prior.

The State is required to contribute a base contribution rate set in statute at 2.017%. Pursuant to the CalSTRS Funding Plan, the State also has a supplemental contribution rate, which the Board can increase by no more than 0.5% each fiscal year to help eliminate the State's share of the CalSTRS unfunded actuarial obligation by 2046. In May 2024, the CalSTRS Board voted to keep the State supplemental contribution rate at 6.311% for fiscal year 2024–25.

The total State contribution rate also includes a portion to fund the Supplemental Benefit Maintenance Account (SBMA), which provides inflation protection to CalSTRS members whose current purchasing power has fallen below 85% of the purchasing power of their initial benefit. The SBMA is funded through a continuous appropriation from the State's General Fund in an amount equal to 2.5% of the total creditable compensation of the fiscal year ended in the immediately preceding calendar year, reduced by $72.0 million, pursuant to Education Code section 22954.

The CalSTRS State contribution rates effective for fiscal year 2024-25 and beyond are summarized in the table below:

Effective Date	Base Rate	Supplemental Rate Per CalSTRS Funding Plan	SBMA Funding(1)	Total
July 01, 2024	2.017%	6.311%	2.50%	10.828%
July 01, 2025 to June 30, 2046	2.017%	(1)	2.50%	(1)
July 01, 2046	2.017%	(2)	2.50%	(2)

(1) The CalSTRS Board has limited authority to adjust the State contribution rate annually through June 2046 to eliminate the remaining unfunded actuarial obligation. The CalSTRS Board cannot increase the supplemental rate by more than 0.5% in a fiscal year, and if there is no unfunded actuarial obligation, the supplemental contribution rate imposed would be reduced to 0%.

(2) From July 1, 2046, and thereafter, the rates in effect prior to July 1, 2014, are reinstated, if necessary, to address any remaining unfunded actuarial obligation.

Pension Liabilities, Pension Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources Related to Pensions

At June 30, 2025, the District reported a liability for its proportionate share of the net pension liability that reflected a reduction for State pension support provided to the District. The amount recognized by the District as its proportionate share of the net pension liability, the related State support, and the total portion of the net pension liability that was associated with the District were as follows:

District's proportionate share of the net pension liability	$ 311,637,000
State's proportionate share of the net pension liability associated with the District	142,982,000
	$ 454,619,000

(Continued)

NOTE 8 – NET PENSION LIABILITY – STATE TEACHERS' RETIREMENT PLAN (Continued)

The net pension liability was measured as of June 30, 2024 and the total pension liability used to calculate the net pension liability was determined by an actuarial valuation as of June 30, 2023, updated and rolled forward to June 30, 2024. The District's proportion of the net pension liability was based on the District's share of contributions to the STRP relative to the contributions of all participating contributing employers and the State. At June 30, 2025, the District's proportion was 0.464%, which was an increase of 0.085% from its proportion at June 30, 2024.

For the year ended June 30, 2025, the District recognized pension expense of $55,582,152 and revenue of $19,505,689 for support provided by the State. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Difference between expected and actual experience	$ 35,250,000	$ 13,628,000
Changes of assumptions	1,364,000	21,284,000
Net differences between projected and actual earnings on investments	-	1,257,000
Changes in proportion and differences between District contributions and proportionate share of contributions	76,416,002	19,458,000
Contributions made subsequent to measurement date	58,442,176	-
Total	$ 171,472,178	$ 55,627,000

$58,442,176 reported as deferred outflows of resources related to pensions resulting from contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the year ended June 30, 2026. Other amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Year Ending June 30,	
2026	$ (14,858,133)
2027	$ 31,175,867
2028	$ 6,266,867
2029	$ 11,994,867
2030	$ 15,427,867
2031	$ 7,395,667

Differences between expected and actual experience and changes in assumptions are amortized over a closed period equal to the average remaining service life of plan members, which is 7 years as of the June 30, 2024 measurement date. Deferred outflows and deferred inflows related to differences between projected and actual earnings on plan investments are netted and amortized over a closed 5-year period.

(Continued)

NOTE 8 – NET PENSION LIABILITY – STATE TEACHERS' RETIREMENT PLAN (Continued)

Actuarial Methods and Assumptions: The total pension liability for the STRP was determined by applying update procedures to the actuarial valuation as of June 30, 2023, and rolling forward the total pension liability to June 30, 2024. The actuarial valuation as of June 30, 2023 used the following actuarial methods and assumptions, applied to all prior periods included in the measurement:

Valuation Date	June 30, 2023
Experience Study	July 1, 2007 through June 30, 2022
Actuarial Cost Method	Entry age actuarial cost method
Investment Rate of Return	7.10%
Consumer Price Inflation	2.75%
Wage Growth	3.50%
Post-retirement Benefit Increases	2.00% simple for DB, maintain 85% purchasing power level for DB

Discount Rate: The discount rate used to measure the total pension liability was 7.10%, which was unchanged from the prior fiscal year. The projection of cash flows used to determine the discount rate assumed that contributions from plan members and employers will be made at statutory contribution rates in accordance with the rate increases per the CalSTRS Funding Plan. Projected inflows from investment earnings were calculated using the long-term assumed investment rate of return of 7.10% and assume that contributions, benefit payments, and administrative expense occur midyear.

Based on those assumptions, the STRP's fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term assumed investment rate of return was applied to all periods of projected benefit payments to determine the total pension liability.

The long-term expected rate of return on pension plan investments was calculated using a building-block approach. This method involves developing best-estimate ranges of 20- to 30-year geometrically linked expected future real rates of return for each major asset class. These expected returns are net of pension plan investment expenses and inflation. The best estimate ranges were created using capital market assumptions provided by CalSTRS investment staff and investment consultants.

The actuarial investment rate of return assumption was adopted by the CalSTRS Board in January 2024 in conjunction with the most recent experience study. For each current and future valuation, CalSTRS independent consulting actuary reviews the return assumption for reasonableness based on the most current capital market assumptions. The assumed asset allocation and best estimates of the expected rates of return for each major asset class/strategy as of June 30, 2024, are summarized in the following table:

Asset Class	Assumed Asset Allocation	Long-Term* Expected Real Rate of Return
Public Equity	38.0%	5.25%
Real Estate	15.0	4.05
Private Equity	14.0	6.75
Fixed Income	14.0	2.45
Risk Mitigating Strategies	10.0	2.25
Inflation Sensitive	7.0	3.65
Cash / Liquidity	2.0	0.05

* 20- to 30-year geometric average

(Continued)

NOTE 8 – NET PENSION LIABILITY – STATE TEACHERS' RETIREMENT PLAN (Continued)

Mortality: CalSTRS uses a generational mortality assumption, which is based off generational mortality tables that reflect expected future improvements in mortality and includes a base table and a projection table. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among its members. The projection table reflects the expected annual reduction in mortality rates at each age. The current mortality assumption uses a base year of 2023, and projected improvement is based on the MP–2021 Ultimate Projection Scale issued by the Society of Actuaries.

Sensitivity of the District's Proportionate Share of the Net Pension Liability to Changes in the Discount Rate: The following presents the District's proportionate share of the net pension liability calculated using the discount rate of 7.10%, as well as what the District's proportionate share of the net pension liability would be if it were calculated using a discount rate that is 1-percentage-point lower (6.10%) or 1-percentage-point higher (8.10%) than the current rate:

	1% Decrease (6.10%)	Current Discount Rate (7.10%)	1% Increase (8.10%)
District's proportionate share of the net pension liability	$ 554,300,000	$ 311,637,000	$ 109,003,000

Pension Plan Fiduciary Net Position: Detailed information about the pension plan's fiduciary net position is available in the separately issued CalSTRS annual comprehensive financial report available at the CalSTRS website.

NOTE 9 – NET PENSION LIABILITY – PUBLIC EMPLOYER'S RETIREMENT FUND B

General Information about the Public Employer's Retirement Fund B

Plan Description: The schools' cost-sharing multiple-employer defined benefit pension plan Public Employer's Retirement Fund B (PERF B) is administered by the California Public Employees' Retirement System (CalPERS). Plan membership consists of non-teaching and non-certified employees of public schools (K-12), community college districts, offices of education, charter and private schools (elective) in the State of California.

The Plan was established to provide retirement, death and disability benefits to non-teaching and non- certified employees in schools. The benefit provisions for Plan employees are established by statute. CalPERS issues a publicly available financial report that can be obtained at CalPERS' website.

Benefits Provided: The benefits for the defined benefit plan are based on members' years of service, age, final compensation, and benefit formula. Benefits are provided for disability, death, and survivors of eligible members or beneficiaries. Members become fully vested in their retirement benefits earned to date after five years (10 years for State Second Tier members) of credited service. All non-state Second Tier members are eligible to receive cost-of-living adjustments (COLA) up to a maximum of 2% compounded annually (up to 5% maximum as a contract option for retired members of local agencies). State Second Tier members are eligible for a COLA of 3 percent fixed compounded annually.

(Continued)

NOTE 9 – NET PENSION LIABILITY – PUBLIC EMPLOYER'S RETIREMENT FUND B (Continued)

Contributions: The benefits for the defined benefit pension plan are funded by contributions from members, employers, non-employers, and earnings from investments. Member and employer contributions are a percentage of applicable member compensation. Member contribution rates are defined by law and depend on the respective employer's benefit formulas. In some circumstances, contributions are made by the employer to satisfy member contribution requirements. Member and employer contribution rates are determined by periodic actuarial valuations or by State statute. Actuarial valuations are based on the benefit formulas and employee groups of each employer. Non-employer contributions are not expected each year, but when provided they are accrued for of each employer. Employer contributions, including lump sum contributions made when districts first join PERF B, are credited with a market value adjustment in determining contribution rates.

The required contribution rates of most active plan members are based on a percentage of salary in excess of a base compensation amount ranging from zero dollars to $863 monthly.

The Public Employees' Pension Reform Act of 2013 (PEPRA) became effective in January 2013, and changed how benefits are applied as well as placed compensation limits on certain members as listed below. Members which do not fall into the definitions below, are generally be considered "classic" members in PERF B:

- Members joining on or after January 1, 2013, with no prior membership in another California public retirement system.
- Members joining before January 1, 2013, who are hired by a different CalPERS employer after January 1, 2013, and have a break in service greater than six months.
- Members joining on or after January 1, 2013, who are ineligible for reciprocity with another California public retirement system.

Required contribution rates for active plan members and employers as a percentage of payroll for the year ended June 30, 2025 were as follows:

Members - The classic member contribution rate was 7.0% of applicable member earnings for fiscal year 2024-25. The PEPRA member contribution rate was 8.0% of applicable member earnings for fiscal year 2024-25.

Employers - The employer contribution rate was 27.05% of applicable member earnings for fiscal year 2024-25.

The District contributed $32,054,812 to the plan for the fiscal year ended June 30, 2025.

Pension Liabilities, Pension Expense, Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

At June 30, 2025, the District reported a liability of $168,765,000 for its proportionate share of the net pension liability. The net pension liability was measured as of June 30, 2024 and the total pension liability used to calculate the net pension liability was determined by an actuarial valuation as of June 30, 2023, updated and rolled forward to June 30, 2024. The District's proportion of the net pension liability was based on the District's share of contributions to the PERF B plan relative to the contributions of all participating school districts. At June 30, 2025 the District's proportion was 0.472%, which was an increase of 0.029% from its proportion at June 30, 2024.

(Continued)

NOTE 9 – NET PENSION LIABILITY – PUBLIC EMPLOYER'S RETIREMENT FUND B (Continued)

For the year ended June 30, 2025, the District recognized pension expense of $32,006,940. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Difference between expected and actual experience	$ 14,148,000	$ 1,208,000
Changes of assumptions	3,730,000	-
Net differences between projected and actual earnings on investments	6,555,000	-
Changes in proportion and differences between District contributions and proportionate share of contributions	6,527,000	1,233,000
Contributions made subsequent to measurement date	32,054,812	-
Total	$ 63,014,812	$ 2,441,000

$32,054,812 reported as deferred outflows of resources related to pensions resulting from contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the year ended June 30, 2026. Other amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Year Ending June 30,	
2026	$ 8,812,583
2027	$ 17,772,583
2028	$ 4,008,084
2029	$ (2,074,250)

Differences between expected and actual experience, changes in assumptions and changes in proportion and differences between District contributions and proportionate share of contributions are amortized over a closed period equal to the expected average remaining service life of plan members, which was 3.9 years in the June 30, 2024 measurement. Deferred outflows and inflows related to differences between projected and actual earnings on plan investments are netted and amortized over a closed 5-year period.

(Continued)

NOTE 9 – NET PENSION LIABILITY – PUBLIC EMPLOYER'S RETIREMENT FUND B (Continued)

Actuarial Methods and Assumptions: The total pension liability for the Plan was determined by applying update procedures to the actuarial valuation as of June 30, 2023 and rolling forward the total pension liability to June 30, 2024. The actuarial valuation as of June 30, 2023 used the following actuarial methods and assumptions, applied to all prior periods included in the measurement:

Valuation Date	June 30, 2023
Experience Study	June 30, 2000 through June 30, 2019
Actuarial Cost Method	Entry age normal
Investment Rate of Return	6.90%
Consumer Price Inflation	2.30%
Wage Growth	Varies by entry age and service
Post-retirement Benefit Increases	2.00% until Purchasing Power Protection Allowance Floor on Purchasing Power Applies, 2.30% thereafter

The mortality table used was developed based on CalPERS-specific data. The table includes 15 years of mortality improvements using Society of Actuaries 80% of scale MP2020. For more details on this table, please refer to the 2021 experience study report.

All other actuarial assumptions used in the June 30, 2023 valuation were based on the results of an actuarial experience study for the period from 2000 to 2019, including updates to salary increase, mortality and retirement rates. Further details of the Experience Study can be found at CalPERS' website.

The table below reflects long-term expected real rate of return by asset class. The rate of return was calculated using the capital market assumptions applied to determine the discount rate and asset allocation.

Asset Class	Assumed Asset Allocation	Expected Real Rates of Return Years 1-10 (1, 2)
Global Equity – cap-weighted	30.00%	4.54%
Global Equity non-cap-weighted	12.00%	3.84%
Private Equity	13.00%	7.28%
Treasury	5.00%	.27%
Mortgage-backed Securities	5.00%	.50%
Investment Grade Corporates	10.00%	1.56%
High Yield	5.00%	2.27%
Emerging Market Debt	5.00%	2.48%
Private Debt	5.00%	3.57%
Real Assets	15.00%	3.21%
Leverage	(5.00%)	(0.59%)

(1) An expected inflation rate of 2.30% used for this period
(2) Figures are based on the 2021-22 CalPERS Asset Liability Management Study

Discount Rate: The discount rate used to measure the total pension liability was 6.90 percent. A projection of the expected benefit payments and contributions was performed to determine if assets would run out. The test revealed the assets would not run out. Therefore, the long-term expected rate of return on pension plan investments was applied to all periods of projected benefit payments to determine the total pension liability for the Plan. The results of the crossover testing for the Plan are presented in a detailed report that can be obtained at CalPERS' website.

(Continued)

NOTE 9 – NET PENSION LIABILITY – PUBLIC EMPLOYER'S RETIREMENT FUND B (Continued)

The long-term expected rate of return on pension plan investments was determined using a building- block method in which best-estimate ranges of expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class.

In determining the long-term expected rate of return, CalPERS considered long-term market return expectations as well as the expected pension fund cash flows. Projected returns for all asset classes are estimated and combined with risk estimates, are used to project compound (geometric) returns over the long term. The discount rate used to discount liabilities was informed by the long-term projected portfolio return.

Sensitivity of the District's Proportionate Share of the Net Pension Liability to Changes in the Discount Rate: The following presents the District's proportionate share of the net pension liability calculated using the discount rate of 6.90%, as well as what the District's proportionate share of the net pension liability would be if it were calculated using a discount rate that is 1-percentage-point lower (5.90%) or 1-percentage-point higher (7.90%) than the current rate:

	1% Decrease (5.90%)	Current Discount Rate (6.90%)	1% Increase (7.90%)
District's proportionate share of the net pension liability	$ 250,701,000	$ 168,765,000	$ 101,078,000

Pension Plan Fiduciary Net Position: Detailed information about the pension plan's fiduciary net position is available in the separately issued CalPERS financial report.

NOTE 10 – OTHER POSTEMPLOYMENT BENEFITS (OPEB)

General Information about the Other Postemployment Benefits Plan (OPEB)

Plan Description: In addition to the pension benefits described in Notes 8 and 9, the District provides postemployment health care benefits to eligible employees and their dependents under a single employer defined benefit OPEB plan. The plan does not issue separate financial statements.

The District established an irrevocable trust under the California Employer's Retiree Benefit Trust Program (CERBT) to prefund the costs of other postemployment benefits. The funds in CERBT are held in trust and will be administered by the California Public Employees' Retirement System (CalPERS) as an agent multiple-employer plan. Benefit provisions are established and may be amended by District labor agreements which are approved by the Board of Education. The District's contributions to the irrevocable trust are included in CERBT, which is included in the CalPERS Annual Comprehensive Financial Report (ACFR). Copies of the CalPERS' ACFR may be obtained from the CalPERS Executive Office – 400 P Street – Sacramento, CA 95814.

The CERBT fund, which is an Internal Revenue Code (IRC) Section 115 Trust, is set up for the purpose of (i) receiving employer contributions to prefund health and other post-employment benefits for retirees and their beneficiaries, (ii) invest contributed amounts and income therein, and (iii) disburse contributed amounts and income therein, if any, to pay for costs of administration of the fund and to pay for health care costs or other post-employment benefits in accordance with the terms of the District's OPEB plan.

(Continued)

NOTE 10 – OTHER POSTEMPLOYMENT BENEFITS (OPEB) (Continued)

Benefits Provided: Sacramento City Unified School District's Retired Employees Healthcare Plan (REHP) is a single employer defined benefit healthcare plan administered by Sacramento City Unified School District and does not issue separate financial statements. REHP provides medical insurance benefits to eligible retirees. Benefits are a negotiated component of each bargaining unit agreement. Currently, eligible retirees receive health care benefits that are paid 100% by the District. District teachers qualify for these benefits after attaining age 55 with at least five years of consecutive service to the District, age 50 with 30 years of service (if a member prior to January 1, 2013), or approved disability retirement with 5 years of service. CalPERS employees qualify for benefits after attaining age 50 (age 52, if a new CalPERS member on or after January 1, 2013) with 5 years of State or public agency service or approved disability and meeting the requirements outlined in their respective bargaining agreements.

The District's Board of Education has the authority to establish or amend the benefit terms offered by REHP and also retains the authority to establish requirements for paying REHP benefits as they come due.

Employees Covered by Benefit Terms: The following is a table of plan participants in the June 30, 2024 valuation:

	Number of Participants
Inactive Plan members, covered spouses, or beneficiaries currently receiving benefits	3,093
Active employees	3,608
	6,701

Contributions: California Government Code specifies that the District's contribution requirements for covered employees are established and may be amended by the District's Board of Education. Contributions to the Plan are voluntary. Contributions to the Plan from the District were $24,835,649, for the year ended June 30, 2025.

OPEB Plan Investments: The plan discount rate of 6.50% was determined using the following asset allocation and assumed rate of return blended with the 20-year high grade municipal bond rate as of June 30, 2024:

Asset Class	Long-Term* Assumed Asset Allocation	Expected Real Rate of Return Year 1 - 5	Expected Real Rate of Return Years 6+
Global Equity	49%	3.90%	4.70%
Fixed Income	23	2.70	2.60
Real Estate Investment Trusts	20	3.70	4.00
Treasury Inflation-Protected Securities	5	1.70	1.40
Commodities	3	2.90	2.00

* Geometric average

(Continued)

NOTE 10 – OTHER POSTEMPLOYMENT BENEFITS (OPEB) (Continued)

Rolling periods of time for all asset classes in combination we used to appropriately reflect correlation between asset classes. This means that the average returns for any asset class do not necessarily reflect the averages over time individually but reflect the return for the asset class for the portfolio average. Additionally, the historic 30-year real rates of return for each asset class along with the assumed long-term inflation assumption was used to set the discount rate. The investment return was offset by assumed investment expenses of 25 basis points. It was further assumed that contributions to the plan would be sufficient to fully fund the obligation over a period not to exceed 30 years.

Money-weighted rate of return on OPEB plan investments	6.55%

The money-weighted rate of return expresses investment performance, net of OPEB plan investment expenses, adjusted for the changing amounts actually invested.

Net OPEB Liability

The District's net OPEB liability was measured as of June 30, 2024, based on an actuarial valuation as of June 30, 2024.

Actuarial Assumptions: The total OPEB liability in the June 30, 2024 measurement was determined using the following actuarial assumptions, applied to all periods included in the measurement, unless otherwise specified:

Valuation date	June 30, 2024
Measurement date	June 30, 2024
Actuarial Method	Entry age normal, level percent of pay
Inflation Rate	2.50%
Long Term Return on Assets	6.55% as of June 30, 2024, net of plan investment expenses and including inflation
Discount rate	6.50% as of June 30, 2024, determined as a blend of asset returns and the 20-year high grade municipal bond rate at measurement.
Salary increases	3.0% per year
Health care cost trend rate	9.3% (increase effective January 1, 2026) and grade down to 3.9% for years 2075 and later.
Mortality	2024 CalSTRS for certificated employees, and 2021 CalPERS for classified employees
Participation Rate	Active Employees: 90% of active benefits- eligible employees who qualify for District paid retiree premiums are assumed to elect to continue their current plan coverage in retirement. Those not currently covered are assumed to elect as follows: 1) Waiving SCTA Actives - SCTA Opt-Out Subsidy; 2) Waiving Non-SCTA Actives - Kaiser HMO 25% of active employees who qualify for access to coverage in retirement, but not for District paid premiums are assumed to continue medical coverage in retirement. Retired Participants: Existing medical plan elections are assumed to be continued until age 65

(Continued)

NOTE 10 – OTHER POSTEMPLOYMENT BENEFITS (OPEB) (Continued)

Changes in the Net OPEB Liability:

	Total OPEB Liability (a)	Total Fiduciary Net Position (b)	Net OPEB Liability (a) - (b)
Balance, June 30, 2024	$ 404,144,313	$ 140,359,905	$ 263,784,408
Changes for the year:			
Service cost	8,875,605	-	8,875,605
Interest	24,630,452	-	24,630,452
Actuarial Experience	(22,911,416)	-	(22,911,416)
Change in assumptions	1,164,379	-	1,164,379
Employer contributions	-	22,463,046	(22,463,046)
Investment income	-	15,432,613	(15,432,613)
Administrative expense	-	(45,768)	45,768
Benefit payments	(18,484,016)	(18,484,016)	-
Net change	(6,724,996)	19,365,875	(26,090,871)
Balance, June 30, 2025	$ 397,419,317	$ 159,725,780	$ 237,693,537

The change in assumptions was due to an update in the discount rate from 6.10% in the prior valuation, to 6.50% in the current valuation. There were no changes between the measurement date and the year ended June 30, 2025, which had a significant effect on the District's total OPEB liability.

Sensitivity of the Net OPEB Liability to Assumptions: The following presents the net OPEB liability calculated using the discount rate of 6.50 percent. The schedule also shows what the net OPEB liability would be if it were calculated using a discount rate that is 1 percent lower (5.50 percent) and 1 percent higher (7.50 percent):

	1% Decrease (5.50%)	Current Discount Rate (6.50%)	1% Increase (7.50%)
Net OPEB liability	$ 287,179,428	$ 237,693,537	$ 196,332,802

The following table presents the net OPEB liability calculated using the heath care cost trend rate. The schedule also shows what the net OPEB liability would be if it were calculated using a health care cost trend rate that is 1 percent lower and 1 percent higher:

	1% Decrease	Healthcare Cost Trend Rates Rate*	1% Increase
Net OPEB liability	$ 192,252,796	$ 237,693,537	$ 293,289,876

* Healthcare Cost Trend Rate was assumed to start at 9.3% (increases effective January 1, 2026) and grade down to 3.9% for years 2075 and later.

(Continued)

NOTE 10 – OTHER POSTEMPLOYMENT BENEFITS (OPEB) (Continued)

OPEB Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources - Related to OPEB

For the year ended June 30, 2025, the District recognized OPEB expense of $50,833,271. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Difference between expected and actual experience	$ 2,525,824	$ 94,379,243
Changes of assumptions	14,381,494	54,123,941
Net differences between projected and actual earnings on investments	1,671,345	-
Benefits paid subsequent to measurement date	24,835,649	-
Total	$ 43,414,312	$ 148,503,184

$24,835,649 reported as deferred outflows of resources related to benefits paid subsequent to the measurement date will be recognized as a reduction of the total OPEB liability in the year ended June 30, 2025. Other amounts reported as deferred outflows of resources and deferred inflows of resources related to OPEB will be recognized in OPEB expense as follows:

Year Ending June 30,	
2026	$ (48,868,155)
2027	$ (45,192,721)
2028	$ (18,355,340)
2029	$ (12,161,753)
2030	$ (3,280,097)
Thereafter	$ (2,066,455)

Differences between projected and actual earnings on investment are amortized over a closed period of 5 years as of the June 30, 2024 measurement date. Changes in assumptions and differences between expected and actual experience are amortized over a closed period of 6.63 years.

(Continued)

NOTE 11 – JOINT POWERS AGREEMENTS

Schools Insurance Authority: The District is a member with other school districts of a Joint Powers Authority, Schools Insurance Authority (SIA), for the operation of a common risk management and insurance program for property and liability coverage. The joint powers agency is to be self-sustaining through member premiums. SIA enters into insurance agreements for coverage above self-insured retention layers, whereby it cedes various amounts of risk to other insurance companies or joint power authorities. SIA's Property, Liability and Workers' Compensation Programs provide self-insured retention of $100,000, $750,000 and $1,000,000 per incident, respectively. The District continues to carry commercial insurance for all other risks of loss, including employee health and accident insurance. Settled claims resulting from these risks have not exceeded commercial insurance coverage in any of the past three fiscal years. There have been no significant reductions in insurance coverage from coverage in the prior year. The following is a summary of financial information for SIA at June 30, 2024 (most recent information available):

Total assets	$	250,309,753
Deferred outflows	$	6,108,804
Total liabilities	$	129,302,201
Deferred inflows	$	1,382,000
Total net position	$	125,734,356
Total revenues	$	112,792,877
Total expenses	$	106,700,405
Change in net position	$	6,092,472

The relationship between the District and the Joint Powers Authority is such that the Joint Powers Authority is not a component unit of the District for financial reporting purposes.

NOTE 12 – COMMITMENTS AND CONTINGENCIES

The District is subject to legal proceedings and claims which arise in the ordinary course of business. In the opinion of management, the amount of ultimate liability with respect to these actions will not materially affect the financial position or results of operations of the District.

The District has received federal and state funds for specific purposes that are subject to review and audit by the grantor agencies. Although such audits could result in expenditure disallowances under terms of the grants, it is management's opinion that any required reimbursements of future revenue offsets subsequently determined will not have a material effect on the District's financial position or results of operations.

At June 30, 2025, the District had approximately $154.1 million in outstanding construction contract commitments.

NOTE 13 – GOING CONCERN AND MANAGEMENT'S PLANS

Following the fiscal year 2018–19 budget disapproval by the Sacramento County Office of Education (SCOE), the District executed plans to address a structural deficit and promote long-term financial sustainability. In response to its financial condition, the District underwent multiple oversight measures, including a Fiscal Health Risk Analysis conducted by the Fiscal Crisis and Management Assistance Team (FCMAT) and an audit conducted by the California State Auditor, among other actions. Findings from FCMAT and the State Auditor warned of insolvency risk without corrective action. The District began implementing recommended process improvements to move toward fiscal stability.

(Continued)

NOTE 13 – GOING CONCERN AND MANAGEMENT'S PLANS (Continued)

Beginning in fiscal year 2019-20 and continuing through fiscal year 2023-24, the District received several one-time grants and other funding from a combination of state and federal sources. These funding sources provided the District with significant cash inflows which were not intended to provide ongoing financial support; however, the sources and their corresponding cash flows provided a temporary offset to the shortfalls in the District's General Fund budget. As these one-time resources expired in fiscal years 2023–24 and 2024–25, the District's structural deficit reemerged, as reflected by expenditures significantly exceeding ongoing revenue sources.

In September 2025 the District presented its Annual Financial and Budget Report for the 2024-25 fiscal year to the Board of Education and the SCOE, which reported actual deficit spending of approximately $141.2 million in the General Fund. The Annual Financial and Budget Report also included the 2025-26 fiscal year budget, which projected $94.7 million in further deficit spending, resulting in an ending fund balance for the General Fund totaling approximately $62.4 million. However, the projected ending balances for the General Fund classified as nonspendable, restricted, committed, and the 2% reserve required by the State of California totaled approximately $107.5 million, resulting in an undesignated fund balance deficit of approximately $45 million.

In October 2025, the SCOE issued a letter regarding its concerns about the erosion of available cash and fund balance of the District's General Fund and indicates that, in accordance with Education Code Section 42127.6, that the District is a lack of going concern. This letter again prompted a sequence of measures, including another Fiscal Health Risk Analysis performed by FCMAT in accordance with relevant Education Code provisions. FCMAT issued their report in December 2025, which further supported the concerns regarding the erosion of cash and the overall financial position of the District. In November 2025, the SCOE issued another letter which further articulated the concerns, and noted that the departure of the District's Chief Business Official was a significant fiscal event that would have an immediate severe fiscal impact on the District's financial position.

The significant factors which contributed to the District's financial condition include:

- unsustainable expenditures which create significant structural deficit spending,
- declining local enrollment of students
- insufficient cash flow to meet obligations for at least 12 months beyond the year ended June 30, 2026, and for the period shortly thereafter
- Departure of the Chief Business Official

These conditions raise substantial doubt about the District's ability to continue as a going concern within one year after the date that the financial statements are issued and shortly thereafter.

The District's management team has developed a Fiscal Solvency Plan, which was approved by the Board of Education on December 1, 2025, and revised in subsequent meetings in January and February of 2026. which includes the following actions to provide a fiscally sound budget, and improve cash flow for the General Fund:

- Budget reductions achieved through reduction of staff, closure of unnecessary or unfunded programs,
- Transfers/Contributions to Offset Expenditures from previously undesignated self-insurance and other postemployment benefits reserves
- Reduction of Unrestricted General Fund Expenditures through a hiring freeze,
- Reduction/Offset of Employee Compensation Expenditures
- Reduction/Freeze of Central Office and School Site Supply Purchases

(Continued)

NOTE 13 – GOING CONCERN AND MANAGEMENT'S PLANS (Continued)

The District also appointed an interim Chief Business Official with significant and relevant experience in addressing the financial issues faced by the District.

Despite efforts to address the District's financial challenges, significant uncertainty remains surrounding the achievement of anticipated savings and control of expenditures. Therefore, it is uncertain whether the Fiscal Solvency Plan will generate sufficient revenues and cost reductions to allow the District to satisfy its obligations over the next 12 months and shortly thereafter.

NOTE 14 – SUBSEQUENT EVENTS

On October 23, 2025, the Election of 2020, 2025 Series C General Obligation Bonds were issued totaling $262,500,000. The proceeds are to be used for construction related projects. The bonds range in maturity date with a final payoff of August 1, 2045 with an interest rate of 5.00%.

On October 23, 2025, the Election of 2024, 2025 Series A General Obligation Bonds were issued totaling $143,000,000. The proceeds are to be used for construction related projects. The bonds range in maturity date with a final payoff of August 1, 2045 with an interest rate of 5.00%.

On October 23, 2025, the 2025 General Obligation Refunding Bonds, Series A, were issued totaling $9,920,000. The bonds were issued to refund a certain portion of the 2015 General Obligation Refunding Bonds. The bonds range in maturity date with a final payoff of July 1, 2030 with an interest rate of 5.00%.

On October 23, 2025, the 2025 General Obligation Refunding Bonds, Series B, were issued totaling $36,200,000. The bonds were issued to refund a certain portion of the Election of 2012, 2015 Series C-1 General Obligation Bonds. The bonds range in maturity date with a final payoff of August 1, 2040 with an interest rate of 5.00%.

REQUIRED SUPPLEMENTARY INFORMATION

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
GENERAL FUND
BUDGETARY COMPARISON SCHEDULE
For the Year Ended June 30, 2025

	Budget			Variance Favorable (Unfavorable)
	Original	Final	Actual	
Revenues:				
LCFF:				
State apportionment	$ 361,153,298	$ 355,138,270	$ 353,593,989	$ (1,544,281)
Local sources	128,017,107	130,145,082	135,078,972	4,933,890
Total LCFF	489,170,405	485,283,352	488,672,961	3,389,609
Federal sources	42,316,186	54,581,131	56,715,029	2,133,898
Other state sources	130,185,621	132,768,375	135,317,105	2,548,730
Other local sources	6,447,794	21,842,908	24,639,501	2,796,593
Total revenues	668,120,006	694,475,766	705,344,596	10,868,830
Expenditures:				
Current:				
Certificated salaries	304,417,820	314,836,979	318,343,227	(3,506,248)
Classified salaries	92,131,627	98,091,708	102,236,542	(4,144,834)
Employee benefits	245,524,734	236,651,227	241,662,526	(5,011,299)
Books and supplies	26,323,241	11,732,129	18,496,104	(6,763,975)
Contract services and operating expenditures	92,388,584	130,779,407	156,367,233	(25,587,826)
Other outgo	10,535	1,113,443	1,102,902	10,541
Capital outlay	549,099	9,366,811	10,888,840	(1,522,029)
Total expenditures	761,345,640	802,571,704	849,097,374	(46,525,670)
Deficiency of revenues under expenditures	(93,225,634)	(108,095,938)	(143,752,778)	(35,656,840)
Other financing sources (uses):				
Transfers in	4,462,949	5,411,335	5,470,075	58,740
Transfers out	-	(762,000)	(3,418,774)	(2,656,774)
Total other financing sources (uses)	4,462,949	4,649,335	2,051,301	(2,598,034)
Change in fund balance	(88,762,685)	(103,446,603)	(141,701,477)	(38,254,874)
Fund balance, July 1, 2024	298,831,135	298,831,135	298,831,135	-
Fund balance, June 30, 2025	$ 210,068,450	$ 195,384,532	$ 157,129,658	$ (38,254,874)

See accompanying note to required supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF CHANGES IN NET OPEB LIABILITY AND RELATED RATIOS
For the Year Ended June 30, 2025

Last 10 Fiscal Years

	2018	2019	2020	2021	2022	2023	2024	2025
TOTAL OPEB LIABILITY								
Service cost	$ 33,273,763	$ 28,429,909	$ 20,002,277	$ 22,361,924	$ 8,647,600	$ 9,390,965	$ 8,617,093	$ 8,875,605
Interest on total OPEB liability	24,982,078	28,454,100	25,888,179	26,023,049	28,912,863	30,032,848	23,822,516	24,630,452
Differences between expected and actual experience	-	(135,537,910)	-	(98,105,689)	-	(73,787,272)	-	(22,911,416)
Changes of assumptions	(89,783,252)	(83,559,205)	29,041,398	(170,763,789)	10,859,088	4,093,581	-	1,164,379
Benefit payments	(20,462,037)	(19,351,654)	(19,644,632)	(18,690,251)	(21,345,655)	(19,742,892)	(20,422,538)	(18,484,016)
Net change in total OPEB liability	(51,989,448)	(181,564,760)	55,287,222	(239,174,756)	27,073,896	(50,012,770)	12,017,071	(6,724,996)
Total OPEB liability - beginning of year (a)	832,507,858	780,518,410	598,953,650	654,240,872	415,066,116	442,140,012	392,127,242	404,144,313
Total OPEB liability - end of year (b)	$ 780,518,410	$ 598,953,650	$ 654,240,872	$ 415,066,116	$ 442,140,012	$ 392,127,242	$ 404,144,313	$ 397,419,317
PLAN FIDUCIARY NET POSITION								
Contributions - employer	$ 48,000,844	$ 33,078,830	$ 28,640,257	$ 26,713,074	$ 31,199,420	$ 28,457,590	$ 28,080,859	$ 22,463,046
Net investment income	3,951,473	4,395,048	4,575,947	3,013,601	26,761,724	(17,926,043)	8,076,593	15,432,613
Administrative expenses	(19,446)	(29,756)	(15,667)	(42,420)	(36,839)	(33,922)	(36,239)	(45,768)
Other expenses	-	(72,482)	-	-	-	-	-	-
Benefit payments	(20,462,037)	(19,351,654)	(19,644,632)	(18,690,251)	(21,345,655)	(19,742,892)	(20,422,538)	(18,484,016)
Change in plan fiduciary net position	31,470,834	18,019,986	13,555,905	10,994,004	36,578,650	(9,245,267)	15,698,675	19,365,875
Fiduciary trust net position - beginning of year (c)	23,287,118	54,757,952	72,777,938	86,333,843	97,327,847	133,906,497	124,661,230	140,359,905
Fiduciary trust net position - end of year (d)	$ 54,757,952	$ 72,777,938	$ 86,333,843	$ 97,327,847	$ 133,906,497	$ 124,661,230	$ 140,359,905	$ 159,725,780
Net OPEB liability - beginning (a) - (c)	$ 809,220,740	$ 725,760,458	$ 526,175,712	$ 567,907,029	$ 317,738,269	$ 308,233,515	$ 267,466,012	$ 263,784,408
Net OPEB liability - ending (b) - (d)	$ 725,760,458	$ 526,175,712	$ 567,907,029	$ 317,738,269	$ 308,233,515	$ 267,466,012	$ 263,784,408	$ 237,693,537
Plan fiduciary net position as a percentage of the total OPEB liability	7%	12%	13%	23%	30%	32%	35%	40%
Covered employee payroll	$ 263,777,849	$ 284,495,904	$ 271,833,894	$ 279,376,002	$ 302,034,133	$ 343,087,661	$ 326,710,014	$ 406,289,466
Net OPEB liability as a percentage of covered employee payroll	275%	185%	209%	114%	102%	78%	81%	59%

This is a 10 year schedule, however the information in this schedule is not required to be presented retrospectively.

See accompanying note to required supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF DISTRICT'S CONTRIBUTIONS - OPEB
For the Year Ended June 30, 2025

Other Postemployment Benefits
Last 10 Fiscal Years

	2018	2019	2020*	2021	2022	2023	2024	2025
Actuarially determined contribution	$ 41,766,451	$ 29,997,546	$ 30,861,105	$ 31,958,000	$ 28,427,786	$ 29,218,878	$ 24,494,972	$ 25,202,817
Contributions in relation to the actuarially determined contribution	(33,078,830)	(28,640,257)	(26,713,074)	(31,199,420)	(28,457,590)	(28,080,859)	(22,463,046)	(24,835,649)
Contribution deficiency (excess)	$ 8,687,621	$ 1,357,289	$ 4,148,031	$ 758,580	$ (29,804)	$ 1,138,019	$ 2,031,926	$ 367,168
Covered employee payroll	$ 284,495,904	$ 271,833,894	$ 279,376,002	$ 302,034,133	$ 343,087,662	$ 326,710,014	$ 406,289,446	$ 458,796,270
Contributions as a percentage of								

*The ADC for the District's fiscal year end June 30, 2020 was determined as part of the June 30, 2019 valuation using a 3.90% discount rate.

This is a 10 year schedule, however the information in this schedule is not required to be presented retrospectively.

See accompanying note to required supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF THE DISTRICT'S PROPORTIONATE
SHARE OF THE NET PENSION LIABILITY
For the Year Ended June 30, 2025

State Teachers' Retirement Plan
Last 10 Fiscal Years

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
District's proportion of the net pension liability	0.375%	0.371%	0.372%	0.385%	0.396%	0.376%	0.337%	0.347%	0.379%	0.464%
District's proportionate share of the net pension liability	$252,331,000	$299,780,000	$344,390,000	$353,827,000	$357,334,000	$364,571,000	$153,342,000	$241,143,000	$288,638,000	$311,637,000
State's proportionate share of the net pension liability associated with the District	133,455,000	170,676,000	203,739,000	202,583,000	194,951,000	199,236,000	91,235,000	136,300,000	138,296,000	142,982,000
Total net pension liability	$385,786,000	$470,456,000	$548,129,000	$556,410,000	$552,285,000	$563,807,000	$244,577,000	$377,443,000	$426,934,000	$454,619,000
District's covered payroll	$173,962,000	$184,718,000	$197,366,000	$202,167,000	$220,584,000	$212,770,000	$213,026,000	$238,060,000	$222,743,000	$298,259,000
District's proportionate share of the net pension liability as a percentage of its covered payroll	145.05%	162.29%	174.49%	175.02%	161.99%	171.35%	71.98%	101.30%	129.58%	104.49%
Plan fiduciary net position as a percentage of of the total pension liability	74.02%	70.04%	69.46%	70.99%	72.56%	71.82%	87.21%	81.20%	80.62%	83.55%

The amounts presented for each fiscal year were determined as of the year-end that occurred one year prior.

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF THE DISTRICT'S PROPORTIONATE
SHARE OF THE NET PENSION LIABILITY
For the Year Ended June 30, 2025

Public Employer's Retirement Fund B
Last 10 Fiscal Years

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
District's proportion of the net pension liability	0.534%	0.533%	0.518%	0.541%	0.527%	0.475%	0.461%	0.443%	0.443%	0.472%
District's proportionate share of the net pension liability	$ 78,659,000	$105,299,000	$123,753,000	$144,170,000	$153,723,000	$145,701,000	$ 93,712,000	$152,425,000	$160,486,000	$168,765,000
District's covered payroll	$ 59,079,000	$ 63,963,000	$ 66,095,000	$ 72,476,000	$ 73,410,000	$ 68,605,000	$ 66,484,000	$ 70,550,000	$ 77,387,000	$103,819,000
District's proportionate share of the net pension liability as a percentage of its covered payroll	133.14%	164.62%	187.24%	198.92%	209.40%	212.38%	140.95%	216.05%	207.38%	162.56%
Plan fiduciary net position as a percentage of of the total pension liability	79.43%	73.89%	71.87%	70.85%	70.05%	70.00%	80.97%	69.76%	69.96%	72.29%

The amounts presented for each fiscal year were determined as of the year-end that occurred one year prior.

See accompanying note to required supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF THE DISTRICT'S CONTRIBUTIONS - PENSIONS
For the Year Ended June 30, 2025

State Teachers' Retirement Plan
Last 10 Fiscal Years

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Contractually required contribution	$ 19,820,280	$ 24,828,643	$ 29,172,733	$ 35,911,088	$ 36,383,635	$ 34,403,690	$ 40,279,774	$ 42,543,877	$ 56,967,465	$ 58,442,176
Contributions in relation to the contractually required contribution	(19,820,280)	(24,828,643)	(29,172,733)	(35,911,088)	(36,383,635)	(34,403,690)	(40,279,774)	(42,543,877)	(56,967,465)	(58,442,176)
Contribution deficiency (excess)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
District's covered payroll	$184,718,000	$197,366,000	$202,167,000	$220,584,000	$212,770,000	$213,026,000	$238,060,000	$222,743,000	$298,259,000	$305,980,000
Contributions as a percentage of covered payroll	10.73%	12.58%	14.43%	16.28%	17.10%*	16.15%**	16.92%***	19.10%	19.10%	19.10%

* This rate reflects the original employer contribution rate of 18.13 percent under AB1469, reduced for the 1.03 percentage points to be paid on behalf of employers pursuant to SB 90.

** This rate reflects the original employer contribution rate of 19.10 percent under AB1469, reduced for the 2.95 percentage points to be paid on behalf of employers pursuant to SB 90.

*** This rate reflects the original employer contribution rate of 19.10 percent under AB1469, reduced for the 2.18 percentage points to be paid on behalf of employers pursuant to SB 90.

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF THE DISTRICT'S CONTRIBUTIONS - PENSIONS
For the Year Ended June 30, 2025

Public Employer's Retirement Fund B
Last 10 Fiscal Years

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Contractually required contribution	$ 7,577,683	$ 9,180,596	$ 11,256,216	$ 13,259,325	$ 13,529,537	$ 13,762,087	$ 16,163,003	$ 19,633,057	$ 27,698,939	$ 32,054,812
Contributions in relation to the contractually required contribution	(7,577,683)	(9,180,596)	(11,256,216)	(13,259,325)	(13,529,537)	(13,762,087)	(16,163,003)	(19,633,057)	(27,698,939)	(32,054,812)
Contribution deficiency (excess)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
District's covered payroll	$ 63,963,000	$ 66,095,000	$ 72,476,000	$ 73,410,000	$ 68,605,000	$ 66,484,000	$ 70,550,000	$ 77,387,000	$ 103,819,000	$ 118,502,000
Contributions as a percentage of covered payroll	11.85%	13.89%	15.53%	18.06%	19.72%	20.70%	22.91%	25.37%	26.68%	27.05%

See accompanying note to required supplementary information.

NOTE 1 – PURPOSE OF SCHEDULES

Budgetary Comparison Schedule: The District employs budget control by object codes and by individual appropriation accounts. Budgets are prepared on the modified accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board. The budgets are revised during the year by the Board of Education to provide for revised priorities. Expenditures cannot legally exceed appropriations by major object code. The originally adopted and final revised budgets for the General Fund are presented as Required Supplementary Information. The basis of budgeting is the same as GAAP.

Schedule of Changes in Net OPEB Liability and Related Ratios: The Schedule of Changes in Net OPEB Liability presents multi-year information which illustrates the changes in the net OPEB liability for each year presented.

Schedule of the District's Contributions – OPEB: The Schedule of District Contributions is presented to illustrate the District's required contributions relating to the OPEB. There is a requirement to show information for 10 years.

Schedule of the District's Proportionate Share of the Net Pension Liability: The Schedule of the District's Proportionate Share of the Net Pension Liability is presented to illustrate the elements of the District's Net Pension Liability. There is a requirement to show information for 10 years.

Schedule of the District's Contributions: The Schedule of District Contributions is presented to illustrate the District's required contributions relating to the pensions. There is a requirement to show information for 10 years. However, until a full 10- year trend is compiled, governments should present information for those years for which information is available.

Changes of Benefit Terms: There are no changes in benefit terms reported in the Required Supplementary Information.

Changes of Assumptions: The discount rates used for the net OPEB liability were 3.56, 4.25, 3.90, 7.00, 6.80, 6.10, 6.10, and 6.50 percent in the measurement periods as of June 30, 2018, 2019, 2020, 2021, 2022, 2023, 2024 and 2025 respectively.

The following are the assumptions for the Public Employer's Retirement Fund B (PERF B) Plan:

	Measurement Period									
Assumption	As of June 30, 2024	As of June 30, 2023	As of June 30, 2022	As of June 30, 2021	As of June 30, 2020	As of June 30, 2019	As of June 30, 2018	As of June 30, 2017	As of June 30, 2016	As of June 30, 2015
Inflation rate	2.30%	2.30%	2.30%	2.50%	2.50%	2.50%	2.50%	2.50%	2.50%	2.50%
Discount rate	6.90%	6.90%	6.90%	7.15%	7.15%	7.15%	7.15%	7.65%	7.65%	7.50%

The following are the assumptions for State Teachers' Retirement Plan:

	Measurement Period									
Assumption	As of June 30, 2024	As of June 30, 2023	As of June 30, 2022	As of June 30, 2021	As of June 30, 2020	As of June 30, 2019	As of June 30, 2018	As of June 30, 2017	As of June 30, 2016	As of June 30, 2015
Consumer price inflation	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	3.00%	3.00%
Investment rate of return	7.10%	7.10%	7.10%	7.10%	7.10%	7.10%	7.10%	7.10%	7.60%	7.60%
Wage growth	3.50%	3.50%	3.50%	3.50%	3.50%	3.50%	3.50%	3.75%	3.75%	3.75%

SUPPLEMENTARY INFORMATION

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
COMBINING BALANCE SHEET
ALL NON-MAJOR FUNDS
June 30, 2025

	Student Activity Fund	Charter Schools Fund	Adult Education Fund	Child Development Fund	Cafeteria Fund	Developer Fees Fund	County School Facilities Fund	Community Facilities Fund	Total
ASSETS									
Cash and investments:									
Cash in County Treasury	$ -	$ 13,399,645	$ 426,677	$ 5,836,812	$ 3,164,501	$ 33,657,754	$ 3,309	$ 3,849,955	$ 60,338,653
Cash in banks	1,664,545	966	925,913	112,084	662,561	4,083,555	-	-	7,449,624
Cash in revolving account	-	-	-	-	2,000	-	-	-	2,000
Collections Awaiting Deposit	-	-	-	-	14,650	-	-	-	14,650
Receivables	-	1,737,244	2,560,457	3,518,316	9,855,620	104,133	34	39,211	17,815,015
Due from other funds	-	1,828,156	2,659,932	4,729	-	-	-	-	4,492,817
Stores inventory	5,934	-	-	-	1,488,735	-	-	-	1,494,669
Prepaid expenditures	-	4,673	-	-	-	-	-	-	4,673
Total assets	$ 1,670,479	$ 16,970,684	$ 6,572,979	$ 9,471,941	$ 15,188,067	$ 37,845,442	$ 3,343	$ 3,889,166	$ 91,612,101
LIABILITIES AND FUND BALANCES									
Liabilities:									
Accounts payable	$ -	$ 3,723,202	$ 432,591	$ 929,900	$ 3,087,943	$ 13,701	$ -	$ -	$ 8,187,337
Unearned revenue	-	202,805	193,721	2,623,180	5,814	-	-	-	3,025,520
Due to other funds	-	341,361	5,374,726	1,551,341	605,288	179,169	-	-	8,051,885
Total liabilities	-	4,267,368	6,001,038	5,104,421	3,699,045	192,870	-	-	19,264,742
Fund balances:									
Nonspendable	5,934	4,673	-	-	1,490,735	-	-	-	1,501,342
Restricted	1,664,545	12,698,643	571,941	4,367,520	9,998,287	37,652,572	3,343	3,889,166	70,846,017
Total fund balance	1,670,479	12,703,316	571,941	4,367,520	11,489,022	37,652,572	3,343	3,889,166	72,347,359
Total liabilities and fund balances	$ 1,670,479	$ 16,970,684	$ 6,572,979	$ 9,471,941	$ 15,188,067	$ 37,845,442	$ 3,343	$ 3,889,166	$ 91,612,101

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
COMBINING STATEMENT OF REVENUES, EXPENDITURES AND CHANGE IN FUND BALANCES
ALL NON-MAJOR FUNDS
For the Year Ended June 30, 2025

	Student Activity Fund	Charter Schools Fund	Adult Education Fund	Child Development Fund	Cafeteria Fund	Developer Fees Fund	County School Facilities Fund	Community Facilities Fund	(Formerly Non-Major) Bond Interest and Redemption Fund	Total
Revenues:										
LCFF	$ -	$ 18,904,719	$ -	$ -	$ -	$ -	$ -	$ -		$ 18,904,719
Federal sources	-	455,779	1,334,032	8,212,833	31,680,840	-	-	-		41,683,484
Other state sources	-	3,178,121	1,963,434	9,243,513	9,967,564	-	-	-		24,352,632
Other local sources	1,541,621	801,048	2,509,914	1,323,108	904,190	11,424,150	106	2,252,666		20,756,803
Total revenues	1,541,621	23,339,667	5,807,380	18,779,454	42,552,594	11,424,150	106	2,252,666		105,697,638
Expenditures:										
Current:										
Certificated salaries	-	10,669,083	2,094,876	5,863,545	-	-	-	-		18,627,504
Classified salaries	-	1,633,994	1,896,726	3,491,690	15,079,060	-	-	-		22,101,470
Employee benefits	-	6,914,828	2,490,971	6,822,903	9,525,655	-	-	-		25,754,357
Books and supplies	1,539,538	490,507	138,676	605,087	20,326,886	-	-	-		23,100,694
Contract services and operating expenditures	-	4,005,382	1,280,581	436,371	1,419,299	236,287	-	-		7,377,920
Capital outlay	-	-	37,316	-	297,888	-	-	-		335,204
Debt service:										
Principal retirement	-	-	-	-	-	3,265,000	-	-		3,265,000
Interest	-	-	-	-	-	1,123,114	-	1,074,250		2,197,364
Total expenditures	1,539,538	23,713,794	7,939,146	17,219,596	46,648,788	4,624,401	-	1,074,250		102,759,513
Excess (deficiency) of revenues over (under) expenditures	2,083	(374,127)	(2,131,766)	1,559,858	(4,096,194)	6,799,749	106	1,178,416		2,938,125
Other financing sources (uses):										
Transfers in	-	762,000	2,656,774	-	-	-	-	-		3,418,774
Transfers out	-	(3,369,948)	(120,235)	(753,985)	(1,225,907)	-	-	-		(5,470,075)
Total other financing sources (uses)	-	(2,607,948)	2,536,539	(753,985)	(1,225,907)	-	-	-		(2,051,301)
Net change in fund balances	2,083	(2,982,075)	404,773	805,873	(5,322,101)	6,799,749	106	1,178,416		886,824
Fund balances, July 1, 2024	1,668,396	15,685,391	167,168	3,561,647	16,811,123	30,852,823	3,237	2,710,750	65,299,262	136,759,797
Changes within the District	-	-	-	-	-	-	-	-	(65,299,262)	(65,299,262)
Fund balances, July 1, 2024, adjusted	1,668,396	15,685,391	167,168	3,561,647	16,811,123	30,852,823	3,237	2,710,750	-	71,460,535
Fund balances, June 30, 2025	$ 1,670,479	$ 12,703,316	$ 571,941	$ 4,367,520	$ 11,489,022	$ 37,652,572	$ 3,343	$ 3,889,166		$ 72,347,359

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF AVERAGE DAILY ATTENDANCE
June 30, 2025

	Second Period Report	Audited Second Period Report	Annual Report	Audited Annual Report
District				
Certificate Number:	3A27A669	*	38016026	*
Elementary:				
Transitional Kindergarten through Third	10,325	10,325	10,344	10,344
Fourth through Sixth	7,794	7,794	7,789	7,789
Seventh and Eighth	5,438	5,438	5,423	5,423
Special Education	158	158	159	159
Community Day School	6	6	9	9
	23,721	23,721	23,724	23,724
Secondary:				
Ninth through Twelfth	9,603	9,603	9,504	9,504
Special Education	82	82	81	81
Total Secondary	9,685	9,685	9,585	9,585
District ADA Totals	33,406	33,406	33,309	33,309
Charter Schools				
Certificate Number:		334335F5		43A0F5E6
Bowling Green Elementary - Classroom-Based:				
Transitional Kindergarten through Third		352		353
Fourth through Sixth		283		281
Total Bowling Green Elementary Charter		635		634
Certificate Number:		ADC92A71		EC07FF10
George Washington Carver School of Arts and Science - Classroom-Based:				
Ninth through Twelfth		155		154
Certificate Number:		3859A8AF		6836CA2
New Joseph Bonnheim - Classroom-Based:				
Transitional Kindergarten through Third		154		154
Fourth through Sixth		112		112
Total New Joseph Bonnheim Charter		266		266
Certificate Number:		11120284		2B68D2ED
New Technology High - Classroom-Based:				
Ninth through Twelfth		134		132
Certificate Number:		C496EB56		ACA794
The Met Sacramento High School - Non-Classroom-Based:				
Ninth through Twelfth		174		176
Total Charter Schools		1,364		1,362

* Average Daily Attendance (ADA) for the District has been adjusted to reflect the impact of Finding 2025-004.

See accompanying notes to supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF INSTRUCTIONAL TIME
For the Year Ended June 30, 2025

Grade Level	Statutory Minutes Requirement	2024-25 Actual Minutes	Number of Days Traditional Calendar	Status
District				
Kindergarten	36,000	37,600	188	In compliance
Grade 1	50,400	52,808	188	In compliance
Grade 2	50,400	52,808	188	In compliance
Grade 3	50,400	52,808	188	In compliance
Grade 4	54,000	56,484	188	In compliance
Grade 5	54,000	56,484	188	In compliance
Grade 6	54,000	56,484	188	In compliance
Grade 7	54,000	56,596	188	In compliance
Grade 8	54,000	56,596	188	In compliance
Grade 9	64,800	67,780	188	In compliance
Grade 10	64,800	67,780	188	In compliance
Grade 11	64,800	67,780	188	In compliance
Grade 12	64,800	67,780	188	In compliance
Bowling Green Charter School - Classroom Based				
Kindergarten	36,000	45,190	188	In compliance
Grade 1	50,400	52,808	188	In compliance
Grade 2	50,400	52,808	188	In compliance
Grade 3	50,400	52,808	188	In compliance
Grade 4	54,000	56,484	188	In compliance
Grade 5	54,000	56,484	188	In compliance
Grade 6	54,000	56,484	188	In compliance

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF INSTRUCTIONAL TIME
For the Year Ended June 30, 2025

Grade Level	Statutory Minutes Requirement	2024-25 Actual Minutes	Number of Days Traditional Calendar	Status
George Washington Carver School of Arts and Science - Classroom Based				
Grade 9	64,800	67,780	188	In compliance
Grade 10	64,800	67,780	188	In compliance
Grade 11	64,800	67,780	188	In compliance
Grade 12	64,800	67,780	188	In compliance
New Joseph Bonnheim Charter School - Classroom Based				
Kindergarten	36,000	37,600	188	In compliance
Grade 1	50,400	52,808	188	In compliance
Grade 2	50,400	52,808	188	In compliance
Grade 3	50,400	52,808	188	In compliance
Grade 4	54,000	56,484	188	In compliance
Grade 5	54,000	56,484	188	In compliance
Grade 6	54,000	56,484	188	In compliance
New Technology High School - Classroom Based				
Grade 9	64,800	68,383	183	In compliance
Grade 10	64,800	68,383	183	In compliance
Grade 11	64,800	68,383	183	In compliance
Grade 12	64,800	68,383	183	In compliance
The Met Sacramento High School - Non-classroom Based				
Grade 9	**	**	183	In compliance
Grade 10	**	**	183	In compliance
Grade 11	**	**	183	In compliance
Grade 12	**	**	183	In compliance

** Statutory minutes requirements and actual minutes offered do not apply to non-classroom based charter schools.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
For the Year Ended June 30, 2025

Assistance Listing (AL) Number	Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Education - Passed through California Department of Education			
	Special Education Cluster:		
84.027	Special Ed: IDEA Basic Local Assistance Entitlement, Part B, Sec 611	13379	$ 11,541,229
84.173	Special Ed: IDEA Preschool Grants, Part B, Sec 619	13430	271,586
84.027A	Special Ed: IDEA Mental Health Allocation Plan, Part B, Sec 611	15197	477,119
84.173A	Special Ed: IDEA Preschool Staff Development, Part B, Sec 619	13431	1,716
84.027A	Special Ed: IDEA Quality Assurance & Focused Monitoring	13693	30,500
84.173A	Special Ed: Alternate Dispute Resolution, Part B, Sec 611	13007	15,157
	Subtotal Special Education Cluster		12,337,307
	Adult Education Programs:		
84.002A	Adult Education: Adult Basic Education, English Language Acquisition, and English Literacy and Civics Education	14508	43,362
84.002	Adult Education: Adult Basic Secondary Education	13978	9,466
	Subtotal Adult Education Programs		52,828
	Career and Technical Education Programs:		
84.048	Strengthening Career and Technical Education for the 21st Century (Perkins V): Adult, Section 132	14893	29,805
84.048	Carl D. Perkins Career and Technical Education: Secondary, Sec 131	15294	1,122,949
	Subtotal Career and Technical Education Programs		1,152,754
	Title I Programs:		
84.010	ESSA: Title I, Part A, Basic Grants Low-Income and Neglected	14329	20,828,004
84.010	ESSA: School Improvement Funding for LEAs	15438	726,701
	Subtotal Title I Programs		21,554,705
	Title III Programs:		
84.365	ESEA: Title III, Immigrant Student Program	15146	923
84.365	ESEA: Title III, English Learner Student Program	14346	803,381
	Subtotal Title III Programs:		804,304

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
For the Year Ended June 30, 2025

Assistance Listing (AL) Number	Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Education - Passed through California Department of Education (Continued)			
	COVID-19: Education Stabilization Fund (ESF) Programs:		
84.425	COVID-19: Elementary and Secondary School Emergency Relief III (ESSER III) Fund	15559	$ (233,821)
84.425U	COVID-19: Elementary and Secondary School Emergency Relief III (ESSER III) Fund: Learning Loss	10155	3,325,227
84.425U	COVID-19: Expanded Learning Opportunities (ELO) Grant: ESSER III State Reserve, Emergency Needs	15620	9,483
84.425U	COVID-19: Expanded Learning Opportunities (ELO) Grant: ESSER III State Reserve, Learning Loss	15621	12,250
84.425	COVID-19: ASES Rate Increase: ESSER III State Reserve Summer Learning Programs	15652	603,582
84.425	COVID-19: 21st Century Community Learning Centers Rate Increase ESSER III State Reserve Afterschool Programs	15651	156,811
84.425	COVID-19: American Rescue Plan - Homeless Children and Youth II (ARP HCY II)	15566	104,602
	Subtotal COVID-19: ESF Programs		3,978,134
84.126	Department of Rehab: Workability II, Transitions Partnership	10006	401,022
84.181	Special Ed: IDEA Early Intervention Grants	23761	139,420
84.196	ESSA: Title IX, Part A, McKinney-Vento Homeless Assistance Grants	14332	79,060
84.060	Indian Education	10011	15,927
84.063	Financial Aid Pell Grant	*	116,805
84.287	ESSA: Title IV, Part B, 21st Century Community Learning Centers	14349	3,074,219
84.367	ESSA: Title II, Part A, Supporting Effective Instruction	14341	2,808,514
84.424	ESSA: Title IV, Part A, Student Support and Academic Enrichment	15396	1,869,615
	Total U.S. Department of Education		48,384,614
U.S. Department of Health and Human Services - Passed through California Department of Health Care Services			
	CCDF Cluster:		
93.596	Early Education: Federal Alternative Payment	13694	5,377
93.575	Child Care and Development Programs Administered by California Department of Social Services (Federal Funds)	10163	14,429
93.575	Child Development: Federal Child Care, Center-based	15136	798,062
93.575	Child Development: Facility Stabilization Stipends	*	131
	Subtotal CCDF Cluster		817,999

(Continued)

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
For the Year Ended June 30, 2025

Assistance Listing (AL) Number	Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Health and Human Services - Passed through California Department of Health Care Services (Continued)			
93.674	Independent Living Foster Youth	*	$ 99,218
93.600	Head Start	10016	7,394,965
93.566	Refugee Cash and Medical Assistance Program	*	276,054
	Total U.S. Department Health and Human Services		8,588,236
U.S. Department of Agriculture - Passed through California Department of Education			
	Child Nutrition Cluster:		
10.555	Child Nutrition: School Programs	13396	25,154,306
10.555	Child Nutrition: Supply Chain Assistance (SCA) Funds	15655	1,115,274
10.555	Child Nutrition: Local Food for Schools	15708	34,661
10.559	Child Nutrition: Summer Food Service Program Operations	13004	588,268
	Subtotal Child Nutrition Cluster		26,892,509
10.579	Child Nutrition: NSLP Equipment Assistance Grants	14906	86,383
10.558	Child Nutrition: Child Care Food Program (CCFP) Claims-Centers and Family Day Care Homes (Meal Reimbursements)	13393	4,723,896
	Total U.S. Department of Agriculture		31,702,788
U.S. Department of Defense			
12.357	ROTC Language and Culture Training Grants	*	351,150
U.S. Department of Labor - Passed through California Department of Education			
	Workforce Innovation and Opportunity Act Cluster:		
17.259	Workforce Investment Act, Youth Activities	10055	264,449
Federal Emergency Management Agency - Passed through California Department of Education			
97.036	FEMA Public Assistance Funds	10014	9,129,356
	Total Federal Programs		$ 98,420,593

* PCA Number not available or not applicable.

See accompanying notes to supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
RECONCILIATION OF ANNUAL FINANCIAL AND BUDGET REPORT
WITH AUDITED FINANCIAL STATEMENTS
For the Year Ended June 30, 2025

	Bond Interest and Redemption Fund
June 30, 2025 Unaudited Actual Financial Reporting Ending Fund Balance	$ 45,993,338
To record debt issuance premiums for 2022 General Obligation Bonds not recorded by the Sacramento County Treasurer.	28,820,455
June 30, 2025 Audited Financial Statements Ending Fund Balance	$ 74,813,793

	Business-Type Activities Cafeteria Enterprise Fund
June 30, 2025 Unaudited Actual Financial Reporting Ending Net Position	$ 39,220
To allocate a portion of the net pension liability and related deferred outflows of resources and deferred inflows of resources.	(8,800)
June 30, 2025 Audited Financial Statements Ending Net Position	$ 30,420

There were no adjustments proposed to any other funds of the District.

See accompanying notes to supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF FINANCIAL TRENDS AND ANALYSIS
For the Year Ended June 30, 2025
(UNAUDITED)

	(Budget) 2026	2025	2024	2023
General Fund				
Revenues and other financing sources	$ 696,412,890	$ 710,814,671	$ 857,880,004	$ 801,244,023
Expenditures	791,136,731	849,097,374	815,896,594	653,164,085
Other uses and transfers out	-	3,418,774	1,085,010	-
Total outgo	791,136,731	852,516,148	816,981,604	653,164,085
Change in fund balance	$ (94,723,841)	$ (141,701,477)	$ 40,898,400	$ 148,079,938
Ending fund balance	$ 62,405,817	$ 157,129,658	$ 298,831,135	$ 257,932,735
Available reserves	$ (29,177,199)	$ 62,101,183	$ 81,751,573	$ 46,528,353
Designated for economic uncertainties	$ 15,822,735	$ 17,006,094	$ 16,290,249	$ 13,039,261
Undesignated fund balance	$ (44,999,934)	$ 45,095,089	$ 65,461,324	$ 33,489,092
Available reserves as percentages of total outgo	-3.7%	7.3%	10.0%	7.1%
All Funds				
Total long-term liabilities	$ 2,114,344,933	$ 1,712,096,015	$ 1,734,733,071	$ 1,467,939,991
Average daily attendance at P-2, excluding Adult and Charter School	33,321	33,406	33,673	33,727

The fund balance of the General Fund has increased by $47,276,861 over the past three years. The District has incurred operating surpluses in two of the past three years and anticipates incurring an operating deficit during the 2025-2026 fiscal year. For a district of this size, the state recommends available reserves of at least 2% of total General Fund expenditures, transfers out, and other uses (total outgo). For the year ended June 30, 2025, the District has met this requirement. The District's projects that its available reserves for the year ended June 30, 2026 will not meet the 2% reserve requirement. Refer to Note 13 in the Notes to Financial Statements for further information regarding management's plan for increasing the available reserve percentage.

Total long-term liabilities have increased by $244,156,024 over the past two years.

Average daily attendance has decreased by 321 over the past two years. The District anticipates a decrease of 85 ADA for the 2025-2026 fiscal year.

See accompanying notes to supplementary information.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF CHARTER SCHOOLS
For the Year Ended June 30, 2025

Charter No.	Charter Schools Chartered by District	Included in District Financial Statements, or Separate Report
0598	Aspire Capitol Heights Academy	Separate Report
0018	Bowling Green Charter Elementary	Included as Charter Schools Fund
0775	California Montessori Project Capitol Campus	Separate Report
1273	Capitol Collegiate Academy	Separate Report
0588	George Washington Carver School of Arts and Science	Included as Charter Schools Fund
1848	Growth Public Schools	Separate Report
0640	Language Academy of Sacramento	Separate Report
0586	The Met Sacramento High School	Included as Charter Schools Fund
1690	New Joseph Bonnheim (NJB) Community Charter School	Included as Charter Schools Fund
0585	New Technology High School	Included as Charter Schools Fund
0596	Sacramento Charter High School	Separate Report
1948	Sacramento Academic and Vocational Academy (SAVA)	Separate Report
0552	Sol Aureus College Preparatory	Separate Report
0491	St. HOPE Public School 7	Separate Report
1186	Yav Pem Suab Academy	Separate Report

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
SCHEDULE OF FIRST 5 REVENUES AND EXPENDITURES
For the Year Ended June 30, 2025

	Academic and Support Services*	Child Care*
Revenues		
Other local sources	$ 620	$ 70,390
Expenditures:		
Certificated salaries	-	19,955
Classified salaries	-	16,864
Employee benefits	-	25,230
Books and supplies	374	2,395
Contract services and operating expenditures	246	2,895
Indirect costs	-	3,051
Total expenditures	620	70,390
Change in fund balance	-	-
Fund balance, July 1, 2024	-	-
Fund balance, June 30, 2025	$ -	$ -

* Revenues and expenditures for the First 5 Grant are reflected in the District's Child Development Fund. See pages 70 to 71 of the financial statements for a complete presentation of the Child Development Fund.

NOTE 1 – PURPOSE OF SCHEDULES

Schedule of Average Daily Attendance: Average daily attendance is a measurement of the number of pupils attending classes of the District. The purpose of attendance accounting from a fiscal standpoint is to provide the basis on which apportionments of state funds are made to school districts. This schedule provides information regarding the attendance of students at various grade levels and in different programs.

Schedule of Instructional Time: The District has received incentive funding for increasing instructional time as provided by the Incentives for Longer Instructional Day. This schedule presents information on the amount of instructional time offered by the District, and whether the District complied with the provisions of Education Code Sections 46201 through 46206.

Schedule of Expenditures of Federal Awards: The Schedule of Expenditures of Federal Awards includes the federal award activity of Sacramento City Unified School District and is presented on the accrual basis of accounting. The information in this schedule is presented in accordance with the requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance)*. Expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement. The District has elected not to use the 10-percent de minimis indirect cost rate allowed under the Uniform Guidance. The District had no subrecipients.

Reconciliation of Annual Financial and Budget Report with Audited Financial Statements: This schedule provides the information necessary to reconcile fund balances of all funds as reported on the Annual Financial and Budget Report to the audited financial statements.

Schedule of Financial Trends and Analysis – Unaudited: This schedule provides information on the District's financial condition over the past three years and its anticipated condition for the 2025-26 fiscal year, as required by the State Controller's Office. The information in this schedule has been derived from audited information.

Schedule of Charter Schools: This schedule provides information for the California Department of Education to monitor financial reporting by Charter Schools.

Schedule of First 5 Revenues and Expenditures: This schedule provides information about the First 5 Sacramento County Program.

NOTE 2 – EARLY RETIREMENT INCENTIVE PROGRAM

Education Code Section 14502 requires certain disclosure in the financial statements of districts which adopt Early Retirement Incentive Programs pursuant to Education Code Sections 22714 and 44929. For the fiscal year ended June 30, 2025, the District did not adopt this program.

OTHER INFORMATION

Sacramento City Unified School District, a political subdivision of the State of California, was established on July 7, 1936. The territory covered by the District does not include certain areas of the City of Sacramento but does include some contiguous territory located outside city boundaries, but within Sacramento County boundaries. There were no changes in the District boundaries in the current year under audit. The District operated forty-two elementary schools (grades K-6), seven elementary/middle schools (grades K-8), six middle schools (grades 7-8), two middle/high schools (grades 7-12), seven high schools (grades 9-12), three alternative schools, two special education centers, two adult education centers, two dependent charter elementary schools (grades K-6), three dependent charter high schools (grades 9-12), seven independent charters residing in District facilities, three independent charters not residing in District facilities, thirty-six preschool programs, three before/after school children's centers, and thirty-three transitional kindergarten programs.

GOVERNING BOARD

Name	Office	Term Expires
Jasjit Singh	President	December 2026
Tara Jeane	Vice President	December 2026
Chinua Rhodes	Second Vice President	December 2028
Jose Navarro	Member	December 2028
April Ybarra	Member	December 2028
Taylor Kayatta	Member	December 2026
Michael Benjamin	Member	December 2028
Maggie Kemper	Student Member	June 2026

ADMINISTRATION

Lisa Allen[1]
Superintendent

Mary Hardin Young
Deputy Superintendent

Brian Heap
Chief Communications Officer

Janea Marking[2]
Chief Business and Operations Officer

Cancy McArn[1]
Chief Human Resources Officer and Lead Negotiator

Timothy Rocco
Chief Information Officer

Yvonne Wright
Chief Academic Officer

(1) Cancy McArn was appointed as Interim Superintendent effective February 5, 2026.
(2) Lisa Grant-Dawson was appointed as Interim Chief Business and Operations Officer on January 12, 2026.

INDEPENDENT AUDITOR'S REPORT ON STATE COMPLIANCE AND ON INTERNAL CONTROL OVER COMPLIANCE FOR STATE PROGRAMS

Board of Education
Sacramento City Unified School District
Sacramento, California

Report on Compliance

Qualified Opinion on State Compliance

We have audited Sacramento City Unified School District's (the District) compliance with the requirements specified in the State of California *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* applicable to the District's state program requirements identified below for the year ended June 30, 2025.

In our opinion, except for the noncompliance described in the Basis for Qualified Opinion section of our report, the District complied, in all material respects, with the compliance requirements that are applicable to the laws and regulations of the state programs noted in the table below for the year ended June 30, 2025.

Basis for Qualified Opinion on State Compliance

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States (*Government Auditing Standards*), and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Our responsibilities under those standards and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. Our audit does not provide a legal determination of the District's compliance with the compliance requirements noted in the table below.

Matters Giving Rise to Qualified Opinion on State Compliance

As described in the accompanying Schedule of Audit Findings and Questioned Costs as items 2025-003 and 2025-004 the District did not comply with requirements regarding Attendance and Independent Study. Compliance with such requirements is necessary, in our opinion, for the District to comply with the requirements applicable to these programs.

(Continued)

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements noted in the table below and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the District's state programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements noted in the table below occurred, whether due to fraud or error, and express an opinion on the District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* will always detect a material noncompliance when it exists. The risk of not detecting a material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements noted in the table below is considered material, if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the District's compliance with the requirements of the state programs as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the District's compliance with the compliance requirements noted in the table below and performing such other procedures as we consider necessary in the circumstances.
- Obtain an understanding of the District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, but not for the purpose of expressing an opinion on the effectiveness of the District's internal controls over compliance. Accordingly, we express no such opinion; and
- Select and test transactions and records to determine the District's compliance with the state laws and regulations applicable to the following items:

2024-25 K-12 Audit Guide Procedures	Procedures Performed
Local Education Agencies Other than Charter Schools:	
A. Attendance	Yes
B. Teacher Certification and Misassignments	Yes
D. Independent Study	Yes
E. Continuation Education	Yes
F. Instructional Time	Yes
G. Instructional Materials	Yes
H. Ratio of Administrative Employees to Teachers	Yes
I. Classroom Teacher Salaries	Yes
J. Early Retirement Incentive	N/A, see below
K. Gann Limit Calculation	Yes
L. School Accountability Report Card	Yes

(Continued)

2024-25 K-12 Audit Guide Procedures (continued)	Procedures Performed
M. Juvenile Court Schools	N/A, see below
N. Middle or Early College High Schools	Yes
O. K-3 Grade Span Adjustment	Yes
Q. Apprenticeship: Related and Supplemental Instruction	Yes
R. Comprehensive School Safety Plan	Yes
S. District of Choice	N/A, see below
TT. Home to School Transportation Reimbursement	Yes
School Districts, County Offices of Education, and Charter Schools:	
T. Proposition 28 Arts and Music in Schools	Yes
U. After/Before School Education and Safety Program	Yes
V. Proper Expenditure of Education Protection Account Funds	Yes
W. Unduplicated Local Control Funding Formula Pupil Counts	Yes
X. Local Control and Accountability Plan	Yes
Y. Independent Study – Course-Based	N/A, see below
Z. Immunizations	Yes
AZ. Educator Effectiveness	Yes
BZ. Expanded Learning Opportunities Grant (ELO-G)	N/A, see below
CZ. Career Technical Education Incentive Grant	N/A, see below
DZ. Expanded Learning Opportunities Program	Yes
EZ. Transitional Kindergarten	Yes
FZ. Kindergarten Continuance	Yes
Charter Schools:	
AA. Attendance	Yes
BB. Mode of Instruction	Yes
CC. Nonclassroom-Based Instruction/Independent Study	Yes
DD. Determination of Funding for Nonclassroom-Based Instruction	Yes
EE. Annual Instructional Minutes-Classroom Based	Yes
FF. Charter School Facility Grant Program	N/A, see below

We did not perform any procedures related to Early Retirement Incentive Program because the District did not offer a qualifying Early Retirement Incentive Program in the audit year.

We did not perform any procedures related to Juvenile Court Schools because the District does not operate any Juvenile Court Schools, as it is not a County Office of Education.

We did not perform any procedures related to District of Choice because the District is not reported as a District of Choice per the California Department of Education in the audit year.

We did not perform any procedures related to Independent Study-Course Based because the District did not report any Average Daily Attendance from this program in the audit year.

The District did not have any expenditures from the Expanded Learning Opportunities Grant funds in the current fiscal year; therefore, we did not perform any procedures related to this requirement.

We did not perform any procedures related to the Career and Technical Education Incentive Grant because per the California Department of Education the District did not receive an allocation of CTEIG in the audit year.

We did not perform any testing of Charter School Facility Program because the District did not a Charter School Facility Program in the audit year.

(Continued)

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Other Matters

Government Auditing Standards requires the auditor to perform limited procedures on the District's responses to the noncompliance findings identified in our audit and described in the accompanying schedule of findings and questioned costs. The District's responses were not subjected to the auditing procedures applied in the audit of compliance and, accordingly, we express no opinion on the responses.

Report on Internal Control over Compliance

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance and therefore, material weaknesses or significant deficiencies may exist that were not identified. However, as discussed below, we did identify certain deficiencies in internal control over compliance that we consider to be material weaknesses.

A *deficiency in internal control over compliance* exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that a material noncompliance with compliance requirement will not be prevented, or detected and corrected, on a timely basis. We consider the deficiency in internal control over compliance described in the accompanying Schedule of Findings and Questioned Costs as item 2025-004 to be a material weakness.

A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

Purpose of this Report

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Accordingly, this report is not suitable for any other purpose.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

Board of Education
Sacramento City Unified School District
Sacramento, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of Sacramento City Unified School District as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise Sacramento City Unified School District's basic financial statements, and have issued our report thereon dated April 7, 2026.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered Sacramento City Unified School District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control. Accordingly, we do not express an opinion on the effectiveness of Sacramento City Unified School District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency i*s a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies and therefore, material weaknesses or significant deficiencies may exist that were not identified. We did identify a deficiency in internal control, as described in the accompanying Schedule of Audit Findings and Questioned Costs as Finding 2025-001, that we consider to be a material weakness.

(Continued)

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether Sacramento City Unified School District's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

We also noted other matters, as described in the accompanying Schedule of Findings and Questioned Costs as Finding 2025-002, which are required to be reported under *Government Auditing Standards*.

Sacramento City Unified School District's Response to Findings

Government Auditing Standards requires the auditor to perform limited procedures on Sacramento City Unified School District's responses to the findings identified in our audit and described in the accompanying Schedule of Audit Findings and Questioned Costs. Sacramento City Unified School District's response was not subjected to the other auditing procedures applied in the audit of the financial statements and, accordingly, we express no opinion on the response.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE WITH THE FIRST 5 SACRAMENTO COUNTY PROGRAM

Board of Education
Sacramento City Unified School District
Sacramento, California

Report on Compliance on First 5 Sacramento County Program

Opinion on Compliance on First 5 Sacramento County Program

We have audited Sacramento City Unified School District's compliance with the types of compliance requirements described in the Program Guidelines for the First 5 Sacramento County Program that could have a direct and material effect on the First 5 Sacramento County Program for the year ended June 30, 2025.

In our opinion, Sacramento City Unified School District complied, in all material respects, with the compliance requirements referred to above that could have a direct and material effect on its First 5 Sacramento County Program for the year ended June 30, 2025.

Basis for Opinion on Compliance with State Laws and Regulations

Our responsibility is to express an opinion on compliance on Sacramento City Unified School District's First 5 Sacramento County Program based on our audit of compliance requirements referred to above. We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on First 5 Sacramento County Program occurred. An audit includes examining, on a test basis, evidence about Sacramento City Unified School District's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances.

We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. Our audit does not provide a legal determination of the District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for the compliance with the requirements of laws, regulations, contracts and grants applicable to its First 5 Sacramento County Program.

(Continued)

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the Audit Guide will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the District's compliance with the requirements of the government program as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the Program Guidelines, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the District's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of the District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Audit Guide, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control Over Compliance

A *deficiency in internal control over compliance* exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

(Continued)

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

Purpose of this Report

The purpose of this report on compliance is solely to describe the scope of our testing over compliance and results of that testing based on requirements of the First 5 Sacramento County Program. Accordingly, this report is not suitable of any other purposes.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE FOR MAJOR FEDERAL PROGRAM AND REPORT ON INTERNAL CONTROL OVER COMPLIANCE AS REQUIRED BY THE UNIFORM GUIDANCE

Board of Education
Sacramento City Unified School District
Sacramento, California

Report on Compliance for Major Federal Program

Opinion on Major Federal Program

We have audited Sacramento City Unified School District's compliance with the types of compliance requirements identified as subject to audit in the OMB Compliance Supplement that could have a direct and material effect on Sacramento City Unified School District's major federal program for the year ended June 30, 2025. Sacramento City Unified School District's major federal program is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, Sacramento City Unified School District complied, in all material respects, with the compliance requirements referred to above that could have a direct and material effect on the major federal program for the year ended June 30, 2025.

Basis for Opinion on Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS); the standards applicable to financial audits contained in Government Auditing Standards issued by the Comptroller General of the United States (*Government Auditing Standards*); and the audit requirements of Title 2 U.S. *Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of Sacramento City Unified School District and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for its major federal program. Our audit does not provide a legal determination of Sacramento City Unified School District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules and provisions of contracts or grant agreements applicable to Sacramento City Unified School District's federal programs.

(Continued)

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on Sacramento City Unified School District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material, if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about Sacramento City Unified School District's compliance with the requirements of the major federal program as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance, we,

- exercise professional judgment and maintain professional skepticism throughout the audit.
- identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding Sacramento City Unified School District's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- obtain an understanding of Sacramento City Unified School District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control Over Compliance

A *deficiency in internal control over compliance* exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

(Continued)

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

FINDINGS AND RECOMMENDATIONS

SECTION I - SUMMARY OF AUDITOR'S RESULTS

FINANCIAL STATEMENTS

Type of auditor's report issued:	Unmodified		
Internal control over financial reporting:			
Material weakness(es) identified?	X Yes		No
Significant deficiency(ies) identified not considered to be material weakness(es)?	Yes	X	None reported
Noncompliance material to financial statements noted?	Yes	X	No

FEDERAL AWARDS

Internal control over major programs:			
Material weakness(es) identified?	Yes	X	No
Significant deficiency(ies) identified not considered to be material weakness(es)?	Yes	X	None reported
Type of auditors' report issued on compliance for major programs:	Unmodified		
Any audit findings disclosed that are required to be reported in accordance with 2 CFR 200.516(a)?	Yes	X	No

Identification of major programs:

AL Number(s)	Name of Federal Program or Cluster
84.010	Title I Programs

Dollar threshold used to distinguish between Type A and Type B programs:	$2,952,618		
Auditee qualified as low-risk auditee?	X Yes		No

STATE AWARDS

Type of auditor's' report issued on compliance for state programs:	Qualified		

(Continued)

SECTION II - FINANCIAL STATEMENT FINDINGS

2025-001 MATERIAL WEAKNESS – INTERNAL CONTROLS OVER FINANCIAL REPORTING AND BUDGETING (30000)

Criteria: Management is responsible for assessing whether substantial doubt exists regarding a government's ability to continue as a going concern for at least 12 months beyond the financial statement date. In accordance with Education Code section 42127.01, the District must maintain available unrestricted reserves of at least 2% of total General Fund expenditures and other outgo to demonstrate fiscal solvency.

Condition: As discussed in Note 13 to the financial statements, the District's General Fund has experienced significant deficit spending. In addition, the District has significant continuing expenditures which were initially funded through one-time resources; however, these one-time resources have since expired, and the corresponding expenditures associated with the one-time program have not been adequately reduced/eliminated. Further, the District incurred expenditures related to fiscal year June 30, 2025 which exceeded the budgetary authority creating a larger deficit then approved in the original and final budget. In connection with expenditures having exceeded budgetary authority, significant expenditures associated with certain contracts were incurred prior to the formal approval of those contracts by the Board of Education.

As a result, the General Fund's cash flows are not projected to provide sufficient resources to meet future financial obligations through at least 12 months beyond the financial statement date, and the period shortly thereafter. In addition, the District projects that, for the year ended June 30, 2026, it will not meet the 2% minimum reserve requirements in accordance with Education Code section 42127.01.

Effect: The inability to effectively manage expenditures against corresponding available funding, and inadequate controls over actual spending in relation to budget, have raised substantial doubt about the District's ability to continue as a going concern.

Cause: The factors contributing to the District's financial condition include, but are not limited to, the following items (which are also discussed Note 13 to the financial statements):

- unsustainable expenditures which create significant structural deficit spending
- declining local enrollment of students
- insufficient cash flow to meet obligations for at least 12 months beyond the year ended June 30, 2026, and for the period shortly thereafter

Identification of Repeat Finding: Not applicable.

Recommendations: The District's management, along with the governing board, should develop and implement/enhance budget monitoring procedures to ensure fiscal solvency of the District. The District's budget should be developed with sufficient detail to identify each source of revenue, and corresponding expenditures to be expected for each revenue source.

Further, management should fully implement a Fiscal Solvency Plan that includes specific, measurable strategies to support and maintain long-term financial health for the District. The Fiscal Solvency Plan should incorporate any necessary expenditure reduction measures and other mitigation strategies designed to build reserves to meet the State's minimum 2% reserve requirement. Doing so will provide a financial buffer against future operational uncertainties.

(Continued)

SECTION II - FINANCIAL STATEMENT FINDINGS

2025-001 MATERIAL WEAKNESS – INTERNAL CONTROLS OVER FINANCIAL REPORTING AND BUDGETING (30000) (Continued)

Recommendations (continued): Until the Fiscal Solvency Plan is fully implemented, the District should continue to perform a regular cash flow analysis of its General Fund (and any other key operating funds) with a view to verifying sufficient liquidity is available to meet any and all obligations as they are due.

Views of Responsible Officials and Planned Corrective Actions: The District concurs with the recommendations to support Fiscal Solvency and as of January 2026 has started corrective actions as follows:

2025-26 Fiscal Year:

- Reviewed and revised the adopted 2025-26 Fiscal Solvency Plan with continued efforts to develop strategies to support improved outcomes for the 2025-26 fiscal year.
- Conducted Monthly Cash Flow Projection Updates
- Provided Fiscal Solvency Plan Updates to the Cabinet, Governing Board, and Sacramento County Office of Education (SCOE).
- Additional temporary support from two retired Chief Business Officials in light of the current state of the business services leadership staffing to expedite the development of a stronger fiscal solvency plan and ongoing outcomes. This effort is funded by the SCOE.
- Requested FCMAT technical support for a 10-day intensive in April 2026 focused on the analysis and reconciliation of the District's balance sheet accounts. This effort is also being funded by the SCOE.
- Continue planned recruitment of a permanent Chief Business Official and provide strategic recommendations for the support required for the successful leadership of the chosen candidate in meeting and exceeding the District's fiscal sustainability needs.
- Develop Revised Five Year Fiscal Solvency (Sustainability) Plan Revision - FY2025-2030
    - Providing more data, analysis, and information for board, staff, and constituent partnership on the Budget Development Process.
    - Providing more options for engagement and strategy sharing with all constituents.
    - Provide clear status and strategies for uses of funding based on funding projections and compliant use of funding.
    - Identify Base and Supplemental/Concentrated services and the funding available for use to clearly support District priorities and support. reductions in spending based on available funding.
    - Tighten planning, analysis, and annual tasks for Budget Development and Interim work to improve projection and analysis timelines for activities and spending.
    - Include FCMAT Risk Analysis Metric and Material Weakness Data points and develop update strategies and timelines for updates.
    - Develop strategic programmatic recommendations that are subsequently adopted for year over year implementation to include the core school District planning and funding methods.
        - Enrollment
        - Attendance
        - Staffing Calculations and Position Control
        - Local Control Accountability Goals and Metrics
        - Efficient and complete use of Restricted Funding aligned to goals and strategies
        - Impacts to Compensation
        - District Programming and requirements
        - Restricted funding availability and cycle spending timelines
        - Impact and Requirements of Collective Bargaining Agreements
        - Cash Flow Projections

(Continued)

2025-001 MATERIAL WEAKNESS – INTERNAL CONTROLS OVER FINANCIAL REPORTING AND BUDGETING (30000) (Continued)

Views of Responsible Officials and Planned Corrective Actions(Continued):

- **2026-27 Fiscal Year:**
  - Completed the Budget Development process with planned reductions and subsequent staffing adjustments currently being analyzed prior to adoption.
  - Developing the 2026-27 Budget with a clear lens on balancing and identifying short and long term options and challenges as the projected reductions required to balance the budget were insufficient to reduce the deficit.
  - Improve staff knowledge and development of accounting standards to obtain measurable outcomes for the District's financial and operational future.
  - Develop improved updates and knowledge sharing sessions with the Board, Cabinet, and constituents beyond standard board meetings.
  - Provide clear status and strategies for funding use based on funding projections and compliant use of funding.
  - Identify base and supplemental/concentrated services and the funding available for use to clearly support District priorities and support reductions in spending based on available funding.
  - Clearly and timely identify the District's deficits and the developed strategies to address them.
  - Continue building on the strategic multi-year implementation framework for the out-years, measuring progress, and continuing to amend the plan as required.

(Continued)

SECTION II - FINANCIAL STATEMENT FINDINGS

2025-002 DEFICIENCY – INTERNAL CONTROLS – ASSOCIATED STUDENT BODY (30000)

Criteria: Education Code 48930 (and the California Department of Education's "Accounting Procedures for Student Organizations Handbook") requires associated student body (ASB) organizations to follow the regulations set by the Governing Board of the school district.

Condition: The following items were noted regarding associated student body internal control assessed at the sites sampled in the year under audit:

Camela Elementary:
- The Office Manager does not dual-count cash collections with the teacher or student submitting cash receipts.

Crocker Elementary:
- The school did not complete a Request for Fundraising Activities form for a revenue producing activity.

Isador Cohen Elementary:
- The school did not complete a Request for Fundraising Activities form for a revenue producing activity.
- The school has a single annual deposit however they never make purchases therefore the cash balance has slowly increased with no current plan to spend down.

Albert Einstein Middle:
- The Office Manager does not dual-count cash collections with the teacher or student submitting cash receipts.
- The school does not prepare profit and loss statements for the student store.
- The school does not document who prepares and reviews periodic inventory counts for the student store.

Arthur Benjamin Health Professions High:
- The school did not complete a Request for Fundraising Activities form for a revenue producing activity.
- The school does not prepare profit and loss statements for the student store.

Effect: ASB funds could potentially be misappropriated.

Cause: Adequate internal control procedures have not been implemented and enforced.

Identification of Repeat Finding: This is a repeat finding of 2024-001, further described in the Schedule of Prior Year Audit Findings and Recommendations.

Recommendations: The District's management team should implement the following:
- The student store inventory counts should occur periodically throughout the year and the count sheets should be signed and dated.
- Profit and loss statements for the student store should be prepared and reviewed periodically.
- Request for Fundraising Activities forms should be prepared and approved for all revenue producing activities.
- The Office Manager should count cash with the teacher or student submitting cash receipts present.
- The Balance Carryover form should be completed annually to document the school's plan to spend ASB funds.

(Continued)

SECTION II - FINANCIAL STATEMENT FINDINGS

2025-002 DEFICIENCY – INTERNAL CONTROLS – ASSOCIATED STUDENT BODY (30000)
(Continued)

Views of Responsible Officials and Planned Corrective Actions: The District agrees with the recommendations and is committed to implementing corrective actions. To resolve the findings, the District will work with site administration and staff to conduct quarterly inventory counts with documented signoffs, prepare and review monthly profit and loss statements, and ensure timely deposits of cash receipts. Sales will be tracked with numbered receipts or a sales log, and all cash collections will be dual counted with sign offs. ASB transactions will be promptly recorded in SchoolBooks, and reimbursements processed by check with an approved form to avoid cash handling. Additional training will be provided to District staff to strengthen internal controls and cash management, as well as quarterly reviews and an internal audit in six months will monitor compliance and assess the effectiveness of these measures, reinforcing the integrity of ASB fund management and internal controls.

(Continued)

SECTION III - FEDERAL AWARD FINDINGS AND QUESTIONED COSTS

No matters were reported.

(Continued)

SECTION IV - STATE AWARD FINDINGS AND QUESTIONED COSTS

2025-003 DEFICIENCY – STATE COMPLIANCE – ATTENDANCE (10000)

Criteria: Attendance Accounting and Reporting in California Public Schools, Title 5, CCR, Section 401 and 421 (b) and Education Code Section 44809 - Each LEA must develop and maintain accurate and adequate records to support the attendance reported to the State.

Condition: One student was improperly recorded as present at Suy:u Elementary School, resulting in an overstatement of one day of attendance.

Effect: The effect of this finding is an overstatement of 0.01 ADA.

Cause: The errors were the result of clerical errors in accounting for attendance.

Fiscal impact: The error is below 0.50 ADA, therefore there is no fiscal impact.

Identification of Repeat Finding: This is partially a repeat of finding 2024-004, further described in the Schedule of Prior Year Audit Findings and Recommendations.

Recommendation: The District's management team should implement or reinforce internal controls over compliance, to ensure accurate accounting for attendance.

Views of Responsible Officials and Planned Corrective Action: The District agrees with the recommendation and will work with site administration and staff to implement the recommendations. The District will continue to provide staff training on attendance reporting procedures.

(Continued)

SECTION IV - STATE AWARD FINDINGS AND QUESTIONED COSTS

2025-004 MATERIAL WEAKNESS – STATE COMPLIANCE – INDEPENDENT STUDY (40000)

Criteria: Pursuant to Education Code 51747, no days of attendance are to be reported for dates prior to the signing of the independent study agreement by all parties.

Condition:

Leonardo da Vinci K-8 School –

- One student was claimed for six days of independent study attendance apportionment; however, they did not have a signed agreement and were inaccurately coded to independent study, resulting in an overstatement of 0.05 ADA.

West Campus High School –

- One student was not claimed for one day of independent study attendance apportionment; however, they completed all requirements of the independent study agreement, resulting in an understatement of 0.01 ADA.

Effect: The District is out of compliance with state requirements.

Cause: The District claimed attendance for students prior to the completion of the independent study contract.

Fiscal impact: The effect of this finding is an overstatement of 0.05 ADA in Grade Span 4-6 for a total overstatement of approximately $578; and an understatement of 0.01 ADA in Grade Span 9-12 for a total understatement of $118.

Identification of Repeat Finding: This is partially a repeat of finding 2024-005, further described in the Schedule of Prior Year Audit Findings and Recommendations.

Recommendation: The District's management team should ensure independent study attendance is not claimed for attendance apportionment until an independent study contract is completed by all required parties.

Views of Responsible Officials and Planned Corrective Action: The District agrees with the recommendation. We will continue to provide Independent Study training to ensure everyone follows the process. The District will report revised figures on the P-2 and Annual Attendance Report.

STATUS OF PRIOR YEAR
FINDINGS AND RECOMMENDATIONS

2024-001 DEFICIENCY – INTERNAL CONTROL – ASSOCIATED STUDENT BODY (30000)

Condition:

C.K. McClatchy High School –
- Bank deposits are not made timely from the day cash receipts are collected.
- The school does not consistently utilize numbered receipts, tally sheets, or other methods of documenting cash sales when conducting fundraisers.
- ASB purchase approvals are not consistently documented in club meeting minutes.
- The school does not prepare profit and loss statements for the student store.
- The school does not document who prepares and reviews periodic inventory counts for the student store.

George Washington Carver –
- ASB purchase approvals are not consistently documented in club meeting minutes.
- ASB fundraising activity approvals are not consistently documented in club meeting minutes.

Luther Burbank High School –
- Bank deposits are not made timely from the day cash receipts are collected.
- The ASB Clerk does not consistently sign cash collection forms to document their recount of cash receipts.
- Periodic profit and loss statements for the student store are not reviewed by the Principal.

New Technology High –
- At the time of the site visit audit in April 2024, bank deposits had not been made for the entire school year. As such, cash from fundraising activities, dance ticket sales, and student store activities were accumulating in the school's locked safe.
- Reimbursements to school personnel for ASB activity purchases were not requested through a District-approved Disbursement Request form. Alternatively, the payee completed a reimbursement form supported by store receipts and signed by two other personnel. The staff were then reimbursed in cash from fundraising activity receipts.
- Due to the cash receipt and disbursement process described above no activity had been posted to the SchoolBooks GL system in the current fiscal year under audit.
- ASB purchase approvals are not consistently documented in club meeting minutes.
- Fundraising activities were not approved by the student council, nor did the school prepare a Fundraising Request form for approval by a District Accounting Specialist.

Will C. Wood Middle School –
- The school does not prepare profit and loss statements for the student store.
- The school does not document who prepares and reviews periodic inventory counts for the student store.

Recommendation: The District's management team should implement the following:
- The student store inventory counts should occur periodically throughout the year, and the count sheets should be signed and dated.
- Profit and loss statements for the student store should be prepared and reviewed periodically.
- Bank deposits should be made timely from the date cash is received.
- Numbered receipts or other sales tracking documents should be maintained to support cash deposits.
- Cash collection forms should be dual counted and properly maintained to support cash deposits.
- All ASB activity should be recorded in SchoolBooks.
- Reimbursing school Staff for fundraising purchases should be performed by check through an approved Disbursement Request form rather than cash.

Current Status: Not implemented.

District Explanation if Not Implemented: Refer to current year audit Finding 2025-002.

(Continued)

2024-002 SIGNIFICANT DEFICIENCY – INTERNAL CONTROL – GASB 31 FAIR MARKET VALUE ADJUSTMENT FOR CASH IN COUNTY TREASURY (30000)

Condition: The District miscalculated the net increase in the fair value of investments, resulting in a government-wide overstatement of cash of $5,719,666.

Recommendation: The District's management team should implement or reinforce controls to ensure accurate accounting for GASB 31.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

2024-003 SIGNIFICANT DEFICIENCY – INTERNAL CONTROL – ACCOUNTS PAYABLE (30000)

Condition: An invoice for construction services paid by the District in August 2024 included services provided in June 2024. Although the invoice included services performed prior to fiscal year-end, these amounts were not included in accounts payable as of June 30, 2024.

Recommendation: The District's management team should implement or update internal controls over financial reporting for accounts payable to ensure that all services performed but not yet paid are appropriately accrued at fiscal year-end, for all funds of the District.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

2024-004 DEFICIENCY – STATE COMPLIANCE – ATTENDANCE (10000)

Condition: One student was improperly recorded as present at John Bidwell Elementary School, resulting in an overstatement of one day of attendance. One student was improperly recorded as present at John Still Elementary School, resulting in an overstatement of two days of attendance. Three students were improperly recorded as present at Sequoia Elementary School, resulting in an overstatement of three days of attendance.

Recommendation: The District's management team should implement or reinforce internal controls over compliance, to ensure accurate accounting for attendance.

Current Status: Not implemented.

District Explanation if Not Implemented: Refer to current year audit Finding 2025-003.

(Continued)

2024-005 MATERIAL WEAKNESS – STATE COMPLIANCE – INDEPENDENT STUDY (40000)

Condition: A sample of 16 students were claimed for attendance apportionment at Capital City School before written agreements were signed by one or more of the required parties, resulting in an overstatement of 1.34 ADA. One student was claimed for one day of independent study attendance at Ethel Phillips Elementary School outside of the written agreement term, resulting in an overstatement of 0.01 ADA.

Recommendation: The District's management team should ensure independent study ADA is not claimed until an independent study contract is completed by all required parties.

Current Status: Not implemented.

District Explanation if Not Implemented: Refer to current year audit Finding 2025-004.

2024-006 DEFICIENCY – STATE COMPLIANCE – INSTRUCTIONAL MATERIALS (70000)

Condition: The District did not hold the required public hearing regarding instructional material within the first 8 weeks of school.

Recommendation: The District's management team should implement procedures to ensure a public hearing regarding instructional materials is held before the end of the 8th week of the school year.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

2024-007 DEFICIENCY – STATE COMPLIANCE – SCHOOL ACCOUNTABILITY AND REPORT CARD (72000)

Condition: One or more of the attributes on the school accountability report card was not consistent with the information of the Facility Inspection Tool (FIT) for each of the following sites:

- Ethel Phillips Elementary School
- Edward Kemble Elementary School
- Miwok Middle School

Recommendation: The District's management team should implement or reinforce internal controls over compliance to ensure that all sites' school accountability report cards are completed appropriately and agree to the related supporting documentation for all reporting areas required by Ed Code 33126(b)(8).

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

(Continued)

2024-008 DEFICIENCY – STATE COMPLIANCE – CHARTER SCHOOL ATTENDANCE (10000)

Condition: Two students at George Washington Carver were improperly recorded as present, resulting in an overstatement of two days of attendance.

Recommendation: The District's management team should implement or reinforce internal controls over compliance to ensure accurate accounting for attendance.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE H GENERAL OBLIGATION BONDS
FINANCIAL STATEMENTS

June 30, 2025

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE H GENERAL OBLIGATION BONDS
FINANCIAL STATEMENTS
June 30, 2025

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INDEPENDENT AUDITOR'S REPORT

Board of Education
Sacramento City Unified School District
Sacramento, California

Report on the Audit of the Financial Statements

Opinion

We have audited the financial statements of the Measure H General Obligation Bonds (the "Bonds") activity of Sacramento City Unified School District (the "District"), as of and for the year ended June 30, 2025, and the related notes to the financial statements, as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the financial position of the Measure H General Obligation Bonds activity, of Sacramento City Unified School District, as of June 30, 2025, and the changes in its financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States (*Government Auditing Standards*). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of Sacramento City Unified School District, and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter

As discussed in Note 1, the financial statements present only the financial activity and balances of the Measure H General Obligation Bonds activity and do not purport to, and do not, present fairly the financial position of Sacramento City Unified School District, as of June 30, 2025, the changes in its financial position or, where applicable, its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

(Continued)

Auditor's Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated April 7, 2026 on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters for the Bonds activity. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance for the Bonds activity. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance for the Bonds activity.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE H GENERAL OBLIGATION BONDS
BALANCE SHEET
June 30, 2025

ASSETS

Cash and investments (Note 3)	$ 242,267,807
Receivables	2,318,662
Due from other funds (Note 4)	5,003
Total assets	$ 244,591,472

LIABILITIES AND FUND BALANCE

Liabilities:	
Accounts payable	$ 45,950,389
Due to other funds (Note 4)	1,033,477
Total liabilities	46,983,866
Fund balance – restricted (Note 5)	197,607,606
Total liabilities and fund balance	$ 244,591,472

The accompanying notes are an integral part of these financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE H GENERAL OBLIGATION BONDS
STATEMENT OF REVENUES, EXPENDITURES AND
CHANGE IN FUND BALANCE
For the Year Ended June 30, 2025

Revenues:	
Interest income and change in fair market value	$ 11,451,478
Expenditures:	
Current:	
Classified salaries	424,638
Employee benefits	233,740
Materials and supplies	1,747,163
Contract services and operating expenditures	888,491
Capital outlay	233,179,348
Total expenditures	236,473,380
Deficiency of revenues under expenditures and change in fund balance	(225,021,902)
Fund balance, July 1, 2024	422,629,508
Fund balance, June 30, 2025	$ 197,607,606

The accompanying notes are an integral part of these financial statements.

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accounting policies Sacramento City Unified School District (the "District") conform to accounting principles generally accepted in the United States of America applicable to governments and to general practices within California school districts. The District accounts for its financial transactions in accordance with policies and procedures of the Department of Education's California School Accounting Manual. The activities of the Measure H General Obligation Bonds are recorded along with other activities in the District's Building Fund. The accounting policies of the District conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board (GASB). The following is a summary of the more significant accounting policies:

Financial Reporting Entity: The financial statements include the activity and balances of the Bonds only. The activities of the Bonds are recorded in the District's Building Fund. These financial statements are not intended to present the financial position or results of operations of Sacramento City Unified School District as a whole.

Basis of Accounting: Basis of accounting refers to when revenues and expenditures or expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of measurement made, regardless of the measurement focus applied.

The financial statements are presented on the modified accrual basis of accounting. Under the modified accrual basis of accounting, revenues are recorded when susceptible to accrual; i.e., both measurable and available. "Available" means collectible within the current period or within 60 days after year end. Expenditures are generally recognized under the modified accrual basis of accounting when the related liability is incurred. The exception to this general rule is that principal and interest on general obligation long-term liabilities, if any, is recognized when due.

Budgets and Budgetary Accounting: Annual budgets are adopted on a basis consistent with accounting principles generally accepted in the United States of America for all government funds. By State law, the District's Board of Education must adopt a final budget no later than July 1. A public hearing must be conducted to receive comments prior to adoption. The District's Board of Education satisfied these requirements.

The District's Board of Education and Superintendent revise the budgets during the year to give consideration to unanticipated income and expenditures.

Formal budgetary integration was employed as a management control device during the year for all budgeted funds. The District employs budget control by minor object and by individual appropriation accounts. Expenditures cannot legally exceed appropriations by major object account.

Interfund Activity: Transactions between funds of the District are recorded as interfund transfers. The unpaid balances at year end, as a result of such transactions, are shown as due to and due from other funds.

Receivables: Receivables are made up primarily of interest receivable as of June 30, 2025. The District has determined that no allowance for doubtful account was required as of June 30, 2025.

Restricted Fund Balance: Restricted fund balance includes resources which are legally or contractually restricted by external third parties. Fund balance is restricted for capital projects of the Building Fund in accordance with the Bond Project List for Measure H General Obligation Bonds.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Encumbrances: Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated at June 30.

Accounting Estimates: The presentation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

NOTE 2 – GENERAL OBLIGATION BONDS

Bond Authorization: On March 3, 2020, the electorate of Sacramento City Unified School District approved the $750 million “Measure H” General Obligation Bonds with greater than 55% of the qualified votes in favor.

Purpose of Bonds: The proceeds of the Measure H Bonds may be used to upgrade student classrooms, labs, libraries, and learning technology for quality instruction in math, science, arts and engineering; provide modern career training centers; update schools to meet current academic/safety standards; and acquire/repair/construct/equip school facilities.

Further Specifications

No Administrator Salaries

Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

Bond Issuances: On July 21, 2022, the District issued 2022 General Obligation Bonds, Series A totaling $225,000,000.

On June 27, 2024, the District issued 2022 General Obligation Bonds, Series B totaling $262,500,000.

The bonds are general obligations of the District, and Sacramento County is obligated to levy ad valorem taxes for the payment of and interest on, the principal of the bonds. The Bond Interest and Redemption Fund is maintained by the County Treasurer and is used to account for both the accumulation of resources from ad valorem tax levies and the payment of interest and redemption of principal of the bonds issued by the District.

(Continued)

NOTE 3 – CASH AND INVESTMENTS

Pooled Funds:	
Cash in County Treasury	$ 113,092,905
Cash with Fiscal Agent	129,174,902
Total Cash and Investments	$ 242,267,807

Pooled Funds: In accordance with Education Code Section 41001, the District maintains a portion of its cash in the interest-bearing Sacramento County Treasurer's Pooled Investment Fund. The District is considered an involuntary participant in an external investment pool. The fair value of the District's investment in the pool is reported in the financial statements at amount based upon the District's pro-rata share of the fair value by the County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

Cash with Fiscal Agent: Cash with Fiscal Agent represents funds held by Fiscal Agents restricted for capital projects of General Obligation Bonds. The District holds their funds with the Sacramento County Treasurer. The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

Interest Rate Risk: The District does not have a formal investment policy that limits cash and investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. At June 30, 2025, the District had no significant interest rate risk related to cash and investments held.

Credit Risk: The District does not have a formal investment policy that limits its investment choices other than the limitations of State law.

Concentration of Credit Risk: The District does not place limits on the amount it may invest in any one issuer. At June 30, 2025, the District had no concentration of credit risk.

NOTE 4 – INTERFUND TRANSACTIONS

Interfund activity: Transactions between funds of the District are recorded as interfund transfers. The unpaid balances at year end, as a result of such transactions, are shown as due to and due from other funds.

Interfund Receivables/Payables: Interfund receivable and payable balances for the Measure H Bonds were as follows at June 30, 2025:

Amount due from the Child Development Fund for reclassifying allowable expenditures.	$ 5,003
Amount due to the General Fund for reclassifying allowable expenditures.	$ 1,033,477

Transfers: Interfund transfers consists of operating transfers from funds receiving revenue to funds through which the resources are to be expended. There were no transfers in the 2024-25 fiscal year.

(Continued)

NOTE 5 – FUND BALANCE CLASSIFICATION

Governmental Accounting Standards Board Codification Sections 1300 and 1800, Fund Balance Reporting and Governmental Fund Type Definitions (GASB Cod. Sec. 1300 and 1800) implements a five-tier fund balance classification hierarchy that depicts the extent to which a government is bound by spending constraints imposed on the use of its resources. The five classifications are nonspendable, restricted, committed, assigned and unassigned. The fund balance of the Measure H General Obligation Bonds is restricted, as described below.

The restricted fund balance classification reflects amounts subject to externally imposed and legally enforceable constraints. Such constraints may be imposed by creditors, grantors, contributors, or laws or regulations of other governments, or may be imposed by law through constitutional provisions or enabling legislation. Fund balance is restricted for capital projects of the Building Fund in accordance with the Bond Project List for Measure H General Obligation Bonds.

INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

Board of Education
Sacramento City Unified School District
Sacramento, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the Measure H General Obligation Bonds (the "Bonds") activity of Sacramento City Unified School District (the "District") as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the District's Measure H General Obligation Bonds activity financial statements, and have issued our report thereon dated April 7, 2026.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered Sacramento City Unified School District's internal control over Measure H General Obligation Bonds activity financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control. Accordingly, we do not express an opinion on the effectiveness of Sacramento City Unified School District's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

(Continued)

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether Sacramento City Unified School District's Measure H General Obligation Bonds activity financial statements are free from material misstatement, we performed tests of the District's compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE H GENERAL OBLIGATION BONDS
SCHEDULE OF AUDIT FINDINGS
For the Year Ended June 30, 2025

No matters were reported.

2024-001 SIGNIFICANT DEFICIENCY – INTERNAL CONTROL – GASB 31 FAIR MARKET VALUE ADJUSTMENT FOR CASH IN COUNTY TREASURY (30000)

Condition: The District miscalculated the net increase in the fair value of investments, resulting in a Measure H overstatement of cash of $1,098,300.

Recommendation: The District should enforce controls to ensure accurate accounting for GASB 31.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE H GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT

June 30, 2025

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE H GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT
June 30, 2025

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Crowe LLP
Independent Member Crowe Global

INDEPENDENT AUDITOR'S REPORT

Board of Education
Sacramento City Unified School District
Sacramento, California

We have conducted a performance audit of the Sacramento City Unified School District (the "District") Measure H General Obligation Bond funds for the year ended June 30, 2025.

We conducted our performance audit in accordance with *Government Auditing Standards* issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our conclusion based on our audit objectives. We believe the evidence obtained provides a reasonable basis for our findings and conclusions based on our audit objectives.

Our audit was limited to the objectives listed on page 5 of this report which includes determining the compliance with the performance requirements for the Proposition 39 Measure H General Obligation Bonds under the applicable provisions of Section 1(b)(3)(C) of Article XIIIA of the California Constitution and Proposition 39 as they apply to the bonds and the net proceeds thereof. Management is responsible for Sacramento City Unified School District's compliance with those requirements.

Solely to assist us in planning and performing our performance audit, we obtained an understanding of the internal controls of Sacramento City Unified School District to determine the audit procedures that are appropriate for the purpose of providing a conclusion on the District's compliance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution, but not for the purpose of expressing an opinion on the effectiveness of internal control. Accordingly, we do not express any assurance on the internal control.

The results of our procedures indicated that, in all significant respects, Sacramento City Unified School District expended Measure H General Obligation Bond funds for the year ended June 30, 2025 only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

LEGISLATIVE HISTORY

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, "for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities," upon approval by 55% of the electorate.

Education Code Section 15278 provides additional accountability measures:

1. A requirement that the school district establish and appoint members to an independent citizens' oversight committee.
2. A requirement that the school district expend bond funds only for the purposes described in Section 1(b)(3) of Article XIII A of the California Constitution, and ensuring that no funds are used for any teacher or administrative salaries or other school operating expenses.
3. A requirement to conduct an annual independent performance audit required by Section 1(b)(3)C of Article XIII A of the California Constitution.
4. A requirement to conduct an annual independent financial audit required by Section 1(b)(3)D of Article XIII A of the California Constitution.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT MEASURE H GENERAL OBLIGATION BONDS

On March 3, 2020 the electorate of Sacramento City Unified School District approved the $750 million "Measure H" General Obligation Bonds with greater than 55% of the qualified votes in favor. A summary of the text of the ballot language was as follows:

> *"To upgrade student classrooms, labs, libraries, and learning technology for quality instruction in math, science, arts and engineering; provide modern career training centers; update schools to meet current academic/safety standards; and acquire/repair/construct/equip school facilities shall Sacramento City Unified School District issue $750 million in bonds at legal rates, levying 5¢ per $100 assess value ($35 million annually) while bonds are outstanding, with citizen oversight/audits and all funds locally controlled."*

BOND PROJECT LIST

Projects to support Science, Technology, Engineering, Arts and Math (STEAM) and Career Technical Education ("CTE") Programs

- Classrooms, labs, collaboration spaces, and maker spaces;
- Infrastructure and equipment for labs/classrooms;
- Equipment and infrastructure, including but not limited to equipment and infrastructure to support future-ready learning;
- Outdoor learning spaces and gardens;
- Fine and performing arts spaces;
- Classroom furniture and equipment, including, but not limited to future ready furniture and equipment;
- Classroom/laboratory spaces and equipment for: culinary arts, woodshop, auto shop, construction trades, drafting, electronics, robotics, technology, biomedical, criminal justice, sustainable agriculture, and other CTE pathways.

(Continued)

BOND PROJECT LIST (Continued)

Academic and Safety Equal Access Projects

- New classrooms, grounds and support facilities at older school sites;
- Exterior improvements including, but not limited to, painting, landscaping, and signage.

Projects to Enhance Technology

- Technology equipment and infrastructure including, but not limited to, computer systems and software, networking, cabling, and wireless;
- Electrical systems and infrastructure, including, but not limited to, generators, outdoor lighting, electrical wiring, and electrical panels;
- Future ready technology including, but not limited to, virtual classrooms, etc.

Projects to Improve Student and School Site Safety and Security

- Security systems, including, but not limited to, door locks, controlled access systems, fencing, gates, signage, lighting, fire alarms, intrusion alarms, communication systems and security cameras;
- Drop off and pick up areas, school site parking, walkways, alternative transportation infrastructure;
- Asphalt, concrete, sidewalks and pathways.

Projects to Support Physical Education and Athletic Programs

- Gymnasia, stadiums, team rooms, lockers rooms, weight rooms, fields, tracks, courts, pools, play structures, playgrounds, fencing, backstops, lighting, bleachers, restrooms, concessions, scoreboards, equipment necessary to preserve athletic facilities, and any other facilities used to in connection with physical education or athletics.

Projects to Improve Schools and Classrooms

- Classrooms, labs, restrooms, portable classrooms (including acquisition) structural repairs and improvements;
- Building components including, but not limited to, roofs, flooring, windows, doors, walls, siding, structural systems, electrical systems, interior and exterior paint, asbestos mitigation and facades;
- Plumbing, including but not limited to: water and sewage drainage, valves, back flow prevention, hydration stations, laterals, storm drains, water mains, sinks, water heaters, neutralization tanks, shower heads and other fixtures, etc.;
- Americans with Disabilities Act (“ADA”) and other required or recommended code compliance improvements;
- HVAC systems including but not limited to, boilers, gas lines, control systems, automation systems, air quality monitors, chilled water coils, controls valves, etc.;
- Electrical systems and components;
- Landscape and water conservation improvements including but not limited to: tree mitigation, walkways, walkway covers, ramps, soil stabilization, soil mitigation, fencing, drainage, new or upgraded irrigation systems, paving and concrete, etc.;

(Continued)

BOND PROJECT LIST (Continued)

- New school and classroom construction;
- Acquisition of real property;
- Energy efficiency projects, including, but not limited to: renewable energy generation, energy management systems, electrical vehicle charging stations, energy efficient lighting systems, energy efficient windows, window shares, etc.;
- Installation of shade structures;
- Installation of plants, trees, and urban forests;
- Improvements and upgrades to non-instructional facilities such as: school site kitchens to support the District's central kitchen, multi-purpose buildings, administration, counseling areas, student services areas, restrooms, etc.

Projects Involving Renovation, Rehabilitation or Repair

For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement constructions instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than renovation, rehabilitation and repaid, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

The Board shall set aside at least one percent (1%) of the proceeds of the Bonds to improve access to preschool education by increasing capacity, including modernizing existing preschool classrooms, and/or constructing new preschool facilities.

Bond Issuances: On July 21, 2022, the District issued 2022 General Obligation Bonds, Series A totaling $225,000,000. The Bond proceeds are intended for the purposes of the bond measure passed by voters on March 3, 2020, Measure H.

On June 27, 2024, the District issued 2022 General Obligation Bonds, Series B totaling $262,500,000. The Bond proceeds are intended for the purposes of the bond measure passed by voters on March 3, 2020, Measure H.

OBJECTIVES

The objective of our performance audit was to determine that the District expended Measure H General Obligation Bond funds for the year ended June 30, 2025 only for the purposes approved by the voters and only on the specific projects developed by the District's Board of Trustees, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution.

SCOPE

The District provided to us a list of all Measure H General Obligation Bond projects and specific expenditures for the year ended June 30, 2025 (the “List”). A total of $236,473,380 in expenditures to Measure H from July 1, 2024 through June 30, 2025 were identified.

METHODOLOGY

We performed the following procedures to the List of Measure H General Obligation Bond project expenditures for the year ended June 30, 2025:

- Verified the mathematical accuracy of the List.
- Reconciled the List to total bond expenditures as reported by the District to the District's audited Measure H General Obligation Bonds financial statements for the year ended June 30, 2025.
- Selected a sample of 33 non-payroll expenditures totaling $82,637,146 in addition to payroll related expenditures totaling $95,169. The sample was selected to provide a representation across specific construction projects, vendors and expenditure amounts. The sample represented 35% of the total expenditure value. Verified that the funds were generally expended for the construction, renovation, furnishing, and equipping of school facilities constituting authorized bond projects. We also verified that the funds used to pay the salaries of district employees were allowable per Opinion 04-110 issued on November 9, 2004 by the State of California Attorney General.

CONCLUSION

The results of our procedures indicated that, in all significant respects, Sacramento City Unified School District expended Measure H General Obligation Bond funds for the year ended June 30, 2025 only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE H GENERAL OBLIGATION BONDS
SCHEDULE OF SPECIFIC EXPENDITURES TESTED
June 30, 2025

	Vendor	Date	Amount
1.	Jones-Campbell Co	09/11/24	$ 409,978
2.	Jones-Campbell Co	08/14/24	307,265
3.	Robert Bothman Construction Inc	08/07/24	1,516,033
4.	Robert Bothman Construction Inc	09/25/24	1,023,982
5.	D.L. Falk Construction Inc	10/16/24	2,008,782
6.	D.L. Falk Construction Inc	10/30/24	1,029,675
7.	D.L. Falk Construction Inc	12/11/24	1,374,209
8.	Skanska USA Building Inc	02/19/25	899,920
9.	Robert Bothman Construction Inc	09/25/24	748,130
10.	Rodan Builders Inc	08/07/24	1,320,763
11.	Rodan Builders Inc	08/21/24	1,265,498
12.	Lamon Construction Co Inc	09/18/24	2,901,735
13.	Balfour Beatty – Clark Sullivan	07/03/24	1,931,662
14.	Balfour Beatty – Clark Sullivan	02/05/25	4,216,684
15.	Core West, Inc FKA	12/11/24	4,578,457
16.	John F Otto Inc	12/19/24	4,961,701
17.	John F Otto Inc	10/09/24	5,492,900
18	Core West, Inc FKA	05/07/25	5,214,538
19.	John F Otto Inc	01/29/25	4,115,150
20.	Balfour Beatty – Clark Sullivan	10/23/24	3,955,368
21.	Balfour Beatty – Clark Sullivan	04/23/25	3,803,153
22.	S+B James Construction	09/25/24	3,615,849
23.	Core West, Inc FKA	01/15/25	3,241,853
24.	Core West, Inc FKA	12/11/24	3,188,710
25.	Balfour Beatty – Clark Sullivan	11/20/24	3,109,663
26.	Balfour Beatty – Clark Sullivan	09/04/24	3,041,568
27.	XL Construction Corp	06/30/25	8,793,562
28.	Core West, Inc FKA	09/04/24	982,146
29.	Rodan Builders Inc	07/26/24	901,760
30.	S+B James Construction	12/19/24	854,268
31.	Rodan Builders Inc	11/20/24	686,313
32.	D.L. Falk Construction Inc	03/12/25	607,971
33.	CA Dept of General Services Division of State Architect	09/11/24	537,900
			$ 82,637,146

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE Q GENERAL OBLIGATION BONDS
FINANCIAL STATEMENTS

June 30, 2025

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE Q GENERAL OBLIGATION BONDS
FINANCIAL STATEMENTS
June 30, 2025

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Crowe LLP
Independent Member Crowe Global

INDEPENDENT AUDITOR'S REPORT

Board of Education
Sacramento City Unified School District
Sacramento, California

Report on the Audit of the Financial Statements

Opinion

We have audited the financial statements of the Measure Q General Obligation Bonds (the "Bonds") activity of Sacramento City Unified School District (the "District"), as of and for the year ended June 30, 2025, and the related notes to the financial statements, as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the financial position of the Measure Q General Obligation Bonds activity, of Sacramento City Unified School District, as of June 30, 2025, and the changes in its financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States (*Government Auditing Standards*). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of Sacramento City Unified School District, and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter

As discussed in Note 1, the financial statements present only the financial activity and balances of the Measure Q General Obligation Bonds activity and do not purport to, and do not, present fairly the financial position of Sacramento City Unified School District, as of June 30, 2025, the changes in its financial position or, where applicable, its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

(Continued)

Auditor's Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated April 7, 2026 on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters for the Bonds activity. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance for the Bonds activity. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance for the Bonds activity.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE Q GENERAL OBLIGATION BONDS
BALANCE SHEET
June 30, 2025

ASSETS

Cash and investments (Note 3)	$	27,236
Receivables		3,049
Total assets	$	30,285

LIABILITIES AND FUND BALANCE

Liabilities:		
Accounts payable	$	11,600
Fund balance – restricted (Note 4)		18,685
Total liabilities and fund balance	$	30,285

The accompanying notes are an integral part of these financial statements.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE Q GENERAL OBLIGATION BONDS
STATEMENT OF REVENUES, EXPENDITURES AND
CHANGE IN FUND BALANCE
For the Year Ended June 30, 2025

Revenues:	
Interest income and change in fair market value	$ 44,676
Expenditures:	
Current:	
Classified salaries	460,870
Employee benefits	288,702
Materials and supplies	2,763,021
Contract services and operating expenditures	215,956
Capital outlay	25,399,622
Total expenditures	29,128,171
Change in fund balance	(29,083,495)
Fund balance, July 1, 2024	29,102,180
Fund balance, June 30, 2025	$ 18,685

The accompanying notes are an integral part of these financial statements.

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accounting policies Sacramento City Unified School District (the "District") conform to accounting principles generally accepted in the United States of America applicable to governments and to general practices within California school districts. The District accounts for its financial transactions in accordance with policies and procedures of the Department of Education's *California School Accounting Manual*. The activities of the Measure Q General Obligation Bonds are recorded along with other activities in the District's Building Fund. The accounting policies of the District conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board (GASB). The following is a summary of the more significant accounting policies:

Financial Reporting Entity: The financial statements include the activity and balances of the Bonds only. The activities of the Bonds are recorded in the District's Building Fund. These financial statements are not intended to present the financial position or results of operations of Sacramento City Unified School District as a whole.

Basis of Accounting: Basis of accounting refers to when revenues and expenditures or expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of measurement made, regardless of the measurement focus applied.

The financial statements are presented on the modified accrual basis of accounting. Under the modified accrual basis of accounting, revenues are recorded when susceptible to accrual; i.e., both measurable and available. "Available" means collectible within the current period or within 60 days after year end. Expenditures are generally recognized under the modified accrual basis of accounting when the related liability is incurred. The exception to this general rule is that principal and interest on general obligation long-term liabilities, if any, is recognized when due.

Budgets and Budgetary Accounting: Annual budgets are adopted on a basis consistent with accounting principles generally accepted in the United States of America for all government funds. By State law, the District's Board of Education must adopt a final budget no later than July 1. A public hearing must be conducted to receive comments prior to adoption. The District's Board of Education satisfied these requirements.

The District's Board of Education and Superintendent revise the budgets during the year to give consideration to unanticipated income and expenditures.

Formal budgetary integration was employed as a management control device during the year for all budgeted funds. The District employs budget control by minor object and by individual appropriation accounts. Expenditures cannot legally exceed appropriations by major object account.

Interfund Activity: Transactions between funds of the District are recorded as interfund transfers. The unpaid balances at year end, as a result of such transactions, are shown as due to and due from other funds.

Receivables: Receivables are made up primarily of interest receivable as of June 30, 2025. The District has determined that no allowance for doubtful account was required as of June 30, 2025.

Restricted Fund Balance: Restricted fund balance includes resources which are legally or contractually restricted by external third parties. Fund balance is restricted for capital projects of the Building Fund in accordance with the Bond Project List for Measure Q General Obligation Bonds.

(Continued)

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Encumbrances: Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated at June 30.

Accounting Estimates: The presentation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

NOTE 2 – GENERAL OBLIGATION BONDS

Bond Authorization: On November 6, 2012, the electorate of Sacramento City Unified School District approved the $346 million “Measure Q” General Obligation Bonds with greater than 55% of the qualified votes in favor.

Purpose of Bonds: The proceeds of the Bonds may be used to better prepare students for college and careers by upgrading classrooms, science labs, computer systems and technology; renovating heating and ventilation system; reducing costs through energy efficiency; improving student safety and security systems; repairing roofs, floors, walkways, bathrooms, electrical, plumbing and sewer systems.

Further Specifications

No Administrator Salaries

Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

Bond Issuances: The District issued the following bond series for the purposes of the bond measure passed by the voters on November 6, 2012:

On June 27, 2013, the District issued 2013 General Obligation Bonds, Series A and 2013 General Obligation Bonds, Series B, totaling $30,000,000 and $40,000,000, respectively of which $27,100,000 related to Measure R and $42,900,000 related to Measure Q.

On May 14, 2015, the District issued 2015 General Obligation Bonds, Series C-1 and 2015 General Obligation Bonds, Series C-2, totaling $66,260,000 and $23,740,000, respectively.

On May 24, 2016, the District issued 2016 General Obligation Bonds Series D, totaling $14,000,000.

On May 25, 2017, the District issued 2017 General Obligation Bonds Series E, totaling $112,000,000.

On July 1, 2018, the District issued 2018 General Obligation Bonds Series F, totaling $10,000,000.

On July 1, 2021, the District issued 2021 General Obligation Bonds Series G, totaling $77,100,000.

(Continued)

NOTE 2 – GENERAL OBLIGATION BONDS (Continued)

The Bonds are general obligations of the District, and Sacramento County is obligated to levy ad valorem taxes for the payment of and interest on, the principal of the Bonds. The Bond Interest and Redemption Fund is maintained by the County Treasurer and is used to account for both the accumulation of resources from ad valorem tax levies and the payment of interest and redemption of principal of the bonds issued by the District.

NOTE 3 – CASH AND INVESTMENTS

Deposits:	
Cash in banks	27,186
Cash with Fiscal Agent	50
Total Cash and Investments	$ 27,236

Deposits - Custodial Credit Risk: The District limits custodial credit risk by ensuring uninsured balances are collateralized by the respective financial institution. Cash balances held in banks are insured up to $250,000 by the Federal Deposit Insurance Corporation (FDIC) and are collateralized by the respective financial institution. As of June 30, 2025, the carrying amount of Measure Q's accounts was $354,489 and the bank balances totaled $354,489. Bank balances were insured for $250,000 and $104,489 remained uninsured.

Cash with Fiscal Agent: Cash with Fiscal Agent represents funds held by Fiscal Agents restricted for capital projects. The District holds their funds with the Sacramento County Treasurer. The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

Interest Rate Risk: The District does not have a formal investment policy that limits cash and investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. At June 30, 2025, the District had no significant interest rate risk related to cash and investments held.

Credit Risk: The District does not have a formal investment policy that limits its investment choices other than the limitations of State law.

Concentration of Credit Risk: The District does not place limits on the amount it may invest in any one issuer. At June 30, 2025, the District had no concentration of credit risk.

(Continued)

NOTE 4 – FUND BALANCE CLASSIFICATION

Governmental Accounting Standards Board Codification Sections 1300 and 1800, *Fund Balance Reporting and Governmental Fund Type Definitions* (GASB Cod. Sec. 1300 and 1800) implements a five-tier fund balance classification hierarchy that depicts the extent to which a government is bound by spending constraints imposed on the use of its resources. The five classifications are nonspendable, restricted, committed, assigned and unassigned. The fund balance of the Measure Q General Obligation Bonds is restricted, as described below.

The restricted fund balance classification reflects amounts subject to externally imposed and legally enforceable constraints. Such constraints may be imposed by creditors, grantors, contributors, or laws or regulations of other governments, or may be imposed by law through constitutional provisions or enabling legislation. Fund balance is restricted for capital projects of the Building Fund in accordance with the Bond Project List for Measure Q General Obligation Bonds.

INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

Board of Education
Sacramento City Unified School District
Sacramento, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the Measure Q General Obligation Bonds (the "Bonds") activity of Sacramento City Unified School District (the "District") as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the District's Measure Q General Obligation Bonds activity financial statements, and have issued our report thereon dated April 7, 2026.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered Sacramento City Unified School District's internal control over Measure Q General Obligation Bonds activity financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Sacramento City Unified School District's internal control. Accordingly, we do not express an opinion on the effectiveness of Sacramento City Unified School District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

(Continued)

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether Sacramento City Unified School District's Measure Q General Obligation Bonds activity financial statements are free from material misstatement, we performed tests of the District's compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE Q GENERAL OBLIGATION BONDS
SCHEDULE OF AUDIT FINDINGS
For the Year Ended June 30, 2025

No matters were reported.

2024-001 SIGNIFICANT DEFICIENCY – INTERNAL CONTROL – GASB 31 FAIR MARKET VALUE ADJUSTMENT FOR CASH IN COUNTY TREASURY (30000)

Condition: The District miscalculated the net increase in the fair value of investments, resulting in a Measure Q overstatement of cash of $328,853.

Recommendation: The District should enforce controls to ensure accurate accounting for GASB 31.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

2024-002 MATERIAL WEAKNESS – INTERNAL CONTROL – ACCOUNTS PAYABLE (30000)

Condition: An invoice for construction services paid by the District in August 2024 included services provided in June 2024. Although the invoice included services performed prior to fiscal year-end, these amounts were not included in accounts payable as of June 30, 2024.

Recommendation: The District's management team should implement or update internal controls over financial reporting for accounts payable to ensure that all services performed but not yet paid are appropriately accrued at fiscal year-end, for all funds of the District.

Current Status: Implemented.

District Explanation if Not Implemented: Not applicable.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE Q GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT

June 30, 2025

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT

MEASURE Q GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT
June 30, 2025

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Crowe LLP
Independent Member Crowe Global

INDEPENDENT AUDITOR'S REPORT

Board of Education
Sacramento City Unified School District
Sacramento, California

We have conducted a performance audit of the Sacramento City Unified School District (the "District") Measure Q General Obligation Bond funds for the year ended June 30, 2025.

We conducted our performance audit in accordance with *Government Auditing Standards* issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our conclusion based on our audit objectives. We believe the evidence obtained provides a reasonable basis for our findings and conclusions based on our audit objectives.

Our audit was limited to the objectives listed on page 6 of this report which includes determining the compliance with the performance requirements for the Proposition 39 Measure Q General Obligation Bonds under the applicable provisions of Section 1(b)(3)(C) of Article XIIIA of the California Constitution and Proposition 39 as they apply to the bonds and the net proceeds thereof. Management is responsible for Sacramento City Unified School District's compliance with those requirements.

Solely to assist us in planning and performing our performance audit, we obtained an understanding of the internal controls of Sacramento City Unified School District to determine the audit procedures that are appropriate for the purpose of providing a conclusion on the District's compliance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution, but not for the purpose of expressing an opinion on the effectiveness of internal control. Accordingly, we do not express any assurance on the internal control.

The results of our procedures indicated that, in all significant respects, Sacramento City Unified School District expended Measure Q General Obligation Bond funds for the year ended June 30, 2025 only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution.

Crowe LLP

Crowe LLP

Sacramento, California
April 7, 2026

LEGISLATIVE HISTORY

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, "for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities," upon approval by 55% of the electorate.

Education Code Section 15278 provides additional accountability measures:

1. A requirement that the school district establish and appoint members to an independent citizens' oversight committee.
2. A requirement that the school district expend bond funds only for the purposes described in Section 1(b)(3) of Article XIII A of the California Constitution, and ensuring that no funds are used for any teacher or administrative salaries or other school operating expenses.
3. A requirement to conduct an annual independent performance audit required by Section 1(b)(3)C of Article XIII A of the California Constitution.
4. A requirement to conduct an annual independent financial audit required by Section 1(b)(3)D of Article XIII A of the California Constitution.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT MEASURE Q GENERAL OBLIGATION BONDS

On November 6, 2012, the electorate of Sacramento City Unified School District approved the $346 million "Measure Q" General Obligation Bonds with greater than 55% of the qualified votes in favor. A summary of the text of the ballot language was as follows:

> *"To better prepare students for college and careers by upgrading classrooms, science labs, computer systems and technology; renovating heating and ventilation system; reducing costs through energy efficiency; improving student safety and security systems; repairing roofs, floors, walkways, bathrooms, electrical, plumbing and sewer systems; shall Sacramento City Unified School District issue $346 million in bonds with independent citizen oversight, no money for administrator salaries, and mandatory annual audits to guarantee funds are spent properly to benefit local children."*

BOND PROJECT LIST

Core Academic Renovation, Modernization, Repair and Upgrade Projects

Bond funds will be expended on projects to provide safe, secure and up-to-date facilities and equipment, to repair and replace aging infrastructure, to update school grounds, safety and security systems, to repair and replace plumbing, and to increase energy efficiency, and conserve resources, which projects would include, but not be limited to:

- Modernize, renovate, reconstruct, repair and/or upgrade classrooms, aging science labs, equipment and computer systems to meet current standards and support academic and career pathways necessary to prepare students to compete in a global economy;
- Repair, or replace old, leaky roofs and gutters, worn-out floors, doors, ceilings, walls, windows, lighting and restrooms;

(Continued)

BOND PROJECT LIST (Continued)

- Improve student safety and security systems, including lighting, fencing, gates, communications systems, cameras, and classroom door locks;
- Install energy efficient systems, such as solar photovoltaic panels, dual-pane windows, solar tube skylights, automatic hand dryers, and energy-efficient water heaters to reduce costs and protect the quality of instruction in core subjects like reading, math, science and technology;
- Upgrade technology infrastructure and electrical service capacity and distribution, to relieve overloaded electrical systems so that it can handle modern instructional technology;
- Repair or replace plumbing, fixtures, appliances, irrigation systems and drains with efficient alternatives such as low-flow fixtures and dual-flush toilets to improve water efficiency and reduce usage and costs;
- Construct, reconstruct, repair and renovate existing facilities to accommodate new or expanded programs as defined at specific school sites – technology center, learning labs, media center, health center, and other academic, college and career pathways;
- Repair, modernize or replace portable classrooms with permanent classrooms;
- Repair, upgrade and/or replace heating, ventilation, and air conditioning (HVAC) and lighting systems, with building code compliant energy efficient systems improving air quality and reducing operating costs, allowing the district to retain qualified teachers and programs;
- Make school site safety improvements to include repairing or replacing sidewalks, concrete and asphalt surfaces, including in the parking areas, the service areas, and the pick-up and drop-off areas and campus core areas;
- Make health and safety renovations and/or improvements including, but not limited to removal or mitigation of hazardous materials;
- Handicap accessibility improvements to meet current health, safety and instructional standards;
- Upgrade fire alarm systems, including fire safety equipment and sprinklers to make students safe in the event of an emergency.

Authorized Sites: Authorized at all District sites, including but not limited to: American Legion Continuation High School, C.K. McClatchy High School, John F. Kennedy High School, Hiram W. Johnson High School, Kit Carson School, Luther Burbank High Schools, West Campus High School, Albert Einstein Middle School, and Sacramento High School Facility.

Technology Upgrades throughout District

Bond funds will be used to provide technological upgrades including:

- Upgrade instructional technology in the classroom for improved student learning;
- Provide and maintain up-to-date technology, data and communications software and equipment;
- Upgrade electrical capacity and technology infrastructure, including fiber-optics and wireless internet access;
- Improve telephone, data, video, and communications systems.

Authorized Sites: These projects are authorized at all District sites.

(Continued)

BOND PROJECT LIST (Continued)

District-Wide Fire and Irrigation Improvements

Bond funds will be used to make fire and irrigation improvements at all District school sites to improve student safety in the event of an emergency and to improve water and irrigation systems to reduce water usage and costs, which projects will include, but not be limited to:

- Upgrade, modernize, renovate and repair existing landscape irrigation service to include new "smart" irrigation meters;
- Replace, repair or upgrade fire hydrants;
- Upgrade fire alarm systems, including fire safety equipment and sprinklers to make students safe in the event of an emergency.

Authorized Sites: These projects are authorized at all District sites.

Resource and Energy Conservation Improvement Projects throughout the District

Bond funds will be used to implement resource and energy conservation improvements, including improvements that align with the District's Sustainable Facilities Master Plan, to promote efficient use, and conservation of resources, reduce energy and water usage and costs, which projects would include, but not be limited to:

- Install energy efficient systems, such as solar photovoltaic panels, dual-pane windows, solar tube skylights, automatic hand dryers, and energy-efficient water heaters and other appliances to save money and natural resources;
- Upgrade, repair or replace plumbing fixtures, appliances, irrigations systems and drains with efficient alternatives, such as low-flow fixtures and dual-flush toilets;
- Modernize lighting systems, heating, ventilation, and air conditioning (HVAC) with building code compliant energy efficient systems, to conserve energy and improve classroom air quality;

Each project listed is assumed to include its share of costs of the election and bond issuance and other construction-related costs, such as construction management, architectural, engineering, inspection and other planning costs, legal, accounting and similar fees, independent annual financial and performance audits, a customary construction contingency, and other costs incidental to and necessary for design, planning, implementation and completion of the listed projects (whether work is performed by the District or by third parties), including:

- Remove, dispose of, and otherwise remediate hazardous materials, including asbestos, lead, etc., where necessary.
- Address unforeseen conditions revealed by construction/modernization (including plumbing or gas line breaks, dry rot, seismic, structural, etc.).
- Site preparation/restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable classrooms, including ingress and egress, demolition of existing structures, removing, replacing, or installing irrigation and drainage, utility lines (such as gas lines, water lines, electrical lines, sewer lines, and communication lines), trees and landscaping, relocating fire access roads, traffic lights and mitigation, and acquiring any necessary easements, licenses, or rights of way to the property.

(Continued)

BOND PROJECT LIST (Continued)

- Rental or construction of storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatable) for students and school functions or other storage for classroom materials displaced during construction.
- Acquisition of any of the facilities on the Bond Project List through temporary lease or lease-purchase arrangements, or execute purchase option under a lease for any of these authorized facilities.
- Furnishing and equipping of existing and newly constructed, modernized or rehabilitated classrooms and facilities on an ongoing basis, including to replace worn, broken, or out-of-date furniture and equipment for all classrooms, athletic facilities and other facilities, as needed.
- For any project involving renovation, modernization, remodeling or rehabilitation of a building or the major portion of a building, the District may proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than rehabilitation and renovation, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

The Bond Project List shall be considered a part of this ballot proposition, and shall be reproduced in any official document required to contain the full statement of the bond proposition.

Bond Issuances: The District issued the following bond series for the purposes of the bond measure passed by the voters on November 6, 2012:

On June 27, 2013, the District issued 2013 General Obligation Bonds, Series A and 2013 General Obligation Bonds, Series B, totaling $30,000,000 and $40,000,000, respectively of which $27,100,000 related to Measure R and $42,900,000 related to Measure Q.

On May 14, 2015, the District issued 2015 General Obligation Bonds, Series C-1 and 2015 General Obligation Bonds, Series C-2, totaling $66,260,000 and $23,740,000, respectively.

On May 24, 2016, the District issued 2016 General Obligation Bonds Series D, totaling $14,000,000.

On May 25, 2017, the District issued 2017 General Obligation Bonds Series E, totaling $112,000,000.

On July 1, 2018, the District issued 2018 General Obligation Bonds Series F, totaling $10,000,000.

On July 1, 2021, the District issued 2021 General Obligation Bonds Series G, totaling $77,100,000.

OBJECTIVES

The objective of our performance audit was to determine that the District expended Measure Q General Obligation Bond funds for the year ended June 30, 2025 only for the purposes approved by the voters and only on the specific projects developed by the District's Board of Trustees, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution.

SCOPE

The District provided to us a list of all Measure Q General Obligation Bond projects and specific expenditures for the year ended June 30, 2025 (the “List”). A total of $29,128,171 in expenditures to Measure Q from July 1, 2024 through June 30, 2025 were identified.

METHODOLOGY

We performed the following procedures to the List of Measure Q General Obligation Bond project expenditures for the year ended June 30, 2025:

- Verified the mathematical accuracy of the List.
- Reconciled the List to total bond expenditures as reported by the District to the District's audited Measure Q General Obligation Bonds financial statements for the year ended June 30, 2025.
- Selected a sample of 25 non-payroll expenditures totaling $28,850,923 in addition to payroll related expenditures totaling $100,685. The sample was selected to provide a representation across specific construction projects, vendors and expenditure amounts. The sample represented 99% of the total expenditure value. Verified that the funds were generally expended for the construction, renovation, furnishing, and equipping of school facilities constituting authorized bond projects. We also verified that the funds used to pay the salaries of district employees were allowable per Opinion 04-110 issued on November 9, 2004 by the State of California Attorney General.

CONCLUSION

The results of our procedures indicated that, in all significant respects, Sacramento City Unified School District expended Measure Q General Obligation Bond funds for the year ended June 30, 2025 only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIIIA of the California Constitution.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
MEASURE Q GENERAL OBLIGATION BONDS
SCHEDULE OF SPECIFIC EXPENDITURES TESTED
June 30, 2025

	Vendor	Date	Amount
1.	Jones-Campbell Co	10/09/24	$ 417,017
2.	Jones-Campbell Co	10/09/24	344,650
3.	AM Stephens Construction	12/04/24	342,154
4.	Vanden Bos Electric	08/07/24	13,919
5.	KS Telecom Inc	11/20/24	67,003
6.	XL Construction Corp	08/07/24	1,121,757
7.	XL Construction Corp	08/21/24	2,974,000
8.	XL Construction Corp	09/25/24	2,474,375
9.	XL Construction Corp	10/23/24	1,176,991
10.	XL Construction Corp	01/15/25	820,256
11.	CORE WEST INC	10/09/24	238,621
12.	CORE WEST INC	01/08/25	251,356
13.	XL Construction	03/26/25	465,623
14.	Lamon Construction *	05/23/25	7,353,121
15.	Rodan Builders Inc *	05/01/25	7,147,886
16.	XL Construction Corp	06/05/25	680,680
17.	Jones-Campbell Co *	05/23/25	661,441
18	Rodan Builders Inc	05/21/25	546,452
19.	Jones-Campbell Co *	05/01/25	537,503
20.	Jones-Campbell Co *	05/01/25	461,396
21.	Patio Designers LLC *	05/13/25	438,000
22.	Nacht & Lewis Arch	09/25/24	232,872
23.	Nacht & Lewis Arch	01/29/25	42,670
24.	3QC Inc	01/08/25	16,910
25.	Innovative Construction	10/09/24	24,270
			$ 28,850,923

* The expenditures reflected above represent reclassifications of eligible project costs from other funding sources to Measure Q for the purpose of bond fund utilization.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 10.5

Meeting Date: April 16, 2026

Subject: Approve Run-off Ballot Electing a Delegate to the California School Boards Association (CSBA) Delegate Assembly, Subregion 6-B (Sacramento County)

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Department: Board Office

Recommendation: Approve run-off ballot, electing a delegate to fill the vacancy in Subregion 6-B (Sacramento County) CSBA Delegate Assembly as recommended by the Board of Education.

Background/Rationale: The California School Boards Association (CSBA) Delegate Assembly is the policy-making body of the association. Delegates adopt the association's legislative platform, take positions on other critical issues that may come before it, elect the officers and directors, and adopt bylaw changes. Delegates also serve as a two-way communication link between the board members in the region and the regional director, and play an important role in fostering collegiality within their region. The election run-off has two candidates for Subregion 6-B to fill one vacancy. The candidates are Sascha Vogt (Twin Rivers USD) and Delia Baulwin (Elk Grove USD). The official ballot must be submitted to CSBA on or before Monday, April 30, 2026. Please note that due to the candidates being write-ins a biographical sketch was not submitted.

Financial Considerations: None

LCAP Goal(s): Family and Community Engagement

Documents Attached:

1. Official CSBA 2026 Delegate Assembly Run-off Ballot

Estimated Time of Presentation: N/A
Submitted by: Board Office
Approved by: Cancy McArn, Interim Superintendent

TIME SENSITIVE - REQUIRES BOARD ACTION
DEADLINE: THURSDAY, APRIL 30

March 28, 2026

MEMORANDUM

To: All Board Presidents and Superintendents
CSBA Member Boards of Education in Region 6B

From: Dr. Debra Schade, CSBA President

Re: 2026 CSBA Delegate Assembly Run-off Elections
U.S. Postmark Deadline – Thursday, April 30, 2026

The members of the Delegate Assembly Election Committee met on March 25, 2026, to count and certify the ballots for membership on the CSBA Delegate Assembly. A tie vote resulted in a run-off election in your Region.

Enclosed is the run-off ballot material for election of a representative to CSBA Delegate Assembly from your Region. Please note due to the candidates being write-ins a biographical sketch was not submitted. The material consists of the ballot (on turquoise paper) and a list of all current members of the Delegate Assembly from Region 6B effective April 1, 2026. In addition, a "copy" of the run-off ballot on white paper is provided so that it may be included in your board agenda packet. **Only the run-off ballot on turquoise paper is to be completed and returned to CSBA if your district or county board chooses to submit a paper ballot**. Electronic copies are being emailed to your Board President, Superintendent, and the primary contact on file with CSBA for your board.

The board may cast its vote either electronically using the unique link sent to the primary contact for your board or by paper using the turquoise ballot. The paper ballot must be filled out completely, signed by the Superintendent or the Board Clerk, and returned in the enclosed envelope. If the envelope is misplaced, you may use your district's stationery, please write **DELEGATE ELECTION – RUN-OFF BALLOT** and your Region number on the envelope. **Run-off ballots must be submitted electronically or postmarked by the U.S. Post Office on or before Thursday, April 30, 2026.**

The run-off ballots will be counted by May 10 and candidates will be notified of the results immediately. Should a second tie occur, the Regional Director will cast the tie-breaking vote. All newly elected Delegates will serve terms that will expire on March 31, 2028. The next meeting of the Delegate Assembly is on Saturday, May 16 – Sunday, May 17 and will take place at the Safe Credit Union Convention Center in downtown Sacramento. Please do not hesitate to contact nominations@csba.org should you have any questions. Thank you.

REQUIRES BOARD ACTION

This complete, **ORIGINAL RUN-OFF** Ballot must be **SIGNED** by the Superintendent or Board Clerk and returned in the enclosed envelope postmarked by the post office no later than **THURSDAY, APRIL 30, 2026**. Only ONE Ballot per Board. Be sure to mark your vote "✕" in the box. *A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.*

OFFICIAL 2026 DELEGATE ASSEMBLY **RUN-OFF** BALLOT
SUBREGION 6-B
(Sacramento County)

Number of seats: 1 (Vote for no more than 1 candidate)

Delegates will serve two-year terms beginning April 1, 2026 - March 31, 2028

**denotes incumbent*

☐ Sascha Vogt (Twin Rivers USD)

☐ Delia Baulwin (Elk Grove USD)

_____ _____
Signature of Superintendent or Board Clerk *Title*

_____ _____
School District Name *Date of Board Action*

See reverse side for list of all current Delegates in your Region.

REGION 6 – 18 Delegates (11 elected/7 appointed0)

Director: Jessicca Rodgers (El Dorado Union HSD)

Below is a list of all elected or appointed Delegates from this Region.

Subregion 6-A (Yolo)
Lea Darrah (Davis Joint USD), 2028
Subregion 6-B (Sacramento)
Ben Avey (San Juan USD)*, 2027
Michael Baker (Twin Rivers USD), 2027
Sumiti Mehta (Natomas USD), 2028
Susan Davis (Elk Grove USD)*, 2027
Craig DeLuz (Robla ESD), 2027
Tara Jeane (Sacramento City USD)*, 2028
Tanya Kravchuk (San Juan USD)*, 2028
Annette Kunze (Galt Joint Union ESD), 2027
Kara Lofthouse (Folsom-Cordova USD), 2027
Noel Mora (Natomas USD), 2027
Chinua Rhodes (Sacramento City USD)*, 2027
Michael Vargas (Elk Grove USD)*, 2028
RUN-OFF (TBD), 2028
Subregion 6-C (Alpine, El Dorado, Mono)
Misty diVittorio (Placerville Union ESD), 2028
Darcy Knight (Black Oak Mine USD), 2027
Region 6 County
Shelton Yip (Yolo COE), 2028

Counties

Yolo (Subregion A)
Sacramento (Subregion B)
Alpine (Subregion C)
El Dorado (Subregion C)

Mono (Subregion C)

REQUIRES BOARD ACTION

This complete, **ORIGINAL RUN-OFF** Ballot must be **SIGNED** by the Superintendent or Board Clerk and returned in the enclosed envelope postmarked by the post office no later than **THURSDAY, APRIL 30, 2026**. Only ONE Ballot per Board. Be sure to mark your vote "✕" in the box. *A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.*

OFFICIAL 2026 DELEGATE ASSEMBLY **RUN-OFF** BALLOT
SUBREGION 6-B
(Sacramento County)

Number of seats: 1 (Vote for no more than 1 candidate)

Delegates will serve two-year terms beginning April 1, 2026 - March 31, 2028

**denotes incumbent*

☐ Sascha Vogt (Twin Rivers USD)

☐ Delia Baulwin (Elk Grove USD)

COPY

_____ _____
Signature of Superintendent or Board Clerk *Title*

_____ _____
School District Name *Date of Board Action*

See reverse side for list of all current Delegates in your Region.

REGION 6 – 18 Delegates (11 elected/7 appointed0)

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Sumiti Mehta (Natomas USD), 2028
Susan Davis (Elk Grove USD)*, 2027
Craig DeLuz (Robla ESD), 2027
Tara Jeane (Sacramento City USD)*, 2028
Tanya Kravchuk (San Juan USD)*, 2028
Annette Kunze (Galt Joint Union ESD), 2027
Kara Lofthouse (Folsom-Cordova USD), 2027
Noel Mora (Natomas USD), 2027
Chinua Rhodes (Sacramento City USD)*, 2027
Michael Vargas (Elk Grove USD)*, 2028
RUN-OFF (TBD), 2028
Subregion 6-C (Alpine, El Dorado, Mono)
Misty diVittorio (Placerville Union ESD), 2028
Darcy Knight (Black Oak Mine USD), 2027
Region 6 County
Shelton Yip (Yolo COE), 2028

COPY

Counties

Yolo (Subregion A)
Sacramento (Subregion B)

Michael Vargas (Elk Grove USD)*, 2026

Alpine (Subregion C)
El Dorado (Subregion C)
Mono (Subregion C)

COPY

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 10.6

Meeting Date: April 16, 2026

Subject: Approve Contracts Report >$15,000

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☒ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Business Services

Recommendation: Recommend approval of items submitted.

Background/Rationale:

Financial Considerations: See attached.

LCAP Goal(s): Goal 1 – Graduation Outcomes; Goal 2 – Academic Outcomes; Goal 3 – Welcoming and Safety Outcomes

Documents Attached:

1. Contracts Reports > $15,000
   Bid threshold $119,100
   - 01 - General Fund **$4,915,642.77**
   - 13 - Cafeteria Fund **$57,359.24**
   - 21 - Building Fund **$1,414,021.56**
   - 25 - Developer Fees **$175,450.00**

Estimated Time of Presentation:	10 minutes
Submitted by:	Lisa Grant-Dawson, Interim Chief Business and Operations Officer
	Tina Alvarez Bevens, Contract Analyst
Approved by:	Cancy McArn, Interim Superintendent

Fund	Resource Code	Funding Resource	Resource Type	Requisition	Vendor Name	Requisition Type	Department/School	Director/Instr. Asst. Supt.	Cabinet Member	New Contract?	Term	Description	Amount	PRC Approved	Board Approved
01 - General Fund	0007	LCFF - Free and Reduced	Unrestricted	R26-05405	CDW Gov't	Purchase Order	Fern Bacon	Tuan Duong	Erin Findley	Yes	3/17/26-6/30/26	Probooks for Teachers Literary Support	$34,176.05		
01 - General Fund	0000	General	Unrestricted	R26-02906	SCOE	Purchase Order	David Lubin	Aprille Shafto	Erin Findley	Yes	3/16/26-6/30/26	Final payment for Sly Park	$16,011.80		
01 - General Fund	0723 / 0724	Transp Home to School; Transp Special ED	Unrestricted	R26-05525	Silke Communications Solutions	Purchase Order	Transportation	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-6/30/26	Radios for all new Grant School Buses	$58,053.26		
01 - General Fund	2600	Expanded Learning	Restricted	SA26-00225	Dream Enrichment Classes	Service Agreement	Youth Development	Tuan Duong	Mary Hardin Young	No	7/1/25-6/30/26	Afterschool program teaching students Chess education and using Firefly Art at New Joseph Bonnheim and John Sloat. **ORIG Cont Amt: $84,000; INCREASE of $20,400 due to adding more classes**	$104,400.00		
01 - General Fund	2600	Expanded Learning	Restricted	SA26-00563	Leaders of Tomorrow	Service Agreement	Youth Development	Tuan Duong	Mary Hardin Young	Yes	6/1/26-7/31/26	SummerMatters program at Isador Cohen and John Sloat during summer intersession providing students with active and enrichment activities, literacy development, daily physical fitness	$57,920.00		
01 - General Fund	2600	Expanded Learning	Restricted	SA26-00630	Access Language	Service Agreement	Youth Development	Erin Findley	Mary Hardin Young	Yes	6/22/26-7/17/26	SummerMatters program to ensure full access to education including academic, social emotional and enrichment opportunities	$30,000.00		
01 - General Fund	2600	Expanded Learning	Restricted	SA26-00642	Covelo Group	Service Agreement	Youth Development	Tuan Duong	Mary Hardin Young	Yes	6/22/26-7/17/26	Provides staffing for the SumemrMatters Program of instructional Aides and Behavior Technicians to provide 1:1 support for students to oversee the provision of such services	$200,000.00		
01 - General Fund	3010	IASA-Title I Basic	Restricted	R26-05295	CDW Gov't	Purchase Order	Sequoia	Enrique Flores	Erin Findley	Yes	3/1/26-6/30/26	Kinder iReady chromebooks as requested by Sequoia ES	$16,908.84		
01 - General Fund	3010	IASA-Title I Basic	Restricted	SA26-00002	Vision 2000 Educational	Service Agreement	Consolidated Programs	Kelley Odipo	Mary Hardin Young	No	7/1/25-6/30/26	Direct services which include tutoring and counseling services. Tutor coaching, professional development for St. Patrick, Cristo Rey, St. Roberts and Admin fee. **Orig Cont Amt: $200,000; INCREASE of $97,132.93**	$297,132.93		
01 - General Fund	3010	IASA-Title I Basic	Restricted	R26-05584	Curriculum Associates	Purchase Order	Sequoia	Enrique Flores	Erin Findley	Yes	3/1/26-6/30/29	iReady Curriculum products for 3-years as requested by Sequoia ES	$42,441.00		
01 - General Fund	6300	Lottery Instructional Materials	Restricted	R26-05658	SAVVAS	Purchase Order	Library/Textbook		Erin Findley	Yes	3/1/26-6/30/29	MyPerspective 3 Year Online Licenses for Grades 7th thru 12th as requested by the Library/Textbook Dept	$331,987.50		
01 - General Fund	6332	CA Comm Prog	Restricted	SA26-00552	Becky Foreman Facilitation & Training	Service Agreement	Student Support & Health	Mary Hardin Young	Mary Hardin Young	Yes	1/26/26-1/28/26	ONe (1) customized Technology of Participation (ToP) Facilitation methods	$31,270.00		
01 - General Fund	6500	Special Education	Restricted	SA26-00629	SCOE	Service Agreement	Special Education	Geovanni Linares	Erin Findley	Yes	7/1/24-6/30/25	SCOE operates special day classes for SCUSD's students with extensive support or emotional and behavioral support needs. This is for excess of SY 2024-2025	$1,385,100.00		
01 - General Fund	6500	Special Education	Restricted	SA26-00591	Access Language	Service Agreement	Special Education	Geovanni Linares	Erin Findley	Yes	3/9/26-6/30/26	Deaf and Hard of Hearing services as requested by Special Education Dept	$49,350.00		
01 - General Fund	6500	Special Education	Restricted	SA26-00544	New Directions dba Procare Therapy	Service Agreement	Special Education	Erin Findley	Erin Findley	Yes	7/1/25-6/30/26	INstructional Aide for Virtual Speech services as requested by the Special Education Dept	$919,632.00		
01 - General Fund	6500	Special Education	Restricted	R26-05170	parents R.W. and L.W.	Blanket Purchase Order	Special Education	Tuan Duong	Erin Findley	Yes	7/1/25-6/30/28	Settlement agreement on Alternate Dispute Resolution services for student "B.W." as requested by the Special Education Department	$29,462.50		
01 - General Fund	6500	Special Education	Restricted	R26-05171	parents N.M. and L.C.	Purchase Order	Special Education	Geovanni Linares	Erin Findley	Yes	3/1/26-6/30/26	Settlement agreement OAH #2025080781 for student "Y.M." as requested by the Special Education Department	$17,000.00		
01 - General Fund	6770	Arts & Music	Restricted	R26-05371	Kline Music	Purchase Order	Fern Bacon	Tuan Duong	Erin Findley	Yes	3/1/26-6/30/26	Music equipment for band as requested by Fern Bacon MS	$23,852.79		
01 - General Fund	6770	Arts & Music	Restricted	R26-05428	Lakeshore Learning Materials	Purchase Order	Woodbine	Aprille Shafto	Erin Findley	Yes	3/1/26-6/30/26	Flex-Space Ergo chair and Trapezoid Table Zone as requested by Woodbine ES	$15,153.19		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05286	RJ Commercial Flooring	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/1/26-6/30/26	Flooring for the front office at Charles A Jones Skills Center	$18,754.94		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05206	Stewart Signs	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/1/26-6/30/26	LED Outdoor sign at JFK HS	$15,977.71		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05341	Black Star Pavement Maint	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-8/1/26	Tennis court asphalt crack repairs at West Campus HS	$74,999.00		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05593	Ewing Irrigation Products	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-6/30/26	Spring grass seed for all SCUSD school sites	$26,429.16		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05394	RJ Commercial Flooring	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-6/30/26	Floor replacement at Luther Burbank HS Gym as requested by Facilities Maintenance Dept	$247,018.34		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05310	Stewart Signs	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-6/30/26	Single sided outdoor LED sign at Leataata Floyd ES as requested by Facilities Maintenance Dept	$16,145.08		
01 - General Fund	8150	Ongoing and Major Maintenance	Restricted	R26-05526	Deere & Company	Purchase Order	Facilities Maintenance	Chris Ralston	Lisa Grant-Dawson	Yes	3/1/26-6/30/26	Mowers at HS' for Labor Shop Dept	$39,181.39		
01 - General Fund	9325	Kaiser: SSHSSW Project	Restricted	SA26-00654	The Race and Gender Equity Project	Service Agreement	Student Support & Health	Mary Hardin Young	Mary Hardin Young	Yes	3/1/26-6/30/26	Provide professional development in restful leadership and self-care as requested by Student Support & Health Services	$15,000.00		

Fund	Resource Code	Funding Resource	Resource Type	Requisition	Vendor Name	Requisition Type	Department/School	Director/Instr. Asst. Supt.	Cabinet Member	New Contract?	Term	Description	Amount	PRC Approved	Board Approved
01 - General Fund	2600 / 4124	Expanded Learning / 21st Century Comm	Restricted	SA26-00633	YMCA of Superior CA	Service Agreement	Youth Development	Manpreet Kaur	Mary Hardin Young	Yes	7/20/26-7/31/26	Offer enrichment activities to Leataata Floyd ES to engage in learning opportunities, literacy development, daily physical fitness	$61,413.33		
01 - General Fund	2600 / 6332	Expanded Learning / CA Comm Partner	Restricted	R26-05393	Curriculum Associates	Purchase Order	Ethel Baker ES	Aprille Shafto	Erin Findley	Yes	3/16/26-6/30/26	iReady Curriculum products as requested by Ethel Baker ES	$15,750.00		
01 - General Fund	6010 / 2600	ASES/Expanded Learning	Restricted	SA26-00604	Boys & Girls Clubs	Service Agreement	Youth Development	Tuan Duong	Mary Hardin Young	Yes	6/1/26-7/31/26	SummerMatters program at Ethel Baker during summer intersession providing students with active and enrichment activities, literacy development, daily physical fitness	$33,557.33		
01 - General Fund	6010 / 2600	ASES/Expanded Learning	Restricted	SA26-00616	NorCal School of the Arts	Service Agreement	Youth Development	Manpreet Kaur	Mary Hardin Young	Yes	6/15/26-7/17/26	SummerMatters program to keep students engaged in learning opportunities including enrichment activities, literacy development, daily physical fitness	$76,234.66		
01 - General Fund	6010 / 2600	ASES/Expanded Learning	Restricted	SA26-00600	Rose Family	Service Agreement	Youth Development	Manpreet Kaur	Mary Hardin Young	Yes	7/20/26-7/31/26	SummerMatters program to keep students engaged in learning opportunities including enrichment activities, literacy development, daily physical fitness at John Still, Parkway and Susan B. Anthony	$88,917.33		
01 - General Fund	6010 / 2600	ASES/Expanded Learning	Restricted	SA26-00568	Center for Fathers & Families	Service Agreement	Youth Development	Tuan Duong	Mary Hardin Young	Yes	6/15/26-7/17/26	Develop, maintain and sustain summer programs that offer enrichment activities at Oak Ridge ES as requested by Youth Development Dept	$33,557.33		
01 - General Fund	6010 / 4124 / 2600	Youth Development	Restricted	SA26-00572	Sacramento Chinese Community	Service Agreement	Youth Development	Tuan Duong	Mary Hardin Young	Yes	6/1/26-7/31/26	SummerMatters program at various SCUSD school sites during summer intersession providing students with active and enrichment activities, literacy development, daily physical fitness	$492,855.31		
13 - Cafeteria	5330	Child Nutrition-Summer Food	Restricted	R26-05495	Produce Express	Blanket Purchase Order	Nutrition Services	Diana Flores	Lisa Grant-Dawson	Yes	3/1/26-7/31/26	Produce for summer meal program	$40,000.00		
13 - Cafeteria	5310 / 7028	Cafeteria	Restricted	R26-00845	Coast Truck Centers	Blanket Purchase Order	Nutrition Services	Diana Flores	Lisa Grant-Dawson	Yes	7/1/25-6/30/26	Transport refrigeration unit repairs as needed during SY2025-26	$17,359.24		
21 - Building Fund	9810	Measure H	Restricted	SA24-00020	KMM Services	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	No	6/29/23-6/30/26	Construction management and low voltage consulting for the Nicholas ES New Construction project. **Orig Cont Amt: $29,500; INCREASE of $11,500 for additional services for Quality Assurance/Quality Control services**	$41,000.00		
21 - Building Fund	9810	Measure H	Restricted	SA26-00636	1810 Gallery LLC	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/18/26-12/31/26	Mural services for the New Construction project at Pacific ES	$62,700.00		
21 - Building Fund	9810	Measure H	Restricted	R26-05167	Burton Lovgren	Purchase Order	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-12/31/26	Moving/relocating classroom furniture, teachers desks, etc for the CA Montessori Campus Renewal project	$51,777.00		
21 - Building Fund	9811	Measure H	Restricted	SA26-00615	Optima Inspection	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-12/31/26	DSA inspection services for the Crocker Riverside ES Playground project	$27,000.00		
21 - Building Fund	9811	Measure H	Restricted	SA26-00632	Studio W Associates	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/1/26-9/1/26	Architectural and engineering services for the John Still GYM Floor project	$38,500.00		
21 - Building Fund	9811	Measure H	Restricted	SA26-00635	HMC Architects	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/18/26-11/1/27	Architectural and engineering services for the Abraham Lincoln ES TK Expansion project	$215,000.00		
21 - Building Fund	9811	Measure H	Restricted	R26-05509	ABV Scoreboard Services	Purchase Order	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-12/31/26	**RATIFY** Nevco Indoor Video Scoreboard for HJHS and West Campus HS as requested by the Facilities Support Services	$299,988.96		
21 - Building Fund	9811	Measure H	Restricted	R26-05388	Dept of General Services	Purchase Order	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-6/30/26	Final DSA fees on the Alice Birney Campus Renewal project	$37,077.68		
21 - Building Fund	9811	Measure H	Restricted	R26-05539	ABV Scoreboard Services	Purchase Order	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/16/26-12/31/26	**RATIFY** Nevco Indoor Video Scoreboard for CKM HS, JFK HS, LBHS and Rosemont HS as requested by the Facilities Support Services	$599,977.92		
21 - Building Fund	9811	Measure H	Restricted	SA26-00637	HMC Architects	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	2/3/26-12/1/26	Architectural and engineering services on the EV Chargers project at Parkway ES	$41,000.00		
25- Developer Fees	9130	Developer Fees	Restricted	SA26-00631	Warren Consulting	Service Agreement	Facilities	Chris Ralston	Lisa Grant-Dawson	Yes	3/1/26-9/1/27	Topographic survey, underground utility locating, which includes Fire Flow Test for the Modernization project at John Still ES & MS	$175,450.00		

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.1

Meeting Date: April 16, 2026

Subject: **Fiscal Solvency Plan Update and Recommendations**

- X Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Division: Business Services

Recommendation: It is recommended that the Board review the update on the progress of Fiscal Solvency Plan and options to support a Qualified Second Interim.

Background/Rationale: On November 20, 2025, the Board adopted a Fiscal Solvency Plan for 2025-26 and 2026-27 via Agenda Item 12.1. The District has provided updates weekly, since January 15, 2026 to the Board and will continue to provide updates on the progress of the Fiscal Solvency Plan at least monthly.

On February 5, 2026, staff provided updates and recommended revisions to the Fiscal Solvency Plan. The recommended revisions included updates and additional budget balancing solutions and strategies to the Fiscal Solvency Plan in addition to an update on the progress of the 2026-27 budget reductions. The Board also made recommendations for amendments to the plan, which were adopted accordingly and are reflected in this update.

The Board also reviewed and approved the response to the First Interim Report from the Sacramento County Office of Education (SCOE). The response included the update of the Fiscal Solvency Plan, updated 2025-26 Cash Flow Report with actuals through December 2025, and the revised 2025-26 Multi-Year Projection. On February 19, 2026, staff provided the latest update on progress and projections on the Fiscal Solvency Plan.

On March 5, 2026, staff provided an update on the latest progress and projections on the Fiscal Solvency Plan, with $63.3M in reductions for 2025-26. These reductions were reflected in the 2025-26 Second Interim budget on March 19, 2026. The District has also been apprised of the one time versus ongoing reductions for 2025-26. The Second Interim 2026-27 Multi-Year projection also included $34.9M in reductions from the Fiscal Solvency Plan and the 2026-27 Budget Development process. The 2026-27 Multi-Year projection also included the projected $42.9M in Unrestricted General Fund reductions from the District Office.

On April 16, 2026, the District will present an update regarding its progress on the Fiscal Solvency Plan and strategies presented to the Board for consideration during the March 5, 2026 presentation. The District has also identified $18.8M of 2025-26 resources that it has projected it can sweep and/or shift expenditures from restricted and unrestricted resources. These items have been identified as New on the Fiscal Solvency Plan Summary Report. The District will also share updates regarding the restructuring and reduction plan of the District office, as well as other key elements, in preparation for a Board Workshop scheduled for Thursday, April 23, 2026. The workshop will also include a discussion on the Facility Optimization Plan, which is another key strategy included in the Fiscal and Operational Solvency Plan.

Financial Considerations: Continued planning, implementation, and progress monitoring of the revised Fiscal Solvency Plan.

LCAP Goal(s): Goal I – Graduation Outcomes, Goal 2 – Academic Outcomes, and Goal 3 – Welcoming and Safety Outcomes

Documents Attached:

- Fiscal Solvency Plan List Update

Estimated Time: 20 minutes

Submitted by: Lisa Grant-Dawson, Interim Chief Business and Operations Officer

Approved by: Candy McArn, Interim Superintendent

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
Budget Reductions, Transfers/Contributions to Offset Expenditures (Increase 2025-26 Revenues)	*$40,000,000*	*$11,988,665*	Rationale
OPEB Disbursement	$20,000,000		$20M can be used for retiree benefits. Meet and Confer with Bargaining Units
Reclass restricted funding (i.e.MAA, FEMA)	$13,204,118	$11,988,665	MAA $2,300,000, FEMA $9,973,618 - Done.
Adjustment for grants (no 45 day budget update)	$6,827,239	$0	Review in progress
Investigate options for attendance recovery		$0	This is the first year of the Attendance Recovery Grant. It's being piloted at 5 elementary sites. Funds recovered are determined when data is submitted on P2 in CalPads. Maximum we can recover is 10 days or less per student, with 4 hours equal to 1 day.
Reduce Unrestricted General Fund Expenditures (Reduce 2025-26 Supply Expenditures)	*$12,500,000*	*$50,113,162*	
Close out all supply blanket purchase orders already approved	$2,854,310	$0	Activity moved to AFSP #4
Reduce department supply budgets by 30% from adopted budget (except custodial)	$741,988	$0	Activity moved to AFSP #4
Delay purchase of adopted math curriculum until after July 1, 2027	$1,250,000	$0	$0
Delay purchase of chromebook refresh until after July 1, 2026	$2,500,000	$2,500,000	Done
Remove single use printers / discontinue ink and service	$2,500,000	$0	Activity moved to AFSP #4
Freeze supply purchases unless required for operational compliance	$1,120,240	$0	Activity moved to AFSP #4
Eliminate use of "blanket" purchase orders			
New: Expend Final Res 7388 COVID Funding		$196,853	
New: Arts Materials & Instructional Materials Grant (Res 6762) Contribution to the Unrestricted General Fund to Offset Operating Expenditures		$12,229,000	The District used this resource to adjust the budget and reduce H & W, but it never appeared on the FSP plan, but noted at First Interim. Resetting the use of it to contribute to the Unrestricted General Fund/Transfer expenses. - Done

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
New: Balance Supplemental & Concentration Budget - Res 0011		$4,337,309	Budget is overspending the budgeted S & C and there is no carryover; thus, creating a deficit. Budget needs to be rebalanced after First Interim postion addtions. Other S & C Budgets need balancing, but impact smaller and not listed. Done
New: Utility Budget Reduction based on expenditure projections		$8,000,000	*Utility budget allocation too high for 2025-26*
New: Use Restricted Resource Balances to Offset Unrestricted Expenditures		*$4,050,000*	*Inactive Resource 9000's & Learning Recovery Block Grant*
New: Use Restricted Resource Balances to Offset Unrestricted Expenditures		*$15,800,000*	*Review of Restricted Resource Balances that appear eligible to sweep or shift expenditures from Unrestricted to Restrcted balances. Most will be one time strategies.*
New: Shift UnRestricted Resource expense to Ongoing Major Maintenance (Res 8150)		*$3,000,000*	*Picnic Table Purchase using Unrestricted FEMA resources*
Reduce/Offset Compensation Expenditures (Reduce 2025-26 Salary Costs/New)	*$12,300,000*	*$17,047,552*	
Reconcile and resolve inaccuracies in the position control system		$0	Forthcoming: Revised Fiscal Solvency Plan - February 19th Board Agenda
No fall "true-up" for sites based on CBEDs enrollment		$47,552	The increase of student enrollment and correlated clerical/support staff not provided at fall "true up"
Identify and close non-represented vacancies	$2,969,479	$0	Lisa will research; 10 positions on Reconciliation tab
Freeze hiring non-classroom positions	$1,381,279	$0	1/29 Board discussion, delayed to 2/5
Freeze non-represented position reclassifications for current year	$18,389	$0	
Freeze overtime unless required for emergencies	$103,316	$0	
Re-assign management employees to classroom vacancies		$0	Activity moved to AFSP #1.a
Freeze per diems unless required for operational compliance		$0	On 1/29 Board agenda - Add message in FSP
Freeze sub release unless required for IEP meetings		$0	

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
~~Freeze new non-represented job descriptions for current year~~			There are no new non-represented job descriptions open for the year nor that will be open. No current budget exists for the creation of new positions.
Establish a system for all per diems to be pre-encumbered			Process has been established and is ready for implementation; cost to be determined once implemented
Discontinue use of compensatory “comp” time			The district does not recognize compensatory "comp" time
Establish protocol for classroom overage approvals - review at Serna			The district has established separate overage protocols for departments (Special Education, general classroom, counselor, variance of 3, etc) but will work to establish district-wide alignment for all overages.
Review policies for vacation accruals and establish maximums			In progress of review of most recent implementation and enforcement practices.
New: Reduce Self Insurance Factor for 2025-26 to absorb Fund Balance. All Funds pay into this fund based on salaries spent. The Unrestricted General Fund is the largest, but adjustments would have to be proportional.		$10,000,000	The District has carried a Fund Balance of $5M+ since 2022-23. *CSAM Procedure 775 allows the following: If amounts held in a self-insurance fund exceed amounts required as determined on an actuarial* basis (a surplus), current and/or future contributions may be reduced by adjusting the rates used to charge the contributing funds. May take more than two years to affect the Unrestricted GF.
New: Projected Unrestricted General Fund Vacancy Savings. $9M, but projecting $7M as severa; sites are over budget due to salary changes from SCTA agreement and need to be reconciled.		$7,000,000	
Reduce 2025-26 Contracts & Services	*$2,500,000*	$0	

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
Freeze non-required travel	$405,587	$0	Currently reviewing and assessing travel expense status
Deactivate no-use cellular phones assigned to active employees	$215,208	$0	Begin Implemention in 2025-26 and Re-Assess allocations for 2026-27 prior tp budget adoption
Designate one primary law firm	$1,441,467	$0	The District is developing a new internal control process to modify the approval and accesss protocol with all law firms.
Cancel contract agreements that will not disrupt required operations		$0	Activity moved to AFSP #5
Discontinue USPS/hard copy information and replace with electronic delivery	$18,389	$0	Recommended full 2026-27 Implemention to determine which items will be electronically remitted
Freeze new contract agreements unless required for operational compliance		$0	Activity moved to AFSP #4
Reduce 2025-26 Program Costs	*$400,000*	$0	
Relocate classes from McClaskey to Charles A. Jones		$0	Adult Ed reduced their contribution for the 26-27 year by $2,100,000 at Budget Dev, that includes the McClaskey move for 26-27. Can't be counted as this year's reduction to program costs.
Agendize board workshop(s) for facilities optimization and consolidation planning		$0	No financial impact will be realized in 2025-26; however, the Board's decision on how they seek to engage on this subject has not been determined to date.
Emergency Procedures 2025-26			
Eliminate all supply and contracts budgets not encumbered by January 31	$3,000,000	$0	Update in February 2026 in addition to being correlated to ASP#4
TRANS (tax revenue anticipation notes) short-term loan		$0	This item should be removed from the Fiscal Solvency Plan.
Implement staggered furlough days for non-represented employees	$450,000/day	$0	Activity moved to ASP #3
Additions to the Fiscal Solvency Plan - 1.29.2026		$2,989,000	.
~~1a. Immediately transfer into classrooms all credentialed management employees whose roles have been identified for reduction~~		$0	Item eliminated from strategy list 2.5.2026

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
~~1b. Immediately release any non-permanent (probationary) classified management employees whose roles have been identified for reduction~~		$0	Item eliminated from strategy list 2.5.2026
~~1c. Immediately initiate layoffs of all classified management employess whose positions are tied to specially funded programs and whose roles have been identified for reduction~~		$0	Item eliminated from strategy list 2.5.2026
2. Immediately freeze all professional services contracts for ongoing services that do not provide direct student support		$689,000	Contracts being reviewed for recommendation for 2025-26 and ongoing. Done
~~3. Increase furlough days for non-rep and confidential staff from 3 to 12~~		$0	Item eliminated from strategy list 2.5.2026
4. Freeze all supply purchases (not janitorial) in central office and school sites for remainder of fiscal year		$2,300,000	Projected savings as of January 31, 2026. Object 4399 - Done
5. Document procedures around contracts and invoices approved by Cabinet			Current workflow and potential amendments - Update MarchBoard Meeting
Direction to Cooperate with labor			Completed
2026-27 FISCAL SOLVENCY PLAN ACTIONS			
Updates in Progress			
2026-27 Summary Total	$68,416,876.00	$34,954,484.00	
Reduce Reduce Future Year Supply Expenditures	*$21,505,034*	*$10,354,484*	
~~Eliminate use of "blanket" purchase orders~~	~~$1,427,155~~		District uses blanket PO's for operatioinal efficiency and procurement practices for frequent ordering. Budgets can be managed differently.
Reduce total supply allocation to departments and school sites	$1,604,407		
Eliminate redundant technology hardware and software			
Eliminate general use CalCard accounts			CalCard accounts are another efficiency and purchasing control strategy. The District will review the history of purchases and determine if revised internal controls are required.
Reduce Future Year Salary and Benefits Costs			
Maintain accuracy of position control system			

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
Identify department consolidation plan for 2026-27 BDP			In progress of calculating as Budget Development is in active status.
Update: Reduce the number of administrators to under 270 FTE per the S8c SACS budget report	$14,750,000	$4,954,484	Current projected cost avoidance of 60 less positions. Reconciliation still in progress. 28.2 - $4,954,484 Restricted. 31.8 Retricted - $5,335,016
Identify changes to 2027 benefit offerings to reduce overall district contribution			
Implement a system for all per diems to be pre-encumbered	$3,723,472		
New: Projected Salary reduction for all employee groups affected by 8-Day calendar change.		*$5,400,000*	
Reduce Future Year Contracts and Services Costs	*$46,911,842*	*$24,600,000*	
Update travel procedures for cost containment | limit non-required travel			
Reduce total contract allocation to departments and school sites			
Eliminate contracts related to ineffective programs	$2,441,106		
Discontinue low/no usage platforms	$3,170,736		
Reduce Future Year Program Costs			
Reduce Parent Participation Preschool to one classroom at Tahoe Elementary		$0	District contribution was $238,420 for 24-25 as of 2/20/25. Teacher salary increases and decreased student participation would have to be figured into this calculation.
Eliminate before/after school non-ELOP "pay as you go" programs		$0	District contribution was $353,797 for 24-25 as of 2/20/25. Teacher salary increases and decreased student participation would have to be figured into this calculation.
Develop cost allocation plan	$2,500,000		
Eliminate contribution to Adult Education		$0	Programmatic Changes to Adult Ed or ongoing contribution.
Eliminate practice of Priority School designation and allocations	$2,300,000		Title I funded, Board will make final decision on 2/5
Discontinue sending College Going Packets after grant expires			
Revisit and study continuation of International Baccalaureate Programme			

SCUSD Fiscal Solvency Plan Update

SCUSD Fiscal Solvency Plan			
	Original Plan	Proposed Revised Plan*	
Action	Adopted Fiscal Solvency Plan (11/20/25)	Revised Projection (as of 4/16/26)	
Summary Total	$67,700,000.00	$82,138,379.53	
Revisit and study implementation of GATE program			
Establish a Facilities Development Process for locating programs			
Review inclusive and co-teaching practices for consistency and effectiveness			
Consider school consolidation plan and boundary changes with timeline			
Evaluate methodology for determining IEP services to eliminate redundancies and maximize delivery in the least restrictive environment.			
Evaluate allocation method of TK classroom aides for AM/PM programs			
20% reduction to departments	$36,500,000	$24,600,000	Current Projected Savings as of 3.1.26 Budget Development review and reconciliation that is still in progress.

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.2

Meeting Date: April 16, 2026

Subject: Approve Adult Education Academic Calendar 2026-2027 School Year

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Approve Adult Education Academic Calendar 2026-2027 School Year

Background/Rationale: The Adult Education Academic Calendar for 2026-2027 school year provides staff, students, parents, and community members the opportunity to plan for the school year.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

- 2026-2027 School Year Adult Education Academic Calendar

Estimated Time of Presentation: 3 minutes

Submitted by: Dan Schallock, Director II, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Human Resource Services

Adult Education Student Attendance Calendar

2026-27 School Year

Sacramento City Unified School District

JULY							
S	M	T	W	T	F	S	
			1	2	3	4	0
5	6	7	8	9	10	11	0
12	13	14	15	16	17	18	0
19	20	21	22	23	24	25	0
26	27	28	29	30	31		0
						Days:	0

AUGUST							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	0
9	10	11*	12	13	14	15	4
16	17	18	19	20	21	22	5
23	24	25	26	27	28	29	5
30	31						1
						Days:	15

SEPTEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	4
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	5
27	28	29	30				3
						Days:	21

OCTOBER							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	4
18	19	20	21	22	23	24	5
25	26	27	28	29	30	31	5
						Days:	21

NOVEMBER							
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	4
15	16	17	18	19	20	21	5
22	23	24	25	26	27	28	0
29	30						1
						Days:	15

DECEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	5
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	0
27	28	29	30	31			0
						Days:	14

JANUARY							
S	M	T	W	T	F	S	
					1	2	0
3	4	5	6	7	8	9	5
10	11	12	13	14	15	16	5
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	5
31							0
						Days:	19

FEBRUARY							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	4
14	15	16	17	18	19	20	4
21	22	23	24	25	26	27	5
28							0
						Days:	18

MARCH							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	5
14	15	16	17	18	19	20	5
21	22	23	24	25	26	27	0
28	29	30	31				3
						Days:	18

APRIL							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	5
18	19	20	21	22	23	24	5
25	26	27	28	29	30		5
						Days:	22

MAY							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20*	21	22	4
23	24	25	26	27	28	29	0
30	31						0
						Days:	14

JUNE							
S	M	T	W	T	F	S	
		1	2	3	4	5	0
6	7	8	9	10	11	12	0
13	14	15	16	17	18	19	0
20	21	22	23	24	25	26	0
27	28	29	30				0
						Days:	0

Legend/Key	
*	First/Last Day of School
	Non-School Days

# of School Days (Students)
177

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.3

Meeting Date: April 16, 2026

Subject: Approve Bowling Green Charter Schools Calendar 2026–2027 School Year

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Approve Bowling Green Charter Schools Calendar 2026–2027 School Year

Background/Rationale: The Bowling Green Charter Academic Calendar for 2026-2027 school year provides staff, students, parents, and community members the opportunity to plan for the school year.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

- 2026-2027 School Year Bowling Green Charter Academic Calendar

Estimated Time of Presentation: 3 minutes

Submitted by: Dan Schallock, Director II, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Human Resource Services

Bowling Green Student Attendance Calendar

2026-27 School Year

JULY							
S	M	T	W	T	F	S	
			1	2	3	4	0
5	6	7	8	9	10	11	0
12	13	14	15	16	17	18	0
19	20	21	22	23	24	25	0
26	27	28	29	30	31		0

Days: 0

AUGUST							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	0
9	10	11*	12	13	14	15	4
16	17	18	19	20	21	22	5
23	24	25	26	27	28	29	5
30	31						1

Days: 15

SEPTEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	4
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	5
27	28	29	30				3

Days: 21

OCTOBER							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	4
18	19	20	21	22	23	24	5
25	26	27	28	29	30	31	5

Days: 21

NOVEMBER							
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	4
15	16	17	18	19	20	21	5
22	23	24	25	26	27	28	0
29	30						1

Days: 15

DECEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	5
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	0
27	28	29	30	31			0

Days: 14

JANUARY							
S	M	T	W	T	F	S	
					1	2	0
3	4	5	6	7	8	9	4
10	11	12	13	14	15	16	5
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	5
31							0

Days: 18

FEBRUARY							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	4
14	15	16	17	18	19	20	4
21	22	23	24	25	26	27	5
28							0

Days: 18

MARCH							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	5
14	15	16	17	18	19	20	5
21	22	23	24	25	26	27	0
28	29	30	31				2

Days: 17

APRIL							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	5
18	19	20	21	22	23	24	5
25	26	27	28	29	30		5
							0

Days: 22

MAY							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27*	28	29	4
30	31						0

Days: 19

JUNE							
S	M	T	W	T	F	S	
		1	2	3	4	5	0
6	7	8	9	10	11	12	0
13	14	15	16	17	18	19	0
20	21	22	23	24	25	26	0
27	28	29	30				0

Days: 0

Legend/Key	
*	First/Last Day of School
	Non-School Days
	School Semester Start/End

# of School Days (Students)
180

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.4

Meeting Date: April 16, 2026

Subject: Approve The MET Sacramento Calendar 2026-2027 School Year

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Approve The MET Sacramento Calendar 2026-2027 School Year

Background/Rationale: The MET Sacramento Academic Calendar for 2026-2027 school year provides staff, students, parents, and community members the opportunity to plan for the school year.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

- 2026-2027 School Year, The MET Sacramento Academic Calendar

Estimated Time of Presentation: 3 minutes

Submitted by: Dan Schallock, Director II, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Sacramento City Unified School District

Human Resource Services

The MET Sacramento Student Attendance Calendar

2026-27 School Year

JULY

S	M	T	W	T	F	S	
			1	2	3	4	0
5	6	7	8	9	10	11	0
12	13	14	15	16	17	18	0
19	20	21	22	23	24	25	0
26	27	28	29	30	31		0

Days: 0

AUGUST

S	M	T	W	T	F	S	
						1	0
2	3	4*	5	6	7	8	4
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27	28	29	5
30	31						1

Days: 20

SEPTEMBER

S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	4
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	5
27	28	29	30				3

Days: 21

OCTOBER

S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	4
18	19	20	21	22	23	24	5
25	26	27	28	29	30	31	5

Days: 21

NOVEMBER

S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	4
15	16	17	18	19	20	21	5
22	23	24	25	26	27	28	0
29	30						1

Days: 15

DECEMBER

S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	5
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	0
27	28	29	30	31			0

Days: 14

JANUARY

S	M	T	W	T	F	S	
					1	2	0
3	4	5	6	7	8	9	0
10	11	12	13	14	15	16	4
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	5
31							0

Days: 13

FEBRUARY

S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	4
14	15	16	17	18	19	20	4
21	22	23	24	25	26	27	5
28							0

Days: 18

MARCH

S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	5
14	15	16	17	18	19	20	5
21	22	23	24	25	26	27	0
28	29	30	31				2

Days: 17

APRIL

S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	5
18	19	20	21	22	23	24	5
25	26	27	28	29	30		5
							0

Days: 22

MAY

S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27*	28	29	4
30	31						0

Days: 19

JUNE

S	M	T	W	T	F	S	
		1	2	3	4	5	0
6	7	8	9	10	11	12	0
13	14	15	16	17	18	19	0
20	21	22	23	24	25	26	0
27	28	29	30				0

Days: 0

Legend/Key	
*	First/Last Day of School
	Non-School Days
	School Semester Start/End

# of School Days (Students)
180

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.5

Meeting Date: April 16, 2026

Subject: Approve New Joseph Bonnheim Community Charter School Calendar 2026–2027 School Year

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Approve New Joseph Bonnheim Community Charter School Calendar 2026–2027 School Year

Background/Rationale: The New Joseph Bonnheim Academic Calendar for 2026-2027 school year provides staff, students, parents, and community members the opportunity to plan for the school year.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

- 2026-2027 School Year, New Joseph Bonnheim Academic Calendar

Estimated Time of Presentation: 3 minutes

Submitted by: Dan Schallock, Director II, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Human Resource Services

New Joseph Bonnheim Student Attendance Calendar

2026-27 School Year

JULY

S	M	T	W	T	F	S	
			1	2	3	4	0
5	6	7	8	9	10	11	0
12	13	14	15	16	17	18	0
19	20	21	22	23	24	25	0
26	27	28	29	30*	31		2

Days: 2

AUGUST

S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27	28	29	5
30	31						1

Days: 21

SEPTEMBER

S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	4
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	5
27	28	29	30				3

Days: 21

OCTOBER

S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	0
18	19	20	21	22	23	24	5
25	26	27	28	29	30	31	5

Days: 17

NOVEMBER

S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	4
15	16	17	18	19	20	21	5
22	23	24	25	26	27	28	0
29	30						1

Days: 15

DECEMBER

S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	5
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	0
27	28	29	30	31			0

Days: 14

JANUARY

S	M	T	W	T	F	S	
					1	2	0
3	4	5	6	7	8	9	4
10	11	12	13	14	15	16	5
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	5
31							0

Days: 18

FEBRUARY

S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	0
14	15	16	17	18	19	20	4
21	22	23	24	25	26	27	5
28							0

Days: 14

MARCH

S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	5
14	15	16	17	18	19	20	5
21	22	23	24	25	26	27	0
28	29	30	31				2

Days: 17

APRIL

S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	5
18	19	20	21	22	23	24	5
25	26	27	28	29	30		5
							0

Days: 22

MAY

S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27*	28	29	4
30	31						0

Days: 19

JUNE

S	M	T	W	T	F	S	
		1	2	3	4	5	0
6	7	8	9	10	11	12	0
13	14	15	16	17	18	19	0
20	21	22	23	24	25	26	0
27	28	29	30				0

Days: 0

Legend/Key	
*	First/Last Day of School
	Non-School Days

# of School Days (Students)
180

2026-27 Academic Student Attendance Calendar updated 2.11.2026

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.6

Meeting Date: April 16, 2026

Subject: Approve Sacramento New Technology Early College High School Calendar 2026-2027 School Year

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Sacramento New Technology Early College High School Calendar 2026-2027 School Year

Background/Rationale: The Sacramento New Technology Early College High School Academic Calendar for 2026-2027 school year provides staff, students, parents, and community members the opportunity to plan for the school year.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

- 2026-2027 School Year, Sacramento New Technology Early College High School Academic Calendar

Estimated Time of Presentation: 3 minutes

Submitted by: Dan Schallock, Director II, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Human Resource Services

Sacramento New Technology Student Attendance Calendar

2026-27 School Year

JULY							
S	M	T	W	T	F	S	
			1	2	3	4	0
5	6	7	8	9	10	11	0
12	13	14	15	16	17	18	0
19	20	21	22	23	24	25	0
26	27	28	29	30	31		0
Days:							0

AUGUST							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	0
9	10	11*	12	13	14	15	4
16	17	18	19	20	21	22	5
23	24	25	26	27	28	29	5
30	31						1
Days:							15

SEPTEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	4
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	5
27	28	29	30				3
Days:							21

OCTOBER							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	4
18	19	20	21	22	23	24	5
25	26	27	28	29	30	31	5
Days:							21

NOVEMBER							
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	4
15	16	17	18	19	20	21	5
22	23	24	25	26	27	28	0
29	30						1
Days:							15

DECEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	5
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	0
27	28	29	30	31			0
Days:							14

JANUARY							
S	M	T	W	T	F	S	
					1	2	0
3	4	5	6	7	8	9	0
10	11	12	13	14	15	16	4
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	5
31							0
Days:							13

FEBRUARY							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	4
14	15	16	17	18	19	20	4
21	22	23	24	25	26	27	5
28							0
Days:							18

MARCH							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	5
14	15	16	17	18	19	20	5
21	22	23	24	25	26	27	0
28	29	30	31				2
Days:							17

APRIL							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	5
18	19	20	21	22	23	24	5
25	26	27	28	29	30		5
Days:							22

MAY							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27*	28	29	4
30	31						0
Days:							19

JUNE							
S	M	T	W	T	F	S	
		1	2	3	4	5	0
6	7	8	9	10	11	12	0
13	14	15	16	17	18	19	0
20	21	22	23	24	25	26	0
27	28	29	30				0
Days:							0

	Legend/Key
*	First/Last Day of School
	Non-School Days
	School Semester Start/End

# of School Days (Students)
175

Semester 1	86
Semester 2	89

Academic Calendar Updated 2-19-2026

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 11.7

Meeting Date: April 16, 2026

Subject: Approve George Washington Carver School of Arts and Science School Calendar 2026–2027 School Year

- ☐ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☒ Action
- ☐ Public Hearing

Division: Human Resource Services

Recommendation: Approve George Washington Carver School of Arts and Science School Calendar 2026–2027 School Year

Background/Rationale: The George Washington Carver Academic Calendar for 2026-2027 school year provides staff, students, parents, and community members the opportunity to plan for the school year.

Financial Considerations: None

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:

- 2026-2027 School Year, George Washington Carver Academic Calendar

Estimated Time of Presentation: 3 minutes

Submitted by: Dan Schallock, Director II, Employee Relations

Approved by: Cancy McArn, Interim Superintendent

Human Resource Services

George Washington Carver Student Attendance Calendar

2026-27 School Year

JULY							
S	M	T	W	T	F	S	
			1	2	3	4	0
5	6	7	8	9	10	11	0
12	13	14	15	16	17	18	0
19	20	21	22	23	24	25	0
26	27	28	29	30	31		0

Days: 0

AUGUST							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	0
9	10	11*	12	13	14	15	4
16	17	18	19	20	21	22	5
23	24	25	26	27	28	29	5
30	31						1

Days: 15

SEPTEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	4
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	5
27	28	29	30				3

Days: 21

OCTOBER							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	4
18	19	20	21	22	23	24	5
25	26	27	28	29	30	31	5

Days: 21

NOVEMBER							
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	4
15	16	17	18	19	20	21	5
22	23	24	25	26	27	28	0
29	30						1

Days: 15

DECEMBER							
S	M	T	W	T	F	S	
		1	2	3	4	5	4
6	7	8	9	10	11	12	5
13	14	15	16	17	18	19	5
20	21	22	23	24	25	26	0
27	28	29	30	31			0

Days: 14

JANUARY							
S	M	T	W	T	F	S	
					1	2	0
3	4	5	6	7	8	9	4
10	11	12	13	14	15	16	5
17	18	19	20	21	22	23	4
24	25	26	27	28	29	30	5
31							0

Days: 18

FEBRUARY							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	4
14	15	16	17	18	19	20	4
21	22	23	24	25	26	27	5
28							0

Days: 18

MARCH							
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	5
14	15	16	17	18	19	20	5
21	22	23	24	25	26	27	0
28	29	30	31				2

Days: 17

APRIL							
S	M	T	W	T	F	S	
				1	2	3	2
4	5	6	7	8	9	10	5
11	12	13	14	15	16	17	5
18	19	20	21	22	23	24	5
25	26	27	28	29	30		5
							0

Days: 22

MAY							
S	M	T	W	T	F	S	
						1	0
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	5
16	17	18	19	20	21	22	5
23	24	25	26	27*	28	29	4
30	31						0

Days: 19

JUNE							
S	M	T	W	T	F	S	
		1	2	3	4	5	0
6	7	8	9	10	11	12	0
13	14	15	16	17	18	19	0
20	21	22	23	24	25	26	0
27	28	29	30				0

Days: 0

Legend/Key	
*	First/Last Day of School
	Non-School Days
	School Semester Start/End

# of School Days (Students)
180

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 12.1

Meeting Date: April 16, 2026

Subject: Business and Financial Information: Enrollment and Attendance Report, Months 3 through 5

☒ Information Item Only
☐ Approval on Consent Agenda
☐ Conference (for discussion only)
☐ Conference/First Reading (Action Anticipated: _____)
☐ Conference/Action
☐ Action
☐ Public Hearing

Division: Business Services

Recommendation: Receive a report summarizing the enrollment trends for Months 3 - 5. The report reflects steady enrollment trends, but also reflects a reduction in Average Daily Attendance (ADA) each month in Elementary, Middle and High Schools as reflected in the charts accompanying the report. The impact of the enrollment and attendance trends support the projection for how the current year will end, as well as the ADA driving revenue projections.

Background/Rationale: Enrollment and Attendance Report, Month 3-5, Ending Friday, January 16, 2026

Financial Considerations: Reflects standard business information.

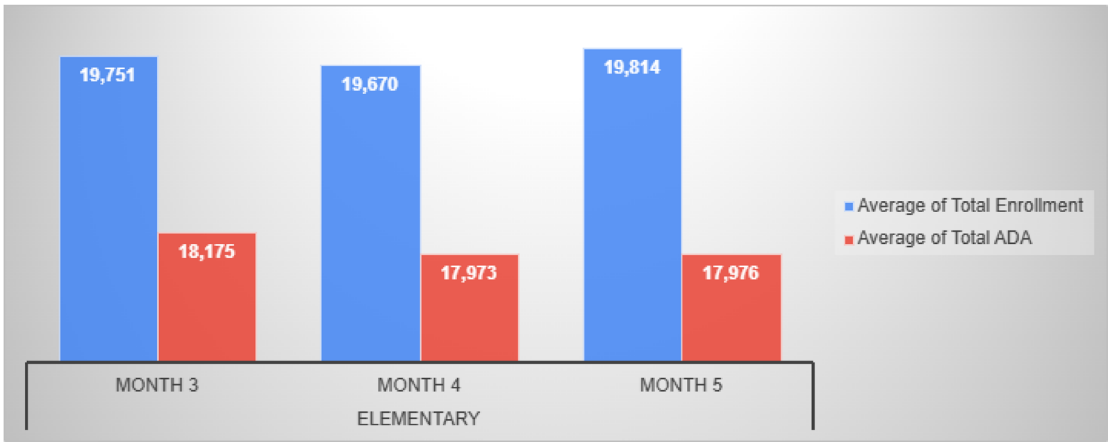
LCAP Goal(s): Goal I: Graduation Outcomes, Goal 2: Academic Outcomes

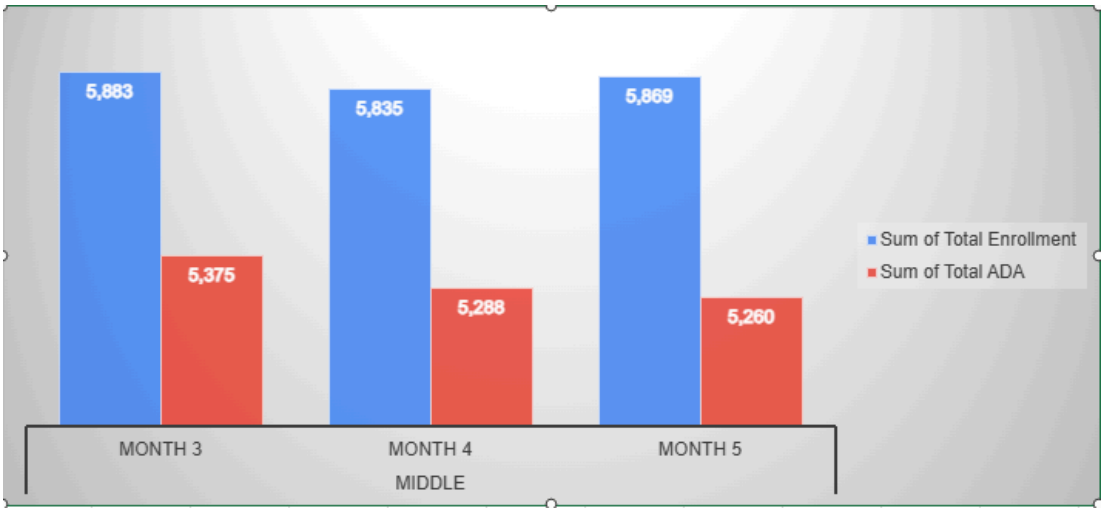
Documents Attached:

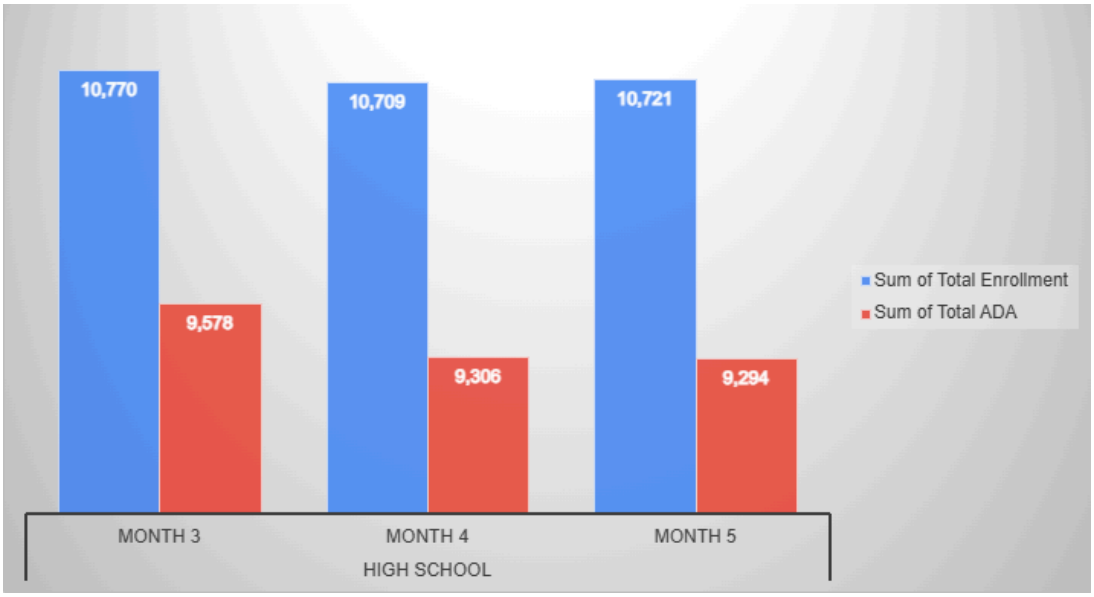
- Enrolment and Attendance Summary Month 3-5
- Enrollment and Attendance Report, Month 3, Ending Friday, November 7, 2025
- Enrollment and Attendance Report, Month 4, Ending Friday, December 5, 2025
- Enrollment and Attendance Report, Month 5, Ending Friday, January 16, 2026

Estimated Time: N/A
Submitted by: Lisa Grant- Dawson, Interim Chief Business and Operations Officer
Approved by: Cancy McArn, Interim Superintendent

Enrollment and Attendance Summary Months 3 - 5







SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 3, ENDING FRIDAY, NOVEMBER 7, 2025

ENROLLMENT						ATTENDANCE	
ELEMENTARY SCHOOLS	GENERAL EDUCATION			SDC Grades K-6	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	TK-K	Grades 1-3	Grades 4-6				2025-2026 Attendance
A M Winn Elementary K-8 Waldorf	50	117	128	27	322	298.45	92.76%
Abraham Lincoln El	58	208	201	1	468	424.80	92.07%
Alice Birney Waldorf-Inspired K8	65	138	170	2	375	359.80	95.95%
Bret Harte Elementary	44	71	62	30	207	189.80	92.88%
Caleb Greenwood	130	220	231	4	585	552.45	94.93%
Camellia Basic Elementary	81	121	130	12	344	328.75	96.00%
Capital City School	0	6	22	0	28	25.90	93.67%
Caroline Wenzel Elementary	44	86	86	26	242	215.50	91.60%
Cesar Chavez ES	125	300	362	22	809	735.35	92.78%
Crocker/Riverside Elementary	77	274	278	2	631	599.70	95.52%
David Lubin Elementary	84	159	205	13	461	434.90	95.15%
Earl Warren Elementary	78	147	172	12	409	380.95	94.17%
Elder Creek Elementary	105	279	310	0	694	652.65	94.73%
Ethel I Baker Elementary	86	243	270	2	601	540.60	91.46%
Ethel Phillips Elementary	68	175	197	5	445	413.85	93.76%
Father Keith B Kenny K-6 School	35	77	92	22	226	187.25	90.22%
Genevieve Didion Elementary	89	199	204	4	496	472.85	95.48%
Golden Empire Elementary	68	170	171	22	431	396.55	92.97%
H W Harkness Elementary	53	128	102	12	295	276.50	94.37%
Hollywood Park Elementary	38	93	84	41	256	237.35	92.99%
Home/Hospital	8	18	43	0	69	12.00	100.00%
Hubert H. Bancroft Elementary	66	147	188	34	435	383.80	89.94%
Isador Cohen Elementary	72	161	151	28	412	387.90	95.05%
James W Marshall Elementary	67	122	132	32	353	329.40	93.83%
John Bidwell Elementary	41	87	86	22	236	213.70	92.89%
John Cabrillo Elementary	61	138	133	32	364	336.40	93.16%
John D Sloat Elementary	39	76	86	20	221	194.35	89.17%
John H. Still K-8	77	159	172	2	410	368.45	90.81%
John Morse Therapeutic Center	0	0	0	14	14	11.95	87.55%
Leataata Floyd Elementary	48	94	107	5	254	223.35	88.98%
Leonardo da Vinci K - 8 School	116	260	262	15	653	630.45	96.58%
Mark Twain Elementary	66	101	99	27	293	254.60	89.89%
Martin Luther King Jr Elementary	85	137	122	37	381	351.80	92.73%
Matsuyama Elementary	114	164	201	5	484	455.55	94.34%
Nicholas Elementary	99	210	231	3	543	496.30	92.92%
O W Erlewine Elementary	55	99	100	25	279	251.40	91.53%
Oak Ridge Elementary	65	144	193	1	403	357.30	90.72%
Pacific Elementary	84	181	239	5	509	469.20	93.06%
Parkway Elementary School	68	172	166	17	423	371.35	89.65%
Phoebe A Hearst Elementary	90	266	275	2	633	598.35	94.78%
Pony Express Elementary	64	128	154	12	358	333.75	93.66%
Rosa Parks K-8 School	30	121	136	8	295	262.55	90.94%
Sequoia Elementary	75	136	162	39	412	375.50	92.61%
Success Academy K-8	0	0	2	0	2	1.05	70.00%
Susan B Anthony Elementary	59	124	137	11	331	314.15	95.17%
Sutterville Elementary	85	133	188	11	417	394.20	95.02%
Suy:u Elementary	59	140	176	30	405	373.10	93.63%
Tahoe Elementary	71	121	102	30	324	297.55	93.07%
Theodore Judah Elementary	96	194	167	25	482	459.15	95.79%
Washington Elementary	78	129	142	17	366	333.20	92.24%
William Land Elementary	72	149	142	10	373	345.55	93.85%
Woodbine Elementary	41	104	124	23	292	263.30	91.46%
TOTAL ELEMENTARY SCHOOLS	**3,429**	**7,426**	**8,095**	**801**	**19,751**	**18,174.60**	**93.34%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 3, ENDING FRIDAY, NOVEMBER 7, 2025

ENROLLMENT						ATTENDANCE	
MIDDLE SCHOOLS	GENERAL EDUCATION			SDC Grades 7-8	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	Grade 7	Grade 8	Total Grades 7-8				2025-2026 Attendance
A M Winn Elementary K-8 Waldorf	28	47	75	8	83	75.10	90.92%
Albert Einstein MS	299	296	595	23	618	561.85	92.45%
Alice Birney Waldorf-Inspired K8	51	49	100	1	101	93.10	92.18%
California MS	433	402	835	15	850	787.20	93.53%
Capital City School	17	18	35	0	35	22.40	70.77%
Fern Bacon MS	0	330	330	1	331	303.80	92.78%
Genevieve Didion Elementary	56	52	108	1	109	103.95	95.37%
Home/Hospital	21	19	40	0	40	6.76	100.00%
John H. Still K-8	185	104	289	34	323	289.90	90.61%
John Morse Therapeutic Center	0	0	0	8	8	6.80	92.52%
Leonardo da Vinci K - 8 School	44	62	106	15	121	113.70	93.97%
Miwok MS	610	553	1,163	19	1,182	1,118.75	94.83%
Rosa Parks K-8 School	220	196	416	20	436	390.55	90.79%
Sam Brannan MS	166	159	325	22	347	315.55	92.47%
School of Engineering and Science	94	116	210	2	212	201.55	95.84%
Success Academy K-8	0	1	1	0	1	0.10	10.00%
Umoja International Academy	118	135	253	8	261	225.75	88.70%
Will C Wood MS	447	326	773	52	825	755.20	92.31%
TOTAL MIDDLE SCHOOLS	**2,789**	**2,865**	**5,654**	**229**	**5,883**	**5,372**	**92.75%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 3, ENDING FRIDAY, NOVEMBER 7, 2025

ENROLLMENT									ATTENDANCE	
HIGH SCHOOLS	GENERAL EDUCATION					Total Grade 9-12	SDC Grades 9-12	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	Continuation	Grade 9	Grade 10	Grade 11	Grade 12					2025-2026 Attendance
American Legion HS	142	0	0	0	0	142	0	142	87.15	65.95%
Arthur A. Benjamin Health Prof	0	50	45	33	28	156	22	178	162.05	92.05%
C K McClatchy HS	0	717	669	604	601	2,591	31	2,622	2,383.55	92.49%
Capital City School	0	19	32	33	49	133	0	133	107.15	84.30%
Hiram W Johnson HS	0	404	388	384	393	1,569	95	1,664	1,438.25	89.08%
Home/Hospital	0	22	22	18	13	75	0	75	13.00	100.00%
John F Kennedy HS	0	429	364	383	405	1,581	92	1,673	1,500.70	93.61%
Luther Burbank HS	0	343	381	337	347	1,408	122	1,530	1,358.00	91.02%
Rosemont HS	0	356	335	334	320	1,345	92	1,437	1,264.15	90.33%
School of Engineering and Science	0	110	83	39	52	284	4	288	270.10	93.78%
Umoja International Academy	0	44	23	34	23	124	0	124	115.25	94.00%
West Campus HS	0	216	228	225	221	890	14	904	878.30	97.17%
TOTAL HIGH SCHOOLS	**142**	**2,710**	**2,570**	**2,424**	**2,452**	**10,298**	**472**	**10,770**	**9,577.65**	**91.65%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 3, ENDING FRIDAY, NOVEMBER 7, 2025

DISTRICT TOTALS	TOTAL ENROLLMENT	TOTAL ADA	ADA PERCENTAGE FOR THE MONTH 2025-2026 Attendance
ELEMENTARY SCHOOLS	19,751	18,174.60	93.34%
MIDDLE SCHOOLS	5,883	5,372.01	92.75%
HIGH SCHOOLS	10,770	9,577.65	91.65%
TOTAL ALL DISTRICT SCHOOLS	**36,404**	**33,124.26**	**92.75%**

Total Non-Public Schools as of 10/25/25	271

ADULT EDUCATION SCHOOLS

ADULT EDUCATION	ENROLLMENT	ADA
A. Warren McClaskey Adult Center	99	19.32
Charles A. Jones Career & Education Center	451	27.28
TOTAL ADULT EDUCATION	**550**	**46.60**

DEPENDENT CHARTER SCHOOLS

	ENROLLMENT							ATTENDANCE	
2025-2026 DEPENDENT CHARTERS	Kdgn	Grades 1-3	Grades 4-6	Grades 7-8	Grades 9-12	SDC	ENROLLMENT TOTAL	ADA	ADA PERCENTAGE FOR THE MONTH
Bowling Green McCoy	42	132	167	0	0	5	346	318	93.31%
Bowling Green-Chacon	36	135	127	0	0	2	300	280.5	94.65%
George W. Carver SAS	0	0	0	0	144	3	147	131.8	91.40%
New Joseph Bonnheim Charter	60	111	127	0	0	3	301	279.2	93.94%
Sac New Tech Early College HS	0	0	0	0	141	1	142	133.58	97.13%
The Met High School	0	0	0	0	201	0	201	195.32	98.46%
TOTAL DEPENDENT CHARTER SCHOOLS	**138**	**378**	**421**	**0**	**486**	**14**	**1437**	**1338.4**	**94.62%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 4, ENDING FRIDAY, DECEMBER 5, 2025

ELEMENTARY SCHOOLS	ENROLLMENT					ATTENDANCE	
	GENERAL EDUCATION			SDC Grades K-6	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	TK-K	Grades 1-3	Grades 4-6				2025-2026 Attendance
A M Winn Elementary K-8 Waldorf	50	117	128	26	321	298.00	93.38%
Abraham Lincoln El	57	208	201	1	467	421.07	91.54%
Alice Birney Waldorf-Inspired K8	65	138	170	2	375	350.86	93.65%
Bret Harte Elementary	44	71	62	30	207	187.00	91.22%
Caleb Greenwood	130	220	230	4	584	552.21	94.93%
Camellia Basic Elementary	80	119	129	12	340	325.71	95.90%
Capital City School	0	8	24	0	32	24.64	85.19%
Caroline Wenzel Elementary	44	86	84	26	240	212.71	89.94%
Cesar Chavez ES	124	303	360	21	808	734.07	92.13%
Crocker/Riverside Elementary	76	270	278	2	626	592.00	94.57%
David Lubin Elementary	85	159	202	13	459	429.07	94.14%
Earl Warren Elementary	77	145	173	12	407	377.14	93.48%
Elder Creek Elementary	105	278	312	0	695	646.50	93.47%
Ethel I Baker Elementary	87	240	268	2	597	531.07	89.34%
Ethel Phillips Elementary	68	177	198	5	448	415.29	93.52%
Father Keith B Kenny K-6 School	37	80	90	22	229	192.86	87.32%
Genevieve Didion Elementary	89	199	205	4	497	472.43	95.40%
Golden Empire Elementary	67	170	169	22	428	391.79	91.78%
H W Harkness Elementary	52	125	102	12	291	272.00	93.59%
Hollywood Park Elementary	38	93	83	41	255	232.14	91.04%
Home/Hospital	9	16	22	0	47	11.88	100.00%
Hubert H. Bancroft Elementary	65	146	186	33	430	385.00	90.71%
Isador Cohen Elementary	73	160	150	28	411	378.29	93.73%
James W Marshall Elementary	66	122	131	30	349	319.93	92.35%
John Bidwell Elementary	40	85	85	21	231	211.00	92.43%
John Cabrillo Elementary	61	140	135	32	368	325.57	89.67%
John D Sloat Elementary	41	76	83	20	220	193.00	89.26%
John H. Still K-8	77	161	171	2	411	365.43	90.29%
John Morse Therapeutic Center	0	0	0	15	15	13.00	90.55%
Leataata Floyd Elementary	50	97	108	5	260	224.36	87.57%
Leonardo da Vinci K - 8 School	116	260	263	14	653	622.64	95.45%
Mark Twain Elementary	64	99	98	26	287	252.86	88.90%
Martin Luther King Jr Elementary	89	137	121	37	384	352.79	93.07%
Matsuyama Elementary	114	162	202	5	483	451.00	93.99%
Nicholas Elementary	98	208	227	3	536	489.71	91.66%
O W Erlewine Elementary	54	101	101	25	281	249.29	90.46%
Oak Ridge Elementary	67	141	192	1	401	356.29	89.57%
Pacific Elementary	83	181	242	4	510	460.43	92.13%
Parkway Elementary School	68	171	163	16	418	364.79	88.45%
Phoebe A Hearst Elementary	90	265	274	2	631	599.29	94.97%
Pony Express Elementary	65	129	155	10	359	325.29	92.24%
Rosa Parks K-8 School	30	121	135	8	294	258.29	89.42%
Sequoia Elementary	76	133	161	38	408	368.64	91.59%
Success Academy K-8	0	0	2	0	2	1.50	75.00%
Susan B Anthony Elementary	59	124	134	11	328	306.21	94.16%
Sutterville Elementary	84	134	187	9	414	391.43	94.73%
Suy:u Elementary	59	144	176	30	409	375.14	92.55%
Tahoe Elementary	73	119	103	30	325	293.21	91.65%
Theodore Judah Elementary	97	193	168	25	483	454.07	94.42%
Washington Elementary	77	124	140	16	357	319.86	89.97%
William Land Elementary	70	149	140	9	368	332.07	90.61%
Woodbine Elementary	42	104	122	23	291	262.00	90.50%
TOTAL ELEMENTARY SCHOOLS	**3,432**	**7,408**	**8,045**	**785**	**19,670**	**17,972.82**	**92.33%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 4, ENDING FRIDAY, DECEMBER 5, 2025

ENROLLMENT						ATTENDANCE	
MIDDLE SCHOOLS	GENERAL EDUCATION			SDC Grades 7-8	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	Grade 7	Grade 8	Total Grades 7-8				2025-2026 Attendance
A M Winn Elementary K-8 Waldorf	28	46	74	7	81	75.14	93.35%
Albert Einstein MS	296	287	583	22	605	546.79	90.44%
Alice Birney Waldorf-Inspired K8	51	49	100	1	101	94.50	94.43%
California MS	433	403	836	15	851	767.21	90.61%
Capital City School	17	18	35	0	35	25.14	76.86%
Fern Bacon MS	0	329	329	1	330	299.07	90.94%
Genevieve Didion Elementary	56	52	108	1	109	104.71	96.07%
Home/Hospital	14	10	24	0	24	6.30	100.00%
John H. Still K-8	181	104	285	34	319	282.64	89.40%
John Morse Therapeutic Center	0	0	0	8	8	7.21	90.18%
Leonardo da Vinci K - 8 School	45	62	107	15	122	114.07	93.56%
Miwok MS	610	552	1,162	19	1,181	1,104.21	93.60%
Rosa Parks K-8 School	217	198	415	20	435	388.71	90.70%
Sam Brannan MS	166	160	326	22	348	313.50	91.40%
School of Engineering and Science	94	114	208	2	210	199.00	95.09%
Success Academy K-8	0	3	3	0	3	1.00	58.33%
Umoja International Academy	110	131	241	8	249	215.21	87.11%
Will C Wood MS	450	322	772	52	824	743.14	90.98%
TOTAL MIDDLE SCHOOLS	**2,768**	**2,840**	**5,608**	**227**	**5,835**	**5,288**	**91.46%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 4, ENDING FRIDAY, DECEMBER 5, 2025

ENROLLMENT									ATTENDANCE	
HIGH SCHOOLS	GENERAL EDUCATION					Total Grade 9-12	SDC Grades 9-12	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	Continuation	Grade 9	Grade 10	Grade 11	Grade 12					2025-2026 Attendance
American Legion HS	147	0	0	0	0	147	0	147	82.79	62.11%
Arthur A. Benjamin Health Prof	0	49	43	33	28	153	21	174	154.71	88.92%
C K McClatchy HS	0	711	669	598	603	2,581	30	2,611	2,316.43	90.37%
Capital City School	0	19	34	32	49	134	0	134	106.29	80.52%
Hiram W Johnson HS	0	403	385	383	392	1,563	95	1,658	1,389.86	86.46%
Home/Hospital	0	19	17	11	11	58	0	58	13.30	100.00%
John F Kennedy HS	0	431	359	378	404	1,572	93	1,665	1,453.57	91.42%
Luther Burbank HS	0	340	376	337	347	1,400	119	1,519	1,292.07	86.71%
Rosemont HS	0	349	334	332	323	1,338	92	1,430	1,247.14	89.80%
School of Engineering and Science	0	110	82	40	52	284	4	288	269.21	94.04%
Umoja International Academy	0	42	22	34	23	121	0	121	111.57	93.31%
West Campus HS	0	216	228	225	221	890	14	904	868.57	96.23%
TOTAL HIGH SCHOOLS	**147**	**2,689**	**2,549**	**2,403**	**2,453**	**10,241**	**468**	**10,709**	**9,305.51**	**89.45%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 4, ENDING FRIDAY, DECEMBER 5, 2025

DISTRICT TOTALS	TOTAL ENROLLMENT	TOTAL ADA	ADA PERCENTAGE FOR THE MONTH 2025-2026 Attendance
ELEMENTARY SCHOOLS	19,670	17,972.82	92.33%
MIDDLE SCHOOLS	5,835	5,287.55	91.46%
HIGH SCHOOLS	10,709	9,305.51	89.45%
TOTAL ALL DISTRICT SCHOOLS	**36,214**	**32,565.88**	**91.35%**

Total Non-Public Schools as of 11/25/25	272

ADULT EDUCATION SCHOOLS

ADULT EDUCATION	ENROLLMENT	ADA
A. Warren McClaskey Adult Center	102	13.89
Charles A. Jones Career & Education Center	405	20.64
TOTAL ADULT EDUCATION	**507**	**34.53**

DEPENDENT CHARTER SCHOOLS

	ENROLLMENT							ATTENDANCE	
2025-2026 DEPENDENT CHARTERS	Kdgn	Grades 1-3	Grades 4-6	Grades 7-8	Grades 9-12	SDC	ENROLLMENT TOTAL	ADA	ADA PERCENTAGE FOR THE MONTH
Bowling Green McCoy	42	132	165	0	0	5	344	313	91.90%
Bowling Green-Chacon	35	136	127	0	0	2	300	279.21	93.70%
George W. Carver SAS	0	0	0	0	146	3	149	131.21	90.00%
New Joseph Bonnheim Charter	59	110	126	0	0	3	298	276.95	93.65%
Sac New Tech Early College HS	0	0	0	0	140	1	141	129.11	96.35%
The Met High School	0	0	0	0	200	0	200	194	98.82%
TOTAL DEPENDENT CHARTER SCHOOLS	**136**	**378**	**418**	**0**	**486**	**14**	**1432**	**1323.48**	**94.11%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 5, ENDING FRIDAY, JANUARY 16, 2026

ENROLLMENT						ATTENDANCE	
ELEMENTARY SCHOOLS	GENERAL EDUCATION			SDC Grades K-6	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	TK-K	Grades 1-3	Grades 4-6				2025-2026 Attendance
A M Winn Elementary K-8 Waldorf	50	117	127	25	319	299.20	94.19%
Abraham Lincoln El	56	212	203	1	472	420.80	91.63%
Alice Birney Waldorf-Inspired K8	65	137	170	2	374	350.20	93.64%
Bret Harte Elementary	47	72	61	30	210	189.65	92.09%
Caleb Greenwood	130	221	230	4	585	549.90	94.70%
Camellia Basic Elementary	80	119	129	12	340	321.30	94.65%
Capital City School	0	7	23	0	30	28.25	94.96%
Caroline Wenzel Elementary	45	86	86	26	243	216.70	90.95%
Cesar Chavez ES	123	304	363	21	811	721.15	91.02%
Crocker/Riverside Elementary	75	271	278	2	626	594.55	95.26%
David Lubin Elementary	83	163	203	13	462	429.95	94.28%
Earl Warren Elementary	76	146	174	12	408	376.05	92.78%
Elder Creek Elementary	105	283	315	0	703	635.55	91.84%
Ethel I Baker Elementary	87	239	266	2	594	506.75	86.01%
Ethel Phillips Elementary	70	179	203	5	457	410.85	91.66%
Father Keith B Kenny K-6 School	37	81	87	22	227	190.25	87.19%
Genevieve Didion Elementary	89	200	205	4	498	473.55	95.52%
Golden Empire Elementary	67	173	172	22	434	396.45	92.63%
H W Harkness Elementary	52	127	101	12	292	268.70	92.35%
Hollywood Park Elementary	40	95	87	41	263	235.15	91.66%
Home/Hospital	11	16	24	0	51	11.88	100.00%
Hubert H. Bancroft Elementary	65	148	186	33	432	381.85	89.77%
Isador Cohen Elementary	75	162	154	28	419	382.30	94.28%
James W Marshall Elementary	65	122	128	30	345	321.60	93.41%
John Bidwell Elementary	40	86	83	22	231	213.30	93.51%
John Cabrillo Elementary	64	139	134	32	369	334.10	91.63%
John D Sloat Elementary	36	76	86	20	218	189.85	88.08%
John H. Still K-8	79	164	174	2	419	372.10	91.08%
John Morse Therapeutic Center	0	0	0	17	17	14.90	89.49%
Leataata Floyd Elementary	52	99	112	5	268	234.70	89.84%
Leonardo da Vinci K - 8 School	116	260	263	14	653	626.70	95.97%
Mark Twain Elementary	64	105	98	25	292	253.25	88.81%
Martin Luther King Jr Elementary	89	138	124	37	388	357.40	93.36%
Matsuyama Elementary	114	162	202	5	483	452.05	94.70%
Nicholas Elementary	99	211	228	3	541	480.20	90.40%
O W Erlewine Elementary	58	107	104	24	293	253.15	90.36%
Oak Ridge Elementary	69	145	198	1	413	359.85	89.91%
Pacific Elementary	86	183	240	4	513	457.85	91.35%
Parkway Elementary School	68	171	164	15	418	362.40	88.63%
Phoebe A Hearst Elementary	90	265	274	2	631	600.80	95.29%
Pony Express Elementary	68	126	153	9	356	322.20	92.20%
Rosa Parks K-8 School	30	121	138	8	297	266.65	91.15%
Sequoia Elementary	74	133	161	36	404	365.50	91.18%
Success Academy K-8	0	0	3	0	3	1.60	80.00%
Susan B Anthony Elementary	58	126	135	11	330	304.80	93.53%
Sutterville Elementary	83	134	187	9	413	393.25	95.33%
Suy:u Elementary	61	150	181	30	422	373.55	90.67%
Tahoe Elementary	73	121	103	30	327	294.10	91.91%
Theodore Judah Elementary	97	193	168	25	483	454.45	94.35%
Washington Elementary	79	124	142	16	361	322.30	91.52%
William Land Elementary	70	154	141	8	373	342.75	93.46%
Woodbine Elementary	42	111	127	23	303	259.40	89.65%
TOTAL ELEMENTARY SCHOOLS	**3,452**	**7,484**	**8,098**	**780**	**19,814**	**17,975.73**	**92.28%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 5, ENDING FRIDAY, JANUARY 16, 2026

ENROLLMENT						ATTENDANCE	
MIDDLE SCHOOLS	GENERAL EDUCATION			SDC Grades 7-8	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	Grade 7	Grade 8	Total Grades 7-8				2025-2026 Attendance
A M Winn Elementary K-8 Waldorf	27	46	73	7	80	74.05	93.14%
Albert Einstein MS	297	291	588	22	610	542.95	90.57%
Alice Birney Waldorf-Inspired K8	50	49	99	1	100	92.10	92.89%
California MS	431	409	840	15	855	777.10	91.57%
Capital City School	16	23	39	0	39	29.00	77.96%
Fern Bacon MS	1	328	329	1	330	295.85	90.31%
Genevieve Didion Elementary	56	53	109	1	110	105.85	96.89%
Home/Hospital	25	19	44	0	44	6.87	100.00%
John H. Still K-8	182	105	287	33	320	280.90	89.96%
John Morse Therapeutic Center	0	0	0	9	9	6.80	87.74%
Leonardo da Vinci K - 8 School	45	62	107	15	122	109.30	90.29%
Miwok MS	611	552	1,163	19	1,182	1,102.20	93.63%
Rosa Parks K-8 School	216	193	409	20	429	384.10	90.05%
Sam Brannan MS	166	165	331	22	353	312.30	90.33%
School of Engineering and Science	94	113	207	2	209	196.75	94.14%
Success Academy K-8	1	4	5	0	5	2.30	52.27%
Umoja International Academy	109	132	241	8	249	213.00	87.51%
Will C Wood MS	447	325	772	51	823	728.40	89.62%
TOTAL MIDDLE SCHOOLS	**2,774**	**2,869**	**5,643**	**226**	**5,869**	**5,260**	**91.18%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 5, ENDING FRIDAY, JANUARY 16, 2026

ENROLLMENT									ATTENDANCE	
HIGH SCHOOLS	GENERAL EDUCATION					Total Grade 9-12	SDC Grades 9-12	TOTAL ENROLLMENT	ADA	PERCENTAGE FOR THE MONTH
	Continuation	Grade 9	Grade 10	Grade 11	Grade 12					2025-2026 Attendance
American Legion HS	140	0	0	0	3	143	0	143	81.35	63.98%
Arthur A. Benjamin Health Prof	0	50	43	33	29	155	21	176	154.30	88.68%
C K McClatchy HS	0	714	667	597	601	2,579	30	2,609	2,312.75	90.64%
Capital City School	0	21	34	35	50	140	0	140	111.95	81.48%
Hiram W Johnson HS	0	403	386	376	395	1,560	94	1,654	1,377.95	86.25%
Home/Hospital	0	19	24	7	16	66	0	66	12.94	100.00%
John F Kennedy HS	0	432	363	378	402	1,575	93	1,668	1,461.45	91.98%
Luther Burbank HS	0	342	373	340	350	1,405	117	1,522	1,300.35	87.38%
Rosemont HS	0	350	334	334	324	1,342	92	1,434	1,233.95	89.18%
School of Engineering and Science	0	110	81	39	52	282	4	286	265.35	92.94%
Umoja International Academy	0	41	22	34	23	120	0	120	109.50	91.25%
West Campus HS	0	216	227	225	221	889	14	903	871.95	96.95%
TOTAL HIGH SCHOOLS	**140**	**2,698**	**2,554**	**2,398**	**2,466**	**10,256**	**465**	**10,721**	**9,293.79**	**89.64%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
ENROLLMENT AND ATTENDANCE REPORT
MONTH 5, ENDING FRIDAY, JANUARY 16, 2026

DISTRICT TOTALS	TOTAL ENROLLMENT	TOTAL ADA	ADA PERCENTAGE FOR THE MONTH 2025-2026 Attendance
ELEMENTARY SCHOOLS	19,814	17,975.73	92.28%
MIDDLE SCHOOLS	5,869	5,259.82	91.18%
HIGH SCHOOLS	10,721	9,293.79	89.64%
TOTAL ALL DISTRICT SCHOOLS	**36,404**	**32,529.34**	**91.33%**

Total Non-Public Schools as of 12/15/25	276

ADULT EDUCATION SCHOOLS

ADULT EDUCATION	ENROLLMENT	ADA
A. Warren McClaskey Adult Center	107	20.51
Charles A. Jones Career & Education Center	582	30.35
TOTAL ADULT EDUCATION	**689**	**50.86**

DEPENDENT CHARTER SCHOOLS

	ENROLLMENT							ATTENDANCE	
2025-2026 DEPENDENT CHARTERS	Kdgn	Grades 1-3	Grades 4-6	Grades 7-8	Grades 9-12	SDC	ENROLLMENT TOTAL	ADA	ADA PERCENTAGE FOR THE MONTH
Bowling Green McCoy	42	132	164	0	0	5	343	305.65	90.07%
Bowling Green-Chacon	36	135	127	0	0	2	300	280.3	94.11%
George W. Carver SAS	0	0	0	0	144	3	147	131.1	90.79%
New Joseph Bonnheim Charter	59	109	126	0	0	3	297	273.27	92.32%
Sac New Tech Early College HS	0	0	0	0	138	1	139	125.93	95.65%
The Met High School	0	0	0	0	203	0	203	197.8	98.41%
TOTAL DEPENDENT CHARTER SCHOOLS	**137**	**376**	**417**	**0**	**485**	**14**	**1429**	**1164.8**	**92.95%**

SACRAMENTO CITY UNIFIED SCHOOL DISTRICT
BOARD OF EDUCATION

Agenda Item# 12.2

Meeting Date: April 16, 2026

Subject: Receive Initial Proposals Regarding Teamsters Local 150, and Teamsters Classified Supervisors (TCS) Collective Bargaining Agreement Negotiations for 2026-2027 Successor

- ☒ Information Item Only
- ☐ Approval on Consent Agenda
- ☐ Conference (for discussion only)
- ☐ Conference/First Reading (Action Anticipated: _____)
- ☐ Conference/Action
- ☐ Action
- ☐ Public Hearing

Recommendation: Receive Initial Proposals Regarding Teamsters Local 150, and Teamsters Classified Supervisors (TCS) Collective Bargaining Agreement Negotiations for 2026-2027 Successor

Background/Rationale: Under the Educational Employment Relations Act (EERA), the District and employee organizations shall publicly present their initial proposals related to collective bargaining, which shall thereafter be public records (Government Code § 3547). The purpose of this item is to provide public notice and adoption of the District's initial proposals

Financial Consideration: TBD

LCAP Goal(s): Graduation Outcomes, Academic Outcomes, and Welcoming and Safety Outcomes

Documents Attached:
1. Initial Sunshine Proposal – Teamsters Local Union Local 150 and Teamsters Classfied Supervisors

Estimated Time of Presentation: N/A
Submitted by: Dan Schallock, Director II, Employee Relations
Approved by: Cancy McArn, Interim Superintendent

DALE WENTZ | Secretary-Treasurer

TEAMSTERS LOCAL UNION NO. 150

7120 East Parkway, Sacramento, California 95823
TELEPHONE (916) 392-7070 | FAX (916) 392-7675 | EMAIL teamsters@teamsters150.org

Cancy McCarn, Interim Superintendent
Sacramento City Unified School District
Board of Education
5735 47th Avenue
Sacramento, CA 95824

March 30, 2026

Re: Sunshine Letter

Dear Interim Superintendent McCarn,

In accordance with the collective bargaining agreement between Sacramento City Unified School District and Teamsters Local 150 for our Teamsters (Classified Supervisors Bargaining Unit) and TCS (Teamsters Classified Supervisors) this letter serves as official notice of the Union's desire to open the contract agreement for contract renewal negotiations. The collective bargaining agreement currently in place expires June 30, 2026.

Teamsters proposes to open and negotiate those terms related to wages, benefits and working conditions for bargaining unit members of Sacramento City Unified School District. Teamsters will submit proposals at a later date and will reserve the right to amend, modify or change its proposals. Please sunshine this letter as per our request for full contract negotiations.

We look forward to engaging in good-faith negotiations with the district to reach a fair and equitable agreement that reflects the needs of our members.

Sincerely,

Rocio Richards
Business Agent

cc: Dale Wentz, Secretary-Treasurer, Teamsters Local 150
Karla Joseph, Interim Human Resources Director, SCUSD
(via email: karla-joseph@scusd.edu)