



Happy Valley Elementary School District
Board of Trustees

Regular Board Meeting Agenda

April 14, 2026

Happy Valley Elementary Cafeteria – Open Session – 5:15 p.m.
Happy Valley Elementary Room 201 – Closed Session – 5:20 p.m.
Happy Valley Elementary School Cafeteria – Open Session - 6:00 p.m.
17480 Palm Avenue, Anderson, CA 96007

OPEN SESSION – 5:15 PM Elementary Cafeteria

- 1.0 Call to Order
- 2.0 Roll Call
- 3.0 Approval of Closed Session Agenda
- 4.0 Public Comment on Closed Session

The public is invited to address the Board regarding items that are listed under the closed session agenda. Speakers are limited to three minutes each. The Board is not allowed under law to act on matters that are not on the agenda.

- 5.0 Adjourn Open Session and Convene Closed Session

CLOSED SESSION - 5:20 PM Elementary Room 201

- 6.0 Closed Session

- 6.1 Public Employee Discipline/Dismissal Release (§54957)
- 6.2 Conference Regarding Labor Negotiations (§54957.6) Certificated
- 6.3 Significant Exposure to Litigation Pursuant to (Government Code Section §54956.9(b)): 1 Case
- 6.4 Public Employee Performance Evaluation – Superintendent/Primary School Principal (§54957)

- 7.0 Adjourn Closed Session and Convene Open Session

OPEN SESSION – 6:00 PM Elementary Cafeteria

- 8.0 Call to Order
- 9.0 Pledge of Allegiance
- 10.0 Report from Closed Session

11.0 Approval of Open Session Agenda

12.0 Presentation – Students and Staff

13.0 Information/Discussion Items (Updates; Community Events; Staff Announcements)

13.1 Community/Staff/District

- a) Community
- b) Certificated Staff
- c) Classified Staff
- d) Board Members
- e) Primary Site Update
- f) Elementary Site Update

14.0 Communication to the Board – None

15.0 Public Comment – Public Session Items **not on the agenda**, but within the jurisdiction of this body, may be addressed at this time or be submitted to the Superintendent in writing for Board consideration as an agenda item. Items not on the agenda are restricted in response and action by the Board and its members. A three-minute limit is set for each speaker on all items. The total time for public input on each item is limited to 20 minutes (Government Code 54952). In order to protect the rights of all involved, complaints about employees should be addressed through the District complaint process. Speaking about a personnel issue at a Board meeting may prevent the Board from being able to act on it. Please see an administrator to initiate the complaint process.

- 15.1 Public Comment Session Opened
- 15.2 Items on the Agenda
- 15.3 Items not on the Agenda
- 15.4 Public Comment Session Closed

16.0 Consent Agenda - Consent Agenda items are expected to be routine and non-controversial. They will be acted upon by the Board at one time **without discussion. Board Members may request that an item be removed from the Consent Agenda for later discussion.**

- 16.1 Approval of Minutes for Regular Board Meeting March 11, 2026 (Pg.4)
- 16.2 Approval of Warrants March 7, 2026 – April 2, 2026 (Pg.9)
- 16.3 Quarterly Williams Report – January – March 2026 (Pg.16)
- 16.4 Approve Personnel Action Report – None to report

17.0 PUBLIC HEARING:

Public Hearing on the Proposed Increase of School Facilities (Developer) Fees Pursuant to California Education Code Section 17620 and California Government Code Section 65995

Comments from the Community – Any persons wishing to address the board on the Proposal for Implementing School Facilities Fees may do so at this time. The Board limits the time allotted to each speaker to three (3) minutes.

- 17.1 Public Hearing Opened
- 17.2 Persons Wishing to Address the Board
- 17.3 Public Hearing Closed

18.0 Discussion/Action Items

- 18.1 Discussion/Action: Approval of Items Removed from the Consent Agenda
- 18.2 Discussion/Action: Approve Level 1 Developer Fee Study (Pg.17)
- 18.3 Discussion/Action: Approve Resolution #26-17 – Increasing School Facilities (Developer) Fees (Pg.57)
- 18.4 Discussion/Action: Review and Possible Adjustment of Confidential/Management Salary Schedule including work days.
- 18.5 Discussion/Action: Approve Resolution #26-15 – Classified Employee Appreciation Week (Pg.60)
- 18.6 Discussion/Action: Approve Resolution #26-16 – Teacher Appreciation Week (Pg.61)
- 18.7 Discussion: Updated February 2026 Board Policies (2nd Read) (please refer to the board policies in your March board packet)

19.0 Superintendent Update

20.0 Business Manager Update

- 21.0 Enrollment Update as of April 2, 2026: 442 - Grades TK – 8 (Pg.62)

22.0 Next Meetings

May 13, 2026 – Regular Board Meeting

June 9, 2026 **(5:00 p.m.)** – Regular Board Meeting

June 12, 2026 **(8:30 a.m.)** – Special Board Meeting (District Office)

Board Meeting Times:

5:15 p.m. – 5:20 p.m. – Open Session – Community Comments on Closed Session – Elem. Cafeteria

5:20 p.m. – 6:00 p.m. – Closed Session – Elementary Room 201

6:00 p.m. – Open Session – Regular Board Meeting – Elementary Cafeteria

23.0 Adjourn Open Session



Happy Valley Elementary School District
Board of Trustees

Regular Board Meeting Minutes

March 11, 2026

Happy Valley Elementary School Cafeteria – Open Session – 5:00pm
Happy Valley Elementary Room 201 – Closed Session – 5:05pm
Happy Valley Elementary School Cafeteria – Open Session – 6:00pm
17480 Palm Ave., Anderson, CA 96007

OPEN SESSION – 5:00 PM Elementary Cafeteria

- 1.0 **Call to Order @ 5:00 p.m.**
- 2.0 **Roll Call – Jodi Shearman, Erin Ciapponi, Cheryl Best, Josh Hancock, Jacque Brousseau – Present**

3.0 **Approval of Closed Session Agenda**

On a motion by Jodi Shearman, seconded by Erin Ciapponi, the board voted 5-0 to approve the closed session agenda.

4.0 **Public Comment on Closed Session**

The public is invited to address the Board regarding items that are listed under the closed session agenda. Speakers are limited to three minutes each. The Board is not allowed under law to act on matters that are not on the agenda.

- 4.1 Public comment session opened @ 5:01pm.
- 4.2 Persons wishing to address the Board – Items in Closed Session – None
- 4.3 Public comment sessions closed @ 5:01pm.

5.0 **Adjourn Open Session and Convene Closed Session @ 5:02pm.**

On a motion by Erin Ciapponi, seconded by Jodi Shearman, the board voted 5-0 to adjourn Open Session and Convene Closed Session.

CLOSED SESSION – 5:05 PM Elementary Room 201

6.0 **Closed Session**

- 6.1 Public Employee Discipline/Dismissal/Release (§54957)
- 6.2 Conference Regarding Labor Negotiations (§54957.6) Certificated

- 6.3 Significant Exposure to Litigation Pursuant to Government Code Section - (§54956.9(b)) (2 cases)
- 6.4 Public Employee Performance Evaluation – Superintendent/ Primary School Principal (§54957)

7.0 Adjourn Closed Session and Convene Open Session

On a motion by Cheryl Best, seconded by Jacque Brousseau, the board voted 5-0 to adjourn Closed Session and convene Open Session @ 6:03 p.m.

OPEN SESSION – 6:00 PM Elementary Cafeteria
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8.0 Call to Order @ 6:04 p.m.

9.0 Pledge of Allegiance led by Jodi Shearman

10.0 Report from Closed Session – Nothing to Report; Board will reconvene after Open Session

11.0 Approval of Open Session Agenda

On a motion by Cheryl Best, seconded by Erin Ciapponi, the board voted 5-0 to approve the Open Session Agenda.

12.0 Presentation – Students & Staff:

Staff: Justine Kerr, Kyle Goodman, Ana Cueva, Chrissa Ramos, Berit Greenbaum

Students: Liam David, Camden Kuwahara, Greyson Ballard, Alaric Ruffino, Fernanda Nunez-Gonzalez, Colton Howard, Starlit Stidham, Oh’Wena Pasillas, Memluli Pasillas, Gabriel Favrel

13.0 Information/Discussion Items (Updated; Community Events; Staff Announcements)

13.1 Community/Staff/District (suggested 2 minutes maximum per presenter)

- a.) Community – None
- b.) Certificated Staff – Jamie Morgan, on behalf of Jennifer Jaramillo, reported that Recess “cool down” protocols are still in place and beneficial. Rocio Parkinson and Marlene Alvis created and implemented a new Independent Study Calendar that has proven to be useful to teachers and families. The final round of Brain Busters Club is now happening and offers academic support to students after school. Shasta Kids Dentistry visited the Primary School to encourage healthy habits for TK and Kindergarten students. April 2nd, 2026, will be the Trimester Showcase at the Primary School, along with the TK Round-up occurring on March 25th, 2026, and the Literacy Fair on April 15th, 2026.
- c.) Classified Staff – Paige Chambers reported that “cool down” activities at recess are a success and help to redirect dis-regulated students. She invites the Board Members to visit the Primary School to witness these systems in action.
- d.) Board Members – Cheryl Best & Erin Ciapponi reported that the 4-H Presentation Day at the Elementary School was a success.

- e.) Primary Site Update – Gina Murphy reported that families are moving out of the area, directly impacting Happy Valley School District’s enrollment numbers. Author Paula Rice plans to visit Primary site library in the near future to read encouragement stories to students.
- f.) Elementary Site Update – Chris Nelson reported the Valentine’s Dance was a lot of fun and well-attended. The Happy Valley Market & Gardening Camp that occurred over the February break was a success. The Spelling Bee included four Happy Valley students that were invited to compete at the County level. Opening week of Softball and Baseball is happening soon, along with 4th and 5th grade Basketball. The Baseball field is now complete and features a new gate, scoreboard, and fencing. Pi Day will be observed on Friday, and the second trimester is ending. Planning for end-of-year state testing is taking place also.

14.0 Communications to the Board – None

15.0 Public Comment – Public Session Items **not on the agenda**, but within the jurisdiction of this body, may be addressed at this time or be submitted to the Superintendent in writing for Board consideration as an Agenda item. Items not on the agenda are restricted in response and action by the Board and its members. A three-minute limit is set for each speaker on all items. The total time for public input on each item is limited to 20 minutes (Government Code 54952). In order to protect the rights of all involved, complaints about employees should be addressed through the District complaint process. Speaking about a personnel issue at a Board meeting may prevent the Board from being able to act on it. Please see an administrator to initiate the complaint process.

- 15.1 Public Comment Session Opened @ 6:40 p.m.
- 15.2 Persons wishing to address the Board – Items on the Agenda – None
- 15.3 Persons wishing to address the Board – Items not on the Agenda – None
- 15.4 Public Comment Session Closed @ 6:40 p.m.

16.0 Consent Agenda – Consent Agenda items are expected to be routine and non-controversial. They will be acted upon by the Board at one time **without discussion. Board Members may request that an item be removed from the Consent Agenda for later discussion.**

- 16.1 Approval of Minutes for Regular Board Meeting February 11th, 2026 – Removed to Discussion/Action 17.1; Minutes Amended
- 16.2 Approval of Warrants Feb. 7, 2026 – Mar. 6, 2026
- 16.3 Approve Personnel Action Report

On a motion by Jodi Shearman, seconded by Cheryl Best, the board voted 5-0 to approve the Consent Agenda, with the removal of Minutes for Regular Board Meeting February 11, 2026 to D/A 17.1.

17.0 Discussion/Action Items

- 17.1 Discussion/Action: Approve Items Removed from Consent Agent – Modify COLA percentage on Feb. 11, 2026 Minutes to reflect 2.41% adjustment, rather than 6.41%.

On a motion by Jodi Shearman, seconded by Cheryl Best, the board voted 5-0 to approve items removed from Consent Agenda.

- 17.2 Discussion/Action: Approve 2025-26 2nd Interim Budget – Larrisa Schwab reported a surplus of \$13K, while stating that the district is still facing unknown legal fees for prior litigation. She reported that the district is “otherwise, doing well on spending.”

On a motion by Erin Ciapponi, seconded by Cheryl Best, the board voted 5-0 to approve the 2025-26 2nd Interim Budget.

- 17.3 Discussion/Action: Approve Dates of June Regular & Special Board Meetings

The Board set the June Regular Board Meeting for June 9th, 2026, at 5:00 p.m. and Special Board Meeting for June 12th, 2026, at 8:30 a.m. at the District Office.

On a motion by Jodi Shearman, seconded by Cheryl Best, the board voted 5-0 to approve dates of June Regular & Special Board Meetings.

- 17.4 Discussion/Action: Approve Updated November 2025 Board Policies (Please refer to policies in the January board packet)

The board reviewed the updated Board Policies (BP) and Administrative Regulations (AR) and made recommendations for each, including tabling BP/AR 6020 and suggested deletions and options for the remainder of the policies.

On a motion by Jodi Shearman, seconded by Erin Ciapponi, the board voted 5-0 to approve the updated November 2025 Board Policies.

18.0 Superintendent Update

Gina Murphy reported two compliance findings in the CDE Annual Determination; Lindsey Neesmith, Happy Valley Elementary Secretary, sends out information for outstanding IEPs; 63 maintenance tickets completed; New phone systems are installed and operational across District.

19.0 Business Manager Update

Larrisa Schwab reported that she plans to begin the adopted budget; Teachers will soon be submitting annual supply orders for classrooms; SCOE approved CEA waiver from January 2026.

- 20.0 Enrollment Update as of March 6, 2026: 449 – Grades TK – 8.

21.0 Next Meetings

April 14th, 2026 – Regular Board Meeting
May 13th, 2026 – Regular Board Meeting
June 9th, 2026 – Regular Board Meeting @ 5:00 p.m.

June 12th, 2026 – Special Board Meeting @ 8:30 a.m.

Board Meeting Times:

5:15 p.m. – 5:20 p.m. – Open Session – Community Comments on Closed Session – Elem. Cafeteria

5:20 p.m. – 6:00 p.m. – Closed Session – Elementary Staff Break Room

6:00 p.m. – Open Session – Regular Board Meeting – Elementary Cafeteria

22.0 Adjourn Open Session and Convene Closed Session

On a motion by Jodi Shearman, seconded by Cheryl Best, the board voted 5-0 to adjourn Open Session and Convene Closed Session @ 8:06 p.m.

23.0 Adjourn Closed Session and Convene Open Session

On a motion by Jodi Shearman, seconded by Cheryl Best, the board voted 5-0 to adjourn Closed Session and Convene Open Session @ 9:44 p.m.

24.0 Report from Closed Session

There was nothing to report from closed session.

25.0 Adjourn Regular Board Meeting

On a motion by Jodi Shearman, seconded by Cheryl Best, the board voted 5-0 to adjourn the regular board meeting @ 9:47 p.m.

Approved April 14, 2026

Clerk of the Board

Checks Dated 03/07/2026 through 04/02/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
9011070204	03/10/2026	ACCU-PRINT	01-5801	FINGERPRINTING		40.00
9011070205	03/10/2026	ACE PAYMENT PROCESSING	01-4510	PRIMARY CDS PARTS		42.14
9011070206	03/10/2026	BARRIE, ROBIN F	01-4510	PRIMARY MAINTENANCE SUPPLIES		258.90
9011070207	03/10/2026	BOBAN, JESSICA D	01-5211	J. BOBAN FEB 26 H & H MILEAGE REIMB.		104.40
9011070208	03/10/2026	CA DEPT OF EDUCATION CASHIER'S OFFICE	13-4710	STATE FOOD DELIVERY		196.95
9011070209	03/10/2026	CINTAS	01-5801	ZOLL 3 AED AUTOMATIC AGREEMENT		643.50
9011070210	03/10/2026	CLEAR CREEK COMMUNITY SERVICE	01-5550	ELEM. FEB 26' WATER SERVICES	484.12	
				FEB 26' BUS BARN WATER SERVICES	21.09	
				PRIM. FEB 26' WATER SERVICES	149.76	654.97
9011070211	03/10/2026	GATEWAY UNIFIED SCHOOL DIST	01-5101	25/26 OBSERVATION SRVCS		3,500.00
9011070212	03/10/2026	GERLINGER STEEL	01-6220	ELEM. SCOREBOARD- SOFTBALL FIELD		2,363.79
9011070213	03/10/2026	GILES LOCK & SEC SYSTEMS INC	01-4510	PRIMARY KEY DUPLICATES		78.15
9011070214	03/10/2026	GORDON LEMKE	35-6291	DSA CONSTRUCTION INSPECTION SERVICES		25,800.37
9011070215	03/10/2026	HAPPY VALLEY FRESH FTS	13-4710	25/26 FOOD SERVICES - FRUIT		467.80
9011070216	03/10/2026	LINDE GAS & EQUIPMENT INC.	01-5610	MAINTENANCE CYLINDER RENTAL		37.34
9011070217	03/10/2026	N.C.G.T. SECURITY FUND	01-9550	MARCH 26' H & W		21,468.00
9011070218	03/10/2026	NAPA OF ANDERSON	01-4510	MAINT. JOHN DEERE PARTS	21.38	
				TRANSPORTATION VANS PARTS	92.45	113.83
9011070219	03/10/2026	PG&E	01-5515	FEB 26 ELECTRIC SVCS		21.50
9011070220	03/10/2026	PITNEY BOWES	01-5620	1/1-3/31/26 POSTAGE LEASE		297.56
9011070221	03/10/2026	PRODUCERS DAIRY FOODS, INC.	13-4710	25/26 STUDENT MEALS		1,241.28
9011070222	03/10/2026	PROPACIFIC FRESH	13-4710	25/26 FOOD SERVICES - MEAL SUPPLIES		993.41
9011070223	03/10/2026	SHASTA LANES	Cancelled	2ND TRIMESTER AR FIELD TRIP-B. KEOWN		1,680.00 *
9011070224	03/10/2026	Cancelled on 03/25/2026, Cancel Register # AP03262026-A SYSCO - SACRAMENTO	13-4510	25/26 STUDENT MEALS & SUPPLIES	307.31	
			13-4710	25/26 STUDENT MEALS & SUPPLIES	2,180.22	2,487.53
9011070225	03/10/2026	U.S. BANK CORP PAYMENT SYSTEMS	01-4310	ELOP- GARDEN/MARKET CAMP SUPPLIES	908.19	
				ELOP- MARKET CAMP SUPPLIES	184.37	
				ELOP-MARKET CAMP SUPPLIES	535.73	
				LIBRARY BOOKS	212.55	
			01-4510	ELOP- MARKET CAMP LUNCH	1,246.23	
				ELOP- MARKET CAMP SUPPLIES	82.34	
				ELOP- SATURDAY SCHOOL SUPPLIES	67.79	
				HOMELESS/FOSTER GAS CARDS	1,000.00	
				HOMELESS/FOSTER NEEDS	21.53	

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Checks Dated 03/07/2026 through 04/02/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
9011070225	03/10/2026	U.S. BANK CORP PAYMENT SYSTEMS	01-4510	MAINTENANCE SUPPLIES	77.07	
				WATER SVCS	25.98	
			01-5101	JPA SPEECH MATERIALS	104.99	
			01-5210	CBO CASBOCON 2026	1,180.00	
				CBO CASBOCON FLIGHT	452.79	
			01-5310	ADOBE SUBSCRIPTION- EXEC. ASSIST.	239.88	
				AMAZON PRIME MEMBERSHIP	16.08	
			01-5930	USPS CERTIFIED MAIL	23.74	
			13-4710	STUDENT MEAL SUPPLIES	289.20	6,668.46
			01-4510	MAINTENANCE SUPPLIES		38.59
9011070226	03/10/2026	VALLEY ACE HARDWARE	01-4510	MAINTENANCE SUPPLIES		
9011070227	03/10/2026	WILD TOAD, INC	01-4510	ELOP- B.BALL FIELD LANDSCAPE MAT.		2,984.00
9011070228	03/10/2026	WILGUS FIRE CONTROL INC.	01-5630	ELEM. FIRE EXTINGUISHER SVCS	315.21	
9011070522	03/12/2026	Amazon Capital Services	01-4310	PRIMARY FIRE EXTINGUISHER SVCS	305.51	620.72
				BCOOK - TITL ONE FUNDS	10.71	
				ELOP- MARKET & GARDENING CAMP	78.24	
				ELOP- MARKET/GARDEN CAMP	397.01	
				ELOP- MATH CAMP	54.37	
				ES/PS LIBRARY MATERIALS	277.58	
				GARDEN ELECTIVE SUPPLIES	99.46	
				PRIMARY LIBRARY MATERIALS	111.58	
				PS MATH & LEXIA CURRICULUM	343.21	
				S. THOMAS LIBRARY SUPPLIES	267.43	
			01-4510	A. STOTKA CLASSROOM FUNDS	201.36	
				B. COOK CLASSROOM MATERIALS	7.12	
				BAC SUPPLIES	98.03	
				CBO SUPPLIES	24.72	
				CUMPSTON - CLASSRM FUNDS/INTERVENTION	267.48	
				ELOP- MARKET & GARDENING CAMP	309.90	
				ES - REPLACE PAPER TRAY RM 20	78.53	
				ES - RM17 PRINTER TONER NEEDED	58.55	
				ES ATTENDANCE AWARDS	180.39	
				ES JACKSON SUB SUPPLIES	66.36	
	ES- PRINTER & SURGE FOR LIBRARY	684.26				
	ES/PS FIELD DAY ACTIVITIES	454.66				
	FAMILY CENTER ESSENTIALS	152.85				
	FAMILY CENTER SUPPLIES	126.12				
	H. DUNCAN - CDS SUPPLIES	32.36				

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Checks Dated 03/07/2026 through 04/02/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
9011070522	03/12/2026	Amazon Capital Services	01-4510	JACKSON SUB BASIC MTLs PRIM. COUNSELOR SPLY - JELLISON PS CAMPUS/OFFICE NEEDS	156.02 86.11 301.46	
				SALCIDO - MATH SUPPLY CLSM ACCT. SPLIT OFFICE/ATTENDANCE AWARDS	58.92 16.90	5,001.69
9011070523	03/12/2026	AUTUMN SLOTE	01-4510	ES/PS FIRST AID FLIP CHARTS REIMB.		65.64
9011070524	03/12/2026	CALIF SAFETY - ANNA SCHWA RTZ	01-5801	HVUESD ALARM MONITORING		570.00
9011070525	03/12/2026	COUNTRY BOWL	01-5801	1ST GRADE BOWLING FT- JARAMILLO/PIAZZA		312.00
9011070526	03/12/2026	DOCUMENT TRACKING SERVICES LLC	01-5810	TRANSLATION AGREEMENT SVCS		1,443.03
9011070527	03/12/2026	ENABLING DEVICES	01-4310	SPED/RSP SUPPLIES		150.90
9011070528	03/12/2026	GOODMAN, KYLE	01-4310	SOCIAL STUDIES INSTRUCTIONAL SPLY		20.00
9011070529	03/12/2026	HAPPY STOP MARKET	01-4601	FEB 26' BUS/TRANSPORTATION FUEL	2,927.03	
			13-4510	FEB 26' BUS/TRANSPORTATION FUEL	82.57	3,009.60
9011070530	03/12/2026	HAPPY VALLEY FRESH FTS	13-4710	25/26 FOOD SERVICES - FRUIT		298.40
9011070531	03/12/2026	JACK SCHREDER & ASSOC., INC.	25-5801	JAN 26 SCHOOL FACILITY ACTIVITES		102.50
9011070532	03/12/2026	KRISTINA COOK	01-5211	DEC 25' SPED PARENT MILEAGE REIMB. JAN 26' SPED PARENT MILEAGE REIMB.	308.00 348.00	656.00
9011070533	03/12/2026	MMA Happy Valley Power, L.P. c/o EDPR NA Distr. Gen	01-5515 01-8699	FEB 26' PRIMARY SOLAR POWER REISSUE CK#9011040190 STALE DATE 1/7/26	617.27 4.17	621.44
9011070534	03/12/2026	MUELA, SHAWNA M	01-5211	ELOP - FEB 26 GAS MIL. REIMB.		25.81
9011070535	03/12/2026	PG&E	01-5515	ELEMENTARY ELECTRIC SERVICES 2/3-3/4/26 FAMILY CENTER ELECTRIC SERVICES2/2-3/3/26	125.45 24.64	150.09
9011070536	03/12/2026	Professional Exterminators	01-5510	PRIMARY MAR 26' PEST TREATMENT		70.00
9011070537	03/12/2026	PROPACIFIC FRESH	13-4710	25/26 FOOD SERVICES - MEAL SUPPLIES		855.09
9011070538	03/12/2026	SHASTA CO OFFICE OF EDUCATION	01-5801	PLANETARIUM FIELD TRIP		560.00
9011070539	03/12/2026	US OMNI & TSACG COMP SERVICES	01-5801	RETIREMENT PLAN SERVICES		15.00
9011070540	03/12/2026	WILD TOAD, INC	01-4510	ELEM. B.BALL FIELD LANDSCAPE MATLS.		2,984.00
9011071410	03/19/2026	AT&T	01-5910	MAR 26' PHONE SERVICES		734.01
9011071411	03/19/2026	BUSWEST, LLC	01-4510	BUS PARTS BUS PARTS CREDIT	6,111.19 158.72-	5,952.47
9011071412	03/19/2026	CERAMI & BROWNING CONSTRUCTION	35-6210	RETENTION PAYMENT #11		2,548.84
9011071413	03/19/2026	CERAMI & BROWNING CONSTRUCTION	35-6210	TK CONSTRUCTION THRU 2/1-2/28/26		48,427.83
9011071414	03/19/2026	DEPARTMENT OF JUSTICE ACCOUNTING OFFICE	01-5801	FINGERPRINT APPLICATIONS		64.00
9011071415	03/19/2026	First Foundation Bank	01-7438	ENERGY PROJECT LOAN 25/26 #2	19,860.00	

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Checks Dated 03/07/2026 through 04/02/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
9011071415	03/19/2026	First Foundation Bank	01-7439	ENERGY PROJECT LOAN 25/26 #2	7,000.00	26,860.00
9011071416	03/19/2026	HAPPY VALLEY FRESH FTS	13-4710	25/26 FOOD SERVICES - FRUIT		108.00
9011071417	03/19/2026	HYDROTEC SOLUTIONS INC.	01-5630	PRIMARY TANK MAINTENANCE		382.50
9011071418	03/19/2026	LOZANO SMITH	01-5810	GENERAL FACILITIES LEGAL SRVCS THRU 2/28/26	2,208.00	
				GENERAL LABOR LEGAL SRVCS THRU 2/28/26	207.00	
				GENERAL PUBLIC LEGAL SRVCS THRU 2/28/26	69.00	
				INVESTIGATION LEGAL SRVCS THRU 2/28/26	1,621.50	
				TITLE IX	23,320.50	27,426.00
9011071419	03/19/2026	MID PACIFIC ENGINEERING	35-6291	GEOTECH ENGINEERING TK/K PROJECT		612.46
9011071420	03/19/2026	MOUNTAIN VALLEY SPED JPA	01-5101	ERIC'S CLASS	128.54	
				K-8 ALL SDC	24,990.12	
				OT SVCS	5,337.58	
				PRESCHOOL MOD SEVERE	3,726.61	
				PSYCH SVCS 50/50	7,852.62	
				SPEECH SVCS	20,475.32	
			01-5805	ERMHS COUNSELOR	1,473.69	
				FACILITY FEE	115.07	
				NURSING SVCS 50/50	3,725.23	
				SPECIAL ED ADMIN COSTS	1,405.69	
				STUDENT SUPPORT SVCS - BCBA	2,044.92	
			01-7221	ADA PASS THRU	1,500.77-	69,774.62
9011071421	03/19/2026	PARK PLANET	01-6220	HAPPY VALLEY PRIMARY PLAYGROUND		29,335.70
9011071422	03/19/2026	PAYLESS BUILDING SUPPLY	01-4510	BALL FIELD SUPPLIES	172.23	
				GENERATOR SLAB - ELEMENTARY	222.85	395.08
9011071423	03/19/2026	PG&E	01-5515	PRIM/ELEM ELECTRIC SERVICES 2/5-3/6/26		197.22
9011071424	03/19/2026	PRODUCERS DAIRY FOODS, INC.	13-4710	25/26 STUDENT MEALS		1,288.34
9011071425	03/19/2026	PROPACIFIC FRESH	13-4710	25/26 FOOD SERVICES - MEAL SUPPLIES		1,399.43
9011071426	03/19/2026	SCHWAB, LARRISA R	01-5210	L. SCHWAB CASBOCON2026 CONF. ADVANCE		423.08
9011071427	03/19/2026	SETPOINT REFRIGERATION & HVAC	01-5630	DISTRICT OFFICE HEAT NOT WORKING		1,553.97
9011071428	03/19/2026	SHASTA TRINITY SCHLS INS GROUP	01-9552	APRIL 26' VISION	855.00	
			01-9559	APRIL 26' VISION	67.50	922.50
9011071429	03/19/2026	SNYDER, LARRA	13-5210	L. SNYDER CASBO CONF. ADVANCE		1,261.35

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Checks Dated 03/07/2026 through 04/02/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
9011071430	03/19/2026	SYSCO - SACRAMENTO	13-4510	25/26 STUDENT MEALS & SUPPLIES	206.86	
			13-4710	25/26 STUDENT MEALS & SUPPLIES	1,500.80	1,707.66
9011071431	03/19/2026	The Brass Reed	01-4410	MUSIC SUPPLIES		15,497.63
9011071432	03/19/2026	TPX COMMUNICATIONS	01-5910	25/26 PHONE SERVICES		517.22
9011071433	03/19/2026	US BANK EQUIPMENT FINANCE	01-5801	MAR 26' COPIER/LEASE SVCS	968.88	
			01-7439	MAR 26' COPIER/LEASE SVCS	1,431.84	2,400.72
9011071434	03/19/2026	WASTE MANAGEMENT ANDERSON COTTONWOOD DISPOSAL	01-5545	MAR 26' ELEM. GARBAGE SERVICES	1,796.16	
				MAR 26' PRIMARY GARBAGE SERVICES	916.72	2,712.88
9011072353	03/26/2026	BLUE STAR GAS	01-5525	ELEMENT. GYM/CLSRM MAR 26' PROPANE REFILL ELEMENTARY MAR 26' PROPANE REFILL PRIMARY MAR 26' PROPANE REFILL	1,945.73 470.36 1,591.97	4,008.06
9011072354	03/26/2026	CA DEPT OF EDUCATION CASHIER'S OFFICE	13-4710	STUDENT MEAL SUPPLIES		390.00
9011072355	03/26/2026	CALIFORNIA'S VALUED TRUST ATTN: FIN DEPT	01-9550	APRIL 26' H & D	49,010.00	
			01-9551	APRIL 26' H & D	3,930.60	
			01-9559	APRIL 26' H & D	982.57	53,923.17
9011072356	03/26/2026	DEMCO	01-4310	PRIMARY LIBRARY SUPPLIES		128.68
9011072357	03/26/2026	GOLD STAR FOODS	13-4710	25/26 STUDENT MEAL SUPPLIES		2,396.56
9011072358	03/26/2026	MOUNTAIN VALLEY SPED JPA	01-5101	HVSD- SPED SRSVCS 1/21-2/12/26		1,940.80
9011072359	03/26/2026	PITNEY BOWES	01-5930	MAR 26' POSTAGE REFILL		447.81
9011072360	03/26/2026	PRODUCERS DAIRY FOODS, INC.	13-4710	25/26 STUDENT MEALS		2,511.86
9011072361	03/26/2026	RIVERFRONT PLAYHOUSE	01-5801	B. NICKENS & P. MCDONALD 4/1 FT		270.00
9011072362	03/26/2026	SEMINGSON ARCHITECTS INC.	35-6211	TK/K CLASSROOMS		3,375.00
9011072363	03/26/2026	SHASTA CO OFFICE OF EDUCATION	01-5630	FEB 26 VEHICLE MAINTENANCE		356.76
9011072364	03/26/2026	SHASTA LANES	01-5801	2ND TRIMESTER AR FIELD TRIP-B. KEOWN		1,029.00
9011072365	03/26/2026	SYSCO - SACRAMENTO	13-4510	25/26 STUDENT MEALS & SUPPLIES	163.63	
			13-4710	25/26 STUDENT MEALS & SUPPLIES	1,195.76	1,359.39
9011072366	03/26/2026	GAYNOR TELESYSTEMS INC.	01-5910	NEW PHONE IMPLEMENTATION FEES		5,935.56
9011072996	04/02/2026	ANDERSON UNION HIGH SCHOOL	01-5805	MUSIC TEACHER SHARED SERVICES		10,807.61
9011072997	04/02/2026	BLUE STAR GAS	01-5525	PRIMARY PROPANE REFILL		307.29
9011072998	04/02/2026	BOBAN, JESSICA D	01-5211	MAR 26' H & H MILEAGE REIMB.		92.80
9011072999	04/02/2026	CALIF SAFETY - ANNA SCHWA RTZ	01-5801	PS HEATING REPAIRS		451.80
9011073000	04/02/2026	CIVIL WAR DAYS-RED BLUFF THIRD EXCELSIOR ASSOC	01-5801	B. KEOWN CIVIL WAR DAYS FT		132.00
9011073001	04/02/2026	CLEAR CREEK COMMUNITY SERVICE	01-5550	BUS BARN MAR 26' WATER SERVICES	21.09	

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9011073001	04/02/2026	CLEAR CREEK COMMUNITY SERVICE	01-5550	ELEM. BALL PARK MAR 26' WATER SERVICES	75.82	
				ELEM. MARCH 26' WATER SERVICES	426.22	
				PRIM. MARCH 26' WATER SERVICES	149.76	672.89
9011073002	04/02/2026	EMPLOYMENT DEVELOPMENT DEPT	01-3502	SEF LOCAL EXPERIENCE CHARGE		629.04
9011073003	04/02/2026	HAPPY VALLEY FRESH FTS	13-4710	25/26 FOOD SERVICES - FRUIT		152.00
9011073004	04/02/2026	JACK SCHREDER & ASSOC., INC.	25-5801	DEVELOPER FEE JUSTIFICATION STUDY		4,278.00
9011073005	04/02/2026	KEOWN, BREANNA	01-4510	SPELLING BEE LUNCH		69.28
9011073006	04/02/2026	N.C.G.T. SECURITY FUND	01-9550	APR 26' H & W		21,468.00
9011073007	04/02/2026	PG&E	01-5515	PRIM. ELECTRIC SERVICES 2/26-3/26/26		21.39
9011073008	04/02/2026	PITNEY BOWES	01-5620	MARCH 26' POSTAGE LEASE		19.46
9011073009	04/02/2026	POULTON, KARA A	01-5211	FEB 26' MILEAGE CLAIM FORM	58.29	
				MAR 26' MILEAGE CLAIM FORM	97.15	155.44
9011073010	04/02/2026	PRATHER RANCH	13-4710	STUDENT MEAL SUPPLIES		746.57
9011073011	04/02/2026	PROPACIFIC FRESH	01-4510	ES/PS OFFICE SUPPLIES	68.98	
			13-4710	25/26 FOOD SERVICES - MEAL SUPPLIES	1,371.19	1,440.17
9011073012	04/02/2026	SHASTA MOSQUITO & VECTOR CONTROL DISTRICT	01-5801	MOSQUITO & VECTOR APPROVED ASSESSMENT		104.04
9011073013	04/02/2026	SHASTA UNION HIGH SCHOOL DIST.	13-5801	FOOD SRVCS CO-OP ANNUAL MEMBERSHIP		250.00
9011073014	04/02/2026	U.S. BANK CORP PAYMENT SYSTEMS	01-4510	MAINTENANCE MOWER PARTS	701.21	
				PRIMARY WINDOW REPLACEMENT	154.96	
				STUDENT INCENTIVE LUNCHES	302.58	
				WATER SRVCS	36.97	
			01-5210	R. PARKINSON CONF. HOTEL PAYMENT	954.18	
			01-5310	AMAZON PRIME SUBSCRIPTION	16.08	
			13-4510	CAFETERIA SUPPLIES	25.73	
			13-4710	STUDENT MEAL SUPPLIES	548.59	2,740.30
Total Number of Checks					102	454,828.62

	Count	Amount
Cancel	1	1,680.00
Net Issue		453,148.62

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Checks Dated 03/07/2026 through 04/02/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
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Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General	75	345,574.72
13	CafeFoodSvc	23	22,428.90
25	CapitalFacilities	2	4,380.50
35	CountySchoolFacilities	5	80,764.50
Total Number of Checks		101	453,148.62
Less Unpaid Sales Tax Liability			.00
Net (Check Amount)			453,148.62

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Level I Developer Fee Study
for
Happy Valley Union Elementary School District

March 25, 2026

Gina Murphy, Superintendent

Board of Trustees

Jodi Shearman, President
Cheryl Best, Vice President
Erin Ciapponi, Clerk
Josh Hancock, Member
Jacque Brousseau, Member

Prepared by:

Jack Schreder & Associates, Inc.



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Sacramento, CA 95819
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TABLE OF CONTENTS

EXECUTIVE SUMMARY	1
SCHOOL DISTRICT BACKGROUND.....	3
INTRODUCTION	4
SECTION I: DEVELOPER FEE JUSTIFICATION	7
Facilities Capacity	7
Modernization and Reconstruction.....	8
Modernization Need.....	8
Residential Development and Fee Projections	12
Extent of Mitigation of School Facility Costs Provided by Level I Residential Fees....	14
Commercial / Industrial Development and Fee Projections.....	14
Extent of Mitigation of School Facility Costs Provided by Level I Commercial/Industrial Fees	16
Summary	17
SECTION II: BACKGROUND OF DEVELOPER FEE LEGISLATION.....	17
SECTION III: REQUIREMENTS OF AB 1600	20
SECTION IV: REVENUE SOURCES FOR FUNDING FACILITIES.....	23
State Sources	23
Local Sources	24
SECTION V: ESTABLISHING THE COST, BENEFIT AND BURDEN NEXUS.....	25
SECTION VI: FACILITY FUNDING ALTERNATIVES.....	27
STATEMENT TO IDENTIFY PURPOSE OF FEE.....	27
ESTABLISHMENT OF A SPECIAL ACCOUNT.....	27
RECOMMENDATION.....	28
SOURCES.....	29
APPENDIX A: PER PUPIL CONSTRUCTION COSTS	APP 1
APPENDIX B: PER PUPIL GRANT AMOUNTS	APP 2
APPENDIX C: COMMERCIAL/INDUSTRIAL CALCULATIONS	APP 3

LIST OF TABLES

	<u>Page</u>
Table 1: Construction Costs	11
Table 2: Projected Students from Proposed Development.....	12
Table 3: 25 year Modernization Need	12
Table 4: Summary of Projected Residential Square Footage.....	13
Table 5: Facilities Cost per SF from Proposed Residential Construction.....	13
Table 6: Commercial and Industrial Generation Factors.....	15
Table 7: Commercial and Industrial Facilities Cost Impact	16

EXECUTIVE SUMMARY

- Education Code Section 17620 authorizes school districts to levy a fee, charge, dedication, or other form of requirement against any development project for the construction or modernization of school facilities, provided the District can show justification for levying of fees.
- In January 2026, the State Allocation Board's biennial inflation adjustment changed the fee to \$5.38 per square foot for residential construction and \$0.87 per square foot for commercial/industrial construction.
- The Happy Valley Union Elementary School District shares developer fees with the Anderson Union High School District. The High School District collects 40 percent of the Level I Fee and the Happy Valley Union Elementary School District collects 60 percent of the Level I Fee.
- The Happy Valley Union Elementary School District is justified in collecting \$3.23 (60 percent of \$5.38) per square foot of residential construction and \$0.52 (60 percent of \$0.87) per square foot of commercial/industrial construction, with the exception of mini storage and agriculture, which should be collected at a rate of \$0.03 and \$0.36 per square foot, respectively.
- In general, it is fiscally more prudent to extend the useful life of an existing facility than to construct new facilities when possible. The cost to modernize facilities is approximately 41.1 percent of the cost to construct new facilities.
- The residential justification is based on the Happy Valley Union Elementary School District's projected modernization need of \$1,866,150 for students generated from residential development over the next 25 years and the projected residential square footage of 148,700.
- Based on the modernization need for students generated from projected residential development and the projected residential square footage, each square foot of residential construction will create a school facilities cost of \$12.55 (\$1,866,150/148,700).

- Each square foot of commercial/industrial construction will create a school facilities cost ranging from \$0.03 to \$2.53 per square foot of new commercial/industrial construction.
- For both residential and commercial/industrial development, the fees authorized by Government Code section 65995 are justified.

SCHOOL DISTRICT BACKGROUND

The Happy Valley Union School District in Shasta County, serves approximately 471 students in transitional kindergarten through eighth grade at 3 different school sites: Happy Valley Community Day, Happy Valley Elementary, and Happy Valley Primary. The majority of students identify as White (approximately 50%), and approximately 20% identify as Hispanic or Latino, with a small portion of other ethnic groups. Approximately 74% of students meet the criteria for socioeconomically disadvantaged.

According to the District's Local Control and Accountability Plan (LCAP), Happy Valley Union School District is committed to providing a positive and supportive learning environment where every student has the opportunity to succeed. The district emphasizes a strong school culture grounded in collaboration among staff, families, and the community. Teachers and support staff engage in ongoing professional learning focused on instructional improvement and student support, including literacy development, differentiated instruction, restorative practices, trauma-informed practices, and social-emotional learning (SEL). The district encourages active family engagement through community events, school activities, volunteer opportunities, and access to resources coordinated through a family liaison. Students benefit from expanded learning opportunities, including Project SHARE after-school programming that provides academic support and enrichment activities for a significant portion of the student population. To support student well-being and academic success, the district provides social, emotional, and academic counseling services, including individual and group counseling, mindfulness-based classroom sessions, and behavioral coaching focused on self-regulation and positive learning behaviors. District staff utilize data to guide decision-making and instruction, with regular collaboration focused on strengthening academic skills, addressing learning gaps, and improving student outcomes. Through these coordinated efforts, Happy Valley Union School District maintains a welcoming environment and comprehensive supports designed to promote student achievement, engagement, and overall well-being.

INTRODUCTION

In September 1986, the Governor signed into law Assembly Bill 2926 (Chapter 887/Statutes 1986) which granted school district governing boards the authority to impose developer fees. This authority is codified in Education Code Section 17620 which states in part "...the governing board of any school district is authorized to levy a fee, charge, dedication or other form of requirement against any development project for the construction or modernization of school facilities."

The Level I fee that can be levied is adjusted every two years according to the inflation rate, as listed by the state-wide index for Class B construction set by the State Allocation Board. In January of 1992, the State Allocation Board increased the Level I fee to \$1.65 per square foot for residential construction and \$0.27 per square foot for commercial/industrial construction.

Senate Bill 1287 (Chapter 1354/Statutes of 1992) effective January 1, 1993, affected the facility mitigation requirements a school district could impose on developers. Senate Bill 1287 allowed school districts to levy an additional \$1.00 per square foot of residential construction (Government Code Section 65995.3). The authority to levy the additional \$1.00 was rescinded by the failure of Proposition 170 on the November 1993 ballot.

In January 1994, the State Allocation Board's biennial inflation adjustment changed the fee to \$1.72 per square foot for residential construction and \$0.28 per square foot for commercial/industrial construction.

In January 1996, the State Allocation Board's biennial inflation adjustment changed the fee to \$1.84 per square foot for residential construction and \$0.30 per square foot for commercial/industrial construction.

In January 1998, the State Allocation Board's biennial inflation adjustment changed the fee to \$1.93 per square foot for residential construction and \$0.31 per square foot for commercial/industrial construction.

In January 2000, the State Allocation Board's biennial inflation adjustment changed the fee to \$2.05 per square foot for residential construction and \$0.33 per square foot for commercial/industrial construction.

In January 2002, the State Allocation Board's biennial inflation adjustment changed the fee to \$2.14 per square foot for residential construction and \$0.34 per square foot for commercial/industrial construction.

In January 2004, the State Allocation Board's biennial inflation adjustment changed the fee to \$2.24 per square foot for residential construction and \$0.36 per square foot for commercial/industrial construction.

In January 2006, the State Allocation Board's biennial inflation adjustment changed the fee to \$2.63 per square foot for residential construction and \$0.42 per square foot for commercial/industrial construction.

In January 2008, the State Allocation Board's biennial inflation adjustment changed the fee to \$2.97 per square foot for residential construction and \$0.47 per square foot for commercial/industrial construction.

In January 2010, the State Allocation Board's biennial inflation adjustment maintained the fee at \$2.97 per square foot for residential construction and \$0.47 per square foot for commercial/industrial construction.

In January 2012, the State Allocation Board's biennial inflation adjustment changed the fee to \$3.20 per square foot for residential construction and \$0.51 per square foot for commercial/industrial construction.

In January 2014, the State Allocation Board's biennial inflation adjustment changed the fee to \$3.36 per square foot for residential construction and \$0.54 per square foot for commercial/industrial construction.

In February 2016, the State Allocation Board's biennial inflation adjustment changed the fee to \$3.48 per square foot for residential construction and \$0.56 per square foot for commercial/industrial construction.

In January 2018, the State Allocation Board's biennial inflation adjustment changed the fee to \$3.79 per square foot for residential construction and \$0.61 per square foot for commercial/industrial construction.

In January 2020, the State Allocation Board's biennial inflation adjustment changed the fee to \$4.08 per square foot for residential construction and \$0.66 per square foot for commercial/industrial construction.

In February 2022, the State Allocation Board's biennial inflation adjustment changed the fee to \$4.79 per square foot for residential construction and \$0.78 per square foot for commercial/industrial construction.

In January 2024, the State Allocation Board's biennial inflation adjustment changed the fee to \$5.17 per square foot for residential construction and \$0.84 per square foot for commercial/industrial construction.

In January 2026, the State Allocation Board's biennial inflation adjustment changed the fee to \$5.38 per square foot for residential construction and \$0.87 per square foot for commercial/industrial construction.

The next adjustment to the fee will occur at the January 2028 State Allocation Board meeting.

In order to levy a fee, a district must make a finding that the fee to be paid bears a reasonable relationship and be limited to the needs of the community for elementary or high school facilities and be reasonably related to the need for schools caused by the development. Fees are different from taxes and do not require a vote from the electorate. Fees may be used only for specific purposes and there must be a reasonable relationship between the levying of fees and the impact created by development.

In accordance with the recent decision in the Cresta Bella LP v. Poway Unified School District, 218 Cal. App.4th 438(2013) court case, school districts are now required to demonstrate that reconstruction projects will generate an increase in the student population thereby creating an impact on the school district's facilities. School districts

must establish a reasonable relationship between an increase in student facilities needs and the reconstruction project in order to levy developer fees.

Purpose of Study

This study will demonstrate the relationship between residential and commercial/industrial growth and the need for the modernization of school facilities in the Happy Valley Union Elementary School District.

SECTION I: DEVELOPER FEE JUSTIFICATION

Developer fee law requires that before fees can be levied a district must find that justification exists for the fee. Government Code Section 66001 (g) states that a fee shall not include the costs attributable to existing deficiencies in public facilities but may include the costs attributable to the increased demand for public facilities reasonably related to the development project in order to refurbish existing facilities to maintain the existing level of service or achieve an adopted level of service that is consistent with a general plan. This section of the study will show that justification does exist for levying developer fees in the Happy Valley Union Elementary School District.

Facilities Capacity

The District's capacity is adequate to house the District's current student population. The District's current capacity is 868 Tk-8 pupils with enrollment of 459 pupils. Facility needs exist regardless of the availability of capacity to house student enrollments, inclusive of student enrollment generated from new development. New students generated from future development will create a burden on existing school facilities. Capital improvements, including upgrades or the replacement of existing facilities with new facilities for their continued long-term use, are necessary to adequately house future enrollment growth at all school levels.

The District's current total student capacity will diminish over time if the District does not modernize its facilities. Without modernization of aging buildings, some facilities will become unavailable, which will decrease the District's total student capacity. New development in the District necessitates that modernization occur in order

to continue to have available school housing for newly generated students. As part of these modernization efforts, the District plans to modernize existing schools and to replace some of its existing schools with new buildings on the same site as the existing schools become old, inadequate, and pose health and safety challenges.

Modernization and Reconstruction

Extending the useful life of a school is a cost effective and prudent way to house students generated from future development. The state of California recognizes the need to extend the life of existing schools and provides modernization funding through the State School Facility Program. For the purpose of this report, modernization and reconstruction are used interchangeably since many of the improvements are common to both programs. Developer fees may not be used for regular maintenance, routine repair of school buildings and facilities or deferred maintenance. The District plans to use developer fees on projects including, but not limited to, assisting with the construction of transitional kindergarten classrooms, replacing old windows, making roofing repairs, repairing and replacing HVAC systems, and repairing and replacing water heaters. Projects will be funded as developer fee revenue is generated. The authorization to justify modernization and reconstruction of school facilities and extend the useful life of existing schools is contained in Education Code Section 17620 and Government Code Section 66001 (g). School districts are permitted to modernize or replace existing or build new school facilities with developer fees as justified by this Study.

Modernization Need

As new students are generated by new development, the need to increase the useful life of school facilities will be necessary. In order to calculate the District's estimated modernization need generated by students from new development, it is necessary to determine the following factors: the number of units included in proposed developments, the District student yield factor, and the per pupil cost to modernize facilities.

Projected Development

The Happy Valley Union Elementary School District is located within the Shasta County planning jurisdiction. The Planning Department was contacted regarding

projected development. According to the Shasta County Planning Department, there are no major developments proposed within the District's boundary at this time and that it would be reasonable to assume that development may continue at about the same rate as the previous five years. According to developer fee records, an average of four new or expanded residential units were constructed per year for the previous five years. Based on this information, an estimated 100 (4 x 25) new or expanded residential units may be constructed within District boundaries in the next 25 years. Therefore, a total of 100 residential units were included in the calculation of the Level I fee.

The School Facility Program allows districts to apply for modernization funding for classrooms over 25 (permanent) or 20 (portable) years, meaning that school facilities are presumed to be eligible for, and therefore need, modernization after that time period. It is therefore generally presumed that school facilities have a useful life span of 25 years before modernization is needed in order to maintain the same level of service as previously existed. The same would be true for modernization of buildings 25 years after their initial modernization. In some cases, these older buildings may need to be closed entirely for the health and safety of students, teachers, staff, and other occupants. Aging infrastructure and building problems can profoundly impact a school's ability to safely remain in service and to continue delivering the instructional program to students at existing levels of service. Therefore, the District's modernization needs are considered over a 25 year period, and a 25 year projection has been included in the Study when considering the homes that will generate students for the facilities in question. Future development will generate additional students for the District to house. Developer fees generated from future development may be used to modernize or construct facilities to house students from planned future development.

School facilities have a limited usable lifespan, and school districts must consider the lifespan for each facility when planning and determining student housing needs in the future. Residential units will be built at different times over the coming years, and it is difficult to predict when construction on these projects will be complete. Additionally, the homes in these developments may be immediately occupied with families with school-aged children, or they may not be occupied by school-aged children for another five, ten or fifteen years as young people who move in begin starting to have families. Thus, the District must be prepared to house students from new developments for the next several decades.

Student Generation Rate

In determining the impact of new development, the District is required to show how many students will be generated from the new development. In order to ensure that new development is paying only for the impact of those students that are being generated by new homes and businesses, the student generation rate is applied to the number of new housing units to determine development-related impacts. The student generation rate identifies the number of students per housing unit and provides a link between new residential construction projects and projected enrollment.

To identify the number of students anticipated to be generated by new residential development, a student generation factor of .5 has been utilized for the Happy Valley Union Elementary School District. The yield factor is based on Statewide student yield averages calculated by the Office of Public School Construction.

Construction Cost

The construction cost per TK-8 pupil is \$90,810. Construction costs were provided by The Cumming Group, a project management and cost consulting firm, based on current and past projects in the region. Appendix A includes the cost per student calculations. Table 1 shows the weighted average to construct facilities per TK-8 pupil.

Table 1:
Construction Costs

Grade Level	Construction Costs
TK-6	\$86,261
7-8	\$109,004

Weighted Average
 $\$86,261 \times 8 = \$690,088$
 $\$109,004 \times 2 = \$218,008$
 Total $\$908,096$

Average = $\$908,096 / 10 = \$90,810$

Source: Cumming Group.

Modernization Cost

The cost to modernize facilities is 41.1 percent of new construction costs. The percentage is based on the comparison of the State per pupil modernization grant (including 3% for Americans with Disabilities and Fire, Life Safety improvements) and the State per pupil new construction grant. For example, the State provides \$16,411 per TK-6 pupil to construct new facilities and \$6,249 to modernize facilities, which is 38.1 percent ($\$6,249 / \$16,411$) of the new construction grant amount. In addition, the State provides a minimum of three percent for ADA/FLS improvements which are required by the Department of State Architect's (DSA) office. Based on the per pupil grant amounts and the ADA/FLS costs, the estimated cost to modernize facilities is 41.1 percent of the cost to construct facilities. The School Facility Program per pupil grant amounts are included in Appendix B.

The construction cost per TK-8 pupil is \$90,810 and is outlined in Table 1. Therefore, the per pupil cost to modernize facilities per TK-8 pupil is \$37,323 ($\$90,810 \times .411$).

25 year Modernization Need

Based on the student generation rate and the projected number of residential units, 50 TK-8 students are projected from the proposed new development. The calculation is included in Table 2.

Table 2:
Projected Students from Proposed Development

Projected Units	Student Generation Rate	Projected Students
100	.5	50

Source: Happy Valley Union Elementary School District, Shasta County Planning Department, Jack Schreder & Associates, Office of Public School Construction.

The District’s estimated modernization need generated by students from new residential development is \$1,866,150. The calculation is included in Table 3.

Table 3:
25 year Modernization Need

Per Pupil Modernization Cost	\$37,323
Students Generated	<u>x 50</u>
Modernization Need	\$1,866,150

Source: Happy Valley Union Elementary School District, Office of Public School Construction, Jack Schreder & Associates, Shasta County Planning Department, Cumming Group.

Residential Development and Fee Projections

To show a reasonable relationship exists between the construction of new housing units and the need for modernized school facilities, it will be shown that residential construction will create a school facility cost impact on the Happy Valley Union Elementary School District by students generated from new development.

The Happy Valley Union Elementary School District is located within the Shasta County planning jurisdiction. The Planning Department was contacted regarding

projected development. According to the Shasta County Planning Department, there are no major developments proposed within the District’s boundary at this time and that it would be reasonable to assume that development may continue at about the same rate as the previous five years. According to developer fee records, an average of four new or expanded residential units were constructed per year for the previous five years. According to developer fee records, units average an estimated 1,487 square feet. Based on this information, an estimated 100 (4 x 25) residential units, totaling 148,700 (100 x 1,487) square feet, may be constructed within District boundaries in the next 25 years.

Table 4:
Summary of Projected Residential Square Footage

Projected Units	Average Square Footage	Total Square Footage
100	1,487	148,700

Source: Happy Valley Union Elementary School District, Jack Schreder & Associates, Shasta County Planning Department.

Based on the District’s modernization need of \$1,866,150 generated by students from residential construction and the total projected residential square footage of 148,700, residential construction will create a facilities cost of \$12.55 per square foot. The calculation is included in Table 5. However, the Level I statutory fee is \$5.38 per square foot, and the District has a fee sharing arrangement with the Anderson Union High School District. The High School district collects 40 percent of the fee, and the Happy Valley Union Elementary School District collects 60 percent of the fee. Therefore, the District is justified to collect \$3.23 (60 percent of \$5.38) per square foot of residential construction.

Table 5:
Facilities Cost per SF from Proposed Residential Construction

Modernization Need	Total Square Footage	Facilities Cost
\$1,866,150	/ 148,700	= \$12.55

Source: Happy Valley Union Elementary School District, Jack Schreder & Associates, Office of Public School Construction, Shasta County Planning Department, Cumming Group.

Extent of Mitigation of School Facility Costs Provided by Level I Residential Fees

Based on development projections, an estimated 148,700 residential square feet may be constructed in the next 25 years. Based on the statutory Level I fee of \$3.23 (60 percent of \$5.38) per square foot, the District is projected to collect \$480,301 ($\$3.23 \times 148,700$) in residential developer fees. The \$480,301 in total residential Level I fee revenue will cover only 26 percent of the \$1,866,150 in total school facility modernization costs attributable to new residential development over the next 25 years.

Commercial / Industrial Development and Fee Projections

In order to levy developer fees on commercial/industrial development, a district must conduct a study to determine the impact of the increased number of employees anticipated to result from commercial/industrial development upon the cost of providing school facilities within the district. For the purposes of making this determination, the developer fee justification study shall utilize employee generation estimates that are calculated on either an individual project or categorical basis. Those employee generation estimates shall be based upon commercial/industrial factors within the district or upon, in whole or part, the applicable employee generation estimates as set forth in the January 1990 edition of "San Diego Traffic Generators," a report of the San Diego Association of Governments (Education Code Section 17621). The initial study that was completed in January of 1990 (updated annually) identifies the number of employees generated for every 1,000 square feet of floor area for several development categories. These generation factors are shown in Table 6.

Table 6 indicates the number of employees generated for every 1,000 square feet of new commercial/industrial development and the number of District households generated for every employee in 12 categories of commercial/industrial development. The number of District households is calculated by adjusting the number of employees for the percentage of employees that live in the District and are heads of households. School facility costs for development projects not included on the list may be estimated by using the closest employee per 1,000 square feet ratio available for the proposed development.

In addition, an adjustment in the formula is necessary so that students moving into new residential units that have paid residential fees are not counted in the

commercial/industrial fee calculation. Based on 2020 US Census data, 12.5 percent of all employees in the District live in existing housing units. The 12.5 percent adjustment eliminates double counting the impact. This adjustment is shown in the worksheets in Appendix C and in Table 6.

When these figures are compared to the cost to house students, it can be shown that each square foot of commercial/industrial development creates a cost impact ranging from \$0.03 to \$2.53. The data in Table 7 is based on the per student costs shown in Table 1. These figures are multiplied by the student yield factor to determine the number of students generated per square foot of commercial/industrial development. To determine the school facilities square foot impact of commercial/industrial development shown in Table 7, the students per square foot are multiplied by the cost of providing school facilities.

Table 6:
Commercial and Industrial Generation Factors

Type of Development	*Employees per 1,000 sf	*Dist HH Per Emp.	**%Emp in Exist HH	Adj.%Emp Dist HH/Emp
Medical Offices	4.27	.2	.125	.025
Corporate Offices	2.68	.2	.125	.025
Commercial Offices	4.78	.2	.125	.025
Lodging	1.55	.3	.125	.038
Scientific R&D	3.04	.2	.125	.025
Industrial Parks	1.68	.2	.125	.025
Industrial/Business Parks	2.21	.2	.125	.025
Neighborhood Shopping Centers	3.62	.3	.125	.038
Community Shopping Centers	1.09	.3	.125	.038
Banks	2.82	.3	.125	.038
Mini-Storage	0.06	.2	.125	.025
Agriculture	0.31	.5	.125	.063

* Source: San Diego Association of Governments.

** Source: United States Census, 2020.

Table 7:
Commercial and Industrial Facilities Cost Impact

Type of Development	Cost Impact Per Sq. Ft.
Medical Offices	\$1.99
Corporate Offices	\$1.25
Commercial Offices	\$2.23
Lodging	\$1.08
Scientific R&D	\$1.42
Industrial/Business Parks	\$0.78
Industrial/Com Park	\$1.03
Commercial Shopping Centers	\$2.53
Community Shopping Centers	\$0.76
Banks	\$1.97
Mini-Storage	\$0.03
Agriculture	\$0.36

**Sources: San Diego Association of Governments, Office of Public School Construction, Cumming Group, United States Census.*

Table 7 shows that all types of commercial/industrial development will create a square foot cost justifying a commercial/industrial fee. Thus, a reasonable relationship between commercial/industrial development and the impact on the District is shown. Based on this relationship, the levying of commercial/industrial developer fees is justified in the District.

Extent of Mitigation of School Facility Costs Provided by Level I Commercial/Industrial Fees

Each square foot of commercial/industrial development creates a school facility cost ranging from \$0.03 to \$2.53 per square foot. The cost per square foot of commercial/industrial construction exceeds the District’s share of the Level I commercial fee of \$0.52 (60 percent of \$0.87) in all categories of construction, with the exception of mini storage and agriculture. Mini storage should be collected at \$0.03 per square foot of construction and agriculture should be collected at \$0.36 per square foot of construction. Therefore, the District is justified to collect \$0.52 (60 percent of \$0.87) per square foot of

commercial/industrial construction, with the exception of mini storage and agriculture, which should be collected at \$0.03 and \$0.36 per square foot, respectively.

Summary

The cost impact on the District imposed by new students to be generated from new or expanded residential and commercial/industrial development is greater than the maximum allowable fees, with the exception of mini storage and agriculture. Each square foot of residential development creates a school facility cost of \$12.55 per square foot. Each square foot of commercial/industrial development creates a school facility cost ranging from \$0.03 to \$2.53 per square foot. The cost to modernize/reconstruct school facilities exceeds the amount of residential and commercial/industrial fees to be generated directly and indirectly by residential construction. However, the District currently has a Level I Fee Sharing Agreement with the Anderson Union High School District. The High School District collects 40 percent of the Level I fee and the Elementary School District collects 60 percent of the fee. Therefore, the Happy Valley Union Elementary School District is justified to collect \$3.23 (60 percent of \$5.38) per square foot of residential construction and \$0.52 (60 percent of \$0.87) per square foot of commercial/industrial construction, with the exception of mini storage and agriculture. The mini storage category of construction should be collected at the rate of \$0.03 per square foot of construction and the agriculture category of construction should be collected at the rate of \$0.36 per square foot of construction.

SECTION II: BACKGROUND OF DEVELOPER FEE LEGISLATION

Initially, the allowable developer fee was limited by Government Code Section 65995 to \$1.50 per square foot of covered or enclosed space for residential development and \$0.25 per square foot of covered or enclosed space of commercial or industrial development. The Level I fee that can be levied is adjusted every two years, according to the inflation rate as listed by the state-wide index for Class B construction set by the State Allocation Board. In January 2026, the State Allocation Board changed the Level I fee to \$5.38 per square foot of residential construction and \$0.87 per square foot of commercial/industrial construction.

The fees collected are to be used by the school district for the construction or modernization of school facilities and may be used by the district to pay bonds, notes, loans, leases, or other installment agreements for temporary as well as permanent facilities.

Assembly Bill 3228 (Chapter 1602/Statutes of 1990) added Government Code Section 66016 requiring districts adopting or increasing any fee to first hold a public hearing as part of a regularly scheduled meeting and publish notice of this meeting twice, with the first notice published at least ten days prior to the meeting.

Assembly Bill 3980 (Chapter 418/Statutes of 1988) added Government Code Section 66006 to require segregation of school facilities fees into a separate capital facilities account or fund and specifies that those fees and the interest earned on those fees can only be expended for the purposes for which they were collected.

Senate Bill 519 (Chapter 1346/Statutes of 1987) added Section 17625 to the Education Code. It provides that a school district can charge a fee on manufactured or mobile homes only in compliance with all of the following:

1. The fee, charge, dedication, or other form of requirement is applied to the initial location, installation, or occupancy of the manufactured home or mobile home within the school district.
2. The manufactured home or mobile home is to be located, installed, or occupied on a space or site on which no other manufactured home or mobile home was previously located, installed, or occupied.
3. The manufactured home or mobile home is to be located, installed, or occupied on a space in a mobile home park, on which the construction of the pad or foundation system commenced after September 1, 1986.

Senate Bill 1151 (Chapter 1037/Statutes of 1987) concerns agricultural buildings and adds Section 17622 to the Education Code. It provides that no school fee may be imposed and collected on a greenhouse or other space covered or enclosed for

agricultural purposes unless the school district has made findings supported by substantial evidence as follows:

1. The amount of the fees bears a reasonable relationship and is limited to the needs for school facilities created by the greenhouse or other space covered or enclosed for agricultural purposes.
2. The amount of the fee does not exceed the estimated reasonable costs of the school facilities necessitated by the structures as to which the fees are to be collected.
3. In determining the amount of the fees, the school district shall consider the relationship between the proposed increase in the number of employees, if any, the size and specific use of the structure, as well as the cost of construction.

In order to levy developer fees, a study is required to assess the impact of new growth and the ability of the local school district to accommodate that growth. The need for new school construction and modernization must be determined along with the costs involved. The sources of revenue need to be evaluated to determine if the district can fund the new construction and modernization. Finally, a relationship between needs and funding raised by the fee must be quantified.

Assembly Bill 181 (Chapter 1109/Statutes of 1989) which became effective October 2, 1989, was enacted to clarify several areas of developer fee law. Assembly Bill 181 provisions include the following:

1. Exempts residential remodels of less than 500 square feet from fees.
2. Prohibits the use of developer fee revenue for routine maintenance and repair, most asbestos work, and deferred maintenance.
3. Allows the fees to be used to pay for the cost of performing developer fee justification studies.

4. States that fees are to be collected at the time of occupancy unless the district can justify earlier collection. The fees can be collected at the time the building permit is issued if the district has established a developer fee account and funds have been appropriated for which the district has adopted a proposed construction schedule or plan prior to the issuance of the certificate of occupancy.
5. Clarifies that the establishment or increase of fees is not subject to the California Environmental Quality Act.
6. Clarifies that the impact of commercial/industrial development may be analyzed by categories of development as well as an individual project-by-project basis. An appeal process for individual projects would be required if analysis was done by categories.
7. Changes the frequency of the annual inflation adjustment on the Level I fee to every two years.
8. Exempts from fees - development used exclusively for religious purposes, private schools, and government-owned development.
9. Expands the definition of senior housing, which is limited to the commercial/industrial fee and requires the conversion from senior housing to be approved by the city/county after notification of the school district.
10. Extends the commercial/industrial fee to mobile home parks limited to older persons.

SECTION III: REQUIREMENTS OF AB 1600

Assembly Bill 1600 (Chapter 927/Statutes of 1987) adds Section 66000 through 66003 to the Government Code:

Section 66000 defines various terms used in AB 1600:

"Fee" is defined as monetary exaction (except a tax or a special assessment) which is charged by a local agency to the applicant in connection with the approval of a development project for the purpose of defraying all or a portion of the costs of public facilities related to the development project.

"Development project" is defined broadly to mean any project undertaken for purposes of development. This would include residential and commercial, or industrial projects.

"Public facilities" is defined to include public improvements, public services, and community amenities.

Section 66001 (a) sets forth the requirements for establishing, increasing, or imposing fees. Local agencies are required to do the following:

1. Identify the purpose of the fee.
2. Identify the use to which the fee is to be put.
3. Determine how there is a reasonable relationship between the fee's use and the type of development project on which the fee is imposed.
4. Determine how there is a reasonable relationship between the need for the public facility and the type of development project on which the fee is imposed.

Section 66001 (c) requires that any fee subject to AB 1600 be deposited in an account established pursuant to Government Code Section 66006. Section 66006 requires that development fees be deposited in a capital facilities account or fund. To avoid any commingling of the fees with other revenues and funds of the local agency, the fees can only be expended for the purpose for which they were collected. Any income earned on the fees should be deposited in the account and expended only for the purposes for which the fee was collected.

Section 66001 (d) as amended by Senate Bill 1693 (Monteith/Statutes of 1996, Chapter 569), requires that for the fifth year following the first deposit into a developer fee fund, and for every five years thereafter, a school district must make certain findings as to such funds. These findings are required regardless of whether the funds are committed or uncommitted. Formerly only remaining unexpended or uncommitted fees were subject to the mandatory findings and potential refund process. Under this section as amended, relating to unexpended fee revenue, two specific findings must be made as a part of the public information required to be formulated and made available to the public. These findings are:

1. Identification of all sources and amounts of funding anticipated to provide adequate revenue to complete any incomplete improvements identified pursuant to the requirements of Section 66001 (a)(2).
2. A designation of the approximate date upon which the anticipated funding will be received by the school district to complete the identified but, as yet incomplete improvements.

If the two findings are not made, a school district must refund the developer fee revenue on account in the manner provided in Section 66001 (e).

Section 66001 (e) provides that the local agency shall refund to the current record owners of the development project or projects on a prorated basis the unexpended or uncommitted portion of the fees and any accrued interest for which the local agency is unable to make the findings required by Section 66001 (d) that it still needs the fees.

Section 66002 provides that any local agency which levies a development fee subject to Section 66001 may adopt a capital improvement plan which shall be updated annually, and which shall indicate the approximate location, size, time of availability and estimates of cost for all facilities or improvements to be financed by the fees.

Assembly Bill 1600 and the Justification for Levying Developer Fees

Effective January 1, 1989, Assembly Bill 1600 requires that any school district which establishes, increases, or imposes a fee as a condition of approval of development shall make specific findings as follows:

1. A cost nexus must be established. A cost nexus means that the amount of the fee cannot exceed the cost of providing adequate school facilities for students generated by development. Essentially, it prohibits a school district from charging a fee greater than their cost to construct or modernize facilities for use by students generated by development.
2. A benefit nexus must be established. A benefit nexus is established if the fee is used to construct or modernize school facilities benefiting students to be generated from development projects.
3. A burden nexus must be established. A burden nexus is established if a project, by the generation of students, creates a need for additional facilities or a need to modernize existing facilities.

SECTION IV: REVENUE SOURCES FOR FUNDING FACILITIES

Two general sources exist for funding facility construction and modernization - state sources and local sources. The District has considered the following available sources:

State Sources

State School Facility Program

Senate Bill 50 reformed the State School Building Lease-Purchase Program in August of 1998. The new program, entitled the School Facility Program, provides funding under a “grant” program once a school district establishes eligibility. Funding required from districts will be a 50/50 match for construction projects and 60/40 (District/State) match for modernization projects. Districts may levy the current statutory developer fee as long as a district can justify collecting that fee. If a district

desires to collect more than the statutory fee (Level 2 or Level 3), that district must meet certain requirements outlined in the law, as well as conduct a needs assessment to enable a higher fee to be calculated.

The District is actively pursuing State Facility Funding sources to improve facilities.

Local Sources

Mello-Roos Community Facilities Act

The Mello-Roos Community Facilities Act of 1982 allows school districts to establish a community facilities district in order to impose a special tax to raise funds to finance the construction of school facilities.

1. The voter approved tax levy requires a two-thirds vote by the voters of the proposed Mello-Roos district.
2. If a Mello-Roos district is established in an area in which fewer than twelve registered voters reside, the property owners may elect to establish a Mello-Roos district.

The District has not established a community facilities district and does not collect funds under the Mello-Roos Community Facilities Act.

General Obligation Bonds

General Obligation (GO) bonds may be issued by any school district for the purposes of purchasing real property or constructing or purchasing buildings or equipment "of a permanent nature." Because GO bonds are secured by an ad valorem tax levied on all taxable property in the district, their issuance is subject to two-thirds voter approval or 55% majority vote under Proposition 39 in an election. School districts are obligated, in the event of delinquent payments on the part of the property owners, to raise the amount of tax levied against the non-delinquent properties to a level sufficient to pay the principal and interest coming due on the bonds.

The District does not have available bond funds for facility improvements.

Developer Fees

The District's developer fees are dedicated to the current needs related directly to modernization and replacement of school facilities.

School District General Funds

The District's general funds are needed by the District to provide for the operation of its instructional program.

Expenditure of Lottery Funds

Government Code Section 8880.5 states: "It is the intent of this chapter that all funds allocated from the California State Lottery Education Fund shall be used exclusively for the education of pupils and students and no funds shall be spent for acquisition of real property, construction of facilities, financing research, or any other non-instructional purpose."

SECTION V: ESTABLISHING THE COST, BENEFIT AND BURDEN NEXUS

In accordance with Government Code Section 66001, the District has established a cost nexus and identified the purpose of the fee, established a benefit nexus, and a burden nexus:

Establishment of a Cost Nexus & Identify Purpose of the Fee

The Happy Valley Union Elementary School District chooses to replace and/or modernize facilities for the additional students created by development in the district and the cost to replace and/or modernize facilities exceeds the amount of developer fees to be collected.

Based on development projections, an estimated 148,700 residential square feet may be constructed in the next 25 years. Based on the statutory Level I fee of \$3.23 (60

percent of \$5.38) per square foot, the District is projected to collect \$480,301 ($\$3.23 \times 148,700$) in residential developer fees. The \$480,301 in total residential Level I fee revenue will cover only 26 percent of the \$1,866,150 in total school facility modernization costs attributable to new residential development over the next 25 years. Each square foot of commercial/industrial development creates a school facility cost ranging from \$0.03 to \$2.53 per square foot. The cost per square foot of commercial/industrial construction exceeds the District's share of the Level I commercial fee of \$0.52 (60 percent of \$0.87) in all categories of construction, with the exception of mini storage and agriculture. Mini storage should be collected at \$0.03 per square foot of construction and agriculture should be collected at \$0.36 per square foot of construction. It is clear that when educational facilities are provided for students generated by new residential and commercial/industrial development that the cost of replacing and/or modernizing facilities exceeds developer fee generation, thereby establishing a cost nexus.

Establishment of a Benefit Nexus

Students generated by new residential and commercial/industrial development will be attending District schools. Housing District students in replaced and/or modernized facilities will directly benefit those students from the new development projects upon which the fee is imposed, therefore, a benefit nexus is established.

Establishment of a Burden Nexus

Future residential and commercial/industrial development will cause new families to move into the District and, consequently, will generate additional students in the District. While facilities are currently designed to meet the projected student enrollment, the existing facilities will need to remain in sufficient condition to maintain existing levels of service for the newly generated students. Future residential and commercial/industrial development, therefore, creates a need for the reconstruction and/or modernization of existing school facilities. The fee's use for school facility reconstruction and/or modernization efforts is, therefore, reasonably related to the future residential and commercial/industrial development upon which it is imposed.

The need for reconstructing and/or modernizing facilities will be, in part, satisfied by the levying of developer fees on new residential and commercial/industrial developments, therefore, a burden nexus is established.

SECTION VI: FACILITY FUNDING ALTERNATIVES

The District does not currently have funds to provide for the shortfall in modernization costs. We suggest the District continue to participate in the State School Facility Program to access State facility funds.

STATEMENT TO IDENTIFY PURPOSE OF FEE

It is a requirement of AB 1600 that the District identify the purpose of the fee. The purpose of fees being levied shall be used for the replacement and/or modernization of school facilities. The District will provide for the replacement and/or modernization of school facilities, in part, with developer fees. The District plans to use developer fees on projects including, but not limited to, assisting with the construction of transitional kindergarten classrooms, replacing old windows, making roofing repairs, repairing and replacing HVAC systems, and repairing and replacing water heaters. Projects will be funded as developer fee revenue is generated.

ESTABLISHMENT OF A SPECIAL ACCOUNT

Pursuant to Government Code section 66006, the District has established a special account in which fees for capital facilities are deposited. The fees collected in this account will be expended only for the purpose for which they were collected. Any interest income earned on the fees that are deposited in such an account must remain with the principal. The school district must make specific information available to the public within 180 days of the end of each fiscal year pertaining to each developer fee fund. The information required to be made available to the public by Section 66006 (b) (1) was amended by SB 1693 and includes specific information on fees expended and refunds made during the year.

RECOMMENDATION

Based on the fee justification provided in this report, it is recommended that the Happy Valley Union Elementary School District levy residential development fees and commercial/industrial fees up to the statutory fee for which justification has been determined.

SOURCES

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United States Census, 2020.

APPENDIX A
CONSTRUCTION COSTS

Elementary School Facility Construction Costs - Permanent Construction		
I. Allowable Building Area		
	A. Total Student Capacity	
	B. Building Area	
	600 students @ 71sf/student	42,600
	Total	42,600
II. Site Requirements		
	A. Purchase Price of Property (10 Acres)	
	Cost per Acre	\$0
	B. Appraisals	\$0
	C. Costs Incurred in Escrow	\$0
	D. Surveys	\$0
	E. Other Costs, Geo. and Soils Reports	<u>\$0</u>
	Total-Acquisition of Site	\$0
III. Plans		
	A. Architect's Fee for Plans	\$3,792,998
	B. DSA Plans Check Fee	\$295,011
	C. School Planning, Plans Check Fee	\$12,000
	D. Preliminary Tests	\$10,000
	E. Other Costs, Energy Cons. & Advertising	<u>\$126,433</u>
		\$4,236,442
IV. Construction Requirements		
	A. Utility Services	\$882,421
	B. Off-site Development	\$1,305,983
	C. Site Development, Service	\$2,082,513
	D. Site Development, General	\$1,376,577
	E. New Construction	\$35,296,834
	F. Unconventional Energy Source	<u>\$1,200,092</u>
	Total Construction	\$42,144,420
	Total Items II, III and IV	\$46,380,862
	Contingency 10%	\$4,638,086
	Construction Tests	\$316,083
	Inspection	\$421,444
	TOTAL ESTIMATED PROJECT COSTS	\$51,756,476
	ESTIMATED COST PER STUDENT	\$86,261
<i>*Source: Cumming Group, Project Management and Cost Consulting.</i>		

Middle School Facility Construction Costs - Permanent Construction		
I. Allowable Building Area		
	A. Total Student Capacity	
	B. Building Area	
	1000 students @ 85sf/student	85,000
	Total	85,000
II. Site Requirements		
	A. Purchase Price of Property (20 Acres)	
	Cost per Acre	\$0
	B. Appraisals	\$0
	C. Costs Incurred in Escrow	\$0
	D. Surveys	\$0
	E. Other Costs, Geo. and Soils Reports	<u>\$0</u>
	Total-Acquisition of Site	\$0
III. Plans		
	A. Architect's Fee for Plans	\$7,999,874
	B. OSA Plans Check Fee	\$622,212
	C. School Planning, Plans Check Fee	\$10,611
	D. Preliminary Tests	\$11,789
	E. Other Costs, Energy Cons. & Advertising	<u>\$148,269</u>
		\$8,792,756
IV. Construction Requirements		
	A. Utility Services	\$1,630,963
	B. Off-site Development	\$1,853,367
	C. Site Development, Service	\$5,041,159
	D. Site Development, General	\$3,632,600
	E. New Construction	\$74,134,691
	F. Unconventional Energy Source	<u>\$2,594,714</u>
	Total Construction	\$88,887,494
	Total Items II, III and IV	\$97,680,250
	Contingency	\$9,768,025
	Construction Tests	\$666,656
	Inspection	\$888,875
	TOTAL ESTIMATED PROJECT COSTS	\$109,003,806
	ESTIMATED COST PER STUDENT	\$109,004
<i>*Source: Cumming Group, Project Management and Cost Consulting.</i>		

APPENDIX B
PER PUPIL GRANT AMOUNTS

ATTACHMENT B

ANNUAL ADJUSTMENT TO SCHOOL FACILITY PROGRAM GRANTS

State Allocation Board Meeting, January 28, 2026

Grant Amount Adjustments

New Construction	SFP Regulation Section	Adjusted Grant Per Pupil Effective 1-1-25	Adjusted Grant Per Pupil Effective 1-1-26
Elementary	1859.71	\$15,847	\$16,411
Middle	1859.71	\$16,761	\$17,358
High	1859.71	\$21,327	\$22,086
Special Day Class – Severe	1859.71.1	\$44,531	\$46,116
Special Day Class – Non-Severe	1859.71.1	\$29,782	\$30,842
Automatic Fire Detection/Alarm System – Elementary	1859.71.2	\$19	\$20
Automatic Fire Detection/Alarm System – Middle	1859.71.2	\$25	\$26
Automatic Fire Detection/Alarm System – High	1859.71.2	\$42	\$43
Automatic Fire Detection/Alarm System – Special Day Class – Severe	1859.71.2	\$79	\$82
Automatic Fire Detection/Alarm System – Special Day Class – Non-Severe	1859.71.2	\$56	\$58
Automatic Sprinkler System – Elementary	1859.71.2	\$265	\$274
Automatic Sprinkler System – Middle	1859.71.2	\$317	\$328
Automatic Sprinkler System – High	1859.71.2	\$329	\$341
Automatic Sprinkler System – Special Day Class – Severe	1859.71.2	\$839	\$869
Automatic Sprinkler System – Special Day Class – Non-Severe	1859.71.2	\$562	\$582

ATTACHMENT B

ANNUAL ADJUSTMENT TO SCHOOL FACILITY PROGRAM GRANTS

State Allocation Board Meeting, January 28, 2026

Grant Amount Adjustments

Modernization	SFP Regulation Section	Adjusted Grant Per Pupil Effective 1-1-25	Adjusted Grant Per Pupil Effective 1-1-26
Elementary	1859.78	\$6,034	\$6,249
Middle	1859.78	\$6,381	\$6,608
High	1859.78	\$8,356	\$8,653
Special Day Class - Severe	1859.78.3	\$19,232	\$19,917
Special Day Class – Non-Severe	1859.78.3	\$12,867	\$13,325
State Special School – Severe	1859.78.3	\$32,056	\$33,197
Automatic Fire Detection/Alarm System – Elementary	1859.78.4	\$196	\$203
Automatic Fire Detection/Alarm System – Middle	1859.78.4	\$196	\$203
Automatic Fire Detection/Alarm System – High	1859.78.4	\$196	\$203
Automatic Fire Detection/Alarm System – Special Day Class – Severe	1859.78.4	\$540	\$559
Automatic Fire Detection/Alarm System – Special Day Class – Non-Severe	1859.78.4	\$362	\$375
Over 50 Years Old – Elementary	1859.78.6	\$8,383	\$8,681
Over 50 Years Old – Middle	1859.78.6	\$8,866	\$9,182
Over 50 Years Old – High	1859.78.6	\$11,606	\$12,019
Over 50 Years Old – Special Day Class – Severe	1859.78.6	\$26,720	\$27,671
Over 50 Years Old – Special Day Class – Non-Severe	1859.78.6	\$17,866	\$18,502
Over 50 Years Old – State Special Day School – Severe	1859.78.3	\$44,530	\$46,115

APPENDIX C

**COMMERCIAL/INDUSTRIAL
CALCULATIONS**

Happy Valley Union Elementary School District						
Commercial/Industrial Calculations						
	EMP/ 1000 SQ.FT	DIST.HH/ EMP	HH/SF	% EMP IN EXIST HH	ADJUSTED HH/SF	ADJ % DIST HH/EMP
MEDICAL	4.27	0.2	0.000854	0.125	0.00010675	0.025
CORP. OFFICE	2.68	0.2	0.000536	0.125	0.000067	0.025
COM. OFFICE	4.78	0.2	0.000956	0.125	0.0001195	0.025
LODGING	1.55	0.3	0.000465	0.125	0.0000581	0.038
R&D	3.04	0.2	0.000608	0.125	0.000076	0.025
IN. PARK	1.68	0.2	0.000336	0.125	0.000042	0.025
IN/COM PARK	2.21	0.2	0.000442	0.125	0.00005525	0.025
NBHD COMM SC	3.62	0.3	0.001086	0.125	0.00013575	0.038
COMMUNITY SC	1.09	0.3	0.000327	0.125	0.000040875	0.038
BANKS	2.82	0.3	0.000846	0.125	0.00010575	0.038
MINI-STORAGE	0.06	0.2	0.000012	0.125	0.0000015	0.025
AGRICULTURE	0.31	0.5	0.000155	0.125	0.0000194	0.063
STUDENT GENERATION RATE			MODERNIZATION COST PER STUDENT			
K-8	0.5000		K-8	\$37,323		
STUDENTS PER SQUARE FOOT						
(YIELD FACTORS X ADJ HH/SQ. FT IN COLUMN F)						
	K-8					
MEDICAL	0.000053					
CORP. OFFICE	0.000034					
COM. OFFICE	0.000060					
LODGING	0.000029					
R&D	0.000038					
IN. PARK	0.000021					
IN/COM PARK	0.000028					
COM. SC.	0.000068					
COMMUNITY SC	0.000020					
BANKS	0.000053					
MINI STORAGE	0.000001					
AGRICULTURE	0.000010					
COSTS PER SQUARE FOOT						
(STUDENTS/ SQ. FOOT X STUDENT COST/SQ. FOOT IN EACH CATEGORY)						
	K-8					
MEDICAL	\$1.99					
CORP. OFFICE	\$1.25					
COM. OFFICE	\$2.23					
LODGING	\$1.08					
R&D	\$1.42					
IN. PARK	\$0.78					
IN/COM PARK	\$1.03					
COM. SC.	\$2.53					
COMMUNITY SC	\$0.76					
BANKS	\$1.97					
MINI STORAGE	\$0.03					
AGRICULTURE	\$0.36					

Developer Fee Background

In September 1986, the Governor signed into law Assembly Bill 2926, which granted school district governing boards the authority to impose developer fees. This authority is codified in Ed Code 17620, which states as part, "...the governing board of any school district is authorized to levy a fee, charge, dedication or other form of requirement against any development project for the construction or modernization of school facilities provided the District can show justification for levying of fees."

Level I Developer Fees are adjusted for inflation by the State Allocation Board every two years (even years). In January 2026, the State Allocation Board's biennial inflation adjustment changed the fee to \$5.38 per square foot for residential construction and \$0.87 per square foot for commercial/industrial construction. The Anderson Union High School District collects 40% of the fee, while the Happy Valley Union Elementary School District collects 60%. The District's current developer fee rate is \$3.23 (60 percent of \$5.38) per square foot of residential construction and \$0.52 (60 percent of \$0.87) per square foot of commercial/industrial construction, with the exception of mini storage and agriculture, which should be collected at a rate of \$0.03 and \$0.36 per square foot, respectively.

A notice of a public hearing to amend developer fees was published in the **(Name of Local Newspaper)** on XXX **(10 days prior to hearing)** and XXX **(6 days after first newspaper publication)**. Enclosed with the background materials are Resolution No. XXX and the Developer Fee Study.

A public hearing is scheduled to precede action to allow the Board to receive public comment on a recommendation to adjust the developer fees levied against residential, commercial, and industrial development projects pursuant to Government Code Section 65995 (b)(3).

RESOLUTION #26-17
RESOLUTION OF THE GOVERNING BOARD OF THE
HAPPY VALLEY UNION ELEMENTARY SCHOOL DISTRICT
INCREASING SCHOOL FACILITIES FEES AS AUTHORIZED BY
GOVERNMENT CODE SECTION 65995 (b) 3

WHEREAS, Statute AB 2926 (Chapter 887/Statutes of 1986) authorizes the governing board of any school district to levy a fee, charge, dedication or other form of requirement against any development project for the reconstruction of school facilities; and,

WHEREAS, Government Code Section 65995 establishes a maximum amount of fee that may be charged against such development projects and authorizes the maximum amount set forth in said section to be adjusted for inflation every two years as set forth in the state-wide cost index for Class B construction as determined by the State Allocation Board at its January meeting; and,

WHEREAS, at its January 28, 2026, meeting, the State Allocation Board approved the maximum fee authorized by Education Code Section 17620 to \$5.38 per square foot of residential construction described in Government Code Section 65995(b)(1) and \$0.87 per square foot against commercial/industrial construction described in Government Code Section 65995(b)(2); and,

WHEREAS, The Happy Valley Union Elementary School District shares developer fees with the Anderson Union High School District. The High School District collects 40 percent of the Level I Fee and the Happy Valley Union Elementary School District collects 60 percent of the Level I Fee.

WHEREAS, if the Anderson Union High School District chooses to collect no fees or less than their share of \$5.38, the Happy Valley Union Elementary School District may collect their portion of the fee up to \$5.38. Fees collected between the two districts may not exceed the Level I statutory fee of \$5.38.

WHEREAS, the purpose of this Resolution is to approve and adopt fees on residential projects in the amount of \$3.23 (60 percent of \$5.38) per square foot as authorized by Education Code Section 17620; and,

WHEREAS, the purpose of this Resolution is to approve and adopt fees on commercial/industrial development projects in the amount of \$0.52 (60 percent of \$0.87) per square foot as described in Government Code Section 65995(b)(2). The mini-storage and agriculture categories of commercial/industrial justification have less impact than the statutory \$0.52 (60 percent of \$0.87) per square foot commercial/industrial justification and should be collected at the justified rate of \$0.03 and \$0.36 per square foot, respectively.

NOW, THEREFORE, BE IT HEREBY RESOLVED by the Governing Board of the Happy Valley Union Elementary School District as follows:

1. Procedure. This Board hereby finds that prior to the adoption of this Resolution, the Board conducted a public hearing at which oral and written presentations were made, as part of the Board's regularly scheduled April 14, 2026, meeting. Notice of the time and place of the meeting, including a general explanation of the matter to be considered, has been published twice in a newspaper in accordance with Government Code Section 66016, and a notice, including a statement that the data required by Government Code Section 66016 was available, was mailed at least 14 days prior to the meeting to any interested party who had filed a written request with the District for mailed notice of the meeting on new fees or service charges within the period specified by law. Additionally, at least 10 days prior to the meeting, the District made available to the public, data indicating the amount of the cost, or estimated cost, required to provide the service for which the fee or service charge is to be adjusted pursuant to this Resolution, and the revenue sources anticipated to provide this service. By way of such public meeting, the Board received oral and written presentations by District staff which are summarized and contained

in the District's Developer Fee Implementation Study dated March 26, 2026 (hereinafter referred to as the "Plan") and which formed the basis for the action taken pursuant to this Resolution.

2. Findings. The Board has reviewed the Plan as it relates to proposed and potential development, the resulting school facilities needs, the cost thereof, and the available sources of revenue including the fees provided by this Resolution, and based thereon and upon all other written and oral presentations to the Board, hereby makes the following findings:
 - A. Additional development projects within the District, whether new residential construction or residential reconstruction involving increases in assessable area greater than 500 square feet, or new commercial or industrial construction will increase the need for reconstruction of school facilities.
 - B. Without reconstruction of present school facilities, any further residential development projects or commercial or industrial development projects within the District will result in a significant decrease in the quality of education presently offered by the District;
 - C. The fees proposed in the Plan and the fees implemented pursuant to this Resolution are for the purposes of providing adequate school facilities to maintain the quality of education offered by the District;
 - D. The fees proposed in the Plan and implemented pursuant to this Resolution will be used for the reconstruction of school facilities as identified in the Plan;
 - E. The uses of the fees proposed in the Plan and implemented pursuant to this Resolution are reasonably related to the types of development projects on which the fees are imposed;
 - F. The fees proposed in the Plan and implemented pursuant to this Resolution bear a reasonable relationship to the need for reconstructed school facilities created by the types of development projects on which the fees are imposed;
 - G. The fees proposed in the Plan and implemented pursuant to this Resolution do not exceed the estimated amount required to provide funding for the reconstruction of school facilities for which the fees are levied; and in making this finding, the Board declares that it has considered the availability of revenue sources anticipated to provide such facilities, including general fund revenues;
 - H. The fees imposed on commercial or industrial development bear a reasonable relationship and are limited to the needs of the community for schools and are reasonably related and limited to the need for reconstructed school facilities caused by the development;
 - I. The fees will be collected for school facilities for which an account has been established and funds appropriated and for which the district has adopted a reconstruction schedule and/or to reimburse the District for expenditures previously made.
3. Fee. Based upon the foregoing findings, the Board hereby increases the previously levied fee to the amount of \$3.23 (60 percent of \$5.38) per square foot for assessable space for new residential construction and for residential reconstruction to the extent of the resulting increase in assessable areas; and to the amount of \$0.52 (60 percent of \$0.87) per square foot for new commercial or industrial construction. The mini-storage and agriculture categories of commercial/industrial justification have less impact than the statutory \$0.52 (60 percent of \$0.87) per square foot commercial/industrial justification and should be collected at the justified rate of \$0.03 and \$0.36 per square foot, respectively.
4. Fee Adjustments and Limitation. The fees adjusted herewith shall be subject to the following:
 - A. The amount of the District's fees as authorized by Education Code Section 17620 shall be reviewed every two years to determine if a fee increase according to the adjustment for inflation set forth in

- the statewide cost index for Class B construction as determined by the State Allocation Board is justified.
- B. Any development project for which a final map was approved, and construction had commenced on or before September 1, 1986, is subject only to the fee, charge, dedication or other form of requirement in existence on that date and applicable to the project.
 - C. The term "development project" as used herein is as defined by Section 65928 of the Government Code.
5. Additional Mitigation Methods. The policies set forth in this Resolution are not exclusive and the Board reserves the authority to undertake other or additional methods to finance school facilities including but not limited to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311, et seq.) and such other funding mechanisms. This Board reserves the authority to substitute the dedication of land or other property or other form of requirement in lieu of the fees levied by way of this Resolution at its discretion, so long as the reasonable value of land to be dedicated does not exceed the maximum fee amounts contained herein or modified pursuant hereto.
 6. Implementation. For residential and commercial/industrial projects within the District, the Superintendent, or the Superintendent's designee, is authorized to issue Certificates of Compliance upon the payment of any fee levied under the authority of this Resolution.
 7. California Environmental Quality Act. The Board hereby finds that the implementation of Developer Fees is exempt from the California Environmental Quality Act (CEQA).
 8. Commencement Date. The effective date of this Resolution shall be June 13, 2026, which is 60 days following its adoption by the Board.
 9. Notification of Local Agencies. The Secretary of the Board is hereby directed to forward copies of this Resolution and a Map of the District to the Planning Commission and Board of Supervisors of Shasta County and to the Planning Commission and City Council of the City of Anderson.
 10. Severability. If any portion of this Resolution is found by a Court of competent jurisdiction to be invalid, such finding shall not affect the validity of the remaining portions of this Resolution. The Board hereby declares its intent to adopt this Resolution irrespective of the fact that one or more of its provisions may be declared invalid subsequent hereto.

APPROVED, PASSED and ADOPTED by the Governing Board of the Happy Valley Union Elementary School District this 14th day of April 2026, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

 President, Governing Board
 Happy Valley Union Elementary School District

ATTEST:

 Secretary, Governing Board
 Happy Valley Union Elementary School District

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT
RESOLUTION #26-15
CLASSIFIED EMPLOYEE APPRECIATION WEEK**

WHEREAS, the Week of May 17 to May 23, 2026 is celebrated as Classified School Employees Week in the State of California; and

WHEREAS, California and Happy Valley Elementary School District employees work to ensure the success of students across the state; and

WHEREAS, the invaluable contributions of classified employees support learning by ensuring students arrive safely at school, are served nutritious meals, provided assistance in classrooms; and learn in clean and safe environments; and

WHEREAS, classified employees also contribute to the welcoming and efficient operation of schools and districts; and

WHEREAS, classified employees serve an integral role in serving California's students and families;

NOW, THEREFORE, IT BE RESOLVED, that the Happy Valley Elementary School District recognizes its Classified Employees and encourages parents and the community to honor their efforts and many contributions as we celebrate the Week of May 17 to May 23, 2026 as Classified School Employees Week.

Adopted this 14TH day of April 2026.

Jodi Shearman - President Happy Valley Elementary School District

ATTESTED TO:

Gina Murphy, Superintendent

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT
RESOLUTION #26-16
TEACHER APPRECIATION WEEK**

WHEREAS, teachers mold future citizens through guidance and education; and

WHEREAS, teachers encounter students of widely differing backgrounds; and

WHEREAS, our country's future depends upon providing quality education to all students; and

WHEREAS, teachers spend countless hours preparing lessons, evaluating progress, counseling and coaching students and performing community service; and

WHEREAS, our community recognizes and supports its teachers in educating the children of this community.

NOW, THEREFORE, BE IT RESOLVED that the Happy Valley Elementary School Board proclaims May 4-8, 2026 to be TEACHER APPRECIATION WEEK; and

BE IT FURTHER RESOLVED that the Happy Valley Elementary School Board strongly encourages all members of our community to join with it in personally expressing appreciation to our teachers for their dedication and devotion to their work.

Adopted this 14th day of April 2026.

Signed:

Jodi Shearman - President Happy Valley Elementary School District Board

Attest:

Gina Murphy, Superintendent

HAPPY VALLEY UNION SCHOOL DISTRICT

ENROLLMENT HISTORY

As of April 2, 2026

For the School Year of:	2012/ 2013	2013/ 2014	2014/ 2015	2015/ 2016	2016/ 2017	2017/ 2018	2018/ 2019	2019/ 2020	2020/ 2021	2021/ 2022	2022/ 2023	2023/ 2024	2024/ 2025	2025/ 2026
August	514	505	528	509	499	548	526	484	443	470	490	498	476	469
September	512	496	529	497	499	525	508	477	456	474	482	501	468	462
October	510	492	535	502	500	522	511	480	465	470	487	496	471	461
November	517	497	538	502	494	528	512	483	469	468	490	496	470	454
December	513	493	538	498	493	528	505	481	462	458	502	497	477	461
January	520	498	532	503	496	530	500	491	460	462	505	500	492	460
February	518	501	539	504	498	533	494	492	460	459	504	497	493	456
March	520	511	536	501	503	530	494	493	462	458	502	500	502	449
April	527	516	538	498	500	531	493	491	467	470	505	501	509	442
May	532	512	537	499	507	541	500	490	476	464	510	495	505	
June	531	511	535	495	504	535	497	490	472	466	510	495	505	

HAPPY VALLEY UNION SCHOOL DISTRICT

ENROLLMENT HISTORY - CDS

As of April 2, 2026

For the School Year of:	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	2022/23	2023/24	2024/25	2025/26
August	4	7	8	5	4	3	5	1	2
September	5	10	9	5	3	4	5	1	2
October	7	7	10	4	6	3	7	5	3
November	7	5	10	5	4	3	7	4	5
December	8	5	8	6	4	3	4	4	5
January	10	4	6	8	5	3	4	5	4
February	11	4	8	6	5	5	6	4	3
March	9	6	9	6	5	3	6	5	3
April	9	4	8	6	5	6	9	7	2
May	9	7	8	6	7	5	9	6	
June	10	9	8	6	10	6	8	6	

Happy Valley Community Day School

2025-2026 **Enrollment by Teacher and Grade** Page 1

Teacher	----- 4 -----			----- 5 -----			----- ALL -----		
	M	F	Total	M	F	Total	M	F	Total
005 Duncan	1	-	1	1	-	1	2	-	2
School Total:	1		1	1		1	2		2

HAPPY VALLEY UNION SCHOOL DISTRICT

ENROLLMENT HISTORY - ELEMENTARY

As of April 2, 2026

For the School Year of:	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	2023/24	2024/25	2025/26
August	284	263	248	237	254	252	246	251
September	279	266	205	237	245	252	245	249
October	281	263	212	229	247	242	242	248
November	282	264	215	224	246	240	239	244
December	282	266	215	223	251	239	242	249
January	285 as of 1/16	275	215	222	252	245	247	249
February	285	275	214	223	254	244	247	246
March	284	276	216	228	246	245	249	244
April	284	275	221	226	246	244	246	243
May	284	274	226	226	248	239	245	
June	283	274	224	226	245	240	244	

Happy Valley Elementary School

04/02/2026

08:23 AM

2025-2026 **Enrollment by Teacher and Grade** Page 1

Teacher	----- 4 -----			----- 5 -----			----- 6 -----			----- 7 -----			----- 8 -----			----- ALL -----		
	M	F	Total	M	F	Total	M	F	Total	M	F	Total	M	F	Total	M	F	Total
172 Baldwin 3	-	-	-	-	-	-	-	-	-	15	11	26	-	-	-	15	11	26
164 Goodman 19	-	-	-	11	15	26	-	-	-	-	-	-	-	-	-	11	15	26
111 Hutchison 10	-	-	-	-	-	-	9	13	22	-	-	-	-	-	-	9	13	22
120 Jackson 17	-	-	-	14	15	29	-	-	-	-	-	-	-	-	-	14	15	29
141 Keown 8	-	-	-	-	-	-	-	-	-	-	-	-	14	8	22	14	8	22
119 McDonald 21	15	9	24	-	-	-	-	-	-	-	-	-	-	-	-	15	9	24
173 Morgan 2	-	-	-	-	-	-	-	1	1	-	1	1	-	-	-	-	2	2
118 Nickens 20	17	8	25	-	-	-	-	-	-	-	-	-	-	-	-	17	8	25
113 Price 11	-	-	-	-	-	-	11	11	22	-	-	-	-	-	-	11	11	22
110 Sanford 4	-	-	-	-	-	-	-	-	-	10	13	23	-	-	-	10	13	23
153 Youman 7	-	-	-	-	-	-	-	-	-	-	-	-	14	8	22	14	8	22
School Total:	32	17	49	25	30	55	20	25	45	25	25	50	28	16	44	130	113	243

HAPPY VALLEY UNION SCHOOL DISTRICT

ENROLLMENT HISTORY - PRIMARY

As of April 2, 2026

For the School Year of:	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/25	2025/26
August	207	215	198	185	216	224	231	214	208
September	213	217	205	165	216	224	232	215	213
October	210	217	207	172	212	227	235	218	210
November	216	210	209	179	215	230	235	218	205
December	218	206	207	186	210	235	234	219	208
January	219	203	210	188	213	235	233	227	208
February	226	205	209	191	210	231	230	227	207
March	228	202	208	196	208	228	230	232	202
April	238	205	208	195	211	235	229	231	197
May	237	208	208	200	208	240	229	227	
June	238	205	208	200	207	239	229	227	

Happy Valley Primary School

2025-2026

Enrollment by Teacher and Grade

Teacher	----- TK -----			----- K -----			----- 1 -----			----- 2 -----			----- 3 -----			----- ALL -----		
	M	F	Total	M	F	Total	M	F	Total	M	F	Total	M	F	Total	M	F	Total
141 Collver 7	-	-	-	-	-	-	3	-	3	-	1	1	-	-	-	3	1	4
143 Cumpston 4	-	-	-	9	9	18	-	-	-	-	-	-	-	-	-	9	9	18
135 Jaramillo 6	-	-	-	-	-	-	11	6	17	-	-	-	-	-	-	11	6	17
007 Kimball 8	-	-	-	-	1	1	2	-	2	2	-	2	-	-	-	4	1	5
118 Nibert 1	6	5	11	-	-	-	-	-	-	-	-	-	-	-	-	6	5	11
121 Piazza 5	-	-	-	-	-	-	8	9	17	-	-	-	-	-	-	8	9	17
126 Roach 13	-	-	-	-	-	-	-	-	-	9	10	19	-	-	-	9	10	19
134 Salcido 16	-	-	-	-	-	-	-	-	-	-	-	-	15	11	26	15	11	26
136 Sanders 12	-	-	-	-	-	-	-	-	-	11	9	20	-	-	-	11	9	20
120 Spencer 15	-	-	-	-	-	-	-	-	-	-	-	-	11	12	23	11	12	23
132 Stacey 2	9	7	16	-	-	-	-	-	-	-	-	-	-	-	-	9	7	16
129 Stotka 3	-	-	-	9	12	21	-	-	-	-	-	-	-	-	-	9	12	21
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
School Total:	15	12	27	18	22	40	24	15	39	22	20	42	26	23	49	105	92	197