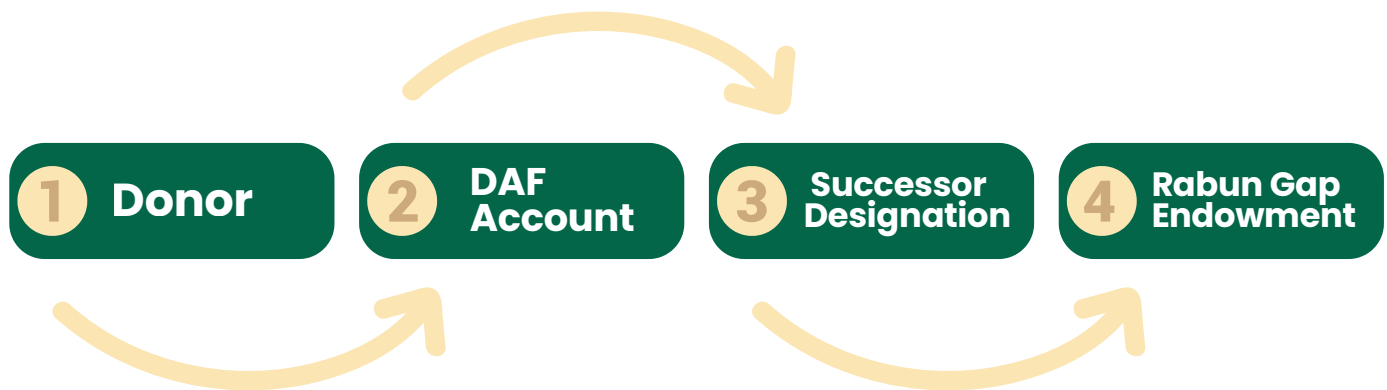


Donor-Advised Funds as a Legacy Tool

Many Mountain Legacy Society members already maintain **Donor-Advised Funds (DAFs)**. These accounts can become powerful estate vehicles.

A **simplified and flexible** legacy pathway.



How it Works

Donor designates the School as:

- Sole successor beneficiary
- Percentage beneficiary
- One of several legacy recipients

Upon death, remaining DAF assets distribute accordingly.

Strategic Advantages

- Assets already charitable
- Avoids probate
- Easy to amend
- Encourages family philanthropy conversations

A WHITE PAPER SERIES ON
ESTATE & PLANNED GIVING



Your legacy can shape the future.

Join the Mountain Legacy Society

A planned gift is one of the most meaningful ways to ensure Rabun Gap's mission endures for generations.

If you have included the School in your estate plans — or would like to explore how to do so — we invite you to connect with our Advancement Office for a confidential conversation.

Through thoughtful planning, Mountain Legacy Society members:

- Sustain access through scholarships
- Protect historic campus assets
- Support faculty excellence
- Ensure Rabun Gap's mission for generations

To explore how your legacy can support future generations of Rabun Gap students, contact:

Paige Spivey

ASSOCIATE HEAD OF SCHOOL FOR ADVANCEMENT
RABUN GAP-NACOOCHEE SCHOOL

706-746-7731

pspivey@rabungap.org

All inquiries are welcomed and held in strict confidence. We encourage you to consult with your legal and financial advisors as you consider your plans.



RABUN GAP
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