

Description and General Statement of Intent

THE SMITH EDUCATIONAL FUND

South Hadley, Massachusetts

The Smith Educational Fund is a perpetual trust fund established by the will of Miss Jennie W. Smith. It was given in memory of Mr. Ellis R. Smith who died in 1943 and Miss Jennie W. Smith, who died in 1952, both being lifelong residents of South Hadley. The Trustee is Bank of America of Springfield, Massachusetts.

The purpose of the trust is to assist students residing in the Town of South Hadley, Massachusetts, desirous of procuring a higher education to prepare and train them for a trade or profession. The Trustee shall hold, manage, invest and re-invest the trust fund in perpetuity and pay or apply the income therefrom only for charitable and educational purposes.

The income from this trust shall be administered by a Committee of three persons, said persons being those who from time to time shall hold the following offices:

Principal of the South Hadley High School

Superintendent of Schools for South Hadley

Chairperson of the School Committee for South Hadley

These members shall serve without compensation. This Committee shall determine which applicants shall receive aid and how much, and in so doing the average student shall not be overlooked. They shall notify the Trustee of the fund, who out of income only insofar as said Trustee is able, shall make payments in such amounts as directed to the parent or legal guardian of the applicants chosen by the Committee or to the educational institution attended by said applicants, said funds to be used solely for the benefit of the applicants so chosen. Applications for aid may be made to the Committee, through parents or guardian, by an American born student between the ages of fourteen and twenty, residing in South Hadley, Massachusetts. They shall use their own judgment regarding character and qualifications of applicants, may take into consideration expenses for board, books, tuition, transportation in or out of town, instruction in vocational, manual training or trade schools or any school of a similar character. They shall aim to supplement rather than compete with the public schools in any way.

An annual report shall be made to the Town by the Trustee showing:

1. The amount of income received from this Fund.
2. The amount paid on Committee orders.
3. The amount of the Fund at the time the report is made.
4. The expense incurred by the Trustee in carrying out the provisions of this Fund.
5. The amount returned by students who have received aid from this Fund.

All students benefited by this Fund are expected, so far as possible, although under no legal obligation to do so, to return at some future time to the Trustee an amount equivalent to the amount received by them, thereby becoming partners in the plan, all such sums to be added to and become a part of the principal Fund.

Applications for assistance under the provisions of the Smith Educational Fund may be filed at any time with the Committee. Forms may be obtained at the Office of the Superintendent of Schools, Town Hall, 116 Main Street, South Hadley, Massachusetts.

The Committee reserves the right to make payments directly to institutions.

**Renewal Application Form
SMITH EDUCATIONAL FUND**

For the School Year ____ - ____

Name _____

Birth Date _____
Month Day Year

Address _____ Telephone _____

School Attending _____ Class _____

School Address _____

Program of Studies _____

COURSES AND GRADES FOR PREVIOUS SCHOOL YEAR

COURSE	1 st Semester	GRADE	COURSE	2 nd Semester	GRADE
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

PLEASE INDICATE ANY CHANGES IN FAMILY STATUS:

Application for Smith Education Fund (Renewal)

We have read the description and general statement of intent for the Smith Educational Fund and request a Smith Educational Fund scholarship for the school year 20____ - 20____.

Student's Signature

Parent's Signature

SMITH EDUCATIONAL FUND
Financial Resources Summary
(Must accompany both original and renewal application)

COLLEGE EXPENSES FOR _____ - _____ SCHOOL YEAR:

Regular College Tuition Fee _____

Books and Educational Fees _____

Room and Board _____

Transportation _____

Other Expenses _____

Resources:

Cash and Savings _____

Value of any Scholarships _____

From the college _____

Other scholarships _____

List award and amount:

1. _____

2. _____

3. _____

PLEASE SUBMIT THE STUDENT FINANCIAL AID REPORT SUMMARY WITH YOUR APPLICATION.

Anticipated Earnings

Summer _____

During school year _____

From the family _____

Planned loans:

From the college _____

Bank _____

State of Massachusetts _____

Other _____

TOTAL _____

TOTAL _____

FAMILY EMPLOYMENT STATUS:

Father: _____

Mother: _____

Place of employment: _____

Place of employment: _____

Position: _____

Position: _____

Annual income, including overtime, bonuses, etc.
\$ _____

Annual income, including overtime, bonuses, etc.
\$ _____

Other family members employed and contributing to family income: NAME _____

Place of employment: _____

Annual income: _____

Family income from other sources: _____