



**Symetra Life Insurance Company**

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## GROUP LIFE INSURANCE AND DISABILITY INCOME INSURANCE ENROLLMENT

### TO BE COMPLETED BY THE POLICYHOLDER

Policy Number 01-020377-00

Employer/Policyholder Name Dudley-Charlton Regional School District

68 Dudley-Oxford Road

Dudley

MA

01571

Street Address

City

State

Zip Code

Employee Occupation/Job Title

Employee Date of Employment

☐ Full Time Employee

☐ Part Time Employee

Effective Date of Coverage

\$                      / ☐ HR ☐ WK ☐ MO ☐ YR

Basic Earnings

Class Number (if applicable)

### I. EMPLOYEE/ENROLLEE INFORMATION

Name

Sex

☐ M

☐ F

Street Address

City

State

Zip Code

Home Telephone Number

Date of Birth

Marital Status

### II. BENEFITS (Please check if you wish to enroll)

|                                                                                                                     | Yes | No | Indicate the benefit amount |
|---------------------------------------------------------------------------------------------------------------------|-----|----|-----------------------------|
| Employee Life                                                                                                       |     |    | x BAE <sup>1</sup> or \$    |
| Employee AD&D                                                                                                       |     |    | x BAE <sup>1</sup> or \$    |
| Employee Supplemental Life                                                                                          |     |    | x BAE <sup>1</sup> or \$    |
| Employee Supplemental AD&D                                                                                          |     |    | x BAE <sup>1</sup> or \$    |
| <b>Dependents who are Confined will be subject to a Deferred Effective Date – see your Certificate for details.</b> |     |    |                             |
| Dependent Supplemental Life                                                                                         |     |    |                             |
| Spouse & Child <sup>2</sup>                                                                                         |     |    | x BAE <sup>1</sup> or \$    |

<sup>1</sup>BAE: Basic Annual Earnings as defined in your contract.

<sup>2</sup>List Dependents' names and birthdates (use another page if needed).

| Name | Relationship | Date of Birth | Name | Relationship | Date of Birth |
|------|--------------|---------------|------|--------------|---------------|
|      |              |               |      |              |               |
|      |              |               |      |              |               |

### III. BENEFICIARY DESIGNATION

**Primary Beneficiary:** The person or persons you want to receive the life insurance benefit if you die. If more than one primary beneficiary has been named, and the specific percentage has not been designated, then each will receive an equal share of the benefit.

**Contingent Beneficiary:** The person or persons you want to receive the life insurance benefit if you die and if no primary beneficiary is alive on that date. If more than one contingent beneficiary has been named, and the specific percentage has not been designated, then each will receive an equal share of the benefit.

|                                                                         | NAME | ADDRESS | DATE OF BIRTH | RELATIONSHIP | % OF BENEFIT |
|-------------------------------------------------------------------------|------|---------|---------------|--------------|--------------|
| <input type="checkbox"/> Primary<br><input type="checkbox"/> Contingent |      |         |               |              |              |
| <input type="checkbox"/> Primary<br><input type="checkbox"/> Contingent |      |         |               |              |              |
| <input type="checkbox"/> Primary<br><input type="checkbox"/> Contingent |      |         |               |              |              |
| <input type="checkbox"/> Primary<br><input type="checkbox"/> Contingent |      |         |               |              |              |

### IV. SELECTION/WAIVER OF GROUP INSURANCE *(Only check one box below, and sign.)*

- ☐ I, the undersigned, elect the insurance coverage which I selected above and for which I am eligible under the terms of the group policy or policies issued to the policyholder by Symetra Life Insurance Company. I authorize the deduction from my earnings of any contribution I am required to make toward the cost of this insurance **(Not applicable if the Policyholder pays 100% of the required contribution)**.
- ☐ I, the undersigned, hereby waive my right at this time to elect the insurance coverage which I did not select above. I understand that if I do not enroll within 31 days of the date I am first eligible, that I will not be able to obtain coverage in the future without submitting satisfactory evidence of insurability (proof of good health) to Symetra Life Insurance Company for approval. I also understand that Symetra Life Insurance Company will have the right to refuse my request for insurance.

I designate the beneficiary(ies) named on this form to receive any benefits payable in the event of my death. All information submitted by me on this form to the best of my knowledge and belief is true and complete.

\_\_\_\_\_  
Enrollee/Employee Signature

\_\_\_\_\_  
Date Signed

Group Benefits are insured by Symetra Life Insurance Company.