

Additional Estate Giving Strategies

Qualified Charitable Distributions (QCDs)

For donors age 70½+, QCDs allow:

- Direct transfer from IRA to charity
- Satisfaction of Required Minimum Distribution
- Exclusion from taxable income

Testamentary Endowments

Create named scholarship, faculty, or program funds through estate documents.

Business Interests

Closely held stock or partnership interests may:

- Avoid capital gains
- Reduce estate tax exposure
- Fund transformational endowment gifts



RABUN GAP

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A WHITE PAPER SERIES ON
ESTATE & PLANNED GIVING



Your legacy can shape the future.

Join the Mountain Legacy Society

A planned gift is one of the most meaningful ways to ensure Rabun Gap's mission endures for generations.

If you have included the School in your estate plans — or would like to explore how to do so — we invite you to connect with our Advancement Office for a confidential conversation.

Through thoughtful planning, Mountain Legacy Society members:

- Sustain access through scholarships
- Protect historic campus assets
- Support faculty excellence
- Ensure Rabun Gap's mission for generations

To explore how your legacy can support future generations of Rabun Gap students, contact:

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All inquiries are welcomed and held in strict confidence. We encourage you to consult with your legal and financial advisors as you consider your plans.



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