

Important Retirement Savings Information!

The Brownsburg Community School Corporation provides the opportunity to save for your future through a Voluntary 403(b) Tax-deferred Retirement Savings Plan

- Lower taxes today – you contribute before taxes are calculated thus lowering your taxable income
- Tax-deferred growth and compounding interest – the difference you would have paid in taxes earns interest plus that interest earns interest, compounding even more
- You take the initiative – contributing to a 403(b) Retirement Savings Plan can help you take control of your future
- Corporation matches the first 3% you contribute – FREE MONEY!
(Substitute employees and employees working less than 17.5 hours per week are eligible to contribute but are not eligible for the corporation match. The corporation match has a 5-year vesting period.)

Voluntary 403(b) Retirement Savings Plans are meant to encourage long-term retirement saving. Income taxes are paid at the time of withdrawal. If funds are withdrawn before age 59 ½, funds might be subject to federal restrictions and a 10% tax penalty.

For additional information about participation, investment options and more, please see the list of vendors on the following page.

To begin participating, you must first contact your building/department's Corebridge Financial representative. The corporation match contributions are invested through Corebridge; however, your contributions may be invested through any of the approved vendors included on the following page.

Changes to your 403(b) contributions can be made at any time by contacting your representative.

Corebridge Financial (formerly known as AIG Valic)

Todd Bieberich at 317-509-2332 or todd.bieberich@corebridgefinancial.com and Alyssa Ulrey at 317-618-4596 or alyssa.ulrey@corebridgefinancial.com if you work in the following buildings:

Brown Elementary
Cardinal Elementary
Central Office
Delaware Trail Elementary

East Middle School
Lincoln Elementary
Reagan Elementary
Crossroads Elementary

Norman Merlet at 812-322-1724 or norman.merlet@corebridgefinancial.com if you work in the following buildings:

ALPHA
Eagle Elementary
Early Childhood Center
Harris Academy
High School

Transportation and Facility Services
West Middle School
White Lick Elementary

Corebridge Financial Client Care Center: 800-448-2542

American Fidelity Assurance Company

Cody Morris
317-409-5521
cody.morris@americanfidelity.com

ASpire Financial Services

Edward Jones
Sam Lowe 317-286-3531
John Rawlings Jr 317-858-5823
Brandon Mayo 317-858-8803
Jason Johnson 317-216-9633
Theodore Burgoon 317-852-6572
Brad Sabelhaus 317-858-5914

The American Funds Group
Steve Heinekamp, CFP
317-852-8184
steve@heinekampfinancial.com

Horace Mann Companies

Barry White
763-232-8339
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