Q2 WAF REPORT

High-level overview of Foundation activities and initiatives for **Oct 1 – Dec. 31, 2025 (Q2 of FY26)**

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

WESTLAKE ACADEMY FOUNDATION

Blacksmith Annual Fund (BAF)

Q2 Transfer to WA (*Oct - Dec 2025*)	$1,073,433.59
Campaign To-Date	$1,587,483*
Operating Support Provided to WA since 2004	$18,723,844

**Represents Blacksmith gifts and pledges as of 12/31/2025*

BAF STATS (AS OF 12/31/25)

- 376 of 556 WA families donated (68%)
- 213 families have yet to donate
- 38 of 78 new families donated (56%)
- $201,350 left to meet $1.75 M goal



Q2 IMPACT - SUPPORT REQUESTED BY WESTLAKE ACADEMY

10/25	$4,500	Visual Art & Digital Media Supplies (WAF grant)
11/25	$808	Decodable Books Collection (Quinn Fund grant)
11/25	$850	G4-5 Planetarium Dome Experience (Quinn Fund grant)
11/25	$25,000	K-12 Student-Driven Creative Experiences (WAF private fdn. grant)
12/25	$1,500	"Foundation Fiesta Taco Bar" All-Staff Holiday Lunch (WAF grant)
12/25	$3,968	WA Admin. Furniture & Equipment Request (WAF grant)
TOTAL	**$36,626**	

$81,250

Total of 2 gift cards thru Dec. 31 for WA Teacher Retention initiative

$1,449,860

Total Blacksmith Annual Fund transferred to WA for FY26

$259,737

Grant requests & special projects supported thru Dec. 31

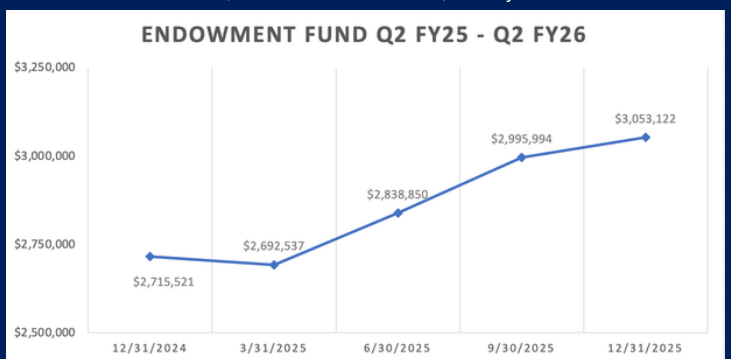
- $48,226 grants (July-Dec)
- $168,461 restricted to WA Special Projects + $43,050 for 2025 FAI student study hubs

Q2 ACTIVITIES OF NOTE

- Westlake Fire Dept. 9/11 Run t-shirt distribution
- Joint WAF-HOC Teacher Appreciation event
- FY25 Audit Report; unmodified/clean opinion with no deficiencies
- Thanksgiving $500 Gift Card delivered to 108 teachers & staff ($54k total)
- Volunteered at Town of Westlake Tree Lighting
- Special Project admin support - Theatre, IB Film, Security Drones, DECA
- Marketing & Planning for "Blacksmiths 'n Boots" themed Gala

ONGOING ENDOWMENT FUND PERFORMANCE

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



**Figures above are invested endowment monies only.*

